



**MONTANA**  
STATE UNIVERSITY  
BILLINGS

Access & Excellence

**Montana  
Foundation  
Directory  
2009**

**18<sup>th</sup> Edition**



# **Montana Foundation Directory 2009**

Eighteenth Edition

Editor: TyRee Jenks

Montana State University Billings Library  
1500 University Drive  
Billings, MT 59101-0245  
Phone: (406) 657-2262

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## Introduction

The **Montana Foundation Directory, 2009 Edition**, has been compiled, edited, and published by Montana State University Billings Library. The directory lists foundations operating in Montana, and out-of-state foundations known to have contributed in Montana. The information has been compiled from the Internet, IRS 990 forms, and personal contact with foundation officers, directors, and trustees.

The Library of Montana State University Billings is one of five Foundation Center Cooperating Collections in Montana. The other collections are located at the Fallon County Library in Baker, the Flathead County Public Library in Kalispell, the Bozeman Public Library, and the Mike and Maureen Mansfield Library at the University of Montana in Missoula. It is generally appropriate to call ahead for hours of collection availability and help.

You are welcome to use the Library and the Grants Collection at Montana State University Billings (<http://www.msubillings.edu/library/grants/Grants2008.htm>). To ensure assistance, call for an appointment. Library hours are posted on the Library website ([www.msubillings.edu/library](http://www.msubillings.edu/library)) and a recorded message is available at (406) 657-1657.

We hope this directory is a useful resource and look forward to your comments, suggestions, or corrections for future editions.

TyRee Jenks, Editor

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# Resources for Nonprofit Organizations

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## The Foundation Center Resources

The Foundation Center is a national service organization established to provide information on foundation and corporate giving. The Foundation Center ([www.fdncenter.org](http://www.fdncenter.org)) is one of the most authoritative and comprehensive resources for grant seekers. The Foundation Center headquarters are located at 79 Fifth Avenue, New York, NY 10003-3076 (212-620-4230). Montana State University Billings Library is one of five Montana Cooperating Collections of the Foundation Center.

### **Montana State University Billings Library**

1500 University Dr.  
Billings, MT 59101-0298  
(406) 657-2262 URL: [www.msubillings.edu/library](http://www.msubillings.edu/library)

### **Bozeman Public Library**

626 E. Main St.  
Bozeman, MT 59715  
(406) 582-2400 URL: [www.bozemanlibrary.org](http://www.bozemanlibrary.org)

### **Fallon County Library**

6 West Fallon Ave.  
Baker, MT 59313-1037  
(406) 778-7160 URL: <http://www.midrivers.com/~bakerlib/>

### **Flathead County Public Library**

247 1st Ave. E.  
Kalispell, MT 59901  
(406) 758-5820 URL: <http://www.flatheadcountylibrary.org>

### **University of Montana**

Maureen & Mike Mansfield Library  
32 Campus Drive  
Missoula, MT 59812-9936  
(406) 243-6866 URL: [www.lib.umt.edu](http://www.lib.umt.edu)

The Foundation Center has extensive resources for writing grants and identifying funding opportunities from private and non-private corporations. These materials are available at all five Montana Foundation Center Cooperating Collections. These resources are available in a variety of formats: print, CD-ROM and Internet.

## Foundation Center Print Resources

Print Resources available to the public include the following titles published by the Foundation Center.

The Foundation Directory	Foundation Grants Index
The Foundation Directory Part 2	Foundation Grants Index Quarterly
The Foundation Directory Supplement	Foundation Grants to Individuals
The Foundation 1000	Guide to U.S. Foundations
Foundation Fundamentals	The Foundation Center's Guide to Proposal Writing
Foundation Giving	Literature of the Nonprofit Sector
National Directory of Corporate Giving	National Directory of Grantmaking Public Charities

**The Foundation Center also publishes National Guides for Grants in the following subject areas:**

Aging  
Arts, Culture & the Humanities  
Children & Youth  
Community & Economic Development, Housing & Employment  
Elementary & Secondary Education  
Environmental Protection & Animal Welfare  
Film, Media & Communications  
Foreign & International Programs  
Health Programs for Children & Youth  
Higher Education  
Hospitals, Medical Care & Medical Research  
Information Technology  
Libraries & Information Services  
Literacy, Reading & Adult Education  
Mental Health, Addictions & Crisis Services  
Minorities  
Physical & Mentally Disabled  
Program Evaluation  
Public Health & Disease  
Recreation, Sports & Athletics  
Religion, Religious Welfare & Religious Education  
Scholarships, Student Aid & Loans  
Social Services  
Technical Assistance/ Management Support  
Women & Girls

## **Foundation Center Internet Resources at [www.fdncenter.org](http://www.fdncenter.org)**

**Grantmaker Information** – Search for more than 1,700 grantmaker web sites.

**Foundation Finder** – Search for basic contact information on more than 46,000 foundations.

**990-PF Tax Return Forms** – Search for Montana 990-PF tax return forms for 1998, 1999 and 2000.

**Philanthropy New Digest** – The Center's award-winning weekly journal of philanthropy-related news is available online. The **RFP (Requests for Proposals) Bulletin** is published in conjunction with the Philanthropy News Digest.

**Proposal Writing Short Course** – The Proposal Writing Short Course is a free basic skills course and one of the most popular features on the Center's site.

**Top Funders/Trends and Analysis** – View or print out a list of the top 100 foundations, the top 50 corporate foundations, and the top 25 community foundations ranked by assets and giving.

**Literature of the Nonprofit Sector** – Search the unique contents of the Foundation Center's five libraries that contain more than 19,000 items.

**Links to Nonprofit Resources** – Find other relevant sites for grantmakers and grantseekers.

# Montana Demographic Resources for Grant Writers

## **Census & Economic Information Center**

Montana Department of Commerce  
PO Box 200505  
Helena, Montana 59620-0505  
Phone: (406) 841-2740 Fax: (406) 841-2741  
Email: [ceic@mt.gov](mailto:ceic@mt.gov)  
Website: <http://ceic.commerce.state.mt.us>

## **Big Sky Economic Development Authority**

222 North 32<sup>nd</sup> Street  
Suite 200  
Billings, MT 59101  
Phone: (406) 256-6871 Fax: (406) 256-6877  
Website: [www.bigskyeda.org](http://www.bigskyeda.org)

## **Bureau of Business and Economic Research**

University of Montana  
Gallagher Business Building  
32 Campus Drive #6840  
Missoula, MT 59812-6840  
Phone: (406) 243-5113 Fax: (406) 243-2086  
Contact: Paul Polzin, Director  
Email: [paul.polzin@business.umt.edu](mailto:paul.polzin@business.umt.edu)  
Website: [www.bber.umt.edu](http://www.bber.umt.edu)

## **Center for Applied Economic Research**

Montana State University -Billings  
College of Business  
Suite 113 & 114  
Billings, MT 59101-0298  
Phone: (406) 657-1763 Fax: (406) 657-2327  
Contact: Dr. Scott Rickard, Director  
Email: [srickard@msubillings.edu](mailto:srickard@msubillings.edu)  
Website: [www.msubillings.edu/caer](http://www.msubillings.edu/caer)

## **Business Information Centers**

### **Big Sky Business Information Center**

Big Sky Economic Development Authority  
222 North 32<sup>nd</sup> Street  
Billings, MT 59101  
Phone: (406) 256-6871  
Contact: Deanna South  
Email: [south@bigskyeda.org](mailto:south@bigskyeda.org)  
Website: <http://bigskyeda-edc.org/>

**Bozeman Business Information Center**  
Bozeman Chamber of Commerce Building  
2000 Commercial Way  
Bozeman, MT 59715  
Phone: (406) 582-5421  
Contact: Michelle Letendre  
Email: [bbic@in-tch.com](mailto:bbic@in-tch.com)  
Website: [www.bozemanchamber.com](http://www.bozemanchamber.com)

**US Small Business Administration**  
Business Information Center  
10 West 15<sup>th</sup> Street, Suite 1100  
Helena, MT 59626  
Phone: (406) 441-1081  
Contact: Michelle Johnston, District Director  
Email: [michelle.johnston@sba.gov](mailto:michelle.johnston@sba.gov)  
Website: <http://www.sba.gov/localresources/district/mt/index.html>

## **Congressional Contacts for Grant Writers**

### **Office of Senator Max Baucus**

1821 South Avenue West  
Missoula, MT 59801  
Grant Director: Melanie Brock  
Phone: (406) 329-3123 or (800) 332-6106  
Fax: (406) 728-7610  
Email: melanie\_brock@baucus.senate.gov

### **Office of Senator Jon Tester**

130 W Front Street  
Missoula, MT 59802  
Grant Director: Deborah Frandsen  
Phone: (406) 728-3003  
Fax: (406) 728-2193  
Website: <http://tester.senate.gov/Resources/grant.cfm>

### **Office of Congressman Dennis Rehberg**

1201 Grand Ave., Suite 211  
Billings, MT 59102  
Grant Director: Ruth Bond  
Phone: (406) 256-1019 or (888) 232-2626  
Fax: (406) 256-4934  
Email: ruth.bond@mail.house.gov

# Websites for Grant Writers

## **Foundations**

Council on Foundations - [www.cof.org](http://www.cof.org)

Foundation Center - [www.fdncenter.org](http://www.fdncenter.org)

## **Publishers of Grant and Funding guides and magazines**

Chronicle of Philanthropy - [www.philanthropy.com](http://www.philanthropy.com)

Thompson Publishers - [www.thompson.com](http://www.thompson.com)

Aspen Publishers - [www.aspenpublishers.com/](http://www.aspenpublishers.com/)

## **Federal Government Funding Sources**

Catalog of Federal Domestic Assistance – [www.cfda.gov](http://www.cfda.gov)

Federal Register – [www.gpoaccess.gov/fr/](http://www.gpoaccess.gov/fr/)

## **Foundations and Nonprofits Web Sites**

Fundsnet Services - [www.fundsnet services.com/](http://www.fundsnet services.com/)

The Grantsmanship center - [www.tgci.com](http://www.tgci.com)

Philanthropy Northwest - [www.philanthropy nw.org/](http://www.philanthropy nw.org/)



# **Financial Assistance Programs Funding - Water, Wastewater and Solid Waste Projects in Montana**

## **Department of Agriculture/Rural Development - Montana**

[www.rurdev.usda.gov/mt/index.htm](http://www.rurdev.usda.gov/mt/index.htm)

Tim Ryan  
PO Box 850  
Bozeman, MT 59771-0850  
(406) 585-2580  
[tim.ryan@mt.usda.gov](mailto:tim.ryan@mt.usda.gov)

## **Montana Department of Commerce/Community Development Community Development Block Grant**

### **Housing and Public Facilities**

[http://comdev.mt.gov/CDD\\_cdbg.asp](http://comdev.mt.gov/CDD_cdbg.asp)

Gus Byrom  
301 S. Park Avenue  
PO Box 200523  
Helena, MT 59620-0523  
(406) 841-2777

## **Montana Department of Commerce/Community Development Treasure State Endowment Program**

[http://comdev.mt.gov/CDD\\_TSEP.asp](http://comdev.mt.gov/CDD_TSEP.asp)

Jim Edgcomb, TSEP Manager  
301 S. Park Avenue  
PO Box 200523  
Helena, MT 59620-0523  
(406) 841-2785

## **Montana Department of Commerce/Board of Investments INTECAP Loan Program**

<http://www.investmentmt.com/>

Devin Garrity, Procurement Officer  
PO Box 200126  
Helena, MT 59620-0126  
(406) 444-3366

## **Montana Department of Commerce/Community Development/Montana Coal Board Montana Coal Board Grant Program**

[http://comdev.mt.gov/CDD\\_CB\\_Grants.asp](http://comdev.mt.gov/CDD_CB_Grants.asp)

John Williams, Chair  
Montana Coal Board/MDOC  
301 S. Park Avenue  
PO Box 20053

Helena, MT 59620-0523  
(406) 841-2776

**Montana Department of Natural Resources/Conservation & Resource Development  
Division**

**Resource Grant & Loan Program**  
<http://dnrc.mt.gov/cardd/default.asp>  
Resource Development Bureau  
1625 11<sup>th</sup> Avenue  
PO Box 201601  
Helena, MT 59620-1601

**Department of Environmental Quality**  
<http://www.deq.state.mt.us/grants.asp>  
DEQ – State Revolving Fund  
1520 E 6<sup>th</sup> Avenue  
PO Box 20901  
Helena, MT 59620-0901

**Housing and Urban Development**  
**Indian Community Development Block Grants**  
<http://www.hud.gov/offices/pih/ih/grants/icdbg.cfm>  
Randall R. Akers  
HUD/Northern Plains Office of Native American Programs  
UMB Plaza  
1670 Broadway, 22<sup>nd</sup> Floor  
Denver, CO 80202-4801  
1-888-814-2945 or (303) 672-5465  
[Randall\\_R.\\_Akers@hud.gov](mailto:Randall_R._Akers@hud.gov)

**Economic Development Administration**  
**Public Works Grants**  
[www.eda.gov](http://www.eda.gov)  
John C. Rogers  
Economic Development Administration  
301 S. Park Avenue, Suite 123  
PO Box 578  
Helena, MT 59624  
(406) 449-5380  
[jrogers4@eda.doc.gov](mailto:jrogers4@eda.doc.gov)

# Financial Assistance Programs Funding – Housing in Montana

## MONTANA DEPARTMENT OF COMMERCE

### **HOME Investment Partnerships (HOME) Program**

PO Box 200545  
Helena, MT 59620-0545  
(406) 841-2820  
TDD: (406) 841-2702  
[http://housing.mt.gov/Hous\\_HM.asp](http://housing.mt.gov/Hous_HM.asp)

### **Tenant Based Section 8 Program**

PO Box 200545  
Helena, MT 59620-0545  
(406) 841-2830  
TDD: (406) 841-2702  
[http://housing.mt.gov/Hous\\_S8.asp#tenant](http://housing.mt.gov/Hous_S8.asp#tenant)

### **Project Based Section 8 Program**

PO Box 200545  
Helena, MT 59620-0545  
(406) 841-2830  
TDD: (406) 841-2702  
[http://housing.mt.gov/Hous\\_S8.asp#project](http://housing.mt.gov/Hous_S8.asp#project)

## MONTANA BOARD OF HOUSING

### **Low Income Housing Tax Credit Program**

Mathew Rude, Multi-family Program Manager  
PO Box 200528  
Helena, MT 59620-0528  
(406) 841-2840  
E-mail: [mrude@state.mt.us](mailto:mrude@state.mt.us)  
[http://housing.mt.gov/Hous\\_BOH\\_MF.asp](http://housing.mt.gov/Hous_BOH_MF.asp)

### **Single Family Mortgage Program**

### **Recycled Single Family Mortgage Program**

### **Disabled Accessible Affordable Homeownership Program**

Charles Brown  
PO Box 200528  
Helena, MT 59620-0528  
(406) 841-2840

E-mail: [chbrown@state.mt.us](mailto:chbrown@state.mt.us)  
[http://housing.mt.gov/Hous\\_BOH\\_SF.asp](http://housing.mt.gov/Hous_BOH_SF.asp)

**General Obligation (GO) Multifamily Rental Program**

**HUD/Housing Finance Agency Risk-Sharing**

Mathew Rude, Multi-family Program Manager

PO Box 200528

Helena, MT 59620-0528

(406) 841-2840

E-mail: [mrude@state.mt.us](mailto:mrude@state.mt.us)

[http://housing.mt.gov/Hous\\_BOH\\_MF.asp](http://housing.mt.gov/Hous_BOH_MF.asp)

**Reverse Annuity Mortgage (RAM) Loan Program for Elderly Persons**

Gerald Watne, Multi-family Program Officer

E-mail: [gewatne@state.mt.us](mailto:gewatne@state.mt.us)

—or—

Justin Schedel

E-mail: [jschedel@state.mt.us](mailto:jschedel@state.mt.us)

PO Box 200528

Helena, MT 59620-0528

(406) 841-2840

[http://housing.mt.gov/Hous\\_BOH\\_ED.asp](http://housing.mt.gov/Hous_BOH_ED.asp)

**MONTANA DEPARTMENT OF PUBLIC HEALTH AND HUMAN SERVICES**

**Emergency Shelter Grants Program (ESG)**

**Weatherization**

**Low Income Energy Assistance Program (LIEAP)**

**Housing Opportunities for Persons with AIDS (HOPWA) Program**

Jim Nolan, Chief

Intergovernmental Human Services Bureau

Dept of Public Health & Human Services

PO Box 202925

Helena, MT 59620-2925

(406) 447-4260

E-mail: [jnolan@state.mt.us](mailto:jnolan@state.mt.us)

<http://www.dphhs.mt.gov/programsservices/energyassistance/index.shtml>

**USDA RURAL DEVELOPMENT (RD) PROGRAMS**

**Rural Housing Guaranteed Loans (Section 502)**

**502 Direct Loans**

**504 Repair Loans and Grants**

**Housing Preservation Grants**

**Rural Rental Housing Loans (Section 515). Includes congregate & group homes**

**Farm Labor Housing Loans & Grants (Section 514 loans, Section 516 grants)**

USDA Rural Development – Montana State Office

900 Technology Blvd., Suite B

PO Box 850

Bozeman, MT 59771

(406) 585-2580

<http://www.rurdev.usda.gov/mt/>

# Foundations

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## **Achievements Inc**

101 Mineral Avenue  
Libby, MT 59923-1949  
(406) 755-7656

**Director/Trustee:** John Graham, Hazel  
Halsey, Irene Loveless, Rod Temple, Pam  
Rhodes, John Kratofil, Chad Shilling

**Data as of FY:** 6/30/2008

**Assets:** \$ 0.00  
**Total Giving:** \$ 0.00

**Purpose:**

Achievements provides housing for disabled adults and aids them in attaining an independent lifestyle.

**Restrictions:**

Contributes to preselected organizations only.  
Not a grantmaking organization.

**Application Info:**

Applications not accepted.

**EIN:** 81-0350726

## **Allegiance Benefit Foundation Inc**

2806 S. Garfield St.  
Missoula, MT 59801  
(406) 721-2222

**Established:** 2004 in MT.

**Director/Trustee:** Dirk C. Visser, Kim  
Visser, Clifford G. Larsen

**Data as of FY:** 12/31/07

**Assets:** \$ 68.00  
**Total Giving:** \$ 34,428.00

**Purpose:**

Scholarship awards to financially needy students with a C+ GPA or better; some giving to charitable organizations.

**Restrictions:**

Giving primarily in Indiana.

**Application Info:**

Application form required.  
Deadline: varies

**Contact:**

Allegiance Benefit Foundation Inc  
2806 S. Garfield St.  
Missoula, MT 59801-7733  
(406) 721-2222

**EIN:** 20-1430196

## **Nibs and Edna Allen Foundation**

c/o Nancy Larson  
PO Box 1435  
Miles City, MT 59301  
(406) 354-6261

**Director/Trustee:** Charles B. Hand, Rose Marie Hand, Carolyn Rae Peterson, Toby Tronson

**Data as of FY:** 6/30/2008

**Assets:** \$2,377,376.00

**Total Giving:** \$ 92,350.00

**Grant Notes:**

Total of 36 grants awarded in 2007-2008

**Purpose:**

Supports literary, scientific and educational charities and the arts.

**Restrictions:**

Restricted to southeastern Montana.

**Application Info:**

Send name, address, fund or cause, nonprofit status, and description of request.

Deadline: Send proposal 2 weeks in advance of need.

**Contact:** (application address)

Nibs and Edna Allen Foundation  
c/o Bob Lucas  
PO Box 250  
Miles City, MT 59301-0250

**EIN:** 81-0480143

## **The Paul G. Allen Family Foundation**

505 5th Avenue South, Suite 900  
Seattle, WA 98104  
(206) 342-2030

**Director/Trustee:** Paul G. Allen, Jo Allen Patton, Nathaniel T. Brown, Nathaniel T. Brown, Denise K. Fletcher, Allen D, Israel

**Data as of FY:** 12/31/2007

**Website:** www.pgafoundations.com

**Email:** info@pgaFamilyfoundation.com

**Phone:** (206) 342-2030

**Fax:** 206-342-3030

**Assets:** \$ 1,503,812.00

**Total Giving:** \$ 29,903,856.00

**Grant Notes:**

Grant notes available online.

The Paul G. Allen Charitable Foundation - Montana recipients for 2007 include:

Alberta Bair Theater, Billings - \$15,000

Archie Bray Foundation - \$12,000

Center For Asbestos Related Disease, Libby - \$75,000

Headwaters Dance Company, Missoula - \$5,000

Helena Presents - \$40,000

Holter Museum of Art, Helena - \$50,000

homeWORD, Missoula - \$60,000

Missoula Art Museum - \$225,000

Montana Committee for the Humanities, Missoula - \$20,000

Montana Nonprofit Association, Helena - \$90,000

Montana Outdoor Science School, Bozeman - \$25,000

University of Montana Foundation - \$250,000

Women's Opportunity and Resource Development, Missoula - \$150,000

YMCA of Billings - \$5,000

**Purpose:**

Purpose notes available online.

At The Paul G. Allen Family Foundation, our vision for building healthy communities includes nurturing the arts, engaging children in learning, addressing the needs of vulnerable populations, and advancing scientific/technological discovery. The **Arts and Culture Program** contributes to the health and vibrancy of cities and towns

throughout the Northwest by encouraging the development of thriving arts communities. The purpose of the **Community Development and Social Change Program** is to help poor and low-income individuals and families improve their economic status.

The **Education and Youth Engagement Program** enhances the way young people learn by helping children prepare for learning; testing new models within the K-12 public education system; and expanding opportunities for youth to develop new interests, skills, and abilities. The Foundation seeks to advance science and technology by supporting promising research and new technology development that have the potential to expand knowledge, improve health, and protect the environment. *Grant applications for this program are by invitation only.*

**Restrictions:**

Restriction notes available online.

**Application Info:**

Application notes available online. Apply online Letters of inquiry (LOIs) are accepted and reviewed throughout the year. There are two proposals due dates per calendar year: **March 15** and **August 15**. To be considered for the March 15 proposal deadline, please submit your LOI no later than **February 1**. To be considered for the August 15 proposal deadline, please submit your LOI no later than **July 8**. Proposals submitted for the March 15 deadline will be awarded in the third quarter of that year; proposals submitted for the August 15 deadline will be awarded in the first quarter of the following year.

**Contact:**

The Paul G. Allen Family Foundation  
c/o Lisa Arnold, Grants Manager  
505 5th Ave. South, Suite 900  
Seattle, WA 98104

**EIN:** 94-3082532

**Genevieve Rieken Anderson  
Charitable Trust**

c/o Davidson Trust Company  
PO Box 2309  
Great Falls, MT 59403  
(406) 791-7320

**Director/Trustee:** Davidson Trust Company

**Data as of FY:** 12/31/2007

**Assets:** \$ 929,679.00

**Total Giving:** \$ 35,808.00

**Purpose:**

Education/scholarships  
Promote medical services and city capital projects.

**Restrictions:**

Applications not accepted. Contributes to preselected organizations only. Giving primarily in Conrad, MT.

**EIN:** 81-6076086

**L. P. and Teresa Anderson  
Foundation**

PO Box 190  
Miles City, MT 59301-0190  
(406) 232-3920

**Established:** 7/31/92 in MT

**Director/Trustee:** Sandra K. Anderson,  
Jeffery A. Hunnes, John R. Tooke

**Data as of FY:** 6/30/2008

**Assets:** \$ 550,409.00



**Total Giving:** \$ 22,264.00

**Purpose:**

Areas of interest: Due to the limitation of the Foundation's resources and the desire to maximize potential impact, we saw a need to focus our grantmaking on the particular interests of the Founders. Thus, we generally accept applications which address one or more of the areas of interest outlined. We also welcome comments and suggestions regarding future priorities for our Foundation from all who share our commitment to a stronger community.

\*\*Youth projects are inclusive of at-risk youth.

\*\*Social service projects for self sufficiency.

\*\*Historical projects which preserve diverse heritage.

\*\*Disaster relief to assist victims to recover.

**Restrictions:**

Restricted to Montana with preference given to Miles City and Custer County.

**Application Info:**

Applicants should submit the following:  
Copy of most recent annual report/audited financial statement/990; Qualifications of key personnel; Listing of board of directors, trustees, officers and other key people and their affiliations; Copy of current year's organizational budget and/or project budget ;How project will be sustained once grantmaker support is completed; Listing of additional sources and amount of support; How project's results will be evaluated or measured; Results expected from proposed grant; Detailed description of project and amount of funding requested; Population served; Brief history of organization and description of its mission; Descriptive literature about organization; Organization's charter and by-laws; Copy of IRS Determination Letter; Additional materials/documentation.

Initial approach: Proposal, 5 pages maximum  
Copies of proposal: 6

Deadline(s): Mar. 1 and Sept. 1  
Final notification: May and Nov.

**Contact:**

L.P. and Teresa Anderson Foundation  
c/o Sandra K. Anderson  
PO Box 190  
Miles City, MT 59301-0190

**EIN:** 81-0479060

**Angora Ridge Foundation**

575 Del Ray Rd.  
Whitefish, MT 59937  
(406) 862-9131

**Established:** 2004 in MT

**Director/Trustee:** Daniel C. Weinberg and  
Gayle M. Weinberg

**Data as of FY:** 12/31/2007

**Assets:** \$ 3,034,351.00

**Total Giving:** \$ 105,050.00

**Purpose:**

Unavailable

**Restrictions:**

Contributes to preselected organizations only.

**EIN:** 20-1674794

## The Appleseed Foundation

125 Bank Street, Suite 300  
Missoula, MT 59802  
(406) 728-0864

**Director/Trustee:** Susan E. O'Connor, Roy  
S. O'Connor

**Data as of FY:** 8/31/2007

**Assets:** \$ 533,932.00  
**Total Giving:** \$ 24,800.00

### **Purpose:**

Giving to promote play in the lives of children by funding support for play, playground equipment, recreation, or adventure projects.

### **Restrictions:**

No grants to individuals. Giving primarily in Missoula, MT.

### **Application Info:**

Initial approach: A letter including a brief history of the organization and mission statement, organization's charter and by-laws, copy of IRS determination letter, and a detailed description of project and amount of funding requested.  
Deadline: none

### **Contact:**

Appleseed Foundation  
c/o Susan E. O'Connor  
125 Bank Street, Suite 300  
Missoula, MT 59802

**EIN:** 76-0159117

## Ashcraft Foundation

2437 Eastridge Drive  
Billings, MT 59102

(406) 656-9945

**Director/Trustee:** Jimmie L. Ashcraft, Kay  
Ashcraft

**Data as of FY:** 9/30/2008

**Assets:** \$ 17,775.00  
**Total Giving:** \$ 21,500.00

### **Grant Notes:**

22 grants to individuals for 1,000 each.

### **Purpose:**

Scholarship awards to graduating seniors and residents of Sidney, MT.

### **Restrictions:**

Giving primarily to residents of Montana.

### **Application Info:**

Initial Approach: Letter  
Deadlines: None

**EIN:** 81-0472889

## Association for Educational Advancement, Inc.

PO Box 31733  
Billings, MT 59107-1733  
(406) 652-7200

**Established:** 1993 in MT

**Director/Trustee:** Jay C. Lyndes, Frank  
Murphy, Bobby R. Reynolds

**Data as of FY:** 5/31/2007

**Assets:** \$ 90,959.00  
**Total Giving:** \$ 4,545.00

**Purpose:**

Funds the acquisition, organization, research and upgrading of historic Yellowstone Park materials for educational purposes.

Funds research to promote awareness of sudden death of children due to heart rhythm disorders.

Funds the acquisition, organization, research and maintenance of historic Treasure County materials for educational purposes.

**Restrictions:**

Contributes to preselected organizations only.

**Application Info:**

Applications not accepted.

**EIN:** 81-0460397

**Aurora Borealis Foundation**

745 South Main  
Kalispell, MT 59901  
(406) 752-5566

**Director/Trustee:** Roger Sullivan, Mayre Flowers

**Data as of FY:** 12/31/2007

**Assets:** \$ 111,020.00

**Total Giving:** \$ 24,000.00

**Application Info:**

Initial approach: descriptive letter

Deadline: none

**Contact:**

Aurora Borealis Foundation  
c/o Roger Sullivan  
745 South Main  
Kalispell, MT 59901

**EIN:** 81-0522406

**Avista Foundation**

MSC-68  
PO Box 3727  
Spokane, WA 99220-3727

**Established:** 2002

**Director/Trustee:** Anne Marie Axworthy, Christie Burmeister-Smith, Robert Beitz, Patrick Lynch, David J. Meyer, Michael Thomason, Dennis Vermillion, Scott Morris (emeritus)

**Data as of FY:** 12/31/2007

**Website:** www.avistafoundation.org

**Phone:** (509) 495-8156

**Fax:** (509) 495-4414

**Assets:** \$4,204,641.00

**Total Giving:** \$ 167,524.00

**Grant Notes:**

Grant notes available online.

**Purpose:**

Economic and Cultural Vitality - The foundation supports programs designed to help communities and citizens grow and prosper.

Education - The foundation supports programs designed to promote K-12 science, math, and technology education and higher education.

Vulnerable and Limited Income Populations - The foundation supports programs designed to provide assistance to those with limited incomes; and develop initiatives to reduce poverty.

**Restrictions:**

Restriction notes available online.

Avista makes every effort to direct its contributions where they have the greatest impact. Generally the company does not contribute to:

1) individuals; team or extra-curricular school events; fund raising events; trips or tours; religious, veterans or fraternal organizations

2) organizations that discriminate for any reason, such as race, color, religion, creed, age, sex or national origin

3) endowments or foundations

4) programs serving citizens in communities outside areas in which the company operates

5) United Way member agencies

To be eligible for consideration, an organization must be:

1) tax exempt

2) impacting an area of interest to Avista

3) helping citizens living in an area served by Avista

4) a program serving a community need that is relevant to the company's business initiatives

Restricted to Eastern Washington, Northern Idaho, Sanders County in Montana and Southern Oregon.

**Application Info:**

Application notes available online.

Application forms available online.

**Contact:**

Avista Corporation

MSC-68

PO Box 3727

Spokane, WA 99220-3727

**EIN:** 75-3003371

**Charles M. Bair Memorial Trust**

c/o U.S. Bank, NA.

PO Box 30678

Billings, MT 59115-0001

(406) 657-8134

**Established:** 1993 in MT

**Director/Trustee:** Lousie Gault, Wayne Hirsch, Allan Murphy, Gerald B. Murphy, James P. R., and U.S. Bank NA.

**Data as of FY:** 1/31/2008

**Assets:** \$ 9,859,032.00

**Total Giving:** \$ 1,853,026.00

**Grant Notes:**

A sampling of grants includes:

Billings Clinic Foundation - \$ 800,000

Mountainview Memorial Hospital - \$ 340,000

Wheatland Memorial Hospital - \$ 340,000

**Purpose:**

Contributing to areas of education, hospitals, and health services; cultural civic, and human service organizations. Fields of interest: Museums; performing arts; arts/cultural programs; higher education; boys and girls clubs; human services.

**Restrictions:**

Must have 501(c)(3) status. Giving primarily in Montana, with preference given to applicants from Yellowstone, Meagher, and Wheatland counties.

**Application Info:**

Applications may be obtained from the high schools in Harlowton, White Sulphur Springs and Judith Gap, MT, or from U.S. Bank, N.A.

Application form required. Initial approach:

Letter requesting application

Deadline(s): Mar. 1 for organizations; Apr. 15 for scholarships

Final notification: Within 60-90 days of the grant application cycle deadline

**Contact:**

Charles M. Bair Memorial Trust

c/o U.S. Bank Trust MT

PO Box 30678

Billings, MT 59115-0678

**EIN:** 81-6075761

## **Bair Ranch Foundation**

c/o U.S. Bank Trust, NA.  
PO Box 30678  
Billings, MT 59115-0678  
(406) 657-8134

**Established:** 1998

**Director/Trustee:** Wayne Hirsch, John T. Garcia, Jr., Maria Dawson

**Data as of FY:** 12/31/2006

**Assets:** \$ 100,685,423.00

**Total Giving:** \$ 3,800,000.00

### **Grant Notes:**

Total of 2 grants awarded in 2006:  
Charles M. Bair Family Trust - \$ 1,900,000  
Charles M. Bair memorial Trust - \$ 1,900,000

### **Purpose:**

The Bair Ranch Foundation is a nonprofit corporation that is operating exclusively for charitable, educational and scientific purposes. The organization was created for the purpose of owning and operating a working ranch that will be used for scientific research, experimentation, and educational programs to be conducted in conjunction with the University of Montana, Montana State University, Rocky Mountain College, and governmental agencies. To help offset a portion of the costs of these programs, the foundation sells some of the production of the ranch (i.e. grains, livestock, and timber). Also to help offset costs the foundation leases a small amount of farm land and participates in government farm programs.

### **Restrictions:**

Contributes to preselected organizations only.  
No grants to individuals.

### **Application Info:**

Applications not accepted.

**EIN:** 81-0108184

## **Florian Baldwin Charitable Trust FBO Northern Rockies Cancer Center**

c/o Davidson Trust  
PO Box 2040  
Billings, MT 59103  
(406) 248-9329

**Director/Trustee:** Davidson Trust Co.

**Data as of FY:** 12/31/2007

**Assets:** \$ 317,889.00

**Total Giving:** \$ 15,648.00

### **Purpose:**

To fund the Northern Rockies Cancer Center

### **Restrictions:**

Contributes to preselected organizations only.

### **Application Info:**

Applications not accepted.

**EIN:** 81-6092856

## **Florian Baldwin Charitable Trust FBO Roundup Memorial Hospital**

c/o Davidson Trust  
PO Box 2040  
Billings, MT 59103  
(406) 248-9329

**Director/Trustee:** Davidson Trust Co.

**Data as of FY:** 12/31/2007

**Assets:** \$ 319,162.00

**Total Giving:** \$ 14,054.00

**Purpose:**

To fund the Roundup Memorial Hospital

**Restrictions:**

Contributes to preselected organizations only.

**Application Info:**

Applications not accepted.

**EIN:** 81-6092857

## Jeanette Baldwin Charitable Trust

c/o Davidson Trust Company

PO Box 2040

Billings, MT 59103

(406) 248-9329

**Director/Trustee:** Davidson Trust Company

**Data as of FY:** 12/31/2007

**Assets:** \$ 412,985.00

**Total Giving:** \$ 22,247.00

**Restrictions:**

Contributes to preselected organizations only.

**Application Info:**

No applications accepted.

**EIN:** 31-6674628

## Fred and Marie Barnard Scholarship Fund

c/o U.S. Bank Trust N.A.

PO Box 1368 – Trust Tax Services

Portland, OR 97208-1368

**Established:** 1976 in MT

**Director/Trustee:** U.S. Bank, N.A.

**Data as of FY:** 5/31/2007

**Assets:** \$ 137,707.00

**Total Giving:** \$ 5,000.00

**Grant Notes:**

Annual awards are based on Private Foundation IRS Distribution Rules.

**Purpose:**

Higher education/scholarships

**Restrictions:**

Restricted to worthy graduating seniors from accredited high schools in great Falls, MT. the selected recipients are based on scholastic standing, financial need and interest in attendign college or university.

**Application Info:**

Application form requests are to be made to the high school directly.

Initial approach: letter or telephone

**Contact:**

Deborah Moretto-Schroedel, Trust Administrator

P.O. Box 5000

Great Falls, MT 59403-5000

(406) 455-1073

**EIN:** 81-6045912

## **Banovich Wildscapes Foundation**

5237 U.S. Hwy. 89 S., Ste. 11  
Livingston, MT 59047-9176

**Established:** 2007 in MT

**Director/Trustee:** John Banovich, Stacey Peretz, Joe Casaganda, Amy Branovich

**Data as of FY:** 12/31/2007

**Assets:** \$ 51,013.00

**Total Giving:** \$ 2,250.00

### **Purpose:**

Banovich Wildscapes Foundation fosters cooperative efforts to conserve the earth's wildlife and wild places to benefit the wildlife and the people that live there. It promotes scientific research and conservation education; facilitates habitat protection and restoration projects; develops creative and respectful partnerships to fund conservation programs; and creates opportunities to build long-term community economic well-being.

