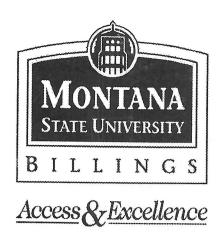




Access & Excellence

## Montana Foundation Directory 2003

15th Edition



# Montana Foundation Directory 2003

Fifteenth Edition

Editor: Joan Bares

Montana State University-Billings Library 1500 University Drive Billings, MT 59101-0298 Phone:(406) 657-2262

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#### Introduction

The Montana Foundation Directory, 2003 edition, has been compiled, edited, and published by Montana State University-Billings. The directory lists foundations operating in Montana, and out-of-state foundations known to have contributed in Montana. The information has been compiled from the Internet, IRS 990 forms, and personal contact with foundation officers, directors, and trustees.

The library of Montana State University-Billings is one of five Foundation Center Cooperating Collections in Montana. The other collections are located at the Montana State Library in Helena, the Lincoln County Public Library in Libby, the Bozeman Public Library, and the Mike and Maureen Mansfield Library at the University of Montana in Missoula. It is generally appropriate to call ahead for hours of collection availability and help.

You are welcome to use the Library and the Grants Collection at Montana State University-Billings (<a href="www.msubillings.edu/library/grants">www.msubillings.edu/library/grants</a>). To ensure assistance, call for an appointment. Library hours are posted on the Library website (<a href="www.msubillings.edu/library">www.msubillings.edu/library</a>) and a recorded message is available at (406) 657-1657.

We hope this directory is a useful resource and look forward to your comments, suggestions, or corrections for future editions.

Joan Bares Grants Collection Coordinator MSU-Billings Library (406) 657-1654 ibares@msubillings.edu

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## **Resources for Nonprofit Organizations**

## The Foundation Center

The Foundation Center is a national service organization established to provide information on foundation and corporate giving. The Foundation Center (www.fdncenter.org) is one of the most authoritative and comprehensive resources for grantseekers. The Foundation Center is located at 79 Fifth Avenue, New York, NY'10003-3067 (212-620-4230). Montana State University – Billings Library is one of five Montana Cooperating Collections of the Foundation Center.

#### Montana State University-Billings Library

1500 North 30<sup>th</sup> Street Billings, MT 59101-0298

(406) 657-2262

URL: www.msubillings.edu/library/grants

#### Bozeman Public Library

220 East Lamme

Bozeman, MT 59715 (406) 582-2402 UF

URL: www.mtb.mtlib.org

#### Montana State Library

1515 East 6<sup>th</sup> Avenue

Helena, MT 59620 (406) 444-3004

URL: msl.state.mt.us/lisd/foundation-center.htm

## **Lincoln County Public Libraries**

Libby Public Library 220 West 6<sup>th</sup> Street Libby, MT 59923

(406) 293-2778

URL: lincolncountylibraries.com

#### University of Montana

Maureen & Mike Mansfield Library

Missoula, MT 59812-1195

(406) 243-6800

URL: www.lib.umt.edu

The Foundation Center has extensive resources for writing grants and identifying funding opportunities from private and non-private corporations. These materials are available at all five Montana Foundation Center Cooperating Collections. These resources are available in a variety of formats: print, CD-ROM and Internet.

### **Foundation Center Print Resources**

Print Resources available to the public include the following titles published by the Foundation Center.

The Foundation Directory
The Foundation Directory Part 2
The Foundation Directory Supplement
The Foundation 1000
Foundation Fundamentals
Foundation Giving
National Directory of Corporate Giving

Foundation Grants Index
Foundation Grants Index Quarterly
Foundation Grants to Individuals
Guide to U.S. Foundations
The Foundation Center's Guide to Proposal Writing
Literature of the Nonprofit Sector
National Directory of Grantmaking Public Charities

## The Foundation Center also publishes National Guides for Grants in the following subject areas:

Aging

Arts, Culture & the Humanities

Children & Youth

Community & Economic Development, Housing & Employment

Elementary & Secondary Education

Environmental Protection & Animal Welfare

Film. Media & Communications

Foreign & International Programs

Health Programs for Children & Youth

Higher Education

Hospitals, Medical Care & Medical Research

Information Technology

Libraries & Information Services

Literacy, Reading & Adult Education

Mental Health, Addictions & Crisis Services

Minorities

Physical & Mentally Disabled

Program Evaluation

Public Health & Disease

Recreation, Sports & Athletics

Religion, Religious Welfare & Religious Education

Scholarships, Student Aid & Loans

Social Services

Technical Assistance/ Management Support

Women & Girls

### **Foundation Center CD-ROM Resources**

Montana Cooperating Collections have available for public use two CD-ROM products from the Foundation Center. FC Search: The Foundation Center's Database is available for use on the library's computers. It provides easy searchable access to the data found in six major Foundation directories and index publications. In addition, the IRS Form 990-PF Returns for the state of Montana are on CD-ROM and are available for use on computers in the library.

### Foundation Center Internet Resources at www.fdncenter.org

Grantmaker Information – Search for more than 1,700 grantmaker web sites.

Foundation Finder – Search for basic contact information on more than 46,000 foundations.

990-PF Tax Return Forms – Search for Montana 990-PF tax return forms for 1998, 1999 and 2000.

Philanthropy New Digest – The Center's award-winning weekly journal of philanthropy-related news is available online. The RFP (Requests for Proposals) Bulletin is published in conjunction with the Philanthropy News Digest.

**Proposal Writing Short Course** – The Proposal Writing Short Course is a free basic skills course and one of the most popular features on the Center's site.

Top Funders/Trends and Analysis – View or print out a list of the top 100 foundations, the top 50 corporate foundations, and the top 25 community foundations ranked by assets and giving.

Literature of the Nonprofit Sector – Search the unique contents of the Foundation Center's five libraries that contain more than 19,000 items.

Links to Nonprofit Resources – Find other relevant sites for grantmakers and grantseekers.

## Montana Demographic Resources for Grantwriters.

#### Census & Economic Information Center

Montana Department of Commerce PO Box 200505 1424 Ninth Avenue

Helena, Montana 59620-0505

Phone: (406) 444-2896 Fax: (406) 444-1518

Email: ceic@state.mt.us

Website: <a href="http://ceic.commerce.state.mt.us">http://ceic.commerce.state.mt.us</a>

#### **Big Sky Economic Development Authority**

222 North 32<sup>nd</sup> Street Billings, MT 59 01

Phone: (406) 256-6871 Fax: (406) 256-6877

Email: bigskyeda@bigskyeda.org Website: www.bigskyeda.org

#### **Bureau of Economic Research**

University of Montana
Gallagher Business Building
32 Campus Drive #6840
Missoula, MT 59812-6840

Phone: (406) 243-5113 Fax: (406) 243-2086

Contact: Paul Polzin, Director

Email: paul.polzin@business.umt.edu

#### Center for Applied Economic Research

Montana State University -Billings

College of Business

Room 113

Billings, MT 59101-0298

Phone: (406) 657-2220 Fax: (406) 657-2327

Contact: Tom Yoder, Director
Email: tyoder@msubillings.edu
Website: www.msubillings.edu/caer

#### **Business Information Centers**

#### Big Sky Business Information Center

Granite Tower 222 North 32<sup>nd</sup> Street Billings, MT 59101 Phone: (406) 256-6875

Contact: Scott Langman

#### **Bozeman Business Information Center**

Bozeman Chamber of Commerce Building

200 Commerce Way Bozeman, MT 59715 Phone: (406) 582-1693

Contact: Michelle LeTendre

## **Congressional Office Contacts for Grantwriters**

#### Office of Senator Max Baucus

Grant Director: Liz Ching

Phone: (406) 657-6790 or (800) 332-6106

Fax: (406) 657-6793 Email: elizabeth ching@baucus.senate.gov

#### Office of Senator Conrad Burns

Grant Director: Jackie Shinn

Phone: (406) 252-0550 or (800) 344-1513

Fax: (406) 252-7765 Email: jackie shinn@burns.senate.gov

#### Office of Congressman Dennis Rehberg

Grant Director: Ruth Bond

Phone: (406) 256-1019 or (888) 232-2626

Fax: (406) 256-4934 Email: ruth.bond@mail.house.gov

## **Websites for Grantwriters**

#### **Foundations**

Council on Foundations <u>www.cof.org/index.htm</u>
Foundation Center <u>www.fdncenter.org</u>
Foundations.org <u>www.foundations.org</u>

### Publishers of Grant and Funding guides and magazines

Oryx Press - www.oryxpress.com/grants.htm
The Foundation Center - www.fdncenter.org
Chronicle of Philanthropy - www.philanthropy.com
Thompson Publishers - www.thompson.com/tpg/fed\_gts
Aspen Publishers - www.grantscape.com
C and D Publications - www.foundationdatabook.com

#### Federal Government Funding Sources

Catalog of Federal Domestic Assistance – <u>www.cfda.gov</u> Federal Register – <u>www.access.gpo.gov/su\_docs/aces/aces140.html</u>

#### Foundations and Nonprofits Web Sites

Fundsnet Services - <u>www.fundsnetservices.com/</u>
The Grantsmanship center - <u>www.tgci.com/</u>
Council on Foundations - <u>www.cof.org/</u>

#### **Grant Proposal Writing and Web Tutorials**

The Foundation Center's Course – <a href="www.fdncenter.org/onlib/shortcourse/prop1.html">www.fdncenter.org/onlib/shortcourse/prop1.html</a>
A Guide to Proposal Planning and Writing – <a href="www.oryxpress.com/miner.htm">www.oryxpress.com/miner.htm</a>
Grants Guide Plus – <a href="www.grantseeker.com">www.grantseeker.com</a>

#### **Directories**

The 2002-2003 Philanthropy Northwest Member Directory (www.PhilanthropyNW.org) is an important resource. It is an association of community, private and public foundations, corporations and individuals committed to improving the quality of life in the five-state region of Oregon, Washington, Idaho, Montana and Wyoming. It is available at the MSU-Billings Library in the Grants Collection.

#### A Territory Resource

c/o Grants Manager 603 Steward Street, Suite 1007 Seattle, WA 98101 (206) 624-4081

Director/Trustee:

Andrea Alexander

Data As of FY:

3/10/2003

Website: www.atrfoundation.org Email: grants@atrfoundation.com

**Phone:** (206) 624-4081 **Fax:** (206) 382-2640

Assets:

Grants: \$554,330.00

#### **Grant Notes:**

Grant notes available online.
Total of 89 grants awarded in 2001 totaling \$554,330. ATR provides six types of grants each with restrictions and guidelines.

Cultural Grants - Recipients receive up to \$3,000. Montana recipients for 2002 include: Center Pole Foundation, MT HomeWORD, MT Montana Asian American Center, MT Western Montana Empowerment Project, MT Cultural Grants - Montana recipients for 2001 include: Counting Coup Indian Arts Cooperative, Missoula, MT H. Earl Clack Museum, MT

Basic Grants - This \$5,000 grant is for general support. Montana recipients for 2001 include: Montana Community Labor Alliance, Missoula, MT Montana Women Vote!, Missoula, MT

Three-Year Support Grants - Recipients receive \$15,000 a year for three years. Montana recipients for 2001 include:

Montana's People Action, Missoula, MT- 2000-2002 Native Action, Lame Deer, MT - 2000-2002

Piegan Institute, Browning, MT - 2000-2002 Working for Equality and Economic Liberation (WEEL), Missoula, MT - 2000-2002 PRIDE, Helena, MT - 1999-2001

Three-Year Capacity-Building Grants - Recipients receive \$25,000 for the first two years and \$15,000 for the third year. There were no Montana recipients in 2001 - 2002.

Technical Assistance Grants - Recipients receive up to \$3,000. Montana recipients for 2001 are unknown.

Rapid Response Grants - Recipients receive up to \$1,000. Montana recipients for 2001 are unknown.

#### Purpose:

Purpose notes available online. ATR is a public foundation that supports activist, community-based organizations working for social, economic, and environmental justice.

#### **Restrictions:**

Restriction notes available online. Restricted to the northwest states of Washington, Idaho, Oregon, Montana, and Wyoming.

#### **Application Info:**

Application notes available online.

#### Contact:

A Territory Resource c/o Andrea Alexander 603 Steward Street, Suite 1007 Seattle, WA 98101

**EIN:** 91-1036971

#### **Achievements Foundation Inc**

101 Mineral Avenue Libby, MT 59953 (406) 293-8848

**Director/Trustee:** Jerry Mattila, Carolyn Peterson, Irene Loveless, Judy Beck, Drena Sheppard, Heidi Morris, John Kratofil, Chad Shilling, Sarah Chapman

Data As of FY:

6/30/2001

Phone: (406) 293-8848

Assets:

Grants: \$0.00

Purpose:

Achievements provides housing for disabled adults and aids them in attaining an independent lifestyle.

#### Restrictions:

Contributes to preselected organizations only. Not a grantmaking organization.

#### **Application Info:**

Applications not accepted.

EIN: 81-0511951

#### Nibs and Edna Allen Foundation

c/o Nancy Larson HC 33 PO Box 5525 Miles City, MT 59301 (406) 354-6261

Established: 1992 in MT

**Director/Trustee:** Edna M. Jensen, Nancy D. Larson, Robert Lucas, MariLou Green, Linda Rutherford, William A. Hand, George E. Hand

Data As of FY:

6/30/2001

**Assets:** \$2,682,741.02 **Grants:** \$143,388.00

#### **Grant Notes:**

Total of 19 grants awarded in 2001: Miles City Orchestra - \$1,000 Custer County Art Center -\$3,000 Miles Community College - Basketball - \$1,000 Miles Community College - Track - \$7,500 Montana Food Bank - \$2,000 Miles City Bluegrass Music - \$500 Miles Community College - Rodeo - \$2,400 Habitat for Humanity - \$4,000 Miles City Shrine Club - \$2,000 Miles Community College - \$16,000 Powder River Letter Buck Broncs - \$3,200 Custer County Fairgrounds - \$10,000 Miles City Wrestling Club - \$9,200 Miles City Youth Baseball - \$12,500 VA Project - \$5,000 Custer County Art Center - \$5,000 Sarpy Creek Ranch Roping Club - \$5,00 Miles City Community Concert - \$500

#### Purpose:

Supports literary, scientific and educational charities and the arts.

#### Restrictions:

Restricted to southeastern Montana.

#### **Application Info:**

Send name, address, fund or cause, nonprofit status, and description of request.

Deadline: 2 weeks in advance of need

#### Contact:

Nibs and Edna Allen Foundation c/o R.C. Lucas Box 250 Miles City, MT 59301

EIN: 81-0480143

### Paul G. Allen Foundations

c/o Susan Coliton 505 5th Avenue South, Suite 900 Seattle, WA 98104 (206) 342-2000

Data As of FY:

3/10/2003

Website: www.pgafoundations.com Email: info@pgafoundations.com

Phone: (206) 342-2000 Fax: (206) 342-3000

Assets: Grants:

#### **Grant Notes:**

Grant notes available online.
There are 6 Paul G. Allen Foundations:

Paul G. Allen Charitable Foundation - Montana recipients for 2002 include:
Butte Family YMCA - \$100,000
Montana Human Rights Network, Helena - \$5,000
Tumblewee Runaway Program, Billings - \$20,000

The Allen Foundation for the Arts - Montana recipients for 2002 include:
Holter Museum of Art, Helena - \$25,000
MCT, Missoula - \$25,000
Missoula Writing Collaborative - \$5,000
Trigg-C.M. Russel Foundation - Great Falls - \$10,000

The Allen Foundation for Music - No Montana recipients.

Paul G. Allen Virtual Education Foundation - No Montana recipients.

Paul G. Allen Foundation for Medical Research - No Montana recipients.

Paul G. Allen Forest Protection Foundation - No Montana recipients.

#### Purpose:

Purpose notes available online.

Paul G. Allen Charitable Foundation promotes the healthy development of vulnerable populations and strengthens families and communities in the Pacific Northwest.

Paul G. Allen Forest Protection Foundation supports the preservation of ancient forests and other special forest lands for the enjoyment of present and future generations.

The Allen Foundation for Music supports regional organizations providing innovative programs relating to popular music.

Paul G. Allen Virtual Education Foundation supports innovative and effective uses of information technology in k-12 education. The Allen Foundation for the Arts supports the visual, literary, and performing arts community in the Pacific Northwest.

Paul G. Allen Foundation for Medical Research promotes innovative medical research in a variety of fields including biochemistry, biomedical engineering, virology, immunology, cell and molecular biology, pharmacology and genetics.

#### Restrictions:

Restriction notes available online.

#### **Application Info:**

Application notes available online. Apply online Deadline: March 31st and September 30th Applicants will be notified of funding decisions approximately 5 months after the deadline.

#### **Contact:**

Paul G. Allen Foundations c/o Susan Coliton 505 5th Ave. South, Suite 900 Seattle, WA 98104

#### EIN:

## **American Civil Liberties Foundation of Montana**

PO Box 3012 Billings, MT 59103 (406) 248-1086

Established: 2000

Director/Trustee: Scott Crichton,

Dominique Blokker, William Rossiter, Jane

Howell.

Data As of FY:

12/31/2001

Assets: Grants:

**Grant Notes:** 

Not a grantmaking organization.

Purpose:

Fights for civil liberties.

Restrictions:

Contributes to preselected organizations only.

**Application Info:** 

Applications not accepted.

EIN:

## Genevieve Rieken Anderson Charitable Trust

c/o Davidson Trust Company PO Box 2309 Great Falls, MT 59403 (406) 791-7320

Established: Not available

Director/Trustee: Davidson Trust Company

**Data As of FY:** 12/31/2001

**Assets:** \$903,637.00 **Grants:** \$50,701.00

**Grant Notes:** 

Total of 3 grants awarded in 2001: City of Conrad - \$12,675 Pondera Medical Center - \$12,675 Conrad Dollars for Scholars - \$12,675

Purpose:

Education/scholarships
Promote medical services and city capital projects.

**Restrictions:** 

Contributes to preselected organizations only. Giving primarily in Conrad, MT.

Contact:

Conrad Dollars for Scholars PO Box 787 Conrad, MT 59425

EIN: 81-6076086

L. P. and Teresa Anderson Foundation

PO Box 190 Miles City, MT 59301-0190 (406) 232-3920

Established: 7/31/92 in MT

**Director/Trustee:** Sandra K. Anderson, Marilynn S. Jubb, Roger D. Muggli, Samuel J. Ohnstad

**Data As of FY:** 6/30/2001

**Phone:** (406) 232-3920

Assets: \$1,239,268.00 Grants: \$65,714.00

#### **Grant Notes:**

Total of 27 grants awarded in 2000 ranging from

\$250 to \$8,000.

Selected sample of grants include:

Covenant Keepers, Miles City - \$1,000

Custer County Council on Aging - \$1,000

Custer County Food Bank - \$1,000

Miles City Area Habitat for Humanity - \$4,000

Miles City Public Library - \$1,000

Miles City Youth Hockey - \$2,000

Range Riders - \$2,000

School District #1, Washington Jr. High,

Computer Lab - \$5,000

Miles City Salvation Army - \$2,500

Retired Senior Volunteer Program - \$8,000

#### Purpose:

Areas of interest: Due to the limitation of the Foundation's resources and the desire to maximize potential impact, we saw a need to focus our grantmaking on the particular interests of the Founders. Thus, we generally accept applications which address one or more of the areas of interest outlined. We also welcome comments and suggestions regarding future priorities for our Foundation from all who share our commitment to a stronger community.

\*\*Youth projects are inclusive of at-risk youth.

\*\*Social service projects for self sufficiency.

\*\*Historical projects which preserve diverse heritage.

\*\*Disaster relief to assist victims to recover.

#### Restrictions:

Restricted to Montana with preference given to Miles City and Custer County.

#### **Application Info:**

Initial approach: A letter requesting an

application form.

Deadline: March 1st | September 1st

#### Contact:

L.P. and Teresa Anderson Foundation c/o Sandra K. Anderson & Marilynn S. Jubb

PO Box 190

Miles City, MT 59301-0190

**EIN:** 81-0479060

#### **Appleseed Foundation**

125 Banks Street, Suite 300 Missoula, MT 59802 (406) 728-0864

Established: Not available

**Director/Trustee:** 

Susan E. O'Connor, Roy

S. O'Connor

Data As of FY:

8/31/2002

**Phone:** (406) 728-0864

**Assets:** \$472,309.00 **Grants:** \$19,100.00

#### **Grant Notes:**

Total of 6 grants awarded in 2002:

Supporters of Abuse Free Environment Inc -

\$500

Wolf Points School - \$5,000

Ravalli Head Start - \$5,000

Sussex School - \$1,500

Families First - \$6,100

Ponderosa Coalition for Progress - \$1,000

#### Purpose:

The Foundation promotes play and recreation in the lives of children through playground equipment and/or recreational projects.

#### **Restrictions:**

No grants to individuals.

**Application Info:** 

Initial approach: A letter including a brief history of the organization and mission statement, organization's charter and by-laws, proof of 501(c)(3) status, and intended use of funds. Deadline: none

Contact:

Appleseed Foundation c/o Susan E. O'Connor 125 Banks Street, Suite 300 Missoula, MT 59802

EIN: 76-0159117

#### **Ashcraft Foundation**

c/o Jimmie L. Ashcraft Route 2, Box 2162 Sidney, MT 59270

Director/Trustee:

Jimmie L. Ashcraft, Kay

Ashcraft

Data As of FY:

9/30/2002

Phone: (406) 482-4272

**Assets:** \$90,560.00 **Grants:** \$31,000.00

#### **Grant Notes:**

Total of 31 scholarships awarded in 2001 at \$1,000 each.

#### Purpose:

Education/scholarships

#### Restrictions:

Contributes to preselected organizations only. Giving primarily to Fairview, MT.

#### **Application Info:**

Applications not accepted.

EIN: 81-0472889

## Association for Educational Advancement

PO Box 31733 Billings, MT 59107-1733 (406) 652-7200

Established: 1993 in MT

Director/Trustee: Jay Lyndes, Frank

Murphy, Bobby Reynolds

**Data As of FY:** 5/31/2001

**Phone:** (406) 652-7200

**Assets:** \$120,383.00 **Grants:** \$5,546.00

#### **Grant Notes:**

Total of 2 grants awarded in 1999:

Zoo Montana - \$5,089

Cardiac Arrythmias Research & Education -

\$1,000

#### Purpose:

Funds the acquistion, organization, research and upgrading of historic Yellowstone Park materials for educatonal purposes.

Funds research to promote awareness of sudden death of children due to heart rhythm disorders. Funds the acquisition, organization, research and maintenance of historic Treasure County materials for educational purposes.

#### **Restrictions:**

Contributes to preselected organizations only.

#### **Application Info:**

Applications not accepted.

EIN: 81-0460397

#### **Aurora Borealis Foundation**

745 South Main Kalispell, MT 59901 (406) 752-5566

Director/Trustee:

Roger Sullivan, Mayre

Flowers

Data As of FY:

12/31/2001

**Phone:** (406) 752-5566

**Assets:** \$224,099.00 **Grants:** \$25,250.00

#### **Grant Notes:**

Total of 5 grants awarded in 2001: Citizens for a Better Flathead - \$10,000 University of MT Foundation - \$10,000 Earth Song - \$2,000 Montana Environmental Information - \$2,000 NorthValley Hospital Foundation - \$1,000

#### **Application Info:**

Initial approach: descriptive letter

Deadline: none

#### Contact:

Aurora Borealis Foundation c/o Roger Sullivan 745 South Main Kalispell, MT 59901

**EIN:** 81-0522406

#### **Avista Corporation**

c/o Debbie Simock PO Box 3727 Spokane, WA 99220-3727 (509) 495-8031

Data As of FY:

3/3/2003

Website: www.avistacorp.com Email: dsimock@avistacorp.com

**Phone:** (509) 495-8031 **Fax:** (509) 495-8725

Assets:

Grants: \$549,172.00

#### Purpose:

Purpose notes available online.
Provides support to education and economic/community development, however, grants are also awarded in other areas.
Avista also awards scholarships. The University of Montana is a participating institution.

#### **Restrictions:**

Restriction notes available online. Avista makes every effort to direct its contributions where they have the greatest impact. Generally the company does not contribute to:

- 1) individuals; team or extra-curricular school events; fund raising events; trips or tours; religious, veterans or fraternal organizations
- 2) organizations that discriminate for any reason, such as race, color, religion, creed, age, sex or national origin
- 3) endowments or foundations
- 4) programs serving citizens in communities outside areas in which the company operates
- 5) United Way member agencies

To be eligible for consideration, an organization must be:

- 1) tax exempt
- 2) impacting an area of interest to Avista

- 3) helping citizens living in an area served by Avista
- 4) a program serving a community need that is relevant to the company's business initiatives

Restricted to Eastern Washington, Northern Idaho, Sanders County in Montana and Southern Oregon.

**Application Info:** 

Application notes available online. Application forms available online. Contact: Debbie Simock Community Relations Strategist debbie.simock@avistacorp.com (509) 495-8031

#### Contact:

Avista Corporation c/o Debbie Simock PO Box 3727 Spokane, WA 99220-3727

#### EIN:

Charles M. Bair Family Trust c/o U.S. Bank, Tax Dept. PO Box 3168 Portland, OR 97208-3168 (503) 275-6746

Established: 1993 in MT

**Director/Trustee:** Lee B. Rostad, Louis Galt, James Roscoe, Douglas A. Jenkins, Lee P. Jockers (Temp.)

Data As of FY: 4/30/2001

**Phone:** (406) 657-8127

**Assets:** \$54,049,211.00

**Grants:** 

#### **Grant Notes:**

Total of 26 grants awarded in 2000 ranging from \$1,500 to \$55,000. A sampling of grants include: Amend Park Development Council - \$55,000 Alberta Bair Theater - \$50,000 Boys & Girls Club of Billings - \$30,000 Billings Symphony Society - \$30,000 St. John's Lutheran Ministries - \$25,000 Museum of the Rockies - \$30,000 Yellowstone Art Museum - \$30,000 Eagle Mount Billings - \$19,000 Yellowstone County Headstart - \$30,000

Friendship House - \$15,000

Northern Rockies Cancer Center - \$35,000 Family Services - \$15,000

Purpose:

Contributing to areas of education, hospitals, and health services; cultural civic, and human service organizations.

Fields of interest: Museums; performing arts; arts/cultural programs; higher education; boys and girls clubs; human services.

#### **Restrictions:**

Must have 501(c)(3) status. Giving primarily in Montana, with preference given to applicants from Yellowstone, Meagher, and Wheatland counties. NO GRANTS TO INDIVIDUALS.

**Application Info:** 

Initial approach: A letter requesting an application form. Deadline: January 15th August 1st

#### Contact:

Charles M. Bair Family Trust c/o U.S. Bank Trust MT PO Box 30678 Billings, MT 59115-0678

EIN: 81-6075761

Charles M. Bair Memorial Trust

c/o U.S. Bank Trust N.A. PO Box 30678 Billings, MT 59115-0678

(406) 657-8127

Established: 1978 in MT

Director/Trustee:

Allan Murphy, Gerald B. Murphy, Louise Galt, James P. Roscoe, Wayne

Hirsch

Data As of FY:

1/31/2002

**Phone:** (406) 657-8127

Assets: \$43,826,614,00 Grants: \$1,075,902.00

**Grant Notes:** 

As many as 8 scholarships awarded annually. Each scholarship grant is for a period of 4 years. Scholarships in 2000 range from \$438 to \$17,908.

Total of 5 grants awarded in 2000: Wheatland Memorial Hospital - \$195,000 Mountainview Medical Center - \$195,000 First Church of Christ Scientist, Billings -\$15,000 Deaconess Medical Foundation - \$350,000 First Church of Christ Scientific, Boston -\$10,000

Purpose:

Fields of interest for grants include hospitals, Christian agencies and churches. Types of support include general/operating support, and scholarships to individuals.

**Restrictions:** 

The Trust will award annually as many as eight college scholarships to high school graduates from Wheatland and Meagher Counties.

Scholarships are awarded annually to two graduating seniors or graduates of Harlowton High School, two graduating seniors or graduates of White Sulphur Springs High School, and four graduating seniors or graduates of high schools located in Meagher and Wheatland counties in Montana. Grants restricted to named hospitals and churches.

**Application Info:** 

Unsolicited applications from organizations not accepted. Applications for scholarships are available from U.S.Bank Trust MT or from high schools in Harlowton, White Sulphur Springs, and Judith Gap. Application must be accompanied by a Financial Assistance Questionaire.

Deadline: April 15th

Contact:

Charles M. Bair Memorial Trust c/o U.S. Bank Trust MT PO Box 30678 Billings, MT 59115-0678

**EIN:** 81-0370774

**Bair Ranch Foundation** 

c/o U.S. Bank Trust N.A. PO Box 30678 Billings, MT 59115-0678 (406) 657-8127

Established: 1998

Director/Trustee: Allen T. Murphy, Maria Dawson, John T. Garcia, Jr., Wayne Hirsch

Data As of FY:

12/31/2001

**Phone:** (406) 657-8127

**Assets:** \$68,883,761.00 **Grants:** \$2,200,000.00

#### **Grant Notes:**

Total of 2 grants awarded in 2000: Charles M. Bair Family Trust - \$1,100,097 Charles M. Bair Memorial Trust - \$1,099,903

Purpose:

The Bair Ranch Foundation is a nonprofit corporation that is operating exclusively for charitable, educational and scientific purposes. The organization was created for the purpose of owning and operating a working ranch that will be used for scientific research, experimentation, and educational programs to be conducted in conjunction with the University of Montana, Montana State University, Rocky Mountain College, and governmental agencies. To help offset a portion of the costs of these programs, the foundation sells some of the production of the ranch (i.e. grains, livestock, and timber). Also to help offset costs the foundation leases a small amount of farm land and participates in government farm programs.

#### **Restrictions:**

Contributes to preselected organizations only.

#### **Application Info:**

Applications not accepted.

EIN: 81-0108184

## Florian Baldwin Charitable Trust FBO Northern Rockies Cancer Center

c/o Davidson Trust PO Box 2040 Billings, MT 59103 (406) 248-9329 Director/Trustee:

Davidson Trust Co.

Data As of FY:

12/31/2001

**Phone:** (406) 248-9329

**Assets:** \$291,119.00 **Grants:** \$4,871.00

Purpose:

To fund the Northern Rockies Cancer Center

Restrictions:

Contributes to preselected organizations only.

**Application Info:** 

Applications not accepted.

EIN: 81-6092856

## Florian Baldwin Charitable Trust FBO Roundup Memorial Hospital

c/o Davidson Trust PO Box 2040 Billings, MT 59103 (406) 248-9329

Director/Trustee:

Davidson Trust Co.

Data As of FY:

12/31/2001

**Phone:** (406) 248-9329

**Assets:** \$291,769.00 **Grants:** \$5,298.00

Purpose:

To fund the Roundup Memorial Hospital

**Restrictions:** 

Contributes to preselected organizations only.

#### **Application Info:**

Applications not accepted.

EIN: 81-6092857

## Fred and Marie Barnard Scholarship Fund

c/o U.S. Bank Trust N.A. PO Box 5000 Great Falls, MT 59403-5000 (406) 455-1072

Established: 1976 in MT

Director/Trustee:

U.S. Bank, N.A.

Data As of FY:

5/31/2001

**Phone:** (503) 275-4327

**Assets:** \$147,015.00 **Grants:** \$8,100.00

#### **Grant Notes:**

Annual awards are based on the net income available for distribution; therefore, the amount varies from year to year.

#### **Purpose:**

Higher education/scholarships

#### **Restrictions:**

Restriced to C.M. Russell High and Great Falls High graduates with financial need and scholastic standing. Grant funds are applied to tuition at whatever higher education institution the recipient chooses to attend.

#### **Application Info:**

Recipients are chosen by the respective high school.

#### Contact:

Great Falls public high school counselors C.M. Russell High or Great Falls High Great Falls, MT

EIN: 81-6045912

### Jesse Bayha Scholarship Fund

c/o Wells Fargo Bank N.A., PCS PO Box 597 Helena, MT 59601 (406) 447-2050

Established: 1980 in MT

**Director/Trustee:** Wells Fargo Bank, N.A., PCS, Scholarship Committee comprised of members from the administration, faculty, and staff of Helena High School.

**Data As of FY:** 9/30/2001

**Assets:** \$104,018.00 **Grants:** \$4,500.00

#### **Grant Notes:**

Total of 1 scholarship awarded in 2001 for \$4,500.

Applicants are selected every four years or when the applicant leaves school.

#### Purpose:

Education/scholarships

#### **Restrictions:**

Restricted to Helena High School graduates who are in the top half of their class and who will attend MSU-Bozeman

#### **Application Info:**

Applications are available at Helena High School.

#### Contact:

Jesse Bayha Scholarship Fund c/o Principal, Helena High School 1300 Billings Avenue Helena, MT 59601

EIN: 81-6050141

#### **Beaverhead Foundation**

PO Box 528 Dillon, MT 59725-0528 (406) 683-4036

Established: 1982 in MT

Director/Trustee: Roy Cornell, Tom Welch,

Gayle Murray, W. Cecil Jones

Data As of FY: 2/28/2002

Phone: (406) 683-4036

**Assets:** \$488,771.00 **Grants:** \$20,199.00

#### **Grant Notes:**

Total of 6 grants awarded in 2001: Parkview Acres Auxiliary - \$3,500 Grasshopper Valley Volunteer Fire Dept. -\$6,750 Wise River Volunteer Fire Dept. - \$800 Lima Rural Volunteer Fire Dept. - \$5,000 Beaverhead EMS - \$1,149 Barrett Hospital Home Health - \$3,000

Purpose:

The primary purpose of the Foundation is to benefit the elderly of Beaverhead County by contributing finances toward the construction of facilities to house emergency vehicles, and provide areas for training volunteer personnel. This foundation was formerly known as Parkview Acres Convalescent and Nursing Home, Inc.

#### **Restrictions:**

Limited to organizations with 501(c)(3) status. Giving primarily in Beaverhead County, MT.

**Application Info:** 

Initial approach: Submit a proposal describing the project and amount of funds needed and population being served, a copy of 501(c)(3) status.

#### Contact:

Beaverhead Foundation c/o Gayle Murray, President 330 South Nevada St Dillon, MT 59725

EIN: 81-0294449

#### **Bibler Foundation**

PO Box 1195 Kalispell, MT 59903 (406) 755-6558

Established: 1999

**Director/Trustee:** Louis A. Bibler, James W. Johnson, Larry R. Simpson

**Data As of FY:** 8/31/2001

Phone: (406) 755-6558

**Assets:** \$122,406.00 **Grants:** \$3,375.00

#### **Grant Notes:**

Total of 10 grants and scholarships in 2001: Expanding Your Horizons - \$100 Flathead Valley Community College - \$500 Conrad Museum - \$100 Montana Historical Society - \$100 University of Washington - \$500 Hockaday Museum - \$125 First Presbyterian Church - \$1,500 Nature Conservancy - \$250 Salvation Army - \$100 Flathead Spay & Neuter - \$100

Purpose:

Funds land preservation organizations, education scholarships, museums, and educational organizations.

**Application Info:** 

Initial approach: letter describing charitable

activity.

Deadline: none

**Contact:** 

Louis A. Bibler 130 East Idaho Kalispell, MT 59901

**EIN:** 81-0528466

**Bigfork Community Development** 

c/o Larry Jochim, Treasurer PO Box 308 Bigfork, MT 59911-0308 (406) 837-5050

Established: Not available

Director/Trustee: Robert Keenan, Larry

Jochim, Bob Schumann

**Data As of FY:** 12/31/2001

**Phone:** (406) 837-5050

**Assets:** \$177,054.00

**Grants:** \$5,921.00

**Grant Notes:** 

Total of 3 grants awarded in 2001. Bigfork Quick Response Unit - \$500 Bigfork Development Co. - \$4,921 Bigfork Cemetery Association - \$500

Purpose:

Community development in Bigfork, Montana

Restrictions:

Contributes to preselected organizations only. Restricted to Bigfork.

**Application Info:** 

Applications not accepted.

**EIN:** 36-3785779

**Blair Foundation** 

PO Box 5164 Swan Lake, MT 59911-5164 (406) 886-2370

Established: 1968 in OK

**Director/Trustee:** John W. Blair, Mary Blair, Catherine Blair Clark, and Elizabeth Ann Blair

**Data As of FY:** 12/31/2001

**Phone:** (406) 886-2370

**Assets:** \$1,443,204.00 **Grants:** \$122,611.00

**Grant Notes:** 

Total of 16 grants awarded in 2001: Big Sky Kids, Bozeman - \$10,000 Missoula Humane Society - \$1,000 Bigfork Fire Department - \$1,000 Dialysis Clinic - \$15,000
Radio Reading Service - \$12,500
Asbury United Methodist Church - \$5,000
Lake County - Office of Emergency
Management - \$21,344
Big Brothers/Big Sisters - \$5,000
Bishop Kelley High School - \$10,000
Femdale Fire Dept. - \$17,764
Tulsa SPCA Auxiliary - \$10,503
Law Enforcement Torch Run - Special Olympics - \$1,000

Vetennary Development & External Relations, Washington State University - \$2,500 Diabetes Solution of Oklahoma - \$10,000

#### Purpose:

Elementary/secondary education; animals/wildlife; health associations; disasters; fire prevention/control; recreation; human services; volunteerism promotion; Christian agencies; and churches.

#### **Restrictions:**

Contributes to preselected organizations only. Limited to Tulsa, Oklahoma, and Montana. No grants to individuals.

#### **Application Info:**

Applications not accepted.

EIN: 23-7003485

#### Joseph N. Blankenbaker Charitable Trust

c/o Wells Fargo Bank N.A., PCS PO Box 5011 Great Falls, MT 59403-5011 (406) 454-5490

Established: 1982 in MT

**Director/Trustee:** Wells Fargo Bank, N.A., PCS, Bjarne Johnson

**Data As of FY:** 12/31/2001

**Phone:** (406) 454-4590

**Assets:** \$695,894.00 **Grants:** \$30,635.00

#### **Grant Notes:**

Total of 15 grants awarded in 2001 ranging from \$500 - \$4,135.

#### Purpose:

General

#### **Restrictions:**

Giving primarily to Great Falls and Cascade County.

#### **Application Info:**

Initial approach: letter

Application: available from Wells Fargo Bank.

Deadline: May 15th

#### Contact:

Joseph N. Blankenbaker Charitable Trust c/o Wells Fargo Bank Trust N.A. PO Box 5011 Great Falls, MT 59403-5011

EIN: 23-7312897

### **Boe Brothers Foundation**

c/o Davidson Trust Company PO Box 2309 Great Falls, MT 59403 (406) 791-7374

Established: 1994 in MT

Director/Trustee:

JoAnn Hopp

Data As of FY:

12/31/2001

**Phone:** (406) 791-7374

Assets: \$5,093,611.00 Grants: \$479,288.00

Purpose:

Areas of interest include education, higher education, athletics/sports, senior citizens, medical, libraries, adademies, and Protestant churches and agencies. Limited to Teton County and designated recipients.

#### Restrictions:

Giving restricted to \$01(c)(3) organizations in the north central portion of Montana generally referred to as the "Golden Triangle" or "Russell Country". Giving mainly in Teton County. The trust has no direct charitable activities. 80% of income is distributed to schools and charities as outlined in their wills.

#### **Application Info:**

Initial approach: letter

Deadline: none

#### Contact:

Boe Brothers Foundation c/o JoAnn Hopp PO Box 2309 Great Falls, MT 59405

**EIN:** 84-1378691

## Mary Wolf Rolfing Bogue Foundation

Inc

c/o Joseph D. Ament 200 North LaSalle \$treet, Suite 2100 Chicago, IL 60601-1095

(312) 346-3100

Established: 1980 in IL

Director/Trustee: Mary Bogue, Joseph D. Ament, Verle D. Bogue, Mark E. Rolfing, Peter C. Rolfing, Stephen C. Rolfing,

Data As of FY:

10/31/2001

**Phone:** (312) 346-3100

**Assets:** \$1,660,447.64 Grants: \$169,850.00

#### **Grant Notes:**

Total of 65 grants awarded in 2000 ranging from \$250 to \$21,000.

