



**Montana
Foundation
Directory
2014-2015**

20th Edition



Montana Foundation Directory 2014-2015

Twentieth Edition

Editor: TyRee Jenks

Montana State University Billings Library
1500 University Drive
Billings, MT 59101-0298
Phone: (406) 657-2262

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Montana Foundation Directory

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Introduction

The **Montana Foundation Directory, 2014-2015 Edition**, has been compiled, edited, and published by Montana State University Billings Library. The directory lists foundations operating in Montana, and out-of-state foundations known to have contributed in Montana. The information has been compiled from the Internet, IRS 990 forms, and personal contact with foundation officers, directors, and trustees.

The Library of Montana State University Billings is one of five Foundation Center Funding Information Network Partners in Montana. The other collections are located at the ImagineIF Libraries in Kalispell, the Montana Tech Library in Butte, the Bozeman Public Library, and the Mike and Maureen Mansfield Library at the University of Montana in Missoula. It is generally appropriate to call ahead for hours of collection availability and help.

You are welcome to use the Library and the Grants Collection at Montana State University Billings (www.msubillings.edu/library/grants). To ensure assistance, call for an appointment. Library hours are posted on the Library website (www.msubillings.edu/library) and a recorded message is available at (406) 657-1657.

We hope this directory is a useful resource and look forward to your comments, suggestions, or corrections for future editions.

TyRee Jenks, Editor

Resources for Nonprofit Organizations

The Foundation Center Resources

The Foundation Center is a national service organization established to provide information on foundation and corporate giving. The Foundation Center (www.fdncenter.org) is one of the most authoritative and comprehensive resources for grant seekers. The Foundation Center headquarters are located at 79 Fifth Avenue, New York, NY 10003-3076 (212-620-4230). Montana State University Billings Library is one of five Montana Funding Information Network Partners of the Foundation Center.

Montana State University Billings Library

1500 University Dr.
Billings, MT 59101-0245
(406) 657-2262 URL: www.msubillings.edu/library

Bozeman Public Library

626 E. Main St.
Bozeman, MT 59715
(406) 582-2400 URL: www.bozemanlibrary.org

Montana Tech Library

1300 W. Park St.
Butte, MT 59701
Phone: (406) 496-4282 URL: www.mtech.edu/library

ImagineIF Libraries

247 1st Ave. E.
Kalispell, MT 59901
(406) 758-5819 URL: www.flatheadcountylibrary.org

University of Montana

Mansfield Library
32 Campus Drive #9936
Missoula, MT 59812-9936
(406) 243-68 URL: www.lib.umt.edu

The Foundation Center has extensive resources for writing grants and identifying funding opportunities from private and non-private corporations. These materials are available at all five Montana Funding Information Network Partner locations. These resources are available in a variety of formats: print, CD-ROM and Internet.

Foundation Center Print Resources

Print Resources available to the public include the following titles published by the Foundation Center.

The Foundation Directory	Foundation Grants Index
The Foundation Directory Part 2	Foundation Grants Index Quarterly
The Foundation Directory Supplement	Foundation Grants to Individuals
The Foundation 1000	Guide to U.S. Foundations
Foundation Fundamentals	The Foundation Center's Guide to Proposal Writing
Foundation Giving	Literature of the Nonprofit Sector
National Directory of Corporate Giving	National Directory of Grantmaking Public Charities

Foundation Center Internet Resources at www.fdncenter.org

Grantmaker Information – Search for more than 1,700 grantmaker web sites.

Foundation Finder – Search for basic contact information on more than 46,000 foundations.

990-PF Tax Return Forms – Search for Montana 990-PF tax return forms.

Philanthropy New Digest – The Center's award-winning weekly journal of philanthropy-related news is available online. The **RFP (Requests for Proposals) Bulletin** is published in conjunction with the Philanthropy News Digest.

Proposal Writing Short Course – The Proposal Writing Short Course is a free basic skills course and one of the most popular features on the Center's site.

Top Funders/Trends and Analysis – View or print out a list of the top 100 foundations, the top 50 corporate foundations, and the top 25 community foundations ranked by assets and giving.

Literature of the Nonprofit Sector – Search the unique contents of the Foundation Center's five libraries that contain more than 19,000 items.

Links to Nonprofit Resources – Find other relevant sites for grantmakers and grantseekers.

Montana Demographic Resources for Grant Writers

Census & Economic Information Center

Montana Department of Commerce
301 S Park Ave
Helena, Montana 59620
Phone: (406) 841-2740
Email: <http://ceic.mt.gov/emailform.aspx>
Website: <http://ceic.mt.gov/>

Big Sky Economic Development Authority

222 North 32nd Street
Suite 200
Billings, MT 59101
Phone: (406) 256-6871 Fax: (406) 256-6877
Website: <http://www.bigskyeconomicdevelopment.org/>

Bureau of Business and Economic Research

University of Montana
Gallagher Business Building
32 Campus Drive #6840
Missoula, MT 59812-6840
Phone: (406) 243-5113 Fax: (406) 243-2086
Website: www.bber.umt.edu

Center for Applied Economic Research

Montana State University Billings
College of Business
Suite 113 & 114
Billings, MT 59101
Phone: (406) 657-1763 Fax: (406) 657-2327
Contact: Dr. Scott Rickard, Director
Email: srickard@msubillings.edu
Website: www.msubillings.edu/caer

Business Information Centers

Big Sky Business Information Center

Big Sky Economic Development Authority
222 North 32nd Street
Billings, MT 59101
Phone: (406) 256-6871
Website: <http://www.bigskyeconomicdevelopment.org/>

Bozeman Business Information Center

Bozeman Chamber of Commerce Building
2000 Commercial Way
Bozeman, MT 59715
Phone: (406) 582-5421
Website: www.bozemanchamber.com

US Small Business Administration

Business Information Center
10 West 15th Street, Suite 1100
Helena, MT 59626
Phone: (406) 441-1081
Contact: Wayne Gardella, District Director
Website: <http://www.sba.gov/localresources/district/mt/index.html>

Congressional Contacts for Grant Writers

Office of Senator John Walsh

30 W. 14th St., Ste. 206
Helena, MT 59601
Phone: (406) 449-5480
Website: <http://www.walsh.senate.gov/>

Office of Senator Jon Tester

Capital One Center
208 N. Montana Ave., Ste. 202
Helena, MT 59601
Phone: (406) 449-5401
Fax: (406) 449-5462
Website: <http://www.testersenate.gov/>

Office of Congressman Steve Daines

910 N. Lash Chance Gulch, Ste. B
Helena, MT 59601
Phone: (406) 502-1435
Fax: (406) 502-1436
Website: <http://daines.house.gov/>

Websites for Grant Writers

Foundations

Council on Foundations - www.cof.org

Foundation Center - <http://foundationcenter.org>

Publishers of Grant and Funding guides and magazines

Chronicle of Philanthropy - www.philanthropy.com

Thompson Publishers - www.thompson.com

Federal Government Funding Sources

Catalog of Federal Domestic Assistance

Federal Register – www.gpoaccess.gov/fr

Foundations and Nonprofits Web Sites

Fundsnet Services - www.fundsnet services.com

The Grantsmanship center - www.tgci.com

GuideStar - <http://www.guidestar.org>

Philanthropy Northwest - www.philanthropy nw.org

Financial Assistance Programs Funding - Water, Wastewater and Solid Waste Projects in Montana

Department of Agriculture/Rural Development - Montana

http://www.rurdev.usda.gov/MT_Home.html

Bozeman Area Office/State Headquarters

2229 Boot Hill Ct.

Bozeman, MT 59715

(406) 585-2530

Montana Department of Commerce/Community Development

Community Development Block Grant Program

<http://comdev.mt.gov/CDBG/default.mcp>

301 S. Park Avenue

PO Box 200523

Helena, MT 59620-0523

(406) 841-2770

Montana Department of Commerce/Community Development

Treasure State Endowment Program

<http://comdev.mt.gov/TSEP/default.mcp>

301 S. Park Avenue

PO Box 200523

Helena, MT 59620-0523

(406) 841-2770

Montana Department of Commerce/Board of Investments

INTECAP Loan Program

<http://www.investmentmt.com/bondprograms/intercap/default.mcp>

PO Box 200126

Helena, MT 59620-0126

(406) 444-0001

Montana Department of Commerce/Community Development/Montana Coal Board

Montana Coal Board Grant Program

<http://comdev.mt.gov/coal/default.mcp>

301 S. Park Avenue

PO Box 200523

Helena, MT 59620-0523

(406) 841-2770

**Montana Department of Natural Resources/Conservation & Resource Development
Division**

Resource Grant & Loan Program

<http://dnrc.mt.gov/cardd/LoansGrants/Default.asp>

Resource Development Bureau

1625 11th Avenue

PO Box 201601

Helena, MT 59620

(406) 444-2074

Department of Environmental Quality

<http://www.deq.state.mt.us/grants.asp>

DEQ – State Revolving Fund

1520 E 6th Avenue

PO Box 200901

Helena, MT 59620-0901

(406) 444-2544

Housing and Urban Development

Indian Community Development Block Grants

<http://www.hud.gov/offices/pih/ih/grants/icdbg.cfm>

HUD/Northern Plains Office of Native American Programs

1670 Broadway, 22nd Floor

Denver, CO 80202-4801

1-888-814-2945 or (303) 672-5465

Economic Development Administration

Public Works Grants

www.eda.gov

Denver Regional Office

410 17th Street, Ste. 250

Denver, CO 80202

(303) 844-4715

Financial Assistance Programs Funding – Housing in Montana

MONTANA DEPARTMENT OF COMMERCE

HOME Investment Partnerships (HOME) Program

PO Box 200523

Helena, MT 59620-0523

(406) 841-2770

<http://housing.mt.gov/hm/default.mcp>

Section 8 Programs

PO Box 200523

Helena, MT 59620-0523

(406) 841-2770

<http://housing.mt.gov/about/section8/default.mcp>

MONTANA BOARD OF HOUSING

Low Income Housing Tax Credit Program

PO Box 200528

Helena MT 59620-0528

(406) 841-2840

<http://housing.mt.gov/About/MF/lihtc.mcp>

Homeownership Program

PO Box 200528

Helena, MT 59620-0528

(406) 841-2840

E-mail: chbrown@state.mt.us

<http://housing.mt.gov/about/homeownership/default.mcp>

MONTANA DEPARTMENT OF PUBLIC HEALTH AND HUMAN SERVICES

Emergency Shelter Grants Program (ESG)

Weatherization

Low Income Energy Assistance Program (LIEAP)

Housing Opportunities for Persons with AIDS (HOPWA) Program

Dept. of Public Health & Human Services

PO Box 202925

Helena, MT 59620-2925

(406) 447-4260

<http://www.dphhs.mt.gov/programsservices/energyassistance/>

USDA RURAL DEVELOPMENT (RD) PROGRAMS

Rural Housing Guaranteed Loans (Section 502)

502 Direct Loans

504 Repair Loans and Grants

Housing Preservation Grants

Rural Rental Housing Loans (Section 515). Includes congregate & group homes

Farm Labor Housing Loans & Grants (Section 514 loans, Section 516 grants)

USDA Rural Development – Montana State Office

2229 Boot Hill Court

Bozeman, MT 59715

(406) 585-2580

<http://www.rurdev.usda.gov/mt/>

Foundations

Achievements Inc

101 Mineral Avenue
Libby, MT 59923-1949
(406) 755-7656

Director/Trustee: John Graham, Hazel Halsey, Irene Loveless, Rod Temple, Pam Rhodes, John Kratofil, Chad Shilling

Data as of FY: 6/30/2008

Assets: \$ 0.00
Total Giving: \$ 0.00

Purpose:

Achievements provides housing for disabled adults and aids them in attaining an independent lifestyle.

Restrictions:

Contributes to preselected organizations only.
Not a grantmaking organization.

Application Info:

Applications not accepted.

EIN: 81-0350726

Allegiance Benefit Foundation Inc

2806 S. Garfield St.
Missoula, MT 59801
(406) 721-2222

Established: 2004 in MT.

Director/Trustee: Dirk C. Visser, Kim Visser, Clifford G. Larsen

Data as of FY: 12/31/2011

Assets: \$ 52,885.00
Total Giving: \$ 31,495.00

Purpose:

Scholarship awards to financially needy students with a C+ GPA or better; some giving to charitable organizations.

Restrictions:

Giving primarily in Montana.

Application Info:

Application form required.
Deadline: varies

Contact:

Allegiance Benefit Foundation Inc
2806 S. Garfield St.
Missoula, MT 59801-7733
(406) 721-2222

EIN: 20-1430196

Nibs and Edna Allen Foundation

c/o Nancy Larson
PO Box 1435
Miles City, MT 59301
(406) 354-6261

Director/Trustee: Charles B. Hand, Rose Marie Hand, Carolyn Rae Peterson, Toby Tronson

Data as of FY: 06/30/2013

Assets: \$ 2,394,258.00

Total Giving: \$ 108,215.00

Grant Notes:

Grant notes available online.

Purpose:

Supports literary, scientific and educational charities and the arts.

Restrictions:

Restricted to southeastern Montana.

Application Info:

Send name, address, fund or cause, nonprofit status, and description of request.

Deadline: Send proposal 2 weeks in advance of need.

Contact: (application address)

Nibs and Edna Allen Foundation

c/o Bob Lucas

PO Box 250

Miles City, MT 59301-0250

EIN: 81-0480143

The Paul G. Allen Family Foundation

505 5th Avenue South, Suite 900

Seattle, WA 98104

(206) 342-2030

Director/Trustee: Paul G. Allen, Jo Allen Patton, Nathaniel T. Brown, Nathaniel T. Brown, Denise K. Fletcher, Allen D, Israel

Data as of FY: 12/31/2012

Website: www.pgafoundations.com

Email: info@pgaFamilyfoundation.com

Phone: (206) 342-2030

Fax: 206-342-3030

Assets: \$ 286,858,712.00

Total Giving: \$ 18,570,900.00

Grant Notes:

Grant notes available online.

Purpose:

At The Paul G. Allen Family Foundation, our vision for building healthy communities includes nurturing the arts, engaging children in learning, addressing the needs of vulnerable populations, and advancing scientific/technological discovery.

Additional purpose notes available online.

Restrictions:

Giving primarily in the Pacific Northwest, including AK, ID, MT, OR and WA.

Additional restriction notes available online.

Application Info:

Application notes available online. Unsolicited letters of inquiry and proposals are not accepted. Full proposals are by invitation only. However, even though the foundation's process is by invitation applicants are encouraged to contact the foundation through the foundation's web site if their projects are aligned with the foundation's programs.

Contact:

The Paul G. Allen Family Foundation

c/o Lisa Arnold, Grants Manager

505 5th Ave. South, Suite 900

Seattle, WA 98104

EIN: 94-3082532

Genevieve Rieken Anderson Charitable Trust

c/o Davidson Trust Company
PO Box 2309
Great Falls, MT 59403
(406) 791-7320

Director/Trustee: Davidson Trust Company

Data as of FY: 12/31/2012

Assets: \$ 8967271.00

Total Giving: \$ 39,257.00

Purpose:

Education/scholarships
Promote medical services and city capital projects.

Restrictions:

Applications not accepted. Contributes to preselected organizations only.
Giving primarily in Conrad, MT.

EIN: 81-6076086

L. P. and Teresa Anderson Foundation

PO Box 190
Miles City, MT 59301-0190
(406) 232-3920

Established: 7/31/92 in MT

Director/Trustee: Sandra K. Anderson,
Jeffery A. Hunnes, John R. Tooke

Data as of FY: 6/30/2013

Assets: \$ 392,341.00

Total Giving: \$ 20,165.00

Purpose:

Areas of interest: Due to the limitation of the Foundation's resources and the desire to maximize potential impact, we saw a need to focus our grantmaking on the particular interests of the Founders. Thus, we generally accept applications which address one or more of the areas of interest outlined. We also welcome comments and suggestions regarding future priorities for our Foundation from all who share our commitment to a stronger community.
**Youth projects are inclusive of at-risk youth.
**Social service projects for self sufficiency.
**Historical projects which preserve diverse heritage.
**Disaster relief to assist victims to recover.

Restrictions:

Restricted to Montana with preference given to Miles City and Custer County.

Application Info:

Applicants should submit the following:
Copy of most recent annual report/audited financial statement/990; Qualifications of key personnel; Listing of board of directors, trustees, officers and other key people and their affiliations; Copy of current year's organizational budget and/or project budget ;How project will be sustained once grantmaker support is completed; Listing of additional sources and amount of support; How project's results will be evaluated or measured; Results expected from proposed grant; Detailed description of project and amount of funding requested; Population served; Brief history of organization and

description of its mission; Descriptive literature about organization; Organization's charter and by-laws; Copy of IRS Determination Letter; Additional materials/documentation.

Initial approach: Proposal, 5 pages maximum
Copies of proposal: 6
Deadline(s): Mar. 1 and Sept. 1
Final notification: May and Nov.

Contact:

L.P. and Teresa Anderson Foundation
c/o Sandra K. Anderson
PO Box 190
Miles City, MT 59301-0190

EIN: 81-0479060

Angora Ridge Foundation

1524 W. Lakeshore Dr.
Whitefish, MT 59937
(406) 862-9131

Established: 2004 in MT

Director/Trustee: Daniel C. Weinberg and
Gayle M. Weinberg

Data as of FY: 12/31/2012

Assets: \$ 5,907,644.00

Total Giving: \$ 240,432.00

Purpose:

Giving primarily for justice, recreation and healthy lifestyle, environmental education and conservation, marine ecology, the arts, and organizations in the foundation's local communities of the Oakland Bay Area, Whitefish, and Lake Tahoe.

Restrictions:

Giving primarily in MT. No grants to individuals.

EIN: 20-1674794

The Appleseed Foundation

125 Bank Street, Suite 300
Missoula, MT 59802
(406) 728-0864

Director/Trustee: Susan E. O'Connor, Roy
S. O'Connor

Data as of FY: 8/31/2013

Assets: \$ 457,714.00

Total Giving: \$ 20,993.00

Purpose:

Giving to promote play in the lives of children by funding support for play, playground equipment, recreation, or adventure projects.

Restrictions:

No grants to individuals. Giving primarily in Missoula, MT.

Application Info:

Applicants should submit the following:

1. Detailed description of project and amount of funding requested
2. Copy of IRS Determination Letter
3. Organization's charter and by-laws
4. Brief history of organization and description of its mission

Initial approach: Letter

Deadline: none

Contact:

Appleseed Foundation
c/o Susan E. O'Connor
125 Bank Street, Suite 300

Missoula, MT 59802

EIN: 76-0159117

Area II Agency on Aging

P.O. Box 127
1502 4th St. W.
Roundup, MT 59072-0127
(406) 323-1320

Established: Established in 1975 in MT.

Director/Trustee: David Davidson, Donna Elwood, Karen Erdie, Kelly Gebhardt, Carolyn Kellogg, Marge Jorgenson, Pat McAllister, Andrew Russell, Marlene Samuels, James Van Campen, Todd Wood

Data as of FY: 06/30/2012

Website: www.area2aging.org
Email: areatwo@midrivers.com
Fax: (406) 323-3859

Assets: \$ 530,620.00
Total Giving: \$ 1,758,412.00

Purpose:
The agency serves the needs and concerns of seniors and the disabled throughout central Montana.

Restrictions:
Giving limited to Big Horn, Carbon, Fergus, Golden Valley, Judith Basin, Musselshell, Petroleum, Stillwater, Sweetwater, Wheatland, and Yellowstone counties, and Crow and Northern Cheyenne Indian Reservations, MT.

EIN: 81-0346754

Ashcraft Foundation

2437 Eastridge Drive
Billings, MT 59102
(406) 656-9945

Director/Trustee: Jimmie L. Ashcraft, Kay Ashcraft

Data as of FY: 9/30/2013

Assets: \$ 31.00
Total Giving: \$ 13,500.00

Purpose:
Scholarship awards to graduating seniors and residents of Sidney, MT.

Restrictions:
Giving primarily to residents of Montana.

Application Info:
Initial Approach: Letter
Deadlines: None

EIN: 81-0472889

Aurora Borealis Foundation

745 South Main
Kalispell, MT 59901
(406) 752-5566

Director/Trustee: Roger Sullivan, Mayre Flowers

Data as of FY: 12/31/2011

Assets: \$ 45,942.00
Total Giving: \$ 22,000.00

Application Info:
Initial approach: descriptive letter

Deadline: none

Contact:

Aurora Borealis Foundation
c/o Roger Sullivan
745 South Main
Kalispell, MT 59901

EIN: 81-0522406

Avista Foundation

1411 E. Mission Ave.
Spokane, WA 99202

Established: 2002

Director/Trustee: Anne Marie Axworthy,
Christie Burmeister-Smith, Robert Beitz, Patrick
Lynch, David J. Meyer, Michael Thomason,
Dennis Vermillion, Scott Morris (emeritus)

Data as of FY: 12/31/2012

Website: www.avistafoundation.org

Phone: (509) 495-8156

Fax: (509) 495-4414

Assets: \$ 3,641,165.00

Total Giving: \$ 479,239.00

Grant Notes:

Grant notes available online.

Purpose:

Economic and Cultural Vitality - The foundation supports programs designed to help communities and citizens grow and prosper.

Education - The foundation supports programs designed to promote K-12 science, math, and technology education and higher education.

Vulnerable and Limited Income Populations - The foundation supports programs designed to

provide assistance to those with limited incomes; and develop initiatives to reduce poverty.

Restrictions:

Restriction notes available online.

Avista makes every effort to direct its contributions where they have the greatest impact. Generally the company does not contribute to:

- 1) individuals; team or extra-curricular school events; fund raising events; trips or tours; religious, veterans or fraternal organizations
- 2) organizations that discriminate for any reason, such as race, color, religion, creed, age, sex or national origin
- 3) endowments or foundations
- 4) programs serving citizens in communities outside areas in which the company operates
- 5) United Way member agencies

To be eligible for consideration, an organization must be:

- 1) tax exempt
- 2) impacting an area of interest to Avista
- 3) helping citizens living in an area served by Avista
- 4) a program serving a community need that is relevant to the company's business initiatives

Restricted to Eastern Washington, Northern Idaho, Sanders County in Montana and Southern Oregon.

Application Info:

Application notes available online.

Application forms available online.

Contact:

Avista Corporation
MSC-68
PO Box 3727
Spokane, WA 99220-3727

EIN: 75-3003371

Charles M. Bair Memorial Trust

c/o U.S. Bank, NA.
PO Box 30678
Billings, MT 59115-0001
(406) 657-8134

Established: 1993 in MT

Director/Trustee: Lousie Gault, Wayne Hirsch, Allan Murphy, Gerald B. Murphy, James P. R, and U.S. Bank NA.

Data as of FY: 1/31/2013

Assets: \$ 9,627,035.00
Total Giving: \$ 661,432.00

Grant Notes:
Grant notes available online.

Purpose:
Contributing to areas of education, hospitals, and health services; cultural civic, and human service organizations. Fields of interest: Museums; performing arts; arts/cultural programs; higher education; boys and girls clubs; human services.

Restrictions:
Must have 501(c)(3) status. Giving primarily in Montana, with preference given to applicants from Yellowstone, Meagher, and Wheatland counties.

Application Info:
Applications not accepted.

Contact:
Charles M. Bair Memorial Trust
c/o U.S. Bank Trust MT
PO Box 30678
Billings, MT 59115-0678

EIN: 81-6075761

Bair Ranch Foundation

c/o U.S. Bank Trust, NA.
PO Box 30678
Billings, MT 59115-0678
(406) 657-8134

Established: 1998

Director/Trustee: Wayne Hirsch, John T. Garcia, Jr., Maria Dawson

Data as of FY: 12/31/2012

Assets: \$ 83,854,465.00
Total Giving: \$ 2,229,991.00

Grant Notes:
Grant notes available online.

Purpose:
The Bair Ranch Foundation is a nonprofit corporation that is operating exclusively for charitable, educational and scientific purposes. The organization was created for the purpose of owning and operating a working ranch that will be used for scientific research, experimentation, and educational programs to be conducted in conjunction with the University of Montana, Montana State University, Rocky Mountain College, and governmental agencies. To help offset a portion of the costs of these programs, the foundation sells some of the production of the ranch (i.e. grains, livestock, and timber). Also to help offset costs the foundation leases a small amount of farm land and participates in government farm programs.

Restrictions:
Contributes to preselected organizations only. No grants to individuals.

Application Info:
Applications not accepted.

EIN: 81-0108184

**Florian Baldwin Charitable
Trust FBO Northern Rockies
Cancer Center**

c/o Davidson Trust
PO Box 2040
Billings, MT 59103
(406) 248-9329

Director/Trustee: Davidson Trust Co.

Data as of FY: 12/31/2012

Assets: \$ 249,303.00

Total Giving: \$ 10,761.00

Purpose:

To fund the Northern Rockies Cancer Center

Restrictions:

Contributes to preselected organizations only.

Application Info:

Applications not accepted.

EIN: 81-6092856

**Florian Baldwin Charitable
Trust FBO Roundup
Memorial Hospital**

c/o Davidson Trust
PO Box 2040
Billings, MT 59103
(406) 248-9329

Director/Trustee: Davidson Trust Co.

Data as of FY: 12/31/2011

Assets: \$ 266,985.00

Total Giving: \$ 14,136.00

Purpose:

To fund the Roundup Memorial Hospital

Restrictions:

Contributes to preselected organizations only.

Application Info:

Applications not accepted.

EIN: 81-6092857

**Florian Baldwin Charitable
Trust FBO St. Vincent
Memorial Hospital**

c/o Davidson Trust
PO Box 2040
Billings, MT 59103
(406) 248-9329

Director/Trustee: Davidson Trust Co.

Data as of FY: 12/31/2011

Assets: \$ 264,337.00

Total Giving: \$ 14,053.00

Purpose:

To fund St. Vincent Memorial Hospital

Restrictions:

Contributes to preselected organizations only.

Application Info:

Applications not accepted.

EIN: 81-6092856

Jeanette Baldwin Charitable Trust

c/o Davidson Trust Company
PO Box 2040
Billings, MT 59103
(406) 248-9329

Director/Trustee: Davidson Trust Company

Data as of FY: 12/31/2012

Assets: \$ 353,278.00

Total Giving: \$ 16,865.00

Restrictions:

Contributes to preselected organizations only.

Application Info:

No applications accepted.

EIN: 31-6674628

Fred and Marie Barnard Scholarship Fund

c/o U.S. Bank Trust N.A.
PO Box 1368 – Trust Tax Services
Portland, OR 97208-1368

Established: 1976 in MT

Director/Trustee: U.S. Bank, N.A.

Data as of FY: 5/31/2011

Assets: \$ 120,645.00

Total Giving: \$ 0

Purpose:

Higher education/scholarships

Restrictions:

Restricted to worthy graduating seniors from accredited high schools in Great Falls, MT. the selected recipients are based on scholastic standing, financial need and interest in attendign college or university.

Application Info:

Application form requests are to be made to the high school directly.

Initial approach: letter or telephone

Contact:

Deborah Moretto-Schroedel, Trust Administrator
P.O. Box 5000
Great Falls, MT 59403-5000
(406) 455-1073

EIN: 81-6045912

Banovich Wildscapes Foundation

2 Pine Creek Rd.
Livingston, MT 59047-9118

Established: 2007 in MT

Director/Trustee: John Banovich, Stacey Peretz, Joe Casaganda, Amy Branovich

Website: www.wildscapesfoundation.com

Data as of FY: 12/31/2012

Assets: \$ 78,788.00

Total Giving: \$ 20,100.00

Purpose:

Banovich Wildscapes Foundation fosters cooperative efforts to conserve the earth's wildlife and wild places to benefit the wildlife

and the people that live there. It promotes scientific research and conservation education; facilitates habitat protection and restoration projects; develops creative and respectful partnerships to fund conservation programs; and creates opportunities to build long-term community economic well-being.

Restrictions:

No grants to individuals.

Application Info:

Applications not accepted.

EIN: 20-5896020

Jessie Bayha Scholarship Fund

c/o Wells Fargo Bank West N.A.
PO Box 21927, MAC P6540-11K
Seattle, WA 98111
(406) 324-2200

Established: 1980 in MT

Director/Trustee: Wells Fargo BankWest,
N.A.

Data as of FY: 9/30/2013

Assets: \$ 84,578.00

Total Giving: \$ 2,500.00

Purpose:

Education/scholarships

Restrictions:

Restricted to Helena High School graduates who are in the top half of their class and who will attend MSU-Bozeman.

Application Info:

Applications are available at Helena High School.

Contact:

Jessie Bayha Scholarship Fund
c/o Principal, Helena High School
1300 Billings Avenue
Helena, MT 59601

EIN: 81-6050141

Bayne Foundation, Inc.

1435 Whitefish Hills Dr.
Whitefish, MT 59937

Established: Unavailable

Director/Trustee: William A. Bayne, Pres.
Elizabeth G. Bayne, Secy.-Treas.

Data as of FY: 04/30/2013

Assets: \$ 950,493.00

Total Giving: \$ 50,663.00

Purpose:

Education

Application Info:

Unsolicited requests for funds not accepted.
Application form not required.

EIN: 46-1579882

Beaverhead Foundation

PO Box 1341
Dillon, MT 59725
(406) 660-3543

Established: 1982 in MT

Director/Trustee: Gayle Murray, Tom Welch,, W. Cecil Jones, Roy Cornell

Data as of FY: 2/28/2013

Assets: \$ 610,201.00

Total Giving: \$ 22,500.00

Purpose:

The primary purpose of the Foundation is to benefit the elderly of Beaverhead County by contributing finances toward the construction of facilities to house emergency vehicles, and provide areas for training volunteer personnel. This foundation was formerly known as Parkview Acres Convalescent and Nursing Home, Inc.

Restrictions:

Limited to organizations with 501(c)(3) status. Giving primarily in Beaverhead County, MT. No grants to individuals.

Application Info:

Application form required. Applicants should submit the following:

1. Copy of IRS Determination Letter
2. Detailed description of project and amount of funding requested
3. Population served

Initial approach: Letter
Deadline: None

Contact:

Beaverhead Foundation
c/o Gale Murray, President
330 South Nevada St
Dillon, MT 59725

EIN: 81-0294449

Theo and Alyce Beck Foundation Trust

P.O. Box 248
Glasgow, MT 59230

Established: in MT

Director/Trustee: Ruth Ann Hutcheson

Data as of FY: 12/31/2012

Assets: \$ 1,199,453.00

Total Giving: \$ 57,289.00

Purpose:

Arts
Education
Recreation

Restrictions:

Giving primarily in Valley County, MT.

Application Info:

Application form required.
Initial approach: Proposal
Deadline: none

EIN: 26-2692249

Benefis Healthcare Foundation Inc

PO Box 7008
Great Falls, MT 59406-7008
1-800-544-7798

Established: 1998 in MT

Director/Trustee: Roberta Boylan, Tanya Cameron, Timothy Culliton, Nancy Davidson, Richard Doughten, Kris Houtonen, Cindy James, Norbert Johnson, Thomas Key, James Mungas, M. Kathy Rice, Steven Schnider, John Stevens, Susan Taleff, Keith Tokerud

Data as of FY: 12/31/2011

Website: www.benefisfoundation.org

Email: foundation@benefis.org

Assets: \$ 21,120,652.00

Total Giving: \$ 744,449.00

Grant Notes:

Grant notes available online.