### **Restrictions:**

No grants to individuals.

### **Application Info:**

Applications not accepted.

**EIN:** 20-5896020

## **Jessie Bayha Scholarship Fund**

c/o Wells Fargo Bank West N.A.  
PO Box 21927, MAC P6540-144  
Seattle, WA 98111

**Established:** 1980 in MT

**Director/Trustee:** Wells Fargo Bank West, N.A.

**Data as of FY:** 9/30/2007

**Assets:** \$ 105,947.00

**Total Giving:** \$ 2,400.00

### **Purpose:**

Education/scholarships

### **Restrictions:**

Restricted to Helena High School graduates who are in the top half of their class and who will attend MSU-Bozeman.

### **Application Info:**

Applications are available at Helena High School.

### **Contact:**

Jessie Bayha Scholarship Fund  
c/o Principal, Helena High School  
1300 Billings Avenue  
Helena, MT 59601

**EIN:** 81-6050141

## **Beaverhead Foundation**

PO Box 528  
Dillon, MT 59725-0528  
(406) 683-4036

**Established:** 1982 in MT

**Director/Trustee:** Gayle Murray, Tom Welch,, W. Cecil Jones, Roy Cornell

**Data as of FY:** 2/28/2008

**Assets:** \$ 523,323.00  
**Total Giving:** \$ 28,904.00

**Purpose:**

The primary purpose of the Foundation is to benefit the elderly of Beaverhead County by contributing finances toward the construction of facilities to house emergency vehicles, and provide areas for training volunteer personnel. This foundation was formerly known as Parkview Acres Convalescent and Nursing Home, Inc.

**Restrictions:**

Limited to organizations with 501(c)(3) status. Giving primarily in Beaverhead County, MT. No grants to individuals.

**Application Info:**

Initial approach: Submit a proposal describing the project and amount of funds needed and population being served, a copy of 501(c)(3) status.

**Contact:**

Beaverhead Foundation  
c/o Gale Murray, President  
330 South Nevada St  
Dillon, MT 59725

**EIN:** 81-0294449

**Benefis Healthcare  
Foundation Inc**

PO Box 7008  
Great Falls, MT 59406-7008  
1-800-544-7798

**Established:** 1998 in MT

**Director/Trustee:** Roberta Boylan, Tanya Cameron, Timothy Culliton, Nancy Davidson, Richard Doughten, Kris Houtonen, Cindy James, Norbert Johnson, Thomas Key, James Mungas, M. Kathy Rice, Steven Schnider, John Stevens, Susan Taleff, Keith Tokerud

**Data as of FY:** 12/31/2007

**Website:** [www.benefisfoundation.org](http://www.benefisfoundation.org)

**Email:** [foundation@benefis.org](mailto:foundation@benefis.org)

**Assets:** \$ 18,869,240.00  
**Total Giving:** \$ 1,498,333.00

**Grant Notes:**

Grant notes available online.

**Purpose:**

The foundation supports and advances healthcare in north central MT by awarding grants to charitable organizations for health care projects in the local area as well as providing financial assistance to families with children suffering from serious illness.

**Restrictions:**

Giving primarily in north central MT.

**Application Info:**

Application form required. Application information available online.

**Contact:**

Benefis Health Care Foundation  
c/o Judy Held  
PO Box 7008  
Great Falls, MT 59406-7008  
1-800-544-7798

**EIN:** 81-0480587



## **The Bentley Foundation**

c/o Steven D. Durrett  
3319 Jack Burke Ln.  
Billings, MT 59106-1111  
Telephone: (406) 294-5990

**Established:** 2006 in MT

**Director/Trustee:** Joseph O. Roy, Steven D. Durrett, Julie L. Durrett

**Data as of FY:** 12/31/2007

**Assets:** \$ 2,050,004.00  
**Total Giving:** \$37,500.00

**Application Info:**  
Initial approach: Contact foundation

**EIN:** 20-5692692

## **Betts Family Foundation**

PO Box 251  
Helena, MT 59642

**Established:** 2004 in MT

**Director/Trustee:** Dawn R. Betts, John T. Betts

**Data as of FY:** 12/31/2007

**Assets:** \$ 216,390.00  
**Total Giving:** \$11,500.00

**Purpose:**  
Healthcare/Human Services

**Application Info:**  
Initial approach: Letter

**Contact:**  
Betts Family Foundation  
John T. Betts  
PO Box 251  
Helena, MT 59642

**EIN:** 46-0494552

## **Bibler Foundation**

PO Box 1195  
Kalispell, MT 59903  
(406) 755-6558

**Established:** 1999 in MT

**Director/Trustee:** Carol J. Bibler, James W. Johnson, Larry R. Simpson

**Data as of FY:** 8/31/2007

**Assets:** \$ 1,578,821.00  
**Total Giving:** \$ 90,500.00

**Purpose:**  
Funds land preservation organizations, education scholarships, museums, and educational organizations.

**Restrictions:**  
Giving primarily in Montana to pre-selected organizations.

**Application Info:**  
Applications not accepted.

**EIN:** 81-0528466

## Bigfork Community Development Foundation

c/o Larry W. Jochim  
PO Box 2764  
Bigfork, MT 59911-0308  
(406) 837-5050

**Established:** In Montana

**Director/Trustee:** Robert Keenan, Larry W. Jochim, Everit A Sliter

**Data as of FY:** 12/31/2007

**Assets:** \$ 2,136,699.00  
**Total Giving:** \$ 108,086.00

**Purpose:**  
Community development in Bigfork, Montana

**Restrictions:**  
Contributes to preselected organizations only.

**Application Info:**  
Applications not accepted.

**EIN:** 36-3785779

## Billings Clinic Foundation

2917 10th Ave. N  
P.O. Box 31031  
Billings, MT 59101-0721

**Established:** 1982 in MT

**Director/Trustee:** Penni Nance, Aaron Sparboe, Jim Duncan, James R. Bennett, Mitch Golpen

**Data as of FY:** 06/30/2007

**Website:** <http://www.billingsclinic.com>

**Email:** [foundation@billingsclinic.org](mailto:foundation@billingsclinic.org)

**Assets:** \$ 31,116,041.00  
**Total Giving:** \$ 2,122,784.00

**Purpose:**  
The organization supports health care, education, and research at Billings Clinic.

**Restrictions:**  
Giving primarily in eastern MT and northern WY.

**Application Info:**  
Application form required. Initial approach:  
Online application  
Copies of proposal: 2  
Deadline(s): Varies

**EIN:** 81-0407289

## Blair Foundation

PO Box 5164  
Swan Lake, MT 59911-5164  
(406) 886-2370

**Established:** 1968 in OK

**Director/Trustee:** John W. Blair, Mary Blair, Catherine Blair Clark, and Elizabeth Ann Blair

**Data as of FY:** 12/31/2007

**Assets:** \$ 729,522.00  
**Total Giving:** \$ 107,972.00

**Purpose:**  
Elementary/secondary education;  
animals/wildlife; health associations; disasters;  
fire prevention/control; recreation; human

services; volunteerism promotion; Christian agencies; and churches.

**Restrictions:**

Contributes to preselected organizations only. Limited to Tulsa, Oklahoma, and Montana. No grants to individuals.

**Application Info:**

Applications not accepted.

EIN: 23-7003485

**Joseph N. Blankenbaker  
Charitable Trust**

c/o Wells Fargo Bank N.A.  
PO Box 21927, MAC P6540-144  
Seattle, WA 98111

**Established:** 1982 in MT

**Director/Trustee:** Wells Fargo Bank N.A.,  
Bjarne Johnson

**Data as of FY:** 12/31/2007

**Phone:** (406) 454-5490

**Assets:** \$ 724,360.00

**Total Giving:** \$ 31,600.00

**Purpose:**

General

**Restrictions:**

Giving primarily in Great Falls and Cascade County.

**Application Info:**

Initial approach: letter

Deadline: Oct. 31<sup>st</sup>

**Contact:**

Joseph N. Blankenbaker Charitable Trust  
c/o Wells Fargo Bank Montana, N.A.  
PO Box 5011  
Great Falls, MT 59403-5011

EIN: 23-7312897

**Boe Brothers Foundation**

c/o Davidson Trust Company  
PO Box 2309  
Great Falls, MT 59403

**Established:** 1994 in MT

**Director/Trustee:** Davidson Trust Co.

**Data as of FY:** 12/31/2007

**Assets:** \$ 5,397,365.00

**Total Giving:** \$ 266,735.00

**Purpose:**

Areas of interest include education, higher education, athletics/sports, senior citizens, medical, libraries, academies, and Protestant churches and agencies. Limited to Teton County and designated recipients.

**Restrictions:**

Giving restricted to 501(c)(3) organizations in the north central portion of Montana generally referred to as the "Golden Triangle" or "Russell Country". Giving mainly in Teton County. The trust has no direct charitable activities. 80% of income is distributed to schools and charities as outlined in their wills.

**Application Info:**

Initial approach: letter

Deadline: none

**Contact:**

Jo Ann Cory, Trust Officer  
 c/o Davidson Trust Company  
 PO Box 2309  
 Great Falls, MT 59403

**EIN:** 84-1378691

## Mary Wolf Roling Bogue Foundation Inc

c/o Joseph D. Ament  
 191 North Wacker Drive, Suite 1800  
 Chicago, IL 60606-1615  
 (312) 521-2000

**Established:** 1980 in IL

**Director/Trustee:** Mary Bogue, Joseph D. Ament, Mark E. Roling, Peter C. Roling, Stephen C. Roling,

**Data as of FY:** 10/31/2005

**Assets:** \$ 809,068.00

**Total Giving:** \$ 204,376

**Purpose:**

Fields of interest include, arts/cultural programs, medical school/education, education, health care, disasters, search & rescue, fire prevention/control, human services, youth services, and hospices.

Types of support include general/operating support, continuing support, annual campaigns, and capital campaigns.

**Restrictions:**

Contributes to preselected organizations only. Restricted primarily to California, Montana, Hawaii, and Illinois.

**Application Info:**

Applications not accepted.

**EIN:** 36-3098630

## Bernice Boone Revocable Living Trust

c/o Wells Fargo Bank N.A., PCS  
 PO Box 597  
 Helena, MT 59624  
 (406) 447-2050

**Established:** 1989 in MT

**Director/Trustee:** Wells Fargo Bank, N.A., PCS

**Data as of FY:** 6/30/2003

**Assets:** \$779,813.00

**Total Giving:** \$53,086.00

**Grant Notes:**

Not a grantmaking organization.

**Purpose:**

Supports the Lewis and Clark County Library.

**Restrictions:**

Contributes to preselected organizations only. Restricted to the Lewis and Clark County Library.

**Application Info:**

Applications not accepted.

**EIN:** 81-6064410

## **Botz Family Foundation**

181 Brass Lantern Ct.  
Bozeman, MT 59715-8467

**Established:** 2003 in MT

**Director/Trustee:** Bernadette Botz, Michael Botz, Kevin Botz, Dean Botz, Barbara A. Botz, Sandra Botz

**Data as of FY:** 12/31/2007

**Assets:** \$ 79,221.00  
**Total Giving:** \$ 250.00

**Restrictions:**  
Contributes only to preselected organizations.  
No grants to individuals.

**Application Info:**  
Applications not accepted.

**EIN:** 81-0538982

## **Archie Bray Foundation**

2915 Country Club Ave.  
Helena, MT 59602  
(406) 443-3502

**Established:** 1951

**Director/Trustee:** Richard Baiter, Dan Anderson, Toni Broadbent, Margaret Woo, John Balistreri, Wally Bivins, Sally Brogden, Lin Deola, John Green, Ayumi Horie, Jim Kolva, Beth Lo, Alan Nicholson, Jess Parker, Jon Satre, Ann Shaner, Bobby Silverman, Rebecca Sive, Norma Tirrell

**Data as of FY:** 12/31/2007

**Website:** www.archiebray.org  
**Email:** archiebray@archiebray.org  
**Fax:** (406) 443-0934

**Assets:** \$3,732,292.00  
**Total Giving:** \$ 545,560.00

**Grant Notes:**  
See web site.

**Purpose:**  
The foundation seeks to provide education in and to advance ceramic arts.  
**Deadlines:** Feb. 1 for fellowships  
Mar. 1 for Artist-in-Residence

**Restrictions:**  
See web site.

**Application Info:**  
Application form required. See web site.

**Contact:**  
Archie Bray Foundation  
c/o Steven Young Lee, Resident Artist Dir.  
2915 Country Club Ave.  
Helena, MT 59602  
(406) 443-3502 Ext. 12

**EIN:** 81-0284022

## **Breakfast Exchange Club of Billings Foundation**

PO Box 80392  
Billings, MT 59108-0392  
(406) 245-4617

**Established:** 1999 in MT

**Director/Trustee:** Jeff O'Donnell, Ed Kaufman, Tony Leeenknecht, Susan Duganz, Gary Gangnath

**Data as of FY:** 6/30/2008

**Assets:** \$ 353,367.00  
**Total Giving:** \$ 15,200.00

**Purpose:**  
Exchange Clubs of America are a group of men and women working to make America a better place to live through one national project, Prevention of Child Abuse, and other community service projects. The focus areas of the Breakfast Exchange Club of Billings Foundation are children and youth, prevention of child abuse, and crime prevention.

**Restrictions:**  
Contributes to preselected organizations only.

**Application Info:**  
Applications not accepted.

**Contact:**  
Breakfast Exchange Club of Billings Foundation  
c/o Steve Duganz  
PO Box 80392  
Billings, MT 59108-0392

**EIN:** 81-0518884

## **Broadbent Family Foundation**

PO Box 1019  
Livingston, MT 59047  
(248) 666-9300

**Established:** 1989 in MT

**Director/Trustee:** Robert R. Broadbent, William S. Broadbent, Mary K. Broadbent,

Camille W. Broadbent, John P. Bailey, James A. Posewitz

**Data as of FY:** 12/31/2007

**Assets:** \$ 3,259,218.00  
**Total Giving:** \$ 169,250.00

**Purpose:**  
Contributes to preselected organizations only. Contributes to community service, wildlife preservation, educational, cultural, and religious purposes.

**Restrictions:**  
Contributes to preselected organizations only. Giving in the United States, primarily in No grants to individuals.

**Application Info:**  
Applications not accepted.

**EIN:** 81-0161642

## **Marshall and Mary Brondum Special Assistance Foundation**

PO Box 3106  
Missoula, MT 59806-3106  
(406) 549-1448

**Established:** 1990 in MT

**Director/Trustee:** Ken Caruso, Kathy Flynn, Beryl C. Argall Stover, Anna Martello, James E. Congdon

**Data as of FY:** 3/31/2008

**Assets:** \$ 3,720,865.00  
**Total Giving:** \$ 215,533.00

**Grant Notes:**

May consider and assist in funding:

- 1. prosthesis and/or equipment to maintain self-sufficiency
- 2. purchase of service animals
- 3. limited residence modification to accommodate a handicap
- 4. attendant's costs
- 5. nutritional needs programs
- 6. aid of specialized transportation
- 7. services for the print impaired
- 8. limited medical expenses
- 9. may also support other 501c(3) organizations with similar functions and purpose as that of the Brondum Foundation.

**Purpose:**

Contributions are given to those in need of financial assistance for medical, adaptive life-style, and financial purposes.

**Restrictions:**

Funding primarily in the northwestern United States.

**Application Info:**

Initial approach: A letter requesting an application form.

Deadline: 30 days prior to quarterly meetings which are in April, July, October, and January.

**Contact:**

MMBSA Foundation  
PO Box 3106  
Missoula, MT 59806-3106

**EIN:** 36-3700887

**Browning - Kimball  
Foundation**

PO Box 375

Great Falls, MT 59403-0375  
(406) 265-1424

**Director/Trustee:** Barbara Browning Cowan,  
Lisa Cowan, William Cowan, William B.  
Cowan, William S. McFadden

**Data as of FY:** 12/31/2007

**Assets:** \$ 18,313,305.00

**Total Giving:** \$ 809,060.00

**Grant Notes:**

The following grants were reported in 2006:

- \$150,000 to Montana State University,
- \$90,000 to McLaughlin Research Institute
- \$50,000 to Eagle Mount Great Falls
- \$50,000 to Montana Mental Health Association, Bozeman, MT
- \$40,000 to Golden Triangle Mental Health Center Foundation, Great Falls, MT
- \$40,000 to Trigg-C. M. Russell Foundation, Great Falls, MT.
- \$28,000 to Ursuline Historical Foundation, Great Falls, MT
- \$15,000 to Northern Montana Youth Ranch, Whitewater, MT.

**Application Info:**

Request application packate.

Application package contains all requirements.

**Contact:**

Browning-Kimball Foundation  
c/o Mr. William McFadden  
PO Box 375  
Great Falls, MT 59403

**EIN:** 94-2766079

## **Dodd and Dorothy L. Bryan Foundation**

2 North Main St. , No. 401  
Sheridan, WY 82801-6287  
(307) 672-3535

**Established:** 1965 in WY

**Director/Trustee:** Norleen Healy, Jack Pelissier, Susan Van Allen, Arthur Felker, William B. Ebzery

**Data as of FY:** 12/31/2007

**Assets:** \$ 6,654,619.00  
**Total Giving:** \$ 10,025.00

**Purpose:**  
Provides interest-free educational loans for local students.

**Restrictions:**  
Limited to students from Sheridan, Campbell, and Johnson Counties in Wyoming, and Powder River, Rosebud, and Bighorn Counties in Wyoming. No grants for general support, capital funds, endowment funds, matching gifts, scholarships, or fellowships.

**Application Info:**  
Initial approach: letter  
Application form required.  
Deadline: June 15th  
Board Meetings: monthly  
Notification of funding: 2 days post board meeting dates

**Contact:**  
Dodd and Dorothy L. Bryan Foundation  
c/o Rose Marie Madia  
PO Box 6287  
Sheridan, WY 82801-6287

**EIN:** 83-6006533

## **The Bullitt Foundation**

1212 Minor Avenue  
Seattle, WA 98101-2825  
(206) 343-0807

**Director/Trustee:** Harriet Bullitt, Katharine M. Bullitt, B. Gerald Johnson, Estella Leopold, Hubert G. Locke, Tomoko Moriguchi-Matsuno, James Youngren, Denis Hayes, David Buck, Maggie Walker

**Data as of FY:** 3/15/2006

**Website:** www.bullitt.org  
**Email:** info@bullitt.org

**Assets:** \$ 122,481,125.00  
**Total Giving:** \$ 5,008,700.00

**Grant Notes:**  
Grant notes online. Grant recipients from Montana include:

American Wildlands  
Center for Rural Affairs  
Clark Fork Coalition  
Climate Solutions  
EARTHWORKS  
Earthjustice  
Montana Natural History Center  
Montana Smart Growth Coalition  
ONE/Northwest  
Rivers Founation of the Americas  
Sonoran Institute  
Trout Unlimited, Inc  
Western Resource Advocates  
Wilderness Society  
Wildlife Conservation Society  
Yaak Valley Forest Council

**Purpose:**  
Purpose notes online.  
The Foundation protects, restores, and maintains the natural physical environment of the Pacific Northwest for present and future generations.



**Restrictions:**

Restriction notes online.  
 The Foundation invites proposals from nonprofit organizations that serve: Washington, Oregon, Idaho, British Columbia, Western Montana, and Coastal Alaska from Cook Inlet to the Canadian border.

**Application Info:**

Application notes online.  
 Proposals are reviewed two times a year.  
 Deadlines: May 1st and November 1st

**Contact:**

Bullitt Foundation  
 c/o Mr. Steven Whitney  
 1212 Minor Avenue  
 Seattle, WA 98101-2825

**EIN:** 91-6027795

**Burke Family Foundation Inc**

c/o John J. Burke, Chair  
 50 Burning Tree Lane  
 Butte, MT 59701-3904  
 (406) 494-2965

**Established:** 1992 in MT

**Director/Trustee:** John J. Burke, John J. Burke III, Nancy M. Burke, Cheryl Burke Harris, Stella Ossello Burke, Kathleen Burke Novak, Elisabeth M. Burke, Anthony D. Orizotti, John Novak, Donald L. Harris, Mary Burke Orizotti, J. Richard Orizotti

**Data as of FY:** 12/31/2007

**Assets:** \$ 234,032.00

**Total Giving:** \$ 19,970.00

**Purpose:**

Contributions are for charitable, religious, scientific, educational, or literary purposes.

**Restrictions:**

Giving primarily in the state of Montana.

**Application Info:**

Initial approach: letter with the purpose of the grant and the amount of the award requested  
 Deadline: none

**Contact:**

Burke Family Foundation Inc  
 c/o John J. Burke  
 50 Burning Tree Lane  
 Butte, MT 59701

**EIN:** 36-3853753

**BNSF Foundation**

(formerly Burlington Northern Santa Fe Foundation)  
 2650 Lou Menk Dr.  
 Fort Worth, TX 76131  
 (817) 867-6458  
 Contact: Mary Jo Keating  
 Fax: (817) 352-7925

**Established:** 1953 in IL

**Director/Trustee:** Mathew K. Rose, Thomas N. Hund, Mary Jo Keating, Roger Nober, Deanna Dugas

**Data as of FY:** 12/31/2007

**Website:** www.bnsffoundation.org

**Assets:** \$ 513,211.00

**Total Giving:** \$ 7,711,055.00

**Purpose:**

Contributions generally awarded in the following categories: federated organizations; educational institutions, primarily at the college level; youth organizations; cultural organizations; civic services; and human service organizations. Education/scholarships

**Restrictions:**

Contributions will not be awarded for the following: religious organizations for sectarian purposes; political, fraternal or veterans organizations; national health organizations; individuals; travel expenses; corporate memberships or contributions to Chamber of Commerce; computers or computer-related projects; benefit tickets or courtesy advertising or endowment funds.

**Application Info:**

Application packet available.  
Initial approach: letter of inquiry with description for project.  
Copies of proposal: 1  
Deadline: none  
Apply for scholarships online at [www.bnsf.com/employees/html/scholarships.pdf](http://www.bnsf.com/employees/html/scholarships.pdf)

**EIN:** 36-6051896

**Jane Buttrey Memorial Trust**

c/o U.S. Bank Trust, N.A.  
PO Box 3168  
Portland, OR 97208

**Established:** 1965 in MT

**Director/Trustee:** U.S. Bank, N.A.

**Data as of FY:** 6/30/2008

**Assets:** \$ 1,335,989.00

**Total Giving:** \$ 69,750.00

**Grant Notes:**

The annual awards are based on the net income available for distribution; therefore, the amount varies from year to year. A percentage of the income is provided for each of the following schools:

University of Montana  
MSU-Bozeman  
MSU-Northern  
MSU-Billings  
MT Tech of the University of MT  
Carroll College  
Rocky Mountain College  
University of Montana-Western  
University of Great Falls  
Episcopal Theological Seminary of the SW  
St. Stephens University  
St. Edwards University

**Purpose:**

Education/scholarships

**Restrictions:**

Contributes to preselected organizations only. Scholarship recipients must: have economic need; intend to be enrolled in the humanities and social sciences; and have maintained a B average in the year of school immediately preceding the award.

**Application Info:**

Inquire at the financial aid office of the applicable college or university.  
Deadline: March 15th

**EIN:** 81-6014941

**Cadeau Foundation**

c/o Vicki J. Rutter  
HCR 1, Box 652

Patagonia, AZ 85624  
(520) 394-0023

**Established:** 1990 in WA

**Director/Trustee:** Gail Goheen, Chris Mikkelsen, Patrick J. West, Vicki J. Rutter

**Data as of FY:** 12/31/2007

**Assets:** \$ 4,252,046.00

**Total Giving:** \$ 190,000.00

**Grant Notes:**

The following grants were reported in 2005:  
\$5,000 to Flathead Food Bank, Kalispell, MT  
\$5,000 to North Valley Food Bank, Whitefish, MT  
\$5,000 to Supporters of Abuse Free Environments, Hamilton, MT  
\$4,000 to American Wildlands, Bozeman, MT  
\$3,500 to Five Valleys Land Trust, Missoula, MT

**Purpose:**

Fields of interest include animal welfare, human services and environmental protection.

**Restrictions:**

Contributes to preselected organizations only.

**Application Info:**

Applications not accepted.

**EIN:** 91-1484455

**Callant Family Foundation**

PO Box 305  
Harlowton, MT 59036  
(406) 632-4798

**Established:** 1992 in MT

**Director/Trustee:** James Rosenberg, A.J. Lorenzen, M.A. Callant, Joseph J. Fahn, Francis O. Rosenberg, Mary A. Callant, Laurence G. Callant

**Data as of FY:** 12/31/2005

**Assets:** \$ 125,705.00

**Total Giving:** \$ 6,287.00

**Purpose:**

Support to Harlowton area organizations.

**Restrictions:**

Giving primarily to organizations in the Harlowton area.  
Wheatland County

**Application Info:**

Initial approach: written request to board of directors.

**Contact:**

Callant Foundation  
c/o M.A. Callant  
PO Box 305  
Harlowton, MT 59036-0305

**EIN:** 36-3851512

**Carlson Music Scholarship Fund**

c/o Wells Fargo Bank, N.A.  
425 1st Ave. N.  
Great Falls, MT 59401-2507

**Established:** 2002 in MT

**Director/Trustee:** Wells Fargo Bank, N.A.

**Data as of FY:** 12/31/2007

**Assets:** \$ 760,604.00  
**Total Giving:** \$ 34,000.00

**Restrictions:**  
Giving primarily in MT. Contributes to pre-selected organizations only.

**Application Info:**  
Applications not accepted. No grants to individuals.

**EIN:** 48-1276104

## **Dru Allison Cederberg Foundation**

2619 Longfellow Place  
Billings, MT 59102  
(406) 259-3400

**Established:** 1992 in MT

**Director/Trustee:** Dru Allison Cederberg,  
Timothy P. Schruth, Robert A. Everson

**Data as of FY:** 12/31/2007

**Assets:** \$ 28,333.00  
**Total Giving:** \$ 0

**Grant Notes:**  
No grants awarded in 2007.

**Restrictions:**  
Contributes to preselected organizations only.

**Application Info:**  
Applications not accepted.

**EIN:** 81-0477622

## **Central Montana Foundation**

224 West Main, Ste. 300  
Lewistown, MT 59457  
(406) 538-2352

**Established:** 1984

**Director/Trustee:** Charlie Brown, Robyn  
Bakkedahl, Sonny Comes, Mike Zacker, Wayne  
Edwards, Mike Holmberg, Dean Comes, Doug  
Flament, Ranee Sanofsky, Carl Seilstad, Gary  
Landers

**Data as of FY:** 12/31/2007

**Assets:** \$ 10,754,738.00  
**Total Giving:** \$ 946,342.00

**Grant Notes:**  
Scholarships - \$ 184,063  
Center for the Performing Arts - \$ 95,535  
Lewistown Public Library - \$ 36,428

**Purpose:**  
Receives and accepts property exclusively for educational, cultural, charitable or benevolent purposes for the benefit, health, and improvement of residents of the Central Montana area in such a way that the quality of life in the Central Montana area shall be enhanced.

**Restrictions:**  
Restricted to individuals and organizations in the Central Montana area defined as the area encompassing Fergus, Judith Basin, Garfield, and Petroleum counties including the communities of Lewistown, Grass Range, Roy, Winifred, Denton, Moore, Hobson, Stanford, Winnett, Jordan and Judith Gap.

**Application Info:**  
Initial Approach: request an "Applications for Funds or Services" from the Central Montana Foundation.

**Contact:**

Central Montana Foundation  
224 West Main, Ste. 300  
Lewistown, MT 59457

**EIN:** 81-0425314

**R. F. Chadwick Foundation**

48901 Hwy. 93  
Polson, MT 59860-2107  
(714) 355-0714

**Established:** 2001

**Director/Trustee:** Rickard F. Chadwick

**Data as of FY:** 12/31/2007

**Assets:** \$ 405,118.00

**Total Giving:** \$ 21,176.00

**Grant Notes:**

One grant awarded in 2004.  
UCLA - \$ 2,300

**Purpose:**

Education/scholarships

**Restrictions:**

Contributes to preselected organizations only.

**Contact:**

R. F. Chadwick Foundation  
c/o Rickard F. Chadwick  
PMB 501  
No. 1 2<sup>nd</sup> Ave. East  
Polson, MT 59860-2107

**EIN:** 33-0296474

**Shane Chadwick Memorial  
Scholarship Fund**

c/o Helen Chadwick  
PO Box 667  
Chester, MT 59522-0667  
(406) 759-5332

**Director/Trustee:** Virgil L. Chadwick, Helen  
Chadwick, Terry J. Mentzer

**Data as of FY:** 12/31/2007

**Assets:** \$ 27,575.00

**Total Giving:** \$ 1,700.00

**Grant Notes:**

Total of 3 scholarships awarded in 2007 ranging  
from \$500 to \$600.

**Purpose:**

Educations/scholarships

**Restrictions:**

Restricted to applicants from Great Falls and  
Chester. Great Falls applicants must be children  
of law enforcement officers.

**Application Info:**

Application should include name, parent's name  
and income, high school ranking and grades,  
activities, community involvement, future plans,  
and employment history.

Deadline: April 15th

**Contact:**

Shane Chadwick Memorial Scholarship Fund  
c/o Terry Mentzer  
282 Airport Rd.  
Drummond, MT 59832

**EIN:** 81-10495141

## Chenoweth Family Foundation

PO Box 67  
Roscoe, MT 59071-0067  
(406) 328-6801

**Established:** Not available

**Director/Trustee:** Joe E. Chenoweth, Amy B. Chenoweth, Matthew T. Chenoweth

**Data as of FY:** 6/30/2008

**Assets:** \$ 472,665.00  
**Total Giving:** \$ 22,000.00

**Purpose:**  
Fields of interest include AIDS, arts, museums, recreation, parks/playgrounds, low income, and the environment.

**Restrictions:**  
Giving primarily in Oregon and Washington.

**Contact:**  
Chenoweth Family Foundation  
PO Box 67  
Roscoe, MT 59071-0067

**EIN:** 81-0490376

## Christian Evangelism Foundation

c/o Reverend Donald Jones  
5406 Bobby Jones Boulevard  
Billings, MT 59106-1133

**Established:** 1987 in MT

**Director/Trustee:** Rev. Donald E. Jones, D. Paul Jones, Gloria L. Jones

**Data as of FY:** 12/31/2004

**Phone:** (406) 656-4933

**Assets:** \$ 793,778.00  
**Total Giving:** \$ 86,444.00

**Grant Notes:**  
Contributes to 20-26 revivals and conferences annually.

**Purpose:**  
Contributes to Christian Evangelism purposes.

**Restrictions:**  
Contributes to preselected organizations only.

**Application Info:**  
Applications not accepted.

**EIN:** 36-3521763

## CHS Foundation

formerly the CHS Cooperatives Foundation  
5500 Cenex Drive, M.S. 407  
Inver Grove Heights, MN 55077

**Established:** 1947 in MN

**Director/Trustee:** Robert Elliott, William J. Nelson, Merlin Van Walleghen, Elroy Webster, and others.

**Data as of FY:** 12/31/2007

**Website:** <http://www.chsfoundation.org>  
**Email:** [info@chsfoundation.org](mailto:info@chsfoundation.org)  
**Phone:** (800) 814-0506

**Assets:** \$ 25,935,541.00  
**Total Giving:** \$ 134,850.00

**Grant Notes:**

Grants given by age group.  
Adults - \$36,250  
College students - \$48,250  
Youth - \$ 53,950

**Purpose:**

Giving to actively and responsibly invest in the future of American agriculture and the cooperative system through support of agriculture and cooperative education, rural youth education, farm safety and limited temporary emergency assistance to rural communities. Fields of interest include higher education, agriculture, safety/disasters, children and youth services, and the economically disadvantaged. Types of support: general/operating support; scholarship funds.

**Restrictions:**

Giving limited to Colorado, Iowa, Idaho, Kansas, Minnesota, Montana, Nebraska, North Dakota, Oregon, South Dakota, Utah, Washington, Wisconsin, and Wyoming. No grants to endowment funds.

**Application Info:**

Initial approach: Application submitted through the online application form located at [www.chsfoundation.org](http://www.chsfoundation.org).  
Copies of proposal: one

**Contact:**

CHS Foundation  
c/o William J. Nelson, President  
5500 Cenex Drive, M.S. 407  
Inver Grove Heights, MN 55077

**EIN:** 41-6025858

## Chutney Foundation Inc

PO Box 8688  
Missoula, MT 59807-8688  
(406) 721-7737

**Established:** 1991 in MT

**Director/Trustee:** Lawrence D. Buhl Jr.,  
Elizabeth B. Cocchiarella, Land M. Lindbergh,  
John O. Mudd, William A. Reynolds, Thomas C.  
Barbour

**Data as of FY:** 12/31/2007

**Assets:** \$ 1,327,324.00  
**Total Giving:** \$ 124,650.00

**Grant Notes:**

Selected grants given in 2005:  
The Blackfoot Challenge - \$ 108,000  
Blue Ribbon Foundation - \$85,993  
Helmville, Town of - \$ 25,000  
Missoula Children's Theater - \$10,000  
Partnership Health Center, - \$ 50,000  
Raptors of the Rockies - \$ 10,000  
St. Patrick Hospital & Health Foundation - \$  
29,900  
University of Montana Foundation - \$200,000

**Purpose:**

Fields of interest include aging, hospitals, philanthropy, and volunteerism, enhancing the well being of citizens living in the Blackfoot Valley of Western Montana, and the communities which serve them.

**Restrictions:**

Giving primarily to the Blackfoot Valley of Western Montana. No grants to individuals.

**Application Info:**

Initial approach: Letter requesting brochure with application guidelines.  
Application should contain the following information:  
Name of the applicant organization.

Location of the applicant.  
Amount requested and when the funds are needed.  
Detailed description of the specific use of the requested funds.  
Description of the tax status of the organization and if exempt, plus status as a public charity or a private foundation.  
Name and telephone number of the contact person with the organization.  
Deadlines: May 15<sup>th</sup> (letters of inquiry)  
August 15<sup>th</sup> (invited applications)

**Contact:**

Chutney Foundation Inc  
PO Box 8688  
Missoula, MT 59807-8688

**EIN:** 81-0468460

## **Cinnabar Foundation**

219 Vawter St.  
Helena, MT 59601

**Established:** 1983 in MT

**Director/Trustee:** Rick Hubbard Sargent,  
James Posewitz, Robin Tawney, Ernest J.  
Turner, William Madden

**Data as of FY:** 12/31/2007

**Email:** cinnabar@mt.net  
**Phone:** (406) 449-2795  
**Fax:** 406-449-9985

**Assets:** \$ 10,440,585.00  
**Total Giving:** \$ 446,987.00

**Grant Notes:**

Total of 89 grants awarded in 2007 totaling \$ 422,000 ranging from \$1,000 to \$10,000.

The Foundation makes awards in two grant categories. Operating Fund Grants are competitive and generally require an equal amount of matching money. These grants range from \$1,000 to \$10,000. Special Project Grants may require matching funds and range from \$1,000 to \$10,000.

The Cinnabar Foundation offers two special awards. The Len & Sandy Sargent Stewardship Award is awarded from time to time to recognize outstanding environmental achievement. The Tawney Bonus is awarded to organizations that step forward to address an unanticipated environmental problem or to embrace an unexpected opportunity that is consistent with the Foundation's goals and priorities. There is no application process for these awards.