A sample of grants awarded in Montana include: Bigfork Art & Cultural Center - \$1,000 Bigfork Volunteer Fire Department - \$1,000 Bigfork Volunteer Quick Response Unit - \$1,000 Citizens For a Better Flathead - \$1,000 Flathead Booster Club - \$1,000 Flathead Food Bank - \$1,000 Flathead Industries for the Handicapped - \$1,000 Kalispell Public School District - \$2,500 Kalispell Regional Hospital - \$1,000 Hockaday Center for the Arts - \$750 Montana Land Reliance, Helena - \$2,000

#### Purpose:

Fields of interest include, arts/cultural programs, medical school/education, education, health care, disasters, search & rescue, fire prevention/control, human services, youth services, and hospices. Types of support include general/operating support, continuing support, annual campaigns, and capital campaigns.

#### Restrictions:

Contributes to preselected organizations only. Restricted primarily to California, Montana, Hawaii, and Illinois.

#### **Application Info:**

Applications not accepted.

EIN: 36-3098630

### **Bernice Boone Revocable Living Trust**

c/o Wells Fargo Bank N.A., PCS PO Box 30058 Billings, MT 59117-0058 (406) 657-3423

Established: 1989 in MT

Director/Trustee: Wells Fargo Bank, N.A.,

**PCS** 

**Data As of FY:** 6/30/2000

Phone: (406) 657-3423

**Assets:** \$692,603.00 **Grants:** \$68,763.00

#### **Grant Notes:**

Not a grantmaking organization.

#### Purpose:

Supports the Lewis and Clark County Library.

#### **Restrictions:**

Contributes to preselected organizations only. Restricted to the Lewis and Clark County Library.

#### **Application Info:**

Applications not accepted.

EIN: 81-6064410

## **Breakfast Exchange Club of Billings Foundation**

c/o Steven A. Duganz PO Box 80392 Billings, MT 59108-0392 (406) 245-4617

Established: 2000 in MT

**Director/Trustee:** John Clawson, John Eastman, Claudia Baker, Teresa Darnielle, Steve Duganz

**Data As of FY:** 6/30/2001

**Phone:** (406) 656-5819

**Assets:** \$307,459.00 **Grants:** \$15,500.00

Purpose:

Exchange Clubs of America are a group of men and women working to make America a better place to live through one national project, Prevention of Child Abuse, and other community service projects. The focus areas of the Breakfast Exchange Club of Billings Foundation are children and youth, prevention of child abuse, and crime prevention.

#### **Restrictions:**

The Foundation restricts funding to Yellowstone County or the counties of Montana contiguous thereto. The Foundation will not entertain requests asking for a multi-year commitment. The Foundation will not generally award grants to organizations for the following: political organizations, candidates and campaigns; general endowment funds for tax-exempt organizations; propaganda campaigns for political causes or lobbying activities, churches, conventions or association of churches, non-charitable organizations, even if the grant is intended to be used for charitable puposes; private operating and nonoperating foundations; grants or loans to individuals; grants for conferences, symposiums

or travel expenses; corporate memberships or contributions to associations that directly benefit corporate entities; grants for fundraising events such as dinners, auctions or promotions.

**Application Info:** 

Initial approach: letter. Deadline: March 1st Distribution: June

**Contact:** 

Breakfast Exchange Club of Billings Foundation c/o Steve Duganz

PO Box 80392

Billings, MT 59108-0392

EIN: 81-0518884

Broadbent Family Foundation Inc

PO Box 1019 Livingston, MT 59047 (406) 666-9300

Established: 1989 in MT

Director/Trustee: Robert R. Broadbent, William S. Broadbent, Mary K. Broadbent, Camille W. Broadbent, John P. Bailey, James A. Posewitz

Data As of FY:

12/31/2001

**Phone:** (406) 666-9300

**Assets:** \$2,452,831.00 **Grants:** \$121,000.00

**Grant Notes:** 

Total of 17 grants awarded in 2001. Grants awarded in Montana include:

Lincoln School Foundation, Livingston -

\$10,000

Teller Wildlife Refuge, Corvalis, MT - \$2,500 Judith Basin Foundation, Lewistown - \$1,500

#### Purpose:

Contributes to preselected organizations only. Contributes to community service, wildlife preservation, educational, cultural, and religious purposes.

#### Restrictions:

Contributes to preselected organizations only. Restricted primarily to Cleveland, Ohio, and Montana.

No grants to individuals.

#### **Application Info:**

Applications not accepted.

EIN: 81-0161642

## Marshall and Mary Brondum Special Assistance Foundation Inc

PO Box 3106 Missoula, MT 59806-3106 (406) 549-5513

Established: 1990 in MT

**Director/Trustee:** Ken Caruso, Kathy Flynn, Beryl C. Argall Stover, Anna Martello, James E. Congdon

**Data As of FY:** 3/31/2002

**Phone:** (406) 549-4148

**Assets:** \$3,664,138.00 **Grants:** \$135,126.00

#### **Grant Notes:**

Total of 67 grants awarded in 2002 ranging from \$17 to \$10,000.

Butte Central Education Fund - \$2,250 Butte Emergency Food Bank - \$250 Butte-Silver Bow Arts Foundation - \$300 Butte-Silver Bow Public Archives - \$150 Butte Symphony Orchestra, Butte - \$1,000 C.M. Russell Museum, Great Falls - \$300 Carroll College Foundation, Helena - \$1,000 Eagle Mount of Bozeman - \$100 Friends of Public Radio, Billings - \$100 Friends of Public T.V., Bozeman - \$150 McLaughlin Research, Great Falls - \$50 Montana Historical Society, Helena - \$400 Montana Preservation Alliance, Bozeman - \$200 Montana Tech Foundation, Butte - \$100 Museum of the Rockies, Bozeman - \$250 Notre Dame University, IN. - \$500 Red Cross-Pioneer Chapter, Butte - \$200 Sigma Nu Education Foundation, VA - \$50 Spirit of Columbia Gardens Carousel, Butte -\$1,250 St. Elizabeth Ann Seaton Church, AK. - \$1,000 U of M Foundation, Missoula - \$3,050 United Way - \$750 Western Mt. Catholic Foundation, Helena - \$500 World Museum of Mining, Butte - \$25

#### Purpose:

Contributions are for charitable, religious, scientific, educational, or literary purposes.

#### Restrictions:

Giving primarily in the state of Montana.

**Application Info:** 

Initial approach: letter with the purpose of the grant and the amount of the award requested Deadline: none

#### Contact:

Burke Family Foundation Inc c/o John J. Burke 50 Burning Tree Lane Butte, MT 59701

EIN: 36-3853753

## **Burlington Northern Santa Fe Foundation**

5601 West 26th Street Cicero, IL 60804 (708) 924-5615

Established: 1953

Director/Trustee:

Richard Russack,

President

Data As of FY:

3/14/2002

**Phone:** (708) 924-5615

Assets: Grants:

#### **Grant Notes:**

Numerous grants, matching contributions and scholarships awarded in 2001 in Montana. Check www.guidestar.com for a complete listing.

#### Purpose:

Contributions generally awarded in the following categories: federated organizations; educational institutions, primarily at the college level; youth organizations; cultural organizations; civic services; and human service organizations. Education/scholarships

#### Restrictions:

Contributions will not be awarded for the following: religious organizations for sectarian purposes; political, fraternal or veterans organizations; national health organizations; individuals; travel expenses; corporate memberships or contributions to Chamber of Commerce; computers or computer-related projects; benefit tickets or courtesy advertising or endowment funds.

#### **Application Info:**

Application packet available.

Initial approach: letter of inquiry with description for project.
Copies of proposal: 1
Deadline: none
Apply for scholarships online at www.bnsf.com/employees/html/scholarships.pdf

#### Contact:

Burlington Northern Santa Fe Foundation c/o Richard A. Russack 5601 West 26th Street Cicero, IL 60804

**EIN:** 36-6051896

Jane Buttrey Memorial Trust

c/o U.S. Bank Trust N.A. PO Box 5000 Great Falls, MT 59403-5000 (406) 455-1072

Established: 1965 in MT

Director/Trustee: U.S. Bank, N.A.

**Data As of FY:** 12/31/2001

Phone: (406) 455-1072

**Assets:** \$1,562,772.00 **Grants:** \$100,000.00

#### **Grant Notes:**

The annual awards are based on the net income available for distribution; therefore, the amount varies from year to year. A percentage of the income is provided for each of the following schools:

University of Montana MSU-Bozeman MSU-Northern MSU-Billings MT Tech of the University of MT Carroll College Rocky Mountain College University of Montana-Western University of Great Falls Episcopal Theological Seminary of the SW St. Stephens University St. Edwards University

#### Purpose:

Education/scholarships

#### Restrictions:

Scholarship recipients must: have economic need; intend to be enrolled in the humanities and social sciences; and have maintained a B average in the year of school immediately preceding the award.

#### **Application Info:**

Inquire at the financial aid office of the applicable college or university. Deadline: March 15th

#### Contact:

Jane Buttrey Memorial Trust c/o U.S. Bank Trust N.A. PO Box 5000 Great Falls, MT 59403-5000

EIN: 81-6014941

#### Cadeau Foundation

c/o Vicki J. Rutter HCR 1, Box 652 Patagonia, AZ 85624

Established: 1990 in WA

**Director/Trustee:** Gail Goheen, Chris Mikkelsen, Patrick J. West, Vicki J. Rutter

Data As of FY:

12/31/2001

Phone: (520) 394-0023

Assets: \$3,533,948.00

Grants: \$244,200.00

#### **Grant Notes:**

Total of 41 grants awarded in 2001. A sample of grants include:

A.L.E.R.T. - \$5,000

Land Trust Alliance - \$4,000

Glacier Orchestra & Chorale - \$1,000

Laureate Psychiatric Clinic & Hospital - \$15,000

Montana Environmental Information Center -

\$1,000

Greater Yellowstone Coalition - \$10,000

Morris Animal Foundation - \$10,000

Natural Resources Defense Council - \$15,000

North Valley Food Bank - \$3,000

Northwest Burn Foundation - \$5,000

Northwest Montana Humane Society - \$10,000

Planned Parenthood - \$18,000

Ronald McDonald House - \$10,000

Washington State University - \$26,500

Whitefish Volunteer Fire Department - \$5,000

#### Purpose:

Fields of interest include animal welfare, human services and environmental protection.

#### **Restrictions:**

Contributes to preselected organizations only.

#### **Application Info:**

Applications not accepted.

EIN: 91-1484455

## **Callant Family Foundation**

PO Box 305 Harlowton, MT 59036 (406) 632-4798

Established: 1992 in MT

James Rosenberg, A.J. Director/Trustee: Lorenzen, M.A. Callant, Joseph J. Fahn, Francis O. Rosenberg, Mary A. Callant, Laurence G.

Callant

Data As of FY:

12/31/2001

**Phone:** (406) 632-5846

Assets: \$130,581.00 Grants: \$7,195.00

#### **Grant Notes:**

Total of 20 grants awarded in 2001:

Boy Scouts, Harlowton - \$250

Chamber of Commerce, Harlowton, Centennial -

\$250

City of Harlowton, Youth Programs - \$500

City of Harlowton, Library -\$200

City of Harlowton, Ambulance - \$500

Girls Scouts & Brownies - \$250

Harlowton High School, Music Program - \$500

Jawbone Creek Players, Harlowtown - \$1,000

Civil Air Patrol, Harlowton - \$250

VFW Post #151 - \$200

Wheatland County, Hospital Transportation -

\$400

Wheatland County, Museum Program - \$350

Wheatland County, Senior Center Food - \$300

Wheatland County, Veterans Memorial - \$250

Wheatland County, Food Assistance - \$250

Wheatland County, Bus Garage - \$500

Upper Musselshell Valley Museum - \$440

Winnecook Ranch - \$380

E 57B Committee \$325

CO. D. 163rd Infantry, Harlowton - Veterans -

\$100

#### Purpose:

Support to Harlowton area organizations.

#### **Restrictions:**

Giving primarily to organizations in the Harlowton area and Wheatland County. **Application Info:** 

Initial approach: written request to board of directors.

Contact:

Callant Foundation c/o M.A. Callant PO Box 305 Harlowton, MT 59036-0305

**EIN:** 36-3851512

**Dru Allison Cederberg Foundation** 

2619 Longfellow Place Billings, MT 59102 (406) 259-3400

Established: 1992 in MT

Director/Trustee: Dru Allison Cederberg, Timothy P. Schruth, Robert A. Everson

Data As of FY:

12/31/2001

**Assets:** \$30,021.00 Grants: \$2,500.00

**Grant Notes:** 

Total of 1 grant awarded in 2001: Billings Public Schools - \$2,500

Purpose:

Not available

Restrictions:

Contributes to preselected organizations only.

**Application Info:** 

Applications not accepted.

EIN: 81-0477622

**Central Montana Foundation** 

PO Box 979 Lewistown, MT 59457 (406) 538-5425

Established: 1984

Director/Trustee:

Sheila Cervoski, Don

Pfau, Pat Dirkson

**Data As of FY:** 12/31/2001

**Phone:** (406) 538-5425

**Assets:** \$6,376,890.00 **Grants:** \$610,049.00

**Grant Notes:** 

The following organizations received awards in 2001:

Slater-Arganbright Museum Project - \$200,000 Center for the Performing Arts - \$71,383

Scholarships - \$62,377

Purpose:

Receives and accepts property exclusively for educational, cultural, charitable or benevolent purposes for the benefit, health, and improvement of residents of the Central Montana area in such a way that the quality of life in the Central Montana area shall be enhanced.

**Restrictions:** 

Restricted to individuals and organizations in the Central Montana area defined as the area encompassing Fergus, Judith Basin, and Petroleum counties including the communities of Lewistown, Grass Range, Roy, Winifred, Denton, Moore, Hobson, Stanford, Winnett, and Judith Gap.

**Application Info:** 

Initial Approach: request an "Applications for Funds or Services" from the Central Montana Foundation.

### Contact:

Central Montana Foundation PO Box 979 Lewistown, MT 59457

EIN: 81-0425314

# R. F. Chadwick Foundation

PMB 501, #1 Second Ave East Ste C Polson, MT 59860-2107 (714) 355-0714

Established: 2001

Director/Trustee:

Rickard F. Chadwick

Data As of FY:

12/31/2001

Phone: (714) 355-0714

**Assets:** \$365,690.00 **Grants:** \$4,098.00

### **Grant Notes:**

One grant awarded in 2001. University of Arizona - 3,980 General Puposes, SPIN - \$100

# Purpose:

Education/scholarships

# **Restrictions:**

Contributes to preselected organizations only.

### Contact:

R. F. Chadwick Foundation c/o Rickard F. Chadwick PMB 501, #1 Second Avenue, East Ste C Polson, MT 59860-2107

EIN: 33-0296474

# Shane Chadwick Memorial Scholarship Fund

c/o Helen Chadwick PO Box 667 Chester, MT 59522 (406) 759-5332

**Director/Trustee:** Virgil L. Chadwick, Helen Chadwick, Terry J. Mentzer

**Data As of FY:** 12/31/2000

**Phone:** (406) 759-5332

**Assets:** \$28,649.00 **Grants:** \$1,800.00

### **Grant Notes:**

Total of 3 scholarships awarded in 2000 ranging from \$350 to \$700.

Purpose:

Educations/scholarships

### Restrictions:

Restricted to applicants from Great Falls and Chester. Great Falls applicants must be children of law enforcement officers.

**Application Info:** 

Application should include name, parent's name and income, high school ranking and grades, activities, community involvement, future plans, and employment history.

Deadline: April 15th

# Contact:

Shane Chadwick Memorial Scholarship Fund c/o Helen Chadwick PO Box 667 Chester, MT 59522

EIN: 81-10495141

# **Chenoweth Family Foundation**

PO Box 67 Roscoe, MT 59071-0067 (406) 328-6801

Established: Not available

**Director/Trustee:** Joe E. Chenoweth, Amy B. Chenoweth, Matthew T. Chenoweth

Data As of FY:

6/30/2002

**Phone:** (406) 328-6801

**Assets:** \$264,083.00 **Grants:** \$14,000.00

### **Grant Notes:**

Total of 98 grants awarded in 2001:
Yellowstone Art Museum, Billings, MT - \$1,000
Friends of Forest Park, Portland, OR - \$1,000
Sisters of the Road Café, Portland, OR - \$1,500
Montana Community Foundation, Helena, MT - \$4,500
The Library Foundation, Portland, OR - \$1,000
Farestart, Seattle, WA - \$2,000
Big Brothers & Sisters, Seattle, WA - \$2,000
Country Doctor Community, Seattle, WA - \$500

Purpose:

Fields of interest include AIDS, low income, and the environment.

### Restrictions:

Not listed

### Contact:

Chenoweth Family Foundation PO Box 67 Roscoe, MT 59071-0067

**EIN:** 81-0490376

# **Christian Evangelism Foundation**

c/o Reverend Donald Jones 5406 Bobby Jones Boulevard Billings, MT 59106-1133 (406) 656-4933

Established: 1987 in MT

**Director/Trustee:** Rev. Donald E. Jones, D.

Paul Jones, Gloria L. Jones

**Data As of FY:** 12/31/2001

**Phone:** (406) 656-4933

**Assets:** \$945,009.00 **Grants:** \$95,880.00

### **Grant Notes:**

Contributes to 20-25 revivals and conferences annually.

## Purpose:

Contributes to Christian Evangelism purposes.

## Restrictions:

Contributes to preselected organizations only.

# **Application Info:**

Applications not accepted.

**EIN:** 36-3521763

# **CHS Cooperatives Foundation**

formerly the Cenex Foundation 5500 Cenex Drive Inver Grove Heights, MN 55077 (612) 451-5481

Established: 1947 in MN

Director/Trustee:

Steven Burnet, William J. Nelson, Elroy Webster, Mary Kaste, Richard

Traphagen, and others

Data As of FY:

11/30/2001

Website: www.cenexharveststates.com

Email: mkast@CHSco-ops.com

Phone: (612) 451-5481

Assets: \$21,263,670.00 Grants: \$1,152,651.00

## **Grant Notes:**

The Foundation provides grants to organizations conducting progams on farm safety. Total grants in 2001 is \$51,500.

The Foundation provides scholarships for agricutural and cooperative studies to sixty colleges and universitites. Total scholarships in 2001 is \$224,550.

The Foundation provides assistance for youth education progams and activities. Total grants in 2001 is \$146,749.

The Foundation provides grants to organizations conducting programs on cooperative education. Total grants in 2001 is \$667,517.

Check www.guidestar.com for a complete listing.

Purpose:

Giving to actively and responsibly invest in the future of American agriculture and the cooperative system through support of agriculture and cooperative education, rural youth education, farm safety and limited temporary emergency assistance to rural communities. Fields of interest include higher education, agriculture, safety/disasters, children and youth services, and the economically disadvantaged. Types of support: general/operating support; scholarship funds.

### Restrictions:

Giving limited to Colorado, Iowa, Idaho, Kansas, Minnesota, Montana, Nebraska, North Dakota,

Oregon, South Dakota, Utah, Washington, Wisconsin, and Wyoming. No grants to endowment funds.

# **Application Info:**

Application form not required.

Initial approach: Letter requesting guidelines

Copies of proposal: one

Deadline: none

Board meeting dates: Quarterly Final Notification: 30-90 days

# Contact:

Cenex Harvest States Foundation c/o William J. Nelson, President 5500 Cenex Drive Inver Grove Heights, MN 55077

EIN: 41-6025858

# **Chutney Foundation Inc**

PO Box 8688 Missoula, MT 59807-8688 (406) 721-5440

Established: 1991 in MT

Director/Trustee: Lawrence D. Buhl Jr., Elizabeth B. Cocchiarella, Land M. Lindbergh, John O. Mudd, William A. Reynolds, Thomas C. Barbour

Data As of FY: 12/31/2001

**Assets:** \$3,209,780.00 Grants: \$445,983.00

### **Grant Notes:**

Total of 23 grants awarded in 2001: The Blackfoot Challenge - \$50,000 The Blackfoot Challenge - \$137,240 Brown Bear Resources - \$2,000

Children's Oncology Camp Foundation, Camp Mak-A-Dream - \$1,000

Children's Oncology Camp Foundation, Camp

Mak-A-Dream - \$5,495

Clark Fork Coalition - \$5,000

Families First - \$10,000

Five Valleys Land Trust, Inc. - \$7,500

Helmville Volunteer Firde District -\$18,000

Helmville School District #15 - \$6,357

Missoula City-County Health - \$25,180

Missoula Nutrition Resources, FBO Garden City

Harvest - \$3,000

Missoula Youth Homes - \$60,000

Montana Junior Hereford Association - \$7,500

Partners in Home Care Inc. - \$9,135

Raptors of the Rockies - \$5,000

Seeley Lake Medical Center - \$50,000

St. Patrick Hospital & Health Foundation -

\$6,000

Trout Unlimited, #544 - \$8,575

Trout Unlimited, #544 - \$8,000

Trout Unlimited, #544 - \$7,500

Trout Unlimited, #544 - \$5,000

Trout Unlimited, #5\44 - \$5,000

U of M, FBO Division of Biological Sciences - \$8,500

Purpose:

Fields of interest include aging, hospitals, philanthropy, and volunteerism, enhancing the well being of citizens living in the Blackfoot Valley of Western Montana, and the communities which serve them.

### **Restrictions:**

Giving primarily to the Blackfoot Valley of Western Montana. No grants to individuals.

**Application Info:** 

Initial approach: Letter requesting brochure with

application guidelines.

Application should contain the following

information:

Name of the applicant organization

Location of the applicant

Amount requested and when the funds are needed

Detailed description of the specific use of the requested funds

Description of the tax status of the organization and if exempt, plus status as a public charity or a private foundation

Name and telephone number of the contact person with the organization

Deadline: August 23rd, annual Fall meeting

### Contact:

Chutney Foundation Inc PO Box 8688 Missoula, MT 59807-8688

EIN: 81-0468460

# **Cinnabar Foundation**

PO Box 5088 Helena, MT 59604 (406) 587-4265

Established: 1982 in MT

**Director/Trustee:** Rick Hubbard Sargent, William Madden, James Posewitz, Robin Tawney, Ernest Turner

**Data As of FY:** 12/31/2001

Email: cinnabar@mt.net Phone: (406) 449-2795 Fax: (406) 449-9985

**Assets:** \$8,383,694.00 **Grants:** \$289,000.00

### **Grant Notes:**

Total of 65 grants awarded in 2001 totaling \$289,000 ranging from \$1,000 to \$10,000.

The Foundation makes awards in two grant categories. Operating Fund Grants are competitive and generally require an equal amount of matching money. These grants range from \$1,000 to \$10,000. Special Project Grants may require matching funds and range from \$1,000 to \$10,000.

The Cinnabar Foundation offers two special awards. The Len & Sandy Sargent Stewardship Award is awarded from time to time to recognize outstanding environmental achievement. The Tawney Bonus is awarded to organizations that step forward to address an unanticipated environmental problem or to embrace an unexpected opportunity that is consistent with the Foundation's goals and priorities. There is no application process for these awards.

The sample of grant recipients for 2001 include: First Valley Land Trust - \$10,000 Gallatin Valley Land Trust - \$13,000 Prickly Pear Land Trust - \$11,000 Raptors of the Rockies - \$3,000 Rocky Mountain Elk Foundation - \$10,000 Indian Law Resource Center - \$4,000 Glacier Institute - \$3,000 Citizens for a Better Flathead - \$5,000

### Purpose:

The five major goals of the Foundation:

- 1) To promote environmental protection and wildlife conservation in Montana and the Greater Yellowstone Ecosystem;
- 2) To promote optimum wildlife populations and habitat;
- 3) To promote appropriate recreational use of land and water;
- 4) To promote ecologically balanced management of land and water;
- 5) To solicit, collect, hold, and invest money and property and to use the funds raised and interest earned in furtherance of the purposes previously set forth.

### **Restrictions:**

Restricted to individuals and organizations in Montana and the Yellowstone area which promote environmental protection and conservation.

# **Application Info:**

Initial approach: A letter requesting an application form.
Include detailed explanation of past and future activities.

Deadline: March 15th

### **Contact:**

Cinnabar Foundation c/o James Posewitz 219 Vawter St. Helena, MT 59601

EIN: 81-0415045

# **Liz Claiborne and Art Ortenberg Foundation**

650 Fifth Avenue, 15th Floor New York, NY 10019 (212) 333-2536

Established: 1984 in NY

**Director/Trustee:** Arthur Ortenberg, Elisabeth Claiborne Ortenberg, David Quammen, Dr. David Western, Dr. Mary Corliss Pearle, Dr. Alison Richard, Dr. Robert Dewar

Data As of FY: 3/31/2002

Phone: (212) 333-2536

**Assets:** \$42,315,477.00 **Grants:** \$2,573,747.00

## **Grant Notes:**

Total of 147 grants awarded in 2001 ranging from \$200 to \$300,000. Some Montana grant recipients include: ACLU of Montana Foundation - \$5,000 Bozeman Public Library Foundation - \$2,000 Grounded Eagle - \$37,000 Mikal Kellner Foundation for Animals - \$1,000 Missoula Food Bank - \$500 Montana Audubon - \$116,000 Montana Congress of Parents and Teachers -\$1,000 Montana Historical Society - \$225,000 Montana Race for the Cure - \$5,000 Montana Wilderness Association - \$40,000 Montana Wildlife Federation - \$25,000 Northern Plains Resource Council - \$2,500 Seeley Lake Elementary School - \$50,000 Seeley Swan High School - \$20,000 Seeley Valley Elementary School - \$17,112 Wild Sentry Wolf Ambassador Program -Yellowstone Public Radio - \$30,000

# Purpose:

1) Mitigation of conflict between the land and resource needs of rural communities and conservation of biological diversity;
2) Implementation of field-based scientific, technical and practical training programs in conservation biology for local people. The foundation typically funds modest, carefully designed field activities - primarily in developing countries and in the northern Rocky Mountains region of the U.S. - in which local communities have substanial proprietary interest.
Fields of interest include natural resource conservation and protection, and wildlife preservation and protection.

### **Restrictions:**

No grants for general support, or for underwriting of overhead. Giving primarily in third world countries in the Tropics and in the northern Rocky Mountain region of the U.S.

# **Application Info:**

Initial approach: letter Copies of proposal: 1 Deadlines: none

Board meeting dates: spring and fall

### Contact:

Liz Claiborne and Art Ortenberg Foundation c/o James Murtaugh 650 Fifth Avenue 15th Floor, NY 10019

EIN: 13-3200329

## Paul Clark Home

926 South Arizona Butte, MT 59701-4808 (406) 723-3266

Established: 1974 in MT

**Director/Trustee:** Don Hutchinson, S. Gretchen Leipheimer, Catherine McIntyre

Data As of FY:

12/31/2001

**Phone:** (406) 723-3266

**Assets:** \$837,926.00 **Grants:** \$5,150.00

### **Grant Notes:**

Total of 1 grant awarded in 2001: Paul Clark Family Place Foundation.

### Purpose:

Provides a home for relatives of accident victims who are admitted to local hospitals in Butte, MT.

### Restrictions:

Contributes to preselected organizations only.

**Application Info:** 

Applications not acceeted.

EIN: 81-0233496

George M. and Florence M. Clarkson Scholarship Foundation

c/o First Interstate Bank Trust PO Box 1299 Polson, MT 59860-1299 (406) 883-8800

Established: 1992 in MT

**Director/Trustee:** First Interstate Bank Trust

**Data As of FY:** 12/31/2000

**Phone:** (406) 883-8800

**Assets:** \$213,936.00 **Grants:** \$11,550.00

**Grant Notes:** 

Total of 10 scholarships awarded in 20001 ranging from \$1,000 to \$2,000.

Purpose:

Education/scholarships

Restrictions:

Restricted to Polson High School graduates.

**Application Info:** 

Applications available from First Interstate Bank.

Deadline: April 1st

Scholarship payments made directly to school.

Contact:

George M. and Florence M. Clarkson Scholarship Foundation c/o First Interstate Bank Trust PO Box 1299 Polson, MT 59860

**EIN:** 36-3802270

**Cobb Foundation** 

c/o Hamilton Misfeldt & Company 21 10th Street South Great Falls, MT 59401-3725 (406) 727-0888

Established: 1953 in MT

**Director/Trustee:** A.B. Cobb, William Scott, Carmen Cobb Stufft, Jean Brannon, John R. Cobb, Carol S. Larson, Stephen C. Hatch, William S. MacFadden

**Data As of FY:** 10/31/2002

**Phone:** (406) 873-2156

**Assets:** \$1,640,867.00 **Grants:** \$83,250.00

**Grant Notes:** 

Total of 55 grants and scholarships awarded in 2002 ranging from \$500 to \$6,000.

The foundation's four largest direct charitable activities:

U of M, Missoula - \$4,000 MSU-Bozeman - \$6,000 Eagle Mount, Great Falls - \$4,000 Mountain States Legal Fdn. - \$3,000

Other selected charitable activities:
McLaughlin Research Institute - \$2,000
Great Falls Rescue Mission - \$2,000
Big Sky Kids - \$2,000
Montana School for the Deaf & Blind - \$2,000

MSU-Billings, Foundation - \$1,000 Rocky Mountain College - \$2,000 Carroll College - \$2,000

# Purpose:

Supports higher education, hospitals (general), mental health/crisis services, social services, youth organizations, performing arts, museums, Protestant agencies and churches.

### Restrictions:

Giving primarily in MT. No grants to individuals.
Scholarships restricted to a junior or senior in college who has a 3.5 GPA.

# **Application Info:**

Initial approach: Letter form

Deadlines: None

For scholarships: Refer to the individual college.

### **Contact:**

Cobb Foundation c/o Carmen Cobb Stufft PO Box 2148 Cut Bank, MT 59427

**EIN:** 81-6009358

# **Copulos Family Hospital Trust**

c/o W.E. Schreiner, Trustee PO Box 808 Columbus, MT 59019-0808 (406) 322-5711

Established: Not available

**Director/Trustee:** Joel Harris, Richard W.

Heard, W.E. Schreiner

**Data As of FY:** 12/31/2001

Phone: (406) 322-5711

**Assets:** \$1,049,846.00 **Grants:** \$68,275.00

### **Grant Notes:**

Stillwater Community Hospital Columbus, MT 59019 Purchase of medical equipment for use in hospital.

# Purpose:

For requests from Stillwater Community Hospital Association.

### **Restrictions:**

Contributes to preselected organizations only. No grants to individuals.

# **Application Info:**

Applications not accepted.

**EIN:** 81-6043540

# **Cowley Endowment Fund**

c/o U.S. Bank Trust N.A. PO Box 30678 Billings, MT 59115-0678 (406) 523-2377

Established: 1982 in MT

Director/Trustee: U.S. Bank Trust

**Data As of FY:** 8/31/2001

**Phone:** (406) 523-2377

**Assets:** \$140,863.00 **Grants:** \$80,910.00

### **Grant Notes:**

Scholarship award amount varies year to year.

## Purpose:

Education/scholarships

# Restrictions:

Contributes to preselected organizations only. Restricted to the University of Montana Law School.

### Contact:

Dean of Law School c/o University of Montana School of Law Missoula, MT 59806

EIN: 81-0279121

# **Grace Miller Crumley Trust**

1722 Montana Avenue Black Eagle, MT 59414-1205 (406) 452-2396

Established: 1981 in MT

Director/Trustee: Marilyn Hamer

**Data As of FY:** 1/31/2001

**Phone:** (406) 264-5393

**Assets:** \$9,305.00 **Grants:** \$0.00

## **Grant Notes:**

Total of 1 scholarship for \$500.

### Purpose:

Education/scholarships

### **Restrictions:**

Giving primarily in Great Falls, MT.

## **Application Info:**

Application must be submitted in letter form. Deadline: April

### Contact:

Grace Miller Crumley Trust c/o Mary Ellen Lesmeister Fort Shaw, MT 59443

EIN: 23-7048895

# **Cut Bank Elks Lodge Charitable Corporation**

38B South Central Cut Bank, MT 59427 (406) 873-5695

**Director/Trustee:** Robert A. Smith, Dave Bell, Robert Smith, Ford Hughes, David Henderson, Danny Murphy

**Data As of FY:** 12/31/2001

Phone: (406) 873-5645

Assets: \$240,435.00 Grants: \$12,400.00

### **Grant Notes:**

Total of 18 scholarships awarded in 2001 to postsecondary education students for \$400 each. The number of scholarships and amount of each scholarship is determined on an annual basis.

## Purpose:

Education/scholarships

### Restrictions:

Open to students in their 2nd, 3rd and 4th year of post-secondary education whose spouse, parent or grandparent is a member in good standing of the Cut Bank Elks Lodge #1632 for 3 previous years.

## **Application Info:**

Initial approach: A letter requesting an

application form. Deadline: June 30th

# **Contact:**

Cut Bank Elks Lodge Charitable Corporation c/o Robert Smith, Secretary

PO Box 2117

Cut Bank, MT 59427

EIN: 81-0495546

# Jim and Doris Daley Scholarship Foundation

PO Box 343 Somers, MT 59932 (406) 755-5023

# Established:

Director/Trustee:

James A. Daley

Data As of FY:

12/31/2001

**Phone:** (406) 755-5023

**Assets:** \$25,867.00 **Grants:** \$15,000.00

### **Grant Notes:**

Total of 3 scholarships awarded in 2001 for

\$5,000 each.

# Purpose:

Education/scholarships

### **Restrictions:**

Restricted to Flathead High school graduates.

## **Application Info:**

Initial approach: Obtain application form from

Career Center at Flathead High School.

Deadline: May 1st

### Contact:

Jim and Doris Daley Scholarship Foundation PO Box 343

Somers, MT 59932

**EIN:** 81-0533021

# **Darkenwald Foundation Inc**

PO Box 870 Bigfork, MT 59911-0870 (406) 837-5461

Established: 1985 in MT

**Director/Trustee:** Austin Darkenwald, Doug

Darkenwald, Marguerite Darkenwald

**Data As of FY:** 12/31/2001

**Phone:** (406) 837-3596

**Assets:** \$206,062.00 **Grants:** \$20,400.00

# **Grant Notes:**

Total of 4 grants awarded in 2001:

International Foundation, Washington DC -

\$15,000.00

Kila School Dist. #20 - \$500

Bethany Lutheran Church - \$3,400 Campus Crusade for Christ - \$1,500 Purpose:

Not available

Restrictions:

None

**Application Info:** 

Initial Approach: Applications must be submitted in the form of a descriptive letter.

Deadline: none

Contact:

Darkenwald Foundation Inc c/o Austin Darkenwald PO Box 870 Bigfork, MT 59911-0870

EIN: 36-3517694

**Davidson Family Foundation** 

c/o Ian Davidson 8 Third Street North, PO Box 5015 Great Falls, MT 59401 (406) 791-7400

Established: 2001

Director/Trustee: Ian B. Davidson, Nancy A. Davidson, Lauren M. Descamps, Sydney A.

Maxwell, Andrew I. Davidson

Data As of FY:

12/31/2001

Phone: (406) 791-7400

Assets: \$106,751.00

Grants: \$0.00

Purpose:

Education/scholarships

**Application Info:** 

Deadline: February 28th

Contact:

Davidson Family Foundation Ian & Nancy Davidson 8 Third Street North Great Falls, MT 59401

EIN: 81-0545443

Helen S. Davis Scholarship Trust #3

c/o Wells Fargo Bank N.A., PCS PO Box 597 Helena, MT 59624-0597 (406) 447-2050

Established: 1985 in MT

**Director/Trustee:** Wells Fargo Bank, N.A., PCS, Faye Logan, Walter Murfitt, Bill Lannan

Data As of FY:

8/31/2001

Phone: (406) 447-2050

**Assets:** \$1,954,799.00 **Grants:** \$91,000.00

**Grant Notes:** 

Total of 24 scholarships awarded in 2001 ranging from \$1,000 to \$6,000. University of Washington (18) - \$69,000

University of Colorado (1) - \$5,000 University of North Dakota (1) - \$5,000

Oregon Health Sciences University (2) - \$6,000

Loma Linda University (1) - \$3,000

University of Health Sciences (1) - \$3,000

Purpose:

Education/scholarships

### **Restrictions:**

Restricted to residents of Montana attending medical school.

# **Application Info:**

Deadline: July 15th

### **Contact:**

Helen S. Davis #3 Medical Scholarship Trust c/o Wells Fargo Bank N.A., PCS PO Box 597

Helena, MT 59624

**EIN:** 81-6056734

# Dayton Foundation

c/o Stockman Bank Trust 101 South Central Avenue Sidney, MT 59270 (406) 433-8600

Established: 1987 in MT

**Director/Trustee:** Paul Cresap, Robert J. Goss, Dean Thogerson, Bill Brenner

Data As of FY:

9/30/2001

**Phone:** (406) 433-8600

**Assets:** \$52,672.00 **Grants:** \$8,000.00

### **Grant Notes:**

Total of 6 scholarships awarded in 2000 ranging from \$1,000.00 - \$2,000.00.

### Purpose:

Education/scholarships
Scholarships given to needy and deserving high school students of Richland County Schools.

### **Restrictions:**

Restricted to Richland County Schools. Show financial need.

### Contact:

Dayton Foundation c/o Stockman Bank 101 South Central Avenue Sidney, MT 59270

EIN: 81-0376620

# **Demolay Memorial Inc**

PO Box 2106 Great Falls, MT 59403-2106 (406) 761-4714

Established: 1981 in MT

**Director/Trustee:** Albert Schmidt, William Cummins, William Rogers, Ernest Rutherford, Richard Aspinwall, Raymond Kynett, Dave Waterson, Jesse Callender, Robert Kopp, Jack Waterfield

**Data As of FY:** 6/30/2002

**Phone:** (406) 761-4714

**Assets:** \$550,269.00 **Grants:** \$25,090.00

### **Grant Notes:**

Total of 78 scholarships awarded in 2001 for \$500 each.

Total of 4 grants awarded in 2002:

Scottish Rite Childhood, Great Falls - \$2,000

Order of Demolay - \$1,000

Great Falls Faith assembly #3 - \$1,000 Bethel #9 Intnl. Order of Job's - \$1,000

## Purpose:

Education/scholarships
The Foundation is discontinuing their
scholarship program for the fiscal year of July 1,
2003 - June 30th, 2004 because of lack of
interest among schools and students. The funds
will be given to the Scottish Rite Childhood
Language Disorders Clinic in Great Falls.

### Restrictions:

Contributes to preselected organizations only. Restricted to graduating high school seniors of Cascade, Teton, Choteau, Lewis & Clark, and Pondera Counties. \$500 maximum amount awarded.

# **Application Info:**

Initial approach: A letter requesting an application form.

Deadline: April 30th

### Contact:

Demolay Memorial Inc c/o Demolay Scholarship Committee PO Box 2106 Great Falls, MT 59403-2106

EIN: 81-0232975

# **Dion Scholarship Trust**

c/o Frederic E. Dion 100 1/2 S. Merril Avenue Glendive, MT 59330-1635 (406) 365-4331 (406) 939-4331

Established: 1999 in MT

**Director/Trustee:** Frederick E. Dion, Frederic Dion III, Theresa Dion, Patricia Dion, John H. Dion, Michael Long, Jerry D. Cook

Data As of FY: 12/31/2001

**Phone:** (406) 365-4331

**Assets:** \$10,652.00 **Grants:** \$0.00

### Purpose:

A scholarship fund to encourage local students to enroll in the California Institute of Technology and to a lesser degree in the other two engineering, mathematics and science schools, Massachusetts Institute of Technology and Stanford. Also included is John Hopkins School of Nursing and Hillsdale College.

# Restrictions:

Restricted to Dawson County High School and Dawson Community College students.
Restricted to the California Institute of Technology, Massachussetts Institute of Technology, Stanford, John Hopkins School of Nursing, and Hillsdale College.
Scholarships to California Institute of Technology, MIT and Stanford are confined to technical majors. John Hopkins is only applicable to the School of Nursing and Hillsdale College may be applied to any major.

