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*Access & Excellence*

# Montana Foundation Directory 2001

13th Edition



*Access & Excellence*

**Montana Foundation Directory  
2001**

Thirteenth Edition

Editor: Joan Bares

Montana State University-Billings Library  
1500 N. 30th Street  
Billings, MT 59101-0298  
Phone:(406) 657-2262

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## Introduction

The **Montana Foundation Directory, 2001 edition**, has been compiled, edited, and published by Montana State University-Billings Library. The directory lists foundations operating in Montana, and out-of-state foundations known to have contributed in Montana. The information has been compiled from a variety of resources including IRS 990PF Forms, Foundation Center directories and databases, and personal contact with foundation officers, directors, and trustees. New to this edition is the section Resources for Grantseekers which includes Foundation Center Resources, Montana Demographic Resources, Montana Congressional Office Contacts, websites and information about the Philanthropy Northwest Member Directory.

You are welcome to use the Library and the Grants Collection at Montana State University-Billings ([www.msubillings.edu/library/grants](http://www.msubillings.edu/library/grants)). To ensure assistance, call for an appointment. Library hours are on the Library website ([www.msubillings.edu/library](http://www.msubillings.edu/library)) and a recorded message is available at (406) 657-1657.

We hope this directory is a useful resource, and look forward to your comments, suggestions, or corrections for future editions.

Joan Bares  
Grants Collection Coordinator  
MSU-Billings Library  
(406) 657-2262  
[jbares@msubillings.edu](mailto:jbares@msubillings.edu)

# Montana Foundation Directory

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# Resources for Nonprofit Organizations

## The Foundation Center

The Foundation Center is a national service organization established to provide information on foundation and corporate giving. The Foundation Center ([www.fdncenter.org](http://www.fdncenter.org)) is one of the most authoritative and comprehensive resources for grantseekers. The Foundation Center is located at 79 Fifth Avenue, New York, NY 10003-3067 (212-620-4230). Montana State University – Billings Library is one of four Montana Cooperating Collections of the Foundation Center.

### Montana State University-Billings Library

1500 North 30<sup>th</sup> Street

Billings, MT 59101-0298

(406) 657-2262

Contact: Joan Bares

[jbares@msubillings.edu](mailto:jbares@msubillings.edu)

URL: [www.msubillings.edu/library/grants](http://www.msubillings.edu/library/grants)

### Bozeman Public Library

220 East Lamme

Bozeman, MT 59715

(406) 582-2402

URL: [www.mtb.mtlib.org](http://www.mtb.mtlib.org)

### Montana State Library

1515 East 6<sup>th</sup> Avenue

Helena, MT 59620

(406) 444-3004

URL: [msl.state.mt.us/lisd/foundation-center.htm](http://msl.state.mt.us/lisd/foundation-center.htm)

### University of Montana

Maureen & Mike Mansfield Library

Missoula, MT 59812-1195

(406) 243-6800

URL: [www.lib.umt.edu](http://www.lib.umt.edu)

The Foundation Center has extensive resources for writing grants and identifying funding opportunities from private and non-private corporations. These materials are available at all four Montana Foundation Center Cooperating Collections. These resources are available in a variety of formats: print, CD-ROM and Internet.

## Foundation Center Print Resources

Print Resources available to the public include the following titles published by the Foundation Center.

The Foundation Directory	Foundation Grants Index
The Foundation Directory Part 2	Foundation Grants Index Quarterly
The Foundation Directory Supplement	Foundation Grants to Individuals
The Foundation 1000	Guide to U.S. Foundations
Foundation Fundamentals	The Foundation Center's Guide to Proposal Writing
Foundation Giving	Literature of the Nonprofit Sector
National Directory of Corporate Giving	National Directory of Grantmaking Public Charities

**The Foundation Center also publishes National Guides for Grants in the following subject areas:**

Aging  
 Arts, Culture & the Humanities  
 Children & Youth  
 Community & Economic Development, Housing & Employment  
 Elementary & Secondary Education  
 Environmental Protection & Animal Welfare  
 Film, Media & Communications  
 Foreign & International Programs  
 Health Programs for Children & Youth  
 Higher Education  
 Hospitals, Medical Care & Medical Research  
 Information Technology  
 Libraries & Information Services  
 Literacy, Reading & Adult Education  
 Mental Health, Addictions & Crisis Services  
 Minorities  
 Physical & Mentally Disabled  
 Program Evaluation  
 Public Health & Disease  
 Recreation, Sports & Athletics  
 Religion, Religious Welfare & Religious Education  
 Scholarships, Student Aid & Loans  
 Social Services  
 Technical Assistance/ Management Support  
 Women & Girls

## Foundation Center CD-ROM Resources

Montana Cooperating Collections have available for public use two CD-ROM products from the Foundation Center. **FC Search: The Foundation Center's Database** is available for use on the library's computers. It provides easy searchable access to the data found in six major Foundation directories and index publications. In addition, the **IRS Form 990-PF Returns** for the state of Montana are on CD-ROM and are available for use on computers in the library.

## Foundation Center Internet Resources at [www.fdncenter.org](http://www.fdncenter.org)

**Grantmaker Information** – Search for more than 1,700 grantmaker web sites.

**Foundation Finder** – Search for basic contact information on more than 46,000 foundations.

**990-PF Tax Return Forms** – Search for Montana 990-PF tax return forms for 1998, 1999 and 2000.

**Philanthropy New Digest** – The Center's award-winning weekly journal of philanthropy-related news is available online. The **RFP (Requests for Proposals) Bulletin** is published in conjunction with the Philanthropy News Digest.

**Proposal Writing Short Course** – The Proposal Writing Short Course is a free basic skills course and one of the most popular features on the Center's site.

**Top Funders/Trends and Analysis** – View or print out a list of the top 100 foundations, the top 50 corporate foundations, and the top 25 community foundations ranked by assets and giving.

**Literature of the Nonprofit Sector** – Search the unique contents of the Foundation Center's five libraries that contain more than 19,000 items.

**Links to Nonprofit Resources** – Find other relevant sites for grantmakers and grantseekers.

## Montana Demographic Resources for Grantwriters.

### Census & Economic Information Center

Montana Department of Commerce

PO Box 200505

1424 Ninth Avenue

Helena, Montana 59620-0505

Phone: (406) 444-2896

Fax: (406) 444-1518

Email: [ceic@state.mt.us](mailto:ceic@state.mt.us)

Website: <http://ceic.commerce.state.mt.us>

### Big Sky Economic Development Authority

222 North 32<sup>nd</sup> Street

Billings, MT 59101

Phone: (406) 256-6871

Fax: (406) 256-6877

Email: [bigskyeda@bigskyeda.org](mailto:bigskyeda@bigskyeda.org)

Website: [www.bigskyeda.org](http://www.bigskyeda.org)

### Bureau of Economic Research

University of Montana

Gallagher Business Building

32 Campus Drive #6840

Missoula, MT 59812-6840

Phone: (406) 243-5113

Fax: (406) 243-2086

Contact: Paul Polzin, Director

Email: [paul.polzin@business.umt.edu](mailto:paul.polzin@business.umt.edu)

**Center for Applied Economic Research**

Montana State University -Billings

College of Business

Room 113

Billings, MT 59101-0298

Phone: (406) 657-2220

Fax: (406) 657-2327

Contact: Tom Yoder, Director

Email: [tyoder@msubillings.edu](mailto:tyoder@msubillings.edu)Website: [www.msubillings.edu/caer](http://www.msubillings.edu/caer)**Business Information Centers****Big Sky Business Information Center**

Granite Tower

222 North 32<sup>nd</sup> Street

Billings, MT 59101

Phone: (406) 256-6875

Contact: Scott Langman

**Bozeman Business Information Center**

Bozeman Chamber of Commerce Building

200 Commerce Way

Bozeman, MT 59715

Phone: (406) 582-1693

Contact: Michelle LeTendre

**Congressional Office Contacts for Grantwriters****Office of Senator Max Baucus**

Grant Director: Liz Ching

Phone: (406) 657-6790 or (800) 332-6106

Fax: (406) 657-6793

Email: [elizabeth\\_ching@baucus.senate.gov](mailto:elizabeth_ching@baucus.senate.gov)**Office of Senator Conrad Burns**

Grant Director: Jackie Shinn

Phone: (406) 252-0550 or (800) 344-1513

Fax: (406) 252-7765

Email: [jackie\\_shinn@burns.senate.gov](mailto:jackie_shinn@burns.senate.gov)

**Office of Congressman Dennis Rehberg**  
 Grant Director: Ruth Bond  
 Phone: (406) 256-1019 or (888) 232-2626  
 Fax: (406) 256-4934  
 Email: [ruth.bond@mail.house.gov](mailto:ruth.bond@mail.house.gov)

## Websites for Grantwriters

### Foundations

Council on Foundations - [www.cof.org/index.htm](http://www.cof.org/index.htm)  
 Foundation Center - [www.fdncenter.org](http://www.fdncenter.org)  
 Foundations.org - [www.foundations.org](http://www.foundations.org)

### Publishers of Grant and Funding guides and magazines

Oryx Press - [www.oryxpress.com/grants.htm](http://www.oryxpress.com/grants.htm)  
 The Foundation Center - [www.fdncenter.org](http://www.fdncenter.org)  
 Chronicle of Philanthropy - [www.philanthropy.com](http://www.philanthropy.com)  
 Thompson Publishers - [www.thompson.com/tpg/fed\\_gts](http://www.thompson.com/tpg/fed_gts)  
 Aspen Publishers - [www.grantscape.com](http://www.grantscape.com)  
 C and D Publications - [www.foundationdatabook.com](http://www.foundationdatabook.com)

### Federal Government Funding Sources

Catalog of Federal Domestic Assistance - [www.cfda.gov](http://www.cfda.gov)  
 Federal Register - [www.access.gpo.gov/su\\_docs/aces/aces140.html](http://www.access.gpo.gov/su_docs/aces/aces140.html)

### Foundations and Nonprofits Web Sites

Fundsnet Services - [www.fundsnet services.com/](http://www.fundsnet services.com/)  
 The Grantsmanship center - [www.tgci.com](http://www.tgci.com)  
 Council on Foundations - [www.cof.org](http://www.cof.org)

### Grant Proposal Writing and Web Tutorials

The Foundation Center's Course - [www.fdncenter.org/onlib/shortcourse/prop1.html](http://www.fdncenter.org/onlib/shortcourse/prop1.html)  
 A Guide to Proposal Planning and Writing - [www.oryxpress.com/miner.htm](http://www.oryxpress.com/miner.htm)  
 Grants Guide Plus - [www.grantseeker.com](http://www.grantseeker.com)

## Directories

**The 2000-2001 Philanthropy Northwest Member Directory** ([www.PhilanthropyNW.org](http://www.PhilanthropyNW.org)) is an important resource. It is an association of community, private and public foundations, corporations and individuals committed to improving the quality of life in the five state region of Oregon, Washington, Idaho, Montana and Wyoming. It is available at the MSU-Billings Library in the Grants Collection.

**Achievements Foundation Inc**

101 Mineral Avenue  
Libby, MT 59923

**Director/Trustee:** Mark Fennessy, Larry  
Thompson, Irene Loveless

**Data As of FY:** 6/30/1999

**Assets:** \$8,856.00

**Grants:** \$0.00

**Contact:**

Achievements Foundation Inc  
c/o Mark Fennessy  
505 Mineral Avenue  
Libby, MT 59923  
EIN: 81-0511951

**Nibs and Edna Allen Foundation**

c/o Stockman Bank Trust  
PO Box 250  
Miles City, MT 59301-250  
(406) 232-3620

**Established:** 1992 in MT

**Director/Trustee:** Edna Jensen, Nancy D.  
Larson, Robert Lucas, MariLou Green, L.  
Rutherford

**Data As of FY:** 6/30/2000

**Assets:** \$1,263,039.00

**Grants:** \$69,512.00

**Grant Notes:**

Total of 26 grants awarded in 1999:  
Miles Community College Basketball - \$1,000  
Miles City Food Bank - \$5,000  
Miles Community College - \$1,000  
Miles City Community Orchestra - \$1,000

Custer County Art Center, Miles City - \$3,000  
Miles City Chamber of Commerce - \$1,000  
Custer County Educational Foundation - \$6,000  
Miles City Summer Recreation Program - \$1,000  
Miles City Shrine Club - \$1,000  
Council on Aging - \$1,000  
Miles City Youth Soccer - \$1,000  
Yellowstone Boys & Girls Ranch - \$1,000  
Miles City Public Library - \$1,000  
Custer Chapter #25 - \$1,000  
Yellowstone Lodge - \$1,000  
Daughters of the Nile - \$1,000  
Miles City RSVP - \$2,000  
Miles Community College Rodeo Club - \$2,400  
Habitat for Humanity, Miles City - \$2,000  
Custer County High School - \$5,000  
Miles Community College - \$9,200  
Powder River Mudcats - \$3,000  
Miles City Preservation Community - \$1,000  
Miles City Basketball - \$5,912  
MT/ND Game - \$10,000  
Custer County Art Center - \$2,000

**Purpose:**

To support literary, scientific and educational charities and the arts.

**Restrictions:**

Restricted to southeastern Montana.

**Application Info:**

Send name, address, fund or cause, non-profit status, and description of request.  
Deadline: 2 weeks in advance of need.

**Contact:**

Nibs and Edna Allen Foundation  
c/o N. Larson  
HC33 Box 5525  
Miles City, MT 59301  
EIN: 81-0480143

## Paul G. Allen Foundations

c/o Jody Patton  
505 5th Avenue South, Ste. 900  
Seattle, WA 98104

**Data As of FY:** 9/30/1999

**Assets:** \$11,000,000.00

**Grants:** \$543,000.00

### Grant Notes:

www.paulallen.com/foundations  
Email: Foundations@paulallen.com  
Grant notes available online.  
There are 6 Paul G. Allen Foundations:  
Paul G. Allen Charitable Foundation  
The Allen Foundation for the Arts  
The Allen Foundation for Music  
Paul G. Allen Virtual Education Foundation  
Paul G. Allen Foundation for Medical Research  
Paul G. Allen Forest Protection Foundation

### Purpose:

Purpose notes available online.  
Paul G. Allen Charitable Foundation promotes the healthy development of vulnerable populations and strengthens families and communities in the Pacific Northwest.  
Paul G. Allen Forest Protection Foundation supports the preservation of ancient forests and other special forest lands for the enjoyment of present and future generations.  
The Allen Foundation for Music supports regional organizations providing innovative programs relating to popular music.  
Paul G. Allen Virtual Education Foundation supports research and development of technologies and instructional strategies for computer-mediated instruction and distributed learning environments. This Foundation is undergoing a strategic planning process and is not currently accepting applications. Check the website in Summer 2001 for an update.  
The Allen Foundation for the Arts supports the visual, literary, and performing arts community in the Pacific Northwest.

Paul G. Allen Foundation for Medical Research promotes innovative medical research in a variety of fields including biochemistry, biomedical engineering, virology, immunology, cell and molecular biology, pharmacology and genetics.

### Restrictions:

Restriction notes available online.

### Application Info:

Application notes available online.  
The Foundation accepts applications twice each year, on Mr. 31st and Sept 30th. Applicants will be notified of the funding 120 days after the deadline.

### Contact:

Paul G. Allen Foundations  
c/o Jody Patton  
505 5th Ave. South, Ste. 900  
Seattle, WA 98104

## Genevieve Rieken Anderson Charitable Trust

c/o Davidson Trust Company  
PO Box 2309  
Great Falls, MT 59403  
(406) 791-7320

**Director/Trustee:** Davidson Trust Company

**Data As of FY:** 12/31/1999

**Assets:** \$880,319.00

**Grants:** \$41,027.00

### Grant Notes:

Total of 3 grants awarded in 1999:  
City of Conrad - \$9,346  
Pondera Medical Center - \$21,335



Conrad Dollars for Scholars - \$10,346

**Purpose:**

Primarily for higher education scholarships, medical equipment, city capital projects.

**Restrictions:**

Contributes to preselected organizations only. Giving primarily in Conrad, MT.

**Contact:**

Conrad Dollars for Scholars  
PO Box 1206  
Conrad, MT 59425  
EIN: 81-6076086

**L. P. and Teresa Anderson Foundation**

PO Box 190  
Miles City, MT 59301-0190  
(406) 232-1416

**Established:** 7/31/92 in MT

**Director/Trustee:** Sandra K. Anderson,  
Marilynn S. Jubb, Roger D. Muggli, Samuel J. Ohnstad

**Data As of FY:** 6/30/1999

**Assets:** \$1,230,511.00

**Grants:** \$54,730.00

**Grant Notes:**

Total of 27 grants awarded in 1999 ranging from \$250 to \$6,500.

Selected sample of grants:

Miles City Area Habitat for Humanity - \$2,000

Miles City Public Library Foundation - \$3,000

Custer County Food Bank - \$6,500

Miles City Fire Dept. - \$1,000

**Purpose:**

Areas of interest: Due to the limitation of the Foundation's resources and the desire to maximize potential impact, we saw a need to focus our grantmaking on the particular interests of the Founders. Thus, we generally accept applications which address one or more of the areas of interest outlined. We also welcome comments and suggestions regarding future priorities for our Foundation from all who share our commitment to a stronger community.

\*\*Youth projects are inclusive of at-risk youth.

\*\*Social service projects for self sufficiency.

\*\*Historical projects which preserve diverse heritage.

\*\*Disaster relief to assist victims to recover.

**Restrictions:**

Giving limited to Montana with preference given to Miles City and Custer County.

**Application Info:**

Initial approach: Write for grant application guidelines & procedures

Deadline: Mar. 1 and Sep. 1 annually

**Contact:**

L.P. and Teresa Anderson Foundation  
c/o Samuel J. Ohnstad  
PO Box 190  
Miles City, MT 59301-0190  
(406) 232-1416  
EIN: 81-0479060

**The Appleseed Foundation**

125 Bank Street, Suite 300  
Missoula, MT 59802  
(406) 728-0864

**Director/Trustee:** Susan E. O'Connor,  
President and Secretary, Roy S. O'Connor,  
Treasurer

**Data As of FY:** 8/31/2000

**Assets:** \$502,697.00

**Grants:** \$16,836.00

**Grant Notes:**

Total of 4 grants awarded in 1999:

The Downtown School - \$1,000

Luther School - \$1,500

Watson Children's Home - \$12,530

Mountain Home - \$1,806

**Purpose:**

The Foundation's primary mission is to promote play and recreation in the lives of children through playground equipment and/or recreational projects.

**Restrictions:**

No grants to individuals.

**Application Info:**

Initial approach: A letter including a brief history of the organization and mission statement, organization's charter and by-laws, proof of 501(c)(3) status, and intended use of funds.

Deadline: none

**Contact:**

The Appleseed Foundation

c/o Susan E. O'Connor

125 Bank Street, Suite 300

Missoula, MT 59802

(406) 728-0864

EIN: 76-0159117

**Association for Educational  
Advancement**

PO Box 31733

Billings, MT 59107

(406) 652-7200

**Established:** 1993 in MT

**Director/Trustee:** Jay Lyndes, Frank  
Murphy, Bobby Reynolds

**Data As of FY:** 5/31/2000

**Assets:** \$120,408.00

**Grants:** \$6,098.00

**Grant Notes:**

Total of 2 grants awarded in 1999:

ZooMontana - \$5,089

Cardiac Arrhythmias Research & Education -  
\$1,000

**Purpose:**

To support the education of college interns on animal contraception and endangered species. Funding research to promote awareness of sudden death of children due to heart rhythm disorders.

**Restrictions:**

Contributes to preselected organizations only.

**Application Info:**

Applications not accepted.

**Contact:**

Association for Educational Advancement

PO Box 31733

Billings, MT 59107

EIN: 81-0460397

**The Aurora Borealis Foundation**

745 South Main

Kalispell, MT 59901

(406) 752-5566

**Director/Trustee:** Roger Sullivan, Mayre  
Flowers

**Data As of FY:** 12/31/1999

**Assets:** \$243,383.00

**Grants:** \$21,200.00

**Grant Notes:**

Total of 4 grants awarded in 1999:

Citizens for a Better Flathead - \$10,000

Glacier Institute - \$2,000

Earth Song - \$7,200

Montana Environmental Information - \$2,000

**Application Info:**

Descriptive letter. No deadline.

**Contact:**

The Aurora Borealis Foundation

c/o Roger Sullivan

745 South Main

Kalispell, MT 59901

(406) 752-5566

EIN: 81-0522406

**Avista Corporation**

c/o Corporate Contributions

PO Box 3727

Spokane, WA 99220-3727

**Grant Notes:**

www.avistacorp.com

email: contributions@avistacorp.com

**Purpose:**

Purpose notes available online.

To provide support to education and economic/community development, however, grants are also awarded in other areas.

Avista also awards scholarships. The University of Montana is a participating institution.

**Restrictions:**

Restriction notes available online.

Avista makes every effort to direct its contributions where they have the greatest impact. Generally the company does not contribute to:

- 1) individuals; team or extra-curricular school events; fund raising events; trips or tours; religious, veterans or fraternal organizations
- 2) organizations that discriminate for any reason, such as race, color, religion, creed, age, sex or national origin
- 3) endowments or foundations
- 4) programs serving citizens in communities outside areas in which the company operates
- 5) United Way member agencies.

To be eligible for consideration, an organization must be:

- 1) tax exempt
- 2) impact an area of interest to Avista
- 3) serve citizens living in an area served by Avista
- 4) have a program serving a community need that is relevant to the company's business initiatives.

**Application Info:**

Application notes available online.

Application forms online.