A sample of grant recipients in 2007 include:

American Wildlands - \$ 5,000  
Blackfoot Challenge - \$ 5,000  
Clark Fork Coalition - \$ 10,000  
Glacier Institute - \$ 3,000  
Montana Land Reliance - \$ 10,000  
Northern Plains Resource Council - \$ 10,000  
Rocky Mountain Elk Foundation - \$ 10,000  
Yaak Valley Forest Council - \$ 8,000

**Purpose:**

The five major goals of the Foundation:

- 1) To promote environmental protection and wildlife conservation in Montana and the Greater Yellowstone Ecosystem;
- 2) To promote optimum wildlife populations and habitat;
- 3) To promote appropriate recreational use of land and water;
- 4) To promote ecologically balanced management of land and water;
- 5) To solicit, collect, hold, and invest money and property and to use the funds raised and interest earned in furtherance of the purposes previously set forth.



**Restrictions:**

Restricted to individuals and organizations in Montana and the Yellowstone area which promote environmental protection and conservation.

**Application Info:**

Application form required. Applicants should submit the following:

- 1) statement of problem project will address
- 2) brief history of organization and description of its mission

Initial approach: Proposal (no more than 2 pages)

Copies of proposal: 1

Deadline: March 31st

**Contact:**

Cinnabar Foundation  
c/o James Posewitz  
219 Vawter St.  
Helena, MT 59601

**EIN:** 81-0415045

## **Liz Claiborne and Art Ortenberg Foundation**

650 Fifth Avenue, 15th Floor  
New York, NY 10019  
(212) 333-2536

**Established:** 1984 in NY

**Director/Trustee:** Arthur Ortenberg, Elisabeth Claiborne Ortenberg, William Conways, William DeBuys, Robert Dewar, Alison Richard, David Western

**Data as of FY:** 12/31/2007

**Website:** [www.lcaof.org/home.html](http://www.lcaof.org/home.html)

**Email:** [lcaof@lcaof.org](mailto:lcaof@lcaof.org)

**Fax:** (212) 956-3531

**Assets:** \$ 36,581,040.00

**Total Giving:** \$ 3,084,167.00

**Grant Notes:**

Sample of grants awarded in Montana in 2006:  
Montana Historical Society - \$ 338,594  
Seeley Lake Elementary School - \$ 24,500  
Yaak Valley Forest Council - \$ 20,000  
Yellowstone Art Museum - \$ 5,000

**Purpose:**

- 1) Mitigation of conflict between the land and resource needs of rural communities and conservation of biological diversity;
- 2) Implementation of field-based scientific, technical and practical training programs in conservation biology for local people. The foundation typically funds modest, carefully designed field activities - primarily in developing countries and in the northern Rocky Mountains region of the U.S. - in which local communities have substantial proprietary interest. Fields of interest include natural resource conservation and protection, and wildlife preservation and protection.

**Restrictions:**

No grants for general support, or for underwriting of overhead. Giving primarily in third world countries in the Tropics and in the northern Rocky Mountain region of the U.S.

**Application Info:**

Initial approach: letter

Copies of proposal: 1

Deadlines: none

**Contact:**

Liz Claiborne and Art Ortenberg Foundation  
c/o James Murtaugh, Program Director  
650 Fifth Avenue  
15th Floor, NY 10019

**EIN:** 13-3200329

## Paul Clark Home

c/o Suzanne Hill  
926 S. Arizona St.  
Butte, MT 59701-2665  
(406) 723-3266

**Established:** 1974 in MT

**Director/Trustee:** Don Hutchinson, S.  
Gretchen Leipheimer, Suzanne Hall, Philip G.  
Aguir

**Website:** www.paulclarkhome.org

**Data as of FY:** 12/31/2006

**Assets:** \$ 1,120,436.00

**Total Giving:** \$ 15,000.00

### **Purpose:**

Provides a home for relatives of accident victims who are admitted to local hospitals in Butte, MT.

### **Restrictions:**

Contributes to preselected organizations only.

### **Application Info:**

Applications not accepted.

**EIN:** 81-0233496

## George M. and Florence M. Clarkson Scholarship Foundation

c/o First Interstate Bank Trust  
PO Box 1299  
Polson, MT 59860-1299  
(406) 883-8800

**Established:** 1992 in MT

**Director/Trustee:** First Interstate Bank Trust

**Data as of FY:** 12/31/2007

**Assets:** \$ 222,873.00

**Total Giving:** \$ 11,416.00

### **Purpose:**

Education/scholarships

### **Restrictions:**

Restricted to Polson High School graduates.

### **Application Info:**

Applications available from First Interstate Bank.

Deadline: April 1st

Scholarship payments made directly to school.

### **Contact:**

Bob Bonner, Trust Officer  
First Interstate Bank Trust  
PO Box 1299  
Polson, MT 59860

**EIN:** 36-3802270

## Clinton School Committee for Curriculum Advancement

PO Box 250  
Clinton, MT 59825-0250  
(406) 825-3113

**Established:** 2002

**Director/Trustee:** Janice Goldsby, Penny Howe,  
Ellen, Henry, David Smith

**Data as of FY:** 12/31/2005

**Assets:** \$ 0.00

**Total Giving:** \$ 0.00

**EIN:** 81-0505725

## **Cobb Foundation**

c/o Hamilton Misfeldt & Company  
21 10th Street South  
Great Falls, MT 59401-3725

**Established:** 1953 in MT

**Director/Trustee:** William Scott, Carmen Cobb Stufft, Jean Brannon, John R. Cobb, Carol S. Larson, William S. MacFadden, Colleen Caulkins, Michael Cobb, Dorene Badgett

**Data as of FY:** 10/31/2008

**Assets:** \$ 1,389,121.00

**Total Giving:** \$ 91,000.00

### **Purpose:**

Supports higher education, hospitals (general), mental health/crisis services, social services, youth organizations, performing arts, museums, and churches.

### **Restrictions:**

Giving primarily in MT. No grants to individuals.  
Scholarships restricted to a junior or senior in college who has a 3.0 GPA.

### **Application Info:**

Initial approach: Letter form  
Deadlines: None  
For scholarships: Refer to the individual college.

### **Contact:**

Cobb Foundation  
P.O. Box 1464  
Great Falls, MT 59403

(406) 454-1449

**EIN:** 81-6009358

## **Copulos Family Hospital Trust**

c/o W.E. Schreiner, Trustee  
PO Box 808  
Columbus, MT 59019-0808  
(406) 322-5711

**Director/Trustee:** Joel Harris, Richard W. Heard, W.E. Schreiner

**Data as of FY:** 12/31/2007

**Assets:** \$1,016,911.00

**Total Giving:** \$ 34,225.00

### **Grant Notes:**

Stillwater Community Hospital  
Purchase of medical equipment for use in hospital.

### **Purpose:**

For requests from Stillwater Community Hospital Association.

### **Restrictions:**

Contributes to preselected organizations only.  
No grants to individuals.

### **Application Info:**

Applications not accepted.

**EIN:** 81-6043540

## **Cora Foundation, Inc**

100 Tranquility Trail  
Cleveland, TX 77327

**Director/Trustee:** Steven T. Ough, Linda  
R.Ough, Bruce R. Ough

**Website:** <http://www.corafoundation.org>  
**Email:** [stough@corafoundation.org](mailto:stough@corafoundation.org)

**Data as of FY:** 12/31/2008

**Assets:** \$ 950,545.00  
**Total Giving:** \$ 595,000.00

**Purpose:** To provide financial assistance to certain educational, cultural, scientific and religious institutions within the United States and its possessions.

**Restrictions:** Giving limited to organizations in the United States. No support for non-Christian organizations. No grants to individuals.

**Applications Information:** Application details available online.

**Contact:**  
Cora Foundation, Inc.  
100 Tranquility Trail  
Cleveland, TX 77327  
Email: [stough@corafoundation.org](mailto:stough@corafoundation.org)

**EIN:** 76-0528888

## **Cordingley Foundation**

428 S. Cooke St.  
Helana, MT 59601-5146  
(406) 442-8168

**Established:** 1985 in MN

**Director/Trustee:** Lisa C. Cordingley,  
Thomas K. Cordingley

**Data as of FY:** 12/31/2007

**Assets:** \$ 966,797.00  
**Total Giving:** \$62,400.00

**Purpose:**  
Arts/Humanities  
Public Education

**Restrictions:**  
No grants to individuals.

**Application Info:**  
Initial approach: letter  
Deadline: none

**Contact:**  
Cordingley Foundation  
428 S. Cooke St.  
Helana, MT 59601-5146  
(406) 442-8168

**EIN:** 41-1524572

## **Cowley Endowment Fund**

c/o U.S. Bank Trust N.A.  
PO Box 3168  
Portland, OR 97208

**Established:** 1982 in MT

**Director/Trustee:** U.S. Bank Trust

**Data as of FY:** 8/31/2008

**Assets:** \$ 141,631.00  
**Total Giving:** \$ 13,388.00

**Purpose:**  
Education/scholarships

**Restrictions:**  
Contributes to preselected organizations only.  
Restricted to the University of Montana Law School.

**EIN:** 81-0279121

## **Craighead Wildlife, Wildlands Institute, Inc.**

5125 Orchard Ave.  
Missoula, MT 59803

**Director/Trustee:** John J Craighead Sr., John W Craighead, Richard Fevold, Kiku Hanes

**Data as of FY:** 12/31/2006

**Assets:** \$ 667,053.00  
**Total Giving:** \$0.00

**Restrictions:**  
Gives only to preselected organizations. No grants to individuals.

**Application Info:**  
Applications not accepted.

**EIN:** 36-3473750

## **Cross Charitable Foundation**

c/o John R. Clark  
3825 Valley Commons Dr., Ste. 7  
Bozeman, MT 59718

**Director/Trustee:** C. Walker Cross, Charles Folland, Terri Anderson, John R. Clark

**Data as of FY:** 12/31/2007

**Assets:** \$ 409,707.00  
**Total Giving:** \$5,000.00

**Restrictions:**  
Gives only to preselected organizations. No grants to individuals.

**Application Info:**  
Applications not accepted.

**EIN:** 83-0331707

## **Grace Miller Crumley Trust**

1722 Montana Avenue  
Black Eagle, MT 59414-1205  
(406) 452-2396

**Established:** 1981 in MT

**Director/Trustee:** Marilyn Hamer

**Data as of FY:** 10/31/2005

**Assets:** \$ 8,698.00  
**Total Giving:** \$ 300.00

**Purpose:**  
Education/scholarships

**Restrictions:**  
Giving primarily in Great Falls, MT.

**Application Info:**  
Application must be submitted in letter form.  
Deadline: April 1<sup>st</sup>.

**Contact:**

Grace Miller Crumley Trust  
 c/o Mary Ellen Lesmeister  
 Fort Shaw, MT 59443  
 (406) 264-5393

**EIN:** 23-7048895

## Cut Bank Elks Lodge Charitable Corporation

118 E. Main St.  
 Cut Bank, MT 59427

**Director/Trustee:** Robert A. Smith, Dave Bell, Robert Smith, Thad Crane, David Henderson, Danny Murphy, Roger Sammons

**Data as of FY:** 12/31/2007

**Phone:** (406) 873-5645

**Assets:** \$ 0.00

**Total Giving:** \$ 14,267.00

**Grant Notes:**

Total of 31 grants awarded in 2007 ranging from \$100.00 to \$400.00 each.

The number of scholarships and amount of each scholarship is determined on an annual basis.

**Purpose:**

Education/scholarships

**Restrictions:**

Open to students in their 2nd, 3rd and 4th year of post-secondary education whose spouse, parent or grandparent is a member in good standing of the Cut Bank Elks Lodge #1632 for 3 previous years.

**Application Info:**

Initial approach: A letter requesting an application form.

Deadline: June 30th

**Contact:**

Cut Bank Elks Lodge Charitable Corporation  
 c/o Robert Smith, Secretary  
 PO Box 2117  
 Cut Bank, MT 59427

**EIN:** 81-0495546

## Jim and Doris Daley Scholarship Foundation

PO Box 343  
 Somers, MT 59932  
 (406) 857-3344

**Director/Trustee:** James A. Daley

**Data as of FY:** 12/31/2007

**Assets:** \$ 987,620.00

**Total Giving:** \$ 14,090.00

**Grant Notes:**

Total of 6 scholarships awarded in 2007 ranging from \$1590.00 to 2500.00.

**Purpose:**

Education/scholarships

**Restrictions:**

Restricted to Flathead High school graduates.

**Application Info:**

Initial approach: Obtain application form from Career Center at Flathead High School.

Deadline: May 1st

**Contact:**

Jim and Doris Daley Scholarship Foundation  
 c/o Guidance Counselor  
 Flathead High School  
 644 W. 4<sup>th</sup> St.  
 Kalispell, MT 59901  
 (406) 751-3500

**EIN:** 81-0533021

**Darkenwald Foundation Inc**

PO Box 870  
 Bigfork, MT 59911-0870  
 (406) 837-5461

**Established:** 1985 in MT

**Director/Trustee:** Austin Darkenwald, Doug Darkenwald, Marguerite Darkenwald

**Data as of FY:** 12/31/2007

**Assets:** \$ 131,064.00

**Total Giving:** \$ 17,000.00

**Grant Notes:**

Total of 1 grant awarded in 2003:  
 International Foundation, Washington DC -  
 \$16,000.00

**Purpose:**

Federated giving programs, performing arts,  
 Protestant agencies and churches.

**Restrictions:**

Giving primarily in Washington DC and  
 Montana. No grants to individuals.

**Application Info:**

Initial Approach: Applications must be  
 submitted in the form of a descriptive letter.  
 Deadline: none

**Contact:**

Darkenwald Foundation Inc  
 c/o Austin Darkenwald  
 PO Box 870  
 Bigfork, MT 59911-0870

**EIN:** 36-3517694

**Davidson Family Foundation**

c/o Ian Davidson  
 8 Third Street North,  
 Great Falls, MT 59401  
 (406) 791-7400

**Established:** 2001

**Director/Trustee:** Ian B. Davidson, Nancy A. Davidson, Lauren M. Descamps, Sydney A. Maxwell, Andrew I. Davidson

**Data as of FY:** 12/31/2007

**Assets:** \$ 1,664,128.00

**Total Giving:** \$ 100,000.00

**Grant Notes:**

Grants include awards to various charitable,  
 religious, scientific, and educational  
 organizations.

**Purpose:**

Giving to organizations that aid children with  
 language disorders.

**Application Info:**

Initial approach: Letter  
 Deadline: November 1st

**Contact:**

Davidson Family Foundation  
 Ian B. Davidson  
 8 Third Street North

Great Falls, MT 59401

EIN: 81-0545443

## Helen S. Davis Scholarship Trust #3

c/o Wells Fargo Bank Northwest N.A.  
PO Box 21927, MAC P6540-144  
Seattle, WA 98111

**Established:** 1985 in MT

**Director/Trustee:** Wells Fargo Bank  
Montana, N.A.

**Data as of FY:** 8/31/2007

**Assets:** \$ 2,106,289.00  
**Total Giving:** \$ 99,000.00

**Grant Notes:**  
Total of 27 medical school scholarships awarded in 2007 ranging from \$ 1,000 to \$ 5,000.

**Purpose:**  
Education/scholarships

**Restrictions:**  
Restricted to residents of Montana attending medical school.

**Application Info:**  
Application form required.  
Deadline: May 31<sup>st</sup>

**Contact:**  
Helen S. Davis #3 Medical Scholarship Trust  
c/o Wells Fargo Bank Northwest N.A.  
PO Box 21927, MAC P6540-144  
Seattle, WA 98111

EIN: 81-6056734

## Demolay Memorial Inc

PO Box 2106  
Great Falls, MT 59403-2106  
(406) 761-4714

**Established:** 1981 in MT

**Director/Trustee:** Richard Aspinwall, David Bakas, Robert E. Kopp, William Rogers, Howard Enloe, Robert Kampfer, Raymond Kynett, Albert Schmidt, Jack Waterfield, Dave Williams

**Data as of FY:** 9/30/2005

**Assets:** \$ 548,990.00  
**Total Giving:** \$ 104,877.00

**Grant Notes:**  
Total of 4 grants awarded in 2005:  
Scottish Rite Childhood, Great Falls - \$ 101,877  
Order of Demolay - \$ 1,000  
Order of Rainbow Girls - \$ 1,000  
Bethel #9 Intl. Order of Job - \$ 1,000

**Purpose:**  
Education/scholarships

**Restrictions:**  
Contributes to preselected organizations only.  
Restricted to graduating high school seniors of Cascade, Teton, Choteau, Lewis & Clark, and Pondera Counties.

**Application Info:**  
Giving to preselected organizations only.

**Contact:**  
Demolay Memorial Inc  
c/o Scholarship Committee



PO Box 2106  
Great Falls, MT 59403-2106

**EIN:** 81-0232975

## **Dion Scholarship Trust**

c/o Jerry Cook  
100 ½ Merrill Ave.  
Glendive, MT 59330

**Established:** 1999 in MT

**Director/Trustee:** Jerry D. Cook, Frederick Dion, III, Frederick E. Dion, John H. Dion, Patricia Dion, Theresa Dion, Michael Long

**Data as of FY:** 12/31/2007

**Assets:** \$ 0.00

**Total Giving:** \$ 0.00

### **Purpose:**

A scholarship fund to encourage local students to enroll in the California Institute of Technology and to a lesser degree in the other two engineering, mathematics and science schools, Massachusetts Institute of Technology and Stanford. Also included is John Hopkins School of Nursing and Hillsdale College.

### **Restrictions:**

Restricted to Dawson County High School and Dawson Community College students.  
Restricted to the California Institute of Technology, Massachusetts Institute of Technology, Stanford, John Hopkins School of Nursing, and Hillsdale College.  
Scholarships to California Institute of Technology, MIT and Stanford are confined to technical majors. John Hopkins is only applicable to the School of Nursing and Hillsdale College may be applied to any major.

### **Contact:**

Dion Scholarship Trust  
c/o Jerry Cook  
100 ½ Merrill Ave.  
Glendive, MT 59330

**EIN:** 81-6089808

## **Ila B. Dousman Fund Inc**

321 Fairway Dr.  
Whitefish, MT 59937  
(406) 549-7424

**Established:** ca. 1960

**Director/Trustee:** Leif B. Erickson, Carole I. Erickson, Kristin Tabor

**Data as of FY:** 12/31/2007

**Assets:** \$ 172,522.00

**Total Giving:** \$ 232,000.00

### **Grant Notes:**

Total of 23 grants awarded in 2007 including:  
Central School, Whitefish - \$20,000  
Flathead Valley Community College Foundation - \$ 15,000  
Glacier National Park Fund, Whitefish - \$10,000  
Intermountain Children's Home, Helena - \$ 50,000  
Montana Community Foundation, Helena - \$ 15,000  
Planned Parenthood of Montana - \$ 15,000  
U of M Foundation - \$ 10,000

### **Purpose:**

Big Brothers/Big Sisters; Education; Higher education, university; Human services; Reproductive health, family planning.

**Restrictions:**

Giving limited to Montana. No grants to individuals

**Application Info:**

Application must include reason for requiring funds, proof of financial need, amount requested, and proof of 501(c)(3) status.

**Contact:**

Ila B. Dousman Fund Inc  
321 Fairway Dr.  
Whitefish, MT 59937

**EIN:** 81-0417522

**Eagle Family Foundation**

c/o Jack Eagle  
3945 Wookcreek Dr.  
Billings, MT 59106

**Director/Trustee:** Anna Nolan, Joseph GLannon, Jack C. Eagle

**Data as of FY:** 12/31/2007

**Assets:** \$ 64,108.00

**Total Giving:** \$ 2,900.00

**Purpose:**

Education/scholarships

**Restrictions:**

Contributes to preselected organizations only. Scholarship to a West Yellowstone High School Graduate

**Application Info:**

Applications not accepted.

**EIN:** 81-0521963

**Echo Foundation**

c/o Mike Thompson  
255 Echo Chalet Dr.  
Bigfork, MT 59911-6157

**Established:** 1997 in MT

**Director/Trustee:** Kenneth Ludzack, Julie Thompson, Mike Thompson

**Data as of FY:** 12/31/2007

**Assets:** \$ 318,685.00

**Total Giving:** \$ 71,000.00

**Restrictions:**

Gives only to preselected organizations. No grants to individuals

**Application Info:**

Applications not accepted.

**EIN:** 84-1406280

**Eddy Foundation**

6867 N. Oracle Ste. 101  
Tucson, AZ 85704

**Director/Trustee:** Jim O'Connell, Kelly Kuntz, Brad Bruno

**Data as of FY:** 12/31/2005

**Assets:** \$ 0.00

**Total Giving:** \$ 5,420.00

**Grant Notes:**

Total of 12 grants awarded in 2004:  
Girl Scouts of Big Sky - \$ 300  
Child Care Partnerships - \$ 600  
Intermountain Children's Home - \$ 500

Archie Bray Foundation - \$ 200  
Mikal Kellner Foundation - \$ 500  
Helena Industries - \$ 400  
Janos/Community Food Bank - \$ 420  
Helena Education Foundation - \$ 400  
AFSP Montana - \$ 400  
Catholic Social Services - \$ 400  
Habitat for Humanity - \$ 1,000  
Lewis & Clark Community Foundation - \$ 500

**Restrictions:**

Contributes to preselected organizations only.

**Application Info:**

Applications not accepted

**EIN:** 81-0537109

**O.P. & W.E. Edwards  
Foundation**

PO Box 2445  
Red Lodge, MT 59068-2445  
(406) 446-1077

**Established:** 1962 in New York, moved to Montana in 2002.

**Director/Trustee:** David E. Gamper, Harriet E. Gamper, Jo Ann Eder, Mark D. Eder, Christopher E. Gamper

**Data as of FY:** 8/31/2007

**Website:**

[foundationcenter.org/grantmaker/edwards/](http://foundationcenter.org/grantmaker/edwards/)

**Email:** [joeder@mac.com](mailto:joeder@mac.com)

**Fax:** (406) 446-1363

**Assets:** \$ 22,899,067.00

**Total Giving:** \$ 6,836,425.00

**Grant Notes:**

Grants are made to qualified organizations primarily focused on programs for those children, youth and their families what are severely disadvantaged economically.

**Restrictions:**

Does not accept unsolicited requests for funding.

**EIN:** 13-6100965

**Eleanores Project, Inc**

501 E. Central Ave.  
Missoula, MT 59801  
(406) 3670-4717

**Established:** 2005 in MT.

**Director/Trustee:** Richard W. Aldred, France Coover, Erin Greytak, Tamara L. Kittleson-Aldred, Sarah Mulligan

**Data as of FY:** 6/30/06

**Assets:** \$410,170.00

**Total Giving:** \$45,249.00

**Website:** [www.eleanorsproject.org](http://www.eleanorsproject.org)

**Email:** [info@eleanorsproject.org](mailto:info@eleanorsproject.org)

**Purpose:** Giving to purchase wheelchairs for disabled children.

**Application Info:**

Application not required, initial approach, letter.

Deadline: none

**EIN:** 68-0591331

## Henry Elm Trust

c/o Stockman Bank Trust  
101 South Central Avenue  
Sidney, MT 59270  
(406) 433-8600

**Director/Trustee:** Robert J. Goss, Robert Williamson

**Data as of FY:** 12/31/2007

**Assets:** \$ 419,075.00

**Total Giving:** \$ 61,776.00

**Purpose:**

Education/scholarships

**Restrictions:**

Must be a high school graduating senior and a Richland County resident.

**Application Info:**

Initial approach: A letter requesting an application form.

**Contact:**

Henry Elm Trust  
c/o Stockman Bank  
101 South Central Avenue  
Sidney, MT 59270

**EIN:** 23-7418092

## U/W Michael M. English Trust

c/o U.S. Bank Trust N.A.  
PO Box 3168  
Portland, OR 97208-3168  
(503) 275-4327

**Established:** 1981 in MT

**Director/Trustee:** U.S. Bank Trust MT

**Data as of FY:** 9/30/2005

**Assets:** \$ 819,908.00

**Total Giving:** \$ 37,775.00

**Grant Notes:**

Total of 1 grant awarded in 2005.

**Purpose:**

The trust was established solely for the use and benefit of St. Patrick's Catholic Church located in Butte, MT.

**Restrictions:**

Contributes to preselected organizations only. Limited to St. Patrick's Parish, Butte, MT.

**Application Info:**

Applications not accepted.

**EIN:** 23-7088795

## Erdman-Luder Foundation

100 Deep Creek Road  
Livingston, MT 59047  
(406) 222-6001

**Director/Trustee:** Deborah Erdman Luder, Andreas Luder, Daniel W. Erdman, Mary Plese

**Data as of FY:** 12/31/2007

**Assets:** \$ 1.00

**Total Giving:** \$ 0.00

**Restrictions:**

Contributes to preselected organizations only.

**Application Info:**

Applications not accepted.

EIN: 31-1815623

**James B. and Virginia J.  
Ewing Trust**

c/o Wells Fargo Bank N.A.  
PO Box 21927  
Seattle, WA 98111

**Established:** 1986 in MT

**Director/Trustee:** Wells Fargo Bank, N.A.,  
PCS

**Data as of FY:** 12/31/2007

**Assets:** \$ 805,643.00

**Total Giving:** \$ 51,239.00

**Grant Notes:**

Total of 1 grant awarded in 2007 to the Montana  
Tech Foundation, Inc. for scholarships in the  
amount of \$12,757.

**Purpose:**

Education/scholarships

**Restrictions:**

Contributes to preselected organizations only.  
Funds available to Montana Tech students who  
show financial need.

**Application Info:**

Applications not accepted.

EIN: 81-6045202

**Faith Lutheran Home  
Foundation Inc**

1000 Sixth Avenue North  
Wolf Point, MT 59201-1897

**Established:** 1993

**Director/Trustee:** Allan Pipal, Jerald J.  
Petersen, Lorene R. Cassidy, Marlin Reddig,  
Geri Bacj, Joyce Peters, Kay Presser

**Data as of FY:** 12/31/2007

**Assets:** \$ 202,246.00

**Total Giving:** \$ 7,210.00

**Purpose:**

To assist a nursing home in providing care to its  
residents.

**Restrictions:**

Contributes to preselected organizations only.  
No grants to individuals.

**Application Info:**

Applications not accepted.

EIN: 81-0483586

**Families First**

815 E. Front St., Ste. 3  
Missoula, Mt 59802  
(406) 721-7690

**Established:** 1996 in MT

**Director/Trustee:** Thomas Severson, Kelley  
Durbin, Rachael Vielleux, Josh Van de  
Wetering, Stacey Ohrt-Billingslea

**Data as of FY:** 12/31/2007

**Assets:** \$222,721.00  
**Total Giving:** \$ Unknown

**Website:** www.familiesfirstmt.org  
**Email:** operations@familiesfirstmt.org  
**Fax:** (406) 541-6567

**Restrictions:**  
Giving to preselected organizations.

**EIN:** 81-0490719

## Family Strategies

P.O. Box 9252  
Kalispell, MT 59904  
(406) 250-2077

**Established:** 1999

**Director/Trustee:** Paul Olson, Gary McRee

**Data as of FY:** 12/31/2005

**Assets:** \$ 5,840.00  
**Total Giving:** \$ 0.00

**EIN:** 36-3872737

## Feist Family Foundation

PO Box 8958  
Missoula, MT 59807  
(406) 543-5100

**Established:** 2001 in DE and MT.

**Director/Trustee:** Stanley J. Feist, Sheldon R. Feist, Linda L. Feist, Jodie L. Feist

**Data as of FY:** 12/31/2007

**Assets:** \$ 727,436.00  
**Total Giving:** \$ 31,535.00

**Application Info:**  
Letter describing discribing problem project will address and copy of IRS determination letter.

**EIN:** 47-0859471

## Firehole Foundation of Montana

PO Box 240  
Gallatin Gateway, MT 59730  
(406) 763-5438

**Established:** 1998

**Director/Trustee:** Jeffrey R. Reider, Brian F. Close, Richard Kendall

**Data as of FY:** 12/31/2005

**Assets:** \$ 0.00  
**Total Giving:** \$ 17,295.00

### Grant Notes:

Total of 8 grants awarded in 2005:  
American Wildlands - \$ 2,000  
Montanans Participating in Government - \$ 1,000  
Greater Yellowstone Coalition - \$ 150  
Predator Conservation Network - \$ 100  
Bozeman Library Foundation - \$ 250  
Montana Wilderness - \$ 100  
Congregation Beth Shalom - \$ 6,195  
Montana Human Rights Network - \$ 7,500

**Restrictions:**

Contributes to preselected organizations only.

**Application Info:**

Applications not accepted.

EIN: 81-0521749

## Allison Fifield Memorial Foundation

P.O. Box 7696

Kalispell, MT 59904-0696

**Established:** 2007 in MT.

**Director/Trustee:** Paul Fifield, Bruce Erickson, Eliza Sorte, Marlene L. Fifield

**Data as of FY:** 12/31/2007

**Assets:** \$ 149,448.00

**Total Giving:** \$ 0.00

**Purpose:**

Scholarship awards to high school seniors of the Kalispell, MT area.

**Restrictions:**

Giving limited to residents of MT.

**Application Info:**

Applications form required.

Deadline: none

EIN: 20-8099136

## First Interstate BancSystem Foundation Inc

490 North 31st Street, Suite 300

Billings, MT 59116-30918

(406) 255-5393

**Established:** 1990 in MT

**Director/Trustee:** James R. Scott, Thomas W. Scott, Randy Scott, Lyle Knight, Lyle Knight, Sandy Suzor, Steve Wheeler, Lynette Scott, Bill Weber, Mike Edelman

**Data as of FY:** 12/31/2007

**Assets:** \$ 2,554,418.00

**Total Giving:** \$ 1,244,020.00

**Grant Notes:**

Grant notes available online.

<http://www.firstinterstatebank.com/foundation>

**Purpose:**

Community Development Grants are awarded to nonprofit organizations that provide services to low and moderate income (LMI) individuals and communities across our territory. First Interstate branches, the Foundation and community development officer work together with those nonprofits toward the salient goal of community development. We provide expertise and resources to affordable housing projects, services targeted to LMI individuals, activities that revitalize or stabilize LMI geographies and activities that promote economic development. Leadership Grants give First Interstate employees the opportunity to become community stewards. The Foundation relies on local branch leadership to recommend funding requests based on the needs of their respective communities. From there, the local branch and Foundation grant dollars to the community projects and activities.

The leadership grants are evaluated based on the nonprofits organizational background,

community benefit and support, and the strength of the nonprofits leadership and financial stability.

**Restrictions:**

Restriction notes available online.  
Giving limited to areas of company operations. Areas deemed less appropriate for funding: those projects that do not have a significant impact within the geographic areas served by First Interstate BancSystem; projects designed to influence legislation or elect candidates to office; projects of sectarian or religious organizations whose services are limited to members of any one religious group; any project which clearly represents a duplication of effort; day-to-day operating expenses for existing organizations; any project that in any manner implies restriction of services, sex, race, age and religious affiliation; endowments.

**Application Info:**

Application notes available online.  
Initial approach: Send letter of intent.

**EIN:** 81-0465899

**First Interstate Bank  
Centennial Youth Foundation**

490 Noth 31<sup>st</sup> Street, Ste. 700  
Billings, MT 59101  
(406) 255-5317

**Established:** 1982 in MT

**Director/Trustee:** Karen Sanford Gall, Judy Johnson, Bill Lamdin, Rev. Tom Peterson

**Data as of FY:** 12/31/2007

**Assets:** \$ 6.00

**Total Giving:** \$ 20,000.00

**Grant Notes:**

Total of 12 grants awarded in 2007 ranging from \$ 500 - \$ 3,635.

**Purpose:**

Contributes to youth oriented group organizations (18 or younger) or activities within Yellowstone County.

**Restrictions:**

Giving limited to Yellowstone County. No grants to individuals.  
Restricted to youth-oriented groups (18 years or younger) organizations or activities within Yellowstone County.

**Application Info:**

Initial approach: A letter requesting an application form.  
Deadline: July 15th

**Contact:**

First Interstate Bank Centennial Youth Foundation  
c/oMichelle Boucher  
PO Box 30918  
Billings, MT 59116-0918

**EIN:** 74-2265711

**Fladmo Family Foundation**

418 Cooke Street  
Glendive, MT 59330

**Director/Trustee:** Robert Fladmo, Diane Fladmo, Autumn Fladmo, Ashley Fladmo

**Data as of FY:** 10/31/2007

**Assets:** \$ 313,266.00



**Total Giving:** \$ 3,308.00

**Purpose:**

Support for churches.

**Contact:**

Fladmo Family Foundation  
418 Cooke Street  
Glendive, MT 59330

**EIN:** 81-0537519

## **Flathead Association for Catholic Education**

PO Box 8862  
Kalispell, MT 59904  
(406) 752-1040

**Director/Trustee:** Dennis O'Boyle, Patricia  
La Voie, Don Grell, David Hergesheimer,  
Jonathan Smith

**Data as of FY:** 12/31/2007

**Assets:** \$ 1,004,392.00

**Total Giving:** \$ 45,000.00

**Purpose:**

Benefit Catholic Education in Flathead County,  
Montana.

**Restrictions:**

Contributes to preselected organizations only.

**Application Info:**

Applications not accepted.

**EIN:** 81-0409972

## **Flathead Educational Foundation**

PO Box 759  
Kalispell, MT 59903-0759  
(406) 752-6644

**Established:** 1950

**Director/Trustee:** First Interstate Bank, John  
B. Dudis, Robert F. Schneider, Joe McCracken

**Data as of FY:** 12/31/2007

**Assets:** \$ 2,495,496.00

**Total Giving:** \$ 74,500.00

**Purpose:**

Education/scholarships

**Restrictions:**

First-year postsecondary education students.

**Contact:**

Flathead Educational Foundation  
P.O. Box 7130  
Kalispell, MT 59901  
(406) 752-5202

**EIN:** 81-6013249

## **Henrietta Flood Memorial Fund**

c/o Davidson Trust Company  
P.O. Box 2309  
Great Falls, 59403  
(888) 218-9884

**Established:** 2001

**Director/Trustee:** Davidson Trust Company

**Data as of FY:** 12/31/2007

**Assets:** \$ 520,487.00

**Total Giving:** \$ 24,176.00

**Purpose:**

Education/scholarships

**Restrictions:**

Restricted to Butte Central High School.

**EIN:** 81-6093994

## **Myles Flood Memorial Fund**

c/o Davidson Trust Company

P.O. Box 2309

Great Falls, MT 59403

(406) 268-3069

**Established:** 2001

**Director/Trustee:** Davidson Trust Company

**Data as of FY:** 12/31/2007

**Assets:** \$ 516,465.00

**Total Giving:** \$ 24,300.00

**Purpose:**

Education/scholarships

**Restrictions:**

Restricted to tuition scholarships at Loyola-Sacred Heart High School in Missoula, Mt.

**Contact:**

Myles Flood Memorial Fund

c/o Davidson Trust Company

P.O. Box 2309

Great Falls, MT 59403

**EIN:** 81-6093993

## **Fortin Foundation of Florida Inc**

201 Chilian Ave.

Palm Beach, FL 33480

**Established:** 1986 in FL

**Director/Trustee:** Susan Stockard Channing,  
Lesly Stockard Smith, Danielle Hickox

**Data as of FY:** 12/31/2004

**Assets:** \$ 43,349,869.00

**Total Giving:** \$ 1,357,213.00

**Grant Notes:**

Sample of grants awarded in Montana include:

Billings Catholic Schools - \$ 21,000

Montana Rescue Mission - \$ 6,000

Salvation Army-Billings - \$ 9,000

Billings Food Bank - \$ 9,000

Mary Alice Fortin Childcare Foundation -  
\$ 200,000

**Purpose:**

Grants primarily for hospitals, social services,  
and youth agencies.

Fields of interest include higher education,  
hospitals, human services, youth, and community  
development.

**Restrictions:**

Giving primarily in Florida and Montana. No  
grants to individuals.

**Application Info:**

Applications not accepted.

