



*Access & Excellence*

**Montana  
Foundation  
Directory  
2004-2005**

**16<sup>th</sup> Edition**

## Introduction

The **Montana Foundation Directory, 2004-2005 Edition**, has been compiled, edited, and published by Montana State University-Billings. The directory lists foundations operating in Montana, and out-of-state foundations known to have contributed in Montana. The information has been compiled from the Internet, IRS 990 forms, and personal contact with foundation officers, directors, and trustees.

The library of Montana State University-Billings is one of five Foundation Center Cooperating Collections in Montana. The other collections are located at the Montana State Library in Helena, the Lincoln County Public Library in Libby, the Bozeman Public Library, and the Mike and Maureen Mansfield Library at the University of Montana in Missoula. It is generally appropriate to call ahead for hours of collection availability and help.

You are welcome to use the Library and the Grants Collection at Montana State University-Billings ([www.msubillings.edu/library/grants](http://www.msubillings.edu/library/grants)). To ensure assistance, call for an appointment. Library hours are posted on the Library website ([www.msubillings.edu/library](http://www.msubillings.edu/library)) and a recorded message is available at (406) 657-1657.

We hope this directory is a useful resource and look forward to your comments, suggestions, or corrections for future editions.

Joan Bares, Editor

# Montana Foundation Directory

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## Resources for Nonprofit Organizations

### The Foundation Center

The Foundation Center is a national service organization established to provide information on foundation and corporate giving. The Foundation Center ([www.fdncenter.org](http://www.fdncenter.org)) is one of the most authoritative and comprehensive resources for grantseekers. The Foundation Center is located at 79 Fifth Avenue, New York, NY 10003-3067 (212-620-4230). Montana State University – Billings Library is one of five Montana Cooperating Collections of the Foundation Center.

#### **Montana State University-Billings Library**

1500 North 30<sup>th</sup> Street  
Billings, MT 59101-0298  
(406) 657-2262 URL: [www.msubillings.edu/library/grants](http://www.msubillings.edu/library/grants)

#### **Bozeman Public Library**

220 East Lamme  
Bozeman, MT 59715  
(406) 582-2402 URL: [www.mtb.mtlib.org](http://www.mtb.mtlib.org)

#### **Montana State Library**

1515 East 6<sup>th</sup> Avenue  
Helena, MT 59620  
(406) 444-3004 URL: [msl.state.mt.us/lisd/foundation-center.htm](http://msl.state.mt.us/lisd/foundation-center.htm)

#### **Lincoln County Public Libraries**

Libby Public Library  
220 West 6<sup>th</sup> Street  
Libby, MT 59923  
(406) 293-2778 URL: [lincolncountylibraries.com](http://lincolncountylibraries.com)

#### **University of Montana**

Maureen & Mike Mansfield Library  
Missoula, MT 59812-1195  
(406) 243-6800 URL: [www.lib.umt.edu](http://www.lib.umt.edu)

The Foundation Center has extensive resources for writing grants and identifying funding opportunities from private and non-private corporations. These materials are available at all five Montana Foundation Center Cooperating Collections. These resources are available in a variety of formats: print, CD-ROM and Internet.

## Foundation Center Print Resources

Print Resources available to the public include the following titles published by the Foundation Center.

The Foundation Directory	Foundation Grants Index
The Foundation Directory Part 2	Foundation Grants Index Quarterly
The Foundation Directory Supplement	Foundation Grants to Individuals
The Foundation 1000	Guide to U.S. Foundations
Foundation Fundamentals	The Foundation Center's Guide to Proposal Writing
Foundation Giving	Literature of the Nonprofit Sector
National Directory of Corporate Giving	National Directory of Grantmaking Public Charities

**The Foundation Center also publishes National Guides for Grants in the following subject areas:**

Aging  
 Arts, Culture & the Humanities  
 Children & Youth  
 Community & Economic Development, Housing & Employment  
 Elementary & Secondary Education  
 Environmental Protection & Animal Welfare  
 Film, Media & Communications  
 Foreign & International Programs  
 Health Programs for Children & Youth  
 Higher Education  
 Hospitals, Medical Care & Medical Research  
 Information Technology  
 Libraries & Information Services  
 Literacy, Reading & Adult Education  
 Mental Health, Addictions & Crisis Services  
 Minorities  
 Physical & Mentally Disabled  
 Program Evaluation  
 Public Health & Disease  
 Recreation, Sports & Athletics  
 Religion, Religious Welfare & Religious Education  
 Scholarships, Student Aid & Loans  
 Social Services  
 Technical Assistance/ Management Support  
 Women & Girls

## Foundation Center CD-ROM Resources

Montana Cooperating Collections have available for public use two CD-ROM products from the Foundation Center. **FC Search: The Foundation Center's Database** is available for use on the library's computers. It provides easy searchable access to the data found in six major Foundation directories and index publications. In addition, the **IRS Form 990-PF Returns** for the state of Montana are on CD-ROM and are available for use on computers in the library.

## Foundation Center Internet Resources at [www.fdncenter.org](http://www.fdncenter.org)

**Grantmaker Information** – Search for more than 1,700 grantmaker web sites.

**Foundation Finder** – Search for basic contact information on more than 46,000 foundations.

**990-PF Tax Return Forms** – Search for Montana 990-PF tax return forms for 1998, 1999 and 2000.

**Philanthropy New Digest** – The Center's award-winning weekly journal of philanthropy-related news is available online. The **RFP (Requests for Proposals) Bulletin** is published in conjunction with the Philanthropy News Digest.

**Proposal Writing Short Course** – The Proposal Writing Short Course is a free basic skills course and one of the most popular features on the Center's site.

**Top Funders/Trends and Analysis** – View or print out a list of the top 100 foundations, the top 50 corporate foundations, and the top 25 community foundations ranked by assets and giving.

**Literature of the Nonprofit Sector** – Search the unique contents of the Foundation Center's five libraries that contain more than 19,000 items.

**Links to Nonprofit Resources** – Find other relevant sites for grantmakers and grantseekers.

## Montana Demographic Resources for Grantwriters.

### Census & Economic Information Center

Montana Department of Commerce

PO Box 200505

1424 Ninth Avenue

Helena, Montana 59620-0505

Phone: (406) 444-2896 Fax: (406) 444-1518

Email: [ceic@state.mt.us](mailto:ceic@state.mt.us)

Website: <http://ceic.commerce.state.mt.us>

### Big Sky Economic Development Authority

222 North 32<sup>nd</sup> Street

Billings, MT 59101

Phone: (406) 256-6871 Fax: (406) 256-6877

Email: [bigskyeda@bigskyeda.org](mailto:bigskyeda@bigskyeda.org)

Website: [www.bigskyeda.org](http://www.bigskyeda.org)

### Bureau of Economic Research

University of Montana

Gallagher Business Building

32 Campus Drive #6840

Missoula, MT 59812-6840

Phone: (406) 243-5113 Fax: (406) 243-2086

Contact: Paul Polzin, Director

Email: [paul.polzin@business.umt.edu](mailto:paul.polzin@business.umt.edu)

**Center for Applied Economic Research**

Montana State University -Billings  
College of Business  
Room 113  
Billings, MT 59101-0298  
Phone: (406) 657-2220 Fax: (406) 657-2327  
Contact: Tom Yoder, Director  
Email: [tyoder@msubillings.edu](mailto:tyoder@msubillings.edu)  
Website: [www.msubillings.edu/caer](http://www.msubillings.edu/caer)

**Business Information Centers****Big Sky Business Information Center**

Granite Tower  
222 North 32<sup>nd</sup> Street  
Billings, MT 59101  
Phone: (406) 256-6875  
Contact: Scott Langman

**Bozeman Business Information Center**

Bozeman Chamber of Commerce Building  
200 Commerce Way  
Bozeman, MT 59715  
Phone: (406) 582-1693  
Contact: Michelle LeTendre

**Congressional Office Contacts for Grantwriters****Office of Senator Max Baucus**

Grant Director: Joy Knapp  
Phone: (406) 329-3123 or (800) 332-6106  
Fax: (406) 728-7610 Email: [joy\\_knapp@baucus.senate.gov](mailto:joy_knapp@baucus.senate.gov)

**Office of Senator Conrad Burns**

Grant Director: Jackie Shinn  
Phone: (406) 252-0550 or (800) 344-1513  
Fax: (406) 252-7765 Email: [jackie\\_shinn@burns.senate.gov](mailto:jackie_shinn@burns.senate.gov)

**Office of Congressman Dennis Rehberg**

Grant Director: Ruth Bond  
Phone: (406) 256-1019 or (888) 232-2626  
Fax: (406) 256-4934 Email: [ruth.bond@mail.house.gov](mailto:ruth.bond@mail.house.gov)

## Websites for Grantwriters

### Foundations

Council on Foundations - [www.cof.org/index.htm](http://www.cof.org/index.htm)  
 Foundation Center - [www.fdncenter.org](http://www.fdncenter.org)  
 Foundations.org - [www.foundations.org](http://www.foundations.org)

### Publishers of Grant and Funding guides and magazines

Oryx Press - [www.oryxpress.com/grants.htm](http://www.oryxpress.com/grants.htm)  
 The Foundation Center - [www.fdncenter.org](http://www.fdncenter.org)  
 Chronicle of Philanthropy - [www.philanthropy.com](http://www.philanthropy.com)  
 Thompson Publishers - [www.thompson.com/tpg/fed\\_gts](http://www.thompson.com/tpg/fed_gts)  
 Aspen Publishers - [www.grantscape.com](http://www.grantscape.com)  
 C and D Publications - [www.foundationdatabook.com](http://www.foundationdatabook.com)

### Federal Government Funding Sources

Catalog of Federal Domestic Assistance – [www.cfda.gov](http://www.cfda.gov)  
 Federal Register – [www.access.gpo.gov/su\\_docs/aces/aces140.html](http://www.access.gpo.gov/su_docs/aces/aces140.html)

### Foundations and Nonprofits Web Sites

Fundsnet Services - [www.fundsnet services.com/](http://www.fundsnet services.com/)  
 The Grantsmanship center - [www.tgci.com](http://www.tgci.com)  
 Council on Foundations – [www.cof.org](http://www.cof.org)

### Grant Proposal Writing and Web Tutorials

The Foundation Center's Course – [www.fdncenter.org/onlib/shortcourse/prop1.html](http://www.fdncenter.org/onlib/shortcourse/prop1.html)  
 A Guide to Proposal Planning and Writing – [www.oryxpress.com/miner.htm](http://www.oryxpress.com/miner.htm)  
 Grants Guide Plus – [www.grantseeker.com](http://www.grantseeker.com)

## Directories

**The 2002-2003 Philanthropy Northwest Member Directory** ([www.PhilanthropyNW.org](http://www.PhilanthropyNW.org)) is an important resource. It is an association of community, private and public foundations, corporations and individuals committed to improving the quality of life in the five-state region of Oregon, Washington, Idaho, Montana and Wyoming. It is available at the MSU-Billings Library in the Grants Collection.

## **Financial Assistance Programs Funding --Water, Wastewater and Solid Waste Projects in Montana.**

### **Department of Agriculture/Rural Development - Montana** [www.rurdev.usda.gov/mt/index.htm](http://www.rurdev.usda.gov/mt/index.htm)

Mitchel R. Copp  
PO Box 850  
Bozeman, MT 59771-0850  
(406) 585-2520  
[mitchell.copp@mt.usda.gov](mailto:mitchell.copp@mt.usda.gov)

### **Montana Department of Commerce/Community Development** **Community Development Block Grant** **Housing and Public Facilities** [www.commerce.state.mt.us/CDD/CDD\\_CDBG.html](http://www.commerce.state.mt.us/CDD/CDD_CDBG.html)

Gus Byrom, CDBG Program Manager  
301 S. Park Avenue  
PO Box 200523  
Helena, MT 59620-0523  
(406) 841-2777  
[gbyrom@state.mt.us](mailto:gbyrom@state.mt.us)

### **Montana Department of Commerce/Community Development** **Treasure State Endowment Program** [www.commerce.state.mt.us/CDD/CDD\\_TSEP.html](http://www.commerce.state.mt.us/CDD/CDD_TSEP.html)

Jim Edgcomb, TSEP Manager  
301 S. Park Avenue  
PO Box 200523  
Helena, MT 59620-0523  
(406) 841-2785  
[jedgcomb@state.mt.us](mailto:jedgcomb@state.mt.us)

### **Montana Department of Commerce/Board of Investments** **INTECAP Loan Program** [www.investmentmt.com/BOIprograms\\_INTERCAP.htm](http://www.investmentmt.com/BOIprograms_INTERCAP.htm)

Louise Welsh, MT Board of Investments  
PO Box 200126  
Helena, MT 59620-0126  
(406) 444-0001  
[lwelsh@state.mt.us](mailto:lwelsh@state.mt.us)



**Montana Department of Commerce/Community Development/Montana Coal Board  
Montana Coal Board Grant Program  
[commerce.state.mt.us/CDD/CDD\\_CoalBrd.html](http://commerce.state.mt.us/CDD/CDD_CoalBrd.html)**

Dave Cole  
Montana Coal Board/MDOC  
301 S. Park Avenue  
PO Box 20053  
Helena, MT 59620-0523  
(406) 841-2776  
[dacole@state.mt.us](mailto:dacole@state.mt.us)

**Montana Department of Natural Resources & Conservation/Conservation &  
Resource Development Division  
Resource Grant & Loan Program  
[www.dnrc.state.mt.us/cardd/loangrnt.htm](http://www.dnrc.state.mt.us/cardd/loangrnt.htm)**

Bob Fischer, P. E.  
Civil Engineer  
Resource Development Bureau  
1625 11<sup>th</sup> Avenue  
PO Box 201601  
Helena, MT 59620-1601  
[rfischer@state.mt.us](mailto:rfischer@state.mt.us)

**Department of Environmental Quality/State Revolving Fund  
State Revolving Fund and Loan Programs  
[www.deq.state.mt.us/](http://www.deq.state.mt.us/)**

DEQ – State Revolving Fund  
1520 E 6<sup>th</sup> Avenue  
PO Box 20901  
Helena, MT 59620-0901

Section Managers:

Mark Smith (water)  
(406) 444-5325  
[marks@stae.mt.us](mailto:marks@stae.mt.us)

Todd Teegarden (wastewater)  
(406) 444 5324  
[tteegarden@state.mt.us](mailto:tteegarden@state.mt.us)

**Housing and Urban Development  
Indian Community Development Block Grants  
[www.hud.gov](http://www.hud.gov)**

Randall R. Akers  
HUD/Northern Plains Office of Native American Programs  
Interstate Tower North  
633 17<sup>th</sup> Street  
Denver, CO 80202  
(303) 672-5465  
[randall\\_r.akers@hud.gov](mailto:randall_r.akers@hud.gov)

**Economic Development Administration  
Public Works Grants  
[www.doc.gov/eda](http://www.doc.gov/eda)**

John Rogers  
Economic Development Administration  
301 S. Park Avenue, PO Box 578  
Helena, MT 59624  
(406) 585-2520  
[jrogers@eda.doc.gov](mailto:jrogers@eda.doc.gov)

## **Financial Assistance Programs Funding – Housing in Montana**

**MONTANA DEPARTMENT OF COMMERCE  
HOME Investment Partnerships (HOME) Program**  
Julie Flynn, Manager  
HOME Investment Partnerships Program  
PO Box 200545  
Helena, MT 59620-0545  
(406) 841-2820  
TDD: (406) 841-2702  
E-mail: [juflynn@state.mt.us](mailto:juflynn@state.mt.us)  
Web: [http://commerce.state.mt.us/Housing/Hous\\_Prog\\_HOME.html](http://commerce.state.mt.us/Housing/Hous_Prog_HOME.html)

**Community Development Block Grant (CDBG) Program**  
Gus Byrom, Program Manager  
CDBG Housing & Public Facilities  
PO Box 200523  
Helena, MT 59620-0523  
(406) 841-2777  
E-mail: [gbyrom@state.mt.us](mailto:gbyrom@state.mt.us)  
Web: [http://commerce.state.mt.us/CDD/CDD\\_CDBG.html](http://commerce.state.mt.us/CDD/CDD_CDBG.html)

**Tenant Based Section 8 Program**

George Warn, Chief  
 Housing Assistance Bureau  
 PO Box 200545  
 Helena, MT 59620-0545  
 (406) 841-2830  
 TDD: (406) 841-2702  
 E-mail: gwarn@state.mt.us  
 Web: [http://commerce.state.mt.us/Housing/Hous\\_Prog\\_Sec8.html](http://commerce.state.mt.us/Housing/Hous_Prog_Sec8.html)

**Project Based Section 8 Program**

Dave Parker, Program Manager  
 Project Based Section 8  
 PO Box PO Box 200545  
 Helena, MT 59620-0545  
 (406) 841-2830  
 TDD: (406) 841-2702  
 E-mail: dparker@state.mt.us  
 Web: [http://commerce.state.mt.us/Housing/Hous\\_Prog\\_Sec8.html](http://commerce.state.mt.us/Housing/Hous_Prog_Sec8.html)

**MONTANA BOARD OF HOUSING****Low Income Housing Tax Credit Program**

Mathew Rude, Multi-family Program Manager  
 PO Box 200528  
 Helena, MT 59620-0528  
 (406) 841-2840  
 E-mail: mrude@state.mt.us  
 Web: [http://commerce.state.mt.us/Housing/Hous\\_Prog\\_FLP\\_M.html](http://commerce.state.mt.us/Housing/Hous_Prog_FLP_M.html)

**Single Family Mortgage Program****Recycled Single Family Mortgage Program****Disabled Accessible Affordable Homeownership Program**

Charles Brown  
 PO Box 200528  
 Helena, MT 59620-0528  
 (406) 841-2840  
 E-mail: chbrown@state.mt.us  
 Web: [http://commerce.state.mt.us/Housing/Hous\\_Prog\\_FLP\\_S.html](http://commerce.state.mt.us/Housing/Hous_Prog_FLP_S.html)

**General Obligation (GO) Multifamily Rental Program****HUD/Housing Finance Agency Risk-Sharing**

Mathew Rude, Multi-family Program Manager  
 PO Box 200528  
 Helena, MT 59620-0528

(406) 841-2840

E-mail: [mrude@state.mt.us](mailto:mrude@state.mt.us)

Web: [http://commerce.state.mt.us/Housing/Hous\\_Prog\\_FLP\\_M.html](http://commerce.state.mt.us/Housing/Hous_Prog_FLP_M.html)

**Reverse Annuity Mortgage (RAM) Loan Program for Elderly Persons**

Gerald Watne, Multi-family Program Officer

E-mail: [gewatne@state.mt.us](mailto:gewatne@state.mt.us)

—or—

Justin Schedel

E-mail: [jschedel@state.mt.us](mailto:jschedel@state.mt.us)

PO Box 200528

Helena, MT 59620-0528

(406) 841-2840

Web: [http://commerce.state.mt.us/Housing/Hous\\_Prog\\_FLP\\_M.html](http://commerce.state.mt.us/Housing/Hous_Prog_FLP_M.html)

**MONTANA DEPARTMENT OF PUBLIC HEALTH AND HUMAN SERVICES**

**Emergency Shelter Grants Program (ESG)**

**Weatherization**

**Low Income Energy Assistance Program (LIEAP)**

**Housing Opportunities for Persons With AIDS (HOPWA) Program**

Jim Nolan, Chief

Intergovernmental Human Services Bureau

Dept of Public Health & Human Services

1400 Carter Dr., PO Box 4210

Helena, MT 59604

(406) 447-4260

E-mail: [jnolan@state.mt.us](mailto:jnolan@state.mt.us)

Web:

[http://www.dphhs.state.mt.us/about\\_us/divisions/human\\_community\\_services/human\\_community\\_services.htm](http://www.dphhs.state.mt.us/about_us/divisions/human_community_services/human_community_services.htm)

**USDA RURAL DEVELOPMENT (RD) PROGRAMS**

**Rural Housing Guaranteed Loans (Section 502)**

**502 Direct Loans**

**504 Repair Loans and Grants**

**Housing Preservation Grants**

**Rural Rental Housing Loans (Section 515). Includes congregate & group homes**

**Farm Labor Housing Loans & Grants (Section 514 loans, Section 516 grants)**

Deborah Chorlton, Program Director

Rural Housing Service

USDA Rural Development  
PO Box 850  
Bozeman, MT 59771  
(406) 585-2515  
E-mail: [deborah.chorlton@mt.usda.gov](mailto:deborah.chorlton@mt.usda.gov).

## A Territory Resource

c/o Scot Nakagawa, Grants Manager  
603 Steward Street, Suite 1007  
Seattle, WA 98101  
(206) 624-4081

**Director/Trustee:** Jill Arnow, Michael Baker, Eric Ward, Bookda Gheisar, Victoria Kaplan, Larry Kleinman, Marie Kurose-Woo, Melissa Ponder

**Data As of FY:** 3/10/2004

**Website:** [www.atrfoundation.org](http://www.atrfoundation.org)  
**Email:** [grants@atrfoundation.com](mailto:grants@atrfoundation.com)  
**Phone:** (206) 624-4081  
**Fax:** 206-382-2640

**Assets:** \$ 0.00  
**Grants:** \$832,544.00

### Grant Notes:

Grant notes available online.

Membership Coordinator for Montana is Terry Kendrick, Missoula, MT.

Total of 109 grants awarded in 2002 totaling \$832,544. ATR provides six types of grants each with restrictions and guidelines.

Sponsored Program Grants - Montana recipients for 2002 included:

Working for Equality & Economic Liberation, Missoula - \$1,000

Rapid Response Grants of up to \$1,000. Montana recipients for 2002 include:  
PRIDE, Helena - \$1,000

Cultural Grants of up to \$3,000. Cultural Grants will not be awarded in 2004 because of program evaluation. Montana recipients for 2002 include:  
Cold Mountain, Cold Rivers, Missoula - \$1,450  
HomeWORD, Missoula - \$3,000

National Heritage Foundation, Garryowen - \$3,000

Basic Grants of up to \$7,500. Montana recipients for 2002 include:

Helena Indian Alliance, Helena - \$5,000  
homeWord, Missoula - \$5,000

National Heritage Foundation, Garryowen - \$5,000

Women's Voice for the Earth, Missoula - \$5,000

Technical Assistance Grants - Recipients receive up to \$3,000. Montana recipients for 2002 include:

Four Times Foundation, Red Lodge - \$2,250  
homeWord, Missoula - \$1,340

Montana Human Rights Network, Missoula - \$2,500

Montana People's Action, Missoula - \$1,000

Working for Equality & Economic Liberation - \$1,500

Three-Year Support Grants - Recipients receive \$15,000 a year for three years. Montana recipients for 2002 include:

Montana's People Action, Missoula, MT- 2000-2002

Native Action, Lame Deer, MT - 2000-2002

Piegian Institute, Browning, MT - 2000-2002

Working for Equality and Economic Liberation (WEEL), Missoula, MT - 2000-2002

Three-Year Capacity-Building Grants -

Recipients receive \$25,000 for the first two years and \$15,000 for the third year. There were no Montana recipients in 2001 - 2002.

### Purpose:

Purpose notes available online.

ATR is a public foundation that supports activist, community-based organizations working for social, economic, and environmental justice.

### Restrictions:

Restriction notes available online.

Restricted to the northwest states of Washington, Idaho, Oregon, Montana, and Wyoming.

**Application Info:**

Application notes available online.

**Contact:**

A Territory Resource  
c/o Andrea Alexander  
603 Steward Street, Suite 1007  
Seattle, WA 98101

**EIN:** 91-1036971

**Achievements Inc**

101 Mineral Avenue  
Libby, MT 59923-1949  
(406) 755-7656

**Director/Trustee:** Jerry Mattila, Hazel Halsey, Irene Loveless, Darlene Elliott, Bill Ackley, John Kratofil, Chad Shilling

**Data As of FY:** 6/30/2003

**Phone:** (406) 755-7656

**Assets:** \$ 0.00

**Grants:** \$ 0.00

**Purpose:**

Achievements provides housing for disabled adults and aids them in attaining an independent lifestyle.

**Restrictions:**

Contributes to preselected organizations only.  
Not a grantmaking organization.

**Application Info:**

Applications not accepted.

**EIN:** 81-0511951

**Nibs and Edna Allen Foundation**

c/o Nancy Larson  
HC 33 PO Box 5525  
Miles City, MT 59301  
(406) 354-6261

**Established:** 1992 in MT

**Director/Trustee:** Edna M. Jensen, Nancy D. Larson, Robert Lucas, MariLou Green, Linda Rutherford, William A. Hand, George E. Hand, Rose Marie Hand, Toby Tronson, Carolyn Rae Peters

**Data As of FY:** 6/30/2003

**Assets:** \$2,620,604.19

**Grants:** \$99,530.65

**Grant Notes:**

Total of 29 grants awarded in 2002:  
CCDHS Cheer Squad - \$2,400  
Custer County Art Center - \$5,000  
Custer County Disaster & Emergency - \$1,715  
Custer County District High School - \$12,554  
Custer County Food Bank - \$2,000  
Custer County Health Center - \$1,000  
Custer County Rural Fire Department - \$10,000  
Custer County Community Mental Health - \$4,500  
Custer County Scholarship Fund - \$6,000  
Family Drug Court - \$3,721  
Girl Scouts Treasure Trails \$2,490  
Miles City Area Economic Division - \$3,000  
Miles City Blue Grass Festival - \$500  
Miles City Caledonian Society - \$3,250  
Miles City Community Orchestra - \$1,000  
Miles City Concert Association - \$500  
Miles City Daughters of the Nile - \$1,000  
Miles City Elks - \$1,000

Miles City Fire Department - \$500  
 Miles City Masonic Temple #26 - \$1,000  
 Miles City Methodist Church - \$1,000  
 Miles City Public Library - \$6,000  
 Miles City Shriners - \$1,000  
 Miles Community College - Basketball - \$15,000  
 Miles Community College - Rodeo - \$2,400  
 Miles Community College - Track - \$7,500  
 Order of the Eastern Star #25  
 RSVP - \$1,000  
 Sacred Heart School - \$4,000  
 Union School District - \$5,000

**Purpose:**

Supports literary, scientific and educational charities and the arts.

**Restrictions:**

Restricted to southeastern Montana.

**Application Info:**

Send name, address, fund or cause, nonprofit status, and description of request.

Deadline: 2 weeks in advance of need

**Contact:**

Nibs and Edna Allen Foundation  
 c/o R.C. Lucas  
 Box 250  
 Miles City, MT 59301

**EIN:** 81-0480143

**Paul G. Allen Foundations**

c/o Susan Coliton  
 505 5th Avenue South, Suite 900  
 Seattle, WA 98104  
 (206) 342-2030

**Data As of FY:** 3/10/2003

**Website:** www.pgafoundations.com

**Email:** info@pgafoundations.com

**Phone:** (206) 342-2000

**Fax:** 206-342-2030

**Assets:** \$ 0.00

**Grants:** \$ 0.00

**Grant Notes:**

Grant notes available online.

There are 6 Paul G. Allen Foundations:

Paul G. Allen Charitable Foundation - Montana recipients for 2002 include:

Butte Family YMCA - \$100,000

Montana Human Rights Network, Helena - \$5,000

Tumbleweed Runaway Program, Billings - \$20,000

The Allen Foundation for the Arts - Montana recipients for 2002 include:

Holter Museum of Art, Helena - \$25,000

MCT, Missoula - \$25,000

Missoula Writing Collaborative - \$5,000

Trigg-C.M. Russel Foundation - Great Falls - \$10,000

The Allen Foundation for Music - No Montana recipients.

Paul G. Allen Virtual Education Foundation - No Montana recipients.

Paul G. Allen Foundation for Medical Research - No Montana recipients.

Paul G. Allen Forest Protection Foundation - No Montana recipients.

**Purpose:**

Purpose notes available online.

Paul G. Allen Charitable Foundation promotes the healthy development of vulnerable populations and strengthens families and communities in the Pacific Northwest.



Paul G. Allen Forest Protection Foundation supports the preservation of ancient forests and other special forest lands for the enjoyment of present and future generations.

The Allen Foundation for Music supports regional organizations providing innovative programs relating to popular music.

Paul G. Allen Virtual Education Foundation supports innovative and effective uses of information technology in k-12 education.

The Allen Foundation for the Arts supports the visual, literary, and performing arts community in the Pacific Northwest.

Paul G. Allen Foundation for Medical Research promotes innovative medical research in a variety of fields including biochemistry, biomedical engineering, virology, immunology, cell and molecular biology, pharmacology and genetics.

**Restrictions:**

Restriction notes available online.

**Application Info:**

Application notes available online. Apply online  
Deadline: March 31st and September 30th  
Applicants will be notified of funding decisions approximately 5 months after the deadline.

**Contact:**

Paul G. Allen Foundations  
c/o Susan Coliton  
505 5th Ave. South, Suite 900  
Seattle, WA 98104

**American Civil Liberties Foundation of Montana**

PO Box 3012  
Billings, MT 59103  
(406) 248-1086

**Established:** 2000

**Director/Trustee:** Scott Crichton,  
Dominique Blokker, William Rossiter, Jane Howell

**Data As of FY:** 12/31/2001

**Assets:** \$ 0.00

**Grants:** \$ 0.00

**Grant Notes:**

Not a grantmaking organization.

**Purpose:**

Fights for civil liberties.

**Restrictions:**

Contributes to preselected organizations only.

**Application Info:**

Applications not accepted.

**Genevieve Rieken Anderson Charitable Trust**

c/o Davidson Trust Company  
PO Box 2309  
Great Falls, MT 59403  
(406) 791-7320

**Established:** Not available

**Director/Trustee:** Davidson Trust Company

**Data As of FY:** 12/31/2002

**Assets:** \$876,690.00

**Grants:** \$37,720.00

**Grant Notes:**

Total of 3 grants awarded in 2002:

City of Conrad - \$9,430

Pondera Medical Center - \$18,860

Conrad Dollars for Scholars - \$9,430

**Purpose:**

Education/scholarships  
Promote medical services and city capital projects.

**Restrictions:**

Contributes to preselected organizations only.  
Giving primarily in Conrad, MT.

**Contact:**

Conrad Dollars for Scholars  
PO Box 787  
Conrad, MT 59425

**EIN:** 81-6076086

**L. P. and Teresa Anderson Foundation**

PO Box 190  
Miles City, MT 59301-0190  
(406) 232-3920

**Established:** 7/31/92 in MT

**Director/Trustee:** Sandra K. Anderson,  
Marilynn S. Jubb

**Data As of FY:** 6/30/2003

**Phone:** (406) 232-3920

**Assets:** \$1,159,965.00

**Grants:** \$71,720.00

**Grant Notes:**

Total of 26 grants awarded in 2002 ranging from \$250 to \$7,500.

Custer County Art & Heritage Center - \$2,000  
Custer County Council on Aging - \$1,000  
Custer County High School - \$5,000  
Empty Stocking Program - \$2,500  
Custer County Food Bank - \$1,000  
Custer County 4-H - \$2,000

Custer County Senior Citizens - \$250  
Deaconess Billings Clinic Research - \$2,200  
For One Another Cancer Network - \$1,000  
Miles City Boy Scouts - \$500  
Miles City Habitat for Humanity - \$1,000  
Miles City Public Library - \$1,000  
Miles City Youth Hockey - \$750  
Miles City Nutritional Coalition - \$500  
Retired Senior Volunteer Program - \$1,000  
ROCKS Program - \$8,000  
Miles City Salvation Army - \$2,500  
Treasure State Girl Scouts - \$500  
Ashland Community Health Center - \$3,000  
Community GATE Vehicle Program - \$6,000  
Holy Rosary Healthcare - \$5,000  
Miles Community College - \$5,460  
Miles City AAU Wrestling Club - \$5,000  
Miles City Area Economic Development Council - \$2,500

**Purpose:**

Areas of interest: Due to the limitation of the Foundation's resources and the desire to maximize potential impact, we saw a need to focus our grantmaking on the particular interests of the Founders. Thus, we generally accept applications which address one or more of the areas of interest outlined. We also welcome comments and suggestions regarding future priorities for our Foundation from all who share our commitment to a stronger community.  
\*\*Youth projects are inclusive of at-risk youth.  
\*\*Social service projects for self sufficiency.  
\*\*Historical projects which preserve diverse heritage.  
\*\*Disaster relief to assist victims to recover.

**Restrictions:**

Restricted to Montana with preference given to Miles City and Custer County.

**Application Info:**

Initial approach: A letter requesting an application form.

Deadline: March 1st

September 1st

**Contact:**

L.P. and Teresa Anderson Foundation  
 c/o Sandra K. Anderson  
 PO Box 190  
 Miles City, MT 59301-0190

**EIN:** 81-0479060

**Appleseed Foundation**

125 Banks Street, Suite 300  
 Missoula, MT 59802  
 (406) 728-0864

**Established:** Not available

**Director/Trustee:** Susan E. O'Connor, Roy  
 S. O'Connor

**Data As of FY:** 8/31/2002

**Phone:** (406) 728-0864

**Assets:** \$456,216.00

**Grants:** \$19,100.00

**Grant Notes:**

Total of 6 grants awarded in 2001:  
 Supporters of Abuse Free Environment Inc -  
 \$500  
 Wolf Points School - \$5,000  
 Ravalli Head Start - \$5,000  
 Sussex School - \$1,500  
 Families First - \$6,100  
 Ponderosa Coalition for Progress - \$1,000

**Purpose:**

The Foundation primarily supports those  
 charities which help abused or mentally  
 handicapped children.

**Restrictions:**

No grants to individuals.

**Application Info:**

Initial approach: A letter including a brief history  
 of the organization and mission statement,  
 organization's charter and by-laws, proof of  
 501(c)(3) status, and intended use of funds.  
 Deadline: none

**Contact:**

Appleseed Foundation  
 c/o Susan E. O'Connor  
 5015 Larch Avenue  
 Missoula, MT 59802

**EIN:** 76-0159117

**Ashcraft Foundation**

2437 Eastridge Drive  
 Billings, MT 59102  
 (406) 656-9945

**Director/Trustee:** Jimmie L. Ashcraft, Kay  
 Ashcraft

**Data As of FY:** 9/30/2003

**Phone:** (406) 656-9945

**Assets:** \$70,644.00

**Grants:** \$31,000.00

**Grant Notes:**

Total of 32 scholarships awarded in 2002 at  
 \$1,000 each.

**Purpose:**

Education/scholarships

**Restrictions:**

Contributes to preselected organizations only.  
 Giving primarily to Fairview, MT.

**Application Info:**

Applications not accepted.

**EIN:** 81-0472889**Association for Educational  
Advancement**

PO Box 31733  
 Billings, MT 59107-1733  
 (406) 652-7200

**Established:** 1993 in MT**Director/Trustee:** Jay Lyndes, Frank  
Murphy, Bobby Reynolds**Data As of FY:** 5/31/2001**Phone:** (406) 652-7200**Assets:** \$120,383.00**Grants:** \$5,546.00**Grant Notes:**

Total of 3 grants awarded in 2001:  
 Yellowstone Park Foundation - \$3,000  
 Treasure County 89ers - \$1,046  
 Cardiac Arrhythmias Research & Education -  
 \$1,500

**Purpose:**

Funds the acquisition, organization, research and  
 upgrading of historic Yellowstone Park materials  
 for educational purposes.

Funds research to promote awareness of sudden  
 death of children due to heart rhythm disorders.  
 Funds the acquisition, organization, research and  
 maintenance of historic Treasure County  
 materials for educational purposes.

**Restrictions:**

Contributes to preselected organizations only.

**Application Info:**

Applications not accepted.

**EIN:** 81-0460397**Aurora Borealis Foundation**

745 South Main  
 Kalispell, MT 59901  
 (406) 752-5566

**Director/Trustee:** Roger Sullivan, Mayre  
Flowers**Data As of FY:** 12/31/2002**Phone:** (406) 752-5566**Assets:** \$219,376.00**Grants:** \$8,250.00**Grant Notes:**

Total of 3 grants awarded in 2002:  
 Citizens for a Better Flathead - \$5,000  
 Earth Song - \$1,250  
 Montana Environmental Information - \$2,000

**Application Info:**

Initial approach: descriptive letter  
 Deadline: none

**Contact:**

Aurora Borealis Foundation  
 c/o Roger Sullivan  
 745 South Main  
 Kalispell, MT 59901

**EIN:** 81-0522406

**Avista Corporation**

c/o Debbie Simock  
PO Box 3727  
Spokane, WA 99220-3727  
(509) 495-8031

**Established:** 2002

**Director/Trustee:** Anne Marie Axworthy,  
David A. Brukaradt, Terry Kolb, Ronald R.  
Peterson, David J. Meyer, Robert Beitz, Deborah  
M. Simock

**Data As of FY:** 3/3/2004

**Website:** www.avistafoundation.org

**Email:** dsimock@avistacorp.com

**Phone:** (509) 495-8031

**Fax:** 509-495-8725

**Assets:** \$2,101,073.62

**Grants:** \$549,172.00

**Grant Notes:**

Grant notes available online.  
Total of 10 grants awarded for the first quarter of  
2004 totaling \$30,000. No grants awarded in  
Montana.

**Purpose:**

Purpose notes available online.  
The Avista Foundation focuses its giving to  
education, vulnerble and limited income  
population and economic and cultural vitality.  
The Foundation supports K-12 education  
particularly in the fields of science, math and  
technology; and higher education including  
scholarships. The Foundation provides  
assistance to those on limited incomes and  
support for initiatives to reduce poverty.  
The Foundation supports projects that help our  
communities and citizens to grow and prosper.

Avista also awards scholarships. The University  
of Montana is a participating institution.

**Restrictions:**

Restriction notes available online.  
Avista makes every effort to direct its  
contributions where they have the greatest  
impact. Generally the company does not  
contribute to:  
1) individuals; team or extra-curricular school  
events; fund raising events; trips or tours;  
religious, veterans or fraternal organizations  
2) organizations that discriminate for any reason,  
such as race, color, religion, creed, age, sex or  
national origin  
3) endowments or foundations  
4) programs serving citizens in communities  
outside areas in which the company operates  
5) United Way member agencies

To be eligible for consideration, an organization  
must be:

- 1) tax exempt
- 2) impacting an area of interest to Avista
- 3) helping citizens living in an area served by  
Avista
- 4) a program serving a community need that is  
relevant to the company's business initiatives

Restricted to Eastern Washington, Northern  
Idaho, Sanders County in Montana and Southern  
Oregon.

**Application Info:**

Application notes available online.  
Application forms available online.  
Contact:  
Debbie Simock  
Community Relations Strategist  
debbie.simock@avistacorp.com  
(509) 495-8031

**Contact:**

Avista Corporation  
MSC-68  
c/o Debbie Simock  
PO Box 3727  
Spokane, WA 99220-3727

**EIN:** 75-3003371

**Charles M. Bair Family Trust**

c/o U.S. Bank, Tax Dept.  
PO Box 3168  
Portland, OR 97208-3168  
(503) 275-6746

**Established:** 1993 in MT

**Director/Trustee:** Gerald B. Murphy, Allan T. Murphy, Louis Galt, James Roscoe, Wayne Hirsch, and U.S. Bank Trust National Assoc.

**Data As of FY:** 4/30/2002

**Phone:** (406) 657-8127

**Assets:** \$54,770,465.00

**Grants:** \$718,303.00

**Grant Notes:**

Total of 25 grants awarded in 2002 ranging from \$1,500 to \$55,000.

A sampling of grants include:

Alberta Bair Theater - \$60,000  
Boys & Girls Club of Billings - \$40,000  
Billings Symphony Society - \$30,000  
Billings Depot Inc. - \$300,000  
Billings Studio Theatre - \$30,000  
Billings Preservation Society = \$10,000  
Deaconess Billings Clinic - \$25,000  
Dress for Success, Billings - \$2,000  
Harlowtown Elementary School - \$21,825  
Laurel Revitalization - \$5,000  
Martinsdale Community Aid - \$7,400  
Mental Health Assoc. - \$5,000  
Meagher County Historical Assoc. - \$10,000  
Meagher County Public Health Dpt - \$2,000  
Museum of the Rockies - \$25,000  
Rimrock Opera Company - \$2,500  
Town of Judith Gap - \$10,000

Western Heritage Center - \$10,000  
Wheatland County Senior Citizens Center- \$11,000  
Writer's Voice of Billings - \$2,500  
Yellowstone Art Museum - \$40,000  
Yellowstone County Head Start - \$25,000  
Youth Inc. of White Sulphur Springs - \$9,078  
YWCA - \$25,000

**Purpose:**

Contributing to areas of education, hospitals, and health services; cultural civic, and human service organizations.

Fields of interest: Museums; performing arts; arts/cultural programs; higher education; boys and girls clubs; human services.

**Restrictions:**

Must have 501(c)(3) status. Giving primarily in Montana, with preference given to applicants from Yellowstone, Meagher, and Wheatland counties. NO GRANTS TO INDIVIDUALS.

**Application Info:**

Initial approach: A letter requesting an application form.

Deadline: January 15th  
August 1st

**Contact:**

Charles M. Bair Family Trust  
c/o U.S. Bank Trust MT  
PO Box 30678  
Billings, MT 59115-0678

**EIN:** 81-6075761

**Charles M. Bair Memorial Trust**

c/o U.S. Bank Trust N.A.  
PO Box 30678  
Billings, MT 59115-0678  
(406) 657-8127

**Established:** 1978 in MT

**Director/Trustee:** Allan Murphy, Gerald B. Murphy, Louise Galt, James P. Roscoe, Wayne Hirsch

**Data As of FY:** 1/31/2002

**Phone:** (406) 657-8127

**Assets:** \$43,826,614.00

**Grants:** \$1,075,902.00

**Grant Notes:**

As many as 8 scholarships awarded annually. Each scholarship grant is for a period of 4 years. Scholarships in 2002 range from \$500 to \$17,500.

Total of 5 grants awarded in 2002:  
Wheatland Memorial Hospital - \$200,000  
Mountainview Medical Center - \$195,000  
First Church of Christ Scientist, Billings - \$10,000  
Deaconess Billings Clinic Foundation - \$375,000  
First Church of Christ Scientific, Boston - \$15,000

**Purpose:**

Fields of interest for grants include hospitals, Christian agencies and churches. Types of support include general/operating support, and scholarships to individuals.

**Restrictions:**

The Trust will award annually as many as eight college scholarships to high school graduates from Wheatland and Meagher Counties. Scholarships are awarded annually to two graduating seniors or graduates of Harlowton High School, two graduating seniors or graduates of White Sulphur Springs High School, and four graduating seniors or graduates of high schools located in Meagher and Wheatland counties in Montana.

Grants restricted to named hospitals and churches.

**Application Info:**

Unsolicited applications from organizations not accepted. Applications for scholarships are available from U.S. Bank Trust MT or from high schools in Harlowton, White Sulphur Springs, and Judith Gap. Application must be accompanied by a Financial Assistance Questionnaire.

Deadline: April 15th

**Contact:**

Charles M. Bair Memorial Trust  
c/o U.S. Bank Trust MT  
PO Box 30678  
Billings, MT 59115-0678

**EIN:** 81-0370774

**Bair Ranch Foundation**

c/o U.S. Bank Trust N.A.  
PO Box 30678  
Billings, MT 59115-0678  
(406) 657-8127

**Established:** 1998

**Director/Trustee:** Allen T. Murphy, Maria Dawson, John T. Garcia, Jr., Wayne Hirsch

**Data As of FY:** 12/31/2002

**Phone:** (406) 657-8127

**Assets:** \$72,598,566.00

**Grants:** \$1,610,544.00

**Grant Notes:**

Total of 3 grants awarded in 2002:  
Charles M. Bair Family Trust - \$805,077.00

Charles M. Bair Memorial Trust - \$805,076.00  
MSU - \$391.00

**Purpose:**

The Bair Ranch Foundation is a nonprofit corporation that is operating exclusively for charitable, educational and scientific purposes. The organization was created for the purpose of owning and operating a working ranch that will be used for scientific research, experimentation, and educational programs to be conducted in conjunction with the University of Montana, Montana State University, Rocky Mountain College, and governmental agencies. To help offset a portion of the costs of these programs, the foundation sells some of the production of the ranch (i.e. grains, livestock, and timber). Also to help offset costs the foundation leases a small amount of farm land and participates in government farm programs.

**Restrictions:**

Contributes to preselected organizations only.

**Application Info:**

Applications not accepted.

**EIN:** 81-0108184

**Florian Baldwin Charitable Trust FBO  
Northern Rockies Cancer Center**

c/o Davidson Trust  
PO Box 2040  
Billings, MT 59103  
(406) 248-9329

**Director/Trustee:** Davidson Trust Co.

**Data As of FY:** 12/31/2002

**Phone:** (406) 248-9329

**Assets:** \$255,073.00

**Grants:** \$7,519.00

**Purpose:**

To fund the Northern Rockies Cancer Center

**Restrictions:**

Contributes to preselected organizations only.

**Application Info:**

Applications not accepted.

**EIN:** 81-6092856

**Florian Baldwin Charitable Trust FBO  
Roundup Memorial Hospital**

c/o Davidson Trust  
PO Box 2040  
Billings, MT 59103  
(406) 248-9329

**Director/Trustee:** Davidson Trust Co.

**Data As of FY:** 12/31/2002

**Phone:** (406) 248-9329

**Assets:** \$255,470.00

**Grants:** \$7,286.00

**Purpose:**

To fund the Roundup Memorial Hospital

**Restrictions:**

Contributes to preselected organizations only.

**Application Info:**

Applications not accepted.

**EIN:** 81-6092857



**Jeanette Baldwin Charitable Trust**

c/o Davidson Trust Company  
 PO Box 2040  
 Billings, MT 59103  
 (406) 248-9329

**Director/Trustee:** Davidson Trust Company

**Data As of FY:** 12/31/2002

**Phone:** (406) 248-9329

**Assets:** \$364,157.00

**Grants:** \$18,947.00

**Grant Notes:**

Total of 2 grants awarded in 2002:  
 Northern Rockies Cancer Center - \$9,474  
 Roundup Memorial Hospital - \$9,473

**Restrictions:**

Contributes to preselected organizations only.

**EIN:** 31-6674628

**Fred and Marie Barnard Scholarship Fund**

c/o U.S. Bank Trust N.A.  
 PO Box 5000  
 Great Falls, MT 59403-5000  
 (406) 455-1072

**Established:** 1976 in MT

**Director/Trustee:** U.S. Bank, N.A.

**Data As of FY:** 5/31/2003

**Phone:** (503) 275-4327

**Assets:** \$124,905.00

**Grants:** \$6,696.00

**Grant Notes:**

Annual awards are based on the net income available for distribution; therefore, the amount varies from year to year.

**Purpose:**

Higher education/scholarships

**Restrictions:**

Restricted to C.M. Russell High and Great Falls High graduates with financial need and scholastic standing. Grant funds are applied to tuition at whatever higher education institution the recipient chooses to attend.

**Application Info:**

Recipients are chosen by the respective high school.