### Contact:

Dion Scholarship Trust c/o Frederic E. Dion 619 River Avenue Glendive, MT 59330

EIN: 81-6089808

# Ila B. Dousman Fund Inc

2028 Windemere Court Missoula, MT 59804 (406) 549-7424

Established: ca. 1960

Director/Trustee:

Huberta Erickson, Carole

I. Erickson, Katherine Mcleod

Data As of FY:

12/31/2001

**Phone:** (406) 549-7424

**Assets:** \$154,119.00

Grants: \$68,500.00

# **Grant Notes:**

Total of 18 grants awarded in 2001:

Big Brothers & Sisters of Flathead County -

\$4,000

Big Brothers & Sisters of Helena - \$3,000

Five Valleys Land Trust, Missoula - \$1,000

Flathead Valley Community College Foundation

- \$3,000

Florence Crittenton Home, Helena - \$3,000

For The Children Inc - \$2,500

Hockaday Museum of Art, Kalispell - \$1,000

Intermountain Children's Home, Helena -

\$10,000

InterMountain Planned Parenthood, Missoula -

\$10,000

Lowell Elementary School - \$1,000

Missoula Food Bank | \$3,000

Montana Human Rights Network, Helena -

\$5,000

Ninepipes Museum of Early Montana, Charlo -

\$3,000

North Valley Food Bank - \$3,000

Poverello Center, Missoula - \$3,000

Shodair Children's Hospital - \$3,000

U of M Law Fund for Professional Excellence -

\$5,000

YWCA, Missoula - \$\$,000

### Purpose:

Cultural programs, historic preservation, youth, general charitable giving.

### Restrictions:

Not to be used for political purposes or propaganda.

# **Application Info:**

Application must include reason for requiring funds, proof of financial need, amount requested, and proof of 501(c)(3) status.

### Contact:

Ila B. Dousman Fund Inc c/o Carole Erickson 2028 Windemere Ct. Missoula, MT 59804

EIN: 81-0417522

# **Dufresne Foundation**

PO Box 1929 Great Falls, MT 59403 (406) 452-3375

Established: 1958 in MT

Director/Trustee: William M. Scott, Bradley B. Talcott, Clair A. Willits, Jr., James M. Wylder, Carol E. Mungas, David G. Cameron

Data As of FY:

12/31/2002

**Phone:** (406) 452-9414

**Assets:** \$1,607,583.00 Grants: \$49,205.00

## **Grant Notes:**

Total of 10 college scholarships awarded in 2002 ranging from \$1,000 to \$3,000 totaling \$15,000. Total of \$5,000 awarded to area high schools. Total of 62 grants awarded in 2002 ranging from \$300 to \$5,000.

A sampling of grants include: Children's Museum of Montana - \$1,000 Eagle Mount of Great Falls - \$1,000 Community Beautification Association - \$1,000 Great Falls Symphony Association - \$2,000

Florence Crittendon Home - \$1,000 Great Falls Community Food Bank - \$1,000 Intermountain Children's Home - \$1,000 Montana History Foundation - \$1,000 Salvation Army - \$2,000

Scholarships:

Carroll College - \$1,000
University of Great Falls - \$1,000
MSU-College of Engineering, Bozeman - \$2,000
MSU Foundation, Music Dept - \$1,000
Cottey College, MO - \$1,000
Hillsdale College, MI - \$2,000
Montana State University, Bozeman - \$3,000
Rocky Mountain College, Billings - \$1,000
University of Montana, Missoula - \$3,000

Purpose:

Giving primarily for education, especially higher education, social services and youth agencies, and cultural programs.

Types of support include general/operating support; program development; and scholarship funds.

Education/scholarships

### **Restrictions:**

Giving primarily in MT, and the Great Falls area.

**Application Info:** 

Application form not required. Copies of proposal: 1 Deadline: none

### Contact:

Dufresne Foundation c/o William Scott PO Box 1929 Great Falls, MT 59403

EIN: 81-0301465

# **Eagle Family Foundation**

c/o Jack Eagle 3178 Avenue East Billings, MT 59102-6500 (406) 656-2513

**Director/Trustee:** Jack C. Eagle, Elizabeth Nemeth, Anna Nolan

romoni, rama romi

**Data As of FY:** 12/31/2001

**Phone:** (406) 656-2513

Assets: Grants:

Purpose:

Education/scholarships grants

**Restrictions:** 

Contributes to preselected organizations only.

**Application Info:** 

Applications not accepted.

EIN: 81-0522284

# **Eddy Foundation**

PO Box 1700 Helena, MT 59624

Director/Trustee: Jim O'Connell, Kelly

Kuntz, Brad Bruno

**Data As of FY:** 12/31/2001

**Assets:** \$177,054.00 **Grants:** \$5,921.00

**Grant Notes:** 

Total of 3 grants awarded in 2001 totaling

\$2,710.

Girl Scouts of Big Sky - \$300

MSU-Foundation - \$300

Intermountain Children's Home - \$2,110

**Restrictions:** 

Contributes to preselected organizations only.

**Application Info:** 

Applications not accepted

EIN: 81-0537109

Henry Elm Trust

c/o Stockman Bank Trust 101 South Central Avenue Sidney, MT 59270 (406) 433-8600

Established: Not available

Director/Trustee:

Robert J. Goss, Robert

Williamson

Data As of FY:

12/31/2001

**Phone:** (406) 433-8600

Assets:

Grants:

Purpose:

Education/scholarships

Restrictions:

Restricted to residents and graduates of Richland

County high schools.

**Application Info:** 

Initial approach: A letter requesting an application form.

Contact:

Henry Elm Trust c/o Stockman Bank 101 South Central Avenue Sidney, MT 59270

EIN: 23-7418092

U/W Michael M. English Trust

c/o U.S. Bank Trust N.A. PO Box 3168 Portland, OR 97208-3168 (503) 275-4327

Established: 1981 in MT

**Director/Trustee:** 

U.S. Bank Trust MT

Data As of FY:

9/30/2001

**Phone:** (503) 275-4327

Assets:

Grants:

**Grant Notes:** 

Total of 1 grant awarded in 2001.

Purpose:

The trust was established solely for the use and benefit of St. Patrick's Catholic Church located in Butte, MT.

**Restrictions:** 

Contributes to preselected organizations only. Limited to St. Patrick's Parish, Butte, MT.

**Application Info:** 

Applications not accepted.

EIN: 23-7088795

James B. and Virginia J. Ewing T/U/A

c/o Wells Fargo Bank N.A., PCS PO Box 597 Helena, MT 59624-0597 (406) 447-2050

Established: 1986 in MT

Director/Trustee: Wells Fargo Bank, N.A.,

**PCS** 

**Data As of FY:** 12/31/2000

**Phone:** (406) 447-2050

**Assets:** \$387,966.00 **Grants:** \$12,757.00

**Grant Notes:** 

Total of 1 grant awarded in 2000 to the Montana Tech Foundation for scholarships in the amount of \$12,757.

Purpose:

Education/scholarships

**Restrictions:** 

Contributes to preselected organizations only. Funds available to Montana Tech students who show financial need.

Contact:

James B. & Virginia J. Ewing T/U/A c/o Wells Fargo Bank Trust N.A. PO Box 597
Helena, MT 59624-0597

EIN: 81-6045202

**Extend! Foundation Inc** 

15 River Drive Livingston, MT 59047 (406) 333-4570

Established: 2000

**Director/Trustee:** Raymond C. Pierson, Bruce Pierson, Eric Pierson, Winifred Pierson, Godfrey O'Rear, Steve Mathewson, Bruce Hein

**Data As of FY:** 12/31/2001

Assets:

Grants: \$65,643.00

**Grant Notes:** 

Total of 7 grants awarded in 2001 ranging from

\$500 to \$24,300.

**Restrictions:** 

Contributes to preselected organizations only.

**Application Info:** 

Applications not accepted.

EIN: 81-0527528

Faith Lutheran Home Foundation Inc

1000 Sixth Avenue North Wolf Point, MT 59201-1828

Established: 1993

Director/Trustee: Allan Pipal, Jerald J.

Petersen, Lorene R. Cassidy

Data As of FY:

12/31/2001

**Assets:** \$155,027.00 **Grants:** \$10,142.00

**Grant Notes:** 

Total of 1 grant awarded in 2001: Approved for future payment: NE Montana Medical Group Wolf Point, MT - \$10,142

Purpose:

To assist a nursing home in providing care to its residents

**Restrictions:** 

Contributes to preselected organizations only. No grants to individuals.

**Application Info:** 

Applications not accepted.

**EIN:** 81-0483586

**Family Strategies** 

c/o Paul Olson PO Box 9252 Kalispell, MT 59904 (406) 752-8578

Established: 1999

**Director/Trustee:** Paul Olson, Gary McCre

**Data As of FY:** 12/31/1999

**Assets:** \$3,515.00 **Grants:** \$0.00

**EIN:** 36-3872737

**Hugh and Jane Ferguson Foundation** 

c/o Therese S. Ogle, Program Manager

701 5th Ave. #6770 Seattle, WA 98104 (206) 781-3472

Established: 1987

Director/Trustee: Hugh S. Ferguson, Ellen

L. Ferguson, Jane A. Ferguson

**Data As of FY:** 9/30/2001

Website: fdncenter.org/grantmaker/ferguson

Email: OgleFounds@aol.com

**Phone:** (206) 781-3472

Assets: Grants:

**Grant Notes:** 

Grant notes are available online.

Grant size is \$2,000 to \$7,500. The Foundation grants approximately \$250,000 each year.

Grants in Montana in 2002 include:

Montana Environmental Information Center - \$5,000

Montana Raptor Conservation Center - \$5,000 Montana Wilderness Association - \$5,000

Grants in Montana in 2001:

Swan River Corridor - \$1,000

Wilderness Watch - \$5,000

Big Sky Wildcare - \$5,000

Buffalo Field Campaign - \$4,000

Montana Environmental Information Center -

\$7,000

Montana Wilderness Association - \$7,000

Museum of the Rockies - \$7,500

Predator Conservation Alliance - \$2,500

Indian Law Resource Center - \$5,000

St. Labre Indian School - \$500

Buffalo Wolf Foundation - \$5,000

# Purpose:

Purpose notes are available online.

The Foundation is dedicated to the preservation and restoration of nature, including wildlife and their required habitats. It also supports the institutions that present nature and our rich cultural heritage to the public - museums, libraries, aquariums, zoos and public media. Areas of interest include:

- 1. Community-based projects working to restore habitat and wildlife by activating volunteers and local residents.
- 2. Collaborative and coalition projects involving a number of organizations working together to share strengths and maximize effectiveness.
- 3. Cultural and natural history institutions exploring the history and traditions of the greater Puget Sound area.
- 4. Projects from Native American communities throughout the Northwest.

## **Restrictions:**

Restriction notes are available online.

The Foundation supports nonprofit organizations in the Pacific Northwest: Washington, Oregon, Idaho, Montana, and Alaska, and meet the stated areas of interest. Most grants will be awarded to groups in Washington. The Foundation will fund special projects as well as general operating expenses. The grants are not made to national organizations located outside of the Pacific Northwest, even if the request is for a project addressing local or regional issues.

### **Application Info:**

Application guidelines available online.

Initial contact may be by phone, or by submitting a pre-application letter if your organization meets foundation areas of interest and policies.

Materials must be postmarked by the following deadlines. Please do not submit by fax or email.

Spring Cycle

Pre-Application: January 15 Full Proposals: February 15

Decision: Late March

Fall Cycle

Pre-Application: July 15 Full Proposals: August 15 Decision: Late September

### Contact:

Hugh and Jane Ferguson Foundation Therese Ogle, Program Officer 701 5th Ave #6770 Seattle, WA 98104

EIN: 91-1357603

## Firehole Foundation of Montana

PO Box 240 Gallatin Gateway, MT 59730 (406) 580-2347

Established: 1998

**Director/Trustee:** Jeffrey R. Reider, Brian F.

Close, Richard Kendall

**Data As of FY:** 12/31/2001

**Phone:** (406) 580-2347

**Assets:** \$64,812.00 **Grants:** \$7,000.00

## **Grant Notes:**

Total of 3 grants awarded in 2001: American Wildlands - \$4,000 Center for Environmental Politics - \$1,500 Northern Rockies Conservation Project - \$1,500

### Restrictions:

Contributes to preselected organizations only.

## **Application Info:**

Applications not accepted.

**EIN:** 81-0521749

# First Interstate BancSystem Foundation Inc

490 North 31st Street, Suite 204 PO Box 7113 Billings, MT 59103-7113 (406) 255-5393

Established: 1990 in MT

Director/Trustee: James Scott, Thomas Scott, Randy Scott, Lyle Knight, Elouise Cobell, John Heyneman, Homer Scott Jr., Gary Crum, Lyle Knight,

Data As of FY:

12/31/2002

### Website:

www.firstinterstatebank.com/foundation/index.ht

ml

Email: kbruggeman@fib.com

**Phone:** (406) 255-5393

Fax: 4062555311

**Assets:** \$545,408.00 **Grants:** \$1,074,962.00

### **Grant Notes:**

Grant notes available online.

### Purpose:

Purpose notes available online. First Interstate Banc System Foundation is a charitable affiliate of First Interstate BancSystem. We work together to assist in making our communities a better place to live and work. The Foundation works in two focus areas. The first is Community Development which involves: 1) activities that promote economic development; 2) activities that revitalize or stabilize low or moderate income geographies; and 3) community services targeted to low and moderate income individuals. The second area is Broad-based Community Campaigns targeting needs that communities are unable to meet through traditional financing vehicles.

### **Restrictions:**

Restriction notes available online. Giving limited to areas of company operations. Areas deemed less appropriate for funding: those projects that do not have a significant impact within the geographic areas served by First Interstate BancSystem; projects designed to influence legislation or elect candidates to office; projects of sectarian or religious organizations whose services are limited to members of any one religious group; any project which clearly represents a duplication of effort; day-to-day operating expenses for existing organizations; any project that in any manner implies restriction of services, sex, race, age and religious affiliation; endowments.

# **Application Info:**

Application notes available online. Initial approach: Send letter of intent.

### Contact:

First Interstate BancSystem Foundation Inc c/o Kelly Bruggeman, V.P. PO Box 7113
Billings, MT 59103-7113

**EIN:** 81-0465899

# First Interstate Bank of Billings Centennial Youth Foundation

c/o First Interstate Bank Trust PO Box 30918 Billings, MT 59116-0918

Established: 1982 in MT

**Director/Trustee:** Rev. Tom Peterman, Harlan Krogh, Barbara Griffin, Judy Johnson, Karen Sanford-Gall, Susan Rye

Data As of FY:

12/31/2001

Assets: \$0.00

Grants: \$10,000.00

## Grant Notes:

Total of 6 grants awarded in 2001:
Kids After School Enrichment & Summer
Program - \$2,000
Community Insight - \$1,500
Mental Health Association - \$1,500
First Book Local Advisory Board - \$1,500
YWCA of Billings, Children's Services - \$2,000

Head Start of Billings - \$2,000

Purpose:

Contributes to youth oriented group organizations (18 or younger) or activities within Yellowstone County.

### **Restrictions:**

Giving limited to Yellowstone County. No grants to individuals.

**Application Info:** 

Initial approach: A letter requesting an application form.

Deadline: July 15th

### Contact:

First Interstate Bank of Billings Centennial
Youth Foundation
Susan Rye
PO Box 30918
Billings, MT 59116-0918

EIN: 74-2265711

Fladmo Family Foundation

418 Cooke Street Glendive, MT 59330

**Director/Trustee:** Robert Fladmo, Diane Fladmo, Autumn Fladmo, Ashley Fladmo

**Data As of FY:** 12/31/2001

**Assets:** \$0.00

Grants: \$1,900.00

Purpose:

Support for churches.

Contact:

Fladmo Family Foundation 418 Cooke Street Glendive, MT 59330

EIN: 81-0537519

# Flathead Association for Catholic Education

PO Box 8862 Kalispell, MT 59904

Established:

Director/Trustee: Dennis O'Boyle, Patricia

La Voie, Don Grell, David Hergesheimer,

Jonathan Smith

**Data As of FY:** 12/31/2001

**Assets:** \$439,054.00 **Grants:** \$25,000.00

**Grant Notes:** 

Total of 1 grant awarded in 2001: St. Matthew School - \$25,000

Purpose:

Benefit Catholic Education in Flathead County, Montana.

Restrictions:

Contributes to preselected organizations only.

**Application Info:** 

Applications not accepted.

**EIN:** 81-0409972

Flathead Educational Foundation

c/o John B. Dudis

Crowley, Haughley, Hanson, Toole & Dietrich

PO Box 759

Kalispell, MT 59903-0759

(406) 752-6644

Established: 1950

Director/Trustee:

John B. Dudis, Bob

Schneider, Harry Amend

Data As of FY:

4/5/2000

**Phone:** (406) 752-6644

**Assets:** \$360,000.00

Grants: \$0.00

**Grant Notes:** 

Six to eight grants are made annually to graduating seniors of Flathead County High Schools. Grants are awarded ranging from \$1,000 to \$3,000, and are for first-year post-secondary education students only. Applicants must show a need, have a C average, and have good citizenship as indicated by their high school activities in the previous four years.

Purpose:

Not available

**Restrictions:** 

First-year postsecondary education students.

Contact:

Crowley, Haughey, Hanson, Toole & Dietrich

c/o John B. Dudis PO Box 759 Kalispell, MT 59903-0759

EIN: 81-6013249

Henrietta Flood Memorial Fund

283 West Front Street, Suite 103 Missoula, MT 59802 (888) 218-9884

Established: 2001

Director/Trustee:

**Davidson Trust Company** 

Data As of FY:

12/31/2001

Assets:

Grants: \$786.00

**Grant Notes:** 

A total of \$786 awarded in 2001.

**Restrictions:** 

Education/scholarships

Restricted to Butte Central High School.

EIN:

**Myles Flood Memorial Fund** 

283 West Front Street, Suite 103 Missoula, MT 59802 (888) 218-9884

Established: 2001

**Director/Trustee:** 

Davidson Trust Company

Data As of FY: 12/31/2001

Phone: (888) 218-9884

**Assets:** \$510,164.00 **Grants:** \$1,512.00

## **Grant Notes:**

Total of 1 scholarship awarded in the year 2001.

### Purpose:

Education/scholarships

### Restrictions:

Restricted to tuition scholarships at Loyola-Sacred Heart High School in Missoula, Mt.

### Contact:

Myles Flood Memorial Fund 283 West Front Street,,, Suite 103 Missoula, MT 59802

EIN: 81-6093993

### Fortin Foundation of Florida Inc

c/o Mary Alice Fortin 125 Worth Avenue, Suite 318 Palm Beach, FL 33480 (561) 832-6430

Established: 1986 in FL

**Director/Trustee:** Mary Alice Fortin, Susan Stockard Channing, Lesly Stockard Smith, and

Nick R. Cladis

Data As of FY: 12/31/2001

Phone: (561) 835-0103

**Assets:** \$36,396,034.00 **Grants:** \$1,672,750.00

### **Grant Notes:**

Total of 93 grants awarded in 2001 ranging from \$125 to \$800,000.

Selected sample of grants include:

YMCA - \$250,000

Billings Catholic Schools - \$5,000 St. Vincent Foundation - \$5,000 Billings Food Bank - \$6,000

Montana Rescue Mission - \$3,000

Holy Rosary Church - \$3,000

Little Flower Catholic Church - \$3,000

Ronald McDonald House - \$5,000

Race for the Cure - \$3,000

YWCA - \$1,000

### Purpose:

Grants primarily for hospitals, social services, and youth agencies.

Fields of interest include higher education, hospitals, human services, youth, and community development.

### Restrictions:

Giving primarily in Florida and Montana. No grants to individuals.

# **Application Info:**

Applications not accepted.

### Contact:

Fortin Foundation of Florida Inc. c/o Mary Alice Fortin, President 125 Worth Avenue, Suite 318 Palm Beach, FL 33480

EIN: 59-2707197

# Ralph H. Foss Memorial Trust

c/o U.S. Bank, Tax Dept. PO Box 3168 Portland, OR 97208-3168

(503) 275-4327

Established: 1982 in MT

**Director/Trustee:** 

U.S. Bank Trust MT

Data As of FY:

6/12/2001

**Phone:** (503) 275-4327

**Assets:** \$296,309.00 **Grants:** \$18,759.00

### **Grant Notes:**

Total of 11 scholarships awarded in 2001 ranging from \$750 to \$7,509.

### Purpose:

Education/scholarships

### **Restrictions:**

Limited to Dawson and Richland County high school students.

# **Application Info:**

Deadline: April 1st

### Contact:

Ralph H. Foss Memorial Trust c/o U.S. Bank Trust N.A. PO Box 3168
Portland, OR 97208-3168

EIN: 81-6048184

# **Four Times Foundation**

16 1/2 North Broadway PO Box 309 Red Lodge, MT 59068 (406) 446-1870

**Director/Trustee:** 

Levon Henry, Anthony

Genia, Ed Cohen, Alber White Hat, Erma

Vizenor

Data As of FY:

3/30/2002

Website: www.fourtimes.org Email: info@fourtimes.org Phone: (406) 446-1870

Fax: 4064461013

Assets: Grants:

# **Grant Notes:**

Blackfeet Nation, MT 2002 fellows include: Harry Barnes - Blackfeet Construction Supplies Darrell Norman - Lodgepole Gallery & Tipi Village

Blackfeet Nation, MT 2001 Fellows include:

Ed Des Rosier - Sun Tours

Teri & Dennis Loring-Dahle - T/D Photos Pauline Matt - Rising Wolf Wilderness Adventures

Laura and Dan McGee - Laura's Candy Gabriel Renville - Indian Country Environmental Associates

Northern Cheyenne Nation, MT 2002 fellows include:

Julie Elkshoulder - Julie's Catering Services Theresa Harris - Harris Transportation Northern Cheyenne Nation, MT 2001 fellows include:

Michele Wilson - Little Blessings Rosebud Lakota Nation, SD 2002 fellows include:

No recepients in 2002.

Rosebud Lakota Nation, SD 2001 fellows include:

Troy and Gena Heinert - Sungagli Therapeutic Riding Center

Angel L. Wilson - Red Horse Cabins

# **Purpose:**

Four Times Foundation is a nonprofit organization committed to strengthening tribal communities, cultures, and sovereignty by investing in people who promote positive economic and social change. The Foundation seeks those who, when given initial resources,

will return the investment to their tribes four times over through business ventures. The Foundation is the only organization providing equity capital for reservation-based business. It has helped 18 Native entrepreneurs successfully launch new business ventures on five reservations. This innovative program offers fellowships up to \$10,000 for Native Americans to pursue a business venture on one of five reservation-based sites.

### **Restrictions:**

Restricted to reservation-based sites in Blackfeet Nation, Montana; Rosebud Lakota, South Dakota; White Earth Ojibewa, Minnesota; Northern Cheyenne, Montana; and Zuni Pueblo, New Mexico.

### Contact:

Jael Kampfe 16 1/2 North Broadway PO Box 309 Red Lodge, MT 59068

EIN: 85-0453339

# Frazer Family Foundation

c/o Eliza Frazer PO Box 1282 Helena, MT 59624-1282 (412) 391-8855

Established: 1996

Director/Trustee: Barbara Frazer Lowe,

Eliza Frazer, Barbara Franks

Data As of FY: 12/31/2002

**Assets:** \$273,852.00 **Grants:** \$17,550.00

### **Grant Notes:**

Total of 25 grants awarded in 2001 ranging from \$200 to \$2,500.

Most grants awarded in the northeast United States. Two grants awarded in Montana to Montana Land Reliance - \$2,000 Holter Museum of Art, Helena - \$2,500

# Purpose:

Fields of interest include education, hospitals, arts, wildlife, environment, religious, museums, historical preservation.

### Restrictions:

Contributes to preselected organizations only.

# **Application Info:**

Applications not accepted.

EIN: 25-6479935

# Friends of the Arlee School Inc

PO Box 37 Arlee, MT 59821-0037 (406) 726-3600

Established: 1996

**Director/Trustee:** Roger Christopher, Kathy Felsam, Tony Hoyt, Joe Weydt, Dorothy Felsam, Hal Schmid, Andy Fisher, Youpa Stein

**Data As of FY:** 6/30/2001

**Phone:** (406) 726-3600

**Assets:** \$39,017.00 **Grants:** \$38,160.00

## **Grant Notes:**

Total of 1 scholarship awarded in 2000 for \$500.

Total of 2 grants awarded in 2000: Arlee School District - \$34,200 Arlee School District Summer Program - \$3,460

# Purpose:

Education/scholarships

Contributes to preselected organizations only. The preselected recipient is Arlee School, Joint District #8.

In June 1999, the Friends of Arlee School started a scholarship program for Arlee High School graduates

### **Restrictions:**

Restricted to Arlee High School graduates who have been enrolled at Arlee High School for two out of their four high school years with a minimum 3.0 GPA. Seniors receiving the award must us the money to attend a Montana accredited post secondary school in the fall following graduation.

The summer program is limited to Arlee school students exiting the sixth and eight grades, transitioning into junior or senior high school. Appropriate students are identified by the teachers, and are further defined by a team of teachers working with the parents of the students.

# **Application Info:**

Applications are distributed to all qualifying seniors by the school counselor. Deadline: May 10th

# Contact:

Friends of the Arlee School c/o Arlee School Arlee, MT 59821

**EIN:** 81-0477585

# **Fully Informed Jury Association**

PO Box 59 Helmville, MT 59843-0059 (406) 793-5550

Established: 1990

**Director/Trustee:** Lawrence Pratt, Larry Dodge, Julie Shepard, Mary Ruwart, Gary Dusseljee, Clay Conrad, Doug Casey, Patricia Michl, Tom Stahl, Nancy Lord Johnson

**Data As of FY:** 12/31/2000

**Phone:** (406) 793-5550

**Assets:** \$0.00 **Grants:** \$0.00

# Purpose:

Funds support: public service announcements on radio and television; newspapers to create public awareness of individual rights; and free educational materials to law libraries, colleges, universities and individuals.

### **Restrictions:**

Restricted to purpose stated. Not a grantmaking organization.

### **Contact:**

Fully Informed Jury Association PO Box 59 Helmville, MT 59843-0059

**EIN:** 81-0461842

# W. J. and Rosemary Gallagher Foundation

c/o U.S. Bank, Tax Dept. PO Box 3168 Portland, OR 97208-3168 (503) 275-4327

Established: 1960 in MT

Director/Trustee: U.S. Bank, N.A.

**Data As of FY:** 3/13/2001

**Phone:** (406) 523-2378

Assets:

Grants: \$225,000.00

## **Grant Notes:**

Total of 5 grants awarded in 2001: University of Montana Foundation - \$50,000 United Way of Missoula - \$25,000 YMCA of Missoula - \$50,000 Medical Center Foundation - \$100,000

# Purpose:

For annual campaigns, social services, hospitals, higher education, community funds, and general charities.

### **Restrictions:**

No grants to individuals. For western Montana charities only.

## **Application Info:**

Not currently accepting applications.

# Contact:

Steve Polhemus c/o U.S. Bank Trust N.A. PO Box 4787 Missoula, MT 59806-4787

EIN: 81-6010064

# Melvin Gay Citizenship Incentive Trust

c/o Davidson Trust Company PO Box 2309 Great Falls, MT 59403-2309 (406) 791-7320

Established: 1988 in MT

**Director/Trustee:** Davidson Trust Company

**Data As of FY:** 6/30/2002

**Phone:** (406) 791-7320

**Assets:** \$173,566.00 **Grants:** \$3,600.00

### **Grant Notes:**

Total of 18 scholarships awarded in 2001 for \$200 each.

## Purpose:

Citizenship awards to Hardin High School students.

### **Restrictions:**

Recommendations by a three person advisory committee.

### **Application Info:**

Awards by recommendation only. Committee's decision is made by April 1 annually.

### Contact:

Davidson Trust Company PO Box 2309 Great Falls, MT 59403-2309

EIN: 36-3626365

# Gebhardt Scholarship Foundation

c/o Kelly Gebhardt PO Box 724 Roundup, MT 59072-0724 (406) 323-1564

Established: Not available

Director/Trustee: Rex Murnion, George

Smith, Kelly Gebhardt

Data As of FY: 12/31/1998

**Phone:** (406) 323-1564

**Assets:** \$1,097,571.00 **Grants:** \$20,999.00

**Grant Notes:** 

Total of 4 scholarships awarded in 1998 totaling \$20,999.00.

Purpose:

Education/scholarships

Restrictions:

Restricted to MT students. Recipients chosen based on financial need, ambition, and academic ability.

**Application Info:** 

Application form required.

Deadline: April 1st

Contact:

Gebhardt Scholarship Foundation c/o Kelly Gebhardt PO Box 724 Roundup, MT 59072-0724

**EIN:** 81-6080867

**Gerhart Foundation** 

D.A. Davidson Bldg. 8 3rd Street North Great Falls, MT 59401 (406) 738-4436

Established: Not available

**Director/Trustee:** Thomas Gerhart, Michael Gates, Doug Stanley, Bill Beecher, Randal Gray

Data As of FY: 12/31/2001

Assets: \$220,278.00 Grants: \$15,100.00

**Grant Notes:** 

Total of 7 grants awarded in 2000: YWCA, Great Falls - \$1,500 St Vincent DePaul, Great Falls - \$2,500 The Salvation Army, Great Falls - \$2,000 Rescue Mission, Great Falls - \$1,600 MSU-College of Technology, Great Falls -\$1,000 Children's Receiving Home, Great Falls - \$2,500 Great Falls Food Bank - \$3,000 Teton County Food Bank - \$1,000

Purpose:

Cash donations to various nonprofit organizations.

Restrictions:

Must show financial need.

**Application Info:** Initial approach: letter

Deadline: none

Contact:

The Gerhart Foundation c/o Thomas Gerhart 6265 U.S. Highway 89 Belt, MT 59412

**EIN:** 81-0501137

**Geyser Public School - Strand Scholarship** 

c/o Geyser Public School District Clerk PO Box 70 Geyser, MT 59447-0070 (406) 735-4368

Established: 1998

Director/Trustee: Deidrea Annala, Mark

Visocar, Tom Skelton, Fern Kaiser

**Data As of FY:** 6/30/2001

**Phone:** (406) 735-4368

**Assets:** \$120,286.00 **Grants:** \$6,400.00

**Grant Notes:** 

Total of 4 scholarships awarded in 2000 for

\$1,600 each.

Purpose:

Education/scholarships

**Restrictions:** 

Restricted to graduates of Geyser High School. GPA & Class ranking requirements.

**Application Info:** 

Application form required.

Deadline: April 15th

Contact:

Geyser Public School - Strand Scholarship Superintendent Geyser Public School District PO Box 70

Geyser, MT 59447

EIN: 84-1422401

**Gilhousen Family Foundation** 

11181 Pine Butte Road Bozeman, MT 59718-8173 (406) 587-7677

Director/Trustee: Klein Gilhousen, Karen

M. Gilhousen, Patricia A. Guptill

**Data As of FY:** 12/31/2001

**Phone:** (406) 587-7677

Assets: Grants:

**Restrictions:** 

Contributes to preselected organizations only.

**Application Info:** 

Applications not accepted.

EIN: 74-2938609

God's Love Inc

533 North Main Helena, MT 59601 (406) 442-7000

Established: 1982 in MT

**Director/Trustee:** Ann E. Miller, Wayne H.

Miller

**Data As of FY:** 12/31/2001

Phone: (406) 442-7000

**Assets:** \$602,351.00 **Grants:** \$7,700.00

## **Grant Notes:**

Total of 1 grant awarded in 2001: Inheritance Ministries - \$7,700

Purpose:

Provides aid to indigent individuals which include the homeless, the disabled, and the economically disadvantaged. Also provides support to organizations that provide aid to indigent individuals and their families, and to organizations promoting religion.

## Restrictions:

Giving limited to Montana.

**Application Info:** 

Initial approach: Letter or telephone call stating

need.

Deadline: none

Contact:

God's Love Inc c/o Ann E. Miller 533 North Main Helena, MT 59601

EIN: 81-0400234

**Good Kids Inc** 

c/o Walda Sylvester PO Box 207 Lima, MT 59739 (406) 276-3366

Director/Trustee:

Glen M. Sylvester, Walda

L. Sylvester

Data As of FY:

12/31/2001

Website: www.goodkidsinc.com

**Assets:** \$13,780,535.00 Grants: \$1,682,899.00

# Purpose:

To prevent violence by working with children and helping them learn how to handle their feelings in a responsible manner that will benefit their lives and the world. The GIFTS program operates in classrooms, community organizations and summer camps. GIFTS was nationally recognized in 1991 by the Point of Light Foundation for its dedication to violence prevention and children.

### Contact:

Good Kids Inc c/o Walda Sylvester PO Box 207 Lima, MT 59739

EIN: 31-1746067

# **Great Falls Children's Receiving Home Foundation Inc**

PO Box 1605 Great Falls, MT 59403-1605

Established: 1989

Director/Trustee: Mark Cappis, Shirley Young, Lori Novak, Carol Benson, Larry Clayton

Data As of FY:

12/31/2001

Assets: \$80,900.00 Grants: \$4,000.00

### **Grant Notes:**

Total of 1 grant awarded in 2000 to the Great

Falls Children's Home.

Purpose:

Support for Great Falls Children's Receiving Home.

**Restrictions:** 

Contributes to preselected organizations only.

**Application Info:** 

Applications not accepted.

EIN: 81-0463370

**Griffis Scholarship Foundation** 

c/o First Interstate Bank Trust PO Box 7130 Kalispell, MT 59904-0130 (406) 756-5213

Established: 10/28/71 in MT

**Director/Trustee:** First Interstate Bank

**Data As of FY:** 12/31/2001

Phone: (406) 756-5213

**Assets:** \$77,205.00 **Grants:** \$4,000.00

**Grant Notes:** 

Total of 3 scholarships awarded in 2001 totaling \$4,000.

Purpose:

Education/scholarships Medical students

Restrictions:

Preference given to medical students.

**Application Info:** 

Initial approach: A letter requesting an

application form.

Deadline: prior to graduation

Contact:

Griffis Scholarship Foundation c/o First Interstate Bank Trust PO Box 7130

Kalispell, MT 59904-0130

EIN: 81-6009630

**Lyle and Gail Grimes Charitable Foundation** 

5014 Larch Missoula, MT 59802

Established: 2001

Director/Trustee: Candace Reindholdt

**Data As of FY:** 12/31/2001

**Assets:** \$249,840.00 **Grants:** \$0.00

EIN:

**Grobel Scholarship Trust** 

PO Box 191 Glasgow, MT 59230-(406) 228-8231

Established: 1997

Director/Trustee: Stephen L. Grobel, Peter

J. Grobel, Samuel D. Waters

Data As of FY:

12/31/2002

**Phone:** (406) 228-8231

**Assets:** \$103,526.00 **Grants:** \$8,000.00

**Grant Notes:** 

Total of 4 scholarships awarded in 2001 totaling \$8,000.

Purpose:

Education/scholarships

**Restrictions:** 

Restricted to Valley County high school graduates who have completed at least one year of postsecondary education in medical and nursing related fields.

**Application Info:** 

Initial approach: A letter requesting an

application form.

Deadline: June 15th

Contact:

Grobel Scholarship Trust c/o Pete Grobel PO Box 191 Glasgow, MT 59230

EIN: 81-0514792

Groskinsky Foundation

Route 1, Box 3242 Sidney, MT 59270-9613 (406) 482-7590

Established: 1982 in MT

Director/Trustee: Anne Groskinsky, Bill

Brenner, Albert Groskinsky

Data As of FY:

9/30/2001

Phone: (406) 482-7590

**Assets:** \$111,936.00 **Grants:** \$18,173.00

**Grant Notes:** 

Total of 26 grants awarded in 2001 totaling \$18,173.00. A sample of grants include:

Rocky Mountain College - \$100

R.C. Shrine Club - \$150

FCC - \$50

Big Sky Series - \$60

RC Emergency Shelter - \$100

EFCM - \$250

CMR Museum - \$25

Rocky Mountain College - \$2,000 Scottish Rite Language Clinic - \$25

Lonsdale - \$250 FCC - \$1,000

Rocky Mountain College - \$100

Sidney Gymnastics - \$10,000

Mondak Humane Society - \$20

Rocky Mountain College - \$200

Pourray Benefit - \$100 Sidney Fire Dept. - \$1,000

Purpose:

Education/scholarships Various charities

**Restrictions:** 

Restricted to Richland County.

**Application Info:** 

Application form not required.

Deadline: none

**Contact:** 

Groskinsky Foundation c/o Anne Groskinsky Route 1, Box 3242 Sidney, MT 59270-9613

EIN: 81-0372197

# **H2** Brensdal Scholarship Foundation

1624 Hauser Boulevard Helena, MT 59601 (406) 443-6624

Established: 2000

Director/Trustee: Bruce Brensdal, Karen

Ely, and Gary Brensdal

**Data As of FY:** 12/31/2001

Phone: (406) 443-6624

**Assets:** \$0.00 **Grants:** \$0.00

**Grant Notes:** 

No grants awarded in the year 2001.

EIN: 81-0525472

# Arnold E. Haack Scholarship Trust

c/o First Interstate Bank Trust PO Box 5010 Great Falls, MT 59403-5010 (406) 454-6253

Established: 1997

**Director/Trustee:** John R. Christensen, Harvey V. Peterson, Scholarship Committee

Data As of FY: 3/31/2002

Phone: (406) 423-5545

**Assets:** \$134,402.00 **Grants:** \$6,500.00

### **Grant Notes:**

Total of 7 scholarships awarded in 2000 ranging from \$764.29 to \$1,214.28.

Committee may at their discretion renew scholarships on a yearly basis for up to four years.

## Purpose:

Education/scholarships

### **Restrictions:**

Restricted to Hobson High School graduates. Judith Basin County

### Contact:

Superintendent 400 Main Street, PO Box 410 Hobson, MT 59452

EIN: 84-1387370

# Hampton-Collins Memorial Foundation

c/o Wells Fargo Bank N.A., PCS PO Box 5011 Great Falls, MT 59403-5011 (406) 454-5490

Established: 1990 in MT

**Director/Trustee:** Wells Fargo Bank, N.A., PCS, Kenneth Duncan, Howard Strause, Harry Hermanson, Mary Daday, Geneva H. Collins

Data As of FY:

12/31/2001

Phone: (406) 454-5490

**Assets:** \$90,636.00 **Grants:** \$0.00

### **Grant Notes:**

The Foundation is in the process of being funded, therefore no grants have been awarded prior to 2002. However, future support has been designated as follows:

50% to assist needy people age 65 or older 50% divided among four good citizenship scholarships for local graduates, four music scholarships for local graduates, and provisions for three Great Falls Churches.

# Purpose:

Support for religious, charitable, scientific, literary, or educational projects or organizations.

## **Restrictions:**

Restricted to the Great Falls area

### **Contact:**

Hampton Collins Memorial Foundation - Greg Hughes c/o Wells Fargo Bank Trust PO Box 5011 Great Falls, MT 59403-5011

**EIN:** 36-3723714

# **Dorris Harbert Scholarship**

Foundation

PO Box 1299 Polson, MT 59860-1299 (406) 883-9250

### Established:

Director/Trustee:

First Interstate Bank,

Polson

Data As of FY:

12/31/2001

**Phone:** (406) 883-9250

Assets: \$335,456.00 Grants: \$16,050.00

### **Grant Notes:**

Total of 10 scholarships awarded in 2001 ranging from \$1,000 to \$2000.

## Purpose:

Education/scholarships

### Restrictions:

Restricted to Polson High School graduates.