**Contact:**

Fortin Foundation of Florida Inc.  
c/o Mary Alice Fortin, President  
125 Worth Avenue, Suite 318  
Palm Beach, FL 33480

**EIN:** 59-2707197

**Ralph H. Foss Memorial Trust**

c/o U.S. Bank, N.A.  
PO Box 3168  
Portland, OR 97208  
(503) 273-4327

**Established:** 1982 in MT

**Director/Trustee:** U.S. Bank N.A.

**Data as of FY:** 12/31/2007

**Assets:** \$ 538,436.00

**Total Giving:** \$ 25,033.00

**Grant Notes:**

Total of 12 scholarships awarded in 2007 ranging from \$ 800 to \$ 6,800.

**Purpose:**

Education/scholarships

**Restrictions:**

Limited to Dawson and Richland County high school graduates.

**Application Info:**

Deadline: April 1st

**Contact:**

Ralph H. Foss Memorial Trust  
c/o U.S. Bank Trust N.A.  
PO Box 30678  
Billings, MT 59103

(406) 657-8139

**EIN:** 81-6048184

**Four Times Foundation**

16 1/2 North Broadway  
PO Box 309  
Red Lodge, MT 59068  
(406) 446-1870

**Director/Trustee:** Levon Henry, Anthony Genia, Ed Cohen, Albert White Hat, Erma Vizenor, Kip Bobroff, Jael Kampfe

**Email:** jael@fourtimes.org

**Fax:** 406-446-1013

**Purpose:**

Four Times Foundation is a nonprofit organization committed to strengthening tribal communities, cultures, and sovereignty by investing in people who promote positive economic and social change. The Foundation seeks those who, when given initial resources, will return the investment to their tribes four times over through business ventures. The Foundation is the only organization providing equity capital for reservation-based business. It has helped 18 Native entrepreneurs successfully launch new business ventures on five reservations. This innovative program offers fellowships up to \$10,000 for Native Americans to pursue a business venture on one of five reservation-based sites.

**Restrictions:**

Restricted to reservation-based sites in Blackfeet Nation, Montana; Rosebud Lakota, South Dakota; White Earth Ojibewa, Minnesota; Northern Cheyenne, Montana; and Zuni Pueblo, New Mexico.

**Contact:**

Jael Kampfe  
 16 1/2 North Broadway  
 PO Box 309  
 Red Lodge, MT 59068

**EIN:** 85-0453339

**Frazer Family Foundation**

c/o Eliza Frazer  
 PO Box 1282  
 Helena, MT 59624-1282  
 (412) 391-8855

**Established:** 1996

**Director/Trustee:** Barbara Frazer Lowe,  
 Eliza H. Frazer, Barbara H. Franks

**Data as of FY:** 12/31/2007

**Assets:** \$ 303,150.00

**Total Giving:** \$ 14,250.00

**Grant Notes:**

Most grants awarded in the northeast United States.

**Purpose:**

Fields of interest include education, hospitals, arts, wildlife, environment, religious, museums, historical preservation.

**Restrictions:**

Contributes to preselected organizations only. Giving primarily in Pennsylvania. No grants to individuals.

**Application Info:**

Applications not accepted.

**EIN:** 25-6479935

**Friends of the Arlee School Inc**

PO Box 37  
 Arlee, MT 59821-0037  
 (406) 726-3600

**Established:** 1996

**Director/Trustee:** Roger Christopher, Kathy Felsman, Tony Hoyt, Dorothy Felsam, Hal Schmid, Youpa Stein, Mary Stranahan

**Data as of FY:** 9/30/2007

**Assets:** \$ 44,732.00

**Total Giving:** \$ 16,836.00

**Purpose:**

Education/scholarships

Contributes to preselected organizations only. The preselected recipient is Arlee School, Joint District #8.

**Restrictions:**

Restricted to Arlee High School graduates who have been enrolled at Arlee High School for two out of their four high school years with a minimum 3.0 GPA. Seniors receiving the award must use the money to attend a Montana accredited post secondary school in the fall following graduation.

The summer program is limited to Arlee school students exiting the sixth and eighth grades, transitioning into junior or senior high school. Appropriate students are identified by the teachers, and are further defined by a team of teachers working with the parents of the students.

**Application Info:**

Application required.  
 Deadline: Varies

**Contact:**

Contact Arlee High School Counselor for application.

**EIN:** 81-0477585

**Fully Informed Jury Association**

PO Box 5570  
Helena, MT 59604-5570  
(406) 442-7800

**Established:** 1990

**Website:** www.fija.org

**Email:** aji@fija.org

**Fax:** (406) 442-9332

**Director/Trustee:** Lawrence Pratt, Julie Shepard, Gary Dusseljee, Don Doig, Margi Crook, Verna Gree, Ildlo M. Jones

**Purpose:**

Funds support: public service announcements on radio and television; newspapers to create public awareness of individual rights; and free educational materials to law libraries, colleges, universities and individuals.

**Restrictions:**

Restricted to purpose stated. Not a grantmaking organization.

**Contact:**

Fully Informed Jury Association  
c/o Mike Fellows  
PO Box 4803  
Missoula, MT 59806  
(406) 721-9020  
mfellows@usa.net

**EIN:** 81-0461842

**Melvin Gay Citizenship Incentive Trust**

c/o Davidson Trust Company  
PO Box 2309  
Great Falls, MT 59403-2309  
(406) 731-7320

**Established:** 1988 in MT

**Director/Trustee:** Davidson Trust Company

**Data As of FY:** 6/30/2008

**Assets:** \$ 160,729.00

**Total Giving:** \$ 9,000.00

**Grant Notes:**

Total of 45 scholarships awarded in 2008 for \$200 each.

**Purpose:**

Citizenship awards to Hardin High School students.

**Restrictions:**

Recommendations by a three person advisory committee.

**Application Info:**

Awards by recommendation only. Committee's decision is made by April 1 annually.

**EIN:** 36-3626365

## **Gebhardt Scholarship Foundation**

PO Box 724  
Roundup, MT 59072-0724  
(406) 323-1564

**Director/Trustee:** Rex Murnion, George Smith, Kelly Gebhardt

**Data As of FY:** 12/31/2007

**Assets:** \$ 1,354,276.00  
**Total Giving:** \$ 46,200.00

**Grant Notes:**  
Total of 21 scholarships awarded in 2007 ranging from \$ 500 to \$ 10,000.

**Purpose:**  
Education/scholarships

**Restrictions:**  
Restricted to MT students. Recipients chosen based on financial need, ambition, and academic ability.

**Application Info:**  
Application form required.  
Deadline: April 1st

**Contact:**  
Gebhardt Scholarship Foundation  
c/o Kelly Gebhardt  
PO Box 724  
Roundup, MT 59072-0724

**EIN:** 81-6080867

**Gerhart Foundation**  
P.O. Box 39  
Fort Shaw, MT 59443

**Established:** 1995 in MT.

**Director/Trustee:** Thomas L. Gerhart, Howard Noble, Douglas Stanley, William Beecher

**Data As of FY:** 12/31/2007

**Assets:** \$ 351,761.00  
**Total Giving:** \$ 12,535.00

**Purpose:**  
Cash donations to various nonprofit organizations.

**Restrictions:**  
Must show financial need. Giving primarily in Great Falls, MT.

**Application Info:**  
Initial approach: letter  
Deadline: none

**Contact:**  
The Gerhart Foundation  
P. O. Box 279  
Simms, MT 59477

**EIN:** 81-0501137

## **Geyser Public School - Strand Scholarship**

c/o Geyser Public School District Clerk  
PO Box 70  
Geyser, MT 59447-0070

**Established:** 1998

**Director/Trustee:** Deidrea Annala, Rob Anderson, Bruce Belluomi, Sandy Johnson, Pete McKay, Alan Pollari

**Data As of FY:** 6/30/2007

**Assets:** \$ 225,439.00

**Total Giving:** \$ 2500.00

**Grant Notes:**

Total of 5 scholarships awarded in 2007 for \$500 each.

**Purpose:**

Education/scholarships

**Restrictions:**

Restricted to graduates of Geysers High School. GPA & Class ranking requirements.

**Application Info:**

Application form required.

Deadline: April 15th

**Contact:**

Geysers Public School - Strand Scholarship  
Superintendent  
Geysers Public School District  
PO Box 70  
Geysers, MT 59447

**EIN:** 84-1422401

## **Gilhausen Family Foundation**

599 Hightower Road  
Bozeman, MT 59718  
(406) 587-7677

**Director/Trustee:** Klein Gilhausen, Karen  
M. Gilhausen, Patricia A. Guptill

**Data As of FY:** 12/31/2007

**Assets:** \$ 5,610,062.00

**Total Giving:** \$ 1,852,401.00

**Grant Notes:**

Total of 70 grants awarded in 2007 ranging from \$ 150 to \$ 400,000.

**Restrictions:**

Giving primarily in Gallatin County, MT.  
Contributes to preselected organizations only.  
No grants to individuals.

**Application Info:**

Applications only accepted from MT organizations. Contributions outside of MT go to pre-selected organizations. Application form not required. Applicants should submit the following:

1. Timetable for implementation and evaluation of project
2. Results expected from proposed grant
3. Copy of IRS Determination Letter
4. Copy of most recent annual report/audited financial statement/990
5. Listing of board of directors, trustees, officers and other key people and their affiliations
6. Detailed description of project and amount of funding requested
7. Listing of additional sources and amount of support

Initial approach: 1-page letter of inquiry

Copies of proposal: 1

Board meeting date(s): Jan., Apr., July and Oct.

Deadline(s): Mar. 31, June 30, Sept. 30, and Dec. 31

Final notification: 2-4 months

**EIN:** 74-2938609

## **God's Love Inc**

533 North Main  
Helena, MT 59601  
(406) 442-7000

**Established:** 1982 in MT

**Director/Trustee:** Ann E. Miller, Wayne H. Miller

**Data As of FY:** 12/31/2006

**Assets:** \$ 488,434.00

**Total Giving:** \$ 8,600.00

**Purpose:**

Provides aid to indigent individuals which include the homeless, the disabled, and the economically disadvantaged. Also provides support to organizations that provide aid to indigent individuals and their families, and to organizations promoting religion.

**Restrictions:**

Giving limited to Montana.

**Application Info:**

Initial approach: Letter or telephone call.

Deadline: none

**Contact:**

God's Love Inc  
c/o Ann E. Miller  
533 North Main  
Helena, MT 59601

**EIN:** 81-0400234

**Good Kids Inc**

c/o Walda Sylvester  
PO Box 207  
Lima, MT 59739  
(406) 276-3366

**Director/Trustee:** Glen M. Sylvester, Walda L. Sylvester

**Data As of FY:** 12/31/2004

**Assets:** \$1,082.00

**Total Giving:** \$ 0.00

**Grant Notes:**

No grants awarded in 2004.

**Purpose:**

To prevent violence by working with children and helping them learn how to handle their feelings in a responsible manner that will benefit their lives and the world. The GIFTS program operates in classrooms, community organizations and summer camps. GIFTS was nationally recognized in 1991 by the Points of Light Foundation for its dedication to violence prevention and children.

**Contact:**

Good Kids Inc  
c/o Walda Sylvester  
PO Box 207  
Lima, MT 59739

**EIN:** 31-1746067

**Griffis Scholarship  
Foundation**

c/o First Interstate Bank Trust  
PO Box 7130  
Kalispell, MT 59904-0130  
(406) 756-5213

**Established:** 10/28/71 in MT

**Director/Trustee:** First Interstate Bank



**Data As of FY:** 12/31/2007

**Assets:** \$ 77,200.00

**Total Giving:** \$ 3,600.00

**Purpose:**

Education/scholarships

Medical students

**Restrictions:**

Preference given to medical students.

**Application Info:**

Initial approach: A letter requesting an application form.

Deadline: prior to graduation

**Contact:**

Griffis Scholarship Foundation

c/o First Interstate Bank Trust

PO Box 7130

Kalispell, MT 59904-0130

**EIN:** 81-6009630

## **Lyle and Gail Grimes Charitable Foundation**

5014 Larch Ln.

Missoula, MT 59802

**Established:** 2001

**Director/Trustee:** Lyle R. Grimes, Gail E.

Grimes, Candace Reindholdt

**Data as of FY:** 12/31/2007

**Assets:** \$ 184,159.00

**Total Giving:** \$ 48,100

**Purpose:**

General/operating support for organizations relating to the Environment, natural resources; Higher education, university; Protestant agencies & churches; Protestant federated giving programs.

**Restrictions:**

Giving primarily in Montana.

**Application Info:**

Initial approach: Letter

Deadline(s): None

**EIN:** 81-0544987

## **Grobel Scholarship Trust**

122 E. Pembroke Ave.

Hampton, Va 23669

(757) 728-9600

**Established:** 1997 in MT.

**Director/Trustee:** Stephen L. Grobel

**Data as of FY:** 12/31/2007

**Assets:** \$ 105,805.00

**Total Giving:** \$ 10,000.00

**Grant Notes:**

Total of 4 scholarships awarded in 2007 totaling \$10,000.

**Purpose:**

Education/scholarships

**Restrictions:**

Restricted to Valley County high school graduates who have completed at least one year of postsecondary education in nursing or other medical related fields. Pre-Med not eligible.

**Application Info:**

Initial approach: A letter requesting an application form.  
 Deadline: June 15th

**Contact:**

Grobel Scholarship Trust  
 c/o Stephen L. Grobel  
 First Community Bank  
 P.O. Box 1491  
 Glasgow, MT 59230  
 (406) 228-8231

**EIN:** 81-0514792

**Groskinsky Foundation**

34851 County Rd 120Z  
 Sidney, MT 59270-6402  
 (406) 488-7590

**Established:** 1982 in MT

**Director/Trustee:** Anne Groskinsky, Bill Brenner, Albert Groskinsky

**Data as of FY:** 9/30/2007

**Assets:** \$ 109,918.00

**Total Giving:** \$ 22,680.00

**Purpose:**

Education/scholarships  
 Various charities

**Restrictions:**

Restricted to Richland County.

**Application Info:**

Application form not required.  
 Deadline: none

**Contact:**

Groskinsky Foundation  
 c/o Anne Groskinsky  
 34851 County Rd 120Z  
 Sidney, MT 59270-6402

**EIN:** 81-0372197

**H2 Brensdaal Scholarship Foundation**

1624 Houser Blvd.  
 Jefferson City, MT 59638-0052  
 (406) 933-9453

**Established:** 2000

**Director/Trustee:** Bruce Brensdaal

**Data as of FY:** 12/31/2007

**Assets:** \$ 181,226.00

**Total Giving:** \$ 4,500.00

**Grant Notes:**

Total of 9 scholarships awarded in 2007 for \$500 each.

**Purpose:**

Education/scholarships

**Restrictions:**

Giving limited to Montana.

**Application Info:**

Application form required.  
 Initial approach: letter  
 Deadline: February

**Contact:**

H2 Brensdaal Scholarship Fund Trust  
 c/o Bruce Brensdaal

PO Box 52  
Jefferson, MT 59639-0052

**EIN:** 81-0525472

## **Arnold E. Haack Scholarship Trust**

c/o First Interstate Bank Trust  
PO Box 5010  
Great Falls, MT 59403-5010  
(406) 454-6253

**Established:** 1997

**Director/Trustee:** John R. Christensen,  
Harvey V. Peterson, First Interstate Bank

**Data as of FY:** 3/31/2008

**Assets:** \$ 141,241.00  
**Total Giving:** \$ 6,790.00

**Grant Notes:**  
Committee may at their discretion renew scholarships on a yearly basis for up to four years.

**Purpose:**  
Education/scholarships

**Restrictions:**  
Restricted to Hobson High School graduates.  
Judith Basin County

**Application Info:**  
Deadline: April 1st

**Contact:**  
Arnold E. Haack Scholarship Trust  
c/o Hobson School District No. 25  
Attn: John Baule

400 Main Street, PO Box 410  
Hobson, MT 59452  
(406) 423-5545

**EIN:** 84-1387370

## **Hampton-Collins Memorial Foundation**

c/o Wells Fargo Bank N.A., PCS  
PO Box 21927  
Seattle, WA 98111  
(206) 292-3758

**Established:** 1990 in MT

**Director/Trustee:** Wells Fargo Bank, N.A.,  
PCS, Bob Myers, Howard Strause, Harry  
Hernamson, Mary Daday, Les Stevenson

**Data as of FY:** 12/31/2007

**Assets:** \$ 1,318,102.00  
**Total Giving:** \$ 62,567.00

**Purpose:**  
Support for religious, charitable, scientific,  
literary, or educational projects or organizations.

**Restrictions:**  
Restricted to the Great Falls area. Contributes to  
preselected organizations only.

**EIN:** 36-3723714

## Ruby E. Hanson Scholarship Trust

100 W. Laurel Ave.  
Plentywood, MT 59254-1647

**Director/Trustee:** Steven Howard

**Data as of FY:** 12/31/2007

**Assets:** \$ 0.00

**Total Giving:** \$ 13,000.00

**Grant Notes:**

Total of 13 scholarships awarded in 2007 for \$1000 each.

**Purpose:**

Education/Scholarship

**Restrictions:**

Giving primarily in Plentywood & Scobey, MT.

**Application Info:**

Application form required.  
Send application with essay, high school transcript, and federal student aid report.  
Deadline: Apr. 15

**Contact:**

Ruby E. Hanson Scholarship Trust  
c/o Steven Howard  
100 W. Laurel Ave.  
Plentywood, MT 59254-1647

**EIN:** 74-6525100

## Dorris D. Harbert Scholarship Foundation

c/o Wells Fargo Bank, N.A.  
PO Box 1299

Polson, MT 59860-1299  
(406) 883-7700

**Director/Trustee:** Wells Fargo Bank

**Data as of FY:** 12/31/2007

**Assets:** \$ 371,153.00

**Total Giving:** \$ 18,500.00

**Grant Notes:**

Total of 8 scholarships awarded in 2007.

**Purpose:**

Education/scholarships

**Restrictions:**

Restricted to Polson High School graduates.

**Application Info:**

Initial approach: A letter requesting an application form.  
Deadline: April 1st

**Contact:**

Dorris Harbert Scholarship Foundation  
c/o Bob Bonner, Trust Officer  
PO Box 1299  
Polson, MT 59860

**EIN:** 81-0519264

## Harder Foundation

401 Broadway, Ste. 303  
Tacoma, WA 98402  
(253) 593-2121

**Director/Trustee:** Del Langbauer, Robert Langbauer, Jay A. Herbst, William Langbauer, John Driggers, Kay Treakle - Executive Director

**Data as of FY:** 12/31/2007

**Website:** www.theharderfoundation.org  
**Email:** grants@theharderfoundation.org  
**Fax:** (253) 593-2122

**Assets:** \$ 38,127,000.00  
**Total Giving:** \$ 1,415,000.00

**Grant Notes:**

Selected Grants awarded in Montana in 2007.  
Earth Justice - \$ 35,000  
Montana Wilderness Association - \$ 20,000  
Predator Conservation - \$ 20,000  
Natural Resources Defense Council - \$ 35,000

**Purpose:**

Projects funded usually involve efforts to achieve long-term protection of specific public forests and wildlands, rivers and estuaries. The Foundation is particularly interested in preservation of large, biologically significant wildlife habitat areas and terrestrial and aquatic ecosystems. The Foundation makes project grants, general support grants, and endowment grants.

**Restrictions:**

Funding only 501(c)(3) organizations. No grants for environmental education, to individuals, or for land trust or capital construction projects. Urban and suburban projects are not funded. Restricted to Washington, Oregon, Idaho, Montana, Wyoming, Colorado, Utah, Nevada, Alaska, and Florida.

**Application Info:**

Grants are by invitations only. Please see the website for more information. Harder Foundation usually requires submission of: financial statement, details or background of officers & trustees. Ask for a copy of the Foundation's guidelines for grant proposals.

The Foundation makes grantmaking decisions twice yearly, in June and in September/October.

Funding for the early cycle is more limited. Grant requests and other correspondence should be submitted on paper which is 100% recycled with substantial post-consumer waste. Tree-free paper is also acceptable. Proposals submitted by fax or email will not be accepted.

**Contact:**

The Harder Foundation  
c/o Mary G. Martin  
401 Broadway, Ste. 303  
Tacoma, WA 98402

**EIN:** 38-6048242

## **Harrington Family Foundation**

PO Box 3178  
Butte, MT 59702  
(406) 434-3200

**Director/Trustee:** Donald P. Harrington,  
Shirley D. Harrington, Lynn Harrington Hirschy,  
Mark D. Harrington

**Data as of FY:** 12/31/2007

**Assets:** \$ 1,763.00  
**Total Giving:** \$ 0.00

**Purpose:**

This is a startup foundation currently not accepting applications or giving grants.

**EIN:** 81-0536397

## George and Laurine Harris Charitable Trust

c/o Wells Fargo Bank N.A., PCS  
PO Box 21927  
Seattle, Wa 98111

**Established:** 1973 in MT

**Director/Trustee:** Wells Fargo Bank, N.A.,  
PCS, Bjarne Johnson

**Data as of FY:** 12/31/2007

**Assets:** \$ 659,588.00

**Total Giving:** \$ 28,189.00

### **Purpose:**

Education/scholarships

### **Restrictions:**

Restricted to the University of Montana and  
Montana State University.

### **Application Info:**

Send a letter with request to Wells Fargo Bank.  
Deadline: May 15th

### **Contact:**

George and Laurine Harris Charitable Trust  
c/o Wells Fargo Bank Trust N.A.  
PO Box 5011  
Great Falls, MT 59403  
(406) 454-5484

**EIN:** 81-0385621

## George M. and Faye Taber Harris Charitable Foundation

PO Box 21927, MAC P6540-144  
Seattle, WA 98111

(206) 343-8324

**Established:** 1962 in MT

**Director/Trustee:** First Interstate Bank Trust

**Data as of FY:** 1/31/2005

**Assets:** \$ 1,061,662.00

**Total Giving:** \$ 39,819.00

### **Grant Notes:**

Scholarships awarded in 2005 totaling \$39,000  
and ranging from \$1,000 to \$10,000.

Public charity contribution:

Sunshine Acres Children's Home, Mesa, AZ -  
\$819

### **Purpose:**

Education/scholarships

Public charity.

Three types of scholarships:

- 1) General scholarships
- 2) PEO scholarships
- 3) Ohio University scholarships

### **Restrictions:**

- 1) General scholarships - Montana high school graduates for accredited colleges or universities. Lake County graduates have priority.
- 2) PEO Scholarships - No restrictions, though all recipients have been from Montana. All scholarships are to Cottey College in Nevada, Missouri; a two-year school for women.
- 3) Ohio University scholarships - The University handles all scholarship selection and follow-up.

### **Application Info:**

Contact John A. Mercer for application  
information for general scholarships

### **Contact:**

c/o John A. Mercer  
312 1st East  
Polson, MT 59860

(406) 883-5367

EIN: 81-6010110

## **Willard E. Harris Trust**

c/o Wells Fargo Bank Northwest, N.A.,  
Fiduciary Tax Svcs.  
P.O. Box 21927, MAC P6540-144  
Seattle, WA 98111

**Established:** 1997

**Director/Trustee:** Wells Fargo Bank, West  
N.A., PCS

**Data as of FY:** 12/31/2006

**Assets:** \$ 1,662,452.00

**Total Giving:** \$ 75,304.00

**Restrictions:**

Contributes to preselected organizations in the  
Billings and Helena MT area only.

**Application Info:**

No applications accepted

EIN: 81-6010111

## **Hauser Lake Home**

5085 Castles Road  
Helena, MT 59602  
(406) 227-5631

**Established:** 2002

**Director/Trustee:** Susan L. Jackson, William  
M. Scott

**Data as of FY:** 6/30/2006

**Assets:** \$ 1,064,338.00

**Total Giving:** \$ 7,500.00

**Purpose:**

To fund a group home for developmentally  
disabled adults.

**Restrictions:**

Not a grant-making institution.

EIN: 82-0564365

## **Hawkins Scholarship Foundation**

c/o Davidson Trust Company  
PO Box 152  
Kalispell, MT 59903-0152  
(406) 257-7320

**Established:** 1960's

**Director/Trustee:** Davidson Trust Company

**Data as of FY:** 12/31/2007

**Assets:** \$ 4,089,337.00

**Total Giving:** \$194,000.00

**Grant Notes:**

Total of 139 scholarships awarded in 2007  
ranging from \$1,000 to \$2,000.

**Purpose:**

Education/scholarships

**Restrictions:**

Restricted to Flathead County high school graduates.

**Application Info:**

Initial approach: Request application from counselor's office or Davidson Trust Company.  
Deadline: before graduation.

**Contact:**

Hawkins Scholarship Foundation  
c/o Davidson Trust Company  
PO Box 152  
Kalispell, MT 59903-0152

**EIN:** 81-6018444

**Haynes Foundation**

c/o Galusha, Higgins, & Galusha  
PO Box 1699  
Helena, MT 59624-1699  
(406) 442-5520

**Established:** 1958 in MT

**Director/Trustee:** Robert H. Lehrkind, John R. Kline, Margaret L. Woo, Galusha, Higgins & Galusha

**Data as of FY:** 3/31/2008

**Assets:** \$ 17,460,955.00

**Total Giving:** \$ 920,000.00

**Grant Notes:**

Scholarships were awarded in Montana to 7 colleges and universities.

**Purpose:**

Education/scholarships

Provides scholarship funds to four-year colleges and universities in Montana. Each school administers and distributes its own scholarships.

**Restrictions:**

Contributes to preselected organizations only.

**Application Info:**

Contact the financial aid office at Carroll College, MSU-Northern, MSU-Billings, MSU-Bozeman, MT Tech, University of Montana, University of Great Falls, Rocky Mountain College or Western Montana College.

**Contact:**

Financial Aid Office  
Montana colleges or universities

**EIN:** 81-6013577

**L. Heart Foundation Inc**

234 North Ennis Lake Road  
McAllister, MT 59740  
(406) 682-4424

**Established:** 1999 in MT

**Director/Trustee:** Penelope M. Henning, Kevin Krieg, Linn W. Krieg

**Data as of FY:** 12/31/2006

**Assets:** \$ 1,591,828.00

**Total Giving:** \$ 57,000.00

**Restrictions:**

Contributes to preselected organizations only.

**Application Info:**

Applications not accepted.

**EIN:** 81-0522506



## Heisey Foundation

c/o U.S. Bank Trust N.A.  
PO Box 5000  
Great Falls, MT 59403-5000

**Established:** 1940 in MT

**Director/Trustee:** John Stephenson, Jr.,  
Daniel C. Ewen, Marilyn K. Rose, C.R.  
Reiquam, U.S. Bank N.A.

**Data as of FY:** 12/31/2007

**Assets:** \$ 6,604,225.00

**Total Giving:** \$ 326,619.00

### **Purpose:**

Education/scholarships  
Annual \$150 awards to 321 students from  
specified high schools in North Central Montana.  
Annual scholarships awarded to 10 Montana  
colleges and universities based on demographic  
information.  
Annual teacher awards to 15 Montana teachers.

### **Restrictions:**

Restricted to the following counties: Cascade,  
Chouteau, Glacier, Lewis and Clark, Pondera,  
Teton and Toole Counties.

### **Application Info:**

Deadline: October 5th  
Contact eligible schools.

### **Contact:**

Heisey Foundation  
c/o U.S. Bank Trust  
PO Box 5000  
Great Falls, MT 59403-5000

**EIN:** 81-6009624

## Helena Junior Golf Foundation

c/o Ray Hunthausen  
PO Box 768  
Helena, MT 59624  
(406) 442-1420

**Established:** 1997

**Director/Trustee:** Charles Doering, Rogers  
Little, Stuart Kellner, Richard Ranf, Ray  
Hunthausen

**Data as of FY:** 12/31/2007

**Assets:** \$ 13,211.00

**Total Giving:** \$ 0.00

### **Grant Notes:**

No grants awarded in 2007.

### **Purpose:**

To be used for exclusive purpose of furthering  
recipient's college education.

### **Restrictions:**

To a junior golfer under the age of 18.

### **Application Info:**

Written application and biography.  
Deadline: April 15th

### **Contact:**

Helena Junior Golf Foundation  
c/o Ray Hunthausen  
PO Box 768  
Helena, MT 59624

**EIN:** 81-0489215

## Help Honduras Foundation

PO Box 1480  
Seely Lake, MT 59868  
(406) 667-3735

**Established:** Not available

**Director/Trustee:** Lee Finney, Dawn Finney,  
Lavonne Gilcher, Marion Walker

**Data as of FY:** 10/31/2005

**Assets:** \$ 8,255.00  
**Total Giving:** \$ 0.00

**Grant Notes:**  
Not a grantmaking organization.

**Purpose:**  
Aid to Honduras in the form of medical aid and  
general charitable giving.

**Restrictions:**  
Contributes to preselected organizations only.

**Application Info:**  
Applications not accepted.

**EIN:** 81-0510887

## Jane S. Heman Foundation

558 Groff Lane  
Stevensville, MT 59870-6948  
(406) 777-3275

**Established:** 1999

**Director/Trustee:** Jane S. Heman, Harry A.  
Haines, John L. Dayries

**Data as of FY:** 12/31/2007

**Assets:** \$ 1,728,957.00  
**Total Giving:** \$ 26,000.00

**Purpose:**  
Provides funds for Victor, Stevensville, and  
Corvallis High Schools.

**Restrictions:**  
Contributes to preselected organization only.  
Applications not accepted.

**EIN:** 81-0526846

## Hemp-Corley Foundation Inc

PO Box 1971  
Whitefish, MT 59937-1971  
(541) 773-2214

**Established:** In 1984 in OR.

**Director/Trustee:** Ralph C. Hemp, Mary  
Ann Hemp, Ralph K. Hemp, Laura E.  
McCollum, Stephen McCollum, Julie Hemp

**Data as of FY:** 12/31/2007

**Assets:** \$ 330,631.00  
**Total Giving:** \$ 22,500.00

**Purpose:**  
Supports activities, operations and missionary  
programs of non-denominational Christian  
churches only.

**Restrictions:**  
No grants to individuals.

**Application Info:**  
Initial approach: letter  
Deadline: none

**Contact:**  
Hemp-Corley Foundation Inc  
c/o Mary Ann Hemp  
PO Box 1971  
Whitefish, MT 59937-1971

**EIN:** 94-3068093

## **Herriges Family Memorial Scholarship**

1817 East Pinecrest Road  
Spokane, WA 99203-3931  
(509) 455-3588

**Established:** 1993 in MT

**Director/Trustee:** Anastasia M. Follet, Mary  
Bullman, Roland D. Herriges

**Data as of FY:** 12/31/2006

**Assets:** \$ 0.00  
**Total Giving:** \$ 5,000.00

**Purpose:**  
Education/scholarships

**Restrictions:**  
Restricted to Whitefish High School graduates  
and college renewals.

**Application Info:**  
Deadline: April 1st  
Applications may be routed through the guidance  
department of Whitefish High School, or can be  
sent directly to the Herriges Family Memorial  
Scholarship.

**Contact:**  
Herriges Family Memorial Scholarship  
c/o Anastasia M. Follett

PO Box 266  
Whitefish, MT 59937  
(406) 862-3678

**EIN:** 36-3624208

## **Herrin Scholarship Foundation**

c/o First Interstate Trust  
PO Box 7130  
Kalispell, MT 59904-0130  
(406) 756-5213

**Established:** 2002

**Director/Trustee:** First Interstate Bank Trust  
Department.

**Data as of FY:** 12/31/2006

**Assets:** \$ 284,800.00  
**Total Giving:** \$ 14,000.00

**Grant Notes:**  
Total of 7 scholarships awarded in 2006 for \$  
2,000 each.

**Purpose:**  
Education/scholarships

**Restrictions:**  
Flathead County High School Graduates.

**Application Info:**  
Applications are available at Flathead County  
High School and First Interstate Bank in  
Kalispell.

**Contact:**  
Herrin Scholarship Foundation  
Flathead County High School

Kalispell, MT

EIN: 82-6101411

## **William and Blanche Hetzel Foundation Inc**

PO Box 22276  
Billings, MT 59104-2276  
(406) 259-4445

**Established:** 1995

**Director/Trustee:** David Stensrud, George Dalthorp, Harold Everson, Terry Drange, Bernice Bjertness, Mildred Tombre, Mary Ann Morgenstern, Richard Omland, Beverly Larson, Karyl Viste, Paggy Paugh-Leuzinger, Martin Dreyer

**Data as of FY:** 12/31/2007

**Assets:** \$ 1,014,676.00  
**Total Giving:** \$ 46,117.00

**Purpose:**  
Contributes to organizations and agencies affiliated with the Montana Synod of the Evangelical Lutheran Church in America.

**Restrictions:**  
Contributes to preselected organizations only.

**Application Info:**  
Applications not accepted.

EIN: 81-0423296

## **Susan Scott Heyneman Foundation**

c/o Scott Family Services, Inc.  
490 N. 31st St., Ste. 300  
Billings, MT 59101-1256  
(406) 255-5393

**Director/Trustee:** First Interstate Bank, Susan Scott Heyneman, & John Heyneman, Jr.

**Data as of FY:** 12/31/2007

**Assets:** \$ 644,065.00  
**Total Giving:** \$ 23,500.00

**Purpose:**  
Religious  
Education & Instruction  
Environment, Conservation & Animals  
Arts, Culture & Humanities  
Civil Liberties & Civil Rights  
Health/Human Services

**Application Info:**  
Deadline: none

EIN: 74-2364561

## **E.A. Hinderman Scholarship Memorial**

PO Box 236  
Whitefish, MT 59937  
(406) 862-3650

**Established:** 1977

**Director/Trustee:** Bob Lawson, Frank Barnes, Mary Yats, Par JArvi, Jim Welsh, Terry Abell, Flossie Fletcher, Bill Labrae

**Data as of FY:** 05/01/2008

**Assets:** \$ 863,436.00

**Total Giving:** \$ 30,000.00

**Grant Notes:**

Total of 6 scholarships awarded in 2007.

**Purpose:**

Education/scholarships

**Restrictions:**

Restricted to Whitefish High School graduates with financial need.

**Application Info:**

Deadline: April 30th

Written application, high school transcript, and college application required when applying.

**Contact:**

E. A. Hinderman Scholarship Committee  
c/o Guidance Counselor, Whitefish High School  
600 E. 2<sup>nd</sup> St.  
Whitefish, MT 59937

**EIN:** 81-0392053

**Bertram and Alta Heartt  
Hochmark Scholarship  
Foundation**

c/o Wells Fargo Bank N.A., PCS  
PO Box 21927  
Seattle, WA 98111  
(406) 657-3551

**Established:** 1989 in MT.

**Director/Trustee:** Wells Fargo Bank, N.A.,  
PCS

**Data as of FY:** 10/31/2007

**Assets:** \$ 300,722.00

**Total Giving:** \$ 12,000.00

**Grant Notes:**

Total of 4 scholarships awarded in 2007 at \$3,000 each.

**Purpose:**

Education/scholarships

**Restrictions:**

Contributes to preselected organizations only.

**Application Info:**

Applications not accepted.

**EIN:** 81-6064383

**James and Wanda  
Hollensteiner Foundation**

299 Lakeshore Drive  
Rollins, MT 59931  
(406) 844-2976

**Established:** 1997

**Director/Trustee:** James A. Hollensteiner,  
Wanda Hollensteiner, Lisa Egger, Jena  
Hollensteiner, John V. Hollensteiner, James F.  
Hollensteiner, and Steve Cummings, Andrew  
Hollensteiner

**Data as of FY:** 12/31/2007

**Assets:** \$ 1,833,245.00

**Total Giving:** \$ 81,720.00

**Purpose:**

Giving for historical societies, art and cultural organizations, and for education.

**Restrictions:**

Contributes to preselected organizations only.  
Applications not accepted.