Purpose:

The foundation supports and advances healthcare in north central MT by awarding grants to charitable organizations for health care projects in the local area as well as providing financial assistance to families with children suffering from serious illness.

Restrictions:

Giving primarily in north central MT.

Application Info:

Application form required. Application information available online.

Contact:

Benefis Health Care Foundation
c/o Judy Held
PO Box 7008

Great Falls, MT 59406-7008
1-800-544-7798

EIN: 81-0480587

The Bentley Foundation

c/o Steven D. Durrett
3319 Jack Burke Ln.
Billings, MT 59106-1111
Telephone: (406) 294-5990

Established: 2006 in MT

Director/Trustee: Joseph O. Roy, Steven D. Durrett, Julie L. Durrett

Data as of FY: 12/31/2012

Assets: \$ 2,132,545.00

Total Giving: \$101,091.00

Application Info:

Initial approach: Contact foundation

EIN: 20-5692692

Betts Family Foundation

PO Box 251
Helena, MT 59642

Established: 2004 in MT

Director/Trustee: Dawn R. Betts, John T. Betts

Data as of FY: 12/31/2012

Assets: \$ 299,714.00

Total Giving: \$ 15,000.00

Purpose:

Healthcare/Human Services

Application Info:

Initial approach: Letter or telephone

Contact:

Betts Family Foundation

John T. Betts

PO Box 251

Helena, MT 59642

EIN: 46-0494552

Bibler Foundation

PO Box 1195

Kalispell, MT 59903

(406) 755-6558

Established: 1999 in MT

Director/Trustee: Carol J. Bibler, James W. Johnson, Larry R. Simpson

Data as of FY: 8/31/2012

Assets: \$ 1,131,244.00

Total Giving: \$ 91,000.00

Purpose:

Funds land preservation organizations, education scholarships, museums, and educational organizations.

Restrictions:

Giving primarily in Montana to pre-selected organizations.

Application Info:

Application form required. Applicants should submit the following:

- 1.Descriptive literature about organization
- 2.Copy of IRS Determination Letter

Initial approach: Letter

Deadline(s): None

EIN: 81-0528466

Bigfork Community Development Foundation

c/o Larry W. Jochim

PO Box 2764

Bigfork, MT 59911-0308

(406) 837-5050

Established: In Montana

Director/Trustee: Robert Keenan, Larry W. Jochim, Everit A Sliter

Data as of FY: 12/31/2012

Assets: \$ 2,337,364.00

Total Giving: \$ 118,000.00

Purpose:

Community development in Bigfork, Montana

Restrictions:

Contributes to preselected organizations only.

Application Info:

Applications not accepted.

EIN: 36-3785779

Billings Clinic Foundation

2917 10th Ave. N
P.O. Box 31031
Billings, MT 59101-0721

Established: 1982 in MT

Director/Trustee: Penni Nance, Aaron Sparboe, Jim Duncan, James R. Bennett, Mitch Golpen

Data as of FY: 06/30/2012

Website: <http://www.billingsclinic.com>

Email: foundation@billingsclinic.org

Assets: \$ 34,329,500.00

Total Giving: \$ 2,828,310.00

Purpose:

The organization supports health care, education, and research at Billings Clinic.

Restrictions:

Giving primarily in eastern MT and northern WY.

Application Info:

Application form required. Initial approach:

Online application

Copies of proposal: 2

Deadline(s): Varies

EIN: 81-0407289

Blair Foundation

PO Box 5164
Swan Lake, MT 59911-5164
(406) 886-2370

Established: 1968 in OK

Director/Trustee: John W. Blair, Mary Blair, Catherine Blair Clark, and Elizabeth Ann Blair

Data as of FY: 12/31/2012

Assets: \$ 64,841.00

Total Giving: \$ 16,100.00

Purpose:

Elementary/secondary education; animals/wildlife; health associations; disasters; fire prevention/control; recreation; human services; volunteerism promotion; Christian agencies; and churches.

Restrictions:

Contributes to preselected organizations only. Limited to Tulsa, Oklahoma, and Montana. No grants to individuals.

Application Info:

Applications not accepted.

EIN: 23-7003485

Joseph N. Blankenbaker Charitable Trust

c/o Wells Fargo Bank N.A.
PO Box 21927, MAC P6540-144
Seattle, WA 98111

Established: 1982 in MT

Director/Trustee: Wells Fargo Bank N.A., Bjarne Johnson

Data as of FY: 12/31/2012

Phone: (406) 454-5490

Assets: \$ 592,843.00

Total Giving: \$ 25,500.00

Purpose:

General

Restrictions:

Giving primarily in Great Falls and Cascade County.

Application Info:

Initial approach: letter

Deadline: May 15th

Contact:

Joseph N. Blankenbaker Charitable Trust
c/o Wells Fargo Bank Montana, N.A.
PO Box 5011
Great Falls, MT 59403-5011

EIN: 23-7312897

Boe Brothers Foundation

c/o Davidson Trust Company
PO Box 2309
Great Falls, MT 59403

Established: 1994 in MT

Director/Trustee: Davidson Trust Co.

Data as of FY: 12/31/2012

Assets: \$ 4,486,452.00

Total Giving: \$ 226,355.00

Purpose:

Areas of interest include education, higher education, athletics/sports, senior citizens, medical, libraries, academies, and Protestant churches and agencies. Limited to Teton County and designated recipients.

Restrictions:

Giving restricted to 501(c)(3) organizations in the north central portion of Montana generally referred to as the "Golden Triangle" or "Russell Country". Giving mainly in Teton County. The trust has no direct charitable activities. 80% of income is distributed to schools and charities as outlined in their wills.

Application Info:

Initial approach: letter

Deadline: none

Contact:

Jo Ann Cory, Trust Officer
c/o Davidson Trust Company
PO Box 2309
Great Falls, MT 59403

EIN: 84-1378691

Botz Family Foundation

181 Brass Lantern Ct.
Bozeman, MT 59715-8467

Established: 2003 in MT

Director/Trustee: Bernadette Botz, Michael Botz, Kevin Botz, Dean Botz, Barbara A. Botz, Sandra Botz

Data as of FY: 12/31/20010

Assets: \$ 0.00

Total Giving: \$ 61,479.00

Restrictions:

Contributes only to preselected organizations. No grants to individuals.

Application Info:

Applications not accepted.

EIN: 81-0538982

Archie Bray Foundation

2915 Country Club Ave.
Helena, MT 59602
(406) 443-3502

Established: 1951

Director/Trustee: Richard Baiter, Dan Anderson, Toni Broadbent, Margaret Woo, John Balistreri, Wally Bivins, Sally Brogden, Lin Deola, John Green, Ayumi Horie, Jim Kolva, Beth Lo, Alan Nicholson, Jess Parker, Jon Satre, Ann Shaner, Bobby Silverman, Rebecca Sive, Norma Tirrell

Data as of FY: 12/31/2011

Website: www.archiebray.org
Email: archiebray@archiebray.org
Fax: (406) 443-0934

Assets: \$3,834,610.00

Grant Notes:

See web site.

Purpose:

The foundation seeks to provide education in and to advance ceramic arts.

Deadlines: Feb. 1 for fellowships
Mar. 1 for Artist-in-Residence

Restrictions:

See web site.

Application Info:

Application form required. See web site.

Contact:

Archie Bray Foundation
c/o Steven Young Lee, Resident Artist Dir.
2915 Country Club Ave.
Helena, MT 59602
(406) 443-3502 Ext. 12

EIN: 81-0284022

Breakfast Exchange Club of Billings Foundation

PO Box 80392
Billings, MT 59108-0392
(406) 245-4617

Established: 1999 in MT

Director/Trustee: Jeff O'Donnell, Ed Kaufman, Tony Leeenknecht, Susan Duganz, Gary Gangnath

Data as of FY: 6/30/2012

Assets: \$ 380,396.00

Total Giving: \$ 17,998.00

Purpose:

Exchange Clubs of America are a group of men and women working to make America a better place to live through one national project, Prevention of Child Abuse, and other community service projects. The focus areas of the Breakfast Exchange Club of Billings Foundation are children and youth, prevention of child abuse, and crime prevention.

Restrictions:

Contributes to preselected organizations only.

Application Info:

Applications not accepted.

Contact:

Breakfast Exchange Club of Billings Foundation
c/o Steve Duganz
PO Box 80392
Billings, MT 59108-0392

EIN: 81-0518884

Broadbent Family Foundation

PO Box 1019
Livingston, MT 59047
(248) 666-9300

Established: 1989 in MT

Director/Trustee: Robert R. Broadbent,
William S. Broadbent, Mary K. Broadbent,
Camille W. Broadbent, John P. Bailey, James A.
Posewitz

Data as of FY: 12/31/2012

Assets: \$ 2,960,692.00

Total Giving: \$ 145,000.00

Purpose:

Contributes to preselected organizations only.
Contributes to community service, wildlife
preservation, educational, cultural, and religious
purposes.

Restrictions:

Contributes to preselected organizations only.
Giving in the United States, primarily in
No grants to individuals.

Application Info:

Applications not accepted.

EIN: 81-0161642

**Marshall and Mary Brondum
Special Assistance Foundation**

PO Box 3106
Missoula, MT 59806-3106
(406) 549-1448

Established: 1990 in MT

Director/Trustee: Ken Caruso, Kathy Flynn,
Beryl C. Argall Stover, Anna Martello, James E.
Congdon

Data as of FY: 3/31/2013

Assets: \$ 3,720,048.00

Total Giving: \$ 101,226.00

Grant Notes:

May consider and assist in funding:

1. prosthesis and/or equipment to maintain self-sufficiency
2. purchase of service animals
3. limited residence modification to accommodate a handicap
4. attendant's costs
5. nutritional needs programs
6. aid of specialized transportation
7. services for the print impaired
8. limited medical expenses
9. may also support other 501c(3) organizations with similar functions and purpose as that of the Brondum Foundation.

Purpose:

Contributions are given to those in need of financial assistance for medical, adaptive life-style, and financial purposes.

Restrictions:

Funding primarily in the northwestern United States.

Application Info:

Initial approach: A letter requesting an application form.

Deadline: 30 days prior to quarterly meetings which are in April, July, October, and January.

Contact:

MMBSA Foundation
PO Box 3106
Missoula, MT 59806-3106

EIN: 36-3700887

**The Brosovich Family
Foundation**

3028 US Hwy., Ste. 3
Billings, MT 59106
(406) 798-7193

Director/Trustee: Carol C. Brosovich, Eugene A. Brosovich, Gerald Christensen

Data as of FY: 12/31/2012

Assets: \$ 1,747,808.00

Total Giving: \$ 75,000.00

Application Info:

Application form required. Initial approach:
Proposal
Deadline(s): None

Contact:

Carol C. Brosovich, Pres.

EIN: 26-2418023

**Browning - Kimball
Foundation**

PO Box 375
Great Falls, MT 59403-0375
(406) 265-1424

Director/Trustee: Barbara Browning Cowan, Lisa Cowan, William Cowan, William B. Cowan, William S. McFadden

Data as of FY: 12/31/2012

Assets: \$ 17,363,704.00

Total Giving: \$ 725,778.00

Grant Notes:

The following grants were reported in 2009:
\$200,000 to McLaughlin Research Institute for Biomedical Sciences, Great Falls, MT.
\$50,000 to Eagle Mount Great Falls, Great Falls, MT.
\$40,000 to Montana Mental Health Association, Bozeman, MT.
\$31,500 to C. M. Russell Museum, Great Falls, MT.
\$18,000 to Center for Mental Health Foundation, Great Falls, MT.
\$15,000 to Ursuline Historical Foundation, Great Falls, MT.
\$10,000 to Hi Line Pool and Recreation Foundation, Chester, MT.

Application Info:

Request application packate.
Application package contains all requirements.

Contact:

Browning-Kimball Foundation
c/o Mr. William McFadden
PO Box 375
Great Falls, MT 59403

EIN: 94-2766079

Dodd and Dorothy L. Bryan Foundation

P. O. Box 6287
Sheridan, WY 82801-6287
(307) 672-3535

Established: 1965 in WY

Director/Trustee: Norleen Healy, Jack Pelissier, Susan Van Allen, Arthur Felker, William B. Ebzery

Data as of FY: 12/31/2012

Assets: \$ 6,267,765.00
Total Giving: \$ 75,114.00

Purpose:
Provides interest-free educational loans for local students.

Restrictions:
Limited to students from Sheridan, Campbell, and Johnson Counties in Wyoming, and Powder River, Rosebud, and Bighorn Counties in Wyoming. No grants for general support, capital funds, endowment funds, matching gifts, scholarships, or fellowships.

Application Info:
Initial approach: letter
Application form required.
Deadline: June 15th
Board Meetings: monthly
Notification of funding: 2 days post board meeting dates

Contact:
Dodd and Dorothy L. Bryan Foundation
c/o Norleen Healy
PO Box 6287
Sheridan, WY 82801-6287

EIN: 83-6006533

The Bullitt Foundation

1212 Minor Avenue
Seattle, WA 98101-2825
(206) 343-0807

Director/Trustee: Harriet Bullitt, Katharine M. Bullitt, B. Gerald Johnson, Estella Leopold, Hubert G. Locke, Tomoko Moriguchi-Matsuno, James Youngren, Denis Hayes, David Buck, Maggie Walker

Data as of FY: 3/15/2012

Website: www.bullitt.org
Email: info@bullitt.org

Assets: \$ 105,503,709.00
Total Giving: \$ 5,345,492.00

Grant Notes:
Grant notes online. Grant recipients from Montana include:

American Wildlands
Center for Rural Affairs
Clark Fork Coalition
Climate Solutions
EARTHWORKS
Earthjustice
Montana Natural History Center
Montana Smart Growth Coalition
ONE/Northwest
Rivers Foundation of the Americas
Sonoran Institute
Trout Unlimited, Inc
Western Resource Advocates
Wilderness Society
Wildlife Conservation Society
Yaak Valley Forest Council

Purpose:
Purpose notes online.
The Foundation protects, restores, and maintains the natural physical environment of the Pacific Northwest for present and future generations.

Restrictions:

Restriction notes online.

The Foundation invites proposals from nonprofit organizations that serve: Washington, Oregon, Idaho, British Columbia, Western Montana, and Coastal Alaska from Cook Inlet to the Canadian border.

Application Info:

Application notes online.

Proposals are reviewed two times a year.

Deadlines: May 1st and November 1st

Contact:

Bullitt Foundation

c/o Denise Hayes, President

1212 Minor Avenue

Seattle, WA 98101-2825

EIN: 91-6027795

Burke Family Foundation Inc

c/o John J. Burke, Chair

50 Burning Tree Lane

Butte, MT 59701-3904

(406) 494-2965

Established: 1992 in MT

Director/Trustee: John J. Burke, John J. Burke III, Nancy M. Burke, Cheryl Burke Harris, Stella Ossello Burke, Kathleen Burke Novak, Elisabeth M. Burke, Anthony D. Orizotti, John Novak, Donald L. Harris, Mary Burke Orizotti, J. Richard Orizotti

Data as of FY: 12/31/2012

Assets: \$ 176,952.00

Total Giving: \$ 9,405.00

Purpose:

Contributions are for charitable, religious, scientific, educational, or literary purposes.

Restrictions:

Giving primarily in the state of Montana.

Application Info:

Initial approach: letter with the purpose of the grant and the amount of the award requested

Deadline: none

Contact:

Burke Family Foundation Inc

c/o John J. Burke

50 Burning Tree Lane

Butte, MT 59701

EIN: 36-3853753

BNSF Railway Foundation

2650 Lou Menk Dr.

Fort Worth, TX 76131

(817) 867-6458

Contact: Deanna Dugas

Fax: (817) 352-7925

Established: 1953 in IL

Director/Trustee: Mathew K. Rose, Thomas N. Hund, Mary Jo Keating, Roger Nober, Deanna Dugas

Data as of FY: 12/31/2010

Website: www.bnsffoundation.org

Assets: \$ 642,227.00

Total Giving: \$ 7,817,962.00

Purpose:

Contributions generally awarded in the following categories: federated organizations; educational institutions, primarily at the college level; youth organizations; cultural organizations; civic services; and human service organizations. Education/scholarships

Restrictions:

Contributions will not be awarded for the following: religious organizations for sectarian purposes; political, fraternal or veterans organizations; national health organizations; individuals; travel expenses; corporate memberships or contributions to Chamber of Commerce; computers or computer-related projects; benefit tickets or courtesy advertising or endowment funds.

Application Info:

Application information available online.

EIN: 36-6051896

Burnt Leather Foundation

1934 Stadium Dr., Ste. A
Bozeman, MT 59715

Established: Unavailable

Director/Trustee: Charles Reid, Jr., Pres.
William Holmes, V.P, Randall Newberg, Secy-Treas.

Data as of FY: 12/31/2011

Assets: \$ 43,464.00

Total Giving: \$ 2,500.00

Purpose:

Animals/wildlife
Education

Religion

Application Info:

Unsolicited requests for funds not accepted.
Application form not required.

EIN: 20-8564707

Jane Buttrey Memorial Trust

c/o U.S. Bank Trust, N.A.
PO Box 3168
Portland, OR 97208

Established: 1965 in MT

Director/Trustee: U.S. Bank, N.A.

Data as of FY: 6/30/2013

Assets: \$ 1,310,899.00

Total Giving: \$ 60,000.00

Grant Notes:

The annual awards are based on the net income available for distribution; therefore, the amount varies from year to year. A percentage of the income is provided for each of the following schools:

University of Montana
MSU-Bozeman
MSU-Northern
MSU-Billings
MT Tech of the University of MT
Carroll College
Rocky Mountain College
University of Montana-Western
University of Great Falls
Episcopal Theological Seminary of the SW
St. Stephens University
St. Edwards University

Purpose:

Education/scholarships

Restrictions:

Contributes to preselected organizations only. Scholarship recipients must: have economic need; intend to be enrolled in the humanities and social sciences; and have maintained a B average in the year of school immediately preceding the award.

Application Info:

Inquire at the financial aid office of the applicable college or university.

EIN: 81-6014941

Cadeau Foundation

c/o Vicki J. Rutter
134 Wood Canyon Rd.
Patagonia, AZ 85624
(520) 394-0023

Established: 1990 in WA

Director/Trustee: Gail Goheen, Chris Mikkelsen, Patrick J. West, Vicki J. Rutter

Data as of FY: 12/31/2010

Assets: \$ 3,776,878.00

Total Giving: \$ 206,650.00

Purpose:

Fields of interest include animal welfare, human services and environmental protection.

Restrictions:

Contributes to preselected organizations only.

Application Info:

Applications not accepted.

EIN: 91-1484455

Callant Family Foundation

c/o Comerica Bank & Trust, N.A.
P.O. Box. 75000, MC 3302
Detroit, MI 48275-3302
(303) 294-3349

Established: 1992 in MT

Director/Trustee: Comercia Bank

Data as of FY: 9/30/2011

Assets: \$ 106,945.00

Total Giving: \$ 5,315.00

Purpose:

Support to Harlowton area organizations.

Restrictions:

Giving primarily to organizations in the Harlowton area.
Wheatland County

Application Info:

Initial approach: Letter.

Contact:

Ted Stumpp

EIN: 36-3851512

Canyon Creek Foundation

201 S. Grand Ave.
Bozeman, MT 59715

Established: 2002 in MT

Director/Trustee: David P. Loseff, Pres.

Data as of FY: 12/31/2012

Assets: \$ 377,177.00

Total Giving: \$ 57,100.00

Purpose:

Animals/wildlife

Education

Health care

Application Info:

Unsolicited requests for funds not accepted.

Application form not required.

EIN: 03-0496309

Carlson Music Scholarship Fund

c/o Wells Fargo Bank, N.A.

425 1st Ave. N.

Great Falls, MT 59401-2507

Established: 2002 in MT

Director/Trustee: Wells Fargo Bank, N.A.

Data as of FY: 12/31/2012

Assets: \$ 642,283.00

Total Giving: \$ 29,000.00

Restrictions:

Giving primarily in MT. Contributes to pre-selected organizations only.

Application Info:

Applications not accepted. No grants to individuals.

EIN: 48-1276104

Dru Allison Cederberg Foundation

2619 Longfellow Place

Billings, MT 59102

(406) 259-3400

Established: 1992 in MT

Director/Trustee: Dru Allison Cederberg,
Timothy P. Schruth, Robert A. Everson

Data as of FY: 12/31/2012

Assets: \$ 288,834.00

Total Giving: \$ 13,886.00

Restrictions:

Contributes to preselected organizations only.

Application Info:

Applications not accepted.

EIN: 81-0477622

Central Montana Foundation

See entry for Montana Community Foundation.

R. F. Chadwick Foundation

48901 Hwy. 93
Polson, MT 59860-2107
(714) 355-0714

Established: 2001

Director/Trustee: Rickard F. Chadwick

Data as of FY: 12/31/2012

Assets: \$ 274,986.00

Total Giving: \$ 14,500.00

Purpose:

Education/scholarships

Restrictions:

Contributes to preselected organizations only.

Contact:

R. F. Chadwick Foundation
c/o Rickard F. Chadwick
PMB 501
No. 1 2nd Ave. East
Polson, MT 59860-2107

EIN: 33-0296474

Shane Chadwick Memorial Scholarship Fund

c/o Helen Chadwick
PO Box 667
Chester, MT 59522-0667
(406) 759-5332

Director/Trustee: Virgil L. Chadwick, Helen Chadwick, Terry J. Mentzer

Data as of FY: 12/31/2012

Assets: \$ 20,546.00

Total Giving: \$ 1,400.00

Purpose:

Educations/scholarships

Restrictions:

Restricted to applicants from Great Falls and Chester. Great Falls applicants must be children of law enforcement officers.

Application Info:

Application should include name, parent's name and income, high school ranking and grades, activities, community involvement, future plans, and employment history.

Deadline: April 15th

Contact:

Shane Chadwick Memorial Scholarship Fund
c/o Terry Mentzer
282 Airport Rd.
Drummond, MT 59832

EIN: 81-10495141

Chenoweth Family Foundation

PO Box 67
Roscoe, MT 59071-0067
(406) 328-6801

Established: Not available

Director/Trustee: Joe E. Chenoweth, Amy B. Chenoweth, Matthew T. Chenoweth

Data as of FY: 6/30/2013

Assets: \$ 300,519.00

Total Giving: \$ 15,000.00

Purpose:

Fields of interest include AIDS, arts, museums, recreation, parks/playgrounds, low income, and the environment.

Restrictions:

Giving primarily in Oregon and Washington.

Contact:

Chenoweth Family Foundation
PO Box 67
Roscoe, MT 59071-0067

EIN: 81-0490376

CHS Foundation

5500 Cenex Drive.
Inver Grove Heights, MN 55077
(800) 814-0506

Established: 1947 in MN

Director/Trustee: Robert Elliott, William J. Nelson, Merlin Van Walleghen, Elroy Webster, and others.

Data as of FY: 12/31/2012

Website: www.chsfoundation.org

Email: info@chsfoundation.org

Phone: (800) 814-0506

Assets: \$ 33,914,988.00

Total Giving: \$ 2,722,357.00

Purpose:

Giving to actively and responsibly invest in the future of American agriculture and the cooperative system through support of agriculture and cooperative education, rural youth education, farm safety and limited temporary emergency assistance to rural

communities. Fields of interest include higher education, agriculture, safety/disasters, children and youth services, and the economically disadvantaged. Types of support: general/operating support; scholarship funds.

Restrictions:

Giving limited to Colorado, Iowa, Idaho, Kansas, Minnesota, Montana, Nebraska, North Dakota, Oregon, South Dakota, Utah, Washington, Wisconsin, and Wyoming. No grants to endowment funds.

Application Info:

Initial approach: Application submitted through the online application form located at www.chsfoundation.org.

Copies of proposal: one

Contact:

CHS Foundation
c/o William J. Nelson, President
5500 Cenex Drive, M.S. 407
Inver Grove Heights, MN 55077

EIN: 41-6025858

Chutney Foundation Inc

PO Box 8688
Missoula, MT 59807-8688
(406) 721-7737

Established: 1991 in MT

Director/Trustee: Lawrence D. Buhl Jr., Elizabeth B. Cocchiarella, Land M. Lindbergh, John O. Mudd, William A. Reynolds, Thomas C. Barbour

Data as of FY: 12/31/2009

Assets: \$ 755,929.00

Total Giving: \$ 431,082.00

Grant Notes:

Selected grants given in 2005:
The Blackfoot Challenge - \$ 108,000
Blue Ribbon Foundation - \$85,993
Helmville, Town of - \$ 25,000
Missoula Children's Theater - \$10,000
Partnership Health Center, - \$ 50,000
Raptors of the Rockies - \$ 10,000
St. Patrick Hospital & Health Foundation - \$ 29,900
University of Montana Foundation - \$200,000

Purpose:

Fields of interest include aging, hospitals, philanthropy, and volunteerism, enhancing the well being of citizens living in the Blackfoot Valley of Western Montana, and the communities which serve them.

Restrictions:

Giving primarily to the Blackfoot Valley of Western Montana. No grants to individuals.

Application Info:

Applicants must call for spring deadline and provide additional information upon request.
Initial approach: Letter
Deadline(s): Spring

Contact:

Chutney Foundation Inc
PO Box 8688
Missoula, MT 59807-8688

EIN: 81-0468460

Cinnabar Foundation

P.O. Box 5282
Whitefish, MT 59937
(406) 250-9810

Established: 1983 in MT

Director/Trustee: Rick Hubbard Sargent,
James Posewitz, Robin Tawney, Ernest J.
Turner, William Madden

Data as of FY: 12/31/2012

Website: www.cinnabarfoundation.org

Email: cinnabar@mt.net

Assets: \$ 8,944,618.00

Total Giving: \$ 362,000.00

Grant Notes:

Selected grants awarded in 2009.

\$13,000 to Montana Wildlife Federation, Helena, MT.

\$13,000 to Northern Plains Resource Council, Billings, MT.

\$13,000 to Yaak Valley Forest Council, Troy, MT.

\$12,700 to Montana Environmental Information Center, Helena, MT.

\$12,000 to Nature Conservancy of Montana, Helena, MT.

\$11,000 to Montana State University, Bozeman, MT,

\$10,000 to Clark Fork Coalition, Missoula, MT.

\$10,000 to Montana Natural History Center, Missoula, MT.

\$10,000 to Pheasants Forever, Lewistown, MT.

\$10,000 to Vital Ground Foundation, Missoula, MT.

Purpose:

The five major goals of the Foundation:

- 1) To promote environmental protection and wildlife conservation in Montana and the Greater Yellowstone Ecosystem;
- 2) To promote optimum wildlife populations and habitat;
- 3) To promote appropriate recreational use of land and water;

- 4) To promote ecologically balanced management of land and water;
- 5) To solicit, collect, hold, and invest money and property and to use the funds raised and interest earned in furtherance of the purposes previously set forth.

Restrictions:

Restricted to individuals and organizations in Montana and the Yellowstone area which promote environmental protection and conservation.

Application Info:

Application form required. Applicants should submit the following:

- 1) statement of problem project will address
- 2) brief history of organization and description of its mission

Initial approach: Proposal (no more than 2 pages)

Copies of proposal: 1

Deadline: March 31st

Contact:

Steve Thompson, Executive Director

EIN: 81-0415045

Frank and Mary Cipech Charitable Trust

P.O. Box 30918
Billings, MT 59116-0918
(406) 255-5238

Established: in MT

Director/Trustee: First Interstate Bank

Data as of FY: 12/31/2012

Assets: \$ 727,806.00

Total Giving: \$ 30,081.00

Purpose:

Education
Human services
Religion

Application Info:

Application form required.
Initial approach: Contact Foundation
Deadline: June 15th

EIN: 27-0301768

Liz Claiborne and Art Ortenberg Foundation

650 Fifth Avenue, 15th Floor
New York, NY 10019
(212) 333-2536

Established: 1984 in NY

Director/Trustee: Arthur Ortenberg,
Elisabeth Claiborne Ortenberg, William
Conways, William DeBuys, Robert Dewar,
Alison Richard, David Western

Data as of FY: 12/31/2010

Website: www.lcaof.org/intro.html

Email: lcaof@lcaof.org

Fax: (212) 956-3531

Assets: \$ 42,397,722.00

Total Giving: \$ 3,805,578.00

Grant Notes:

Grant notes available online.

Purpose:

1) Mitigation of conflict between the land and resource needs of rural communities and conservation of biological diversity;
2) Implementation of field-based scientific, technical and practical training programs in conservation biology for local people. The foundation typically funds modest, carefully designed field activities - primarily in developing countries and in the northern Rocky Mountains region of the U.S. - in which local communities have substantial proprietary interest. Fields of interest include natural resource conservation and protection, and wildlife preservation and protection.

Restrictions:

No grants for general support, or for underwriting of overhead. Giving primarily in third world countries in the Tropics and in the northern Rocky Mountain region of the U.S.

Application Info:

Application information available online.

Contact:

Liz Claiborne and Art Ortenberg Foundation
c/o James Murtaugh, Program Director
650 Fifth Avenue
15th Floor, NY 10019

EIN: 13-3200329

Paul Clark Home

270 E. Park St.
Butte, MT 59701-2665
(406) 723-3266

Established: 1974 in MT

Director/Trustee: Don Hutchinson, S.
Gretchen Leipheimer, Suzanne Hall, Philip G.
Aguir

Website: www.paulclarkhome.org

Data as of FY: 12/31/2012

Assets: \$ 1,143,582.00

Total Giving: \$ 10,000.00

Purpose:

Provides a home for relatives of accident victims who are admitted to local hospitals in Butte, MT.

Restrictions:

Contributes to preselected organizations only.

Application Info:

Applications not accepted.

EIN: 81-0233496

**George M. and Florence M.
Clarkson Scholarship
Foundation**

c/o First Interstate Bank Trust
PO Box 1299
Polson, MT 59860-1299
(406) 883-8800

Established: 1992 in MT

Director/Trustee: First Interstate Bank Trust

Data as of FY: 12/31/2011

Assets: \$ 195,483.00

Total Giving: \$ 9,000.00

Purpose:

Education/scholarships

Restrictions:

Restricted to Polson High School graduates.

Application Info:

Applications available from First Interstate Bank.

Deadline: April 1st

Scholarship payments made directly to school.

Contact:

Bob Bonner, Trust Officer

First Interstate Bank Trust

PO Box 1299

Polson, MT 59860

EIN: 36-3802270

Cobb Foundation

c/o Hamilton Misfeldt & Company

21 10th Street South

Great Falls, MT 59401-3725

Established: 1953 in MT

Director/Trustee: William Scott, Carmen Cobb Stuftt, Jean Brannon, John R. Cobb, Carol S. Larson, William S. MacFadden, Colleen Caulkins, Michael Cobb, Dorene Badgett

Data as of FY: 10/31/2013

Assets: \$ 1,816, 669.00

Total Giving: \$ 77,000.00

Purpose:

Supports higher education, hospitals (general), mental health/crisis services, social services, youth organizations, performing arts, museums, and churches.

Restrictions:

Giving primarily in MT. No grants to individuals.

Scholarships restricted to a junior or senior in college who has a 3.0 GPA.

Application Info:

Initial approach: Letter

Deadlines: None

Contact:

Cobb Foundation

P.O. Box 1464

Great Falls, MT 59403

(406) 454-1449

EIN: 81-6009358

Copulos Family Hospital Trust

c/o W.E. Schreiner, Trustee

PO Box 808

Columbus, MT 59019-0808

(406) 322-5711

Director/Trustee: Joel Harris, Richard W. Heard, W.E. Schreiner

Data as of FY: 12/31/2011

Assets: \$ 927,917.00

Total Giving: \$ 7,926.00

Purpose:

For requests from Stillwater Community Hospital Association.