**Contact:**

Great Falls public high school counselors  
 C.M. Russell High or Great Falls High  
 Great Falls, MT

**EIN:** 81-6045912

**Jesse Bayha Scholarship Fund**

c/o Wells Fargo Bank N.A., PCS  
 PO Box 597  
 Helena, MT 59601  
 (406) 447-2050

**Established:** 1980 in MT

**Director/Trustee:** Wells Fargo Bank, N.A., PCS, Scholarship Committee comprised of members from the administration, faculty, and staff of Helena High School.

**Data As of FY:** 9/30/2002

**Assets:** \$90,918.00

**Grants:** \$4,500.00

**Grant Notes:**

Total of 1 scholarship awarded in 2002 for \$4,500.

Applicants are selected every four years or when the applicant leaves school.

**Purpose:**

Education/scholarships

**Restrictions:**

Restricted to Helena High School graduates who are in the top half of their class and who will attend MSU-Bozeman

**Application Info:**

Applications are available at Helena High School.

**Contact:**

Jesse Bayha Scholarship Fund  
c/o Principal, Helena High School  
1300 Billings Avenue  
Helena, MT 59601

**EIN:** 81-6050141

**Beaverhead Foundation**

PO Box 528  
Dillon, MT 59725-0528  
(406) 683-4036

**Established:** 1982 in MT

**Director/Trustee:** Roy Cornell, Tom Welch,  
Gayle Murray, W. Cecil Jones

**Data As of FY:** 2/28/2003

**Phone:** (406) 683-4036

**Assets:** \$511,985.00

**Grants:** \$22,571.00

**Grant Notes:**

Total of 6 grants awarded in 2002:

Parkview Acres Auxiliary - \$3,500

Grasshopper Valley Volunteer Fire Dept. - \$4,284

Wise River Volunteer Fire Dept. - \$3,270

Lima Rural Volunteer Fire Dept. - \$7,017

Beaverhead EMS - \$3,500

Barrett Hospital Home Health - \$1,000

**Purpose:**

The primary purpose of the Foundation is to benefit the elderly of Beaverhead County by contributing finances toward the construction of facilities to house emergency vehicles, and provide areas for training volunteer personnel. This foundation was formerly known as Parkview Acres Convalescent and Nursing Home, Inc.

**Restrictions:**

Limited to organizations with 501(c)(3) status. Giving primarily in Beaverhead County, MT.

**Application Info:**

Initial approach: Submit a proposal describing the project and amount of funds needed and population being served, a copy of 501(c)(3) status.

**Contact:**

Beaverhead Foundation  
c/o Gayle Murray, President  
330 South Nevada St  
Dillon, MT 59725

**EIN:** 81-0294449

**Bibler Foundation**

c/o L.A. Bibler  
 PO Box 1195  
 Kalispell, MT 59903  
 (406) 755-6558

**Established:** 1999

**Director/Trustee:** Carol J. Bibler, James W. Johnson, Larry R. Simpson

**Data As of FY:** 8/31/2002

**Phone:** (406) 755-6558

**Assets:** \$118,835.00

**Grants:** \$7,000.00

**Grant Notes:**

Total of 4 grants awarded in 2002:  
 First Presbyterian Church - \$2,500  
 Glacier Camp and Conference Center - \$2,500  
 Immanuel Lutheran Home - \$1,000  
 Kalispell Montessori Center - \$1,000

**Purpose:**

Funds land preservation organizations, education scholarships, museums, and educational organizations.

**Application Info:**

Initial approach: letter describing charitable activity.  
 Deadline: none

**Contact:**

Bibler Foundation  
 c/o Carol J. Bibler  
 PO Box 1195  
 Kalispell, MT 59903

**EIN:** 81-0528466

**Bigfork Community Development Foundation**

c/o Larry Jochim, Treasurer  
 PO Box 308  
 Bigfork, MT 59911-0308  
 (406) 837-5050

**Established:** Not available

**Director/Trustee:** Robert Keenan, Larry Jochim, Bob Schumann

**Data As of FY:** 12/31/2002

**Phone:** (406) 837-5050

**Assets:** \$234,453.00

**Grants:** \$13,564.00

**Grant Notes:**

Total of 4 grants awarded in 2002.  
 Bigfork Quick Response Unit - \$500  
 Bigfork Development Co. - \$5,064  
 Bigfork Cemetery Association - \$500  
 Montana Community Foundation - \$7,500

**Purpose:**

Community development in Bigfork, Montana

**Restrictions:**

Contributes to preselected organizations only.  
 Restricted to Bigfork.

**Application Info:**

Applications not accepted.

**EIN:** 36-3785779

**Blair Foundation**

PO Box 5164  
 Swan Lake, MT 59911-5164  
 (406) 886-2370

**Established:** 1968 in OK

**Director/Trustee:** John W. Blair, Mary Blair, Catherine Blair Clark, and Elizabeth Ann Blair

**Data As of FY:** 12/31/2002

**Phone:** (406) 886-2370

**Assets:** \$1,103,861.00

**Grants:** \$145,347.00

**Grant Notes:**

Total of 16 grants awarded in 2001:  
 Big Sky Kids, Bozeman - \$10,000  
 Missoula Humane Society - \$1,000  
 Bigfork Fire Department - \$1,000  
 Dialysis Clinic - \$15,000  
 Radio Reading Service - \$12,500  
 Asbury United Methodist Church - \$5,000  
 Lake County - Office of Emergency Management - \$21,344  
 Big Brothers/Big Sisters - \$5,000  
 Bishop Kelley High School - \$10,000  
 Femdale Fire Dept. - \$17,764  
 Tulsa SPCA Auxiliary - \$10,503  
 Law Enforcement Torch Run - Special Olympics - \$1,000  
 Vennary Development & External Relations, Washington State University - \$2,500  
 Diabetes Solution of Oklahoma - \$10,000

**Purpose:**

Elementary/secondary education; animals/wildlife; health associations; disasters; fire prevention/control; recreation; human services; volunteerism promotion; Christian agencies; and churches.

**Restrictions:**

Contributes to preselected organizations only. Limited to Tulsa, Oklahoma, and Montana. No grants to individuals.

**Application Info:**

Applications not accepted.

**EIN:** 23-7003485

**Joseph N. Blankenbaker Charitable Trust**

c/o Wells Fargo Bank N.A., PCS  
 PO Box 5011  
 Great Falls, MT 59403-5011  
 (406) 454-5490

**Established:** 1982 in MT

**Director/Trustee:** Wells Fargo Bank, N.A., PCS, Bjarne Johnson

**Data As of FY:** 12/31/2002

**Phone:** (406) 454-4590

**Assets:** \$614,014.00

**Grants:** \$35,000.00

**Grant Notes:**

Total of 18 grants awarded in 2002 ranging from \$500 - \$4,000.  
 C.M. Russel Museum - \$4,000  
 Cascade County - \$1,000  
 Children's Museum of Montana - \$3,000  
 Community Beatufication Assoc. - \$500  
 Eagle Mount - \$2,000  
 Great Falls Public Library - \$1,000  
 Great Falls Symphony - \$3,000  
 High Plains Heritage - \$1,000  
 Montana Council Boy Scouts - \$2,500  
 Neighborhood Housing - \$4,000  
 Paris Gibson Ssquare - \$1,000  
 Scottish Rite Childhood Language - \$1,500  
 Special Olympics Montana - \$1,500  
 University of Montana Law School - \$2,000  
 Golden Triangle Communnithy Mental Health - \$2,500  
 St. Vincent de Paul - \$3,000  
 Girl Scouts of Big Sky - \$1,000

City of Great Falls - \$500

**Purpose:**

General

**Restrictions:**

Giving primarily to Great Falls and Cascade County.

**Application Info:**

Initial approach: letter

Application: available from Wells Fargo Bank.

Deadline: May 15th

**Contact:**

Joseph N. Blankenbaker Charitable Trust

c/o Wells Fargo Bank Trust N.A.

PO Box 5011

Great Falls, MT 59403-5011

**EIN:** 23-7312897

**Boe Brothers Foundation**

c/o Davidson Trust Company

PO Box 2309

Great Falls, MT 59403

(406) 791-7374

**Established:** 1994 in MT

**Director/Trustee:** Al Faechner, Davidson Trust Co.

**Data As of FY:** 12/31/2002

**Phone:** (406) 727-4200

**Assets:** \$5,132,244.00

**Grants:** \$224,877.00

**Purpose:**

Areas of interest include education, higher education, athletics/sports, senior citizens, medical, libraries, academies, and Protestant churches and agencies. Limited to Teton County and designated recipients.

**Restrictions:**

Giving restricted to 501(c)(3) organizations in the north central portion of Montana generally referred to as the "Golden Triangle" or "Russell Country". Giving mainly in Teton County. The trust has no direct charitable activities. 80% of income is distributed to schools and charities as outlined in their wills.

**Application Info:**

Initial approach: letter

Deadline: none

**Contact:**

Boe Brothers Foundation

c/o Al Faechner

PO Box 1396

Great Falls, MT 59403

**EIN:** 84-1378691

**Mary Wolf Rolwing Bogue Foundation Inc**

c/o Joseph D. Ament

200 North Wacker Drive, Suite 1800

Chicago, IL 60606-1615

(312) 521-2000

**Established:** 1980 in IL

**Director/Trustee:** Mary Bogue, Joseph D. Ament, Verle D. Bogue, Mark E. Rolwing, Peter C. Rolwing, Stephen C. Rolwing,

**Data As of FY:** 10/31/2002

**Phone:** (312) 521-2000

**Assets:** \$1,482,369.76

**Grants:** \$204,850.00

**Grant Notes:**

Total of 126 grants awarded in 2002 ranging from \$250 to \$25,000.

A sample of grants awarded in Montana include:

ALERT - \$1,300

Bigfork Art & Cultural Center - \$700

Bigfork Playhouse Foundation - \$1,000

Bigfork Volunteer Fire Department - \$2,000

Bigfork Volunteer Quick Response Unit - \$2,000

Camp MAK-A-DREAM - \$17,000

Citizens For a Better Flathead - \$500

Flathead Booster Club - \$1,000

Flathead Food Bank - \$2,000

Flathead Industries for the Handicapped - \$1,000

Florence Crittenton Foundation - \$1,500

Kalispell Montessori Foundation - \$5,000

Hockaday Art Museum - \$1,000

Kalispell Regional Hospital - \$1,000

Montana Land Reliance, Helena - \$2,000

**Purpose:**

Fields of interest include, arts/cultural programs, medical school/education, education, health care, disasters, search & rescue, fire prevention/control, human services, youth services, and hospices.

Types of support include general/operating support, continuing support, annual campaigns, and capital campaigns.

**Restrictions:**

Contributes to preselected organizations only.

Restricted primarily to California, Montana, Hawaii, and Illinois.

**Application Info:**

Applications not accepted.

**EIN:** 36-3098630

**Bernice Boone Revocable Living Trust**

c/o Wells Fargo Bank N.A., PCS

PO Box 597

Helena, MT 59624

(406) 447-2050

**Established:** 1989 in MT

**Director/Trustee:** Wells Fargo Bank, N.A., PCS

**Data As of FY:** 6/30/2003

**Phone:** (406) 447-2050

**Assets:** \$779,813.00

**Grants:** \$53,086.00

**Grant Notes:**

Not a grantmaking organization.

**Purpose:**

Supports the Lewis and Clark County Library.

**Restrictions:**

Contributes to preselected organizations only.

Restricted to the Lewis and Clark County Library.

**Application Info:**

Applications not accepted.

**EIN:** 81-6064410

**Breakfast Exchange Club of Billings Foundation**

c/o John Clawson

PO Box 80392

Billings, MT 59108-0392

(406) 245-4617

**Established:** 2000 in MT

**Director/Trustee:** John Clawson, John Eastman, Claudia Baker, Teresa Darnielle, Steve Duganz

**Data As of FY:** 6/30/2002

**Phone:** (406) 656-5819

**Assets:** \$288,346.00

**Grants:** \$16,000.00

**Purpose:**

Exchange Clubs of America are a group of men and women working to make America a better place to live through one national project, Prevention of Child Abuse, and other community service projects. The focus areas of the Breakfast Exchange Club of Billings Foundation are children and youth, prevention of child abuse, and crime prevention.

**Restrictions:**

The Foundation restricts funding to Yellowstone County or the counties of Montana contiguous thereto. The Foundation will not entertain requests asking for a multi-year commitment. The Foundation will not generally award grants to organizations for the following: political organizations, candidates and campaigns; general endowment funds for tax-exempt organizations; propaganda campaigns for political causes or lobbying activities, churches, conventions or association of churches, non-charitable organizations, even if the grant is intended to be used for charitable purposes; private operating and nonoperating foundations; grants or loans to individuals; grants for conferences, symposiums or travel expenses; corporate memberships or contributions to associations that directly benefit corporate entities; grants for fundraising events such as dinners, auctions or promotions.

**Application Info:**

Initial approach: letter.

Deadline: March 1st

Distribution: June

**Contact:**

Breakfast Exchange Club of Billings Foundation  
c/o Steve Duganz  
PO Box 80392  
Billings, MT 59108-0392

**EIN:** 81-0518884

**Broadbent Family Foundation Inc**

PO Box 1019  
Livingston, MT 59047  
(248) 666-9300

**Established:** 1989 in MT

**Director/Trustee:** Robert R. Broadbent, William S. Broadbent, Mary K. Broadbent, Camille W. Broadbent, John P. Bailey, James A. Posewitz

**Data As of FY:** 12/31/2002

**Phone:** (248) 666-9300

**Assets:** \$2,549,578.00

**Grants:** \$105,500.00

**Grant Notes:**

Total of 20 grants awarded in 2002. Grants awarded in Montana include:

Lincoln School Foundation, Livingston - \$10,000

Teller Wildlife Refuge, Corvalis, MT - \$3,000

**Purpose:**

Contributes to preselected organizations only. Contributes to community service, wildlife preservation, educational, cultural, and religious purposes.

**Restrictions:**

Contributes to preselected organizations only.

Restricted primarily to Cleveland, Ohio, and Montana.  
No grants to individuals.

**Application Info:**  
Applications not accepted.

**EIN:** 81-0161642

**Marshall and Mary Brondum Special Assistance Foundation Inc**

PO Box 3106  
Missoula, MT 59806-3106  
(406) 549-5513

**Established:** 1990 in MT

**Director/Trustee:** Ken Caruso, Kathy Flynn, Beryl C. Argall Stover, Anna Martello, James E. Congdon

**Data As of FY:** 3/31/2003

**Phone:** (406) 549-4148

**Assets:** \$2,895,377.00

**Grants:** \$141,966.00

**Grant Notes:**

Total of 49 grants awarded in 2003 ranging from \$17 to \$10,000.

Sample grant possibilities:

1. prosthesis and/or equipment to maintain self-sufficiency
2. purchase of service animals
3. limited residence modification to accommodate a handicap
4. attendant's costs
5. tuition for special schools for the handicapped or special vocational training
6. nutritional needs programs
7. aid for specialized transportation

8. services for the print impaired
9. limited medical expenses

**Purpose:**

Contributions are given to those in need of financial assistance for medical, adaptive life-style, and financial purposes. May also support charities with similar functions and purpose as that of the Brondum Foundation.

**Restrictions:**

Funding primarily in the northwestern United States.

**Application Info:**

Initial approach: A letter requesting an application form.

Deadline: 45 days prior to quarterly meetings which are in April, July, October, and January.

Notification: 10 days post board meeting

**Contact:**

MMBSA Foundation  
PO Box 3106  
Missoula, MT 59806-3106

**EIN:** 36-3700887

**Browning - Kimball Foundation**

PO Box 375  
Great Falls, MT 59403-0375  
(406) 265-1424

**Director/Trustee:** Barbara Cowan, Lisa Cowan, William Cowan, William B. Cowan, William S. McFadden

**Data As of FY:** 12/31/2002

**Phone:** (406) 791-7239

**Assets:** \$13,461,810.00



**Grants:** \$446,887.00

**Grant Notes:**

Total of 28 grants awarded in 2002.  
The four largest grants awarded include:  
Mental Health Association - \$40,027  
Trigg/CM Russell Foundation - \$40,027  
Your Community Connection - \$60,040  
Youth Impact - \$50,034

A sample of other grants include:  
Ursuline Centre Capital Campaign - \$30,020  
Eagle Mount - \$24,998  
Northern Montana Youth Ranch - \$31,000  
Havre Beneath the Streets - \$2,500

**Application Info:**

Application package contains all requirements.

**Contact:**

Browning-Kimball Foundation  
c/o Mr. William McFadden  
PO Box 375  
Great Falls, MT 59403

**EIN:** 94-2766079

**Dodd and Dorothy L. Bryan  
Foundation**

2 North Main, Suite 407  
PO Box 6287  
Sheridan, WY 82801-6287  
(307) 672-3535

**Established:** 1965 in WY

**Director/Trustee:** J. Leonard Graham, Jack  
Pelissier, Susan Van Allen, Arthur Felker,  
William B. Ebzery

**Data As of FY:** 12/31/2002

**Phone:** (307) 672-3535

**Assets:** \$6,035,430.00

**Grants:** \$10,100.00

**Grant Notes:**

Total of 2 grants awarded in 2002.  
Sheridan College Fund - \$10,000

**Purpose:**

Provides interest-free educational loans for local students.

**Restrictions:**

Limited to students from Sheridan, Campbell, and Johnson Counties in Wyoming, and Powder River, Rosebud, and Bighorn Counties in Wyoming. No grants for general support, capital funds, endowment funds, matching gifts, scholarships, or fellowships.

**Application Info:**

Initial approach: letter  
Application form required.  
Deadline: June 15th  
Board Meetings: monthly  
Notification of funding: 2 days post board meeting dates

**Contact:**

Dodd and Dorothy L. Bryan Foundation  
c/o Rose Marie Madia, Mgr.  
PO Box 6287  
Sheridan, WY 82801-6287

**EIN:** 83-6006533

**Bullitt Foundation**

c/o Mr. Steven Whitney  
1212 Minor Avenue  
Seattle, WA 98101-2825  
(206) 343-0807

**Director/Trustee:** Jennifer Belcher, Harriet Bullitt, Katharine M. Bullitt, B. Gerald Johnson, Estella Leopold, Hubert G. Locke, Tomoko Moriguchi-Matsuno, James Youngren, Denis Hayes

**Data As of FY:** 3/15/2003

**Website:** www.bullitt.org

**Email:** info@bullitt.org

**Phone:** (206) 343-0807

**Assets:** \$84,399,287.00

**Grants:** \$6,802,772.00

**Grant Notes:**

Grant notes online.

Grant recipients from Montana include:

Center for Rural Affairs

Clark Fork Coalition

Climate Solutions

Earthjustice

International Council for Local Environmental Initiatives

Montana Natural History Center

Montana Smart Growth Coalition

Northwest Sustainable Energy for Economic Development

Northwest Environment Watch

ONE/Northwest

Rivers Foundation of the Americas

Sonoran Institute

Trout Unlimited, Inc

Western Resource Advocates

Wilderness Society

Wildlife Conservation Society

Yaak Valley Forest Council

**Purpose:**

Purpose notes online.

The Foundation protects, restores, and maintains the natural physical environment of the Pacific Northwest for present and future generations.

**Restrictions:**

Restriction notes online.

The Foundation invites proposals from nonprofit organizations that serve: Washington, Oregon, Idaho, British Columbia, Western Montana, and Coastal Alaska from Cook Inlet to the Canadian border.

**Application Info:**

Application notes online.

Proposals are reviewed two times a year.

Deadlines: May 1st and November 1st

**Contact:**

Bullitt Foundation

c/o Mr. Steven Whitney

1212 Minor Avenue

Seattle, WA 98101-2825

**EIN:** 91-6027795

**Burke Family Foundation Inc**

c/o John J. Burke, Chair

50 Burning Tree Lane

Butte, MT 59701-3904

(406) 494-2965

**Established:** 1992 in MT

**Director/Trustee:** John J. Burke, John J. Burke III, Nancy M. Burke, Cheryl Burke Harris, Stella Ossello Burke, Kathleen Burke Novak, Elisabeth M. Burke Orizotti, Anthony D. Orizotti, John Novak, Donald L. Harris, Mary Burke Orizotti, J. Richard Orizotti

**Data As of FY:** 12/31/2002

**Phone:** (406) 494-2965

**Assets:** \$140,979.00

**Grants:** \$13,975.00

**Grant Notes:**

Total of 32 grants awarded in 2002. A sampling of grants include:

Arts Chateau, Butte - \$250  
 Avon Breast Cancer Crusade - \$500  
 Big Brothers & Sisters, Butte - \$250  
 Butte Center for the Performing Arts - \$500  
 Butte Emergency Food Bank - \$150  
 Butte Historical Society - \$25  
 Butte Symphony Orchestra - \$250  
 C.M. Russell Museum, Great Falls - \$250  
 Carroll College, Helena - \$100  
 Christ the King Parish - \$500  
 Florence Crittenton Home - \$250  
 Friends of PBS - \$150  
 Friends of Public Radio, Billings - \$100  
 Friends of Public T.V., Bozeman - \$200  
 McLaughlin Research, Great Falls - \$250  
 Montana Historical Society, Helena - \$400  
 Montana Tech Foundation, Butte - \$100  
 Museum of the Rockies, Bozeman - \$250  
 Notre Dame University, IN. - \$500  
 Sigma Nu Education Foundation, VA - \$50  
 Spirit of Columbia Gardens Carousel, Butte - \$1,250  
 U of M Foundation, Missoula - \$3,250  
 United Way - \$750  
 Western Mt. Catholic Foundation, Helena - \$500  
 World Museum of Mining, Butte - \$100

**Purpose:**

Contributions are for charitable, religious, scientific, educational, or literary purposes.

**Restrictions:**

Giving primarily in the state of Montana.

**Application Info:**

Initial approach: letter with the purpose of the grant and the amount of the award requested  
 Deadline: none

**Contact:**

Burke Family Foundation Inc  
 c/o John J. Burke  
 50 Burning Tree Lane

Butte, MT 59701

**EIN:** 36-3853753

**Burlington Northern Santa Fe Foundation**

c/o Richard A. Russack  
 5601 West 26th Street  
 Cicero, IL 60804  
 (708) 924-5615

**Established:** 1953

**Director/Trustee:** Richard A. Russack, Jeffrey R. Moreland, Thomas N. Hund, Mathew K. Rose

**Data As of FY:** 3/14/2002

**Phone:** (708) 924-5615

**Assets:** \$ 0.00

**Grants:** \$ 0.00

**Grant Notes:**

Numerous grants, matching contributions and scholarships awarded in 2002 in Montana. Check [www.guidestar.com](http://www.guidestar.com) for a complete listing.

**Purpose:**

Contributions generally awarded in the following categories: federated organizations; educational institutions, primarily at the college level; youth organizations; cultural organizations; civic services; and human service organizations. Education/scholarships

**Restrictions:**

Contributions will not be awarded for the following: religious organizations for sectarian purposes; political, fraternal or veterans

organizations; national health organizations; individuals; travel expenses; corporate memberships or contributions to Chamber of Commerce; computers or computer-related projects; benefit tickets or courtesy advertising or endowment funds.

**Application Info:**

Application packet available.  
Initial approach: letter of inquiry with description for project.  
Copies of proposal: 1  
Deadline: none  
Apply for scholarships online at [www.bnsf.com/employees/html/scholarships.pdf](http://www.bnsf.com/employees/html/scholarships.pdf)

**Contact:**

Burlington Northern Santa Fe Foundation  
c/o Richard A. Russack  
5601 West 26th Street  
Cicero, IL 60804

**EIN:** 36-6051896

**Jane Buttrey Memorial Trust**

c/o U.S. Bank Trust N.A.  
PO Box 5000  
Great Falls, MT 59403-5000  
(406) 455-1072

**Established:** 1965 in MT

**Director/Trustee:** U.S. Bank, N.A.

**Data As of FY:** 6/30/2003

**Phone:** (406) 455-1072

**Assets:** \$1,427,825.00

**Grants:** \$56,000.00

**Grant Notes:**

The annual awards are based on the net income available for distribution; therefore, the amount varies from year to year. A percentage of the income is provided for each of the following schools:

University of Montana  
MSU-Bozeman  
MSU-Northern  
MSU-Billings  
MT Tech of the University of MT  
Carroll College  
Rocky Mountain College  
University of Montana-Western  
University of Great Falls  
Episcopal Theological Seminary of the SW  
St. Stephens University  
St. Edwards University

**Purpose:**

Education/scholarships

**Restrictions:**

Contributes to preselected organizations only. Scholarship recipients must: have economic need; intend to be enrolled in the humanities and social sciences; and have maintained a B average in the year of school immediately preceding the award.

**Application Info:**

Inquire at the financial aid office of the applicable college or university.  
Deadline: March 15th

**Contact:**

Jane Buttrey Memorial Trust  
c/o U.S. Bank Trust N.A.  
PO Box 5000  
Great Falls, MT 59403-5000

**EIN:** 81-6014941

**Cadeau Foundation**

c/o Vicki J. Rutter  
 HCR 1, Box 652  
 Patagonia, AZ 85624

**Established:** 1990 in WA

**Director/Trustee:** Gail Goheen, Chris Mikkelsen, Patrick J. West, Vicki J. Rutter

**Data As of FY:** 12/31/2001

**Phone:** (520) 394-0023

**Assets:** \$3,533,948.00

**Grants:** \$244,200.00

**Grant Notes:**

Total of 41 grants awarded in 2001. A sample of grants include:

A.L.E.R.T. - \$5,000  
 Land Trust Alliance - \$4,000  
 Glacier Orchestra & Chorale - \$1,000  
 Laureate Psychiatric Clinic & Hospital - \$15,000  
 Montana Environmental Information Center - \$1,000  
 Greater Yellowstone Coalition - \$10,000  
 Morris Animal Foundation - \$10,000  
 Natural Resources Defense Council - \$15,000  
 North Valley Food Bank - \$3,000  
 Northwest Burn Foundation - \$5,000  
 Northwest Montana Humane Society - \$10,000  
 Planned Parenthood - \$18,000  
 Ronald McDonald House - \$10,000  
 Washington State University - \$26,500  
 Whitefish Volunteer Fire Department - \$5,000

**Purpose:**

Fields of interest include animal welfare, human services and environmental protection.

**Restrictions:**

Contributes to preselected organizations only.

**Application Info:**

Applications not accepted.

**EIN:** 91-1484455

**Callant Family Foundation**

PO Box 305  
 Harlowton, MT 59036  
 (406) 632-4798

**Established:** 1992 in MT

**Director/Trustee:** James Rosenberg, A.J. Lorenzen, M.A. Callant, Joseph J. Fahn, Francis O. Rosenberg, Mary A. Callant, Laurence G. Callant

**Data As of FY:** 12/31/2002

**Phone:** (406) 632-5846

**Assets:** \$127,722.00

**Grants:** \$6,625.00

**Grant Notes:**

Total of 16 grants awarded in 2002:  
 Boy Scouts, Harlowton - \$150  
 Chamber of Commerce, Harlowton - \$925  
 City of Harlowton, Youth Programs - \$500  
 City of Harlowton, Library - \$400  
 City of Harlowton, Ambulance - \$500  
 City of Harlowton, Engineer extras - \$200  
 Girls Scouts & Brownies - \$300  
 Jawbone Creek Players, Harlowtown - \$1,000  
 Wheatland County, Hospital Transportation - \$600  
 Wheatland County, Museum Program - \$350  
 Wheatland County, Senior Center Food - \$300  
 Upper Musselshell Valley, Veterans Memorial - \$250  
 Wheatland County, Food Assistance - \$250  
 City of Harlowton, Parks - \$500  
 Upper Musselshell Valley Museum - \$440  
 E 57B Committee \$300

CO. D. 163rd Infantry, Harlowton -Veterans -  
\$100

**Purpose:**

Support to Harlowton area organizations.

**Restrictions:**

Giving primarily to organizations in the  
Harlowton area.  
Wheatland County

**Application Info:**

Initial approach: written request to board of  
directors.

**Contact:**

Callant Foundation  
c/o M.A. Callant  
PO Box 305  
Harlowton, MT 59036-0305

**EIN:** 36-3851512

**Carlson Music Scholarship Fund**

c/o First Interstate Bank  
425 1st Avenue North  
Great Falls, MT 59401  
(406) 454-6285

**Established:** 2002

**Data As of FY:** 12/31/2002

**Assets:** \$610,486.00

**Grants:** \$ 0.00

**Restrictions:**

Contributes to preselected organizations only.

**EIN:** 48-1276104

**Dru Allison Cederberg Foundation**

2619 Longfellow Place  
Billings, MT 59102  
(406) 259-3400

**Established:** 1992 in MT

**Director/Trustee:** Dru Allison Cederberg,  
Timothy P. Schruth, Robert A. Everson

**Data As of FY:** 12/31/2002

**Assets:** \$26,008.00

**Grants:** \$2,500.00

**Grant Notes:**

Total of 1 grant awarded in 2002:  
BroadwaterElementary School - \$2,500

**Purpose:**

Not available

**Restrictions:**

Contributes to preselected organizations only.

**Application Info:**

Applications not accepted.

**Contact:**

Dru Allison Cederberg Foundation

**EIN:** 81-0477622

**Central Montana Foundation**

PO Box 979  
Lewistown, MT 59457  
(406) 538-6130

**Established:** 1984

**Director/Trustee:** Charlie Brown, Vern  
Peterson, Robyn Bakkedahl, Sonny Comes,

Mike Zacker, Wayne Edwards, Mike Holmberg,  
Dean Comes, Doug Flament, Rane Sanofsky,  
Karl Gies, Sheila Cervoski, Don Pfau, Pat  
Dirkson

**Data As of FY:** 12/31/2002

**Phone:** (406) 538-6130

**Assets:** \$7,062,260.00

**Grants:** \$466,650.00

**Grant Notes:**

Total of 69 grants awarded in 2002:

A sample of grants include:

Lewistown Youth Baseball - \$4,000

Central Montana Health District - \$4,000

Central Montana Historical Association - \$3,333

Fergus County Fairgrounds - \$20,000

Veterans Memorial Park - \$3,000

Lewistown Public Library - \$2,000

Center for Performing Arts - \$8,623

Lewistown Boys and Girls Club - \$10,000

Winifred Pool Fund - \$10,000

**Purpose:**

Receives and accepts property exclusively for educational, cultural, charitable or benevolent purposes for the benefit, health, and improvement of residents of the Central Montana area in such a way that the quality of life in the Central Montana area shall be enhanced.

**Restrictions:**

Restricted to individuals and organizations in the Central Montana area defined as the area encompassing Fergus, Judith Basin, and Petroleum counties including the communities of Lewistown, Grass Range, Roy, Winifred, Denton, Moore, Hobson, Stanford, Winnett, and Judith Gap.

**Application Info:**

Initial Approach: request an "Applications for Funds or Services" from the Central Montana Foundation.

**Contact:**

Central Montana Foundation  
PO Box 979  
Lewistown, MT 59457

**EIN:** 81-0425314

**R. F. Chadwick Foundation**

#1 Second Ave East, PMB 501 C  
Polson, MT 59860-2107  
(714) 355-0714

**Established:** 2001

**Director/Trustee:** Rickard F. Chadwick

**Data As of FY:** 12/31/2002

**Phone:** (714) 355-0714

**Assets:** \$254,021.00

**Grants:** \$39,961.00

**Grant Notes:**

One grant awarded in 2002.  
Polson High School - \$32,461  
UCLA - \$7,500

**Purpose:**

Education/scholarships

**Restrictions:**

Contributes to preselected organizations only.

**Contact:**

R. F. Chadwick Foundation  
c/o Rickard F. Chadwick  
#1 Second Avenue East, PMB 501 C  
Polson, MT 59860-2107

**EIN:** 33-0296474

**Shane Chadwick Memorial  
Scholarship Fund**

c/o Helen Chadwick  
PO Box 667  
Chester, MT 59522  
(406) 759-5332

**Director/Trustee:** Virgil L. Chadwick, Helen  
Chadwick, Terry J. Mentzer

**Data As of FY:** 12/31/2002

**Phone:** (406) 759-5332

**Assets:** \$28,649.00

**Grants:** \$1,350.00

**Grant Notes:**

Total of 4 scholarships awarded in 2002 ranging  
from \$225 to \$450.

**Purpose:**

Educations/scholarships

**Restrictions:**

Restricted to applicants from Great Falls and  
Chester. Great Falls applicants must be children  
of law enforcement officers.

**Application Info:**

Application should include name, parent's name  
and income, high school ranking and grades,  
activities, community involvement, future plans,  
and employment history.

Deadline: April 15th

**Contact:**

Shane Chadwick Memorial Scholarship Fund  
c/o Helen Chadwick  
PO Box 667  
Chester, MT 59522

**EIN:** 81-10495141

**Chenoweth Family Foundation**

PO Box 67  
Roscoe, MT 59071-0067  
(406) 328-6801

**Established:** Not available

**Director/Trustee:** Joe E. Chenoweth, Amy  
B. Asch, Matthew T. Chenoweth

**Data As of FY:** 6/30/2003

**Phone:** (406) 328-6801

**Assets:** \$358,865.00

**Grants:** \$14,268.00

**Grant Notes:**

Total of 9 grants awarded in 2002:  
Yellowstone Art Museum, Billings, MT - \$1,000  
Friends of Forest Park, Portland, OR - \$1,000  
Sisters of the Road Café, Portland, OR - \$1,000  
Montana Community Foundation, Helena, MT -  
\$4,000  
The Library Foundation, Portland, OR - \$1,000  
Farestart, Seattle, WA - \$2,000  
Big Brothers & Sisters, Seattle, WA - \$2,000  
Country Doctor Community, Seattle, WA - \$500  
Portland Art Museum - \$1,500

**Purpose:**

Fields of interest include AIDS, low income, and  
the environment.

**Restrictions:**

Not listed.

**Contact:**

Chenoweth Family Foundation  
PO Box 67  
Roscoe, MT 59071-0067

**EIN:** 81-0490376



**Christian Evangelism Foundation**

c/o Reverend Donald Jones  
 5406 Bobby Jones Boulevard  
 Billings, MT 59106-1133  
 (406) 656-4933

**Established:** 1987 in MT

**Director/Trustee:** Rev. Donald E. Jones, D.  
 Paul Jones, Gloria L. Jones

**Data As of FY:** 12/31/2002

**Phone:** (406) 656-4933

**Assets:** \$702,902.00

**Grants:** \$91,051.00

**Grant Notes:**

Contributes to 20-25 revivals and conferences annually.

**Purpose:**

Contributes to Christian Evangelism purposes.

**Restrictions:**

Contributes to preselected organizations only.

**Application Info:**

Applications not accepted.

**EIN:** 36-3521763

**CHS Cooperatives Foundation**

formerly the Cenex Foundation  
 5500 Cenex Drive  
 Inver Grove Heights, MN 55077  
 (612) 451-5481

**Established:** 1947 in MN

**Director/Trustee:** Steven Burnet, Robert Elliott, William J. Nelson, Merlin Van Walleghen, Mary Kaste, and others.

**Data As of FY:** 11/30/2002

**Website:** www.cenexharveststates.com

**Email:** mkast@CHSco-ops.com

**Phone:** (612) 451-5481

**Assets:** \$19,669,234.00

**Grants:** \$1,066,891.00

**Grant Notes:**

The Foundation provided grants to 16 organizations conducting programs on cooperative education in 2002 totaling \$547,242. The Foundation provided scholarships for agricultural and cooperative studies to 59 colleges and universities in 2002 totaling \$202,000. The Foundation provided assistance for 37 youth education programs and activities in 2002 totaling \$108,000.

The Foundation provided support for emergencies in rural communities on a limited target basis in 2002 this totaled \$103,649.00. Check www.guidestar.com for a complete listing.

**Purpose:**

Giving to actively and responsibly invest in the future of American agriculture and the cooperative system through support of agriculture and cooperative education, rural youth education, farm safety and limited temporary emergency assistance to rural communities. Fields of interest include higher education, agriculture, safety/disasters, children and youth services, and the economically disadvantaged. Types of support: general/operating support; scholarship funds.

**Restrictions:**

Giving limited to Colorado, Iowa, Idaho, Kansas, Minnesota, Montana, Nebraska, North Dakota, Oregon, South Dakota, Utah, Washington,

Wisconsin, and Wyoming. No grants to endowment funds.

**Application Info:**

Initial approach: Letter requesting applications form for specific programs.

Copies of proposal: one

Deadline: none

Board meeting dates: Quarterly

Final Notification: 30-90 days

**Contact:**

Cenex Harvest States Foundation  
c/o William J. Nelson, President  
5500 Cenex Drive  
Inver Grove Heights, MN 55077

**EIN:** 41-6025858

**Chutney Foundation Inc**

PO Box 8688  
Missoula, MT 59807-8688  
(406) 721-7737

**Established:** 1991 in MT

**Director/Trustee:** Lawrence D. Buhl Jr.,  
Elizabeth B. Cocchiarella, Land M. Lindbergh,  
John O. Mudd, William A. Reynolds, Thomas C.  
Barbour

**Data As of FY:** 12/31/2002

**Assets:** \$2,638,644.00

**Grants:** \$687,547.00

**Grant Notes:**

Total of 31 grants awarded in 2002:

The Blackfoot Challenge - \$200,000

Brown Bear Resources - \$5,700

Children's Oncology Camp Foundation, Camp  
Mak-A-Dream - \$3,500

Drummond Public Schools - \$1,500  
Easter Seals-Goodwill - \$2,000  
Families First - \$10,000  
Five Valleys Land Trust, Inc. - \$1,500  
Florence Crittenton Home - \$2,500  
Garden City Harvest - \$5,800  
Habitat for Humanity - \$5,000  
Helmville Community Fellowship - \$2,208  
Helmville School District #15 - \$3,675  
Lincoln Volunteer Ambulance Service - \$50,000  
Missoula Children's Theatre - \$10,000  
Missoula City-County Health - \$41,016  
Mo-Trans Dance Compan, U of M, - \$4,935  
Ovando Volunteer Fire Department - \$154,352  
Ovando School District #11 - \$8,475  
Partnership Health Center, - \$100,000  
Powell County Weed Board - \$1,885  
Raptors of the Rockies - \$6,500  
Rocky Mountain Partnership for Children -  
\$17,000  
Sela Senci -Think Young - \$5,000  
St. Patrick Hospital & Health Foundation -  
\$45,000

**Purpose:**

Fields of interest include aging, hospitals, philanthropy, and volunteerism, enhancing the well being of citizens living in the Blackfoot Valley of Western Montana, and the communities which serve them.

**Restrictions:**

Giving primarily to the Blackfoot Valley of Western Montana. No grants to individuals.

**Application Info:**

Initial approach: Letter requesting brochure with application guidelines.

Application should contain the following information:

Name of the applicant organization

Location of the applicant

Amount requested and when the funds are needed

Detailed description of the specific use of the requested funds

Description of the tax status of the organization and if exempt, plus status as a public charity or a private foundation

Name and telephone number of the contact person with the organization

Deadline: August 23rd, annual Fall meeting

**Contact:**

Chutney Foundation Inc

PO Box 8688

Missoula, MT 59807-8688

**EIN:** 81-0468460

**Cinnabar Foundation**

PO Box 5088

Helena, MT 59604

(406) 587-4265

**Established:** 1982 in MT

**Director/Trustee:** Rick Hubbard Sargent, James Posewitz, Robin Tawney, Ernest J. Turner, William Madden

**Data As of FY:** 12/31/2002

**Email:** cinnabar@mt.net

**Phone:** (406) 449-2795

**Fax:** 406-449-9985

**Assets:** \$8,452,482.00

**Grants:** \$312,000.00

**Grant Notes:**

Total of 61 grants awarded in 2002 totaling \$289,000 ranging from \$1,000 to \$12,000. The Foundation makes awards in two grant categories. Operating Fund Grants are competitive and generally require an equal amount of matching money. These grants range from \$1,000 to \$10,000. Special Project Grants

may require matching funds and range from \$1,000 to \$10,000.

The Cinnabar Foundation offers two special awards. The Len & Sandy Sargent Stewardship Award is awarded from time to time to recognize outstanding environmental achievement. The Tawney Bonus is awarded to organizations that step forward to address an unanticipated environmental problem or to embrace an unexpected opportunity that is consistent with the Foundation's goals and priorities. There is no application process for these awards.

The sample of grant recipients for 2001 include:

First Valley Land Trust - \$10,000

Gallatin Valley Land Trust - \$13,000

Prickly Pear Land Trust - \$11,000

Raptors of the Rockies - \$3,000

Rocky Mountain Elk Foundation - \$10,000

Indian Law Resource Center - \$4,000

Glacier Institute - \$3,000

Citizens for a Better Flathead - \$5,000

**Purpose:**

The five major goals of the Foundation:

- 1) To promote environmental protection and wildlife conservation in Montana and the Greater Yellowstone Ecosystem;
- 2) To promote optimum wildlife populations and habitat;
- 3) To promote appropriate recreational use of land and water;
- 4) To promote ecologically balanced management of land and water;
- 5) To solicit, collect, hold, and invest money and property and to use the funds raised and interest earned in furtherance of the purposes previously set forth.

**Restrictions:**

Restricted to individuals and organizations in Montana and the Yellowstone area which promote environmental protection and conservation.

**Application Info:**

Initial approach: A letter requesting an application form.  
 Include detailed explanation of past, present, and future activities.  
 Deadline: March 15th

**Contact:**

Cinnabar Foundation  
 c/o James Posewitz  
 219 Vawter St.  
 Helena, MT 59601

**EIN:** 81-0415045

### **Liz Claiborne and Art Ortenberg Foundation**

650 Fifth Avenue, 15th Floor  
 New York, NY 10019  
 (212) 333-2536

**Established:** 1984 in NY

**Director/Trustee:** Arthur Ortenberg, Elisabeth Claiborne Ortenberg, David Quammen, Dr. David Western, Dr. Mary Corliss Pearle, Dr. Alison Richard, Dr. Robert Dewar

**Data As of FY:** 3/31/2003

**Phone:** (212) 333-2536

**Assets:** \$44,515,016.00

**Grants:** \$2,778,258.00

**Grant Notes:**

Total of 104 grants awarded in 2002 ranging from \$500 to \$400,000.

Some Montana grant recipients include:

ACLU of Montana - \$5,000

Grounded Eagle Foundation - \$38,000

Mikal Kellner Foundation for Animals - \$2,000

Missoula Food Bank - \$1,000  
 Montana Audubon - \$85,000  
 Montana Land Reliance - \$50,000  
 Montana Wilderness Association - \$50,000  
 Montana Historical Society - \$401,464  
 Montana Race for the Cure - \$2,500  
 Swan Valley Elementary School - \$46,203  
 Yellowstone Art Museum - \$5,000  
 Yellowstone Public Radio - \$30,000

**Purpose:**

1) Mitigation of conflict between the land and resource needs of rural communities and conservation of biological diversity;  
 2) Implementation of field-based scientific, technical and practical training programs in conservation biology for local people. The foundation typically funds modest, carefully designed field activities - primarily in developing countries and in the northern Rocky Mountains region of the U.S. - in which local communities have substantial proprietary interest. Fields of interest include natural resource conservation and protection, and wildlife preservation and protection.

**Restrictions:**

No grants for general support, or for underwriting of overhead. Giving primarily in third world countries in the Tropics and in the northern Rocky Mountain region of the U.S.

**Application Info:**

Initial approach: letter  
 Copies of proposal: 1  
 Deadlines: none  
 Board meeting dates: spring and fall

**Contact:**

Liz Claiborne and Art Ortenberg Foundation  
 c/o James Murtaugh  
 650 Fifth Avenue  
 15th Floor, NY 10019

**EIN:** 13-3200329

**Paul Clark Home**

926 South Arizona  
Butte, MT 59701-2620  
(406) 723-3266

**Established:** 1974 in MT

**Director/Trustee:** Don Hutchinson, S.  
Gretchen Leipheimer, Suzanne Hall, Phil  
Aguirre

**Data As of FY:** 12/31/2002

**Phone:** (406) 723-3266

**Assets:** \$728,174.00

**Grants:** \$15,000.00

**Grant Notes:**

Total of 1 grant awarded in 2002:  
Paul Clark Family Place Foundation.

**Purpose:**

Provides a home for relatives of accident victims  
who are admitted to local hospitals in Butte, MT.

**Restrictions:**

Contributes to preselected organizations only.

**Application Info:**

Applications not accepted.

**EIN:** 81-0233496

**George M. and Florence M. Clarkson  
Scholarship Foundation**

c/o First Interstate Bank Trust  
PO Box 1299  
Polson, MT 59860-1299  
(406) 883-8800

**Established:** 1992 in MT

**Director/Trustee:** First Interstate Bank Trust

**Data As of FY:** 12/31/2002

**Phone:** (406) 883-880

**Assets:** \$188,753.00

**Grants:** \$9,525.00

**Grant Notes:**

Total of 10 scholarships awarded in 20002  
ranging from \$500 to \$2,000.

**Purpose:**

Education/scholarships

**Restrictions:**

Restricted to Polson High School graduates.

**Application Info:**

Applications available from First Interstate  
Bank.

Deadline: April 1st

Scholarship payments made directly to school.

**Contact:**

George M. and Florence M. Clarkson  
Scholarship Foundation  
c/o First Interstate Bank Trust  
PO Box 1299  
Polson, MT 59860

**EIN:** 36-3802270

**Clinton School Committee for  
Curriculum Advancement**

PO Box 250  
Clinton, MT 59825-0250  
(406) 825-3113

**Established:** 2002

**Assets:** \$ 0.00

**Grants:** \$ 0.00

**EIN:** 81-0505725

### **Cobb Foundation**

c/o Hamilton Misfeldt & Company  
21 10th Street South  
Great Falls, MT 59401-3725  
(406) 727-0888

**Established:** 1953 in MT

**Director/Trustee:** A.B. Cobb, William Scott,  
Carmen Cobb Stufft, Jean Brannon, John R.  
Cobb, Carol S. Larson, Stephen C. Hatch,  
William S. MacFadden

**Data As of FY:** 10/31/2002

**Phone:** (406) 873-215

**Assets:** \$1,640,867.00

**Grants:** \$83,250.00

#### **Grant Notes:**

Total of 55 grants and scholarships awarded in 2002 ranging from \$500 to \$6,000.

The foundation's four largest direct charitable activities:

U of M, Missoula - \$4,000

MSU-Bozeman - \$6,000

Eagle Mount, Great Falls - \$4,000

Mountain States Legal Fdn. - \$3,000

Other selected charitable activities:

McLaughlin Research Institute - \$2,000

Great Falls Rescue Mission - \$2,000

Big Sky Kids - \$2,000

Montana School for the Deaf & Blind - \$2,000

MSU-Billings, Foundation - \$1,000

Rocky Mountain College - \$2,000

Carroll College - \$2,000

#### **Purpose:**

Supports higher education, hospitals (general), mental health/crisis services, social services, youth organizations, performing arts, museums, Protestant agencies and churches.

#### **Restrictions:**

Giving primarily in MT and to Tacoma, WA.

No grants to individuals.

Scholarships restricted to a junior or senior in college who has a 3.5 GPA.

#### **Application Info:**

Initial approach: Letter form

Deadlines: None

For scholarships: Refer to the individual college.