# **Application Info:**

Initial approach: A letter requesting an

application form. Deadline: April 1st

### Contact:

Dorris Harbert Scholarship Foundation c/o First Interstate Bank Trust PO Box 1299 Polson, MT 59860

**EIN:** 81-0519264

### Harder Foundation

c/o Del Langbauer, President 401 Broadway Tacoma, WA 98402-3904 (253) 593-2121

**Director/Trustee:** Del Langbauer, Robert Langbauer, Jay K. Herbst, William Langbauer, John Driggers

Data As of FY:

3/10/2003

Email: harder1@wolfenet.com

Phone: (253) 593-2121 Fax: (225) 359-2122

### **Grant Notes:**

Total of \$1,215,000 grants awarded in 2001. Some grants awarded to Montana in 2001 include:

Montana Wilderness Association - \$16,000 Montana Wildlife Federation - \$10,000 Wildlands Center for Preventing Roads -\$17,000

Total of 6 grants awarded to Montana in 2000. American Wildlands - \$12,000 Clark Fork Coalition - \$10,000 Montana Environmental Information Center - \$5,000 Montana Wilderness Association - \$10,000 Predator Conservation Alliance - \$16,000 Wildlands CPR - \$18,000

### Purpose:

Projects funded usually involve efforts to achieve long-term protection of specific public forests and wildlands, rivers and estuaries. The Foundation is particularly interested in preservation of large, biologically significant wildlife habitat areas and terrestrial and aquatic ecosystems. The Foundation makes project grants, general support grants, and endowment grants.

### **Restrictions:**

Funding only 501(c)(3) organizations. No grants for environmental education, to individuals, or for land trust or capital construction projects. Urban and suburban projects are not funded. Restricted to Washington, Oregon, Idaho, Montana, Wyoming, Colorado, Utah, Nevada, Alaska, and Florida.

# **Application Info:**

Initial approach: Letter or written communication to initiate review of grant request. Harder Foundation usually requires submission of: financial statement, details or background of officers & trustees. Ask for a copy of the Foundation's guidelines for grant proposals.

The Foundation makes grantmaking decisions twice yearly, in June and in September/October.

Funding for the early cycle is more limited. Grant requests and other correspondence should be submitted on paper which is 100% recycled with substantial post-consumer waste. Tree-free paper is also acceptable. Proposals submitted by fax or email will not be accepted.

### **Contact:**

Harder Foundation c/o Del Langbauer 401 Broadway Tacoma, WA 98402-3904

EIN: 38-6048242

# **Harrington Family Foundation**

PO Box 3178 Butte, MT 59702 (406) 494-3200

Established: 2001

**Director/Trustee:** Donald P. Harrington, Shirley D. Harrington, Lynn Harrington Hirschy, Mark D. Harrington

## Purpose:

This is a startup foundation currently not accepting applications or giving grants.

### Contact:

Harrington Family Foundation PO Box 3178 Butte, MT 59702

EIN: 81-0536397

# George and Laurine Harris Charitable Trust

c/o Wells Fargo Bank N.A., PCS PO Box 5011 Great Falls, MT 59403-5011 (406) 454-5490

Established: 1973 in MT

Director/Trustee:

Wells Fargo Bank, N.A.,

PCS, Bjarne Johnson

Data As of FY:

12/31/2001

**Phone:** (406) 454-549

Assets: Grants:

### **Grant Notes:**

Total of 5 grants awarded in 2001 Montana State University, Bozeman - \$2,000 Montana State University, Bozeman - \$2,000 University of Montana, Missoula - \$2,000 University of Montana, Missoula - \$2,000 University of Montana Law School, Missoula - \$42,000

Purpose:

Education/scholarships

**Restrictions:** 

Restricted to the University of Montana and Montana State University.

**Application Info:** 

Send a letter with request to Wells Fargo Bank. Deadline: May 15th

Contact:

George and Laurine Harris Charitable Trust c/o Wells Fargo Bank Trust N.A. PO Box 5011
Great Falls, MT 59403-5011

EIN: 81-0385621

# George M. and Faye Taber Harris Charitable Foundation

1740 Broadway, MAC C7300-484 Denver, CO 80274 (406) 327-6811

Established: 1962 in MT

Director/Trustee: Wells Fargo Bank, N.A.,

PCS

Scholarship Committee: John Mercer, W. J.

Gregg

**Data As of FY:** 1/31/2002

Phone: (720) 947-6811

**Assets:** \$1,079,397.00 **Grants:** \$51,098.00

**Grant Notes:** 

Scholarships awarded in 2001 totaling \$50,000 and ranging from \$1,000 to \$2,000.

Public charity contribution: Sunshine Acres Children's Home, Mesa, AZ -\$1,098

Purpose:

Education/scholarships
Public charity.
Three types of scholarships:

Timee types of scholarships

- 1) General scholarships
- 2) PEO scholarships
- 3) Ohio University scholarships

### **Restrictions:**

1) General scholarships - Montana high school graduates for accredited colleges or universities. Lake County graduates have priority.

2) PEO Scholarships - No restrictions, though all recipients have been from Montana. All scholarships are to Cottey College in Nevada, Missouri; a two-year school for women.

3) Ohio University scholarhsips - The University handles all scholarship selection and follow-up.

**Application Info:** 

Contact John A. Mercer for application information for general scholarships

Contact:

c/o John A. Mercer 312 1st East Polson, MT 59860

**EIN:** 81-6010110

Willard E. Harris T/U/A

c/o Wells Fargo Bank N.A., PCS PO Box 30058 Billings, MT 59117-0058 (406) 657-3536

Established: 1997

Director/Trustee:

Wells Fargo Bank, N.A.,

**PCS** 

Data As of FY:

12/31/2001

Assets: \$1,566,542.68 Grants: \$87,861.94

**Grant Notes:** 

Total of 2 grants awarded in 2001: Yellowstone Boys & Girls Ranch - \$43,930.97 Montana Children's Home - \$43.930.97

EIN: 81-6010111

Hawkins Scholarship Foundation

c/o Davidson Trust Company PO Box 152 Kalispell, MT 59903-0152

(406) 257-7320

Established: 1960's

Director/Trustee:

Davidson Trust Company

Data As of FY:

12/31/2001

**Phone:** (406) 257-732

**Assets:** \$4,097,670.00 **Grants:** \$194,000.00

**Grant Notes:** 

Total of 159 scholarships awarded in 2001

ranging from \$750 to \$2,500.

Purpose:

Education/scholarships

**Restrictions:** 

Restricted to Flathead County high school

graduates.

**Application Info:** 

Initial approach: Request application from counselor's office or Davidson Trust Company.

Deadline: before graduation.

Contact:

Hawkins Scholarship Foundation c/o Davidson Trust Company

PO Box 152

Kalispell, MT 59903-0152

EIN: 81-6018444

**Havnes Foundation** 

c/o John Kline PO Box 1705 Helena, MT 59624-1699 (406) 442-5520

Established: 1958 in MT

Director/Trustee: Robert H. Lehrkind, John R. Kline, Margaret L. Woo, Galusha, Higgins &

Galusha

**Data As of FY:** 3/31/2002

**Assets:** \$17,402,778.00 **Grants:** \$874,054.00

**Grant Notes:** 

Scholarships were awarded in Montana to 9 colleges and universities in 2000.

Purpose:

Education/scholarships
Provides scholarship funds to four-year colleges
and universities in Montana. Each school
administers and distributes its own scholarships.

**Restrictions:** 

Contributes to preselected organizations only.

**Application Info:** 

Contact the financial aid office at Carroll College, MSU-Northern, MSU-Billings, MSU-Bozeman, MT Tech, University of Montana, University of Great Falls, Rocky Mountain College or Western Montana College.

Contact:

Financial Aid Office
Montana colleges or universities

EIN: 81-6013577

L. Heart Foundation Inc

c/o Larry Oddy 300 North Willson, Suite 3005 Bozeman, MT 59715 Established: 1999 in MT

**Data As of FY:** 12/31/2001

Assets: Grants:

**Restrictions:** 

Contributes to preselected organizations only.

**Application Info:** 

Applications not accepted.

EIN: 81-0522506

**Heisey Foundation** 

c/o U.S. Bank Trust N.A. PO Box 5000 Great Falls, MT 59403-5000 (406) 455-1003

Established: 1940 in MT

Director/Trustee: John Stephenson, Jr.,

Daniel C. Ewen, Marilyn K. Rose

**Data As of FY:** 12/31/2002

**Phone:** (406) 455-1003

**Assets:** \$5,366,044.00 **Grants:** \$289,410.00

**Grant Notes:** 

Awards and scholarships funded in 2002:

AWARDS:

Augusta High School (2) - \$300 Belt Valley High School (5) - \$750 Brady High School (2) - \$300 Browning High School (24) - \$3,602 Cascade High School (9) - \$1,350 Choteau High School (7) - \$1,050 Conrad High School (13) - \$1,950 Cut Bank High School (15) - \$2,250 Dutton High School (2) - \$300 Fairfield High School (7) - \$1,050 Fort Benton High School (7) - \$1,050 Geraldine High School (2) - \$300 Great Falls Schools

Alternative Learning Ctr (12) - \$1,800 School for Deaf and Blind (1) - \$150 CM Russell (87) - \$13,050 GFHS (90) - \$13,500 Highwood High School (1) - \$150 Lincoln High School (3) - \$450 Power High School (2) - \$300 Sand Coulee - Centerville H.S. (4) - \$600 Shelby High School (10) - \$1,500 Simms High School (7) - \$1,050 Sunburst - North Toole Cty H.S. (4) - \$600 Valier High School (4) - \$600 Central Catholic High School (2) - \$300

#### SCHOLARSHIPS:

Carroll College, Helena - \$19,600 MSU-Billings - \$6,300 MSU-College of Technology, Great Falls - \$41,500 MSU-Bozeman - \$46,000 MSU-Northern - \$26,000 Rocky Mountain College, Billings - \$1,500 University of Great Falls - \$26,000 U of M, Missoula - \$48,000 U of M, Montana Tech, Butte - \$3,710 U of M, Western, Dillon - \$8,500

#### Purpose:

Education/scholarships
Annual \$150 awards to 322 students from specified high schools in North Central Montana. Total for 2001 was \$48,300.
Annual scholarships awarded to 10 Montana colleges and universities based on demographic information. Total for 2002 was \$226,110.00.
Annual teacher awards to 15 Montana teachers. Total for 2002 was \$15,000.

#### **Restrictions:**

Restricted to the following counties: Cascade, Chouteau, Glacier, Lewis and Clark, Pondera, Teton and Toole Counties.

# **Application Info:**

Deadline: October 5th Contact eligible schools.

#### Contact:

Heisey Foundation c/o U.S. Bank Trust PO Box 5000 Great Falls, MT 59403-5000

EIN: 81-6009624

# Helena Junior Golf Foundation

c/o Ray Hunthausen PO Box 768 Helena, MT 59624 (406) 442-1420

Established: 1997

**Director/Trustee:** Dave Duensing, Mike Marxer, Bill Lannan, Roger Little, James Barfknecht, Linda Cockhill, Dana Walker

**Data As of FY:** 12/31/2001

**Phone:** (406) 442-5750

**Assets:** \$12,286.00 **Grants:** \$0.00

#### **Grant Notes:**

No grants awarded in 2001.

# Purpose:

To be used for exclusive purpose of furthering recipient's college education.

Restrictions:

To a junior golfer under the age of 18.

**Application Info:** 

Written application and biography. Deadline:

April 15th

**Contact:** 

Helena Junior Golf Foundation

c/o Ray Hunthausen

PO Box 768

Helena, MT 59624

**EIN:** 81-0489215

Help Honduras Foundation Inc

400 15th Avenue South Great Falls, MT 59405-4375 (406) 727-5717

Established: Not available

**Director/Trustee:** Lee Finney, Dawn Finney,

Lavonne Gilcher, Marion Walker

**Data As of FY:** 10/31/2001

**Phone:** (406) 727-5717

**Assets:** \$8,690.00 **Grants:** \$0.00

**Grant Notes:** 

Not a grantmaking organization.

Purpose:

Aid to Honduras in the form of medical aid and

general charitable giving.

**Restrictions:** 

Contributes to preselected organizations only.

**Application Info:** 

Applications not accepted.

EIN: 81-0510887

Jane S. Heman Foundation Inc

558 Groff Lane Stevensville, MT 59870-6948 (406) 777-3275

Established: 1999

**Director/Trustee:** Jane S. Heman, Harry A.

Haines, John L. Dayries

**Data As of FY:** 12/31/2001

**Assets:** \$121,710.00 **Grants:** \$4,000.00

**Grant Notes:** 

Total of \$25,000 in 2002. Total of \$4,000 in 2001. Total of \$2,000 in 2000.

Purpose:

Provides funds for the Victor School.

EIN: 81-0526846

**Hemp-Corley Foundation Inc** 

PO Box 1971 Whitefish, MT 59937-1971 (541) 773-2214

Established: Not available

**Director/Trustee:** Ralph C. Hemp, Mary Ann Hemp, Ralph K. Hemp, Laura E. McCollum, Stephen McCollum, Julie Hemp

Data As of FY:

12/31/2001

Phone: (541) 773-2214

**Assets:** \$332,116.00 **Grants:** \$34,250.00

#### **Grant Notes:**

Total of 5 grants awarded in 2000:
Applegate Christian Fellowship, OR - \$4,000
Cagayan Valley Childrens' House, OR - \$10,000
IBERO-American Ministries, AZ - \$10,000
OC International, CO - \$2,000
TCM International, IN - \$5,000
Impact Ministries - \$2,250
Catskill Christian Assembly - \$500

# Purpose:

Supports activities, operations and missionary programs of non-denominational Christian churches only.

#### **Restrictions:**

Restricted to purpose.

# **Application Info:**

Initial approach: letter Deadline: none

#### Contact:

Hemp-Corley Foundation Inc c/o Mary Ann Hemp PO Box 1971 Whitefish, MT 59937-1971

EIN: 94-3068093

# Herriges Family Memorial Scholarship

1817 East Pinecrest Road Spokane, WA 99203 (509) 455-3588

Established: 1993 in MT

Director/Trustee: Anastasia M. Follet, Mary

Bullman, Roland D. Herriges

**Data As of FY:** 12/31/2001

**Phone:** (406) 862-3678

**Assets:** \$19,280.00 **Grants:** \$2,000.00

# **Grant Notes:**

Total of 4 scholarships awarded in 2001 at \$500 each.

# Purpose:

Education/scholarships

## Restrictions:

Restricted to Whitefish High School graduates.

#### **Application Info:**

Deadline: April 1st

Applications may be routed through the guidance department of Whitefish High School, or can be sent directly to the Herriges Family Memorial Scholarship.

#### Contact:

Herriges Family Memorial Scholarship 2488 East Lakeshore Drive PO Box 266 Whitefish, MT 59937

EIN: 36-3624208

# William and Blanche Hetzel **Foundation Inc**

c/o Rev. Harold Everson, Secretary PO Box 22276 Billings, MT 59104-2276 (406) 259-4445

Established: 1995

Director/Trustee: Rev. Harold Everson. Mildred Tombre, Wayne Phillips, Terry Drange, Rev. Martin Dreyer, Kenneth Helkes, Robert Morris, Renae Johnson

Data As of FY:

12/31/2002

Phone: (406) 259-4445

Assets: \$852,448.00 Grants: \$27,101.00

**Grant Notes:** 

Total of \$27,101 awarded in 2001.

Purpose:

Contributes to organizations and agencies affiliated with the Montana Synod of the Evangelical Lutheran Church in America.

**Restrictions:** 

Contributes to preselected organizations only.

**Application Info:** 

Applications not accepted.

EIN: 81-0423296

Susan Scott Heyneman Foundation

c/o First Interstate Bank Trust PO Box 30918 Billings, MT 59116-0918

Established: Not available

Director/Trustee: First Interstate Bank Trust, Susan Scott Heyneman, and John M. Heyneman,

Data As of FY:

12/31/2001

**Assets:** \$452,766.00 Grants: \$20,600.00

**Grant Notes:** 

Total of 26 grants awarded in 2001 ranging from \$250 to \$2,500.

Billings Symphony - \$600 Alberta Bair Theater - \$500 Billings Food Bank - \$1,000 Big Sky Hospice - \$500

Montana Association of Churches - \$250 MT Committee for the Humanities - \$1,000

Mental Health Center - \$750 Growth through Art - \$250 Shakespeare in the Park - \$1,000 YWCA - \$1,000

Intermountain Planned Parenthood - \$1,000

Billings Studio Theater - \$250

Red Lodge Boys & Girls Club - \$500

Greater Yellowstone Coalition - \$500

Holistic Resource Management Center - \$250

NPRC Operating Fund - \$1,000

Wyoming Community Foundaton - \$1,000

Montana Community Foundation - \$1,000

Northern Lights - \$250

Montana Rescue Mission - \$1,000

Yellowstone Art Museum - \$2,500

Montana ACLU - \$1,000

Spreading the New Fund - \$2,000

Writer's Voice - \$500

AERO - \$500

Restrictions:

None

**Application Info:** 

Deadline: none

#### Contact:

Susan Scott Heyneman Foundation Susan Scott Heyneman Bench Ranch Fishtail, MT 59028

EIN: 74-2364561

# Heyoka Foundation

PO Box 70 Stevensville, MT 59870

#### Established:

Director/Trustee:

**Edward Merrifield** 

Data As of FY:

12/31/2001

**Assets:** \$903.00 **Grants:** \$0.00

EIN: 91-1581336

# E.A. Hinderman Scholarship Memorial

c/o Helen V. Tate PO Box 236 Whitefish, MT 59937 (406) 862-4727

Established: Not available

Director/Trustee: Vivian Hull, Bob Lawson,

Steve Howke, Mary Yeats

Data As of FY:

12/31/2001

**Assets:** \$669,141.00 **Grants:** \$32,000.00

#### **Grant Notes:**

Total of 10 scholarships awarded in 2001 ranging from \$2,000 to \$4,000.

# Purpose:

Education/scholarships

#### Restrictions:

Restricted to Whitefish High School graduates with financial need.

# **Application Info:**

Deadline: April 30th

Written application, high school transcript, and college application required when applying.

#### Contact:

E. A. Hinderman Scholarship Committee Guidance Counselor, Whitefish High School Whitefish, MT 59937

**EIN:** 81-0392053

# **Bertram and Alta Heartt Hochmark Scholarship Foundation**

c/o Wells Fargo Bank N.A., PCS PO Box 3298 Missoula, MT 59806 (406) 327-6233

Established: Not available

**Director/Trustee:** Wells Fargo Bank, N.A.,

**PCS** 

**Data As of FY:** 10/31/2002

Phone: (406) 327-6233

**Assets:** \$264,291.00 **Grants:** \$12,000.00

**Grant Notes:** 

Total of 4 scholarships awarded in 2002 at \$3,000 each.

Purpose:

Education/scholarships

**Restrictions:** 

Contributes to preselected organizations only.

**Application Info:** 

Applications not accepted.

**EIN:** 81-6064383

James and Wanda Hollensteiner Foundation

299 Lakeshore Drive Rollins, MT 59931 (406) 844-2976

Established: 1997

**Director/Trustee:** James A. Hollensteiner,

Wanda Hollensteiner, Lisa Egger, Jena

Hollensteiner, John V. Hollensteiner, James F.

Hollensteiner, and Steve Cummings

Data As of FY:

12/31/2001

**Assets:** \$1,100,896.00 **Grants:** \$40,000.00

**Grant Notes:** 

Total of 14 grants awarded in 2001:

Northwest Montana Historical Society, Kalispell

- \$30,000

Lambs Farm, Illinois - \$5,000

Flathead Land Trust, Kalispell, MT - \$750

Nizipuhwahsin School - \$750

Lyric Opera of Chicago, IL - \$500 Doctors Without Borders, NY - \$500 World Mission Prayer League, MN - \$500 Chicago Christian Industrial League - \$500 The Glacier Fund, Washington, DC - \$250 Upper West Shore QRU, Lakeside - \$250 Calvin Christian School, MN - \$250 The Night Ministry, IL - \$250 Flathead Lakers, Polson - \$250 Flathead County Search & Rescue - \$250

Purpose:

Not available

**Restrictions:** 

Contributes to preselected organizations only.

**Application Info:** 

Applications not accepted.

EIN: 84-1395820

**Horsman Foundation Davidson Trust** 

c/o Davidson Trust Company PO Box 152 Kalispell, MT 59903-0152 (406) 257-7320

Established: 1998

**Director/Trustee:** Davidson Trust Company, Lori L. Angus, Principal of Flathead High School, Guidance Counselor of Flathead High

School

**Data As of FY:** 9/30/2001

**Phone:** (406) 756-5075

**Assets:** \$1,233,016.00 **Grants:** \$98,993.00

#### **Grant Notes:**

Total of 5 scholarships awarded in 2000 totaling \$98,993.

# Purpose:

Education/scholarships

#### **Restrictions:**

Restricted to Flathead High School graduates with financial need planning to attend an accredited four-year program of higher education.

# **Application Info:**

Application form required. Application information packet available at guidance counselor's office.

Deadline: April 13th

## Contact:

Horsman Foundation Davidson Trust Guidance Counselor, Flathead High School 644 4th Ave. W Kalispell, MT 59901

EIN: 81-0520094

# **Howling Wolf Ranch Foundation**

PO Box 190

Whitefish, MT 59937-0190

Director/Trustee:

William Cohen

Data As of FY:

12/31/2001

Assets: \$6,298.00 Grants: \$15,641.00

#### **Grant Notes:**

Not a grantmaking institution.

## Purpose:

The Foundation brings underprivileged children with cancer from Los Angeles to the ranch in Montana.

#### **Restrictions:**

Contributes to preselected organizations only.

# **Application Info:**

Applications not accepted.

EIN: 81-0524817

# **Hurst-Sorenson Memorial Fund**

c/o Basin State Bank PO Box 428 Stanford, MT 59479-0428 (406) 566-2238

Established: 1978 in MT

**Director/Trustee:** Rev. Tim Lanham, Mike Zacher, Peggy Petersen and a representative from the Stanford Presbyterian Church

Data As of FY:

2/27/2003

Phone: (406) 566-2238

**Assets:** \$480,373.81 **Grants:** \$20,177.00

# **Grant Notes:**

Total of 28 scholarships awarded in 2000 ranging from \$312 to \$1133.

# Purpose:

Education/scholarships

#### **Restrictions:**

Restricted to graduates of Stanford High School. Restricted to use at a Protestant school, university, vocational, or technical school.

# **Application Info:**

Application: letter listing school planning to

attend

Deadline: July 1st

#### **Contact:**

Hurst-Sorenson Memorial Fund c/o Mike Zacher PO Box 428 Stanford, MT 59479

EIN: 81-0372356

# **InterBel Educational Foundation**

c/o Gerald L. Hanson CPA PO Box 1398 Whitefish, MT 59937-1398 (406) 862-2597

Established: 1988 in MT

Director/Trustee: First Interstate Bank Trust, Kathy Ingram, Bobbie Stoken, Tammy Roose, Craig Sands, Cindy Erie, Tanna Chaney, and Don Rosaen

Data As of FY:

12/31/2001

**Phone:** (406) 889-3311 **Fax:** (406) 889-3787

**Assets:** \$143,774.00 **Grants:** \$8,500.00

#### **Grant Notes:**

Total of 13 scholarships awarded in 2001

ranging from \$500 to \$1,000.

# Purpose:

Education/scholarships

#### **Restrictions:**

Restricted to individuals who have a parent or guardian who is or has been a member of InterBel Telephone Company for 2 of the last 5 years.

# **Application Info:**

Initial approach: A letter requesting an

application form.

Deadline: April 1st

#### **Contact:**

InterBel Education Foundation c/o InterBel Telephone Cooperative Inc PO Box 128 Eureka, MT 59917

**EIN:** 36-3684131

# Jarecki Foundation

c/o First Interstate Bank Trust PO Box 1299 Polson, MT 59860-1299 (406) 883-8800

Established: 1993 in MT

**Director/Trustee:** First Interstate Bank, Charles Jarecki, Penny Jarecki

**Data As of FY:** 12/31/2001

**Phone:** (406) 883-8800

(111)

**Assets:** \$69,023.00 **Grants:** \$22,721.00

#### **Grant Notes:**

Total of 16 grants and 3 scholarships awarded in 2001:

American Cancer Society - \$800 Domestic Violence & Emergency Services -\$300

Flathead Lutheran Bible Camp - \$500 Good Shepherd Lutheran Church - \$6,200 Hotchkiss School - \$500

Lutheran Social Services - \$250

Mission Valley Friends of the Arts - \$500

Museum of the Rockies - \$200

Polson City Library - \$200

Salvation Army - \$300

Share the Spirit - \$500

Society for Range Management - \$500

Mission Valley Animal Shelter - \$100

Karlsgodt Scholarship Fund - \$6,200

Name not given - medical hardship - \$1,000

Total of 3 scholarships totaling \$5,870.

# Purpose:

Education/scholarships
Scholarships are available to cover tuition, fees
and course related teaching materials for one
year for junior, senior, or graduate level studies
in range management at Montana State
University. The Jarecki Foundation Selection
Committee reviews applications and selects a
student based on academic achievement or
financial need (or a combination of the two) who
would not be eligible for other material
scholarships or significant finanical assistance.

#### **Restrictions:**

Scholarship limited to range management, hardship assistance - matching funds, church members -accredited Lutheran.

# **Application Info:**

Initial approach: A letter requesting an

application form. Deadline: none

# Contact:

Jarecki Foundation

c/o First Interstate Bank Trust PO Box 1299 Polson, MT 59860

EIN: 81-6070700

# **Jodar Family Foundation**

c/o Bruce W. Jodar 4600 Meadow Lane Bozeman, MT 59715 (406) 587-4265

# Established:

**Director/Trustee:** 

Bruce W. Jodar, Carol W.

Jodar

Data As of FY:

12/31/2001

Phone: (406) 587-4265

**Assets:** \$518,969.00 **Grants:** \$26,500.00

#### **Grant Notes:**

Total of 5 grants awarded in 2001: Bozeman Symphony - \$5,000 SEA Shepherd Conservation, WA - \$10,000 Intermountain Opera, Bozeman - \$10,000 Humane Society, Bozeman - \$1,000 Classics for Kids Foundation, Bozeman - \$2,000

#### Contact:

Jodar Family Foundation c/o Bruce W. Jodar 4600 Meadow Lane Bozeman, MT 59715

# Johansen Foundation Inc

PO Box 1398 Whitefish, MT 59937 (406) 862-2597

Established: 1986 in MT

**Director/Trustee:** Gerald Johansen, James Trout, Donald Hedman, Jane Crenshaw

**Data As of FY:** 11/30/1998

**Phone:** (406) 862-2597

**Assets:** \$142,083.00 **Grants:** \$31,856.00

#### **Grant Notes:**

Total of 7 grants awarded in FY 1998: Flathead Festival of the Arts, Whitefish - \$23,801 Whitefish Community Center - \$5,000 Shepard's Hand Clinic, Whitefish - \$850 Whitefish Winter Carnival - \$1,000 Hope for Africa - \$500 Tanglewood Project - \$500 Misc. Small Contributions - \$205

#### Purpose:

Assists other nonprofit organizations in conducting all types of performing arts.

#### **Restrictions:**

Contributes to preselected organizations only. Restricted primarily to Montana. No grants to individuals.

# **Application Info:**

Applications not accepted.

**EIN:** 81-0448435

# Grace and Isabelle Johnson Scholarship Trust

c/o Wells Fargo Bank N.A., PCS PO Box 30058 Billings, MT 59117-0058 (406) 657-3536

Established: 1986

Director/Trustee: Wells Fargo Bank, N.A.,

PCS

**Data As of FY:** 3/13/2001

**Assets:** \$91,000.00 **Grants:** \$1,400.00

#### **Grant Notes:**

Grants awarded vary from year to year depending on the net income of the trust.

# **Purpose:**

Education/scholarships

#### **Restrictions:**

Restricted to Absarokee High School graduates.

## **Application Info:**

Application guidelines are established by Absarokee High School. Contact the Guidance Office.

#### **Contact:**

Grace and Isabelle Johnson Scholarship Trust Guidance Office Absarokee High School Absarokee, MT

# John A. Johnson Scholarship Foundation

c/o Wells Fargo Bank N.A., PCS PO Box 597 Helena, MT 59624-0597 (406) 447-2050

Established: 1986 in MT

Director/Trustee: Wells Fargo Bank, N.A.,

**PCS** 

**Data As of FY:** 9/30/2002

**Phone:** (406) 447-2065

**Assets:** \$167,659.00 **Grants:** \$8,000.00

# **Grant Notes:**

Total of 5 scholarships awarded in 2001 for \$1,600 each.

#### Purpose:

Education/scholarships

#### **Restrictions:**

Contributes to preselected organizations only. Restricted to Anaconda High School graduates.

#### Contact:

John A. Johnson Scholarship Foundation c/o Wells Fargo Bank N.A., PCS PO Box 597 Helena, MT 59624-0597

EIN: 81-6060046

# Ray and Nell Johnson Scholarship Fund

c/o Wells Fargo Bank N.A., PCS PO Box 597 Helena, MT 59624-0597 (406) 447-2050

Established: 1983 in MT

Director/Trustee: Wells Fargo Bank, N.A.,

**PCS** 

Scholarship Selection Committee Superintendent of Harlowton schools.

**Data As of FY:** 5/31/2002

**Phone:** (406) 447-2050

**Assets:** \$158,954.00 **Grants:** \$10,000.00

#### **Grant Notes:**

Total of 5 scholarships awarded in 2001 for \$2,000 each.

#### Purpose:

Education/scholarships

### **Restrictions:**

Restricted to Harlowton High School graduates planning to attend an accredited college or university.

## **Application Info:**

Application must include: written statement showing current scholarship status, extracurricular activities, educational goals, financial status, and need for scholarship; transcript of grades; and moral character references.

Deadline: 1st Monday in May Contact the Superintendent of Harlowton High School for more information.

#### Contact:

Superintendent Harlowton High School Harlowton, MT 59036

# Royal and Norma Johnson Charitable Foundation

c/o Royal Johnson 2915 Illinois

Billings, MT 59102-0814

Established: 1995 in MT

**Director/Trustee:** Royal Johnson, Norma Johnson, Scott Johnson, Blake Johnson, Clark

Johnson, Jan Kelly

Data As of FY:

12/31/2001

Assets: Grants:

Purpose:

Contributes to various philanthropic organizations. No soliciting.

**Restrictions:** 

Funding is for endowments and building programs in Montana.

**Application Info:**Contact only by letter.

EIN: 81-0505703

Thor Svenby and Sophie Johnson Scholarship Fund

c/o First Interstate Bank Trust PO Box 5010 Great Falls, MT 59403-5010 (406) 453-6253

Established: 1973 in MT

**Director/Trustee:** 

Fairfield Scholarship

Committee

**Data As of FY:** 5/31/2002

**Phone:** (406) 467-2528

**Assets:** \$352,256.00 **Grants:** \$24,075.00

**Grant Notes:** 

Total of \$27,950.00 in scholarship funds awarded in 2000. Total of \$28,000 approved for future payment.

Purpose:

Education/scholarships

**Restrictions:** 

Contributes to preselected organizations only. Restricted to Fairfield High School graduates.

**Application Info:** 

Application form required. Applications and information sheets available from Fairfield High School counselor. Submit application along with 3 letters of recommendation and a financial sheet.

Deadline: April 10th

**Contact:** 

Thor Svenby and Sophie Johnson Scholarship Fund Counselor's Office, Fairfield High School Fairfield, MT 59436

EIN: 81-6046256

**Robert F. and Frances J. Jorgensen Foundation** 

c/o Timothy J. Wylder PO Box 2269 Great Falls, MT 59403-2269 (406) 727-5000 Established: 1997

**Director/Trustee:** Timothy Wylder, Frances J. Jorgensen, Frances M. Wylder, Robert F.

Jorgensen, Jr.

Data As of FY:

12/31/2001

**Phone:** (406) 727-5000

**Assets:** \$345,405.88 **Grants:** \$30,000.00

## **Grant Notes:**

Total of 3 grants awarded in 2001: First Presbyterian Church, Great Falls - \$10,000 University of Great Falls - \$10,000 Paris Gibson Square Museum of Art - \$10,000

#### **Restrictions:**

Contributes to preselected organizations only.

# **Application Info:**

Applications not accepted.

EIN: 84-1406980

## **Juvabit Foundation Inc**

c/o Robert A. Poore, Mgr. 1421 West Gold Street Butte, MT 59701 (406) 782-7356

Established: 1992

Director/Trustee: Robert A. Poore, Jesse P.

Applebury, Pauline W. Poore

**Data As of FY:** 3/1/2003

Phone: (406) 782-7356

**Assets:** \$0.00 **Grants:** \$0.00

#### **Grant Notes:**

No grants awarded in 2002. Inactive for the foreseeable future.

# Purpose:

Makes grants to aid worthy causes.

#### **Restrictions:**

None

# **Application Info:**

Not currently accepting applications.

#### Contact:

Juvabit Foundation Inc c/o Robert A. Poore 1421 West Gold Street Butte, MT 59701

EIN: 81-0473482

#### Lore Kann Foundation Inc

c/o Samuel Cohen & Company 177 Old Clyde Park Road Livingston, MT 59047-9226

Established: 1986 in NY

**Director/Trustee:** Robert Forstenzer, Karen

Haskel, Wayne Warkin

**Data As of FY:** 2/1/2001

**Assets:** \$1,416,117.00 **Grants:** \$107,800.00

#### **Grant Notes:**

Total of 50 grants awarded in 2001.

Grant recipients include:
ACLU of Montana - \$2,500
American Rivers -\$4,000
Corporation of the Northern Rockies - \$5,250
Federation of Fly Fishers - \$350
Friends of the Livingston Library - \$10,000
Humane Society of Park County - \$5,250
Lincoln School Foundation - \$2,200
Northern Plains Resource Council - \$2,500
Park County Environmental Council - \$5,000
Sacred Portions Children's Outreach - \$5,000
Tourette Syndrome Association, Inc. - \$6,000

# Purpose:

Areas of interest include the arts, higher education, hospitals, youth, animal welfare, human services, and environment.

# **Restrictions:**

Contributes to preselected organizations only. Rstricted to Montana and the northeast United States.

No grants to individuals.

# **Application Info:**

Applications not accepted.

EIN: 13-3374261

# **Browning Kimball Foundation**

PO Box 375 Great Falls, MT 59403-0375 (406) 265-1424

**Director/Trustee:** Lisa Cowan, William Cowan, William B. Cowan

**Data As of FY:** 12/31/2001

**Assets:** \$16,507,579.00 **Grants:** \$452,782.00

#### **Restrictions:**

Contributes to preselected organizations only.

# **Application Info:**

Applications not accepted.

EIN: 94-2766079

# **Kingsbury Memorial Foundation**

c/o U.S. Bank Trust N.A. PO Box 5000 Great Falls, MT 59403-5000 (406) 455-1072

Established: 1977

**Director/Trustee:** U.S. Bank, N.A.

**Data As of FY:** 12/21/2001

**Phone:** (406) 455-1072

**Assets:** \$1,508,040.00 **Grants:** \$83,849.00

# **Grant Notes:**

Total of 15 grants awarded in 2001. Funds available vary based on net income each year.

#### Purpose:

Provides for the needs of the blind, logopedics, crippled children, those suffering from multiple sclerosis, cancer and heart disease. Also to provide support for vocational education in Great Falls and in the state of Montana.

#### **Restrictions:**

Giving limited to Montana.

# **Application Info:**

Deadline: May 15th

#### Contact:

Kingsbury Memorial Foundation c/o U.S. Bank Trust N.A. PO Box 5000 Great Falls, MT 59403-5000

EIN: 81-6078134

# Frederick Knierim Scholarship Fund

PO Box 29 Glasgow, MT 59230 (406) 228-2487

Established: 1997

**Director/Trustee:** 

Pat Knierim, Dr. Michael

Fay, Betty Stone

Data As of FY:

12/31/2001

**Phone:** (406) 228-2487

**Assets:** \$19,300.00 **Grants:** \$2,000.00

## **Grant Notes:**

Total of 4 scholarships awarded in 2001 for \$500 each. The grant amount varies with the stock market.

# Purpose:

Education/scholarships
The Foundation has been awarding two
additional gifts a year in memory of Larry
Miyasato to students from Valley County for
\$500 each.

## **Restrictions:**

Restricted to graduates from a high school in Valley, Sheridan, Roosevelt or Daniels County and retain residency in that county. Must have completed 1 year of higher learning.

# **Application Info:**

Deadline: June 15th Include current transcripts

#### Contact:

Frederick Knierim Scholarship Fund c/o Pat Knierim PO Box 29 Glasgow, MT 59230

EIN: 36-4026304

# Raymond H. and Carol J. Knotts Private Foundation

1210 Birchgrove Road Kalispell, MT 59901

Director/Trustee:

Raymond H. Knotts

Data As of FY:

12/31/2001

**Assets:** \$0.00 **Grants:** \$0.00

EIN: 56-2163581

# **Knowles Charitable Memorial Trust**

c/o U.S. Bank, Tax Dept. PO Box 3168 Portland, OR 97208-3168 (503) 275-4327 Established: 1983 in MT

Director/Trustee:

U.S. Bank Trust MT,

Helen M. Hancock

Data As of FY:

12/31/2000

**Phone:** (406) 657-8127

**Assets:** \$2,983,386.00 **Grants:** \$101,028.00

## **Grant Notes:**

Total of 6 grants in 2000:

Big Horn County Memorial Hospital - \$25,257 Heritage Acres Nursing Home - \$25,257 Int'l Peace Scholarship of PEO Sisterhood -\$8,082

Rocky Mountain College - \$8,082 St. Lukes Episcopal Church - \$25,257 Yellowstone Boys Ranch - \$9,093

# Purpose:

Restricted to hospitals, Protestant agencies and churches, aging centers and services, and higher education.

#### **Restrictions:**

Contributes to preselected organizations only. Restricted primarily to Montana. No grants to individuals.

## **Application Info:**

Applications not accepted.

Designated beneficiaries only per trust document.

**EIN:** 81-0423029

# Kongsgaard-Goldman Foundation

c/o Aana Agee 1932 First Avenue #602 Seattle, WA 98101

Established: 1988

Director/Trustee:

Peter Goldman, Martha

Kongsgaard

Data As of FY:

3/10/2003

**Website:** www.kongsgaard-goldman.org **Email:** kgf@kongsgaard-goldman.org

**Phone:** (206) 448-1874 **Fax:** (206) 448-1973

Assets: Grants:

### **Grant Notes:**

Grant notes available online.
Grants in Montana for 2001 include:
Montana Environmental Information Center \$5,000
Montana Wilderness Associaton - \$8,000
Indian Law Resource Center, Helena - \$15,000
Grants in Montana for 2002 include:
Montana Wilderness Association - \$5,000

#### Purpose:

Purpose notes available online.
The Foundation supports a wide range of nonprofit organizations. It supports program areas of human rights, civic development, environmental protection and restoration, and the arts and humanities. The Foundation favors projects reflecting a deep and broad level of citizen participation and leadership. A priority is to help fund the building of grassroots organizations with the power to change their communities and improve their lives.

#### **Restrictions:**

Restriction notes available online.

The Foundation provides support to a wide range of nonprofit organizations in the Pacific Northwest (Washington, Oregon, Idaho, Alaska, Montana and British Columbia, Canada.

The Foundation will generally not consider any of the following types of projects: direct services, clinical and health services, medical research, grants to individuals, wildlife rehabilitation programs, land acquisition, and funding of individual scholarships or fellowships.

# **Application Info:**

Application notes available online. Visit the website for specific guidelines. The Foundation encourages the use of recycled paper, double-sided printing and re-used envelopes, while discouraging the use of folders, plastic binders and videos.

Initial contact: brief letter including description of the organization and project, summary of budget, 501(c)(3) status.

Deadlines for Cycle 1:

Preapplication is due March 16th.

Final Proposal is due April 30th.

Decisions are made the end of August.

Deadlines for Cycle 2:

Preapplication is due September 16th.

Final Proposal is due October 31st.

Decisions are made the end of February.