Restrictions:

Contributes to preselected organizations only. No grants to individuals.

Application Info:

Applications not accepted.

EIN: 81-6043540

Cora Foundation, Inc

100 Tranquility Trail
Cleveland, TX 77327

Director/Trustee: Steven T. Ough, Linda R. Ough, Bruce R. Ough

Website: <http://www.corafoundation.org>

Email: stough@corafoundation.org

Data as of FY: 12/31/2011

Assets: \$ 880,197.00

Total Giving: \$ 203,000.00

Purpose: To provide financial assistance to certain educational, cultural, scientific and religious institutions within the United States and its possessions.

Restrictions: Giving limited to organizations in the United States. No support for non-Christian organizations. No grants to individuals.

Applications Information: Application details available online.

Contact:

Cora Foundation, Inc.
100 Tranquility Trail
Cleveland, TX 77327
Email: stough@corafoundation.org

EIN: 76-0528888

Cordingley Foundation

428 S. Cooke St.
Helana, MT 59601-5146
(406) 449-8168

Established: 1985 in MN

Director/Trustee: Lisa C. Cordingley,
Thomas K. Cordingley

Data as of FY: 12/31/2012

Assets: \$ 749,203.00

Total Giving: \$30,282.00

Purpose:

Arts/Humanities
Public Education

Restrictions:

No grants to individuals.

Application Info:

Initial approach: letter
Deadline: none

Contact:

Cordingley Foundation
428 S. Cooke St.
Helana, MT 59601-5146
(406) 449-8168

EIN: 41-1524572

Cowley Endowment Fund

c/o U.S. Bank Trust N.A.
PO Box 3168
Portland, OR 97208

Established: 1982 in MT

Director/Trustee: U.S. Bank Trust

Data as of FY: 8/31/2012

Assets: \$ 121,355.00

Total Giving: \$ 6,176.00

Purpose:

Education/scholarships

Restrictions:

Contributes to preselected organizations only.
Restricted to the University of Montana Law School.

EIN: 81-0279121

Cross Charitable Foundation

c/o John R. Clark

3825 Valley Commons Dr., Ste. 7
Bozeman, MT 59718

Director/Trustee: C. Walker Cross, Charles Folland, Terri Anderson, John R. Clark

Data as of FY: 12/31/2011

Assets: \$ 21,860,197.00

Total Giving: \$674,700.00

Restrictions:

Gives only to preselected organizations. No grants to individuals.

Application Info:

Applications not accepted.

EIN: 83-0331707

Grace Miller Crumley Trust

1722 Montana Avenue
Black Eagle, MT 59414-1205
(406) 452-2396

Established: 1981 in MT

Director/Trustee: Marilyn Hamer

Data as of FY: 10/31/2013

Assets: \$ 8,806.00

Total Giving: \$ 0

Purpose:

Education/scholarships

Restrictions:

Giving primarily in Great Falls, MT.

Application Info:

Application must be submitted in letter form.
Deadline: April 1st.

Contact:

Grace Miller Crumley Trust
c/o Mary Ellen Lesmeister
Fort Shaw, MT 59443
(406) 264-5393

EIN: 23-7048895

Cut Bank Elks Lodge Charitable Corporation

118 E. Main St.
Cut Bank, MT 59427

Director/Trustee: Robert A. Smith, Dave Bell, Robert Smith, Thad Crane, David Henderson, Danny Murphy, Roger Sammons

Data as of FY: 12/31/2011

Phone: (406) 873-5645

Assets: \$ 0

Total Giving: \$ 8,000.00

Purpose:

Education/scholarships

Restrictions:

Open to students in their 2nd, 3rd and 4th year of post-secondary education whose spouse, parent or grandparent is a member in good standing of the Cut Bank Elks Lodge #1632 for 3 previous years.

Application Info:

Initial approach: A letter requesting an application form.

Deadline: June 30th

Contact:

Cut Bank Elks Lodge Charitable Corporation
c/o Robert Smith, Secretary
PO Box 2117
Cut Bank, MT 59427

EIN: 81-0495546

**Jim and Doris Daley
Scholarship Foundation**

PO Box 343
Somers, MT 59932
(406) 857-3344

Director/Trustee: James A. Daley

Data as of FY: 12/31/2012

Assets: \$ 809,616.00

Total Giving: \$ 50,000.00

Purpose:

Education/scholarships

Restrictions:

Restricted to Flathead High school graduates.

Application Info:

Initial approach: Obtain application form from Career Center at Flathead High School.

Deadline: May 1st

Contact:

Jim and Doris Daley Scholarship Foundation
c/o Guidance Counselor
Flathead High School
644 W. 4th St.
Kalispell, MT 59901
(406) 751-3500

EIN: 81-0533021

Darkenwald Foundation Inc

3840 Rimrock Rd.
Billings, MT 59102

Established: 1985 in MT

Director/Trustee: Austin Darkenwald, Doug Darkenwald, Marguerite Darkenwald

Data as of FY: 12/31/2012

Assets: \$ 56,414.00

Total Giving: \$ 18,000.00

Purpose:

Federated giving programs, performing arts, Protestant agencies and churches.

Restrictions:

Giving primarily in Washington DC and Montana. No grants to individuals.

Application Info:

Initial Approach: Applications must be submitted in the form of a descriptive letter.
Deadline: none

Contact:

Darkenwald Foundation Inc
c/o Austin Darkenwald
PO Box 870
Bigfork, MT 59911-0870

EIN: 36-3517694

Davidson Family Foundation

c/o Ian Davidson
8 Third Street North,
Great Falls, MT 59401
(406) 791-7400

Established: 2001

Director/Trustee: Ian B. Davidson, Nancy A. Davidson, Lauren M. Descamps, Sydney A. Maxwell, Andrew I. Davidson

Data as of FY: 12/31/2012

Assets: \$ 3,061,993.00

Total Giving: \$ 129,996.00

Grant Notes:

Grants include awards to various charitable, religious, scientific, and educational organizations.

Purpose:

Giving to organizations that aid children with language disorders.

Application Info:

Initial approach: Letter
Deadline: November 1st

Contact:

Davidson Family Foundation
Ian B. Davidson
8 Third Street North
Great Falls, MT 59401

EIN: 81-0545443

Davis Family Foundation

8000 Bridger Shadows Rd.
Bozeman, MT 59715
(406) 581-3362

Established: 1998 in TX

Director/Trustee: Howard Davis, Laurel Davis, Sharon Davis

Data as of FY: 12/31/2011

Assets: \$ 78,609.00

Total Giving: \$ 7,500.00

Purpose:

Animals/wildlife
Environment
Human services

Restrictions:

Giving primarily in Washington, DC, Bozeman, MT, and Dallas, TX.
No grants to individuals.

Application Info:

Application form required.
Initial approach: Letter
Deadline: none

EIN: 31-1589361

Helen S. Davis Scholarship Trust #3

c/o Wells Fargo Bank Noethwest N.A.
PO Box 21927, MAC P6540-11K
Seattle, WA 98111
(406) 447-2050

Established: 1985 in MT

Director/Trustee: Wells Fargo Bank
Montana, N.A.

Data as of FY: 8/31/2013

Assets: \$ 1,687,305.00
Total Giving: \$ 69,000.00

Purpose:
Education/scholarships

Restrictions:
Restricted to residents of Montana attending
medical school.

Application Info:
Application form required.
Deadline: May 31st

Contact:
Helen S. Davis #3 Medical Scholarship Trust
c/o Wells Fargo Bank Noethwest N.A.
PO Box 21927, MAC P6540-144
Seattle, WA 98111

EIN: 81-6056734

Dayton Foundation

c/o Brenner & Averett & Co., PC
P.O. Box 1049
Sidney, MT 59270-1049

Established: Unknown

Director/Trustee: Robert Goss, Bill Brenner,
Paul Cresap, Dean Thogerson

Data as of FY: 12/31/2012

Assets: \$ 251,401.00
Total Giving: \$ 23,975.00

Purpose:
Scholarship awards to residents of Sidney,
Montana.

Restrictions:
Giving primarily to residents of Sidney, MT.

Application Info:
Application form not required.
Deadline: None

Contact:
Robert Goss, Pres.
121 S. Central Ave.
Sidney, MT 59270-4123
(406) 433-8600

EIN: 81-0376620

Darcy Lynn Dengel Foundation

104 N.E. Washington St.
Lewistown, MT 59457
(406) 727-3550

Established: Unavailable

Director/Trustee: Richard J. Dengel, Pres.
Donna L. Dengel, V.P., Dawn Dengel, Secy.-
Treas.

Website: www.darcysplace.org

Data as of FY: 12/31/2012

Assets: \$ 373,963.00

Total Giving: \$ 19,000.00

Purpose:

Education

Application Info:

Application form required.

Applicants should submit the following:

1. Copy of IRS Determination Letter

Initial approach: Letter

Deadline: June 15th

Contact:

Gregory G. Pinski, Dir.

520 3rd Ave. N.

Great Falls, MT 59401

EIN: 26-3565114

District XI Human Resource Council, Inc

1801 S. Higgins Ave.

Missoula, MT 59801-5763

(406) 728-3710

Established: 1965 in MT.

Director/Trustee: Leon Stalcup, Jim Morton, Dave Donkle, Charlie Wellenstein, Judy Stang, Bill Carey, Carolyn Squires, Alan Thompson

Data as of FY: 06/30/2012

Website: www.hrcxi.org

Email: hrcxi@montana.com

Assets: \$ 14,378,148.00

Total Giving: \$ 1,801,634.00

Purpose:

The council seeks to alleviate poverty and enhance the public health and welfare by opening to everyone the opportunity for education and training.

Restrictions:

Giving primarily in MT.

EIN: 81-0332017

Ila B. Dousman Fund Inc

321 Fairway Dr.

Whitefish, MT 59937

(406) 862-4487

Established: ca. 1960

Director/Trustee: Leif B. Erickson, Carole I. Erickson, Kristin Tabor

Data as of FY: 12/31/2011

Assets: \$ 196,086.00

Total Giving: \$ 147,924.00

Grant Notes:

Selected grants including:

Central School, Whitefish - \$20,000

Flathead Valley Community College Foundation - \$ 15,000

Glacier National Park Fund, Whitefish - \$10,000

Intermountain Children's Home, Helena - \$ 50,000

Montana Community Foundation, Helena - \$ 15,000

Planned Parenthood of Montana - \$ 15,000

U of M Foundation - \$ 10,000

Purpose:

Big Brothers/Big Sisters; Education; Higher education, university; Human services; Reproductive health, family planning.

Restrictions:

Giving limited to Montana. No grants to individuals

Application Info:

Application must include reason for requiring funds, proof of financial need, amount requested, and proof of 501(c)(3) status.

Contact:

Ila B. Dousman Fund Inc
321 Fairway Dr.
Whitefish, MT 59937

EIN: 81-0417522

Eagle Family Foundation

c/o Jack Eagle
3945 Wookcreek Dr.
Billings, MT 59106

Director/Trustee: Anna Nolan, Joseph GLannon, Jack C. Eagle

Data as of FY: 12/31/2012

Assets: \$ 0

Total Giving: \$ 84,194.00

Purpose:

Education/scholarships

Restrictions:

Contributes to preselected organizations only. Scholarship to a West Yellowstone High School Graduate

Application Info:

Applications not accepted.

EIN: 81-0521963

Echo Foundation

c/o Mike Thompson
255 Echo Chalet Dr.
Bigfork, MT 59911-6157

Established: 1997 in MT

Director/Trustee: Kenneth Ludzack, Julie Thompson, Mike Thompson

Data as of FY: 12/31/2011

Assets: \$ 167,108.00

Total Giving: \$ 22,000.00

Restrictions:

Gives only to preselected organizations. No grants to individuals

Application Info:

Applications not accepted.

EIN: 84-1406280

Eddy Foundation

6867 N. Oracle Rd., Ste. 101
Tucson, AZ 85704

Director/Trustee: Jim O'Connell, Kelly Kuntz, Brad Bruno

Data as of FY: 12/31/2010

Assets: \$ 1.00
Total Giving: \$ 9,495.00

Restrictions:
Contributes to preselected organizations only.

Application Info:
Applications not accepted

EIN: 81-0537109

O.P. & W.E. Edwards Foundation

PO Box 2445
Red Lodge, MT 59068-2445
(406) 446-1077

Established: 1962 in New York, moved to
Montana in 2002.

Director/Trustee: David E. Gamper, Harriet
E. Gamper, Jo Ann Eder, Mark D. Eder,
Christopher E. Gamper

Data as of FY: 8/31/2012

Website: opweedwards.org
Email: info@opweedwards.org
Fax: (406) 446-1363

Assets: \$ 34,719,590.00
Total Giving: \$ 3,169,168.00

Grant Notes:
Grants are made to qualified organizations
primarily focused on programs for those
children, youth and their families what are
severely disadvantaged economically.

Restrictions:
Does not accept unsolicited requests for funding.

EIN: 13-6100965

Eleanores Project, Inc

501 E. Central Ave.
Missoula, MT 59801
(406) 3670-4717

Established: 2005 in MT.

Director/Trustee: Richard W. Aldred,
France Coover, Erin Greytak, Tamara L.
Kittleson-Aldred, Sarah Mulligan

Data as of FY: 6/30/2012

Assets: \$ 325,952.00
Total Giving: \$ 8,816.00

Website: www.eleanorsproject.org
Email: info@eleanorsproject.org
Purpose: Giving to purchase wheelchairs for
disabled children.

Application Info:
Application not required, initial approach, letter.
Deadline: none

EIN: 68-0591331

Henry Elm Trust

c/o Stockman Bank Trust
101 South Central Avenue
Sidney, MT 59270
(406) 433-8600

Director/Trustee: Robert J. Goss, Robert Williamson

Data as of FY: 12/31/2012

Assets: \$ 540,969.00

Total Giving: \$ 82,502.00

Purpose:

Education/scholarships

Restrictions:

Must be a high school graduating senior and a Richland County resident.

Application Info:

Initial approach: A letter requesting an application form.

Contact:

Henry Elm Trust
c/o Stockman Bank
101 South Central Avenue
Sidney, MT 59270

EIN: 23-7418092

**Michael M. English
Charitable Trust**

c/o U.S. Bank Trust N.A.
PO Box 3168
Portland, OR 97208-3168

Established: 1981 in MT

Director/Trustee: U.S. Bank Trust MT

Data as of FY: 9/30/2010

Assets: \$ 0

Total Giving: \$ 697,061.00

Purpose:

The trust was established solely for the use and benefit of St. Patrick's Catholic Church located in Butte, MT.

Restrictions:

Contributes to preselected organizations only. Limited to St. Patrick's Parish, Butte, MT.

Application Info:

Applications not accepted.

EIN: 23-7088795

**James B. and Virginia J.
Ewing Trust**

c/o Wells Fargo Bank N.A.
PO Box 21927
Seattle, WA 98111

Established: 1986 in MT

Director/Trustee: Wells Fargo Bank, N.A., PCS

Data as of FY: 12/31/2012

Assets: \$ 532,126.00

Total Giving: \$ 60,500.00

Purpose:

Education/scholarships

Restrictions:

Contributes to preselected organizations only. Funds available to Montana Tech students who show financial need.

Application Info:

Applications not accepted.

EIN: 81-6045202

Faith Lutheran Home Foundation Inc

1000 Sixth Avenue North
Wolf Point, MT 59201-1897

Established: 1993

Director/Trustee: Allan Pipal, Jerald J. Petersen, Lorene R. Cassidy, Marlin Reddig, Geri Bacj, Joyce Peters, Kay Presser

Data as of FY: 12/31/2012

Assets: \$ 159,971.00

Total Giving: \$ 11,415.00

Purpose:

To assist a nursing home in providing care to its residents.

Restrictions:

Contributes to preselected organizations only.
No grants to individuals.

Application Info:

Applications not accepted.

EIN: 81-0483586

Families First

815 E. Front St., Ste. 3
Missoula, Mt 59802
(406) 721-7690

Established: 1996 in MT

Director/Trustee: Thomas Severson, Kelley Durbin, Rachael Vielleux, Josh Van de Wetering, Stacey Ohrt-Billingslea

Data as of FY: 12/31/2010

Assets: \$246,936.00

Total Giving: \$ 0

Website: www.familiesfirstmt.org

Email: operations@familiesfirstmt.org

Fax: (406) 541-6567

Restrictions:

Giving to preselected organizations.

EIN: 81-0490719

Feist Family Foundation

PO Box 8958
Missoula, MT 59807
(406) 543-5100

Established: 2001 in DE and MT.

Director/Trustee: Stanley J. Feist, Sheldon R. Feist, Linda L. Feist, Jodie L. Feist

Data as of FY: 12/31/2011

Assets: \$ 1,336,152.00

Total Giving: \$ 99,500.00

Application Info:

Letter describing problem project will address and copy of IRS determination letter.

EIN: 47-0859471

Allison Fifield Memorial Foundation

P.O. Box 7696
Kalispell, MT 59904-0696

Established: 2007 in MT.

Director/Trustee: Paul Fifield, Bruce Erickson, Eliza Sorte, Marlene L. Fifield

Data as of FY: 12/31/2013

Assets: \$ 84,758.00

Total Giving: \$ 22,000.00

Purpose:

Scholarship awards to high school seniors of the Kalispell, MT area.

Restrictions:

Giving limited to residents of MT.

Application Info:

Applications form required.

Deadline: none

EIN: 20-8099136

First Interstate BancSystem Foundation Inc

401 North 31st Street, Suite 700
Billings, MT 59116-30918
(406) 255-5311

Established: 1990 in MT

Director/Trustee: James R. Scott, Thomas W. Scott, Randy Scott, Lyle Knight, Lyle Knight, Sandy Suzor, Steve Wheeler, Lynette Scott, Bill Weber, Mike Edelman

Data as of FY: 12/31/2012

Assets: \$ 1,758,123.00

Total Giving: \$ 1,017,700.00

Grant Notes:

Grant notes available online.

www.firstinterstatebank.com/foundation

Purpose:

Community Development Grants are awarded to nonprofit organizations that provide services to low and moderate income (LMI) individuals and communities across our territory. First Interstate branches, the Foundation and community development officer work together with those nonprofits toward the salient goal of community development. We provide expertise and resources to affordable housing projects, services targeted to LMI individuals, activities that revitalize or stabilize LMI geographies and activities that promote economic development. Leadership Grants give First Interstate employees the opportunity to become community stewards. The Foundation relies on local branch leadership to recommend funding requests based on the needs of their respective communities. From there, the local branch and Foundation grant dollars to the community projects and activities.

The leadership grants are evaluated based on the nonprofits organizational background, community benefit and support, and the strength of the nonprofits leadership and financial stability.

Restrictions:

Restriction notes available online.

Giving limited to areas of company operations. Areas deemed less appropriate for funding: those projects that do not have a significant impact within the geographic areas served by First Interstate BancSystem; projects designed to influence legislation or elect candidates to office; projects of sectarian or religious organizations

whose services are limited to members of any one religious group; any project which clearly represents a duplication of effort; day-to-day operating expenses for existing organizations; any project that in any manner implies restriction of services, sex, race, age and religious affiliation; endowments.

Application Info:

Application notes available online.

EIN: 81-0465899

**First Interstate Bank
Centennial Youth Foundation**

490 Noth 31st Street, Ste. 700
Billings, MT 59101
(406) 255-5317

Established: 1982 in MT

Director/Trustee: Karen Sanford Gall, Judy Johnson, Bill Lamdin, Rev. Tom Peterson

Data as of FY: 12/31/2012

Assets: \$ 7.00

Total Giving: \$ 25,000.00

Purpose:

Contributes to youth oriented group organizations (18 or younger) or activities within Yellowstone County.

Restrictions:

Giving limited to Yellowstone County. No grants to individuals.
Restricted to youth-oriented groups (18 years or younger) organizations or activities within Yellowstone County.

Contact:

First Interstate Bank Centennial Youth Foundation
c/oMichelle Boucher
PO Box 30918
Billings, MT 59116-0918

EIN: 74-2265711

Fladmo Family Foundation

418 Cooke Street
Glendive, MT 59330

Director/Trustee: Robert Fladmo, Diane Fladmo, Autumn Fladmo, Ashley Fladmo

Data as of FY: 10/31/2011

Assets: \$ 338,897.00

Total Giving: \$ 17,986.00

Purpose:

Support for churches.

Contact:

Fladmo Family Foundation
418 Cooke Street
Glendive, MT 59330

EIN: 81-0537519

**Flathead Association for
Catholic Education**

PO Box 8862
Kalispell, MT 59904
(406) 752-1040

Director/Trustee: Dennis O'Boyle, Patricia La Voie, Don Grell, David Hergesheimer, Jonathan Smith

Data as of FY: 12/31/2012

Assets: \$ 1,015,268.00

Total Giving: \$ 108,334.00

Purpose:
Benefit Catholic Education in Flathead County, Montana.

Restrictions:
Contributes to preselected organizations only.

Application Info:
Applications not accepted.

EIN: 81-0409972

Flathead Educational Foundation

PO Box 759
Kalispell, MT 59903-0759
(406) 752-6644

Established: 1950

Director/Trustee: First Interstate Bank, John B. Dudis, Robert F. Schneider, Joe McCracken

Data as of FY: 12/31/2011

Assets: \$ 2,240,062.00

Total Giving: \$ 130,000.00

Purpose:
Education/scholarships

Restrictions:
First-year postsecondary education students.

Contact:
Flathead Educational Foundation
P.O. Box 7130
Kalispell, MT 59901
(406) 752-5202

EIN: 81-6013249

Henrietta Flood Memorial Fund

c/o Davidson Trust Company
P.O. Box 2309
Great Falls, 59403
(888) 218-9884

Established: 2001

Director/Trustee: Davidson Trust Company

Data as of FY: 12/31/2011

Assets: \$ 469,549.00

Total Giving: \$ 15,945.00

Purpose:
Education/scholarships

Restrictions:
Restricted to Butte Central High School.

EIN: 81-6093994

Myles Flood Memorial Fund

c/o Davidson Trust Company
P.O. Box 2309
Great Falls, MT 59403
(406) 268-3069

Established: 2001

Director/Trustee: Davidson Trust Company

Data as of FY: 12/31/2011

Assets: \$ 4733297.00

Total Giving: \$ 19,874.00

Purpose:

Education/scholarships

Restrictions:

Restricted to tuition scholarships at Loyola-Sacred Heart High School in Missoula, Mt.

Contact:

Myles Flood Memorial Fund
c/o Davidson Trust Company
P.O. Box 2309
Great Falls, MT 59403

EIN: 81-6093993

Floyd Foundation

P.O. Box 2294
Kalispell, MT United States 59903

Established: 1997 in MT

Director/Trustee: Gina Sulzbacher, Ladeine Thompson, Mike Thompson, Raymon Thompson, Steven Thompson

Data as of FY: 12/31/2012

Assets: \$ 2,690,010.00

Total Giving: \$ 140,600.00

Purpose:

Education
Health care
Human services

Restrictions:

Giving primarily in MT, with emphasis on Kalispell, and Asheville, NC.
No grants to individuals.

Application Info:

Unsolicited requests for funds not accepted.
Application form not required.

EIN: 84-1406277

Mary Alice Fortin Foundation for Youth Enrichment

c/o Nick Cladis
1500 Poly Dr., Ste. 107
Billings, MT 59102

Established: 1986 in FL

Director/Trustee: Susan Stockard Channing,
Lesly Stockard Smith, Danielle Hickox

Data as of FY: 12/31/2011

Assets: \$ 350,329.00

Total Giving: \$ 32,340.00

Purpose:

Grants primarily for hospitals, social services, and youth agencies.

Fields of interest include higher education, hospitals, human services, youth, and community development.

Application Info:

Initial approach: Proposal

Dealine: None

Contact:

Nick Cladis, President

EIN: 81-0461428

Four Times Foundation

16 1/2 North Broadway

PO Box 309

Red Lodge, MT 59068

(406) 446-1870

Director/Trustee: Levon Henry, Anthony Genia, Ed Cohen, Albert White Hat, Erma Vizenor, Kip Bobroff, Jael Kampfe

Email: jael@fourtimes.org

Fax: 406-446-1013

Purpose:

Four Times Foundation is a nonprofit organization committed to strengthening tribal communities, cultures, and sovereignty by investing in people who promote positive economic and social change. The Foundation seeks those who, when given initial resources, will return the investment to their tribes four times over through business ventures. The Foundation is the only organization providing equity capital for reservation-based business. It has helped 18 Native entrepreneurs successfully launch new business ventures on five reservations. This innovative program offers fellowships up to \$10,000 for Native Americans

to pursue a business venture on one of five reservation-based sites.

Restrictions:

Restricted to reservation-based sites in Blackfeet Nation, Montana; Rosebud Lakota, South Dakota; White Earth Ojibewa, Minnesota; Northern Cheyenne, Montana; and Zuni Pueblo, New Mexico.

Contact:

Jael Kampfe

16 1/2 North Broadway

PO Box 309

Red Lodge, MT 59068

EIN: 85-0453339

Frazer Family Foundation

c/o Eliza Frazer

PO Box 1282

Helena, MT 59624-1282

(412) 391-8855

Established: 1996

Director/Trustee: Barbara Frazer Lowe, Eliza H. Frazer, Barbara H. Franks

Data as of FY: 12/31/2012

Assets: \$ 214,863.00

Total Giving: \$ 10,750.00

Grant Notes:

Most grants awarded in the northeast United States.

Purpose:

Fields of interest include education, hospitals, arts, wildlife, environment, religious, museums, historical preservation.

Restrictions:

Contributes to preselected organizations only. Giving primarily in Pennsylvania. No grants to individuals.

Application Info:

Applications not accepted.

EIN: 25-6479935

Friends of the Arlee School Inc

PO Box 281
Arlee, MT 59821-0037
(406) 726-3600

Established: 1996

Director/Trustee: Roger Christopher, Kathy Felsman, Tony Hoyt, Dorothy Felsam, Hal Schmid, Youpa Stein, Mary Stranahan

Data as of FY: 9/30/2012

Assets: \$ 13,753.00

Total Giving: \$ 12,627.00

Purpose:

Education/scholarships

Contributes to preselected organizations only. The preselected recipient is Arlee School, Joint District #8.

Restrictions:

Restricted to Arlee High School graduates who have been enrolled at Arlee High School for two out of their four high school years with a minimum 3.0 GPA. Seniors receiving the award must use the money to attend a Montana

accredited post secondary school in the fall following graduation.

The summer program is limited to Arlee school students exiting the sixth and eight grades, transitioning into junior or senior high school. Appropriate students are identified by the teachers, and are further defined by a team of teachers working with the parents of the students.

Application Info:

Application required.

Deadline: Varies

Contact:

Contact Arlee High School Counselor for application.

EIN: 81-0477585

Frisbie Morbella Foundation

P.O. Box 547
Thompson Falls, MT 59873
(406) 827-4620

Established: in MT

Director/Trustee: Robert Baxter, Pres. Michael Baxter, V.P, Kate Kovarik, Secy. and Treas.

Data as of FY: 12/31/2012

Assets: \$ 2,163,985.00

Total Giving: \$ 82,295.00

Purpose:

Agriculture/food
Health organizations
Public affairs

Restrictions:

Giving limited to MT, ID, and ND.
 Scholarships for freshmen or sophomores only.
 Scholarship recipients are chosen by personal motivation and financial need. Preference is given to renewal scholarships.
 Organizations that apply must qualify as an exempt organization under 501(c)(3).

Application Info:

Application form not required.
 Initial approach: Letter
 Deadline: Accepts applications throughout the year.

EIN: 26-2448409

Fully Informed Jury Association

PO Box 5570
 Helena, MT 59604-5570
 (406) 442-7800

Established: 1990

Website: www.fija.org
Email: aji@fija.org
Fax: (406) 442-9332

Director/Trustee: Lawrence Pratt, Julie Shepard, Gary Dusseljee, Don Doig, Margi Crook, Verna Gree, Ildlo M. Jones

Purpose:

Funds support: public service announcements on radio and television; newspapers to create public awareness of individual rights; and free educational materials to law libraries, colleges, universities and individuals.

Restrictions:

Restricted to purpose stated. Not a grantmaking organization.

Contact:

Fully Informed Jury Association
 c/o Mike Fellows
 PO Box 4803
 Missoula, MT 59806
 (406) 721-9020
mfellows@usa.net

EIN: 81-0461842

Gallagher Western Montana Charitable Foundation

P.O. Box 4787
 Missoula, MT 59806
 (406) 240-6353

Established: 2001 in MT

Director/Trustee: Carolyn Montgomery

Data as of FY: 12/31/2012

Assets: \$ 5,882,731.00

Total Giving: \$ 285,000.00

Purpose:

Children/youth, services
 Food banks
 Health care, clinics/centers
 United Ways and Federated Giving Programs
 YM/YWCAs & YM/YWHAs

Restrictions:

Giving limited to MT, primarily in Missoula and western MT.

Application Info:

Application form required.
Initial approach: Contact foundation
Deadline: Contact foundation

EIN: 91-2138399

Melvin Gay Citizenship Incentive Trust

c/o Davidson Trust Company
PO Box 2309
Great Falls, MT 59403-2309
(406) 731-7320

Established: 1988 in MT

Director/Trustee: Davidson Trust Company

Data as of FY: 6/30/2013

Assets: \$ 145,770.00

Total Giving: \$ 7,050.00

Purpose:

Citizenship awards to Hardin High School students.

Restrictions:

Recommendations by a three person advisory committee.

Application Info:

Awards by recommendation only. Committee's decision is made by April 1 annually.

EIN: 36-3626365

Gebhardt Scholarship Foundation

PO Box 724
Roundup, MT 59072-0724
(406) 323-1564

Director/Trustee: Rex Murnion, George Smith, Kelly Gebhardt

Data as of FY: 12/31/2011

Assets: \$ 1,098,455.00

Total Giving: \$ 52,000.00

Purpose:

Education/scholarships

Restrictions:

Restricted to MT students. Recipients chosen based on financial need, ambition, and academic ability.

Application Info:

Application form required.
Deadline: April 1st

Contact:

Gebhardt Scholarship Foundation
c/o Kelly Gebhardt
PO Box 724
Roundup, MT 59072-0724

EIN: 81-6080867

Gerhart Foundation

P.O. Box 2286
Great Falls, MT 59403

Established: 1995 in MT.

Director/Trustee: Thomas L. Gerhart,
Howard Noble, Douglas Stanley, William
Beecher

Data as of FY: 12/31/2011

Assets: \$ 3,069,845.00

Total Giving: \$ 160,000.00

Purpose:

Cash donations to various nonprofit
organizations.

Restrictions:

Must show financial need. Giving primarily in
Great Falls, MT.

Application Info:

Initial approach: letter
Deadline: none

Contact:

William Beecher

EIN: 81-0501137

Geyser Public School - Strand Scholarship

c/o Geyser Public School District Clerk
PO Box 70
Geysers, MT 59447-0070

Established: 1998

Director/Trustee: Deidrea Annala, Rob
Anderson, Bruce Belluomi, Sandy Johnson, Pete
McKay, Alan Pollari

Data as of FY: 6/30/2013

Assets: \$ 222,785.00

Total Giving: \$ 13,000.00

Purpose:

Education/scholarships

Restrictions:

Restricted to graduates of Geyser High School.
GPA & Class ranking requirements.