#### **Contact:**

Cobb Foundation

c/o Carmen Cobb Stufft

PO Box 2148

Cut Bank, MT 59427

**EIN:** 81-6009358

### **Copulos Family Hospital Trust**

c/o W.E. Schreiner, Trustee

PO Box 808

Columbus, MT 59019-0808

(406) 322-5711

**Established:** Not available

**Director/Trustee:** Joel Harris, Richard W. Heard, W.E. Schreiner

**Data As of FY:** 12/31/2002

**Phone:** (406) 322-5711

**Assets:** \$960,065.00

**Grants:** \$56,327.00

**Grant Notes:**

Stillwater Community Hospital  
Columbus, MT 59019  
Purchase of medical equipment for use in hospital.

**Purpose:**

For requests from Stillwater Community Hospital Association.

**Restrictions:**

Contributes to preselected organizations only.  
No grants to individuals.

**Application Info:**

Applications not accepted.

**EIN:** 81-6043540

**Cora Foundation, Inc**

3545 Bridger Canyon Road  
Bozeman, MT 59715  
(406) 586-2069

**Director/Trustee:** Steven T. Ough, Linda R. Ough, Bruce R. Ough

**Assets:** \$1,331,972.00

**Grants:** \$253,150.00

**Grant Notes:**

Total of 18 grants were awarded in 2002:  
Down Home Ranch, TX - \$10,000  
Heritage Christian School, MT - \$15,000  
Human Needs Ministry, TX - \$10,000  
Trinity Christian School, ND - \$20,000  
Johnson Corners Christian Academy, ND - \$8,250  
Wesley United Methodist Church, OH - \$10,000

Living Water Ministry, OH - \$7,500

Care United Methodist Outreach, OH - \$5,000

New Life United Methodist Church, OH - \$10,000

Restorative Justice Ministry, OH - \$10,000

Tee Arrow Project, TX - \$20,000

Petra Academy, MT - \$16,900

The Spirituality Network, OH - \$2,500

Wesley Community Center, OH - \$5,000

First United Methodist Church Missouri City, TX - \$35,000

Shiloh Christian School, ND - \$25,000

Presidence Park United Methodist Church, OH - \$8,000

First United Methodist Church, TX - \$35,000

**EIN:** 76-0528888

**Cowley Endowment Fund**

c/o U.S. Bank Trust N.A.  
PO Box 30678  
Billings, MT 59115-0678  
(406) 523-2377

**Established:** 1982 in MT

**Director/Trustee:** U.S. Bank Trust

**Data As of FY:** 8/31/2002

**Phone:** (406) 523-2377

**Assets:** \$118,444.00

**Grants:** \$5,945.00

**Grant Notes:**

Scholarship award amount varies year to year.

**Purpose:**

Education/scholarships

**Restrictions:**

Contributes to preselected organizations only.  
Restricted to the University of Montana Law School.

**Contact:**

Dean of Law School  
c/o University of Montana  
School of Law  
Missoula, MT 59806

**EIN:** 81-0279121

**Grace Miller Crumley Trust**

1722 Montana Avenue  
Black Eagle, MT 59414-1205  
(406) 452-2396

**Established:** 1981 in MT

**Director/Trustee:** Marilyn Hamer

**Data As of FY:** 10/31/2002

**Phone:** (406) 264-5393

**Assets:** \$8,978.00

**Grants:** \$ 500.00

**Grant Notes:**

Total of 1 scholarship for \$500.

**Purpose:**

Education/scholarships

**Restrictions:**

Giving primarily in Great Falls, MT.

**Application Info:**

Application must be submitted in letter form.  
Deadline: April

**Contact:**

Grace Miller Crumley Trust  
c/o Mary Ellen Lesmeister  
Fort Shaw, MT 59443

**EIN:** 23-7048895

**Cut Bank Elks Lodge Charitable Corporation**

38B South Central  
Cut Bank, MT 59427  
(406) 873-5695

**Director/Trustee:** Robert A. Smith, Dave Bell, Robert Smith, Ford Hughes, David Henderson, Danny Murphy

**Data As of FY:** 12/31/2002

**Phone:** (406) 873-5645

**Assets:** \$240,435.00

**Grants:** \$12,860.00

**Grant Notes:**

Total of 32 scholarships awarded in 2002 to postsecondary education students for \$400 each. The number of scholarships and amount of each scholarship is determined on an annual basis.

**Purpose:**

Education/scholarships

**Restrictions:**

Open to students in their 2nd, 3rd and 4th year of post-secondary education whose spouse, parent or grandparent is a member in good standing of the Cut Bank Elks Lodge #1632 for 3 previous years.



**Application Info:**

Initial approach: A letter requesting an application form.

Deadline: June 30th

**Contact:**

Cut Bank Elks Lodge Charitable Corporation  
c/o Robert Smith, Secretary  
PO Box 2117  
Cut Bank, MT 59427

**EIN:** 81-0495546

**Jim and Doris Daley Scholarship Foundation**

PO Box 343  
Somers, MT 59932  
(406) 857-3344

**Director/Trustee:** James A. Daley

**Data As of FY:** 12/31/2002

**Phone:** (406) 857-334

**Assets:** \$16,751.00

**Grants:** \$15,000.00

**Grant Notes:**

Total of 3 scholarships awarded in 2002 for \$5,000 each.

**Purpose:**

Education/scholarships

**Restrictions:**

Restricted to Flathead High school graduates.

**Application Info:**

Initial approach: Obtain application form from Career Center at Flathead High School.

Deadline: May 1st

**Contact:**

Jim and Doris Daley Scholarship Foundation  
c/o Ashley Mason, Career Center, Flathead High School  
Kalispell, MT 59901

**EIN:** 81-0533021

**Darkenwald Foundation Inc**

PO Box 870  
Bigfork, MT 59911-0870  
(406) 837-5461

**Established:** 1985 in MT

**Director/Trustee:** Austin Darkenwald, Doug Darkenwald, Marguerite Darkenwald

**Data As of FY:** 12/31/2002

**Phone:** (406) 837-3596

**Assets:** \$192,712.00

**Grants:** \$19,650.00

**Grant Notes:**

Total of 3 grants awarded in 2002:  
International Foundation, Washington DC - \$16,000.00

Bethany Lutheran Church - \$3,200

Boys & Girls Club of Billings - \$450

**Purpose:**

Not available

**Restrictions:**

None

**Application Info:**

Initial Approach: Applications must be submitted in the form of a descriptive letter.

Deadline: none

**Contact:**

Darkenwald Foundation Inc  
 c/o Austin Darkenwald  
 PO Box 870  
 Bigfork, MT 59911-0870

**EIN:** 36-3517694

**Davidson Family Foundation**

c/o Ian Davidson  
 8 Third Street North,  
 PO Box 5015  
 Great Falls, MT 59403  
 (406) 791-7400

**Established:** 2001

**Director/Trustee:** Ian B. Davidson, Nancy  
 A. Davidson, Lauren M. Descamps, Sydney A.  
 Maxwell, Andrew I. Davidson

**Data As of FY:** 12/31/2002

**Phone:** 406) 791-7400

**Assets:** \$275,191.00

**Grants:** \$1,000.00

**Grant Notes:**

Total of 1 grant awarded in 2002 to Sun Valley  
 PTA in California.

**Purpose:**

Education/scholarships

**Application Info:**

Deadline: February 28th

**Contact:**

Davidson Family Foundation  
 Ian & Nancy Davidson  
 8 Third Street North

Great Falls, MT 59401

**EIN:** 81-0545443

**Helen S. Davis Scholarship Trust #3**

c/o Wells Fargo Bank N.A., PCS  
 PO Box 597  
 Helena, MT 59624-0597  
 (406) 447-2050

**Established:** 1985 in MT

**Director/Trustee:** Wells Fargo Bank, N.A.,  
 PCS, Faye Logan, Walter Murfitt, Bill Lannan,  
 Robert Whitsitt

**Data As of FY:** 8/31/2002

**Phone:** (406) 447-2050

**Assets:** \$1,690,013.00

**Grants:** \$86,000.00

**Grant Notes:**

Total of 31 scholarships awarded in 2002  
 ranging from \$2,000 to \$4,000.

**Purpose:**

Education/scholarships

**Restrictions:**

Restricted to residents of Montana attending  
 medical school.

**Application Info:**

Deadline: July 15th

**Contact:**

Helen S. Davis #3 Medical Scholarship Trust  
 c/o Wells Fargo Bank N.A., PCS  
 PO Box 597  
 Helena, MT 59624

**EIN:** 81-6056734

**Dayton Foundation**

c/o Brenner, Averett & Co, PC  
PO Box 1049  
Sidney, MT 59270  
(406) 433-8600

**Established:** 1987 in MT

**Director/Trustee:** Paul Cresap, Robert J. Goss, Dean Thogerson, Bill Brenner

**Data As of FY:** 9/30/2002

**Phone:** (406) 433-8600

**Assets:** \$5,513,700.00  
**Grants:** \$5,000.00

**Grant Notes:**  
Total of 4 scholarships awarded in 2001 ranging from \$1,000.00 - \$2,000.00.

**Purpose:**  
Education/scholarships  
Scholarships given to needy and deserving high school students of Richland County Schools.

**Restrictions:**  
Restricted to Richland County Schools.  
Show financial need.

**Contact:**  
Dayton Foundation  
c/o Robert Goss  
Sidney, MT 59270

**EIN:** 81-0376620

**Demolay Memorial Inc**

PO Box 2106  
Great Falls, MT 59403-2106  
(406) 761-4714

**Established:** 1981 in MT

**Director/Trustee:** Albert Schmidt, William Cummins, William Rogers, Ernest Rutherford, Richard Aspinwall, Raymond Kynett, Dave Waterson, Jesse Callender, Robert Kopp, Jack Waterfield

**Data As of FY:** 6/30/2003

**Phone:** (406) 761-4714

**Assets:** \$564,229.00  
**Grants:** \$26,580.00

**Grant Notes:**  
Total of 38 scholarships awarded in 2002 for \$500 each.  
Total of 1 grant awarded in 2002:  
Scottish Rite Childhood, Great Falls - \$8,080  
Order of Demolay - \$1,000  
Great Fall Faith Assembly - \$1,000  
Bethel #9 Intl. Order of Job - \$1,000

**Purpose:**  
Education/scholarships  
The Foundation is discontinuing their scholarship program for the fiscal year of July 1, 2003 - June 30th, 2004 because of lack of interest among schools and students. The funds will be given to the Scottish Rite Childhood Language Disorders Clinic in Great Falls.

**Restrictions:**  
Contributes to preselected organizations only. Restricted to graduating high school seniors of Cascade, Teton, Choteau, Lewis & Clark, and Pondera Counties. \$500 maximum amount awarded.

**Application Info:**

Initial approach: A letter requesting an application form.

Deadline: April 30th

**Contact:**

Demolay Memorial Inc  
c/o Demolay Scholarship Committee  
PO Box 2106  
Great Falls, MT 59403-2106

**EIN:** 81-0232975

**Dion Scholarship Trust**

c/o Frederic E. Dion  
619 River Avenue  
Glendive, MT 59330  
(406) 365-4331 (406) 939-4331

**Established:** 1999 in MT

**Director/Trustee:** Frederick E. Dion,  
Frederic Dion III, Theresa Dion, Patricia Dion,  
John H. Dion, Michael Long, Jerry D. Cook

**Data As of FY:** 12/31/2002

**Phone:** (406) 365-4331

**Assets:** \$10,612.00

**Grants:** \$ 0.00

**Purpose:**

A scholarship fund to encourage local students to enroll in the California Institute of Technology and to a lesser degree in the other two engineering, mathematics and science schools, Massachusetts Institute of Technology and Stanford. Also included is John Hopkins School of Nursing and Hillsdale College.

**Restrictions:**

Restricted to Dawson County High School and Dawson Community College students. Restricted to the California Institute of Technology, Massachusetts Institute of Technology, Stanford, John Hopkins School of Nursing, and Hillsdale College. Scholarships to California Institute of Technology, MIT and Stanford are confined to technical majors. John Hopkins is only applicable to the School of Nursing and Hillsdale College may be applied to any major.

**Contact:**

Dion Scholarship Trust  
c/o Frederic E. Dion  
619 River Avenue  
Glendive, MT 59330

**EIN:** 81-6089808

**Ila B. Dousman Fund Inc**

2028 Windemere Court  
Missoula, MT 59803  
(406) 549-7424

**Established:** ca. 1960

**Director/Trustee:** Leif B. Erickson, Carole I. Erickson, Katherine Mcleod

**Data As of FY:** 12/31/2002

**Phone:** (406) 549-7424

**Assets:** \$155,094.00

**Grants:** \$77,000.00

**Grant Notes:**

Total of 26 grants awarded in 2002:  
Big Brothers & Sisters of Flathead County - \$2,000

Big Brothers & Sisters of Helena - \$2,000  
 Child & Family Intervention Center, Billings - \$3,000  
 DREAM Adaptive Recreation, Whitefish - \$1,000  
 East Glacier Park Grade School, - \$1,000  
 Five Valleys Land Trust, Missoula - \$1,000  
 Flathead Valley Community College Foundation - \$3,000  
 Florence Crittenton Home, Helena - \$3,000  
 Hockaday Museum of Art, Kalispell - \$1,000  
 Intermountain Children's Home, Helena - \$10,000  
 InterMountain Planned Parenthood, Missoula - \$10,000  
 International Wildlife Media Center & Film Festival, Missoula - \$2,000  
 Literacy Volunteers of America-Missoula - \$2,000  
 Lowell Elementary School - \$1,000  
 Missoula Food Bank - \$3,000  
 Missoula Ravalli Transportation Management Association - \$2,000  
 Montana Human Rights Network, Helena - \$2,500  
 North Valley Food Bank - \$3,000  
 Poverello Center, Missoula - \$3,000  
 Stumptown Historical Society - \$500  
 U of M Law Fund for Professional Excellence - \$5,000  
 YWCA, Missoula - \$8,000

**Purpose:**

Cultural programs, historic preservation, youth, general charitable giving.

**Restrictions:**

Not to be used for political purposes or propaganda.

**Application Info:**

Application must include reason for requiring funds, proof of financial need, amount requested, and proof of 501(c)(3) status.

**Contact:**

Ila B. Dousman Fund Inc  
 c/o Carole Erickson  
 2028 Windemere Ct.  
 Missoula, MT 59803

**EIN:** 81-0417522

**Dufresne Foundation**

PO Box 1929  
 Great Falls, MT 59403  
 (406) 452-3375

**Established:** 1958 in MT

**Director/Trustee:** William M. Scott, Bradley B. Talcott, Clair A. Willits, Jr., James M. Wylder, Carol E. Mungas, David G. Cameron

**Data As of FY:** 12/31/2002

**Phone:** (406) 452-9414

**Assets:** \$1,607,583.00

**Grants:** \$99,205.00

**Grant Notes:**

Total of 9 college scholarships awarded in 2002 ranging from \$1,000 to \$3,000 totaling \$15,000.

Total of 62 grants awarded in 2002 ranging from \$300 to \$5,000.

Total of 8 awards to Montana High Schools totaling \$5,000.

The four largest grants awarded:

Paris Gibson Square, Great Falls - \$5,000

C.M. Russell Museum, Great Falls - \$3,500

First United Methodist Church, Great Falls - \$3,000

McLaughlin Research Institute, Great Falls - \$3,000

A sampling of grants include:

Children's Museum of Montana - \$1,000

Eagle Mount of Great Falls - \$1,000  
 Community Beautification Association - \$1,000  
 Great Falls Symphony Association - \$2,000  
 Florence Crittendon Home - \$1,000  
 Great Falls Community Food Bank - \$2,000  
 Intermountain Children's Home - \$1,000  
 Montana History Foundation - \$1,000  
 Salvation Army - \$2,000

**Scholarships:**

Carroll College - \$1,000  
 University of Great Falls - \$1,000  
 MSU-College of Engineering, Bozeman - \$2,000  
 MSU Foundation, Music Dept - \$1,000  
 Cottey College, MO - \$1,000  
 Hillsdale College, MI - \$2,000  
 Montana State University, Bozeman - \$3,000  
 Rocky Mountain College, Billings - \$1,000  
 University of Montana, Missoula - \$3,000

**Purpose:**

Giving primarily for education, especially higher education, social services and youth agencies, and cultural programs.

Types of support include general/operating support; program development; and scholarship funds.

Education/scholarships

**Restrictions:**

Giving primarily in MT, and the Great Falls area.

**Application Info:**

Application form not required.

Copies of proposal: 1

Deadline: none

**Contact:**

Dufresne Foundation  
 c/o William Scott  
 PO Box 1929  
 Great Falls, MT 59403

**EIN:** 81-0301465

**Robb Dundas Memorial Athletic Scholarship**

4103 Pine Cove Road  
 Billings, MT 59106  
 (406) 247-2300

**Established:** 2002

**Director/Trustee:** Doug Dundas, Shirley Dundas, Todd Dundas, Loucinda Dundas

**Data As of FY:** 12/31/2002

**Assets:** \$11,705.00

**Grants:** \$ 500.00

**Grant Notes:**

Total of 1 scholarship awarded in 2002 for \$500.

**Purpose:**

Education/scholarships

**Application Info:**

The Recipient must be a senior at Billings West High School, who has been a good citizen and has successfully performed athletic achievements at West High. The recipient may attend any college of their choice, however, may not already be receiving a full-ride scholarship.

**Contact:**

Mr. Brown, Guidance Office  
 Billings West High School  
 Billings, MT

**EIN:** 81-0519516

**Eagle Family Foundation**

c/o Jack Eagle  
 3178 Avenue East  
 Billings, MT 59102-6500  
 (406) 656-2513

**Director/Trustee:** Jack C. Eagle, Elizabeth Nemeth, Anna Nolan

**Data As of FY:** 12/31/2002

**Phone:** (406) 656-2513

**Assets:** \$ 0.00

**Grants:** \$1,250.00

**Grant Notes:**

Total of 1 scholarship awarded in 2002 for \$500.

Total of 3 grants awarded in 2002.

Intermountain Children's Home - \$250.00

Big Brothers Big Sisters - \$250

Eagle Mount - \$250

**Purpose:**

Education/scholarships grants

**Restrictions:**

Contributes to preselected organizations only.

Scholarship to a West Yellowstone High School Graduate

**Application Info:**

Applications not accepted.

**EIN:** 81-0522284

**Eddy Foundation**

PO Box 1700

Helena, MT 59624

**Director/Trustee:** Jim O'Connell, Kelly Kuntz, Brad Bruno

**Data As of FY:** 12/31/2002

**Assets:** \$101,512.00

**Grants:** \$2,610.00

**Grant Notes:**

Total of 7 grants awarded in 2002 totaling \$2,710.

Girl Scouts of Big Sky - \$250

MSU-Foundation - \$300

Intermountain Children's Home - \$1,000

Muscular Dystrophy Association - \$60

Archie Bray Foundation - \$100

American Foundation - \$400

Mikal Kellner Foundation - \$300

University of Memphis Foundaton - \$500

**Restrictions:**

Contributes to preselected organizations only.

**Application Info:**

Applications not accepted

**EIN:** 81-0537109

**O.P. & W.E. Edwards Foundation**

PO Box 2445

Red Lodge, MT 59068

**Established:** 2002

**Director/Trustee:** David E. Gamper, Harriet E. Gamper, Jo Ann Eder

**Data As of FY:** 8/31/2002

**Assets:** \$7,905,237.00

**Grants:** \$3,379,400.00

**Grant Notes:**

One grant awarded in Montana to the Four Times Foundation.

**Restrictions:**

Contributes to preselected organizations only.

**EIN:** 13-6100965

**Henry Elm Trust**

c/o Stockman Bank Trust  
 101 South Central Avenue  
 Sidney, MT 59270  
 (406) 433-8600

**Established:** Not available

**Director/Trustee:** Robert J. Goss, Robert  
 Williamson

**Data As of FY:** 12/31/2002

**Phone:** (406) 433-8600

**Assets:** \$207,398.00

**Grants:** \$19,124.00

**Purpose:**

Education/scholarships

**Restrictions:**

Restricted to residents and graduates of Richland  
 County high schools.

**Application Info:**

Initial approach: A letter requesting an  
 application form.

**Contact:**

Henry Elm Trust  
 c/o Stockman Bank  
 101 South Central Avenue  
 Sidney, MT 59270

**EIN:** 23-7418092

**U/W Michael M. English Trust**

c/o U.S. Bank Trust N.A.  
 PO Box 3168  
 Portland, OR 97208-3168  
 (503) 275-4327

**Established:** 1981 in MT

**Director/Trustee:** U.S. Bank Trust MT

**Data As of FY:** 9/30/2002

**Phone:** (503) 275-4327

**Assets:** \$ 0.00

**Grants:** \$ 0.00

**Grant Notes:**

Total of 1 grant awarded in 2002.

**Purpose:**

The trust was established solely for the use and  
 benefit of St. Patrick's Catholic Church located  
 in Butte, MT.

**Restrictions:**

Contributes to preselected organizations only.  
 Limited to St. Patrick's Parish, Butte, MT.

**Application Info:**

Applications not accepted.

**EIN:** 23-7088795

**Erdman-Luder Foundation**

100 Deep Creek Road  
 Livingston, MT 59047  
 (406) 222-6001

**Director/Trustee:** Deborah Erdman Luder,  
 Andreas Luder, Daniel W. Erdman, Mary Plese

**Data As of FY:** 12/31/2002

**Assets:** \$19,182.00

**Grants:** \$2,500.00



**Grant Notes:**

Total of 1 grant awarded in 2002.  
McLaughlin Research Institute - \$2,500

**Restrictions:**

Contributes to preselected organizations only.

**EIN:** 31-1815623

**James B. and Virginia J. Ewing T/U/A**

c/o Wells Fargo Bank N.A., PCS  
PO Box 597  
Helena, MT 59624  
(406) 447-2050

**Established:** 1986 in MT

**Director/Trustee:** Wells Fargo Bank, N.A.,  
PCS

**Data As of FY:** 12/31/2002

**Phone:** (406) 447-2050

**Assets:** \$678,223.00

**Grants:** \$12,757.00

**Grant Notes:**

Total of 1 grant awarded in 2000 to the Montana  
Tech Foundation for scholarships in the amount  
of \$12,757.

**Purpose:**

Education/scholarships

**Restrictions:**

Contributes to preselected organizations only.  
Funds available to Montana Tech students who  
show financial need.

**Contact:**

James B. & Virginia J. Ewing T/U/A  
c/o Wells Fargo Bank Trust N.A.  
PO Box 597  
Helena, MT 59624-0597

**EIN:** 81-6045202

**Extend! Foundation Inc**

15 River Drive  
Livingston, MT 59047  
(406) 333-4570

**Established:** 2000

**Director/Trustee:** Raymond C. Pierson,  
Bruce Pierson, Eric Pierson, Winifred Pierson,  
Godfrey O'Rear, Steve Mathewson, Bruce Hein

**Data As of FY:** 12/31/2002

**Assets:** \$1,017.00

**Grants:** \$ 0.00

**Restrictions:**

Contributes to preselected organizations only.

**Application Info:**

Applications not accepted.

**EIN:** 81-0527528

**Faith Lutheran Home Foundation Inc**

1000 Sixth Avenue North  
Wolf Point, MT 59201-1897

**Established:** 1993

**Director/Trustee:** Allan Pipal, Jerald J. Petersen, Lorene R. Cassidy

**Data As of FY:** 12/31/2002

**Assets:** \$126,542.00

**Grants:** \$8,914.00

**Grant Notes:**

Total of 1 grant awarded in 2002:

**Purpose:**

To assist a nursing home in providing care to its residents.

**Restrictions:**

Contributes to preselected organizations only.  
No grants to individuals.

**Application Info:**

Applications not accepted.

**EIN:** 81-0483586

**Family Strategies**

c/o Paul Olson  
50 Warm Springs Creek Road  
Clancy, MT 59634-9521  
(406) 665-4457

**Established:** 1999

**Director/Trustee:** Paul Olson, Gary McRee

**Data As of FY:** 12/31/199

**Assets:** \$3,515.00

**Grants:** \$ 0.00

**EIN:** 36-3872737

**Feist Family Foundation**

PO Box 8958  
Missoula, MT 59807  
(406) 543-5100

**Established:** 2001

**Director/Trustee:** Stanley J. Feist, Sheldon R. Feist, Linda L. Feist, Jodie L. Feist

**Data As of FY:** 2/1/2002

**Phone:** (406) 543-5100

**Assets:** \$252,236.00

**Grants:** \$13,250.00

**Grant Notes:**

Total of 6 grants awarded in 2002.  
Friends to Youth - \$1,065  
Missoula Youth Homes - \$3,000  
Mountain Home Montana - \$2,600  
Watson Children's Shelter - \$2,520  
Roxie M. Anderson Memorial - \$1,065  
The Parenting Place - \$3,000

**Application Info:**

Letter describing exempt purpose, use of funds requested and copy of IRS exemption letter.

**Contact:**

Feist Family Foundation  
PO Box 8958  
Missoula, MT 59807

**EIN:** 47-0859471

**Hugh and Jane Ferguson Foundation**

c/o Therese S. Ogle, Program Manager  
701 5th Ave. #6770  
Seattle, WA 98104  
(206) 386-5360

**Established:** 1987

**Director/Trustee:** Hugh S. Ferguson, Ellen L. Ferguson

**Data As of FY:** 9/30/2002

**Website:** [fdncenter.org/grantmaker/ferguson](http://fdncenter.org/grantmaker/ferguson)

**Email:** [OgleFounds@aol.com](mailto:OgleFounds@aol.com)

**Phone:** (206) 633-0827

**Assets:** \$1,604,982.00

**Grants:** \$1,044,050.00

**Grant Notes:**

Grant notes are available online.

Grant size is \$3,000 to \$7,500. The Foundation grants approximately \$250,000 each year.

Grants in Montana in Fall 2003 include:

Bear Trust International - \$3,000

Montana Raptor Conservation Center - \$4,000

Montana Environmental Information Center - \$6,000

Montana Wilderness Association - \$6,000

Grants in Montana in 2001:

Swan River Corridor - \$1,000

Wilderness Watch - \$5,000

Big Sky Wildcare - \$5,000

Buffalo Field Campaign - \$4,000

Montana Environmental Information Center - \$7,000

Montana Wilderness Association - \$7,000

Museum of the Rockies - \$7,500

Predator Conservation Alliance - \$2,500

Indian Law Resource Center - \$5,000

St. Labre Indian School - \$500

Buffalo Wolf Foundation - \$5,000

**Purpose:**

Purpose notes are available online.

The Foundation is dedicated to the preservation and restoration of nature, including wildlife and their required habitats. It also supports the institutions that present nature and our rich

cultural heritage to the public - museums, libraries, aquariums, zoos and public media.

Areas of interest include:

1. Community-based projects working to restore habitat and wildlife by activating volunteers and local residents.
2. Collaborative and coalition projects involving a number of organizations working together to share strengths and maximize effectiveness.
3. Cultural and natural history institutions exploring the history and traditions of the greater Puget Sound area.
4. Projects from Native American communities throughout the Northwest.

**Restrictions:**

Restriction notes are available online.

The Foundation supports nonprofit organizations in the Pacific Northwest: Washington, Oregon, Idaho, Montana, and Alaska, and meet the stated areas of interest. Most grants will be awarded to groups in Washington. The Foundation will fund special projects as well as general operating expenses. The grants are not made to national organizations located outside of the Pacific Northwest, even if the request is for a project addressing local or regional issues.

**Application Info:**

Application guidelines available online.

Initial contact may be by phone, or by submitting a pre-application letter if your organization meets foundation areas of interest and policies.

Materials must be postmarked by the following deadlines. Please do not submit by fax or email.

Spring Cycle

Pre-Application: January 15

Full Proposals: February 15

Decision: Late March

Fall Cycle

Pre-Application: July 15

Full Proposals: August 15

Decision: Late September

**Contact:**

Hugh and Jane Ferguson Foundation  
 Therese Ogle, Program Officer  
 701 5th Ave #6770  
 Seattle, WA 98104

**EIN:** 91-1357603

**Firehole Foundation of Montana**

PO Box 240  
 Gallatin Gateway, MT 59730  
 (406) 580-2347

**Established:** 1998

**Director/Trustee:** Jeffrey R. Reider, Brian F. Close, Richard Kendall

**Data As of FY:** 12/31/2002

**Phone:** (406) 580-2347

**Assets:** \$44,033.00  
**Grants:** \$18,500.00

**Grant Notes:**

Total of 5 grants awarded in 2002:  
 American Wildlands - \$4,000  
 Conservation Land Network - \$3,000  
 Friends of the Gallatin - \$10,000  
 Montana Conservation - \$1,000  
 MSU Foundation - \$500

**Restrictions:**

Contributes to preselected organizations only.

**Application Info:**

Applications not accepted.

**EIN:** 81-0521749

**First Interstate BancSystem Foundation Inc**

490 North 31st Street, Suite 204  
 PO Box 30918  
 Billings, MT 59116-30918  
 (406) 255-5393

**Established:** 1990 in MT

**Director/Trustee:** James Scott, Thomas Scott, Randy Scott, Lyle Knight, Elouise Cobell, John Heyneman, Homer Scott Jr., Gary Crum, Lyle Knight,

**Data As of FY:** 12/31/2003

**Website:**

[www.firstinterstatebank.com/foundation/index.htm](http://www.firstinterstatebank.com/foundation/index.htm)

**Email:** [kbruggeman@fib.com](mailto:kbruggeman@fib.com)

**Phone:** (406) 255-5393

**Fax:** 406-255-5311

**Assets:** \$ 0.00

**Grants:** \$10,000.00

**Grant Notes:**

Grant notes available online.

**Purpose:**

Purpose notes available online.  
 First Interstate BancSystem Foundation is a charitable affiliate of First Interstate BancSystem. We work together to assist in making our communities a better place to live and work. The Foundation works in two focus areas. The first is Community Development which involves: 1) activities that promote economic development; 2) activities that revitalize or stabilize low or moderate income geographies; and 3) community services targeted to low and moderate income individuals. The second area is Broad-based Community Campaigns targeting needs that communities are unable to meet through traditional financing vehicles.

**Restrictions:**

Restriction notes available online.  
 Giving limited to areas of company operations.  
 Areas deemed less appropriate for funding: those projects that do not have a significant impact within the geographic areas served by First Interstate BancSystem; projects designed to influence legislation or elect candidates to office; projects of sectarian or religious organizations whose services are limited to members of any one religious group; any project which clearly represents a duplication of effort; day-to-day operating expenses for existing organizations; any project that in any manner implies restriction of services, sex, race, age and religious affiliation; endowments.

**Application Info:**

Application notes available online.  
 Initial approach: Send letter of intent.

**Contact:**

First Interstate BancSystem Foundation Inc  
 c/o Kelly Bruggeman, V.P.  
 PO Box 7113  
 Billings, MT 59103-7113

**EIN:** 81-0465899

**First Interstate Bank of Billings  
 Centennial Youth Foundation**

c/o First Interstate Bank Trust  
 PO Box 30918  
 Billings, MT 59116-0918

**Established:** 1982 in MT

**Director/Trustee:** Rev. Tom Peterman,  
 Harlan Krogh, Barbara Griffin, Judy Johnson,  
 Karen Sanford-Gall, Susan Rye

**Data As of FY:** 12/31/2002

**Assets:** \$ 0.00

**Grants:** \$10,000.00

**Grant Notes:**

Total of 9 grants awarded in 2002  
 Kids After School Enrichment & Summer Program - \$2,000  
 YWCA of Billings - \$1,000  
 Alkali Creek PTA - \$1,000  
 Rimrock Opera Group - \$1,000  
 Amend Park Development - \$1,000  
 Family Tree Center - \$1,000  
 Young Families Early Head Start - \$1,000  
 Big Brothers & Big Sisters of Yellowstone County - \$1,000  
 Friendship House - \$1,000

**Purpose:**

Contributes to youth oriented group organizations (18 or younger) or activities within Yellowstone County.

**Restrictions:**

Giving limited to Yellowstone County. No grants to individuals.  
 Restricted to youth-oriented groups (18 years or younger) organizations or activities within Yellowstone County.

**Application Info:**

Initial approach: A letter requesting an application form.  
 Deadline: July 15th

**Contact:**

First Interstate Bank of Billings Centennial Youth Foundation  
 Susan Rye  
 PO Box 30918  
 Billings, MT 59116-0918

**EIN:** 74-2265711

**Fladmo Family Foundation**

418 Cooke Street  
Glendive, MT 59330

**Director/Trustee:** Robert Fladmo, Diane Fladmo, Autumn Fladmo, Ashley Fladmo

**Data As of FY:** 12/31/2002

**Assets:** \$90,674.00  
**Grants:** \$11,045.00

**Purpose:**  
Support for churches.

**Contact:**  
Fladmo Family Foundation  
418 Cooke Street  
Glendive, MT 59330

**EIN:** 81-0537519

**Flathead Association for Catholic Education**

PO Box 8862  
Kalispell, MT 59904  
(406) 752-1040

**Director/Trustee:** Dennis O'Boyle, Patricia La Voie, Don Grell, David Hergesheimer, Jonathan Smith

**Data As of FY:** 12/31/2002

**Assets:** \$402,151.00  
**Grants:** \$20,500.00

**Grant Notes:**  
Total of 1 grant awarded in 2002:  
St. Matthew School - \$20,500

**Purpose:**  
Benefit Catholic Education in Flathead County, Montana.

**Restrictions:**  
Contributes to preselected organizations only.

**Application Info:**  
Applications not accepted.

**EIN:** 81-0409972

**Flathead Educational Foundation**

c/o John B. Dudis  
Crowley, Haughley, Hanson, Toole & Dietrich  
PO Box 759  
Kalispell, MT 59903-0759  
(406) 752-6644

**Established:** 1950

**Director/Trustee:** John B. Dudis, Bob Schneider, Harry Amend

**Data As of FY:** 4/5/2000

**Phone:** (406) 752-6644

**Assets:** \$360,000.00  
**Grants:** \$ 0.00

**Grant Notes:**  
Six to eight grants are made annually to graduating seniors of Flathead County High Schools. Grants are awarded ranging from \$1,000 to \$3,000, and are for first-year post-secondary education students only. Applicants must show a need, have a C average, and have good citizenship as indicated by their high school activities in the previous four years.

**Purpose:**

Not available

**Restrictions:**

First-year postsecondary education students.

**Contact:**

Crowley, Haughey, Hanson, Toole & Dietrich  
 c/o John B. Dudis  
 PO Box 759  
 Kalispell, MT 59903-0759

**EIN:** 81-6013249**Henrietta Flood Memorial Fund**

c/o Davidson Trust Company  
 283 West Front Street, Suite 103  
 Missoula, MT 59802  
 (888) 218-9884

**Established:** 2001**Director/Trustee:** Davidson Trust Company**Data As of FY:** 12/31/2002**Assets:** \$482,364.00**Grants:** \$33,482.00**Grant Notes:**

A total of \$33,482 awarded in 2002.

**Restrictions:**

Education/scholarships  
 Restricted to Butte Central High School.

**EIN:** 81-6093994**Myles Flood Memorial Fund**

c/o Davidson Trust Company  
 283 West Front Street, Suite 103  
 Missoula, MT 59802  
 (888) 218-9884

**Established:** 2001**Director/Trustee:** Davidson Trust Company**Data As of FY:** 12/31/2002**Phone:** (888) 218-9884**Assets:** \$470,033.00**Grants:** \$31,991.00**Grant Notes:**

Total of \$31,991 to Loyola Sacred Heart High School.

**Purpose:**

Scholarships

**Restrictions:**

Restricted to tuition scholarships at Loyola-Sacred Heart High School in Missoula, Mt.

**Contact:**

Myles Flood Memorial Fund  
 283 West Front Street,, Suite 103  
 Missoula, MT 59802

**EIN:** 81-6093993**Fortin Foundation of Florida Inc**

c/o Mary Alice Fortin  
 125 Worth Avenue, Suite 318  
 Palm Beach, FL 33480  
 (561) 832-6430

**Established:** 1986 in FL

**Director/Trustee:** Mary Alice Fortin, Susan Stockard Rawle, Lesly Stockard Smith, and Nick R. Cladis

**Data As of FY:** 12/31/2002

**Phone:** (561) 835-0103

**Assets:** \$29,621,798.00

**Grants:** \$1,495,455.00

**Grant Notes:**

Total of 97 grants awarded in 2002 ranging from \$3325 to \$500,000.

Selected sample of grants include:

Little Flower Catholic Church - \$8,000

Our Lady of Guadeloupe - \$5,000

St. Patrick's Co-Cathedral - \$5,000

Holy Rosary Church - \$8,000

St. Bernard's Parish - \$8,000

St. Thomas the Apostle Church - \$5,000

Montana Rescue Mission - \$8,000

Salvation Army of Billings - \$6,000

Ronald McDonald House - \$5,000

Billings Food Bank - \$8,000

**Purpose:**

Grants primarily for hospitals, social services, and youth agencies.

Fields of interest include higher education, hospitals, human services, youth, and community development.

**Restrictions:**

Giving primarily in Florida and Montana. No grants to individuals.

**Application Info:**

Applications not accepted.

**Contact:**

Fortin Foundation of Florida Inc.  
c/o Mary Alice Fortin, President  
125 Worth Avenue, Suite 318  
Palm Beach, FL 33480

**EIN:** 59-2707197

**Ralph H. Foss Memorial Trust**

c/o U.S. Bank, Tax Dept.

PO Box 30678

Billings, MT 59115-0678

(406) 523-2377

**Established:** 1982 in MT

**Director/Trustee:** U.S. Bank Trust MT

**Data As of FY:** 6/12/2002

**Phone:** (406) 657-8139

**Assets:** \$467,981.00

**Grants:** \$18,500.00

**Grant Notes:**

Total of 12 scholarships awarded in 2002 ranging from \$750 to \$6,750.

**Purpose:**

Education/scholarships

**Restrictions:**

Limited to Dawson and Richland County high school graduates.

**Application Info:**

Deadline: April 1st

**Contact:**

Ralph H. Foss Memorial Trust

c/o U.S. Bank Trust N.A.

PO Box 30678

Billings, MT

**EIN:** 81-6048184



**Four Times Foundation**

16 1/2 North Broadway  
 PO Box 309  
 Red Lodge, MT 59068  
 (406) 446-1870

**Director/Trustee:** Levon Henry, Anthony Genia, Ed Cohen, Albert White Hat, Erma Vizenor, Kip Bobroff, Jael Kampfe

**Data As of FY:** 3/30/2002

**Website:** www.fourtimes.org

**Email:** info@fourtimes.org

**Phone:** (406) 446-1870

**Fax:** 406-446-1013

**Assets:** \$ 0.00

**Grants:** \$ 0.00

**Grant Notes:**

At this time, the Four Times Foundation is restructuring the selection process and will not be accepting grant applications for the 2004 Selection Process. Please check this web site for further updates regarding designated sites and additional information.

Blackfeet Nation, MT 2002 fellows include:  
 Harry Barnes - Blackfeet Construction Supplies  
 Darrell Norman - Lodgepole Gallery & Tipi Village

Blackfeet Nation, MT 2001 Fellows include:  
 Ed Des Rosier - Sun Tours  
 Teri & Dennis Loring-Dahle - T/D Photos  
 Pauline Matt - Rising Wolf Wilderness Adventures

Laura and Dan McGee - Laura's Candy  
 Gabriel Renville - Indian Country Environmental Associates

Northern Cheyenne Nation, MT 2002 fellows include:

Julie Elkshoulder - Julie's Catering Services  
 Theresa Harris - Harris Transportation

Northern Cheyenne Nation, MT 2001 fellows include:

Michele Wilson - Little Blessings  
 Rosebud Lakota Nation, SD 2002 fellows include:

No recipients in 2002.

Rosebud Lakota Nation, SD 2001 fellows include:

Troy and Gena Heinert - Sungagli Therapeutic Riding Center  
 Angel L. Wilson - Red Horse Cabins

**Purpose:**

Four Times Foundation is a nonprofit organization committed to strengthening tribal communities, cultures, and sovereignty by investing in people who promote positive economic and social change. The Foundation seeks those who, when given initial resources, will return the investment to their tribes four times over through business ventures. The Foundation is the only organization providing equity capital for reservation-based business. It has helped 18 Native entrepreneurs successfully launch new business ventures on five reservations. This innovative program offers fellowships up to \$10,000 for Native Americans to pursue a business venture on one of five reservation-based sites.

**Restrictions:**

Restricted to reservation-based sites in Blackfeet Nation, Montana; Rosebud Lakota, South Dakota; White Earth Ojibewa, Minnesota; Northern Cheyenne, Montana; and Zuni Pueblo, New Mexico.

**Contact:**

Jael Kampfe  
 16 1/2 North Broadway  
 PO Box 309  
 Red Lodge, MT 59068

**EIN:** 85-0453339

**Frazer Family Foundation**

c/o Eliza Frazer  
 PO Box 1282  
 Helena, MT 59624-1282  
 (412) 391-8855

**Established:** 1996

**Director/Trustee:** Barbara Frazer Lowe,  
 Eliza Frazer, Barbara Franks

**Data As of FY:** 12/31/2002

**Phone:** (406) 391-8855

**Assets:** \$273,853.00

**Grants:** \$16,050.00

**Grant Notes:**

Total of 25 grants awarded in 2002 ranging from \$200 to \$2,500.

Most grants awarded in the northeast United States. Two grants awarded in Montana to Montana Land Reliance - \$1,500  
 Holter Museum of Art, Helena - \$2,500

**Purpose:**

Fields of interest include education, hospitals, arts, wildlife, environment, religious, museums, historical preservation.

**Restrictions:**

Contributes to preselected organizations only.

**Application Info:**

Applications not accepted.

**EIN:** 25-6479935

**Friends of the Arlee School Inc**

PO Box 37  
 Arlee, MT 59821-0037  
 (406) 726-3600

**Established:** 1996

**Director/Trustee:** Roger Christopher, Kathy Felsam, Tony Hoyt, Joe Weydt, Dorothy Felsam, Hal Schmid, Youpa Stein

**Data As of FY:** 6/30/2002

**Phone:** (406) 726-3600

**Assets:** \$71,206.00

**Grants:** \$61,596.00

**Grant Notes:**

Total of 1 scholarship awarded in 2002 for \$500.  
 Total of 2 grants awarded in 2002:  
 Arlee School District - \$58,496  
 Arlee School District Summer Program - \$2,600

**Purpose:**

Education/scholarships

Contributes to preselected organizations only.  
 The preselected recipient is Arlee School, Joint District #8.

In June 1999, the Friends of Arlee School started a scholarship program for Arlee High School graduates

**Restrictions:**

Restricted to Arlee High School graduates who have been enrolled at Arlee High School for two out of their four high school years with a minimum 3.0 GPA. Seniors receiving the award must use the money to attend a Montana accredited post secondary school in the fall following graduation.

The summer program is limited to Arlee school students exiting the sixth and eighth grades,

transitioning into junior or senior high school. Appropriate students are identified by the teachers, and are further defined by a team of teachers working with the parents of the students.

**Application Info:**

Applications are distributed to all qualifying seniors by the school counselor.  
Deadline: May 10th

**Contact:**

Friends of the Arlee School  
c/o Arlee School  
Arlee, MT 59821

**EIN:** 81-0477585

**Fully Informed Jury Association**

PO Box 59  
Helmville, MT 59843-0059  
(406) 793-5550

**Established:** 1990

**Director/Trustee:** Lawrence Pratt, Larry Dodge, Julie Shepard, Mary Ruwart, Gary Dusseljee, Clay Conrad, Doug Casey, Patricia Michl, Tom Stahl, Nancy Lord Johnson

**Data As of FY:** 12/31/2000

**Phone:** (406) 793-5550

**Assets:** \$ 0.00

**Grants:** \$ 0.00

**Purpose:**

Funds support: public service announcements on radio and television; newspapers to create public awareness of individual rights; and free

educational materials to law libraries, colleges, universities and individuals.

**Restrictions:**

Restricted to purpose stated. Not a grantmaking organization.

**Contact:**

Fully Informed Jury Association  
PO Box 59  
Helmville, MT 59843-0059

**EIN:** 81-0461842

**W. J. and Rosemary Gallagher Foundation**

c/o U.S. Bank, Tax Dept.  
PO Box 3168  
Portland, OR 97208-3168  
(503) 275-4327

**Established:** 1960 in MT

**Director/Trustee:** U.S. Bank, N.A.

**Data As of FY:** 3/13/2002

**Phone:** (406) 523-2378

**Assets:** \$ 0.00

**Grants:** \$60,307.00

**Grant Notes:**

Total of 5 grants awarded in 2001:  
University of Montana Foundation - \$50,000  
United Way of Missoula - \$25,000  
YMCA of Missoula - \$50,000  
Medical Center Foundation - \$100,000

**Purpose:**

For annual campaigns, social services, hospitals, higher education, community funds, and general charities.

**Restrictions:**

No grants to individuals. For western Montana charities only.

**Application Info:**

Not currently accepting applications.

**Contact:**

Steve Polhemus  
c/o U.S. Bank Trust N.A.  
PO Box 4787  
Missoula, MT 59806-4787

**EIN:** 81-6010064

**Melvin Gay Citizenship Incentive Trust**

c/o Davidson Trust Company  
PO Box 2309  
Great Falls, MT 59403-2309  
(406) 791-7320

**Established:** 1988 in MT

**Director/Trustee:** Davidson Trust Company

**Data As of FY:** 6/30/2003

**Phone:** (406) 791-7320

**Assets:** \$158,620.00

**Grants:** \$13,000.00

**Grant Notes:**

Total of 57 scholarships awarded in 2002 for \$200 to \$400 each.

**Purpose:**

Citizenship awards to Hardin High School students.

**Restrictions:**

Recommendations by a three person advisory committee.

**Application Info:**

Awards by recommendation only. Committee's decision is made by April 1 annually.

**EIN:** 36-3626365

**Gebhardt Scholarship Foundation**

c/o Kelly Gebhardt  
PO Box 724  
Roundup, MT 59072-0724  
(406) 323-1564

**Established:** Not available

**Director/Trustee:** Rex Murnion, George Smith, Kelly Gebhardt

**Data As of FY:** 12/31/1998

**Phone:** (406) 323-1564

**Assets:** \$1,097,571.00

**Grants:** \$20,999.00

**Grant Notes:**

Total of 4 scholarships awarded in 1998 totaling \$20,999.00.

**Purpose:**

Education/scholarships

**Restrictions:**

Restricted to MT students. Recipients chosen based on financial need, ambition, and academic ability.