**EIN:** 84-1395820

**Homestead Foundation**

PO Box 1283  
Livingston, MT 59047  
(406) 222-2000

**Established:** 2002

**Director/Trustee:** John Sullivan, Meredith  
Key Sullivan, Mike Wlaters

**Data as of FY:** 12/31/2007

**Assets:** \$ 502,493.00

**Total Giving:** \$ 14,500.00

**Grant Notes:**

Total of 12 grants awarded in 2007 ranging from  
\$ 250 to \$ 5,000.

**Restrictions:**

Contributes to preselected organizations only.  
Applications not accepted. No Grants to  
individuals.

**EIN:** 52-2389050

**Horsman Foundation**

c/o Davidson Trust Company  
PO Box 2040  
Billings, MT 59103-2040

**Established:** 1998

**Director/Trustee:** Davidson Trust Company

**Data as of FY:** 9/30/2008

**Assets:** \$ 896,858.00

**Total Giving:** \$ 166,360.00

**Grant Notes:**

Total of 7 scholarships awarded in 2008 ranging  
from \$ 5,553 to \$ 53,607.

**Purpose:**

Education/scholarships

**Restrictions:**

Restricted to Flathead High School graduates  
with financial need planning to attend an  
accredited four-year program of higher  
education.

**Application Info:**

Application form required. Application  
information packet available at guidance  
counselor's office.

Deadline: April 13th

**Contact:**

Horsman Foundation  
c/o Guidance Counselor, Flathead High School  
644 4th Ave. W  
Kalispell, MT 59901  
(406) 751-3504

**EIN:** 81-0520094

**Hurst-Sorenson Memorial  
Fund**

PO Box 428  
Stanford, MT 59479-0428

(406) 566-2238

**Established:** 1978 in MT

**Director/Trustee:** Mike Zacher, Peggy Peterson, Rev. Tim Lanham

**Data as of FY:** 6/30/2007

**Assets:** \$ 682,769.00

**Total Giving:** \$ 16,242.00

**Grant Notes:**

Total of 30 scholarships awarded in 2007 ranging from \$206 to \$785.

**Purpose:**

Education/scholarships

**Restrictions:**

Restricted to graduates of Stanford High School. Restricted to use at a Protestant school, university, vocational, or technical school.

**Application Info:**

Application: letter listing school planning to attend

Deadline: July 1st

**Contact:**

Hurst-Sorenson Memorial Fund  
c/o Mike Zacher  
PO Box 428  
Stanford, MT 59479

**EIN:** 81-0372356

**InterBel Telephone  
Cooperative Education  
Foundation**

c/o Gerald L. Hanson CPA

PO Box 1398  
Whitefish, MT 59937-1398  
(406) 862-2597

**Established:** 1988 in MT

**Director/Trustee:** First Interstate Bank Trust, Bobbie Stoken, Tanna Chaney, Frank Dierman, Jr., Wally Hartman, Carla Makita, Doug Woods, and Jill Yost

**Data as of FY:** 12/31/2007

**Assets:** \$ 156,581.00

**Total Giving:** \$ 8,000.00

**Grant Notes:**

Total of 8 scholarships awarded in 2007 ranging from \$500 to \$1,750.

**Purpose:**

Education/scholarships

**Restrictions:**

Restricted to individuals who have a parent or guardian who is or has been a member of InterBel Telephone Company for 2 of the last 5 years.

**Application Info:**

Initial approach: A letter requesting an application form.

Deadline: April 1st

**Contact:**

InterBel Education Foundation  
c/o Gerald L. Hanson CPA  
PO Box 1398  
Whitefish, MT 59937-1398

**EIN:** 36-3684131

## Iron Horse Foundation Inc

2150 Iron Horse Dr.  
Whitefish, MT 59937

**Established:** 2003

**Director/Trustee:** Michael S. Meldman,  
Patrick E. Donovan, Thomas E. Cullen, James J.  
Campbell

**Data as of FY:** 12/31/2007

**Assets:** \$1,000,919.00  
**Total Giving:** \$5,000.00

**Grant Notes:**  
Total of 1 grants awarded in 2007.

**Purpose:**  
Human services

**Application Info:**  
Initial approach: Proposal  
Deadline: None

**Contact:**  
Iron Horse Foundation Inc  
2150 Iron Horse Dr.  
Whitefish, MT 59937

**EIN:** 74-1526218

## Jack Creek Preserve Foundation Inc

P.O. Box 3  
Ennis, MT 59729-0003

**Established:** 2006 in MT

**Director/Trustee:** Jon S. Fossel, Alde  
Feskanin, Dorothy M. Fossel

**Data as of FY:** 9/30/07

**Assets:** \$12,846,642.00  
**Total Giving:** \$6,300.00

**Grant Notes:**  
Total of 9 grants awarded in 2007 ranging from  
\$ \$25 to \$2,500.

**Purpose:**  
Scholarship awards to graduating seniors of  
Madison County high schools, with preference  
giving to Ennis High School, Montana, who  
have enrolled in biological science/conservation  
courses and are pursuing a 4-year degree; Also  
providing awards as prizes to winners of grades  
5-10 grades entering the science project contest;  
funding also for other charitable purposes.

**Restrictions:**  
Giving primarily in Madison County, MT.

**Application Info:**  
Application form required.  
Deadline: Spring of each year.

**Contact:**  
Jon S. Fossel, Pres.  
P.O. Box 974  
Ennis, MT 59729-0974

**EIN:** 20-2214684

## Jackson Heath Foundation

c/o Wells Fargo Bank N.A., PCS  
PO Box 21927  
Seattle, WA 98111  
(206) 292-3758

**Established:** 2001



**Director/Trustee:** Wells Fargo Bank, N.A.,  
PCS

**Data as of FY:** 12/31/2007

**Assets:** \$ 3,686,939.00

**Total Giving:** \$ 159,370.00

**Grant Notes:**

Total of 6 grants awarded in 2007 ranging from \$100 to \$31,854.

**Purpose:**

Religious

**Restrictions:**

Contributes to preselected organizations only.  
No applications accepted.

**EIN:** 81-6061603

## Jarecki Foundation

c/o First Interstate Bank Trust  
PO Box 1299  
Polson, MT 59860-1299  
(406) 883-8800

**Established:** 1993 in MT

**Director/Trustee:** First Interstate Bank,  
Charles Jarecki, Penny Jarecki

**Data as of FY:** 12/31/2007

**Assets:** \$ 41,438.00

**Total Giving:** \$ 98,246.00

**Grant Notes:**

Total of 20 grants and 4 scholarships awarded in 2007.

**Purpose:**

Education/scholarships  
Scholarships are available to cover tuition, fees and course related teaching materials for one year for junior, senior, or graduate level studies in range management at Montana State University. The Jarecki Foundation Selection Committee reviews applications and selects a student based on academic achievement or financial need (or a combination of the two) who would not be eligible for other material scholarships or significant financial assistance.

**Restrictions:**

Scholarship limited to range management, hardship assistance - matching funds, church members -accredited Lutheran.

**Application Info:**

Initial approach: A letter requesting an application form.  
Deadline: none

**Contact:**

Jarecki Foundation  
c/o First Interstate Bank Trust  
PO Box 1299  
Polson, MT 59860

**EIN:** 81-6070700

## Arthur P. and Jean G. Jensen Foundation

c/o Wells Fargo Bank, N.A.  
P.O. Box 7130  
Kalispell, MT 59904-0130

**Established:** 2005 in MT

**Director/Trustee:** Wells Fargo Bank, N.A.

**Data as of FY:** 6/30/08

**Assets:** \$1,523,846.00  
**Total Giving:** \$75,000.00

**Purpose:**  
Scholarship awards to residents of Montana, for students majoring in nursing at Salish Kootenai College, Pablo, Montana.

**Restrictions:**  
Giving primarily in Pablo, MT. Contributes only to pre-selected organizations. No grants to individuals.

**Application Info:**  
Applications not accepted.

**EIN:** 20-1597960

## **Jodar Family Foundation**

c/o Bruce W. Jodar  
4600 Meadow Lane  
Bozeman, MT 59715  
(406) 587-4265

**Director/Trustee:** Bruce W. Jodar, Carol W. Jodar

**Data as of FY:** 12/31/2007

**Assets:** \$ 540,373.00  
**Total Giving:** \$ 19,251.00

**Restrictions:**  
Giving primarily in Bozeman, MT. No applications accepted.

**Contact:**  
Jodar Family Foundation  
c/o Bruce W. Jodar  
4600 Meadow Lane

Bozeman, MT 59715

**EIN:** 81-0519783

## **John A. Johnson Scholarship Foundation**

c/o Wells Fargo CMG  
Attn: Sharon Ayers  
PO Box 95021  
Henderson, NV 89009-5021

**Established:** 1986 in MT

**Director/Trustee:** Wells Fargo Bank, N.A., PCS

**Data as of FY:** 9/30/2007

**Assets:** \$ 188,582.00  
**Total Giving:** \$ 13,000.00

**Purpose:**  
Education/scholarships

**Restrictions:**  
Contributes to preselected organizations only. Restricted to Anaconda High School graduates. Applications not accepted.

**Contact:**  
John A. Johnson Scholarship Foundation  
c/o Wells Fargo Bank N.A., PCS  
PO Box 597  
Helena, MT 59624-0597

**EIN:** 81-6060046

## **Ray and Nell Johnson Scholarship Fund**

c/o Wells Fargo Bank N.A., PCS  
PO Box 21927, MAC P6540-144  
Seattle, WA 98111

**Established:** 1983 in MT

**Director/Trustee:** Wells Fargo Bank, N.A.,  
PCS

**Data as of FY:** 5/31/2008

**Assets:** \$ 148,855.00

**Total Giving:** \$ 12,500.00

**Purpose:**

Education/scholarships

**Restrictions:**

Restricted to Harlowton High School graduates  
planning to attend an accredited college or  
university.

**Application Info:**

Application must include: written statement  
showing current scholarship status,  
extracurricular activities, educational goals,  
financial status, and need for scholarship;  
transcript of grades; and moral character  
references.

Deadline: 1st Monday in May

Contact the Superintendent of Harlowton High  
School for more information.

**Contact:**

Superintendent  
Harlowton High School  
Harlowton, MT 59036

**EIN:** 81-6013476

## **Royal and Norma Johnson Charitable Foundation**

c/o Royal Johnson  
2915 Illinois  
Billings, MT 59102-0814

**Established:** 1995 in MT

**Director/Trustee:** Royal Johnson, Scott  
Johnson, Blake Johnson, Clark Johnson, Jan  
Kelly

**Data as of FY:** 12/31/2007

**Assets:** \$ 607,718.00

**Total Giving:** \$ 25,260.00

**Purpose:**

Contributes to various philanthropic  
organizations. No soliciting. Applications not  
accepted.

**Restrictions:**

Funding is for endowments and building  
programs in Montana.

**Application Info:**

Contact only by letter.

**EIN:** 81-0505703

## **Thor Svenby and Sophie Johnson Scholarship Fund**

c/o First Interstate Bank Trust  
PO Box 5010  
Great Falls, MT 59403-5010  
(406) 453-6253

**Established:** 1973 in MT

**Director/Trustee:** Wells Fargo Banks,  
Montana.

**Data as of FY:** 5/31/2008

**Assets:** \$ 370,799.00  
**Total Giving:** \$ 15,230.00

**Grant Notes:**  
Total of \$15,230 in scholarship funds awarded in  
2008.

**Purpose:**  
Education/scholarships

**Restrictions:**  
Contributes to preselected organizations only.  
Restricted to Fairfield High School graduates.

**Application Info:**  
Application form required. Applications and  
information sheets available from Fairfield High  
School counselor. Submit application along with  
3 letters of recommendation and a financial  
sheet.  
Deadline: April 10th

**Contact:**  
Thor Svenby and Sophie Johnson Scholarship  
Fund  
Attn: Office of the Counselor  
13 7<sup>th</sup> St.  
Fairfield, MT 59436  
(406) 467-2528

**EIN:** 81-6046256

**Robert F. and Frances J.  
Jorgensen Foundation**  
c/o Timothy J. Wylder  
PO Box 2046

Great Falls, MT 59403  
(406) 727-5522

**Established:** 1997

**Director/Trustee:** Timothy Wylder, Frances  
M. Wylder, Robert F. Jorgensen, Jr.

**Data as of FY:** 12/31/2007

**Assets:** \$ 639,172.00  
**Total Giving:** \$ 12,500.00

**Restrictions:**  
Contributes to preselected organizations only.

**Application Info:**  
Applications not accepted.

**EIN:** 84-1406980

## **The K.L.T. Foundation**

P.O. Box 16025  
Missoula, MT 59808-6025

**Established:** 1998 in MT

**Director/Trustee:** Kelly J. Davis, Larry  
Germer, Rick L. Linville, Donna F. Tyler, Karl  
Tyler

**Data as of FY:** 12/31/05

**Assets:** \$1,267,047.00  
**Total Giving:** \$10,750.00

**Purpose:**  
Environment, water resources  
Higher education  
Mormon agencies & churches

**Restrictions:**

Giving primarily in MT. No grants to individuals. Contributes only to pre-selected organizations.

**Application Info:**  
Applications not accepted.

**EIN:** 81-0522436

## **Lore Kann Foundation Inc**

c/o Robert Forstenzer  
177 Old Clyde Park Road  
Livingston, MT 59047-9226

**Established:** 1986 in NY

**Director/Trustee:** Robert Forstenzer, Karen Haskel, Wayne Warkin

**Data as of FY:** 2/1/2007

**Assets:** \$ 1,368,435.00  
**Total Giving:** \$ 138,550.00

**Purpose:**  
Areas of interest include the arts, higher education, hospitals, youth, animal welfare, human services, and environment.

**Restrictions:**  
Contributes to preselected organizations only. Restricted to Montana and the northeast United States. No grants to individuals.

**Application Info:**  
Applications not accepted.

**EIN:** 13-3374261

## **Oscar Kenck Charitable Trust**

c/o Mark Young  
P.O. Box 308  
Augusta, MT 59410-0308

**Established:** 2003 in MT

**Director/Trustee:** Julie Young, Mark Young

**Data as of FY:** 12/31/07

**Assets:** \$1,496,781.00  
**Total Giving:** \$82,300.00

**Purpose:**  
Catholic agencies & churches  
Community/economic development  
Secondary school/education  
Youth development

**Restrictions:**  
Giving primarily in Augusta, MT. No grants to individuals. Contributes only to pre-selected organizations.

**Application Info:**  
Applications not accepted.

**EIN:** 81-0540289

## **Kingsbury Memorial Foundation**

c/o U.S. Bank Trust N.A.  
PO Box 3168  
Portland, OR 97208  
(503) 275-4327

**Established:** 1977

**Director/Trustee:** U.S. Bank, N.A.

**Data as of FY:** 12/21/2007

**Assets:** \$ 1,507,218.00

**Total Giving:** \$ 73,037.00

**Purpose:**

Provides for the needs of the blind, logopedics, crippled children, those suffering from multiple sclerosis, cancer and heart disease. Also to provide support for vocational education in Great Falls and in the state of Montana.

**Restrictions:**

Giving limited to Montana. Funds available vary based on net income each year.

**Application Info:**

Application form required. Submit two copies of proposal.

**EIN:** 81-6078134

## **Frederick Knierim Scholarship Fund**

PO Box 29

Glasgow, MT 59230

(406) 228-2487

**Established:** 1997

**Director/Trustee:** Pat Knierim, Dr. Michael Fay, Betty Stone

**Data as of FY:** 12/31/2007

**Assets:** \$ 18,293.00

**Total Giving:** \$ 6,600.00

**Purpose:**

Education/scholarships

**Restrictions:**

Giving limited to residents of Montana.

**Application Info:**

Application form required. No deadline.

**Contact:**

Frederick Knierim Scholarship Fund

c/o Pat Knierim

PO Box 29

Glasgow, MT 59230

**EIN:** 36-4026304

## **Knight Foundation Inc**

PO Box 8000

Bozeman, MT 59715

**Established:** 1991 in MT

**Director/Trustee:** Helen E. Knight, Mike Schole, Sarah Nash Zimmer, Robert Lehrkind, Audree Cameron, Bob Naert

**Data as of FY:** 5/31/2008

**Assets:** \$84,998.00

**Total Giving:** \$ 3,500.00

**Purpose:**

Disasters, preparedness services.

**Restrictions:**

Giving primarily in Gallatin County, MT. No grants to individuals.

**Application Info:**

Initial approach: Letter

Deadline: Apr. 20

**Contact:**

Knight Foundation, Inc.  
 c/o Sarah Nash Zimmer  
 PO Box 1330  
 Bozeman, MT 59771  
 (406) 586-0246

**EIN:** 36-3726434

## Gladys E. Knowles Charitable Memorial Trust

c/o U.S. Bank, Tax Dept.  
 PO Box 3168  
 Portland, OR 97208-3168  
 (503) 275-4327

**Established:** 1983 in MT

**Director/Trustee:** U.S. Bank, N.A.

**Data as of FY:** 12/31/2007

**Assets:** \$ 2,796,612.00

**Total Giving:** \$ 150,800.00

**Purpose:**

Restricted to hospitals, Protestant agencies and churches, aging centers and services, and higher education.

**Restrictions:**

Contributes to preselected organizations only.  
 Restricted primarily to Montana.  
 No grants to individuals.

**Application Info:**

Applications not accepted.  
 Designated beneficiaries only per trust document.

**EIN:** 81-0423029

## Kongsgaard-Goldman Foundation

c/o Aana Lauckhart  
 1932 First Avenue #602  
 Seattle, WA 98101  
 (206) 448-1874

**Established:** 1988

**Director/Trustee:** Peter Goldman, Martha Kongsgaard

**Data as of FY:** 12/31/2007

**Website:** [www.kongsgaard-goldman.org](http://www.kongsgaard-goldman.org)

**Email:** [kgf@kongsgaard-goldman.org](mailto:kgf@kongsgaard-goldman.org)

**Fax:** 206-448-1973

**Assets:** \$ 94,433.00

**Total Giving:** \$ 1,273,195.00

**Grant Notes:**

Grant notes available online.

**Purpose:**

Purpose notes available online.

The Foundation supports a wide range of nonprofit organizations. It supports program areas of human rights, civic development, environmental protection and restoration, and the arts and humanities. The Foundation favors projects reflecting a deep and broad level of citizen participation and leadership. A priority is to help fund the building of grassroots organizations with the power to change their communities and improve their lives.

**Restrictions:**

Restriction notes available online.

The Foundation provides support to a wide range of nonprofit organizations in the Pacific Northwest (Washington, Oregon, Idaho, Alaska, Montana and British Columbia, Canada). The Foundation will generally not consider any of the following types of projects: direct

services, clinical and health services, medical research, grants to individuals, wildlife rehabilitation programs, land acquisition, and funding of individual scholarships or fellowships.

**Application Info:**

Application notes available online. Visit the website for specific guidelines. The Foundation encourages the use of recycled paper, double-sided printing and re-used envelopes, while discouraging the use of folders, plastic binders and videos.

Initial contact: brief letter including description of the organization and project, summary of budget, 501(c)(3) status.

Deadlines for Cycle 1:

Preapplication is due March 16th.

Final Proposal will be invited.

Decisions are made the end of August.

Deadlines for Cycle 2:

Preapplication is due September 16th.

Final Proposals will be invited.

Decisions are made the end of February.

EIN: 94-3088217

**Daniel Labonte Memorial  
Scholarship Fund**

Route 1, Box 1401  
Fairview, MT 59221  
(406) 747-5351

**Director/Trustee:** Loren Young, Don Hillman, Monte Martin, Mike Weber

**Data as of FY:** 12/31/2005

**Assets:** \$ 26,179.00

**Total Giving:** \$ 0.00

**Grant Notes:**

No scholarships awarded in 2005.

**Purpose:**

Education/scholarships

**Restrictions:**

Restricted to Fairview High School graduates.

**Application Info:**

Application form required.

Deadline: April 1st

**Contact:**

Daniel Labonte Memorial Scholarship  
c/o Loren Young  
Route 1, Box 1401  
Fairview, MT 59221

EIN: 36-3670972

**Lair Family Foundation Inc**

PO Box 1289  
Big Timber, MT 59011  
(406) 932-5374

**Established:** 1990 in MT

**Director/Trustee:** Gail A. Lair, Roberta D. Lair, Douglas D. Lair, Mary Lair

**Data as of FY:** 12/31/2007

**Assets:** \$ 215,985.00

**Total Giving:** \$ 5,250.00

**Purpose:**

Giving primarily for human services and religious purposes.

**Restrictions:**

Contributes to preselected organizations only.



**Application Info:**  
Applications not accepted.

**EIN:** 81-0467967

## **Andrew and Paulette Laszlo Foundation**

3511 64th Street SW  
Billings, MT 59106  
(406) 656-8672

**Established:** 1991 in MT

**Director/Trustee:** Andrew Laszlo, Jr.,  
Paulette J. Laszlo, Sarah A. Laszlo, Andrea J.  
Laszlo

**Data as of FY:** 12/31/2006

**Assets:** \$ 106,402.00  
**Total Giving:** \$ 8,000.00

**Purpose:**  
Not available

**Restrictions:**  
Contributes to preselected organizations only.  
Restricted primarily to Billings.  
No grants to individuals.

**Application Info:**  
Applications not accepted.

**EIN:** 36-3811464

## **Leaw Family Foundation Inc**

PO Box 1629  
Missoula, MT 59806-1629  
(406) 543-9727

**Established:** 1995

**Director/Trustee:** Victoria Chaban, Linda E.  
A. Wachtmeister, Leslie VanStavern Millar, Jan  
Parks

**Data as of FY:** 12/31/2007

**Assets:** \$ 3,612,990.00  
**Total Giving:** \$ 184,000.00

**Grant Notes:**  
Grants in Montana include:  
Blackfoot Challenge - \$ 4,000  
Montana Natural history Center - \$ 2,000  
Montana Wilderness Association - \$ 6,000  
Great Burn Study Group - \$ 8,000  
Montana Artists Refuge - \$ 1,000

**Purpose:**  
Areas of interest include children, health, the  
arts, and education.

**Restrictions:**  
Giving primarily in Montana, Virginia, and  
Iowa.

**Application Info:**  
Initial approach: letter with a copy of the  
project/organization budget.  
Deadline: none

**Contact:**  
Leaw Family Foundation Inc  
c/o Jan Parks  
PO Box 1629  
Missoula, MT 59806-1629

**EIN:** 36-4003981

## Lee Foundation

201 N. Harrison St., Ste. 600  
Davenport, IA 52801  
(563) 383-2100

**Established:** 1962

**Director/Trustee:** Mary Junck, Carl Schmidt, Greg Shermer, Greg Veon

**Data as of FY:** 9/30/2007

**Assets:** \$ 6,784,706.00  
**Total Giving:** \$ 687,639.00

### Grant Notes:

Total of 54 grants awarded ranging from \$500 to \$200,000 in 2007.

### Purpose:

Fields of interest include arts/cultural programs, higher education, environment, human services, and community development. Types of support include capital campaigns, building/renovation, and endowment funds.

### Restrictions:

Giving primarily in areas of company operations in Iowa, Illinois, Wisconsin, Montana, North Dakota, Oregon, California and Nebraska. No grants to individuals.

### Application Info:

Application form not required.  
Deadline: none

### Contact:

Lee Foundation  
c/o Carl Schmidt  
201 N. Harrison St., Ste. 600  
Davenport, IA 52801

**EIN:** 42-6057173

## Annie Maclay Leffingwell Foundation

PO Box 9197  
Missoula, MT 59807-9197  
(406) 721-4210

**Director/Trustee:** Helena S. Maclay, Gail H. Goheen

**Data as of FY:** 7/31/2008

**Assets:** \$ 467,620.00  
**Total Giving:** \$ 25,420.00

### Purpose:

Nonprofit organizations providing a needed service for Ravalli County. Preference is to be given to the Bitterroot Public Library, S.A.F.E., the Bitterroot Humane Society and the Florence Carlton Church.

### Restrictions:

Restricted to Ravalli County, Montana. The Foundation normally does not make grants for endowments or capital fund campaigns, land acquisition, debt reduction or conferences.

### Application Info:

Initial approach: an application should be a letter of no more than two pages which contains the following information:

1. A description in the first paragraph of the purpose for which funding is sought and the amount of money requested. The work funded must take place in Ravalli County.
2. A description of the applicant organization, its mission and its annual budget.
3. List other sources of financing the applicant has or will seek.
4. Attach a copy of the organization's IRS determination letter and a list of board members. Identify the chief executive or person who will sign any grant documents. If the application is from or in conjunction with an organization acting as fiscal sponsor for a project, include a

copy of the sponsor's IRS determination letter, and a copy of a letter from the fiscal sponsor confirming that its board has adopted the project and maintains oversight of the project.

Application form in duplicate demonstrating the need for funding for services in Ravalli County, Montana  
Deadline: July 15th

**Contact:**  
Annie Maclay Leffingwell Foundation  
c/o Helena S. Maclay  
PO Box 9197  
Missoula, MT 59807-9197

**EIN:** 84-6318731

## **Dorsey S. and Eugene C. Lenz Foundation**

c/o Wells Fargo Bank N.A., PCS  
PO Box 21927  
Seattle, WA 98111

**Established:** 1993 in MT

**Director/Trustee:** Wells Fargo Bank, N.A., PCS

**Data as of FY:** 12/31/2007

**Assets:** \$ 315,122.00  
**Total Giving:** \$ 14,300.00

**Purpose:**  
Education/scholarships

**Restrictions:**  
Restricted to residents of the Big Fork MT area.

**Application Info:**  
Initial approach: A letter requesting an application form.  
Deadline: April 1st

**Contact:**  
Dorsey S. and Eugene C. Lenz Foundation  
c/o Wells Fargo Wealth Management Group  
PO Box 3298  
Missoula, MT 59806

**EIN:** 81-6073154

## **Leonhardt Foundation**

612 West Beall  
Bozeman, MT 59715  
(406) 586-4346

**Established:** 1990 in MT

**Director/Trustee:** Donald Leonhardt, Mike Lilly, Jim Brinkman

**Data as of FY:** 3/31/2008

**Assets:** \$ 256,823.00  
**Total Giving:** \$ 30,000.00

**Grant Notes:**  
Yellowstone Boys and Girls Ranch - \$10,000  
Compassion International - \$10,000

**Purpose:**  
Not available

**Restrictions:**  
Giving primarily in Montana. No grants to individuals.

**Application Info:**  
Initial approach: letter  
Deadline: none

**Contact:**

Leonhardt Foundation  
 c/o Donald L. Leonhardt  
 8010 Sendero Ridge  
 Fair Oaks Ranch, TX 78248-1335

**EIN:** 36-3665461

## Jessica McBride Lidholm and Jason Erik Lidholm Scholarship Foundation

3130 Forsythia Boulevard  
 Billings, MT 59102  
 (406) 652-0727

**Established:** 2000

**Director/Trustee:** Byron McBride, Carole  
 McBride, Gary Lidholm, Juanita Lidholm

**Data as of FY:** 12/31/2007

**Assets:** \$ 58,930.00

**Total Giving:** \$ 3,750.00

**Purpose:**

Education/scholarships

**Restrictions:**

Contributes to preselected organizations only.

**EIN:** 81-0528257

## Lippard-Clawiter Foundation

PO Box 1605  
 Great Falls, MT 59403-1605

(406) 727-0888

**Established:** 1982 in MT

**Director/Trustee:** Stan Klimas, Robert  
 Quinn, Francis Engellant

**Data as of FY:** 12/31/2007

**Assets:** \$ 7,933,970.00

**Total Giving:** \$ 303,030.00

**Grant Notes:**

Total of 59 grants awarded in 2007 ranging from  
 \$500 to \$20,000

**Purpose:**

Contributes to operating, program support, and  
 special building funds. Formerly known as the  
 Charles and Gina Lippard Foundation.

**Restrictions:**

Funds given in Chouteau County, MT.

**Application Info:**

Applications not accepted.

**EIN:** 81-0394026

## Livingston Community Trust

c/o M. Anderson  
 PO Box 1223  
 Livingston, MT 59047-1223

**Established:** 1996 in MT

**Director/Trustee:** John Sullivan, Robert  
 Jovick, John Bailey, Beverly Harris, Tom Davis,  
 Lynn Fuqua, Vickie Blakeman, Mark Pesa

**Website:** livingstoncommunitytrust.org

**Data as of FY:** 12/31/2007

**Assets:** \$ 962,935.00

**Total Giving:** \$ 15,039.00

**Grant Notes:**

Total of 4 grants awarded in 2007 ranging from \$4,146 to \$5,909.

**Purpose:**

The Foundation was reorganized on Oct. 16, 1996 as Livingston Community Foundation. The Foundation was established to improve the quality of life in Park County by encouraging self-sustaining projects for economic development, for provision of human services, for education, and for the arts.

**Restrictions:**

Restricted to Park County, Montana. No grants for: religious purposes; endowment funds; political organizations, campaigns, or candidates; propaganda; activities normally paid for by taxes; or scholarships.

**Application Info:**

Application form required.

Applications reviewed quarterly.

Deadline: none

Final notification: approximately 90 days

**Contact:**

Livingston Community Foundation

c/o Marlene K. Anderson

PO Box 1223

Livingston, MT 59047-1223

(406) 222-0412

**EIN:** 36-4098542

## Alex Lowe Charitable Foundation

P.O. Box 6666

Bozeman, MT 59771-6666

**Established:** 2000 in MT

**Director/Trustee:** Jennifer Lowe, Conrad Anker, Jon Krakauer, Steve Swenson, Gordon Wiltsie

**Data as of FY:** 12/31/07

**Website:** [www.alexlowe.org](http://www.alexlowe.org)

**Email:** [alcf@alexlowe.org](mailto:alcf@alexlowe.org)

**Assets:** \$84,392.00

**Total Giving:** \$43,090.00

**Grant Notes:**

Total of 4 grants awarded in 2007 ranging from \$1,940 to \$ 33,912.

**Purpose:**

The foundation provides direction and financial support to sustainable, community-based humanitarian programs which are designed to help the people who live in remote regions of the world.

**Restrictions:**

Unsolicited requests for funds not accepted.

**Application Info:**

Applications not accepted.

**EIN:** 81-0530042

**Lower Flathead Valley  
Community Foundation Inc**

PO Box 255  
Ronan, MT 59864

**Director/Trustee:** Mark B. McDonald,  
Germaine A. White, John Schnase, Rod K.  
Johnson, Steve Allard, Alice Chumrau, Robert  
Gauthier, Donald E. Olsson, Jr.

**Data as of FY:** 12/31/2007

**Assets:** \$ 1,861,344.00  
**Total Giving:** \$ 198,747.00

**Purpose:**  
Giving primarily for libraries, historical  
activities, education, and human services.

**Restrictions:**  
Giving limited to the lower Flathead Valley area  
of MT. No grants to individuals.

**EIN:** 81-0516003

**Robert E. Manning  
Foundation**

1016 9th St. S.  
Great Falls, MT 59405  
(406) 453-3595

**Established:** ca. 1970

**Director/Trustee:** Charles Byrne, Jan Poppa,  
Theda Shaulis

**Data as of FY:** 12/31/2007

**Assets:** \$ 0.00  
**Total Giving:** \$ 0.00

**Grant Notes:**  
No grants awarded in 2007.

**Purpose:**  
Supports continuing education.

**Restrictions:**  
Contributes to preselected organizations only.  
Restricted to continuing education for the Great  
Falls Association of Realtors.

**Application Info:**  
Applications not accepted.

**EIN:** 81-0383359

**Bill and Charlotte Mathers  
Family Foundation Inc**

1105 S. Merriam Ave.  
Miles City, MT 59301-4922

**Established:** 2005 in MT

**Director/Trustee:** Marshall Gardner, Barbara  
A. Mathers-Schmidt, Gregory G. Meredith,  
Michael J. Novak, Gary A. Secor, Sharon J.  
Secor, Robert Schmidt

**Data as of FY:** 12/31/09

**Assets:** \$447,587.00  
**Total Giving:** \$45,000.00

**Purpose:**  
Higher education  
Human services  
Protestant agencies & churches

**Restrictions:**

Giving primarily in MT, ND, TN and WA. No grants to individuals. Contributes only to pre-selected organizations.

**Application Info:**

Applications not accepted.

**EIN:** 20-3647885

**Edward P. Maronick  
Charitable Foundation**

c/o Wells Fargo Bank N.A., PCS  
PO Box 21927  
Seattle, WA 98111

**Established:** Not available

**Director/Trustee:** Wells Fargo Bank, N.A.,  
PCS

**Data as of FY:** 1/31/2008

**Assets:** \$ 1,792,482.00

**Total Giving:** \$ 76,000.00

**Purpose:**

Funds are normally given to religious and/or educational groups.

**Restrictions:**

Restricted to religious and educational organizations.  
Giving primarily to Helena, Montana.

**Application Info:**

Initial approach: Letter describing the organization and intended use of the funds.  
Deadline: November 30th

**Contact:**

Edward P. Maronick Charitable Foundation  
c/o Florence Maronick  
Box K  
East Helena, MT 59635  
(406) 227-5483

**EIN:** 81-6010198

**Mary, Elizabeth and William  
McCann Foundation**

PO Box 2249  
Great Falls, MT 59403  
(406) 727-2600

**Established:** 2001

**Director/Trustee:** Mary E. McCann, Rev.  
William P. McCann, Tom Kestner, Sheila  
McCann

**Data as of FY:** 12/31/2007

**Assets:** \$ 131,947.00

**Total Giving:** \$ 11,000.00

**Purpose:**

To provide financial assistance to seminarians attending a Catholic seminary

**Contact:**

Mary, Elizabeth and William McCann  
Foundation  
PO Box 2249  
Great Falls, MT 59403

**EIN:** 81-0537946

## Paul J. McCann Foundation

2212 Broadwater Ave., Ste. C  
Billings, MT 59102-4779

**Established:** 1996 in MT

**Director/Trustee:** Paul J. McCann, Anne Marie McCann and Paul J. McCann Jr.,

**Data as of FY:** 12/31/2007

**Assets:** \$4,562,723.00

**Total Giving:** \$ 268,065.00

### Grant Notes:

Total of 16 grants awarded in 2007 ranging from \$ 100 to \$ 151,365.

### Restrictions:

Contributes to preselected organizations only. No grants to individuals. Giving primarily in MT and ND.

### Application Info:

Applications not accepted.

**EIN:** 84-1372723

## McCrum Fund, Inc.

P.O. Box 2169  
Livingston, MT 59047-4709

**Established:** 2000 in CT.

**Director/Trustee:** A. Bliss McCrum, Jr., Arlington Bliss McCrum, III, William Palmer McCrum

**Data as of FY:** 12/31/07

**Assets:** \$2,630,330.00

**Total Giving:** \$117,610.00

### Purpose:

Education  
Hospitals (general)  
Human services  
Libraries (public)

### Restrictions:

Giving primarily in CT, IN and MT. No grants to individuals. Contributes only to pre-selected organizations.

### Application Info:

Applications not accepted.

**EIN:** 06-1580878

## J. A. McGowan Foundation

c/o Kathryn Gregg  
326 Highway 200 West  
Plains, MT 59859-9531  
(406) 826-2000

**Established:** 1982 in MT

**Director/Trustee:** Mike Larson, Dave Helterline, Kathryn Gregg, Robert Waters, and Bruce Swanson

**Data as of FY:** 12/31/2007

**Assets:** 324,060.00

**Total Giving:** \$ 14,000.00

### Purpose:

Supports religious education and religious schools that improve the morals of the community and the education of children.

### Restrictions:

Contributes to preselected organizations only.



Restricted to churches and schools within the city limits of Plains, MT.

**Application Info:**

Applications not accepted.

**EIN:** 81-6018450

## **McGuane Family Foundation Inc**

PO Box 25  
McLeod, MT 59052-0025  
(406) 932-6235

**Established:** Not available

**Director/Trustee:** Thomas McGuane, Laurie McGuane, Heather Hume

**Data as of FY:** 6/30/2005

**Assets:** \$ 870.00

**Total Giving:** \$ 0.00

**Grant Notes:**  
No grants awarded in 2005.

**Purpose:**

Contributes to various philanthropic organizations. Areas of interest include the environment, and higher education.