Contact:

Debbie Simock

Community Relations Strategist

debbie.simock@avistacorp.com

(509) 495-8031

**Contact:**

Avista Corporation

c/o Debbie Simock

PO Box 3727

Spokane, WA 99220-3727

**Charles M. Bair Family Trust**

c/o U.S. Bank, Tax Dept.  
 PO Box 3168  
 Portland, OR 97208-3168  
 (503) 275-4327

**Established:** 1993 in MT

**Director/Trustee:** Lee B. Rostad, Martin Derrig, Brent Cromley, Douglas Jenkins, Lee P. Jockers (Temp.)

**Data As of FY:** 4/30/1999

**Assets:** \$52,341,421.00

**Grants:** \$724,865.00

**Grant Notes:**

Total of 29 grants awarded in 1999 ranging from \$1,200 to \$219,865.

Selected sample of grants:

Boys & Girls Club - \$30,000

Museum of the Rockies - \$20,000

Eagle Mount Billings - \$16,000

C.M. Russell Museum - \$25,000

Paint Up Montana - \$2,500

**Purpose:**

Contributing to areas of education, hospitals, and health services; cultural civic, and human service organizations.

Fields of interest: Museums; performing arts; arts/cultural programs; higher education; boys and girls clubs; human services.

**Restrictions:**

Must have 501(c)(3) status. Giving primarily in Montana, with preference given to applicants from Yellowstone, Meagher, and Wheatland counties. NO GRANTS TO INDIVIDUALS.

**Application Info:**

Application form required and must be requested from U.S. Bank Trust N.A. Montana.

Deadlines: January 15 and August 1.

**Contact:**

Charles M. Bair Family Trust  
 c/o U.S. Bank Trust MT  
 PO Box 30678  
 Billings, MT 59115-0678  
 (406) 657-8127  
 EIN: 81-6075761

**Charles M. Bair Memorial Trust**

c/o U.S. Bank Trust N.A.  
 PO Box 30678  
 Billings, MT 59115-0678  
 (406) 657-8127

**Established:** 1978 in MT

**Director/Trustee:** U.S. Bank, N.A.

**Data As of FY:** 12/31/1999

**Assets:** \$42,951,923.00

**Grants:** \$917,603.00

**Grant Notes:**

As many as 8 scholarships awarded annually. Each scholarship grant is for a period of 4 years. Scholarships in 1999 range from \$345 to \$20,490.

Total of 5 grants awarded in 1999:

Wheatland Memorial Hospital - \$185,000

Mountainview Medical Center - \$185,000

First Church of Christ Scientific, Billings - \$15,000

Deaconess Medical Foundation - \$300,000

First Church of Christ Scientific, Boston - \$10,000

**Purpose:**

Fields of interest for grants include hospitals. Christian agencies and churches.

Types of support include general/operating support, and scholarships to individuals.

**Restrictions:**

Scholarships restricted to graduates of Harlowton High School, White Sulphur Springs High School, and graduates of high schools in Meagher and Wheatland counties in Montana. Grants restricted to named hospitals and a church.

**Application Info:**

Unsolicited applications from organizations not accepted. Applications for scholarships are available from U.S. Bank Trust MT or from high schools in Harlowton, White Sulfur Springs, and Judith Gap. Application must be accompanied by a Financial Assistance Questionnaire. Deadline: April 15 annually.

**Contact:**

Charles M. Bair Memorial Trust  
c/o U.S. Bank Trust MT  
PO Box 30678  
Billings, MT 59115-0678  
(406) 657-8127  
EIN: 81-0370774

**Bair Ranch Foundation**

PO Box 138  
Billings, MT 59103  
(406) 657-8127

**Established:** 1998

**Director/Trustee:** Allen T. Murphy, Helen M. Hancock, Stanley Fornander

**Data As of FY:** 12/31/1999

**Assets:** \$74,495,319.00

**Grants:** \$2,100.00

**Purpose:**

The Bair Ranch Foundation is a nonprofit corporation operating exclusively for charitable, educational and scientific purposes. The organization was created for the purpose of owning and operating a working ranch that will be used for scientific research, experimentation, and educational programs to be conducted in conjunction with the University of Montana, Montana State University, Rocky Mountain College, and government agencies. To help offset a portion of the costs of these programs, the foundation sells some of the production of the ranch. In addition, the foundation leases a small amount of farm land and participates in government farm programs.

**Contact:**

Bair Ranch Foundation  
PO Box 138  
Billings, MT 59103  
(406) 657-8127  
EIN: 81-0108184

**Fred and Marie Barnard Scholarship Fund**

c/o U.S. Bank Trust N.A.  
PO Box 5000  
Great Falls, MT 59403-5000  
(406) 455-1072

**Established:** 1976 in MT

**Director/Trustee:** U.S. Bank, N.A.

**Data As of FY:** 5/31/1999

**Assets:** \$156,433.00

**Grants:** \$7,500.00

**Grant Notes:**

Annual awards are based on the net income available for distribution; therefore, the amount varies from year to year.

**Purpose:**

Higher education/scholarships

**Restrictions:**

Limited to graduating seniors from C.M. Russell High and Great Falls High based on financial need and scholastic standing. Grant funds are applied to tuition at whatever higher education institution the recipient chooses to attend.

**Application Info:**

Recipients are chosen by the respective high school.

Contact:

Contact the Counselors at C.M. Russell High School or Great Falls High School.

**Contact:**

Counselors  
C.M. Russell High or Great Falls High  
Great Falls, MT  
EIN: 81-6045912

**Jesse Bayha Scholarship Fund**

c/o Wells Fargo Bank Trust N.A.  
PO Box 597  
Helena, MT 59624-0597  
(406) 447-2065

**Established:** 1980 in MT

**Director/Trustee:** Wells Fargo Bank, N.A. Scholarship Committee comprised of members from the administration, faculty, and staff of Helena High School.

**Data As of FY:** 9/30/1999

**Assets:** \$115,111.00

**Grants:** \$4,034.00

**Grant Notes:**

Recipient chosen every four years, or when the current recipient leaves school.

**Purpose:**

Education/scholarship for MSU Bozeman.

**Restrictions:**

Limited to graduates of Helena High School, who are in the top half of their class, who will attend MSU-Bozeman

**Application Info:**

Applications are available at Helena High School.

**Contact:**

Jesse Bayha Scholarship Fund  
c/o Principal, Helena High School  
1300 Billings Avenue  
Helena, MT 59624  
EIN: 81-6050141

**Beaverhead Foundation**

PO Box 528  
Dillon, MT 59725-0528  
(406) 683-4036

**Established:** 1982 in MT

**Director/Trustee:** Roy Cornell, Tom Welch, Gayle Murray, W. Cecil Jones

**Data As of FY:** 2/29/2000

**Assets:** \$426,939.00

**Grants:** \$31,050.00

**Grant Notes:**

Total of 6 grants awarded in 1999:  
 Parkview Acres Auxiliary - \$3,500  
 Beaverhead EMS - \$5,300  
 Wise River Volunteer Fire Co. - \$900  
 Beaverhead Search & Rescue - \$10,150  
 Grant Quick Response Unit - \$1,200  
 Jackson Volunteer Fire Department - \$10,000

**Purpose:**

Primarily to benefit the elderly of Beaverhead County by contributing finances toward the construction of facilities to house emergency vehicles, and provide areas for training volunteer personnel. This foundation was formerly known as Parkview Acres Convalescent and Nursing Home, Inc.

**Restrictions:**

Limited to organizations with 501(c)(3) status. Giving primarily in Beaverhead County, MT.

**Application Info:**

Initial approach: Submit a proposal describing the project and amount of funds needed and population being served, a copy of 501(c)(3) status.

**Contact:**

Beaverhead Foundation  
 c/o Gayle Murray, President  
 330 South Nevada St  
 Dillon, MT 59725  
 (406) 683-4036  
 EIN: 81-0294449

**Bigfork Community Development**

c/o Larry Jochim, Treasurer  
 PO Box 308  
 Bigfork, MT 59911-0308  
 (406) 837-5050

**Director/Trustee:** Robert Keenan, Larry Jochim, Bob Schumann

**Data As of FY:** 12/31/1999

**Assets:** \$58,120.00

**Grants:** \$1,825.00

**Grant Notes:**

Total of 3 grants awarded in 1999:  
 Bigfork Quick Response Unit - \$500  
 Swan River Community Hall - \$500  
 Bigfork Cemetery Association - \$825

**Purpose:**

Community development in Bigfork, Montana

**Restrictions:**

Limited giving to Bigfork, Montana. Contributes only to preselected organizations.

**Application Info:**

Applications not accepted.

**Contact:**

Bigfork Community Development  
 c/o Larry Jochim, Treasurer  
 PO Box 308  
 Bigfork, MT 59911-0308  
 (406) 837-5050  
 EIN: 36-3785779

**The Blair Foundation**

PO Box 5164  
 Swan Lake, MT 59911-5164  
 (406) 886-2370

**Established:** 1968 in OK

**Director/Trustee:** John W. Blair, Mary Blair, Catherine Blair Clark, and Elizabeth Ann Blair

**Data As of FY:** 12/31/1999

**Assets:** \$1,681,173.00

**Grants:** \$53,206.00

**Grant Notes:**

Total of 9 grants awarded in 1999:

Swan Lake Community Center - \$3,000

American Diabetes Association, Oklahoma - \$1,500

Big Sky Kids, Bozeman - \$10,000

Southern Hills Baptist Church, Oklahoma - \$4,000

Integrus Baptist Medical Center, Oklahoma - \$10,000

Swan Lake School District - \$3,000

Flathead County Animal Control - \$1,000

Northwest Montana Humane Society - \$500

Lake County Dispatch 911 - \$20,206

**Purpose:**

Elementary/secondary education; animals/wildlife; health associations; disasters; fire prevention/control; recreation; human services; volunteerism promotion; Christian agencies; and churches.

**Restrictions:**

Limited to Tulsa, Oklahoma, and Montana. No grants to individuals. Contributes only to preselected organizations.

**Application Info:**

Applications not accepted.

**Contact:**

The Blair Foundation  
PO Box 5164  
Swan Lake, MT 59911  
(406) 886-2370  
EIN: 23-7003485

**Joseph N. Blankenbaker Charitable Trust**

c/o Wells Fargo Bank Trust N.A.  
PO Box 5011  
Great Falls, MT 59403-5011  
(406) 454-5468

**Established:** 1982 in MT

**Director/Trustee:** Wells Fargo Bank, N.A..  
Bjarne Johnson

**Data As of FY:** 12/31/1999

**Assets:** \$701,256.00

**Grants:** \$39,500.00

**Grant Notes:**

Total of 21 grants awarded in 1999 ranging from \$500 - \$4,000

**Purpose:**

General foundation

**Restrictions:**

Giving primarily to Great Falls/Cascade County area.

**Application Info:**

Initial approach: letter  
Application: available from Wells Fargo Bank.  
Deadline: May 15 annually

**Contact:**

Joseph N. Blankenbaker Charitable Trust  
c/o Wells Fargo Bank Trust N.A.  
PO Box 5011  
Great Falls, MT 59403-5011  
(406) 454-5468  
EIN: 23-7312897



**Boe Brothers Foundation**

c/o Al Faechner  
 PO Box 1396  
 Great Falls, MT 59403  
 (406) 727-4200

**Established:** 1994 in MT

**Director/Trustee:** Al Faechner

**Data As of FY:** 12/31/1999

**Assets:** \$4,821,634.00

**Grants:** \$327,500.00

**Grant Notes:**

Total of 49 grants awarded in 1999 ranging from \$250 to \$45,500.

**Purpose:**

Areas of interest include education, higher education, athletics/sports, senior citizens, medical, libraries, academies, and Protestant churches and agencies.

**Restrictions:**

Giving restricted to 501(c)(3) organizations in Teton County. The trust has no direct charitable activities. 80% of income is distributed to schools and charities as outlined in Mr. Boe's will.

**Application Info:**

Initial approach: letter  
 Deadline: none

**Contact:**

Boe Brothers Foundation  
 c/o Al Faechner  
 PO Box 1396  
 Great Falls, MT 59403  
 (406) 727-4200  
 EIN: 81-6076004

**Mary Wolf Roling Bogue Foundation Inc**

c/o Joseph C. Ament  
 200 N. LaSalle Street, Suite 2100  
 Chicago, IL 60601-1095  
 (312) 346-3100

**Established:** 1980 in IL

**Director/Trustee:** Mary Bogue, Joseph C. Ament, Verle D. Bogue, Mark E. Roling, Peter C. Roling, Stephen C. Roling,

**Data As of FY:** 10/31/1999

**Assets:** \$1,753,928.05

**Grants:** \$116,000.00

**Grant Notes:**

Total of 80 grants awarded in 1998 averaging \$500 to \$1,000.

The following selected grants were reported in 1998:

Hospice of the Central Coast, CA - \$15,000

Kalispell Montessori Center Foundation - \$20,000

Salvation Army of Monterey, CA - \$5,500

Carmel Youth Baseball, CA - \$1,000

Community Hospital of Monterey, CA - \$2,000

Montana Land Reliance, Helena - \$1,000

AT&T Pebble Beach Junior Golf Assoc. - \$1,000

**Purpose:**

Fields of interest include, arts/cultural programs, medical school/education, education, health care, disasters, search & rescue, fire prevention/control, human services, youth services, and hospices.

Types of support include general/operating support, continuing support, annual campaigns, and capital campaigns.

**Restrictions:**

Giving primarily in California, Montana, Hawaii, and Illinois. No grants to individuals. Contributes only to preselected organizations.

**Application Info:**

Applications not accepted.

**Contact:**

Mary Wolf Roling Bogue Foundation Inc  
c/o Joseph C. Ament  
200 N. LaSalle Street, Suite 2100  
Chicago, IL 60601-1095  
(312) 346-3100  
EIN: 36-3098630

**Bernice Boone Revocable Living Trust**

c/o Wells Fargo Bank Trust N.A.  
PO Box 597  
Helena, MT 59624-0597  
(406) 447-2065

**Established:** 1989 in MT

**Director/Trustee:** Wells Fargo Bank, N.A.

**Data As of FY:** 5/8/1998

**Assets:** \$1,104,069.00

**Grants:** \$0.00

**Grant Notes:**

Not a grant making organization.

**Purpose:**

Contributions for the Lewis and Clark County Library.

**Restrictions:**

No direct charitable or program related activities. Not open to outside solicitation.

**Application Info:**

Applications not accepted

**Contact:**

Bernice Boone Revocable Living Trust  
c/o Wells Fargo Bank Trust N.A.  
PO Box 597  
Helena, MT 59624-0597  
(406) 447-2056  
EIN: 81-6064410

**Breakfast Exchange Club of Billings Foundation**

c/o Stephen A. Duganz  
PO Box 80392  
Billings, MT 59108-0392

**Established:** 2000 in MT

**Director/Trustee:** John Clawson, John Eastman, Claudia Baker, Teresa Darnielle, Steve Duganz

**Data As of FY:** 6/30/2000

**Assets:** \$314,106.00

**Grants:** \$0.00

**Purpose:**

Exchange Clubs of America are a group of men and women working to make America a better place to live through one national project, Prevention of Child Abuse, and other community service projects. The focus areas of the Breakfast Exchange Club of Billings Foundation are children and youth, prevention of child abuse, and crime prevention.

**Restrictions:**

The Foundation restricts funding to Yellowstone County or the counties of Montana contiguous

thereto. The Foundation will not entertain requests asking for a multi-year commitment. The Foundation will not generally award grants to organizations for the following: political organizations, candidates and campaigns; general endowment funds for tax-exempt organizations; propaganda campaigns for political causes or lobbying activities, churches, conventions or association of churches, non-charitable organizations, even if the grant is intended to be used for charitable purposes; private operating and nonoperating foundations; grants or loans to individuals; grants for conferences, symposiums or travel expenses; corporate memberships or contributions to associations that directly benefit corporate entities; grants for fundraising events such as dinners, auctions or promotions

**Application Info:**

Initial approach: letter.

Deadlines: March 1st with distribution in June.

**Contact:**

Breakfast Exchange Club of Billings Foundation  
c/o Steve Duganz  
PO Box 80392  
Billings, MT 59108-0392  
(406) 245-4617  
EIN: 81-0518884

**Broadbent Family Foundation Inc**

PO Box 1019  
Livingston, MT 59047  
(406) 222-1673

**Established:** 1989 in MT

**Director/Trustee:** Robert R. Broadbent,  
William S. Broadbent, Mary K. Broadbent,  
Camille W. Broadbent, John P. Bailey, James A.  
Posewitz

**Data As of FY:** 12/31/1999

**Assets:** \$2,419,529.00

**Grants:** \$132,050.00

**Grant Notes:**

Total of 27 grants awarded in 1999:  
The Cleveland Foundation, OH - \$2,000  
Teller Wildlife Refuge, Corvallis - \$5,000  
Center for the Arts, FL - \$26,000  
Lincoln School Foundation, Livingston - \$12,000  
Habitat for Humanity, FL - \$1,000  
Riverside Children's Theater, FL - \$1,000  
McKee Jungle Gardens Preservation, FL - \$5,000  
Salvation Army, FL - \$1,000  
Fairmount Presbyterian Church, OH - \$1,000  
Squashbusters, MA - \$1,000  
Project Lighthawk, CA - \$500  
Montana Audubon Council, Helena - \$1,000  
Greater Cleveland Christian Schools, OH - \$500  
Kent State University Foundation - \$10,000  
USSRA, PA - \$10,000  
Cambridge University, NY - \$10,000  
University School, OH - \$1,000  
Nature Conservancy of Utah - \$10,000  
Greenwich Academy, CT - \$2,500  
Carter County Museum, MT - \$2,500  
Rockwell Museum, NY - \$3,550  
Rock & Roll Hall of Fame, OH - \$10,000  
Judith Basin Foundation, MT - \$2,000  
Montana Wilderness Association - \$5,000  
Cuyahoga Valley Environmental Education Center, OH - \$500  
Playhouse Square, OH - \$5,000  
Miles City Genealogy Society - \$3,000

**Purpose:**

Contributes to community service, wildlife preservation, educational, cultural, and religious purposes.

**Restrictions:**

Contributes to preselected 501(c)(3) organizations only. Giving primarily in

Cleveland, OH, and Montana. No grants to individuals.

**Application Info:**

Applications not accepted.

**Contact:**

Broadbent Family Foundation  
c/o Robert R. Broadbent  
PO Box 11019  
Livingston, MT 59047  
EIN: 81-0161642

**Marshall and Mary Brondum Special Assistance Foundation Inc**

PO Box 3106  
Missoula, MT 59806-3106  
(406) 549-5513

**Established:** 1990 in MT

**Data As of FY:** 12/31/1999

**Assets:** \$4,608,998.00

**Grants:** \$154,410.00

**Grant Notes:**

Total of 74 grants awarded in 1999 ranging from \$12 to \$10,000.

Total of 37 grants approved for payment in 2000 with a total of \$53,826.39.

Sample grant possibilities:

1. prosthesis and/or equipment to maintain self-sufficiency
2. purchase of service animals
3. limited residence modification to accommodate a handicap
4. attendant's costs
5. tuition for special schools for the handicapped or special vocational training
6. nutritional needs programs
7. aid for specialized transportation

8. services for the print impaired
9. limited medical expenses

**Purpose:**

Contributions are given to those in need of financial assistance for medical, adaptive life-style, and financial purposes. May also support charities with similar functions and purpose as that of the Brondum Foundation.

**Application Info:**

Applications can be requested directly from the Brondum Foundation.

Deadlines: 45 days prior to quarterly meetings, which are in April, July, October, and January.

Notification: 10 days post board meeting

**Contact:**

MMBSA Foundation  
PO Box 3106  
Missoula, MT 59806-3106  
(406) 549-4148  
EIN: 36-3700887

**Dodd and Dorothy L. Bryan Foundation**

2nd North Maine, Suite 401  
PO Box 6287  
Sheridan, WY 82801-6287  
(307) 672-3535

**Established:** 1965 in WY

**Director/Trustee:** J. Leonard Graham, Jack Pelissier, Susan Van Allen, Arthur Felker, William B. Ebzery

**Data As of FY:** 12/31/1999

**Assets:** \$6,444,546.00

**Grants:** \$554,290.00

**Grant Notes:**

Total of 155 loans awarded in 1999 ranging from \$1,500 to \$4,000.

Total of 1 gift awarded in 1998 for \$10,000.

Total of 154 loans awarded in 1998 ranging from \$1,500 to \$4,000.

**Purpose:**

To provide interest-free educational loans for local students.

**Restrictions:**

Limited to students from Sheridan, Campbell, and Johnson Counties in Wyoming, and Powder River, Rosebud, and Bighorn Counties in Montana. No grants for general support, capital funds, endowment funds, matching gifts, scholarships, or fellowships.

**Application Info:**

Initial approach: letter

Application form required.

Deadline: June 15 annually

Board Meetings: monthly

Notification of funding: 2 days post board meeting dates

**Contact:**

Dodd and Dorothy L. Bryan Foundation  
c/o Rose Marie Madia, Mgr.