**Application Info:**

Application form required.  
Deadline: April 1st

**Contact:**

Gebhardt Scholarship Foundation  
c/o Kelly Gebhardt  
PO Box 724  
Roundup, MT 59072-0724

**EIN:** 81-6080867

**Gerhart Foundation**

D.A. Davidson Bldg. 8  
21 3rd Street North, 2nd Floor  
Great Falls, MT 59403  
(406) 738-4436

**Established:** Not available

**Director/Trustee:** Thomas L. Gerhart,  
Michael C. Gates, Doug Stanley, Bill Beecher,  
Randal Gray

**Data As of FY:** 12/31/2002

**Assets:** \$228,606.00

**Grants:** \$11,800.00

**Grant Notes:**

Total of 6 grants awarded in 2002:  
YWCA, Great Falls - \$2,600  
The Salvation Army, Great Falls - \$1,000  
Rescue Mission, Great Falls - \$2,600  
MSU-College of Technology, Great Falls - \$800  
Children's Receiving Home, Great Falls - \$3,800  
Teton County Food Bank, Choteau - \$1,000

**Purpose:**

Cash donations to various nonprofit organizations.

**Restrictions:**

Must show financial need.

**Application Info:**

Initial approach: letter  
Deadline: none

**Contact:**

The Gerhart Foundation  
c/o Thomas Gerhart  
6265 U.S. Highway 89  
Belt, MT 59412

**EIN:** 81-0501137

**Geyser Public School - Strand Scholarship**

c/o Geyser Public School District Clerk  
PO Box 70  
Geyser, MT 59447-0070  
(406) 735-4368

**Established:** 1998

**Director/Trustee:** Deidrea Annala, Mark  
Visocan, Tom Skelton, Fern Kaiser

**Data As of FY:** 6/30/2003

**Phone:** (406) 735-4368

**Assets:** \$128,487.00

**Grants:** \$3,000.00

**Grant Notes:**

Total of 2 scholarships awarded in 2002.

**Purpose:**

Education/scholarships

**Restrictions:**

Restricted to graduates of Geysers High School.  
GPA & Class ranking requirements.

**Application Info:**

Application form required.  
Deadline: April 15th

**Contact:**

Geysers Public School - Strand Scholarship  
Superintendent  
Geysers Public School District  
PO Box 70  
Geysers, MT 59447

**EIN:** 84-1422401

**Gilhausen Family Foundation**

11181 Pine Butte Road  
Bozeman, MT 59718-8173  
(406) 587-7677

**Director/Trustee:** Klein Gilhausen, Karen  
M. Gilhausen, Patricia A. Guptill

**Data As of FY:** 12/31/2002

**Phone:** (406) 587-7677

**Assets:** \$ 0.00

**Grants:** \$ 0.00

**Restrictions:**

Contributes to preselected organizations only.

**Application Info:**

Applications not accepted.

**EIN:** 74-2938609

**God's Love Inc**

533 North Main  
Helena, MT 59601  
(406) 442-7000

**Established:** 1982 in MT

**Director/Trustee:** Ann E. Miller, Wayne H. Miller

**Data As of FY:** 12/31/2003

**Phone:** (406) 442-7000

**Assets:** \$513,556.00

**Grants:** \$8,700.00

**Grant Notes:**

Total of 1 grant awarded in 2002:  
Inheritance Ministries - \$8,700

**Purpose:**

Provides aid to indigent individuals which include the homeless, the disabled, and the economically disadvantaged. Also provides support to organizations that provide aid to indigent individuals and their families, and to organizations promoting religion.

**Restrictions:**

Giving limited to Montana.

**Application Info:**

Initial approach: Letter or telephone call stating need.

Deadline: none

**Contact:**

God's Love Inc  
c/o Ann E. Miller  
533 North Main  
Helena, MT 59601

**EIN:** 81-0400234

**Good Kids Inc**

c/o Walda Sylvester  
PO Box 207  
Lima, MT 59739  
(406) 276-3366

**Director/Trustee:** Glen M. Sylvester, Walda L. Sylvester

**Data As of FY:** 12/31/2002

**Website:** www.goodkidsinc.com

**Phone:** (406) 276-3366

**Assets:** \$13,780,535.00

**Grants:** \$1,682,899.00

**Purpose:**

To prevent violence by working with children and helping them learn how to handle their feelings in a responsible manner that will benefit their lives and the world. The GIFTS program operates in classrooms, community organizations and summer camps. GIFTS was nationally recognized in 1991 by the Points of Light Foundation for its dedication to violence prevention and children.

**Contact:**

Good Kids Inc  
c/o Walda Sylvester  
PO Box 207  
Lima, MT 59739

**EIN:** 31-1746067

**Great Falls Children's Receiving Home Foundation Inc**

PO Box 1605  
Great Falls, MT 59403-1605

**Established:** 1989

**Director/Trustee:** Mark Cappis, Lori Novak, Carol Benson, Larry Clayton

**Data As of FY:** 12/31/2002

**Assets:** \$80,900.00

**Grants:** \$4,000.00

**Grant Notes:**

Total of 1 grant awarded in 2000 to the Great Falls Children's Home.

**Purpose:**

Support for Great Falls Children's Receiving Home.

**Restrictions:**

Contributes to preselected organizations only.

**Application Info:**

Applications not accepted.

**EIN:** 81-0463370

**Griffis Scholarship Foundation**

c/o First Interstate Bank Trust  
PO Box 7130  
Kalispell, MT 59904-0130  
(406) 756-5213

**Established:** 10/28/71 in MT

**Director/Trustee:** First Interstate Bank

**Data As of FY:** 12/31/2002

**Phone:** (406) 756-5213

**Assets:** \$67,390.00

**Grants:** \$4,000.00

**Grant Notes:**

Total of 2 scholarships awarded in 2002 totaling \$4,000.

**Purpose:**

Education/scholarships  
Medical students

**Restrictions:**

Preference given to medical students.

**Application Info:**

Initial approach: A letter requesting an application form.  
Deadline: prior to graduation

**Contact:**

Griffis Scholarship Foundation  
c/o First Interstate Bank Trust  
PO Box 7130  
Kalispell, MT 59904-0130

**EIN:** 81-6009630

**Lyle and Gail Grimes Charitable Foundation**

5014 Larch  
Missoula, MT 59802

**Established:** 2001

**Director/Trustee:** Candace Reindholdt

**Data As of FY:** 12/31/2002

**Assets:** \$235,600.00

**Grants:** \$10,950.00

**EIN:** 81-0544987

**Grobel Scholarship Trust**

PO Box 751  
Glasgow, MT 59230  
(406) 228-9391

**Established:** 1997

**Director/Trustee:** Stephen L. Grobel, Peter J. Grobel, Samuel D. Waters

**Data As of FY:** 12/31/2002

**Phone:** (406) 228-8231

**Assets:** \$103,630.00

**Grants:** \$10,000.00

**Grant Notes:**

Total of 5 scholarships awarded in 2002 totaling \$10,000.

**Purpose:**

Education/scholarships

**Restrictions:**

Restricted to Valley County high school graduates who have completed at least one year of postsecondary education in medical and nursing related fields.

**Application Info:**

Initial approach: A letter requesting an application form.  
Deadline: June 15th

**Contact:**

Grobel Scholarship Trust  
c/o Sam Waters  
PO Box 191  
Glasgow, MT 59230

**EIN:** 81-0514792



**Groskinsky Foundation**

Route 1, Box 3242  
 Sidney, MT 59270-9613  
 (406) 482-7590

**Established:** 1982 in MT

**Director/Trustee:** Anne Groskinsky, Bill  
 Brenner, Albert Groskinsky

**Data As of FY:** 9/30/2002

**Phone:** (406) 482-7590

**Assets:** \$92,731.00  
**Grants:** \$32,050.00

**Grant Notes:**

Total of 1 scholarship and 13 grants awarded in  
 2001 totaling \$32,050. A sample of grants  
 include:

Scholarship - \$1,000  
 Rocky Mountain College Library - \$2,650  
 Richland County Shrine Club - \$150  
 Foundation for Community Care - \$25,225  
 Sidney Tennis Association - \$500  
 EMB Bible Camp - \$1,000  
 EFCM Brad Mullet - \$900  
 Matthew House - \$25  
 Youth Retreat Theatre - \$100  
 Richland County Literacy - \$100  
 Lambert Historical Society - \$100  
 NE Arts Network - \$180  
 Mondak Humane Society - \$20  
 Teen Mission - \$100

**Purpose:**

Education/scholarships  
 Various charities

**Restrictions:**

Restricted to Richland County.

**Application Info:**

Application form not required.  
 Deadline: none

**Contact:**

Groskinsky Foundation  
 c/o Anne Groskinsky  
 Route 1, Box 3242  
 Sidney, MT 59270-9613

**EIN:** 81-0372197

**H2 Brensdaal Scholarship Foundation**

1624 Hauser Boulevard  
 Helena, MT 59601  
 (406) 443-6624

**Established:** 2000

**Director/Trustee:** Bruce Brensdaal, Karen  
 Ely, and Gary Brensdaal

**Data As of FY:** 12/31/2002

**Phone:** (406) 443-6624

**Assets:** \$116,592.00  
**Grants:** \$ 0.00

**Grant Notes:**

No scholarships awarded in the year 2002.

**Purpose:**

The scholarship will award and distribute six  
 \$500 scholarships beginning in the spring of  
 2003

**Restrictions:**

No restrictions or limitations

**Application Info:**

Complete application form, 2 references & list of  
 other financial aid.  
 Deadline: May 23

**Contact:**

H2 Brensdal Scholarship Fund Trust  
 c/o Bruce Brensdal  
 1624 Hauser Boulevard  
 Helena, MT 59601

**EIN:** 81-0525472

**Arnold E. Haack Scholarship Trust**

c/o First Interstate Bank Trust  
 PO Box 5010  
 Great Falls, MT 59403-5010  
 (406) 454-6253

**Established:** 1997

**Director/Trustee:** John R. Christensen,  
 Harvey V. Peterson, Scholarship Committee

**Data As of FY:** 3/31/2003

**Phone:** (406) 423-5545

**Assets:** \$114,880.00

**Grants:** \$6,063.00

**Grant Notes:**

Total of 13 scholarships awarded in 2002.

Committee may at their discretion renew scholarships on a yearly basis for up to four years.

**Purpose:**

Education/scholarships

**Restrictions:**

Restricted to Hobson High School graduates.  
 Judith Basin County

**Application Info:**

Deadline: April 1st

**Contact:**

Superintendent  
 400 Main Street, PO Box 410  
 Hobson, MT 59452

**EIN:** 84-1387370

**Hampton-Collins Memorial Foundation**

c/o Wells Fargo Bank N.A., PCS  
 PO Box 5011  
 Great Falls, MT 59403-5011  
 (406) 454-5490

**Established:** 1990 in MT

**Director/Trustee:** Wells Fargo Bank, N.A.,  
 PCS, Kenneth Duncan, Howard Strause, Harry  
 Hermanson, Mary Daday, Geneva H. Collins

**Data As of FY:** 12/31/2002

**Phone:** (406) 454-5490

**Assets:** \$177,053.00

**Grants:** \$ 0.00

**Grant Notes:**

The Foundation is in the process of being funded, therefore no grants have been awarded prior to 2002. However, future support has been designated as follows:

50% to assist needy people age 65 or older

50% divided among four good citizenship scholarships for local graduates, four music scholarships for local graduates, and provisions for three Great Falls Churches.

**Purpose:**

Support for religious, charitable, scientific, literary, or educational projects or organizations.

**Restrictions:**

Restricted to the Great Falls area.

**Contact:**

Hampton Collins Memorial Foundation - Greg  
Hughes  
c/o Wells Fargo Bank Trust  
PO Box 5011  
Great Falls, MT 59403-5011

**EIN:** 36-3723714

**Dorris Harbert Scholarship  
Foundation**

PO Box 1299  
Polson, MT 59860-1299  
(406) 883-9250

**Director/Trustee:** First Interstate Bank,  
Polson

**Data As of FY:** 12/31/2002

**Phone:** (406) 883-9250

**Assets:** \$308,280.00

**Grants:** \$17,000.00

**Grant Notes:**

Total of 11 scholarships awarded in 2002  
ranging from \$500 to \$2000.

**Purpose:**

Education/scholarships

**Restrictions:**

Restricted to Polson High School graduates.

**Application Info:**

Initial approach: A letter requesting an  
application form.

Deadline: April 1st

**Contact:**

Dorris Harbert Scholarship Foundation  
c/o First Interstate Bank Trust  
PO Box 1299  
Polson, MT 59860

**EIN:** 81-0519264

**Harder Foundation**

c/o Del Langbauer, President  
401 Broadway  
Tacoma, WA 98402-3900  
(253) 593-2121

**Director/Trustee:** Del Langbauer, Robert  
Langbauer, Jay K. Herbst, William Langbauer,  
John Driggers

**Data As of FY:** 3/10/2003

**Email:** harder1@wolfenet.com

**Phone:** (253) 593-2121

**Fax:** 225-359-2122

**Assets:** \$25,269,451.00

**Grants:** \$1,040,000.00

**Grant Notes:**

Total of \$1,040,000.00 awarded in 2002.  
Montana Wilderness Association - \$20,000  
Northern Plains Resource Council - \$20,000  
Predator Conservation Alliance - \$12,000  
Wilderness Center for Preventing Roads -  
\$15,000

Total of \$1,215,000 grants awarded in 2001.

Some grants awarded to Montana in 2001 include:

Montana Wilderness Association - \$16,000  
 Montana Wildlife Federation - \$10,000  
 Wildlands Center for Preventing Roads - \$17,000

Total of 6 grants awarded to Montana in 2000.

American Wildlands - \$12,000  
 Clark Fork Coalition - \$10,000  
 Montana Environmental Information Center - \$5,000  
 Montana Wilderness Association - \$10,000  
 Predator Conservation Alliance - \$16,000  
 Wildlands CPR - \$18,000

**Purpose:**

Projects funded usually involve efforts to achieve long-term protection of specific public forests and wildlands, rivers and estuaries. The Foundation is particularly interested in preservation of large, biologically significant wildlife habitat areas and terrestrial and aquatic ecosystems. The Foundation makes project grants, general support grants, and endowment grants.

**Restrictions:**

Funding only 501(c)(3) organizations. No grants for environmental education, to individuals, or for land trust or capital construction projects. Urban and suburban projects are not funded. Restricted to Washington, Oregon, Idaho, Montana, Wyoming, Colorado, Utah, Nevada, Alaska, and Florida.

**Application Info:**

Initial approach: Letter or written communication to initiate review of grant request. Harder Foundation usually requires submission of: financial statement, details or background of officers & trustees. Ask for a copy of the Foundation's guidelines for grant proposals.

The Foundation makes grantmaking decisions twice yearly, in June and in September/October.

Funding for the early cycle is more limited. Grant requests and other correspondence should be submitted on paper which is 100% recycled with substantial post-consumer waste. Tree-free paper is also acceptable. Proposals submitted by fax or email will not be accepted.

**Contact:**

Harder Foundation  
 c/o Del Langbauer  
 401 Broadway  
 Tacoma, WA 98402-3904

**EIN:** 38-6048242

**Harrington Family Foundation**

PO Box 3178  
 Butte, MT 59702  
 (406) 434-3200

**Director/Trustee:** Donald P. Harrington,  
 Shirley D. Harrington, Lynn Harrington Hirschy,  
 Mark D. Harrington

**Data As of FY:** 12/31/2002

**Phone:** (406) 434-3200

**Assets:** \$ 0.00

**Grants:** \$ 0.00

**Purpose:**

This is a startup foundation currently not accepting applications or giving grants.

**EIN:** 81-0536397

### **George and Laurine Harris Charitable Trust**

c/o Wells Fargo Bank N.A., PCS  
PO Box 31217  
Billings, MT 59107  
(406) 657-3443

**Established:** 1973 in MT

**Director/Trustee:** Wells Fargo Bank, N.A.,  
PCS, Bjarne Johnson

**Data As of FY:** 12/31/2002

**Phone:** (406) 657-3443

**Assets:** \$534,947.00

**Grants:** \$5,000.00

**Grant Notes:**

Total of 5 grants awarded in 2002  
Montana State University, Bozeman - \$1,000  
Montana State University, Bozeman - \$1,000  
University of Montana, Missoula - \$1,000  
University of Montana, Missoula - \$1,000  
University of Montana Law School, Missoula -  
\$1,000

**Purpose:**

Education/scholarships

**Restrictions:**

Restricted to the University of Montana and  
Montana State University.

**Application Info:**

Send a letter with request to Wells Fargo Bank.  
Deadline: May 15th

**Contact:**

George and Laurine Harris Charitable Trust  
c/o Wells Fargo Bank Trust N.A.  
PO Box 31217  
Billings, MT 59107

**EIN:** 81-0385621

### **George M. and Faye Taber Harris Charitable Foundation**

1740 Broadway, MAC C7300-484  
Denver, CO 80274  
(406) 327-6811

**Established:** 1962 in MT

**Director/Trustee:** Wells Fargo Bank, N.A.,  
PCS  
Scholarship Committee: John Mercer, W. J.  
Gregg

**Data As of FY:** 1/31/2003

**Phone:** (720) 947-6811

**Assets:** \$947,940.00

**Grants:** \$54,669.00

**Grant Notes:**

Scholarships awarded in 2002 totaling \$53,649  
and ranging from \$1,000 to \$2,000.

**Public charity contribution:**

Sunshine Acres Children's Home, Mesa, AZ -  
\$1,020

**Purpose:**

Education/scholarships  
Public charity.

Three types of scholarships:

- 1) General scholarships
- 2) PEO scholarships
- 3) Ohio University scholarships

**Restrictions:**

- 1) General scholarships - Montana high school graduates for accredited colleges or universities. Lake County graduates have priority.
- 2) PEO Scholarships - No restrictions, though all recipients have been from Montana. All scholarships are to Cottey College in Nevada, Missouri; a two-year school for women.
- 3) Ohio University scholarhsips - The University handles all scholarship selection and follow-up.

**Application Info:**

Contact John A. Mercer for application information for general scholarships

**Contact:**

c/o John A. Mercer  
312 1st East  
Polson, MT 59860

**EIN:** 81-6010110

**Willard E. Harris T/U/A**

c/o Wells Fargo Bank N.A., PCS  
PO Box 30058  
Billings, MT 59117-0058  
(406) 657-3536

**Established:** 1997

**Director/Trustee:** Wells Fargo Bank, N.A.,  
PCS

**Data As of FY:** 12/31/2001

**Assets:** \$1,566,542.68

**Grants:** \$87,861.94

**Grant Notes:**

Total of 2 grants awarded in 2001:  
Yellowstone Boys & Girls Ranch - \$43,930.97  
Montana Children's Home - \$43,930.97

**EIN:** 81-6010111

**Hauser Lake Home**

5085 Castles Road  
Helena, MT 59602  
(406) 227-2225

**Established:** 2003

**Director/Trustee:** Susan L. Jackson, William  
M. Scott

**Data As of FY:** 6/30/2003

**Phone:** (406) 227-2225

**Assets:** \$1,121,702.00

**Grants:** \$ 0.00

**Purpose:**

To fund a group home for developmentally disabled adults.

**Restrictions:**

Not a grantmaking institution.

**EIN:** 82-0564365

**Hawkins Scholarship Foundation**

c/o Davidson Trust Company  
PO Box 152  
Kalispell, MT 59903-0152  
(406) 257-7320

**Established:** 1960's

**Director/Trustee:** Davidson Trust Company

**Data As of FY:** 12/31/2002

**Phone:** (406) 257-7320

**Assets:** \$3,384,536.00

**Grants:** \$203,520.00

**Grant Notes:**

Total of 113 scholarships awarded in 2002 ranging from \$750 to \$2,500.

**Purpose:**

Education/scholarships

**Restrictions:**

Restricted to Flathead County high school graduates.

**Application Info:**

Initial approach: Request application from counselor's office or Davidson Trust Company.  
Deadline: before graduation.

**Contact:**

Hawkins Scholarship Foundation  
c/o Davidson Trust Company  
PO Box 152  
Kalispell, MT 59903-0152

**EIN:** 81-6018444

**Haynes Foundation**

c/o John Kline  
PO Box 1699  
Helena, MT 59624-1699  
(406) 442-5520

**Established:** 1958 in MT

**Director/Trustee:** Robert H. Lehrkind, John R. Kline, Margaret L. Woo, Galusha, Higgins & Galusha

**Data As of FY:** 3/31/2002

**Assets:** \$13,152,738.00

**Grants:** \$784,355.00

**Grant Notes:**

Scholarships were awarded in Montana to 9 colleges and universities in 2002.

**Purpose:**

Education/scholarships  
Provides scholarship funds to four-year colleges and universities in Montana. Each school administers and distributes its own scholarships.

**Restrictions:**

Contributes to preselected organizations only.

**Application Info:**

Contact the financial aid office at Carroll College, MSU-Northern, MSU-Billings, MSU-Bozeman, MT Tech, University of Montana, University of Great Falls, Rocky Mountain College or Western Montana College.

**Contact:**

Financial Aid Office  
Montana colleges or universities

**EIN:** 81-6013577

**L. Heart Foundation Inc**

c/o Larry Oddy  
300 North Willson, Suite 3005  
Bozeman, MT 59715

**Established:** 1999 in MT

**Data As of FY:** 12/31/2002

**Assets:** \$ 0.00

**Grants:** \$ 0.00

**Restrictions:**

Contributes to preselected organizations only.

**Application Info:**

Applications not accepted.

**EIN:** 81-0522506

**Heisey Foundation**

c/o U.S. Bank Trust N.A.  
 PO Box 5000  
 Great Falls, MT 59403-5000  
 (406) 455-1003

**Established:** 1940 in MT

**Director/Trustee:** John Stephenson, Jr.,  
 Daniel C. Ewen, Marilyn K. Rose

**Data As of FY:** 12/31/2002

**Phone:** (406) 455-1003

**Assets:** \$5,335,449.00

**Grants:** \$289,260.00

**Grant Notes:**

Awards and scholarships funded in 2002:

**AWARDS:**

Augusta High School (2) - \$300  
 Belt Valley High School (5) - \$750  
 Brady High School (2) - \$300  
 Browning High School (24) - \$3,602  
 Cascade High School (9) - \$1,350  
 Central Catholic High School - \$300  
 Choteau High School (7) - \$1,050  
 Conrad High School (13) - \$1,950  
 Cut Bank High School (15) - \$2,250  
 Dutton High School (2) - \$300  
 Fairfield High School (7) - \$1,050  
 Fort Benton High School (7) - \$1,050  
 Geraldine High School (2) - \$300  
 Great Falls Schools  
   Skyline (12) - \$1,800  
   School for Deaf and Blind (1) - \$150  
   CM Russell (87) - \$13,050  
   GFHS (90) - \$13,500  
 Highwood High School (1) - \$150  
 Lincoln High School (3) - \$450  
 Power High School (2) - \$300  
 Sand Coulee - Centerville H.S. (4) - \$600  
 Shelby High School (10) - \$1,500  
 Sun River Valley High School (7) - \$1,050

Sunburst - North Toole Cty H.S. (4) - \$600  
 Valier High School (4) - \$600

**SCHOLARSHIPS:**

Carroll College, Helena - \$19,600  
 MSU-Billings - \$5,300  
 MSU-College of Technology, Great Falls - \$41,500  
 MSU-Bozeman - \$46,000  
 MSU-Northern - \$26,000  
 Rocky Mountain College, Billings - \$1,500  
 University of Great Falls - \$26,000  
 U of M, Missoula - \$48,000  
 U of M, Montana Tech, Butte - \$3,710  
 U of M, Western, Dillon - \$8,500

**Purpose:**

Education/scholarships  
 Annual \$150 awards to 321 students from specified high schools in North Central Montana. Total awards for 2002 were \$48,150.  
 Annual scholarships awarded to 10 Montana colleges and universities based on demographic information. Total for 2002 was \$226,110.00.  
 Annual teacher awards to 15 Montana teachers. Total for 2002 was \$15,000.

**Restrictions:**

Restricted to the following counties: Cascade, Chouteau, Glacier, Lewis and Clark, Pondera, Teton and Toole Counties.

**Application Info:**

Deadline: October 5th  
 Contact eligible schools.

**Contact:**

Heisey Foundation  
 c/o U.S. Bank Trust  
 PO Box 5000  
 Great Falls, MT 59403-5000

**EIN:** 81-6009624



**Helena Junior Golf Foundation**

c/o Ray Hunthausen  
 PO Box 768  
 Helena, MT 59624  
 (406) 442-1420

**Established:** 1997

**Director/Trustee:** Dave Duensing, Mike Marxer, Bill Lannan, Roger Little, James Barfknecht, Linda Cockhill, Dana Walker

**Data As of FY:** 12/31/2002

**Phone:** (406) 442-5750

**Assets:** \$11,410.00

**Grants:** \$ 0.00

**Grant Notes:**

No grants awarded in 2002.

**Purpose:**

To be used for exclusive purpose of furthering recipient's college education.

**Restrictions:**

To a junior golfer under the age of 18.

**Application Info:**

Written application and biography. Deadline: April 15th

**Contact:**

Helena Junior Golf Foundation  
 c/o Ray Hunthausen  
 PO Box 768  
 Helena, MT 59624

**EIN:** 81-0489215

**Help Honduras Foundation Inc**

400 15th Avenue South  
 Great Falls, MT 59405-4509  
 (406) 727-5717

**Established:** Not available

**Director/Trustee:** Lee Finney, Dawn Finney, Lavonne Gilcher, Marion Walker

**Data As of FY:** 10/31/2002

**Phone:** (406) 727-5717

**Assets:** \$10,948.00

**Grants:** \$ 0.00

**Grant Notes:**

Not a grantmaking organization.

**Purpose:**

Aid to Honduras in the form of medical aid and general charitable giving.

**Restrictions:**

Contributes to preselected organizations only.

**Application Info:**

Applications not accepted.

**EIN:** 81-0510887

**Jane S. Heman Foundation Inc**

558 Groff Lane  
 Stevensville, MT 59870-6948  
 (406) 777-3275

**Established:** 1999

**Director/Trustee:** Jane S. Heman, Harry A. Haines, John L. Dayries

**Data As of FY:** 12/31/2002

**Phone:** (406) 777-3275

**Assets:** \$120,171.00

**Grants:** \$29,000.00

**Grant Notes:**

Total of \$29,000 in 2002.

Total of \$25,000 in 2001.

Total of \$4,000 in 2000.

**Purpose:**

Provides funds for Victor, Stevensville, and Corvallis High Schools.

**EIN:** 81-0526846

**Hemp-Corley Foundation Inc**

PO Box 1971

Whitefish, MT 59937-1971

(541) 773-2214

**Established:** Not available

**Director/Trustee:** Ralph C. Hemp, Mary Ann Hemp, Ralph K. Hemp, Laura E. McCollum, Stephen McCollum, Julie Hemp

**Data As of FY:** 12/31/2002

**Phone:** (541) 773-2214

**Assets:** \$357,499.00

**Grants:** \$28,675.00

**Grant Notes:**

Total of 7 grants awarded in 2002:

Applegate Christian Fellowship, OR - \$4,000

Cagayan Valley Childrens' House, OR - \$2,000

Redding Christian School - \$1,675

IBERO-American Ministries, AZ - \$11,000

Impact Ministry - \$2,000

OC International, CO - \$2,000

TCM International, IN - \$6,000

**Purpose:**

Supports activities, operations and missionary programs of non-denominational Christian churches only.

**Restrictions:**

Restricted to purpose.

**Application Info:**

Initial approach: letter

Deadline: none

**Contact:**

Hemp-Corley Foundation Inc

c/o Mary Ann Hemp

PO Box 1971

Whitefish, MT 59937-1971

**EIN:** 94-3068093

**Herriges Family Memorial Scholarship**

1817 East Pinecrest Road

Spokane, WA 992033931

(509) 455-3588

**Established:** 1993 in MT

**Director/Trustee:** Anastasia M. Follet, Mary Bullman, Roland D. Herriges

**Data As of FY:** 12/31/2002

**Phone:** (406) 862-3678

**Assets:** \$26,653.00

**Grants:** \$2,000.00

**Grant Notes:**

Total of 4 scholarships awarded in 2002 at \$500 each.

**Purpose:**

Education/scholarships

**Restrictions:**

Restricted to Whitefish High School graduates and college renewals.

**Application Info:**

Deadline: April 1st

Applications may be routed through the guidance department of Whitefish High School, or can be sent directly to the Herriges Family Memorial Scholarship.

**Contact:**

Herriges Family Memorial Scholarship  
2488 East Lakeshore Drive  
PO Box 266  
Whitefish, MT 59937

**EIN:** 36-3624208

**Herrin Scholarship Foundation**

First Interstate Trust  
PO Box 7130  
Kalispell, MT 59904-0130  
(406) 756-5213

**Established:** 2002

**Data As of FY:** 12/31/2002

**Phone:** (406)756-5213

**Assets:** \$244,606.00

**Grants:** \$ 0.00

**Purpose:**

Education/scholarships

**Restrictions:**

Flathead County High School Graduates.

**Contact:**

Herrin Scholarship Foundation  
Flathead County High School  
Kalispell, MT

**EIN:** 82-6101411

**William and Blanche Hetzel Foundation Inc**

c/o Rev. Harold Everson, Secretary  
PO Box 22276  
Billings, MT 59104-2276  
(406) 259-4445

**Established:** 1995

**Director/Trustee:** Rev. Harold Everson,  
Mildred Tombre, Wayne Phillips, Terry Drange,  
Rev. Martin Dreyer, Kenneth Helkes, Robert  
Morris, Renae Johnson

**Data As of FY:** 12/31/2003

**Phone:** (406) 259-4445

**Assets:** \$852,448.00

**Grants:** \$21,000.00

**Grant Notes:**

Total of \$21,000 awarded in 2002.

**Purpose:**

Contributes to organizations and agencies affiliated with the Montana Synod of the Evangelical Lutheran Church in America.

**Restrictions:**

Contributes to preselected organizations only.

**Application Info:**

Applications not accepted.

**EIN:** 81-0423296

**Susan Scott Heyneman Foundation**

c/o First Interstate Bank Trust

PO Box 30918

Billings, MT 59116-0918

(406) 255-5393

**Established:** Not available

**Director/Trustee:** First Interstate Bank Trust,  
Susan Scott Heyneman, and John M. Heyneman,  
Jr.

**Data As of FY:** 12/31/2002

**Assets:** \$367,978.00

**Grants:** \$20,500.00

**Grant Notes:**

Total of 22 grants awarded in 2002 ranging from  
\$250 to \$2,000:

Alberta Bair Theater - \$500

Billings Food Bank - \$1,000

Big Sky Hospice - \$500

Montana Association of Churches - \$250

MT Committee for the Humanities - \$1,000

Mental Health Center - \$750

Growth through Art - \$250

Shakespeare in the Park - \$1,000

YWCA - \$1,000

Intermountain Planned Parenthood - \$1,000

Billings Studio Theater - \$500

Holistic Resource Management Center - \$250

NPRC - \$2,000

Wyoming Community Foundaton - \$1,000

Montana Community Foundation - \$1,000

Montana Rescue Mission - \$1,000

Yellowstone Art Museum - \$2,000

Montana ACLU - \$1,000

AERO - \$500

Sonoran Institute - \$2,000

**Purpose:**

Religious

Education & Instruction

Environment, Conservation & Animals

Arts, Culture & Humanities

Civil Liberties & Civil Rights

Human Services

Health

**Restrictions:**

None

**Application Info:**

Deadline: none

**Contact:**

Susan Scott Heyneman Foundation

Susan Scott Heyneman

Bench Ranch

Fishtail, MT 59028

**EIN:** 74-2364561

**Heyoka Foundation**

c/o Edward L. Merrifield

PO Box 70

Stevensville, MT 59870-0070

**Director/Trustee:** Edward Merrifield

**Data As of FY:** 12/31/2002

**Assets:** \$ 0.00

**Grants:** \$ 0.00

**Grant Notes:**

No activity

**EIN:** 91-1581336**E.A. Hinderman Scholarship Memorial**

c/o Helen V. Tate  
 PO Box 236  
 Whitefish, MT 59937  
 (406) 862-4727

**Established:** Not available**Director/Trustee:** Vivian Hull, Bob Lawson,  
Steve Howke, Mary Yeats**Data As of FY:** 12/31/2002**Assets:** \$669,141.00**Grants:** \$20,875.00**Grant Notes:**

Total of 8 scholarships awarded in 2002 ranging  
 from \$1,875 to \$3,750.

**Purpose:**

Education/scholarships

**Restrictions:**

Restricted to Whitefish High School graduates  
 with financial need.

**Application Info:**

Deadline: April 30th  
 Written application, high school transcript, and  
 college application required when applying.

**Contact:**

E. A. Hinderman Scholarship Committee  
 Guidance Counselor, Whitefish High School  
 Whitefish, MT 59937

**EIN:** 81-0392053**Bertram and Alta Heartt Hochmark  
Scholarship Foundation**

c/o Wells Fargo Bank N.A., PCS  
 PO Box 3298  
 Missoula, MT 59806  
 (406) 327-6233

**Established:** Not available**Director/Trustee:** Wells Fargo Bank, N.A.,  
PCS**Data As of FY:** 10/31/2003**Phone:** (406) 327-6233**Assets:** \$275,292.00**Grants:** \$13,261.00**Grant Notes:**

Total of 4 scholarships awarded in 2002 at  
 \$3,000 each.

**Purpose:**

Education/scholarships

**Restrictions:**

Contributes to preselected organizations only.

**Application Info:**

Applications not accepted.

**EIN:** 81-6064383

## **James and Wanda Hollensteiner Foundation**

299 Lakeshore Drive  
Rollins, MT 59931  
(406) 844-2976

**Established:** 1997

**Director/Trustee:** James A. Hollensteiner, Wanda Hollensteiner, Lisa Egger, Jena Hollensteiner, John V. Hollensteiner, James F. Hollensteiner, and Steve Cummings, Andrew Hollensteiner

**Data As of FY:** 12/31/2002

**Assets:** \$1,111,736.00

**Grants:** \$47,012.00

### **Grant Notes:**

Total of 17 grants awarded in 2002:  
Northwest Montana Historical Society, Kalispell - \$5,000  
Lambs Farm, Illinois - \$15,000  
Flathead Land Trust, Kalispell, MT - \$1,000  
Nizipuhwahsin School - \$1,000  
Lyric Opera of Chicago, IL - \$1,000  
Doctors Without Borders, NY - \$1,000  
World Mission Prayer League, MN - \$1,000  
Chicago Christian Industrial League - \$500  
The Glacier Fund, Washington, DC - \$250  
Upper West Shore QRU, Lakeside - \$250  
Calvin Christian School, MN - \$5,000  
Flathead County Search & Rescue - \$250  
University of Montana Foundation - \$13,662  
Flathead Lakers - \$750  
Conrad Mansion - \$500  
Kids First Scholarship Fund of Minnesota - \$500  
Glacier Institute - \$350

### **Purpose:**

Not available

### **Restrictions:**

Contributes to preselected organizations only.

### **Application Info:**

Applications not accepted.

**EIN:** 84-1395820

## **Homestead Foundation**

PO Box 1283  
Livingston, MT 59047  
(406) 222-2000

**Established:** 2002

**Director/Trustee:** John Sullivan, Meredith Key Sullivan, David King

**Data As of FY:** 12/31/2002

**Assets:** \$100,000.00

**Grants:** \$ 0.00

### **Restrictions:**

Contributes to preselected organizations only.

**EIN:** 52-2389050

## **Horsman Foundation Davidson Trust**

c/o Davidson Trust Company  
PO Box 152  
Kalispell, MT 59903-0152  
(406) 257-7320

**Established:** 1998

**Director/Trustee:** Davidson Trust Company, Lori L. Angus, Principal of Flathead High School, Guidance Counselor of Flathead High School

**Data As of FY:** 9/30/2002

**Phone:** (406) 756-5075

**Assets:** \$1,000,234.00

**Grants:** \$98,993.00

**Grant Notes:**

Total of 6 scholarships awarded in 2001 totaling \$98,890.

**Purpose:**

Education/scholarships

**Restrictions:**

Restricted to Flathead High School graduates with financial need planning to attend an accredited four-year program of higher education.

**Application Info:**

Application form required. Application information packet available at guidance counselor's office.

Deadline: April 13th

**Contact:**

Horsman Foundation Davidson Trust  
Guidance Counselor, Flathead High School  
644 4th Ave. W  
Kalispell, MT 59901

**EIN:** 81-0520094

**Howling Wolf Ranch Foundation**

PO Box 190

Whitefish, MT 59937-0190

**Director/Trustee:** William Cohen

**Data As of FY:** 12/31/2002

**Assets:** \$13,377.00

**Grants:** \$ 0.00

**Grant Notes:**

Not a grantmaking institution.

**Purpose:**

The foundation brings underprivileged children with cancer from U.S.A. and Canada to the ranch in Montana.

**Restrictions:**

Contributes to preselected organizations only.

**Application Info:**

Applications not accepted.

**EIN:** 81-0524817

**Hurst-Sorenson Memorial Fund**

c/o Basin State Bank

PO Box 428

Stanford, MT 59479-0428

(406) 566-2238

**Established:** 1978 in MT

**Director/Trustee:** Mike Zacher,  
Superintendent Stanford School, Stanford  
Presbyterian Church Minister

**Data As of FY:** 6/30/2003

**Phone:** (406) 566-2238

**Assets:** \$541,803.28

**Grants:** \$18,838.00

**Grant Notes:**

Total of 27 scholarships awarded in 2002 ranging from \$300 to \$1,000.

**Purpose:**

Education/scholarships

**Restrictions:**

Restricted to graduates of Stanford High School.  
Restricted to use at a Protestant school,  
university, vocational, or technical school.

**Application Info:**

Application: letter listing school planning to  
attend

Deadline: July 1st

**Contact:**

Hurst-Sorenson Memorial Fund  
c/o Mike Zacher  
PO Box 428  
Stanford, MT 59479

**EIN:** 81-0372356

**InterBel Educational Foundation**

c/o Gerald L. Hanson CPA  
PO Box 1398  
Whitefish, MT 59937-1398  
(406) 862-2597

**Established:** 1988 in MT

**Director/Trustee:** First Interstate Bank Trust,  
Kathy Ingram, Bobbie Stoken, Paul McDermott,  
Craig Sands, Cindy Erie, Tanna Chaney, and Jill  
Yost

**Data As of FY:** 12/31/2002

**Phone:** (406) 889-3311

**Fax:** 406-889-3787

**Assets:** \$125,012.00

**Grants:** \$7,000.00

**Grant Notes:**

Total of 11 scholarships awarded in 2002  
ranging from \$500 to \$1,000.

**Purpose:**

Education/scholarships

**Restrictions:**

Restricted to individuals who have a parent or  
guardian who is or has been a member of  
InterBel Telephone Company for 2 of the last 5  
years.

**Application Info:**

Initial approach: A letter requesting an  
application form.

Deadline: April 1st

**Contact:**

InterBel Education Foundation  
c/o InterBel Telephone Cooperative Inc  
PO Box 128  
Eureka, MT 59917

**EIN:** 36-3684131

**Jackson Heath Foundation**

c/o Wells Fargo Bank N.A., PCS  
PO Box 30058  
Billings, MT 59117  
(406) 657-3496

**Established:** 2001

**Director/Trustee:** Wells Fargo Bank, N.A.,  
PCS

**Data As of FY:** 12/31/2002

**Assets:** \$2,802,201.00

**Grants:** \$126,150.00



**Grant Notes:**

Total of 5 grants awarded in 2002.  
 Evangelical Church of North America, Glendive  
 - \$25,230  
 Big Sky Bible College, Lewistown - \$25,230  
 The Salvation Army, Billings - \$25,230  
 The American Cancer Society, Billings -  
 \$25,230  
 The American Heart Foundation, Great Falls -  
 \$25,230

**Purpose:**

Religious

**Restrictions:**

Contributes to preselected organizations only.

**EIN:** 81-6061603

**Jackson Heath Education Fund**

c/o Wells Fargo Bank Montana N.A.,  
 PO Box 30058  
 Billings, MT 59117  
 (406) 657-3496

**Established:** 2002

**Data As of FY:** 12/31/2002

**Assets:** \$922,019.00

**Grants:** \$16,524.00

**Restrictions:**

Contributes to preselected organizations only.

**EIN:** 81-6061602

**Jarecki Foundation**

c/o First Interstate Bank Trust  
 PO Box 1299  
 Polson, MT 59860-1299  
 (406) 883-8800

**Established:** 1993 in MT

**Director/Trustee:** First Interstate Bank,  
 Charles Jarecki, Penny Jarecki

**Data As of FY:** 12/31/2002

**Phone:** (406) 883-8800

**Assets:** \$56,186.00

**Grants:** \$26,799.00

**Grant Notes:**

Total of 16 grants and 3 scholarships awarded in  
 2002:

American Cancer Society - \$600  
 Cheerful Hear, Inc - \$500  
 Domestic Violence & Emergency Services -  
 \$300  
 Flathead Lutheran Bible Camp - \$500  
 Glacier Orchestra & Chorale - \$100  
 Good Shepherd Lutheran Church - \$9,600  
 Hotchkiss School - \$500  
 Lutheran Social Services - \$250  
 Mission Valley Animal Shelter - \$200  
 Mission Valley Friends of the Arts - \$500  
 Museum of the Rockies - \$200  
 Polson City Library - \$200  
 Salvation Army - \$300  
 Society for Range Management - \$500

Total of 3 scholarships awarded.

**Purpose:**

Education/scholarships  
 Scholarships are available to cover tuition, fees  
 and course related teaching materials for one  
 year for junior, senior, or graduate level studies  
 in range management at Montana State  
 University. The Jarecki Foundation Selection

Committee reviews applications and selects a student based on academic achievement or financial need (or a combination of the two) who would not be eligible for other material scholarships or significant financial assistance.

**Restrictions:**

Scholarship limited to range management, hardship assistance - matching funds, church members -accredited Lutheran.

**Application Info:**

Initial approach: A letter requesting an application form.

Deadline: none

**Contact:**

Jarecki Foundation  
c/o First Interstate Bank Trust  
PO Box 1299  
Polson, MT 59860

**EIN:** 81-6070700

**Jodar Family Foundation**

c/o Bruce W. Jodar  
4600 Meadow Lane  
Bozeman, MT 59715  
(406) 587-4265

**Director/Trustee:** Bruce W. Jodar, Carol W. Jodar

**Data As of FY:** 12/31/2002

**Phone:** (406) 587-4265

**Assets:** \$464,831.00

**Grants:** \$23,500.00

**Grant Notes:**

Total of 8 grants awarded in 2002:

Bozeman Symphony - \$5,000  
SEA Shepherd Conservation, WA - \$5,000  
Intermountain Opera, Bozeman - \$5,000  
Montana Ballet - \$1,000  
Classics for Kids Foundation, Bozeman - \$1,000  
Cleveland Clinic Foundation - \$5,000  
Greater Yellowstone Coalition - \$1,000  
Buffalo Field Campaign - \$5,000

**Contact:**

Jodar Family Foundation  
c/o Bruce W. Jodar  
4600 Meadow Lane  
Bozeman, MT 59715

**EIN:** 81-0519783

**Johansen Foundation Inc**

PO Box 1398  
Whitefish, MT 59937  
(406) 862-2597

**Established:** 1986 in MT

**Director/Trustee:** Gerald Johansen, James Trout, Donald Hedman, Jane Crenshaw

**Data As of FY:** 11/30/1998

**Phone:** (406) 862-2597

**Assets:** \$142,083.00

**Grants:** \$31,856.00

**Grant Notes:**

Total of 7 grants awarded in FY 1998:  
Flathead Festival of the Arts, Whitefish - \$23,801  
Whitefish Community Center - \$5,000  
Shepard's Hand Clinic, Whitefish - \$850  
Whitefish Winter Carnival - \$1,000  
Hope for Africa - \$500

Tanglewood Project - \$500  
Misc. Small Contributions - \$205

**Purpose:**

Assists other nonprofit organizations in conducting all types of performing arts.

**Restrictions:**

Contributes to preselected organizations only.  
Restricted primarily to Montana.  
No grants to individuals.

**Application Info:**

Applications not accepted.

**EIN:** 81-0448435

### **Grace and Isabelle Johnson Scholarship Trust**

c/o Wells Fargo Bank N.A., PCS  
PO Box 30058  
Billings, MT 59117-0058  
(406) 657-3536

**Established:** 1986

**Director/Trustee:** Wells Fargo Bank, N.A.,  
PCS

**Data As of FY:** 3/13/2002

**Assets:** \$74,837.00

**Grants:** \$ 270.00

**Grant Notes:**

Grants awarded vary from year to year depending on the net income of the trust.

**Purpose:**

Education/scholarships

**Restrictions:**

Restricted to Absarokee High School graduates.

**Application Info:**

Application guidelines are established by Absarokee High School. Contact the Guidance Office.

**Contact:**

Grace and Isabelle Johnson Scholarship Trust  
Guidance Office  
Absarokee High School  
Absarokee, MT

**EIN:** 81-6059282

### **John A. Johnson Scholarship Foundation**

c/o Wells Fargo Bank N.A., PCS  
PO Box 597  
Helena, MT 59624-0597  
(406) 447-2050

**Established:** 1986 in MT

**Director/Trustee:** Wells Fargo Bank, N.A.,  
PCS

**Data As of FY:** 9/30/2003

**Phone:** (406) 447-2065

**Assets:** \$173,499.00

**Grants:** \$9,125.00

**Grant Notes:**

Total of 5 scholarships awarded in 2002 for \$1,825 each.

**Purpose:**

Education/scholarships

**Restrictions:**

Contributes to preselected organizations only.  
Restricted to Anaconda High School graduates.

**Contact:**

John A. Johnson Scholarship Foundation  
c/o Wells Fargo Bank N.A., PCS  
PO Box 597  
Helena, MT 59624-0597

**EIN:** 81-6060046

**Ray and Nell Johnson Scholarship Fund**

c/o Wells Fargo Bank N.A., PCS  
PO Box 597  
Helena, MT 59624-0597  
(406) 447-2050

**Established:** 1983 in MT

**Director/Trustee:** Wells Fargo Bank, N.A.,  
PCS  
Scholarship Selection Committee Superintendent  
of Harlowton schools.

**Data As of FY:** 5/31/2003

**Phone:** (406) 447-2050

**Assets:** \$147,351.00

**Grants:** \$10,000.00

**Grant Notes:**

Total of 5 scholarships awarded in 2002.

**Purpose:**

Education/scholarships

**Restrictions:**

Restricted to Harlowton High School graduates  
planning to attend an accredited college or  
university.

**Application Info:**

Application must include: written statement  
showing current scholarship status,  
extracurricular activities, educational goals,  
financial status, and need for scholarship;  
transcript of grades; and moral character  
references.

**Deadline:** 1st Monday in May

Contact the Superintendent of Harlowton High  
School for more information.

**Contact:**

Superintendent  
Harlowton High School  
Harlowton, MT 59036

**EIN:** 81-6013476

**Royal and Norma Johnson Charitable Foundation**

c/o Royal Johnson  
2915 Illinois  
Billings, MT 59102-0814

**Established:** 1995 in MT

**Director/Trustee:** Royal Johnson, Norma  
Johnson, Scott Johnson, Blake Johnson, Clark  
Johnson, Jan Kelly

**Data As of FY:** 12/31/2002

**Assets:** \$ 0.00

**Grants:** \$ 0.00

**Purpose:**

Contributes to various philanthropic organizations. No soliciting.

**Restrictions:**

Funding is for endowments and building programs in Montana.