**Restrictions:**

Contributes to preselected organizations only. Restricted primarily to Montana.

**Application Info:**

Applications not accepted.

**EIN:** 36-3925728

## **George A. McIntyre Academic Scholarship Trust**

c/o Wells Fargo Bank N.A.  
PO Box 5010  
Great Falls, MT 59403-5010  
(406) 454-6285

**Established:** 1977 in MT

**Director/Trustee:** Wells Fargo Bank N.A.

**Data as of FY:** 12/31/2006

**Assets:** \$ 164,684.00

**Total Giving:** \$ 7,200.00

**Grant Notes:**

Scholarship funds vary by year.

**Purpose:**

Education/scholarships

**Restrictions:**

All awards made by the University of Great Falls.

**Application Info:**

Contact the financial aid office at the University of Great Falls. The Foundation does not accept applications.

**Contact:**

University of Great Falls  
Financial Aid Office  
1201 20th Street South  
Great Falls, MT 59405

**EIN:** 81-6047099

## John W. McKee Educational Trust

c/o U.S. Bank Trust N.A.  
PO Box 3168  
Portland, OR 97208  
(503) 575-4327

**Established:** 1970 in MT

**Director/Trustee:** U.S. Bank, N.A.

**Data as of FY:** 12/31/200

**Assets:** \$ 598,751.00

**Total Giving:** \$ 13,650.00

### **Purpose:**

Education/scholarships

### **Restrictions:**

Giving limited to residents of Sheridan, Roosevelt, or Daniels Counties, Montana

### **Application Info:**

Initial approach: letter of request  
Application: form required  
Deadline: July 15th

### **Contact:**

O'Toole Law Firm  
Attn: McKee  
209 N. Main  
Plentywood, MT 59254  
(406) 765-1630

**EIN:** 23-7058723

## MDU Resources Foundation

PO Box 5650  
Bismarck, ND 58506-5650  
(701) 530-1087

**Established:** 1983 in ND

**Director/Trustee:** Cynthis J. Norland, Paul K, Sandness, Douglass A Mahowald, John Harp, Dave Goodin, William E. Schneider, Steven L. Bietz, Rita R. O'Neill, Dustin J. Senger

**Data as of FY:** 12/31/2007

### **Website:**

[www.mdu.com/business\\_profile/mdur16.html](http://www.mdu.com/business_profile/mdur16.html)

**Assets:** \$ 3,780,710.00

**Total Giving:** \$ 2,004,003.00

### **Grant Notes:**

Grant notes available online.

### **Purpose:**

Purpose notes available online.

Grants for education including employee-related scholarships, community development, hospitals, health services, cultural programs, and the environment.

Areas of interest include health and human services, education, civic and community activities, culture and art.

Types of support include general/operating support, continuing support, annual campaigns, capital campaigns, building/renovation, scholarship funds, and employee-related scholarships.

### **Restrictions:**

Restriction notes available online.

Primary consideration is given to institutions, organizations and programs within the geographic areas where member companies conduct business.

Generally, no consideration will be given to private individuals nor athletic, labor, fraternal, veterans, political, lobbying, social or religious organizations, nor to regional or national organizations without local affiliation.

Education/scholarships:  
Foundation scholarships are limited to children and spouses of active full time employees of MDU Resources Group, Inc and its subsidiaries and divisions.

**Application Info:**

Application notes available online.  
Initial approach: letter of request to obtain grant form.

**Contact:**

MDU Resources Foundation  
Scholarship Management Services  
One Scholarship Way  
P.O. Box 297  
Saint Peter, MN 56082

**EIN:** 45-0378937

## Mellenbrook Trust

c/o Joel E. Harris  
PO Box 389  
Columbus, MT 59019-0389  
(406) 322-5711

**Established:** Not available

**Director/Trustee:** W.E. Schreiner, Joel E. Harris, Richard W. Heard

**Data as of FY:** 7/31/200

**Assets:** \$ 103,21680.00

**Total Giving:** \$ 0.00

**Purpose:**

Supports medical purposes at Stillwater Community Hospital.

**Restrictions:**

Contributes to preselected organizations only.

Restricted to Columbus, Montana.

**Application Info:**

Applications not accepted.

**EIN:** 81-0398587

## Jerry Metcalf Foundation

PO Box 823  
Helena, MT 59624-0823  
(406) 443-6206

**Established:** 1998 in MT

**Director/Trustee:** Karma Alfredson, Paul R. Smith, Kay Satre, Timothy Meloy, and Terry Minow

**Data as of FY:** 4/30/2008

**Assets:** \$ 739,545.00

**Total Giving:** \$ 66,022.00

**Purpose:**

Areas of interest include: the visual, performing, and literary arts; historical research and preservation; environmental research and conservation; and education and community health.

Support is offered to organizations and individuals for specific projects, buildings, assets and endowments, operation and administration costs, and matching funds. Single and multiple year projects are welcome.

**Restrictions:**

Giving restricted to Montana. No applications accepted via e-mail, Federal Express or UPS overnight.

**Application Info:**

Initial Approach: Request application form and letter of request.

Deadline: March 15th

**Contact:**

Jerry Metcalf Foundation  
PO Box 823  
Helena, MT 59624-0823

**EIN:** 84-1422789

**MKM Foundation, Inc.**

34 Heatherwood Lane  
Billings, MT 59102  
(406) 252-9257

**Established:** 1998

**Director/Trustee:** Charles C. Morledge,  
Patricia A. Morledge, Marilyn Kohles, Bonnie S.  
Morscheck, Scott M. Hampton Morledge

**Data as of FY:** 6/30/2008

**Assets:** \$ 139,698.00

**Total Giving:** \$ 93,675.00

**Purpose:**

Provides funds for charitable, educational, religious, and scientific purposes.

**Application Info:**

Initial approach: A written request stating purpose, amount needed, and a copy of the 501(c)(3) exemption letter.

**Contact:**

MKM Foundation  
c/o Rocky Mountain College  
1511 Poly Drive  
Billings, MT 59102-1796

**EIN:** 81-0519548

**Montana Arts Council**

316 North Park Avenue, Suite 252  
PO Box 202201  
Helena, MT 59620-2201  
(406) 444-6430

**Established:** 1967 in MT

**Director/Trustee:** 15 Council Members including: Cynthis Andrus, Tim Holmes, Rick Newby, Ellen Ornitz, Rob Quist, Kevin Red Star, Youpa Stein, Judy Ulrich, Wilber Wood, and 6 other TBA.

**Website:** [www.art.mt.gov/orgs/orgs.asp](http://www.art.mt.gov/orgs/orgs.asp)

**Email:** [mac@mt.gov](mailto:mac@mt.gov)

**Phone:** (406) 444-6430

**Fax:** 406-444-6548

**Grant Notes:**

Grant notes available online.

Five grant programs are currently offered:

1. Artists in Schools and Communities Residencies
2. Cultural & Aesthetic Project Grants
3. Public Value Grants
4. Opportunity Grants
5. Professional Development Grants
6. T.E.A. Grants

**Purpose:**

Purpose notes available online.

The Council's grant programs promote the arts, reinforce the significant role the arts play in creating jobs and building Montana's economy, improve education by giving kids a better chance to succeed, and revitalize our communities.

**Restrictions:**

Restriction notes available online.

**Application Info:**

Application notes available online.  
Application form required.  
Guidelines and application forms may be requested from the Montana Arts Council.

**Contact:**

Montana Arts Council  
316 N. Park Ave., Suite 252,  
PO Box 202201  
Helena, MT 59620-2201

**EIN:** 00-0000000

## Montana Committee for the Humanities

c/o University of Montana  
311 Brantly Hall  
Missoula, MT 59812-7848  
(406) 243-6022

**Established:** 1972 in MT

**Director/Trustee:** Dr. Mark A. Sherouse,  
Exec. Director

**Data As of FY:** 10/31/2007

**Website:** [www.humanities-mt.org/Grants.htm](http://www.humanities-mt.org/Grants.htm)

**Email:** [humanities.mt@umontana.edu](mailto:humanities.mt@umontana.edu)

**Phone:** 1-800-624-6001 (in Montana)

**Fax:** 406-243-4836

**Assets:** \$ 216,212.00

**Total Giving:** \$ 159,257.00

**Grant Notes:**

Grant notes available online.

**Purpose:**

Purpose notes available online.

The Montana Committee for the Humanities is a nonprofit organization operating under a grant from the National Endowment for the Humanities. The humanities include history, philosophy, languages, linguistics, literature, archaeology, jurisprudence, history, and criticism of the arts, ethics, comparative religion, minority studies, and the cultural and critical dimensions of the social and natural sciences. The Montana Committee for the Humanities has the primary goal of stimulating dialogue between the adult public and humanities scholars.

**Restrictions:**

Restriction notes available online.

The Montana Committee for the Humanities cannot support: scholarships; projects that focus on personal instead of public concerns; construction, restoration costs, or operating expenses of existing organizations; equipment, property, or other capital purchases; museum or library acquisitions; direct social action or planning for direct action or projects which advocate a particular course of action; meals or refreshments for audience; courses for credits. Any nonprofit group, institution, or organization in Montana may apply. These may include citizen's groups, colleges, professional associations, etc. Co-sponsorship between one or more nonprofit organizations is encouraged. Individuals are not eligible except in the case of research fellowships.

**Application Info:**

Application notes available online.

Application form required. Guidelines and application forms may be requested from the Montana Arts Council.

**Contact:**

Montana Committee for the Humanities  
c/o University of Montana  
311 Brantly Hall  
Missoula, MT 59812-7848

**EIN:** 00-0000000

## Montana Community Foundation

P.O. Box 1145  
Helena, MT 59624-1145  
(406) 443-8313

**Established:** 1988 in MT

**Director/Trustee:** Linda Reed, Joan Bennett, J. William Kearns, Randal D. Hanson, Marie Nopper, Cynthia S. Markle, Robert E. Bronson, Jack E. King, Stanley A. Nicholson, Mary Craigle, Michael T. Gustafson, Jeff Bretherton, Daniel Clark.

**Data as of FY:** 3/31/2007

**Website:** www.mtcf.org  
**Email:** mctf@mt.net  
**Fax:** 406-442-0482

**Assets:** \$ 62,990,203.00  
**Total Giving:** \$ 1,337,946.00

### Grant Notes:

MCF has several different endowment funds which support different grants programs. The different types of funds are:  
Unrestricted Funds  
Donor Advised Funds  
Designated Endowments Funds  
Agency Funds  
Corporate Funds  
Scholarship Funds  
Local Community Foundation Funds  
Field of Interest Funds  
Field of Interest Funds includes The Montana Renaissance Fund which provides grants to rural

community foundations affiliated with MCF for community and economic development projects; The Montana Fund for Tolerance which provides grants to combat bigotry and prejudice in a variety of ways; and The Women's Foundation of Montana which provides grants to improve the economic status of women and girls and create a brighter future for girls and women in Montana.

### Purpose:

The Montana Community Foundation is a unique charitable organization with a focus on community vitality and endowed philanthropy. MCF raises and administers private and public funds and provides leadership by making grants and encouraging giving throughout Montana.

### Restrictions:

Areas NOT generally funded are: annual or capital campaigns; endowment funds; debt retirement; and religious purposes. Must have 501(c)(3) status. Limited to Montana or programs which have a direct impact on Montanans.

### Contact:

Linda Reed  
101 N. Last Chance Gulch  
Suite 211  
Helena, MT 59601

**EIN:** 81-0450150

## Montana Foundation

c/o Court E. Ball  
2739 Gregory Drive South  
Billings, MT 59102

**Established:** 1982 in MT

**Director/Trustee:** Ruth Towe, Court E. Ball,  
Neil Enright

**Data as of FY:** 12/31/2007

**Assets:** \$ 0.00

**Total Giving:** \$ 200.00

**Purpose:**  
Not available

**Restrictions:**  
Contributes to preselected organizations only.

**Application Info:**  
Applications not accepted.

**EIN:** 23-7140529

## Montana River Action Network

304 N. 18<sup>th</sup> Ave.  
Bozeman, MT 59715  
(406) 587-9181

**Established:** 1993

**Director/Trustee:** Joseph J. Gutkoski, Bill  
Bartlet, Bud Lilly, Deborah Smith

**Data as of FY:** 12/31/2004

**Website:** [www.montanariveraction.org](http://www.montanariveraction.org)

**Email:** [info@montanariveraction.org](mailto:info@montanariveraction.org)

**Assets:** \$ 4,766.00

**Total Giving:** \$ 2,650.00

**Purpose:**  
Montana River Action's mission is to protect and  
restore rivers, streams and other water bodies.

**EIN:** 81-0502755

## Montana Trout Foundation

PO Box 3165  
Bozeman, MT 59772-3165  
(406) 587-7314

**Established:** 2000

**Director/Trustee:** Ross Bruner, Harry  
Miller, Norma Terrill

**Data as of FY:** 12/31/2006

**Assets:** \$ 311,629.00

**Total Giving:** \$ 8,000.00

**Purpose:**  
Supports Montana fish habitat, health projects  
and research.

**Restrictions:**  
Giving primarily in MT.

**Application Info:**  
Initial approach: letter  
Deadline: none

**Contact:**  
Montana Trout Foundation  
PO Box 3165  
Bozeman, MT 59772-3165  
(406) 587-7314

**EIN:** 81-0367488

## Montana Yellowstone Expeditions Foundation

1882 Old Yellowstone Trail S.  
Emigrant, MT 59027-6006  
(406) 848-2381

**Established:** 2005 in MT

**Director/Trustee:** Natalie Orfalea, Andrew Leider

**Data as of FY:** 12/31/07

**Website:** myecamp.org

**Email:** basecamp@myeconnect.org

**Fax:** (406) 848-2378

**Assets:** \$22,251.00

**Total Giving:** \$132,792.00

### **Purpose:**

Giving to enrich and expand the lives and vision of young people, and to develop the next generation of leaders through adventure, service, personal challenge, teamwork, and access to higher education.

### **Restrictions:**

Giving primarily in CA, MA, and MT.

### **Application Info:**

Application guidelines available on foundation web site.

Deadline: Jan. 20

### **Contact:**

Andrew Leider, Secy.-Treas.  
1882 Old Yellowstone Trail S.  
Emigrant, MT 59027-6006

**EIN:** 20-3560546

## Katie Michael Moran Foundation

c/o Michael J. Moran  
4041 Palisades Park  
Billings, MT 59106-1431  
(406) 252-2619

**Established:** 1999

**Director/Trustee:** Michael J. Moran, Chad M. Moran, Marlene M. Moran

**Data as of FY:** 12/31/2005

**Assets:** \$ 54,200.00

**Total Giving:** \$ 4,500.00

### **Purpose:**

Education/scholarships

### **Restrictions:**

Gives to preselected organizations only.

### **Application Info:**

Applications not accepted.

**EIN:** 81-0529515

## Mountain West Track & Field Club Inc

5225 Hwy 10 W, Box 17  
Missoula, MT 59808  
(406) 721-8886

**Established:** 1990 in MT

**Director/Trustee:** Mark Timmons, Michael McKay, Anne Timmons, Jennifer Draughon, Linda McCarthy, Courtney Babcock



**Data as of FY:** 7/31/2008

**Assets:** \$ 0.00

**Total Giving:** \$ 104,371.00

**Grant Notes:**

Total of 5 grants awarded in 2008 ranging from \$ 12,000 to \$ 34,000.

**Purpose:**

To support the Mountain West Classic Cross Country Meet held in Missoula Montana. Provides competitive and educational opportunities to athletes with national level potential and promotes amateur athletic events.

**Restrictions:**

Contributes to preselected organizations only. Membership limited to athletes who have completed their NCAA eligibility. Eligibility and acceptance is by invitation only.

**Application Info:**

Applications not accepted.

**EIN:** 81-0459511

## **Robert M. Muller Scholarship Fund**

c/o Wells Fargo Bank N.A., PCS  
PO Box 21927, MAC P6540-144  
Seattle, WA 98111

**Established:** 1997 in MT

**Director/Trustee:** Wells Fargo Bank, N.A., PCS

**Data as of FY:** 12/31/2007

**Assets:** \$ 42,522.00

**Total Giving:** \$ 1,000.00

**Grant Notes:**

Total of 1 scholarship awarded in 2007.

**Purpose:**

Education/scholarships

**Restrictions:**

Restricted to Anaconda High School graduates pursuing studies in math or physical sciences.

**Application Info:**

Selection made by the scholarship committee of Anaconda High School.

**Contact:**

R.M. Muller Scholarship Fund  
Anaconda High School  
PO Box 1281  
Anaconda, MT 59711

**EIN:** 59-6610491

## **M.J. Murdock Charitable Trust**

PO Box 1618  
Vancouver, WA 98668  
(360) 694-8415

**Established:** 1975 in WA

**Director/Trustee:** John W. Castles,  
Lynwood W. Swanson, Neal O. Thorpe, Steven G. W. Moore

**Data As of FY:** 3/10/2007

**Website:** [www.murdock-trust.org](http://www.murdock-trust.org)

**Email:** [aliciam@murdock-trust.org](mailto:aliciam@murdock-trust.org)

**Fax:** 360-694-1819

**Assets:** \$ 949,645,467.00  
**Total Giving:** \$ 27,673,407.00

**Grant Notes:**

Grant notes available online.

Selected grants awarded in MT in 2007 include:  
Eagle Mount - \$ 360,000  
University of Montana Foundation - \$ 430,000  
Craighead Environmental Research Institute - \$ 304,000

**Purpose:**

Purpose notes available online.

To strengthen and enrich the educational and cultural environment of the Pacific Northwest by providing grants to organizations that seek the same with creative and sustainable approaches. Emphasis is placed on higher education and scientific research. Areas of interest include museums, arts/cultural programs, education, higher education, human services, family services, science, research, physical/earth sciences.

**Restrictions:**

Restriction notes available online.  
Restricted to AK, ID, MT, OR, WA.  
No grants for government programs, to individuals, annual campaigns, general support, continuing support, deficit financing, endowment funds, operating budgets, emergency funds, scholarships, fellowships, political activities, matching gifts, or loans.

**Application Info:**

Application notes available online.  
Initial Approach: Letter of inquiry, no longer than two pages addressing the background of the organization, a description of the project, a proposed budget, and a discussion as to why you are approaching the Trust for this project. If your proposed project appears to be eligible for Trust consideration, a formal application packet will be sent. There are no deadlines for

submission of formal proposals to the Trust. Visit the website for more specific guidelines.

**Contact:**

M.J. Murdock Charitable Trust  
c/o Dana Miller  
PO Box 1618  
Vancouver, WA 98668-1618

**EIN:** 23-7456468

**Murphy Family Foundation**

PO Box 7130  
Kalispell, MT 59904-0130  
(406) 756-5215

**Established:** 1991 in MT

**Director/Trustee:** Sylvia Murphy, Mary Pat Murphy, John B. Dudis

**Data as of FY:** 11/30/2007

**Assets:** \$ 62,803.00  
**Total Giving:** \$ 2,879.00

**Grant Notes:**

Total of \$ 2,879 awarded in 2007 to the University of Montana School of Law.

**Purpose:**

Education/scholarships

**Restrictions:**

Restricted to Flathead High School graduates. Scholarship for an individual attending law school.

**Application Info:**

Initial approach: letter requesting application

**Contact:**

Murphy Family Foundation  
c/o School of Law  
University of Montana  
Attn: Martin Burke, Dean  
32 Campus Dr. #6552  
Missoula, MT 59812-6552

**EIN:** 81-6073471

## **Native American Pedagogic Institute**

c/o William B. Brooks  
PO Box 397  
Bigfork, MT 59911-0397  
(406) 837-4010

**Director/Trustee:** William B. Brooks

**Grant Notes:**

Not a grantmaking organization.

**Purpose:**

Contributes to preselected organizations only.

**Restrictions:**

Applications not accepted.

**EIN:** 81-0491713

## **William and Lorene Nefsy Foundation**

c/o Stockman Bank  
PO Box 250  
Miles City, MT 59301-0250

**Established:** 1991 in MT

**Director/Trustee:** Robert C. Lucas, Caren  
Coffee, William Coffee

**Data As of FY:** 10/31/2007

**Assets:** \$ 2,007,294.00

**Total Giving:** \$ 96,797.00

**Purpose:**

Rural and community development, education  
(at all levels), historical preservation and cultural  
support.

**Restrictions:**

Any resident or qualified organization in the  
general trade areas surrounding cities in which  
Stockman Banks are located.

**Application Info:**

Application and supporting material required.  
Deadline: 60 days prior to commencement of  
academic year.

**Contact:**

William and Lorene Nefsy Foundation  
c/o Robert C. Lucas  
PO Box 250  
Miles City, MT 59301-0250

**EIN:** 81-0473714

## **Peter Nelson Charitable Foundation**

c/o Wells Fargo Bank N.A., PCS  
PO Box 21927  
Seattle, WA 98111

**Established:** 1983 in MT

**Director/Trustee:** Wells Fargo Bank, N.A.,  
PCS, Committee for Selection of Charitable  
Recipients: John J. Baucus, Chase Hibbard,  
Dave Ashby

**Data As of FY:** 9/30/2007

**Assets:** \$ 673,246.00

**Total Giving:** \$ 28,9950.00

**Purpose:**

Education/scholarships  
Grants  
Vocational Education

**Restrictions:**

Education/scholarships  
Vocational education  
Organizations must promote trade or vocational  
training.  
Scholarship recipients must be in the top half of  
their high school graduating class, and must be  
seeking education in a vocation or trade  
involving manual arts and related careers.

**Application Info:**

Organizations seeking funding should contact  
Wells Fargo for the appropriate forms and  
procedures.  
Deadline: May 1st

**Contact:**

Peter Nelson Charitable Foundation  
c/o Wells Fargo Bank Trust N.A.  
PO Box 597  
Helena, MT 59624-0597

**EIN:** 81-6010230

**Stella M. Nelson Nadeau &  
Louise E. Nelson Scholarship  
Foundation**

c/o Davidson Trust Company  
PO Box 2040  
Billings, MT 59103-2040  
(406) 257-7320

**Established:** 1999

**Director/Trustee:** Davidson Trust Company

**Data As of FY:** 12/31/2007

**Assets:** \$ 132,819.00

**Total Giving:** \$0.00

**Purpose:**

Education/scholarships  
Awarded to applicants who wish to pursue a  
career in education.

**Restrictions:**

Restricted to Flathead High School graduates.

**Application Info:**

Initial approach: Request application form from  
Davidson Trust Company or the Counselor's  
Office. Adhere to directions for completing the  
application form.  
Deadline: Mid April, before graduation.

**Contact:**

Stella M. Nelson Nadeau/Louise E. Nelson  
c/o Davidson Trust Company  
PO Box 2040  
Billings, MT 59103-2040

**EIN:** 81-6087287

## **Mack and Nina Niccum Memorial Scholarship Trust**

P.O. Box 2040  
Billings, MT 59103-2040

**Established:** 2007 in MT

**Director/Trustee:** Davidson Trust Co.

**Data as of FY:** 12/31/07

**Assets:** \$766,452.00

**Total Giving:** \$0.00

### **Purpose:**

Scholarship awards to graduating seniors from Carter County High School, Ekalaka, and Baker High School, Montana.

### **Restrictions:**

Giving limited to residents of Baker and Ekalaka, MT.

### **Application Info:**

Initial approach: Letter

**EIN:** 20-7102273

## **Northwest Area Foundation**

c/o Karl N. Stauber  
60 Plato Boulevard E, Ste. 400  
St. Paul, MN 55107  
(651) 224-9635

**Director/Trustee:** Terrence Glarner, James J. Hill III, Louis Fors Hill, Ron James, Bruce M. Brooks, Linda L. Hoeschler, Anton Minthorn, Gary H. Stern, Gregg Bourland, Karl Stauber, Dorothy Bridges, Cornelia Butler Flora, Humberto Fuentes, Nick Smith, Kristin Martinez

**Data As of FY:** 3/31/2008

**Website:** www.nwaf.org

**Email:** info@nwaf.org

**Fax:** 651-225-7701

**Assets:** \$ 466,353,191.00

**Total Giving:** \$ 24,062,900.00

### **Grant Notes:**

Grant notes available online.

### **Purpose:**

Purpose notes available online.

Under its new mission the Foundation is seeking to help communities in our eight-state region reduce poverty. The Foundation will invest mainly through three programs:

1. Community Ventures program is identifying up to 16 communities with which to work for up to 10 years to reduce poverty.
2. Community Connections program will provide products and services to help a large number of communities reduce poverty.
3. Community Horizons program will help selected rural communities develop teams of leaders to work with the community in creating a promising future.

There are no guidelines or applications for these programs. The Foundation will select partner communities based on its own research.

### **Restrictions:**

Restriction notes available online.

Restricted to Idaho, Iowa, Minnesota, Montana, North Dakota, Oregon, South Dakota, and Washington.

### **Application Info:**

Application notes available online.

### **Contact:**

Northwest Area Foundation  
c/o Karl N. Stauber, President  
60 Plato Blvd., Ste 400  
St. Paul, MN 55107

**EIN:** 41-0719221

## **Eve Weaver O'Connell Memorial Scholarship Fund**

c/o Wells Fargo Bank N.A., PCS  
PO Box 21927  
Seattle, WA 98111

**Established:** 1985 in MT

**Director/Trustee:** Wells Fargo Bank, N.A.,  
PCS, Muriel O'Connell, Bob Anderson

**Data As of FY:** 8/31/2007

**Assets:** \$ 139,742.00

**Total Giving:** \$ 6,900.00

**Grant Notes:**

Total of 6 scholarships awarded in 2007 for  
\$1,150 each.

**Purpose:**

Education/scholarships

**Restrictions:**

Must attend accredited Montana school, show  
financial need, be in middle 1/3 of class and  
show good character.

**Application Info:**

Initial approach: A letter requesting an  
application form. Applicant must also submit a:  
financial statement; special aid form MT 26;  
ACT scores; and a list of other scholarships  
received.

Deadline: May 1st

**Contact:**

Eve Weaver O'Connell Scholarship Fund  
c/o Wells Fargo Bank

PO Box 597  
Helena, MT 59642

**EIN:** 81-6056440

## **Edna M. Ogline Charitable Trust**

c/o Cecelia Harmon  
427 9th Ave SW  
Great Falls, MT 59404

**Established:** 1982 in MT

**Director/Trustee:** Cecelia J. Harmon

**Data As of FY:** 3/31/2008

**Assets:** \$ 10,530.00

**Total Giving:** \$ 1,975.00

**Purpose:**

For organizations benefiting Cascade County  
residents.

**Restrictions:**

Restricted to Cascade County.

**Application Info:**

None required  
Deadline: none

**Contact:**

Edna M. Ogline Charitable Trust ABBI  
c/o Cecelia Harmon  
427 9th Ave SW  
Great Falls, MT 59404

**EIN:** 81-6046135

## David Oja Charitable Trust

c/o TrustCorp, Inc.  
P.O. Box 2309  
Great Falls, MT 59403-2309

**Established:** 1993 in MT

**Director/Trustee:** TrustCorp Inc.

**Data As of FY:** 12/21/2007

**Assets:** \$ 486,017.00  
**Total Giving:** \$ 25,000.00

**Purpose:**  
For the benefit of children in the north central Montana area.

**Restrictions:**  
Limited to the north central Montana area (Golden Triangle and Russell counties).

**Application Info:**  
No submission deadlines.  
Initial approach: Letter

**Contact:**  
David Oja Charitable Trust  
c/o Davidson Trust Co.  
Attn: Jo Ann Cory  
P.O. Box 2309  
Great Falls, MT 59403

**EIN:** 81-6074943

## John L. and Marilyn J. Olson Family Foundation

PO Box 1708  
Sidney, MT 59270-1708  
(406) 433-2092

**Established:** 1993 in MT

**Director/Trustee:** John L. Olson, Marilyn J. Olson, Karen M. Olson-Beenken, J. Randall Olson, Victor G. Koch, Kenneth L. Volk

**Data As of FY:** 12/31/2007  
**Assets:** \$ 1,030,093.00  
**Total Giving:** \$ 47,400.00

**Purpose:**  
Not available

**Restrictions:**  
Contributes to preselected organizations only.

**Application Info:**  
Applications not accepted.

**EIN:** 81-0488861

## Open Gate Ranch

PO Box 1413  
Trout Creek, MT 59874-1413  
(406) 827-4731

**Established:** 1990 in MT

**Director/Trustee:** Craig Barrus, Rebecca Barrus

**Purpose:**  
Contributions made to Christian oriented youth group home, includes camping, hiking, sports, outdoor education and respect for nature.

**Contact:**  
Open Gate Ranch  
c/o Craig Barrus  
PO Box 1413  
Trout Creek, MT 59874-1413

**EIN:** 36-3584023

## OroY Plata Foundation

P.O. Box 1079  
Kalispell, MT 59903-1079  
(406) 252-2166

**Established:** 2002

**Director/Trustee:** Bruce Ennis, Margaret Davis, L.W. Petersen

**Data As of FY:** 12/31/2007

**Assets:** \$ 9,126,974.00  
**Total Giving:** \$ 455,890.00

**Purpose:**

The foundation is organized exclusively to engage in, advance support, promote, and administer charitable, scientific, and educational activities, causes, and projects.

**Restrictions:**

Contributes to preselected organizations only.

**EIN:** 46-0512750

## John Osborne Foundation

767 East Bench Road  
Twin Bridges, MT 59754-9767  
(406) 684-5994

**Established:** 1997

**Director/Trustee:** John Osborne, Bill Formsby

**Data As of FY:** 10/31/2006

**Assets:** \$ 7,720.00  
**Total Giving:** \$ 750.00

**Purpose:**

Education/scholarships

**Restrictions:**

Restricted to residents of Montana.  
Restricted to the top 10% of the class going into engineering.

**Application Info:**

Application should include cover letter, transcripts, letters of recommendation, basis for financial need and college intent.  
Deadline: April 15th

**Contact:**

John Osborne Foundation  
c/o John Osborne  
767 East Bench Road  
Twin Bridges, MT 59754

**EIN:** 77-0293002

## Robert U. Ossorio Foundation

c/o Mr. Eric Ossorio  
PO Box 160727  
Big Sky, MT 59716  
(516) 483-5800

**Established:** 2002

**Director/Trustee:** Frederic E. Ossorio, Jr., Alfonso H. M. Ossorio, William P. Jones, Wilhelmina Peters, Marijke Janeway, Caroline Ossorio, Pia Hoffman, Miguel L. Ossorio, Jose Graeme Ossorio

**Data As of FY:** 12/31/2007



**Assets:** \$ 255,605.00  
**Total Giving:** \$ 4,500.00

**Restrictions:**  
Contributes to preselected organizations only.  
No applications accepted.

**EIN:** 13-7179298

## **Cora Rust Owen Memorial Trust**

c/o U.S. Bank  
PO Box 3168  
Portland, OR 97208  
(503) 275-4327

**Established:** 1986 in MT

**Director/Trustee:** U.S. Bank, N.A.

**Data As of FY:** 4/30/2008

**Assets:** \$ 578,350.00  
**Total Giving:** \$ 30,000.00

**Purpose:**  
Education  
Libraries  
Medical

**Restrictions:**  
Contributes to preselected organizations only.

**Application Info:**  
Applications not accepted.

**EIN:** 81-6057848

## **Parkening Foundation**

c/o Holmes and Turner  
1283 N. 14th Ave., No. 201  
Bozeman, MT 59715-3270

**Established:** 1989 in MT

**Director/Trustee:** Christopher W. & Theresa  
G. Parkening, John F. McAuthur, William  
Zimmer

**Data As of FY:** 12/31/2004

**Assets:** \$ 44,219.00  
**Total Giving:** \$ 4,400.00

**Purpose:**  
Not available

**Restrictions:**  
Contributes to preselected organizations only.

**Application Info:**  
Applications not accepted.

**EIN:** 95-4220932

## **Paulus Foundation Inc**

PO Box 7095  
Billings, MT 59103-7095

**Established:** Not available

**Director/Trustee:** Barbara M. Alweis,  
Sophie J. Alweis

**Data As of FY:** 12/31/2007

**Assets:** \$ 1,470,097.00  
**Total Giving:** \$ 56,000.00

**Purpose:**  
Animal Welfare

**Application Info:**  
Letter giving organization background and purpose, specific need and amount requested.  
Attach 501(c)(3) clearance.  
Deadline: none

**Contact:**  
Paulus Foundation  
c/o Sophie J. Alweis  
24870 SW. Mountain  
West Linn, OR 97068  
(503) 638-0279

**EIN:** 81-0421477

## **Pennmont Foundation**

c/o Kami K. McGinley, C.P.A.  
409 S. 22nd Ave.  
Bozeman, MT 59718-6847

**Established:** 2002 in MT

**Director/Trustee:** Robert P. Myers, Jean B. MacInnes, Robert C. Myers, Molly Myers Benedict, Christopher M. Myers

**Data as of FY:** 11/30/07

**Assets:** \$213,637.00  
**Total Giving:** \$16,500.00

**Purpose:**  
Children/youth, services  
Human services  
Museums

**Restrictions:**  
Giving primarily in MT.

**Application Info:**  
Initial approach: Letter  
Deadline: Sept. 30<sup>th</sup>

**EIN:** 87-0699934

## **H. Stanley and Marie Percival Scholarship Fund**

c/o Wells Fargo Bank N.A., PCS  
PO Box 21927, MAC P6540-144  
Seattle, WA 98111

**Established:** 1982 in MT

**Director/Trustee:** Wells Fargo Bank, N.A., PCS. Selection Committee: Tom Ellis, Judy Flanders, Martin Lewis

**Data As of FY:** 3/31/2008

**Assets:** \$ 232,010.00  
**Total Giving:** \$ 11,500.00

**Purpose:**  
Education/scholarships

**Restrictions:**  
Restricted to Capital High School and Helena High School graduates.

**Application Info:**  
Contact principal of Capital or Helena High School for application, which should include a financial aid form, background statement, activities, achievements, goals, and need.  
Deadline: April 1st

**Contact:**  
Principal  
Capital or Helena High Schools  
Helena, MT

EIN: 81-6052962

## Perkins Family Foundation

112 Park Knoll Lane  
Whitefish, MT 59937  
Established: 2001

**Director/Trustee:** Greg Perkins, Karen Perkins, Steven Perkins, Christine Turner, Jeff Turner

**Data As of FY:** 12/31/2007

**Assets:** \$ 46,153.00  
**Total Giving:** \$ 2,200.00

**Purpose:**  
Christian agencies & churches  
Education

EIN: 81-0545377

## Phoenix Rising

69 Seacliff Dr.  
Aptos, CA 59003

**Established:** 1995 in MT  
1990 in USA

**Director/Trustee:** Mary Bento, Stephen Flowers, William Bento

**Data As of FY:** 6/30/2004

**Assets:** \$ 19,045.00  
**Total Giving:** \$ 39,839.00

### **Purpose:**

The purpose of the Foundation is to:  
1) provide resources, networking and consulting for organizations, individuals or groups who are developing initiatives/projects that improve the quality of life for people locally, regionally and nationally.  
2) provide and administer a resource center that will share and/or exchange information, ideas and data to further the success of such projects and initiatives.  
3) collect and direct private donations and contributions from those who wish to support initiatives and projects that improve people's quality of life in the United States.

### **Restrictions:**

Initiatives or projects needing support must be for the purpose of improving people's quality of life.

### **Application Info:**

Individual groups or organizations may apply directly by stating the circumstances and needs of the project or/and initiative. An interview will follow.