#### **Contact:**

Kongsgaard-Goldman Foundation c/o Aana Agee 1932 First Avenue, Suite 602 Seattle, WA 98101-1040

EIN: 94-3088217

# **Daniel Labonte Memorial Scholarship Fund**

Rural Route 1, Box 1401 Fairview, MT 59221 (406) 747-5351

Established: Not available

**Director/Trustee:** Loren Young, Don Hillman, Monte Martin, Mike Weber

**Data As of FY:** 12/31/2001

**Phone:** (406) 747-5351

**Assets:** \$26,929.00 **Grants:** \$2,000.00

#### **Grant Notes:**

Total of 1 scholarship awarded in 2000 for \$1,000 each.

# Purpose:

Education/scholarships

### **Restrictions:**

Restricted to Fairview High School graduates.

# **Application Info:**

Application form required.

Deadline: April 1st

#### Contact:

Daniel Labonte Memorial Scholarship c/o Loren Young Route 1, Box 1401 Fairview, MT 59221

EIN: 36-3670972

# **Lair Family Foundation Inc**

PO Box 1289 Big Timber, MT 59011 (406) 932-5374

Established: 1990 in MT

Director/Trustee: Gail A. Lair, Roberta D.

Lair, Douglas D. Lair, Mary Lair

Data As of FY:

12/31/2001

**Phone:** (406) 932-5374

**Assets:** \$110,000.00 **Grants:** \$5,796.00

**Grant Notes:** 

Total of 8 grants awarded in 2001: Hearts & Hands Hospice - \$50 Birthright - \$100 Catholic Social Services of MT - \$500 The Navigators - \$4,500 BT Congregational Church - \$50 St. Joseph's Church - \$60

Care and Share - \$500 The Upper Room - \$36

Purpose:

Not available

**Restrictions:** 

Contributes to preselected organizations only.

**Application Info:** 

Applications not accepted.

EIN: 81-0467967

S. Y. Larrick Memorial Library

Foundation

PO Box 1090

Whitefish, MT 59937

Director/Trustee: Frank B. Morrison, Jr.,

Claire Larrick, Crystal L. Higgins

Data As of FY:

12/31/2001

**Assets:** \$18,000.00 **Grants:** \$0.00

**Contact:** 

S. Y. Larrick Memorial Library Foundation PO Box 1090

Whitefish, MT 59937

EIN: 81-0505152

**Larson-Weber Memorial Scholarship Fund** 

PO Box 727 Thompson Falls, MT 59873-0727 (406) 827-4322

Established: 1982 in MT

Director/Trustee: Glenn Larson, Duane

Scott, Wilbur Manley

Data As of FY:

12/31/2000

**Phone:** (406) 827-4323

**Assets:** \$5,818.00 **Grants:** \$6,568.00

**Grant Notes:** 

Total of 2 scholarships awarded for \$750 each. The foundation donated the balance of the trust to the Noxon High School - \$5,068

Purpose:

Education/scholarships

**Restrictions:** 

Restricted to Noxon High School graduates.

**Application Info:** 

Deadline: Prior to high school graduation.

Contact:

Board of Trustees c/o Noxon High School Noxon, MT 59873

EIN: 81-0400096

# **Andrew and Paulette Laszlo Foundation**

c/o Andrew Laszlo Jr. 3511 64th Street SW Billings, MT 59106 (406) 656-8672

Established: 1991 in MT

**Director/Trustee:** Andrew Laszlo, Jr., Paulette Laszlo, Sarah Laszlo, Andrea Laszlo

**Data As of FY:** 12/31/2001

Phone: (406) 656-8672

Assets: \$77,353.00 Grants: \$4,400.00

#### **Grant Notes:**

Total of 10 grants awarded in 2001 totaling \$4,400 and ranging from \$200 to \$850.

# Purpose:

Not available

#### Restrictions:

Contributes to preselected organizations only. Restricted primarily to Billings. No grants to individuals.

# **Application Info:**

Applications not accepted.

EIN: 36-3811464

# **Leaw Family Foundation Inc**

PO Box 1629 Missoula, MT 59806-1629 (406) 543-9727

Established: 1995

Director/Trustee: Linda E. A. Wachtmeister,

Robert L. Strini, Jan Parks

**Data As of FY:** 12/31/2001

**Phone:** (406) 543-9727

**Assets:** \$3,675,296.00 **Grants:** \$197,813.00

# **Grant Notes:**

Total of 12 grants awarded in 2001: Total of 3 grants in Montana: Montana Natural History - \$10,000 International Choral Festival - \$10,000 Art Museum of Missoula - \$10,000

# Purpose:

Areas of interest include children, health, the arts, and education.

#### **Restrictions:**

Giving primarily in Montana, Virginia, and Iowa.

## **Application Info:**

Initial approach: letter with project budget Deadline: none

#### Contact:

Leaw Family Foundation Inc PO Box 1629 Missoula, MT 59806-1629

EIN: 36-4003981

# Lee Foundation

215 North Main Street Davenport, IA 52801 (319) 383-2100

Established: 1962

**Director/Trustee:** 

Richard Gottlieb, Ronald

Rickman, Gary Schmedding, Russell Kennel,

George Wahlig

Data As of FY:

9/30/2001

**Phone:** (319) 383-2100

**Assets:** \$6,461,121.00 **Grants:** \$534,372.00

#### **Grant Notes:**

Total of 109 grants awarded in 2001. Some grants awarded to Montana in 2001 include:

Rocky Mountain Elk Foundation, Missoula -

\$2,500

Missoula YMCA - \$5,000

Watson Children's Center - \$2,500

Billings and Yellowstone County Boys & Girls

Club - \$5,000

Billings YMCA Youth Center - \$8,333

Myrna Loy Center - \$5,000 Carroll College - \$2,500

Zanon Conege \$2,50

ZooMontana - \$250

Billings Depot - \$5,000

Big Brothers Big Sisters of Missoula - \$7,000

Whirling Disease Foundation - \$4,000

#### Purpose:

Fields of interest include arts/cultural programs, higher education, environment, human services, and community development.

Types of support include capital campaigns, building/renovation, and endowment funds.

#### **Restrictions:**

Giving primarily in areas of company operations in Iowa, Illinois, Wisconsin, Montana, North Dakota, Oregon, California and Nebraska. No grants to individuals.

# **Application Info:**

Application form not required.

Deadline: none

## Contact:

Lee Foundation c/o Chris Wahlig 215 North Main Street Davenport, IA 52801

**EIN:** 42-6057173

# **Annie Maclay Leffingwell Foundation**

c/o Helena S. Maclay PO Box 9197 Missoula, MT 59807-9197 (406) 721-4210

**Director/Trustee:** 

Helena S. Maclay,

Gregory J. Ondrak

Data As of FY:

7/31/2002

**Phone:** (406) 721-4210

**Assets:** \$488,949.00 **Grants:** \$30,709.00

#### **Grant Notes:**

Total of 8 grants awarded in 2002: Bitterroot Public Library - \$5,240 Bitterroot Humane Society - \$11,494.17 Friends of the Bitterroot Public Library - \$2,870 Bitterroot Land Trust - \$1,365 Bitterroot Humane Society - \$10,004 United Veterans Council - \$1,000 Literacy Volunteers - \$2,000 Sapphire Community Health - \$5,000 Supporters of Abuse Free - \$1,000 Ravalli County Head Start - \$5,100

Purpose:

Nonprofit organizations providing a needed service for Ravalli County. Preference is to be given to the Bitterroot Public Library, S.A.F.E., the Bitterroot Humane Society and the Florence Carlton Church.

#### **Restrictions:**

Restricted to Ravalli County, Montana. The Foundation normally does not make grants for endowments or capital fund campaigns, land acquisition, debt reduction or conferences.

# **Application Info:**

Initial approach: an application should be a letter of no more than two pages which contains the following information:

- 1. A description in the first paragraph of the purpose for which funding is sought and the amount of money requested. The work funded must take place in Ravalli County.
- 2. A description of the applicant organization, its mission and its annual budget.
- 3. List other sources of financing the applicant has or will seek.
- 4. Attach a copy of the organization's IRS determination letter and a list of board members. Identify the chief executive or person who will sign any grant documents. If the application is from or in conjunction with an organization acting as fiscal sponsor for a project, include a copy of the sponsor's IRS determination letter, and a copy of a letter from the fiscal sponsor confirming that its board has adopted the project and maintains oversight of the project.

Application form in duplicate demonstrating the need for funding for services in Ravalli County, Montana

Deadline: July 15th

#### Contact:

Annie Maclay Leffingwell Foundation c/o Helena S. Maclay PO Box 9197 Missoula, MT 59807-9197

EIN: 84-6318731

# **Dorsey S. and Eugene C. Lenz Foundation**

c/o Wells Fargo Bank N.A., PCS PO Box 3298 Missoula, MT 59806-9959 (406) 327-6233

Established: 1993 in MT

Director/Trustee: Wells Fargo Bank, N.A.,

**PCS** 

**Data As of FY:** 12/31/2001

**Phone:** (406) 327-6233

**Assets:** \$299,534.00 **Grants:** \$13,500.00

#### **Grant Notes:**

Total of 6 scholarships awarded in 2001 ranging from \$1,000 to \$2,500.

# Purpose:

Education/scholarships

# **Restrictions:**

Restricted to Big Fork High School graduates.

## **Application Info:**

Initial approach: A letter requesting an

application form.

Deadline: April 1st

#### **Contact:**

Dorsey S. and Eugene C. Lenz Foundation c/o Wells Fargo Bank Trust PO Box 3298 Missoula, MT 59806

EIN: 81-6073154

# **Leonhardt Foundation**

612 West Beall Bozeman, MT 59715 (406) 586-4346

Established: 1990 in MT

Director/Trustee:

Donald Leonhardt, Mike

Lilly, Jim Brinkman

Data As of FY:

3/31/2002

**Assets:** \$323,778.00 Grants: \$19,000.00

# **Grant Notes:**

Concordia Lutheran Church - \$5,000 Yellowstone Boys and Girls Ranch - \$4,000 Santa Rosa Children's Home - \$4,000 Big Brothers, Big Sisters - \$3,000 Grace Academy - \$3,000

# Purpose:

Not available

## **Restrictions:**

Not listed

## **Application Info:**

Initial approach: letter

Deadline: none

#### Contact:

Leonhardt Foundation

c/o Donald L. Leonhardt 15550 Clover Ridge San Antonio, TX 78248

EIN: 36-3665461

# Jessica McBride Lidholm and Jason Erik Lidholm Scholarship Foundation

3130 Forsythia Boulevard Billings, MT 59102 (406) 652-0727

Established: 2000

**Director/Trustee:** 

Byron McBride, Carole

McBride

Data As of FY:

12/31/2001

**Phone:** (406) 652-0727

Assets: Grants:

## **Grant Notes:**

Total of 6 scholarships.

#### Purpose:

Education/scholarships

# **Restrictions:**

Contributes to preselected organizations only.

# **Lippard-Clawiter Foundation**

PO Box 1605 Great Falls, MT 59403-1605 (406) 727-0888

Established: 1982 in MT

**Director/Trustee:** Allin Cheetham, Francis Engellant, Rodney C. Thorne, Harvey Worrall, Stan Klimas, Robert Quinn, Max Clawiter

**Data As of FY:** 12/31/2001

**Phone:** (406) 727-0888

**Assets:** \$6,030,018.00 **Grants:** \$275,300.00

#### **Grant Notes:**

Total of 47 grants awarded in 2001 ranging from \$500 to \$20,250. A sampling of grants include: Choteau City Fair Board - \$15,000 Fort Benton Restoration Committee - \$10,000 Big Sandy Rotary Saddle Club - \$12,500 Loma Memorial Hall - \$10,000 Choteau City Free Library - \$14,000 Cub Scout Pack 47 - \$800 Choteau County Fair - \$\$20,250

#### Purpose:

Contributes to operating, program support, and special building funds. Formerly known as the Charles and Gina Lippard Foundation.

#### **Restrictions:**

Funds given in Choteau County.

#### **Application Info:**

Application by letter.

#### Contact:

Lippard-Clawiter Foundation c/o Rodney C. Thorne PO Box 1605 Great Falls, MT 59403-1605 EIN: 81-0394026

# **Livingston Community Foundation**

PO Box 1223

Livingston, MT 59047-1223

Established: 1996 in MT

**Director/Trustee:** John Sullivan, Robert Jovick, John Bailey, Beverly Harris, Tom Davis, Michele Goodwine, Lynn Fuqua, Ed Schillings, Vicki Blakeman

**Data As of FY:** 12/31/2001

**Phone:** (406) 222-1035

**Assets:** \$960,163.35 **Grants:** \$7,350.00

#### **Grant Notes:**

Total of 2 grants awarded in 2002: Red Cross - \$3,550.00 Livingston Rotary - \$3,800.00

#### Purpose:

The Foundation was reorganized on Oct. 16, 1996 as Livingston Community Foundation, Inc. The Foundation was established to improve the quality of life in Park County by encouraging self-sustaining projects for economic development, for provision of human services, for education, and for the arts.

#### **Restrictions:**

Restricted to Park County, Montana. No grants for: religious purposes; endowment funds; political organizations, campaigns, or candidates; propaganda; activities normally paid for by taxes; or scholarships.

# **Application Info:**

Application form required.

Applications reviewed quarterly.

Deadline: none

Final notification: approximately 90 days

# Contact:

Livingston Community Foundation c/o Margaret Monical PO Box 1223 Livingston, MT 59047-1223

EIN: 36-4098542

# **Lucille McD Logan Memorial Charitable Trust**

c/o U.S. Bank, Tax Dept. PO Box 3168 Portland, OR 97208-3168 (503) 275-4327

Established: 1985 in MT

Director/Trustee: U.S. Bank Trust MT

**Data As of FY:** 12/31/2001

**Phone:** (406) 585-5229

**Assets:** \$99,544.00 **Grants:** \$3,849.00

#### **Grant Notes:**

Grants awarded based on quarterly income. Fifty percent of net income awarded to the Endowment and Research Foundation of Montana State University for the exclusive support of the WAMI program of regional medical education.

Remaining fifty percent of net income awarded to the Mountainview Memorial Hospital of White Sulphur Springs.

# Purpose:

Endowment and research: MSU-Bozeman and Mountain View Memorial Hospital, White Sulphur Springs, MT.

## Restrictions:

Contributes to preselected organizations only.

# **Application Info:**

Applications not accepted.

EIN: 81-6057428

# Robert E. Manning Foundation

c/o Debbie Matteucci PO Box 1591 Great Falls, MT 59403-1591 (406) 453-2752

Established: ca. 1970

Director/Trustee: Charles Byrne, Deb

12/31/2001

Matteucci, Ronda Tompers

**Phone:** (406) 453-2752

**Assets:** \$17,414.56

**Grants:** \$0.00

Data As of FY:

#### **Grant Notes:**

No grants awarded in 2001.

## Purpose:

Supports continuing education.

#### Restrictions:

Contributes to preselected organizations only. Restricted to continuing education for the Great Falls Association of Realtors. **Application Info:** 

Applications not accepted.

EIN: 81-0383359

Edward P. Maronick Charitable

Foundation

c/o Wells Fargo Bank N.A., PCS PO Box 597 Helena, MT 59624-0597 (406) 447-2050

Established: Not available

Director/Trustee: W

Wells Fargo Bank, N.A.,

**PCS** 

**Data As of FY:** 1/31/2002

**Phone:** (406) 447-2050

**Assets:** \$1,712,219.00 **Grants:** \$45,000.00

**Grant Notes:** 

Total of 6 grants awarded in 2001:

Roman Catholic Bishop of Helena Diocese -

\$10,000

God's Love (homeless shelter), Helena - \$7,000

St. Cyrils & Methodius of Helena - \$7,000

Carroll College of Helena - \$10,000

St. Andrew School of Helena - \$10,000

St. Ann's Cemetary - \$1,000

Purpose:

Funds are normally given to religious and/or

educational groups.

Restrictions:

Restricted to religious and educational

organizations.

Giving primarily to Helena, Montana.

**Application Info:** 

Initial approach: Letter describing the organization and intended use of the funds.

Deadline: November 30th

Contact:

Edward P. Maronick Charitable Foundation

c/o Florence Maronick

Box K

East Helena, MT 59635

**EIN:** 81-6010198

**Mathis Foundation Inc** 

2435 Fairway Drive Bozeman, MT 59715 (406) 587-0029

Established: Not available

Director/Trustee: Robert G. Mathis, Greta

G. Mathis, Harry P. Mathis

**Data As of FY:** 12/31/2001

**Phone:** (406) 587-0029

Assets:

Grants:

**Grant Notes:** 

No grants awarded in 2001.

Purpose:

Not available

Restrictions:

Not listed

Contact:

Mathis Foundation Inc 2435 Fairway Drive

Bozeman, MT 59715

**EIN:** 36-3771165

Mary, Elizabeth and William McCann Foundation

PO Box 2249 Great Falls, MT 59403 (406) 727-2600

Established:

**Director/Trustee:** Mary E. McCann, Rev. William P. McCann, Tom Kistner, Sheila

McCann

Data As of FY:

**Phone:** (406) 727-2600

**Assets:** \$101,755.00 **Grants:** \$2,900.00

**Purpose:** 

To provide financial assistance to seminarians attending a Catholic seminary

Contact:

Mary, Elizabeth and William McCann Foundation PO Box 2249 Great Falls, MT 59403

EIN: 81-0537946

Paul J. McCann Foundation Inc

PO Box 2249

Great Falls, MT 59403-2249

(406) 727-2600

Established: 1996 in MT

**Director/Trustee:** Paul J. McCann, Anne Marie McCann and Paul J. McCann Jr.,

Reverend William P. McCann

Data As of FY:

12/31/2001

**Phone:** (406) 727-2600

**Assets:** \$1,947,982.00 **Grants:** \$106,700.00

**Grant Notes:** 

Total of 7 grant awarded in 2001. The major award was granted to the University of Montana Foundation.

Purpose:

Not available

**Restrictions:** 

Contributes to preselected organizations only.

No grants to individuals.

**Application Info:** 

Applications not accepted.

**EIN:** 84-1372723

J. A. McGowan Foundation

c/o Kathryn Gregg 326 Highway 200 West Plains, MT 59859-9531 (406) 826-4136

Established: 1982 in MT

Director/Trustee: Kathryn Gregg, Robert

Waters, and Bruce Swanson

Data As of FY:

12/31/2001

**Assets:** \$298,472.00 **Grants:** \$15,702.00

# **Grant Notes:**

Total of 7 grants awarded in 2000 at \$2,000

each:

Plains Public Schools, Plains
United Methodist Church, Plains
First Lutheran Church, Plains
First Assembly of God Church, Plains
Church of God, Plains
St. James Catholic Church, Plains
Clark Fork Baptist, Plains

# Purpose:

Supports religious education and religious schools that improve the morals of the community and the education of children.

## **Restrictions:**

Restricted to churches and schools within the city limits of Plains, MT.

# **Application Info:**

Applications not accepted.

# Contact:

J. A. McGowan Foundation c/o Kathryn Gregg 326 Highway 200 West Plains, MT 59859

**EIN:** 81-6018450

McGuane Family Foundation Inc

PO Box 25 McLeod, MT 59052-0025 (406) 932-6235

Established: Not available

**Director/Trustee:** Thomas McGuane, Laurie McGuane, Heather Nelson, Thomas McGuane IV

Data As of FY:

6/30/2001

Phone: (406) 932-6235

**Assets:** \$692.00 **Grants:** \$0.00

## Purpose:

Contributes to various philanthropic organizations. Areas of interest include the environment, and higher education.

# Restrictions:

Contributes to preselected organizations only. Restricted primarily to Montana.

# **Application Info:**

Applications not accepted.

EIN: 36-3925728

# George A. McIntyre Academic Scholarship Trust

c/o First Interstate Bank Trust PO Box 5010 Great Falls, MT 59403-5010 (406) 454-6285

Established: 1977 in MT

Director/Trustee:

First Interstate Bank

Data As of FY:

12/31/2001

**Assets:** \$153,676.00 **Grants:** \$7,802.00

**Grant Notes:** 

Scholarship funds vary by year.

Purpose:

Education/scholarships

**Restrictions:** 

All awards made by the University of Great

Falls.

**Application Info:** 

Contact the financial aid office at the University of Great Falls. The Foundation does not accept

applications.

Contact:

University of Great Falls Financial Aid Office 1201 20th Street South Great Falls, MT 59405

EIN: 81-6047099

John W. McKee Educational Trust

c/o U.S. Bank Trust N.A. PO Box 5000 Great Falls, MT 59403-5000 (406) 455-1072

Established: 1970 in MT

Director/Trustee: U.S. Bank, Loren O'Toole,

Pastor Dave Curtwright, Father Ben Lobo

Data As of FY:

12/31/2002

**Phone:** (406) 765-1630

**Assets:** \$545,832.00 **Grants:** \$31,500.00

**Grant Notes:** 

Total of \$31,000.00 in scholarships.

Purpose:

Education/scholarships

Restrictions:

Giving limited to residents of Sheridan, Roosevelt, or Daniels Counties, Montana

**Application Info:** 

Initial approach: letter of request

Application: form required

Deadline: July 15th

**Contact:** 

John W. McKee Educational Trust c/o Loren O'Toole

PO Box 529

Plentywood, MT 59254-0529

**EIN:** 23-7058723

**MDU** Resources Foundation

918 East Divide PO Box 5650 Bismarck, ND 58506-5650 (701) 222-7828

Established: 1983 in ND

**Director/Trustee:** Robert E. Wood, Pres.; Douglas C. Kane, V.P.; Warren L. Robinson,

Sec-Treas.; Ronald D. Tipton, Terry D.

Hildestad, John C. Castleberry, Dennis W. Boyd,

Douglass Mahowald, Wanda Benz

**Data As of FY:** 3/26/2003

Website: www.mdu.com/corp-fdtn.html

**Phone:** (701) 222-7828

**Assets:** \$0.00

Grants:

### **Grant Notes:**

Grant notes available online. Refer to www.guidestar.com for a complete grant recipient list.

# Purpose:

Purpose notes available online.

Grants for education including employee-related scholarships, community development, hospitals, health services, cultural programs, and the environment.

Areas of interest include health and human services, education, civic and community activites, culture and art.

Types of support include general/operating support, continuing support, annual campaigns, capital campaigns, building/renovation, scholarship funds, and employee-related scholarships.

#### **Restrictions:**

Restriction notes available online. Primary consideration is given to institutions, organizations and programs within the geographic areas where member companies

conduct business.

Generally, no consideration will be given to private individuals nor athletic, labor, fraternal, veterans, political, lobbying, social or religious organizations, nor to regional or national organizations without local affiliation.

Education/scholarships

Foundation scholarships are limited to children and spouses of active full time employees of MDU Resources Group, Inc and its subsidiaries and divisions.

#### **Application Info:**

Application notes available online.

Initial approach: letter of request to obtain grant form.

Copies of proposal: 1

Fax: (701)-222-7607

## **Contact:**

MDU Resources Foundation c/o Robert E. Wood, President 918 East Divide, PO Box 5650 Bismarck, ND 58506-5650

EIN: 45-0378937

# Meadowlark Fund

PO Box 279 Billings, MT 59103

Established: 1999

**Director/Trustee:** Miriam T. Sample, Corby Skinner, Lynda Moss, Christine Scott, John

Green

Data As of FY:

12/31/2001

**Phone:** (406) 248-9331

**Assets:** \$10,248.00 **Grants:** \$20,350.00

#### **Grant Notes:**

Total of 11 grants awarded in 2001 totaling \$20,350:

Archie Bray Foundation, Helena - \$3,000
Beall Park Art Center, Bozeman - \$250
Buffalo Bill Historical Center, Cody - \$3,300
Custer County Art Museum, Miles City - \$3,350
Holter Museum of Art, Helena - \$2,500
Lewistown Art Center - \$250
Northcutt Steele Gallery, Billings - \$250
Schoolhouse History & Art Center, Colstrip - \$250

U of M Museum of Fine Arts, Missoula - \$2,500 Yellowstone Art Museum, Billings - \$4,700

Purpose:

Supporting Direct Exhibition Costs: The consensus of the board is to further define the criteria of Meadowlark to expand funding for exhibitions of significant impact that include contemporary Montana artists. For projects of significant impact, Meadowlark will consider proposals for over \$5,000. These types of exhibitions may be thematic or retrospective in addition to focusing on one artist, but must be in partnership with MT Art Gallery Director Association (MAGDA) museums.

**Application Info:** Deadline: April 1st

Contact:

Meadowlark Fund c/o Corby Skinner 600 North 29th Billings, MT 59101

EIN: 81-0522284

# Mellenbrook Trust

c/o W.E. Schreiner PO Box 808 Columbus, MT 59019-0808 (406) 322-5711

Established: Not available

**Director/Trustee:** W.E. Schreiner, Joel E. Harris, Richard W. Heard

Data As of FY:

7/31/2002

**Phone:** (406) 322-5711

**Assets:** \$107,700.00

Grants:

# **Grant Notes:**

Total of 1 grant awarded in 2000: Stillwater Community Hospital - \$11,900

# Purpose:

Supports medical purposes at Stillwater Community Hospital.

#### **Restrictions:**

Contributes to preselected organizations only. Restricted primarily to Columbus, Montana.

# **Application Info:**

Applications not accepted.

EIN: 81-0398587

# **Jerry Metcalf Foundation**

PO Box 823 Helena, MT 59624-0823 (406) 443-6206

Established: 1998 in MT

**Director/Trustee:** Karma Alfredson, Paul R. Smith, Kay Satre, Timothy Meloy, and Terry Minow

**Data As of FY:** 4/30/2002

**Phone:** (406) 443-6206

**Assets:** \$697,223.00 **Grants:** \$18,929.00

#### **Grant Notes:**

Total of 6 grants awarded in 2001: Carter County Museum - \$1,744 Lewis & Clark AIDS Project - \$685

Lewis & Clark County Historical Society -

\$1,500

Montana Shakespeare in the Park - \$5,000

Montana Wilderness Association - \$5,000 National Center for Appropriate Technology -\$5,000

**Purpose:** 

Areas of interest include: the visual, performing, and literary arts; historical research and preservation; environmental research and conservation; and education and community health.

Support is offered to organizations and individuals for specific projects, buildings, assets and endowments, operation and administration costs, and matching funds. Single and multiple year projects are welcome.

# **Restrictions:**

Giving restricted to Montana. No applications accepted via e-mail, Federal Express or UPS overnight.

**Application Info:** 

Initial Approach: Request application form and

letter of request.

Deadline: March 15th

# Contact:

Jerry Metcalf Foundation PO Box 823 Helena, MT 59624-0823

EIN: 84-1422789

**Fred Meyer Foundation** 

3800 SE 22nd Avenue Portland, OR 97202 (503) 797-3213

**Director/Trustee:** Sam Duncan, Warren Bryant, Lynn Marmer, Dave Deatherage

Data As of FY:

2/3/2002

Website: www.fredmeyer.com Email: mloftin@fredmeyer.com

**Phone:** (503) 797-3213 **Fax:** (503) 797-7929

**Assets:** \$2,319,678.00 **Grants:** \$594,458.00

# **Grant Notes:**

Total of 87 grants awarded in 2000. Grants to Montana in 2000:

Prevent Child Abuse, Inc., Bozeman - \$5,000

# Purpose:

Focusing on youth development, community development, environmental programs, cultural programs and ending hunger.

#### **Restrictions:**

The Fred Meyer Foundation does not award grants for capital campaigns, national organizations, individuals, political activities, lobbying organizations, for-profit companies, conferences, religious organizations, or endowment funds.

# **Application Info:**

Initial Approach: One page letter of inquiry Deadlines:

January 15 for consideration in March April 15 for consideration in June July 15 for consideration in September October 15 for consideration in December

#### Contact:

Fred Meyer Foundation c/o Mary Loftin 3800 SE 22nd Avenue Portland, OR 97202

EIN: 93-1231880

Helen P. Miller Trust

c/o First Interstate Bank Trust

PO Box 7130

Kalispell, MT 59904-7130

(406) 756-5215

Established: Not available

**Director/Trustee:** 

First Interstate Bank

Data As of FY:

12/31/2001

**Phone:** (406) 756-5215

**Assets:** \$84,916.00 **Grants:** \$5,114.00

Grant Notes:

Total of 1 grant awarded in 2001 to Christ

Church Episcopal.

Purpose:

Supports capital improvements for Christ Church

Episcopal.

**Restrictions:** 

Contributes to preselected organizations only.

**Application Info:** 

Applications not accepted.

**EIN:** 81-6051791

MKM Foundation

34 Heatherwood Lane Billings, MT 59102

(406) 252-9257

Established: 1998

**Director/Trustee:** Charles C. Morledge, Patricia A. Morledge, Marilyn Kohles, Bonnie S.

Morscheck, Scott M. Hampton Morledge

Data As of FY:

6/30/2002

**Phone:** (406) 252-9257

**Assets:** \$975,705.00 **Grants:** \$39,862.00

Grant Notes:

Total of 4 grants awarded in 2001. MT Rescue Mission - \$1,500

Rocky Mountain College - \$35,862

Salvation Army - \$1,500

Yellowstone Art Center - \$1,000

Purpose:

Provides funds for charitable, educational, religious, and scientific purposes.

**Application Info:** 

Initial approach: A written request stating purpose, amount needed, and a copy of the 501(c)(3) exemption letter.

Contact:

MKM Foundation c/o Rocky Mountain College 1511 Poly Drive Billings, MT 59102-1796

**EIN:** 81-0519548

**Montana Arts Council** 

316 North Park Avenue, Suite 252 PO Box 202201 Helena, MT 59620-2201 (406) 444-6430

Established: 1967 in MT

Director/Trustee: Staff: Arlynn Fishbaugh, Executive Director, Carleen Layne, Alexandra Swaney, Laurel Wyckoff Council Members: Bill Frazier, Chairman, Carol Novotne, Carol Brenden, Ann Cogswell, Connie Clarke, Monte Dolack, John Dudis, Rick Halmes, Linda E. Reed

**Data As of FY:** 3/17/2002

**Website:** www.art.state.mt.us **Email:** mac@state.mt.us **Phone:** (406) 444-6430 **Fax:** (406) 444-6548

Assets: Grants:

#### **Grant Notes:**

Grant notes available online.

Three programs are currently offered:

- 1. Arts are Central to Our Communities
- 2. Organizational Excellence Grants
- 3. Fee Support for Touring Companies

# **Purpose:**

Purpose notes available online.

The Council's grant programs promote the arts, reinforce the significant role the arts play in creating jobs and building Montana's economy, improve education by giving kids a better chance to succeed, and revitalize our communities.

#### **Restrictions:**

Restriction notes available online.

Funding is provided to organizations which are chartered in Montana as non-profit tax exempt organizations. Grant funds must be matched by cash or in-kind contributions; therefore, M.A.C. will not fund more than 50% of total cost. COUNCIL PRIORITIES: 1. Programs must be in existence for at least one year with tax-exempt status to be eligible. 2. Priority given to Montana citizens. 3. High priority placed on those projects that would reach special audiences comprised of citizens who are not regularly

served by the arts. (e.g. persons with disabilities, elderly, low income groups, ethnic and racial minorities, and residents of rural communities)
4. College projects can be supported if they are determined to be of benefit to the general public. AREAS NOT FUNDED: Permanent equipment, reducing existing deficits, individuals, permanent capital expenditures, establishment or development of a cash reserve, establishment or development of a permanent endowment.

# **Application Info:**

Application notes available online.
Application form required.
Guidelines and application forms may be requested from the Montana Arts Council.

#### Contact:

Montana Arts Council 316 N. Park Ave., Suite 252, PO Box 202201 Helena, MT 59620-2201

EIN: 00-0000000

# **Montana Committee for the Humanities**

c/o University of Montana 311 Brantly Hall Missoula, MT 59812-7848 (406) 243-6022

Established: 1972 in MT

Director/Trustee: Dr. Mark A. Sherouse,

Exec. Director

**Data As of FY:** 10/31/2001

Website: www.humanities-mt.org Email: lastbest@selway.umt.edu

Phone: (406) 243-6022

Fax: (406) 243-4836

Assets: Grants:

**Grant Notes:** 

toll free: (800) 624-6001

Grant notes available online.

# Purpose:

Purpose notes available online.

The Montana Committee for the Humanities is a nonprofit organization operating under a grant from the National Endowment for the Humanities. The humanities include history, philosophy, languages, linguistics, literature, archaeology, jurisprudence, history, and criticism of the arts, ethics, comparative religion, minority studies, and the cultural and critical dimensions of the social and natural sciences. The Montana Committee for the Humanities has the primary goal of stimulating dialogue between the adult public and humanities scholars.

#### **Restrictions:**

Restriction notes available online. The Montana Committee for the Humanities cannot support: scholarships; projects that focus on personal instead of public concerns; construction, restoration costs, or operating expenses of existing organizations; equipment, property, or other capital purchases; museum or library acquisitions; direct social action or planning for direct action or projects which advocate a particular course of action; meals or refreshments for audience; courses for credits. Any nonprofit group, institution, or organization in Montana may apply. These may include citizen's groups, colleges, professional associations, etc. Co-sponsorship between one or more nonprofit organizations is encouraged. Individuals are not eligible except in the case of research fellowships

# **Application Info:**

Application notes available online. Application form required. Guidelines and application forms may be requested from the Montana Arts Council.

### **Contact:**

Montana Committee for the Humanities c/o University of Montana 311 Brantly Hall Missoula, MT 59812-7848

**EIN:** 10-0000000

# **Montana Community Foundation**

101 North Last Chance Gulch, Suite 211 Helena, MT 59601 (406) 443-8313

Established: 1988 in MT

**Director/Trustee:** Bill Cain, Tom Elliott, Alyce Kuehn, Melvin McNea, Linda Tracy, Obert Undem

**Data As of FY:** 3/31/2003

Website: www.mtcf.org Email: MTCF@MT.NET Fax: (406) 442-0482

Assets: Grants:

#### **Grant Notes:**

The Montana Community Foundation is going to take a hiatus from some of its granting programs during 2002. MCF is currenty reviewing the effectiveness of their programs. The review will affect the General (Basic Human Needs specifically in 2002), Leadership Development, Challenge and Development, and Renaissance

Grants. MCF will continue to administer grants made available through the Funds for Tolerance, the Women's Foundation of Montana, donor advised, scholarship funds, and special program funds. The decisions, made from the review, will be posted on the web site during the last quarter of 2002.

MCF has several different endowment funds which support different grants programs. The largest is the General Grants program which grants in five focus areas: Arts and Culture; Basic Human Needs; Economic Development; Education; Natural Resources and Conservation. The Montana Renaissance Fund provides grants to rural community foundations affiliated with MCF for community and economic development projects. Other challenge and development grants are also offered to local community foundation affiliates. The Fund for Tolerance provides grants to combat bigotry and prejudice in a variety of ways. Leadership Grants support training opportunities to build capacity for staff or board members of nonprofits.

## Purpose:

The Montana Community Foundation is a unique charitable organization with a focus on community vitality and endowed philanthropy. MCF raises and administers private and public funds and provides leadership by making grants and encouraging giving throughout Montana.

## **Restrictions:**

Areas NOT generally funded are: annual or capital campaigns; endowment funds; debt retirement; and religious purposes. Must have 501(c)(3) status. Limited to Montana or programs which have a direct impact on Montanans.

## Contact:

Linda Reed 101 No. Last Chance Gulch Suite 211 Helena, MT 59601

EIN: 81-0450150

## **Montana Foundation**

c/o Ruth Towe 2739 Gregory Drive South Billings, MT 59102 (406) 656-2163

Established: 1982 in MT

Director/Trustee: Ruth Towe, Court E. Ball,

Neil Enright

12/31/2001 Data As of FY:

**Phone:** (406) 656-2163

**Assets:** \$6,267.00 Grants: \$300.00

#### **Grant Notes:**

Total of 1 grant awarded in 2002: Montana State Parks Association - \$300

## Purpose:

Not available

## Restrictions:

Contributes to preselected organizations only.

## **Application Info:**

Applications not accepted.

EIN: 23-7140529

Montana Power Foundation Inc.

see Touch America

Montana River Action Network

PO Box 8298 Bozeman, MT 59773

(406) 587-9181

Established: 1993

Director/Trustee:

Joseph J. Gutkoski, Bill

Bartlet, Bud Lilly

Data As of FY:

12/31/2001

Website: www.montanariveraction.org Email: info@montanariveraction.org

**Phone:** (406) 587-9181

**Assets:** \$0.00 **Grants:** \$0.00

Purpose:

Montana River Action's mission is to protect and restore rivers, streams and other water bodies.

EIN: 81-0502755

**Montana Trout Foundation** 

PO Box 3165

Bozeman, MT 59772-3165

(406) 587-7314

Established: 2000

Director/Trustee:

Robert Foukal, Harry

Miller, Norma Terrill

Data As of FY:

12/31/2001

**Assets:** \$339,631.00 **Grants:** \$1,750.00

**Grant Notes:** 

Total of 1 grants awarded in 2001:

Whirling Disease Foundation - \$1,750

Purpose:

Supports Montana fish habitat, health projects and research.

**EIN:** 81-0367488

**Katie Michael Moran Foundation** 

c/o Michael J. Moran 4041 Palisades Park Billings, MT 59106-1431 (406) 652-2619

Established: 1999

Director/Trustee: Michael J. Moran, Chad

M. Moran, Marlene M. Moran

Data As of FY:

12/31/2001

**Assets:** \$58,955.00 **Grants:** \$3,200.00

**Grant Notes:** 

Total of 2 scholarships awarded in 2001:

Gonzaga University - \$3,000

BACET - \$200

Purpose:

Education/scholarships

EIN: 81-0529515

Mountain West Track Club Inc.

PO Box 8081

Missoula, MT 59807-8081

(406) 721-8886

Established: 1990 in MT

Mark Timmons, Mike Director/Trustee: McKay, Wanda Raschakow, Anne Timmons, Jennifer & Loreen Draughon, Loreen McRae, Linda McCarthy, Courtney Babcock

Data As of FY:

8/31/2001

**Phone:** (406) 721-8886

Assets: \$107,530.00 Grants: \$76,646.00

## **Grant Notes:**

Total of 6 grants awarded in 2001 ranging from \$10,000 to \$16,863.

Purpose:

Athletics, primarily track. Provides competitive and educational opportunities to athletes with national level potential and to promote amateur athletic events.

## **Restrictions:**

Membership limited to athletes who have completed their NCAA eligibility.

## **Application Info:**

Applications not accepted. Memberships are by invitation only.

#### Contact:

Mountain West Track Club Inc c/o Mark Timmons PO Box 8081 Missoula, MT 59807-8081

EIN: 81-0459511

## Robert M. Muller Scholarship Fund

c/o Wells Fargo Bank N.A., PCS

PO Box 597

Helena, MT 59624-0597

(406) 447-2050

Established: 1997 in MT

Director/Trustee: Wells Fargo Bank, N.A.,

**PCS** 

Data As of FY:

12/31/2001

Assets: \$46,789.00 Grants: \$1,000.00

## **Grant Notes:**

Total of 1 scholarship awarded in 2001.

## Purpose:

Education/scholarships

## **Restrictions:**

Restricted to Anaconda High School graduates pursuing studies in math or physical sciences. Limited to \$1,000 per year.

**Application Info:** 

Selection made by the scholarship committee of Anaconda High School.

## Contact:

R.M. Muller Scholarship Fund Principal, Anaconda High School PO Box 1281 Anaconda, MT 59711

EIN: 59-6610491

## M.J. Murdock Charitable Trust

c/o Dr. John Van Zytveld PO Box 1618 Vancouver, WA 98668 (360) 694-8415

Established: 1975 in WA

**Director/Trustee:** Neal O. Thorpe, John W. Castles, Lynwood W. Swanson, James R. Martin, Julie D. Cieloha

Data As of FY:

3/10/2003

Website: www.murdock-trust.org Email: nealt@murdock-trust.org

**Phone:** (360) 694-8415 **Fax:** (360) 694-1819

Assets:

**Grants:** \$27,317,800.00

## **Grant Notes:**

Grant notes available online.
Grants awarded in 2002 totaling \$27,317,800.00.
The trust has four grant classifications: Arts & Culture, Education, Health & Human Services, and Scientific Research.