**Application Info:**

Contact only by letter.

**EIN:** 81-0505703

### **Thor Svenby and Sophie Johnson Scholarship Fund**

c/o First Interstate Bank Trust  
PO Box 5010  
Great Falls, MT 59403-5010  
(406) 453-6253

**Established:** 1973 in MT

**Director/Trustee:** Fairfield Scholarship  
Committee

**Data As of FY:** 5/31/2003

**Phone:** (406) 453-6253

**Assets:** \$320,102.00

**Grants:** \$17,118.00

**Grant Notes:**

Total of \$17,118.00 in scholarship funds awarded in 2002.

Total of \$20,000 approved for future payment.

**Purpose:**

Education/scholarships

**Restrictions:**

Contributes to preselected organizations only.

Restricted to Fairfield High School graduates.

**Application Info:**

Application form required. Applications and information sheets available from Fairfield High School counselor. Submit application along with 3 letters of recommendation and a financial sheet.

Deadline: April 10th

**Contact:**

Thor Svenby and Sophie Johnson Scholarship  
Fund  
Counselor's Office, Fairfield High School  
Fairfield, MT 59436

**EIN:** 81-6046256

### **Robert F. and Frances J. Jorgensen Foundation**

c/o Timothy J. Wylder  
PO Box 2269  
Great Falls, MT 59403-2269  
(406) 727-5000

**Established:** 1997

**Director/Trustee:** Timothy Wylder, Frances  
J. Jorgensen, Frances M. Wylder, Robert F.  
Jorgensen, Jr.

**Data As of FY:** 12/31/2002

**Phone:** (406) 727-5000

**Assets:** \$318,943.00

**Grants:** \$30,000.00

**Grant Notes:**

Total of 3 grants awarded in 2002:

First Presbyterian Church, Great Falls - \$10,000

University of Great Falls - \$10,000

Paris Gibson Square Museum of Art - \$10,000

**Restrictions:**

Contributes to preselected organizations only.

**Application Info:**

Applications not accepted.

**EIN:** 84-1406980

**Juvabit Foundation Inc**

c/o Robert A. Poore, Mgr.  
1421 West Gold Street  
Butte, MT 59701  
(406) 782-7356

**Established:** 1992

**Director/Trustee:** Robert A. Poore, Jesse P. Applebury, Pauline W. Poore

**Data As of FY:** 3/1/2003

**Phone:** (406) 782-7356

**Assets:** \$ 0.00

**Grants:** \$ 0.00

**Grant Notes:**

No grants awarded in 2002. Inactive for the foreseeable future.

**Purpose:**

Makes grants to aid worthy causes.

**Restrictions:**

None

**Application Info:**

Not currently accepting applications.

**Contact:**

Juvabit Foundation Inc  
c/o Robert A. Poore  
1421 West Gold Street  
Butte, MT 59701

**EIN:** 81-0473482

**Lore Kann Foundation Inc**

c/o Robert Forstenzer  
177 Old Clyde Park Road  
Livingston, MT 59047-9226

**Established:** 1986 in NY

**Director/Trustee:** Robert Forstenzer, Karen Haskel, Wayne Warkin

**Data As of FY:** 2/1/2002

**Assets:** \$969,079.00

**Grants:** \$114,745.00

**Grant Notes:**

Total of 46 grants awarded in 2002.

Grant recipients include:

American Rivers - \$2,500

Big Apple Circus, NY - \$2,100

Big Sky Institute - \$3,075

Bridger Clinic - \$23,500

Corporation of the Northern Rockies - \$5,650

Friends of the Livingston Library - \$10,200

Greyhound Friends - \$7,000

Montana Human Rights Network - \$5,000

Montana State Parks Foundation - \$4,000

Park County Environmental Council - \$5,000

Partnership-Huguenot Children's Library, NY - \$8,000

Tourette Syndrome Association, Inc. - \$2,045

**Purpose:**

Areas of interest include the arts, higher education, hospitals, youth, animal welfare, human services, and environment.

**Restrictions:**

Contributes to preselected organizations only. Restricted to Montana and the northeast United States.

No grants to individuals.

**Application Info:**

Applications not accepted.

**EIN:** 13-3374261

**Kingsbury Memorial Foundation**

c/o U.S. Bank Trust N.A.  
PO Box 5000  
Great Falls, MT 59403-5000  
(406) 455-1072

**Established:** 1977

**Director/Trustee:** U.S. Bank, N.A.

**Data As of FY:** 12/21/2002

**Phone:** (406) 455-1072

**Assets:** \$1,379,252.00

**Grants:** \$74,732.00

**Grant Notes:**

Total of 17 grants awarded in 2002:  
Career Training Institute - \$500  
CM Russell Museum - \$5,000  
Dream Disabled Ski Program - \$2,000  
Eagle Mount - \$10,000  
Montana East-West Football Game - \$5,000  
Great Falls Electrics - Am Legion Baseball Club - \$750

Golden Triangle Mental Health - \$5,000  
Great Falls Scottish Rite Childhood Language Clinic - \$5,000  
Montana Marrow Program - \$3,200  
Montana School for the Deaf & Blind Fndtn. - \$5,000  
Northern Rocky Mountain Easter Seal Society - \$8,000  
Norwest Burn Foundation - \$3,500  
Paris Gibson Square Museum of Art - \$2,031  
Montana Radio Reading Service - \$4,000  
St. Thomas Child & Family Center - \$5,000  
Great Falls Stallions - \$750  
University of Great Falls - \$10,000  
Funds available vary based on net income each year.

**Purpose:**

Provides for the needs of the blind, logopedics, crippled children, those suffering from multiple sclerosis, cancer and heart disease. Also to provide support for vocational education in Great Falls and in the state of Montana.

**Restrictions:**

Giving limited to Montana.

**Application Info:**

Deadline: May 15th

**Contact:**

Kingsbury Memorial Foundation  
c/o U.S. Bank Trust N.A.  
PO Box 5000  
Great Falls, MT 59403-5000

**EIN:** 81-6078134

**Frederick Knierim Scholarship Fund**

PO Box 29  
Glasgow, MT 59230  
(406) 228-2487

**Established:** 1997

**Director/Trustee:** Pat Knierim, Dr. Michael Fay, Betty Stone

**Data As of FY:** 12/31/2002

**Phone:** (406) 228-2487

**Assets:** \$13,739.00

**Grants:** \$5,000.00

**Grant Notes:**

Total of 7 scholarships awarded in 2002 from \$500 to \$1,000 each. The grant amount varies with the stock market.

**Purpose:**

Education/scholarships

The Foundation has been awarding two additional gifts a year in memory of Larry Miyasato to students from Valley County for \$500 each.

**Restrictions:**

Restricted to graduates from a high school in Valley, Sheridan, Roosevelt or Daniels County and retain residency in that county. Must have completed 1 year of higher learning.

**Application Info:**

Deadline: June 15th

Include current transcripts

**Contact:**

Frederick Knierim Scholarship Fund  
c/o Pat Knierim  
PO Box 29  
Glasgow, MT 59230

**EIN:** 36-4026304

**Raymond H. and Carol J. Knotts  
Private Foundation**

1210 Birchgrove Road  
Kalispell, MT 59901

**Director/Trustee:** Raymond H. Knotts

**Data As of FY:** 12/31/2001

**Assets:** \$ 0.00

**Grants:** \$ 0.00

**EIN:** 56-2163581

**Knowles Charitable Memorial Trust**

c/o U.S. Bank, Tax Dept.  
PO Box 3168  
Portland, OR 97208-3168  
(503) 275-4327

**Established:** 1983 in MT

**Director/Trustee:** U.S. Bank Trust MT,  
Helen M. Hancock

**Data As of FY:** 12/31/2002

**Phone:** (406) 657-8127

**Assets:** \$2,441,974.00

**Grants:** \$253,929.00

**Grant Notes:**

Total of 6 grants in 2002:

Big Horn County Memorial Hospital - \$63,482

Heritage Acres Nursing Home - \$63,482

Int'l Peace Scholarship of PEO Sisterhood -  
\$20,315

Rocky Mountain College - \$20,314

St. Lukes Episcopal Church - \$63,482

Yellowstone Boys Ranch - \$22,854



**Purpose:**

Restricted to hospitals, Protestant agencies and churches, aging centers and services, and higher education.

**Restrictions:**

Contributes to preselected organizations only.  
Restricted primarily to Montana.  
No grants to individuals.

**Application Info:**

Applications not accepted.  
Designated beneficiaries only per trust document.

**EIN:** 81-0423029

**Kongsgaard-Goldman Foundation**

c/o Aana Agee  
1932 First Avenue #602  
Seattle, WA 98101

**Established:** 1988

**Director/Trustee:** Peter Goldman, Martha Kongsgaard

**Data As of FY:** 3/10/2003

**Website:** [www.kongsgaard-goldman.org](http://www.kongsgaard-goldman.org)

**Email:** [kgf@kongsgaard-goldman.org](mailto:kgf@kongsgaard-goldman.org)

**Phone:** (206) 448-1874

**Fax:** 206-448-1973

**Assets:** \$35,727.00

**Grants:** \$103,131.00

**Grant Notes:**

Grant notes available online.  
Grants in Montana for 2002 include:  
Montana Wilderness Associaton - \$5,000

**Purpose:**

Purpose notes available online.  
The Foundation supports a wide range of nonprofit organizations. It supports program areas of human rights, civic development, environmental protection and restoration, and the arts and humanities. The Foundation favors projects reflecting a deep and broad level of citizen participation and leadership. A priority is to help fund the building of grassroots organizations with the power to change their communities and improve their lives.

**Restrictions:**

Restriction notes available online.  
The Foundation provides support to a wide range of nonprofit organizations in the Pacific Northwest (Washington, Oregon, Idaho, Alaska, Montana and British Columbia, Canada). The Foundation will generally not consider any of the following types of projects: direct services, clinical and health services, medical research, grants to individuals, wildlife rehabilitation programs, land acquisition, and funding of individual scholarships or fellowships.

**Application Info:**

Application notes available online. Visit the website for specific guidelines. The Foundation encourages the use of recycled paper, double-sided printing and re-used envelopes, while discouraging the use of folders, plastic binders and videos.

Initial contact: brief letter including description of the organization and project, summary of budget, 501(c)(3) status.

Deadlines for Cycle 1:

Preapplication is due March 16th.

Final Proposal is due April 30th.

Decisions are made the end of August.

Deadlines for Cycle 2:

Preapplication is due September 16th.

Final Proposal is due October 31st.

Decisions are made the end of February.

**Contact:**

Kongsgaard-Goldman Foundation  
 c/o Aana Agee  
 1932 First Avenue, Suite 602  
 Seattle, WA 98101-1040

**EIN:** 94-3088217

### **Daniel Labonte Memorial Scholarship Fund**

Rural Route 1, Box 1401  
 Fairview, MT 59221  
 (406) 747-5351

**Established:** Not available

**Director/Trustee:** Loren Young, Don Hillman, Monte Martin, Mike Weber

**Data As of FY:** 12/31/2001

**Phone:** (406) 747-5351

**Assets:** \$26,929.00

**Grants:** \$2,000.00

**Grant Notes:**

Total of 1 scholarship awarded in 2000 for \$1,000 each.

**Purpose:**

Education/scholarships

**Restrictions:**

Restricted to Fairview High School graduates.

**Application Info:**

Application form required.  
 Deadline: April 1st

**Contact:**

Daniel Labonte Memorial Scholarship  
 c/o Loren Young  
 Route 1, Box 1401  
 Fairview, MT 59221

**EIN:** 36-3670972

### **Lair Family Foundation Inc**

PO Box 1289  
 Big Timber, MT 59011  
 (406) 932-5374

**Established:** 1990 in MT

**Director/Trustee:** Gail A. Lair, Roberta D. Lair, Douglas D. Lair, Mary Lair

**Data As of FY:** 12/31/2002

**Phone:** (406) 932-5374

**Assets:** \$192,527.00

**Grants:** \$5,796.00

**Grant Notes:**

Total of 8 grants awarded in 2002:  
 Hearts & Hands Hospice - \$50  
 Birthright - \$100  
 Catholic Social Services of MT - \$500  
 The Navigators - \$4,500  
 Care/Share - \$500  
 BT Congregational Church - \$50  
 St. Joseph's Church - \$60  
 The Upper Room - \$36

**Purpose:**

Not available

**Restrictions:**

Contributes to preselected organizations only.

**Application Info:**  
Applications not accepted.

**EIN:** 81-0467967

**S. Y. Larrick Memorial Library  
Foundation**

PO Box 1090  
Whitefish, MT 59937

**Director/Trustee:** Frank B. Morrison, Jr.,  
Claire Larrick, Crystal L. Higgins

**Data As of FY:** 12/31/2002

**Phone:** (406) 862-9600

**Assets:** \$18,000.00  
**Grants:** \$ 0.00

**Grant Notes:**  
No activity in 2002.

**Contact:**  
S. Y. Larrick Memorial Library Foundation  
PO Box 1090  
Whitefish, MT 59937

**EIN:** 81-0505152

**Larson-Weber Memorial Scholarship  
Fund**

PO Box 727  
Thompson Falls, MT 59873-0727  
(406) 827-4322

**Established:** 1982 in MT

**Director/Trustee:** Glenn Larson, Duane  
Scott, Wilbur Manley

**Data As of FY:** 12/31/2000

**Phone:** (406) 827-4323

**Assets:** \$5,818.00  
**Grants:** \$6,568.00

**Grant Notes:**  
Total of 2 scholarships awarded for \$750 each.  
The foundation donated the balance of the trust  
to the Noxon High School - \$5,068

**Purpose:**  
Education/scholarships

**Restrictions:**  
Restricted to Noxon High School graduates.

**Application Info:**  
Deadline: Prior to high school graduation.

**Contact:**  
Board of Trustees  
c/o Noxon High School  
Noxon, MT 59873

**EIN:** 81-0400096

**Andrew and Paulette Laszlo  
Foundation**

c/o Andrew Laszlo Jr.  
3511 64th Street SW  
Billings, MT 59106  
(406) 656-8672

**Established:** 1991 in MT

**Director/Trustee:** Andrew Laszlo, Jr.,  
Paulette J. Laszlo, Sarah A. Laszlo, Andrea J.  
Laszlo

**Data As of FY:** 12/31/2002

**Phone:** (406) 656-8672

**Assets:** \$70,256.00

**Grants:** \$3,600.00

**Grant Notes:**

Total of 10 grants awarded in 2002 totaling  
\$3,600 and ranging from \$200 to \$1,000.

**Purpose:**

Not available

**Restrictions:**

Contributes to preselected organizations only.  
Restricted primarily to Billings.  
No grants to individuals.

**Application Info:**

Applications not accepted.

**EIN:** 36-3811464

**Leaw Family Foundation Inc**

PO Box 1629  
Missoula, MT 59806-1629  
(406) 543-9727

**Established:** 1995

**Director/Trustee:** Linda E. A. Wachtmeister,  
Robert L. Strini, Jan Parks

**Data As of FY:** 12/31/2002

**Phone:** (406) 543-9727

**Assets:** \$2,838,196.00

**Grants:** \$171,975.00

**Grant Notes:**

Total of 8 grants awarded in 2002:

Total of 1 grants in Montana:

Art Museum of Missoula - \$10,000

**Purpose:**

Areas of interest include children, health, the  
arts, and education.

**Restrictions:**

Giving primarily in Montana, Virginia, and  
Iowa.

**Application Info:**

Initial approach: letter with project budget

Deadline: none

**Contact:**

Leaw Family Foundation Inc  
PO Box 1629  
Missoula, MT 59806-1629

**EIN:** 36-4003981

**Lee Foundation**

215 North Main Street  
Davenport, IA 52801  
(319) 383-2100

**Established:** 1962

**Director/Trustee:** Richard Gottlieb, Ronald  
Rickman, Gary Schmedding, Russell Kennel,  
George Wahlig

**Data As of FY:** 9/30/2002

**Phone:** (319) 383-2100

**Assets:** \$5,617,813.00

**Grants:** \$503,123.00

**Grant Notes:**

Total of approximately 90 grants awarded in 2002.

Some grants awarded to Montana in 2002 include:

Billings Skate Park - \$5,000  
 Butte Family YMCA - \$10,000  
 Carroll College - \$2,500  
 Jeff Cole Memorial Journalism - \$5,000  
 Child Care Enrichment Center - \$2,500  
 Billings YMCA Youth Center - \$8,333  
 Watson's Children Center - \$2,500  
 Billings Gazette Scholarship - \$2,500  
 Missoula YMCA - \$5,000  
 Big Brothers/Big Sisters of Missoula - \$7,000  
 Montana 4-H Foundation - \$300  
 Billings Depot - \$5,000  
 Rocky Mountain Elk Foundation - \$2,500  
 American Red Cross

**Purpose:**

Fields of interest include arts/cultural programs, higher education, environment, human services, and community development.

Types of support include capital campaigns, building/renovation, and endowment funds.

**Restrictions:**

Giving primarily in areas of company operations in Iowa, Illinois, Wisconsin, Montana, North Dakota, Oregon, California and Nebraska. No grants to individuals.

**Application Info:**

Application form not required.

Deadline: none

**Contact:**

Lee Foundation  
 c/o Carl Schmidt  
 215 North Main Street  
 Davenport, IA 52801

**EIN:** 42-6057173

**Annie Maclay Leffingwell Foundation**

c/o Helena S. Maclay  
 PO Box 9197  
 Missoula, MT 59807-9197  
 (406) 721-4210

**Director/Trustee:** Helena S. Maclay,  
 Gregory J. Ondrak

**Data As of FY:** 7/31/2002

**Phone:** (406) 721-4210

**Assets:** \$488,949.00

**Grants:** \$30,709.00

**Grant Notes:**

Total of 8 grants awarded in 2002:  
 Bitterroot Public Library - \$5,240  
 Bitterroot Humane Society - \$11,494.17  
 Friends of the Bitterroot Public Library - \$2,870  
 Bitterroot Land Trust - \$1,365  
 Bitterroot Humane Society - \$10,004  
 United Veterans Council - \$1,000  
 Literacy Volunteers - \$2,000  
 Sapphire Community Health - \$5,000  
 Supporters of Abuse Free - \$1,000  
 Ravalli County Head Start - \$5,100

**Purpose:**

Nonprofit organizations providing a needed service for Ravalli County. Preference is to be given to the Bitterroot Public Library, S.A.F.E., the Bitterroot Humane Society and the Florence Carlton Church.

**Restrictions:**

Restricted to Ravalli County, Montana. The Foundation normally does not make grants for

endowments or capital fund campaigns, land acquisition, debt reduction or conferences.

**Application Info:**

Initial approach: an application should be a letter of no more than two pages which contains the following information:

1. A description in the first paragraph of the purpose for which funding is sought and the amount of money requested. The work funded must take place in Ravalli County.
2. A description of the applicant organization, its mission and its annual budget.
3. List other sources of financing the applicant has or will seek.
4. Attach a copy of the organization's IRS determination letter and a list of board members. Identify the chief executive or person who will sign any grant documents. If the application is from or in conjunction with an organization acting as fiscal sponsor for a project, include a copy of the sponsor's IRS determination letter, and a copy of a letter from the fiscal sponsor confirming that its board has adopted the project and maintains oversight of the project.

Application form in duplicate demonstrating the need for funding for services in Ravalli County, Montana

Deadline: July 15th

**Contact:**

Annie Maclay Leffingwell Foundation  
c/o Helena S. Maclay  
PO Box 9197  
Missoula, MT 59807-9197

**EIN:** 84-6318731

**Dorsey S. and Eugene C. Lenz Foundation**

c/o Wells Fargo Bank N.A., PCS

PO Box 3298  
Missoula, MT 59806-9959  
(406) 327-6233

**Established:** 1993 in MT

**Director/Trustee:** Wells Fargo Bank, N.A.,  
PCS

**Data As of FY:** 12/31/2002

**Phone:** (406) 327-6233

**Assets:** \$277,057.00

**Grants:** \$12,000.00

**Grant Notes:**

Total of 8 scholarships awarded in 2002 for \$1,500 each.

**Purpose:**

Education/scholarships

**Restrictions:**

Restricted to Big Fork High School graduates.

**Application Info:**

Initial approach: A letter requesting an application form.

Deadline: April 1st

**Contact:**

Dorsey S. and Eugene C. Lenz Foundation  
c/o Wells Fargo Bank Trust  
PO Box 3298  
Missoula, MT 59806

**EIN:** 81-6073154

**Leonhardt Foundation**

612 West Beall  
Bozeman, MT 59715

(406) 586-4346

**Established:** 1990 in MT

**Director/Trustee:** Donald Leonhardt, Mike Lilly, Jim Brinkman

**Data As of FY:** 3/31/2003

**Assets:** \$234,339.00

**Grants:** \$17,000.00

**Grant Notes:**

Concordia Lutheran Church - \$7,000

Yellowstone Boys and Girls Ranch - \$5,000

World Vision - \$2,000

Compassion International - \$2,000

Salvation Army - \$1,000

**Purpose:**

Not available

**Restrictions:**

Not listed

**Application Info:**

Initial approach: letter

Deadline: none

**Contact:**

Leonhardt Foundation  
c/o Donald L. Leonhardt

8010 Sendero Ridge

Fair Oaks Ranch, TX 78248-1335

**EIN:** 36-3665461

**Jessica McBride Lidholm and Jason Erik Lidholm Scholarship Foundation**

3130 Forsythia Boulevard

Billings, MT 59102

(406) 652-0727

**Established:** 2000

**Director/Trustee:** Byron McBride, Carole McBride

**Data As of FY:** 12/31/2001

**Phone:** (406) 652-0727

**Assets:** \$83,062.00

**Grants:** \$7,669.00

**Grant Notes:**

Total of 6 scholarships.

**Purpose:**

Education/scholarships

**Restrictions:**

Contributes to preselected organizations only.

**EIN:** 81-0528257

**Lippard-Clawiter Foundation**

PO Box 1605

Great Falls, MT 59403-1605

(406) 727-0888

**Established:** 1982 in MT

**Director/Trustee:** Allin Cheetham, Francis Engellant, Rodney C. Thorne, Harvey Worrall, Stan Klimas, Robert Quinn, Max Clawiter

**Data As of FY:** 12/31/2002

**Phone:** (406) 727-0888

**Assets:** \$5,548,247.00

**Grants:** \$289,350.00

**Grant Notes:**

Total of 49 grants awarded in 2002 ranging from \$500 to \$30,000. A sampling of grants include:  
 Choteau City Fair Board - \$30,000  
 Big Sandy Park & Rec. - \$10,000  
 Fort Benton Memorial Ambulance - \$18,000  
 Highwood Rural Fire Dept. - \$15,000  
 Big Sandy Ambulance - \$15,000  
 Highwood Recreational Development - \$10,000  
 Geraldine Swimming Pool - \$16,000  
 Bear Paw Gun Club - \$2,000

**Purpose:**

Contributes to operating, program support, and special building funds. Formerly known as the Charles and Gina Lippard Foundation.

**Restrictions:**

Funds given in Choteau County.

**Application Info:**

Application by letter.

**Contact:**

Lippard-Clawiter Foundation  
 c/o Rodney C. Thorne  
 PO Box 1605  
 Great Falls, MT 59403-1605

**EIN:** 81-0394026

**Livingston Community Foundation**

PO Box 1223  
 Livingston, MT 59047-1223

**Established:** 1996 in MT

**Director/Trustee:** John Sullivan, Robert Jovick, John Bailey, Beverly Harris, Tom Davis, Michele Goodwine, Lynn Fuqua, Edward Schillings, Vickie Blakeman

**Data As of FY:** 12/31/2002

**Phone:** (406) 222-1035

**Assets:** \$960,163.35

**Grants:** \$7,350.00

**Grant Notes:**

Total of 4 grants awarded in 2002:  
 Federation of Fly Fishers - \$9,571  
 Holiday Lights - \$4,905  
 Livingston Depot Foundation - \$2,498  
 Livingston Rotary Club - \$3,800.00

**Purpose:**

The Foundation was reorganized on Oct. 16, 1996 as Livingston Community Foundation, Inc. The Foundation was established to improve the quality of life in Park County by encouraging self-sustaining projects for economic development, for provision of human services, for education, and for the arts.

**Restrictions:**

Restricted to Park County, Montana. No grants for: religious purposes; endowment funds; political organizations, campaigns, or candidates; propaganda; activities normally paid for by taxes; or scholarships.

**Application Info:**

Application form required.  
 Applications reviewed quarterly.  
 Deadline: none  
 Final notification: approximately 90 days

**Contact:**

Livingston Community Foundation  
 c/o Margaret Monical  
 PO Box 1223  
 Livingston, MT 59047-1223

**EIN:** 36-4098542



**Lucille McD Logan Memorial  
Charitable Trust**

c/o U.S. Bank, Tax Dept.  
PO Box 3168  
Portland, OR 97208-3168  
(503) 275-4327

**Established:** 1985 in MT

**Director/Trustee:** U.S. Bank Trust MT

**Data As of FY:** 12/31/2002

**Phone:** (406) 585-5229

**Assets:** \$92,533.00

**Grants:** \$602,400.00

**Grant Notes:**

Grants awarded based on quarterly income. Fifty percent of net income awarded to the Endowment and Research Foundation of Montana State University for the exclusive support of the WAMI program of regional medical education. Remaining fifty percent of net income awarded to the Mountainview Memorial Hospital of White Sulphur Springs.

**Purpose:**

Endowment and research: MSU-Bozeman and Mountain View Memorial Hospital, White Sulphur Springs, MT.

**Restrictions:**

Contributes to preselected organizations only.

**Application Info:**

Applications not accepted.

**EIN:** 81-6057428

**Robert E. Manning Foundation**

1016 9th Street South  
Great Falls, MT 59405  
(406) 453-2752

**Established:** ca. 1970

**Director/Trustee:** Charles Byrne, Jan Poppa,  
Theda Shaulis

**Data As of FY:** 12/31/2002

**Phone:** (406) 453-2752

**Assets:** \$22,470.71

**Grants:** \$ 0.00

**Grant Notes:**

No grants awarded in 2001.

**Purpose:**

Supports continuing education.

**Restrictions:**

Contributes to preselected organizations only. Restricted to continuing education for the Great Falls Association of Realtors.

**Application Info:**

Applications not accepted.

**EIN:** 81-0383359

**Edward P. Maronick Charitable  
Foundation**

c/o Wells Fargo Bank N.A., PCS  
PO Box 597  
Helena, MT 59624-0597  
(406) 447-2050

**Established:** Not available

**Director/Trustee:** Wells Fargo Bank, N.A.,  
PCS

**Data As of FY:** 1/31/2003

**Phone:** (406) 447-2050

**Assets:** \$1,398,487.00

**Grants:** \$76,000.00

**Grant Notes:**

Total of 10 grants awarded in 2002:

Roman Catholic Bishop of Helena Diocese -  
\$10,000

God's Love (homeless shelter), Helena - \$10,000

St. Cyrils & Methodius of Helena - \$7,000

Carroll College of Helena - \$10,000

St. Andrew School of Helena - \$12,000

Florence Crittenton Home - \$5,000

Helena Family YMCA - \$10,000

St. Ann's Cemetary - \$1,000

Montana Right to Life - \$1,000

Legendary Lodge - \$10,000

**Purpose:**

Funds are normally given to religious and/or  
educational groups.

**Restrictions:**

Restricted to religious and educational  
organizations.

Giving primarily to Helena, Montana.

**Application Info:**

Initial approach: Letter describing the  
organization and intended use of the funds.

Deadline: November 30th

**Contact:**

Edward P. Maronick Charitable Foundation  
c/o Florence Maronick

Box K

East Helena, MT 59635

**EIN:** 81-6010198

**Mathis Foundation Inc**

2435 Fairway Drive  
Bozeman, MT 59715  
(406) 587-0029

**Established:** Not available

**Director/Trustee:** Robert G. Mathis, Greta  
G. Mathis, Harry P. Mathis

**Data As of FY:** 12/31/2001

**Phone:** (406) 587-0029

**Assets:** \$ 0.00

**Grants:** \$ 0.00

**Grant Notes:**

No grants awarded in 2002.

**Purpose:**

Not available

**Restrictions:**

Not listed

**Contact:**

Mathis Foundation Inc  
2435 Fairway Drive  
Bozeman, MT 59715

**EIN:** 36-3771165

**Mary, Elizabeth and William McCann  
Foundation**

PO Box 2249  
Great Falls, MT 59403  
(406) 727-2600

**Director/Trustee:** Mary E. McCann, Rev.  
William P. McCann, Tom Kistner, Sheila  
McCann

**Phone:** (406) 727-2600

**Assets:** \$133,614.00

**Grants:** \$5,000.00

**Grant Notes:**

Total of 1 grant awarded in 2002:  
Cardinal Muench Seminary

**Purpose:**

To provide financial assistance to seminarians attending a Catholic seminary

**Contact:**

Mary, Elizabeth and William McCann  
Foundation  
PO Box 2249  
Great Falls, MT 59403

**EIN:** 81-0537946

**Paul J. McCann Foundation Inc**

PO Box 2249  
Great Falls, MT 59403-2249  
(406) 727-2600

**Established:** 1996 in MT

**Director/Trustee:** Paul J. McCann, Anne Marie McCann and Paul J. McCann Jr., Reverend William P. McCann

**Data As of FY:** 12/31/2002

**Phone:** (406) 727-2600

**Assets:** \$1,561,210.00

**Grants:** \$96,100.00

**Grant Notes:**

Total of 8 grant awarded in 2002.

**Purpose:**

Not available

**Restrictions:**

Contributes to preselected organizations only.  
No grants to individuals.

**Application Info:**

Applications not accepted.

**EIN:** 84-1372723

**J. A. McGowan Foundation**

c/o Kathryn Gregg  
326 Highway 200 West  
Plains, MT 59859-9531  
(406) 826-2000

**Established:** 1982 in MT

**Director/Trustee:** Mike Larson, Dave Helterline, Kathryn Gregg, Robert Waters, and Bruce Swanson

**Data As of FY:** 12/31/2002

**Assets:** \$285,968.00

**Grants:** \$10,500.00

**Grant Notes:**

Total of 7 grants awarded in 2002 at \$1,500 each:

Plains Public Schools, Plains  
United Methodist Church, Plains  
First Lutheran Church, Plains  
First Assembly of God Church, Plains  
Church of God, Plains  
St. James Catholic Church, Plains  
First Baptist Church, Plains

**Purpose:**

Supports religious education and religious schools that improve the morals of the community and the education of children.

**Restrictions:**

Contributes to preselected organizations only. Restricted to churches and schools within the city limits of Plains, MT.

**Application Info:**

Applications not accepted.

**Contact:**

J. A. McGowan Foundation  
c/o Kathryn Gregg  
326 Highway 200 West  
Plains, MT 59859

**EIN:** 81-6018450

**McGuane Family Foundation Inc**

PO Box 25  
McLeod, MT 59052-0025  
(406) 932-6235

**Established:** Not available

**Director/Trustee:** Thomas McGuane, Laurie McGuane, Heather Hume

**Data As of FY:** 6/30/2002

**Phone:** (406) 932-6235

**Assets:** \$ 884.00

**Grants:** \$ 0.00

**Purpose:**

Contributes to various philanthropic organizations. Areas of interest include the environment, and higher education.

**Restrictions:**

Contributes to preselected organizations only. Restricted primarily to Montana.

**Application Info:**

Applications not accepted.

**EIN:** 36-3925728

**George A. McIntyre Academic Scholarship Trust**

c/o First Interstate Bank Trust  
PO Box 5010  
Great Falls, MT 59403-5010  
(406) 454-6285

**Established:** 1977 in MT

**Director/Trustee:** First Interstate Bank

**Data As of FY:** 12/31/2002

**Assets:** \$134,293.00

**Grants:** \$7,738.00

**Grant Notes:**

Scholarship funds vary by year.

**Purpose:**

Education/scholarships

**Restrictions:**

All awards made by the University of Great Falls.

**Application Info:**

Contact the financial aid office at the University of Great Falls. The Foundation does not accept applications.

**Contact:**

University of Great Falls  
Financial Aid Office  
1201 20th Street South  
Great Falls, MT 59405

**EIN:** 81-6047099

**John W. McKee Educational Trust**

c/o U.S. Bank Trust N.A.  
PO Box 5000  
Great Falls, MT 59403-5000  
(406) 455-1072

**Established:** 1970 in MT

**Director/Trustee:** U.S. Bank, Loren O'Toole,  
Pastor Dave Curtwright, Father Ben Lobo

**Data As of FY:** 12/31/2002

**Phone:** (406) 765-1630

**Assets:** \$475,242.00

**Grants:** \$32,511.00

**Grant Notes:**

Total of \$32,511 in scholarships.

**Purpose:**

Education/scholarships

**Restrictions:**

Giving limited to residents of Sheridan,  
Roosevelt, or Daniels Counties, Montana

**Application Info:**

Initial approach: letter of request  
Application: form required  
Deadline: July 15th

**Contact:**

John W. McKee Educational Trust  
c/o Loren O'Toole  
PO Box 529  
Plentywood, MT 59254-0529

**EIN:** 23-7058723

**MDU Resources Foundation**

918 East Divide  
PO Box 5650  
Bismarck, ND 58506-5650  
(701) 222-7828

**Established:** 1983 in ND

**Director/Trustee:** Robert E. Wood, Pres.;  
Douglas C. Kane, V.P.; Warren L. Robinson,  
Sec-Treas.; Ronald D. Tipton, Terry D.  
Hildestad, John C. Castleberry, Dennis W. Boyd,  
Douglass Mahowald, Wanda Benz

**Data As of FY:** 3/26/2003

**Website:** [www.mdu.com/corp-fdtn.html](http://www.mdu.com/corp-fdtn.html)

**Phone:** (701) 222-7828

**Assets:** \$ 0.00

**Grants:** \$732,557.00

**Grant Notes:**

Grant notes available online.  
Refer to [www.guidestar.com](http://www.guidestar.com) for a complete  
grant recipient list.

**Purpose:**

Purpose notes available online.  
Grants for education including employee-related  
scholarships, community development, hospitals,  
health services, cultural programs, and the  
environment.

Areas of interest include health and human services, education, civic and community activities, culture and art.

Types of support include general/operating support, continuing support, annual campaigns, capital campaigns, building/renovation, scholarship funds, and employee-related scholarships.

**Restrictions:**

Restriction notes available online.

Primary consideration is given to institutions, organizations and programs within the geographic areas where member companies conduct business.

Generally, no consideration will be given to private individuals nor athletic, labor, fraternal, veterans, political, lobbying, social or religious organizations, nor to regional or national organizations without local affiliation.

**Education/scholarships**

Foundation scholarships are limited to children and spouses of active full time employees of MDU Resources Group, Inc and its subsidiaries and divisions.

**Application Info:**

Application notes available online.

Initial approach: letter of request to obtain grant form.

Copies of proposal: 1

Fax: (701)-222-7607

**Contact:**

MDU Resources Foundation  
c/o Robert E. Wood, President  
918 East Divide, PO Box 5650  
Bismarck, ND 58506-5650

**EIN:** 45-0378937

**Meadowlark Fund**

PO Box 279  
Billings, MT 59103  
(406) 248-9331

**Established:** 1999

**Director/Trustee:** Miriam T. Sample, Corby Skinner, Lynda Moss, Christine Scott, John Green

**Data As of FY:** 12/31/2002

**Phone:** (406) 248-9331

**Assets:** \$3,779.00

**Grants:** \$20,975.00

**Grant Notes:**

Total of 8 grants awarded in 2002 totaling \$20,975:

Archie Bray Foundation, Helena - \$3,000

Beall Park Art Center, Bozeman - \$5,000

Buffalo Bill Historical Center, Cody - \$825

Paris Gibson Square Museum of Art - \$250

Paris Gibson Square, Inc., \$4,200

Schoolhouse History & Art Center, Colstrip - \$2,350

U of M Museum of Fine Arts, Missoula - \$350

**Purpose:**

Supporting Direct Exhibition Costs: The consensus of the board is to further define the criteria of Meadowlark to expand funding for exhibitions of significant impact that include contemporary Montana artists. For projects of significant impact, Meadowlark will consider proposals for over \$5,000. These types of exhibitions may be thematic or retrospective in addition to focusing on one artist, but must be in partnership with MT Art Gallery Director Association (MAGDA) museums.

**Application Info:**

Deadline: None

**Contact:**

Meadowlark Fund  
c/o Corby Skinner  
600 North 29th  
Billings, MT 59101

**EIN:** 81-0522284

**Mellenbrook Trust**

c/o W.E. Schreiner  
PO Box 808  
Columbus, MT 59019-0808  
(406) 322-5711

**Established:** Not available

**Director/Trustee:** W.E. Schreiner, Joel E. Harris, Richard W. Heard

**Data As of FY:** 7/31/2003

**Phone:** (406) 322-5711

**Assets:** \$105,800.00

**Grants:** \$4,426.00

**Grant Notes:**

Total of 1 grant awarded in 2002:  
Stillwater Community Hospital - \$11,900

**Purpose:**

Supports medical purposes at Stillwater Community Hospital.

**Restrictions:**

Contributes to preselected organizations only.  
Restricted primarily to Columbus, Montana.

**Application Info:**

Applications not accepted.

**EIN:** 81-0398587

**Jerry Metcalf Foundation**

PO Box 823  
Helena, MT 59624-0823  
(406) 443-6206

**Established:** 1998 in MT

**Director/Trustee:** Karma Alfredson, Paul R. Smith, Kay Satre, Timothy Meloy, and Terry Minow

**Data As of FY:** 4/30/2003

**Phone:** (406) 443-6206

**Assets:** \$542,577.00

**Grants:** \$59,686.00

**Grant Notes:**

Total of 13 grants awarded in 2002:  
Arts Mobile of Montana - \$3,900  
Cooperative Health Center - \$3,999  
Custer County Health - \$4,000  
Gallatin Valley Land Trust - \$3,000  
Golden Triangle Mental Health - \$2,500  
Lambert Historical Society - \$680  
Living Art - \$2,800  
Myrna Loy Center - \$5,300  
Rialto Community Theatre - \$1,500  
The Angel Fund - \$2,500  
York Historical Society - \$500  
Lost and Foundation Limited - \$4,000  
Archie Bray Foundation - \$25,000

**Purpose:**

Areas of interest include: the visual, performing, and literary arts; historical research and preservation; environmental research and conservation; and education and community health.

Support is offered to organizations and individuals for specific projects, buildings, assets and endowments, operation and administration costs, and matching funds. Single and multiple year projects are welcome.

**Restrictions:**

Giving restricted to Montana. No applications accepted via e-mail, Federal Express or UPS overnight.

**Application Info:**

Initial Approach: Request application form and letter of request.

Deadline: March 15th

**Contact:**

Jerry Metcalf Foundation  
PO Box 823  
Helena, MT 59624-0823

**EIN:** 84-1422789

**Fred Meyer Foundation**

3800 SE 22nd Avenue  
Portland, OR 97202  
(503) 797-3213

**Director/Trustee:** Lynn Marmer, Paul Hedman, Scott Henderson

**Data As of FY:** 2/3/2003

**Website:** www.fredmeyer.com

**Email:** mloftin@fredmeyer.com

**Phone:** (503) 797-3213

**Fax:** 503-797-7929

**Assets:** \$2,061,858.00

**Grants:** \$531,771.00

**Grant Notes:**

Total of 87 grants awarded in 2000. Grants to Montana in 2000:

Prevent Child Abuse, Inc., Bozeman - \$5,000

**Purpose:**

Focusing on youth development, community development, environmental programs, cultural programs and ending hunger.

**Restrictions:**

The Fred Meyer Foundation does not award grants for capital campaigns, national organizations, individuals, political activities, lobbying organizations, for-profit companies, conferences, religious organizations, or endowment funds.

**Application Info:**

Initial Approach: One page letter of inquiry

Deadlines:

January 15 for consideration in March

April 15 for consideration in June

July 15 for consideration in September

October 15 for consideration in December

**Contact:**

Fred Meyer Foundation  
c/o Mary Loftin  
3800 SE 22nd Avenue  
Portland, OR 97202

**EIN:** 93-1231880

**Helen P. Miller Trust**

c/o First Interstate Bank Trust  
PO Box 7130  
Kalispell, MT 59904-7130  
(406) 756-5215

**Established:** Not available

**Director/Trustee:** First Interstate Bank

**Data As of FY:** 12/31/2001

**Phone:** (406) 756-521



**Assets:** \$84,916.00

**Grants:** \$5,114.00

**Grant Notes:**

Total of 1 grant awarded in 2002 to Christ Church Episcopal.

**Purpose:**

Supports capital improvements for Christ Church Episcopal.

**Restrictions:**

Contributes to preselected organizations only.

**Application Info:**

Applications not accepted.

**EIN:** 81-6051791

**MKM Foundation**

34 Heatherwood Lane  
Billings, MT 59102  
(406) 252-9257

**Established:** 1998

**Director/Trustee:** Charles C. Morledge,  
Patricia A. Morledge, Marilyn Kohles, Bonnie S.  
Morscheck, Scott M. Hampton Morledge

**Data As of FY:** 6/30/2003

**Phone:** (406) 252-9257

**Assets:** \$1,025,122.00

**Grants:** \$56,858.00

**Grant Notes:**

Total of 26 grants awarded in 2002. A sampling of grants include:

MT Rescue Mission - \$1,000

Rocky Mountain College - \$42,983

Salvation Army - \$1,500

Yellowstone Art Center - \$1,000

Alberta Bair Theatre - \$1,000

Boys and Girls Club - \$1,450

United Way - \$1,000

Billings Symphony - \$1,000

YWCA - \$1,000

**Purpose:**

Provides funds for charitable, educational, religious, and scientific purposes.

**Application Info:**

Initial approach: A written request stating purpose, amount needed, and a copy of the 501(c)(3) exemption letter.

**Contact:**

MKM Foundation  
c/o Rocky Mountain College  
1511 Poly Drive  
Billings, MT 59102-1796

**EIN:** 81-0519548

**Montana Arts Council**

316 North Park Avenue, Suite 252  
PO Box 202201  
Helena, MT 59620-2201  
(406) 444-6430

**Established:** 1967 in MT

**Director/Trustee:** Staff: Arlynn Fishbaugh,  
Executive Director, Carleen Layne, Alexandra  
Swaney, Laurel Wyckoff  
Council Members: Bill Frazier, Chairman, Carol  
Novotne, Carol Brenden, Ann Cogswell, Connie  
Clarke, Monte Dolack, John Dudis, Rick  
Halmes, Linda E. Reed

**Data As of FY:** 3/17/2004

**Website:** www.art.state.mt.us

**Email:** mac@state.mt.us

**Phone:** (406) 444-6430

**Fax:** 406-444-6548

**Assets:** \$ 0.00

**Grants:** \$ 0.00

**Grant Notes:**

Grant notes available online.

Five grant programs are currently offered:

1. Artists in Schools and Communities Residencies
2. Cultural & Aesthetic Project Grants
3. Fee Support for Touring Companies
4. Opportunity Grants
5. Organizational Excellence Grants

**Purpose:**

Purpose notes available online.

The Council's grant programs promote the arts, reinforce the significant role the arts play in creating jobs and building Montana's economy, improve education by giving kids a better chance to succeed, and revitalize our communities.

**Restrictions:**

Restriction notes available online.

Funding is provided to organizations which are chartered in Montana as non-profit tax exempt organizations. Grant funds must be matched by cash or in-kind contributions; therefore, M.A.C. will not fund more than 50% of total cost.

**COUNCIL PRIORITIES:** 1. Programs must be in existence for at least one year with tax-exempt status to be eligible. 2. Priority given to Montana citizens. 3. High priority placed on those projects that would reach special audiences comprised of citizens who are not regularly served by the arts. (e.g. persons with disabilities, elderly, low income groups, ethnic and racial minorities, and residents of rural communities) 4. College projects can be supported if they are determined to be of benefit to the general public.

**AREAS NOT FUNDED:** Permanent equipment, reducing existing deficits,

individuals, permanent capital expenditures, establishment or development of a cash reserve, establishment or development of a permanent endowment.

**Application Info:**

Application notes available online.

Application form required.

Guidelines and application forms may be requested from the Montana Arts Council.

**Contact:**

Montana Arts Council

316 N. Park Ave., Suite 252, PO Box 202201

Helena, MT 59620-2201

**EIN:** 00-0000000

**Montana Committee for the Humanities**

c/o University of Montana

311 Brantly Hall

Missoula, MT 59812-7848

(406) 243-6022

**Established:** 1972 in MT

**Director/Trustee:** Dr. Mark A. Sherouse,  
Exec. Director

**Data As of FY:** 10/31/2004

**Website:** www.humanities-mt.org

**Email:** lastbest@selway.umt.edu

**Phone:** (406) 243-6022

**Fax:** 406-243-4836

**Assets:** \$ 0.00

**Grants:** \$ 0.00

**Grant Notes:**

toll free: (800) 624-6001

Grant notes available online.

**Purpose:**

Purpose notes available online.

The Montana Committee for the Humanities is a nonprofit organization operating under a grant from the National Endowment for the Humanities. The humanities include history, philosophy, languages, linguistics, literature, archaeology, jurisprudence, history, and criticism of the arts, ethics, comparative religion, minority studies, and the cultural and critical dimensions of the social and natural sciences. The Montana Committee for the Humanities has the primary goal of stimulating dialogue between the adult public and humanities scholars.

**Restrictions:**

Restriction notes available online.

The Montana Committee for the Humanities cannot support: scholarships; projects that focus on personal instead of public concerns; construction, restoration costs, or operating expenses of existing organizations; equipment, property, or other capital purchases; museum or library acquisitions; direct social action or planning for direct action or projects which advocate a particular course of action; meals or refreshments for audience; courses for credits. Any nonprofit group, institution, or organization in Montana may apply. These may include citizen's groups, colleges, professional associations, etc. Co-sponsorship between one or more nonprofit organizations is encouraged. Individuals are not eligible except in the case of research fellowships.

**Application Info:**

Application notes available online.

Application form required. Guidelines and application forms may be requested from the Montana Arts Council.

**Contact:**

Montana Committee for the Humanities  
c/o University of Montana

311 Brantly Hall  
Missoula, MT 59812-7848

**EIN:** 10-0000000

**Montana Community Foundation**

101 North Last Chance Gulch, Suite 211  
Helena, MT 59601  
(406) 443-8313

**Established:** 1988 in MT

**Director/Trustee:** Sidney Armstrong, Mary Ann Gorsich, Linda Reed, Joan Bennett, Carolyn Colman, Alyce Kuehn, Melvin McNea, Bill Kearns, Obert Udem, Jack Nickels, Marie Nopper, Rae Olsen, Stephanie Siegel, Carolyn Stamy, Harvey Stewart, Sarie Mackay, Aidan Myhre

**Data As of FY:** 3/31/2004

**Website:** [www.mtcf.org](http://www.mtcf.org)

**Email:** [ryaeger@mtcf.org](mailto:ryaeger@mtcf.org)

**Phone:** (406) 443-8313

**Fax:** 406-442-0482

**Assets:** \$20,768,917.00

**Grants:** \$ 0.00

**Grant Notes:**

MCF has several different endowment funds which support different grants programs. The different types of funds are:

Unrestricted Funds

Donor Advised Funds

Designated Endowments Funds

Agency Funds

Corporate Funds

Scholarship Funds

Local Community Foundation Funds

Field of Interest Funds

Field of Interest Funds includes The Montana Renaissance Fund which provides grants to rural community foundations affiliated with MCF for community and economic development projects; The Montana Fund for Tolerance which provides grants to combat bigotry and prejudice in a variety of ways; and The Women's Foundation of Montana which provides grants to improve the economic status of women and girls and create a brighter future for girls and women in Montana.