PO Box 6287

Sheridan, WY 82801-6287

(307) 672-3535

EIN: 83-6006533

**Burke Family Foundation Inc**

c/o John J. Burke, Chair

50 Burning Tree Lane

Butte, MT 59701

(406) 494-2965

**Established:** 1992 in MT

**Director/Trustee:** John J. Burke, John J. Burke III, Nancy M. Burke, Cheryl Burke Harris, Stella O. Burke, Kathleen Burke, Elizabeth Burke, Anthony Onzotti, John Novak, Donald Harris, Mary Burke Onzotti, J. Richard Onzotti

**Data As of FY:** 12/31/1999

**Assets:** \$410,673.76

**Grants:** \$16,750.00

**Grant Notes:**

Total of 28 grants awarded in 1999:

Butte Center for the Performing Arts - \$810  
Arts Chateau, Butte - \$250

Montana Historical Society, Helena - \$550

University of Montana Foundation, Missoula - \$3,100

C.M. Russell Museum, Great Falls - \$1,750

YMCA - \$200

United Way - \$500

Carroll College Foundation - \$1,000

Spirit of Columbia Gardens Carousel, Butte, MT - \$500

Big Brothers and Sisters, Butte, MT - \$250

Butte Emergency Food Bank - \$100

Butte Symphony Orchestra - \$340

Butte Central Education Fund - \$1,500

Children's Oncology Camp, Missoula - \$500

Eagle Mount of Bozeman - \$100

Friends of Public Radio, Billings - \$500

Friends of Public T.V., Bozeman - \$100

Frontiers Albania Worship, Mesa, Arizona - \$250

Maryknoll Fathers & Brothers, NY - \$50

Montana Tech Foundation, Butte - \$50

Montana Youth Tennis, Billings - \$1,000

Museum of the Rockies, Bozeman - \$250

Notre Dame University, IN. - \$250

Project Love, Butte - \$500

Red Cross-Pioneer Chapter, Butte - \$50

St. Elizabeth Ann Seaton Church, AK. - \$1,000

The Nature Conservancy, Helena - \$100

University of Montana Alumni Assn., Missoula - \$1,200

**Purpose:**

Contributions are for charitable, religious, scientific, educational, or literary purposes.

**Restrictions:**

Giving primarily in the state of Montana.

**Application Info:**

Submit a letter with the purpose of the grant and the amount of the award requested.

Deadlines: none

**Contact:**

Burke Family Foundation Inc  
c/o John J. Burke  
50 Burning Tree Lane  
Butte, MT 59701  
(406) 494-2965  
EIN: 36-3853753

**Burlington Northern Santa Fe Foundation**

5601 West 26th Street  
Cicero, IL 60804  
(708) 924-5615

**Established:** 1953

**Director/Trustee:** Richard Russack,  
President

**Data As of FY:** 3/14/2001

**Assets:** \$349,213.00

**Grants:** \$3,434,847.00

**Grant Notes:**

Total of 40 grants awarded in 2000 in Montana.

**Purpose:**

Contributions generally awarded in the following categories: federated organizations; educational

institutions, primarily at the college level; youth organizations; cultural organizations; civic services; and human service organizations.

**Restrictions:**

Contributions will not be awarded for the following: religious organizations for sectarian purposes; political, fraternal or veterans organizations; national health organizations; individuals; travel expenses; corporate memberships or contributions to Chamber of Commerce; computers or computer-related projects; benefit tickets or courtesy advertising or endowment funds.

**Application Info:**

Application packet available.  
Initial approach: letter of inquiry with description for project.  
Copies of proposal: 1  
Deadline: none

**Contact:**

Burlington Northern Santa Fe Foundation  
5601 West 26th Street  
Cicero, IL 60804  
(708) 924-5615  
EIN: 36-6051896

**Jane Buttrey Memorial Trust**

c/o U.S. Bank Trust N.A.  
PO Box 5000  
Great Falls, MT 59403-5000  
(406) 455-1072

**Established:** 1965 in MT

**Director/Trustee:** U.S. Bank, N.A.

**Data As of FY:** 6/30/1999

**Assets:** \$1,654,622.00

**Grants:** \$65,100.00

**Grant Notes:**

The annual awards are based on the net income available for distribution; therefore, the amount varies from year to year. A percentage of the income is provided for each of the following schools:

University of Montana  
MSU-Bozeman  
MSU-Northern  
MSU-Billings  
MT Tech of the University of MT  
Carroll College  
Rocky Mountain College  
University of Montana-Western  
University of Great Falls  
Episcopal Theological Seminary of the SW  
St. Stephens University  
St. Edwards University

**Purpose:**

Education/scholarships in the humanities and the social sciences.

**Restrictions:**

Scholarship recipients must: have economic need; intend to be enrolled in the humanities and social sciences; and have maintained a B average in the year of school immediately preceding the award.

**Application Info:**

Inquire at the financial aid office of the applicable college or university.

Deadline: Mar. 15

**Contact:**

Jane Buttrey Memorial Trust  
c/o U.S. Bank Trust N.A.  
PO Box 5000  
Great Falls, MT 59403-5000  
(406) 455-1072  
EIN: 81-6014941

**Cadeau Foundation**

c/o Gail Goheen, Trustee  
PO Box 1127  
Hamilton, MT 59840-1127  
(406) 363-2722

**Established:** 1990 in WA

**Director/Trustee:** Advisory Board Members:  
Chris Mikkelsen, Patrick J. West, Vicki J. Rutter

**Data As of FY:** 12/31/1999

**Assets:** \$4,881,073.00

**Grants:** \$16,000.00

**Grant Notes:**

Total of 5 grants awarded in 1999:  
Animal Welfare Institute - \$5,000  
Pacific Lutheran University - \$3,000  
The Studio - \$5,000  
Citizens for a Better Flathead - \$2,000  
Flathead Valley Community College - \$1,000

**Purpose:**

Fields of interest include animal welfare, education, community development, and human services.

**Restrictions:**

Contributes to preselected organizations only.

**Application Info:**

Applications not accepted.

**Contact:**

Cadeau Foundation  
c/o Gail Goheen, Trustee  
PO Box 1127  
Hamilton, MT 59840-1127  
(406) 363-2722  
EIN: 91-1484455

**Callant Family Foundation**

PO Box 723  
Harlowton, MT 59036  
(406) 632-4798

**Established:** 1992 in MT

**Director/Trustee:** M.A. Callant, Pres.;  
Alfred Martello, V.P.; Joseph Fahn, Sec. Treas;  
Francis Rosenberg; Mary Callant; James Hunter;  
Laurence G. Callant

**Data As of FY:** 12/31/1999

**Assets:** \$114,471.00

**Grants:** \$6,400.00

**Grant Notes:**

Total of 15 grants awarded in 1999:  
Wheatland County, Veterans Memorial - \$1,000  
City of Harlowton, Golf - \$1,500  
VFW Post #151 - \$500  
Wheatland County, Senior Center Food - \$300  
Boy Scouts - \$150  
Girl Scouts - \$100  
Wheatland County, Nursing Home Program -  
\$300  
Wheatland County, Museum Program - \$350  
Wheatland County, Food Assistance Program -  
\$250  
City of Harlowton, Youth Programs - \$550  
Chamber of Commerce, Fireworks - \$250  
Jawbone Creek Players - \$300  
Chamber of Commerce - \$350  
Civil Air Patrol - \$300  
City of Harlowton, Library - \$200

**Purpose:**

Support to Harlowton area organizations

**Restrictions:**

Giving primarily to organizations in the Harlowton area.

**Application Info:**

Initial approach: written request to board of directors.

**Contact:**

Callant Foundation  
PO Box 723  
Harlowton, MT 59036-0305  
(406) 632-5846  
**EIN:** 36-3851512

**Dru Allison Cederberg Foundation**

2619 Longfellow Place  
Billings, MT 59102  
(406) 245-2091

**Established:** 1992 in MT

**Director/Trustee:** Dru Allison Cederberg,  
Timothy P. Schruth, Robert A. Everson

**Data As of FY:** 12/31/1999

**Assets:** \$31,163.00

**Grants:** \$1,929.00

**Grant Notes:**

Total of 2 grants awarded in 1999:  
Midland Empire Riding Academy - \$500  
Broadwater Elementary School - \$1,429

**Restrictions:**

Contributes only to preselected organizations.

**Application Info:**

No applications accepted.

**Contact:**

Dru Allison Cederberg Foundation  
2619 Longfellow Place  
Billings, MT 59102  
**EIN:** 81-0477622



**Central Montana Foundation**

PO Box 334  
Lewistown, MT 59457

**Established:** 1984

**Director/Trustee:** Vern Peterson, Robyn Bakkedahl, and others

**Data As of FY:** 12/31/1998

**Assets:** \$0.00

**Grants:** \$0.00

**Purpose:**

"To receive and accept property exclusively for educational, cultural, charitable or benevolent purposes for the benefit, health, and improvement of residents of the Central Montana area in such a way that the quality of life in the Central Montana area shall be enhanced."

**Restrictions:**

Restricted to individuals and organizations in the Central Montana area defined as the area encompassing Fergus, Judith Basin, and Petroleum counties including the communities of Lewistown, Grass Range, Roy, Winifred, Denton, Moore, Hobson, Stanford, Winnett, and Judith Gap.

**Contact:**

Central Montana Foundation  
PO Box 334  
Lewistown, MT 59457  
EIN: 81-0425314

**Chenoweth Family Foundation**

PO Box 67  
Roscoe, MT 59071-0067

**Established:** Not available

**Director/Trustee:** Joe Chenoweth, Amy Chenoweth, Matthew Chenoweth

**Data As of FY:** 6/30/2000

**Assets:** \$285,514.00

**Grants:** \$13,500.00

**Grant Notes:**

Total of 9 grants awarded in 1999:  
Yellowstone Art Museum, Billings, MT - \$1,000  
Lambert House, Seattle, WA - \$2,000  
Friends of Forest Park, Portland, OR - \$1,000  
Sisters of the Road Café, Portland, OR - \$1,000  
Montana Community Foundation, Helena, MT - \$4,000  
Pride Foundation, Seattle, WA - \$2,000  
The Library Foundation, Portland, OR - \$1,000  
Portland Art Museum, Portland, OR - \$1,000  
Carbon County HFH - \$500

**Purpose:**

Fields of interest include AIDS, low income, and the environment.

**Restrictions:**

Not listed

**Contact:**

Chenoweth Family Foundation  
PO Box 67  
Roscoe, MT 59071-0067  
EIN: 81-0490376

**Christian Evangelism Foundation**

c/o Reverend Donald Jones  
5406 Bobby Jones Boulevard  
Billings, MT 59106-1133  
(406) 656-4933

**Established:** 1987 in MT

**Director/Trustee:** Rev. Donald E. Jones, D.  
Paul Jones, Gloria L. Jones

**Data As of FY:** 12/31/1999

**Assets:** \$983,078.00

**Grants:** \$0.00

**Grant Notes:**  
Contributes to 20-25 revivals and conferences annually.

**Purpose:**  
Christian Evangelism purposes

**Restrictions:**  
Supports Christian Evangelism purposes only

**Contact:**  
Christian Evangelism Foundation  
c/o Gloria Jones, Paul Jones, or Rev. Donald Jones  
3672 Slalom  
Billings, MT 59102  
(406) 656-4933  
EIN: 36-3521763

**CHS Cooperatives Foundation**  
formerly the Cenex Foundation  
5500 Cenex Drive  
Inver Grove Heights, MN 55077  
(612) 451-5481

**Established:** 1947 in MN

**Director/Trustee:** Steven Burnet, William J. Nelson, Elroy Webster, Mary Kaste, Richard Traphagen, and others

**Data As of FY:** 11/30/2000

**Assets:** \$20,477,553.00

**Grants:** \$1,074,645.00

**Grant Notes:**  
www.cenexharveststates.com  
Cenex Harvest States does have a website but very little Foundation information is supplied. Total of 173 organizational grants awarded in 2000.  
Total of 141 organizational grants awarded in 1999 ranging from \$250 to \$187,000.  
Total of 11 grants awarded to individuals ranging from \$1,300 to \$6,500.

**Purpose:**  
Giving to actively and responsibly invest in the future of American agriculture and the cooperative system through support of agriculture and cooperative education, rural youth education, farm safety and limited temporary emergency assistance to rural communities. Fields of interest include higher education, agriculture, safety/disasters, children and youth services, and the economically disadvantaged. Types of support: general/operating support; scholarship funds.

**Restrictions:**  
Giving limited to CO, IA, ID, KS, MN, MT, NE, ND, OR, SD, UT, WA, WI, and WY. No grants to endowment funds.

**Application Info:**  
Application form not required.  
Initial approach: Letter requesting guidelines  
Copies of proposal: one  
Deadlines: None  
Board meeting dates: Quarterly  
Final Notification: 30-90 days

**Contact:**  
CHS Cooperative Foundation  
c/o William J. Nelson, President  
5500 Cenex Drive  
Inver Grove Heights, MN 55077  
(612) 451-5481  
EIN: 41-6025858

**The Chutney Foundation Inc**

PO Box 8899

Missoula, MT 59807-8899

(406) 721-5440

**Established:** 1991 in MT**Director/Trustee:** Lawrence Buhl Jr.,  
Elizabeth Cocchiarella, Land Lindbergh, John  
Mudd, William Reynolds, Thomas C. Barbour**Data As of FY:** 12/31/1999**Assets:** \$3,776,677.00**Grants:** \$838,539.00**Grant Notes:**

Total of 24 grants awarded in 1999:

Avon School District, matching grant - \$56,400

Big Blackfoot Chapter Trout Unlimited -  
\$15,000The Blackfoot Challenge, matching grant -  
\$5,950

Blackfoot Community Church - \$55,000

Blue Ribbon Foundation - \$20,000

Camp Make-a-Dream - \$1,000

Clark Fork - Pend Oreille Coalition - \$2,500

Drummond Public Schools, matching grant -  
\$12,000

Five Valleys Land Trust - \$4,150

Habitat for Humanity - \$6,000

Forest Stewardship Foundation, matching grant -  
\$18,000Helmville School District, matching grant -  
\$13,662

Missoula City-County Health - \$20,000

Deer Lodge Montana State 4-H Horse Show -  
\$2,500

Ovando Museum - \$5,000

Ovando School District - \$205,405

Partnership Health Center - \$100,000

Powell County 4-H - \$1,000

Powell County Memorial Hospital - \$16,500

Raptors of the Rockies - \$5,000

Seeley-Swan Hospital District - \$150,000

St. Patrick Hospital & Health Foundation -  
\$100,000

St. Thomas Parish, Helmville - \$18,472

Watson Children's Shelter - \$5,000

**Purpose:**Fields of interest include aging, hospitals,  
philanthropy, and volunteerism, enhancing the  
well being of citizens living in the Blackfoot  
Valley of Western Montana, and the  
communities which serve them.**Restrictions:**Giving primarily in Montana. No grants to  
individuals.**Application Info:**Application should contain the following  
information:

Name of the applicant organization

Location of the applicant

Amount requested and when the funds are  
neededDetailed description of the specific use of the  
requested fundsDescription of the tax status of the organization  
and if exempt, plus status as a public charity or a  
private foundationName and telephone number of the contact  
person with the organizationDeadline: April 1 for Spring grants and  
September 1 for Fall grants**Contact:**The Chutney Foundation Inc  
PO Box 8899

Missoula, MT 59807-8999

**EIN:** 81-0468460**The Cinnabar Foundation**

PO Box 5088

Helena, MT 59604

(406) 449-2795

**Established:** 1982 in MT

**Director/Trustee:** Rick Hubbard Sargent, William Madden, James Posewitz, Robin Tawney, Ernest Turner

**Data As of FY:** 12/31/2000

**Assets:** \$6,738,903.00

**Grants:** \$260,800.00

**Grant Notes:**

email: cinnabar@mt.net

Total of 55 grants awarded in 2000 totaling \$260,800.

Total of 47 grants awarded in 1999 ranging from \$1000 to \$10,000 totaling \$207,000.

The Foundation makes awards in two grant categories. Operating Fund Grants are competitive and generally require an equal amount of matching money. These grants range from \$1,000 to \$10,000. Special Project Grants may require matching funds and range from \$1,000 to \$5,000.

The Cinnabar Foundation offers two special awards. The Len & Sandy Sargent Stewardship Award is awarded from time to time to recognize outstanding environmental achievement. The Tawney Bonus is awarded annually to an organization that is willing to step forward to address an unanticipated environmental problem or to embrace an unexpected opportunity that is consistent with the Foundation's goals and priorities. There is no application process for these awards.

**Purpose:**

The five major goals of the Foundation:

- 1) To promote environmental protection and wildlife conservation in Montana and the Greater Yellowstone Ecosystem;
- 2) To promote optimum wildlife populations and habitat;

- 3) To promote appropriate recreational use of land and water;
- 4) To promote ecologically balanced management of land and water;
- 5) To solicit, collect, hold, and invest money and property and to use the funds raised and interest earned in furtherance of the purposes previously set forth.

**Restrictions:**

Restricted to individuals and organizations in Montana and the Yellowstone area which promote environmental protection and conservation.

**Application Info:**

Application form available from the foundation. Include detailed explanation of past and future activities.

Deadlines: March 15

Telefax: (406) 449-9985

**Contact:**

The Cinnabar Foundation  
c/o James Posewitz  
219 Vawter St.  
Helena, MT 59601  
(406) 449-2795  
EIN: 81-0415045

**Liz Claiborne and Art Ortenberg Foundation**

650 Fifth Avenue  
15th Floor  
New York, NY 10019  
(212) 333-2536

**Established:** 1984 in NY

**Director/Trustee:** Arthur Ortenberg, Elisabeth Claiborne Ortenberg, David

Quammen, Dr. David Western, Dr. Mary Corliss  
Pearle, Dr. Alison Richard, Dr. Robert Dewar

**Data As of FY:** 1/31/2000

**Assets:** \$41,605,265.00

**Grants:** \$1,915,856.00

**Grant Notes:**

Total of 101 grants awarded in 2000 ranging from \$1,000 to \$200,000.

Total of 99 grants awarded in 1999 ranging from \$100 to \$273,000.

**Purpose:**

- 1) Mitigation of conflict between the land and resource needs of rural communities and conservation of biological diversity;
- 2) Implementation of field-based scientific, technical and practical training programs in conservation biology for local people. The foundation typically funds modest, carefully designed field activities - primarily in developing countries and in the northern Rocky Mountains region of the U.S. - in which local communities have substantial proprietary interest. Fields of interest include natural resource conservation and protection, and wildlife preservation and protection.

**Restrictions:**

No grants for general support, or for underwriting of overhead. Giving primarily in third world countries in the Tropics and in the northern Rocky Mountain region of the U.S.

**Application Info:**

Initial approach: Letter

Copies of proposal: One

Deadlines: None

Board meeting dates: spring and fall

**Contact:**

Liz Claiborne and Art Ortenberg Foundation  
c/o James Murtaugh  
650 Fifth Avenue

15th Floor, NY 10019  
(212) 333-2536  
**EIN:** 13-3200329

**Paul Clark Home**

926 South Arizona  
Butte, MT 59701-4808  
(406) 723-3266

**Established:** 1974 in MT

**Director/Trustee:** Don Hutchinson, Gretchen Leipheimer, Catherine McIntosh, Philip G. Aguir

**Data As of FY:** 12/31/1999

**Assets:** \$758,663.00

**Grants:** \$7,600.00

**Grant Notes:**

Total of 1 grant awarded in 1999 to Paul Clark Family Place Foundation.

**Purpose:**

Provides a home for relatives of accident victims who are admitted to local hospitals in Butte, MT.

**Application Info:**

Application: no specific application form.

**Contact:**

Paul Clark Home  
c/o Howard Whindom  
PO Box 3066  
Butte, MT 59701-3066  
(406) 723-5417  
**EIN:** 81-0233496

**George M. and Florence M. Clarkson  
Scholarship Foundation**

c/o First Interstate Bank Trust  
PO Box 1299  
Polson, MT 59860-1299  
(406) 883-7700

**Established:** 1992 in MT

**Director/Trustee:** First Interstate Bank

**Data As of FY:** 12/31/1999

**Assets:** \$231,034.00

**Grants:** \$11,000.00

**Grant Notes:**

Total of 11 \$1,000 scholarships awarded in 1999.

**Purpose:**

Scholarships for higher education

**Restrictions:**

Limited to graduates of Polson High School.

**Application Info:**

Applications available from First Interstate Bank.

Deadline: April 1 annually

Scholarship payments made directly to school.

**Contact:**

George M. & Florence M. Clarkson Scholarship Foundation  
c/o First Interstate Bank Trust  
PO Box 1299  
Polson, MT 59860  
(406) 883-8800  
**EIN:** 36-3802270

**Cobb Foundation**

c/o Hamilton Misfeldt and Company  
21 Tenth Street South  
Great Falls, MT 59401  
(406) 727-0888

**Established:** 1953 in MT

**Director/Trustee:** A.B. Cobb, Jr., Pres.;  
William Scott, Secy; Carmen Cobb Stuff,  
V.P. and Treas; Jean Brannon, John R. Cobb,  
Carol S. Larson, Stephen C. Hatch, William S.  
MacFadden

**Data As of FY:** 10/31/1999

**Assets:** \$1,707,956.00

**Grants:** \$85,000.00

**Grant Notes:**

Total of 61 grants and scholarships awarded in 1998 ranging from \$33 to \$6,000..

**Purpose:**

Supports higher education, hospitals (general),  
mental health/crisis services, social services,  
youth organizations, performing arts, museums,  
Protestant agencies and churches.

**Restrictions:**

Giving primarily in MT. No grants to individuals.

Scholarships restricted to a junior or senior in college who has a 3.5 GPA.

**Application Info:**

Initial approach: Letter form

Deadlines: None

For scholarships: Refer to the individual college.

**Contact:**

Cobb Foundation  
c/o Carmen Cobb Stuff  
PO Box 2148  
Cut Bank, MT 59427  
(406) 873-2156

**EIN:** 81-6009358

**Copulos Family Hospital Trust**

c/o W.E. Schreiner, Trustee  
PO Box 808  
Columbus, MT 59019-0808  
(406) 322-5711

**Established:** Not available

**Director/Trustee:** Joel Harris, Richard W. Heard, W.E. Schreiner

**Data As of FY:** 12/31/1999

**Assets:** \$1,205,776.00

**Grants:** \$32,937.00

**Grant Notes:**

Stillwater Community Hospital  
Columbus, MT 59019  
Purchase of medical equipment for use in hospital.

**Purpose:**

For requests from Stillwater Community Hospital Association.

**Restrictions:**

Contributes to preselected organizations only.  
No grants to individuals.

**Application Info:**

Applications not accepted.