### **Contact:**

Phoenix Rising  
May Bento, Executive Director  
2610 Sky Dr.  
Missoula, MT 59804  
(406) 728-3321

EIN: 36-4222035

## Picsha Foundation

PMB 485  
700 Gilman Blvd. NW, Ste. E-103  
Issaquah, WA 98027-8108  
(425) 213-1550

**Director/Trustee:** John P. Shaw, John F. Shaw

**Data As of FY:** 12/31/2007

**Assets:** \$ 1,484,830.00

**Total Giving:** \$ 143,465.00

**Grant Notes:**

Due to the economic crisis, the foundation announced that it will make no grants for the 2009 fiscal year.

**Purpose:**

Our mission is to identify and provide funding to programs in our communities which endeavor to improve lives, as well as promote independence, self-sufficiency and personal responsibility.

**Application Info:**

Applications not accepted.

**EIN:** 91-1358995

## Ping Golden Age Trust Foundation

c/o Patrick C. Sweeney  
PO Box 20178  
Hardin, MT 59104  
(406) 245-2439

**Established:** 1982 in MT

**Director/Trustee:** Margaret Ping, Charles Sweeney, Douglas Y. Freeman

**Data As of FY:** 12/31/2004

**Assets:** \$ 70,000.00

**Total Giving:** \$ 0.00

**Purpose:**

Contributes to the support of senior citizens in Hardin, MT.

**Restrictions:**

Contributes to preselected organizations only.

**Application Info:**

Applications not accepted.

**EIN:** 23-7244987

## Pioneer Federal Community Foundation Inc

102 N. Washington St.  
Dillon, MT 59725-1103  
(406) 683-5191

**Established:** 1998

**Director/Trustee:** Tom Beck, Thomas G. Welch, Spence Hegstad, Bill Mosier, Tedd Stanisich

**Data As of FY:** 12/31/2007

**Assets:** \$ 432,299.00

**Total Giving:** \$ 12,600.00

**Grant Notes:**

Total of 12 grants awarded in 2007 ranging from \$ 100 to \$2,000.

**Restrictions:**

Contributes to preselected organizations only. Restricted to Beaverhead and Powell Counties. Applications not accepted.

**EIN:** 81-0522327

## **Pioneer Memorial Scholarship Fund**

c/o Wells Fargo Bank N.A., PCS  
PO Box 21927, MAC P6450-144  
Seattle, WA 98111  
(406) 447-2050

**Established:** 1983 in MT

**Director/Trustee:** Wells Fargo Bank, N.A.,  
PCS

**Data As of FY:** 5/31/2008

**Assets:** \$ 75,563.00  
**Total Giving:** \$ 0.00

**Purpose:**  
Education/scholarships

**Restrictions:**  
Restricted to Harlowton High School graduates.

**Application Info:**  
Contact Harlowton High School for application  
form.  
Deadline: 1st Monday in May

**Contact:**  
Pioneer Memorial Scholarship Fund  
c/o Harlowton High School  
Attn: Superintendent  
304 Division Street, PO Box 288  
Harlowton, MT 59036  
(406) 632-4324

**EIN:** 81-6010285

## **Preston Benevolent Fund Inc**

c/o Byington Deveny & Meyer  
P.O. Box 627  
Hot Springs, MT 59845-0627  
(406) 741-7766

**Established:** 1989 in MT

**Director/Trustee:** Phyllis Ekblad, Sandra  
Prongua, Terry Prongua

**Data As of FY:** 5/31/2007

**Assets:** \$ 43,909.00  
**Total Giving:** \$ 2,200.00

**Purpose:**  
Contributions to benefit Sanders County.

**Restrictions:**  
Restricted to Sanders County.

**Application Info:**  
Application: proposal should include purpose of  
project and the date funds are needed.  
Deadline: in time for May 31 year end  
distribution

**Contact:**  
Preston Benevolent Fund Inc  
c/o Byington Deveny & Meyer  
P.O. Box 627  
Hot Springs, MT 59845-0627

**EIN:** 81-0461224

## **Pride Foundation**

1122 East Pike Street, #1001  
Seattle, WA 98122-3934  
(206) 323-3318

**Established:** 1985 in WA

**Director/Trustee:** Audrey Haberman,  
George Hampton, N. Alex Pava, Angela Powell,  
Joyce Allen

**Data As of FY:** 3/31/2008

**Website:** www.pridefoundation.org

**Email:** info@pridefoundation.org

**Fax:** 206-323-1017

**Assets:** \$ 70,016,564.00

**Total Giving:** \$ 769,908.00

**Grant Notes:**

Grant notes available online.

**Purpose:**

Purpose notes available online.

The Pride Foundation works to strengthen gay, lesbian, transgender, and bisexual communities. Areas of interest include: Arts and Recreation, Lesbian Health, Health and Community Service, Education, Advocacy, and Outreach, Youth and Family Services and AIDS, HIV/AIDS Service Delivery and Prevention.

Types of support include general/operating support, equipment, program development, conferences/seminars, publication, seed money, research, technical assistance, and scholarships to individuals.

Pride Foundation's gay, lesbian, bisexual, transgender (GLBT) and allied scholarship program is the largest of its kind in the country. Since 1993 Pride has awarded over \$2,000,000.

**Restrictions:**

Restriction notes available online.

Restricted to the Pacific Northwest states of WA, OR, MT, ID and AK.

**Application Info:**

Application notes available online.

Applications available online.

Application form required.

Initial approach: telephone or email

The Foundation has multiple grant cycles a year. See website for specifics of granting in your region.

Pride scholarships are awarded once a year, in May. Applications become available online in November of each year.

**Contact:**

Pride Foundation

c/o Audrey Haberman, Ex. Dir.

1122 E. Pike Street, #1001

Seattle, WA 98112-3934

**EIN:** 91-1325007

**Prop Foundation**

125 Banks Street, Suite 300

Missoula, MT 59802

(406) 729-0864

**Director/Trustee:** Susan E. O'Connor,  
Fredericka Hunter

**Data As of FY:** 12/31/2007

**Assets:** \$ 692,135.00

**Total Giving:** \$ 39,275.00

**Grant Notes:**

Grants awarded in 2006 include:

Missoula Art Museum - \$ 30,000

**Restrictions:**

Contributes to preselected organizations only.

**Application Info:**  
Applications not accepted.

**EIN:** 81-0504727

## **Quest for Truth Foundation**

c/o DeLancey B. Lewis  
10507 S.E. 28th St.  
Beaux Arts, WA 98004-7460  
(425) 454-9130

**Established:** 1982 in WA

**Director/Trustee:** Bradley F. Henke,  
DeLancey B. Lewis, Paul K. Scripps, Marion W.  
Roozen, Roxanne D. Greene

**Data As of FY:** 9/30/2007

**Assets:** \$ 6,832,082.00  
**Total Giving:** \$ 390,000.00

### **Grant Notes:**

One grant awarded in Montana in 2006:  
Museum of the Rockies - \$ 30,000

### **Purpose:**

Grants for research and publication of papers dealing with history, geography, politics, economics, sociology, and related subjects, without restriction as to geographic areas or political jurisdiction, for the education of the reading public. Grants generally through organizations; grants to individuals will require by the appropriate statute. Areas of interest include history, archaeology, anthropology, sociology, economics, and political science.

### **Restrictions:**

Contributes to preselected organizations only. Restricted to Alaska, California, Idaho, Montana, Oregon, Utah, and Washington.

**Application Info:**  
Applications not accepted.

**EIN:** 91-1190760

## **Rapp Family Foundation Inc**

c/o Thomas G. Brader  
PO Box 1222  
Hamilton, MT 59840  
(406) 363-1222

**Established:** 1991 in MT

**Director/Trustee:** Howard B. Rapp, Jr., John  
J. Ormiston, Thomas G. Brader, Ileen R.  
Parsons,

**Data As of FY:** 12/31/2007

**Assets:** \$ 1,827,625.00  
**Total Giving:** \$ 87,966.00

### **Restrictions:**

Restricted to Ravalli County, MT.

### **Application Info:**

Initial approach: Proposal must include purpose of project and percent of volunteer labor.  
Deadline: Oct 1st

### **Contact:**

Rapp Family Foundation Inc  
c/o Thomas G. Brader  
PO Box 1222  
Hamilton, MT 59840

**EIN:** 36-3756870

## Red Lodge Festival of Nations Foundation

PO Box 1376  
Red Lodge, MT 59068-1376  
(406) 446-2445

**Established:** 1951

**Director/Trustee:** Bob Holmen, Gerald Davidson, Jean Atherly

**Data As of FY:** 3/14/2007

**Website:** www.festivalofnations.us  
**Email:** ethfest@festivalofnations.us

**Assets:** \$ 278,243.00  
**Total Giving:** \$ 0.00

**Grant Notes:**  
Not a grantmaking organization.

**EIN:** 81-0405790

## Reger Family Foundation

3139 Gregory Drive  
Billings, MT 59102-0505  
(406) 656-5497

**Established:** 1996 in MT.

**Director/Trustee:** Jane L. Reger, James R. Reger, Steven L. Reger, Maree R. Ryan, E. James Duncan, Gary Buchanan

**Data As of FY:** 12/31/2007

**Assets:** \$ 48,137.00  
**Total Giving:** \$ 2,000.00

**Purpose:**  
Contributes to various philanthropic organizations.

**Restrictions:**  
No grants to individuals.

**Application Info:**  
Contact the foundation by letter for application procedures and deadlines.

**Contact:**  
Reger Family Foundation  
3139 Gregory Dr.  
Billings, MT 59102-0505

**EIN:** 81-0506758

## Olive Rice Reiersen Foundation

c/o Wells Fargo Bank  
PO Box 21927  
Seattle, WA 98111

**Established:** 1986 in MT

**Director/Trustee:** Wells Fargo Bank, N.A., PCS

**Data As of FY:** 9/30/2005

**Assets:** \$ 1,752,953.00  
**Total Giving:** \$ 88,000.00

**Grant Notes:**  
Total of 18 scholarships awarded in 2007 ranging from \$3,000 to \$5,000.

**Purpose:**  
Education/scholarships



**Restrictions:**

Restricted to educational assistance to Powell County residents.

**Application Info:**

Deadline: April 1st  
Contact eligible schools.

**Contact:**

Olive Rice Reiersen Foundation  
c/o Wells Fargo Private Client Services  
Attn: Martin J. Lewis  
PO Box 597  
Helena, MT 59624-0597  
(406) 447-2050

**EIN:** 36-3463190

**Richland Affordable Housing**

1032 6th Street Southwest  
Sidney, MT 59270

**Director/Trustee:** Douglas Hill, Richard Jensen, Sandy Christensen, Jerry Gardner, Robert Rauschendorfer, Paul L. Groshart

**Assets:** \$ 3,321,688.00

**Grants:** \$ 451,743.00

**Grant Notes:**

Richland Affordable Housing is a single entity foundation which owns and operates low-income housing pursuant to Section 221 (d) (4) of Title II of the National Housing Act, as amended.

**EIN:** 81-0509083

**Roberts Family Memorial Fund**

PO Box 526  
Great Falls, MT 59403  
(406) 452-6095

**Established:** Not available

**Director/Trustee:** William B. Roberts,  
Gorham Swanberg

**Data As of FY:** 12/31/2007

**Assets:** \$ 471,338.00

**Total Giving:** \$ 23,150.00

**Purpose:**

Supports charities and nonprofit organizations in Great Falls.

**Restrictions:**

Restricted primarily to Great Falls.

**Application Info:**

Initial approach: Letter  
Deadline: none

**Contact:**

Roberts Family Memorial Fund  
1116 4<sup>th</sup> Ave. N.  
Great Falls, MT 59401-1560

**EIN:** 81-6050100

**Donald and Carol Roberts Foundation in memory of Virginia K. Weston Inc**

c/o Carol W. Roberts  
5414 Walter Hagen Dr.  
Billings, MT 59106

(406) 652-3536

**Established:** 1995

**Director/Trustee:** Donald L. Roberts, Carol W. Roberts, Sara E. Roberts

**Data As of FY:** 12/31/2007

**Assets:** \$ 1,535,866.00

**Total Giving:** \$ 32,000.00

**Restrictions:**

Contributes to preselected organizations only.  
No grants to individuals.

**Application Info:**

Applications not accepted.

**EIN:** 81-0497226

## Joe and J. Anne Roberts Charitable Trust

1821 Jerome Place  
Helena, MT 59601  
(406) 442-8891

**Director/Trustee:** Joe Roberts, J. Anne Roberts

**Data As of FY:** 12/31/2007

**Assets:** \$ 0.00

**Total Giving:** \$ 0.00

**Restrictions:**

Contributes to preselected organizations only.

**Application Info:**

Applications not accepted.

**EIN:** 81-0529507

## Fred L. Robinson Fund

c/o First State Bank of Malta  
PO Box 910  
Malta, MT 59538-0910  
(406) 654-1044

**Established:** 1971 in MT

**Director/Trustee:** First State Bank of Malta,  
A. Jean Robinson, F. Scott Robinson, Richard  
Lee Robinson

**Data As of FY:** 12/31/2007

**Assets:** \$ 0.00

**Total Giving:** \$ 3,000.00

**Purpose:**

Education/scholarships

**Restrictions:**

Restricted to Phillips County high school  
seniors.

**Application Info:**

Application: letter  
Deadline: January 15th  
Contact Phillips County high schools for  
application form.

**Contact:**

Fred L. Robinson Fund  
c/o First State Bank of Malta  
PO Box 910  
Malta, MT 59538-0910

**EIN:** 23-7079421

## Rock Foundation

c/o Jim Moore  
8323 Nash Road  
Bozeman, MT 59715

**Established:** Not available

**Director/Trustee:** Dave Walter, Perry J. Moore, Dorothy Bradley

**Data As of FY:** 12/31/2007

**Assets:** \$ 3,176.00  
**Total Giving:** \$ 0.00

**Grant Notes:**  
No grants awarded on 2007.

**Purpose:**  
Preservation of Western history, conservation and culture.

**Restrictions:**  
Giving primarily in MT. Applications not accepted. No grants to individuals.

**EIN:** 81-0304695

## Rocky Mountain Elk Foundation

5705 Grant Creek Rd.  
Missoula, MT 59808  
(406) 523-4500

**Established:** 1984 in MT

**Director/Trustee:** M. David Allen, Rod Triepke, Lori Parker, and 25 additional directors.

**Data As of FY:** 12/31/2007

**Website:** www.rmef.org  
**Email:** info@rmef.org  
**Fax:** 406-523-4581

**Assets:** \$ 50,830,237.00  
**Total Giving:** \$ 10,000.00

**Grant Notes:**  
Grant notes available online.

**Purpose:**  
Purpose notes available online.  
The Rocky Mountain Elk Foundation is an international, nonprofit, wildlife conservation organization whose primary goal is to help fund "on-the-ground" projects which benefit elk, other wildlife and their habitat, ensuring the future of elk, other wildlife and their habitat.

**Funding Categories:**  
1) Wildlife habitat improvement/conservation projects  
2) Wildlife research proposals  
3) Wildlife management  
4) Conservation/education  
5) Hunting heritage  
A scholarship fund is also established for students in a recognized wildlife program.

**Restrictions:**  
Restriction notes available online.  
Scholarships restricted to college juniors or seniors in a recognized wildlife program.

**Application Info:**  
Habitat improvement/conservation projects must complete the "RMEF Project Proposal" form. Research proposals must follow the Foundation's "Guidelines for Research Proposals".  
Scholarship deadline: March 1 annually.

**Contact:**  
Rocky Mountain Elk Foundation  
c/o Sara Lipscomb  
5705 Grant Creek Rd.  
Missoula, MT 59808  
(406) 523-4571

slipscomb@rmef.org

EIN: 81-0421425

## Rodes Memorial Scholarship Trust

c/o U.S. Bank Trust N.A.  
PO Box 3168  
Portland, OR 97208  
(503) 275-4327

**Established:** Not available

**Director/Trustee:** U.S. Bank, N.A.

**Data As of FY:** 10/31/2007

**Assets:** \$ 371,469.00

**Total Giving:** \$ 15,792.00

**Purpose:**

Contributes to preselected organizations only.  
Supports the education of students for the  
Roman Catholic Priesthood.

**Restrictions:**

Restricted primarily to Helena, MT.  
Applications not accepted.

EIN: 81-6057774

## Marselius and Verna L.S. Rolfson Charitable Trust

c/o First Interstate Bank Trust  
PO Box 1299  
Polson, MT 59860-1299  
(406) 883-8800

**Established:** 1996 in MT

**Director/Trustee:** First Interstate Bank

**Data As of FY:** 12/31/2007

**Assets:** \$ 93,092.00

**Total Giving:** \$ 4,539.00

**Purpose:**

Education

**Restrictions:**

Restricted to Northwestern Lake County.

**Application Info:**

Initial approach: A letter requesting an  
application form.

Deadline: none

**Contact:**

Marselius & Verna Rolfson Charitable Trust  
c/o First Interstate Bank Trust  
PO Box 1299  
Polson, MT 59860-1299

EIN: 81-6081306

## Mars and Verna Rolfson Scholarship Trust

c/o First Interstate Bank Trust  
PO Box 1299  
Polson, MT 59860-1299  
(406) 883-8800

**Established:** 1990 in MT

**Director/Trustee:** First Interstate Bank

**Data As of FY:** 12/31/2007

**Assets:** \$ 566,920.00

**Total Giving:** \$ 26,800.00

**Purpose:**

Education/scholarships

**Restrictions:**

Restricted to Polson High School graduates planning to attend a college, university, or technical school.

**Application Info:**

Initial approach: A letter requesting an application form.

Deadline: April 1st

**Contact:**

Mars and Verna Rolfson Scholarship Trust  
c/o First Interstate Bank Trust  
PO Box 1299  
Polson, MT 59860

**EIN:** 36-3677368

## **Rolling Dog Ranch Animal Sanctuary Foundation**

400 Rolling Dog Ranch Lane  
Ovando, MT 59854  
(406) 793-6001

**Established:** 2000

**Director/Trustee:** Steven P. Smith, Alayne M. Marker, and Susan Michaels

**Data As of FY:** 11/30/2006

**Website:** [www.rollingdogranch.org](http://www.rollingdogranch.org)

**Assets:** \$ 463,182.00

**Total Giving:** \$ 0.00

**Purpose:**

Rescues and shelters homeless and neglected animals, with a special focus on the disabled, elderly and infirm. Not a grantmaking organization.

**Restrictions:**

Restricted to the Rolling Dog Ranch Animal Sanctuary.

**Application Info:**

Applications not accepted.

**EIN:** 81-0537598

## **Rossbach Family Foundation**

401 North Washington Street  
Missoula, MT 59802  
(406) 543-5156

**Established:** 1993 in MT

**Director/Trustee:** William A. Rossbach, Beth A. Brennan, Karl J. Englund

**Data As of FY:** 6/30/2007

**Assets:** \$ 115,675.00

**Total Giving:** \$ 7,000.00

**Purpose:**

Not available

**Restrictions:**

Contributes to preselected organizations only. No grants to individuals.

**Application Info:**

Applications not accepted.

**EIN:** 81-0488420

## **Routson Family Foundation**

122 J. B. Stetson Street  
Billings, MT 59106  
(406) 656-4325

**Established:** 1995 in MT

**Director/Trustee:** James Routson, Mary  
Routson

**Data As of FY:** 12/31/2007

**Assets:** \$ 1,308,202.00  
**Total Giving:** \$ 197,229.00

**Restrictions:**  
Contributes to preselected organizations only.

**Application Info:**  
Applications not accepted.

**EIN:** 81-0499469

## **Ruah Foundation**

PO Box 10904  
Bozeman, MT 59719  
(406) 585-3393

**Established:** 1999

**Director/Trustee:** Thomas Kryssbek, John  
Clark, Margot Page

**Data As of FY:** 12/31/2007

**Assets:** \$ 1.00  
**Total Giving:** \$ 0.00

**Grant Notes:**  
No grants awarded in 2007.

### **Restrictions:**

Contributes to preselected organizations only.  
Giving primarily in Idaho.

### **Application Info:**

Applications not accepted.

**EIN:** 68-0417180

## **Rural Health Development, Inc**

11 South 7th Executive Building #241  
Miles City, MT 59301  
(406) 232-1420

Data as of FY: 12/31/2007

**Assets:** \$ 1,027,077.00  
**Total Giving:** \$ 127,827.00

### **Purpose:**

Medical/Health

### **Restrictions:**

Contributed to preselected organizations only.  
No applications accepted.

**EIN:** 36-3769758

## **Rob and Terry Ryan Foundation, Inc.**

13 Orion Belt Way  
Hamilton, MT 59840-9500

**Established:** 2001 in MT.

**Director/Trustee:** Theresa W. Ryan, Robert J. Ryan

**Data As of FY:** 10/31/2007

**Assets:** \$ 1,756,456.00

**Total Giving:** \$ 191,984.00

**Grant Notes:**

Total of 4 grant awarded in 2007 ranging from \$10,000 to \$ 70,000.

**Restrictions:**

Contributes to preselected organization only. No applications accepted.

**EIN:** 81-0537681

## Sacred Ground International

PO Box 78

Pryor, MT 59066

(406) 256-6070

**Director/Trustee:** Tana Blackmore

**Website:** sacredgroundintl.org

**Purpose:**

The function of the organization is education. Location, a working buffalo ranch. It is a gathering place for Indigenous Elders and Spiritual Leaders to share, teach, and create awareness. It is also a retreat, one can volunteer to collaborate financially, honds on in the organiz gardens, projects and other activities relating to sustainability. Out mission is Sustainable and Sacred Living, through Knowledge, Experience, and Spiritual Empowerment.

**Restrictions:**

Contributes to preselected organizations only.

**Application Info:**

Not a grantmaking organization.

**EIN:** 81-0521256

## Sample Foundation Inc

14 N. 24th St., Fargo Hotel Bldg.

P.O. Box 279

Billings, MT 59101-2422

**Established:** 1954 in FL

**Director/Trustee:** Joseph S. Sample, Michael S. Sample, Barbara Sample, T. A. Cox, David F. Sample, Patrick G. Sample

**Website:** samplefoundation.org

**Email:** Samplefoundation@gmail.com

**Fax:** (406) 245-8303

**Data As of FY:** 10/31/2007

**Assets:** \$ 7,622,649.00

**Total Giving:** \$ 360,400.00

**Grant Notes:**

Total of 53 grants awarded ranging from \$1,000 to \$52,000.

**Purpose:**

Supports broad philanthropic objectives in the areas of health, social welfare and services to the disadvantaged. In most instances, grants are for capital outlays, or to assist in initiating a specific project.

Types of support: capital campaigns; program development.

**Restrictions:**

Giving primarily in Montana and Collier County, Florida.

The Foundation does not fund scholarships, operating budgets, organizations which attempt to influence legislation or intervene in any political campaign or religious groups.

**Application Info:**

Application is by letter; a formal application form is required and should include the amount requested, a description of the objectives for which the grant is sought, a current operating budget, a list of board members, and evidence of tax exempt status. The letter must be signed by the chief executive officer and the president of the board.

Deadline: August 1, annually.

**Contact:**

Sample Foundation  
c/o Barbara Sample, Ex. Dir.  
PO Box 279  
Billings, MT 59103-0279

**EIN:** 59-6138602

**Sands Memorial Foundation  
Inc**

PO Box 1450  
Havre, MT 59501-1450

**Established:** 1977 in MT

**Director/Trustee:** Bev Inman, LuAnn C. McLain, Leonard Deppmeier, Cynthia Bryson, Virginia Reynolds, Cathy Jamruszka

**Data As of FY:** 12/31/2007

**Assets:** \$ 2,818,163.00

**Total Giving:** \$ 150,073.00

**Purpose:**

Supports programs which relate to the care and protection of domestic animals.

Types of support: General/operating support; continuing support; building/renovation; equipment; emergency funds; seed money.

**Restrictions:**

Giving primarily in MT and restricted to 501(c)(3) organizations. No grants to individuals.

**Application Info:**

Application form required.

Initial approach: Letter

Proof of tax exempt status required.

**Contact:**

Sands Memorial Foundation Inc  
c/o LuAnn McLain, Ex. Dir.  
306 3rd Avenue, Suite 210  
PO Box 1127  
Havre, MT 59501-1127  
Email: smf@hi-line.net

**EIN:** 81-0368589

**George P. and Margaret D.  
Sarsfield Trust**

c/o Wells Fargo Bank N.A.  
PO Box 21927, MAC P6540-144  
Seattle, WA 98111

**Established:** 1994

**Director/Trustee:** Wells Fargo Bank, N.A., PCS

**Data As of FY:** 12/31/2007

**Assets:** \$ 239,139.00



**Total Giving:** \$ 5,164.00

**Purpose:**  
Scholarship/Financial Aid

**Restrictions:**  
Contributes to preselected organizations only.

**Application Info:**  
Applications not accepted.

**EIN:** 81-6076226

## **Schilling Family Scholarship Fund**

c/o U.S. Bank N.A.  
PO Box 3168  
Portland, OR 97208

**Established:** 1990 in MT

**Director/Trustee:** U.S. Bank Trust MT

**Data As of FY:** 3/31/2008

**Assets:** \$ 410,776.00  
**Total Giving:** \$ 12,000.00

**Purpose:**  
Education/scholarships

**Restrictions:**  
Must be a full-time undergraduate student and a graduate of Butte High School.

**Application Info:**  
Contact Butte High School for application form and information.

**Contact:**  
Schilling Family Scholarship Committee

Butte High School  
401 South Wyoming Street  
Butte, MT 59701-2698

**EIN:** 81-6067894

## **Schlinger Family Foundation**

PO Box 1767  
Whitefish, MT 59937  
(406) 862-6723

**Director/Trustee:** Michael S. Schlinger,  
Richard C. Watts

**Data as of FY:** 12/31/2004

**Assets:** \$ 635,169.00  
**Total Giving:** \$ 168,512.00

**Grant Notes:**  
Total of 43 grants awarded in 2004 ranging from \$ 200 to \$ 25,000.

Additional information not available.

**EIN:** 52-2390970

## **Dan & Jeanne Scott Family Foundation**

c/o Dan Scott  
401 N. 31<sup>st</sup> St., Ste. 700  
Billings, MT 59101  
(406) 255-5393

**Director/Trustee:** Dan Scott, Randy Scott, Riki Davidson, Rae Ann Morss, Risa Scott, Ron Scott

**Data as of FY:** 12/31/2007

**Assets:** \$ 1,070,156.00

**Total Giving:** \$ 534,306.00

**Grant Notes:**

Total of 37 grants awarded in 2007 ranging from \$50 to \$400,000.

**Purpose:**

Animal welfare; Christian agencies & churches; Community development; & Education.

**Restrictions:**

Giving primarily in MT and WY.

**EIN:** 32-0094100

## Homer A. and Mildred S. Scott Foundation

PO Box 2007  
Sheridan, WY 82801-2007

**Director/Trustee:** James R. Scott, Sandra Scott Suzor, Lynn Mavrakis-Exec. Dir., Julie Scott-Rose, Jay M. McGinnis, Frank Rotellini, Lynette Scott, Michelle Sullivan

**Data As of FY:** 2/28/2008

**Assets:** \$ 29,493,981.00

**Total Giving:** \$ 1,255,666.00

**Grant Notes:**

Total of 225 grants awarded in 2007 ranging from \$25 to \$120,000. A sample of grants awarded in Montana include:

Family Service of Billings - \$ 35,000  
Alberta Bair Theater - \$ 15,000  
YMCA of Billings - \$ 40,000  
Rocky Mountain College - \$ 1,700  
Sonoran Institute - \$ 5,000  
Wyoming Afterschool Alliance - \$ 15,000

**Purpose:**

Provides charitable grants to worthy tax-exempt organizations carrying on religious, charitable, scientific, literary or educational activities exclusively. Grants may also be made to a state or any political subdivision thereof but only if the grant is made exclusively for public purposes. The Foundation's areas of interest are broad in scope.

**Restrictions:**

Grant applications for endowment funds, support of elementary and secondary schools, needs of individual churches, and similar religious groups, and construction, renovation or operations of normally tax-supported public facilities will generally not receive favorable consideration. A low priority will be given to applications requesting funds for normal operating budgets and contributions to annual fund-raising campaigns. Seed money for innovative programs will be considered.

Grants will be made only on a matching fund basis, except those situations involving dire need where matching funds cannot be made available. At least equal matching of funds will be required of organizations not tax-supported and at least a three to one matching of funds will be required of organizations which do receive tax support. Primary consideration will be given to organizations which are not tax-supported. While not a prerequisite for submitting a grant application, applicants are encouraged to develop other sources of support for a particular project or program prior to approaching the Foundation for funding.

Preference will be given to those organizations which will use and apply substantially all of the distribution in a 35 mile radius of Sheridan, WY and specific areas in MT.

**Contact:**

Homer A. and Mildred S. Scott Foundation  
c/o Lynn Mavrakis, Exec. Dir.  
PO Box 2007  
Sheridan, WY 82801-2007  
lynn.mavrakis@fib.net

**EIN:** 74-2250381

**James and Christine Scott  
Family Foundation**

PO Box 7113  
Billings, MT 59103  
(406) 255-5368

**Established:** 2001

**Director/Trustee:** James R. Scott, Christine M. Scott, James R. Scott, Jr.

**Data As of FY:** 12/31/2007

**Assets:** \$ 773,621.00

**Total Giving:** \$ 32,000.00

**Application Info:**

Application required.

**Contact:**

James R. Scott, Dir.  
490 North 31<sup>st</sup> St., Suite 300  
Billings, MT 59101

**EIN:** 80-0001258

**Thomas W. and Joan D. Scott  
Foundation**

PO Box 30876  
Billings, MT 59116

**Established:** 1995 in MT

**Director/Trustee:** Thomas W. Scott, Joan D. Scott, Julie Scott-Rose, Jonathan Rodney Scott

**Data As of FY:** 12/31/2004

**Assets:** \$ 715.00

**Total Giving:** \$ 0.00

**Purpose:**

Support available to: literary, scientific and educational purposes; youth oriented charities; and testing for public safety.

**Restrictions:**

Funding in Billings, the Montana region, and other areas of the United States.

**Application Info:**

Not accepting applications

**Contact:**

Thomas W. and Joan D. Scott Foundation  
c/o Thomas W. Scott  
PO Box 30876  
Billings, MT 59116

**EIN:** 81-0503776

**William E. Sears Foundation**

PO Box 339  
Superior, MT 59872-0339  
(406) 822-3535

**Established:** 1967 in MT

**Director/Trustee:** Edward J. Hollenback, M.  
Shaun Donovan, C.F. MacDonald, Jr.

**Data As of FY:** 12/31/2007

**Assets:** \$ 103,137.00

**Total Giving:** \$ 4,500.00

**Purpose:**

Education/scholarships

**Restrictions:**

Restricted to Mineral County graduates.

**Application Info:**

Application form required and includes Montana Compact on Financial Aid and parents confidential statement.

Deadline: May 1st

**Contact:**

School Counselor  
Superior (406) 822-4851  
St. Regis (406) 649-2311  
Alberton (406) 626-5301

**EIN:** 81-0301252

## Selah Charitable Trust

PO Box 732  
Lakeside, MT 59922-0732

**Established:** 2003 in MT

**Director/Trustee:** Eugene H. Peterson and  
Janice S. Peterson

**Data as of FY:** 12/31/2004

**Assets:** \$ 0.00

**Total Giving:** \$ 174,170.00

**Grant Notes:**

Total of 7 grants awarded in 2004 ranging from \$ 5,000 to \$ 68,130.

**Purpose:**

Education  
Protestant agencies and churches

**Restrictions:**

Giving to only preselected organizations. Giving primarily in Flathead County.

**Application Info:**

Applications not accepted

**EIN:** 37-6393903

## Louise E. Senft Scholarship Foundation

c/o Davidson Trust Company  
PO Box 2040  
Billings, MT 59103-2040

**Director/Trustee:** Davidson Trust Company

**Data As of FY:** 12/31/2007

**Assets:** \$ 164,608.00

**Total Giving:** \$ 10,000.00

**Purpose:**

Education/scholarships

**Restrictions:**

Restricted to graduates from Sandpoint High School, Sandpoint, Idaho.

**Application Info:**

Initial Approach: Pick up application from the school counselor at Sandpoint High School.  
Deadline: April, 15

**Contact:**  
Counselor  
Sandpoint High School

**EIN:** 81-6090522

**Shields Valley Foundation,  
Inc.**

PO Box 308  
Clyde Park, MT 59018  
(406) 686-4471

**Established:** 1995

**Director/Trustee:** Alice Hartman, Cindy  
Goode, Cindy Dallas, Jean Skillman

**Data As of FY:** 05/05/2008

**Assets:** \$ 35,000.00

**Total Giving:** \$ 25,000.00

**Grant Notes:**

Total of 5 scholarships awarded in 2008 totaling \$25,000. Two semesters at \$2,500 equaling \$5,000 per student.

**Purpose:**

Education/scholarship.

**Restrictions:**

Recipient must be a graduating senior from Shields Valley School. Recipient must use the award to pay for 4 years of books, tuition and fees at an institution of the Montana University System. Recipient must meet academic standards during each semester to continue to receive the scholarship.

**Contact:**

Shields Valley School

PO Box 308  
Clyde Park, MT 59018

**EIN:** 81-0504746

**Morris and Helen Silver  
Foundation**

PO Box 3297  
Missoula, MT 59806  
(406) 549-4282

**Established:** 2001

**Director/Trustee:** Timothy J. Sather,  
Carolyn R. Montgomery, Thomas H. Boone

**Data As of FY:** 12/31/2007

**Assets:** \$ 3,239,428.00

**Total Giving:** \$ 154,541.00

**Grant Notes:**

Total of 25 grants awarded in 2007 ranging from \$ 500 to \$ 24,000. Selected grants include:  
Big Brothers and Big Sisters of Missoula - \$ 13,000  
Missoula Food Bank - \$ 9,500  
Univseristy of Montana Foundation - \$ 7,800  
Flagship Program - \$ 5,000  
1<sup>st</sup> Way Pregnancy Center - \$ 3,900  
Garden City Harvest - \$ 3,825

**Purpose:**

Supports new programs and capital campaigns. Funding primarily in education and human services.

**Restrictions:**

Restricted to the Missoula area.

**Application Info:**

Initial Approach: Request a form and instructions.

**Contact:**

Morris and Helen Silver Foundation  
c/o Carolyn Montgomery  
PO Box 3297  
Missoula, MT 59806

**EIN:** 84-1398903

**John S. Skranak Foundation**

c/o Wells Fargo Bank West, N.A.  
P.O. Box 21927, MAC P6540-144  
Seattle, WA 98111

**Established:** 3/24/69 in MT

**Director/Trustee:** Wells Fargo Bank, N.A.,  
PCS

**Data As of FY:** 7/31/2005

**Assets:** \$ 76,538.00

**Total Giving:** \$ 2,620.00

**Grant Notes:**

Total of 1 grant awarded in 2005 to MSU-Northern for scholarship distribution.

**Purpose:**

Education/scholarships

**Restrictions:**

Restricted to students at MSU-Northern.

**Application Info:**

Application form required.  
Deadline: March 1st

**Contact:**

MSU-Northern  
Financial Aid Office  
Cowan Hall  
Havre, MT 59501

**EIN:** 81-6022757

**Robert K. Snider, M.D.  
Memorial Fund for Medicine  
and Education**

2881 Silverwood  
Billings, MT 59102  
(406) 248-3833

**Director/Trustee:** Linda J. Snider, Erika L.  
Snider, Eugene W. Tierney, Jr.

**Data As of FY:** 12/31/2007

**Assets:** \$ 75,499.00

**Total Giving:** \$ 4,000.00

**Purpose:**

Education/scholarships

**Restrictions:**

Giving primarily in MT.