**Purpose:**

The Montana Community Foundation is a unique charitable organization with a focus on community vitality and endowed philanthropy. MCF raises and administers private and public funds and provides leadership by making grants and encouraging giving throughout Montana.

**Restrictions:**

Areas NOT generally funded are: annual or capital campaigns; endowment funds; debt retirement; and religious purposes. Must have 501(c)(3) status. Limited to Montana or programs which have a direct impact on Montanans.

**Contact:**

Linda Reed  
101 No. Last Chance Gulch  
Suite 211  
Helena, MT 59601

**EIN:** 81-0450150

**Montana Foundation**

c/o Ruth Towe  
2739 Gregory Drive South  
Billings, MT 59102  
(406) 656-2163

**Established:** 1982 in MT

**Director/Trustee:** Ruth Towe, Court E. Ball,  
Neil Enright

**Data As of FY:** 12/31/2002

**Phone:** (406) 656-2163

**Assets:** \$6,267.00

**Grants:** \$ 300.00

**Grant Notes:**

Total of 1 grant awarded in 2002:  
Montana State Parks Association - \$300

**Purpose:**

Not available

**Restrictions:**

Contributes to preselected organizations only.

**Application Info:**

Applications not accepted.

**EIN:** 23-7140529

**Montana Professional Assistance  
Program**

1601 Lewis Avenue, Suite 202E  
Billings, MT 59102  
(406) 245-4300

**Established:** 2001

**Director/Trustee:** Daniel Harrington, Patrick Frankl, Paul Siddoway, Edward Maloney, Victor Davis, Garr Phelps, James Willis, V Anne Williams

**Data As of FY:** 6/30/2002

**Assets:** \$ 0.00  
**Grants:** \$125,665.00

**Purpose:**

Medical

To provide intervention, referrals, aftercare, monitoring and advocacy for impaired physicians and dentists.

**EIN:** 81-0462297

**Montana River Action Network**

PO Box 8298  
 Bozeman, MT 59773  
 (406) 587-9181

**Established:** 1993

**Director/Trustee:** Joseph J. Gutkoski, Bill Bartlet, Bud Lilly

**Data As of FY:** 12/31/2001

**Website:** [www.montanariveraction.org](http://www.montanariveraction.org)

**Email:** [info@montanariveraction.org](mailto:info@montanariveraction.org)

**Phone:** (406) 587-9181

**Assets:** \$ 0.00  
**Grants:** \$ 0.00

**Purpose:**

Montana River Action's mission is to protect and restore rivers, streams and other water bodies.

**EIN:** 81-0502755

**Montana Trout Foundation**

PO Box 3165  
 Bozeman, MT 59772-3165  
 (406) 587-7314

**Established:** 2000

**Director/Trustee:** Ross Bruner, Harry Miller, Norma Terrill

**Data As of FY:** 12/31/2002

**Assets:** \$294,608.00  
**Grants:** \$22,878.00

**Grant Notes:**

Total of 10 grants awarded in 2002:  
 Green Mountain Conservation District - \$1,820  
 Montana Council - Trout Unlimited - \$7,500  
 Glacier Institute - \$913  
 Whirling Disease Foundation - \$1,350  
 Mt. Outdoor Science School - \$1,350  
 Kootenai River Network - \$1,000  
 Sacajawea Middle School - \$1,750  
 MSU Foundaiton - \$1,000  
 Big Hole Foundation - \$2,600  
 Yaak Valley Forest - \$3,595

**Purpose:**

Supports Montana fish habitat, health projects and research.

**EIN:** 81-0367488

**Katie Michael Moran Foundation**

c/o Michael J. Moran  
 4041 Palisades Park  
 Billings, MT 59106-1431  
 (406) 252-2619

**Established:** 1999

**Director/Trustee:** Michael J. Moran, Chad M. Moran, Marlene M. Moran

**Data As of FY:** 12/31/2002

**Assets:** \$59,805.00

**Grants:** \$2,500.00

**Grant Notes:**

Total of 3 scholarships awarded in 2002 totaling \$2,500.

**Purpose:**

Education/scholarships

**EIN:** 81-0529515

**Mountain West Track Club Inc**

c/o Mark Timmons

PO Box 8081

Missoula, MT 59807-8081

(406) 721-8886

**Established:** 1990 in MT

**Director/Trustee:** Mark Timmons, Michael McKay, Anne Timmons, Jennifer Draughon, Linda McCarthy, Courtney Babcock

**Data As of FY:** 7/31/2002

**Phone:** (406) 721-8886

**Assets:** \$18,810.00

**Grants:** \$214,882.00

**Purpose:**

To support the Mountain West Classic Cross Country Meet held in Missoula Montana. Provides competitive and educational opportunities to athletes with national level potential and promotes amateur athletic events.

**Restrictions:**

Contributes to preselected organizations only. Membership limited to athletes who have completed their NCAA eligibility. Eligibility and acceptance is by invitation only.

**Application Info:**

Applications not accepted.

**EIN:** 81-0459511

**Robert M. Muller Scholarship Fund**

c/o Wells Fargo Bank N.A., PCS

PO Box 597

Helena, MT 59624-0597

(406) 447-2050

**Established:** 1997 in MT

**Director/Trustee:** Wells Fargo Bank, N.A., PCS

**Data As of FY:** 12/31/2002

**Assets:** \$41,522.00

**Grants:** \$1,000.00

**Grant Notes:**

Total of 1 scholarship awarded in 2002.

**Purpose:**

Education/scholarships

**Restrictions:**

Restricted to Anaconda High School graduates pursuing studies in math or physical sciences. Limited to \$1,000 per year.

**Application Info:**

Selection made by the scholarship committee of Anaconda High School.

**Contact:**

R.M. Muller Scholarship Fund  
Principal, Anaconda High School  
PO Box 1281  
Anaconda, MT 59711

**EIN:** 59-6610491

**M.J. Murdock Charitable Trust**

c/o Dr. John Van Zytveld  
PO Box 1618  
Vancouver, WA 98668  
(360) 694-8415

**Established:** 1975 in WA

**Director/Trustee:** Neal O. Thorpe, John W. Castles, Lynwood W. Swanson, James R. Martin, Julie D. Cieloha

**Data As of FY:** 3/10/2003

**Website:** [www.murdock-trust.org](http://www.murdock-trust.org)

**Email:** [nealt@murdock-trust.org](mailto:nealt@murdock-trust.org)

**Phone:** (360) 694-8415

**Fax:** 360-694-1819

**Assets:** \$ 0.00

**Grants:** \$27,317,800.00

**Grant Notes:**

Grant notes available online.

Grants awarded in 2002 totaling \$27,317,800.00. The trust has four grant classifications: Arts & Culture, Education, Health & Human Services, and Scientific Research.

A total of 14 grants awarded in Arts & Culture in 2002 totaling \$2,963,400. Montana recipients include:  
City of Great Falls theater renovation - \$50,000

A total of 47 grants awarded in Education in 2002 totaling \$10,196,450. Montana recipients include:

Montana State University Foundation - Video Equipment Acquisition - \$137,000  
Billings Preservation Society, Billings - \$80,000  
Boone and Crockett, Missoula - \$151,200  
Foundation for Research on Economics and the Environment, Bozeman - \$300,000

A total of 55 grants awarded in Health & Human Services in 2002 totaling \$8,452,150. Montana recipients include:

Boys & Girls Club of Southwest Montana, Bozeman, MT - Youth Center Construction - \$300,000  
Camp Bighorn, Baptist General Conference, Plains, MT - \$73,500  
Glacier Presbytery/Presbyterian Church, Bigfork, MT - Lodge Construction - \$75,000  
Poverello Center, Missoula, MT - Homeless shelter improvements - \$44,000

A total of 62 grants awarded in Scientific Research in 2002 totaling \$5,705,800. Montana recipients include:

Billings West High School - \$6,000  
MSU-Bozeman - \$14,000  
MSU-Bozeman - \$14,000  
MSU-Bozeman - \$14,000  
MSU-Bozeman - \$629,500  
MSU-Bozeman - \$353,000  
U of M, Missoula - \$14,000  
U of M, Missoula - \$14,000  
St. Labre Indian Catholic High School, Ashland - \$6,000

**Purpose:**

Purpose notes available online.

To strengthen and enrich the educational and cultural environment of the Pacific Northwest by providing grants to organizations that seek the same with creative and sustainable approaches. Emphasis is placed on higher education and scientific research. Areas of interest include museums, arts/cultural programs, education,

higher education, human services, family services, science, research, physical/earth sciences.

**Restrictions:**

Restriction notes available online.

Restricted to Alaska, Idaho, Montana, Oregon, Washington.

No grants for government programs, to individuals, annual campaigns, general support, continuing support, deficit financing, endowment funds, operating budgets, emergency funds, scholarships, fellowships, political activities, matching gifts, or loans.

**Application Info:**

Application notes available online.

Initial Approach: Letter of inquiry, no longer than two pages addressing the background of the organization, a description of the project, a proposed budget, and a discussion as to why you are approaching the Trust for this project. If your proposed project appears to be eligible for Trust consideration, a formal application packet will be sent. There are no deadlines for submission of formal proposals to the Trust.

Visit the website for more specific guidelines.

Board meeting dates: quarterly  
final notification: 6-9 months

**Contact:**

M.J. Murdock Charitable Trust  
c/o Dr. John Van Zytveld  
PO Box 1618  
Vancouver, WA 98668-1618

**EIN:** 23-7456468

**Murphy Family Foundation**

PO Box 7130  
Kalispell, MT 59904-0130  
(406) 756-5215

**Established:** 1991 in MT

**Director/Trustee:** Sylvia Murphy, Mary Pat Murphy, John B. Dudis

**Data As of FY:** 11/30/2002

**Phone:** (406) 243-4311

**Assets:** \$56,585.00

**Grants:** \$3,299.00

**Grant Notes:**

Total of \$3,299 awarded in 2001 to University of Montana.

**Purpose:**

Education/scholarships

**Restrictions:**

Restricted to Flathead High School graduates. Scholarship for an individual attending law school.

**Application Info:**

Initial approach: letter requesting application

**Contact:**

Mr. Ed Eck, Dean, School of Law  
c/o University of Montana  
32 Campus Dr. #6552  
Missoula, MT 59812-6552

**EIN:** 81-6073471

**Clinton N. Myers Foundation Inc**

2245 West Koch, Suite D.  
Bozeman, MT 59718  
(406) 586-5253

**Established:** 1998



**Director/Trustee:** Robert P. Myers, Jean B. MacInnes, William Hafer, Irene T. Shutts, Raymond Williams

**Data As of FY:** 11/30/2002

**Phone:** (406) 586-5253

**Assets:** \$225,517.00

**Grants:** \$6,000.00

**Grant Notes:**

Total of 4 grants awarded in 2002 to organizations in Bozeman, Montana ranging from \$1,000 to 2,000.

St. James Episcopal Church - \$2,000

Battered Womens Network - \$1,000

Prevent Child Abuse - \$1,000

Bozeman Children's Museum - \$2,000

**Application Info:**

Initial approach: A written request stating purpose, amount needed, and copy of the 501(c)(3) exemption letter.

Deadline: October 31st

**Contact:**

Clinton N. Myers Foundation Inc

c/o Kami McGinlely, CPA

2245 West Koch, Suite D

Bozeman, MT 59718

**EIN:** 23-6282480

**Native American Pedagogic Institute**

c/o William B. Brooks

PO Box 397

Bigfork, MT 59911-0397

(406) 752-4010

**Director/Trustee:** William B. Brooks, Ms. Pluetzer, Jack Beasley

**Data As of FY:** 12/31/2002

**Phone:** (406) 752-4010

**Assets:** \$ 0.00

**Grants:** \$ 0.00

**Grant Notes:**

Not a grantmaking organization.

**Purpose:**

Contributes to preselected organizations only.

**Restrictions:**

Applications not accepted.

**EIN:** 81-0491713

**William and Lorene Nefsy Foundation**

c/o Stockman Bank

PO Box 250

Miles City, MT 59301-0250

(406) 232-3620

**Established:** 1991 in MT

**Director/Trustee:** Robert C. Lucas, Caren Coffee, William Coffee

**Data As of FY:** 10/31/2002

**Phone:** (406) 232-3620

**Assets:** \$1,630,408.00

**Grants:** \$85,315.00

**Grant Notes:**

Total of 48 grants awarded in 2001 ranging from \$100 to \$5,600.

The Foundation's four largest direct charitable activities are:

Great Falls Central Catholic High School - \$5,000  
 Great Falls St. Vincent De Paul - \$3,750  
 Dahl Medical Facility - \$3,700  
 Chase Hawks Memorial Association - \$3,500

Other charitable activities include:  
 Home on the Range, Glendive - \$750  
 Terry Public Schools - \$3,500  
 Havre Baseball Assoc. - \$3,000  
 Amend Park Fund, Billings - \$3,000  
 Sidney Tennis Assoc. - \$3,000

**Purpose:**

Rural and community development, education (at all levels), historical preservation and cultural support.

**Restrictions:**

Any resident or qualified organization in the general trade areas surrounding cities in which Stockman Banks are located.

**Application Info:**

Application and supporting material required.  
 Deadline: 60 days prior to commencement of academic year

**Contact:**

William and Lorene Nefsy Foundation  
 c/o Stockman Bank  
 PO Box 250  
 Miles City, MT 59301-0250

**EIN:** 81-0473714

**Peter Nelson Charitable Foundation**

c/o Wells Fargo Bank N.A., PCS  
 PO Box 597  
 Helena, MT 59624-0597  
 (406) 447-2050

**Established:** 1983 in MT

**Director/Trustee:** Wells Fargo Bank, N.A., PCS, Committee for Selection of Charitable Recipients: John J. Baucus, Chase Hibbard, Dave Ashby

**Data As of FY:** 9/30/2002

**Phone:** (406) 447-2050

**Assets:** \$516,333.00

**Grants:** \$35,765.00

**Grant Notes:**

Total of 6 grants awarded in 2002:  
 Cascade High School - \$5,4400  
 Agriculture in Montana Schools - \$4,500  
 Helena College of Technology - \$6,000  
 Farm in the Dell, Westmont - \$5,000  
 Helena Industries - \$8,825  
 Great Falls College of Technology - \$6,000

**Purpose:**

Education/scholarships  
 Grants  
 Vocational Education

**Restrictions:**

Education/scholarships  
 Vocational education  
 Organizations must promote trade or vocational training.  
 Scholarship recipients must be in the top half of their high school graduating class, and must be seeking education in a vocation or trade involving manual arts and related careers.

**Application Info:**

Organizations seeking funding should contact Wells Fargo for the appropriate forms and procedures.  
 Deadline: May 1st

**Contact:**

Peter Nelson Charitable Foundation  
 c/o Wells Fargo Bank Trust N.A.  
 PO Box 597  
 Helena, MT 59624-0597

**EIN:** 81-6010230

**Stella M. Nelson/Louise E. Nelson  
 Scholarship Foundation**

c/o Davidson Trust Company  
 PO Box 152  
 Kalispell, MT 59903-0152  
 (406) 257-7320

**Established:** 1999

**Director/Trustee:** Davidson Trust Company

**Data As of FY:** 12/31/2002

**Phone:** (406) 257-7320

**Assets:** \$127,144.00

**Grants:** \$5,000.00

**Grant Notes:**

Total of 2 scholarships awarded in 2002.

**Purpose:**

Education/scholarships

Education

Awarded to applicants who wish to pursue a career in education.

**Restrictions:**

Restricted to Flathead High School graduates.

**Application Info:**

Initial approach: Request application form from Davidson Trust Company or the Counselor's

Office. Adhere to directions for completing the application form.

Deadline: Mid April, before graduation.

**Contact:**

Stella M. Nelson/Louise E. Nelson  
 c/o Davidson Trust Company  
 PO Box 152  
 Kalispell, MT 59903-0152

**EIN:** 81-6087287

**New Haven**

PO Box 10571  
 Kalispell, MT 59904  
 (406) 857-3338

**Established:** 1999

**Director/Trustee:** Tom Brown, Diana Brown, Bruce Groshong

**Data As of FY:** 6/30/2003

**Phone:** (406) 857-3338

**Assets:** \$3,558.00

**Grants:** \$ 0.00

**Contact:**

New Haven  
 PO Box 10571  
 Kalispell, MT 59904

**EIN:** 93-1179216

## Northwest Area Foundation

60 Plato Boulevard E  
St. Paul, MN 55101-1373  
(651) 225-3865

**Director/Trustee:** Terrence Glarner, James J. Hill III, Louis Fors Hill, Ron James, Bruce M. Brooks, Linda L. Hoeschler, Anton Minthorn, Gary H. Stern, Gregg Bourland, Karl Stauber, Dorothy Bridges, Cornelia Butler Flora, Humberto Fuentes, Nick Smith, Kristin Martinez

**Data As of FY:** 3/31/2003

**Website:** www.nwaf.org

**Email:** kns@nwaf.org

**Phone:** (651) 225-3865

**Fax:** 651-225-3881

**Assets:** \$367,666,549.00

**Grants:** \$6,832,231.00

### Grant Notes:

Grant notes available online.

### Purpose:

Purpose notes available online.

Under its new mission the Foundation is seeking to help communities in our eight-state region reduce poverty. The Foundation will invest mainly through three programs:

1. Community Ventures program is identifying up to 16 communities with which to work for up to 10 years to reduce poverty.
2. Community Connections program will provide products and services to help a large number of communities reduce poverty.
3. Community Horizons program will help selected rural communities develop teams of leaders to work with the community in creating a promising future.

There are no guidelines or applications for these programs. The Foundation will select partner communities based on its own research.

### Restrictions:

Restriction notes available online.

Restricted to Idaho, Iowa, Minnesota, Montana, North Dakota, Oregon, South Dakota, and Washington. The Foundation has recently formulated a new mission/giving program and is not accepting applications.

### Application Info:

Application notes available online.

The Foundation is not accepting grant proposals, but is seeking ideas and suggestions for how communities most in need can create positive futures.

### Contact:

Northwest Area Foundation  
c/o Karl N. Stauber, President  
332 Minnesota St., Suite E-1201  
St. Paul, MN 55101-1373

**EIN:** 41-0719221

## Eve Weaver O'Connell Scholarship Fund

c/o Wells Fargo Bank N.A., PCS  
PO Box 597  
Helena, MT 59624-0597  
(406) 447-2050

**Established:** 1985 in MT

**Director/Trustee:** Wells Fargo Bank, N.A., PCS, Muriel O'Connell, Bob Anderson

**Data As of FY:** 8/31/2002

**Phone:** (406) 447-2050

**Assets:** \$134,672.00

**Grants:** \$8,895.00

**Grant Notes:**

Total of 6 scholarships awarded in 2002 for \$1,150 each.

**Purpose:**

Education/scholarships

**Restrictions:**

Must attend accredited Montana school, show financial need, be in middle 1/3 of class and show good character.

**Application Info:**

Initial approach: A letter requesting an application form. Applicant must also submit a financial statement; special aid form MT 26; ACT scores; and a list of other scholarships received.

Deadline: May 1st

**Contact:**

Eve Weaver O'Connell Scholarship Fund  
c/o Wells Fargo Investment Mgmt & Trust  
PO Box 30058  
Billings, MT 59117

**EIN:** 81-6056440

**Edna M. Oglie Charitable Trust  
ABBI**

c/o Cecelia Harmon  
427 9th Ave SW  
Great Falls, MT 59404  
(406) 452-2642

**Established:** 1982 in MT

**Director/Trustee:** Cecelia J. Harmon

**Data As of FY:** 3/31/2003

**Phone:** (406) 452-2642

**Assets:** \$21,679.00

**Grants:** \$1,125.00

**Grant Notes:**

Total of 10 grants awarded in 2002:

Salvation Army, Great Falls - \$100

St. Vincent de Paul Society, Great Falls - \$100

Great Falls Rescue Mission - \$200

Intermountain Deaconess Home for Children,  
Helena - \$100

Yellowstone Boys and Girls Ranch, Billings -  
\$200

Missouri River Manor, Great Falls - \$25

Masonic Home of Montana - \$25

Paris Gibson Square, Great Falls - \$50

Humane Society of Cascade County, Great Falls  
- \$300

United Way of Cascade County, Great Falls -  
\$25

**Purpose:**

For organizations benefiting Cascade County residents.

**Restrictions:**

Restricted to Cascade County.

**Application Info:**

No specific form is required

Deadline: none

**Contact:**

Edna M. Oglie Charitable Trust ABBI  
c/o Cecelia Harmon  
427 9th Ave SW  
Great Falls, MT 59404

**EIN:** 81-6046135

**David Oja Charitable Trust**

c/o Davidson Trust Company  
 PO Box 2309  
 Great Falls, MT 59403-2309  
 (406) 791-7374

**Established:** 1993 in MT

**Director/Trustee:** Davidson Trust Co., Grant Canoy

**Data As of FY:** 12/21/2002

**Phone:** (800) 634-5526

**Assets:** \$436,050.00

**Grants:** \$25,000.00

**Grant Notes:**

Total of 8 grants awarded in 2002:  
 Great Falls Food Bank - \$4,500  
 Big Brothers and Sisters of Great Falls - \$3,500  
 Algeria Temple Travel Fund - \$2,500  
 Montana Hope Project - \$4,000  
 Intermountain Children's Home - \$4,000  
 Children's Receiving Home - \$3,000  
 Scottish Rites - Speech & Language Disorders Clinic - \$2,000  
 Eagle Mount - \$1,500

**Purpose:**

For the benefit of children in the north central Montana area.

**Restrictions:**

Limited to the north central Montana area (Golden Triangle and Russell counties).

**Application Info:**

No submission deadlines.  
 Initial approach: Letter

**Contact:**

David Oja Charitable Trust  
 c/o Grant H. Canoy  
 1501 9th St. S

Great Falls, MT 59405

**EIN:** 81-6074943

**John L. and Marilyn J. Olson Family Foundation**

PO Box 1708  
 Sidney, MT 59270-1708  
 (406) 433-2092

**Established:** 1993 in MT

**Director/Trustee:** John L. Olson, Marilyn J. Olson, Karen M. Olson-Beenken, J. Randall Olson, Victor G. Koch, Kenneth L. Volk

**Data As of FY:** 12/31/2002

**Phone:** (406) 433-2092

**Assets:** \$529,162.00

**Grants:** \$28,500.00

**Grant Notes:**

Total of 23 grants awarded in 2002:  
 Richland County Food Bank - \$2,000  
 Dollars for Scholars - \$1,000  
 MON-DAK Historical & Arts Society - \$1,000  
 Richland County Emergency Shelter - \$2,000  
 ROI Foundation - \$2,200  
 Pella Lutheran Church - \$3,000  
 Flathead Lutheran Bible Camp - \$1,000  
 Eastern Mt Mental Health Center - \$1,000  
 Christikon - \$500  
 Trout Unlimited - \$100  
 Federation of Fly Fishers - \$100  
 Sidney Volunteer Fire Department - \$1,500  
 C. Dimich Memorial Foundation - \$500  
 Foundation for Community Care - \$3,500  
 Upper Missouri Ministries - \$1,500  
 Big Sky Arts & Music, Big Sky - \$500  
 Glacier Park Fund - \$100

Northeastern Arts Network - \$500  
 Mon-Dak Humane Society - \$1,000  
 RC Coalition against Domestic Violence - \$1,000  
 St. John's Home Foundation - \$1,000  
 Sidney Community Education Foundation - \$1,000  
 Sidney Tennis Association - \$2,500

**Purpose:**

Not available

**Restrictions:**

Contributes to preselected organizations only.

**Application Info:**

Applications not accepted.

**EIN:** 81-0488861

**Open Gate Ranch**

PO Box 1413  
 Trout Creek, MT 59874-1413  
 (406) 827-4731

**Established:** 1990 in MT

**Director/Trustee:** Craig Barrus, Becky Barrus

**Data As of FY:** 12/31/1998

**Phone:** (406) 827-4805

**Assets:** \$10,838.00

**Grants:** \$ 0.00

**Grant Notes:**

No grants awarded in 1998.

**Purpose:**

Contributions made to Christian oriented youth group home, includes camping, hiking, sports, outdoor education and respect for nature.

**Contact:**

Open Gate Ranch  
 c/o Craig Barrus  
 PO Box 1413  
 Trout Creek, MT 59874-1413

**EIN:** 36-3584023

**OroY Plata Foundation**

PO Box 1048  
 Billings, MT 59103  
 (406) 252-2166

**Established:** 2002

**Director/Trustee:** Bruce Ennis, Margaret Davis, L.W. Petersen

**Data As of FY:** 12/31/2002

**Assets:** \$1,463,071.00

**Grants:** \$ 0.00

**Purpose:**

The foundation is organized exclusively to engage in, advance support, promote, and administer charitable, scientific, and educational activities, causes, and projects.

**Restrictions:**

Contributes to preselected organizations only.

**EIN:** 46-0512750

**John Osborne Foundation**

767 East Bench Road  
Twin Bridges, MT 59754-9767  
(406) 684-5994

**Established:** 1997

**Director/Trustee:** John Osborne, Bill  
Formsby

**Data As of FY:** 10/31/2003

**Phone:** (406) 684-5994

**Assets:** \$9,608.00

**Grants:** \$ 750.00

**Grant Notes:**

Total of 1 scholarship awarded in 2002.

**Purpose:**

Education/scholarships

**Restrictions:**

Restricted to high school seniors from three counties in Montana, one of which is Madison County.

Restricted to the top 10% of the class going into engineering.

**Application Info:**

Application should include cover letter, transcripts, letters of recommendation, basis for financial need and college intent.

Deadline: April 15th

**Contact:**

John Osborne Foundation  
c/o John Osborne  
767 East Bench Road  
Twin Bridges, MT 59754

**EIN:** 77-0293002

**Robert U. Ossorio Foundation**

c/o Mr. Eric Ossorio  
PO Box 160727  
Big Sky, MT 59716  
(516) 488-1200

**Established:** 2002

**Director/Trustee:** Frederic E. Ossorio, Jr.,  
Alfonso H. M. Ossorio, William P. Jones,  
Wilhelmina Peters, Marijke Janeway, Caroline  
Ossorio, Pia Hoffman, Miguel L. Ossorio, Jose  
Graeme Ossorio

**Data As of FY:** 12/31/2002

**Assets:** \$260,433.00

**Grants:** \$ 0.00

**Restrictions:**

Contributes to preselected organizations only.

**EIN:** 13-7179298

**Cora Rust Owen Memorial Trust**

c/o U.S. Bank Trust N.A.  
PO Box 1678  
Helena, MT 59624-1678  
(406) 447-5227

**Established:** 1986 in MT

**Director/Trustee:** U.S. Bank, N.A.

**Data As of FY:** 4/30/2003

**Phone:** (406) 447-5227

**Assets:** \$546,091.00

**Grants:** \$28,884.00



**Grant Notes:**

Total of 8 grants awarded in 2001.

L. E. Phillips Memorial Library, Eau Claire, WI  
- \$2,889

Luther Hospital Fund, Eau Claire, WI- \$2,889

Marcus Daly Memorial Hospital, Hamilton -  
\$2,886

Minnesota Medical Foundation, Minneapolis,  
MN - \$1,444

University of Montana Foundation - \$1,444

University of Wisconsin, Eau Claire, WI -  
\$2,888

Vassar College Annual Fund, Poughkeepsie, NY  
- \$7,221

Westover School, Middlebury, CT - \$7,221

**Purpose:**

Not available

**Restrictions:**

Contributes to preselected organizations only.

**Application Info:**

Applications not accepted.

**EIN:** 81-6057848

**Papazian Educational Trust**

c/o U.S. Bank, Tax Dept.

PO Box 3168

Portland, OR 97208-3168

(503) 275-4327

**Established:** 1981 in MT

**Director/Trustee:** U.S. Bank Trust MT

**Data As of FY:** 9/30/2002

**Phone:** (503) 275-4327

**Assets:** \$38,360.00

**Grants:** \$1,679.00

**Grant Notes:**

Total of 5 scholarships awarded in 2002.

**Purpose:**

Education/scholarships

**Restrictions:**

Restricted to Valley County High School  
graduates.

**Application Info:**

Contact a counselor at Valley County High  
School.

**Contact:**

Counselor

Valley County High School

**EIN:** 81-0289626

**Parkening Foundation**

c/o Holmes and Turner

300 North Willson, Suite 3005

Bozeman, MT 59715

(406) 587-4265

**Established:** 1989 in MT

**Director/Trustee:** Christopher W. & Theresa  
G. Parkening, John F. McAuthur, William  
Zimmer

**Data As of FY:** 12/31/2002

**Phone:** (406) 587-4265

**Assets:** \$41,455.00

**Grants:** \$3,500.00

**Grant Notes:**

Total of 3 grants awarded in 2002:  
 Master's Seminary c/o Grace Community  
 Church, CA - \$1,000  
 Slavic Gospel Association - \$2,000  
 Capitol Ministries - \$500

**Purpose:**

Not available

**Restrictions:**

Contributes to preselected organizations only.

**Application Info:**

Applications not accepted.

**EIN:** 95-4220932

**Paulus Foundation Inc**

PO Box 7095  
 Billings, MT 59103-7095  
 (406) 248-7704

**Established:** Not available

**Director/Trustee:** Barbara M. Alweis,  
 Sophie J. Alweis

**Data As of FY:** 12/31/2002

**Phone:** (503) 638-0279

**Assets:** \$530,055.00

**Grants:** \$24,750.00

**Grant Notes:**

Total of 8 grant awarded in 2002:  
 No grants awarded in Montana.

**Purpose:**

Not available

**Application Info:**

Letter giving organization background and  
 purpose, specific need and amount requested.  
 Attach 501(c)(3) clearance.  
 Deadline: none

**Contact:**

Paulus Foundation  
 c/o Sophie J. Alweis  
 24870 SW. Mountain  
 West Linn, OR 97068

**EIN:** 81-0421477

**Henry Stanley and Marie Adele  
 Percival Scholarship Fund**

c/o Wells Fargo Bank N.A., PCS  
 PO Box 597  
 Helena, MT 59624-0597  
 (406) 447-2050

**Established:** 1982 in MT

**Director/Trustee:** Wells Fargo Bank, N.A.,  
 PCS  
 Selection Committee: Tom Ellis, Judy Flanders,  
 Martin Lewis

**Data As of FY:** 3/31/2003

**Phone:** (406) 447-2050

**Assets:** \$206,617.00

**Grants:** \$13,100.00

**Grant Notes:**

Total of 2 scholarships awarded in 2002 for  
 \$5,250 and \$7,850 each.

**Purpose:**

Education/scholarships

**Restrictions:**

Restricted to Capital High School and Helena High School graduates.

**Application Info:**

Contact principal of Capital or Helena High School for application, which should include a financial aid form, background statement, activities, achievements, goals, and need.  
Deadline: April 1st

**Contact:**

Principal  
Capital or Helena High Schools  
Helena, MT

**EIN:** 81-6052962

**Perkins Family Foundation**

112 Park Knoll Lane  
Whitefish, MT 59937

**Established:** 2001

**Director/Trustee:** Greg Perkins, Karen Perkins, Steven Perkins

**Data As of FY:** 12/31/2002

**Assets:** \$ 0.00

**Grants:** \$ 0.00

**Purpose:**

The foundation supports the educational advancement of youth through scholarships. The foundation is still raising money before starting these activities.

**EIN:** 81-0545377

**Phoenix Rising**

PO Box 115  
Aptos, CA 95001  
(831) 684-2973

**Established:** 1995 in MT  
1990 in USA

**Director/Trustee:** Mary Hart, Stephen Flowers, William Bento, Jeff Anders

**Data As of FY:** 6/30/2002

**Phone:** (831) 684-2973

**Assets:** \$84,962.00

**Grants:** \$39,861.00

**Grant Notes:**

Total of \$39,861.00 in grant awarded in 2002.

Total of 2 grants awarded in 2000:

YWCA, Missoula - \$650.00

Montana Public Broadcasting Service, Missoula - \$350

Poverello Center, Missoula - \$250

Walnut Avenue Women's Center, Missoula - \$475

Harm Reduction Services, Missoula - \$160

String of Jems, Missoula - \$500

Indigent/Emergency Support, Missoula - \$37,476

**Purpose:**

The purpose of the Foundation is to:

1) provide resources, networking and consulting for organizations, individuals or groups who are developing initiatives/projects that improve the quality of life for people locally, regionally and nationally.

2) provide and administer a resource center that will share and/or exchange information, ideas and data to further the success of such projects and initiatives.

3) collect and direct private donations and contributions from those who wish to support

initiatives and projects that improve people's quality of life in the United States.

**Restrictions:**

Initiatives or projects needing support must be for the purpose of improving people's quality of life.

**Application Info:**

Individual groups or organizations may apply directly by stating the circumstances and needs of the project or/and initiative. An interview will follow.

**Contact:**

Phoenix Rising  
May Hart, Executive Director  
PO Box 5147  
Missoula, MT 59806

**EIN:** 36-4222035

**Picsha Foundation**

PMB 485, 700 NW Gilman Blvd., E-103  
Issaquah, WA 98027  
(425) 462-8220

**Director/Trustee:** John P. Shaw, John F. Shaw

**Data As of FY:** 12/31/2002

**Email:** picfound@msn.com

**Assets:** \$929,376.00

**Grants:** \$37,100.00

**Grant Notes:**

Total of 14 grants awarded in 2002.

A sample of grants include:

Big Brother, Big Sister, Thurston - \$5,000

Challenged Riders, Sandpoint - \$1,000

Life Change Ministry - \$5,000

Seattle Children's Theatre - \$2,500

**Purpose:**

Our mission is to identify and provide funding to programs in our communities which endeavor to improve lives, as well as promote independence, self-sufficiency and personal responsibility.

**Application Info:**

Initial approach: A letter of inquiry.

Deadline: June 1st

**Contact:**

Picsha Foundation  
PMB 485, 700 NW Gilman Blvd, E-103  
Issaquah, WA 98027-5395

**EIN:** 91-1358995

**Ping Golden Age Trust Foundation**

c/o Patrick C. Sweeney

PO Box 20178

Hardin, MT 59104

(406) 245-2439

**Established:** 1982 in MT

**Director/Trustee:** Margaret Ping, Charles Sweeney, Douglas Y. Freeman

**Data As of FY:** 12/31/2002

**Phone:** (406) 245-2439

**Assets:** \$114,411.00

**Grants:** \$ 0.00

**Grant Notes:**

No grants awarded in 2002.

**Purpose:**

Contributes to the support of senior citizens in Hardin, MT.

**Restrictions:**

Contributes to preselected organizations only.

**Application Info:**

Applications not accepted.

**EIN:** 23-7244987

**Pioneer Federal Community Foundation Inc**

32 North Washington Street  
PO Box 1103  
Dillon, MT 59725-1103  
(406) 683-5191

**Established:** 1998

**Director/Trustee:** Theodore B. Hazelbaker, Tom Beck, Thomas G. Welch, Spence Hegstad, Hugh Moore

**Data As of FY:** 12/31/2002

**Phone:** (406) 683-5191

**Assets:** \$152,484.00

**Grants:** \$4,700.00

**Grant Notes:**

Total of 3 grants awarded in 2002:  
U of M Western Library - \$2,350  
Powell County Literacy Program - \$1,850  
Deer Lodge Elementary School District - \$500

**Restrictions:**

Contributes to preselected organizations only.  
Restricted to Beaverhead and Powell County.

**EIN:** 81-0522327

**Pioneer Memorial Scholarship Fund**

c/o Wells Fargo Bank N.A., PCS  
PO Box 597  
Helena, MT 59624-0597  
(406) 447-2050

**Established:** 1983 in MT

**Director/Trustee:** Wells Fargo Bank, N.A., PCS

Scholarship Selection Committee:  
President, Harlowton PTA  
President, Harlowton Kiwanis Club  
Chairman, Harlowton School Board  
Superintendent, Harlowton Schools

**Data As of FY:** 5/31/2003

**Phone:** (406) 447-2050

**Assets:** \$77,425.00

**Grants:** \$3,000.00

**Grant Notes:**

Total of 3 scholarships awarded in 2002 for 1,000 each.

**Purpose:**

Education/scholarships

**Restrictions:**

Restricted to Harlowton High School graduates.

**Application Info:**

Contact Harlowton High School for application form.

Deadline: 1st Monday in May

**Contact:**

Pioneer Memorial Scholarship Fund

Principal, Harlowton High School  
304 Division Street  
Harlowton, MT 59036

**EIN:** 81-6010285

**Preston Benevolent Fund Inc**

PO Box 627  
Hot Springs, MT 59845-0627  
(406) 741-2751

**Established:** 1989 in MT

**Director/Trustee:** Phyllis Ekblad, Sandra Prongua, Terry Prongua

**Data As of FY:** 5/31/2003

**Phone:** (406) 741-2751

**Assets:** \$38,248.00

**Grants:** \$2,100.00

**Grant Notes:**

Total of 2 grants awarded in 2002:  
Preston Town & Country Library - \$1,000  
Hot Springs Artists' Society - \$1,000

**Purpose:**

Contributions to benefit Sanders County.

**Restrictions:**

Restricted to Sanders County.

**Application Info:**

Application: proposal should include purpose of project and the date funds are needed.  
Deadline: in time for May 31 year end distribution

**Contact:**

Preston Benevolent Fund Inc

c/o Sandra Prongua  
PO Box 627  
Hot Springs, MT 59845-0627

**EIN:** 81-0461224

**Pride Foundation**

c/o Audrey Haberman, Executive Director  
1122 East Pike Street, #1001  
Seattle, WA 98122-3934  
(206) 323-3318

**Established:** 1985 in WA

**Director/Trustee:** Allison Beezer, Pres.;  
Michael Shiosaki, V.P.; David Thorpe, Treas.;  
Marsha Botzer, Secr.

**Data As of FY:** 3/31/2003

**Website:** [www.pridefoundation.org](http://www.pridefoundation.org)

**Email:** [giving@pridefoundation.org](mailto:giving@pridefoundation.org)

**Phone:** (206) 323-3318

**Fax:** 206-323-1017

**Assets:** \$ 0.00

**Grants:** \$ 0.00

**Grant Notes:**

toll free: (800) 735-7287

Grant notes available online.

Total of 89 grants awarded in 2002 ranging from \$500 to \$35,000.

Total of 75 donor advised fund grants awarded in 2002 ranging from \$100 to \$60,000.

Total of 52 scholarship awarded in 2002 ranging from \$500 to \$5,000.

Numerous other grants awarded.

**Purpose:**

Education/scholarships

Grants

Purpose notes available online.

The Pride Foundation works to strengthen gay, lesbian, transgender, and bisexual communities. Areas of interest include: Arts and Recreation, Lesbian Health, Health and Community Service, Education, Advocacy, and Outreach, Youth and Family Services and AIDS, HIV/AIDS Service Delivery and Prevention.

Types of support include general/operating support, equipment, program development, conferences/seminars, publication, seed money, research, technical assistance, and scholarships to individuals.

Pride Foundation's gay, lesbian, bisexual, transgender (GLBT) and allied scholarship program is the largest of its kind in the country. Since 1993 Pride has awarded over \$300,000 to over 200 recipients. In 2001, our scholarship programs awarded \$91,000 in financial assistance for post secondary education, and in 2002 Pride looks forward to awarding \$100,000.

**Restrictions:**

Restriction notes available online.

Restricted to the Pacific Northwest states of Washington, Oregon, Montana, Idaho and Alaska.

**Application Info:**

Application notes available online.

Applications available online.

Application form required.

Initial approach: Letter, telephone or email

The Foundation has two grant cycles a year, one in the spring and one in the fall.

Pride scholarships are awarded once a year, in May. Applications become available online in November of each year.

**Contact:**

Pride Foundation

c/o Audrey Haberman, Ex. Dir.

1122 E. Pike Street, #1001

Seattle, WA 98112-3934

**EIN:** 91-1325007

**Prop Foundation**

125 Bank Street, Suite 300

Missoula, MT 59802

(406) 729-0864

**Director/Trustee:** Susan E. O'Connor,  
Fredericka Hunter

**Data As of FY:** 12/31/2002

**Phone:** (406) 729-0864

**Assets:** \$537,710.00

**Grants:** \$175,529.00

**Grant Notes:**

Total of 3 grants awarded in 2002 with numerous scholarships to individuals.

Art Pix - Houston - \$150,000

Reva Communications - Honolulu - \$10,529

Young of Heart Gallery - Honolulu - \$15,000

**Restrictions:**

Contributes to preselected organizations only.

**Application Info:**

Applications not accepted.

**EIN:** 81-0504727

**Quest for Truth**

10507 SE 28th Street  
Beaux Arts, WA 98004  
(425) 454-9130

**Established:** 1982 in WA

**Director/Trustee:** Bradley F. Henke,  
DeLancey B. Lewis, Paul K. Scripps, Marion W.  
Roozen, Roxanne D. Greene

**Data As of FY:** 9/30/2002

**Phone:** (425) 454-9130

**Assets:** \$6,464,248.00

**Grants:** \$345,000.00

**Grant Notes:**

Total of 15 grants awarded in 2002. One grant awarded in Montana:  
Museum of the Rockies - \$50,000

**Purpose:**

Grants for research and publication of papers dealing with history, geography, politics, economics, sociology, and related subjects, without restriction as to geographic areas or political jurisdiction, for the education of the reading public. Grants generally through organizations; grants to individuals will require by the appropriate statute. Areas of interest include history, archaeology, anthropology, sociology, economics, and political science.

**Restrictions:**

Contributes to preselected organizations only. Restricted to Alaska, California, Idaho, Montana, Oregon, Utah, and Washington.

**Application Info:**

Applications not accepted.

**EIN:** 91-1190760

**Carl A. and Grace A. Rahn Family Foundation**

1931 Mulberry Drive  
Billings, MT 59102  
(406) 252-4098

**Established:** 1993 in MT

**Director/Trustee:** Elizabeth Rahn Pates,  
Randall Pates, Gary Pates, Rahn Pates

**Data As of FY:** 3/1/2002

**Phone:** (406) 252-4098

**Assets:** \$302,196.00

**Grants:** \$20,481.00

**Grant Notes:**

Total of 1 grant awarded in 2002:  
ZooMontana - \$20,481.00

**Purpose:**

Grants for charitable and cultural institutions.

**Restrictions:**

Restricted primarily to Billings.

**Application Info:**

Initial approach: Letter with organizational background and purpose, specific need, amount requested, and proof of 501(c)(3) status. (No phone calls please)  
No application form required.  
Board meets the last Friday in March annually.  
Deadline: March 1st

**Contact:**

Carl A. and Grace A. Rahn Family Foundation  
c/o Elizabeth Rahn Pates  
1931 Mulberry Drive  
Billings, MT 59102

**EIN:** 81-0477878



**Ranger Trust FBO Salvation Army**

c/o Wells Fargo Bank N.A., PCS  
 PO Box 30058  
 Billings, MT 59117-0058  
 (406) 657-3536

**Established:** Not available

**Director/Trustee:** Wells Fargo Bank, N.A.,  
 PCS

**Data As of FY:** 12/31/2002

**Phone:** (406) 447-2050

**Assets:** \$1,316,311.00  
**Grants:** \$72,193.00

**Grant Notes:**

Total of 1 grant awarded in 2002 to the Salvation Army of Seattle, Washington.

**Purpose:**

Not available

**Restrictions:**

Contributes to preselected organizations only.

**Application Info:**

Applications not accepted.

**EIN:** 36-4021495

**Rapp Family Foundation Inc**

c/o Howard B. and Margaret Rapp  
 PO Box 1222  
 Hamilton, MT 59840  
 (406) 363-1222

**Established:** 1991 in MT

**Director/Trustee:** Howard B. Rapp, Jr., John J. Ormiston, Thomas G. Brader, Ileen R. Parsons, Diane Thomas-Ruppert

**Data As of FY:** 12/31/2002

**Phone:** (406) 363-1222

**Assets:** \$1,232,771.00  
**Grants:** \$58,824.00

**Grant Notes:**

Total of 38 grants awarded in 2002 ranging from \$250 to \$5,314. A sampling of grants include:  
 Victor Rural Volunteer Fire Dept - \$5,314  
 Ravalli Council on Aging - \$2,090  
 Pantry Partners - \$4,500  
 Bitterroot Humane Assn - \$4,500  
 Historic St. Mary's Mission - \$1,000  
 Ravalli County Kids First - \$2,000  
 Haven House - \$4,500  
 Bitterroot Land Trust - \$4,725  
 Danmore Stables - \$2,000  
 DART - \$2,200

**Restrictions:**

Restricted to Ravalli County and Missoula County.

**Application Info:**

Initial approach: Proposal must include purpose of project and percent of volunteer labor.  
 Deadline: Oct 1st

**Contact:**

Rapp Family Foundation Inc  
 c/o Thomas G. Brader  
 PO Box 1222  
 Hamilton, MT 59840

**EIN:** 36-3756870

**Red Lodge Festival of Nations  
Foundation LUB**

PO Box 1376  
Red Lodge, MT 59068-1376  
(406) 446-2657

**Established:** 1951

**Director/Trustee:** Bob Holmen, Rory  
Foresman, Betsy Scanlin

**Data As of FY:** 3/14/2002

**Website:** www.festivalofnations.us  
**Phone:** (406) 446-1016

**Assets:** \$ 170.00  
**Grants:** \$ 0.00

**Grant Notes:**  
No grants awarded in 2002.

**Purpose:**  
Not available

**Restrictions:**  
Not listed

**Application Info:**  
Applications not accepted at this time.

**EIN:** 81-0405790

**Reger Family Foundation**

3139 Gregory Drive  
Billings, MT 59102-0505  
(406) 656-5497

**Established:** Not available

**Director/Trustee:** Jane L. Reger, James R.  
Reger, Steven L. Reger, Maree R. Ryan, E.  
James Duncan, Gary Buchanan

**Data As of FY:** 12/31/2002

**Phone:** (406) 656-5497

**Assets:** \$35,713.00  
**Grants:** \$2,000.00

**Grant Notes:**  
Total of 1 grant awarded in 2002

**Purpose:**  
Contributes to various philanthropic  
organizations.

**Restrictions:**  
None

**Application Info:**  
Contact the foundation for application  
procedures and deadlines.

**Contact:**  
Reger Family Foundation  
3139 Gregory Dr.  
Billings, MT 59102-0505

**EIN:** 81-0506758

**Olive Rice Reiersen Foundation**

c/o Wells Fargo Bank  
PO Box 597  
Helena, MT 59624-0597  
(406) 447-2050

**Established:** 1986 in MT

**Director/Trustee:** Wells Fargo Bank, N.A.,  
PCS

**Data As of FY:** 9/30/2003

**Phone:** (406) 447-2050

**Assets:** \$1,207,328.00

**Grants:** \$68,500.00

**Grant Notes:**

Total of 20 scholarships awarded in 2002 ranging from \$1,500 to \$6,000.