**Contact:**

Copulos Family Hospital Trust  
c/o W.E. Schreiner  
PO Box 808  
Columbus, MT 59016-0808  
(406) 322-5711  
**EIN:** 81-6043540

**Cowley Endowment Fund**

c/o U.S. Bank Trust N.A.  
PO Box 30678  
Billings, MT 59115-0678  
(406) 523-2377

**Established:** 1982 in MT

**Director/Trustee:** U.S. Bank Trust

**Data As of FY:** 3/18/2000

**Assets:** \$222,507.00

**Grants:** \$7,550.00

**Grant Notes:**

Scholarship award amount varies year to year.  
All contributions awarded to the University of Montana Law School for scholarships.

**Purpose:**

Scholarships to the University of Montana Law School.

**Restrictions:**

Contributes to preselected organizations only.

**Application Info:**

Not currently accepting applications.

**Contact:**

Dean of Law School  
c/o University of Montana  
School of Law  
Missoula, MT 59806  
(406) 523-2377  
**EIN:** 81-0279121

**Grace Miller Crumley Trust**

1722 Montana Avenue  
Black Eagle, MT 59414-1205

**Established:** 1981 in MT

**Director/Trustee:** Marilyn Hamer  
**Data As of FY:** 1/31/2000

**Assets:** \$9,126.00  
**Grants:** \$500.00

**Grant Notes:**  
 Total of 1 scholarship for \$500.

**Purpose:**  
 College-level educational scholarships.

**Restrictions:**  
 Giving primarily in Great Falls, MT.

**Application Info:**  
 Application must be submitted in letter form by April, annually.

**Contact:**  
 Grace Miller Crumley Trust  
 c/o Mary Ellen Lesmeister  
 Fort Shaw, MT 59443  
 (406) 264-5393  
 EIN: 23-7048895

**Cut Bank Elks Lodge Charitable Corporation**

PO Box 2117  
 Cut Bank, MT 59427  
 (406) 873-5645

**Director/Trustee:** Robert A. Smith, Dave Bell, Robert Smith, Ford Hughes, David Henderson, Danny Murphy

**Data As of FY:** 12/31/1999

**Assets:** \$244,996.00  
**Grants:** \$10,400.00

**Grant Notes:**

Total of 26 scholarships to post-secondary education students for \$400 each.

**Purpose:**  
 Education/scholarships

**Restrictions:**  
 Open to students in their 2, 3 and 4th year of post-secondary education who are members of the Cut Bank Elks Lodge #1632 for 3 previous years.

**Application Info:**  
 Application form.  
 Deadline: June 30th annually.

**Contact:**  
 Cut Bank Elks Lodge Charitable Corporation  
 c/o Robert Smith, Secretary  
 PO Box 2117  
 Cut Bank, MT 59427  
 (406) 873-5645  
 EIN: 81-0495546

**Darkenwald Foundation Inc**

PO Box 870  
 Bigfork, MT 59911-0870  
 (406) 837-3691

**Established:** 1985 in MT

**Director/Trustee:** Austin Darkenwald, Doug Darkenwald, Scott Darkenwald

**Data As of FY:** 12/31/2000

**Assets:** \$217,000.00  
**Grants:** \$16,000.00

**Grant Notes:**  
 Total of 1 grant awarded in 1999:



International Foundation, Washington DC -  
\$14,000.00

**Application Info:**

Applications must be submitted in the form of a  
descriptive letter.

Deadline: none

**Contact:**

Darkenwald Foundation Inc

c/o Austin Darkenwald

PO Box 870

Big Fork, MT 59911-0870

(406) 837-3691

EIN: 36-3517694

**Helen S. Davis Scholarship Trust #3**

c/o Wells Fargo Bank Trust N.A.

PO Box 597

Helena, MT 59624-0597

(406) 447-2065

**Established:** 1985 in MT

**Director/Trustee:** Wells Fargo Bank, N.A.

**Data As of FY:** 8/31/1999

**Assets:** \$2,152,509.00

**Grants:** \$61,000.00

**Grant Notes:**

Total of 16 scholarships awarded in 1999  
ranging from \$2,000 to \$6,000.

**Purpose:**

Education/Scholarships for medical school.

**Restrictions:**

Giving limited to residents of MT who are  
attending medical school.

**Contact:**

Helen S. Davis #3 Medical Scholarship Trust  
c/o Wells Fargo Bank Trust N.A.

PO Box 597

Helena, MT 59624-0597

(406) 447-2065

EIN: 81-605673

**Dayton Foundation**

c/o Stockman Bank Trust

101 South Central Avenue

Sidney, MT 59270

(406) 433-8600

**Established:** 1987 in MT

**Director/Trustee:** Paul Cresap, Robert J.  
Goss, Dean Thogerson, Bill Brenner

**Data As of FY:** 9/30/1998

**Assets:** \$79,522.00

**Grants:** \$13,000.00

**Grant Notes:**

Total of 10 scholarships awarded in 1998 to  
students in Sidney, Montana ranging from  
\$1,000 to \$2,000.

**Purpose:**

Scholarships given to needy and deserving high  
school students of Richland County Schools.

**Restrictions:**

Show financial need.

**Application Info:**

Application forms available from Richland  
County schools.

**Contact:**

Dayton Foundation

c/o Stockman Bank

101 South Central Avenue  
Sidney, MT 59270  
(406) 433-8600  
EIN: 81-0376620

**Demolay Memorial Inc**

PO Box 2106  
Great Falls, MT 59403-2106  
(406) 761-4714

**Established:** 1981 in MT

**Director/Trustee:** Dave Williams, Robert Kampfer, Albert Schmidt, William Cummins, William Rogers, Ernest Rutherford, James Audit, Howard Peretti

**Data As of FY:** 6/30/2000

**Assets:** \$511,193.00

**Grants:** \$22,000.00

**Grant Notes:**

Total of 38 scholarships awarded in 1999 for \$500 each.

Total of 2 grants awarded in 1999:

Scottish Rite Childhood, Great Falls - \$2,000

Order of Demolay, Great Falls - \$1,000.

Total of 40 scholarships approved for payment in 2000.

Total of \$18,000 approved for future payment.

**Purpose:**

Education/scholarships

**Restrictions:**

Limited to graduating high school students of Cascade, Teton, Choteau, and Lewis & Clark Counties. \$500 maximum amount awarded.

**Application Info:**

Application form available upon request.

Deadline: March 15.

**Contact:**

Demolay Memorial Inc  
c/o Demolay Scholarship Committee  
PO Box 2106  
Great Falls, MT 59403-2106  
(406) 761-4714  
EIN: 81-0232975

**Dion Scholarship Trust**

c/o Frederic E. Dion  
619 River Avenue  
Glendive, MT 59330  
(406) 365-4331

**Established:** 1999 in MT

**Director/Trustee:** Frederic E. Dion, Frederic Dion III, Theresa Dion, Patricia Dion, John Dion, Michael Long, Jerry Cook

**Data As of FY:** 12/31/1999

**Assets:** \$13,950.00

**Grants:** \$0.00

**Purpose:**

A scholarship fund to encourage local students to enroll in the California Institute of Technology and to a lesser degree in the other two engineering, mathematics and science schools. Massachusetts Institute of Technology and Stanford. Also included is Johns Hopkins School of Nursing and Hillsdale College.

**Restrictions:**

Restricted to Dawson County High School and Dawson Community College students.

Restricted to the California Institute of Technology, Massachusetts Institute of Technology, Stanford, Johns Hopkins School of Nursing, and Hillsdale College.

Scholarships to California Institute of Technology, MIT and Stanford are confined to technical majors. Johns Hopkins is only applicable to the School of Nursing and Hillsdale College may be applied to any major.

**Contact:**

Dion Scholarship Trust  
c/o Frederic E. Dion  
619 River Avenue  
Glendive, MT 59330  
(406) 365-4331  
EIN: 81-6089808

**Ila B. Dousman Fund Inc**

2028 Windemere Court  
Missoula, MT 59804  
(406) 549-7424

**Established:** ca. 1960

**Director/Trustee:** Huberta Erickson, Carole I. Erickson, Katherine Mcleod

**Data As of FY:** 12/31/1999

**Assets:** \$155,641.00

**Grants:** \$31,500.00

**Grant Notes:**

Total of 14 grants awarded in 1999:  
Big Brothers and Sisters of Flathead County - \$3,000  
Big Brothers and Sisters of Helena - \$2,000  
D.R.E.A.M. Disabled Ski Program - \$2,000  
Five Valleys Land Trust, Missoula - \$1,000  
Flathead Valley Community College Foundation - \$2,000

Forever Wild Endowment, Helena - \$500  
Hockaday Museum of Art, Kalispell - \$1,000  
Intermountain Children's Home, Helena - \$5,000  
InterMountain Planned Parenthood, Missoula - \$3,000  
Mission Valley YMCA, Ronan - \$2,000  
Montana Human Rights Network, Helena - \$2,500  
Stumptown Historical Society, Whitefish - \$3,000  
University of Montana Public Radio - \$1,000  
Law Fund for Professional Excellence, Missoula - \$3,500

**Purpose:**

Cultural programs, historic preservation, youth, general charitable giving.

**Restrictions:**

Not to be used for political purposes or propaganda.

**Application Info:**

Application must include reason for requiring funds, proof of financial need, amount requested, and proof of 501(c)(3) status.

**Contact:**

Ila B. Dousman Fund Inc  
c/o Carole Erickson  
2028 Windemere Ct.  
Missoula, MT 59804  
(406) 549-7424  
EIN: 81-0417522

**Dufresne Foundation**

PO Box 1929  
Great Falls, MT 59403  
(406) 452-3375

**Established:** 1958 in MT

**Director/Trustee:** Dan C. Ewen, William Scott, Sherman Ewing, Carol E. Mungas, David G. Cameron

**Data As of FY:** 12/31/1999

**Assets:** \$2,182,818.00

**Grants:** \$89,650.00

**Grant Notes:**

Total of 8 scholarships and 60 grants awarded in 1999:

Total of 8 scholarships ranging from \$1,000 to \$2,000 totaling \$10,000.

Total of 60 grants awarded ranging from \$250 to \$6,000 totaling \$79,650.

**Purpose:**

Giving primarily for education, especially higher education, social services and youth agencies, and cultural programs.

Types of support include general/operating support; program development; and scholarship funds.

**Restrictions:**

Giving primarily in MT, and the Great Falls area.

**Application Info:**

Application form not required.

Copies of proposal: One

Deadlines: None

**Contact:**

Dufresne Foundation

c/o Clair Willits, Jr.

PO Box 1929

Great Falls, MT 59403

(406) 452-9414

EIN: 81-0301465

**Eagle Family Foundation**

c/o Jack Eagle

3178 Avenue E.

Billings, MT 59102-6500

(406) 656-2513

**Director/Trustee:**

Kendra Eagle, Kim A. Eagle, Jack C. Eagle

**Data As of FY:** 12/31/1999

**Assets:** \$10,844.00

**Grants:** \$0.00

**Grant Notes:**

No grants or scholarships awarded in 1999.

Total of 1 grant and 1 scholarship approved for payment in 2000:

Big Brothers & Sisters - \$250.00

West Yellowstone High School - \$500.00

**Contact:**

c/o Jack Eagle

3178 Avenue E.

Billings, MT 59102-6500

(406) 656-2513

EIN: 81-0522284

**Henry Elm Trust**

c/o Stockman Bank Trust

101 South Central Avenue

Sidney, MT 59270

(406) 433-8600

**Established:** Not available

**Director/Trustee:** Robert J. Goss, Robert Williamson

**Data As of FY:** 12/31/1999

**Assets:** \$217,329.00

**Grants:** \$26,651.00

**Grant Notes:**

Total of 3 scholarships awarded in 1999 for \$6,980 each.

Total of \$24,453 approved for future payment.

**Purpose:**

Education/scholarships

**Restrictions:**

Must be a Richland County resident and a graduating high school senior.

**Application Info:**

Deadline: Changes yearly (1999 submission date was April 8)

Application form required and can be requested from Stockman Bank.

**Contact:**

Henry Elm Trust  
c/o Stockman Bank  
101 South Central Avenue  
Sidney, MT 59270  
(406) 433-8600  
EIN: 23-7418092

**Michael M. English Trust**

c/o U.S. Bank, Tax Dept.  
PO Box 3168  
Portland, OR 97208-3168  
(503) 275-4327

**Established:** 1981 in MT

**Director/Trustee:** U.S. Bank Trust MT

**Data As of FY:** 9/30/1999

**Assets:** \$865,347.00

**Grants:** \$25,096.00

**Grant Notes:**

Total of 1 grant awarded in 1999 totaling \$25,096.00.

**Purpose:**

The trust was established solely for the use and benefit of St. Patrick's Catholic Church located in Butte, MT.

**Restrictions:**

Limited to St. Patrick's Parish, Butte, MT. The trust document does not provide for the use of funds by any other organization.

**Application Info:**

Applications not accepted.

**Contact:**

Michael M. English Trust  
c/o U.S. Bank Trust N.A.  
PO Box 3168  
Portland, OR 97209-3168  
(503) 275-4327  
EIN: 23-7088795

**James B. & Virginia J. Ewing T/U/A**

c/o Wells Fargo Bank Trust N.A.  
PO Box 597  
Helena, MT 59624-0597  
(406) 447-2065

**Established:** 1986 in MT

**Director/Trustee:** Wells Fargo Bank, N.A.

**Data As of FY:** 12/31/1999

**Assets:** \$386,919.00

**Grants:** \$12,952.00

**Grant Notes:**

Total of 1 grant awarded in 1999 to the Montana Tech Foundation for scholarships in the amount of \$12,952.

**Purpose:**

Education/scholarships

**Restrictions:**

Funds available to Montana Tech students who show financial need.

**Contact:**

James B. & Virginia J. Ewing T/U/A  
c/o Wells Fargo Bank Trust N.A.  
PO Box 597  
Helena, MT 59624-0597  
(406) 447-2065  
EIN: 81-6045202

**Faith Lutheran Home Foundation Inc**

1000 6th Avenue North  
Wolf Point, MT 59201-1897

**Established:** 1993

**Director/Trustee:** Eunice Ault, Carl Karge,  
James Neutgens, Carl Traeholt, Allen Pipal,  
Lorene R. Cassidy, Robert Gess

**Data As of FY:** 12/31/1999

**Assets:** \$201,981.00

**Grants:** \$8,442.00

**Grant Notes:**

Total of 1 grant awarded in 1999:  
Approved for future payment:  
NE Montana Medical Group  
Wolf Point, MT - \$8,442

**Purpose:**

To assist a nursing home in providing care to its residents.

**Restrictions:**

Giving limited to purpose stated. Contributes only to preselected organizations, no grants to individuals.

**Application Info:**

Applications not accepted.

**Contact:**

Faith Lutheran Home Foundation Inc  
1000 6th Av. N  
Wolf Point, MT 59201-1897  
EIN: 81-0483586

**Families First**

PO Box 8095  
Missoula, MT 59807  
(406) 721-7640

**Director/Trustee:** Judy Scott, Robert  
Hausmann, Kim Gordon, Larry Howell, Sally  
Frances Kehayes

**Data As of FY:** 12/31/1999

**Assets:** \$14,539.00

**Grants:** \$0.00

**Purpose:**

To conduct educational conferences, workshops and presentations.

**Contact:**

Families First  
PO Box 8095  
Missoula, MT 59807  
(406) 721-7640  
EIN: 81--0490719

**Family Strategies**

c/o Paul Olson  
 PO Box 9252  
 Kalispell, MT 59904  
 (406) 752-8578

**Established:** 1999

**Director/Trustee:** Paul Olson, Gary McCre

**Data As of FY:** 12/31/1999

**Assets:** \$3,515.00

**Grants:** \$0.00

**Contact:**

Family Strategies  
 c/o Paul Olsen  
 PO Box 9252  
 Kalispell, MT 59904  
 (406) 752-8578  
 EIN: 36-3872737

**Hugh and Jane Ferguson Foundation**

601 Union Street, Suite 4512  
 Seattle, WA 98101  
 (206) 633-0827

**Director/Trustee:** Hugh Ferguson, Pres.;  
 Ellen Lee Ferguson, Sec.

**Data As of FY:** 12/31/1999

**Assets:** \$5,600,706.00

**Grants:** \$784,300.00

**Grant Notes:**

Grants in Montana:  
 Museum of the Rockies, Bozeman - \$7,000  
 Wilderness Watch, Missoula - \$5000  
 Buffalo Wolf Foundation, Bozeman - \$8,000  
 St. Labre Indian School, Ashland - \$500

**Purpose:**

Grants to organizations in the Pacific Northwest that are community-based projects working on habitat restoration and wildlife preservation as well as cultural and natural history institutions exploring nature or the history of nature and traditions of the greater Puget Sound area.

**Application Info:**

Contact (206) 633-0827 or email  
 oglefounds@aol.com for application format.  
 Deadlines: February 15 and August 15.

**Contact:**

Hugh and Jane Ferguson Foundation  
 c/o Hugh S. Ferguson  
 601 Union Street, Suite 4512  
 Seattle, WA 98101  
 (206) 633-0827  
 EIN: 91-1357603

**The Firehole Foundation of Montana**

PO Box 240  
 Gallatin Gateway, MT 59730  
 (406) 763-5438

**Established:** 1998

**Director/Trustee:** Jeffrey R. Reider, Brian F.  
 Close, Richard Kendall

**Data As of FY:** 12/31/1999

**Assets:** \$80,172.00

**Grants:** \$10,250.00

**Grant Notes:**

Total of 4 grants awarded in 1999:  
 Montana Wilderness Association - \$4,250  
 Montana Environmental Information Center -  
 \$2,000  
 Wild Things Unlimited - \$2,000

American Wildlands - \$1,000

**Restrictions:**

Contributes to preselected charitable organizations

**Contact:**

The Firehole Foundation of Montana  
c/o Jeffrey R. Reider  
PO Box 240  
Gallatin Gateway, MT 59730  
(406) 763-5438  
**EIN:** 81-0521749

**First Interstate BancSystem  
Foundation Inc**

611 North 31st Street  
PO Box 7113  
Billings, MT 59103-7113  
(406) 248-8555

**Established:** 1990 in MT

**Director/Trustee:** James Scott, Tom Scott,  
Randy Scott, Lyle Knight, Elouise Cobell, John  
Heyneman, Homer Scott Jr., Gary Crum

**Data As of FY:** 3/31/2001

**Assets:** \$1,460,066.00

**Grants:** \$803,390.00

**Grant Notes:**

[www.firstinterstatebank.com/foundation/index.html](http://www.firstinterstatebank.com/foundation/index.html)

Email: [kbruggeman@fib.com](mailto:kbruggeman@fib.com)

Fax: (406) 248-2092

Grant notes available online.

**Purpose:**

Purpose notes available online.

First Interstate BancSystem Foundation is a charitable affiliate of First Interstate BancSystem. We work together to assist in making our communities a better place to live and work. The Foundation works in two focus areas. The first is Community Development which involves: 1) activities that promote economic development; 2) activities that revitalize or stabilize low or moderate income geographies; and 3) community services targeted to low and moderate income individuals. The second area is Broad-based Community Campaigns targeting needs that communities are unable to meet through traditional financing vehicles.

**Restrictions:**

Restriction notes available online.

Giving limited to areas of company operations. Areas deemed less appropriate for funding: those projects that do not have a significant impact within the geographic areas served by First Interstate BankSystem; projects designed to influence legislation or elect candidates to office; projects of sectarian or religious organizations whose services are limited to members of any one religious group; any project which clearly represents a duplication of effort; day-to-day operating expenses for existing organizations; any project that in any manner implies restriction of services, sex, race, age and religious affiliation; endowments.

**Application Info:**

Application notes available online.

Initial approach: request for guidelines

**Contact:**

First Interstate BancSystem Foundation Inc  
c/o Kelly Bruggeman, V.P.

PO Box 7113

Billings, MT 59103-7113

(406) 248-8555

**EIN:** 81-0465899



**First Interstate Banks of Billings  
Centennial Youth Foundation**

c/o First Interstate Bank Trust  
PO Box 30918  
Billings, MT 59116-0918

**Established:** 1982 in MT

**Director/Trustee:** Rev. Gerry Rafferty, Ann Miller, Willard Wallace, Harlan Krogh, Barbara Griffin, Judy Johnson, Karen Sanford-Gall

**Data As of FY:** 12/31/1999

**Assets:**

**Grants:** \$10,000.00

**Grant Notes:**

Total of 5 grants awarded in 1999:  
Community After School Activities Inc. - \$1,500  
Billings Family YMCA - \$2,400  
Tumbleweed - \$2000  
Big Brothers and Sisters - \$2500  
Friendship House - \$1600

**Purpose:**

Contributes to youth oriented group organizations (18 or younger) or activities within Yellowstone County.

**Restrictions:**

Giving limited to Yellowstone County. No grants to individuals.

**Application Info:**

Deadline: July 15 annually  
Application form available upon request.

**Contact:**

First Interstate Banks of Billings Centennial Youth Foundation  
c/o Willard Wallace  
PO Box 30918  
Billings, MT 59116-0918  
EIN: 74-2265711

**Flathead Association for Catholic  
Education**

PO Box 8862  
Kalispell, MT 59904

**Director/Trustee:** Dennis O'Boyle, Patricia La Voie, Don Grell, David Hergesheimer

**Data As of FY:** 12/31/1999

**Assets:** \$407,228.00

**Grants:** \$21,200.00

**Grant Notes:**

Total of 2 grants awarded in 1999:  
St. Matthew School - \$21,000  
Notre Dame - \$200

**Purpose:**

Benefit Catholic Education in Flathead County, Montana.

**Restrictions:**

Contributes to preselected organizations.

**Contact:**

Flathead Association for Catholic Education  
PO Box 8862  
Kalispell, MT 59904  
EIN: 81-0409972

**Flathead Educational Foundation**

c/o John B. Dudis,  
Crowley, Haughey, Hanson, Toole & Dietrich  
PO Box 759  
Kalispell, MT 59903-0759  
(406) 752-6644

**Established:** 1950

**Director/Trustee:** John B. Dudis, Foundation President; Jerry James, First Interstate-Kalispell

President; Harry Amend, Superintendent of School District V.