Application Info:

Application form required.
Deadline: April 15th

Contact:

Geysers Public School - Strand Scholarship
Superintendent
Geysers Public School District
PO Box 70
Geysers, MT 59447

EIN: 84-1422401

Gilhausen Family Foundation

599 Hightower Road
Bozeman, MT 59718
(406) 587-7677

Director/Trustee: Klein Gilhausen, Karen
M. Gilhausen, Patricia A. Guptill

Data as of FY: 12/31/2012

Assets: \$ 4,692,389.00

Total Giving: \$ 2,232,699.00

Restrictions:

Giving primarily in Gallatin County, MT.
Contributes to preselected organizations only.
No grants to individuals.

Application Info:

Applications only accepted from MT
organizations. Contributions outside of MT go to

pre-selected organizations. Application form not required. Applicants should submit the following:

1. Timetable for implementation and evaluation of project
2. Results expected from proposed grant
3. Copy of IRS Determination Letter
4. Copy of most recent annual report/audited financial statement/990
5. Listing of board of directors, trustees, officers and other key people and their affiliations
6. Detailed description of project and amount of funding requested
7. Listing of additional sources and amount of support

Initial approach: 1-page letter of inquiry

Copies of proposal: 1

Board meeting date(s): Jan., Apr., July and Oct.

Deadline(s): Mar. 31, June 30, Sept. 30, and Dec. 31

Final notification: 2-4 months

EIN: 74-2938609

James and Chloe Gilman Charitable Foundation, Inc

3099 Grand Ave.
Butte, MT 59701-5105

Established: 2004 in MT.

Director/Trustee: James C. Gilman, Larae L. South, James C. Gilman, Chloe B. Gilman

Data as of FY: 12/31/2012

Assets: \$ 1,938,894.00

Total Giving: \$ 62,000.00

Restrictions:

Giving primarily in MT. No grants to individuals.

Application Info:

Applications not accepted.

EIN: 20-0973410

God's Love Inc

533 North Main
Helena, MT 59601
(406) 442-7000

Established: 1982 in MT

Director/Trustee: Ann E. Miller, Wayne H. Miller

Data as of FY: 12/31/2011

Assets: \$ 469,260.00

Total Giving: \$ 9,450.00

Purpose:

Provides aid to indigent individuals which include the homeless, the disabled, and the economically disadvantaged. Also provides support to organizations that provide aid to indigent individuals and their families, and to organizations promoting religion.

Restrictions:

Giving limited to Montana.

Application Info:

Initial approach: Letter or telephone call.

Deadline: none

Contact:

God's Love Inc
c/o Ann E. Miller

533 North Main
Helena, MT 59601

EIN: 81-0400234

Grateful Nation Montana, Inc.

400 S. Main St.
Conrad, MT United 59425-2348
(406) 278-7521

Established: in MT

Director/Trustee: David Bell, Pres., John McCarrick, V.P., Gale Gustafson, Secy., Brittany Bell, Treas.

Website: www.gratefulnationmontana.com

Data as of FY: 12/31/2012

Assets: \$ 118,607.00

Total Giving: \$ 1,000.00

Purpose:
Education

Application Info:
Application form required.
Initial approach: Contact foundation
Deadline: none

EIN: 26-1870863

Greater Montana Foundation

1038 Monroe Ave.
Helena, MT 59601-2661
(406) 443-5693

Established: 1959 in MT

Director/Trustee: Randal Morger, Chair., Sarah Etchart, Co. Vice-Chair., William Whitsitt, Co. Vice-Chair., Steve Browning, Secy., Jerry Black, Treas., Sidney O'Malley Armstrong, Exec. Dir.

Website: www.greatermontana.org

Email: info@greatermontana.org

Data as of FY: 12/31/2012

Assets: \$ 8,776,186.00

Total Giving: \$ 281,561.00

Purpose:
Higher education, university
Historic preservation/historical societies
Media, radio
Media/communications

Restrictions:
Giving primarily in MT.

Application Info:
Application forms available on foundation web site.
Application form required.
Initial approach: Proposal
Deadline: Apr. 1

Contact:
Application address:
c/o Robert Hoene
281 Chapman Hill Rd., Ste. 1
Big Fork, MT 59911

EIN: 81-6009847

Griffis Scholarship Foundation

c/o First Interstate Bank Trust
PO Box 7130
Kalispell, MT 59904-0130
(406) 756-5215

Established: 10/28/71 in MT

Director/Trustee: First Interstate Bank

Data As of FY: 12/31/2011

Assets: \$ 58,553.00

Total Giving: \$ 9,669.00

Purpose:

Education/scholarships
Medical students

Restrictions:

Preference given to medical students.

Application Info:

Initial approach: A letter requesting an application form.
Deadline: prior to graduation

Contact:

Griffis Scholarship Foundation
c/o First Interstate Bank Trust
PO Box 7130
Kalispell, MT 59904-0130

EIN: 81-6009630

Lyle and Gail Grimes Charitable Foundation

5014 Larch Ln.
Missoula, MT 59802

(406) 549-4070

Established: 2001

Director/Trustee: Lyle R. Grimes, Gail E. Grimes, Candace Reindholdt

Data as of FY: 12/31/2011

Assets: \$ 135,428.00

Total Giving: \$ 46,433.00

Purpose:

General/operating support for organizations relating to the Environment, natural resources; Higher education, university; Protestant agencies & churches; Protestant federated giving programs.

Restrictions:

Giving primarily in Montana.

Application Info:

Initial approach: Letter
Deadline(s): None

EIN: 81-0544987

Groskinsky Foundation

34851 County Rd 120Z
Sidney, MT 59270-6402
(406) 488-7590

Established: 1982 in MT

Director/Trustee: Anne Groskinsky, Bill Brenner, Albert Groskinsky

Data as of FY: 9/30/2012

Assets: \$ 151,781.00

Total Giving: \$ 229,885.00

Purpose:

Education/scholarships
Various charities

Restrictions:

Restricted to Richland County.

Application Info:

Application form not required.
Deadline: none

Contact:

Groskinsky Foundation
c/o Anne Groskinsky
34851 County Rd 120Z
Sidney, MT 59270-6402

EIN: 81-0372197

H2 BrensdaI Scholarship Foundation

P. O. Box 52
Jefferson City, MT 59638-0052
(406) 933-9453

Established: 2000

Director/Trustee: Bruce BrensdaI

Data as of FY: 12/31/2011

Assets: \$ 272,724.00

Total Giving: \$ 12,500.00

Purpose:

Education/scholarships

Restrictions:

Giving limited to Montana.

Application Info:

Application form required.
Initial approach: letter
Deadline: February

Contact:

H2 BrensdaI Scholarship Fund Trust
c/o Bruce BrensdaI
PO Box 52
Jefferson, MT 59639-0052

EIN: 81-0525472

Arnold E. Haack Scholarship Trust

c/o First Interstate Bank Trust
PO Box 5010
Great Falls, MT 59403-5010
(406) 454-6253

Established: 1997

Director/Trustee: John R. Christensen,
Harvey V. Peterson, First Interstate Bank

Data as of FY: 3/31/2013

Assets: \$ 137,642.00

Total Giving: \$ 6,990.00

Grant Notes:

Committee may at their discretion renew scholarships on a yearly basis for up to four years.

Purpose:

Education/scholarships

Restrictions:

Restricted to Hobson High School graduates.
Judith Basin County

Application Info:
Deadline: April 1st

Contact:
Arnold E. Haack Scholarship Trust
c/o Hobson School District No. 25
Attn: John Baule
400 Main Street, PO Box 410
Hobson, MT 59452
(406) 423-5545

EIN: 84-1387370

Hampton-Collins Memorial Foundation

c/o Wells Fargo Bank N.A., PCS
PO Box 21927
Seattle, WA 98111
(206) 292-3758

Established: 1990 in MT

Director/Trustee: Wells Fargo Bank, N.A.,
PCS, Bob Myers, Howard Strause, Harry
Hernamson, Mary Daday, Les Stevenson

Data as of FY: 12/31/2012

Assets: \$ 1,145,184.00

Total Giving: \$ 50,000.00

Purpose:
Support for religious, charitable, scientific,
literary, or educational projects or organizations.

Restrictions:
Restricted to the Great Falls area. Contributes to
preselected organizations only.

EIN: 36-3723714

Ruby E. Hanson Scholarship Trust

100 W. Laurel Ave.
Plentywood, MT 59254-1647

Director/Trustee: Steven Howard

Data as of FY: 12/31/2012

Assets: \$ 0.00

Total Giving: \$ 21,000.00

Purpose:
Education/Scholarship

Restrictions:
Giving primarily in Plentywood & Scobey, MT.

Application Info:
Application form required.
Send application with essay, high school
transcript, and federal student aid report.
Deadline: Apr. 15

Contact:
Ruby E. Hanson Scholarship Trust
c/o Steven Howard
100 W. Laurel Ave.
Plentywood, MT 59254-1647

EIN: 74-6525100

Dorris D. Harbert Scholarship Foundation

c/o Wells Fargo Bank, N.A.
PO Box 1299
Polson, MT 59860-1299
(406) 883-7700

Director/Trustee: Wells Fargo Bank

Data as of FY: 12/31/2011

Assets: \$ 323,525.00

Total Giving: \$ 16,000.00

Purpose:

Education/scholarships

Restrictions:

Restricted to Polson High School graduates.

Application Info:

Initial approach: A letter requesting an application form.

Deadline: April 1st

Contact:

Dorris Harbert Scholarship Foundation
c/o Bob Bonner, Trust Officer
PO Box 1299
Polson, MT 59860

EIN: 81-0519264

Harder Foundation

401 Broadway, Ste. 303
Tacoma, WA 98402
(253) 593-2121

Director/Trustee: Del Langbauer, Robert Langbauer, Jay A. Herbst, William Langbauer, John Driggers, Kay Treakle - Executive Director

Data as of FY: 12/31/2012

Website: www.theharderfoundation.org

Email: grants@theharderfoundation.org

Fax: (253) 593-2122

Assets: \$ 31,898,986.00

Total Giving: \$ 1,095,000.00

Grant Notes:

Selected Grants awarded in Montana in 2007.

Earth Justice - \$ 35,000

Montana Wilderness Association - \$ 20,000

Predator Conservation - \$ 20,000

Natural Resources Defense Council - \$ 35,000

Purpose:

Projects funded usually involve efforts to achieve long-term protection of specific public forests and wildlands, rivers and estuaries. The Foundation is particularly interested in preservation of large, biologically significant wildlife habitat areas and terrestrial and aquatic ecosystems. The Foundation makes project grants, general support grants, and endowment grants.

Restrictions:

Funding only 501(c)(3) organizations. No grants for environmental education, to individuals, or for land trust or capital construction projects. Urban and suburban projects are not funded. Restricted to Washington, Oregon, Idaho, Montana, Wyoming, Colorado, Utah, Nevada, Alaska, and Florida.

Application Info:

Grants are by invitations only. Please see the website for more information. Harder Foundation usually requires submission of: financial statement, details or background of officers & trustees. Ask for a copy of the Foundation's guidelines for grant proposals.

The Foundation makes grantmaking decisions twice yearly, in June and in September/October.

Funding for the early cycle is more limited. Grant requests and other correspondence should be submitted on paper which is 100% recycled with substantial post-consumer waste. Tree-free paper is also acceptable. Proposals submitted by fax or email will not be accepted.

Contact:

The Harder Foundation
c/o Mary G. Martin
401 Broadway, Ste. 303
Tacoma, WA 98402

EIN: 38-6048242

**Harrington Family
Foundation**

PO Box 3178
Butte, MT 59702
(406) 434-3200

Director/Trustee: Donald P. Harrington,
Shirley D. Harrington, Lynn Harrington Hirschy,
Mark D. Harrington

Data as of FY: 12/31/2010

Assets: \$ 0.00
Total Giving: \$ 808.00

Purpose:
This is a startup foundation currently not
accepting applications or giving grants.

EIN: 81-0536397

**George and Laurine Harris
Charitable Trust**

c/o Wells Fargo Bank N.A., PCS
PO Box 21927
Seattle, WA 98111

Established: 1973 in MT

Director/Trustee: Wells Fargo Bank, N.A.,
PCS, Bjarne Johnson

Data as of FY: 12/31/2012

Assets: \$ 655,518.00
Total Giving: \$ 22,891.00

Purpose:
Education/scholarships

Restrictions:
Restricted to the University of Montana and
Montana State University.

Application Info:
Send a letter with request to Wells Fargo Bank.
Deadline: May 15th

Contact:
George and Laurine Harris Charitable Trust
c/o Wells Fargo Bank Trust N.A.
PO Box 5011
Great Falls, MT 59403
(406) 454-5484

EIN: 81-0385621

**George M. and Faye Tabor
Harris Charitable Foundation**

PO Box 21927, MAC P6540-144
Seattle, WA 98111
(206) 343-8324

Established: 1962 in MT

Director/Trustee: First Interstate Bank Trust

Data as of FY: 1/31/2013

Assets: \$ 975,691.00

Total Giving: \$ 50,829.00

Grant Notes:

Scholarships awarded in 2005 totaling \$39,000 and ranging from \$1,000 to \$10,000.

Public charity contribution:

Sunshine Acres Children's Home, Mesa, AZ - \$819

Purpose:

Education/scholarships

Public charity.

Three types of scholarships:

- 1) General scholarships
- 2) PEO scholarships
- 3) Ohio University scholarships

Restrictions:

- 1) General scholarships - Montana high school graduates for accredited colleges or universities. Lake County graduates have priority.
- 2) PEO Scholarships - No restrictions, though all recipients have been from Montana. All scholarships are to Cottey College in Nevada, Missouri; a two-year school for women.
- 3) Ohio University scholarships - The University handles all scholarship selection and follow-up.

Application Info:

Contact John A. Mercer for application information for general scholarships

Contact:

c/o John A. Mercer
312 1st East
Polson, MT 59860
(406) 883-5367

EIN: 81-6010110

Willard E. Harris Trust

c/o Wells Fargo Bank Northwest, N.A.,
Fiduciary Tax Svcs.
P.O. Box 21927, MAC P6540-144
Seattle, WA 98111

Established: 1997

Director/Trustee: Wells Fargo Bank, West
N.A., PCS

Data as of FY: 12/31/2012

Assets: \$ 1,354,857.00

Total Giving: \$ 70,100.00

Restrictions:

Contributes to preselected organizations in the Billings and Helena MT area only.

Application Info:

No applications accepted

EIN: 81-6010111

Hauser Lake Home

5085 Castles Road
Helena, MT 59602
(406) 227-5631

Established: 2002

Director/Trustee: Susan L. Jackson, William
M. Scott

Data as of FY: 6/30/2013

Assets: \$ 822,565.00

Total Giving: \$ 8,300.00

Purpose:

To fund a group home for developmentally disabled adults.

Restrictions:

Not a grant-making institution.

EIN: 82-0564365

Hawkins Scholarship Foundation

c/o Davidson Trust Company
PO Box 152
Kalispell, MT 59903-0152
(406) 257-7320

Established: 1960's

Director/Trustee: Davidson Trust Company

Data as of FY: 12/31/2011

Assets: \$ 3,369,743.00

Total Giving: \$154,250.00

Purpose:

Education/scholarships

Restrictions:

Restricted to Flathead County high school graduates.

Application Info:

Initial approach: Request application from counselor's office or Davidson Trust Company.
Deadline: before graduation.

Contact:

Hawkins Scholarship Foundation
c/o Davidson Trust Company
PO Box 152

Kalispell, MT 59903-0152

EIN: 81-6018444

Haynes Foundation

c/o Galusha, Higgins, & Galusha
PO Box 1699
Helena, MT 59624-1699
(406) 442-5520

Established: 1958 in MT

Director/Trustee: Robert H. Lehrkind, John R. Kline, Margaret L. Woo, Galusha, Higgins & Galusha

Data as of FY: 3/31/2012

Assets: \$ 16,573,341.00

Total Giving: \$ 764,000.00

Grant Notes:

Scholarships were awarded in Montana to 7 colleges and universities.

Purpose:

Education/scholarships

Provides scholarship funds to four-year colleges and universities in Montana. Each school administers and distributes its own scholarships.

Restrictions:

Contributes to preselected organizations only.

Application Info:

Contact the financial aid office at Carroll College, MSU-Northern, MSU-Billings, MSU-Bozeman, MT Tech, University of Montana, University of Great Falls, Rocky Mountain College or Western Montana College.

Contact:

Financial Aid Office

Montana colleges or universities

EIN: 81-6013577

L. Heart Foundation Inc

234 North Ennis Lake Road
McAllister, MT 59740
(406) 682-4424

Established: 1999 in MT

Director/Trustee: Penelope M. Henning,
Kevin Krieg, Linn W. Krieg

Data as of FY: 12/31/2009

Assets: \$ 1,559,682.00

Total Giving: \$ 91,600.00

Restrictions:

Contributes to preselected organizations only.

Application Info:

Applications not accepted.

EIN: 81-0522506

Heisey Foundation

c/o U.S. Bank Trust N.A.
PO Box 5000
Great Falls, MT 59403-5000

Established: 1940 in MT

Director/Trustee: John Stephenson, Jr.,
Daniel C. Ewen, Marilyn K. Rose, C.R.
Reiquam, U.S. Bank N.A.

Data as of FY: 12/31/2012

Assets: \$ 5,876,453.00

Total Giving: \$ 225,040.00

Purpose:

Education/scholarships

Annual \$150 awards to 321 students from
specified high schools in North Central Montana.
Annual scholarships awarded to 10 Montana
colleges and universities based on demographic
information.

Annual teacher awards to 15 Montana teachers.

Restrictions:

Restricted to the following counties: Cascade,
Chouteau, Glacier, Lewis and Clark, Pondera,
Teton and Toole Counties.

Application Info:

Deadline: October 5th

Contact eligible schools.

Contact:

Heisey Foundation
c/o U.S. Bank Trust
PO Box 5000
Great Falls, MT 59403-5000

EIN: 81-6009624

Helena Junior Golf Foundation

c/o Rogers Little
PO Box 768
Helena, MT 59624
(406) 442-1420

Established: 1997

Director/Trustee: Charles Doering, Rogers Little, Stuart Kellner, Richard Ranf, Ray Hunthausen

Data as of FY: 12/31/2012

Assets: \$ 32,416.00

Total Giving: \$ 1,000.00

Purpose:

To be used for exclusive purpose of furthering recipient's college education.

Restrictions:

To a junior golfer under the age of 18.

Application Info:

Written application and biography.

Deadline: April 15th

Contact:

Helena Junior Golf Foundation
c/o Ray Hunthausen
PO Box 768
Helena, MT 59624

EIN: 81-0489215

Jane S. Heman Foundation

401 Dearborn Ave.
Missoula, MT 59801-8032

Established: 1999

Director/Trustee: Jane S. Heman, Harry A. Haines, John L. Dayries

Data as of FY: 12/31/2011

Assets: \$ 11,044,141.00

Total Giving: \$ 371,344.00

Purpose:

Provides funds for Victor, Stevensville, and Corvallis High Schools.

Restrictions:

Contributes to preselected organization only.
Applications not accepted.

EIN: 81-0526846

Hemp-Corley Foundation Inc

PO Box 1971
Whitefish, MT 59937-1971

Established: In 1984 in OR.

Director/Trustee: Ralph C. Hemp, Mary Ann Hemp, Ralph K. Hemp, Laura E. McCollum, Stephen McCollum, Julie Hemp

Data as of FY: 12/31/2011

Assets: \$ 373,257.00

Total Giving: \$ 25,500.00

Purpose:

Supports activities, operations and missionary programs of non-denominational Christian churches only.

Restrictions:

No grants to individuals.

Application Info:

Initial approach: letter

Deadline: none

Contact:

Hemp-Corley Foundation Inc
c/o Mary Ann Hemp
PO Box 1971
Whitefish, MT 59937-1971

EIN: 94-3068093

Herriges Family Memorial Scholarship

1817 East Pinecrest Road
Spokane, WA 99203-3931
(509) 455-3588

Established: 1993 in MT

Director/Trustee: Anastasia M. Follet, Mary Bullman, Roland D. Herriges

Data as of FY: 12/31/2011

Assets: \$ 0.00

Total Giving: \$ 4,000.00

Purpose:

Education/scholarships

Restrictions:

Restricted to Whitefish High School graduates and college renewals.

Application Info:

Deadline: April 1st

Applications may be routed through the guidance department of Whitefish High School, or can be sent directly to the Herriges Family Memorial Scholarship.

Contact:

Herriges Family Memorial Scholarship
c/o Anastasia M. Follett
PO Box 266
Whitefish, MT 59937
(406) 862-3678

EIN: 36-3624208

Herrin Scholarship Foundation

c/o First Interstate Trust
PO Box 7130
Kalispell, MT 59904-0130
(406) 756-5213

Established: 2002

Director/Trustee: First Interstate Bank Trust Department.

Data as of FY: 12/31/2011

Assets: \$ 242,462.00

Total Giving: \$ 14,000.00

Purpose:

Education/scholarships

Restrictions:

Flathead County High School Graduates.

Application Info:

Applications are available at Flathead County High School and First Interstate Bank in Kalispell.

Contact:

Herrin Scholarship Foundation
Flathead County High School
Kalispell, MT

EIN: 82-6101411

William and Blanche Hetzel Foundation Inc

PO Box 22276
Billings, MT 59104-2276
(406) 259-4445

Established: 1995

Director/Trustee: David Stensrud, George Dalthorp, Harold Everson, Terry Drange, Bernice Bjertness, Mildred Tombre, Mary Ann Morgenstern, Richard Omland, Beverly Larson, Karyl Viste, Paggy Paugh-Leuzinger, Martin Dreyer

Data as of FY: 12/31/2011

Assets: \$ 840,650.00

Total Giving: \$ 46,000.00

Purpose:

Contributes to organizations and agencies affiliated with the Montana Synod of the Evangelical Lutheran Church in America.

Restrictions:

Contributes to preselected organizations only.

Application Info:

Applications not accepted.

EIN: 81-0423296

Susan Scott Heyneman Foundation

c/o Scott Family Services, Inc.
490 N. 31st St., Ste. 300
Billings, MT 59101-1256
(406) 255-5393

Director/Trustee: First Interstate Bank,
Susan Scott Heyneman, & John Heyneman, Jr.

Data as of FY: 12/31/2012

Assets: \$ 518,874.00

Total Giving: \$ 23,700.00

Purpose:

Religious
Education & Instruction
Environment, Conservation & Animals
Arts, Culture & Humanities
Civil Liberties & Civil Rights
Health/Human Services

Application Info:

Deadline: none

EIN: 74-2364561

Bertram and Alta Heartt Hochmark Scholarship Foundation

c/o Wells Fargo Bank N.A., PCS
PO Box 21927
Seattle, WA 98111
(406) 657-3551

Established: 1989 in MT.

Director/Trustee: Wells Fargo Bank, N.A.,
PCS

Data as of FY: 10/31/2013

Assets: \$ 266,877.00

Total Giving: \$ 11,600.00

Grant Notes:

Total of 4 scholarships awarded in 2007 at \$3,000 each.

Purpose:

Education/scholarships

Restrictions:

Contributes to preselected organizations only.

Application Info:
Applications not accepted.

EIN: 81-6064383

The High Stakes Foundation

P.O. Box 96
Arlee, MT 59821-0096
(406) 726-2030

Established: Established in 2007 in MT.

Director/Trustee: Dawn McGee, Cherie Garcelon, Joel Solomon, Mary Stranhan, Molly Stranhan

Data as of FY: 12/31/2012

Assets: \$ 1,717,339.00

Total Giving: \$ 368,700.00

Grant Notes:

The following grants were reported in 2008:
\$250,000 to Montana Community Development Corporation, Missoula, MT.

\$56,200 to University of Montana, Missoula, MT.

\$50,000 to Policy Institute, Helena, MT.

\$45,000 to National Center for Appropriate Technology, Butte, MT.

\$30,000 to Montana Human Rights Network, Helena, MT.

\$25,000 to Clark Fork Coalition, Missoula, MT.

\$18,000 to Audubon Society, Five Valleys, Missoula, MT.

Restrictions:

Giving generally in Montana.

Application Info:

Application form required. Initial approach:
Request proposal
Deadline(s): None

EIN: 20-5815274

E.A. Hinderman Scholarship Memorial

PO Box 236
Whitefish, MT 59937
(406) 862-8600

Established: 1977

Director/Trustee: Bob Lawson, Frank Barnes, Mary Yats, Par JArvi, Jim Welsh, Terry Abell, Flossie Fletcher, Bill Labrae

Data as of FY: 05/01/2012

Assets: \$ 914,534.00

Total Giving: \$ 38,250.00

Purpose:

Education/scholarships

Restrictions:

Restricted to Whitefish High School graduates with financial need.

Application Info:

Deadline: April 30th

Written application, high school transcript, and college application required when applying.

Contact:

E. A. Hinderman Scholarship Committee
c/o Guidance Counselor, Whitefish High School
600 E. 2nd St.
Whitefish, MT 59937

EIN: 81-0392053

James and Wanda Hollensteiner Foundation

22993 Rollins Lakeshore Drive
Rollins, MT 59931
(406) 844-2976

Established: 1997

Director/Trustee: James A. Hollensteiner,
Wanda Hollensteiner, Lisa Egger, Jena
Hollensteiner, John V. Hollensteiner, James F.
Hollensteiner, and Steve Cummings, Andrew
Hollensteiner

Data as of FY: 12/31/2012

Assets: \$ 1,537,503.00
Total Giving: \$ 52,030.00

Purpose:
Giving for historical societies, art and cultural
organizations, and for education.

Restrictions:
Contributes to preselected organizations only.
Applications not accepted.

EIN: 84-1395820

Homestead Foundation

PO Box 1283
Livingston, MT 59047
(406) 222-2000

Established: 2002

Director/Trustee: John Sullivan, Meredith
Key Sullivan, Mike Wlaters

Data as of FY: 12/31/2012

Assets: \$ 1,262,408.00
Total Giving: \$ 37,550.00

Restrictions:
Contributes to preselected organizations only.
Applications not accepted. No Grants to
individuals.

EIN: 52-2389050

A. J. Horsky Foundation

P.O. Box 5015
Helena, MT 59604-5015
(406) 443-7295

Established: in MT

Director/Trustee: Norman H. Grosfield
Patricia F. Grosfield

Data as of FY: 12/31/2011

Assets: \$ 35,617.00
Total Giving: \$ 3,000.00

Purpose:
Education

Restrictions:
Giving limited to Lincoln, MT.

Application Info:
Application form required.
Applicants should submit the following:
1. Detailed description of project and amount of
funding requested
Initial approach: Letter
Deadline: None

EIN: 31-1595371

Horsman Foundation

c/o Davidson Trust Company
P.O. Box 2039
Great Falls, MT 59403-2309
Established: 1998

Director/Trustee: Davidson Trust Company

Data as of FY: 9/30/2013

Assets: \$ 562,388.00

Total Giving: \$ 121,525.00

Purpose:

Education/scholarships

Restrictions:

Restricted to Flathead High School graduates with financial need planning to attend an accredited four-year program of higher education.

Application Info:

Application form required. Application information packet available at guidance counselor's office.

Deadline: April 13th

Contact:

Horsman Foundation
c/o Guidance Counselor, Flathead High School
644 4th Ave. W
Kalispell, MT 59901
(406) 751-3504

EIN: 81-0520094

Hurst-Sorenson Memorial Fund

PO Box 428
Stanford, MT 59479-0428

(406) 566-2238

Established: 1978 in MT

Director/Trustee: Mike Zacher, Peggy Peterson, Rev. Tim Lanham

Data as of FY: 6/30/2013

Assets: \$ 645,373.00

Total Giving: \$ 7,210.00

Purpose:

Education/scholarships

Restrictions:

Restricted to graduates of Stanford High School. Restricted to use at a Protestant school, university, vocational, or technical school.

Application Info:

Application: letter listing school planning to attend

Deadline: July 1st

Contact:

Hurst-Sorenson Memorial Fund
c/o Mike Zacher
PO Box 428
Stanford, MT 59479

EIN: 81-0372356

InterBel Education Foundation

c/o Sallie A. Foley CPA
PO Box 1398
Whitefish, MT 59937-1398
(406) 889-3311

Established: 1988 in MT

Director/Trustee: First Interstate Bank Trust, Bobbie Stoken, Tanna Chaney, Frank Dierman, Jr., Wally Hartman, Carla Makita, Doug Woods, and Jill Yost

Data as of FY: 12/31/2012

Assets: \$ 124,571.00

Total Giving: \$ 8,000.00

Purpose:

Education/scholarships

Restrictions:

Restricted to individuals who have a parent or guardian who is or has been a member of InterBel Telephone Company for 2 of the last 5 years.

Application Info:

Initial approach: A letter requesting an application form.

Deadline: April 1st

Contact:

InterBel Education Foundation
c/o Gerald L. Hanson CPA
PO Box 1398
Whitefish, MT 59937-1398

EIN: 36-3684131

Iron Horse Foundation Inc

2150 Iron Horse Dr.
Whitefish, MT 59937
(406) 863-3110

Established: 2003

Director/Trustee: Michael S. Meldman, Patrick E. Donovan, Thomas E. Cullen, James J. Campbell

Data as of FY: 12/31/2009

Assets: \$1,019,742.00

Total Giving: \$ 0

Purpose:

Human services

Application Info:

Initial approach: Proposal

Deadline: None

Contact:

Iron Horse Foundation Inc
2150 Iron Horse Dr.
Whitefish, MT 59937

EIN: 74-1526218

**Jack Creek Preserve
Foundation, Inc.**

P.O. Box 3
Ennis, MT 59729-0003

Established: 2006 in MT

Director/Trustee: Jon S. Fossel, Alde Feskanin, Dorothy M. Fossel

Data as of FY: 9/30/2010

Assets: \$12,855,625.00

Total Giving: \$6,585.00

Purpose:

Scholarship awards to graduating seniors of Madison County high schools, with preference giving to Ennis High School, Montana, who have enrolled in biological science/conservation courses and are pursuing a 4-year degree; Also providing awards as prizes to winners of grades

5-10 grades entering the science project contest; funding also for other charitable purposes.

Restrictions:

Giving primarily in Madison County, MT.

Application Info:

Application form required.

Deadline: Spring of each year.

Contact:

Jon S. Fossel, Pres.

P.O. Box 974

Ennis, MT 59729-0974

EIN: 20-2214684

Jarecki Foundation

c/o First Interstate Bank Trust

PO Box 1299

Polson, MT 59860-1299

(406) 883-8800

Established: 1993 in MT

Director/Trustee: First Interstate Bank,
Charles Jarecki, Penny Jarecki

Data as of FY: 12/31/2011

Assets: \$ 28,443.00

Total Giving: \$ 33,022.00

Purpose:

Education/scholarships

Scholarships are available to cover tuition, fees and course related teaching materials for one year for junior, senior, or graduate level studies in range management at Montana State University. The Jarecki Foundation Selection Committee reviews applications and selects a student based on academic achievement or

financial need (or a combination of the two) who would not be eligible for other material scholarships or significant financial assistance.

Restrictions:

Scholarship limited to range management, hardship assistance - matching funds, church members -accredited Lutheran.

Application Info:

Initial approach: A letter requesting an application form.

Deadline: none

Contact:

Jarecki Foundation

c/o First Interstate Bank Trust

PO Box 1299

Polson, MT 59860

EIN: 81-6070700

Arthur P. and Jean G. Jensen Foundation

c/o Wells Fargo Bank, N.A.