**Purpose:**

Education/scholarships  
Medical Services

**Restrictions:**

Restricted to medical services in Powell County and educational assistance to Powell County residents.

**Application Info:**

Deadline: April 1st  
Contact eligible schools.

**Contact:**

Olive Rice Reiersen Foundation  
c/o Wells Fargo Investment Mgmt & Trust  
PO Box 597  
Helena, MT 59624-0597

**EIN:** 36-3463190

**Richland Affordable Housing**

1032 6th Street Southwest  
Sidney, MT 59270

**Director/Trustee:** Jerry Gardner, D. Craig Price, Diane Ford, Raymond T. Goss, Robert Rauschendorfer

**Assets:** \$ 0.00

**Grants:** \$ 0.00

**Grant Notes:**

Not a grantmaking organization. The organization owns and operates property for low-income persons pursuant to section 202 of the National Affordable Housing Act.

**EIN:** 81-0509083

**Roberts Family Memorial Fund**

PO Box 526  
Great Falls, MT 59403  
(406) 452-6095

**Established:** Not available

**Director/Trustee:** William B. Roberts, Gorham Swanberg, Jane Roberts

**Data As of FY:** 12/31/2002

**Phone:** (406) 452-6095

**Assets:** \$403,050.00

**Grants:** \$16,475.00

**Grant Notes:**

Total of 7 grants awarded in 2002:  
Cascade Historical Society - \$300  
Neighborhood Housing - \$ 5,650  
Eagle Mount - \$200  
Great Falls Symphony Association - \$10,000  
Montana Public TV - \$100  
Montana Public Radio - \$125  
Humane Society, Great Falls - \$100

**Purpose:**

Supports charities and nonprofit organizations in Great Falls.

**Restrictions:**

Restricted primarily to Great Falls.

**Application Info:**

Initial approach: Letter

Deadline: none

**Contact:**

Roberts Family Memorial Fund

c/o William B. Roberts

1116 Fourth Avenue North

Great Falls, MT 59401

**EIN:** 81-6050100

**Donald and Carol Roberts Foundation Inc**

In memory of Virginia K. Weston

5414 Walter Hagen Dr.

Billings, MT 59106

(406) 652-3536

**Established:** 1995

**Director/Trustee:** Donald L. Roberts, Carol W. Roberts, Sara E. Roberts

**Data As of FY:** 12/31/2002

**Assets:** \$341,316.00

**Grants:** \$24,000.00

**Grant Notes:**

Total of 12 grants awarded in 2002:

Angel Horses - \$5000

Billings Public High Schools - \$4,000

Boys & Girls Foundation - \$1,000

Congregation Beth Aaron - \$1,000

Mental Health Foundation - \$2,500

Mental Health Assoc of MT - \$2,500

Montana State Hospital - \$2,000

United Way - \$1,000

Zoo Montana - \$1,000

Mental Health Center - \$1,000

Family Service Inc Foundation - \$2,500

**Restrictions:**

Contributes to preselected organizations only.

No grants to individuals.

**Application Info:**

Applications not accepted.

**EIN:** 81-0497226

**Joe and J. Anne Roberts Charitable Trust**

1821 Jerome Place

Helena, MT 59601

(406) 442-8891

**Director/Trustee:** Joe Roberts, J. Anne Roberts

**Data As of FY:** 12/31/2000

**Assets:** \$16,276.00

**Grants:** \$2,060.00

**Grant Notes:**

Total of 11 grants awarded in 2000:

Prickly Pear Land Trust - \$200

Bales for Broadwater - \$100

Kay McKenna Youth Foundation - \$150

Friendship Center - \$400

Holter Museum of Art - \$200

Live at the Civic - \$200

Helena Symphony Foundation - \$200

Grandstreet Theatre - \$325

Golden Triangle Mental Health - \$150

Muscular Dystrophy - \$35

Red Cross - \$100

**Restrictions:**

Contributes to preselected organizations only.

**Application Info:**

Applications not accepted.

**EIN:** 81-0529507

**Fred L. Robinson Fund**

c/o First State Bank of Malta  
PO Box 910  
Malta, MT 59538-0910  
(406) 654-1044

**Established:** 1971 in MT

**Director/Trustee:** First State Bank of Malta,  
A. Jean Robinson, and F. Lee Robinson

**Data As of FY:** 12/31/2002

**Assets:** \$ 0.00

**Grants:** \$3,000.00

**Grant Notes:**

Total of 2 scholarships awarded annually. One vocational scholarship and one academic scholarship for \$1,500 each.

**Purpose:**

Education/scholarships

**Restrictions:**

Restricted to Phillips County high school seniors.

**Application Info:**

Application: letter

Deadline: January 15th

Contact Phillips County high schools for application form.

**Contact:**

Fred L. Robinson Fund  
c/o First State Bank of Malta  
PO Box 910  
Malta, MT 59538-0910

**EIN:** 23-7079421

**Rock Foundation**

c/o Jim Moore  
8323 Nash Road  
Bozeman, MT 59715  
(406) 586-6446

**Established:** Not available

**Director/Trustee:** Dave Walter, Perry J.  
Moore, Dorothy Bradley

**Data As of FY:** 12/31/2002

**Phone:** (406) 586-6446

**Assets:** \$3,448.00

**Grants:** \$ 0.00

**Grant Notes:**

No funds for grants now or in the foreseeable future.

**Purpose:**

Preservation of Western history, conservation and culture.

**Restrictions:**

Giving primarily in MT.

**Contact:**

Rock Foundation  
c/o Jim Moore  
8323 Nash Road  
Bozeman, MT 59715

**EIN:** 81-0304695

### **Rocky Mountain Elk Foundation**

2291 West Broadway  
PO Box 8249  
Missoula, MT 59807-8249  
(406) 523-4581

**Established:** 1984 in MT

**Director/Trustee:** Rich Lane, Jon Fossel

**Data As of FY:** 12/31/2001

**Website:** www.rmef.org

**Email:** info@elkfoundation.org

**Phone:** (406) 523-4581

**Fax:** 406-523-4550

**Assets:** \$31,396,304.00

**Grants:** \$ 0.00

#### **Grant Notes:**

toll free: (800) 225-5355

Grant notes available online.

#### **Purpose:**

Purpose notes available online.

The Rocky Mountain Elk Foundation is an international, nonprofit, wildlife conservation organization whose primary goal is to help fund "on-the-ground" projects which benefit elk, other wildlife and their habitat, ensuring the future of elk, other wildlife and their habitat.

Funding Categories:

- 1) Wildlife habitat improvement/conservation projects
- 2) Wildlife research proposals
- 3) Wildlife management
- 4) Conservation/education
- 5) Hunting heritage

A scholarship fund is also established for students in a recognized wildlife program.

#### **Restrictions:**

Restriction notes available online.

Scholarships restricted to college juniors or seniors in a recognized wildlife program.

#### **Application Info:**

Habitat improvement/conservation projects must complete the "RMEF Project Proposal" form.

Research proposals must follow the Foundation's "Guidelines for Research Proposals".

Scholarship deadline: March 1 annually.

#### **Contact:**

Rocky Mountain Elk Foundation  
c/o Bill Geer  
PO Box 8249  
Missoula, MT 59807-8249

**EIN:** 81-0421425

### **Rodes Memorial Scholarship Trust**

c/o U.S. Bank Trust N.A.  
PO Box 1678  
Helena, MT 59624-1678  
(406) 447-5227

**Established:** Not available

**Director/Trustee:** U.S. Bank, N.A.

**Data As of FY:** 10/31/2002

**Assets:** \$339,705.00

**Grants:** \$16,595.00

#### **Grant Notes:**

Total of \$16,595 grants awarded in 2001.

**Purpose:**

Contributes to preselected organizations only.  
Supports the education of students for the  
Roman Catholic Priesthood.

**Restrictions:**

Restricted primarily to Helena.

**Contact:**

Catholic Diocese  
Helena, MT 59601-

**EIN:** 81-6057774

**Mars and Verna Rolfson Charitable Trust**

c/o First Interstate Bank Trust  
PO Box 1299  
Polson, MT 59860-1299  
(406) 883-8800

**Established:** Not available

**Director/Trustee:** First Interstate Bank

**Data As of FY:** 12/31/2002

**Phone:** (406) 883-8800

**Assets:** \$60,005.00

**Grants:** \$4,765.00

**Grant Notes:**

Total of 1 grant awarded in 2002 to Mission  
Mountain Mainer.

**Purpose:**

Not available

**Restrictions:**

Restricted to Northwestern Lake County.

**Application Info:**

Initial approach: A letter requesting an  
application form.

Deadline: none

**Contact:**

Mars & Verna Rolfson Charitable Trust  
c/o Bill Gregg, First Interstate Bank Trust  
PO Box 1299  
Polson, MT 59860-1299

**EIN:** 81-6081306

**Mars and Verna Rolfson Scholarship Trust**

c/o First Interstate Bank Trust  
PO Box 1299  
Polson, MT 59860-1299  
(406) 883-8800

**Established:** 1990 in MT

**Director/Trustee:** First Interstate Bank

**Data As of FY:** 12/31/2002

**Phone:** (406) 883-8800

**Assets:** \$487,753.00

**Grants:** \$22,000.00

**Grant Notes:**

Total of 10 scholarships awarded in 2002  
ranging from \$1,000 to \$3,000.

**Purpose:**

Education/scholarships

**Restrictions:**

Restricted to Polson High School graduates  
planning to attend a college, university, or  
technical school.

**Application Info:**

Initial approach: A letter requesting an application form.

Deadline: April 1st

**Contact:**

Mars and Verna Rolfson Scholarship Trust  
c/o First Interstate Bank Trust  
PO Box 1299  
Polson, MT 59860

**EIN:** 36-3677368

**Rolling Dog Ranch Animal Sanctuary Foundation**

3131 Upper Dry Gulch Road  
Ovando, MT 59854  
(406) 793-6001

**Established:** 2000

**Director/Trustee:** Steven P. Smith, Alayne M. Marker, and Susan Michaels

**Data As of FY:** 11/30/2002

**Phone:** (406) 793-6001

**Assets:** \$55,341.00

**Grants:** \$ 0.00

**Grant Notes:**

Not a grantmaking organization.

**Purpose:**

Rescues and shelters homeless and neglected animals, with a special focus on the disabled, elderly and infirm.

**Restrictions:**

Contributes to preselected organizations only.

Restricted to the Rolling Dog Ranch Animal Sanctuary.

**Application Info:**

Applications not accepted.

**EIN:** 81-0537598

**Rossbach-Brennan Foundation**

c/o William Rossbach  
401 North Washington Street  
Missoula, MT 59802  
(406) 543-5156

**Established:** 1993 in MT

**Director/Trustee:** William A. Rossbach, Beth A. Brennan, Karl Englund

**Data As of FY:** 6/30/2002

**Phone:** (406) 543-5156

**Assets:** \$143,128.00

**Grants:** \$6,000.00

**Grant Notes:**

Contributes to preselected organizations only.

Total of 5 grants awarded in 2001:

Women's Voices for the Earth - \$500

Partnership Health Center - \$2,000

Play Ball Missoula - \$2,500

Center for Environment Politics - \$500

Cabinet Resources Group - \$500

**Purpose:**

Not available

**Restrictions:**

Contributes to preselected organizations only.

No grants to individuals.



**Application Info:**

Applications not accepted.

**EIN:** 81-0488420**Routson Family Foundation**

122 J. B. Stetson Street  
 Billings, MT 59106  
 (406) 656-4325

**Established:** 1995 in MT**Director/Trustee:** James Routson, Mary Routson**Data As of FY:** 12/31/2002**Phone:** (406) 656-4325**Assets:** \$879,344.00**Grants:** \$119,059.00**Grant Notes:**

Total of 36 grants awarded in 2002. A sampling of grants include:

Faith Evangelical Church, Billings, MT - \$1,600

Rocky Mountain Community Church - \$26,209

Colorado Christian University - \$3,000

Navigators, CO - \$2,750

Overseas Council, IN - \$49,500

Focus on the Family - \$1,200

Westminster Theological Seminary - \$4,000

**Restrictions:**

Contributes to preselected organizations only.

Limited to purpose stated.

**Application Info:**

Applications not accepted.

**Contact:**

Routson Family Foundation  
 c/o James Routson  
 122 J .B. Stetson Street  
 Billings, MT 59106

**EIN:** 81-0499469**Ruah Foundation**

PO Box 10904  
 Bozeman, MT 59719  
 (406) 585-3393

**Established:** 1999**Director/Trustee:** Thomas Kryssbek, John Clark, Margot Page**Data As of FY:** 12/31/2002**Phone:** (406) 585-3393**Assets:** \$2,530.00**Grants:** \$8,800.00**Grant Notes:**

Total of 1 grant awarded in 2002:

Ricks College Scholarships, Idaho - \$8,800

**Restrictions:**

Contributes to preselected organizations only.

**Application Info:**

Applications not accepted.

**EIN:** 68-0417180

**Mel and Ruth Ruder Educational Foundation**

c/o Melvin Ruder  
203 Somerset Drive  
Kalispell, MT 59901  
(406) 756-6043

**Established:** 1996 in MT

**Director/Trustee:** Melvin Ruder, Patricia Morton

**Data As of FY:** 12/31/1998

**Assets:** \$ 0.00  
**Grants:** \$9,823.00

**Grant Notes:**

Total of 5 grants awarded in 1998:  
Columbia Falls High School - \$4,913  
University of Montana - \$300  
MSU-Northern - \$100  
Canyon School PTO, Hungry Horse, MT - \$10  
Ruder Elementary School - School District #6

**Purpose:**

Student programs in postsecondary educational institutions.

**Restrictions:**

Giving restricted to Montana schools, or to the University of North Dakota at Grand Forks.  
Grants must directly benefit student programs, not administration.

**Application Info:**

Application form not required.  
Initial approach: Proposal including financial need, amount requested, potential student benefit, and school program synopsis.  
Deadline: none

**Contact:**

Mel and Ruth Ruder Educational Foundation  
c/o Melvin Ruder  
203 Somerset Dr.

Kalispell, MT 59901

**EIN:** 81-0502377

**Verna I. Rudman Charitable Trust**

c/o Wells Fargo Bank N.A., PCS  
PO Box 31217  
Billings, MT 59107  
(406) 454-5490

**Director/Trustee:** Wells Fargo Bank, N.A., PCS, Bjarne Johnson

**Data As of FY:** 12/31/2002

**Phone:** (406) 454-5490

**Assets:** \$38,196.00  
**Grants:** \$2,250.00

**Grant Notes:**

Total of 3 grants awarded in 2002:  
Yellowstone Boys & Girls Ranch - \$700  
Montana Children's Home & Hospital - \$700  
Boy Scouts of America - \$700

**Application Info:**

Initial approach: A letter addressed to Wells Fargo Bank N.A., PCS  
Deadline: May 15th

**Contact:**

Verna I. Rudman Charitable Trust  
c/o Wells Fargo Bank Trust N.A.  
PO Box 31217  
Billings, MT 59107

**EIN:** 81-6035678

**Rural Health Development, Inc**

11 South 7th Executive Building #241  
Miles City, MT 59301  
(406) 232-1420

**Assets:** \$ 0.00

**Grants:** \$ 0.00

**EIN:** 36-3769758

**Rob and Terry Ryan Foundation**

77 Storm King Road  
Hamilton, MT 59840  
(925) 777-1737

**Established:**

**Director/Trustee:** Theresa W. Ryan, Robert J. Ryan

**Data As of FY:** 10/31/2002

**Phone:** (406) 363-1655

**Assets:** \$1,062,071.00

**Grants:** \$56,000.00

**Grant Notes:**

Total of 1 grant awarded in 2002.  
Friends of the Hamilton Schools Foundation -  
\$56,000

**Purpose:**

Contributes to preselected organization only.

**EIN:** 81-0537681

**Sacred Ground International**

c/o Tara Blackmore  
PO Box 78  
Pryor, MT 59066  
(406) 256-6070

**Director/Trustee:** Tara Blackmore, Mary Louise Lipscomb, Donna Chimera

**Data As of FY:** 12/31/2002

**Phone:** (406) 256-6070

**Assets:** \$ 0.00

**Grants:** \$ 0.00

**Purpose:**

Supports a camp for Native American living experiences.

**Restrictions:**

Contributes to preselected organizations only.

**Application Info:**

Not a grantmaking organization.

**EIN:** 81-0521256

**Saint Paul's Lutheran Church Trust Fund**

c/o First Interstate Bank Trust  
PO Box 5010  
Great Falls, MT 59403-5010  
(406) 454-6253

**Established:** 1997

**Data As of FY:** 3/31/2003

**Phone:** (406) 454-6253

**Assets:** \$131,685.00

**Grants:** \$6,334.00

**Grant Notes:**

Total of 1 grant awarded in 2002 to Saint Paul's Lutheran Church for \$6,334.

**Purpose:**

Supports Saint Paul's Lutheran Church to fund capital improvements and operating expenses.

**Restrictions:**

Contributes to preselected organizations only. Limited to purpose stated.

**Application Info:**

Applications not accepted.

**EIN:** 84-1387364

**Sample Foundation Inc**

14 North 24th Street  
PO Box 279  
Billings, MT 59103-0279  
(406) 245-0550

**Established:** 1954 in FL

**Director/Trustee:** Joseph S. Sample,  
Michael S. Sample, Miriam T. Sample, T. A.  
Cox

**Data As of FY:** 10/31/2002

**Phone:** (406) 245-0550

**Fax:** 406-256-5667

**Assets:** \$6,226,673.00

**Grants:** \$324,842.00

**Grant Notes:**

Total of 61 grants awarded in 2002 ranging from \$1,000 to \$15,000.

The foundation's four largest direct charitable activities:

Easter Seals-Goodwill Northern Rocky Mountain - \$15,000

United Way of Yellowstone County - \$12,500

Community G.A.T.E. - \$15,000

St. Vincent dePaul - \$12,000

Selected sample of grants:

Habitat for Humanity, Billings - \$10,000

Boys & Girls Club of the Crow Nation - \$10,000

Dress for Success, Billings - \$10,000

Hope Ranch, Whitefish - \$10,000

Yellowstone Art Museum - \$5,000

Montana Archaeological Society - \$1,000

Montana Nature Conservancy - \$2,000

Intermountain Children's Home and Services,  
Helena - \$8,385

**Purpose:**

Supports broad philanthropic objectives in the areas of health, social welfare and services to the disadvantaged. In most instances, grants are for capital outlays, or to assist in initiating a specific project.

Types of support: capital campaigns; program development.

**Restrictions:**

Giving primarily in Montana and Collier County, Florida.

The Foundation does not fund scholarships, operating budgets, organizations which attempt to influence legislation or intervene in any political campaign or religious groups.

**Application Info:**

Application is by letter; a formal application form is required and should include the amount requested, a description of the objectives for which the grant is sought, a current operating budget, a list of board members, and evidence of tax exempt status. The letter must be signed by

the chief executive officer and the president of the board.

Deadline: October 1, annually.

**Contact:**

Sample Foundation  
c/o Miriam T. Sample, President  
PO Box 279  
Billings, MT 59103-0279

**EIN:** 59-6138602

**Sands Memorial Foundation Inc**

306 3rd Avenue, Suite 210  
PO Box 1127  
Havre, MT 59501-1127  
(406) 265-4271

**Established:** 1977 in MT

**Director/Trustee:** Bev Inman, Herman,  
LuAnn C. McLain, Leonard Deppmeier, Cynthia  
Bryson, Virginia Reynolds, Cathy Jamruszka

**Data As of FY:** 12/31/2002

**Phone:** (406) 265-4271

**Assets:** \$2,493,188.00

**Grants:** \$69,764.00

**Grant Notes:**

Total of 11 grants awarded in 2002 totaling approximately \$97,345.28

PAWS Organization, Chinook - \$1,750  
Havre Animal Shelter - \$750  
Montana Animal Care Association - \$6,000  
Rock Springs Humane Society - \$1,000  
Help Every Pet Club - \$1,000  
Kitty Keepers - \$2,000  
Friends of Ee-mee-tah and Poos - \$1,000

Western Montana Spay/Neuter Task Force - \$15,000

Bright Eyes Care & Rehab Center, Inc. - \$1,000

Butte's Spay/Neuter Task Force - \$1,000

Other spay/neuter programs - \$38,597

Misc. Donations - \$1,167

**Purpose:**

Supports programs which relate to the care and protection of domestic animals.

Types of support: General/operating support; continuing support; building/renovation; equipment; emergency funds; seed money.

**Restrictions:**

Giving primarily in MT and restricted to 501(c)(3) organizations. No grants to individuals.

**Application Info:**

Application form required.

Initial approach: Letter

Proof of tax exempt status required.

**Contact:**

Sands Memorial Foundation Inc  
306 3rd Avenue, Suite 210  
PO Box 1127  
Havre, MT 59501-1127

**EIN:** 81-0368589

**George P. and Margaret D. Sarsfield Trust**

c/o Wells Fargo Bank N.A., PCS  
PO Box 597  
Helena, MT 59624-0597  
(406) 447-2050

**Established:** 1994

**Director/Trustee:** Wells Fargo Bank, N.A.,  
PCS

**Data As of FY:** 12/31/2002

**Phone:** (406) 447-2050

**Assets:** \$182,573.00

**Grants:** \$5,446.00

**Grant Notes:**

Total of 1 grant awarded in 2002 to the University of Montana Foundation.

**Purpose:**

Not available

**Restrictions:**

Contributes to preselected organizations only.

**Application Info:**

Applications not accepted.

**EIN:** 81-6076226

**Schilling Family Scholarship Fund**

c/o U.S. Bank, Tax Dept.  
PO Box 1678  
Helena, MT 59624  
(406) 447-5226

**Established:** 1990 in MT

**Director/Trustee:** U.S. Bank Trust MT

**Data As of FY:** 3/31/2003

**Assets:** \$368,696.00

**Grants:** \$21,000.00

**Grant Notes:**

Total of \$21,000 in scholarships awarded in 2002:

University of Montana - \$3,000

Montana Tech of the University of Montana - \$6,000

Montana State University - \$3,000

Gonzaga University - \$6,000

Portland State University - \$3,000

**Purpose:**

Education/scholarships

**Restrictions:**

Must be a full-time undergraduate student and a graduate of Butte High School.

**Application Info:**

Contact Butte High School for application form and information.

**Contact:**

Schilling Family Scholarship Committee  
Butte High School  
401 South Wyoming Street  
Butte, MT 59701-2698

**EIN:** 81-6067894

**Schlinger Family Foundation**

PO Box 1767  
Whitefish, MT 59937  
(714) 693-9659

**Director/Trustee:** Michael S. Schlinger,  
Richard C. Watts

**Assets:** \$ 0.00

**Grants:** \$ 0.00

**EIN:** 52-2390970

## **Homer A. and Mildred S. Scott Foundation**

c/o First Interstate Bank Trust  
PO Box 2007  
Sheridan, WY 82801-2007  
(307) 674-7411

**Director/Trustee:** Dan S. Scott, Homer A. Scott, Jr., James R. Scott, Susan Scott Heyneman, Lynn Mavrakis, Art Badgett, Jay McGinnis, Delphine Toner,

**Data As of FY:** 2/28/2002

**Phone:** (307) 674-7411

**Assets:** \$25,032,951.00

**Grants:** \$1,007,404.00

### **Grant Notes:**

Total of 133 grants awarded in 2002. A Sample of grants awarded in Montana include:

Alberta Bair Theater, Billings - \$20,000  
Beartooth Hospital & Health Center - \$10,000  
Big Horn Arts & Crafts Association, Hardin - \$2,000  
Billings Deaconess Hospital Development Foundation - \$15,250  
Boys and Girls Club Billings - \$18,000  
Cheyenne Children's Services, Lame Deer - \$8,425  
Family Services, Billings - \$1,000  
Foundation for Community Vitality, Billings - \$42,000  
Montana Land Reliance - \$30,000  
Montana Parks Association, Billings - \$7,500  
MSU-Billings - \$27,000  
MSU-Bozeman - \$21,975  
Rattlesnake Productions - \$5,000  
Rocky Mountain College - \$2,380  
ZooMontana - \$8,425

### **Purpose:**

Provides charitable grants to worthy tax-exempt organizations carrying on religious, charitable, scientific, literary or educational activities

exclusively. Grants may also be made to a state or any political subdivision thereof but only if the grant is made exclusively for public purposes. The Foundation's areas of interest are broad in scope.

### **Restrictions:**

Grant applications for endowment funds, support of elementary and secondary schools, needs of individual churches, and similar religious groups, and construction, renovation or operations of normally tax-supported public facilities will generally not receive favorable consideration. A low priority will be given to applications requesting funds for normal operating budgets and contributions to annual fund-raising campaigns. Seed money for innovative programs will be considered.

Grants will be made only on a matching fund basis, except those situations involving dire need where matching funds cannot be made available. At least equal matching of funds will be required of organizations not tax-supported and at least a three to one matching of funds will be required of organizations which do receive tax support. Primary consideration will be given to organizations which are not tax-supported. While not a prerequisite for submitting a grant application, applicants are encouraged to develop other sources of support for a particular project or program prior to approaching the Foundation for funding.

Preference will be given to those organizations which will use and apply substantially all of the distribution in a 30 mile radius of Sheridan, Wyoming.

### **Contact:**

Homer A. Scott and Mildred S. Scott Foundation  
PO Box 2007  
Sheridan, WY 82801-2007

**EIN:** 74-2250381

**James and Christine Scott Family  
Foundation**

PO Box 7113  
Billings, MT 59103  
(406) 255-5393

**Established:** 2001

**Director/Trustee:** James R. Scott

**Data As of FY:** 12/31/2002

**Phone:** (406) 255-5393

**Assets:** \$412,932.00

**Grants:** \$3,693.00

**Application Info:**

Application form pending.

**Contact:**

James R. Scott  
490 North 31st, Suite 204  
Billings, MT 59101

**EIN:** 80-0001258

**Thomas W. and Joan D. Scott  
Foundation**

c/o Thomas W. Scott  
PO Box 30876  
Billings, MT 59107-0876  
(406) 652-4249

**Established:** 1995 in MT

**Director/Trustee:** Thomas W. Scott, Joan D. Scott, Julie Scott, Jonathan Rodney Scott

**Data As of FY:** 12/31/2002

**Phone:** (406) 652-4249

**Assets:** \$ 0.00

**Grants:** \$ 0.00

**Grant Notes:**

No grants awarded in 2001.

**Purpose:**

Support available to: literary, scientific and educational purposes; youth oriented charities; and testing for public safety.

**Restrictions:**

Funding in Billings, the Montana region, and other areas of the United States.

**Application Info:**

Not accepting applications. Funding will commence in six years.

**Contact:**

Thomas W. and Joan D. Scott Foundation  
c/o Thomas W. Scott  
PO Box 30876  
Billings, MT 59107-0876

**EIN:** 81-0503776

**William E. Sears Foundation**

PO Box 339  
Superior, MT 59872-0339  
(406) 822-3535

**Established:** 1967 in MT

**Director/Trustee:** Edward J. Hollenback, M. Shaun Donovan, C.F. MacDonald, Jr.

**Data As of FY:** 12/31/2002

**Email:** legalsec@blackfoot.net

**Phone:** (406) 822-4851  
(406) 649-2311



(406) 626-5301  
**Fax:** 406-822-3579

**Assets:** \$92,421.00  
**Grants:** \$4,500.00

**Grant Notes:**

No grants awarded for the year 2003-2004.  
 Total of 3 scholarships awarded in 2000 for \$1,500 each.

**Purpose:**

Education/scholarships

**Restrictions:**

Restricted to Mineral County graduates.

**Application Info:**

Application form required and includes Montana Compact on Financial Aid and parents confidential statement.

Deadline: May 1st

Send application: School Counselors, Superior, St. Regis and Alberton, MT (406) 822-4851, 649-2311, and 626-5301

**Contact:**

William E. Sears Foundation  
 c/o School Counselors, St. Regis & Alberton, MT  
 Superior, MT

**EIN:** 81-0301252

### **Louise E. Senft Scholarship Foundation**

c/o Davidson Trust Company  
 PO Box 152  
 Kalispell, MT 59903-0152  
 (406) 257-7320

**Director/Trustee:** Davidson Trust Company

**Data As of FY:** 12/31/2002

**Assets:** \$153,958.00

**Grants:** \$10,000.00

**Grant Notes:**

Total of 10 scholarships awarded in 2002 totaling \$10,000.

**Purpose:**

Education/scholarships

**Restrictions:**

Restricted to graduates from Sandpoint High School, Sandpoint, Idaho.

**Application Info:**

Initial Approach: Pick up application from the school counselor at Sandpoint High School.

Deadline: Mid April, before graduation.

**Contact:**

Counselor  
 Sandpoint High School

### **Shields Valley Foundation Inc**

c/o Ed Schilling  
 PO Box 21  
 Clyde Park, MT 59018  
 (406) 686-4747

**Established:** 1995

**Director/Trustee:** Ed Schilling, Alice Hartman, Judy Jenkins, John Hogenson

**Data As of FY:** 12/31/20

**Assets:** \$ 0.00

**Grants:** \$ 0.00

**Grant Notes:**

Total of 4 grants awarded in FY 1998:  
 Montana State University - \$7,727  
 Build a Better Wilsall Foundation - \$10,000  
 Women of Wilsall - \$2,500  
 Voice Against Tobacco - \$1,700

**Purpose:**

Supports the development of cultural and community functions and facilities for Clyde Park.

**Restrictions:**

Contributes to preselected organizations only.

**Application Info:**

Applications not accepted.

**EIN:** 81-0504746

**Morris and Helen Silver Foundation**

PO Box 3297  
 Missoula, MT 59806  
 (406) 549-4282

**Established:** 2001

**Director/Trustee:** Timothy J. Sather,  
 Carolyn R. Sauro, Thomas H. Boone

**Data As of FY:** 12/31/2002

**Email:** silverfoundation@msn.com

**Assets:** \$2,926,699.00

**Grants:** \$23,638.00

**Grant Notes:**

Grants are typically \$4,000 - \$6,000  
 Total of 7 grants awarded in 2002.  
 Target Range Foundation, Missoula - \$4,593  
 Museum of Military History, Missoula - \$5,000

Museum of Mountain Flying, Missoula - \$500  
 Nature Center at Fort, Missoula - \$520  
 Watson Children's Shelter, Missoula - \$3,750  
 Loyola Sacred Heart, Missoula - \$5,000  
 Missoula Aging Services, Missoula - \$4,275

**Purpose:**

Supports new programs and capital campaigns.  
 Funding primarily in education and human services.

**Restrictions:**

Restricted to the Missoula area.

**Application Info:**

Initial Approach: Request a form and instructions from Carolyn Sauro via email or mail.

**Contact:**

Morris and Helen Silver Foundation  
 c/o Carolyn Sauro  
 PO Box 3297  
 Missoula, MT 59806

**EIN:** 84-1398903

**SJL Foundation**

3203 3rd Avenue North  
 Billings, MT 59101

**Director/Trustee:** First Interstate Bank,  
 George D. Lilly, Dave McCurdy

**Data As of FY:** 12/31/2002

**Assets:** \$49,453.00

**Grants:** \$41,683.00

**Restrictions:**

Contributes to preselected organizations only.

**Application Info:**

Applications not accepted.

**EIN:** 36-3584276

**John S. Skranak Foundation**

c/o Wells Fargo Bank N.A., PCS  
PO Box 597  
Helena, MT 59624-0597  
(406) 447-2050

**Established:** 3/24/69 in MT

**Director/Trustee:** Wells Fargo Bank, N.A.,  
PCS

**Data As of FY:** 7/31/2000

**Phone:** (406) 205-7821

**Assets:** \$94,204.00

**Grants:** \$4,107.00

**Grant Notes:**

Total of 1 grant awarded in 1999 to MSU-Northern for scholarship distribution.

**Purpose:**

Education/scholarships

**Restrictions:**

Restricted to students at MSU-Northern.

**Application Info:**

Application form required.

Deadline: March 1st

**Contact:**

MSU-Northern  
Financial Aid Office  
Cowan Hall  
Havre, MT 59501

**EIN:** 81-6022757

**Robert K. Snider, M.D. Memorial Fund for Medicine and Education.**

2881 Silverwood  
Billings, MT 59102  
(406) 248-3833

**Director/Trustee:** Linda J. Snider, Erika L. Snider, Eugene W. Tierney, Jr.

**Data As of FY:** 12/31/2002

**Assets:** \$ 0.00

**Grants:** \$ 0.00

**Purpose:**

Education/scholarships

**Restrictions:**

Applicant must be or have been a graduate of a Montana high school and either be in medical school or have been accepted for admission to medical school.

**Application Info:**

Application form required plus tax returns for the preceding two years, grade transcripts for the preceding two years, and three personal letters of reference from non-relatives.

Also, include a resume, together with at least a 300-word essay addressing the reasons for requesting assistance and addressing educational plans. Resume should include special intrerests, community service, honors and other matters deemed relevant.

Deadline: June 1st

**EIN:** 81-0545437

**Owen E. Sowerwine Foundation Inc**

PO Box 8600  
Kalispell, MT 59904-8600  
(406) 752-1040

**Established:** 1982 in MT

**Director/Trustee:** David Sowerwine, F.  
Charles Mercord, Charles Hash, E.A. Sliter

**Data As of FY:** 12/31/1999

**Phone:** (406) 756-3963

**Assets:** \$ 0.00

**Grants:** \$5,000.00

**Grant Notes:**

Scholarships awarded annually ranging from \$500 to \$1000.

**Purpose:**

Education/scholarships awarded to students attending Flathead Community College. Majors include: social work, human services, education, psychology, sociology, chemistry, geology, biology, botany, or any other health or medical related majors.

Scholarships are awarded from a permanent endowment fund at the Montana Community Foundation, and are administered by the Flathead Valley Community College Foundation.

**Restrictions:**

Must attend Flathead Community College.

**Application Info:**

Deadline: March 15th

Contact Financial Aid Office at Flathead Community College for application form and information.

**Contact:**

Flathead Valley Community College  
c/o Financial Aid Office

777 Grandview Dr.  
Kalispell, MT 59901

**EIN:** 81-0366093

**Spence Family Foundation**

c/o Ralph Spence, Jr.  
100 North 27th Street, Suite 305  
Billings, MT 59101-2054  
(406) 245-9424

**Director/Trustee:** Ralph Spence, Jr., Tancy W. Spence, Ralph Spence, III, Nash Spence, Benjamin Spence

**Data As of FY:** 11/30/2002

**Assets:** \$18,751.00

**Grants:** \$ 0.00

**Contact:**

Spence Family Foundation  
c/o Ralph Spence, Jr.  
100 North 27th Street, Suite 305  
Billings, MT 59101-2090

**EIN:** 04-3619122

**Starr Foundation**

c/o Kim Syth  
Box 151  
Fairview, MT 59221

**Established:** Not available

**Director/Trustee:** Jim Germann, Kim Syth, Mike Weber, Leslie Tveit

**Data As of FY:** 9/30/2003

**Assets:** \$151,750.00

**Grants:** \$3,400.00

**Grant Notes:**

Total of 4 scholarships awarded in 2002 for \$600.00 each.

Total of 4 grants awarded:

Presbyterian Church - \$300.00

St. Catherine's Catholic - \$300.00

Zion Lutheran Church - \$300.00

Mondak Heritage Center - \$100.00

**Purpose:**

Education/scholarships

**Restrictions:**

Restricted to Fairview High School graduates

**Application Info:**

Initial approach: letter

Deadline: none

**Contact:**

Starr Foundation  
c/o Robert Goss  
101 South Central Avenue  
Sidney, MT 59270

**EIN:** 81-0487929

**Steele-Reese Foundation**

c/o Mr. William T. Buice III  
32 Washington Square West  
New York, NY 10011  
(212) 464-2765

**Established:** 1955 in NY

**Director/Trustee:** William T. Buice III,  
Patricia Davidson, Charles U. Bruice

**Data As of FY:** 8/31/2002

**Email:** jeannew@blackfoot.net

**Phone:** (406) 722-4564

**Fax:** 406-722-4982

**Assets:** \$40,025,927.00

**Grants:** \$2,267,750.00

**Grant Notes:**

Total of 91 grants awarded in 2001.

A sample of Montana grants include:

American Wildlands - \$10,000

Wise River Women's Club - \$6,000

Blackfeet Buffalo Horse Coalition - \$8,000

Chester Child Care Center - \$20,000

Child Care Resources - \$16,000

City of Great Falls - \$15,000

Dahl Memorial Healthcare Organization - \$15,000

Dawson County Search and Rescue Team - \$15,000

Holter Museum of Art - \$50,000

Kootenai River Network - \$15,000

Intermountain Planned Parenthood - \$50,000

**Purpose:**

Fields of interest include humanities, elementary education, higher education, education/general, natural resource conservation and protection, environment, health care, substance abuse, health associations, human services, children & youth, family services, hospices, rural development. Types of support include general/operating support, equipment, endowment funds, professorships, scholarship funds, and matching funds.

**Restrictions:**

Giving primarily in northern Georgia, in Idaho, the Appalachian region of Kentucky, in Montana, North Carolina, and Tennessee. Scholarships are limited to Lemhi County and Custer County in Idaho.

**Application Info:**

Initial approach: letter  
 Copies of proposal: 3  
 Deadline: April 15th  
 Final notification: 3-6 months

For general matters contact:  
 Mr. William T Buice III  
 32 Washington Sq. W  
 New York, NY 10011

Contact person for Idaho and Montana is Jeanne Wolverton.

**Contact:**

Steele-Reese Foundation  
 c/o Jeanne Wolverton  
 PO Box 249  
 Alberton, MT 59820

**EIN:** 13-6034763

**Sterling Restoration Inc**

218 East Main  
 Sheridan, MT 59749  
 (406) 842-5544

**Established:** 1980 in MT

**Director/Trustee:** P.V. Jackson III, Les  
 Camer, Eva Portia Paige

**Data As of FY:** 7/31/2003

**Phone:** (406) 842-5544

**Assets:** \$10,889.00

**Grants:** \$ 0.00

**Purpose:**

Supported restoration of historic ghost town.

**Restrictions:**

Contributes to preselected organizations only.

**EIN:** 52-1334508

**Leroy and Claris Strand Foundation**

PO Box 29  
 Geysers, MT 59447  
 (406) 727-5000

**Director/Trustee:** Gary A. Loberg, Patrick  
 L. McDonald, Richard A. Browning, Leroy  
 Strand, Michael Youderian, Charles Tonne, Gary  
 W. Bjelland

**Data As of FY:** 12/31/2002

**Phone:** (406) 727-5000

**Assets:** \$319,220.00

**Grants:** \$17,296.00

**Grant Notes:**

Total of 22 grants awarded in 2002:  
 Geraldine Youth Center - \$500  
 Geraldine Community Ambulance - \$700  
 American Legion Post - #102 - \$250  
 Basin Medical Center - \$710  
 Belt Boys & Girls Club - \$500  
 Belt Swimming Pool - \$500  
 Belt Rural Volunteer Fire Department - \$500  
 Belt Theater Company - \$500  
 Belt Volunteer Fire & Ambulance \$1,000  
 Fort Benton Cub Scouts - \$500  
 Fort Benton Memorial Ambulance Service -  
 \$2,500  
 Geysers Booster Club - \$600  
 Geysers Community Hall - \$2,000  
 Geysers Preschool - \$250  
 Geysers/Raynesford - \$500  
 Chouteau County Library - \$500  
 Highwood Commercial Club - \$500

Raynesford-Geyser QRU #369 - \$2,536.00  
Stanford School Close Up - \$800  
Stanford & Geyser Boosters - \$700  
Stanford FFA - \$750

**Purpose:**

The purpose of the Foundation is to award communitiy grants for operating expenses, program support, and special building funds.

**Restrictions:**

Contributions are restricted to organizations located within or nearby Raynesford, Fort Benton, Stanford, Geyser, Belt, Geraldine & Highwood, but not in or nearby Denton, Coffee Creek, Windham, Hobson, Utica, & Great Falls

**Application Info:**

Completed application with additional information.  
Deadline: Sept 30th

**Contact:**

Leroy and Claris Strand Foundation  
c/o Leroy Strand  
PO Box 29  
Geyser, MT 59447

**EIN:** 81-0518232

**Rudy Suden Scholarship Trust Fund**

c/o First Interstate Bank Trust  
PO Box 5010  
Great Falls, MT 59403-5010  
(406) 454-6253

**Established:** 1988 in MT

**Director/Trustee:** First Interstate Bank and Scholarship Selection Committee

**Data As of FY:** 3/31/200

**Assets:** \$1,879,291.00

**Grants:** \$114,585.00

**Grant Notes:**

Total of 51 scholarships awarded in 2002.

**Purpose:**

Education/scholarships

**Restrictions:**

Restricted to Denton High School graduates and Stanford High School graduates.  
Students must have attended the entire two academic years immediately preceding graduation from high school.  
Scholarship selection based on community involvement, academic qualifications, and financial need.

**Application Info:**

Application form required.  
Deadline: April 1st

**Denton contact:**

Superintendent  
Denton School District #84  
PO Box 1048  
Denton, MT 59430  
406-567-2270

**Stanford contact:**

Mike Zacher, President  
Basin State Bank  
PO Box 428  
Stanford, MT 59479  
406-556-2238

**EIN:** 81-6063733

**Svaare Foundation**

c/o Robert Goss  
101 South Central Avenue

Sidney, MT 59270  
(406) 433-8600

**Established:** 1961 in MT

**Director/Trustee:** Robert J. Goss, Paul  
Cresap, H.D. Thogerson, Bill Brenner

**Data As of FY:** 12/31/2002

**Phone:** (406) 433-7700

**Assets:** \$573,525.00

**Grants:** \$14,745.00

**Grant Notes:**

Total of 6 scholarships awarded in 2001 totaling  
\$11,000.

Total of 1 grant awarded to the Sidney Volunteer  
Fire Department for \$3,250.

**Purpose:**

Education/scholarships  
Youth  
Community  
Youth Baseball

**Restrictions:**

Restricted to Richland County.

**Application Info:**

Initial approach: A letter requesting an  
application form.

Deadline: none

**Contact:**

Svaare Foundation  
c/o Stockman Bank  
101 South Central Avenue  
Sidney, MT 59270

**EIN:** 81-6013673

**Max and Betty Swanson Foundation**

c/o David Cotner  
201 West Main, Suite 201  
Missoula, MT 59802  
(406) 728-0810

**Director/Trustee:** David Cotner, Clifford  
Gustafson, Kurt Ingold

**Data As of FY:** 12/31/2002

**Phone:** (406) 728-0810

**Assets:** \$3,262,058.00

**Grants:** \$55,500.00

**Grant Notes:**

Total of 6 grants awarded in 2002:  
Children's Oncology Camp Foundation - \$15,000  
Missoula Humane Society - \$2,000  
Christian Life Center - \$8,000  
U of M, School of Business - \$5,000  
Missoula Symphony Association - \$3,000  
Mount Jumbo West Baseball - \$1,000

**Restrictions:**

Contributes to preselected organizations only.

**Application Info:**

Applications not accepted.

**EIN:** 81-0535708

**Lloyd D. Sweet Educational  
Foundation**

PO Box 638  
Chinook, MT 59523-0638  
(406) 357-2149

**Established:** 1971 in MT



**Director/Trustee:** Gail Swant, James Stegmeier, Linda Sharples, Nellie Jo Nicholson, Joyce Harding

**Data As of FY:** 2/28/2002

**Website:** www.chinookmontana.com.

**Phone:** (406) 357-2149

**Fax:** 406-357-2061

**Assets:** \$2,250,476.00

**Grants:** \$108,500.00

**Grant Notes:**

Total of 65 scholarships awarded in 2002 ranging from \$1,500 to \$2,800.

**Purpose:**

Education/scholarships

**Restrictions:**

Restricted to Chinook High School graduates. Applicants must complete 12 credits of post secondary education and maintain a 2.0 GPA.

**Application Info:**

Application guidelines available online.

Application forms available online.

Deadline: March 1st

**Contact:**

Lloyd Sweet Educational Foundation

PO Box 640

Chinook, MT 59523

**EIN:** 23-7131688

**George and Blanch Taber Educational Trust**

c/o First Interstate Bank Trust

PO Box 1299

Polson, MT 59860-1299

(406) 883-8800

**Established:** Not available

**Director/Trustee:** First Interstate Bank

**Data As of FY:** 12/31/2002

**Phone:** (406) 883-8800

**Assets:** \$82,973.00

**Grants:** \$6,200.00

**Grant Notes:**

Total of 2 scholarships awarded in 2002 for \$3,100 each.

**Purpose:**

Education/scholarships

**Restrictions:**

Restricted to Wheatland County high school graduates.

**Application Info:**

Applications available from First Interstate Bank

Deadline: April 1st

**Contact:**

George and Blanche Taber Educational Trust

c/o William Gregg, First Interstate Bank Trust

PO Box 1299

Polson, MT 59860-1299

**EIN:** 36-3718835

**George W. Taber Foundation**

c/o First Interstate Bank

PO Box 1299

Polson, MT 59860-1299

(406) 883-9250

**Data As of FY:** 12/31/2002

**Phone:** (406) 883-9250

**Assets:** \$91,082.00

**Grants:** \$6,130.00

**Grant Notes:**

Total of 2 grants awarded in 2002:  
Polson High School - \$3,942  
Humane Society - \$2,188.00

**Purpose:**

Education & Instruction  
Environment, Conservation & Animals

**Contact:**

George W. Taber Foundation  
c/o First Interstate Bank  
PO Box 1299  
Polson, MT 59860-1299

**EIN:** 81-0533125

**Tamarack Foundation**

600 Delrey  
Whitefish, MT 59937  
(541) 490-8118

**Established:** 1999

**Director/Trustee:** Michael Shaw, Marie Shaw, David Russell

**Data As of FY:** 12/31/2002

**Phone:** (541) 490-8118

**Assets:** \$405,579.00

**Grants:** \$50,000.00

**Grant Notes:**

Total of 1 grant awarded in 2002:  
Whitefish Aquatic & Health Center -\$50,000

**Restrictions:**

Contributes to preselected organizations only.  
Restricted primarily to Northwest Montana.

**Application Info:**

Applications not accepted.