**Data As of FY:** 4/5/2000

**Assets:** \$360,000.00

**Grants:** \$0.00

**Grant Notes:**

Six to eight grants are made annually to graduating seniors of Flathead County High Schools. Grants are awarded ranging from \$1,000 to \$3,000, and are for first-year post-secondary education students only. Applicants must show a need, have a C average, and have good citizenship as indicated by their high school activities in the previous four years.

**Purpose:**

Not available

**Restrictions:**

First-year post-secondary education students.

**Contact:**

Crowley, Haughey, Hanson, Toole & Dietrich  
c/o John B. Dudis  
PO Box 759  
Kalispell, MT 59903-0759  
(406) 752-6644  
EIN: 81-6013249

**The Fortin Foundation of Florida Inc**

345 Australian Avenue, #6  
Palm Beach, FL 33480  
(407) 832-7766

**Established:** 1986 in FL

**Director/Trustee:** Mary Alice Fortin, Daniel Hickox, Leslie Stockard Smith, and Nick Cladis

**Data As of FY:** 12/31/2000

**Assets:** \$44,134,291.00

**Grants:** \$801,485.00

**Grant Notes:**

Total of 88 grants awarded in 1999 ranging from \$20 to \$115,000. The average grant is \$1,000.

Selected sample of grants:

Billings Food Bank, Christmas - \$1,000

Montana Rescue Mission, Thanksgiving - \$1,000

Deaconess Billings Clinic - \$100,000

Ronald McDonald House - \$3,000

Mayo Clinic - \$10,000

**Purpose:**

Grants primarily for a college and related foundation; funding also available for hospitals, social services, youth agencies, and Catholic churches and agencies.

Fields of interest include higher education, hospitals, human services, youth, community development, and Roman Catholic churches and agencies.

**Restrictions:**

Giving primarily in Florida and Montana. No grants to individuals.

**Application Info:**

Application form not required.

**Contact:**

The Fortin Foundation of Florida Inc.  
c/o Mary Alice Fortin, President  
345 Australian Avenue, #6  
Palm Beach, FL 33480  
(407) 832-7766  
EIN: 59-2707197

**Ralph H. Foss Memorial Trust**

c/o U.S. Bank, Tax Dept.

PO Box 3168  
Portland, OR 97208-3168  
(503) 275-4327

**Established:** 1982 in MT

**Director/Trustee:** U.S. Bank Trust MT

**Data As of FY:** 6/12/1999

**Assets:** \$584,834.00

**Grants:** \$15,000.00

**Grant Notes:**

Total of 8 scholarships awarded in 1999 ranging from \$750 to \$4,500.

**Purpose:**

Education/scholarships

**Restrictions:**

Limited to Dawson and Richland County high school students.

**Application Info:**

Deadline: April 1 annually

**Contact:**

Ralph H. Foss Memorial Trust  
c/o U.S. Bank Trust N.A.  
PO Box 3168  
Portland, OR 97208-3168  
(503) 275-4327  
EIN: 81-6048184

**The Frazer Family Foundation**

c/o Eliza Frazer  
PO Box 1282  
Helena, MT 59624-1282  
(412) 355-8586

**Director/Trustee:** Barbara Frazer, Eliza Frazer, Barbara Franks

**Data As of FY:** 12/31/1999

**Assets:** \$362,016.00

**Grants:** \$16,300.00

**Grant Notes:**

Total of 30 grants awarded in 1999 ranging from \$100 to \$1,500.

Most grants awarded in the northeast United States. Two grants awarded in Montana to Montana Land Alliance - \$1,000  
Holter Museum of Art, Helena - \$1,500

**Purpose:**

Fields of interest include education, hospitals, arts, wildlife, environment, religious, museums, historical preservation.

**Restrictions:**

Contributes only to preselected organizations.

**Application Info:**

Applications not accepted.

**Contact:**

The Frazer Family Foundation  
c/o Eliza Frazer  
PO Box 1282  
Helena, MT 59624-1282  
EIN: 25-6479935

**Fred Meyer Foundation**

3800 SE 22nd Avenue  
Portland, OR 97202  
(503) 797-3422

**Director/Trustee:** Ronald W. Burke, Warren Bryant, Roger Cooke, Robin Christian, Kenneth

Thrasher, Vivian Bull, Al Gleason, Darrell  
Webb, Lynn Marmer, Russel Dispense

**Data As of FY:** 12/31/2000

**Assets:** \$2,260,790.00

**Grants:** \$611,827.00

**Grant Notes:**

Grants in Montana:

MT Food Bank, Missoula - \$11,350.00

**Purpose:**

Focusing on youth development, community development, environmental programs, and cultural programs to help make our communities better for everyone.

**Restrictions:**

The Fred Meyer Foundation does not award grants for capital campaigns, national organizations, individuals, political activities, lobbying organizations, for-profit companies, conferences, religious organizations, or endowment funds.

**Application Info:**

Contact Robin Christian about grant application form.

Deadlines:

January 15 for consideration in March

April 15 for consideration in June

July 15 for consideration in September

October 15 for consideration in December

**Contact:**

Fred Meyer Foundation  
c/o Robin Christian  
3800 SE 22nd Avenue  
Portland, OR 97202  
(503) 797-3422  
EIN: 93-1231880

**Fully Informed Jury Association**

PO Box 59

Helmville, MT 59843-0059

**Established:** 1990

**Director/Trustee:** Larry Dodge

**Data As of FY:** 12/31/1998

**Purpose:**

Funds support: public service announcements on radio and television; newspapers to create public awareness of individual rights; and free educational materials to law libraries, colleges, and universities.

**Restrictions:**

Restricted to purpose stated.

**Contact:**

Fully Informed Jury Association

PO Box 59

Helmville, MT 59843-0059

EIN: 81-0461842

**W.J. Gallagher Foundation**

c/o U.S. Bank, Tax Dept.

PO Box 3168

Portland, OR 97208-3168

(503) 275-4327

**Established:** 1960 in MT

**Director/Trustee:** U.S. Bank, N.A.

**Data As of FY:** 3/13/2000

**Assets:** \$2,861,153.00

**Grants:** \$586,000.00

**Grant Notes:**

Total of 25 grants awarded in 1999:  
 Selected sample of grants:  
 Carroll College - \$2,500  
 Hospice of Missoula - \$1,500  
 Boys & Girls Club of Missoula - \$52,500  
 YMCA of Missoula - \$10,000

**Purpose:**

For annual campaigns, social services, hospitals, higher education, community funds, and general charities.

**Restrictions:**

No grants to individuals. For western Montana charities only.

**Application Info:**

Not currently accepting applications.

**Contact:**

Steve Polhemus  
 c/o U.S. Bank Trust N.A.  
 PO Box 4787  
 Missoula, MT 59807-4787  
 (406) 523-2378  
 EIN: 81-6010064

**Melvin Gay Citizenship Incentive Trust**

c/o Davidson Trust Company  
 PO Box 2309  
 Great Falls, MT 59403-2309  
 (406) 791-7320

**Established:** 1988 in MT

**Director/Trustee:** Davidson Trust Company

**Data As of FY:** 6/30/2020

**Assets:** \$208,589.00

**Grants:** \$7,000.00

**Purpose:**

Citizenship awards to students at Hardin High School

**Restrictions:**

Recommendations by a three person advisory committee.

**Application Info:**

Awards by recommendation only. Committee's decision is made by April 1.

**Contact:**

Davidson Trust Company  
 PO Box 2309  
 Great Falls, MT 59403-2309  
 (406) 791-7320  
 EIN: 36-3626365

**Gebhardt Scholarship Foundation**

c/o Kelly Gebhardt  
 PO Box 724  
 Roundup, MT 59072-0724  
 (406) 323-1564

**Established:** Not available

**Director/Trustee:** Rex Murnion, George Smith, Kelly Gebhardt

**Data As of FY:** 12/31/1998

**Assets:** \$1,097,571.00

**Grants:** \$20,999.00

**Grant Notes:**

Total of 4 scholarships awarded in 1998 totaling \$20,999.00.

**Purpose:**

Higher education/scholarships

**Restrictions:**

Restricted to MT students. Recipients chosen based on financial need, ambition, and academic ability.

**Application Info:**

Application form required.  
Deadline: Apr. 1 annually

**Contact:**

Gebhardt Scholarship Foundation  
c/o Kelly Gebhardt  
PO Box 724  
Roundup, MT 59072-0724  
(406) 323-1564  
EIN: 81-6080867

**The Gerhart Foundation**

D.A. Davidson Bldg. 8  
3rd St. N  
Great Falls, MT 59401  
(406) 738-4436

**Established:** Not available

**Director/Trustee:** Thomas Gerhart, Michael Gates, Doug Stanley, Bill Beecher, Randal Gray

**Data As of FY:** 12/31/1999

**Assets:** \$168,104.00

**Grants:** \$13,380.00

**Grant Notes:**

Total of 7 grants awarded in 1999:  
YWCA, Great Falls - \$3,000  
St Vincent DePaul, Great Falls - \$2,000  
The Salvation Army, Great Falls - \$1,500  
Rescue Mission, Great Falls - \$2,000  
MSU-College of Technology, Great Falls - \$1,000  
Children's Receiving Home, Great Falls - \$3,000

Great Falls Food Bank - \$880

**Purpose:**

Cash donations to various nonprofit organizations.

**Restrictions:**

Must show financial need.

**Application Info:**

Initial approach: letter  
Deadline: none

**Contact:**

The Gerhart Foundation  
c/o Thomas Gerhart  
6265 U.S. Highway 89  
Belt, MT 59412  
EIN: 81-0501137

**Geyser Public School - Strand Scholarship**

c/o Geyser Public School District Clerk  
PO Box 70  
Geyser, MT 59447  
(406) 735-4368

**Established:** 1998

**Director/Trustee:** Fern Kaiser, Deidrea Annala, Mark Visocar, Tom Skelton

**Data As of FY:** 6/30/1999

**Assets:** \$114,220.00

**Grants:** \$7,400.00

**Grant Notes:**

Total of 9 scholarships awarded in 1998 for \$1,480 each, limited to Geyser High School graduates.

**Purpose:**

Education/scholarships

**Restrictions:**

GPA &amp; Class ranking requirements

**Contact:**

Superintendent  
 Geysler Public School District  
 PO Box 70  
 Geysler, MT 59447  
 EIN: 84-1422401

**Gilhousen Family Foundation**

11181 Pine Butte Road  
 Bozeman, MT 59718-8173  
 (406) 587-7677

**Director/Trustee:** Klein Gilhousen, Karen  
 Gilhousen, Patricia Guptill

**Data As of FY:** 12/31/1999

**Assets:** \$4,227,000.00

**Grants:** \$0.00

**Application Info:**

Does not accept unsolicited requests for funds.

**Contact:**

Gilhousen Family Trust  
 c/o Klein Gilhousen  
 11181 Pine Butte Road  
 Bozeman, MT 59718-8173  
 (406) 587-7677  
 EIN: 74-2938609

**God's Love Inc**

533 North Main  
 Helena, MT 59601  
 (406) 442-7000

**Established:** 1982 in MT

**Director/Trustee:** Ann E. Miller, Wayne H. Miller

**Data As of FY:** 12/31/1999

**Assets:** \$654,469.00

**Grants:** \$85,623.00

**Grant Notes:**

Total of \$85,623 awarded in 1999.

**Purpose:**

Provides aid to indigent individuals which include the homeless, the disabled, and the economically disadvantaged. Also provides support to organizations that provide aid to indigent individuals and their families, and to organizations promoting religion.

**Restrictions:**

Giving limited to Montana.

**Application Info:**

Initial approach: Letter or telephone call stating need.

No deadline(s).

**Contact:**

God's Love Inc  
 c/o Ann E. Miller  
 533 North Main  
 Helena, MT 59601  
 (406) 442-7000  
 EIN: 81-0400234

**Great Falls Children's Receiving Home  
Foundation Inc**

PO Box 1605  
Great Falls, MT 59403-1605

**Established:** 1989

**Director/Trustee:** Mark Cappis, Shirley  
Young, Allen Lanning, Lori Novak, Larry  
Clayton

**Data As of FY:** 12/31/1999

**Assets:** \$104,686.00  
**Grants:** \$3,400.00

**Grant Notes:**  
Total of 2 grants awarded in 1999 to the Great  
Falls Children's Home.

**Purpose:**  
Support for Great Falls Children's Receiving  
Home.

**Restrictions:**  
Contributes to a preselected organization.

**Application Info:**  
Applications not accepted.

**Contact:**  
Great Falls Children's Receiving Home Fdn.  
PO Box 1605  
Great Falls, MT 59403-1605  
**EIN:** 81-0463370

**Griffis Scholarship Foundation**

c/o First Interstate Bank Trust  
PO Box 7130  
Kalispell, MT 59904-7130  
(406) 756-5213

**Established:** 10/28/71 in MT

**Director/Trustee:** First Interstate Bank

**Data As of FY:** 12/31/1999

**Assets:** \$83,937.00  
**Grants:** \$4,850.00

**Grant Notes:**  
Total of 2 scholarships awarded:  
1 for \$2,000 and 1 for \$2,850

**Purpose:**  
Education/scholarships; preference given to  
students attending or planning to attend medical  
school.

**Restrictions:**  
Preference given to medical students.

**Application Info:**  
Application form available from First Interstate  
Bank Trust Department.  
Deadline: prior to graduation

**Contact:**  
Griffis Scholarship Foundation  
c/o First Interstate Bank Trust  
PO Box 7130  
Kalispell, MT 59904-0130  
(406) 756-5213  
**EIN:** 81-6009630

**Grobel Scholarship Trust**

Drawer 751  
Glasgow, MT 59230  
(406) 228-9391

**Established:** 1997



**Director/Trustee:** Stephen Grobel, Peter Grobel

**Data As of FY:** 12/31/1999

**Assets:** \$103,221.00

**Grants:** \$10,000.00

**Grant Notes:**

Total of 5 scholarships awarded in 1999 totaling \$10,000.

**Purpose:**

Scholarship funds for graduates of Valley County high schools who have completed at least one year of post-secondary education in medical and nursing related fields.

**Restrictions:**

Restricted to purpose stated.

**Application Info:**

Application forms available by request.  
Deadline: June 15 annually

**Contact:**

Grobel Scholarship Trust  
c/o Peter J. Grobel  
Drawer 751  
Glasgow, MT 59230  
(406) 228-9391  
EIN: 81-0514792

**Groskinsky Foundation**

Route 1, Box 3242  
Sidney, MT 59270-9613  
(406) 482-7590

**Established:** 1982 in MT

**Director/Trustee:** H.U. Williamson, Anne Groskinsky, Albert Groskinsky

**Data As of FY:** 9/30/1999

**Assets:** \$98,431.00

**Grants:** \$28,403.00

**Grant Notes:**

Scholarships and grants awarded in 1998:  
Scholarships - \$9,102

Grants:

Rocky Mountain College - \$2,000  
Community Care Foundation, Sidney - \$5,040  
Richland Hockey Association - \$5,000  
Various Charities, Sydney - \$7,261

**Purpose:**

Education/scholarships and various charities.

**Restrictions:**

Giving primarily in Richland County, MT.

**Application Info:**

Application form not required.  
Deadline: none

**Contact:**

Groskinsky Foundation  
c/o Anne Groskinsky  
Route 1, Box 3242  
Sidney, MT 59270-9613  
(406) 482-7590  
EIN: 81-0372197

**Arnold E. Haack Scholarship Trust**

c/o First Interstate Bank Trust  
PO Box 5010  
Great Falls, MT 59403-5010  
(406) 454-6253

**Established:** 1997

**Director/Trustee:** John Christensen, Harvey Peterson, First Interstate Bank

Scholarship Committee: John Baule, Anna Mary Flanigan, Mike Woods, Joe Lawson, Terry Regan

**Data As of FY:** 3/31/1999

**Assets:** \$145,753.00

**Grants:** \$6,200.00

**Grant Notes:**

Total of 8 scholarships awarded in 1998.

**Purpose:**

Education/scholarships

**Restrictions:**

Restricted to graduates of Hobson High School, MT.

**Application Info:**

Application available by request.

Deadline: April 1 annually

**Contact:**

Superintendent  
Hobson School District  
400 Main Street, PO Box 410  
Hobson, MT 59452  
(406) 423-5545  
**EIN:** 84-1387370

**Hampton Collins Memorial Foundation**

c/o Wells Fargo Bank Trust N.A.  
PO Box 5011  
Great Falls, MT 59403-5011  
(406) 454-5468

**Established:** 1990 in MT

**Director/Trustee:** Wells Fargo Bank, N.A.,  
Kenneth Duncan, Howard Strause, Geneva

Collins, Harry Hermanson, Mary Daday, Harry Mitchell

**Data As of FY:** 12/31/1999

**Assets:** \$10,275.00

**Grants:** \$0.00

**Grant Notes:**

The foundation is not fully funded yet, and therefore has no giving program in place. However, future support has been designated as follows:

50% to assist needy people age 65 or older

50% divided among four good citizenship scholarships for local graduates, four music scholarships for local graduates, and provisions for three Great Falls Churches.

**Purpose:**

Support for religious, charitable, scientific, literary, or educational projects or organizations.

**Restrictions:**

Giving primarily to Great Falls area.

**Contact:**

Hampton Collins Memorial Foundation - Greg Hughes  
c/o Wells Fargo Bank Trust N.A.  
PO Box 5011  
Great Falls, MT 59403-5011  
(406) 454-5468  
**EIN:** 36-3723714

**Warren J. Hancock-Bird Resources Inc**

PO Box 1555  
Billings, MT 59103-1555  
(406) 252-0576

**Established:** Not available

**Director/Trustee:** William J. and Thomas B. Hancock, Sheila H. McKay, Glenn Weidler

**Data As of FY:** 12/31/1999

**Assets:** \$251,473.00

**Grants:** \$0.00

**Purpose:**

Not a grantmaking organization. Promotes waterfowl and maintaining a refuge. Bird Resources currently supports a flock of 414 birds of 62 different species. Also provides materials, expertise and display for birds and related work at ZooMontana and the Montana Fish and Game Department. Maintains loan/aviary programs with several organizations, and works with local vets and the Dept. of Fish Wildlife and Game to rehabilitate injured birds. Will make contributions for specific causes dealing with the foundation's primary purpose.

**Restrictions:**

No cash awards. Not a grantmaking organization, contributes birds and expertise only. Limited to causes supporting waterfowl and other birds.

**Contact:**

Warren J. Hancock-Bird Resources Inc  
PO Box 1555  
Billings, MT 59103-1555  
(406) 252-0576  
EIN: 81-0413918

**Dorris Harbert Scholarship Foundation**

PO Box 1299  
Polson, MT 59860  
(406) 883-7700

**Director/Trustee:** First Interstate Bank, Polson

**Data As of FY:** 12/31/1999

**Assets:** \$352,602.00

**Grants:** \$8,000.00

**Grant Notes:**

Total of 8 scholarships awarded in 1999 for 1,000 each.

**Purpose:**

Fund student scholarships for post-secondary education from accredited colleges and universities, technical or vocational schools.

**Restrictions:**

Seniors and graduates of Polson High School for education purposes.

**Application Info:**

Initial approach: A letter requesting application.  
Deadline: April 1 annually.

**Contact:**

Dorris Harbert Scholarship Foundation  
c/o First Interstate Bank Trust  
PO Box 1299  
Polson, MT 59860  
(406) 883-7700  
EIN: 81-0519264

**Harder Foundation**

401 Broadway  
Tacoma, WA 98402-3900  
(253) 593-2121

**Director/Trustee:** Del Langbauer, Robert Langbauer, Jay K. Herbst, William Langbauer, John Driggers

**Data As of FY:** 12/31/1999

**Assets:** \$29,491,853.00

**Grants:** \$976,000.00

**Grant Notes:**

Montana Grants:

Predator Project, Bozeman - \$10,000

Rock Creek Alliance, Missoula - \$8,000

MT Wilderness Assn., Helena - \$16,000

The Wilderness Society, Bozeman - \$16,000

Wildlands Center for Preventing Roads,

Missoula - \$11,000

Wildlife Society, Helena - \$2,000

Greater Yellowstone Coalition, Bozeman -  
\$12,000

Montana EcoSystems Defense Council, Kalispell  
- \$2,500

**Purpose:**

Provide funding for environmental projects in  
WA, OR, ID, MT, WY, CO, UT, NV, AK, &  
FL.

**Restrictions:**

Funding only 501(c)(3) organizations. No  
private foundations. No grants to individuals.  
No grants for environmental education or capital  
expenditures.

**Application Info:**

Initial approach: Letter or written  
communication to initiate review of grant  
request. Harder Foundation usually requires  
submission of: financial statement, details or  
background of officers & trustees. Ask for a  
copy of the Foundation's guidelines for grant  
proposals.

**Contact:**

Harder Foundation  
c/o Del Langbauer  
401 Broadway  
Tacoma, WA 98402-3904  
(253) 593-2121  
EIN: 38-6048242

**Willard E. Harris T/U/A**

c/o Wells Fargo Bank Trust N.A.

PO Box 597

Helena, MT 59624

(406) 447-2067

**Established:** 1997

**Director/Trustee:** Wells Fargo Bank, N.A.

**Data As of FY:** 12/31/2000

**Assets:** \$1,662,766.00

**Grants:** \$92,386.40

**Grant Notes:**

Total of 2 grants awarded in 1999:

Yellowstone Boys & Girls Ranch - \$49,472

Montana Children's Home - \$49,472

Not taking applications.

**Contact:**

c/o Wells Fargo Bank Trust N.A.