A total of 14 grants awarded in Arts & Culture in 2002 totaling \$2,963,400. Montanta recipients include:

City of Great Falls theater renovation - \$50,000

A total of 47 grants awarded in Education in 2002 totaling \$10,196,450. Montana recipients include:

Montana State University Foundation -Video Equipment Acquisition - \$137,000
Billings Preservation Society, Billings - \$80,000
Boone and Crockett, Missoula - \$151,200
Foundation for Research on Economics and the Environment, Bozeman - \$300,000

A total of 55 grants awarded in Health & Human Services in 2002 totaling \$8,452,150. Montana recipients include:

Boys & Girls Club of Southwest Montana, Bozeman, MT - Youth Center Construction -\$300,000

Camp Bighorn, Baptist General Conference, Plains, MT - \$73,500

Glacier Presbytery/Presbyterian Church, Bigfork, MT - Lodge Construction - \$75,000 Poverello Center, Missoula, MT - Homeless shelter improvements - \$44,000

A total of 62 grants awarded in Scientific Research in 2002 totaling \$5,705,800. Montana recipients include:

Billings West High School - \$6,000

MSU-Bozeman - \$14,000

MSU-Bozeman - \$14,000

MSU-Bozeman - \$14,000

MSU-Bozeman - \$629,500

MSU-Bozeman - \$353,000

U of M, Missoula - \$14,000

U of M, Missoula - \$14,000

St. Labre Indian Catholic High School, Ashland - \$6,000

## Purpose:

Purpose notes available online.

To strengthen and enrich the educational and cultural environment of the Pacific Northwest by providing grants to organizations that seek the same with creative and sustainable approaches. Emphasis is placed on higher education and scientific research. Areas of interest include museums, arts/cultural programs, education, higher education, human services, family services, science, research, physical/earth sciences.

## **Restrictions:**

Restriction notes available online. Restricted to Alaska, Idaho, Montana, Oregon, Washington.

No grants for government programs, to individuals, annual campaigns, general support,

continuing support, deficit financing, endowment funds, operating budgets, emergency funds, scholarships, fellowships, political activities, matching gifts, or loans.

## **Application Info:**

Application notes available online.

Initial Approach: Letter of inquiry, no longer than two pages addressing the background of the organization, a description of the project, a proposed budget, and a discussion as to why you are approaching the Trust for this project. If your proposed project appears to be eligible for Trust consideration, a formal application packet will be sent. There are no deadlines for submission of formal proposals to the Trust. Visit the website for more specific guidelines. Board meeting dates: quarterly

Contact:

M.J. Murdock Charitable Trust c/o Dr. John Van Zytveld PO Box 1618 Vancouver, WA 98668-1618

final notification: 6-9 months

EIN: 23-7456468

**Murphy Family Foundation** 

PO Box 7130 Kalispell, MT 59904-0130 (406) 756-5215

Established: 1991 in MT

Director/Trustee: Sylvia Murphy, Mary Pat

Murphy, John B. Dudis

**Data As of FY:** 11/30/2001

**Phone:** (406) 243-4311

**Assets:** \$65,374.00 **Grants:** \$3,416.00

**Grant Notes:** 

Total of \$3,416 awarded in 2000 to University of Montana.

Purpose:

Education/scholarships

**Restrictions:** 

Restricted to Flathead High School graduates. Scholarship for an individual attending law school.

**Application Info:** 

Initial approach: letter requesting application

Contact:

Martin Burke, Dean c/o University of Montana School of Law Missoula, MT 59801

EIN: 81-6073471

Clinton N. Myers Foundation Inc

1705 West College Bozeman, MT 59715 (406) 585-1747

Established: 1998

**Director/Trustee:** Robert P. Myers, Jean B. MacInnes, William Hafer, Irene T. Shutts,

Raymond Williams

**Data As of FY:** 11/30/2001

**Phone:** (406) 585-1747

**Assets:** \$239,599.00

Grants: \$11,000.00

## **Grant Notes:**

Total of 9 grants awarded in 2001 to organizations in Hanover, Pennsylvania and Bozeman, Montana ranging from \$1,000 to 2,000.

Grants awarded to Bozeman include: Emmanuel United Church, Hanover, PA -\$1,000

\$1,000 St. James Episcopal Church - \$1,000 Bozeman Deaconess Hospital - \$2,000 Battered Womens Network - \$1,000 Bridger Ski Foundation - \$2,000 Prevent Child Abuse - \$1,000 Performing Arts Center - \$1,000 Help Center - \$1,000 Bozeman Children's Museum - \$1,000

## **Application Info:**

Initial approach: A written request stating purpose, amount needed, and copy of the 501(c)(3) exemption letter.

Deadline: October 31st

## Contact:

Clinton N. Myers Foundation Inc Anderson ZurMuehlen & Co. 1705 West College Bozeman, MT 59715

EIN: 23-6282480

# Stella M. Nelson Nadeau/Louise E. Nelson Scholarship Foundation

c/o Davidson Trust Company PO Box 152 Kalispell, MT 59903-0152 (406) 257-7320

Established: 1999

Director/Trustee: Day

**Davidson Trust Company** 

Data As of FY:

12/31/2001

**Phone:** (406) 257-7320

**Assets:** \$134,671.00 **Grants:** \$10,000.00

## **Grant Notes:**

Total of 4 scholarships awarded in 2000.

## Purpose:

Education/scholarships
Education
Awarded to applicants who wish to pursue a career in education.

## Restrictions:

Restricted to Flathead High School graduates.

## **Application Info:**

Initial approach: Request application form from Davidson Trust Company or the Counselor's Office. Adhere to directions for completing the application form.

Deadline: Mid April, before graduation.

## **Contact:**

Stella M. Nelson Nadeau/ Louise E. Nelson c/o Davidson Trust Company PO Box 152 Kalispell, MT 59903-0152

**EIN:** 81-6087287

## Native American Pedagogic Institute

c/o William B. Brooks PO Box 397 Bigfork, MT 59911-0397 (406) 250-1992 **Director/Trustee:** William B. Brooks, Ms.

Pluetzer, Jack Beasley

Data As of FY:

12/31/2001

Phone: (406) 982-3443

**Assets:** \$0.00 **Grants:** \$0.00

**Grant Notes:** 

Not a grantmaking organization.

Purpose:

Contributes to preselected organizations only.

**Restrictions:** 

Applications not accepted.

**EIN:** 81-0491713

## William and Lorene Nefsy Foundation

c/o Stockman Bank PO Box 250 Miles City, MT 59301-0250 (406) 232-3620

Established: 1991 in MT

**Director/Trustee:** Robert C. Lucas, Caren

Coffee, William Coffee

**Data As of FY:** 10/31/2001

**Phone:** (406) 232-3620

**Assets:** \$1,699,267.00 **Grants:** \$72,063.00

**Grant Notes:** 

Total of 47 grants awarded in 2000 ranging from

\$100 to \$5,600.

The Foundation's four largest direct charitable activities are:

Northern Rockies Medical Center - \$5,600

Yellowstone Art Museum - \$4,000

Chase Hawks Memorial Association - \$4,500

MSU Athletics - scholarships - \$3,500

Other charitable activites include: Roberts High School - \$2,500 Montana Women's Run - \$3,500 Eagle Mount - \$350 Saint Vincent Foundation - \$1,500

Saint Vincent Foundation - \$1,500 Deaconess Foundation Classic \$2,000

Purpose:

Rural and community development, education (at all levels), historical preservation and cultural support.

**Restrictions:** 

Any resident or qualified organization in the general trade area surrounding Miles City, Billings, Glendive, Hysham, Richey, Sidney, Terry, Wibaux, and Worden.

**Application Info:** 

Application and supporting material required. Deadline: 60 days prior to commencement of academic year

Contact:

William and Lorene Nefsy Foundation c/o Stockman Bank PO Box 250 Miles City, MT 59301-0250

EIN: 81-0473714

**Peter Nelson Charitable Foundation** 

c/o Wells Fargo Bank N.A., PCS PO Box 597 Helena, MT 59624-0597 (406) 447-2050

Established: 1983 in MT

Director/Trustee: Wells Fargo Bank, N.A., PCS, Committee for Selection of Charitable Recipients: John J. Baucus, Chase Hibbard,

Dave Ashby

Data As of FY:

9/30/2001

**Phone:** (406) 447-2050

**Assets:** \$627,312.00 **Grants:** \$34,283.00

## **Grant Notes:**

Total of 5 grants awarded in 2001: Cascade High School - \$5,990 Agriculture in Montana Schools - \$4,500 Helena College of Technology - \$6,000 Farm in the Dell, Westmont - \$5,075 Helena Industries - \$6,718 Great Falls College of Technology - \$6,000

## Purpose:

Education/scholarships Grants Vocational Education

Education/scholarships

## **Restrictions:**

Vocational education
Organizations must promote trade or vocational training.
Scholarship recipients must be in the top half of their high school graduating class, and must be seeking education in a vocation or trade

**Application Info:** 

Organizations seeking funding should contact Wells Fargo for the appropriate forms and procedures.

involving manual arts and related careers.

Deadline: May 1st

## Contact:

Peter Nelson Charitable Foundation c/o Wells Fargo Bank Trust N.A. PO Box 597 Helena, MT 59624-0597

EIN: 81-6010230

## New Haven

PO Box 10571 Kalispell, MT 59904 (406) 857-3338

Established: 1999

**Director/Trustee:** Tom Brown, Diana Brown, Bruce Groshong

Data As of FY:

6/30/2002

**Phone:** (406) 857-3338

**Assets:** \$4,318.00 **Grants:** \$0.00

## Contact:

New Haven PO Box 10571 Kalispell, MT 59904

EIN: 93-1179216

## **Northwest Area Foundation**

332 Minnesota Street, Suite E-1201St. Paul, MN 55101-1373(651) 224-9635

Karl Stauber, President **Director/Trustee:** 

3/31/2001 Data As of FY:

Website: www.nwaf.org Email: kns@nwaf.org **Phone:** (651) 224-9635 Fax: (651) 225-3881

Assets: \$425,310,360.00 Grants: \$2,940,866.00

## **Grant Notes:**

Grant notes available online.

## Purpose:

Purpose notes available online.

Under its new mission the Foundation is seeking to help communities in our eight-state region reduce poverty. The Foundation will invest mainly through three programs:

- 1. Community Ventures program is identifying up to 16 communities with which to work for up to 10 years to reduce poverty.
- 2. Community Connections program will provide products and services to help a large number of communities reduce poverty.
- 3. Community Horizons program will help selected rural communities develop teams of leaders to work with the community in creating a promising future.

There are no guidelines or applications for these programs. The Foundation will select partner communities based on its own research.

## **Restrictions:**

Restriction notes available online. Restricted to Idaho, Iowa, Minnesota, Montana, North Dakota, Oregon, South Dakota, and Washington. The Foundation has recently formulated a new mission/giving program and is not accepting applications.

## **Application Info:**

Application notes available online.

The Foundation is not accepting grant proposals, but is seeking ideas and suggestions for how communities most in need can create positive futures.

#### Contact:

Northwest Area Foundation c/o Karl N. Stauber, President 332 Minnesota St., Suite E-1201 St. Paul, MN 55101-1373

EIN: 41-0719221

## **Norwest Foundation**

see Wells Fargo

## Eve Weaver O'Connell Scholarship

c/o Wells Fargo Bank N.A., PCS PO Box 597 Helena, MT 59624-0597 (406) 447-2050

Established: 1985 in MT

Director/Trustee: Wells Fargo Bank, N.A., PCS, Muriel O'Connell, Bob Anderson

Data As of FY: 8/31/2001

**Phone:** (406) 447-2050

Assets: \$149,112.00 Grants: \$8,500.00

#### **Grant Notes:**

Total of 9 scholarships awarded in 2001 for

\$1,000 each.

## **Purpose:**

Education/scholarships

## Restrictions:

Must attend accredited Montana school, show financial need, be in middle 1/3 of class and show good character.

## **Application Info:**

Initial approach: A letter requesting an application form. Applicant must also submit a: financial statement; special aid form MT 26; ACT scores; and a list of other scholarships received.

Deadline: May 1st

#### Contact:

Eve Weaver O'Connell Scholarship Fund c/o Wells Fargo Investment Mgmt & Trust PO Box 30058
Billings, MT 59117

EIN: 81-6056440

## Edna M. Ogline Charitable Trust ABBI

c/o Cecilia Harmon 427 9th Ave SW Great Falls, MT 59404 (406) 452-2642

Established: 1982 in MT

**Director/Trustee:** Cecelia J. Harmon

**Data As of FY:** 3/31/2002

**Phone:** (406) 452-2642

**Assets:** \$22,922.00 **Grants:** \$1,198.00

#### **Grant Notes:**

Total of 12 grants awarded in 2001:
Salvation Army, Great Falls - \$100
St. Vincent de Paul Society, Great Falls - \$100
Benefis Healthcare Foundation - \$23
Great Falls Rescue Mission - \$175
Intermountain Deaconess Home for Children,
Helena - \$100
Yellowstone Boys and Girls Ranch, Billings - \$200
Missouri River Manor, Great Falls - \$50
Masonic Home of MT, Helena - \$25
Paris Gibson Square, Great Falls - \$50

Paris Gibson Square, Great Falls - \$50
Humane Society of Cascade County, Great Falls - \$250
United Way of Cascade County, Great Falls -

\$25

Boys and Girls Club, Great Falls - \$100

## Purpose:

For organizations benefiting Cascade County residents.

## **Restrictions:**

Restricted to Cascade County.

## **Application Info:**

No specific form is required Deadline: none

#### **Contact:**

Edna M. Ogline Charitable Trust ABBI c/o Cecelia Harmon 427 9th Ave SW Great Falls, MT 59404

**EIN:** 81-6046135

## **David Oja Charitable Trust**

c/o Davidson Trust Company PO Box 2309

Great Falls, MT 59403-2309

(406) 791-7374

Established: 1993 in MT

Director/Trustee:

Davidson Trust Co., Grant

Canoy

Data As of FY:

12/21/2001

Phone: (800) 634-5526

**Assets:** \$517,901.00 **Grants:** \$25,000.00

## **Grant Notes:**

Total of 8 grants awarded in 2001: Great Falls Food Bank - \$4,500 Big Brothers and Sisters of Great Falls - \$3,500 Algeria Temple Travel Fund - \$2,500 Montana Hope Project - \$4,000 Intermountain Children's Home - \$4,000 Childrens's Receiving Home - \$3,000 Scottish Rites - Speech & Language Disorders Clinic - \$2,000 Eagle Mount - \$1,500

## Purpose:

For the benefit of children in the north central Montana area.

#### Restrictions:

Limited to the north central Montana area (Golden Triangle and Russell counties).

## **Application Info:**

No submission deadlines. Initial approach: Letter

## **Contact:**

David Oja Charitable Trust c/o Grant H. Canoy 1501 9th St. S Great Falls, MT 59405

**EIN:** 81-6074943

## John L. and Marilyn J. Olson Family Foundation

PO Box 1708 Sidney, MT 59270-1708 (406) 433-2092

Established: 1993 in MT

**Director/Trustee:** John L. Olson, Marilyn J. Olson, Karen M. Olson-Beenken, J. Randall Olson, Victor G. Koch, Kenneth L. Volk

Data As of FY:

12/31/2001

Phone: (406) 433-2092

**Assets:** \$604,737.00 **Grants:** \$29,050.00

## **Grant Notes:**

Total of 19 grants awarded in 2001: Richland County Food Bank - \$2,000 Dollars for Scholars - \$1,000 MON-DAK Historical & Arts Society - \$2,000 Richland County Emergency Shelter - \$2,000 ROI Foundation - \$2,000 Pella Lutheran Church - \$5,250 Flathead Lutheran Bible Camp - \$1,500 Christikon - \$500 Trout Unlimited - \$100 Federation of Fly Fishers - \$100 Sidney Volunteer Fire Department - \$2,500 C. Dimich Memorial Foundation - \$500 Foundation for Community Care - \$4,000 Upper Missouri Ministries - \$2,000 Big Sky Arts & Music, Big Sky - \$1,000 Glacier Park Fund - \$100 Northeastern Arts Network - \$500 Mon-Dak Humane Society - \$1,000 RC Coalition against Domestic Violence -\$1,000

## Purpose:

Not available

**Restrictions:** 

Contributes to preselected organizations only.

**Application Info:** 

Applications not accepted.

**EIN:** 81-0488861

**Open Gate Ranch** 

PO Box 1413

Trout Creek, MT 59874-1413

(406) 827-4731

Established: 1990 in MT

Director/Trustee:

Craig Barrus, Becky

Barrus

Data As of FY:

12/31/1998

**Phone:** (406) 827-4805

Assets: \$10,838.00

**Grants:** \$0.00

**Grant Notes:** 

No grants awarded in 1998.

Purpose:

Contributions made to Christian oriented youth group home, includes camping, hiking, sports, outdoor education and respect for nature.

Contact:

Open Gate Ranch c/o Craig Barrus PO Box 1413

Trout Creek, MT 59874-1413

EIN: 36-3584023

John Osborne Foundation

767 East Bench Road Twin Bridges, MT 59754 (406) 684-5994

Established: 1997

**Director/Trustee:** 

John Osborne, Bill

Formsby

Data As of FY:

10/31/2001

**Phone:** (406) 684-5994

**Assets:** \$10,954.00 Grants: \$750.00

**Grant Notes:** 

Total of 1 scholarship awarded in 2001.

Purpose:

Education/scholarships

**Restrictions:** 

Restricted to high school seniors from Madison

County.

Restricted to the top 10% of the class going into

engineering.

**Application Info:** 

Application: letter, with transcripts, letters of

recommendation, and college intent attached

Deadline: April 15th

Contact:

John Osborne Foundation c/o John Osborne

767 East Bench Road

Twin Bridges, MT 59754

EIN: 77-0293002

## Cora Rust Owen Memorial Trust

c/o U.S. Bank Trust N.A. PO Box 1678 Helena, MT 59624-1678 (406) 447-5227

Established: 1986 in MT

Director/Trustee: U.S. Bank, N.A.

**Data As of FY:** 4/30/2002

**Phone:** (406) 447-5227

**Assets:** \$582,382.00 **Grants:** \$20,951.00

## **Grant Notes:**

Total of 8 grants awarded in 2001.

L. E. Phillips Memorial Library, Eau Claire, WI - \$2,469

Luther Hospital Fund, Eau Claire, WI- \$2,468 Marcus Daly Memorial Hospital, Hamilton -\$2,469

Minnesota Medical Foundation, Minneapolis, MN - \$1,234

University of Montana Foundation - \$1,234 University of Wisconsin, Eau Claire, WI -\$2,469

Vassar College Annual Fund, Poughkeepsie, NY - \$6,171

Westover School, Middlebury, CT - \$6,171

## Purpose:

Not available

## **Restrictions:**

Contributes to preselected organizations only.

## **Application Info:**

Applications not accepted.

EIN: 81-6057848

## **Papazian Educational Trust**

c/o U.S. Bank, Tax Dept. PO Box 3168 Portland, OR 97208-3168 (503) 275-4327

Established: 1981 in MT

Director/Trustee: U.S. Bank Trust MT

**Data As of FY:** 9/30/2001

**Phone:** (503) 275-4327

**Assets:** \$40,214.00 **Grants:** \$2,868.00

## **Grant Notes:**

Total of 6 scholarships awarded in 2001.

## Purpose:

Education/scholarships

#### **Restrictions:**

Restricted to Valley County High School graduates.

## **Application Info:**

Contact a counselor at Valley County High School.

## Contact:

Counselor

Valley County High School

EIN: 81-0289626

## **Parkening Foundation**

c/o Holmes and Turner 300 North Willson, Suite 3005 Bozeman, MT 59715 (406) 587-4265 Established: 1989 in MT

**Director/Trustee:** Christopher W. & Theresa G. Parkening, John F. McAuthur, William

Zimmer

**Data As of FY:** 12/31/2001

**Phone:** (406) 587-4265

**Assets:** \$39,536.00 **Grants:** \$5,000.00

**Grant Notes:** 

Total of 2 grants awarded in 2001: Master's Seminary c/o Grace Community Church, CA - \$5,000 Jodi & Friends - \$1,000

Purpose:

Not available

**Restrictions:** 

Contributes to preselected organizations only.

**Application Info:** 

Applications not accepted.

EIN: 95-4220932

**Paulus Foundation Inc** 

PO Box 7095 Billings, MT 59103-7095 (406) 248-7704

Established: Not available

**Director/Trustee:** Barbara M. Alweis, Sophie J. Alweis

1

**Data As of FY:** 12/31/2001

**Phone:** (503) 638-0279

**Assets:** \$689,447.00 **Grants:** \$21,500.00

**Grant Notes:** 

Total of 7 grant awarded in 2001: No grants awarded in Montana.

Purpose:

Not available

**Application Info:** 

Letter giving organization background and purpose; specific need and amount requested. Attach 501(c)(3) clearance.

Deadline: none

**Contact:** 

Paulus Foundation c/o Sophie J. Alweis 24870 SW. Mountain West Linn, OR 97068

**EIN:** 81-0421477

Henry Stanley and Marie Adele Percival Scholarship Fund

c/o Wells Fargo Bank N.A., PCS PO Box 597 Helena, MT 59624-0597 (406) 447-2050

Established: 1982 in MT

**Director/Trustee:** Wells Fargo Bank, N.A.,

**PCS** 

Selection Committee: Tom Ellis, Judy Flanders,

Martin Lewis

**Data As of FY:** 3/31/2002

**Phone:** (406) 447-2050

**Assets:** \$248,643.00 Grants: \$13,100.00

## **Grant Notes:**

Total of 2 scholarships awarded in 2000 for \$5,250 and \$7,850 each.

## Purpose:

Education/scholarships

## **Restrictions:**

Restricted to Capital High School and Helena High School graduates.

## **Application Info:**

Contact principal of Capital or Helena High School for application, which should include a Financial Aid Form, background statement, activities, achievements, goals, and need. Deadline: April 1st

#### Contact:

Principal Capital or Helena High Schools Helena, MT

EIN: 81-6052962

## **Phoenix Rising**

PO Box 5147 Missoula, MT 59806 (406) 721-7794

Established: 1995 in MT

1990 in USA

**Director/Trustee:** Mary Bento, Stephen

Flowers, William Bento, Jeff Anders

**Data As of FY:** 6/30/2001

**Phone:** (406) 721-7794

**Assets:** \$150,000.00 Grants: \$135,000.00

## **Grant Notes:**

Total of \$135,000 in grant awarded in 2001.

Total of 2 grants awarded in 2000: Fashioners of Manas - \$1,500 Missoula Indian Center - \$2,000

## Purpose:

The purpose of the Foundation is to:

- 1) provide resources, networking and consulting for organizations, individuals or groups who are developing initiatives/projects that improve the quality of life for people locally, regionally and nationally.
- 2) provide and administer a resource center that will share and/or exchange information, ideas and data to further the success of such projects and initiatives.
- 3) collect and direct private donations and contributions from those who wish to support initiatives and projects that improve people's quality of life in the United States.

## **Restrictions:**

Initiatives or projects needing support must be for the purpose of improving people's quality of life.

## **Application Info:**

Individual groups or organizations may apply directly by stating the circumstances and needs of the project or/and initiative. An interview will follow.

#### Contact:

Phoenix Rising May Bento, Executive Director PO Box 5147 Missoula, MT 59806

EIN: 36-4222035

Ping Golden Age Trust Foundation

c/o Stacy Baumann PO Box 327 Hardin, MT 59034 (406) 665-3000

Established: 1982 in MT

Director/Trustee: Margaret Ping, Charles

Sweeney, Douglas Y. Freeman

**Data As of FY:** 12/31/2001

**Phone:** (406) 255-7191

**Assets:** \$114,275.00 **Grants:** \$0.00

**Grant Notes:** 

No grants awarded in 2001.

Purpose:

Contributes to the support of senior citizens in Hardin, MT.

**Restrictions:** 

Contributes to preselected organizations only.

**Application Info:** 

Applications not accepted.

**EIN:** 23-7244987

Pioneer Federal Community

Foundation Inc

32 North Washington Street

PO Box 1103

Dillon, MT 59725-1103

(406) 683-5191

Established: 1998

**Director/Trustee:** William Mosier, Jr., Tom Beck, Thomas G. Welch, Spence Hegstad

Data As of FY:

12/31/2002

**Phone:** (406) 683-5191

**Assets:** \$152,484.00 **Grants:** \$4,700.00

**Grant Notes:** 

Total of 3 grants awarded in 2002: U of M Western Library - \$2,350 Powell County Literacy Program - \$1,850 Deer Lodge Elementary School District - \$500

**Restrictions:** 

Contributes to preselected organizations only. Restricted to Beaverhead and Powell County.

**EIN:** 81-0522327

Pioneer Memorial Scholarship Fund

c/o Wells Fargo Bank N.A., PCS PO Box 597 Helena, MT 59624-0597 (406) 447-2050

Established: 1983 in MT

Director/Trustee: Wells Fargo Bank, N.A.,

**PCS** 

Scholarship Selection Committee:

President, Harlowton PTA

President, Harlowton Kiwanis Club Chairman, Harlowton School Board Superintendent, Harlowton Schools

Data As of FY:

5/31/2002

**Phone:** (406) 447-2050

**Assets:** \$83,978.00 **Grants:** \$4,350.00

**Grant Notes:** 

Total of 3 scholarships awarded in 1999 for 1,000 each.

Purpose:

Education/scholarships

**Restrictions:** 

Restricted to Harlowton High School graduates.

**Application Info:** 

Contact Harlowton High School for application

Deadline: 1st Monday in May

Contact:

Pioneer Memorial Scholarship Fund Principal, Harlowton High School 304 Division Street Harlowton, MT 59036

EIN: 81-6010285

**Preston Benevolent Fund Inc** 

PO Box 627 Hot Springs, MT 59845-0627 (406) 741-2751

Established: 1989 in MT

Director/Trustee: Phyllis Ekblad, Sandra

Prongua, Terry Prongua

**Data As of FY:** 5/31/2001

**Phone:** (406) 741-2751

**Assets:** \$37,848.00 **Grants:** \$1,835.00

**Grant Notes:** 

Total of 1 grant awarded in 2001 to the City of Hot Springs for the support of the new public library. Grant awarded annually. The amount varies dependent upon Foundation income.

Purpose:

Contributions to benefit Sanders County.

**Restrictions:** 

Restricted to Sanders County.

**Application Info:** 

Application: proposal should include purpose of project and the date funds are needed.

Deadline: in time for May 31 year end distribution

Contact:

Preston Benevolent Fund Inc c/o Sandra Prongua PO Box 627 Hot Springs, MT 59845-0627

EIN: 81-0461224

**Pride Foundation** 

c/o Audrey Haberman, Executive Director 1122 East Pike Street, #1001 Seattle, WA 98122-3934 (206) 323-3318

Established: 1985 in WA

**Director/Trustee:** Allison Beezer, Pres.; Michael Shiosaki, V.P.; David Thorpe, Treas.; Marsha Botzer, Secr.

**Data As of FY:** 3/10/2003

Website: www.pridefoundation.org Email: giving@pridefoundation.org **Phone:** (206) 323-3318 **Fax:** (206) 323-1017

Assets: Grants:

**Grant Notes:** 

toll free: (800) 735-7287

Grant notes available online. Approximately 75 grants awarded in 2000 ranging from \$500 to \$10,000.

## Purpose:

Education/scholarships
Grants
Purpose notes available online.

The Pride Foundation works to strengthen gay, lesbian, transgender, and bisexual communities. Areas of interest include: Arts and Recreation, Lesbian Health, Health and Community Service, Education, Advocacy, and Outreach, Youth and Family Services and AIDS, HIV/AIDS Service Delivery and Prevention.

Types of support include general/operating support, equipment, program development, conferences/seminars, publication, seed money, research, technical asistance, and scholarships to individuals.

Pride Foundation's gay, lesbian, bisexual, transgender (GLBT) and allied scholarship program is the largest of its kind in the country. Since 1993 Pride has awarded over \$300,000 to over 200 recipients. In 2001, our scholarship programs awarded \$91,000 in financial assistance for post secondary education, and in 2002 Pride looks forward to awarding \$100,000.

## **Restrictions:**

Restriction notes available online.
Restricted to the Pacific Northwest states of Washington, Oregon, Montana, Idaho and Alaska.

## **Application Info:**

Application notes available online.
Applications available online.
Application form required.
Initial approach: Letter, telephone or email

The Foundation has two grant cycles a year, one in the spring and one in the fall.

Pride scholarships are awarded once a year, in May. Applications become available online in November of each year.

#### Contact:

Pride Foundation c/o Audrey Haberman, Ex. Dir. 1122 E. Pike Street, #1001 Seattle, WA 98112-3934

EIN: 91-1325007

## **Prop Foundation**

125 Bank Street, Suite 300 Missoula, MT 59802 (406) 729-0864

Established: Unknown

**Director/Trustee:** Susan E. O'Connor, Fredericka Hunter

**Data As of FY:** 12/31/2001

**Phone:** (406) 729-0864

**Assets:** \$797,677.00 **Grants:** \$170,563.00

## **Grant Notes:**

Total of 2 grants awarded in 2001 with numerous scholarships to individuals. Art Pix - Missoula - \$150,000 Young of Heart - \$8,933 Individuals - \$11,630

## Restrictions:

Contributes to preselected organizations only.

## **Application Info:**

Applications not accepted.

EIN: 81-0504727

## **Quest for Truth**

221 First Avenue West, Suite 405 Seattle, WA 98119-4238 (206) 284-4424

Established: 1982 in WA

**Director/Trustee:** Bradley F. Henke,

DeLancey B. Lewis, Paul K. Scripps, Marion W.

Roozen, Roxanne D. Greene

Data As of FY:

9/30/2001

**Phone:** (206) 284-4424

**Assets:** \$7,287,753.00 **Grants:** \$400,000.00

## **Grant Notes:**

Total of 16 grants awarded in 2001. No grants awarded in Montana.

## Purpose:

Grants for research and publication of papers dealing with history, geography, politics, economics, sociology, and related subjects, without restriction as to geographic areas or political jurisdiction, for the education of the reading public. Grants generally through organizations; grants to individuals will require by the appropriate statue. Areas of interest

include history, archaeology, anthropology, sociology, economics, and political science.

## **Restrictions:**

Contributes to preselected organizations only. Restricted to Alaska, California, Idaho, Montana, Oregon, Utah, and Washington.

## **Application Info:**

Applications not accepted.

EIN: 91-1190760

## Carl A. and Grace A. Rahn Family Foundation

1931 Mulberry Drive Billings, MT 59102 (406) 252-4098

Established: 1993 in MT

**Director/Trustee:** Elizabeth Rahn Pates, Randall Pates, Gary Pates, Rahn Pates

**Data As of FY:** 3/1/2001

**Phone:** (406) 252-4098

**Assets:** \$348,092.00 **Grants:** \$30,234.00

## **Grant Notes:**

Total of 1 grant awarded in 2001: ZooMontana - \$30,234.00

## Purpose:

Grants for charitable and cultural institutions.

## **Restrictions:**

Restricted primarily to Billings.

**Application Info:** 

Initial approach: Letter with organizational background and purpose, specific need, amount requested, and proof of 501(c)(3) status. (No phone calls please)

No application form required.

Board meets the last Friday in March annually.

Deadline: March 1st

**Contact:** 

Carl A. and Grace A Rahn Family Foundation c/o Elizabeth Rahn Pates 1931 Mulberry Drive Billings, MT 59102

**EIN:** 81-0477878

Ranger Trust FBO Salvation Army

c/o Wells Fargo Bank N.A., PCS PO Box 30058 Billings, MT 59117-0058 (406) 657-3536

Established: Not available

**Director/Trustee:** 

Wells Fargo Bank, N.A.,

**PCS** 

Data As of FY:

12/31/2001

**Phone:** (406) 447-2050

Assets: \$1,601,233.82 Grants: \$75,380.02

**Grant Notes:** 

Total of 1 grant awarded in 2001 to the Salvation

Army of Seattle, Washington.

Purpose:

Not available

#### **Restrictions:**

Contributes to preselected organizations only.

## **Application Info:**

Applications not accepted.

**EIN:** 36-4021495

## **Rapp Family Foundation Inc**

c/o Howard B. and Margaret Rapp PO Box 2082 Hamilton, MT 59840 (406) 363-1222

Established: 1991 in MT

**Director/Trustee:** Howard B. Rapp, Jr., John

J. Ormiston, Thomas G. Brader, Ileen R.

Parsons, Diane Thomas-Rupert

Data As of FY:

12/31/2001

**Phone:** (406) 363-1222

**Assets:** \$805,363.00 **Grants:** \$77,648.00

## **Grant Notes:**

Total of 38 grants awarded in 2001 ranging from \$125 to \$5,000. A sampling of grants include:

Victor Volunteer Fire Dept - \$2,847 Darby Elementary School - \$1,900 Bitterroot Public Library - \$2,384

3 Mile Lone Rock Community Fndtn - \$3,400

Historic St. Mary's Mission - \$2,000 Stevensville Civic Club - \$2,500

Haven House - \$5,000

Ravalli Service Corp - \$7,000 Lone Rock Schools - \$1,000 Ravalli Ice Center - \$2,000

## **Restrictions:**

Restricted to Ravalli County and Missoula County.

## **Application Info:**

Initial approach: Proposal must include purpose of project and percent of volunteer labor.

Deadline: Oct 1st

#### Contact:

Rapp Family Foundation Inc c/o Thomas G. Brader PO Box 2082 Hamilton, MT 59840

EIN: 36-3756870

## **Red Lodge Festival of Nations Foundation LUB**

PO Box 1376 Red Lodge, MT 59068 (406) 446-2657

Established: 1951

Director/Trustee: Bob Holmen, Rory

Foresman, Betsy Scanlin

**Data As of FY:** 3/14/2001

Website: www.festivalofnations.us

**Phone:** (406) 446-1016

**Assets:** \$118,426.00 **Grants:** \$0.00

## **Grant Notes:**

No grants awarded in 2001.

Purpose:

Not available

#### **Restrictions:**

Not listed

## **Application Info:**

Applications not accepted at this time.

#### Contact:

Red Lodge Festival of Nations Foundation LUB PO Box 1376 Red Lodge, MT 59068

**EIN:** 81-0405790

## **Reger Family Foundation**

3139 Gregory Drive Billings, MT 59102-0505 (406) 656-5497

Established: Not available

**Director/Trustee:** Jane L. Reger, James R. Reger, Steven L. Reger, Maree R. Ryan, E.

James Duncan, Gary Buchanan

**Data As of FY:** 12/31/2001

**Phone:** (406) 656-5497

**Assets:** \$46,481.00 **Grants:** \$2,550.00

## **Grant Notes:**

Total of 3 grants awarded in 2001.

## Purpose:

Contributes to various philanthropic organizations.

## **Restrictions:**

None

## **Application Info:**

Contact the foundation for application procedures and deadlines.

#### Contact:

Reger Family Foundation 3139 Gregory Dr. Billings, MT 59102-0505

**EIN:** 81-0506758

## Olive Rice Reierson Foundation

c/o Wells Fargo Bank PO Box 597 Helena, MT 59624-0597 (406) 447-2050

Established: 1986 in MT

Director/Trustee:

Wells Fargo Bank, N.A.,

**PCS** 

**Data As of FY:** 9/30/2002

**Phone:** (406) 447-2050

**Assets:** \$1,151,488.00 **Grants:** \$65,500.00

#### **Grant Notes:**

Total of 21 scholarships awarded in 2001 ranging from \$2,500 to \$6,000.

#### **Purpose:**

Education/scholarships Medical Services

#### **Restrictions:**

Restricted to medical services in Powell County and educational assistance to Powell County residents.

## **Application Info:**

Deadline: April 1st Contact eligible schools.

#### Contact:

Olive Rice Reierson Foundation c/o Wells Fargo Investment Mgmt & Trust PO Box 597 Helena, MT 59624-0597

**EIN:** 36-3463190

## **Roberts Family Memorial Fund**

PO Box 526 Great Falls, MT 59403 (406) 452-6095

Established: Not available

**Director/Trustee:** William B. Roberts,

Gorham Swanberg, Jane Roberts

**Data As of FY:** 12/31/2001

**Phone:** (406) 452-6095

**Assets:** \$434,941.00 **Grants:** \$16,700.00

#### **Grant Notes:**

Total of 5 grants awarded in 2000: Great Falls Symphony - \$10,000 Neighborhood Housing - \$5,650 Humane Society - \$100 Eagle Mount - \$200 Cascade Historical Society - \$300 Montana Public TV - \$250 Montana Public Radio - \$100 Community Beautification Assoc. - \$100 Purpose:

Supports charities and nonprofit organizations in Great Falls.

**Restrictions:** 

Restricted primarily to Great Falls.

**Application Info:** 

Initial approach: Letter

Deadline: none

**Contact:** 

Roberts Family Memorial Fund c/o William B. Roberts
1116 Fourth Avenue North
Great Falls, MT 59401

EIN: 81-6050100

## **Donald and Carol Roberts Foundation Inc**

In memory of Virginia K. Weston 5414 Walter Hagen Dr. Billings, MT 59106 (406) 652-3536

Established: 1995

Director/Trustee: Donald L. Roberts, Carol

W. Roberts, Sara E. Roberts

**Data As of FY:** 12/31/2001

**Assets:** \$439,117.00 **Grants:** \$21,630.00

**Grant Notes:** 

Total of 11 grants awarded in 2001:

Angel Horses - \$1,000

Billings Public High Schools - \$2,500 Boys & Girls Foundation - \$2,500 Congregation Beth Aaron - \$5,000 Mental Health Foundation - \$2,000 Mental Health Assoc of MT - \$2,000 Montana Community Foundaton - \$1,000 Montana State Hospital - \$1,800 United Way - \$1,000 Zoo Montana - \$5,000 Mental Health Center - \$330

## **Restrictions:**

Contributes to preselected organizations only. No grants to individuals.

**Application Info:** 

Applications not accepted.

EIN: 81-0497226

# Joe and J. Anne Roberts Charitable Trust

1821 Jerome Place Helena, MT 59601 (406) 442-8891

Established:

Director/Trustee:

Joe Roberts, J. Anne

Roberts

Data As of FY:

12/31/2000

**Assets:** \$16,276.00 **Grants:** \$2,060.00

**Grant Notes:** 

Total of 11 grants awarded in 2000: Prickly Pear Land Trust - \$200 Bales for Broadwater - \$100 Kay McKenna Youth Foundation - \$150 Friendship Center - \$400 Holter Museum of Art - \$200 Live at the Civic - \$200 Helena Symphony Foundation - \$200 Grandstreet Theatre | \$325 Golden Triangle Mental Health - \$150 Muscular Dystrophy - \$35 Red Cross - \$100

**Restrictions:** 

Contributes to preselected organizations only.

**Application Info:** 

Applications not accepted.

**EIN:** 81-0529507

Fred L. Robinson Fund

c/o First State Bank of Malta PO Box 910 Malta, MT 59538-0910 (406) 654-1044

Established: 1971 in MT

**Director/Trustee:** First State Bank of Malta,

A. Jean Robinson, and F. Lee Robinson

Data As of FY: 12/31/2001

**Phone:** (406) 654-2340

**Assets: \$0.00 Grants:** \$2,400.00

**Grant Notes:** 

Total of 2 scholarships awarded annually. One vocational scholarship and one academic scholarship for \$1,200 each.

Purpose:

Education/scholarships

**Restrictions:** 

Restricted to Phillips County graduates.

**Application Info:** 

Application: letter Deadline: January 15th

Contact Phillips County high schools for

application form.