P.O. Box 7130

Kalispell, MT 59904-0130

Established: 2005 in MT

Director/Trustee: Wells Fargo Bank, N.A.

Data as of FY: 6/30/2013

Assets: \$1,386,072.00

Total Giving: \$69,000.00

Purpose:

Scholarship awards to residents of Montana, for students majoring in nursing at Salish Kootenai College, Pablo, Montana.

Restrictions:

Giving primarily in Pablo, MT. Contributes only to pre-selected organizations. No grants to individuals.

Application Info:

Applications not accepted.

EIN: 20-1597960

Jodar Family Foundation

c/o Bruce W. Jodar
4600 Meadow Lane
Bozeman, MT 59715

Director/Trustee: Bruce W. Jodar, Carol W. Jodar

Data as of FY: 12/31/2012

Assets: \$ 413,994.00

Total Giving: \$ 35,500.00

Restrictions:

Giving primarily in Bozeman, MT. No applications accepted.

Contact:

Jodar Family Foundation
c/o Bruce W. Jodar
4600 Meadow Lane
Bozeman, MT 59715

EIN: 81-0519783

John A. Johnson Scholarship Foundation

1 W. 4th St., 4th Fl. MAC D4000-041
Winston Salem, NC 27101-3818

Established: 1986 in MT

Director/Trustee: Wells Fargo Bank, N.A., PCS

Data as of FY: 9/30/2013

Assets: \$ 160,471.00

Total Giving: \$ 6,000.00

Purpose:

Education/scholarships

Restrictions:

Contributes to preselected organizations only. Restricted to Anaconda High School graduates. Applications not accepted.

Contact:

John A. Johnson Scholarship Foundation
c/o Wells Fargo Bank N.A., PCS
PO Box 597
Helena, MT 59624-0597

EIN: 81-6060046

Ray and Nell Johnson Scholarship Fund

1 W. 4th St., 4th Fl., MAC D4000-041
Winston Salem, NC 27101-3818

Established: 1983 in MT

Director/Trustee: Wells Fargo Bank, N.A., PCS

Data as of FY: 5/31/2013

Assets: \$ 158,416.00

Total Giving: \$ 3,000.00

Purpose:

Education/scholarships

Restrictions:

Restricted to Harlowton High School graduates planning to attend an accredited college or university.

Application Info:

Application must include: written statement showing current scholarship status, extracurricular activities, educational goals, financial status, and need for scholarship; transcript of grades; and moral character references.

Deadline: 1st Monday in May

Contact the Superintendent of Harlowton High School for more information.

Contact:

Superintendent
Harlowton High School
Harlowton, MT 59036

EIN: 81-6013476

**Royal and Norma Johnson
Charitable Foundation**

c/o Royal Johnson
2915 Illinois
Billings, MT 59102-0814
(406) 259-7531

Established: 1995 in MT

Director/Trustee: Royal Johnson, Scott Johnson, Blake Johnson, Clark Johnson, Jan Kelly

Data as of FY: 12/31/2012

Assets: \$ 590,331.00

Total Giving: \$ 24,875.00

Purpose:

Contributes to various philanthropic organizations. No soliciting. Applications not accepted.

Restrictions:

Funding is for endowments and building programs in Montana.

Application Info:

Contact only by letter.

EIN: 81-0505703

**Thor Svenby and Sophie
Johnson Scholarship Fund**

c/o Fairfield High School
P.O. Box 5010
Great Falls, MT 59403-5010
(406) 467-2528

Established: 1973 in MT

Director/Trustee: Wells Fargo Banks, Montana.

Data as of FY: 5/31/2012

Assets: \$ 326,799.00

Total Giving: \$ 20,141.00

Purpose:

Education/scholarships

Restrictions:

Contributes to preselected organizations only.
Restricted to Fairfield High School graduates.

Application Info:

Application form required. Applications and information sheets available from Fairfield High School counselor. Submit application along with 3 letters of recommendation and a financial sheet.

Deadline: April 10th

Contact:

Thor Svenby and Sophie Johnson Scholarship Fund

Attn: Office of the Counselor
13 7th St.
Fairfield, MT 59436
(406) 467-2528

EIN: 81-6046256

Robert F. and Frances J. Jorgensen Foundation

c/o Timothy J. Wylder
PO Box 2046
Great Falls, MT 59403
(406) 727-5522

Established: 1997

Director/Trustee: Timothy Wylder, Frances M. Wylder, Robert F. Jorgensen, Jr.

Data as of FY: 12/31/2012

Assets: \$ 565,083.00

Total Giving: \$ 32,500.00

Restrictions:

Contributes to preselected organizations only.

Application Info:

Applications not accepted.

EIN: 84-1406980

Lore Kann Foundation Inc

177 Old Clyde Park Road
Livingston, MT 59047-9226

Established: 1986 in NY

Director/Trustee: Robert Forstenzer, Karen Haskel, Wayne Warkin

Data as of FY: 2/1/2012

Assets: \$ 686,374.00

Total Giving: \$ 78,450.00

Purpose:

Areas of interest include the arts, higher education, hospitals, youth, animal welfare, human services, and environment.

Restrictions:

Contributes to preselected organizations only. Restricted to Montana and the northeast United States. No grants to individuals.

Application Info:

Applications not accepted.

EIN: 13-3374261

Oscar Kenck Charitable Trust

c/o Mark Young
P.O. Box 308
Augusta, MT 59410-0308

Established: 2003 in MT

Director/Trustee: Julie Young, Mark Young

Data as of FY: 12/31/2011

Assets: \$1,031,867.00
Total Giving: \$58,350.00

Purpose:

Catholic agencies & churches
Community/economic development
Secondary school/education
Youth development

Restrictions:

Giving primarily in Augusta, MT. No grants to individuals. Contributes only to pre-selected organizations.

Application Info:

Applications not accepted.

EIN: 81-0540289

Kingsbury Memorial Foundation

c/o U.S. Bank Trust N.A.
PO Box 3168
Portland, OR 97208
(503) 275-4327

Established: 1977

Director/Trustee: U.S. Bank, N.A.

Data as of FY: 12/21/2012

Assets: \$ 1,317,901.00
Total Giving: \$ 59,943.00

Purpose:

Provides for the needs of the blind, logopedics, crippled children, those suffering from multiple sclerosis, cancer and heart disease. Also to provide support for vocational education in Great Falls and in the state of Montana.

Restrictions:

Giving limited to Montana. Funds available vary based on net income each year.

Application Info:

Application form required. Submit two copies of proposal.

EIN: 81-6078134

Frederick Knierim Scholarship Fund

PO Box 29
Glasgow, MT 59230
(406) 367-5177

Established: 1997

Director/Trustee: Pat Knierim, Dr. Michael Fay, Betty Stone

Data as of FY: 12/31/2012

Assets: \$ 17,655.00
Total Giving: \$ 2,500.00

Purpose:

Education/scholarships

Restrictions:

Giving limited to residents of Montana.

Application Info:

Application form required. No deadline.

Contact:

Frederick Knierim Scholarship Fund
c/o Pat Knierim
PO Box 29
Glasgow, MT 59230

EIN: 36-4026304

Knight Foundation Inc

P.O. Box 161700
Big Sky, MT 59716

Established: 1991 in MT

Director/Trustee: Helen E. Knight, Mike Schole, Sarah Nash Zimmer, Robert Lehrkind, Audree Cameron, Bob Naert

Data as of FY: 5/31/2012

Assets: \$1,315,994.00

Total Giving: \$ 16,500.00

Purpose:

Disasters, preparedness services.

Restrictions:

Giving primarily in Gallatin County, MT. No grants to individuals.

Application Info:

Initial approach: Letter
Deadline: Apr. 20

Contact:

Knight Foundation, Inc.
c/o Sarah Nash Zimmer
PO Box 1330
Bozeman, MT 59771
(406) 586-0246

EIN: 36-3726434

Kongsgaard-Goldman Foundation

c/o Kathleen Arthur
1932 First Avenue #602
Seattle, WA 98101
(206) 448-1874

Established: 1988

Director/Trustee: Peter Goldman, Martha Kongsgaard

Data as of FY: 12/31/2012

Website: www.kongsgaard-goldman.org

Email: kgf@kongsgaard-goldman.org

Fax: 206-448-1973

Assets: \$ 94,745.00

Total Giving: \$ 448,500.00

Grant Notes:

Grant notes available online.

Purpose:

Purpose notes available online.

The Foundation supports a wide range of nonprofit organizations. It supports program areas of human rights, civic development, environmental protection and restoration, and the arts and humanities. The Foundation favors projects reflecting a deep and broad level of

citizen participation and leadership. A priority is to help fund the building of grassroots organizations with the power to change their communities and improve their lives.

Restrictions:

Restriction notes available online. The Foundation provides support to a wide range of nonprofit organizations in the Pacific Northwest (Washington, Oregon, Idaho, Alaska, Montana and British Columbia, Canada. The Foundation will generally not consider any of the following types of projects: direct services, clinical and health services, medical research, grants to individuals, wildlife rehabilitation programs, land acquisition, and funding of individual scholarships or fellowships.

Application Info:

Application notes available online. Visit the website for specific guidelines. The Foundation encourages the use of recycled paper, double-sided printing and re-used envelopes, while discouraging the use of folders, plastic binders and videos.

Initial contact: brief letter including description of the organization and project, summary of budget, 501(c)(3) status.

Deadlines for Cycle 1:

Preapplication is due March 16th.

Final Proposal swill be invited.

Decisions are made the end of August.

Deadlines for Cycle 2:

Preapplication is due September 16th.

Final Proposals will be invited.

Decisions are made the end of February.

EIN: 94-3088217

Lair Family Foundation Inc

PO Box 1289
Big Timber, MT 59011
(406) 932-5374

Established: 1990 in MT

Director/Trustee: Gail A. Lair, Roberta D. Lair, Douglas D. Lair, Mary Lair

Data as of FY: 12/31/2010

Assets: \$ 7,049.00

Total Giving: \$ 144,100.00

Purpose:

Giving primarily for human services and religious purposes.

Restrictions:

Contributes to preselected organizations only.

Application Info:

Applications not accepted.

EIN: 81-0467967

Andrew and Paulette Laszlo Foundation

P.O. Box 20952
Billings, MT 59104-0952
(406) 656-8672

Established: 1991 in MT

Director/Trustee: Andrew Laszlo, Jr., Paulette J. Laszlo, Sarah A. Laszlo, Andrea J. Laszlo

Data as of FY: 12/31/2013

Assets: \$ 299,757.00

Total Giving: \$ 11,000.00

Purpose:

Not available

Restrictions:

Contributes to preselected organizations only.
Restricted primarily to Billings.
No grants to individuals.

Application Info:

Applications not accepted.

EIN: 36-3811464

Leaw Family Foundation Inc

PO Box 1629

Missoula, MT 59806-1629

Established: 1995

Director/Trustee: Victoria Chaban, Linda E. A. Wachtmeister, Leslie VanStavern Millar, Jan Parks

Data as of FY: 12/31/2012

Assets: \$ 2,923,579.00

Total Giving: \$ 137,600.00

Purpose:

Areas of interest include children, health, the arts, and education.

Restrictions:

Giving primarily in Montana, Virginia, and Iowa.

Application Info:

Initial approach: letter with a copy of the project/organization budget.

Deadline: none

Contact:

Leaw Family Foundation Inc
c/o Jan Parks
PO Box 1629
Missoula, MT 59806-1629

EIN: 36-4003981

Lee Foundation

201 N. Harrison St., Ste. 600
Davenport, IA 52801
(563) 383-2100

Established: 1962

Director/Trustee: Mary Junck, Carl Schmidt, Greg Shermer, Greg Veon

Data as of FY: 9/30/2007

Assets: \$ 6,784,706.00

Total Giving: \$ 687,639.00

Grant Notes:

Total of 54 grants awarded ranging from \$500 to \$200,000 in 2007.

Purpose:

Fields of interest include arts/cultural programs, higher education, environment, human services, and community development.

Types of support include capital campaigns, building/renovation, and endowment funds.

Restrictions:

Giving primarily in areas of company operations in Iowa, Illinois, Wisconsin, Montana, North Dakota, Oregon, California and Nebraska. No grants to individuals.

Application Info:

Application form not required.

Deadline: none

Contact:

Lee Foundation
c/o Carl Schmidt
201 N. Harrison St., Ste. 600
Davenport, IA 52801

EIN: 42-6057173

**Annie Maclay Leffingwell
Foundation**

PO Box 9197
Missoula, MT 59807-9197
(406) 721-4210

Director/Trustee: Helena S. Maclay, Gail H. Goheen

Data as of FY: 7/31/2013

Assets: \$ 439,024.00

Total Giving: \$ 18,781.00

Purpose:

Nonprofit organizations providing a needed service for Ravalli County. Preference is to be given to the Bitterroot Public Library, S.A.F.E., the Bitterroot Humane Society and the Florence Carlton Church.

Restrictions:

Restricted to Ravalli County, Montana. The Foundation normally does not make grants for endowments or capital fund campaigns, land acquisition, debt reduction or conferences.

Application Info:

Initial approach: an application should be a letter of no more than two pages which contains the following information:

1. A description in the first paragraph of the purpose for which funding is sought and the amount of money requested. The work funded must take place in Ravalli County.
2. A description of the applicant organization, its mission and its annual budget.
3. List other sources of financing the applicant has or will seek.
4. Attach a copy of the organization's IRS determination letter and a list of board members. Identify the chief executive or person who will sign any grant documents. If the application is from or in conjunction with an organization acting as fiscal sponsor for a project, include a copy of the sponsor's IRS determination letter, and a copy of a letter from the fiscal sponsor confirming that its board has adopted the project and maintains oversight of the project.

Application form in duplicate demonstrating the need for funding for services in Ravalli County, Montana

Deadline: July 15th

Contact:

Annie Maclay Leffingwell Foundation
c/o Helena S. Maclay
PO Box 9197
Missoula, MT 59807-9197

EIN: 84-6318731

**Dorsey S. and Eugene C. Lenz
Foundation**

c/o Wells Fargo Bank N.A., PCS
PO Box 21927
Seattle, WA 98111

Established: 1993 in MT

Director/Trustee: Wells Fargo Bank, N.A.,
PCS

Data as of FY: 12/31/2007

Assets: \$ 315,122.00

Total Giving: \$ 14,300.00

Purpose:

Education/scholarships

Restrictions:

Restricted to residents of the Big Fork MT area.

Application Info:

Initial approach: A letter requesting an
application form.

Deadline: April 1st

Contact:

Dorsey S. and Eugene C. Lenz Foundation
c/o Wells Fargo Wealth Management Group
PO Box 3298
Missoula, MT 59806

EIN: 81-6073154

Leonhardt Foundation

612 West Beall
Bozeman, MT 59715

Established: 1990 in MT

Director/Trustee: Donald Leonhardt, Mike
Lilly, Jim Brinkman

Data as of FY: 3/31/2011

Assets: \$ 132,443.00

Total Giving: \$ 21,750.00

Purpose:

Boys & girls clubs
Protestant agencies & churches

Restrictions:

Giving primarily in Montana. No grants to
individuals.

Application Info:

Initial approach: letter

Deadline: none

EIN: 36-3665461

Jessica McBride Lidholm and Jason Erik Lidholm Scholarship Foundation

3130 Forsythia Boulevard
Billings, MT 59102

Established: 2000

Director/Trustee: Byron McBride, Carole
McBride, Gary Lidholm, Juanita Lidholm

Data as of FY: 12/31/2012

Assets: \$ 63,530.00

Total Giving: \$ 2,000.00

Purpose:

Education/scholarships

Restrictions:

Contributes to preselected organizations only.

EIN: 81-0528257

Lippard-Clawiter Foundation

PO Box 1605
Great Falls, MT 59403-1605
(406) 727-0895

Established: 1982 in MT

Director/Trustee: Stan Klimas, Robert Quinn, Francis Engellant

Data as of FY: 12/31/2012

Assets: \$ 7,556,816.00
Total Giving: \$ 376,503.00

Purpose:

Contributes to operating, program support, and special building funds. Formerly known as the Charles and Gina Lippard Foundation.

Restrictions:

Funds given in Chouteau County, MT.

Application Info:

Applications not accepted.

EIN: 81-0394026

Livingston Community Trust

c/o Marleen Anderson
PO Box 1223
Livingston, MT 59047-1223
(406) 222-0412

Established: 1996 in MT

Director/Trustee: John Sullivan, Robert Jovick, John Bailey, Beverly Harris, Tom Davis, Lynn Fuqua, Vickie Blakeman, Mark Pesa

Website: livingstoncommunitytrust.org

Data as of FY: 12/31/2012

Assets: \$ 933,088.00
Total Giving: \$ 39,779.00

Purpose:

The Foundation was reorganized on Oct. 16, 1996 as Livingston Community Foundation. The Foundation was established to improve the quality of life in Park County by encouraging self-sustaining projects for economic development, for provision of human services, for education, and for the arts.

Restrictions:

Restricted to Park County, Montana. No grants for: religious purposes; endowment funds; political organizations, campaigns, or candidates; propaganda; activities normally paid for by taxes; or scholarships.

Application Info:

Application form required.
Applications reviewed quarterly.
Deadline: none
Final notification: approximately 90 days

Contact:

Livingston Community Foundation
c/o Marlene K. Anderson
PO Box 1223
Livingston, MT 59047-1223
(406) 222-0412

EIN: 36-4098542

Alex Lowe Charitable Foundation

P.O. Box 6666
Bozeman, MT 59771-6666

Established: 2000 in MT

Director/Trustee: Jennifer Lowe, Conrad Anker, Jon Krakauer, Steve Swenson, Gordon Wiltsie

Data as of FY: 12/31/2011

Website: www.alexlowe.org

Email: alcf@alexlowe.org

Assets: \$ 105,038.00

Total Giving: \$ 2,377.00

Purpose:

The foundation provides direction and financial support to sustainable, community-based humanitarian programs which are designed to help the people who live in remote regions of the world.

Restrictions:

Unsolicited requests for funds not accepted.

Application Info:

Applications not accepted.

EIN: 81-0530042

Lower Flathead Valley Community Foundation Inc

PO Box 255
Ronan, MT 59864
(406) 676-4110

Director/Trustee: Mark B. McDonald, Germaine A. White, John Schnase, Rod K. Johnson, Steve Allard, Alice Chumrau, Robert Gauthier, Donald E. Olsson, Jr.

Data as of FY: 12/31/2012

Assets: \$ 2,234,120.00

Total Giving: \$ 81,675.00

Purpose:

Giving primarily for libraries, historical activities, education, and human services.

Restrictions:

Giving limited to the lower Flathead Valley area of MT. No grants to individuals.

EIN: 81-0516003

Robert E. Manning Foundation

401 13th Ave. S.
Great Falls, MT 59405
(406) 453-3595

Established: ca. 1970

Director/Trustee: Charles Byrne, Jan Poppa, Theda Shaulis

Data as of FY: 12/31/2012

Assets: \$ 0

Total Giving: \$ 0

Purpose:

Supports continuing education.

Restrictions:

Contributes to preselected organizations only. Restricted to continuing education for the Great Falls Association of Realtors.

Application Info:

Applications not accepted.

EIN: 81-0383359

Jack A. and David A. Marta Memorial Trust

283 W. Front St., Ste 103
Missoula, MT United States 59801

Established: in MT

Director/Trustee: Robert Bassett, II
Davidson Trust Co.

Data as of FY: 12/31/2012

Assets: \$ 1,754,329.00
Total Giving: \$ 86,176.00

Purpose:
Health care
Human services
Youth development

Application Info:
Unsolicited requests for funds not accepted.
Application form not required.

EIN: 27-6731226

Bill and Charlotte Mathers Family Foundation Inc

P.O. Box 720
Chester, MT 59522-4922

Established: 2005 in MT

Director/Trustee: Marshall Gardner, Barbara
A. Mathers-Schmidt, Gregory G. Meredith,
Michael J. Novak, Gary A. Secor, Sharon J.
Secor, Robert Schmidt

Data as of FY: 12/31/2011

Assets: \$ 163,138.00
Total Giving: \$50,000.00

Purpose:
Higher education
Human services
Protestant agencies & churches

Restrictions:
Giving primarily in MT, ND, TN and WA. No
grants to individuals. Contributes only to pre-
selected organizations.

Application Info:
Applications not accepted.

EIN: 20-3647885

Edward P. Maronick Charitable Foundation

c/o Wells Fargo Bank N.A., PCS
PO Box 21927
Seattle, WA 98111

Established: Not available

Director/Trustee: Wells Fargo Bank, N.A.,
PCS

Data as of FY: 1/31/2013

Assets: \$ 1,585,419.00
Total Giving: \$ 66,000.00

Purpose:

Funds are normally given to religious and/or educational groups.

Restrictions:

Restricted to religious and educational organizations.

Giving primarily to Helena, Montana.

Application Info:

Initial approach: Letter describing the organization and intended use of the funds.

Deadline: November 30th

Contact:

Edward P. Maronick Charitable Foundation
c/o Florence Maronick

Box K

East Helena, MT 59635

(406) 227-5483

EIN: 81-6010198

Mary, Elizabeth and William McCann Foundation

3385 Granger Ave S., Ste. 72

Billings, MT 59102-4779

Established: 2001

Director/Trustee: Mary E. McCann, Rev. William P. McCann, Tom Kestner, Sheila McCann

Data as of FY: 12/31/2011

Assets: \$ 99,323.00

Total Giving: \$ 12,000.00

Purpose:

To provide financial assistance to seminarians attending a Catholic seminary

Contact:

Mary, Elizabeth and William McCann Foundation

PO Box 2249

Great Falls, MT 59403

EIN: 81-0537946

Paul J. McCann Foundation

3385 Granger Ave. S., Ste. 72

Billings, MT 59102-7030

Established: 1996 in MT

Director/Trustee: Paul J. McCann, Anne Marie McCann and Paul J. McCann Jr.,

Data as of FY: 12/31/2011

Assets: \$3,270,408.00

Total Giving: \$ 395,535.00

Restrictions:

Contributes to preselected organizations only. No grants to individuals. Giving primarily in MT and ND.

Application Info:

Applications not accepted.

EIN: 84-1372723

McCrum Fund, Inc.

P.O. Box 2169
Livingston, MT 59047-4709

Established: 2000 in CT.

Director/Trustee: A. Bliss McCrum, Jr.,
Arlington Bliss McCrum, III, William Palmer
McCrum

Data as of FY: 12/31/2011

Assets: \$1,776,006.00
Total Giving: \$100,220.00

Purpose:

Education
Hospitals (general)
Human services
Libraries (public)

Restrictions:

Giving primarily in CT, IN and MT. No grants to individuals. Contributes only to pre-selected organizations.

Application Info:

Applications not accepted.

EIN: 06-1580878

J. A. McGowan Foundation

c/o Kathryn Gregg
P.O. Box 1546
Plains, MT 59859-9531

Established: 1982 in MT

Director/Trustee: Mike Larson, Dave
Helterline, Kathryn Gregg, Robert Waters, and
Bruce Swanson

Data as of FY: 12/31/2012

Assets: \$ 278,102.00
Total Giving: \$ 14,000.00

Purpose:

Supports religious education and religious schools that improve the morals of the community and the education of children.

Restrictions:

Contributes to preselected organizations only. Restricted to churches and schools within the city limits of Plains, MT.

Application Info:

Applications not accepted.

EIN: 81-6018450

George A. McIntyre Academic Scholarship Trust

c/o Wells Fargo Bank N.A.
PO Box 5010
Great Falls, MT 59403-5010
(406) 454-6285

Established: 1977 in MT

Director/Trustee: Wells Fargo Bank N.A.

Data as of FY: 12/31/2011

Assets: \$ 136,850.00
Total Giving: \$ 6,500.00

Grant Notes:

Scholarship funds vary by year.

Purpose:

Education/scholarships

Restrictions:

All awards made by the University of Great Falls.

Application Info:

Contact the financial aid office at the University of Great Falls. The Foundation does not accept applications.

Contact:

University of Great Falls
Financial Aid Office
1201 20th Street South
Great Falls, MT 59405

EIN: 81-6047099

MDU Resources Foundation

PO Box 5650
Bismarck, ND 58506-5650
(701) 530-1087

Established: 1983 in ND

Director/Trustee: Cynthia J. Norland, Paul K. Sandness, Douglass A Mahowald, John Harp, Dave Goodin, William E. Schneider, Steven L. Bietz, Rita R. O'Neill, Dustin J. Senger

Data as of FY: 12/31/2007

Website:

www.mdu.com/business_profile/mdur16.html

Assets: \$ 3,780,710.00

Total Giving: \$ 2,004,003.00

Grant Notes:

Grant notes available online.

Purpose:

Purpose notes available online.

Grants for education including employee-related scholarships, community development, hospitals, health services, cultural programs, and the environment.

Areas of interest include health and human services, education, civic and community activities, culture and art.

Types of support include general/operating support, continuing support, annual campaigns, capital campaigns, building/renovation, scholarship funds, and employee-related scholarships.

Restrictions:

Restriction notes available online.

Primary consideration is given to institutions, organizations and programs within the geographic areas where member companies conduct business.

Generally, no consideration will be given to private individuals nor athletic, labor, fraternal, veterans, political, lobbying, social or religious organizations, nor to regional or national organizations without local affiliation.

Education/scholarships:

Foundation scholarships are limited to children and spouses of active full time employees of MDU Resources Group, Inc and its subsidiaries and divisions.

Application Info:

Application notes available online.

Initial approach: letter of request to obtain grant form.

Contact:

MDU Resources Foundation
Scholarship Management Services
One Scholarship Way
P.O. Box 297
Saint Peter, MN 56082

EIN: 45-0378937

Mellenbrook Trust

c/o Joel E. Harris
PO Box 389
Columbus, MT 59019-0389
(406) 322-5711

Established: Not available

Director/Trustee: W.E. Schreiner, Joel E. Harris, Richard W. Heard

Data as of FY: 7/31/2012

Assets: \$ 83,6461.00

Total Giving: \$ 11,519.00

Purpose:

Supports medical purposes at Stillwater Community Hospital.

Restrictions:

Contributes to preselected organizations only.
Restricted to Columbus, Montana.

Application Info:

Applications not accepted.

EIN: 81-0398587

Jerry Metcalf Foundation

PO Box 823
Helena, MT 59624-0823
(406) 443-6206

Established: 1998 in MT

Director/Trustee: Karma Alfredson, Paul R. Smith, Kay Satre, Timothy Meloy, and Terry Minow

Data as of FY: 4/30/2013

Assets: \$ 500,837.00

Total Giving: \$ 46,379.00

Purpose:

Areas of interest include: the visual, performing, and literary arts; historical research and preservation; environmental research and conservation; and education and community health.

Support is offered to organizations and individuals for specific projects, buildings, assets and endowments, operation and administration costs, and matching funds. Single and multiple year projects are welcome.

Restrictions:

Giving restricted to Montana. No applications accepted via e-mail, Federal Express or UPS overnight.

Application Info:

Initial Approach: Request application form and letter of request.

Deadline: March 15th

Contact:

Jerry Metcalf Foundation
PO Box 823
Helena, MT 59624-0823

EIN: 84-1422789

MKM Foundation, Inc.

34 Heatherwood Lane
Billings, MT 59102
(406) 252-9257

Established: 1998

Director/Trustee: Charles C. Morledge, Patricia A. Morledge, Marilyn Kohles, Bonnie S. Morscheck, Scott M. Hampton Morledge

Data as of FY: 6/30/2013

Assets: \$ 12,942.00

Total Giving: \$ 28,425.00

Purpose:

Provides funds for charitable, educational, religious, and scientific purposes.

Application Info:

Initial approach: A written request stating purpose, amount needed, and a copy of the 501(c)(3) exemption letter.

Contact:

MKM Foundation
c/o Rocky Mountain College
1511 Poly Drive
Billings, MT 59102-1796

EIN: 81-0519548

Montana Arts Council

316 North Park Avenue, Suite 252
PO Box 202201
Helena, MT 59620-2201
(406) 444-6430

Established: 1967 in MT

Director/Trustee: 15 Council Members including: Cynthis Andrus, Tim Holmes, Rick Newby, Ellen Ornitz, Rob Quist, Kevin Red Star, Youpa Stein, Judy Ulrich, Wilber Wood, and 6 other TBA.

Website: www.art.mt.gov/orgs/orgs.asp

Email: mac@mt.gov

Phone: (406) 444-6430

Fax: 406-444-6548

Grant Notes:

Grant notes available online.

Five grant programs are currently offered:

1. Artists in Schools and Communities Residencies
2. Cultural & Aesthetic Project Grants
3. Public Value Grants
4. Opportunity Grants
5. Professional Development Grants
6. T.E.A. Grants

Purpose:

Purpose notes available online.

The Council's grant programs promote the arts, reinforce the significant role the arts play in creating jobs and building Montana's economy, improve education by giving kids a better chance to succeed, and revitalize our communities.

Restrictions:

Restriction notes available online.

Application Info:

Application notes available online.

Application form required.

Guidelines and application forms may be requested from the Montana Arts Council.

Contact:

Montana Arts Council
316 N. Park Ave., Suite 252,
PO Box 202201
Helena, MT 59620-2201

EIN: 00-0000000

Montana Committee for the Humanities

c/o University of Montana
311 Brantly Hall
Missoula, MT 59812-7848

(406) 243-6022

Established: 1972 in MT

Director/Trustee: Dr. Mark A. Sherouse,
Exec. Director

Data as of FY: 10/31/20112

Website: www.humanities-mt.org/Grants.htm

Email: humanities.mt@umontana.edu

Phone: 1-800-624-6001 (in Montana)

Fax: 406-243-4836

Assets: \$ 226,283.00

Total Giving: \$ 228,428.00

Grant Notes:

Grant notes available online.

Purpose:

Purpose notes available online.

The Montana Committee for the Humanities is a nonprofit organization operating under a grant from the National Endowment for the Humanities. The humanities include history, philosophy, languages, linguistics, literature, archaeology, jurisprudence, history, and criticism of the arts, ethics, comparative religion, minority studies, and the cultural and critical dimensions of the social and natural sciences. The Montana Committee for the Humanities has the primary goal of stimulating dialogue between the adult public and humanities scholars.

Restrictions:

Restriction notes available online.

The Montana Committee for the Humanities cannot support: scholarships; projects that focus on personal instead of public concerns; construction, restoration costs, or operating expenses of existing organizations; equipment, property, or other capital purchases; museum or library acquisitions; direct social action or planning for direct action or projects which advocate a particular course of action; meals or

refreshments for audience; courses for credits. Any nonprofit group, institution, or organization in Montana may apply. These may include citizen's groups, colleges, professional associations, etc. Co-sponsorship between one or more nonprofit organizations is encouraged. Individuals are not eligible except in the case of research fellowships.

Application Info:

Application notes available online.

Application form required. Guidelines and application forms may be requested from the Montana Arts Council.

Contact:

Montana Committee for the Humanities
c/o University of Montana
311 Brantly Hall
Missoula, MT 59812-7848

EIN: 23-7357909

Montana Community Foundation

P.O. Box 1145

Helena, MT 59624-1145

(406) 443-8313

Established: 1988 in MT

Director/Trustee: Linda Reed, Joan Bennett, J. William Kearns, Randal D. Hanson, Marie Nopper, Cynthia S. Markle, Robert E. Bronson, Jack E. King, Stanley A. Nicholson, Mary Craigle, Michael T. Gustafson, Jeff Bretherton, Daniel Clark.