PO Box 597

Helena, MT 59624

(406) 447-2067

EIN: 81-6010111

**George and Laurine Harris Charitable  
Trust**

c/o Wells Fargo Bank Trust N.A.

PO Box 5011

Great Falls, MT 59403-5011

(406) 454-5468

**Established:** 1973 in MT

**Director/Trustee:** Wells Fargo Bank, N.A.

**Data As of FY:** 12/31/1999

**Assets:** \$617,117.00

**Grants:** \$11,500.00

**Grant Notes:**

Balance of funds forwarded to the University of Montana Law School.

- University of Montana, Missoula - \$1,000
- Montana State University, Bozeman - \$1,000
- Montana State University, Bozeman - \$1,000
- University of Montana, Missoula - \$1,000
- University of Montana, Missoula - \$7,500

**Purpose:**

Education/scholarships at the University of Montana, Missoula and Montana State University, Bozeman.

**Restrictions:**

Giving restricted to the scholarships listed.

**Application Info:**

Send a letter with request to Wells Fargo Bank.  
Deadline: May 15 annually

**Contact:**

George and Laurine Harris Charitable Trust  
c/o Wells Fargo Bank Trust N.A.  
PO Box 5011  
Great Falls, MT 59403-5011  
(406) 454-5468  
EIN: 81-0385621

**Hawkins Scholarship Foundation**

c/o Davidson Trust Company  
PO Box 152  
Kalispell, MT 59903-0152  
(406) 257-7320

**Established:** 1960's

**Director/Trustee:** Davidson Trust Company

**Data As of FY:** 12/31/1999

**Assets:** \$4,429,901.00

**Grants:** \$399,600.00

**Grant Notes:**

In 1999 grants totaling about \$417,000 were awarded.

In 1999 207 scholarships were awarded ranging from \$750 to \$2,500.

**Purpose:**

Education/scholarships for post-secondary education

**Restrictions:**

Limited to Flathead County high school graduates.

**Application Info:**

Deadline: before graduation  
Applications are handled by the guidance departments of Flathead County high schools.  
Applications may also be requested from the Davidson Trust Company.

**Contact:**

Crowley, Haughey, Hanson, Toole & Dietrich  
c/o Calvin Robinson  
PO Box 759  
Kalispell, MT 59903  
(406) 752-6644  
EIN: 81-6018444

**Haynes Foundation**

PO Box 1705  
Helena, MT 59624-1705  
(406) 442-5520

**Established:** 1958 in MT

**Director/Trustee:** Robert Lehrkind, John R. Kline, Margaret L. Woo

**Data As of FY:** 3/31/2000

**Assets:** \$19,628,017.00

**Grants:** \$736,000.00

**Grant Notes:**

The following contributions for the purpose of scholarships were made for 1999:

Awarded to 9 colleges and universities in Montana.

**Purpose:**

Provides scholarship funds to four-year colleges and universities in Montana. Each school administers and distributes its own scholarships.

**Restrictions:**

The Haynes Foundation only makes contributions to preselected organizations and does not accept unsolicited requests for funds.

**Application Info:**

Contact the financial aid office at Carroll College, MSU-Northern, MSU-Billings, MSU-Bozeman, MT Tech, University of Montana, University of Great Falls, Rocky Mountain College or Western Montana College.

**Contact:**

Financial Aid Office  
Montana colleges or universities  
**EIN:** 81-6013577

**L. Heart Foundation Inc**

c/o Homes and Turner  
PO Box 1246  
Bozeman, MT 59715-1246  
(406) 587-4265

**Established:** 1999 in MT

**Director/Trustee:** Linn W. Krieg, Kevin Krieg, Penelope M. Henning

**Data As of FY:** 12/31/1999

**Assets:** \$236,647.00

**Grants:** \$3,500.00

**Grant Notes:**

Total of 2 grants awarded in 1999:

Ducks Unlimited - \$2,000

Native American Prep School - \$1,500

**Restrictions:**

The Foundation gives to preselected charitable organizations and does not accept unsolicited requests for funds.

**Contact:**

L. Heart Foundation Inc  
c/o Homes & Turner  
PO Box 1246  
Bozeman, MT 59715-1246  
(406) 587-4265  
**EIN:** 81-0522506

**The Heisey Foundation**

c/o U.S. Bank Trust N.A.  
PO Box 5000  
Great Falls, MT 59403-5000  
(406) 455-1003

**Established:** 1940 in MT

**Director/Trustee:** John Stephenson, Jr., Daniel C. Ewen, Marilyn K. Rose

**Data As of FY:** 12/31/1999

**Assets:** \$7,009,108.00

**Grants:** \$259,601.00

**Grant Notes:**

Awards and scholarships funded in 1999:

**AWARDS:**

Augusta High School (2) - \$200  
 Belt Valley High School (6) - \$600  
 Brady High School (2) - \$200  
 Browning High School (20) - \$2,000  
 Cascade High School (9) - \$900  
 Choteau High School (7) - \$700  
 Conrad High School (14) - \$1,400  
 Cut Bank High School (12) - \$1,200  
 Dutton High School (3) - \$300  
 Fairfield High School (8) - \$800  
 Fort Benton High School (9) - \$900  
 Geraldine High School (3) - \$300

**Great Falls Schools:**

Alternative Learning Ctr (12) - \$1,200  
 School for Deaf and Blind (1) - \$1,000  
 CM Russell (90) - \$9,000  
 GFHS (89) - \$8,900  
 Highwood High School (2) - \$200  
 Lincoln High School (4) - \$400  
 Power High School (2) - \$200  
 Sand Coulee - Centerville H.S. (5) - \$500  
 Shelby High School (12) - \$1,200  
 Simms High School (9) - \$900  
 Sunburst - North Toole Cty H.S. (4) - \$400  
 Valier High School (4) - \$400

**SCHOLARSHIPS:**

University of Great Falls - \$35,930  
 Montana Tech, Butte - \$6,341  
 MSU-Bozeman - \$54,951  
 MSU-Northern - \$21,135  
 Rocky Mtn College - \$4,476  
 University of MT, Missoula - \$48,611  
 Western MT College, Dillon - \$10,568  
 Carroll College, Helena - \$21,135  
 MSU-Billings - \$8,454

**Purpose:**

Annual \$100 awards to 329 Montana high school seniors from specified high schools in north central Montana. Total for 1999 was \$32,900.

Annual scholarship funds awarded to 9 Montana colleges and universities based on demographic information. Total for 1999 was \$211,601.

Annual teacher awards to 15 Montana teachers. Total for 1999 was \$15,000.

**Restrictions:**

Contributes to preselected organizations only.

**Application Info:**

Contact eligible schools.

Deadline: October 5, annually

**Contact:**

The Heisey Foundation

EIN: 81-6009624

**Helena Junior Golf Foundation**

c/o Ray Hunthausen

PO Box 768

Helena, MT 59624

(406) 442-1420

**Established:** 1997

**Director/Trustee:** Ray Hunthausen, Shirley Purcell, Dave Duensing, Mike Marxer, Bill Lannan, Stuart Kellner, Rogers Little, Bill Murray

**Data As of FY:** 12/31/1999

**Assets:** \$19,655.00

**Grants:** \$0.00

**Grant Notes:**

No grants awarded in 1999.

**Purpose:**

To be used for exclusive purpose of furthering recipient's college education.

**Restrictions:**

To a junior golfer under the age of 18.

**Application Info:**

Written application and biography. Deadline:  
April 15 of each year.

**Contact:**

Helena Junior Golf Foundation  
c/o Ray Hunthausen  
PO Box 768  
Helena, MT 59624  
EIN: 81-0489215

**Help Honduras Foundation Inc**

400 15th Avenue South  
Great Falls, MT 59405  
(406) 727-5717

**Established:** Not available

**Director/Trustee:** Lee Finney, Dawn Finney,  
Lavonne Gilcher, Marion Walker

**Data As of FY:** 10/31/1999

**Grants:** \$10,304.00

**Purpose:**

Aid to Honduras in the form of medical aid and  
general charitable giving.

**Contact:**

Help Honduras Foundation Inc  
c/o Dawn Finney  
400 15th Avenue South  
Great Falls, MT 59405  
(406) 727-5717  
EIN: 81-0510887

**Jane S. Heman Foundation Inc**

558 Groff Lane  
Stevensville, MT 59870-6948  
(406) 772-3275

**Established:** 1999

**Director/Trustee:** Jane S. Heman, Harry A.  
Haines, John L. Dayries

**Data As of FY:** 12/31/1999

**Assets:** \$36,185.00  
**Grants:** \$0.00

**Contact:**

558 Groff Lane  
Stevensville, MT 59870-6948  
(406) 772-3275  
EIN: 81-0526846

**Hemp-Corley Foundation Inc**

PO Box 1971  
Whitefish, MT 59937-1971  
(541) 773-2214

**Established:** Not available

**Director/Trustee:** Ralph C. Hemp, Pres.:  
Mary Ann Hemp, Secy-Treas.; Ralph K. Hemp,  
V.P.; Laura E. MCCollum, Julie Hemp

**Data As of FY:** 12/31/1999

**Assets:** \$313,809.00  
**Grants:** \$22,015.00

**Grant Notes:**

Total of 5 grants awarded in 1999:  
Applegate Christian Fellowship - \$3,000  
IBERO/American Ministries - \$5,000  
Cagayan Valley Childrens' House, OR - \$9,000



TCM International, IN - \$4,015  
 OC International - \$1,000

**Purpose:**

Activities, operations and missionary programs of non-denominational Christian churches only.

**Restrictions:**

Restricted to purpose.

**Application Info:**

Initial approach: Letter  
 Deadlines: None

**Contact:**

Hemp-Corley Foundation Inc  
 c/o Mary Ann Hemp  
 PO Box 1971  
 Whitefish, MT 59937-1971  
 EIN: 94-3068093

**Herriges Family Memorial Scholarship**

2488 East Lakeshore Drive  
 PO Box 266  
 Whitefish, MT 59937  
 (406) 862-3678

**Established:** 1993 in MT

**Director/Trustee:** Ann Herriges, R.A.  
 Herriges, Mary Bullman

**Data As of FY:** 12/31/1997

**Assets:** \$14,013.00

**Grants:** \$1,000.00

**Purpose:**

Education/scholarships for post-secondary education

**Restrictions:**

Limited to graduates of Whitefish High School.

**Application Info:**

Deadline: Apr. 1 annually  
 Applications may be routed through the guidance department of Whitefish High School, or can be sent directly to the Herriges Family Memorial Scholarship.

**Contact:**

Herriges Family Memorial Scholarship  
 2488 East Lakeshore Drive  
 PO Box 266  
 Whitefish, MT 59937  
 (406) 862-3678  
 EIN: 36-3624208

**William and Blanche Hetzel Foundation Inc**

c/o Rev. Harold Everson, Secretary  
 PO Box 22276  
 Billings, MT 59104  
 (406) 259-4445

**Established:** 1995

**Director/Trustee:** Rev. Harold Everson,  
 Kenneth Heikes, Rev. Renae Johnson, Mildred  
 Tombre, Robert Morris, Wayne Phillips, Terry  
 Drange, Rev. Martin Dreyer

**Data As of FY:** 12/31/2000

**Assets:** \$914,977.00

**Grants:** \$37,500.00

**Grant Notes:**

Total of \$37,500 awarded in 2000.  
 No grants awarded in 1999. Grants process will begin in 2000.

**Purpose:**

Contributes to organizations/agencies affiliated with the Montana Synod of the Evangelical Lutheran Church in America.

**Restrictions:**

Contributes to preselected organizations. Limited to purpose stated.

**Contact:**

William and Blanche Hetzel Foundation Inc.  
c/o Rev. Harold Everson, Secretary  
PO Box 22276  
Billings, MT 59104  
(406) 652-5363  
EIN: 81-0423296

**Susan Scott Heyneman Foundation**

PO Box 507  
Dayton, WY 82836

**Established:** Not available

**Director/Trustee:** Susan Scott Heyneman, John M. Heyneman, and John M. Heyneman, Jr.

**Data As of FY:** 12/31/1999

**Assets:** \$600,629.00  
**Grants:** \$22,700.00

**Grant Notes:**

Total of 32 grants awarded in 1999 ranging from \$100 to \$2,500.

**Purpose:**

Operates exclusively for religious, educational, environmental, or other charitable purposes.

**Restrictions:**

No restrictions placed on geographic areas, charitable funds, or amount requested.

**Application Info:**

Deadline: none

**Contact:**

Susan Scott Heyneman Foundation  
c/o John M. Heyneman  
PO Box 507  
Dayton, WY 82836  
EIN: 74-2364561

**E.A. Hinderman Scholarship Memorial**

c/o Helen V. Tate  
PO Box 236  
Whitefish, MT 59937  
(406) 862-4727

**Established:** Not available

**Director/Trustee:** Vivian Hull, Bob Lawson, Steve Hawke, Mary Yeats

**Data As of FY:** 12/31/1999

**Assets:** \$656,144.00  
**Grants:** \$27,000.00

**Grant Notes:**

Total of 13 scholarships were awarded in 1999 ranging from \$1,500 to \$3,000.

**Purpose:**

Scholarships given to Whitefish High School seniors with financial need.

**Restrictions:**

Limited to Whitefish High School senior students in financial need.

**Application Info:**

Deadline: April 30 annually. Written application, high school transcript, and college application required when applying.

**Contact:**

E. A. Hinderman Scholarship Committee  
Principal, Whitefish High School  
Whitefish, MT 59937  
EIN: 81-0392053

**Bertram & Alta Heartt Hochmark  
Scholarship Foundation**

c/o Wells Fargo Bank Trust N.A.  
PO Box 3298  
Missoula, MT 59806  
(406) 327-6233

**Established:** Not available

**Director/Trustee:** Wells Fargo Bank, N.A.

**Data As of FY:** 10/31/1999

**Assets:** \$285,851.00

**Grants:** \$12,000.00

**Grant Notes:**

Total of 4 scholarships awarded in 1999 at \$3,000 each.

**Purpose:**

Education/scholarships

**Restrictions:**

Makes contributions to preselected organizations.

**Application Info:**

Applications not accepted.

**Contact:**

Bertram & Alta Heartt Hochmark Scholarship  
Foundation  
c/o Wells Fargo Bank Trust N.A.  
PO Box 3298  
Missoula, MT 59806

(406) 327-6233

**EIN:** 81-6064383

**James and Wanda Hollensteiner  
Foundation**

299 Lakeshore Drive  
Rollins, MT 59931  
(406) 844-2976

**Established:** 1997

**Director/Trustee:** James Hollensteiner,  
Wanda Hollensteiner, Andrew Hollensteiner,  
Jena Hollensteiner, John Hollensteiner, James F.  
Hollensteiner, Lisa Egger and Steve Cummins

**Data As of FY:** 12/31/1999

**Assets:** \$995,037.00

**Grants:** \$45,000.00

**Grant Notes:**

Total of 14 grants awarded in 1999:  
Northwest Montana Historical Society, Kalispell - \$25,000  
Flathead County Search and Rescue, Kalispell - \$250  
Fourth Congregational Church, Illinois - \$500  
Kalispell Repertory Theatre - \$250  
Lambs Farm, Illinois - \$15,000  
Montana Hunger Coalition - \$250  
Upper West Shore QRU, Lakeside - \$250  
Home of the Sparrow, McHenry, IL - \$500  
Lyric Opera of Chicago, IL - \$500  
Doctors Without Borders, NY - \$500  
The Night Ministry, IL - \$500  
Calvin Christian School, MN - \$250  
World Mission Prayer League, MN - \$500  
Flathead Land Trust, Kalispell, MT - \$750

**Restrictions:**

Contributes to preselected organizations only.

**Application Info:**  
Applications not accepted.

**Contact:**  
James and Wanda Hollensteiner Foundation  
299 Lakeshore Drive  
Rollins, MT 59931  
EIN: 84-1395820

**Eileen Hunter Scholarship Fund**  
c/o Wells Fargo Bank Trust N.A.  
PO Box 2799  
Casper, WY 82602  
(307) 235-7744

**Established:** Not available

**Director/Trustee:** Wells Fargo Bank, N.A.

**Data As of FY:** 12/31/1999

**Assets:** \$543,841.00  
**Grants:** \$24,000.00

**Grant Notes:**  
Total of 24 scholarships awarded in 1998 ranging from \$500 to \$1,500.

**Purpose:**  
Education/scholarships

**Restrictions:**  
Restricted to high school graduates of Teton County School District #1, Wyoming.

**Application Info:**  
The Board of Trustees of Teton County School District #1 determines application procedures and deadlines.

**Contact:**  
Board of Trustees

Teton County School District  
EIN: 83-6034396

**Hurst-Sorenson Memorial Fund**  
c/o Basin State Bank  
PO Box 428  
Stanford, MT 59479-0428  
(406) 566-2238

**Established:** 1978 in MT

**Director/Trustee:** Rev. Tim Lanham, Mike Zacher, Peggy Petersen

**Data As of FY:** 6/30/2000

**Assets:** \$654,183.04  
**Grants:** \$15,800.50

**Grant Notes:**  
Total of 29 scholarships awarded in 1999 ranging from \$28 to \$652.

**Purpose:**  
Education/scholarships

**Restrictions:**  
Given to graduates of Stanford High School only. Restricted to use at a Protestant school, university, vocational, or technical school.

**Application Info:**  
Application: letter listing school planning to attend  
Deadline: July 1 annually

**Contact:**  
Hurst-Sorenson Memorial Fund  
c/o Mike Zacher  
EIN: 81-0372356

**Interbel Educational Foundation**

c/o Gerald L. Hanson CPA  
 PO Box 1398  
 Whitefish, MT 59937-1398  
 (406) 862-2597

**Established:** 1988 in MT

**Director/Trustee:** First Interstate Bank of Kalispell, Tim Engleson, Kathy Ingram, Don Rosaaen, Tammy Roose, Bobbie Stoker, Janice Williams, Doug Woods

**Data As of FY:** 12/31/1999

**Assets:** \$157,984.00

**Grants:** \$10,000.00

**Grant Notes:**

Total of 10 scholarships awarded in 1999 ranging from \$580 to \$1,300.

**Purpose:**

Education/scholarships

**Restrictions:**

Individual must have a parent or guardian who is or has been a member of Interbel Telephone Company for 2 of the last 5 years.

**Application Info:**

Applications available on request.

Deadline: none

**Contact:**

Interbel Education Foundation  
 PO Box 128  
 Eureka, MT 59917-0628  
 (406) 889-3311  
**EIN:** 36-3684131

**Jarecki Foundation**

c/o First Interstate Bank Trust  
 PO Box 1299  
 Polson, MT 59860-1299  
 (406) 883-7700

**Established:** 1993 in MT

**Director/Trustee:** First Interstate Bank, Charles Jarecki, Penny Jarecki

**Data As of FY:** 12/31/1999

**Assets:** \$70,388.00

**Grants:** \$9,711.00

**Grant Notes:**

Total of 1 scholarship and 15 grants awarded in 1999:

1 scholarship - \$1,724

Good Shepherd Lutheran Church - \$2,350

St. Patrick Hospital & Health - \$500

American Cancer Society - \$1,100

Relight Polson - \$50

Share the Spirit - \$687

Salvation Army - \$250

Polson Library - \$200

Hotchkiss School - \$250

Pacific Lutheran University - \$500

Museum of the Rockies - \$250

Flathead Lutheran Bible Camp - \$300

Society for Range Management - \$500

Family Crisis Center - \$300

Mission Valley Friends of the Arts - \$500

**Purpose:**

Scholarships are available to cover tuition, fees and course related teaching materials for one year for junior, senior, or graduate level studies in range management at Montana State University. The Jarecki Foundation Selection Committee reviews applications and selects a student based on academic achievement or financial need (or a combination of the two) who would not be eligible for other material scholarships or significant financial assistance.

**Restrictions:**

Scholarship limited to range management, hardship assistance - matching funds, church members -accredited Lutheran.

**Application Info:**

Application form required and can be obtained from First Interstate Bank or MSU-Bozeman  
Deadline: None

**Contact:**

Jarecki Foundation  
c/o First Interstate Bank Trust  
PO Box 1299  
Polson, MT 59860  
(406) 883-7700  
EIN: 81-6070700

**Andrew S. Jessup Memorial Trust**

c/o Wells Fargo Bank Trust N.A.  
PO Box 30058  
Billings, MT 59117-0058  
(406) 657-3536

**Established:** 1993 in WY

**Director/Trustee:** Wells Fargo Bank, N.A.

**Data As of FY:** 12/31/1999

**Assets:** \$422,249.00

**Grants:** \$36,000.00

**Grant Notes:**

Total of 2 grants of scholarship funds awarded in 1999:

Laramie County Community College - \$18,000  
University of Wyoming - \$18,000

**Purpose:**

Education/scholarships

**Restrictions:**

Restricted to public high school graduates of Cheyenne, WY who attend Laramie County Community College or the University of WY.

**Application Info:**

Application: Financial Aid Form  
Deadline: none

**Contact:**

Superintendent of Schools  
Cheyenne, WY 82003  
EIN: 83-6010715

**The Jodar Family Foundation**

c/o Bruce W. Jodar  
4600 Meadow Lane  
Bozeman, MT 59715  
(406) 587-4265

**Established:**

**Director/Trustee:** Bruce W. Jodar, Carol W. Jodar

**Data As of FY:** 12/31/1999

**Assets:** \$363,890.00

**Grants:** \$19,269.00

**Grant Notes:**

Total of 3 grants awarded in 1999:

Montana Ballet - \$10,000  
Bozeman Symphony - \$5,000  
Headwaters Academy - \$4,269

**Contact:**

The Jodar Family Foundation  
c/o Bruce W. Jodar  
4600 Meadow Lane  
Bozeman, MT 59715

(406) 587-4265  
 EIN: 81-0519783

### **Johansen Foundation Inc**

PO Box 1398  
 Whitefish, MT 59937  
 (406) 862-2597

**Established:** 1986 in MT

**Director/Trustee:** Gerald Johansen, James Trout, Donald Hedman, Jane Crenshaw

**Data As of FY:** 11/30/1998

**Assets:** \$142,083.00

**Grants:** \$31,856.00

#### **Grant Notes:**

Total of 7 grants awarded in FY 1998:  
 Flathead Festival of the Arts, Whitefish - \$23,801

Whitefish Community Center - \$5,000

Shepard's Hand Clinic, Whitefish - \$850

Whitefish Winter Carnival - \$1,000

Hope for Africa - \$500

Tanglewood Project - \$500

Misc. Small Contributions - \$205

#### **Purpose:**

To assist other nonprofit organizations in conducting all types of performing arts.