Contact:

First State Bank of Malta PO Box 910 Malta, MT 59538-0910

**EIN:** 23-7079421

**Rock Foundation** 

c/o Dorothy Bradley 105 West Main, 5B Bozeman, MT 59715 (406) 587-2454

Established: Not available

**Director/Trustee:** Dave Walter, Perry J.

Moore, Dorothy Bradley

Data As of FY: 12/31/2001

**Email:** dobradley@state.mt.us

**Phone:** (406) 587-2454

**Assets:** \$2,485.00 Grants: \$0.00

**Grant Notes:** 

No funds for grants now or in the foreseeable

future.

Purpose:

Preservation of Western history, conservation

and culture.

#### **Restrictions:**

Giving primarily in MT.

#### **Contact:**

Rock Foundation c/o Jim Moore 8323 Nash Road Bozeman, MT 59715

EIN: 81-0304695

## **Rocky Mountain Elk Foundation**

2291 West Broadway PO Box 8249 Missoula, MT 59807-8249 (406) 523-4581

Established: 1984 in MT

**Director/Trustee:** 

Rich Lane, Jon Fossel

Data As of FY:

12/31/2001

Website: www.rmef.org

Email: info@elkfoundation.org

**Phone:** (406) 523-4581 **Fax:** (406) 523-4550

**Assets:** \$31,396,304.00

Grants:

## **Grant Notes:**

toll free: (800) 225-5355

Grant notes available online.

#### Purpose:

Purpose notes available online.

The Rocky Mountain Elk Foundation is an international, nonprofit, wildlife conservation organization whose primary goal is to help fund "on-the-ground" projects which benefit elk, other

wildlife and their habitat, ensuring the future of elk, other wildlife and their habitat.

Funding Categories:

- 1) Wildlife habitat improvement/conservation projects
- 2) Wildlife research proposals
- 3) Wildlife management
- 4) Conservation/education
- 5) Hunting heritage

A scholarship fund is also established for students in a recognized wildlife program.

## **Restrictions:**

Restriction notes available online. Scholarships restricted to college juniors or seniors in a recognized wildlife program.

## **Application Info:**

Habitat improvement/conservation projects must complete the "RMEF Project Proposal" form. Research proposals must follow the Foundation's "Guidelines for Research Proposals". Scholarship deadline: March 1 annually.

#### Contact:

Rocky Mountain Elk Foundation c/o Bill Geer PO Box 8249 Missoula, MT 59807-8249

**EIN:** 81-0421425

## **Rodes Memorial Scholarship Trust**

c/o U.S. Bank Trust N.A. PO Box 1678 Helena, MT 59624-1678 (406) 447-5227

Established: Not available

Director/Trustee: U.S. Bank, N.A.

Data As of FY:

10/31/2001

Assets: \$385,088.00 Grants: \$14,296.00

**Grant Notes:** 

Total of \$14,000 awarded in 1998

Purpose:

Contributes to preselected organizations only. Supports the education of students for the Roman Catholic Priesthood.

Restrictions:

Restricted primarily to Helena.

Contact:

Catholic Diocese Helena, MT 59601-

EIN: 81-6057774

Mars and Verna Rolfson Charitable **Trust** 

c/o First Interstate Bank Trust PO Box 1299 Polson, MT 59860-1299 (406) 883-8800

Established: Not available

Director/Trustee:

First Interstate Bank

Data As of FY:

12/31/2001

**Phone:** (406) 888-8\$00

**Assets:** \$94,763.00 Grants: \$5,000.00

**Grant Notes:** 

Total of 2 grants awarded in 2001 to Polson High School totaling \$5,000 for light on the football field and for a climbing wall.

Purpose:

Not available

**Restrictions:** 

Restricted to Northwestern Lake County.

**Application Info:** 

Initial approach: A letter requesting an

application form. Deadline: none

Contact:

Bill Gregg c/o First Interstate Bank Trust PO Box 1299 Polson, MT 59860-1299

EIN: 81-6081306

Mars and Verna Rolfson Scholarship Trust

c/o First Interstate Bank Trust PO Box 1299 Polson, MT 59860-1299 (406) 883-8800

Established: 1990 in MT

**Director/Trustee:** 

First Interstate Bank

Data As of FY:

12/31/2001

**Phone:** (406) 883-8800

Assets: \$525,326.00 Grants: \$21,500.00

#### **Grant Notes:**

Total of 9 scholarships awarded in 2001 ranging from \$1,500 to \$3,000.

## Purpose:

Education/scholarships

#### **Restrictions:**

Restricted to Polson High School graduates planning to attend a college, university, or technical school.

## **Application Info:**

Initial approach: A letter requesting an

application form. Deadline: April 1st

#### Contact:

Mars and Verna Rolfson Scholarship Trust c/o First Interstate Bank Trust PO Box 1299 Polson, MT 59860

**EIN:** 36-3677368

## **Rolling Dog Ranch Animal Sanctuary Foundation**

3131 Upper Dry Gulch Road Ovando, MT 59854 (406) 793-6001

Established: 2000

Director/Trustee: Steven P. Smith, Alayne

M. Marker, and Susan Michaels

**Data As of FY:** 11/30/2001

Phone: (406) 793-6001

**Assets:** \$55,341.00 **Grants:** \$0.00

#### **Grant Notes:**

Not a grantmaking organization.

## Purpose:

Rescues and shelters homeless and neglected animals, with a special focus on the disabled, elderly and infirm.

## **Restrictions:**

Contributes to preselected organizations only. Restricted to the Rolling Dog Ranch Animal Sanctuary.

## **Application Info:**

Applications not accepted.

EIN: 81-0537598

## **Rossbach-Brennan Foundation**

c/o William Rossbach 401 North Washington Street Missoula, MT 59802 (406) 543-5156

Established: 1993 in MT

**Director/Trustee:** William A. Rossbach, Beth A. Brennan, Karl Englund

**Data As of FY:** 6/30/2001

Phone: (406) 543-5156

**Assets:** \$119,947.00 **Grants:** \$6,000.00

## **Grant Notes:**

Contributes to preselected organizations only. Total of 5 grants awarded in 2001: Women's Voices for the Earth - \$500 Partnership Health Center - \$2,000

Play Ball Missoula - \$2,500

Center for Environment Politics - \$500 Cabinet Resources Group - \$500

Purpose:

Not available

**Restrictions:** 

Contributes to preselected organizations only. No grants to individuals.

**Application Info:** 

Applications not accepted.

EIN: 81-0488420

**Routson Family Foundation** 

122 J. B. Stetson Street Billings, MT 59106 (406) 656-4325

Established: 1995 in MT

**Director/Trustee:** James Routson, Mary

Routson

**Data As of FY:** 12/31/2002

**Phone:** (406) 656-4325

**Assets:** \$742,847.00 **Grants:** \$119,059.00

**Grant Notes:** 

Total of 40 grants awarded in 2001. A sampling

of grants include:

Faith Evangelical Church, Billings, MT -

\$15,500

AMG International, TN - \$36,000

Beartooth Mountain Church Ranch, MT - \$600

Navigators, CO - \$3,250

First Baptist Church of Stevensville, MT -

\$10,000

Focus on the Family - \$1,200 Big Sky Bible Institute - \$10,000

**Restrictions:** 

Contributes to preselected organizations only. Limited to purpose stated.

**Application Info:** 

Applications not accepted.

**EIN:** 81-0499469

**Ruah Foundation** 

PO Box 10904 Bozeman, MT 59719 (406) 585-3393

Established: 1999

Director/Trustee: Thomas Kryssbek, John

Clark, Margot Page

**Data As of FY:** 12/31/2000

**Phone:** (406) 585-3393

**Assets:** \$2,687.00 **Grants:** \$8,823.00

**Grant Notes:** 

Total of 1 scholarship and 2 grants awarded in

2000:

Ricks College Scholarships, Idaho - \$8,266 Humane Society of the Upper Valley, Idaho -

\$1,100

Holy Name High School - \$863

**Restrictions:** 

Contributes to preselected organizations only.

**Application Info:** 

Applications not accepted.

EIN: 68-0417180

## Mel and Ruth Ruder Educational Foundation

c/o Melvin Ruder 203 Somerset Drive Kalispell, MT 59901 (406) 756-6043

Established: 1996 in MT

**Director/Trustee:** 

Melvin Ruder, Patricia

Morton

Data As of FY:

12/31/1998

**Assets:** \$0.00 **Grants:** \$9,823.00

## **Grant Notes:**

Total of 5 grants awarded in 1998: Columbia Falls High School - \$4,913 University of Montana - \$300 MSU-Northern - \$100 Canyon School PTO, Hungry Horse, MT - \$10 Ruder Elementary School - School District #6

#### Purpose:

Student programs in postsecondary educational institutions.

## **Restrictions:**

Giving restricted to Montana schools, or to the University of North Dakota at Grand Forks. Grants must directly benefit student programs, not administration.

## **Application Info:**

Application form not required.

Initial approach: Proposal including financial need, amount requested, potential student benefit, and school program synopsis.

Deadline: none

#### Contact:

Mel and Ruth Ruder Educational Foundation c/o Melvin Ruder 203 Somerset Dr. Kalispell, MT 59901

EIN: 81-0502377

## Verna I. Rudman Charitable Trust

c/o Wells Fargo Bank N.A., PCS PO Box 5011 Great Falls, MT 59403-5011 (406) 454-5490

**Director/Trustee:** Wells Fargo Bank, N.A., PCS, Bjarne Johnson

**Data As of FY:** 12/31/2001

**Phone:** (406) 454-5490

**Assets:** \$49,328.00 **Grants:** \$2,250.00

## **Grant Notes:**

Total of 3 grants awarded in 2001: Yellowstone Boys & Girls Ranch - \$750 Montana Children's Home & Hospital - \$750 Boy Scouts of America - \$750

## **Application Info:**

Initial approach: A letter addressed to Wells

Fargo Bank N.A., PCS Deadline: May 15th

**Contact:** 

Verna I. Rudman Charitable Trust c/o Wells Fargo Bank Trust N.A. PO Box 5011 Great Falls, MT 59403-5011

EIN: 81-6035678

Rob and Terry Ryan Foundation

77 Storm King Road Hamilton, MT 59840 (925) 777-1737

**Director/Trustee:** 

Theresa W. Ryan, Robert

J. Ryan

**Data As of FY:** 12/31/2001

**Phone:** (925) 777-1737

**Assets:** \$1,134,371.00 **Grants:** \$60,000.00

**Grant Notes:** 

A total of 2 grants awarded in 2001.

YMCA - \$30,000

Bitterroot Velley Historical Society - \$30,000

**Purpose:** 

Contributes to preselected organization only.

**Contact:** 

Rob and Terry Ryan Foundation 77 Storm King Road Hamilton, MT 59840

EIN: 94-3269004

Sacred Ground International

PO Box 78 Pryor, MT 59066 (406) 256-6070

Director/Trustee: Tana Blackmore, Mary

Louise Lipscomb, Donna Chimera

Data As of FY:

12/31/2001

**Phone:** (406) 256-6070

Assets:

**Grants:** 

Purpose:

Supports a camp for Native American living

experiences.

**Contact:** 

Sacred Ground International

c/o Tara Blackmoore

PO Box 78

Pryor, MT 59066

EIN: 81-0521256

Saint Paul's Lutheran Church Trust Fund

c/o First Interstate Bank Trust PO Box 5010 Great Falls, MT 59403-5010 (406) 454-6253

Established: 1997

Data As of FY:

3/31/2002

**Phone:** (406) 454-6253

**Assets:** \$138,023.00 **Grants:** \$6,000.00

## **Grant Notes:**

Total of 1 grant awarded in 2001 to Saint Paul's Lutheran Church for \$6,600.

## Purpose:

Supports Saint Paul's Lutheran Church to fund capital improvements and operating expenses.

## **Restrictions:**

Contributes to preselected organizations only. Limited to purpose stated.

## **Application Info:**

Applications not accepted.

EIN: 84-1387364

## Sample Foundation Inc

14 North 24th Street PO Box 279 Billings, MT 59103-0279 (406) 245-6342

Established: 1954 in FL

**Director/Trustee:** Joseph S. Sample, Michael S. Sample, Miriam T. Sample, T. A. Cox

Data As of FY:

10/31/2001

**Phone:** (406) 245-6342 **Fax:** (406) 245-8305

**Assets:** \$7,000.00 **Grants:** \$324,842.00

## **Grant Notes:**

Total of 61 grants awarded in 2002 ranging from \$1,000 to \$15,000.

The foundation's five largest direct charitable activities:

Easter Seals-Goodwill Northern Rocky Mountain - \$15,000 United Way of Yellowstone County - \$12,500 Community G.A.T.E. - \$15,000 St. Vincent dePaul - \$12,000 Habitat for Humanity, Billings - \$10,000

Selected sample of grants:
Hope Ranch, Whitefish - \$10,000
Yellowstone Art Museum - \$5,000
Montana Archaeological Society - \$1,000
Montana Nature Conservancy - \$2,000
Intermountain Children's Home and Services,
Helena - \$8,385
Dress for Success, Billings - \$10,000

## Purpose:

Supports broad philanthropic objectives in the areas of health, social welfare and services to the disadvantaged. In most instances, grants are for capital outlays, or to assist in initiating a specific project.

Types of support: capital campaigns; program development.

## **Restrictions:**

Giving primarily in Montana and Collier County, Florida.

The Foundation does not fund scholarships, operating budgets, organizations which attempt to influence legislation or intervene in any political campaign or religious groups.

## **Application Info:**

Application is by letter; a formal application form is required and should include the amount requested, a description of the objectives for which the grant is sought, a current operating budget, a list of board members, and evidence of tax exempt status. The letter must be signed by the chief executive officer and the president of the board.

Deadline: October 1, annually.

#### Contact:

Sample Foundation c/o Miriam T. Sample, President PO Box 279 Billings, MT 59103-\$\psi 279\$

**EIN:** 59-6138602

## Sands Memorial Foundation Inc

306 3rd Avenue, Suite 210 PO Box 1127 Havre, MT 59501-1127 (406) 265-4271

Established: 1977 in MT

Director/Trustee: Herman L. Clack, LuAnn C. McLain, Leonard Deppmeier, Cynthia Bryson, Virginia Reynolds, Cathy Jamruszka

Data As of FY:

12/31/2001

**Phone:** (406) 265-4271

**Assets:** \$2,666,949.00 **Grants:** \$97,278.00

## **Grant Notes:**

Total of 15 grants awarded in 2001 totaling approximately \$97,345.28

Northwest Montana Humane Society - \$1,000
Montana Animal Care Association - \$10,000
Rock Springs Humane Society - \$2,000
Help Every Pet Club - \$2,500
Kitty Keepers - \$2,000
Friends of Ee-mee-tah and Poos - \$2,500
Western Montana Spay/Neuter Task Force - \$15,000
Yellowstone County Spay/Neuter Task Force - \$1,000
Havre Animal Shelter - \$3,000

Humane Society of Park County - \$1,000 P.A.W.S. Organization - \$5,000 Humane Society of Cascade County - \$2,000 Humane Society of Gallatin Valley - \$1,000 Bright Eyes Care & Rehab Center, Inc. - \$2,500 Butte's Spay/Neuter Task Force - \$1,000 Other spay/neuter programs - \$42,345 Misc. Donations - \$905 Public Awareness - \$2,527

## Purpose:

Supports programs which relate to the care and protection of domestic animals.

Types of support: General/operating support; continuing support; building/renovation; equipment; emergency funds; seed money.

## **Restrictions:**

Giving primarily in MT and restricted to 501(c)(3) organizations. No grants to individuals.

## **Application Info:**

Application form required. Initial approach: Letter Proof of tax exempt status required.

#### Contact:

Sands Memorial Foundation Inc 306 3rd Avenue, Suite 210 PO Box 1127 Havre, MT 59501-1127

**EIN:** 81-0368589

## George P. and Margaret D. Sarsfield Trust

c/o Wells Fargo Bank N.A., PCS PO Box 597 Helena, MT 59624-0597 (406) 447-2050 Established: 1994

Director/Trustee: Wells Fargo Bank, N.A.,

**PCS** 

**Data As of FY:** 12/31/2000

**Phone:** (406) 447-2050

**Assets:** \$210,827.00 **Grants:** \$6,151.00

## **Grant Notes:**

Total of 1 grant awarded in 2000 to the University of Montana Foundation.

## Purpose:

Not available

#### **Restrictions:**

Contributes to preselected organizations only.

## **Application Info:**

Applications not accepted.

**EIN:** 81-6076226

## Schilling Family Scholarship Fund

c/o U.S. Bank, Tax Dept. PO Box 3168 Portland, OR 97208-3168 (503) 275-4327

Established: 1990 in MT

**Director/Trustee:** U.S. Bank Trust MT

**Data As of FY:** 3/31/2000

**Assets:** \$565,325.00 **Grants:** \$27,000.00

## **Grant Notes:**

Total of \$27,000 in scholarships awarded in

University of Montana - \$3,000

Montana Tech of the University of Montana - \$9,000

Montana State University - \$3,000 Washington State University - \$6,000 Portland State University - \$3,000 Loyola, University of Chicago - \$3,000

## Purpose:

Education/scholarships

## **Restrictions:**

Must be a full-time undergraduate student and a graduate of Butte High School.

## **Application Info:**

Contact Butte High School for application form and information.

#### Contact:

Schilling Family Scholarship Committee Butte High School 401 South Wyoming Street Butte, MT 59701-2698

EIN: 81-6067894

## **Homer A. and Mildred S. Scott Foundation**

c/o First Interstate Bank Trust PO Box 2007 Sheridan, WY 82801-2007 (307) 674-7411

**Director/Trustee:** Dan S. Scott, Homer A. Scott, Jr., James R. Scott, Susan Scott Heyneman, Jo Scott, Art Badgett, Jay McGinnis,

Delphine Toner,

Data As of FY:

2/29/2000

**Phone:** (307) 674-7411

**Assets:** \$23,539,860.00 Grants: \$979,947.00

#### **Grant Notes:**

Alberta Bair Theater, Billings - \$15,000 Big Horn Arts & Crafts Association, Hardin -\$2,000 Big Horn County Public Library, Hardin -\$3,500 Billings Chapter of the Prevention of Elder Abuse - \$1,000 Boys and Girls Club Billings - \$18,000 Cheyenne Children's Services, Lame Deer -\$6,000 Community After School Activities, Billings -\$15,000 Dull Knife Memorial College, Lame Deer -\$6,000 Eagle Mount Billings - \$5,300 Foundation for Community Vitality, Billings -\$42,000 Friends of Public Radio - Yellowstone Public Radio - \$150.00 Montana Land Reliance, Helena - \$25,000 MSU-Billings - \$2,000 MSU-Bozeman - \$50 Nature Conservancy of Montana, Helena -\$5,000 Northern Cheyenne Boys & Girls Club, Lame Deer - \$6,000 Rocky Mountain College - \$8,180 Ronald McDonald House, Billings - \$26,280 St. John's Home Foundation, Billings - \$10,000 Western Heritage Center, Billings - \$20,000 Yellowstone Art Museum, Billings - \$250 Montana Council of Families - \$5,000

#### Purpose:

Provides charitable grants to worthy tax-exempt organizations carrying on religious, charitable, scientific, literary or educational activities exclusively. Grants may also be made to a state or any political subdivision thereof but only if the grant is made exclusively for public purposes. The Foundation's areas of interest are broad in scope.

## **Restrictions:**

Grant applications for endowment funds, support of elementary and secondary schools, needs of individual churches, and similar religious groups, and construction, renovation or operations of normally tax-supported public facilities will generally not receive favorable consideration. A low priority will be given to applications requesting funds for normal operating budgets and contributions to annual fund-raising campaigns. Seed money for innovative programs will be considered.

Grants will be made only on a matching fund basis, except those situations involving dire need where matching funds cannot be made available. At least equal matching of funds will be required of organizations not tax-supported and at least a three to one matching of funds will be required of organizations which do receive tax support. Primary consideration will be given to organizations which are not tax-supported. While not a prerequisite for submitting a grant application, applicants are encouraged to develop other sources of support for a particular project or program prior to approaching the Foundation for funding.

Preference will be given to those organizations which will use and apply substantially all of the distribution in a 30 mile radius of Sheridan, Wyoming.

## Contact:

Homer A. Scott and Mildred S. Scott Foundation PO Box 2007 Sheridan, WY 82801-2007

EIN: 74-2250381

James and Christine Scott Family **Foundation** 

PO Box 7113 Billings, MT 59103 (406) 255-5393

Established: 2001

Director/Trustee:

James R. Scott

Data As of FY:

12/31/2001

**Phone:** (406) 255-5393

Assets: \$370,020.00 Grants: \$0.00

**Application Info:** 

Application form pending.

**Contact:** 

James R. Scott 490 North 31st, Suite 204 Billings, MT 59101

EIN: 80-0001258

Thomas W. and Joan D. Scott

**Foundation** 

c/o Thomas W. Scott PO Box 30876 Billings, MT 59107-0876 (406) 652-4249

Established: 1995 in MT

Thomas W. Scott, Joan D. Director/Trustee:

Scott, Julie Scott, Jonathan Rodney Scott

Data As of FY:

12/31/2001

**Phone:** (406) 652-4249

Assets: \$681.00 Grants: \$0.00

**Grant Notes:** 

No grants awarded in 2001.

Purpose:

Support available to: literary, scientific and educational purposes; youth oriented charities; and testing for public safety.

**Restrictions:** 

Funding in Billings, the Montana region, and other areas of the United States.

**Application Info:** 

Not accepting applications. Funding will commence in six years.

Contact:

Thomas W. and Joan D. Scott Foundation c/o Thomas W. Scott PO Box 30876 Billings, MT 59107-0876

EIN: 81-0503776

William E. Sears Foundation

PO Box 339 Superior, MT 59872-0339 (406) 822-3535

Established: 1967 in MT

**Director/Trustee:** Edward J. Hollenback, M.

Shaun Donovan, C.F. MacDonald, Jr.

Data As of FY:

12/31/2001

Email: legalsec@blackfoot.net

**Phone:** (406) 822-3535 Fax: (406) 822-3579

**Assets:** \$91,702.29 **Grants:** \$0.00

**Grant Notes:** 

No grants awarded for the year 2003-2004. Total of 3 scholarships awarded in 2000 for \$1,500 each.

Purpose:

Education/scholarships

Restrictions:

Restricted to Mineral County graduates.

**Application Info:** 

Application form required and includes Montana Compact on Financial Aid and parents confidential statement.

Deadline: May 1st

Send application: School Counselors, Superior, St. Regis and Alberton, MT (406) 822-4851, 649-2311, and 626-5301

Contact:

William E. Sears Foundation c/o Phyllis White, Bookkeeper PO Box 339 Superior, MT 59872-0868

**EIN:** 81-0301252

Louise E. Senft Scholarship Foundation

c/o Davidson Trust Company PO Box 152 Kalispell, MT 59903-0152 (406) 257-7320

Director/Trustee:

Davidson Trust Company

Data As of FY:

12/31/2001

**Assets:** \$181,504.00 **Grants:** \$9,000.00

**Grant Notes:** 

Total of 8 scholarships awarded in 2001 totaling \$9,000.

Purpose:

Education/scholarships

**Restrictions:** 

Restricted to graduates from Sandpoint High School, Sandpoint, Idaho.

**Application Info:** 

Initial Approach: Pick up application from the school counselor at Sandpoint High School. Deadline: Mid April, before graduation.

**Contact:** 

Counselor Sandpoint High School

EIN:

**Shields Valley Foundation Inc** 

c/o Ed Schilling PO Box 21 Clyde Park, MT 59018 (406) 686-4747

Established: 1995

**Director/Trustee:** Ed Schilling, Alice Hartman, Judy Jenkins, John Hogenson

Data As of FY:

12/31/2001

Assets:

Grants:

#### **Grant Notes:**

Total of 4 grants awarded in FY 1998: Montana State University - \$7,727 Build a Better Wilsall Foundation - \$10,000 Women of Wilsall - \$2,500 Voice Against Tobacco - \$1,700

Purpose:

Supports the development of cultural and community functions and facilities for Clyde Park.

#### Restrictions:

Contributes to preselected organizations only.

### **Application Info:**

Applications not accepted.

EIN: 81-0504746

# Morris and Helen Silver Foundation

PO Box 3297 Missoula, MT 59806

Established: 2001

**Director/Trustee:** Timothy J. Sather, Carolyn R. Sauro, Thomas H. Boone

Email: silverfoundation@msn.com

Assets:

Grants:

#### **Grant Notes:**

Grants are typically \$4,000 - \$6,000

Purpose:

Supports new programs and capital campaigns. Funding primarily in education and human services.

#### **Restrictions:**

Restricted to the Missoula area.

# **Application Info:**

Initial Approach: Request a form and instructions from Carolyn Sauro via email or mail.

#### Contact:

Morris and Helen Silver Foundation c/o Carolyn Sauro PO Box 3297 Missoula, MT 59806

EIN: 84-1398903

### **SJL Foundation**

3203 3rd Avenue North Billings, MT 59101

**Director/Trustee:** First Interstate Bank, George D. Lilly, Dave McCurdy

Data As of FY:

of FY: 12/31/2001

Assets:

**Grants:** 

#### **Restrictions:**

Contributes to preselected organizations only.

#### **Application Info:**

Applications not accepted.

EIN: 36-3584276

John S. Skranak Foundation

c/o Wells Fargo Bank N.A., PCS PO Box 597 Helena, MT 59624-0597 (406) 447-2050

Established: 3/24/69 in MT

Director/Trustee:

Wells Fargo Bank, N.A.,

PCS

Data As of FY:

7/31/2000

Phone: (406) 205-7821

**Assets:** \$94,204.00 **Grants:** \$4,107.00

**Grant Notes:** 

Total of 1 grant awarded in 1999 to MSU-Northern for scholarship distribution.

Purpose:

Education/scholarships

Restrictions:

Restricted to students at MSU-Northern.

**Application Info:** 

Application form required.

Deadline: March 1st

**Contact:** 

MSU-Northern Financial Aid Office Cowan Hall Havre, MT 59501

EIN: 81-6022757

Owen E. Sowerwine Foundation Inc

PO Box 8600

Kalispell, MT 59904-8600 (406) 752-1040

Established: 1982 in MT

**Director/Trustee:** David Sowerwine, F. Charles Mercord, Charles Hash, E.A. Sliter

**Data As of FY:** 12/31/1999

**Phone:** (406) 756-3963

**Assets:** \$0.00 **Grants:** \$5,000.00

**Grant Notes:** 

Scholarships awarded annually ranging from \$500 to \$1000.

**Purpose:** 

Education/scholarships awarded to students attending Flathead Community College. Majors include: social work, human services, education, psychology, sociology, chemistry, geology, biology, botany, or any other health or medical related majors.

Scholarships are awarded from a permanent endowment fund at the Montana Community Foundation, and are administered by the Flathead Valley Community College Foundation.

Restrictions:

Must attend Flathead Community College.

**Application Info:** 

Deadline: March 15th Contact Financial Aid Office at Flathead Community College for application form and information.

Contact:

Flathead Valley Community College c/o Financial Aid Office

777 Grandview Dr. Kalispell, MT 59901

EIN: 81-0366093

#### **Starr Foundation**

c/o Kim Syth Box 151 Fairview, MT 59221

Established: Not available

Director/Trustee: Jim Germann, Kim Syth,

Mike Weber, Leslie Tveit

**Data As of FY:** 9/30/2002

**Assets:** \$151,051.52 **Grants:** \$2,950.00

#### **Grant Notes:**

Total of 9 scholarships awarded in 2001 ranging from \$200 to \$600.

#### **Purpose:**

Education/scholarships

#### **Restrictions:**

Restricted to Fairview High School graduates

## **Application Info:**

Initial approach: letter

Deadline: none

### **Contact:**

Starr Foundation Hu Williamson 504 Peace Pipe Drive Bozeman, MT 59715

EIN: 81-0487929

### **Steele-Reese Foundation**

c/o Mr. William T. Buice III 32 Washington Square West New York, NY 10011 (212) 464-2765

Established: 1955 in NY

Director/Trustee:

William T. Buice III,

Patricia Davidson

Data As of FY:

8/31/2001

Email: jeannew@blackfoot.net

**Phone:** (406) 722-4564 **Fax:** (406) 722-4982

**Assets:** \$44,990,348.00 **Grants:** \$2,672,427.00

#### **Grant Notes:**

Total of 91 grants awarded in 2001.

A sample of Montana grants include:
American Wildlands - \$10,000
Wise River Women's Club - \$6,000
Blackfeet Buffalo Horse Coalition - \$8,000
Chester Child Care Center - \$20,000
Child Care Resources - \$16,000
City of Great Falls - \$15,000
Dahl Memorial Healthcare Organization - \$15,000
Dawson County Search and Rescue Team - \$15,000
Holter Museum of Art - \$50,000
Kootenai River Network - \$15,000
Intermountain Planned Parenthood - \$50,000

#### Purpose:

Fields of interest include humanities, elementary education, higher education, education/general, natural resource conservation and protection, environment, health care, substance abuse, health associations, human services, children & youth, family services, hospices, rural development. Types of support include general/operating support, equipment, endowment funds,

professorships, scholarship funds, and matching funds.

#### **Restrictions:**

Giving primarily in northern Georgia, in Idaho, the Appalachian region of Kentucky, in Montana, North Carolina, and Tenessee. Scholarships are limited to Lemhi County and Custer County in Idaho.

## **Application Info:**

Initial approach: letter Copies of proposal: 3 Deadline: Apil 15th

Final notification: 3-6 months

For general matters contact: Mr. William T Buice III 32 Washington Sq. W New York, NY 10011

Contact person for Idaho and Montana is Jeanne Wolverton.

#### Contact:

Steele-Reese Foundation c/o Jeanne Wolverton PO Box 249 Alberton, MT 59820

**EIN:** 13-6034763

# **Sterling Restoration Inc**

218 East Main Sheridan, MT 59749 (406) 842-5544

Established: 1980 in MT

Director/Trustee: P.V. Jackson III, Les

Camer, Eva Portia Paige

Data As of FY:

7/31/2002

Phone: (406) 842-5544

**Assets:** \$9,000.00 **Grants:** \$0.00

#### **Grant Notes:**

1 grant awarded in 2002.

## Purpose:

Supported restoration of historic ghost town.

#### **Restrictions:**

Not listed

#### **Contact:**

Sterling Restoration Inc 218 E. Main, PO Box 466 Sheridan, MT 59749

**EIN:** 52-1334508

# **Leroy and Claris Strand Foundation**

PO Box 29 Geyser, MT 59447 (406) 727-5000

**Director/Trustee:** Gary A. Loberg, Patrick L. McDonald, Richard A. Browning, Leroy Strand, Michael Youderian, Charles Tonne, Gary W. Bjelland

Data As of FY:

12/31/2001

**Phone:** (406) 727-5000

**Assets:** \$351,937.00 **Grants:** \$12,932.00

#### **Grant Notes:**

Total of 16 grants awarded in 2001: Geraldine Youth Center - \$500 Geraldine Community Ambulance - \$1,000 Geyser Playground Committee -\$500 American Legion Post - #102 - \$250 Belt Swimming Pool - \$500 Belt Theater Company - \$500 Stanford School Close Up - \$600 Geyser Community Hall - \$1,000 Gevser School Close Up - \$300 Chouteau County Library - \$500 Chouteau Couty Health Care Fndtn - \$1,000 Highwood Commercial Club - \$500 Raynesford-Geyser QRU #369 - \$4,282 Highwood Recreational Development Org -Boys & Girls Club of N Central MT - \$500 Belt PTA - \$500

#### Purpose:

The purpose of the Foundation is to award community grants for operating expenses, program support, and special building funds.

#### **Restrictions:**

Contributions are restricted to organizations located within or nearby Raynesford, Fort Benton, Stanford, Geyser, Belt, Geraldine & Highwood, but not in or nearby Denton, Coffee Creek, Windham, Hobson, Utica, & Great Falls

#### **Application Info:**

Completed application with additional information.

Deadline: Sept 30th

#### Contact:

Leroy and Claris Strand Foundation c/o Leroy Strand PO Box 29 Geyser, MT 59447

EIN: 81-0518232

# Rudy Suden Scholarship Trust Fund

c/o First Interstate Bank Trust PO Box 5010 Great Falls, MT 59403-5010 (406) 454-6253

Established: 1988 in MT

**Director/Trustee:** First Interstate Bank and Scholarship Selection Committee

**Data As of FY:** 3/31/2002

**Assets:** \$2,243,779.00 **Grants:** \$117,146.00

#### **Grant Notes:**

Total of 51 scholarships awarded in 2001.

#### Purpose:

Education/scholarships

#### **Restrictions:**

Restricted to Denton High School graduates and Stanford High School graduates.
Students must have attended the entire two academic years immediately preceding graduation from high school.
Scholarship selection based on community involvement, academic qualifications, and financial need.

#### **Application Info:**

Application form required. Deadline: April 1st

Denton contact: Superintendent Denton School District #84 PO Box 1048 Denton, MT 59430 406-567-2270

Stanford contact: Mike Zacher, President Basin State Bank PO Box 428 Stanford, MT 59479 406-556-2238

**EIN:** 81-6063733

**Svaare Foundation** 

c/o Robert Goss 101 South Central Avenue Sidney, MT 59270 (406) 433-8600

Established: 1961 in MT

Director/Trustee: Robert J. Goss, Paul Cresap, H.D. Thogerson, Bill Brenner

Data As of FY: 12/31/2001

**Phone:** (406) 433-7700

**Assets:** \$574,585.00 Grants: \$14,250.00

**Grant Notes:** 

Total of 6 scholarships awarded in 2001 totaling

Total of 1 grant awarded to the Sidney Volunteer Fire Department for \$3,250.

Purpose:

Education/scholarships

Civic affairs

Restrictions:

Restricted to Richland County.

**Application Info:** 

Initial approach: A letter requesting an

application form. Deadline: none

**Contact:** 

Svaare Foundation c/o Stockman Bank 101 South Central Avenue Sidney, MT 59270

**EIN:** 81-6013673

Max and Betty Swanson Foundation

PO Box 9199 Missoula, MT 59807 (406) 543-6646

Established:

**Director/Trustee:** David Cotner, Clifford

Gustafson, Kurt Ingold

Data As of FY: 12/31/2001

**Phone:** (406) 543-6646

**Assets:** \$754,254.00

**Grants:** \$0.00

Restrictions:

Contributes to preselected organizations only.

**Application Info:** 

Applications not accepted.

**EIN:** 81-0535708

Lloyd D. Sweet Educational

**Foundation** 

PO Box 638 Chinook, MT 59523-0638 (406) 357-2532

Established: 1971 in MT

**Director/Trustee:** Gail Swant, James Stegmeier, Linda Sharples, Nellie Jo Nicholson,

Joyce Harding

Data As of FY:

2/28/2003

Website: www.chinookmontana.com.

**Phone:** (406) 357-2149 **Fax:** (406) 357-2061

**Assets:** \$2,431,431.00 **Grants:** \$131,717.00

#### **Grant Notes:**

Total of 65 scholarships awarded in 2001 ranging from \$1,500 to \$2,800.

#### Purpose:

Education/scholarships

#### **Restrictions:**

Restricted to Chinook High School graduates. Applicants must complete 12 credits of post secondary education and maintain a 2.0 GPA.

#### **Application Info:**

Application guidelines available online. Application forms available online. Deadline: March 1st

#### Contact:

Lloyd Sweet Educational Foundation PO Box 638 Chinook, MT 59523

EIN: 23-7131688

# **George and Blanch Taber Educational Trust**

c/o First Interstate Bank Trust PO Box 1299 Polson, MT 59860-1299 (406) 883-8800

Established: Not available

Director/Trustee: First Interstate Bank

**Data As of FY:** 12/31/2001

**Phone:** (406) 883-8800

**Assets:** \$90,176.00 **Grants:** \$5,000.00

#### **Grant Notes:**

Total of 2 scholarships awarded in 2001 for \$2,500 each.

#### Purpose:

Education/scholarships

#### **Restrictions:**

Restricted to Wheatland County high school graduates.

## **Application Info:**

Applications available from First Interstate Bank Deadline: April 1st

#### Contact:

George and Blanche Taber Educational Trust c/o First Interstate Bank Trust PO Box 1299 Polson, MT 59860-1299

EIN: 36-3718835

George W. Taber Foundation

c/o First Interstate Bank

PO Box 1299

Polson, MT 59860-1299

(406) 883-9250

Data As of FY:

12/31/2001

**Phone:** (406) 883-9250

**Assets:** \$112,456.00 **Grants:** \$5,000.00

**Grant Notes:** 

One grant awarded in 2001: Polson High School - \$5,000

Purpose:

One grant to Polson High School for lights for

new field.

Contact:

George W. Taber Foundation c/o First Interstate Bank PO Box 1299

Polson, MT 59860-1299

**EIN:** 81-0533125

**Tamarack Foundation** 

600 Delrey

Whitefish, MT 59937

(541) 490-8118

Established: 1999

Director/Trustee:

Michael Shaw, Marie

Shaw, David Russell

Data As of FY:

12/31/2001

**Phone:** (541) 490-8118

**Assets:** \$721,580.00 **Grants:** \$67,696.00

**Grant Notes:** 

Total of 5 grants awarded in 2001: Nature Conservancy, Helena - \$53, 196 Humane Society of NW Montana - \$1,000 Project Whitefish Kids - \$1,000 Utah State University - \$2,500 KUFM MT Public Radio - \$10,000

**Restrictions:** 

Contributes to preselected organizations only. Restricted primarily to Northwest Montana.

**Application Info:** 

Applications not accepted.

EIN: 84-1519358

**Ruth and Vernon Taylor Foundation** 

1670 Denver Club Building 518 17th Street, Suite 1670 Denver, CO 80202 (303) 893-5284

Established: 1950 in TX

**Director/Trustee:** Ruth Taylor Campbell, Sara Taylor Swift, Vernon F. Taylor, Jr.

Data As of FY:

6/30/2002

Phone: (303) 893-5284

**Assets:** \$25,638,594.00 **Grants:** \$1,263,263.00

**Grant Notes:** 

Total of 181 grants awarded in 2001. Grants awarded in Montana include:

American Red Cross, Helena - \$2,000 Big Sky Institute - \$5,000 Boys & Girls Clubs of SW Montana - \$59,000 Bozeman Deaconess Foundation for Giving -\$14,995

Bozeman Senior Center - \$15,000 Classics for Kids Foundation - \$7,000 Buffalo Wolf Foundation - \$2,000 Growing Friends of Helena - \$1,000 God's Love, Helena - \$2,500 Helena Presents - \$7,500 Helena Education Foundaton - \$5,000 Montana Food Bank - \$2,500 Montana Land Reliance - \$12,500 Montana Public Radio - \$1,000 Montana TheatreWorks - \$3,295 MSU Foundation for Health & Human Devel - \$3,000 Museum of the Rockies, Bozeman - \$15,000

PERC - Bozeman - \$10,000 Performing Arts Center, Bozeman - \$15,000 Prickly Pear Land Trust - \$3,000 Rocky Mountain College - \$75,000 Yellowstone Boys & Girls Ranch Foundation -

\$25,000

#### Purpose:

Support for education, the arts, health, human services, and conservation.

Fields of interest: Arts/cultural programs; secondary school/education; higher education; natural resource conservation and protection; environment; hospitals (general); medical research; human services; youth services. Types of support: General/operating support; building/renovation; endowment funds; research.

#### **Restrictions:**

Contributes to preselected organizations only. No grants to individuals. Giving primarily in CO, IL, MT, TX, WY and the Mid-Atlantic states.

#### **Application Info:**

Initial approach: Proposal Copies of proposal: 1

Deadline: April 30th Board meeting date: May

Final notification: 30 days after June 1 and Sept

1

#### Contact:

Ms. Friday A. Green, Trustee 1670 Denver Club Building 518 17th Street, Suite 1670 Denver, CO 80202

EIN: 84-6021788

# Jack W. Thompson Foundation

c/o Wells Fargo Bank N.A., PCS PO Box 597 Helena, MT 59624-0597 (406) 447-2050

Established: 7/28/62 in MT

Director/Trustee:

Wells Fargo Bank, N.A.,

**PCS** 

Data As of FY:

10/31/2000

Phone: (406) 447-2050

**Assets:** \$357,872.00 **Grants:** \$16,380.00

#### **Grant Notes:**

Total of 14 scholarships awarded in 2000 for \$1,170 each.