**EIN:** 84-1519358

**Ruth and Vernon Taylor Foundation**

1670 Denver Club Building  
518 17th Street, Suite 1670  
Denver, CO 80202  
(303) 893-5284

**Established:** 1950 in TX

**Director/Trustee:** Ruth Taylor Campbell,  
Sara Taylor Swift, Vernon F. Taylor, Jr.

**Data As of FY:** 6/30/2003

**Phone:** (303) 893-5284

**Assets:** \$26,247,508.00

**Grants:** \$1,288,000.00

**Grant Notes:**

Total of 173 grants awarded in 2002. Grants awarded in Montana include:

AERO, Helena - \$10,000

American Red Cross, Helena - \$2,500

Big Brothers, Big Sisters, Bozeman - \$15,000

Boone & Crockett Foundaton, Missoula - \$10,000

Boys & Girls Clubs of SW Montana - \$90,500

Bozeman Public Library - \$25,000

Bozeman Senior Center - \$15,000

Community Works, Helena - \$5,000  
 Buffalo Wolf Foundation, Boxeman - \$5,500  
 God's Love, Helena - \$2,500  
 Helena Presents - \$10,000  
 Holter Museum of Art -\$5,000  
 Intermountain Children's Home - \$10,000  
 Lewis & Clark Community Foundation - \$5,000  
 Montana Mandolin Society, Bozeman - \$10,000  
 Montana Land Reliance, Helena - \$13,000  
 Montana TheatreWorks, Bozeman - \$20,000  
 MSU-Athletic Scholarship, Bozeman - \$10,000  
 Museum of the Rockies, Bozeman - \$3,000  
 Museum of the Rockies, Bozeman - \$15,000  
 PERC - Bozeman - \$5,000  
 Rocky Mountain College, Billings - \$75,000  
 Yellowstone Boys & Girls Ranch Foundation,  
 Billings - \$9,000

**Purpose:**

Support for education, the arts, health, human services, and conservation.

Fields of interest: Arts/cultural programs; secondary school/education; higher education; natural resource conservation and protection; environment; hospitals (general); medical research; human services; youth services.  
 Types of support: General/operating support; building/renovation; endowment funds; research.

**Restrictions:**

Contributes to preselected organizations only. No grants to individuals. Giving primarily in CO, IL, MT, TX, WY and the Mid-Atlantic states.

**Application Info:**

Initial approach: Proposal  
 Copies of proposal: 1  
 Deadline: April 30th  
 Board meeting date: May  
 Final notification: 30 days after June 1 and Sept 1

**Contact:**

Ms. Friday A. Green, Trustee  
 1670 Denver Club Building

518 17th Street, Suite 1670  
 Denver, CO 80202

**EIN:** 84-6021788

**Jack W. Thompson Foundation**

c/o Wells Fargo Bank N.A., PCS  
 PO Box 597  
 Helena, MT 59624-0597  
 (406) 447-2050

**Established:** 7/28/62 in MT

**Director/Trustee:** Wells Fargo Bank, N.A.,  
 PCS

**Data As of FY:** 10/31/2002

**Phone:** (406) 447-2050

**Assets:** \$311,303.00

**Grants:** \$15,596.00

**Grant Notes:**

Total of 16 scholarships awarded in 2000 for \$1,000 each.

**Purpose:**

Education/scholarships

**Restrictions:**

Restricted to Dawson County high school graduates who will be attending an accredited institution of higher learning.

**Application Info:**

Application form required. Application forms available from Glendive High School.  
 Deadline: April 1st

**Contact:**

Jack W. Thompson Foundation

c/o Wells Fargo Bank N.A., PCS  
PO Box 597  
Helena, MT 59624-0597

**EIN:** 81-6010360

**Titcomb Foundation**

c/o Jennifer J. Spencer  
PO Box 1278  
Tacoma, WA 98401-1278  
(253) 272-8336

**Director/Trustee:** John Titcomb, Peter C. Titcomb, Nicholas C. Spika

**Data As of FY:** 12/31/2002

**Email:** JJS@fidcouns.com

**Phone:** (253) 272-8336

**Fax:** 253-572-2721

**Assets:** \$1,427,923.00

**Grants:** \$110,000.00

**Grant Notes:**

Total of 16 grants awarded in 2002.

City of Great Falls - \$1,076

Lewis and Clark Interpretive Center - 8,000

Lutheran Social Services of Great Falls - \$6,000

Summer Musicals Inc. - \$6,000

**Purpose:**

The Foudation supports community health, youth recreation, and environmental protection.

**Restrictions:**

Contributes to preselected organizations only. Restricted to communities where Foundation members live. Grants restricted to Puget Sound region of Washington State, Central Montana, Northwest Wyoming, and Southeast Alaska.

**Application Info:**

Initial approach: A letter or phone call requesting application form.

Deadlines: January 1st & May 1st

**EIN:** 91-6020513

**Tomorrow and You Foundation Inc**

PO Box 2983  
Great Falls, MT 59403-2983  
(406) 454-1433

**Established:** 1991 in MT

**Director/Trustee:** William MacFadden

**Data As of FY:** 12/31/2002

**Phone:** (406) 454-1433

**Assets:** \$66,628.00

**Grants:** \$4,000.00

**Grant Notes:**

Total of 1 grant awarded in 2002.

Mental Health Association, Great Falls - \$4,000

**Purpose:**

To provide assistance or educational services for the handicapped and those in need of mental care.

**Restrictions:**

Restricted to Montana.

**Application Info:**

Application form not required.

Deadline: none

**Contact:**

William MacFadden  
Liberty Building

9 3rd St. N. Suite 1  
Great Falls, MT 59401

**EIN:** 81-0471066

**Tonkin Foundation**

c/o Wells Fargo Bank N.A., PCS  
PO Box 2799  
Casper, WY 82602  
(307) 235-7744

**Established:** Not available

**Director/Trustee:** Wells Fargo Bank, N.A.,  
PCS

**Data As of FY:** 7/31/2002

**Phone:** (307) 235-7744

**Assets:** \$122,001.00

**Grants:** \$168,511.00

**Grant Notes:**

Total of 41 grants awarded in 1999.

**Purpose:**

Support for activities that benefit the youth of Wyoming.

**Restrictions:**

Giving limited to purpose stated.

**Application Info:**

Initial approach: letter including financial need and qualifications

Deadline: none

**Contact:**

Tonkin Foundation  
c/o Wells Fargo Bank Trust N.A.  
PO Box 2799

Casper, WY 82602-2799

**EIN:** 83-6002200

**Tordik Wildlife Foundation Inc**

PO Box 567  
Big Sandy, MT 59520-0567  
(406) 386-2482

**Established:** 1991 in MT

**Director/Trustee:** Charles Tordik, Roy  
Runnion, Dorothy Tordik

**Data As of FY:** 12/31/2002

**Phone:** (406) 386-2482

**Assets:** \$3,344,669.00

**Grants:** \$2,175.00

**Grant Notes:**

Total of 5 grants awarded in 2002:

Collie Rescue Fund - \$600

Buffalo Field - \$75

Dedman Foundation - \$750

Blaine County Wildlife Museum - \$250

Montana State University Wildlife Program - \$500

**Purpose:**

Contributes to organizations supporting wildlife programs and preservation.

**Restrictions:**

Restricted primarily to Montana.

**Application Info:**

No particular application form.

Deadline: none

**Contact:**

Tordik Wildlife Foundation Inc  
c/o Charles Tordik  
PO Box 567  
Big Sandy, MT 59520-0567

**EIN:** 81-0474115

**Town Pump Charitable Foundation**

PO Box 6000  
Butte, MT 59702  
(406) 497-6700

**Established:** 1999

**Director/Trustee:** Thomas F. Kenneally,  
Mary Ann Kenneally, Thomas P. Kenneally,  
Daniel J. Kenneally, James M. Kenneally,  
Michael E. Kenneally, Kevin J. Kenneally,  
Maureen E. Kenneally

**Data As of FY:** 12/31/2002

**Phone:** (406) 497-6700

**Assets:** \$2,908,278.00

**Grants:** \$113,850.00

**Grant Notes:**

Total of 72 grants awarded in 2002. A sampling of grants include:

Butte Rescue Mission - \$1,000  
Special Olympics, Great Falls - \$2,500  
MT Council Boy Scouts, Great Falls - \$1,500  
Montana Food Bank Network, Missoula -  
\$10,000  
Big Brothers/Sisters, Butte - \$1,000  
Girl Scouts of Big Sky Council, Great Falls -  
\$750  
Girl Scouts Treasure Trails Council, Billings -  
\$750

Supporters of Abuse Free Environments,  
Hamilton - \$1,000  
St. John's Lutheran Hospital Foundation, Libby -  
\$1,500  
Community Hospital & Nursing Home,  
Anaconda - \$1,000

**Purpose:**

To provide funds to Montana organizations for charitable purposes. Priorities granted to basic needs organizations.

**Restrictions:**

Grants restricted to 501(c)(3) organizations or government units in Montana. Priority is granted to basic needs organization.

**Application Info:**

Initial approach: A written request stating purpose, amount needed, and a copy of the 501(c)(3) exemption letter.

**Contact:**

Town Pump Charitable Foundation  
c/o Karen Kelly  
600 South Main Street  
Butte, MT 59701

**EIN:** 81-0523786

**Harry & Minerva Townley Educational Trust**

PO Box 313  
Wibaux, MT 59353

**Director/Trustee:** Richard Heineman,  
Connie Chaffee, Rob Bushman, Bonnie Woods,  
Jan Huisman, Tom Nelson

**Data As of FY:** 12/31/2002

**Assets:** \$286,899.00

**Grants:** \$21,875.00

**Grant Notes:**

Total of 34 scholarships awarded in 2002 ranging from \$125 to \$1,100.

**Purpose:**

Education/scholarships

**Restrictions:**

Restricted to graduates of Wibaux County High School and must be within five years of graduation.

**Contact:**

Harry & Minerva Townley Educational Trust  
c/o Connie Chaffee  
PO Box 124  
Wibaux, MT 59353

**EIN:** 81-6082126

**Tracy Foundation**

c/o Peter Tracy  
500 St. Andrews Drive  
Columbia Falls, MT 59912  
(406) 892-3055

**Established:** 1981 in MT

**Director/Trustee:** Peter E. Tracy

**Data As of FY:** 1/31/2003

**Phone:** (406) 892-3055

**Assets:** \$631,397.00

**Grants:** \$34,750.00

**Grant Notes:**

Total of 16 grants awarded in 2002:

Montana Special Olympics - \$250  
United Way, MI - \$500  
Stanford Fund, CA - \$6,000  
Warren High School, OH - \$1,500  
Duke University, NC - \$1,000  
Susan G. Korman Breast Cancer Fndtn. - \$1,000  
United Way, FL - \$2,500  
Making Strides, NY - \$1,500  
Nature Conservancy of MT - \$5,000  
Christian Veterinary Mission, WA - \$500  
SPARCC, FL - \$500  
Boston University, MA - \$1,000  
North Valley Hospital, Whitefish - \$5,000  
Whitefish Rotary Charitable - \$1,000  
Flathead Valley Community - \$5,000  
Friends of Tennis, FL - \$2,500

**Purpose:**

To provide funds to organizations operating exclusively for religious, charitable, scientific etc. purposes as defined in IRS 501(c)(3). The foundation's contributions are made to charities supported by Mr. L.M. Tracy prior to his death.

**Restrictions:**

Restricted primarily to Montana.  
Limited to purpose stated.

**Application Info:**

Initial approach: letter  
Deadline: none

**Contact:**

Tracy Foundation  
c/o Peter Tracy  
500 St. Andrews Drive  
Columbia Falls, MT 59912

**EIN:** 94-6129856

**Treacy Company**

PO Box 1479  
Helena, MT 59624-1479

**Established:** 1982 in MT

**Director/Trustee:** James O'Connell, Murel O'Connell, Don Campbell, Brad Bruno, Kimmy Skiftun

**Data As of FY:** 12/31/2002

**Phone:** (406) 443-3549

**Assets:** \$2,277,746.00

**Grants:** \$114,945.00

**Grant Notes:**

Total of 75 scholarships and 36 grants awarded in 2002.

75 \$400 scholarships awarded in 2002.

36 organizational grants awarded in 2002:

Archie Bray Foundation, Helena - \$2,500

Association of Small Foundations - \$100

Beaverhead Museum - \$500

Carroll College, Helena - \$20,000

Christ the King Parish - \$1,000

Children's Oncology - \$500

Farm in the Dell - \$500

Florence Crittenton Home - \$5,279

God's Love Transitional Center - \$5,000

Growing Friends of Helena - \$200

Health Babiaes, Health Mothers - \$300

Helena Food Share - \$1,325

Helena YMCA - \$200

Holter Museum of Art - \$10,380

Intermountain Children's Home, Helena - \$150

Mikal Kellner Foundation, Helena - \$5,000

Montana Community Foundation, Helena - \$2,000

Montana Business Week, Helena - \$300

Montana DECA - \$500

Montana Historical Society - \$200

Montana Shakespeare - \$100

Montana State University, Bozeman - \$1,020

MT 4-H - \$250

Myrna Loy, Helena - \$5,000

Our Redeemer Church - \$4,000

Shakespeare in the Park, Helena - \$100

St. Peter's Hospital, Helena - \$10,000

Smithsonian Institute - \$350

St. Andrew School, Helena - \$250

United Way of Lewis & Clark, Helena - \$200

US National Ski Hall of Fame, MI - \$100

VFW Bike Safety, Helena - \$25

Washington Cathedral, WA - \$100

West Mont, Helena - \$10,250

Whitehall Library - \$250

York Volunteer Fire Dept. - \$25

**Purpose:**

Education/scholarships

Undergraduate educational scholarships of \$400 annually which may be renewed for up to four years. Support also for social services and education.

**Restrictions:**

Giving limited to MT, ID, ND, and SD.

Scholarships for freshmen or sophomores only.

Scholarship recipients are chosen by personal motivation and financial need. Preference is given to renewal scholarships.

Organizations that apply must qualify as an exempt organization under 501(c)(3).

**Application Info:**

Application form required. Must send letter requesting an application. No calls accepted.

Initial approach (organizational grants): letter outlining the needs for the grant.

Deadline: June 15th

Scholarship selection committee meets between July 1 and July 15.

**Contact:**

Treacy Company

c/o James O'Connell

PO Box 1479

Helena, MT 59624-1479

**EIN:** 81-0270257



**Turner Foundation Inc**

133 Luckie Street  
Atlanta, GA 30303  
(404) 681-9900

**Established:** 1990 in GA

**Director/Trustee:** R.E. Turner III, Jane Fonda, Michael V. Finley, Catherine E. Mickle, J. Rutherford Seydel, II, Laura Turner Seydel, Robert Edward Turner, IV, Rhett Lee Turner, Reed Beauregard Turner, , Sara Jean Turner Garlington

**Data As of FY:** 12/31/2003

**Website:** www.turnerfoundation.org  
**Email:** candyc@turnerfoundation.org  
**Phone:** (404) 681-9900  
**Fax:** 404-681-0172

**Assets:** \$30,826,467.00  
**Grants:** \$28,349,381.00

**Grant Notes:**

Grant notes available online.  
Over 400 grants approved in 2002.  
For complete listing of grants go to  
www.guidestar.org

**Purpose:**

Purpose notes available online.  
The Turner Foundation makes grants primarily in areas of the environment and population. The main components of our program are:  
\* Protection of water and reduction of toxins  
\* Improved air quality through promotion of energy efficiency and renewables and improved transportation policies and practices.  
\* Protection of habitats  
\* Development and implementation of sound, equitable practices and policies designed to reduce population growth rates.

**Restrictions:**

Restriction notes available online.

The Foundation gives primarily in AK, CO, FL, GA, MT, NM, SC, Argentina, Mexico, and Russia.

The Foundation does not provide funding for buildings, land acquisition, endowments, or start-up funds. Additionally, the Foundation does not fund films, books, magazines, or other specific media projects. The Foundation does not provide support to individuals. The Foundation does not pay the administrative costs for submitting a grant.

**Application Info:**

Application notes available online.  
Please adhere to the format and content criteria outlined on the website. Failure to do so may result in your proposal being returned to you for revision and resubmission.  
Initial approach: Proposal plus grant application coversheet.  
Board meeting and deadlines:  
March or April meeting: Proposals must be received by December 15th of the previous year.  
July meeting: Proposal must be received by March 15th.  
September meeting: Proposal must be received by June 15th.  
December meeting: Proposal must be received by September 15th.

**Contact:**

Peter Bahouth, Exec. Dir.  
One CNN Center  
Suite 1090, South Tower  
Atlanta, GA 30303

**EIN:** 58-1924590

**Union Pacific Foundation**

1416 Dodge Street, Room 802  
Omaha, NE 68179  
(402) 271-5600

**Established:** 1959

**Data As of FY:** 12/31/2002

**Website:** www.up.com/found

**Email:** upf@up.com

**Phone:** (402) 271-5600

**Fax:** 402-271-5477

**Assets:** \$ 0.00

**Grants:** \$ 0.00

**Grant Notes:**

\$3,500 in UP Foundation funds awarded to Montana nonprofits in 2002.

American Red Cross, Butte

United Way of Silver Bow County, Butte

United Way of Beaverhead County, Dillon

Kids' Day on the Big Hole, Dillon

**Purpose:**

Union Pacific Foundation administers the wide-ranging philanthropic activities of the Union Pacific Corporation and Union Pacific Railroad. Union Pacific believes that the quality of life in the communities in which its employees live and work is an integral part of its success. To this end, the Foundation's activities are concentrated in geographic areas where there is a significant Union Pacific presence.

Areas of interest include education, health and human services, community and civic, and arts and culture.

**Restrictions:**

Restricted to the Butte and Dillon, MT area and other areas of significant Union Pacific presence.

**Application Info:**

Initial approach: Request online. Grant application forms and guidelines available March 2002.

Final day grant application forms will be sent via e-mail is August 13th, 2002.

Deadline: Grant application must be postmarked by August 15, 2002. Applications sent to the foundation via e-mail will not be accepted.

Grant application review process is September - December 2002.

Union Pacific Foundation Board review is January 2003.

Applicants will be notified of grant status February 2003.

**Contact:**

Union Pacific Foundation

1416 Dodge Street, Room 802

Omaha, NE 68179

**EIN:** 13-6406825

**United States High Altitude Speed Skating Foundation**

PO Box 3208

Butte, MT 59702-3208

(406) 783-6561

**Established:** 1985 in MT

**Director/Trustee:** Michael Crowe, Kevin McCaughey, Tom Morris, Tom Matosich, Liza Denney

**Data As of FY:** 12/31/1995

**Phone:** (406) 783-6561

**Assets:** \$2,021,687.00

**Grants:** \$50,516.00

**Purpose:**

The Foundation functions to operate and maintain facilities to be used by national and international speed skating teams.

**Restrictions:**

Contributes to preselected organizations only.  
Restricted to purpose stated.

**Application Info:**

Applications notes accepted.

**EIN:** 81-0428797

**U.S. Bancorp Foundation**

225 South 6th Street  
Minneapolis, MN 55042-4302  
(651) 205-2081

**Established:** 1979 in MN

**Director/Trustee:** Laurel Feddema, John F. Grundhofer, Philip Heasley, John M. Murphy, Jr., Daniel Rohr, Robert H. Sayre, Richard A. Zona, and others

**Data As of FY:** 3/24/2003

**Website:**

[www.usbank.com/community\\_relations/commun\\_relation](http://www.usbank.com/community_relations/commun_relation)

**Phone:** (406) 657-8117

**Assets:** \$ 0.00

**Grants:** \$ 0.00

**Grant Notes:**

Grant notes available online.  
Annual report and grant recipients also available online.  
For a complete listing of grant recipients go to [www.guidestar.com](http://www.guidestar.com).

**Purpose:**

Purpose notes available online.

U.S. Bancorp contributes to the strength and vitality of our communities through the U.S. Bancorp Foundation charitable contribution program. We seek to build strong partnerships and lasting value in our communities by supporting organizations that:

- 1) improve the educational and economic opportunities of low and moderate income individuals and families
- 2) enhance the cultural and artistic life of the communities in which we live and work

**Restrictions:**

Restriction notes available online.

**Application Info:**

Application notes available online.

Apply for grant online.

Deadlines: March 18, June 16, and September 15, 2003

**Contact:**

Wayne Hirsch  
Billings Contact  
U.S. Bank EP-MT-0520  
303 North Broadway  
Billings, MT 59101

**EIN:** 41-1359579

**Gardner C. Waite Foundation Inc**

PO Box 1865  
Bozeman, MT 59775-1865  
(406) 587-9239

**Established:** Not available

**Director/Trustee:** Wayne Neil, Jr., Robert Lehrkind, Richard Fish

**Data As of FY:** 6/30/2002

**Phone:** (406) 587-9239

**Assets:** \$284,919.00

**Grants:** \$9,168.00

**Grant Notes:**

Total of 12 grants awarded in 2002 totaling \$9,168.00

Humane Society of Gallatin Valley Spay - \$764

MSU Bobcat Track and Field Assoc. - \$764

Intermountain Opera Assoc. - \$764

MSU Foundation FBO KUSM PBS - \$764

Bozeman Symphony Society - \$764

Big Brothers & Sisters - \$764

D.A.R.E. - \$764

Gallatin Hospice - \$764

Habitat for Humanity - \$764

Reach Inc. - \$764

Bozeman Chapter Montana Association for the Blind - \$764

Gallatin Co. Children's Foundation - \$764

**Purpose:**

Not available

**Restrictions:**

Contributes to preselected organizations only.

**Application Info:**

Applications not accepted.

**EIN:** 36-3621932

**The William H. and Margaret M. Wallace Foundation**

c/o Greg L. Hanson

PO Box 7909

Missoula, MT 59807-7909

(406) 523-2500

**Established:** Not available

**Director/Trustee:** Margaret M. Wallace,  
Greg L. Hanson, Ken Reesman

**Data As of FY:** 12/31/2002

**Phone:** (406) 523-2500

**Assets:** \$2,005,191.00

**Grants:** \$2,000.00

**Grant Notes:**

Total of 1 grant awarded in 2002:

Missoula Youth Homes - \$3,000

The foundation has an approved scholarship procedure, but it has not yet been implemented.

**Restrictions:**

Contributes to preselected organizations only.

**Application Info:**

Applications not accepted.

**EIN:** 81-0504215

**Paul and Vera Walls Foundation**

302 Salish Court

Kalispell, MT 59901

(406) 752-8986

**Established:** Not available

**Director/Trustee:** Lynda Collins, Shelly Collins, Harold Clifford-Collins

**Data As of FY:** 12/31/2002

**Phone:** (406) 752-8986

**Assets:** \$682,707.00

**Grants:** \$13,121.00

**Grant Notes:**

Total of 5 religious scholarships awarded in 2002 totaling \$13,121.

**Purpose:**

The organizational grant is limited to Seattle Pacific University. The fellowship is limited to members of Pacific Northwest Conference of the Free Methodist Church toward a graduate, masters, or doctorate degree in Divinity Studies.

**Restrictions:**

Religious

**Application Info:**

Initial approach: A letter requesting an application form.

Deadline: June 15th

**Contact:**

Paul and Vera Walls Foundation  
c/o Lynda Collins  
302 Salish Court  
Kalispell, MT 59901

**EIN:** 91-1163455

**Walker P. Warren Trust U/W FBO  
Christ Episcopal**

c/o SunTrust Bank  
PO Box 27385  
Richmond, VA 23261-7385  
(804) 624-5505

**Established:** Not available

**Director/Trustee:** SunTrust Bank

**Data As of FY:** 3/31/2003

**Phone:** (804) 624-5505

**Assets:** \$70,341.00

**Grants:** \$1,422.00

**Grant Notes:**

Total of 1 grant awarded in 2002 to Christ Episcopal.

**Purpose:**

Not available

**Restrictions:**

Contributes to preselected organizations only.

**Application Info:**

Applications not accepted.

**EIN:** 54-6116827

**Dennis and Phyllis Washington  
Foundation Inc**

PO Box 16630  
Missoula, MT 59808-6630  
(406) 523-1300

**Established:** 1988 in MT

**Director/Trustee:** Deborah M. Brown,  
William H. Brodsky, Phyllis Washington, Brian  
Sheridan, Lawrence Simkins

**Data As of FY:** 12/31/2003

**Website:** www.washcorp.com

**Email:** lpaulson@washcorp.com

**Phone:** (406) 449-6510

**Assets:** \$12,273,708.00

**Grants:** \$650,239.00

**Grant Notes:**

Grant notes available online.

Total of 67 grants awarded in 2002 ranging from \$1,000 to \$100,000.

**Purpose:**

Purpose notes available online.

The overall focus of the Foundation is to consider grants which make an "investment in people--especially those less fortunate--to improve the quality of their lives." This includes education, youth activities, senior citizens and overall human services. Organizations which are preferred are those that have low administrative expenses resulting in a larger percentage of the grant being used for the intended.

**Restrictions:**

Restriction notes available online.

Geographically, the Foundation serves communities where the Washington Companies conduct business. Recently, however, a number of significant gifts have been given to organizations in neighboring states. The following categories will generally not be considered:

Religious organizations for religious purposes; veteran or fraternal organizations; national health organizations and programs; travel expenses; conferences and symposiums; general endowment funds; operating expenses for tax-supported groups; sponsorships; and fundraising activities such as auctions, dinners, advertising, etc. Must have 501(c)(3) status.

**Application Info:**

Application notes available online.

Application form required.

Initial approach: Letter

Copies of proposal: 1

Deadline: none

Contributions Committee meets quarterly.

Final notification: Within 30 to 45 days of receiving applications.

**Contact:**

Dennis and Phyllis Washington Foundation Inc  
c/o Russel J. Ritter

PO Box 16630  
Missoula, MT 59808-6630

**EIN:** 36-3606913

**Ella Watterud Weinrich Trust**

c/o Wells Fargo Bank N.A., PCS

PO Box 30058

Billings, MT 59117-0058

(406) 657-3423

**Established:** 1993 in MT

**Director/Trustee:** Wells Fargo Bank, N.A.,  
PCS, Ted Lympus, Roland Ellingson, Patrick  
Lee

**Data As of FY:** 7/31/2002

**Phone:** (720) 947-6811

**Assets:** \$233,794.00

**Grants:** \$11,520.00

**Grant Notes:**

Total of 3 grants awarded in 2002:

Big Brother and Sisters, Flathead County -  
\$2,000

University of Montana, Davidson Honors  
College - \$6,000

Dakota Boys Ranch, Minot, ND - \$3,520

**Purpose:**

Not available

**Restrictions:**

Contributes to preselected organizations only.

**Application Info:**

Applications not accepted.

**EIN:** 81-6074919

**Wells Fargo Foundation**

c/o Patrice Elliott, District President  
175 North 27th Street  
Billings, MT 59102

**Data As of FY:** 12:00:00 AM

**Website:**

www.wellsfargo.com/about/charitable/mo\_guide  
lines.

**Assets:** \$ 0.00

**Grants:** \$ 0.00

**Application Info:**

Wells Fargo accepts grant proposals throughout the year and requires a minimum of four weeks for review and decision. Please make sure that your proposal included all the following required items.

- \*Background and purpose of the requesting organization
- \*Use of funds requested
- \*Total budget of the project or program for which funds are being requested
- \*Organization's annual operating budget
- \*List of the organization's Board of Directors
- \*Letter from the IRS stating nonprofit designations
- \*Federal taxpayer ID number

**Contact:**

Wells Fargo Foundation  
c/o Patrice Elliott  
175 North 27th Street  
Billings, MT 59102

**George E. White Foundation**

c/o Kay Walker  
PO Box 1624  
Kalispell, MT 59903  
(406) 756-6248

**Established:** 1993 in MT

**Director/Trustee:** Betty J. White, Andrew J. White, Thomas E. Carr, Kay L. Walker

**Data As of FY:** 12/31/2002

**Assets:** \$123,836.00

**Grants:** \$10,000.00

**Grant Notes:**

Total of 6 grants awarded in 2002:  
Corner Stone Rescue Mission - \$1,000  
Children's Home, Sioux Falls - \$2,000  
Aremis House, Spearfish - \$500  
Marrow Foundation - \$1,000  
Make A Wish Foundation - \$500  
Crook County Medical Hospital - \$5,000

**Purpose:**

To provide for charitable organizations

**Restrictions:**

Contributes to preselected organizations only.  
Restricted to qualified charitable organizations.

**Application Info:**

Copy of IRS charitable exemption notice.  
A letter stating purpose, amount requested, contact person, name, phone number, and address of organization. No Deadline

**Contact:**

George E. White Foundation  
c/o Kay L. Walker  
PO Box 1624  
Kalispell, MT 59903

**EIN:** 46-0429077

**Williams Family Foundation**

c/o Theodore H. Williams  
 943 Harvard Avenue  
 Billings, MT 59102  
 (406) 252-2875

**Established:** 2001

**Director/Trustee:** Michael P. Williams,  
 David B. Williams, Theodore H. Williams

**Data As of FY:** 12/31/2001

**Assets:** \$ 0.00

**Grants:** \$ 0.00

**EIN:** 81-0522310

**Wilson Family Foundation**

1015 Eastman Drive  
 Big Fork, MT 59911  
 (406) 837-5373

**Director/Trustee:** Lawrence R. Wilson,  
 Claire Wilson

**Data As of FY:** 6/30/2002

**Assets:** \$12,108.00

**Grants:** \$33,975.00

**Grant Notes:**

Total of 16 grants awarded in 2001. A sample of grants include:

Northwest Montana Humane - \$1,000

Gorilla Foundation, CA - \$1,250

Albuquerque Foundation - \$25,000

Broadcasters' Foundation - \$5,000

Grounded Eagle Foundation, MT - \$600

Elephant Sanctuary, TN - \$200

**Restrictions:**

Contributes to preselected organizations only.

**EIN:** 91-1874341

**George W. Wilson Trust**

c/o Wells Fargo Bank N.A., PCS  
 PO Box 5011  
 Great Falls, MT 59403-5011  
 (406) 454-5490

**Established:** 1985 in MT

**Director/Trustee:** Wells Fargo Bank, N.A.,  
 PCS

**Data As of FY:** 12/31/2002

**Assets:** \$150,601.00

**Grants:** \$7,350.00

**Grant Notes:**

Total of 6 scholarships awarded in 2002.

**Purpose:**

Education/scholarships

**Restrictions:**

Restricted to North Toole County High School graduates and South Toole County High School graduates.

**Application Info:**

Applications available from the Superintendent of Toole County Schools.

Application must be accompanied by proof of enrollment in a post secondary education program.

Deadline: May 15th

**Contact:**

Superintendent



Toole County Schools

**EIN:** 81-6024846

**James M. and Frances M. Wylder  
Foundation**

2000 Centennial Drive  
Great Falls, MT 59404  
(406) 727-5000

**Director/Trustee:** James M. Wylder, Frances  
M. Wylder, Timothy J. Wylder

**Data As of FY:** 12/31/2002

**Assets:** \$202,667.00

**Grants:** \$ 0.00

**Restrictions:**

Contributes to preselected organizations only.

**EIN:** 82-6104625

**Wyoming Mining Association-Russ  
Beamer Scholarship Fund**

c/o Wells Fargo Bank N.A., PCS  
PO Box 30058  
Billings, MT 59117-0058  
(406) 657-3536

**Established:** Not available

**Director/Trustee:** Wells Fargo Bank, N.A.,  
PCS

**Data As of FY:** 12/31/1999

**Assets:** \$33,001.00

**Grants:** \$ 0.00

**Grant Notes:**

No grants awarded in 1999.

**Purpose:**

Support for scientific, literary, or educational purposes to students at a Wyoming college who are pursuing a degree in mining.

**Restrictions:**

Restricted to residents of Wyoming.

**Application Info:**

Initial approach: letter including goals and grade transcripts

Deadline: June 1st

**Contact:**

Wyoming Mining Association  
c/o Executive Vice President  
PO Box 866  
Cheyenne, WY 82003-0866

**EIN:** 83-0257010

**Yellowstone Caviar Community Grants  
Program**

c/o Glendive Chamber of Commerce and  
Agriculture  
313 South Merrill  
Glendive, MT 59330  
(406) 365-5601

**Established:** 1990

**Director/Trustee:** Paddlefish Caviar Grants  
Committee

**Data As of FY:** 12/31/2000

**Phone:** (406) 365-560

**Assets:** \$16,387,691.00

**Grants:** \$457,862.00

**Grant Notes:**

No grants to be awarded this year 2001-2002. Amount of grant funds that are available each year depends on paddlefish harvest and the net proceeds available from sale of caviar. \$15,000 awarded in March of 2000. No grants awarded in 1999. 206 grants have been awarded since 1990. Amount of grants awarded vary from \$50 to \$30,000.

**Purpose:**

To fund cultural, recreational and historical projects in the 16 counties of Eastern Montana. Emphasis is to fund grass-roots non-profit groups and their projects that meet criteria.

**Restrictions:**

Paddlefish Caviar Grants are not awarded to religious organizations for religious purposes, state and local government agencies and school districts that have their own taxing authority or for scholarships, conferences or symposiums, or for political purposes. Emphasis is on small non-profits groups in Eastern Montana. A 501(c)(3) status is not required.

**Application Info:**

Application form required.

Initial approach: A letter or phone call requesting application form. Applications are available each year in January. Completed application and plan are due March 1. Grants Committee meets in March and final notification is within 30-45 days.

**Contact:**

Executive Director  
Glendive Chamber of Commerce and  
Agriculture  
313 South Merrill  
Glendive, MT 59330

**EIN:** 81-0140205

**AGRICULTURAL**

CHS Cooperatives Foundation

**ARTS, CULTURE & HUMANITIES**

Nibs and Edna Allen Foundation  
 Paul G. Allen Foundations  
 Charles M. Bair Family Trust  
 Burke Family Foundation, Inc.  
 Burlington Northern Santa Fe Foundation  
 Cobb Foundation  
 Ila B. Dousman Fund, Inc.  
 Dufresne Foundation  
 Susan Scott Heyneman Foundation  
 Jodar Family Foundation  
 Kongsgaard-Goldman Foundation  
 Leaw Family Foundation, Inc.  
 Lee Foundation  
 Livingston Community Foundation  
 MDU Resources Foundation  
 Meadowlark Fund  
 Jerry Metcalf Foundation  
 Fred Meyer Foundation  
 Montana Arts Council  
 Montana Committee for the Humanities  
 Montana Community Foundation  
 M.J. Murdock Charitable Trust  
 William & Lorene Nefsy Foundation  
 Pride Foundation  
 Sacred Ground International  
 Steele-Reese Foundation  
 Ruth and Vernon Taylor Foundation  
 U.S. Bancorp Foundation  
 Dennis and Phyllis Washington Foundation  
 Inc.  
 Yellowstone Caviar Community Grants  
 Program

**ATHLETICS**

Boe Brothers Foundation  
 Montana Winter Sports Foundation

**CIVIL LIBERTIES & CIVIL RIGHTS**

A Territory Resource  
 American Civil Liberties Union of Montana  
 Kongsgaard-Goldman Foundation  
 M. J. Murdock Charitable Trust  
 Pride Foundation

**EDUCATION & INSTRUCTION**

Nibs & Edna Allen Foundation  
 Paul G. Allen Foundations  
 Avista Corporation  
 Charles M. Bair Family Trust  
 Boe Brothers Foundation  
 Burlington Northern Santa Fe Foundation  
 Burke Family Foundation, Inc.  
 CHS Cooperatives Foundation  
 Demolay Memorial, Inc.  
 Dufresne Foundation  
 First Interstate BancSystem Foundation, Inc.  
 First Interstate Banks of Billings Centennial  
 Foundation  
 Fortin Foundation of Florida, Inc.  
 Groskinsky Foundation  
 Susan Scott Heyneman Foundation  
 Kingsbury Memorial Foundation  
 Leaw Family Foundation, Inc.  
 Lee Foundation  
 Livingston Community Foundation  
 Edward P. Maronick Charitable Foundation  
 MDU Resources Foundation  
 MKM Foundation  
 Jerry Metcalf Foundation  
 Montana Community Foundation  
 M.J. Murdock Charitable Trust  
 William & Lorene Nefsy Foundation  
 Peter Nelson Charitable Foundation  
 Pride Foundation  
 Quest for Truth  
 Dr. C.B. and Claretta S. Rodes Memorial  
 Trust  
 Mel and Ruth Ruder Educational  
 Foundation  
 Steele-Reese Foundation  
 Svarre Foundation

Ruth and Vernon Taylor Foundation  
 Treacy Company  
 U.S. Bancorp Foundation  
 Dennis and Phyllis Washington Foundation,  
 Inc.

## **EDUCATIONAL LOANS**

Dodd & Dorothy L. Bryan Foundation

## **ELDERLY SERVICES**

Paul G. Allen Foundations  
 L. P. and Teresa Anderson Foundation  
 Beaverhead Foundation  
 Boe Brothers Foundation  
 Hampton-Collins Memorial Foundation

## **ENVIRONMENT, CONSERVATION & ANIMALS**

A Territory Resource  
 Paul G. Allen Foundations  
 Aurora Borealis  
 Bibler Foundation  
 Chenoweth Family Foundation  
 Cinnabar Foundation  
 Liz Claiborne & Art Ortenberg Foundation  
 Hugh & Jane Ferguson Foundation  
 Fred Meyer Foundation  
 Harder Foundation  
 Susan Scott Heyneman foundation  
 Kongsgaard-Goldman Foundation  
 Lee Foundation  
 Jerry Metcalf Foundation  
 Montana Community Foundation  
 Montana Trout Foundation  
 Rocky Mountain Elk Foundation  
 Sands Memorial Foundation, Inc.  
 Steel-Reese Foundation  
 Ruth & Vernon Taylor Foundation  
 Tordik Wildlife Foundation, Inc.  
 Turner Foundation, Inc.

## **GENERAL**

Avista Corporation  
 Joseph Blankenbaker Charitable Trust  
 Burke Family Foundation, Inc.  
 Callant Family Foundation  
 Darkenwald Foundation, Inc.  
 Gerhart Foundation  
 Helena Junior Golf Foundation  
 Susan Scott Heyneman Foundation  
 Royal and Norma Johnson Charitable  
 Foundation  
 Leonhardt Foundation  
 Lippard-Clawiter Foundation  
 Montana Community Foundation  
 MDU Resources  
 M. J. Murdock Foundation  
 MKM Foundation  
 Carl A. and Grace A. Rahn Family  
 Foundation  
 Rapp Family Foundation, Inc.  
 Reger Family Foundation  
 Roberts Family Memorial Fund  
 Marselius and Verna Rolfson Charitable  
 Trust  
 Leroy & Claris Strand Foundation  
 Tamarack Foundation  
 Town Pump Charitable Foundation  
 George E. White Foundation

## **HEALTH**

Paul G. Allen Foundations  
 Genevieve Rieken Anderson Charitable  
 Trust  
 Charles M. Bair Family Trust  
 Charles M. Bair Memorial Trust  
 Boe Brothers  
 Chutney Foundation, Inc.  
 Cobb Foundation  
 Fortin Foundation of Florida, Inc.  
 Leaw Family Foundation, Inc.  
 MDU Resources Foundation  
 Jerry Metcalf Foundation  
 M. J. Murdock Charitable Trust  
 Pride Foundation

Sample Foundation  
Steele-Reese Foundation

## **HISTORICAL**

L. P. and Teresa Anderson Foundation  
Charles M. Bair Family Trust  
Bibler Foundation  
Ila B. Dousman Fund, Inc.  
Hugh & Jane Ferguson Foundation  
Jerry Metcalf Foundation  
William & Lorene Nefsy Foundation  
Rock Foundation  
Treacy Company  
Yellowstone Caviar Community Grants  
Program

## **HUMAN SERVICES**

Paul G. Allen Foundations  
L.P. & Teresa Anderson Foundation  
Charles M. Bair Family Trust  
Breakfast Exchange Club  
Burlington Northern Santa Fe Foundation  
CHS Cooperatives Foundation  
Chenoweth Family Foundation  
Chutney Foundation, Inc.  
Paul Clark Home  
Cobb Foundation  
Dufresne Foundation  
Fortin Foundation of Florida, Inc.  
Kongsgaard-Goldman Foundation  
Lee Foundation  
Livingston Community Foundation  
MDU Resources  
M. J. Murdock Charitable Trust  
Pride Foundation  
Sample Foundation  
Steele-Reese Foundation  
Ruth and Vernon Taylor Foundation  
Treacy Company  
Dennis and Phyllis Washington Foundation,  
Inc.

## **NATIVE AMERICANS**

Hugh and Jane Ferguson Foundation  
Four Times Foundation

## **PUBLIC & SOCIETAL BENEFIT**

A Territory Resource  
Nibs & Edna Allen Foundation  
Genevieve Rieken Anderson Charitable  
Trust  
L. P. and Teresa Anderson Foundation  
Avista Corporation  
Bigfork Community Development  
Foundation  
Breakfast Exchange Club of Billings  
Foundation  
Dufresne Foundation  
First Interstate BancSystem Foundation, Inc.  
Fortin Foundation of Florida, Inc.  
Fred Meyer Foundation  
George M. & Faye Tabor-Harris Charitable  
Foundation  
Kongsgaard-Goldman Foundation  
Lee Foundation  
Livingston Community Foundation  
MDU Resources Foundation  
Montana Community Foundation  
M.J. Murdock Charitable Trust  
William & Lorene Nefsy Foundation  
Edna M. Oglie Charitable Trust ABBI  
Phoenix Rising  
Pioneer Federal Community Foundation  
Preston Benevolent Fund, Inc.  
Pride Foundation  
Steele-Reese Foundation  
Svarre Foundation  
U.S. Bancorp Foundation  
Dennis and Phyllis Washington

## **RECREATIONAL**

Appleseed Foundation  
Yellowstone Caviar Community Grants  
Program

**RELIGIOUS**

Charles M. Bair Memorial Trust  
 Boe Brothers Foundation  
 Burke Family Foundation, Inc.  
 Christian Evangelism Foundation  
 Cobb Foundation  
 Fortin Foundation of Florida, Inc.  
 God's Love, Inc.  
 Hampton-Collins Foundation  
 Susan Scott Heyneman Foundation  
 Hemp-Corley Foundation, Inc.  
 Edward P. Maronick Charitable Foundation  
 J. A. McGowan Foundation  
 MKM Foundation  
 Pride Foundation  
 Dr. C.B. & Claretta S. Rodes Memorial Trust  
 Paul & Vera Walls Foundation

**SCHOLARSHIPS**

Avista Corporation  
 Genevieve Rieken Anderson Charitable Trust  
 Charles M. Bair Memorial Trust  
 Fred & Marie Barnard Scholarship Fund  
 Jesse Bayha Scholarship Fund  
 Jane Buttrey Memorial Trust  
 George M. & Florence M. Clarkson Scholarship Foundation  
 Grace Miller Crumley Trust  
 Helen S. Davis Scholarship Trust  
 Dayton Foundation  
 Demolay Memorial, Inc.  
 Dion Scholarship Trust  
 Robb Dundas Memorial Scholarship  
 Henry Elm Trust  
 James B. & Virginia J. Ewing T/U/A  
 Flathead Educational Foundation  
 Ralph H. Foss Memorial Trust  
 Gebhardt Scholarship Foundation  
 Geyser Public School – Strand Scholarship  
 Griffis Scholarship Foundation  
 Grobel Scholarship Trust  
 Groskinsky Foundation

Arnold E. Haack Scholarship Trust  
 Dorris Harbert Scholarship Foundation  
 George M. & Faye Tabor-Harris Charitable Foundation  
 George & Laurine Harris Charitable Trust  
 Hawkins Scholarship Foundation  
 Haynes Foundation  
 Heisey Foundation  
 Herriges Family Memorial Scholarship  
 Herrin Scholarship Foundation  
 E.A. Hinderman Scholarship Memorial  
 Eileen Hunter Scholarship Fund  
 Hurst-Sorenson Memorial Fund  
 Interbel Educational Foundation  
 Jarecki Foundation  
 Andrew S. Jessup Memorial Trust  
 Grace & Isabelle Johnson Scholarship Trust  
 John A. Johnson Scholarship Foundation  
 Ray & Nell Johnson Charitable Foundation  
 Thor-Svenby and Sophie Johnson Scholarship Fund  
 Fredrick Knierim Scholarship Fund  
 Dan Labonte Memorial Scholarship Fund  
 Larson-Weber Memorial Scholarship Fund  
 Dorsey S. and Eugene C. Lenz Foundation  
 Jessica McBride Lidholm & Jason Erik Lidholm Scholarship Foundation  
 George A. McIntyre Academic Scholarship Trust  
 John W. McKee Educational Trust  
 MDU Resources Foundation  
 Robert M. Muller Scholarship Fund  
 James E. Murphy Legal Scholarship Foundation  
 Stella M. Nelson Nadea & Louise E. Nelson Senft  
 Eve Weaver O'Connell Scholarship Fund  
 John Osborne Foundation  
 Papazian Educational Trust  
 Henry Stanley & Marie Adele Percival Scholarship Fund  
 Pioneer Memorial Scholarship Fund  
 Pride Foundation  
 Olive Rice Reiersen Foundation  
 Fred L. Robinson Fund  
 Rocky Mountain Elk Foundation

Mars & Verna Rolfson Scholarship Trust  
 Schilling Family Scholarship Fund  
 William E. Sears Foundation  
 John S. Skranak Foundation  
 Robert K. Snider, M.D. Memorial Fund for  
 Medicine and Education  
 Owen E. Sowerwine Foundation, Inc.  
 Starr Foundation  
 Rudy Suden Scholarship Trust Fund  
 Svarre Foundation  
 Lloyd D. Sweet Educational Foundation  
 George & Blanch Taber Educational Trust  
 Jack W. Thompson Foundation  
 Harry & Minerva Townley Educational  
 Trust  
 Treacy Company  
 George W. Wilson Trust  
 Wyoming Mining Association-Russ Beamer  
 Scholarship Fund

CHS Cooperatives Foundation  
 Cobb Foundation  
 Ila B. Dousman Fund, Inc.  
 Dufresne Foundation  
 First Interstate BancSystem Foundation, Inc.  
 First Interstate Bank of Billings Centennial  
 Youth Foundation  
 Fortin Foundation of Florida, Inc.  
 Willard E. Harris T/U/A  
 Susan Scott Heyneman  
 Leaw Family Foundation, Inc.  
 Fred Meyer Foundation  
 David Oja Charitable Trust  
 Verna I. Rudman Charitable Trust  
 Steele-Reese Foundation  
 Tonkin Foundation  
 Dennis and Phyllis Washington Foundation,  
 Inc.

## **SERVICES FOR PEOPLE WITH DISABILITIES, DISEASE, AND/OR ECONOMIC DISADVANTAGES**

Paul G. Allen Foundations  
 Marshall & Mary Brondum Special  
 Assistant Foundation, Inc.  
 Chenoweth Family Foundation  
 God's Love, Inc  
 Howling Wolf Ranch Foundation.  
 Kingsbury Memorial Foundation  
 Pride Foundation  
 Sample Foundation  
 Tomorrow and You Foundation, Inc.  
 Dennis and Phyllis Washington Foundation  
 Inc.

## **YOUTH SERVICES**

Paul G. Allen Foundations  
 L.P. & Teresa Anderson Foundation  
 Appleseed Foundation  
 Charles M. Bair Family Trust  
 Breakfast Exchange Club of Billings  
 Foundation  
 Burlington Northern Santa Fe Foundation



*Access & Excellence*

Joan Bares  
Grants Collection Coordinator  
Montana State University-Billings Library  
1500 University Dr.  
Billings, MT 59101-0298  
Office: (406) 657-1654  
Fax: (406) 657-2037

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