Data as of FY: 3/31/2012

Website: www.mtcf.org

Email: mctf@mt.net

Fax: 406-442-0482

Assets: \$ 59,658,108.00

Total Giving: \$ 2,567,904.00

Grant Notes:

MCF has several different endowment funds which support different grants programs. The different types of funds are:

Unrestricted Funds

Donor Advised Funds

Designated Endowments Funds

Agency Funds

Corporate Funds

Scholarship Funds

Local Community Foundation Funds

Field of Interest Funds

Field of Interest Funds includes The Montana Renaissance Fund which provides grants to rural community foundations affiliated with MCF for community and economic development projects; The Montana Fund for Tolerance which provides grants to combat bigotry and prejudice in a variety of ways; and The Women's Foundation of Montana which provides grants to improve the economic status of women and girls and create a brighter future for girls and women in Montana.

Purpose:

The Montana Community Foundation is a unique charitable organization with a focus on community vitality and endowed philanthropy. MCF raises and administers private and public funds and provides leadership by making grants and encouraging giving throughout Montana.

Restrictions:

Areas NOT generally funded are: annual or capital campaigns; endowment funds; debt retirement; and religious purposes. Must have 501(c)(3) status. Limited to Montana or programs which have a direct impact on Montanans.

Contact:

Linda Reed
101 N. Last Chance Gulch
Suite 211
Helena, MT 59601

EIN: 81-0450150

Montana Foundation

2739 Gregory Drive South
Billings, MT 59102

Established: 1982 in MT

Director/Trustee: Ruth Towe, Court E. Ball,
Neil Enright

Data as of FY: 12/31/2012

Assets: \$ 0

Total Giving: \$ 300.00

Purpose:

Not available

Restrictions:

Contributes to preselected organizations only.

Application Info:

Applications not accepted.

EIN: 23-7140529

Montana Trout Foundation

1001 Oak St., Rm.206
Bozeman, MT 59715
(406) 587-7314

Established: 2000

Director/Trustee: Ross Bruner, Harry Miller, Norma Terrill

Data as of FY: 12/31/2012

Assets: \$ 0

Total Giving: \$ 12,800.00

Purpose:

Supports Montana fish habitat, health projects and research.

Restrictions:

Giving primarily in MT.

Application Info:

Initial approach: letter

Deadline: none

Contact:

Montana Trout Foundation
PO Box 3165
Bozeman, MT 59772-3165
(406) 587-7314

EIN: 81-0367488

Montana Yellowstone Expeditions Foundation

1283 Coast Village Circle
Santa Barbara, CA 93108

Established: 2005 in MT

Director/Trustee: Natalie Orfalea, Andrew Leider

Data as of FY: 12/31/2012

Website: myeconnect.org

Email: basecamp@myeconnect.org

Fax: (406) 848-2378

Assets: \$ 0

Total Giving: \$ 0

Purpose:

Giving to enrich and expand the lives and vision of young people, and to develop the next generation of leaders through adventure, service, personal challenge, teamwork, and access to higher education.

Restrictions:

Giving primarily in CA, MA, and MT.

Application Info:

Application guidelines available on foundation web site.

Deadline: Jan. 20

EIN: 20-3560546

Katie Michael Moran Foundation

c/o Michael J. Moran
4041 Palisades Park
Billings, MT 59106-1431
(406) 252-2619

Established: 1999

Director/Trustee: Michael J. Moran, Chad M. Moran, Marlene M. Moran

Data as of FY: 12/31/2011

Assets: \$ 0

Total Giving: \$ 20,000.00

Purpose:

Education/scholarships

Restrictions:

Gives to preselected organizations only.

Application Info:

Applications not accepted.

EIN: 81-0529515

Mountain West Track & Field Club Inc

2 Corporate Way
Missoula, MT 59808

Established: 1990 in MT

Director/Trustee: Mark Timmons, Michael McKay, Anne Timmons, Jennifer Draughon, Linda McCarthy, Courtney Babcock

Data as of FY: 8/31/2013

Assets: \$ 18,854.00

Total Giving: \$ 115,550.00

Purpose:

To support the Mountain West Classic Cross Country Meet held in Missoula Montana. Provides competitive and educational opportunities to athletes with national level potential and promotes amateur athletic events.

Restrictions:

Contributes to preselected organizations only. Membership limited to athletes who have completed their NCAA eligibility. Eligibility and acceptance is by invitation only.

Application Info:

Applications not accepted.

EIN: 81-0459511

Robert M. Muller Scholarship Fund

c/o Wells Fargo Bank N.A., PCS
PO Box 21927, MAC P6540-144
Seattle, WA 98111

Established: 1997 in MT

Director/Trustee: Wells Fargo Bank, N.A., PCS

Data as of FY: 12/31/2007

Assets: \$ 42,522.00

Total Giving: \$ 1,000.00

Grant Notes:

Total of 1 scholarship awarded in 2007.

Purpose:

Education/scholarships

Restrictions:

Restricted to Anaconda High School graduates pursuing studies in math or physical sciences.

Application Info:

Selection made by the scholarship committee of Anaconda High School.

Contact:

R.M. Muller Scholarship Fund
Anaconda High School
PO Box 1281
Anaconda, MT 59711

EIN: 59-6610491

M.J. Murdock Charitable Trust

PO Box 1618
Vancouver, WA 98668
(360) 694-8415

Established: 1975 in WA

Director/Trustee: John W. Castles,
Lynwood W. Swanson, Neal O. Thorpe, Steven
G. W. Moore

Data as of FY: 3/10/2012

Website: www.murdock-trust.org
Email: aliciam@murdock-trust.org
Fax: 360-694-1819

Assets: \$ 863,986,859.00
Total Giving: \$ 30,277,119.00

Grant Notes:
Grant notes available online.

Selected grants awarded in MT in 2007 include:
Eagle Mount - \$ 360,000
University of Montana Foundation - \$ 430,000
Craighead Environmental Research Institute - \$
304,000

Purpose:
Purpose notes available online.
To strengthen and enrich the educational and
cultural environment of the Pacific Northwest by
providing grants to organizations that seek the
same with creative and sustainable approaches.
Emphasis is placed on higher education and
scientific research. Areas of interest include
museums, arts/cultural programs, education,

higher education, human services, family
services, science, research, physical/earth
sciences.

Restrictions:

Restriction notes available online.
Restricted to AK, ID, MT, OR, WA.
No grants for government programs, to
individuals, annual campaigns, general support,
continuing support, deficit financing, endowment
funds, operating budgets, emergency funds,
scholarships, fellowships, political activities,
matching gifts, or loans.

Application Info:

Application notes available online.
Initial Approach: Letter of inquiry, no longer
than two pages addressing the background of the
organization, a description of the project, a
proposed budget, and a discussion as to why you
are approaching the Trust for this project. If
your proposed project appears to be eligible for
Trust consideration, a formal application packet
will be sent. There are no deadlines for
submission of formal proposals to the Trust.
Visit the website for more specific guidelines.

Contact:

M.J. Murdock Charitable Trust
c/o Dana Miller
PO Box 1618
Vancouver, WA 98668-1618

EIN: 23-7456468

Murphy Family Foundation

PO Box 7130
Kalispell, MT 59904-0130
(406) 756-5215

Established: 1991 in MT

Director/Trustee: Sylvia Murphy, Mary Pat Murphy, John B. Dudis

Data as of FY: 11/30/2013

Assets: \$ 57,017.00

Total Giving: \$ 0

Grant Notes:

Total of \$ 2,134 awarded in 2010 to the University of Montana School of Law.

Purpose:

Education/scholarships

Restrictions:

Restricted to Flathead High School graduates. Scholarship for an individual attending law school.

Application Info:

Initial approach: letter requesting application

Contact:

Murphy Family Foundation
c/o School of Law
University of Montana
Attn: Martin Burke, Dean
32 Campus Dr. #6552
Missoula, MT 59812-6552

EIN: 81-6073471

**Nance Family Foundation,
Inc.**

P.O. Box 7027
Billings, MT 59103
(406) 245-2550

Established: 2007 in MT

Director/Trustee: Penelope Nance, Pres., Robert Nance, V.P., Amy Nance-Cebull, Secy.-Treas.

Data as of FY: 12/31/2010

Assets: \$ 3,070,979.00

Total Giving: \$ 62,000.00

Purpose:

Education
Health care

Application Info:

Application form not required.
Initial approach: Contact Foundation
Deadline: Contact Foundation

EIN: 26-0469189

**Native American Pedagogic
Institute**

c/o William B. Brooks
PO Box 397
Bigfork, MT 59911-0397
(406) 837-4010

Director/Trustee: William B. Brooks

Grant Notes:

Not a grantmaking organization.

Purpose:

Contributes to preselected organizations only.

Restrictions:

Applications not accepted.

EIN: 81-0491713

William and Lorene Nefsy Foundation

c/o Stockman Bank
PO Box 250
Miles City, MT 59301-0250

Established: 1991 in MT

Director/Trustee: Robert C. Lucas, Caren Coffee, William Coffee

Data as of FY: 10/31/2013

Assets: \$ 1,724,729.00

Total Giving: \$ 91,850.00

Purpose:

Rural and community development, education (at all levels), historical preservation and cultural support.

Restrictions:

Any resident or qualified organization in the general trade areas surrounding cities in which Stockman Banks are located.

Application Info:

Application and supporting material required.
Deadline: 60 days prior to commencement of academic year.

Contact:

William and Lorene Nefsy Foundation
c/o Robert C. Lucas
PO Box 250
Miles City, MT 59301-0250

EIN: 81-0473714

Peter Nelson Charitable Foundation

c/o Wells Fargo Bank N.A., PCS
PO Box 21927
Seattle, WA 98111

Established: 1983 in MT

Director/Trustee: Wells Fargo Bank, N.A., PCS, Committee for Selection of Charitable Recipients: John J. Baucus, Chase Hibbard, Dave Ashby

Data as of FY: 9/30/2013

Assets: \$ 577,199.00

Total Giving: \$ 22,8020.00

Purpose:

Education/scholarships
Grants
Vocational Education

Restrictions:

Education/scholarships
Vocational education
Organizations must promote trade or vocational training.
Scholarship recipients must be in the top half of their high school graduating class, and must be seeking education in a vocation or trade involving manual arts and related careers.

Application Info:

Organizations seeking funding should contact Wells Fargo for the appropriate forms and procedures.
Deadline: May 1st

Contact:

Peter Nelson Charitable Foundation
c/o Wells Fargo Bank Trust N.A.
PO Box 597
Helena, MT 59624-0597

EIN: 81-6010230

Stella M. Nelson Nadeau & Louise E. Nelson Scholarship Foundation

c/o Davidson Trust Company
PO Box 2040
Billings, MT 59103-2040
(406) 257-7320

Established: 1999

Director/Trustee: Davidson Trust Company

Data as of FY: 12/31/2010

Assets: \$ 107,415.00

Total Giving: \$3,750.00

Purpose:

Education/scholarships
Awarded to applicants who wish to pursue a
career in education.

Restrictions:

Restricted to Flathead High School graduates.

Application Info:

Initial approach: Request application form from
Davidson Trust Company or the Counselor's
Office. Adhere to directions for completing the
application form.
Deadline: Mid April, before graduation.

Contact:

Stella M. Nelson Nadeau/Louise E. Nelson
c/o Davidson Trust Company
PO Box 2040
Billings, MT 59103-2040

EIN: 81-6087287

Mack and Nina Niccum Memorial Scholarship Trust

P.O. Box 2040
Billings, MT 59103-2040

Established: 2007 in MT

Director/Trustee: Davidson Trust Co.

Data as of FY: 12/31/2012

Assets: \$640,380.00

Total Giving: \$35,000.00

Purpose:

Scholarship awards to graduating seniors from
Carter County High School, Ekalaka, and Baker
High School, Montana.

Restrictions:

Giving limited to residents of Baker and
Ekalaka, MT.

Application Info:

Initial approach: Letter

EIN: 20-7102273

Northwest Area Foundation

c/o Karl N. Stauber
60 Plato Boulevard E, Ste. 400
St. Paul, MN 55107
(651) 224-9635

Director/Trustee: Terrence Glarner, James J.
Hill III, Louis Fors Hill, Ron James, Bruce M.
Brooks, Linda L. Hoeschler, Anton Minthorn,
Gary H. Stern, Gregg Bourland, Karl Stauber,
Dorothy Bridges, Cornelia Butler Flora,
Humberto Fuentes, Nick Smith, Kristin Martinez

Data as of FY: 3/31/2012

Website: www.nwaf.org

Email: info@nwaf.org

Fax: 651-225-7701

Assets: \$ 416,977,402.00

Total Giving: \$ 14,671,362.00

Grant Notes:

Grant notes available online.

Purpose:

Purpose notes available online.

Under its new mission the Foundation is seeking to help communities in our eight-state region reduce poverty. The Foundation will invest mainly through three programs:

1. Community Ventures program is identifying up to 16 communities with which to work for up to 10 years to reduce poverty.
2. Community Connections program will provide products and services to help a large number of communities reduce poverty.
3. Community Horizons program will help selected rural communities develop teams of leaders to work with the community in creating a promising future.

There are no guidelines or applications for these programs. The Foundation will select partner communities based on its own research.

Restrictions:

Restriction notes available online.

Restricted to Idaho, Iowa, Minnesota, Montana, North Dakota, Oregon, South Dakota, and Washington.

Application Info:

Application notes available online.

Contact:

Northwest Area Foundation
c/o Karl N. Stauber, President
60 Plato Blvd., Ste 400
St. Paul, MN 55107

EIN: 41-0719221

Eve Weaver O'Connell Memorial Scholarship Fund

c/o Wells Fargo Bank N.A., PCS
1 W. 4th St., 4th Fl., MAC D4000-041
Winston Salem, NC 27101-3818

Established: 1985 in MT

Director/Trustee: Wells Fargo Bank, N.A.,
PCS, Muriel O'Connell, Bob Anderson

Data as of FY: 8/31/2013

Assets: \$ 106,117.00

Total Giving: \$ 2,000.00

Grant Notes:

Total of 6 scholarships awarded in 2007 for \$1,150 each.

Purpose:

Education/scholarships

Restrictions:

Must attend accredited Montana school, show financial need, be in middle 1/3 of class and show good character.

Application Info:

Initial approach: A letter requesting an application form. Applicant must also submit a: financial statement; special aid form MT 26; ACT scores; and a list of other scholarships received.

Deadline: May 1st

Contact:

Eve Weaver O'Connell Scholarship Fund
 c/o Wells Fargo Bank
 PO Box 597
 Helena, MT 59642

EIN: 81-6056440

Edna M. Ogline Charitable Trust

c/o Cecelia Harmon
 427 9th Ave SW
 Great Falls, MT 59404

Established: 1982 in MT

Director/Trustee: Cecelia J. Harmon

Data as of FY: 3/31/2010

Assets: \$ 8,015.00

Total Giving: \$ 0

Purpose:

For organizations benefiting Cascade County residents.

Restrictions:

Restricted to Cascade County.

Application Info:

None required
 Deadline: none

Contact:

Edna M. Ogline Charitable Trust ABBI
 c/o Cecelia Harmon
 427 9th Ave SW
 Great Falls, MT 59404

EIN: 81-6046135

David Oja Charitable Trust

c/o TrustCorp, Inc.
 P.O. Box 2309
 Great Falls, MT 59403-2309

Established: 1993 in MT

Director/Trustee: TrustCorp Inc.

Data as of FY: 12/21/2012

Assets: \$ 453,171.00

Total Giving: \$ 20,000.00

Purpose:

For the benefit of children in the north central Montana area.

Restrictions:

Limited to the north central Montana area (Golden Triangle and Russell counties).

Application Info:

No submission deadlines.
 Initial approach: Letter

Contact:

David Oja Charitable Trust
 c/o Davidson Trust Co.
 Attn: Jo Ann Cory
 P.O. Box 2309
 Great Falls, MT 59403

EIN: 81-6074943

John L. and Marilyn J. Olson Family Foundation

PO Box 1708
 Sidney, MT 59270-1708
 (406) 433-2092

Established: 1993 in MT

Director/Trustee: John L. Olson, Marilyn J. Olson, Karen M. Olson-Beenken, J. Randall Olson, Victor G. Koch, Kenneth L. Volk

Data as of FY: 12/31/2012

Assets: \$ 1,054,857.00

Total Giving: \$ 51,500.00

Purpose:

Not available

Restrictions:

Contributes to preselected organizations only.

Application Info:

Applications not accepted.

EIN: 81-0488861

Open Gate Ranch

PO Box 1413

Trout Creek, MT 59874-1413

(406) 827-4731

Established: 1990 in MT

Director/Trustee: Craig Barrus, Rebecca Barrus

Purpose:

Contributions made to Christian oriented youth group home, includes camping, hiking, sports, outdoor education and respect for nature.

Contact:

Open Gate Ranch

c/o Craig Barrus

PO Box 1413

Trout Creek, MT 59874-1413

EIN: 36-3584023

OroY Plata Foundation

P.O. Box 1079

Kalispell, MT 59903-1079

(406) 252-2166

Established: 2002

Director/Trustee: Bruce Ennis, Margaret Davis, L.W. Petersen

Data as of FY: 12/31/2012

Assets: \$ 7,817,228.00

Total Giving: \$ 580,879.00

Purpose:

The foundation is organized exclusively to engage in, advance support, promote, and administer charitable, scientific, and educational activities, causes, and projects.

Restrictions:

Contributes to preselected organizations only.

EIN: 46-0512750

John Osborne Foundation

767 East Bench Road

Twin Bridges, MT 59754-9767

(406) 684-5994

Established: 1997

Director/Trustee: John Osborne, Bill Formsby

Data as of FY: 10/31/2012

Assets: \$ 3,854.00

Total Giving: \$ 1,000.00

Purpose:

Education/scholarships

Restrictions:

Restricted to residents of Montana.

Restricted to the top 10% of the class going into engineering.

Application Info:

Application should include cover letter, transcripts, letters of recommendation, basis for financial need and college intent.

Deadline: April 15th

Contact:

John Osborne Foundation

c/o John Osborne

767 East Bench Road

Twin Bridges, MT 59754

EIN: 77-0293002

Robert U. Ossorio Foundation

c/o Mr. Eric Ossorio

PO Box 160727

Big Sky, MT 59716

(516) 483-5800

Established: 2002

Director/Trustee: Frederic E. Ossorio, Jr.,
Alfonso H. M. Ossorio, William P. Jones,
Wilhelmina Peters, Marijke Janeway, Caroline
Ossorio, Pia Hoffman, Miguel L. Ossorio, Jose
Graeme Ossorio

Data as of FY: 12/31/2007

Assets: \$ 255,605.00

Total Giving: \$ 4,500.00

Restrictions:

Contributes to preselected organizations only.

No applications accepted.

EIN: 13-7179298

Cora Rust Owen Memorial Trust

c/o U.S. Bank

PO Box 3168

Portland, OR 97208

(503) 275-4327

Established: 1986 in MT

Director/Trustee: U.S. Bank, N.A.

Data as of FY: 4/30/2008

Assets: \$ 578,350.00

Total Giving: \$ 30,000.00

Purpose:

Education

Libraries

Medical

Restrictions:

Contributes to preselected organizations only.

Application Info:

Applications not accepted.

EIN: 81-6057848

Parkening Foundation

c/o Holmes and Turner
1283 N. 14th Ave., No. 201
Bozeman, MT 59715-3270

Established: 1989 in MT

Director/Trustee: Christopher W. & Theresa
G. Parkening, John F. McAuthur, William
Zimmer

Data as of FY: 12/31/2012

Assets: \$ 47,692.00

Total Giving: \$ 1,200.00

Purpose:

Not available

Restrictions:

Contributes to preselected organizations only.

Application Info:

Applications not accepted.

EIN: 95-4220932

Paulus Foundation Inc

1500 Poly Dr., No. 107
Billings, MT 59102
Telephone: (503) 657-4706

Established: Not available

Director/Trustee: Barbara M. Alweis,
Sophie J. Alweis

Data as of FY: 12/31/2009

Assets: \$ 1,388,250.00

Total Giving: \$ 61,100.00

Purpose:

Animal Welfare

Application Info:

Letter giving organization background and
purpose, specific need and amount requested.

Attach 501(c)(3) clearance.

Deadline: none

Contact:

Paulus Foundation
c/o Sophie J. Alweis
24870 SW. Mountain
West Linn, OR 97068
(503) 638-0279

EIN: 81-0421477

Pennmont Foundation

c/o Kami K. McGinley, C.P.A.
409 S. 22nd Ave.
Bozeman, MT 59718-6847

Established: 2002 in MT

Director/Trustee: Robert P. Myers, Jean B.
MacInnes, Robert C. Myers, Molly Myers
Benedict, Christopher M. Myers

Data as of FY: 11/30/2012

Assets: \$ 377,902.00

Total Giving: \$18,400.00

Purpose:

Children/youth, services
Human services
Museums

Restrictions:

Giving primarily in MT.

Application Info:
Initial approach: Letter
Deadline: Sept. 30th

EIN: 87-0699934

H. Stanley and Marie Percival Scholarship Fund

c/o Wells Fargo Bank N.A., PCS
101N. Independence Mall E MACY 1372-062
Philadelphia, PA 19106-2112

Established: 1982 in MT

Director/Trustee: Wells Fargo Bank, N.A.,
PCS. Selection Committee: Tom Ellis, Judy
Flanders, Martin Lewis

Data as of FY: 3/31/2013

Assets: \$ 201,257.00

Total Giving: \$ 10,500.00

Purpose:
Education/scholarships

Restrictions:
Restricted to Capital High School and Helena
High School graduates.

Application Info:
Contact principal of Capital or Helena High
School for application, which should include a
financial aid form, background statement,
activities, achievements, goals, and need.
Deadline: April 1st

Contact:
Principal
Capital or Helena High Schools

Helena, MT

EIN: 81-6052962

Perkins Family Foundation

112 Park Knoll Lane
Whitefish, MT 59937
Established: 2001

Director/Trustee: Greg Perkins, Karen
Perkins, Steven Perkins, Christine Turner, Jeff
Turner

Data as of FY: 12/31/2011

Assets: \$ 36,647.00

Total Giving: \$ 2,000.00

Purpose:
Christian agencies & churches
Education

EIN: 81-0545377

Picsha Foundation

PMB 485
700 Gilman Blvd. NW, Ste. E-103
Issaquah, WA 98027-8108
(425) 213-1550

Director/Trustee: John P. Shaw, John F.
Shaw

Data as of FY: 12/31/2007

Assets: \$ 1,484,830.00

Total Giving: \$ 143,465.00

Grant Notes:

Due to the economic crisis, the foundation announced that it will make no grants for the 2009 fiscal year.

Purpose:

Our mission is to identify and provide funding to programs in our communities which endeavor to improve lives, as well as promote independence, self-sufficiency and personal responsibility.

Application Info:

Applications not accepted.

EIN: 91-1358995

**Ping Golden Age Trust
Foundation**

Rte. 1 Box 1206 A
Hardin, MT 59034

Established: 1982 in MT

Director/Trustee: Margaret Ping, Charles Sweeney, Douglas Y. Freeman

Data as of FY: 12/31/2009

Assets: \$ 36,587.00

Total Giving: \$ 39,800.00

Purpose:

Contributes to the support of senior citizens in Hardin, MT.

Restrictions:

Contributes to preselected organizations only.

Application Info:

Applications not accepted.

EIN: 23-7244987

**Pioneer Federal Community
Foundation Inc**

102 N. Washington St.
Dillon, MT 59725-1103
(406) 683-5191

Established: 1998

Director/Trustee: Tom Beck, Thomas G. Welch, Spence Hegstad, Bill Mosier, Tedd Stanisich

Data as of FY: 12/31/2011

Assets: \$ 572,924.00

Total Giving: \$ 23,100.00

Restrictions:

Contributes to preselected organizations only. Restricted to Beaverhead and Powell Counties. Applications not accepted.

EIN: 81-0522327

**Pioneer Memorial Scholarship
Fund**

c/o Wells Fargo Bank N.A., PCS
PO Box 21927, MAC P6450-144
Seattle, WA 98111
(406) 447-2050

Established: 1983 in MT

Director/Trustee: Wells Fargo Bank, N.A.,
PCS

Data as of FY: 5/31/2010

Assets: \$ 0

Total Giving: \$ 49,447.00

Purpose:

Education/scholarships

Restrictions:

Restricted to Harlowton High School graduates.

Application Info:

Contact Harlowton High School for application form.

Deadline: 1st Monday in May

Contact:

Pioneer Memorial Scholarship Fund
c/o Harlowton High School
Attn: Superintendent
304 Division Street, PO Box 288
Harlowton, MT 59036
(406) 632-4324

EIN: 81-6010285

Pleiades Foundation

P.O. Box 5434
Missoula, MT 59806

Established: 2004 in MT

Director/Trustee: Kirby S. Christian, Nancy Cook, Mary Johnston, Sarah A. Kingston

Data as of FY: 12/31/2012

Assets: \$ 1,332,954.00

Total Giving: \$ 68,500.00

Purpose:

Arts
Environment
Human services

Restrictions:

Giving primarily in MT.
No grants to individuals.

Application Info:

Unsolicited requests for funds not accepted.
Application form not required.

EIN: 20-6246872

Preston Benevolent Fund Inc

c/o Byington Deveny & Meyer
P.O. Box 627
Hot Springs, MT 59845-0627
(406) 741-7766

Established: 1989 in MT

Director/Trustee: Phyllis Ekblad, Sandra Prongua, Terry Prongua

Data as of FY: 5/31/2012

Assets: \$ 47,185.00

Total Giving: \$ 2,103.00

Purpose:

Contributions to benefit Sanders County.

Restrictions:

Restricted to Sanders County.

Application Info:

Application: proposal should include purpose of project and the date funds are needed.
Deadline: in time for May 31 year end distribution

Contact:

Preston Benevolent Fund Inc
 c/o Byington Deveny & Meyer
 P.O. Box 627
 Hot Springs, MT 59845-0627

EIN: 81-0461224

Pride Foundation

2014 E. Madison St., Ste. 300
 Seattle, WA 98122
 (206) 323-3318

Established: 1985 in WA

Director/Trustee: Audrey Haberman,
 George Hampton, N. Alex Pava, Angela Powell,
 Joyce Allen

Data as of FY: 3/31/2013

Website: www.pridefoundation.org

Email: info@pridefoundation.org

Fax: 206-323-1017

Assets: \$ 48,497,503.00

Total Giving: \$ 1,161,832.00

Grant Notes:

Grant notes available online.

Purpose:

Purpose notes available online.

The Pride Foundation works to strengthen gay, lesbian, transgender, and bisexual communities. Areas of interest include: Arts and Recreation, Lesbian Health, Health and Community Service, Education, Advocacy, and Outreach, Youth and Family Services and AIDS, HIV/AIDS Service Delivery and Prevention.

Types of support include general/operating support, equipment, program development, conferences/seminars, publication, seed money, research, technical assistance, and scholarships to individuals.

Pride Foundation's gay, lesbian, bisexual, transgender (GLBT) and allied scholarship program is the largest of its kind in the country. Since 1993 Pride has awarded over \$2,000,000.

Restrictions:

Restriction notes available online.

Restricted to the Pacific Northwest states of WA, OR, MT, ID and AK.

Application Info:

Application notes available online.

Applications available online.

Application form required.

Initial approach: telephone or email

The Foundation has multiple grant cycles a year. See website for specifics of granting in your region.

Pride scholarships are awarded once a year, in May. Applications become available online in November of each year.

Contact:

Pride Foundation
 c/o Audrey Haberman, Ex. Dir.
 1122 E. Pike Street, #1001
 Seattle, WA 98112-3934

EIN: 91-1325007

Prop Foundation

125 Banks Street, Suite 300
 Missoula, MT 59802
 (406) 729-0864

Director/Trustee: Susan E. O'Connor,
Fredericka Hunter

Data as of FY: 12/31/2011

Assets: \$ 302,629.00

Total Giving: \$ 37,800.00

Restrictions:

Contributes to preselected organizations only.

Application Info:

Applications not accepted.

EIN: 81-0504727

Quest for Truth Foundation

7890 Fletcher Bay Rd., N.E.

Bainbridge Island, WA 98110-2651

Established: 1982 in WA

Director/Trustee: Bradley F. Henke,
DeLancey B. Lewis, Paul K. Scripps, Marion W.
Roozen, Roxanne D. Greene

Data as of FY: 9/30/2011

Assets: \$ 5,696,961.00

Total Giving: \$ 260,000.00

Grant Notes:

One grant awarded in Montana in 2006:
Museum of the Rockies - \$ 30,000

Purpose:

Grants for research and publication of papers dealing with history, geography, politics, economics, sociology, and related subjects, without restriction as to geographic areas or political jurisdiction, for the education of the

reading public. Grants generally through organizations; grants to individuals will require by the appropriate statute. Areas of interest include history, archaeology, anthropology, sociology, economics, and political science.

Restrictions:

Contributes to preselected organizations only. Restricted to Alaska, California, Idaho, Montana, Oregon, Utah, and Washington.

Application Info:

Applications not accepted.

EIN: 91-1190760

Rapp Family Foundation Inc

P.O. Box 2082

Hamilton, MT 59840-1222

Established: 1991 in MT

Director/Trustee: Howard B. Rapp, Jr., John J. Ormiston, Thomas G. Brader, Ileen R. Parsons,

Data as of FY: 12/31/2012

Assets: \$ 1,170,646.00

Total Giving: \$ 102,402.00

Restrictions:

Restricted to Ravalli County, MT.

Application Info:

Initial approach: Proposal must include purpose of project and percent of volunteer labor.

Deadline: Oct 1st

Contact:

Rapp Family Foundation Inc
c/o Thomas G. Brader
PO Box 1222

Hamilton, MT 59840

EIN: 36-3756870

Red Lodge Festival of Nations Foundation

PO Box 1376
Red Lodge, MT 59068-1376
(406) 446-2445

Established: 1951

Director/Trustee: Doug Bailey, Gary
Robison, Tonya Kosorok

Data as of FY: 3/14/2013

Website: www.festivalofnations.us
Email: ethfest@festivalofnations.us

Assets: \$ 0
Total Giving: \$ 0

Grant Notes:
Not a grantmaking organization.

EIN: 81-0405790

Reger Family Foundation

3139 Gregory Drive
Billings, MT 59102-0505
(406) 656-5497

Established: 1996 in MT.

Director/Trustee: Jane L. Reger, James R.
Reger, Steven L. Reger, Maree R. Ryan, E.
James Duncan, Gary Buchanan

Data as of FY: 12/31/2011

Assets: \$ 34,371.00
Total Giving: \$ 2,000.00

Purpose:
Contributes to various philanthropic
organizations.

Restrictions:
No grants to individuals.

Application Info:
Contact the foundation by letter for application
procedures and deadlines.

Contact:
Reger Family Foundation
3139 Gregory Dr.
Billings, MT 59102-0505

EIN: 81-0506758

Olive Rice Reiersen Foundation

c/o Wells Fargo Bank
1 W. 4th St., 4th Fl. MAC D4000-041
Winston Salem, NC 27101-3818

Established: 1986 in MT

Director/Trustee: Wells Fargo Bank, N.A.,
PCS

Data as of FY: 9/30/2013

Assets: \$ 1,476,749.00

Total Giving: \$ 58,000.00

Grant Notes:

Total of 18 scholarships awarded in 2007 ranging from \$3,000 to \$5,000.