### **Purpose:**

Education/scholarships

#### **Restrictions:**

Restricted to Dawson County high school graduates who will be attending an accredited institution of higher learning.

**Application Info:** 

Application form required. Application forms available from Glendive High School.

Deadline: April 1st

Contact:

Jack W. Thompson Foundation c/o Wells Fargo Bank N.A., PCS PO Box 597 Helena, MT 59624-0597

**EIN:** 81-6010360

Tomorrow and You Foundation Inc

PO Box 2983 Great Falls, MT 59403-2983

(406) 454-1433

Established: 1991 in MT

Director/Trustee:

William MacFadden

Data As of FY:

12/31/2001

**Phone:** (406) 454-1433

**Assets:** \$69,450.00 **Grants:** \$27,199.00

**Grant Notes:** 

Total of 2 grants awarded in 2001 totaling

\$27,199:

Eagle Mount, Great Falls - \$21,199

Mental Health Association, Great Falls - \$6,000

Purpose:

To provide assistance or educational services for the handicapped and those in need of mental

care.

**Restrictions:** 

Restricted to Montana.

**Application Info:** 

Application form not required.

Deadline: none

**Contact:** 

William MacFadden Liberty Building 9 3rd St. N. Suite 1 Great Falls, MT 59401

EIN: 81-0471066

**Tonkin Foundation** 

c/o Wells Fargo Bank N.A., PCS PO Box 2799 Casper, WY 82602 (307) 235-7744

Established: Not available

Director/Trustee: Wells

Wells Fargo Bank, N.A.,

**PCS** 

Data As of FY:

7/31/2000

**Phone:** (307) 235-7744

**Assets:** \$2,824,532.00 **Grants:** \$168,511.00

**Grant Notes:** 

Total of 41 grants awarded in 1999.

Purpose:

Support for activities that benefit the youth of Wyoming.

**Restrictions:** 

Giving limited to purpose stated.

**Application Info:** 

Initial approach: letter including financial need

and qualifications Deadline: none

Contact:

Tonkin Foundation c/o Wells Fargo Bank Trust N.A. PO Box 2799 Casper, WY 82602-2799

EIN: 83-6002200

## **Tordik Wildlife Foundation Inc**

PO Box 567 Big Sandy, MT 59520-0567 (406) 386-2482

Established: 1991 in MT

Director/Trustee: Charles Tordik, Roy

Runnion, Dorothy Tordik

**Data As of FY:** 12/31/2001

**Phone:** (406) 386-2482

**Assets:** \$3,885,178.00 **Grants:** \$2,850.00

**Grant Notes:** 

Total of 5 grants awarded in 2001: Montana State University - \$500 Big Sandy Fire Department - \$500 Buffalo Field - \$100 Dedman Foundation - \$1,500 Blaine County Wildlife Museum - \$250 Montana State University Wildlife Program -

\$500

Purpose:

Contributes to organizations supporting wildlife programs and preservation.

**Restrictions:** 

Restricted primarily to Montana.

**Application Info:** 

No particular application form.

Deadline: none

Contact:

Tordik Wildlife Foundation Inc c/o Charles Tordik PO Box 567 Big Sandy, MT 59520-0567

EIN: 81-0474115

**Touch America** 

8450 East Crescent Parkway Greenwood Village, CO 80111 (720) 493-2621

Established: 2001 in CO

**Data As of FY:** 4/1/2001

Website: www.tamerica.com Phone: (720) 493-2621

Assets: Grants:

**Grant Notes:** 

The Touch America Foundation is not accepting applications until the divestiture of Montana Power has been completed.

**Contact:** 

Touch America Foundation

c/o Joanne Aiello 8450 East Crescent Parkway Greenwood Village, CO 80111

EIN:

**Town Pump Charitable Foundation** 

PO Box 6000 Butte, MT 59702 (406) 497-6700

Established: 1999

Director/Trustee: Thomas F. Kenneally, Mary Ann Kenneally, Thomas P. Kenneally, Daniel J. Kenneally, James M. Kenneally, Michael E. Kenneally, Kevin J. Kenneally, Maureen E. Kenneally

Data As of FY: 1

12/31/2001

**Phone:** (406) 497-6700

**Assets:** \$2,279,032.00 **Grants:** \$43,300.00

**Grant Notes:** 

Total of 34 grants awarded in 2001. A sampling

of grants include:

Butte Rescue Mission - \$1,000

Special Olympics, Great Falls - \$2,500

MT Council Boy Scouts, Great Falls - \$1,500

Montana Food Bank Network, Missoula -

\$10,000

Big Brothers/Sisters, Butte - \$1,000

Girl Scouts of Big Sky Council, Great Falls -

\$750

Girl Scouts Treasure Trails Council, Billings -

\$750

Supporters of Abuse Free Environments,

Hamilton - \$1,000

St. John's Lutheran Hospital Foundation, Libby - \$1,500 Community Hospital & Nursing Home, Anaconda - \$1,000

#### Purpose:

To provide funds to Montana organizations for charitable purposes. Priorities granted to basic needs organizations.

#### **Restrictions:**

Grants restricted to 501(c)(3) organizations or government units in Montana. Priority is granted to basic needs organization.

#### **Application Info:**

Initial approach: A written request stating purpose, amount needed, and a copy of the 501(c)(3) exemption letter.

#### Contact:

Town Pump Charitable Foundation c/o Karen Kelly 600 South Main Street Butte, MT 59701

EIN: 81-0523786

#### **Tracy Foundation**

c/o Peter Tracy 500 St. Andrews Drive Columbia Falls, MT 59912 (406) 892-3055

Established: 1981 in MT

**Director/Trustee:** Peter E. Tracy

**Data As of FY:** 1/31/2002

**Phone:** (406) 892-3055

Assets: \$697,620.00 Grants: \$38,493.00

#### **Grant Notes:**

Total of 14 grants awarded in 2001: Warren High School, Vincent, OH - \$1,500 Stanford Fund, CA - \$1,000 SPARCC, FL - \$500 Susan G. Korman Breast Cancer Foundation -\$1,000 United Way of Sarasota - \$2,500 Stanford University - \$5,000 WEDU - \$1,000 United Way, Kalispell - \$2,500 Community Capital Foundation - \$5,000 North Valley Hospital - \$5,000 Flathead Valley Community - \$5,000 Project Whitefish Kids - \$6,493

#### Purpose:

To provide funds to organizations operating exclusively for religious, charitable, scientific etc. purposes as defined in IRS 501(c)(3). The foundation's contributions are made to charities supported by Mr. L.M. Tracy prior to his death.

#### **Restrictions:**

Restricted primarily to Montana. Limited to purpose stated.

#### **Application Info:**

Initial approach: letter Deadline: none

#### **Contact:**

**Tracy Foundation** c/o Peter Tracy 500 St. Andrews Drive Columbia Falls, MT 59912

EIN: 94-6129856

# **Treacy Company**

PO Box 1479

Helena, MT 59624-1479

Established: 1982 in MT

James O'Connell, Murel Director/Trustee:

O'Connell, Don Campbell, Brad Bruno

12/31/2001 Data As of FY:

**Phone:** (406) 443-3549

**Assets:** \$2,544,428.00 Grants: \$126,919.00

#### **Grant Notes:**

Total of 72 scholarships and 34 grants awarded in 2001.

72 \$400 scholarships awarded in 2001. 33 organizational grants awarded in 2001:

Archie Bray Foundation, Helena - \$5,300

Artists Group, Helena - \$500

Carroll College, Helena - \$28,000

Camp-Make-A-Dream, Missoula - \$1,000

Cooney Convalescent Home, Helena - \$25

First Lutheran Church, Helena - \$25

Florence Crittenton Home, Helena - \$300

Growing Friends of Helena - \$200

Guardian Angel Cancer Fund - \$75

Healthy Babies, Healthy Mothers, Helena -

\$1,250

Helena Food Share - \$1,250

Helena YMCA - \$200

Helena Symphony Society - \$300

Holter Museum of Art, Helena - \$10,000

Intermountain Children's Home, Helena - \$300

Mikal Kellner Foundation, Helena - \$5,000

Montana Community Foundation, Helena -

\$2,000

Montana Business Week, Helena - \$300

Montana State University, Bozeman - \$1,194

MT Youth Home, Helena - \$300

Myrna Loy, Helena - \$5,000

Premier Dance Company, Helena - \$50

Shakespeare in the Park, Helena - \$100

St. Peter's Hospital, Helena - \$10,000 Shodair Hospital, Helena - \$15,000 Smithsonian Institute, Washington D.C. - \$350 St. Andrew School, Helena - \$250 SS Cyril Methodius St. Thomas Academy, MN, \$250 United Way of Lewis & Clark, Helena - \$100 US National Ski Hall of Fame, MI - \$100 VFW Bike Safety, Helena - \$25 Veteran's Museum, Fort Harrison - \$25 Washington Cathedral, WA - \$100 West Mont, Helena - \$10,100

#### Purpose:

Education/scholarships
Undergraduate educational scholarships of \$400 annually which may be renewed for up to four years. Support also for social services and education.

#### **Restrictions:**

Giving limited to MT, ID, ND, and SD. Scholarships for freshmen or sophomores only. Scholarship recipients are chosen by personal motivation and financial need. Preference is given to renewal scholarships. Organizations that apply must qualify as an exempt organization under 501(c)(3).

## **Application Info:**

Application form required. Must send letter requesting an application. No calls accepted. Initial approach (organizational grants): letter outlining the needs for the grant. Deadline: June 15th Scholarship selection committee meets between

July 1 and July 15.

#### **Contact:**

Treacy Company c/o James O'Connell PO Box 1479 Helena, MT 59624-1479

**EIN:** 81-0270257

# **Turner Foundation Inc**

One CNN Center Suite 1090, South Tower Atlanta, GA 30303 (404) 681-9900

Established: 1990 in GA

**Director/Trustee:** R.E. Turner III, Pres.; Rutherford Seydel, Secy.; Edward C. Harris, Treas.; Peter A. Bahouth, Exec. Dir.; Jane Fonda, Laura Turner Seydel, Reed Beauregard Turner, Rhett Lee Turner, Sara Lee Turner Garlington

**Data As of FY:** 12/31/2000

Website: www.turnerfoundation.org Email: candyc@turnerfoundation.org

**Phone:** (404) 681-9900 **Fax:** (404) 681-0172

**Assets:** \$209,515,569.00 **Grants:** \$44,441,523.00

#### **Grant Notes:**

\$30,000

Grant notes available online. Over 600 grants approved in 2000. Some Montana grants reported in 2000 include: Citizens for a Better Flathead - \$60,000 Clark Fork Coalition - \$50,000 Montana Association of Churches - \$20,000 Montana Audubon - \$20,000 Montana Community Foundation - \$6,690 Montana Conservation Science Institute -\$25,000 Montana Environmental Information Center -\$65,000 Montana Fish Wildlife & Parks - \$39,500 Montana Fishing Outfitters Conservation Fund -\$13,000 Montana Outfitters & Guides Association -\$10,000 Montana Public Interest Research Foundation -

Pacific Corporation and Union Pacific Railroad. Union Pacific believes that the quality of life in the communities in which its employees live and Butte, MT 59702-3208 (406) 783-6561

MSU Dept. of Land Resources & Environmental Sciences - \$28,000

Montana Wilderness Association - \$15,000 Northern Plains Resource Council - \$30,000 Zoo Montana - \$10,000

#### Purpose:

Purpose notes available online.

The Turner Foundation makes grants primarily in areas of the environment and population. The main components of our program are:

- \* Protection of water and reduction of toxins
- \* Improved air quality through promotion of energy efficiency and renewables and improved transportation policies and practices.
- \* Protection of habitats
- \* Development and implementation of sound, equitable practices and policies designed to reduce population growth rates.

#### **Restrictions:**

Restriction notes available online.

The Foundation gives primarily in AK, CO, FL, GA, MT, NM, SC, Argentina, Mexico, and Russia.

The Foundation does not provide funding for buildings, land acquisition, endowments, or start-up funds. Additionally, the Foundation does not fund films, books, magazines, or other specific media projects. The Foundation does not provide support to individuals. The Foundation does not pay the administrative costs for submitting a grant.

#### **Application Info:**

Application notes available online.

Please adhere to the format and content criteria outlined on the website. Failure to do so may result in your proposal being returned to you for revision and resubmission.

Initial approach: Proposal plus grant application coversheet.

Board meeting and deadlines:

March or April meeting: Proposals must be received by December 15th of the previous year.

July meeting: Proposal must be received by March 15th.

September meeting: Proposal must be received by June 15th.

December meeting: Proposal must be received by September 15th.

#### Contact:

Peter Bahouth, Exec. Dir. One CNN Center Suite 1090, South Tower Atlanta, GA 30303

EIN: 58-1924590

#### **Union Pacific Foundation**

1416 Dodge Street, Room 802 Omaha, NE 68179 (402) 271-5600

Established: 1959

Data As of FY:

12/31/2002

Website: www.up.com/found

**Email:** upf@up.com **Phone:** (402) 271-5600 **Fax:** (402) 271-5477

#### Assets:

Grants:

#### **Grant Notes:**

\$3,500 in UP Foundation funds awarded to Montana nonprofits in 2002.

American Red Cross, Butte
United Way of Silver Bow County, Butte
United Way of Beaverhead County, Dillon
Kids' Day on the Big Hole, Dillon

Purpose:

Union Pacific Foundation administers the wideranging philanthropic activities of the Union Pacific Corporation and Union Pacific Railroad. Union Pacific believes that the quality of life in the communities in which its employees live and work is an integral part of its success. To this end, the Foundation's activities are concentrated in geographic areas where there is a significant Union Pacific presence.

Areas of interest include education, health and human services, community and civic, and arts and culture.

#### **Restrictions:**

Restricted to the Butte and Dillon, MT area and other areas of significant Union Pacific presence.

**Application Info:** 

Initial approach: Request online. Grant application forms and guidelines available March 2002.

Final day grant application forms will be sent via e-mail is August 13th, 2002.

Deadline: Grant application must be postmarked by August 15, 2002. Applications sent to the foundation via e-mail will not be accepted. Grant application review process is September -December 2002.

Union Pacific Foundation Board review is January 2003.

Applicants will be notified of grant status February 2003.

#### Contact:

Union Pacific Foundation 1416 Dodge Street, Room 802 Omaha, NE 68179

**EIN:** 13-6406825

# **United States High Altitude Speed Skating Foundation**

PO Box 3208 Butte, MT 59702-3208 (406) 783-6561

Established: 1985 in MT

**Director/Trustee:** Michael Crowe, Kevin McCaughey, Tom Morris, Tom Matosich, Liza Dennedy

Data As of FY:

12/31/1995

**Phone:** (406) 783-6561

**Assets:** \$2,021,687.00 **Grants:** \$50,516.00

#### Purpose:

The Foundation functions to operate and maintain facilities to be used by national and international speed skating teams.

#### Restrictions:

Contributes to preselected organizations only. Restricted to purpose stated.

# **Application Info:**

Applications notes accepted.

EIN: 81-0428797

# **U.S. Bancorp Foundation**

225 South 6th Street Minneapolis, MN 55042-4302 (651) 205-2081

Established: 1979 in MN

**Director/Trustee:** Laurel Feddema, John F. Grundhofer, Philip Heasley, John M. Murphy,

Jr., Daniel Rohr, Robert H. Sayre, Richard A. Zona, and others

Data As of FY:

3/24/2003

#### Website:

www.usbank.com/community\_relations/commun relation

Phone: (406) 657-8117

Assets: Grants:

## **Grant Notes:**

Grant notes available online.

Annual report and grant recipients also available

For a complete listing of grant recipients go to www.guidestar.com.

#### Purpose:

Purpose notes available online.

U.S. Bancorp contributes to the strength and vitality of our communities through the U.S. Bancorp Foundation charitable contribution program. We seek to build strong partnerships and lasting value in our communities by supporting organizations that:

- 1) improve the educational and economic opportunities of low and moderate income individuals and families
- 2) enhance the cultural and artistic life of the communities in which we live and work

#### **Restrictions:**

Restriction notes available online.

### **Application Info:**

Application notes available online.

Apply for grant online.

Deadlines: March 18, June 16, and September 15, 2003

#### Contact:

Wayne Hirsch

**Billings Contact** U.S. Bank EP-MT-0520 303 North Broadway Billings, MT 59101

EIN: 41-1359579

# Gardner C. Waite Foundation Inc

PO Box 1865 Bozeman, MT 59775-1865 (406) 587-9239

Established: Not available

Wayne Neil, Jr., Robert Director/Trustee:

Lehrkind, Richard Fish

6/30/2002 Data As of FY:

Phone: (406) 587-9239

Assets: \$168,313.00 Grants: \$12,758.00

### **Grant Notes:**

Total of 19 grants awarded in 2002 totaling \$12,758.

Galavan - \$675

American Red Cross of Bozem an - \$675 Salvation Army of Bozeman - \$675

MSU Foundation - \$675

Gallatin County Historical Society - \$675

Eaglemount - \$675

Intermountain Opera Association - \$675

Bozeman Symphony Society - \$675

Big Brothers and Sisters - \$675

D.A.R.E. - \$675

Crime Stoppers of Bozeman - \$675

Habitat for Humanities - \$675

Emerson Cultural Center - \$6'.5

Gallatin Hospice Inc. - \$675

Reach Inc. - \$675

Young Life - \$675

Bozeman Chapter Montana Association for the

Blind - \$675

Gallatin Co. Children's Foundation - \$675

Purpose:

Not available

Restrictions:

Contributes to preselected organizations only.

**Application Info:** 

Applications not accepted.

EIN: 36-3621932

The William H. and Margaret M. Wallace Foundation

c/o Greg L. Hanson PO Box 7909 Missoula, MT 59807-7909 (406) 523-2500

Established: Not available

Director/Trustee:

Margaret M. Wallace,

Greg L. Hanson, Ken Reesman

Data As of FY:

12/31/2001

**Phone:** (406) 523-25|00

Assets: \$52,107.00 Grants: \$2,000.00

**Grant Notes:** 

Total of 1 grant awarded in 2001: Missoula Youth Homes - \$2,000

The foundation has an approved scholarship procedure, but it has not yet been implemented.

#### Restrictions:

Contributes to preselected organizations only.

# **Application Info:**

Applications not accepted.

EIN: 81-0504215

# Paul and Vera Walls Foundation

302 Salish Court Kalispell, MT 59901 (406) 752-8986

Established: Not available

Director/Trustee: Lynda Collins, Shelly

Collins, Harold Clifford-Collins

Data As of FY:

12/31/2000

Phone: (406) 752-8986

**Assets:** \$942,501.00 Grants: \$62,733.00

#### **Grant Notes:**

Total of 3 religious scholarships awarded in 1999 ranging from \$3,825 to \$6,525. Total of 1 organizational grant awarded in 1999 to Seattle Pacific University for \$37,000.

# Purpose:

The organizational grant is limited to Seattle Pacific University. The fellowship is limited to members of Pacific Northwest Conference of the Free Methodist Church toward a graduate, masters, or doctorate degree in Divinity Studies.

#### **Restrictions:**

Limited to purpose stated.

**Application Info:** 

Initial approach: A letter requesting an

application form.

Deadline: June 15th

Contact:

Paul and Vera Walls Foundation c/o Lynda Collins 302 Salish Court Kalispell, MT 59901

EIN: 91-1163455

# Walker P. Warren Trust U/W FBO Christ Episcopal

c/o SunTrust Bank PO Box 27385 Richmond, VA 23261-7385 (804) 624-5505

Established: Not available

Director/Trustee: SunTrust Bank

**Data As of FY:** 3/31/2001

**Phone:** (804) 624-5505

**Assets:** \$76,099.00 **Grants:** \$1,884.00

**Grant Notes:** 

Total of 1 grant awarded in 2000 to Christ Episcopal.

**Purpose:** 

Not available

**Restrictions:** 

Contributes to preselected organizations only.

**Application Info:** 

Applications not accepted.

EIN: 54-6116827

Dennis and Phyllis Washington Foundation Inc

PO Box 16630 Missoula, MT 59808-6630 (406) 523-1300

Established: 1988 in MT

**Director/Trustee:** Russell J. Ritter, Helen B. Miller; Deborah M. Brown, William H. Brodsky, Phyllis Washington, Brian She idan, Kevin Washington, Michael B. Stevenson, and Terry Payne

**Data As of FY:** 12/31/2001

Website: www.washcorp.com
Email: lpaulson@washcorp.com

Phone: (406) 449-6510

**Assets:** \$13,780,535.00 **Grants:** \$1,682,899.00

**Grant Notes:** 

Grant notes available online.

Total of 80 grants awarded in 2001 ranging from

\$1,000 to \$60,000.

Purpose:

Purpose notes available online.

The overall focus of the Four dation is to consider grants which make an "investment in people--especially those less fortunate--to improve the quality of their lives." This includes education, youth activities, senior citizens and overall human services. Organizations which are preferred are those that have low administrative

expenses resulting in a larger percentage of the grant being used for the intended.

## Restrictions:

Restriction notes available online.
Geographically, the Foundation serves communities where the Washington Companies conduct business. Recently, however, a number of significant gifts have been given to organizations in neighboring states. The following categories will generally not be considered:

Religious organizations for religious purposes; veteran or fraternal organizations; national health organizations and programs; travel expenses; conferences and symposiums; general endowment funds; operating expenses for taxsupported groups; sponsorships; and fundraising activities such as auctions, dinners, advertising, etc. Must have 501(c)(3) status.

### **Application Info:**

Application notes available online.

Application form required. Initial approach: Letter Copies of proposal:

Deadline: none

Contributions Committee meets quarterly. Final notification: Within 30 to 45 days of

receiving applications.

#### Contact:

Dennis and Phyllis Washington Foundation Inc c/o Russel J. Ritter PO Box 16630 Missoula, MT 59808-6630

EIN: 36-3606913

# Ella Watterud Weinrich Trust

c/o Wells Fargo Bank N.A., PCS PO Box 30058 Billings, MT 59117-0058 (406) 657-3423

Established: 1993 in MT

**Director/Trustee:** Wells Fargo Bank, N.A., PCS, Ted Lympus, Roland Ellingson, Patrick Lee

**Data As of FY:** 7/31/2001

Phone: (720) 947-6811

**Assets:** \$251,951.00 **Grants:** \$13,089.00

#### **Grant Notes:**

Total of 4 grants awarded in 2001: Kalispell School District #5 - \$1,895 Big Brother and Sisters, Flathead County -\$2,000 University of Montana, Davidson Honors College - \$6,000 Dakota Boys Ranch, Minot, ND - \$3,194

#### Purpose:

Not available

## Restrictions:

Contributes to preselected organizations only.

#### **Application Info:**

Applications not accepted.

EIN: 81-6074919

Wells Fargo Foundation

C/o Patrice Elliott, District President 175 North 27<sup>th</sup> Street Billings, MT 59102

#### Website:

www.wellsfargo.com/about/charitable/mo\_guide lines.jhtml

**Application Info:** 

Wells Fargo accepts grant proposals throughout the year and requires a minimum of four weeks for review and decision. Please make sure that your proposal included all the following required items.

- \*Background and purpose of the requesting organization
- \*Use of funds requested
- \*Total budget of the project or program for which funds are being requested
- \*Organization's annual operating budget
- \*List of the organization's Board of Directors
- \*Letter from the IRS stating nonprofit designations
- \*Federal taxpayer ID number

#### Contact:

Wells Fargo Foundation c/o Patrice Elliott 175 North 27<sup>th</sup> Street Billings, MT 59102

# George E. White Foundation

c/o Kay Walker PO Box 1624 Kalispell, MT 59903 (406) 756-6248

Established: 1993 in MT

**Director/Trustee:** Betty J. White, Andrew J. White, Thomas E. Carr, Kay L. Walker

**Data As of FY:** 12/31/2001

**Assets:** \$167,160.00 **Grants:** \$6,500.00

#### **Grant Notes:**

Total of 6 grants awarded in 2000:
Make a Wish Foundation, Sioux Falls - \$500
Children's Home, Sioux Falls - \$5,000
Cornerstone Rescue, Rapid City - \$1,000
Aremis House, Spearfish - \$500
Children's Miracle Network, Rapid City - \$500
Sundance Ambulance Service, Sundance \$4,900

#### Purpose:

To provide for charitable organizations

#### **Restrictions:**

Restricted to qualified charitable organizations.

# **Application Info:**

Copy of IRS charitable exemp ion notice. A letter stating purpose, amount requested, contact person, name, phone number, and address of organization. No Deadline

#### Contact:

George E. White Foundation c/o Kay L. Walker PO Box 1624 Kalispell, MT 59903

EIN: 46-0429077

# Williams Family Foundation

c/o David B. Williams 943 Harvard Avenue Billings, MT 59102 (406) 252-2875

Established: 2001

Director/Trustee:

Michael P. Williams,

David B. Williams, Theodore H. Williams

Data As of FY:

12/31/2001

EIN: 81-0522310

George W. Wilson Trust

c/o Wells Fargo Bank N.A., PCS PO Box 5011 Great Falls, MT 59403-5011 (406) 454-5490

Established: 1985 in MT

Director/Trustee:

Wells Fargo Bank, N.A.,

**PCS** 

Data As of FY:

12/31/2001

Assets: \$161,829.00 Grants: \$7,125.00

**Grant Notes:** 

Total of 6 scholarships awarded in 2001.

Purpose:

Education/scholarships

Restrictions:

Restricted to North Toole County High School graduates and South Toole County High School graduates.

**Application Info:** 

Applications available from the Superintendent of Toole County Schools.

Application must be accompanied by proof of enrollment in a post secondary education program.

Deadline: May 15th

Contact:

Superintendent

**Toole County Schools** 

EIN: 81-6024846

**Wyoming Mining Association-Russ** Beamer Scholarship Fund

c/o Wells Fargo Bank N.A., PCS PO Box 30058 Billings, MT 59117-0058 (406) 657-3536

Established: Not available

**Director/Trustee:** 

Wells Fargo Bank, N.A.,

PCS

Data As of FY:

12/31/1999

**Assets:** \$33,001.00 **Grants:** \$0.00

**Grant Notes:** 

No grants awarded in 1999.

Purpose:

Support for scientific, literary, or educational purposes to students at a Wyoming college who are pursuing a degree in mining.

Restrictions:

Restricted to residents of Wyoming.

**Application Info:** 

Initial approach: letter including goals and grade

transcripts

Deadline: June 1st

#### Contact:

Wyoming Mining Association c/o Executive Vice President PO Box 866 Cheyenne, WY 82003-0866

EIN: 83-0257010

# Yellowstone Caviar Community Grants Program

c/o Glendive Chamber of Commerce and Agriculture 313 South Merrill Glendive, MT 59330 (406) 365-5601

Established: 1990

Director/Trustee:

Paddlefish Caviar Grants

Committee

Data As of FY:

12/31/2000

**Phone:** (406) 365-5601

**Assets:** \$16,387,691.00 **Grants:** \$457,862.00

#### **Grant Notes:**

No grants to be awarded this year 2001-2002. Amount of grant funds that are available each year depends on paddlefish harvest and the net proceeds available from sale of caviar. \$15,000 awarded in March of 2000. No grants awarded in 1999. 206 grants have been awarded since 1990. Amount of grants awarded vary from \$50 to \$30,000.

Purpose:

To fund cultural, recreational and historical projects in the 16 counties of Eas ern Montana. Emphasis is to fund grass-roots non-profit groups and their projects that meet criteria.

#### **Restrictions:**

Paddlefish Caviar Grants are not awarded to religious organizations for religious purposes, state and local government agencies and school districts that have their own taxing authority or for scholarships, conferences or symposiums, or for political purposes. Emphasis is on small non-profits groups in Eastern Montana. A 501(c)(3) status is not required.

**Application Info:** 

Application form required.

Initial approach: A letter or phone call requesting application form. Applications are available each year in January. Completed application and plan are due March 1. Grants Committee meets in March and final notification is within 30-45 days.

## Contact:

Executive Director
Glendive Chamber of Commer :e and
Agriculture
313 South Merrill
Glendive, MT 59330

EIN: 81-0140205

# AGRICULTURAL

CHS Cooperatives Foundation

# ARTS, CULTURE & HUMANITIES

Nibs and Edna Allen Foundation Paul G. Allen Foundations Charles M. Bair Family Trust Burke Family Foundation, Inc. Burlington Northern Santa Fe Foundation Cobb Foundation Ila B. Dousman Fund, Inc. Dufresne Foundation Susan Scott Heyneman Foundation Jodar Family Foundation Kongsgaard-Goldman Foundation Leaw Family Foundation, Inc. Lee Foundation Livingston Community Foundation MDU Resources Foundation Meadowlark Fund Jerry Metcalf Foundation Fred Meyer Foundation Montana Arts Council Montana Committee for the Humanities Montana Community Foundation M.J. Murdock Charitable Trust William & Lorene Nefsy Foundation Pride Foundation Sacred Ground International Steele-Reese Foundation Ruth and Vernon Taylor Foundation U.S. Bancorp Foundation Dennis and Phyllis Washington Foundation Inc. Yellowstone Caviar Community Grants Program

# **ATHLETICS**

Boe Brothers Foundation Montana Winter Sports Foundation

# CIVIL LIBERTIES & CIVIL RIGHTS

A Territory Resource American Civil Liberties Union of Montana Kongsgaard-Goldman Foundation M. J. Murdock Charitable Trust Pride Foundation

# **EDUCATION & INSTRUCTION**

Nibs & Edna Allen Foundation Paul G. Allen Foundations Avista Corporation Charles M. Bair Family Trust Boe Brothers Foundation Burlington Northern Santa Fe Foundation Burke Family Foundation, Inc. CHS Cooperatives Foundation Demolay Memorial, Inc. **Dufresne Foundation** First Interstate BancSystem Foundation, Inc. First Interstate Banks of Billings Centennial Foundation Fortin Foundation of Florida, Inc. Groskinsky Foundation Susan Scott Heyneman Foundation Kingsbury Memorial Foundation Leaw Family Foundation, Inc. Lee Foundation Livingston Community Foundation Edward P. Maronick Charitable Foundation MDU Resources Foundation MKM Foundation Jerry Metcalf Foundation Montana Community Foundation M.J. Murdock Charitable Trust William & Lorene Nefsy Foundation Peter Nelson Charitable Foundation Pride Foundation Quest for Truth Dr. C.B. and Claretta S. Rodes Memorial Mel and Ruth Ruder Educational Foundation Steele-Reese Foundation

Svarre Foundation

Ruth and Vernon Taylor Foundation Treacy Company U.S. Bancorp Foundation Dennis and Phyllis Washington Foundation, Inc.

# **EDUCATIONAL LOANS**

Dodd & Dorothy L. Bryan Foundation

#### **ELDERLY SERVICES**

Paul G. Allen Foundations
L. P. and Teresa Anderson Foundation
Beaverhead Foundation
Boe Brothers Foundation
Hampton-Collins Memorial Foundation

# ENVIRONMENT, CONSERVATION & ANIMALS

A Territory Resource Paul G. Allen Foundations Aurora Borealis Bibler Foundation Chenoweth Family Foundation Cinnabar Foundation Liz Claiborne & Art Ortenberg Foundation Hugh & Jane Ferguson Foundation Fred Meyer Foundation Harder Foundation Susan Scott Heyneman foundation Kongsgaard-Goldman Foundation Lee Foundation Jerry Metcalf Foundation Montana Community Foundation Montana Trout Foundation Rocky Mountain Elk Foundation Sands Memorial Foundation, Inc. Steel-Reese Foundation Ruth & Vernon Taylor Foundation Tordik Wildlife Foundation, Inc. Turner Foundation, Inc.

#### **GENERAL**

Avista Corporation Joseph Blankenbaker Charitable Trust Burke Family Foundat on, Inc. Callant Family Foundation Darkenwald Foundation, Inc. Gerhart Foundation Helena Junior Golf Fo indation Susan Scott Heyneman Foundation Royal and Norma Johnson Charitable Foundation Leonhardt Foundation Lippard-Clawiter Foundation Montana Community Foundation MDU Resources M. J. Murdock Found tion MKM Foundation Carl A. and Grace A. Rahn Family Foundation Rapp Family Foundat on, Inc. Reger Family Foundation Roberts Family Memorial Fund Marselius and Verna Rolfson Charitable Leroy & Claris Stranc Foundation Tamarack Foundation Town Pump Charitable Foundation George E. White Fou idation

#### HEALTH

Paul G. Allen Foundations
Genevieve Rieken Anderson Charitable
Trust
Charles M. Bair Family Trust
Charles M. Bair Memorial Trust
Boe Brothers
Chutney Foundation, Inc.
Cobb Foundation
Fortin Foundation of Florida, Inc.
Leaw Family Foundation, Inc.
MDU Resources Foundation
Jerry Metcalf Foundation
M. J. Murdock Char table Trust
Pride Foundation

Sample Foundation
Steele-Reese Foundation

# HISTORICAL

L. P. and Teresa Anderson Foundation
Charles M. Bair Family Trust
Bibler Foundation
Ila B. Dousman Fund, Inc.
Hugh & Jane Ferguson Foundation
Jerry Metcalf Foundation
William & Lorene Nefsy Foundation
Rock Foundation
Treacy Company
Yellowstone Caviar Community Grants
Program

# **HUMAN SERVICES**

Paul G. Allen Foundations L.P. & Teresa Anderson Foundation Charles M. Bair Family Trust Breakfast Exchange Club Burlington Northern Santa Fe Foundation CHS Cooperatives Foundation Chenoweth Family Foundation Chutney Foundation, Inc. Paul Clark Home Cobb Foundation **Dufresne Foundation** Fortin Foundation of Florida, Inc. Kongsgaard-Goldman Foundation Lee Foundation Livingston Community Foundation MDU Resources M. J. Murdock Charitable Trust Pride Foundation Sample Foundation Steele-Reese Foundation Ruth and Vernon Taylor Foundation Treacy Company Dennis and Phyllis Washington Foundation, Inc.

# NATIVE AMERICANS

Hugh and Jane Ferguson Foundation Four Times Foundation

# **PUBLIC & SOCIETAL BENEFIT**

A Territory Resource Nibs & Edna Allen Foundation Genevieve Rieken Anderson Charitable L. P. and Teresa Anderson Foundation Avista Corporation Bigfork Community Development Foundation Breakfast Exchange Club of Billings Foundation **Dufresne Foundation** First Interstate BancSystem Foundation, Inc. Fortin Foundation of Florida, Inc. Fred Meyer Foundation George M. & Faye Tabor-Harris Charitable Foundation Kongsgaard-Goldman Foundation Lee Foundation Livingston Community Foundation MDU Resources Foundation Montana Community Foundation M.J. Murdock Charitable Trust William & Lorene Nefsy Foundation Edna M. Ogline Charitable Trust ABBI Phoenix Rising Pioneer Federal Community Foundation Preston Benevolent Fund, Inc. Pride Foundation Steele-Reese Foundation Svarre Foundation U.S. Bancorp Foundation Dennis and Phyllis Washington

# RECREATIONAL

Appleseed Foundation Yellowstone Caviar Community Grants Program

# RELIGIOUS

Charles M. Bair Memorial Trust Boe Brothers Foundation Burke Family Foundation, Inc. Christian Evangelism Foundation Cobb Foundation Fortin Foundation of Florida, Inc. God's Love, Inc. Hampton-Collins Foundation Susan Scott Heyneman Foundation Hemp-Corley Foundation, Inc. Edward P. Maronick Charitable Foundation J. A. McGowan Foundation MKM Foundation Pride Foundation Dr. C.B. & Claretta S. Rodes Memorial Paul & Vera Walls Foundation

### **SCHOLARSHIPS**

Avista Corporation Genevieve Rieken Anderson Charitable Trust Charles M. Bair Memorial Trust Fred & Marie Barnard Scholarship Fund Jesse Bayha Scholarship Fund Jane Buttrey Memorial Trust George M. & Florence M. Clarkson Scholarship Foundation Grace Miller Crumley Trust Helen S. Davis Scholarship Trust Dayton Foundation Demolay Memorial, Inc. Dion Scholarship Trust Henry Elm Trust James B. & Virginia J. Ewing T/U/A Flathead Educational Foundation Ralph H. Foss Memorial Trust Gebhardt Scholarship Foundation Geyser Public School - Strand Scholarship Griffis Scholarship Foundation Grobel Scholarship Trust Groskinsky Foundation Arnold E. Haack Scholarship Trust

Dorris Harbert Scholarship Foundation George M. & Faye Tabor Harris Charitable Foundation George & Laurine Harris Charitable Trust Hawkins Scholarship Four dation Haynes Foundation Heisey Foundation Herriges Family Memoria Scholarship E.A. Hinderman Scholarship Memorial Eileen Hunter Scholarship Fund Hurst-Sorenson Memorial Fund Interbel Educational Foundation Iarecki Foundation Andrew S. Jessup Memor al Trust Grace & Isabelle Johnson Scholarship Trust John A. Johnson Scholars hip Foundation Ray & Nell Johnson Charitable Foundation Thor-Svenby and Sophie Johnson Scholarship Fund Fredrick Knierim Scholarship Fund Dan Labonte Memorial Scholarship Fund Larson-Weber Memorial Scholarship Fund Dorsey S. and Eugene C. Lenz Foundation Jessica McBride Lidholn & Jason Erik Lidholm Scholarship For ndation George A. McIntyre Aca lemic Scholarship John W. McKee Educational Trust MDU Resources Foundation Robert M. Muller Scholarship Fund James E. Murphy Legal Scholarship Foundation Stella M. Nelson Nadea & Louise E. Nelson Eve Weaver O'Connell Scholarship Fund John Osborne Foundaticn Papazian Educational Trust Henry Stanley & Marie Adele Percival Scholarship Fund Pioneer Memorial Scho arship Fund Pride Foundation Olive Rice Reierson Foundation Fred L. Robinson Fund Rocky Mountain Elk Fc undation Mars & Verna Rolfson Scholarship Trust Schilling Family Scholarship Fund

William E. Sears Foundation
John S. Skranak Foundation
Owen E. Sowerwine Foundation, Inc.
Starr Foundation
Rudy Suden Scholarship Trust Fund
Svarre Foundation
Lloyd D. Sweet Educational Foundation
George & Blanch Taber Educational Trust
Jack W. Thompson Foundation
Harry & Minerva Townley Educational
Trust
Treacy Company
George W. Wilson Trust
Wyoming Mining Association-Russ Beamer
Scholarship Fund

# SERVICES FOR PEOPLE WITH DISABILITIES, DISEASE, AND/OR ECONOMIC DISADVANTAGES

Paul G. Allen Foundations
Marshall & Mary Brondum Special
Assistant Foundation, Inc.
Chenoweth Family Foundation
God's Love, Inc
Howling Wolf Ranch Foundation.
Kingsbury Memorial Foundation
Pride Foundation
Sample Foundation
Tomorrow and You Foundation, Inc.
Dennis and Phyllis Washington Foundation
Inc.

# YOUTH SERVICES

Paul G. Allen Foundations
L.P. & Teresa Anderson Foundation
Appleseed Foundation
Charles M. Bair Family Trust
Breakfast Exchange Club of Billings
Foundation
Burlington Northern Santa Fe Foundation
CHS Cooperatives Foundation
Cobb Foundation
Ila B. Dousman Fund, Inc.
Dufresne Foundation

First Interstate BancSystem Foundation, Inc.
First Interstate Bank of Billings Centennial
Youth Foundation
Fortin Foundation of Florida, Inc.
Willard E. Harris T/U/A
Susan Scott Heyneman
Leaw Family Foundation, Inc.
Fred Meyer Foundation
David Oja Charitable Trust
Verna I. Rudman Charitable Trust
Steele-Reese Foundation
Tonkin Foundation
Dennis and Phyllis Washington Foundation,
Inc.



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