#### **Restrictions:**

Contributes only to preselected organizations. No grants to individuals. Limited to Montana.

#### **Application Info:**

Applications not accepted.

#### **Contact:**

Johansen Foundation Inc

c/o Jane Crenshaw  
 PO Box 1398  
 Whitefish, MT 59937  
 (406) 862-2597  
 EIN: 81-0448435

### **Grace and Isabelle Johnson Scholarship Trust**

c/o Wells Fargo Bank Trust N.A.  
 PO Box 30058  
 Billings, MT 59117-0058  
 (406) 657-3536

**Established:** 1986

**Director/Trustee:** Wells Fargo Bank, N.A.

**Data As of FY:** 3/13/2001

**Assets:** \$91,000.00

**Grants:** \$1,400.00

#### **Grant Notes:**

Grants awarded vary from year to year depending on the net income of the trust.

#### **Purpose:**

Education/scholarships

#### **Restrictions:**

Restricted to graduates of Absarokee High School.

#### **Application Info:**

Application guidelines are established by Absarokee High School. Contact the Guidance Office.

#### **Contact:**

Grace and Isabelle Johnson Scholarship Trust  
 Guidance Office  
 Absarokee High School

Absarokee, MT 59001  
 EIN: 81-6059282

### **John A. Johnson Scholarship Foundation**

c/o Wells Fargo Bank Trust N.A.  
 PO Box 597  
 Helena, MT 59624-0597  
 (406) 447-2065

**Established:** 1986 in MT

**Director/Trustee:** Wells Fargo Bank, N.A.

**Data As of FY:** 9/30/1999

**Assets:** \$205,267.00

**Grants:** \$8,400.00

**Grant Notes:**

Total of 5 scholarships awarded in 1998 for \$1,680 each.

**Purpose:**

Scholarships for higher education.

**Restrictions:**

Restricted to Anaconda High School graduates.

**Contact:**

John A. Johnson Scholarship Foundation  
 c/o Wells Fargo Bank Trust N.A.  
 PO Box 597  
 Helena, MT 59624-0597  
 (406) 447-2065  
 EIN: 81-6060046

### **Ray and Nell Johnson Scholarship Fund**

c/o Wells Fargo Bank Trust N.A.  
 PO Box 597  
 Helena, MT 59624-0597  
 (406) 447-2065

**Established:** 1983 in MT

**Director/Trustee:** Wells Fargo Bank, N.A.  
 Scholarship Selection Committee Superintendent of Harlowton schools.

**Data As of FY:** 5/31/1999

**Assets:** \$160,301.00

**Grants:** \$8,000.00

**Grant Notes:**

Total of 6 scholarships awarded in 1999 ranging from \$800 to \$2,000.

**Purpose:**

Education/scholarships

**Restrictions:**

Restricted to Harlowton High School graduates planning to attend an accredited college or university.

**Application Info:**

Application must include: written statement showing current scholarship status, extracurricular activities, educational goals, financial status, and need for scholarship; transcript of grades; and moral character references.

Deadline: 1st Monday in May

Contact the Superintendent of Harlowton High School for more information.

**Contact:**

Superintendent  
 Harlowton High School  
 Harlowton, MT 59036  
 (406) 632-4324



**EIN:** 81-6013476

**Royal and Norma Johnson Charitable Foundation**

c/o Royal Johnson  
2915 Illinois  
Billings, MT 59102  
(406) 259-7531

**Established:** 1995 in MT

**Director/Trustee:** Royal Johnson, Norma Johnson, Scott Johnson, Blake Johnson, Clark Johnson, Jan Kelly

**Data As of FY:** 12/31/1999

**Assets:** \$259,717.00

**Grants:** \$6,000.00

**Grant Notes:**

Total of 14 grants awarded in 1999 ranging from \$200 - \$3,000

Yellowstone Boys and Girls Club, Billings - \$200

Montana State University-Billings - \$250

State Capitol Restoration, Helena - \$450

Parmly Billings Library - \$200

**Purpose:**

Contributes to various philanthropic organizations.

**Restrictions:**

Funding is for endowments and building programs in Montana.

**Application Info:**

Contact the foundation for application procedures and deadlines.

**Contact:**

Royal and Norma Johnson Charitable Foundation

c/o Royal Johnson

2915 Illinois

Billings, MT 59102

(406) 259-7531

**EIN:** 81-0505703

**Thor-Svenby and Sophie Johnson Scholarship Fund**

c/o First Interstate Bank Trust

PO Box 5010

Great Falls, MT 59403-5010

(406) 454-6253

**Established:** 1973 in MT

**Director/Trustee:** First Interstate Bank

**Data As of FY:** 12/31/1999

**Assets:** \$426,239.00

**Grants:** \$27,288.00

**Grant Notes:**

Total of \$27,288.00 in scholarship funds awarded in 1999.

Total of \$28,000 approved for future payment.

**Purpose:**

Education/scholarships

**Restrictions:**

Giving limited to Fairfield, MT. Must be a graduating senior or an alumnus of Fairfield High School.

**Application Info:**

Application form required. Applications and information sheets available from Fairfield High School counselor. Submit application along with

3 letters of recommendation and a financial sheet.

Deadline: March 10 annually

**Contact:**

Thor-Svenby and Sophie Johnson Scholarship Fund

Principal, Fairfield High School

Fairfield, MT 59436

(406) 467-2528

EIN: 81-6046256

**Robert F. and Frances J. Jorgensen Foundation**

c/o Timothy J. Wylder

PO Box 2269

Great Falls, MT 59403-2269

(406) 727-5000

**Established:** 1997

**Director/Trustee:** Timothy Wylder, Frances Jorgensen, Frances Wylder, Robert Jorgensen, Jr.

**Data As of FY:** 12/31/1999

**Assets:** \$446,695.35

**Grants:** \$38,800.00

**Grant Notes:**

Total of 5 grants awarded in 1999:

First Presbyterian Church, Great Falls - \$12,800

McLaughlin Research Institute, Great Falls - \$5,000

University of Great Falls - \$10,000

Paris Gibson Museum of Art - \$10,000

Algeria Temple - \$1,000

**Purpose:**

Contributes to preselected organizations.

**Restrictions:**

Contributes to preselected organizations.

**Application Info:**

Does not accept applications

**Contact:**

Robert F. & Frances J. Jorgensen Foundation

c/o Timothy Wylder

PO Box 2269

Great Falls, MT 59403

(406) 727-5000

EIN: 84-1406980

**Juvabit Foundation Inc**

c/o Robert A. Poore, Mgr.

1421 West Gold Street

Butte, MT 59701

(406) 782-7356

**Established:** 1992

**Director/Trustee:** Robert Poore, Jesse Applebury, Pauline Poore

**Data As of FY:** 4/1/2001

**Assets:** \$0.00

**Grants:** \$0.00

**Grant Notes:**

No grants awarded in 1999. Inactive for the foreseeable future.

**Purpose:**

Make grants to aid worthy causes.

**Restrictions:**

None

**Application Info:**

Not currently accepting applications.

**Contact:**

Juvabit Foundation Inc  
 c/o Robert A. Poore  
 1421 West Gold Street  
 Butte, MT 59701  
 (406) 782-7256  
 EIN: 81-0473482

**Lore Kann Foundation Inc**

c/o Robert Forstenzer  
 117 Old Clyde Park Road  
 Livingston, MT 59047

**Established:** 1986 in NY

**Director/Trustee:** Robert Forstenzer, Karen  
 Haskel, Wayne Warken

**Data As of FY:** 12/31/1999

**Assets:** \$2,173,454.00

**Grants:** \$109,000.00

**Grant Notes:**

Total of 70 grants awarded in 1999 ranging from  
 \$100 to \$6,000.

**Purpose:**

Areas of interest include the arts, higher  
 education, hospitals, youth, animal welfare,  
 human services, and environment.

**Restrictions:**

Contributes to preselected organizations only.  
 Giving primarily in MT and the northeast U.S..  
 No grants to individuals.

**Application Info:**

Applications not accepted.

**Contact:**

Lore Kann Foundation

c/o Robert Forstenzer  
 177 Old Clyde Park Road  
 Livingston, MT 59047  
 EIN: 13-3374261

**Kingsbury Memorial Foundation**

c/o U.S. Bank Trust N.A.  
 PO Box 5000  
 Great Falls, MT 59403-5000  
 (406) 455-1072

**Established:** 1977

**Director/Trustee:** U.S. Bank, N.A.

**Data As of FY:** 12/31/1998

**Assets:** \$1,676,554.00

**Grants:** \$77,400.00

**Grant Notes:**

Funds available vary based on net income each  
 year.

**Purpose:**

To provide for the needs of the blind, logopedics,  
 crippled children, those suffering from multiple  
 sclerosis, cancer and heart disease. Also to  
 provide support for vocational education in Great  
 Falls and in the state of Montana.

**Restrictions:**

Giving limited to Montana.

**Application Info:**

Deadlines: May 15th

**Contact:**

Kingsbury Memorial Foundation  
 c/o U.S. Bank Trust N.A.  
 PO Box 5000  
 Great Falls, MT 59403-5000

(406) 455-1072  
 EIN: 81-6078134

### **Frederick Knierim Scholarship Fund**

PO Box 29  
 Glasgow, MT 59230  
 (406) 228-2487

**Established:** 1997

**Director/Trustee:** Pat Knierim

**Data As of FY:** 12/31/2000

**Assets:** \$20,000.00

**Grants:** \$2,000.00

#### **Grant Notes:**

Total of 4 scholarships awarded in 2000.  
 Total of 4 scholarships awarded in 1999 for \$500 each.

#### **Purpose:**

Education/scholarships

#### **Restrictions:**

All graduates must have graduated from a high school in Valley, Sheridan, Roosevelt or Daniels County and retain residency in that county. Must have completed 1 year of higher learning.

#### **Application Info:**

Deadline: June 15th with current transcripts

#### **Contact:**

PO Box 29  
 Glasgow, MT 59230  
 (406) 228-2487  
 EIN: 36-4026304

### **Gladys E. Knowles Charitable Memorial Trust**

c/o U.S. Bank, Tax Dept.  
 PO Box 3168  
 Portland, OR 97208-3168  
 (503) 275-4327

**Established:** 1983 in MT

**Director/Trustee:** U.S. Bank Trust MT,  
 Helen M. Hancock

**Data As of FY:** 12/31/1999

**Assets:** \$3,035,322.00

**Grants:** \$96,272.00

#### **Grant Notes:**

Total of 6 grants in 1999:  
 Big Horn County Memorial Hospital - \$24,068  
 Heritage Acres Nursing Home - \$24,068  
 Int'l Peace Scholarship of PEO Sisterhood - \$7,702  
 Rocky Mountain College - \$7,702  
 St. Lukes Episcopal Church - \$24,068  
 Yellowstone Boys Ranch - \$8,664

#### **Purpose:**

Giving to hospitals, Protestant agencies and churches, aging centers and services, and higher education.

#### **Restrictions:**

Contributes to preselected organizations. No grants to individuals. Giving primarily in MT.

#### **Application Info:**

Designated beneficiaries only per trust document.

#### **Contact:**

Gladys E. Knowles Charitable Memorial Trust  
 c/o U.S. Bank Trust MT  
 PO Box 30678  
 Billings, MT 59115-0678  
 (406) 657-8127

**EIN:** 81-0423029

### **Kongsgaard-Goldman Foundation**

1932 First Avenue #602  
Seattle, WA 98101

**Established:** 1988

**Director/Trustee:** Peter Goldman, Martha Kongsgaard

**Data As of FY:** 12/31/1999

**Assets:** \$33,521.00

**Grants:** \$1,139,391.00

#### **Grant Notes:**

www.kongsgaard-goldman.org

Fax: (206) 448-1973

Email: kgf@kongsgaard-goldman.org

Grant notes available online.

Grants in Montana:

Wildlands Center for Preventing Roads,  
Missoula - \$5,000

Montana Wilderness Assn., Helena - \$5,000

Montana Environmental Information Center,  
Helena - \$5,000

Indian Law Resource Center, Helena - \$10,000

#### **Purpose:**

Purpose notes available online.

The Foundation favors projects reflecting a deep and broad level of citizen participation and leadership within the program areas of human rights, civic development, environmental protection and restoration, and the arts and humanities.

#### **Restrictions:**

Restriction notes available online.

The Foundation provides support to a wide range of nonprofit organizations in the Pacific

Northwest (Washington, Oregon, Idaho, Alaska, Montana and British Columbia, Canada.

The Foundation will generally not consider any of the following types of projects: direct services, clinical and health services, medical research, grants to individuals, wildlife rehabilitation programs, land acquisition, and funding of individual scholarships or fellowships.

#### **Application Info:**

Application notes available online. Visit the website for specific guidelines. The Foundation encourages the use of recycled paper, double-sided printing and re-used envelopes, while discouraging the use of folders, plastic binders and videos.

Initial contact: brief letter including description of the organization and project, summary of budget, 501© (3) status.

Deadlines for Cycle 1:

Preapplication is due March 16th.

Final Proposal is due April 30th.

Decisions are made the end of August.

Deadlines for Cycle 2:

Preapplication is due September 16th.

Final Proposal is due October 31st.

Decisions are made the end of February.

#### **Contact:**

Kongsgaard-Goldman Foundation  
c/o Aimie Vallat

1932 First Avenue, Suite 602

Seattle, WA 98101-1040

(206) 448-1874

**EIN:** 94-3088217

### **Daniel Labonte Memorial Scholarship Fund**

Rural Route 1, Box 1401

Fairview, MT 59221

(406) 747-5351

**Established:** Not available

**Director/Trustee:** Loren Young, Don Hillman, Monte Martin, Mike Weber

**Data As of FY:** 12/31/1999

**Assets:** \$27,715.00

**Grants:** \$2,000.00

**Grant Notes:**

Total of 2 scholarships awarded in 1999 for \$1,000 each.

**Purpose:**

Education/scholarships

**Restrictions:**

Applicant must be a Fairview High School graduate, Fairview Montana.

**Contact:**

Daniel Labonte Memorial Scholarship  
c/o Loren Young  
Route 1, Box 1401  
Fairview, MT 59221  
EIN: 36-3670972

**Lair Family Foundation Inc**

PO Box 1289  
Big Timber, MT 59011  
(406) 932-5374

**Established:** 1990 in MT

**Director/Trustee:** Gail Lair, Roberta Lair, Douglas Lair, Mary Lair

**Data As of FY:** 12/31/1999

**Assets:** \$325,858.00

**Grants:** \$11,800.00

**Grant Notes:**

Total of 6 grants awarded in 1999:  
Care and Share - \$300  
Navigators - \$4,000  
Yellowstone Boys & Girls Ranch - \$4,400  
Mayfair - \$600  
Big Brothers & Sisters - \$2,500

**Purpose:**

Not available

**Restrictions:**

Contributes to preselected organizations and does not accept unsolicited requests for funds.

**Application Info:**

Applications not accepted.

**Contact:**

Lair Family Foundation  
PO Box 1289  
Big Timber, MT 59011-1289  
EIN: 81-0467967

**Larson-Weber Memorial Scholarship Fund**

PO Box 727  
Thompson Falls, MT 59873-0727  
(406) 827-4323

**Established:** 1982 in MT

**Director/Trustee:** Glenn Larson, Duane Scott, Wilbur Manley

**Data As of FY:** 12/31/1998

**Assets:** \$5,825.00

**Grants:** \$900.00

**Grant Notes:**

Total of 2 scholarships awarded for \$450 each.

**Purpose:**

Education/scholarships

**Restrictions:**

Limited to graduates of Noxon High School.

**Application Info:**

Deadline: Prior to high school graduation.

**Contact:**

Board of Trustees  
 c/o Noxon High School  
 Noxon, MT 59853  
 (406) 827-4323  
 EIN: 81-0400096

**Andrew and Paulette Laszlo Foundation**

c/o Andrew Laszlo Jr.  
 3511 64th Street SW  
 Billings, MT 59106  
 (406) 656-8672

**Established:** 1991 in MT**Director/Trustee:** Andrew Laszlo, Jr.,  
Paulette Laszlo, Sarah Laszlo, Andrea Laszlo**Data As of FY:** 12/31/1999**Assets:** \$85,333.00**Grants:** \$3,000.00**Grant Notes:**

Total of 9 grants awarded 1999:  
 St. Joseph Catholic Church - \$250  
 Billings Symphony - \$1,000  
 Planned Parenthood - \$250  
 Billings Food Bank - \$250  
 Laurel Girls Softball Association - \$250  
 Canyon Creek School - \$250  
 Alberta Bair Theatre - \$250

Yellowstone Art Museum - \$250

Parmly Billings Library - \$250

**Restrictions:**

Contributes only to preselected organizations.  
 Giving primarily in Billings, MT. No grants to individuals.

**Application Info:**

Applications not accepted.

**Contact:**

Andrew and Paulette Laszlo Foundation  
 c/o Andrew Laszlo, Jr.  
 3511 64th Street SW  
 Billings, MT 59106  
 (406) 656-8672  
 EIN: 36-3811464

**Leaw Family Foundation Inc**

PO Box 1629  
 Missoula, MT 59806-1629

**Established:** Not available**Director/Trustee:** Leslie Van Stavern Millar,  
Jan Cogdill**Data As of FY:** 12/31/1999**Assets:** \$4,585,066.00**Grants:** \$212,168.00**Grant Notes:**

Total of 18 grants awarded in 1999:  
 Total of 4 grants in Montana:  
 Missoula Youth Homes - \$7,459  
 Watson Children's Shelter - \$7,459  
 Children's Oncology Camp Foundation - \$9,926  
 Montana Arts Council - \$7,500

**Purpose:**

Areas of interest include children, the arts, and environment.

**Application Info:**

Initial approach: letter with project budget

Deadline: none

**Contact:**

Leaw Family Foundation Inc

PO Box 1629

Missoula, MT 59806-1629

EIN: 36-4003981

**Lee Foundation**

215 North Main Street

Davenport, IA 52801

(319) 383-2102

**Established:** 1962

**Director/Trustee:** Richard Gottlieb, Ronald Rickman, Gary Schmedding, Russell Kennel, George Wahlig

**Data As of FY:** 9/30/1999

**Assets:** \$7,300,131.00

**Grants:** \$399,201.00

**Grant Notes:**

Total of 59 grants awarded in 1999 ranging from \$1,000 to \$50,000.

Selected sample of grants:

Dakota Zoo, Bismarck - \$40,000

Economic Development Corporation, Decatur, IL - \$5,000

Gateway Economic Development Corporation Foundation, Helena, MT - \$5,000

Eagle Bluff Environmental Learning Center - \$2,500

Rock Solid Youth Center, Winona, MN - \$10,000

**Purpose:**

Fields of interest include arts/cultural programs, higher education, environment, human services, and community development.

Types of support include capital campaigns, building/renovation, and endowment funds.

**Restrictions:**

Giving primarily in areas of company operations in IA, IL, WI, MT, ND, OR, CA and NE. No grants to individuals.

**Application Info:**

Application form not required.

Deadline: none

**Contact:**

Lee Foundation

c/o Chris Wahlig

215 North Main Street

Davenport, IA 52801

EIN: 42-6057173

**Annie Maclay Leffingwell Foundation**

c/o Helena S. Maclay

PO Box 9197

Missoula, MT 59807

(406) 721-4210

**Director/Trustee:** Helena S. Maclay, Gregory Ondrak

**Data As of FY:** 7/31/1999

**Assets:** \$548,710.00

**Grants:** \$19,593.00

**Grant Notes:**

Total of 6 grants awarded in 1998:



Bitterroot Public Library - \$4,474  
 Bitterroot Humane Society - \$4,000  
 Friends of the Bitterroot - \$1,250  
 Literary Volunteers of America - \$2,000  
 Carleton Cemetery Association - \$4,955  
 SAFE - \$2,914

**Purpose:**

Not-for-profit organizations providing a needed service for Hamilton, MT.

**Restrictions:**

Hamilton, MT

**Application Info:**

Written request demonstrating the need for funding.

**Contact:**

Annie Maclay Leffingwell Foundation  
 c/o Helen S. Maclay  
 PO Box 9197  
 Missoula, MT 59807  
 (406) 721-4210  
 EIN: 84-6318731

**Dorsey S. and Eugene C. Lenz Foundation**

c/o Wells Fargo Bank Trust N.A.  
 PO Box 3298  
 Missoula, MT 59806  
 (406) 327-6233

**Established:** 1993 in MT

**Director/Trustee:** Wells Fargo Bank, N.A.

**Data As of FY:** 12/31/1999

**Assets:** \$310,743.00

**Grants:** \$13,000.00

**Grant Notes:**

Total of 9 scholarships awarded in 1999 ranging from \$1,000 to \$2,000.

**Purpose:**

Higher education/scholarships

**Restrictions:**

Limited to graduates of Bigfork High School.