Purpose:

Education/scholarships

Restrictions:

Restricted to educational assistance to Powell County residents.

Application Info:

Deadline: April 1st
Contact eligible schools.

Contact:

Olive Rice Reiersen Foundation
c/o Wells Fargo Private Client Services
Attn: Martin J. Lewis
PO Box 597
Helena, MT 59624-0597
(406) 447-2050

EIN: 36-3463190

Richland Affordable Housing

1032 6th Street Southwest
Sidney, MT 59270

Director/Trustee: Douglas Hill, Richard Jensen, Sandy Christensen, Jerry Gardner, Robert Rauschendorfer, Paul L. Groshart

Assets: \$ 3,321,688.00

Grants: \$ 451,743.00

Grant Notes:

Richland Affordable Housing is a single entity foundation which owns and operates low-income

housing pursuant to Section 221 (d) (4) of Title II of the National Housing Act, as amended.

EIN: 81-0509083

Grace & Orville Ritzman Children's Fund

c/o Alice Ritzman
614 S. Foy's Lake Dr.
Kalispell, MT 59901-7440

Established: 2003

Director/Trustee: Alice Ritzman, Diana Graham, Sandy Koness, Doris Guidi, Terry Guidi, Launa Lackey, Pat McVay

Data as of FY: 06/30/2013

Website: www.ritzmanfund.org

Assets: \$ 212,875.00

Total Giving: \$ 11,679.00

Purpose:

Giving primarily for the children of Northwest MT, to encourage their individual growth and development.

Restrictions:

Giving limited to Lake, Lincoln, and Flathead counties, MT.
No grants to individuals.

Application Info:

Application form required. Initial approach: See website
Deadline(s): Varies

EIN: 20-0279201

Roberts Family Memorial Fund

PO Box 526
Great Falls, MT 59403
(406) 452-6095

Established: Not available

Director/Trustee: William B. Roberts,
Gorham Swanberg

Data as of FY: 12/31/2009

Assets: \$ 443,883.00

Total Giving: \$ 23,250.00

Purpose:

Supports charities and nonprofit organizations in Great Falls.

Restrictions:

Restricted primarily to Great Falls.

Application Info:

Initial approach: Letter

Deadline: none

Contact:

Roberts Family Memorial Fund
1116 4th Ave. N.
Great Falls, MT 59401-1560

EIN: 81-6050100

Donald and Carol Roberts Foundation in memory of Virginia K. Weston Inc

c/o Carol W. Roberts
5414 Walter Hagen Dr.
Billings, MT 59106

(406) 652-3536

Established: 1995

Director/Trustee: Donald L. Roberts, Carol W. Roberts, Sara E. Roberts

Data as of FY: 12/31/2012

Assets: \$ 1,418,048.00

Total Giving: \$ 75,000.00

Restrictions:

Contributes to preselected organizations only.
No grants to individuals.

Application Info:

Applications not accepted.

EIN: 81-0497226

Fred L. Robinson Fund

c/o First State Bank of Malta
PO Box 910
Malta, MT 59538-0910
(406) 654-1044

Established: 1971 in MT

Director/Trustee: First State Bank of Malta,
A. Jean Robinson, F. Scott Robinson, Richard Lee Robinson

Data as of FY: 12/31/2013

Assets: \$ 6,000.00

Total Giving: \$ 6,000.00

Purpose:

Education/scholarships

Restrictions:

Restricted to Phillips County high school seniors.

Application Info:

Application: letter

Deadline: January 15th

Contact Phillips County high schools for application form.

Contact:

Fred L. Robinson Fund

c/o First State Bank of Malta

PO Box 910

Malta, MT 59538-0910

EIN: 23-7079421

The Rock Foundation

c/o Dorothy Bradley

P.O. Box 316

Clyde Park, MT 59018

Established: Not available

Director/Trustee: Dave Walter, Perry J. Moore, Dorothy Bradley

Data as of FY: 12/31/2011

Assets: \$ 4,180.00

Total Giving: \$ 0.00

Purpose:

Preservation of Western history, conservation and culture.

Restrictions:

Giving primarily in MT. Applications not accepted. No grants to individuals.

EIN: 81-0304695

Rocky Mountain Elk Foundation

5705 Grant Creek Rd.

Missoula, MT 59808

(406) 523-4500

Established: 1984 in MT

Director/Trustee: M. David Allen, Rod Triepke, Lori Parker, and 25 additional directors.

Data as of FY: 12/31/2011

Website: www.rmef.org

Email: info@rmef.org

Fax: 406-523-4581

Assets: \$ 54,068,544.00

Total Giving: \$ 4,000.00

Grant Notes:

Grant notes available online.

Purpose:

Purpose notes available online.

The Rocky Mountain Elk Foundation is an international, nonprofit, wildlife conservation organization whose primary goal is to help fund "on-the-ground" projects which benefit elk, other wildlife and their habitat, ensuring the future of elk, other wildlife and their habitat.

Funding Categories:

- 1) Wildlife habitat improvement/conservation projects
- 2) Wildlife research proposals
- 3) Wildlife management
- 4) Conservation/education
- 5) Hunting heritage

A scholarship fund is also established for students in a recognized wildlife program.

Restrictions:

Restriction notes available online.

Scholarships restricted to college juniors or seniors in a recognized wildlife program.

Application Info:

Habitat improvement/conservation projects must complete the "RMEF Project Proposal" form. Research proposals must follow the Foundation's "Guidelines for Research Proposals". Scholarship deadline: March 1 annually.

Contact:

Rocky Mountain Elk Foundation
c/o Sara Lipscomb
5705 Grant Creek Rd.
Missoula, MT 59808
(406) 523-4571
slipscomb@rmef.org

EIN: 81-0421425

Rodes Memorial Scholarship Trust

c/o U.S. Bank Trust N.A.
PO Box 3168
Portland, OR 97208
(503) 275-4327

Established: Not available

Director/Trustee: U.S. Bank, N.A.

Data as of FY: 10/31/2012

Assets: \$ 308,034.00

Total Giving: \$ 13,495.00

Purpose:

Contributes to preselected organizations only. Supports the education of students for the Roman Catholic Priesthood.

Restrictions:

Restricted primarily to Helena, MT. Applications not accepted.

EIN: 81-6057774

Marselius and Verna L.S. Rolfson Charitable Trust

c/o First Interstate Bank Trust
PO Box 1299
Polson, MT 59860-1299
(406) 883-8831

Established: 1996 in MT

Director/Trustee: First Interstate Bank

Data as of FY: 12/31/2011

Assets: \$ 81,054.00

Total Giving: \$ 3,904.00

Purpose:

Education

Restrictions:

Restricted to Northwestern Lake County.

Application Info:

Initial approach: A letter requesting an application form.
Deadline: none

Contact:

Marselius & Verna Rolfson Charitable Trust
c/o First Interstate Bank Trust
PO Box 1299
Polson, MT 59860-1299

EIN: 81-6081306

Mars and Verna Rolfson Scholarship Trust

c/o First Interstate Bank Trust

PO Box 1299
Polson, MT 59860-1299
(406) 883-8831

Established: 1990 in MT
Director/Trustee: First Interstate Bank

Data as of FY: 12/31/2011

Assets: \$ 500,626.00
Total Giving: \$ 21,000.00

Purpose:
Education/scholarships

Restrictions:
Restricted to Polson High School graduates planning to attend a college, university, or technical school.

Application Info:
Initial approach: A letter requesting an application form.
Deadline: April 1st

Contact:
Mars and Verna Rolfson Scholarship Trust
c/o First Interstate Bank Trust
PO Box 1299
Polson, MT 59860

EIN: 36-3677368

Rossbach Family Foundation

401 North Washington Street
Missoula, MT 59802
(406) 543-5156

Established: 1993 in MT

Director/Trustee: William A. Rossbach,
Beth A. Brennan, Karl J. Englund

Data as of FY: 6/30/2011

Assets: \$ 100,068.00
Total Giving: \$ 4,000.00

Purpose:
Not available

Restrictions:
Contributes to preselected organizations only.
No grants to individuals.

Application Info:
Applications not accepted.

EIN: 81-0488420

Roth Family Foundation, Inc.

34259 Yello Pine Ln.
Polson, MT United States 59860

Established: 2004 in MT

Director/Trustee: Urban L. Roth, Pres.,
Donna E. Roth, V.P., Hans F. Roth, Secy.

Data as of FY: 12/31/2011

Assets: \$ 456.00
Total Giving: \$ 500.00

Purpose:
Education

Restrictions:
Giving primarily in MT.
No grants to individuals.

Application Info:
Unsolicited requests for funds not accepted.
Application form not required.

EIN: 20-1094614

Routson Family Foundation

5077 Woodvine Cir.
Billings, MT 59106
(406) 656-4325

Established: 1995 in MT

Director/Trustee: James Routson, Mary Routson

Data as of FY: 12/31/2012

Assets: \$ 650,727.00

Total Giving: \$ 96,090.00

Restrictions:

Contributes to preselected organizations only.

Application Info:

Applications not accepted.

EIN: 81-0499469

Rural Health Development, Inc

11 South 7th Executive Building #241
Miles City, MT 59301
(406) 232-1420

Data as of FY: 12/31/2011

Assets: \$ 1,858,954.00

Total Giving: \$ 27,850.00

Purpose:

Medical/Health

Restrictions:

Contributed to preselected organizations only.
No applications accepted.

EIN: 36-3769758

Rob and Terry Ryan Foundation, Inc.

13 Orion Belt Way
Hamilton, MT 59840-9500

Established: 2001 in MT.

Director/Trustee: Theresa W. Ryan, Robert J. Ryan

Data as of FY: 10/31/2011

Assets: \$ 1,377,151.00

Total Giving: \$ 100,000.00

Restrictions:

Contributes to preselected organization only. No applications accepted.

EIN: 81-0537681

Sacred Ground International

PO Box 78
Pryor, MT 59066
(406) 256-6070

Director/Trustee: Tana Blackmore

Website: sacredgroundintl.org

Purpose:

The function of the organization is education. Location, a working buffalo ranch. It is a gathering place for Indigenous Elders and Spiritual Leaders to share, teach, and create awareness. It is also a retreat, one can volunteer to collaborate financially, hands on in the organization gardens, projects and other activities relating to sustainability. Our mission is Sustainable and Sacred Living, through Knowledge, Experience, and Spiritual Empowerment.

Restrictions:

Contributes to preselected organizations only.

Application Info:

Not a grantmaking organization.

EIN: 81-0521256

Sample Foundation Inc

P.O. Box 279
Billings, MT 59103

Established: 1954 in FL

Director/Trustee: Joseph S. Sample, Barbara Sample, T. A. Cox, David F. Sample, Patrick G. Sample

Website: samplefoundation.org

Email: applications@samplefoundation.org

Fax: (406) 245-8303

Data as of FY: 10/31/2012

Assets: \$ 7,427,446.00

Total Giving: \$ 362,555.00

Purpose:

Supports broad philanthropic objectives in the areas of health, social welfare and services to the disadvantaged. In most instances, grants are for capital outlays, or to assist in initiating a specific project.

Types of support: capital campaigns; program development.

Restrictions:

Giving primarily in Montana and Collier County, Florida.

The Foundation does not fund scholarships, operating budgets, organizations which attempt to influence legislation or intervene in any political campaign or religious groups.

Application Info:

Application is by letter; a formal application form is required and should include the amount requested, a description of the objectives for which the grant is sought, a current operating budget, a list of board members, and evidence of tax exempt status. The letter must be signed by the chief executive officer and the president of the board.

Deadline: August 1, annually.

Contact:

Sample Foundation
c/o Barbara Sample, Ex. Dir.
PO Box 279
Billings, MT 59103-0279

EIN: 59-6138602

Sands Memorial Foundation Inc

PO Box 1450
Havre, MT 59501-1450

Established: 1977 in MT

Director/Trustee: Bev Inman, LuAnn C. McLain, Leonard Deppmeier, Cynthia Bryson, Virginia Reynolds, Cathy Jamruszka

Data as of FY: 12/31/2011

Assets: \$ 2,718,083.00

Total Giving: \$ 57,250.00

Purpose:

Supports programs which relate to the care and protection of domestic animals.

Types of support: General/operating support; continuing support; building/renovation; equipment; emergency funds; seed money.

Restrictions:

Giving primarily in MT and restricted to 501(c)(3) organizations. No grants to individuals.

Application Info:

Application form required.

Initial approach: Letter

Proof of tax exempt status required.

Contact:

Sands Memorial Foundation Inc

c/o LuAnn McLain, Ex. Dir.

306 3rd Avenue, Suite 210

PO Box 1127

Havre, MT 59501-1127

Email: smf@hi-line.net

EIN: 81-0368589

George P. and Margaret D.

Sarsfield Trust

c/o Wells Fargo Bank N.A.

PO Box 21927, MAC P6540-144

Seattle, WA 98111

Established: 1994

Director/Trustee: Wells Fargo Bank, N.A., PCS

Data as of FY: 12/31/2007

Assets: \$ 239,139.00

Total Giving: \$ 5,164.00

Purpose:

Scholarship/Financial Aid

Restrictions:

Contributes to preselected organizations only.

Application Info:

Applications not accepted.

EIN: 81-6076226

Schilling Family Scholarship Fund

c/o U.S. Bank N.A.

PO Box 3168

Portland, OR 97208

Established: 1990 in MT

Director/Trustee: U.S. Bank Trust MT

Data as of FY: 3/31/2013

Assets: \$ 395,048.00

Total Giving: \$ 12,000.00

Purpose:

Education/scholarships

Restrictions:

Must be a full-time undergraduate student and a graduate of Butte High School.

Application Info:

Contact Butte High School for application form and information.

Contact:

Schilling Family Scholarship Committee
Butte High School
401 South Wyoming Street
Butte, MT 59701-2698

EIN: 81-6067894

Dan & Jeanne Scott Family Foundation

c/o Dan Scott
401 N. 31st St., Ste. 700
Billings, MT 59101
(406) 255-5386

Director/Trustee: Dan Scott, Randy Scott, Riki Davidson, Rae Ann Morss, Risa Scott, Ron Scott

Data as of FY: 12/31/2012

Assets: \$ 971,289.00

Total Giving: \$ 105,255.00

Purpose:

Animal welfare; Christian agencies & churches; Community development; & Education.

Restrictions:

Giving primarily in MT and WY.

EIN: 32-0094100

Homer A. and Mildred S. Scott Foundation

PO Box 2007
Sheridan, WY 82801-2007
(307) 672-1448

Director/Trustee: James R. Scott, Sandra Scott Suzor, Lynn Mavrakis-Exec. Dir., Julie Scott-Rose, Jay M. McGinnis, Frank Rotellini, Lynette Scott, Michelle Sullivan

Website: www.scottfoundation.org

Email: jenny.craft@fib.com

Data as of FY: 2/28/2013

Assets: \$ 25,283,263.00

Total Giving: \$ 1,134,449.00

Grant Notes:

Total of 225 grants awarded in 2007 ranging from \$25 to \$120,000. A sample of grants awarded in Montana include:

Family Service of Billings - \$ 35,000

Alberta Bair Theater - \$ 15,000

YMCA of Billings - \$ 40,000

Rocky Mountain College - \$ 1,700

Sonoran Institute - \$ 5,000

Wyoming Afterschool Alliance - \$ 15,000

Purpose:

Provides charitable grants to worthy tax-exempt organizations carrying on religious, charitable, scientific, literary or educational activities exclusively. Grants may also be made to a state or any political subdivision thereof but only if the grant is made exclusively for public purposes. The Foundation's areas of interest are broad in scope.

Restrictions:

Grant applications for endowment funds, support of elementary and secondary schools, needs of individual churches, and similar religious groups, and construction, renovation or

operations of normally tax-supported public facilities will generally not receive favorable consideration. A low priority will be given to applications requesting funds for normal operating budgets and contributions to annual fund-raising campaigns. Seed money for innovative programs will be considered.

Grants will be made only on a matching fund basis, except those situations involving dire need where matching funds cannot be made available. At least equal matching of funds will be required of organizations not tax-supported and at least a three to one matching of funds will be required of organizations which do receive tax support. Primary consideration will be given to organizations which are not tax-supported. While not a prerequisite for submitting a grant application, applicants are encouraged to develop other sources of support for a particular project or program prior to approaching the Foundation for funding.

Preference will be given to those organizations which will use and apply substantially all of the distribution in a 35 mile radius of Sheridan, WY and specific areas in MT.

Contact:
Homer A. and Mildred S. Scott Foundation
c/o Jenny Craft, Exec. Dir.
PO Box 2007
Sheridan, WY 82801-2007
jenny.craft@fib.com

EIN: 74-2250381

James and Christine Scott Family Foundation

PO Box 7113
Billings, MT 59103

(406) 255-5368

Established: 2001

Director/Trustee: James R. Scott, Christine M. Scott, James R. Scott, Jr.

Data as of FY: 12/31/2011

Assets: \$ 461,249.00

Total Giving: \$ 28,584.00

Application Info:

Application required.

Contact:

James R. Scott, Dir.
490 North 31st St., Suite 300
Billings, MT 59101

EIN: 80-0001258

William E. Sears Foundation

3314 S. Reserve St.
Missoula, MT 59801
(406) 722-3381

Established: 1967 in MT

Director/Trustee: Edward J. Hollenback, M.
Shaun Donovan, C.F. MacDonald, Jr.

Data as of FY: 12/31/2011

Assets: \$ 90,519.00

Total Giving: \$ 0

Purpose:

Education/scholarships

Restrictions:

Restricted to Mineral County graduates.

Application Info:

Application form required and includes Montana Compact on Financial Aid and parents confidential statement.

Deadline: May 1st

Contact:

School Counselor
Superior (406) 822-4851
St. Regis (406) 649-2311
Alberton (406) 626-5301

EIN: 81-0301252

Secret Alms Charitable Fund

1455 Mt Ellis Ln.
Bozeman, MT 59715-9298
(406) 582-8840

Director/Trustee: Rebecca Ruefer, President
Bruce Ruefer, Vice President

Data as of FY: 12/31/2012

Assets: \$ 0

Total Giving: \$ 10,000.00

Application Info:

Application form not required.

Deadline(s): None

EIN: 20-0878795

Selah Charitable Trust

PO Box 732
Lakeside, MT 59922-0732

Established: 2003 in MT

Director/Trustee: Eugene H. Peterson and
Janice S. Peterson

Data as of FY: 12/31/2011

Assets: \$ 3,035,657.00

Total Giving: \$ 141,000.00

Purpose:

Education
Protestant agencies and churches

Restrictions:

Giving to only preselected organizations. Giving primarily in Flathead County.

Application Info:

Applications not accepted

EIN: 37-6393903

Louise E. Senft Scholarship Foundation

c/o Davidson Trust Company
P.O. Box 2309
Great Falls, MT 59403-2309

Director/Trustee: Davidson Trust Company

Data as of FY: 12/31/2011

Assets: \$ 122,487.00

Total Giving: \$ 8,000.00

Purpose:

Education/scholarships

Restrictions:

Restricted to graduates from Sandpoint High School, Sandpoint, Idaho.

Application Info:

Initial Approach: Pick up application from the school counselor at Sandpoint High School.

Deadline: April, 15

Contact:

Counselor
Sandpoint High School

EIN: 81-6090522

Shields Valley Foundation, Inc.

PO Box 308
Clyde Park, MT 59018
(406) 578-2535

Established: 1995

Director/Trustee: Alice Hartman, Cindy Goode, Cindy Dallas, Jean Skillman

Data as of FY: 05/05/2012

Assets: \$ 61,252.00

Total Giving: \$ 20,130.00

Purpose:

Education/scholarship.

Restrictions:

Recipient must be a graduating senior from Shields Valley School. Recipient must use the award to pay for 4 years of books, tuition and fees at an institution of the Montana University System. Recipient must meet academic standards during each semester to continue to receive the scholarship.

Contact:

Shields Valley School
PO Box 308
Clyde Park, MT 59018

EIN: 81-0504746

Morris and Helen Silver Foundation

PO Box 3297
Missoula, MT 59806
(406) 240-6353

Established: 2001

Director/Trustee: Timothy J. Sather, Carolyn R. Montgomery, Thomas H. Boone

Website: www.silverfoundation.org

Data as of FY: 12/31/2011

Assets: \$ 2,750,233.00

Total Giving: \$ 145,245.00

Purpose:

Supports new programs and capital campaigns. Funding primarily in education and human services.

Restrictions:

Restricted to the Missoula area.

Application Info:

Initial Approach: Request a form and instructions.

Contact:

Morris and Helen Silver Foundation
c/o Karrie Montgomery
PO Box 3297
Missoula, MT 59806

EIN: 84-1398903

John S. Skranak Foundation

c/o Wells Fargo Bank West, N.A.
P.O. Box 21927, MAC P6540-144
Seattle, WA 98111

Established: 3/24/69 in MT

Director/Trustee: Wells Fargo Bank, N.A.,
PCS

Data as of FY: 7/31/2010

Assets: \$ 0

Total Giving: \$ 50,239.00

Grant Notes:

Total of 1 grant awarded in 2010 to MSU-Northern for scholarship distribution.

Purpose:

Education/scholarships

Restrictions:

Restricted to students at MSU-Northern.

Application Info:

Application form required.

Deadline: March 1st

Contact:

MSU-Northern
Financial Aid Office
Cowan Hall
Havre, MT 59501

EIN: 81-6022757

Robert K. Snider, M.D. Memorial Fund for Medicine and Education

2881 Silverwood
Billings, MT 59102
(406) 248-3833

Director/Trustee: Linda J. Snider, Erika L.
Snider, Eugene W. Tierney, Jr.

Data as of FY: 12/31/2011

Assets: \$ 97,802.00

Total Giving: \$ 4,750.00

Purpose:

Education/scholarships

Restrictions:

Giving primarily in MT.

Application Info:

Application form required.

Deadline: June 1st

Contact:

Linda J. Snider
2881 Silverwood
Billings, MT 59102

EIN: 81-0545437

Social Justice Fund Northwest

Zeke Spier, Exec. Dir.
1904 3rd Ave., Ste. 806
Seattle, WA 98101-1229
(206) 624-4081

Director/Trustee: Nick Yasinski, Bookda Gheisar, Michael Baker, Jim Becker, Moira Bowman, Gracie Close, Lydia Flora, Vickie Goodwin, Ivan Inger, John Leonard, Bryony Schwan, Lori Villarosa

Data as of FY: 12/31/2012

Website: www.socialjusticefund.org

Email: info@socialjusticefund.org

Phone: (206) 624-4081

Fax: 206-382-2640

Assets: \$ 1,833,440

Total Giving: \$ 1,048,735.00

Grant Notes:

Grant notes available online.

Purpose:

Purpose notes available online.

SJFN is a public foundation that supports activist, community-based organizations working for social, economic, and environmental justice.

Restrictions:

Restriction notes available online.

Restricted to the northwest states of Washington, Idaho, Oregon, Montana, and Wyoming.

Application Info:

Application notes available online.

EIN: 91-1036971

Spence Family Foundation

100 North 27th Street, Suite 305

Billings, MT 59101-2090

(406) 245-9424

Director/Trustee: Ralph Spence, Jr., Tancy W. Spence, Ralph Spence, III, Nash Spence, Benjamin Spence

Data as of FY: 11/30/2012

Assets: \$ 597,066.00

Total Giving: \$ 26,300.00

Purpose: The foundation supports organizations involved with Protestantism.

Contact:

Spence Family Foundation

c/o Ralph Spence, Jr.

100 North 27th Street, Suite 305

Billings, MT 59101-2090

EIN: 04-3619122

St. Paul's Lutheran Church Trust Fund

c/o Wells Fargo Bank Montana, N.A.

PO Box 5010

Great Falls, MT 59403-5010

Established: 1997

Director/Trustee: First Interstate Bank, Joh R. Christensen, Harvey V. Peterson

Data as of FY: 3/31/2012

Assets: \$ 134,241.00

Total Giving: \$ 6,000.00

Purpose:

Supports Saint Paul's Lutheran Church to fund capital improvements and operating expenses.

Restrictions:

Contributes to preselected organizations only.
Limited to purpose stated.

Application Info:

Applications not accepted.

EIN: 84-1387364

**Frances L. Stafford
Foundation, Inc.**

P.O. Box 467
Livingston, MT 59047-0467

Established: 2004 in MT

Director/Trustee: Lavonne Stucky, Pres.,
Brenda R. Gilbert, Secy., Larry W. Blakely,
Treas.

Data as of FY: 12/31/2012

Assets: \$ 1,856,847.00

Total Giving: \$ 115,000.00

Areas of Interest:

Animal welfare
Health organizations

Restrictions:

Giving primarily in Montana. No grants to
individuals.

Application Info:

Unsolicited requests for funds not accepted.
Application form not required.

EIN: 20-0991638

Stake Foundation

1010 Swingley Rd.
P.O. Box 1377
Livingston, MT 59047-1377

Established: 1998 in MN

Director/Trustee: Jean Keffeler, Pres., David
Stanley, V.P. and Treas.

Data as of FY: 12/31/2011

Assets: \$ 214,107.00

Total Giving: \$ 34,400.00

Areas of Interest:

Agriculture/food
Community/economic development
Health care

Restrictions:

Giving primarily in Minnesota and Montana. No
grants to individuals.

Application Info:

Unsolicited requests for funds not accepted.
Application form not required.

EIN: 41-1908958

Starr Foundation

c/o Kim Syth
Box 151
Fairview, MT 59221
(406) 747-5188

Established: Not available

Director/Trustee: Jim Germann, Kim Syth,
Mike Weber, Leslie Tveit, Alma Christiansen

Data as of FY: 9/30/2012

Assets: \$ 297,870.00

Total Giving: \$ 6,400.00

Purpose:

Education/scholarships

Restrictions:

Restricted to Fairview High School graduates

Application Info:

Initial approach: letter

Deadline: none

EIN: 81-0487929

Steele-Reese Foundation

32 Washington Sq. W.

New York, NY 10011-9156

(212) 505-2696

Established: 1955 in NY

Director/Trustee: William T. Buice III,
Charles U. Bruice, JPMorgan Chase Bank, N.A.

Data as of FY: 8/31/2012

Website: www.Steel-Reese.org

Assets: \$ 30,856,352.00

Total Giving: \$ 2,135,500.00

Grant Notes:

Four grants awarded in Montana in 2011 ranging from \$ 25,000 to \$ 50,000.

Purpose:

Fields of interest include humanities, elementary education, higher education, education/general, natural resource conservation and protection,

environment, health care, substance abuse, health associations, human services, children & youth, family services, hospices, rural development. Types of support include general/operating support, equipment, endowment funds, professorships, scholarship funds, and matching funds.

Restrictions:

Giving primarily in Idaho, Montana and the Appalachian region of Kentucky, North Carolina, and Tennessee. Scholarship program limited to Lemhi and Custer Counties in Idaho.

Application Info:

Initial approach: letter

Copies of proposal: 3

Deadline: April 15th

Final notification: 3-6 months

For general matters contact:

Mr. William T Buice III

32 Washington Sq. W

New York, NY 10011

Contact person for Idaho and Montana is Jeanne Wolverton.

Contact:

Steele-Reese Foundation

c/o Jeanne Wolverton

PO Box 249

Alberton, MT 59820

EIN: 13-6034763

Stepping Forward Foundation

P.O. Box 1538

Billings, MT 59103

(406) 294-9765

Established: in MT

Director/Trustee: Richard Findley, Pres.,
Lyn A. Findley, Secy. and Treas.

Data as of FY: 12/31/2012

Assets: \$ 111,051.00

Total Giving: \$ 10,000.00

Purpose:

Philanthropy/voluntarism.

Application Info:

Application form required. Initial approach:
proposal.

EIN: 27-4013541

Leroy and Claris Strand Foundation

P.O. Box 29

Geysers, MT 59447-0029

(406) 735-4421

Director/Trustee: Patrick L. McDonald,
Richard A. Browning, Leroy Strand, Michael
Youderian, Charles Tonne, Gary W. Bjelland

Data as of FY: 12/31/2012

Assets: \$ 545,486.00

Total Giving: \$ 21,917.00

Purpose:

The purpose of the Foundation is to award
community grants for operating expenses,
program support, and special building funds.

Restrictions:

Contributions are restricted to organizations
located within or nearby Raynesford, Fort
Benton, Stanford, Geysers, Belt, Geraldine &

Highwood, but not in or nearby Denton, Coffee
Creek, Windham, Hobson, Utica, & Great Falls

Application Info:

Completed application with additional
information.

Deadline: Sept 30th

Contact:

Leroy and Claris Strand Foundation

c/o Patrick L. McDonald, President

9475 MT Highway 551

Geysers, MT 59447

EIN: 81-0518232

Rudy Suden Scholarship Trust Fund

c/o First Interstate Bank

PO Box 5010

Great Falls, MT 59403-5010

Established: 1988 in MT

Director/Trustee: First Interstate Bank and
Scholarship Selection Committee

Data as of FY: 3/31/2012

Assets: \$ 2,022,635.00

Total Giving: \$ 93,354.00

Purpose:

Education/scholarships

Restrictions:

Restricted to Denton High School graduates and
Stanford High School graduates.

Students must have attended the entire two
academic years immediately preceding
graduation from high school.

Scholarship selection based on community involvement, academic qualifications, and financial need.

Application Info:

Application form required.
Deadline: April 1st

Denton contact:
Peter Moe
Farmers State Bank
PO Box 1047
Denton, MT 59430
406-567-2226

Stanford contact:
Mike Zacher, President
Basin State Bank
PO Box 428
Stanford, MT 59479
406-556-2238

EIN: 81-6063733

**Wade Sukut Charitable
Education Trust**

P.O. Box 516
Circle, MT 59215-0368
(406) 485-3430

Established: 2006 in MT

Director/Trustee: Larry Bruce, John Miles,
Dianne Sukut

Data as of FY: 12/31/2012

Assets: \$37,418.00
Total Giving: \$ 2,000.00

Purpose:

Giving to applicants seeking to go to lineman school but will consider any higher education for residents from Eastern Montana.

Restrictions:

Giving primarily in eastern MT.

Application Info:

Application form not required.
Deadline: none

Contact:

Larry Bruce, Tr.
P.O. Box 368
Circle, MT 59215-0368

EIN: 20-5601449

Sun Ranch Institute

P. O. Box 817
Ennis, MT 59729

Established: 2007 in MT

Director/Trustee: Roger A. Lang, Pres.
Joshua D. Spitzer, Exec. Dir.

Data as of FY: 12/31/2010

Assets: \$ 0
Total Giving: \$ 37,246.00

Purpose:

Community/economic development
Environment
Human services

Restrictions:

No grants to individuals.

Application Info:

Contributes only to pre-selected organizations.
Application form not required.

EIN: 76-0847448

Svaare Foundation

c/o Robert Goss
101 South Central Avenue
Sidney, MT 59270
(406) 433-8600

Established: 1961 in MT

Director/Trustee: Robert J. Goss, Paul
Cresap, H.D. Thogerson, Bill Brenner

Data as of FY: 12/31/2012

Assets: \$ 415,334.00

Total Giving: \$ 33,375.00

Purpose:

Education/scholarships
Youth
Community
Youth Baseball

Restrictions:

Restricted to Richland County.