**Application Info:**

Application form required.  
Deadline: June 1<sup>st</sup>

**Contact:**

Linda J. Snider  
2881 Silverwood  
Billings, MT 59102

**EIN:** 81-0545437

## Social Justice Fund Northwest

Bookda Gheisar, Exec. Dir.  
603 Steward Street, Suite 1007  
Seattle, WA 98101-1229  
(206) 624-4081

**Director/Trustee:** Nick Yasinski, Bookda Gheisar, Michael Baker, Jim Becker, Moira Bowman, Gracie Close, Lydia Flora, Vickie Goodwin, Ivan Inger, John Leonard, Bryony Schwan, Lori Villarosa

**Data As of FY:** 12/31/2006

**Website:** [www.socialjusticefund.org](http://www.socialjusticefund.org)

**Email:** [grants@socialjusticefund.org](mailto:grants@socialjusticefund.org)

**Phone:** (206) 624-4081

**Fax:** 206-382-2640

**Assets:** \$ 2,627,530

**Total Giving:** \$ 728,327.00

### Grant Notes:

Grant notes available online.

### Purpose:

Purpose notes available online.

SJFN is a public foundation that supports activist, community-based organizations working for social, economic, and environmental justice.

### Restrictions:

Restriction notes available online.

Restricted to the northwest states of Washington, Idaho, Oregon, Montana, and Wyoming.

### Application Info:

Application notes available online.

**EIN:** 91-1036971

## Spence Family Foundation

100 North 27th Street, Suite 305  
Billings, MT 59101-2090  
(406) 245-9424

**Director/Trustee:** Ralph Spence, Jr., Tancy W. Spence, Ralph Spence, III, Nash Spence, Benjamin Spence

**Data As of FY:** 11/30/2007

**Assets:** \$ 546,998.00

**Total Giving:** \$ 20,000.00

### Grant Notes:

Total of 5 grant awarded in 2007 ranging from \$2,000 to \$10,000.

**Purpose:** The foundation supports organizations involved with Protestantism.

### Contact:

Spence Family Foundation  
c/o Ralph Spence, Jr.  
100 North 27th Street, Suite 305  
Billings, MT 59101-2090

**EIN:** 04-3619122

## St. Paul's Lutheran Church Trust Fund

c/o First Interstate Bank  
PO Box 5010  
Great Falls, MT 59403-5010  
(406) 454-6253

**Established:** 1997

**Director/Trustee:** First Interstate Bank, Joh R. Christensen, Harvey V. Peterson

**Data As of FY:** 3/31/2008

**Assets:** \$ 137,199.00

**Total Giving:** \$ 6,500.00

**Purpose:**

Supports Saint Paul's Lutheran Church to fund capital improvements and operating expenses.

**Restrictions:**

Contributes to preselected organizations only. Limited to purpose stated.

**Application Info:**

Applications not accepted.

**EIN:** 84-1387364

## **Starr Foundation**

c/o Kim Syth  
Box 151  
Fairview, MT 59221

**Established:** Not available

**Director/Trustee:** Jim Germann, Kim Syth,  
Mike Weber, Leslie Tveit, Alma Christiansen

**Data As of FY:** 9/30/2007

**Assets:** \$ 153,519.00

**Total Giving:** \$ 4,000.00

**Purpose:**

Education/scholarships

**Restrictions:**

Restricted to Fairview High School graduates

**Application Info:**

Initial approach: letter

Deadline: none

**EIN:** 81-0487929

## **Steele-Reese Foundation**

32 Washington Sq. W.  
New York, NY 10011-9156  
(212) 505-2696

**Established:** 1955 in NY

**Director/Trustee:** William T. Buice III,  
Charles U. Bruice, JPMorgan Chase Bank, N.A.

**Data As of FY:** 8/31/2007

**Website:** www.Steel-Reese.org

**Assets:** \$ 43,399,580.00

**Total Giving:** \$ 2,482,059.00

**Grant Notes:**

Total of 71 grants awarded in 2007 ranging from \$ 5,000 to \$ 150,000. Twenty of those grants were awarded in MT.

**Purpose:**

Fields of interest include humanities, elementary education, higher education, education/general, natural resource conservation and protection, environment, health care, substance abuse, health associations, human services, children & youth, family services, hospices, rural development. Types of support include general/operating support, equipment, endowment funds, professorships, scholarship funds, and matching funds.

**Restrictions:**

Giving primarily in Idaho, Montana and the Appalachian region of Kentucky, North Carolina, and Tennessee. Scholarship program limited to Lemhi and Custer Counties in Idaho.



**Application Info:**

Initial approach: letter  
Copies of proposal: 3  
Deadline: April 15th  
Final notification: 3-6 months

For general matters contact:  
Mr. William T Buice III  
32 Washington Sq. W  
New York, NY 10011

Contact person for Idaho and Montana is Jeanne Wolverton.

**Contact:**

Steele-Reese Foundation  
c/o Jeanne Wolverton  
PO Box 249  
Alberton, MT 59820

**EIN:** 13-6034763

**Sterling Restoration Inc**

PO Box 466  
Sheridan, MT 59749-0466

**Established:** 1980 in MT

**Director/Trustee:** Nancy Carroll, Les Comer, Eva Portia Paige

**Purpose:**

Supports restoration of historic ghost town.

**Restrictions:**

Contributes to preselected organizations only.

**EIN:** 52-1334508

**Leroy and Claris Strand Foundation**

9475 MT Highway 551  
Geysers, MT 59447

**Director/Trustee:** Patrick L. McDonald, Richard A. Browning, Leroy Strand, Michael Youderian, Charles Tonne, Gary W. Bjelland

**Data As of FY:** 12/31/2007

**Assets:** \$ 384,831.00

**Total Giving:** \$ 17,016.00

**Grant Notes:**

Total of 24 grants awarded in 2007.

**Purpose:**

The purpose of the Foundation is to award community grants for operating expenses, program support, and special building funds.

**Restrictions:**

Contributions are restricted to organizations located within or nearby Raynesford, Fort Benton, Stanford, Geysers, Belt, Geraldine & Highwood, but not in or nearby Denton, Coffee Creek, Windham, Hobson, Utica, & Great Falls

**Application Info:**

Completed application with additional information.

Deadline: Sept 30th

**Contact:**

Leroy and Claris Strand Foundation  
c/o Patrick L. McDonald, President  
9475 MT Highway 551  
Geysers, MT 59447

**EIN:** 81-0518232

## **Rudy Suden Scholarship Trust Fund**

c/o Wells Fargo Bank, N.A.  
PO Box 5010  
Great Falls, MT 59403-5010  
(406) 454-6253

**Established:** 1988 in MT

**Director/Trustee:** First Interstate Bank and  
Scholarship Selection Committee

**Data As of FY:** 3/31/2008

**Assets:** \$ 2,206,269.00  
**Total Giving:** \$ 107,902.00

**Grant Notes:**  
Total of 55 scholarships awarded in 2005.

**Purpose:**  
Education/scholarships

**Restrictions:**  
Restricted to Denton High School graduates and  
Stanford High School graduates.  
Students must have attended the entire two  
academic years immediately preceding  
graduation from high school.  
Scholarship selection based on community  
involvement, academic qualifications, and  
financial need.

**Application Info:**  
Application form required.  
Deadline: April 1st

Denton contact:  
Peter Moe  
Farmers State Bank  
PO Box 1047  
Denton, MT 59430  
406-567-2226

Stanford contact:  
Mike Zacher, President  
Basin State Bank  
PO Box 428  
Stanford, MT 59479  
406-556-2238

**EIN:** 81-6063733

## **Wade Sukut Charitable Education Trust**

P.O. Box 368  
Circle, MT 59215-0368  
(406) 485-3430

**Established:** 2006 in MT

**Director/Trustee:** Larry Bruce, John Miles,  
Dianne Sukut

**Data as of FY:** 12/31/07

**Assets:** \$36,760.00  
**Total Giving:** \$0.00

**Purpose:**  
Giving to applicants seeking to go to lineman  
school but will consider any higher education for  
residents from Eastern Montana.

**Restrictions:**  
Giving primarily in eastern MT.

**Application Info:**  
Application form not required.  
Deadline: none

**Contact:**  
Larry Bruce, Tr.  
P.O. Box 368  
Circle, MT 59215-0368

**EIN:** 20-5601449

## **Svaare Foundation**

c/o Robert Goss  
101 South Central Avenue  
Sidney, MT 59270  
(406) 433-8600

**Established:** 1961 in MT

**Director/Trustee:** Robert J. Goss, Paul  
Cresap, H.D. Thogerson, Bill Brenner

**Data As of FY:** 12/31/2007

**Assets:** \$ 632,886.00  
**Total Giving:** \$ 17,125.00

### **Grant Notes:**

Total of 4 scholarships awarded in 2007 ranging  
from \$1,000 to \$2,000.  
Total of 5 grants awarded in 2007 ranging from  
\$250 to \$5,000.

### **Purpose:**

Education/scholarships  
Youth  
Community  
Youth Baseball

### **Restrictions:**

Restricted to Richland County.

### **Application Info:**

Initial approach: A letter requesting an  
application form.  
Deadline: none

### **Contact:**

Svaare Foundation  
Attn: Robert Goss

101 South Central Avenue  
Sidney, MT 59270

**EIN:** 81-6013673

## **Max and Betty Swanson Foundation**

201 West Main, Suite 201  
Missoula, MT 59802  
(406) 728-0810

**Director/Trustee:** David Cotner, Clifford  
Gustafson, Kurt Ingold

**Data As of FY:** 12/31/2007

**Assets:** \$3,758,930.00  
**Total Giving:** \$ 79,299.00

### **Grant Notes:**

Total of 25 grants awarded in 2007 ranging from  
\$1,000 to \$10,000.

### **Purpose:**

Arts  
Community/economic development  
Education  
Human services

### **Restrictions:**

Contributes to eligible organizations. Generally,  
the Foundation focuses on 501© organizations  
located in the Missoula, MT area. The  
Foundation also looks to award grants which can  
provide to naming opportunities to the  
Foundation.

### **Application Info:**

To obtain an application contact  
dcotner@dmlaw.com or Tammy Fister at  
tfister@FIB.com.

**EIN:** 81-0535708

## **Lloyd D. Sweet Educational Foundation**

PO Box 638  
Chinook, MT 59523-0638  
(406) 357-2149

**Established:** 1971 in MT

**Director/Trustee:** Mark Billmeyer, Tammy Edwards, Roger Jergeson, Tammy Ellison

**Data As of FY:** 12/31/2008

**Website:**  
chinookmontana.com/Sweetscholar/Default.htm  
**Email:** info@chinookmontana.com

**Assets:** \$ 2,517,279.00  
**Total Giving:** \$ 100,000.00

**Grant Notes:**  
Total of 75 grants awarded in 2008 ranging from \$500 to \$3,200.

**Purpose:**  
Education/scholarships

**Restrictions:**  
Restricted to Chinook High School graduates. Applicants must complete 12 credits of post secondary education and maintain a 2.0 GPA.

**Application Info:**  
Application guidelines available online.  
Application forms available online.  
Deadline: March 1st

**Contact:**  
Lloyd Sweet Educational Foundation  
PO Box 638  
Chinook, MT 59523

**EIN:** 23-7131688

## **George and Blanch Taber Educational Trust**

c/o First Interstate Bank Trust  
PO Box 1299  
Polson, MT 59860-1299  
(406) 883-8800

**Established:** Not available

**Director/Trustee:** First Interstate Bank

**Data As of FY:** 12/31/2007

**Assets:** \$ 79,943.00  
**Total Giving:** \$ 5,000.00

**Purpose:**  
Education/scholarships

**Restrictions:**  
Restricted to Wheatland County high school graduates.

**Application Info:**  
Applications available from First Interstate Bank  
Deadline: April 1st

**Contact:**  
George and Blanche Taber Educational Trust  
c/o First Interstate Bank Trust  
PO Box 1299  
Polson, MT 59860-1299

**EIN:** 36-3718835

## George W. Taber Foundation

c/o First Interstate Bank Trust  
PO Box 1299  
Polson, MT 59860-1299  
(406) 883-9250

**Director/Trustee:** First Interstate Bank Trust

**Data As of FY:** 12/31/2007

**Assets:** \$ 103,510.00  
**Total Giving:** \$ 5,028.00

**Purpose:**  
Education & Instruction  
Environment, Conservation & Animals

**Application Info:**  
Application form required.

**Contact:**  
George W. Taber Foundation  
c/o First Interstate Bank Trust  
PO Box 1299  
Polson, MT 59860-1299

**EIN:** 81-0533125

## Tamarack Foundation

600 Delrey  
Whitefish, MT 59937

**Established:** 1999

**Director/Trustee:** Michael Shaw, Marie Shaw, David Russell

**Data As of FY:** 12/31/2007

**Assets:** \$ 570,513.00  
**Total Giving:** \$ 638,000.00

### Grant Notes:

Total of 1 grant awarded in 2004:  
Utah State University - \$ 6,000

### Restrictions:

Contributes to preselected organizations only.  
Restricted primarily Montnan, Utah, and Washington.

### Application Info:

Applications not accepted.

**EIN:** 84-1519358

## Ruth and Vernon Taylor Foundation

518 17th Street, Suite 1670  
Denver, CO 80202  
(303) 893-5284

**Established:** 1950 in PA

**Director/Trustee:** Ruth Taylor Campbell, Sara Taylor Swift, Vernon F. Taylor, Jr., James C. Taylor, Friday A. Green

**Data As of FY:** 6/30/2008

**Assets:** \$ 7,366,210.00  
**Total Giving:** \$251.00

### Purpose:

Support for education, the arts, health, human services, and conservation.  
Fields of interest: Arts/cultural programs; secondary school/education; higher education; natural resource conservation and protection; environment; hospitals (general); medical research; human services; youth services.  
Types of support: General/operating support; building/renovation; endowment funds; research.

**Restrictions:**

Contributes to preselected organizations only.  
 No grants to individuals. Giving primarily in  
 CO, IL, MT, TX, WY and the Mid-Atlantic  
 states.

**Application Info:**

Initial approach: Proposal  
 Copies of proposal: 1  
 Deadline: April 30th

**Contact:**

Ms. Friday A. Green, Trustee  
 518 17th Street, Suite 1670  
 Denver, CO 80202  
 fridayag@aol.com

**EIN:** 84-6021788

## Jack W. Thompson Foundation

c/o Wells Fargo CMG  
 Attn: Sharon Ayers  
 PO Box 95021  
 Henderson, NV 89009-5021

**Established:** 7/28/62 in MT

**Director/Trustee:** Wells Fargo Bank, N.A.,  
 PCS

**Data As of FY:** 10/31/2007

**Assets:** \$ 356,553.00

**Total Giving:** \$ 19,500.00

**Purpose:**

Education/scholarships

**Restrictions:**

Restricted to Dawson County high school  
 graduates who will be attending an accredited  
 institution of higher learning.

**Application Info:**

Application form required. Application forms  
 available from Glendive High School.  
 Deadline: April 1st

**Contact:**

Jack W. Thompson Foundation  
 c/o Wells Fargo Bank, N.A.  
 PO Box 597  
 Helena, MT 59624-0597

**EIN:** 81-6010360

## Titcomb Foundation

c/o DeDe L. Connors  
 30 E. 7th St., St. 2000  
 St. Paul, MN 55101-4930  
 (651) 228-0935

**Director/Trustee:** John W. Titcomb, David  
 R. Titcomb, Peter C. Titcomb, Stephen T.  
 Titcomb, Nicholas C. Spika

**Data As of FY:** 12/31/2007

**Assets:** \$ 2,201,168.00

**Total Giving:** \$ 86,809.00

**Purpose:**

The Foudation supports community health, youth  
 recreation, and environmental protection.

**Restrictions:**

Contributes to preselected organizations only.  
 Restricted to communities where Foundation  
 members live. Grants restricted to Puget Sound

region of Washington State, Central Montana, Northwest Wyoming, and Southeast Alaska.

**Application Info:**

Initial approach: A letter or phone call requesting application form.

Deadlines: January 1st & May 1st

**EIN:** 91-6020513

**Tomorrow and You  
Foundation Inc**

PO Box 2983

Great Falls, MT 59403-2983

(406) 454-1433

**Established:** 1991 in MT

**Director/Trustee:** William MacFadden

**Data As of FY:** 12/31/2007

**Assets:** \$ 83,876.00

**Total Giving:** \$ 0.00

**Purpose:**

To provide assistance or educational services for the handicapped and those in need of mental care.

**Restrictions:**

Restricted to Montana.

**Application Info:**

Application form not required.

Deadline: none

**EIN:** 81-0471066

**Tordik Wildlife Foundation  
Inc**

PO Box 567

Big Sandy, MT 59520-0567

(406) 386-2482

**Established:** 1991 in MT

**Director/Trustee:** Charles Tordik, Roy  
Runnion, Dorothy Tordik

**Data As of FY:** 12/31/2006

**Assets:** \$ 5,424,696.00

**Total Giving:** \$ 9,700.00

**Grant Notes:**

Total of 6 grants awarded in 2006 ranging from \$200 to \$2,000.

**Purpose:**

Contributes to organizations supporting wildlife programs and preservation.

**Restrictions:**

Restricted primarily to Montana.

**Application Info:**

No particular application form.

Deadline: none

**Contact:**

Tordik Wildlife Foundation Inc

c/o Charles Tordik

PO Box 567

Big Sandy, MT 59520-0567

**EIN:** 81-0474115

## Town Pump Charitable Foundation

PO Box 6000  
Butte, MT 59702  
(406) 497-6700

**Established:** 1999

**Director/Trustee:** Thomas F. Kenneally, Mary Ann Kenneally, Thomas P. Kenneally, Daniel J. Kenneally, James M. Kenneally, Michael E. Kenneally, Kevin J. Kenneally, Maureen E. Kenneally

**Data As of FY:** 12/31/2007

**Assets:** \$ 12,344,032.00  
**Total Giving:** \$ 726,050.00

### Grant Notes:

Total of 221 grants awarded in 2007 ranging from \$ 200 to \$ 50,000.

### Purpose:

To provide funds to Montana organizations for charitable purposes. Priorities granted to basic needs organizations.

### Restrictions:

Grants restricted to 501(c)(3) organizations or government units in Montana. Priority is granted to basic needs organization.

### Application Info:

Initial approach: A written request stating purpose, amount needed, and a copy of the 501(c)(3) exemption letter.

### Contact:

Town Pump Charitable Foundation  
c/o Karen Kelly  
600 South Main Street  
Butte, MT 59701

**EIN:** 81-0523786

## Harry & Minerva Townley Educational Trust

PO Box 313  
Wibaux, MT 59353

**Director/Trustee:** Richard Heineman, Connie Chaffee, Rob Bushman, Bonnie Woods, Jan Huisman, Tom Nelson

**Data As of FY:** 12/31/2007

**Assets:** \$ 272,642.00  
**Total Giving:** \$ 13,300.00

### Purpose:

Education/scholarships

### Restrictions:

Restricted to graduates of Wibaux County High School and must be within five years of graduation.

### Application Info:

Application form required.  
Deadline: May 1<sup>st</sup>.

### Contact:

Harry & Minerva Townley Educational Trust  
c/o Connie Chaffee  
PO Box 124  
Wibaux, MT 59353

**EIN:** 81-6082126

## Tracy Foundation

500 St. Andrews Drive  
Columbia Falls, MT 59912  
(406) 892-3055

**Established:** 1981 in MT



**Director/Trustee:** Peter E. Tracy

**Data As of FY:** 1/31/2008

**Assets:** \$ 1,581,810.00

**Total Giving:** \$ 148,000.00

**Grant Notes:**

Total of 12 grants awarded in 2007 ranging from \$ 1,000 to \$ 75,000.

**Purpose:**

To provide funds to organizations operating exclusively for religious, charitable, scientific etc. purposes as defined in IRS 501(c)(3). The foundation's contributions are made to charities supported by Mr. L.M. Tracy prior to his death.

**Restrictions:**

Restricted primarily to Montana.  
Limited to purpose stated.

**Application Info:**

Initial approach: letter  
Deadline: none

**Contact:**

Tracy Foundation  
c/o Peter Tracy  
500 St. Andrews Drive  
Columbia Falls, MT 59912

**EIN:** 94-6129856

## Treacy Company

PO Box 1479  
Helena, MT 59624-1479  
(406) 433-4539

**Established:** 1982 in MT

**Director/Trustee:** James O'Connell, Murel O'Connell, Don Campbell, Brad Bruno, Kimmy Skiftun

**Data As of FY:** 12/31/2007

**Assets:** \$ 2,700,322.00

**Total Giving:** \$ 122,810.00

**Grant Notes:**

Total of 31 grants awarded in 2005 ranging from \$ 50 to 15,000. Total of 57 scholarships ranging from \$200 to \$1000.

**Purpose:**

Education/scholarships  
Undergraduate educational scholarships of \$1,000 annually which may be renewed for up to four years. Support also for social services and education.

**Restrictions:**

Giving limited to MT, ID, and ND.  
Scholarships for freshmen or sophomores only.  
Scholarship recipients are chosen by personal motivation and financial need. Preference is given to renewal scholarships.  
Organizations that apply must qualify as an exempt organization under 501(c)(3).

**Application Info:**

Application form required. Must send letter requesting an application. No calls accepted.  
Initial approach (organizational grants): letter outlining the needs for the grant.  
Deadline: June 15th  
Scholarship selection committee meets between July 1 and July 15.

**Contact:**

Treacy Company  
c/o James O'Connell  
PO Box 1479  
Helena, MT 59624-1479

**EIN:** 81-0270257

## Turner Foundation Inc

c/o Erin Goodreau  
133 Luckie St. N.W., 2nd Fl.  
Atlanta, GA 30303-2038  
(404) 681-9900

**Established:** 1990 in GA

**Director/Trustee:** R.E. Turner III, Michael V. Finley, J. Rutherford Seydel, II, Laura Turner Seydel, Robert Edward Turner, IV, Rhett Lee Turner, Reed Beauregard Turner, , Sara Jean Turner Garlington

**Data As of FY:** 12/31/2007

**Website:** [www.turnerfoundation.org](http://www.turnerfoundation.org)

**Assets:** \$ 5,527,631.00

**Total Giving:** \$ 13,905,363.00

### Grant Notes:

Grant notes available online.

Over 300 grants approved in 2007 ranging from \$100 to \$462,000.

### Purpose:

Purpose notes available online.

The Turner Foundation makes grants primarily in areas of the environment and population. The main components of our program are:

- \* Protection of water and reduction of toxins
- \* Improved air quality through promotion of energy efficiency and renewables and improved transportation policies and practices.
- \* Protection of habitats
- \* Development and implementation of sound, equitable practices and policies designed to reduce population growth rates.

### Restrictions:

Restriction notes available online.

The Foundation gives primarily in AK, CO, FL, GA, MT, NM, SC, Argentina, Mexico, and Russia.

The Foundation does not provide funding for buildings, land acquisition, endowments, or start-up funds. Additionally, the Foundation does not fund films, books, magazines, or other specific media projects. The Foundation does not provide support to individuals. The Foundation does not pay the administrative costs for submitting a grant.

### Application Info:

Application notes available online.

Please adhere to the format and content criteria outlined on the website. Failure to do so may result in your proposal being returned to you for revision and resubmission.

Initial approach: Proposal plus grant application coversheet.

Board meeting and deadlines:

March or April meeting: Proposals must be received by December 15th of the previous year.

July meeting: Proposal must be received by March 15th.

September meeting: Proposal must be received by June 15th.

December meeting: Proposal must be received by September 15th.

**EIN:** 58-1924590

## Union Pacific Foundation

1400 Douglas St., Stop 1560  
Omaha, NE 68179-1001  
(402) 544-5600

**Established:** 1959

**Data As of FY:** 12/31/2007

**Director/Trustee:** R.K. Davidson, I.J. Evans, R.W. Turner, C.W. von Bernuth, J.J. Koraleski, J.M. Hemmer, B.W. Shaefer, J.R. Young

**Website:** www.up.com/found  
**Email:** upf@up.com  
**Fax:** 402-271-5477

**Assets:** \$ 525,329.00  
**Total Giving:** \$ 9,513,958.00

**Grant Notes:**  
Total of 550 grants awarded in 2007. Grant notes available on-line.

**Purpose:**  
Union Pacific Foundation administers the wide-ranging philanthropic activities of the Union Pacific Corporation and Union Pacific Railroad. Union Pacific believes that the quality of life in the communities in which its employees live and work is an integral part of its success. To this end, the Foundation's activities are concentrated in geographic areas where there is a significant Union Pacific presence. Areas of interest include education, health and human services, community and civic, and arts and culture.

**Restrictions:**  
Restricted to the Butte and Dillon, MT area and other areas of significant Union Pacific presence.

**Application Info:**  
Initial approach: Request online.

**Contact:**  
Union Pacific Foundation  
Darlynn Myers, Dir.  
1400 Douglas St., Stop 1560  
Omaha, NE 68179-1001

**EIN:** 13-6406825

## United States High Altitude Speed Skating Foundation

PO Box 3208  
Butte, MT 59702-3208  
(406) 782-0484

**Established:** 1985 in MT

**Data As of FY:** 12/31/2004

**Assets:** \$ 1,995,825.00  
**Total Giving:** \$ 0.00

**Purpose:**  
The Foundation functions to operate and maintain facilities to be used by national and international speed skating teams.

**Restrictions:**  
Contributes to preselected organizations only. Restricted to purpose stated.

**Application Info:**  
Applications not accepted.

**EIN:** 81-0428797

## Peggy L. Unrau Scholarship Foundation

c/o First Interstate Bank Trust  
PO Box 1299  
Polson, MT 59860-1299

**Director/Trustee:** First Interstate Bank

**Data as of FY:** 12/31/2007

**Assets:** \$ 474,799.00  
**Total Giving:** \$ 22,500.00

**Purpose:**

Education/scholarship

**Restrictions:**

Restricted to graduates of Polson High School attending college or vocational/technical school..

**Application Info:**

Application form required.

Deadline: Apr. 1

**Contact:**

Peggy L. Unrau Scholarship Foundation  
c/o First Interstate Bank Trust  
PO Box 1299  
Polson, MT 59860-1299

EIN: 83-6051706

**U.S. Bancorp Foundation, Inc.**

BC-MN-H21B  
800 Nicollet Mall, 21st Fl.  
Minneapolis, MN 55402  
(612) 303-4000

**Established:** 1979 in MN

**Data As of FY:** 12/31/2007

**Website:**

[www.usbank.com/cgi\\_w/cfm/about/community\\_relations/commun\\_relations.cfm](http://www.usbank.com/cgi_w/cfm/about/community_relations/commun_relations.cfm)

**Fax:** (612) 303-0787

**Assets:** \$ 18,331,951.00

**Total Giving:** \$ 20,051,456.00

**Grant Notes:**

Grant notes available online.

Annual report and grant recipients also available online.

**Purpose:**

Purpose notes available online.

U.S. Bancorp contributes to the strength and vitality of our communities through the U.S. Bancorp Foundation charitable contribution program. We seek to build strong partnerships and lasting value in our communities by supporting organizations that:

- 1) improve the educational and economic opportunities of low and moderate income individuals and families
- 2) enhance the cultural and artistic life of the communities in which we live and work

**Restrictions:**

Restriction notes available online.

**Application Info:**

Application notes available online.

Apply for grant online.

**Contact:**

Visit you local U.S. Bank for more information.

EIN: 41-1359579

**Gardner C. Waite Foundation Inc**

1184 N. 15th St., Ste. 1  
Bozeman, MT 59715-3291  
(406) 587-9239

**Established:** Not available

**Director/Trustee:** Wayne Neil, Jr., Robert Lehrkind, Richard Fish

**Data As of FY:** 6/30/2008

**Assets:** \$ 1,420,131.00

**Total Giving:** \$ 73,351.00

**Purpose:**

Federated giving programs  
Human services

**Restrictions:**

Contributes to preselected organizations only.

**Application Info:**

Applications not accepted.

**EIN:** 36-3621932

**The Wall Family - Power  
Townsend Foundation Inc**

PO Box 4879  
Helena, MT 59604-4879

**Established:** 2004 in MT

**Director/Trustee:** Mike Wall & Kevin Wall

**Data as of FY:** 12/31/2007

**Assets:** \$ 295,780.00  
**Total Giving:** \$ 350.00

**Grant Notes:**

Total of two grants awarded in 2007 ranging  
from \$100 to \$250.

**Restrictions:**

Contribute only to preselected organizations.

**Application Info:**

Applications not accepted. No grants to  
individuals.

**EIN:** 20-1980581

**The William H. and Margaret  
M. Wallace Foundation**

c/o Greg L. Hanson  
PO Box 7909  
Missoula, MT 59807-7909  
(406) 523-2516

**Established:** 1995 in MT

**Director/Trustee:** Greg L. Hanson, H.J.  
Hanson, Gary L. Graham, Carol A. Graham

**Data As of FY:** 12/31/2007

**Assets:** \$ 7,507,852.00  
**Total Giving:** \$ 0.00

**Restrictions:**

Contributes to preselected organizations only.

**Application Info:**

Applications not accepted.

**EIN:** 81-0504215

**Paul and Vera Walls  
Foundation**

302 Salish Court  
Kalispell, MT 59901  
(406) 752-8986

**Established:** Not available

**Director/Trustee:** Lynda Collins, Shelly  
Collins, Harold Clifford-Collins

**Data As of FY:** 12/31/2007

**Assets:** \$ 796,742.00  
**Total Giving:** \$ 30,023.00

**Purpose:**

The organizational grant is limited to Seattle Pacific University. The fellowship is limited to members of Pacific Northwest Conference of the Free Methodist Church toward a graduate, masters, or doctorate degree in Divinity Studies.

**Restrictions:**

Religious

**Application Info:**

Initial approach: A letter requesting an application form.

Deadline: June 15th

**Contact:**

Paul and Vera Walls Foundation  
c/o Lynda Collins  
302 Salish Court  
Kalispell, MT 59901

**EIN:** 91-1163455

## **Dennis R. and Phyllis Washington Foundation Inc**

PO Box 16630  
Missoula, MT 59808-6630

**Established:** 1988 in MT

**Director/Trustee:** William H. Brodsky,  
Phyllis Washington, Brian Sheridan, Lawrence  
Simkins, Frank Gardner, Robin Anderson, Earl  
McCall, Mike Halligan

**Data As of FY:** 12/31/2007

**Website:** [www.dpwfoundation.org](http://www.dpwfoundation.org)

**Assets:** \$ 193,413,843.00

**Total Giving:** \$ 1,590,161.00

**Grant Notes:**

Grant notes available online.

Total of 132 grants awarded in 2007 ranging from \$ 200 to \$ 250,000.

**Purpose:**

Purpose notes available online.

The overall focus of the Foundation is to consider grants which make an "investment in people--especially those less fortunate--to improve the quality of their lives." This includes education, youth activities, senior citizens and overall human services. Organizations which are preferred are those that have low administrative expenses resulting in a larger percentage of the grant being used for the intended.

**Restrictions:**

Restriction notes available online.

Geographically, the Foundation serves communities where the Washington Companies conduct business. Recently, however, a number of significant gifts have been given to organizations in neighboring states. The following categories will generally not be considered:

Religious organizations for religious purposes; veteran or fraternal organizations; national health organizations and programs; travel expenses; conferences and symposiums; general endowment funds; operating expenses for tax-supported groups; sponsorships; and fundraising activities such as auctions, dinners, advertising, etc. Must have 501(c)(3) status.

**Application Info:**

Application notes available online.

Application form required.

Initial approach: Letter

Copies of proposal: 1

Deadline: none

**EIN:** 36-3606913

## **Ella Watterud Weinrich Trust**

c/o Wells Fargo Bank N.A., PCS  
PO Box 21927, MAC P6540-144  
Seattle, WA 98111

**Established:** 1993 in MT

**Director/Trustee:** Wells Fargo Bank, N.A.,  
PCS, Ted Lympus, Roland Ellingson, Patrick  
Lee

**Data As of FY:** 7/31/2007

**Assets:** \$ 247,747.00  
**Total Giving:** \$ 13,985.00

**Purpose:**  
Education  
Youth Development

**Restrictions:**  
Contributes to preselected organizations only.

**Application Info:**  
Applications not accepted.

**EIN:** 81-6074919

## **Wells Fargo Foundation**

550 California St., MAC A0112-073  
San Francisco, CA 94104-1004

**Data As of FY:** 12/31/2006

**Website:** [www.wellsfargo.com/donations](http://www.wellsfargo.com/donations)

**Assets:** \$ 551,651,158.00  
**Total Giving:** \$ 64,359,430.00

## **Application Info:**

Wells Fargo accepts grant proposals throughout the year and requires a minimum of four weeks for review and decision. Please make sure that your proposal included all the following required items.

\*Background and purpose of the requesting organization

\*Use of funds requested

\*Total budget of the project or program for which funds are being requested

\*Organization's annual operating budget

\*List of the organization's Board of Directors

\*Letter from the IRS stating nonprofit designations

\*Federal taxpayer ID number

**EIN:** 95-3288932

## **George E. White Foundation**

P.O. Box 1624  
Kalispell, MT 59903-1624

**Established:** 1993 in MT

**Director/Trustee:** Betty J. White, Andrew J. White, Thomas E. Carr, Kay L. Walker

**Data As of FY:** 12/31/2007

**Assets:** \$ 177,931.00  
**Total Giving:** \$ 2,000.00

**Purpose:**  
To provide for charitable organizations

**Restrictions:**  
Contributes to preselected organizations only.  
Restricted to qualified charitable organizations.  
Giving primarily in Sundance, WY.

**Application Info:**  
Applications not accepted.

**EIN:** 46-0429077

## **Wilson Family Foundation**

1015 Eastman Dr.  
Big Fork, MT 59911  
(406) 837-5373

**Director/Trustee:** Lawrence R. Wilson,  
Claire Wilson

**Data As of FY:** 6/30/2007

**Assets:** \$ 4,203.00

**Total Giving:** \$ 4,300.00

**Restrictions:**  
Contributes to preselected organizations only.  
Applications not accepted.

**EIN:** 91-1874341

## **George W. Wilson Trust**

c/o Wells Fargo Bank N.A., PCS  
PO Box 21927  
Seattle, WA 98111

**Established:** 1985 in MT

**Director/Trustee:** Wells Fargo Bank, N.A.,  
PCS

**Data as of FY:** 12/31/2007

**Assets:** \$ 168,822.00

**Total Giving:** \$ 7,875.00

**Grant Notes:**  
Total of 6 scholarships awarded in 2007 ranging  
from \$1,000 to \$1,625.

**Purpose:**  
Education/scholarships

**Restrictions:**  
Restricted to North Toole County High School  
graduates and South Toole County High School  
graduates.

**Application Info:**  
Applications available from the Superintendent  
of Toole County Schools.  
Application must be accompanied by proof of  
enrollment in a post secondary education  
program.  
Deadline: May 15th

**Contact:**  
Superintendent  
Toole County Schools

**EIN:** 81-6024846

## **James M. and Frances M. Wylder Foundation**

2000 Centennial Drive  
Great Falls, MT 59404  
(406) 453-2530

**Director/Trustee:** James M. Wylder, Frances  
M. Wylder, Timothy J. Wylder

**Data as of FY:** 12/31/2007

**Assets:** \$ 917,951.00

**Total Giving:** \$ 71,550.00



**Restrictions:**

Contributes to preselected organizations only.  
Applications not accepted.

**EIN:** 82-6104625

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Bibler Foundation  
Ila B. Dousman Fund, Inc.  
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## **HUMAN SERVICES**

Paul G. Allen Foundations  
L.P. & Teresa Anderson Foundation  
Betts Family Foundation  
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MDU Resources  
M. J. Murdock Charitable Trust  
Pride Foundation  
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## **NATIVE AMERICANS**

Four Times Foundation  
Sacred Ground

## **PUBLIC & SOCIETAL BENEFIT**

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Foundation  
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Henry Elm Trust  
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Gebhardt Scholarship Foundation  
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 Susan Scott Heyneman  
 Leaw Family Foundation, Inc.  
 Fred Meyer Foundation  
 David Oja Charitable Trust  
 Steele-Reese Foundation  
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Paul G. Allen Foundations



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