Application Info:

Initial approach: A letter requesting an
application form.
Deadline: none

Contact:

Svaare Foundation
Attn: Robert Goss
101 South Central Avenue
Sidney, MT 59270

EIN: 81-6013673

**Max and Betty Swanson
Foundation**

201 West Main, Suite 201
Missoula, MT 59802
(406) 728-0810

Director/Trustee: David Cotner, Clifford
Gustafson, Kurt Ingold

Data as of FY: 12/31/2011

Assets: \$3,121,711.00

Total Giving: \$ 137,000.00

Purpose:

Arts
Community/economic development
Education
Human services

Restrictions:

Contributes to eligible organizations. Generally,
the Foundation focuses on 501© organizations
located in the Missoula, MT area. The
Foundation also looks to award grants which can
provide to naming opportunities to the
Foundation.

Application Info:

To obtain an application contact
dcofner@dmlaw.com or Tammy Fister at
tfister@FIB.com.

EIN: 81-0535708

Lloyd D. Sweet Educational Foundation

PO Box 638
Chinook, MT 59523-0638
(406) 357-2149

Established: 1971 in MT

Director/Trustee: Mark Billmeyer, Tammy Edwards, Roger Jergeson, Tammy Ellison

Data as of FY: 12/31/2012

Website: www.sweetscholarship.com
Email: info@chinookmontana.com

Assets: \$ 2,540,194.00
Total Giving: \$ 81,850.00

Purpose:
Education/scholarships

Restrictions:
Restricted to Chinook High School graduates. Applicants must complete 12 credits of post secondary education and maintain a 2.0 GPA.

Application Info:
Application guidelines available online.
Application forms available online.
Deadline: March 1st

Contact:
Lloyd Sweet Educational Foundation
PO Box 638
Chinook, MT 59523

EIN: 23-7131688

George and Blanch Taber Educational Trust

c/o First Interstate Bank Trust
PO Box 1299
Polson, MT 59860-1299
(406) 883-8831

Established: Not available

Director/Trustee: First Interstate Bank

Data as of FY: 12/31/2011

Assets: \$ 69,953.00
Total Giving: \$ 1,000.00

Purpose:
Education/scholarships

Restrictions:
Restricted to Wheatland County high school graduates.

Application Info:
Applications available from First Interstate Bank
Deadline: April 1st

Contact:
George and Blanche Taber Educational Trust
c/o First Interstate Bank Trust
PO Box 1299
Polson, MT 59860-1299

EIN: 36-3718835

George W. Taber Foundation

c/o First Interstate Bank Trust
PO Box 1299
Polson, MT 59860-1299
(406) 883-9250

Director/Trustee: First Interstate Bank Trust

Data as of FY: 12/31/2011

Assets: \$ 91,798.00

Total Giving: \$ 4,516.00

Purpose:

Education & Instruction
Environment, Conservation & Animals

Application Info:

Application form required.

Contact:

George W. Taber Foundation
c/o First Interstate Bank Trust
PO Box 1299
Polson, MT 59860-1299

EIN: 81-0533125

Talbot Family Foundation

424 S. Tracy St.
Bozeman, MT 59715-5276
(406) 556-0239

Established: 2002 in NC

Director/Trustee: George H. Talbot, Pres.
John J. Carpenter, Secy.

Data as of FY: 12/31/2011

Assets: \$ 158,697.00

Total Giving: \$ 15,000.00

Areas of Interest:

Animals/wildlife

Application Info:

Application form not required. Initial approach:
proposal.

EIN: 06-1641448

Tamarack Foundation

505 Lakewood Ct.
Whitefish, MT 59937-8093

Established: 1999

Director/Trustee: Michael Shaw, Marie
Shaw, David Russell

Data as of FY: 12/31/2012

Assets: \$ 879,568.00

Total Giving: \$ 45,000.00

Restrictions:

Contributes to preselected organizations only.
Restricted primarily Montnan, Utah, and
Washington.

Application Info:

Applications not accepted.

EIN: 84-1519358

John L. & Ann Taylor Scholarship Trust

c/o Davidson Trust Co.
283 W. Front St., Ste. 103
Missoula, MT 59802

Established: Established in 2005 in MT.

Director/Trustee: Davidson Trust Company.

Data as of FY: 12/31/2012

Assets: \$ 1,828,721.00

Total Giving: \$ 70,500.00

Purpose:

Scholarship funds

Restrictions:

Giving primarily to residents of MT.

Application Info:

Contact:

c/o Crowley Law Firm
431 1st Ave. West
Kalispell, MT 59901

EIN: 20-6732757

Ruth and Vernon Taylor Foundation

1045 Reeves Rd. E., Ste. E
Bozeman, MT 59718-7701
Telephone: (406) 587-5594

Established: 1950 in PA

Director/Trustee: Ruth Taylor Campbell,
Sara Taylor Swift, Vernon F. Taylor, Jr., James
C. Taylor, Friday A. Green

Data as of FY: 6/30/2012

Assets: \$ 7,889,606.00

Total Giving: \$419,050.00

Purpose:

Support for education, the arts, health, human
services, and conservation.

Fields of interest: Arts/cultural programs;
secondary school/education; higher education;
natural resource conservation and protection;
environment; hospitals (general); medical
research; human services; youth services.
Types of support: General/operating support;
building/renovation; endowment funds; research.

Restrictions:

Contributes to preselected organizations only.
No grants to individuals. Giving primarily in
CO, IL, MT, TX, WY and the Mid-Atlantic
states.

Application Info:

Initial approach: Proposal
Copies of proposal: 1
Deadline: April 30th

EIN: 84-6021788

Jack W. Thompson Foundation

c/o Wells Fargo CMG
101 N Independence Mall E Macy 1372-062
Philadelphia, PA 19106-2112

Established: 7/28/62 in MT

Director/Trustee: Wells Fargo Bank, N.A.,
PCS

Data as of FY: 10/31/2012

Assets: \$ 287,333.00

Total Giving: \$ 30,500.00

Purpose:

Education/scholarships

Restrictions:

Restricted to Dawson County high school graduates who will be attending an accredited institution of higher learning.

Application Info:

Application form required. Application forms available from Glendive High School.

Deadline: April 1st

Contact:

Jack W. Thompson Foundation
c/o Wells Fargo Bank, N.A.
PO Box 597
Helena, MT 59624-0597

EIN: 81-6010360

Titcomb Foundation

P.O. Box 1278
Tacoma, WA United States 98401-1278

Director/Trustee: John W. Titcomb, David R. Titcomb, Peter C. Titcomb, Stephen T. Titcomb, Nicholas C. Spika

Data as of FY: 12/31/2012

Assets: \$ 1,995,616.00

Total Giving: \$ 84,765.00

Purpose:

The Foudation supports community health, youth recreation, and environmental protection.

Restrictions:

Contributes to preselected organizations only. Restricted to communities where Foundation members live. Grants restricted to Puget Sound region of Washington State, Central Montana, Northwest Wyoming, and Southeast Alaska.

Application Info:

Initial approach: A letter or phone call requesting application form.

Deadlines: January 1st & May 1st

EIN: 91-6020513

Tomorrow and You Foundation Inc

PO Box 2983
Great Falls, MT 59403-2983
(406) 454-1433

Established: 1991 in MT

Director/Trustee: William MacFadden

Data as of FY: 12/31/2012

Assets: \$ 50,549.00

Total Giving: \$ 0

Purpose:

To provide assistance or educational services for the handicapped and those in need of mental care.

Restrictions:

Restricted to Montana.

Application Info:

Application form not required.
Deadline: none

EIN: 81-0471066

Tordik Wildlife Foundation Inc

750 Giese Ln.
Carter, MT 59420

Established: 1991 in MT

Director/Trustee: Charles Tordik, Roy
Runnion, Dorothy Tordik

Data as of FY: 12/31/2012

Assets: \$ 5,295,539.00

Total Giving: \$ 141,000.00

Purpose:

Contributes to organizations supporting wildlife
programs and preservation.

Restrictions:

Restricted primarily to Montana.

Application Info:

No particular application form.

Deadline: none

Contact:

Tordik Wildlife Foundation Inc
c/o Charles Tordik
PO Box 567
Big Sandy, MT 59520-0567

EIN: 81-0474115

Town Pump Charitable Foundation

PO Box 6000
Butte, MT 59702
(406) 497-6700

Established: 1999

Director/Trustee: Thomas F. Kenneally,
Mary Ann Kenneally, Thomas P. Kenneally,

Daniel J. Kenneally, James M. Kenneally,
Michael E. Kenneally, Kevin J. Kenneally,
Maureen E. Kenneally

Data as of FY: 12/31/2012

Assets: \$ 18,389,559.00

Total Giving: \$ 909,900.00

Purpose:

To provide funds to Montana organizations for
charitable purposes. Priorities granted to basic
needs organizations.

Restrictions:

Grants restricted to 501(c)(3) organizations or
government units in Montana. Priority is granted
to basic needs organization.

Application Info:

Initial approach: A written request stating
purpose, amount needed, and a copy of the
501(c)(3) exemption letter.

Contact:

Town Pump Charitable Foundation
c/o Karen Kelly
600 South Main Street
Butte, MT 59701

EIN: 81-0523786

Harry & Minerva Townley Educational Trust

PO Box 313
Wibaux, MT 59353

Director/Trustee: Richard Heineman,
Connie Chaffee, Rob Bushman, Bonnie Woods,
Jan Huisman, Tom Nelson

Data as of FY: 12/31/2011

Assets: \$ 237,239.00

Total Giving: \$ 12,750.00

Purpose:

Education/scholarships

Restrictions:

Restricted to graduates of Wibaux County High School and must be within five years of graduation.

Application Info:

Application form required.

Deadline: May 1st.

Contact:

Harry & Minerva Townley Educational Trust

c/o Connie Chaffee

PO Box 124

Wibaux, MT 59353

EIN: 81-6082126

Tracy Foundation

500 St. Andrews Drive

Columbia Falls, MT 59912

(406) 892-3055

Established: 1981 in MT

Director/Trustee: Peter E. Tracy

Data as of FY: 1/31/2013

Assets: \$ 1,420,196.00

Total Giving: \$ 42,500.00

Purpose:

To provide funds to organizations operating exclusively for religious, charitable, scientific etc. purposes as defined in IRS 501(c)(3). The foundation's contributions are made to charities supported by Mr. L.M. Tracy prior to his death.

Restrictions:

Restricted primarily to Montana.

Limited to purpose stated.

Application Info:

Initial approach: letter

Deadline: none

Contact:

Tracy Foundation

c/o Peter Tracy

500 St. Andrews Drive

Columbia Falls, MT 59912

EIN: 94-6129856

Treacy Company

PO Box 1479

Helena, MT 59624-1479

(406) 443-3549

Established: 1982 in MT

Director/Trustee: James O'Connell, Murel O'Connell, Don Campbell, Brad Bruno, Kimmy Skiftun

Website: www.treacyfoundation.org

Email: kimmy@treacyfoundation.org

Data as of FY: 12/31/2012

Assets: \$ 37,358,279.00

Total Giving: \$ 1,158,555.00

Purpose:

Education/scholarships

Undergraduate educational scholarships of \$1,000 annually which may be renewed for up to four years. Support also for social services and education.

Restrictions:

Giving limited to MT, ID, and ND. Scholarships for freshmen or sophomores only. Scholarship recipients are chosen by personal motivation and financial need. Preference is given to renewal scholarships. Organizations that apply must qualify as an exempt organization under 501(c)(3).

Application Info:

Application form required. Must send letter requesting an application. No calls accepted. Initial approach (organizational grants): letter outlining the needs for the grant. Deadline: June 15th
Scholarship selection committee meets between July 1 and July 15.

Contact:

Treacy Company
c/o James O'Connell
PO Box 1479
Helena, MT 59624-1479

EIN: 81-0270257

True Vine Foundation, Inc.

P.O. Box 1210
Victor, MT 59875-1210

Established: 1999 in CA

Director/Trustee: F. Lynn Bates, Pres., M. Lyman Bates, V.P., S. Paulette Bates, Secy. and C.F.O.

Data as of FY: 12/31/2012

Assets: \$ 1,565,807.00
Total Giving: \$ 90,000.00

Purpose:

Health care
Mental health/crisis services
Religion

Restrictions:

Giving primarily in CA. No grants to individuals.

Application Info:

Unsolicited requests for funds not accepted. Application form not required.

EIN: 77-0519250

Turner Foundation Inc

Michael Finley, Pres.
133 Luckie St. N.W., 2nd Fl.
Atlanta, GA 30303-2038

Established: 1990 in GA

Director/Trustee: R.E. Turner III, Michael V. Finley, J. Rutherford Seydel, II, Laura Turner Seydel, Robert Edward Turner, IV, Rhett Lee Turner, Reed Beauregard Turner, , Sara Jean Turner Garlington

Data as of FY: 12/31/2012

Website: www.turnerfoundation.org

Assets: \$ 4,944,792.00
Total Giving: \$ 10,226,550.00

Grant Notes:

Grant notes available online.

Over 300 grants approved in 2007 ranging from \$100 to \$462,000.

Purpose:

Purpose notes available online.

The Turner Foundation makes grants primarily in areas of the environment and population. The main components of our program are:

- * Protection of water and reduction of toxins
- * Improved air quality through promotion of energy efficiency and renewables and improved transportation policies and practices.
- * Protection of habitats
- * Development and implementation of sound, equitable practices and policies designed to reduce population growth rates.

Restrictions:

Restriction notes available online.

The Foundation gives primarily in AK, CO, FL, GA, MT, NM, SC, Argentina, Mexico, and Russia.

The Foundation does not provide funding for buildings, land acquisition, endowments, or start-up funds. Additionally, the Foundation does not fund films, books, magazines, or other specific media projects. The Foundation does not provide support to individuals. The Foundation does not pay the administrative costs for submitting a grant.

Application Info:

Application notes available online.

Please adhere to the format and content criteria outlined on the website. Failure to do so may result in your proposal being returned to you for revision and resubmission.

Initial approach: Proposal plus grant application coversheet.

Board meeting and deadlines:

March or April meeting: Proposals must be received by December 15th of the previous year.

July meeting: Proposal must be received by March 15th.

September meeting: Proposal must be received by June 15th.

December meeting: Proposal must be received by September 15th.

EIN: 58-1924590

Union Pacific Foundation

1400 Douglas St., Stop 1560
Omaha, NE 68179-1001
(402) 544-5600

Established: 1959

Data as of FY: 12/31/2012

Director/Trustee: R.K. Davidson, I.J. Evans, R.W. Turner, C.W. von Bernuth, J.J. Koraleski, J.M. Hemmer, B.W. Shaefer, J.R. Young

Website:

www.up.com/aboutup/community/foundationE

mail: upf@up.com

Fax: 402-271-5477

Assets: \$ 1,462,836.00

Total Giving: \$ 5,641,507.00

Grant Notes:

Grant notes available on-line.

Purpose:

Union Pacific Foundation administers the wide-ranging philanthropic activities of the Union Pacific Corporation and Union Pacific Railroad. Union Pacific believes that the quality of life in the communities in which its employees live and work is an integral part of its success. To this end, the Foundation's activities are concentrated in geographic areas where there is a significant Union Pacific presence.

Areas of interest include education, health and human services, community and civic, and arts and culture.

Restrictions:

Restricted to the Butte and Dillon, MT area and other areas of significant Union Pacific presence.

Application Info:

Initial approach: Request online.

Contact:

Union Pacific Foundation
Darlynn Myers, Dir.
1400 Douglas St., Stop 1560
Omaha, NE 68179-1001

EIN: 13-6406825

Peggy L. Unrau Scholarship Foundation

c/o First Interstate Bank Trust
PO Box 1299
Polson, MT 59860-1299
(406) 883-8831

Director/Trustee: First Interstate Bank

Data as of FY: 12/31/2011

Assets: \$ 410,680.00

Total Giving: \$ 20,000.00

Purpose:

Education/scholarship

Restrictions:

Restricted to graduates of Polson High School attending college or vocational/technical school..

Application Info:

Application form required.
Deadline: Apr. 1

Contact:

Peggy L. Unrau Scholarship Foundation
c/o First Interstate Bank Trust
PO Box 1299
Polson, MT 59860-1299

EIN: 83-6051706

U.S. Bancorp Foundation, Inc.

BC-MN-H21B
800 Nicollet Mall, 21st Fl.
Minneapolis, MN 55402
(612) 303-4000

Established: 1979 in MN

Data as of FY: 12/31/2012

Website:

www.usbank.com/cgi_w/cfm/about/community_relations/commun_relations.cfm

Email: USBancorp@Easymatch.com

Fax: (612) 303-0787

Assets: \$ 38,459,360.00

Total Giving: \$ 23,292,965.00

Grant Notes:

Grant notes available online.

Annual report and grant recipients also available online.

Purpose:

Purpose notes available online.

U.S. Bancorp contributes to the strength and vitality of our communities through the U.S. Bancorp Foundation charitable contribution program. We seek to build strong partnerships and lasting value in our communities by supporting organizations that:

- 1) improve the educational and economic opportunities of low and moderate income individuals and families
- 2) enhance the cultural and artistic life of the communities in which we live and work

Restrictions:

Restriction notes available online.

Application Info:

Application notes available online.

Apply for grant online.

Contact:

Visit you local U.S. Bank for more information.

EIN: 41-1359579

Mike Venner Memorial Scholarship Fund, Inc.

307 Galaxy Dr.
Butte, MT 59701-3917
(406) 782-0484

Established: 2007 in MT

Director/Trustee: Jaylynn Chiotti, Katie English, Mark Fisher, Greg Garwood, Kodi Harrington, Stacy McVeigh, Pam Quinn, Jack Whelan

Website: www.mikevennermemorial.com

Email: quinn3464@bresnan.net

Data as of FY: 12/31/2011

Assets: \$ 93,248.00

Total Giving: \$ 7,500.00

Purpose:

The organization exists to provide financial assistance to students with the same qualities and characteristics as were possessed by the organization's namesake, Mike Venner.

Restrictions:

Giving primarily in Southwest Montana.

Application Info:

This scholarship is available to all graduating seniors from southwest Montana high schools. Applicants must plan to attend a two or four year accredited college or university, or be accepted into a post-secondary apprenticeship or training program that has been recognized and approved by the scholarship committee.

Initial approach: apply by mail

Deadline: May 15

EIN: 77-0672868

Voice Foundation

3515 Duncan Dr.
Missoula, MT 59802-3283

Established: 1995 in VA

Director/Trustee: Brian Derry, Pres.
Kathryn Derry, Secy.-Treas.

Data as of FY: 12/31/2012

Assets: \$ 86,229.00

Total Giving: \$ 4,500.00

Purpose:

Education

Human services

Restrictions:

Giving primarily in MT. No grants to individuals.

Application Info:

Unsolicited requests for funds not accepted.
Application form not required.

EIN: 54-1781429

**Wagon Mountain
Foundatiaon, Inc.**

725 Evans Ave.
Missoula, MT 59801

Established: 2007 in MT

Director/Trustee: Amanda Gabster, Jeffrey
Gabster, Marrge Samsoe

Data as of FY: 12/31/2012

Assets: \$ 1,083,792.00

Total Giving: \$ 60,950.00

Purpose:

Agriculture/food
Health care
Human services

Restrictions:

Giving primarily in MT. No grants for individuals.

Application Info:

Unsolicited requests for funds not accepted.
Application form not required.

EIN: 26-1633356

**Gardner C. Waite Foundation
Inc**

1184 N. 15th St., Ste. 1
Bozeman, MT 59715-3291
(406) 587-9239

Established: Not available

Director/Trustee: Wayne Neil, Jr., Robert
Lehrkind, Richard Fish

Data as of FY: 6/30/2013

Assets: \$ 1,453,088.00

Total Giving: \$ 67,567.00

Purpose:

Federated giving programs
Human services

Restrictions:

Contributes to preselected organizations only.

Application Info:

Applications not accepted.

EIN: 36-3621932

**The Wall Family - Power
Townsend Foundation Inc**

PO Box 4879
Helena, MT 59604-4879

Established: 2004 in MT

Director/Trustee: Mike Wall & Kevin Wall

Data as of FY: 12/31/2011

Assets: \$ 640,707.00

Total Giving: \$ 17,000.00

Restrictions:

Contribute only to preselected organizations.

Application Info:

Applications not accepted. No grants to individuals.

EIN: 20-1980581

**The William H. and Margaret
M. Wallace Foundation**

PO Box 7909
Missoula, MT 59807-7909
(406) 523-2516

Established: 1995 in MT

Director/Trustee: Greg L. Hanson, H.J.
Hanson, Gary L. Graham, Carol A. Graham

Data as of FY: 12/31/2011

Assets: \$ 6,332,291.00

Total Giving: \$ 427,000.00

Restrictions:

Contributes to preselected organizations only.

Application Info:

Applications not accepted.

EIN: 81-0504215

**Paul and Vera Walls
Foundation**

302 Salish Court
Kalispell, MT 59901
(406) 752-8986

Established: Not available

Director/Trustee: Lynda Collins, Shelly
Collins, Harold Clifford-Collins

Data as of FY: 12/31/2011

Assets: \$ 589,310.00

Total Giving: \$ 24,100.00

Purpose:

The organizational grant is limited to Seattle Pacific University. The fellowship is limited to members of Pacific Northwest Conference of the Free Methodist Church toward a graduate, masters, or doctorate degree in Divinity Studies.

Restrictions:

Religious

Application Info:

Initial approach: A letter requesting an application form.

Deadline: June 15th

Contact:

Paul and Vera Walls Foundation
c/o Lynda Collins
302 Salish Court
Kalispell, MT 59901

EIN: 91-1163455

Ralph and Martina Walton Foundation

208 WeimarWay
Kalispell, MT 59901

Established: 1995 in MT

Director/Trustee: Ralph Walton, Pres.
Martina Walton, V.P. and Secy.

Data as of FY: 12/31/2011

Assets: \$ 22,589.00
Total Giving: \$ 500.00

Purpose:
Education

Restrictions:
No grants to individuals.

Application Info:
Unsolicited requests for funds not accepted.
Application form not required.

EIN: 84-6285503

Dennis R. and Phyllis Washington Foundation Inc

P.O. Box 16630
Missoula, MT 59808-6630
(406) 523-1300

Established: 1988 in MT

Director/Trustee: William H. Brodsky,
Phyllis Washington, Brian Sheridan, Lawrence
Simkins, Frank Gardner, Robin Anderson, Earl
McCall, Mike Halligan

Data as of FY: 12/31/2012

Website: www.dpwfoundation.org

Assets: \$ 499,978,077.00
Total Giving: \$ 3,759,769.00

Grant Notes:
Grant notes available online.

Purpose:
Purpose notes available online.
The overall focus of the Foundation is to consider grants which make an "investment in people--especially those less fortunate--to improve the quality of their lives." This includes education, youth activities, senior citizens and overall human services. Organizations which are preferred are those that have low administrative expenses resulting in a larger percentage of the grant being used for the intended.

Restrictions:
Restriction notes available online.
Geographically, the Foundation serves communities where the Washington Companies conduct business. Recently, however, a number of significant gifts have been given to organizations in neighboring states. The following categories will generally not be considered:
Religious organizations for religious purposes; veteran or fraternal organizations; national health organizations and programs; travel expenses; conferences and symposiums; general endowment funds; operating expenses for tax-supported groups; sponsorships; and fundraising activities such as auctions, dinners, advertising, etc. Must have 501(c)(3) status.

Application Info:
Application notes available online.
Application form required.
Initial approach: Letter
Copies of proposal: 1
Deadline: none

EIN: 36-3606913

Ella Watterud Weinrich Trust

c/o Wells Fargo Bank N.A., PCS
101N Independence Mall E MACY 1372-062
Philadelphia, PA 19106-2112

Established: 1993 in MT

Director/Trustee: Wells Fargo Bank, N.A.,
PCS, Ted Lympus, Roland Ellingson, Patrick
Lee

Data as of FY: 7/31/2012

Assets: \$ 226,420.00

Total Giving: \$ 10,004.00

Purpose:

Education
Youth Development

Restrictions:

Contributes to preselected organizations only.

Application Info:

Applications not accepted.

EIN: 81-6074919

Wendy's of Montana Foundation, Inc.

2906 2nd Ave. N., Ste. 212
Billings, MT 59101-2026
(406) 252-5125

Established: 1998 in NV

Director/Trustee: Gregory C. McDonald,
Pres., John Wilcox, Secy.-Treas.

Data as of FY: 12/31/2011

Assets: \$ 36,118.00

Total Giving: \$ 193,879.00

Purpose:

The foundation supports organizations involved
with arts and culture, education, athletics,
adoption, and community development.

Restrictions:

Giving primarily in Billings, MT.

Application Info:

Application form required.

Applicants should submit the following:

1. How project will be sustained once grantmaker support is completed
2. Copy of IRS Determination Letter
3. Copy of most recent annual report/audited financial statement/990
4. How project's results will be evaluated or measured
5. Explanation of why grantmaker is considered an appropriate donor for project
6. Listing of board of directors, trustees, officers and other key people and their affiliations
7. Plans for cooperation with other organizations, if any
8. Listing of additional sources and amount of support

Initial approach: Request application form

Deadline: Contact foundation for deadines.

EIN: 88-0393923

Wells Fargo Foundation

1800 Central Pk. E., 12th Fl.
Los Angeles, CA 90067-3033

Data As of FY: 12/31/2010

Website: www.wellsfargo.com/donations

Assets: \$ 657,954,906.00

Total Giving: \$ 96,423,419.00

Application Info:

Wells Fargo accepts grant proposals throughout the year and requires a minimum of four weeks for review and decision. Please make sure that your proposal included all the following required items.

*Background and purpose of the requesting organization

*Use of funds requested

*Total budget of the project or program for which funds are being requested

*Organization's annual operating budget

*List of the organization's Board of Directors

*Letter from the IRS stating nonprofit designations

*Federal taxpayer ID number

EIN: 95-3288932

George E. White Foundation

P.O. Box 1624
Kalispell, MT 59903-1624

Established: 1993 in MT

Director/Trustee: Betty J. White, Andrew J. White, Thomas E. Carr, Kay L. Walker

Data As of FY: 12/31/2007

Assets: \$ 177,931.00

Total Giving: \$ 2,000.00

Purpose:

To provide for charitable organizations

Restrictions:

Contributes to preselected organizations only.
Restricted to qualified charitable organizations.
Giving primarily in Sundance, WY.

Application Info:

Applications not accepted.

EIN: 46-0429077

Wilson Family Foundation

1015 Eastman Dr.
Big Fork, MT 59911
(406) 837-5373

Director/Trustee: Lawrence R. Wilson,
Claire Wilson

Data as of FY: 6/30/2011

Assets: \$ 0

Total Giving: \$ 1,433.00

Restrictions:

Contributes to preselected organizations only.
Applications not accepted.

EIN: 91-1874341

George W. Wilson Trust

c/o Wells Fargo Bank N.A., PCS
101N Independence Mall E MACY1372-062
Philadelphia, PA 19106-2112

Established: 1985 in MT

Director/Trustee: Wells Fargo Bank, N.A.,
PCS

Data as of FY: 12/31/2012

Assets: \$ 138,292.00
Total Giving: \$ 9,000.00

Grant Notes:

Total of 6 scholarships awarded in 2007 ranging
from \$1,000 to \$1,625.

Purpose:

Education/scholarships

Restrictions:

Restricted to North Toole County High School
graduates and South Toole County High School
graduates.

Application Info:

Applications available from the Superintendent
of Toole County Schools.

Application must be accompanied by proof of
enrollment in a post secondary education
program.

Deadline: May 15th

Contact:

Superintendent
Toole County Schools

EIN: 81-6024846

James M. and Frances M. Wylder Foundation

2000 Centennial Drive
Great Falls, MT 59404
(406) 453-2530

Director/Trustee: James M. Wylder, Frances
M. Wylder, Timothy J. Wylder

Data as of FY: 12/31/2011

Assets: \$ 850,185.00
Total Giving: \$ 61,500.00

Restrictions:

Contributes to preselected organizations only.
Applications not accepted.

EIN: 82-6104625

Yellowstone Boys and Girls Ranch Foundation, Inc

2050 Overland Ave.
Billings, MT 59102-6453
(406) 656-8772

Established: 1973 in MT.

Director/Trustee: Lee Scherer, Greg Dorow,
Butch Bratsky, William Hritsco

Data as of FY: 06/30/2012

Website: www.yellowstonefoundation.org
Phone: (800) 879-0850

Assets: \$ 69,051,251.00
Total Giving: \$ 1,939,440.00

Purpose:

The foundation is the financial support arm of Yellowstone Boys and Girls Ranch.

Restrictions:

Applications not accepted. Giving limited to Billings, MT.

EIN: 81-0419905

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Paul G. Allen Foundations
Theo and Alyce Beck Foundation Trust
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Ila B. Dousman Fund, Inc.
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HEALTH

Paul G. Allen Foundations
Genevieve Rieken Anderson Charitable
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Charles M. Bair Memorial Trust
Florian Baldwin Charitable Trusts
Benefis Healthcare Foundation, Inc.
Betts Family Foundation
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Cobb Foundation
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Frisbie Morbella Foundation
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MDU Resources Foundation
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Betts Family Foundation
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Frank and Mary Cipech Charitable Trust
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Dennis and Phyllis Washington

NATIVE AMERICANS

Four Times Foundation
Sacred Ground

PUBLIC & SOCIETAL BENEFIT

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Avista Corporation
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Breakfast Exchange Club of Billings
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Dufresne Foundation
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William & Lorene Nefsy Foundation
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RELIGIOUS

Charles M. Bair Memorial Trust
Boe Brothers Foundation
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Burnt Leather Foundation
Christian Evangelism Foundation
Frank and Mary Cipech Charitable Trust
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J. A. McGowan Foundation
MKM Foundation
Pride Foundation
Dr. C.B. & Claretta S. Rodes Memorial
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Dan & Jeanne Scott Family Foundation
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SCHOLARSHIPS

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Genevieve Rieken Anderson Charitable
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Charles M. Bair Memorial Trust

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Jesse Bayha Scholarship Fund
Jane Buttrey Memorial Trust
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Schilling Family Scholarship Fund
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Robert K. Snider, M.D. Memorial Fund
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Starr Foundation
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Svarre Foundation
Lloyd D. Sweet Educational Foundation
George & Blanch Taber Educational
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Jack W. Thompson Foundation
Harry & Minerva Townley Educational
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Treacy Company
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Mike Venner Memorial Scholarship
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SERVICES FOR PEOPLE WITH DISABILITIES, DISEASE, AND/OR ECONOMIC DISADVANTAGES

Paul G. Allen Foundations
Marshall & Mary Brondum Special
Assistant Foundation, Inc.
Chenoweth Family Foundation
God's Love, Inc
Kingsbury Memorial Foundation
Pride Foundation
Sample Foundation
Tomorrow and You Foundation, Inc.
Dennis and Phyllis Washington
Foundation Inc.

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Paul G. Allen Foundations
L.P. & Teresa Anderson Foundation
Appleseed Foundation
Breakfast Exchange Club of Billings
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Burlington Northern Santa Fe Foundation
Cobb Foundation
Ila B. Dousman Fund, Inc.
Dufresne Foundation
First Interstate BancSystem Foundation,
Inc.
First Interstate Bank of Billings
Centennial Youth Foundation
Fortin Foundation of Florida, Inc.
Gallagher Western Montana Charitable
Foundation
Willard E. Harris T/U/A
Susan Scott Heyneman
Leaw Family Foundation, Inc.
Fred Meyer Foundation
David Oja Charitable Trust
Steele-Reese Foundation
Dennis and Phyllis Washington
Foundation, Inc.
Wendy's of Montana Foundation, Inc.



TyRee Jenks
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email: tjenks@msubillings.edu

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