**Application Info:**

Application form available from Wells Fargo Investment Management and Trust.  
 Deadline: April 1, annually

**Contact:**

Dorsey S. and Eugene C. Lenz Foundation  
 c/o Wells Fargo Bank Trust N.A.  
 PO Box 3298  
 Missoula, MT 59806  
 (406) 327-6233  
 EIN: 81-6073154

**Leonhardt Foundation**

612 West Beall  
 Bozeman, MT 59715  
 (406) 586 4346

**Established:** 1990 in MT

**Director/Trustee:** Donald Leonhardt, Mark Lilly, Jim Brinkman

**Data As of FY:** 3/31/1999

**Assets:** \$614,854.00

**Grants:** \$25,500.00

**Grant Notes:**

Total of \$18,000 awarded in 1998. Selected sample of grants include:  
 Yellowstone Boys and Girls Ranch - \$5,000

Faith Presbyterian - \$3,500  
 Santa Rosa Health - \$4,000  
 The Navigators - \$2,500

**Application Info:**

Initial approach: letter  
 Deadline: none

**Contact:**

Leonhardt Foundation  
 c/o Donald Leonhardt  
 15550 Clover Ridge  
 San Antonio, TX 78248  
 EIN: 36-3665461

**Lippard-Clawiter Foundation**

PO Box 1605  
 Great Falls, MT 59403-1605  
 (406) 727-0888

**Established:** 1982 in MT

**Director/Trustee:** Allin Cheetham, Francis Engellant, Rodney Thorne, Ken Engellant, Stan Klimas, Robert Quinn, Max Clawiter

**Data As of FY:** 12/31/1999

**Assets:** \$5,574,725.00

**Grants:** \$271,800.00

**Grant Notes:**

Total of 40 grants awarded in 1999 ranging from \$600 to \$20,000.

**Purpose:**

Contributions of operating, program support, and special building funds. Formerly known as the Charles and Gina Lippard Foundation.

**Restrictions:**

Funds given in Choteau County.

**Application Info:**

Application by letter.

**Contact:**

Lippard-Clawiter Foundation  
 c/o Rodney C. Thorne  
 PO Box 1605  
 Great Falls, MT 59403-1605  
 (406) 727-0888  
 EIN: 81-0394026

**Livingston Community Foundation**

PO Box 1223  
 Livingston, MT 59047

**Established:** 1996 in MT

**Director/Trustee:** John Sullivan, Robert Jovick, John Bailey, Beverly Harris, Tom Davis, Mike Doyle, Lynn Fuqua, Dan Gutebier, Vicki Blakeman

**Data As of FY:** 12/31/1999

**Assets:** \$893,587.00

**Grants:** \$66,831.00

**Grant Notes:**

Total of 5 grants awarded in 1999:  
 Livingston Chamber of Commerce - \$1,800  
 Boy Scouts #563 - \$2,291  
 Federation of Fly Fishers - \$12,001  
 Park County Food Bank - \$2,874  
 Living Steps Wellness Center - \$2,000

Total of 3 grants approved for payment in 2000:  
 Park County Friends of the Arts - \$1,608  
 Livingston Chamber of Commerce - \$9,616  
 Livingston Depot Foundation \$34,641

**Purpose:**

The Foundation was reorganized on Oct. 16, 1996 as Livingston Community Foundation, Inc. The Foundation was established to improve the quality of life in Park County by encouraging self-sustaining projects for economic development, for provision of human services, for education, and for the arts.

**Restrictions:**

Giving limited to Park County, MT. No grants for: religious purposes; endowment funds; political organizations, campaigns, or candidates; propaganda; activities normally paid for by taxes; or scholarships.

**Application Info:**

Application form required.  
Applications reviewed quarterly.  
Deadline: none  
Final notification: approximately 90 days

**Contact:**

Livingston Community Foundation  
c/o Margaret Monical  
PO Box 1223  
Livingston, MT 59047  
(406) 222-1035  
EIN: 36-4098542

**Lucille McD Logan Memorial Charitable Trust**

c/o U.S. Bank, Tax Dept.  
PO Box 3168  
Portland, OR 97208-3168  
(503) 275-4327

**Established:** 1985 in MT

**Director/Trustee:** U.S. Bank Trust MT

**Data As of FY:** 12/31/1999

**Assets:** \$112,227.00

**Grants:** \$3,372.00

**Grant Notes:**

Grants awarded based on quarterly income. Fifty percent of net income awarded to the Endowment and Research Foundation of Montana State University for the exclusive support of the WAMI program of regional medical education.

Remaining fifty percent of net income awarded to the Mountainview Memorial Hospital of White Sulphur Springs.

**Purpose:**

Endowment and research: MSU-Bozeman and Mountain View Memorial Hospital, White Sulphur Springs, MT.

**Restrictions:**

Contributes to preselected organizations only.

**Application Info:**

Applications not accepted.

**Contact:**

Lucille McD Logan Memorial Charitable Trust  
c/o U.S. Bank Trust MT  
PO Box 730  
Bozeman, MT 59771-0730  
(406) 585-5229  
EIN: 81-6057428

**Robert E. Manning Foundation**

c/o Debbie Matteucci  
PO Box 1591  
Great Falls, MT 59403-1591  
(406) 453-2752

**Established:** ca. 1970

**Director/Trustee:** Charles Byrne, Deb Matteucci, Julie Evans, Ronda Tompers

**Data As of FY:** 12/31/1999

**Assets:** \$15,744.00

**Grants:** \$0.00

**Grant Notes:**

No grants awarded in 1999.

**Purpose:**

Education grants for Great Falls Association of Realtors.

**Restrictions:**

Contributions are for continuing education courses for Great Falls Area realtors only.

**Application Info:**

Applications not accepted.

**Contact:**

Robert E. Manning Foundation  
c/o Debbie Matteucci  
1016 9th Street South  
Great Falls, MT 59405  
(406) 453-2752  
EIN: 81-0383359

**Edward P. Maronick Charitable Foundation**

c/o Wells Fargo Bank Trust N.A.  
PO Box 597  
Helena, MT 59624-0597  
(406) 447-2065

**Established:** Not available

**Director/Trustee:** Wells Fargo Bank, N.A.

**Data As of FY:** 12/31/1999

**Assets:** \$587,540.00

**Grants:** \$24,912.00

**Grant Notes:**

Total of 5 grants awarded in 1999:  
Roman Catholic Bishop of Helena - \$5,000  
God's Love (homeless shelter), Helena - \$5,000  
St. Cyrils & Methodius of Helena - \$5,000  
Carroll College of Helena - \$4,912  
St. Andrew School of Helena - \$5,000

**Purpose:**

Funds are normally given to religious and/or educational groups.

**Restrictions:**

Limited to religious and educational organizations.

**Application Info:**

Deadline: November 30 annually  
Initial approach: Letter describing the organization and intended use of the funds.

**Contact:**

Edward P. Maronick Charitable Foundation  
c/o Florence Maronick  
Box K  
East Helena, MT 59635  
(406) 227-5483  
EIN: 81-6010198

**Mathis Foundation Inc**

1700 West Koch 6  
Bozeman, MT 59715

**Established:** Not available

**Director/Trustee:** Robert Mathis, Greta Mathis, Harry Mathis

**Data As of FY:** 12/31/1999

**Assets:** \$135.00**Grants:** \$0.00**Grant Notes:**

No grants awarded in 1999.

**Contact:**

Mathis Foundation Inc

1700 W Koch 6

Bozeman, MT 59715

**EIN:** 36-3771165**Paul J. McCann Foundation Inc**

PO Box 2249

Great Falls, MT 59403-2249

(406) 727-2600

**Established:** 1996 in MT**Director/Trustee:** Paul McCann, Anne Marie McCann and Paul McCann Jr.**Data As of FY:** 12/31/1999**Assets:** \$2,228,542.00**Grants:** \$65,000.00**Grant Notes:**

Total of 1 grant awarded in 1999:

University of Montana Foundation, Missoula - \$65,000

**Restrictions:**Contributes to preselected organizations only.  
No grants to individuals.**Application Info:**

Applications not accepted.

**Contact:**

Paul J. McCann Foundation Inc

PO Box 2249

Great Falls, MT 59403-2249

**EIN:** 84-1372723**J. A. McGowan Foundation**

c/o Kathryn Gregg

326 Highway 200 West

Plains, MT 59859-9531

(406) 826-4136

**Established:** 1982 in MT**Director/Trustee:** David Helterine, Kathryn Gregg, Robert Waters**Trustees:** Clint Larson, Bruce Swanson**Data As of FY:** 12/31/1999**Assets:** \$304,616.00**Grants:** \$12,000.00**Grant Notes:**

Total of 6 grants awarded in 1999:

Plains Public Schools - Educational - Plains

United Methodist Church - Religious - Plains

First Lutheran Church - Religious - Plains

Assembly of God Church - Religious - Plains

Church of God - Religious - Plains

St. James Catholic Church - Religious - Plains

**Purpose:**

Religious education and religious schools. To improve the morals of the community and the education of children.

**Restrictions:**

Limited to churches and schools within the city limits of Plains, MT.

**Application Info:**

Applications not accepted.

**Contact:**

J. A. McGowan Foundation  
 c/o Kathryn Gregg  
 326 Highway 200 West  
 Plains, MT 59859  
 EIN: 81-6018450

**McGuane Family Foundation Inc**

PO Box 25  
 McLeod, MT 59052-0025  
 (406) 932-6235

**Established:** Not available

**Director/Trustee:** Thomas McGuane, Laurie McGuane, Heather Hume

**Data As of FY:** 6/30/1999

**Assets:** \$1,551.00

**Grants:** \$5,895.00

**Grant Notes:**

Total of 3 grants awarded in 1998:  
 Northern Plains Resource Council, Billings - \$5,000  
 Southern Poverty Law Center - \$50  
 Hellgate Writers - \$845

**Purpose:**

Contributes to various philanthropic organizations. Areas of interest include the environment, and higher education.

**Restrictions:**

Contributes to preselected organizations only. Giving limited to MT.

**Application Info:**

Applications not accepted.

**Contact:**

McGuane Family Foundation Inc  
 PO Box 25  
 McLeod, MT 59052-0025  
 (406) 932-6235  
 EIN: 36-3925728

**George A. McIntyre Academic Scholarship Trust**

c/o First Interstate Bank Trust  
 PO Box 5010  
 Great Falls, MT 59403-5010  
 (406) 454-6253

**Established:** 1977 in MT

**Director/Trustee:** First Interstate Bank

**Data As of FY:** 12/31/1999

**Assets:** \$165,358.00

**Grants:** \$7,400.00

**Grant Notes:**

Scholarship funds vary by year.

**Purpose:**

Provide scholarship funds to the University of Great Falls.

**Restrictions:**

All awards made by the University of Great Falls.

**Application Info:**

Contact the financial aid office at the University of Great Falls. The foundation does not accept applications.

**Contact:**

University of Great Falls  
 Financial Aid Office

Great Falls, MT 59405  
 EIN: 81-6047099

### John W. McKee Educational Trust

c/o U.S. Bank Trust N.A.  
 PO Box 5000  
 Great Falls, MT 59403-5000  
 (406) 455-1072

**Established:** 1970 in MT

**Director/Trustee:** U.S. Bank, Loren O'Toole,  
 Pastor Dave Curtwright, Father Ben Lobo

**Data As of FY:** 3/31/2001

**Assets:** \$609,644.00

**Grants:** \$32,900.00

**Grant Notes:**

Total of 47 scholarships of \$700 each were scheduled for disbursement in 2000.

**Purpose:**

Educational/scholarships

**Restrictions:**

Giving limited to residents of Sheridan, Roosevelt, or Daniels Counties, Montana

**Application Info:**

Initial approach: letter of request

Application: form required

Deadline: July 1

**Contact:**

John W. McKee Educational Trust  
 c/o Loren O'Toole  
 PO Box 529  
 Plentywood, MT 59254-0529  
 (406) 765-1630  
 EIN: 23-7058723

### MDU Resources Foundation

918 East Divide  
 PO Box 5650  
 Bismarck, ND 58506-5650  
 (701) 222-7828

**Established:** 1983 in ND

**Director/Trustee:** Robert E. Wood, Pres.:  
 Douglas C. Kane, V.P.; Warren L. Robinson,  
 Sec-Treas; Ronald D. Tipton, Terry D.  
 Hildestad, John C. Castleberry

**Data As of FY:** 3/26/2001

**Assets:** \$0.00

**Grants:** \$447,583.00

**Grant Notes:**

[www.mdu.com/corp\\_fdn.html](http://www.mdu.com/corp_fdn.html)

Grant notes available online.

Total of 240 grants awarded in 2000.

Total of 20 scholarships awarded in 2000 for \$1,000 each.

**Purpose:**

Purpose notes available online.

Grants for education including employee-related scholarships, community development, hospitals, health services, cultural programs, and the environment.

Areas of interest include health and human services, education, civic and community activities, culture and art.

Types of support include general/operating support, continuing support, annual campaigns, capital campaigns, building/renovation, scholarship funds, and employee-related scholarships.

**Restrictions:**

Restriction notes available online.

Primary consideration is given to institutions, organizations and programs within the geographic areas where member companies conduct business.

Generally, no consideration will be given to private individuals nor athletic, labor, fraternal, veterans, political, lobbying, social or religious organizations, nor to regional or national organizations without local affiliation.

**Application Info:**

Application notes available online.

Initial approach: letter of request to obtain grant form.

Copies of proposal: 1

Fax: (701)-222-7607

**Contact:**

MDU Resources Foundation  
c/o Robert E. Wood, President  
918 East Divide, PO Box 5650  
Bismarck, ND 58506-5650  
(701) 222-7828  
EIN: 45-0378937

**Meadowlark Fund**

PO Box 279  
Billings, MT 59103

**Established:** 1999

**Director/Trustee:** Miriam T. Sample; Corby Skinner; Lynda Moss; Christine Scott; John Green

**Data As of FY:** 3/30/2001

**Assets:** \$21,000.00  
**Grants:** \$65,000.00

**Grant Notes:**

Total of 2 grants awarded in 2000 in the total of \$15,000:

University of Montana Museum of Fine Arts  
Northcutt-Steele Gallery, MSU-Billings

Total of 1 grant awarded in 1999:

University of Montana Museum of Fine Arts.

**Purpose:**

The Purpose of the fund is to enhance artistic vitality by working in cooperation with museums and their communities to recognize and support artists, and to provide a process to sustain support for that collaboration. Awards are limited, accordingly.

**Contact:**

Meadowlark Fund  
c/o Corby Skinner  
600 North 29th  
Billings, MT 59101  
(406) 248-9331  
EIN: 81-0522284

**Mellenbrook Trust**

c/o W.E. Schreiner  
PO Box 808  
Columbus, MT 59019-0808  
(406) 322-5711

**Director/Trustee:** W.E. Schreiner, Joel S. Harris, Richard W. Heard

**Data As of FY:** 7/31/1999

**Assets:** \$115,872.00  
**Grants:** \$0.00

**Purpose:**

Support for medical purposes at Stillwater Community Hospital.

**Restrictions:**

Contributes to a preselected organization only.  
Giving limited to Columbus, MT.

**Application Info:**

Applications not accepted.



**Contact:**

Mellenbrook Trust  
 c/o W.E. Schreiner  
 PO Box 808  
 Columbus, MT 59019-0808  
 (406) 322-5711  
 EIN: 81-0398587

**Jerry Metcalf Foundation**

PO Box 823  
 Helena, MT 59624-0823  
 (406) 443-6206

**Established:** 1998 in MT

**Director/Trustee:** Karma Alfredson, Paul Smith, Kay Satre, Timothy Meloy, Terry Minows Smith, Kay Satre, Timothy Meloy, Terry Minow

**Data As of FY:** 4/3/1999

**Assets:** \$800,245.00

**Grants:** \$52,500.00

**Grant Notes:**

Total of 13 grants awarded in 1999:  
 Cooperative Health Care Center - \$800  
 Montana Wilderness Association - \$5,000  
 Montana Human Rights Network - \$8,000  
 The Writer's Voice - \$6,000  
 Archie Bray Foundation - \$5,000  
 Lavina Public School - \$1,200  
 River Network - \$2,500  
 Richard Notkin - \$5,000  
 Montana Environmental Information Center - \$5,000  
 Holter Museum of Art - \$5,000  
 Myrna Loy Center - \$3,000  
 Montana Artist Refuge - \$3,500  
 Institute for African American Folk Culture - \$2,500

**Purpose:**

Areas of interest include: the visual, performing, and literary arts; historical research and preservation; environmental research and conservation; and education and community health.

Support is offered to organizations and individuals for specific projects, buildings, assets and endowments, operation and administration costs, and matching funds. Single and multiple year projects are welcome.

**Restrictions:**

Giving restricted to Montana. No applications accepted via e-mail, Federal Express or UPS overnight.

**Application Info:**

Application form and letter of request.

**Contact:**

Jerry Metcalf Foundation  
 PO Box 823  
 Helena, MT 59624-0823  
 (406) 443-6206  
 EIN: 84-1422789

**Helen P. Miller Trust**

c/o First Interstate Bank Trust  
 PO Box 7130  
 Kalispell, MT 59904-7130  
 (406) 756-5215

**Director/Trustee:** First Interstate Bank

**Data As of FY:** 12/31/1999

**Assets:** \$78,095.00

**Grants:** \$2,762.00

**Grant Notes:**

Total of 1 grant awarded in 1999 to Christ Church Episcopal.

**Purpose:**

Capital improvements for Christ Church Episcopal.

**Restrictions:**

Giving is limited to Christ Church Episcopal in Kalispell, MT.

**Application Info:**

Applications not accepted

**Contact:**

Helen P. Miller Trust  
c/o First Interstate Bank Trust  
PO Box 7130  
Kalispell, MT 59904-7130  
(406) 756-5215  
EIN: 81-6051791

**MKM Foundation**

34 Heatherwood Lane  
Billings, MT 59102  
(406) 252-9257

**Established:** 1998

**Director/Trustee:** Charles C. Morledge,  
Patricia A. Morledge, Marilyn Kohles, Bonnie S.  
Morscheck, Scott M. Hampton Morledge

**Data As of FY:** 6/30/2000

**Assets:** \$1,058,282.00

**Grants:** \$23,010.00

**Grant Notes:**

Total of 32 grants awarded in 1999:  
ZooMontana - \$200

Western Heritage Center - \$300  
American Red Cross - \$100  
Yellowstone Art Center - \$1000  
Parmly Billings Library - \$500  
Mayfair - \$250  
Growth Through Art - \$200  
Eagle Mount - \$200  
Younglife - \$750  
Billings Symphony - \$1,000  
First Congregational Church - \$4,000  
Alberta Bair - \$1,000  
Salvation Army - \$1,500  
Mental Health Foundation - \$100  
Boys & Girls Club of Billings - \$300  
Montana Public Television - \$100  
Big Sky Hospice - \$300  
Ronald McDonald House - \$2000  
Montana Rescue Mission - \$1,500  
United Way - \$2,500  
Billings Preservation Society - \$500  
Special K Ranch - \$300  
YWCA - \$1,000  
St. John's Foundation - \$300  
Family Support & Network - \$100  
Rocky Mountain College - \$200  
Family Services - \$200  
Mission Forward UCC - \$2,000  
Boy Scouts of America - \$100  
Northern Rocky Easter Seals - \$10  
Target Teens \$100  
Red Lodge Music Festival - \$100

**Purpose:**

To provide funds for charitable, educational, religious, and scientific purposes.

**Application Info:**

Initial approach: A written request stating purpose, amount needed, and a copy of the 501(c)(3) exemption letter.

**Contact:**

MKM Foundation  
c/o RMC  
1511 Poly Drive  
Billings, MT 59102-1796

**EIN:** 81-0519548

### **Montana Arts Council**

316 North Park Avenue, Suite 252  
PO Box 202201  
Helena, MT 59620-2201  
(406) 444-6430

**Established:** 1967 in MT

**Director/Trustee:** Staff: Arlynn Fishbaugh,  
Executive Director, Carleen Layne, Alexandra  
Swaney, Laurel Wyckoff  
**Council Members:** Bill Frazier, Chairman, Carol  
Novotne, Carol Brenden, Ann Cogswell, Connie  
Clarke, Monte Dolack, John Dudis, Rick  
Halmes, Linda E. Reed

**Data As of FY:** 3/17/2000

#### **Grant Notes:**

www.art.state.mt.us  
email: mac@state.mt.us  
Fax: (406) 444-6548

Three programs are currently offered in 1998:

1. Arts are Central to Our Communities
2. Organizational Excellence Grants
3. Fee Support for Touring Companies

#### **Purpose:**

Purpose notes available online.  
The Council's grant programs promote the arts,  
reinforce the significant role the arts play in  
creating jobs and building Montana's economy,  
improve education by giving kids a better chance  
to succeed, and revitalize our communities.

#### **Restrictions:**

Restriction notes available online.  
Funding is provided to organizations which are  
chartered in Montana as non-profit tax exempt

organizations. Grant funds must be matched by  
cash or in-kind contributions; therefore, M.A.C.  
will not fund more than 50% of total cost.

**COUNCIL PRIORITIES:** 1. Programs must  
be in existence for at least one year with tax-  
exempt status to be eligible. 2. Priority given to  
Montana citizens. 3. High priority placed on  
those projects that would reach special audiences  
comprised of citizens who are not regularly  
served by the arts, such as persons with  
disabilities, elderly, low income groups, ethnic  
and racial minorities, and residents of rural  
communities. 4. College projects can be  
supported if they are determined to be of benefit  
to the general public. **AREAS NOT FUNDED:**  
Permanent equipment, reducing existing deficits,  
individuals, permanent capital expenditures,  
establishment or development of a cash reserve,  
establishment or development of a permanent  
endowment.

#### **Application Info:**

Application notes available online.  
Application form required.  
Guidelines and application forms may be  
requested from the Montana Arts Council.

#### **Contact:**

Montana Arts Council  
316 N. Park Ave., PO Box 202201  
Helena, MT 59620-2201  
(406) 444-6430  
**EIN:** 00-0000000

### **Montana Committee for the Humanities**

c/o University of Montana  
311 Brantly  
Missoula, MT 59812-7848  
(406) 243-6022

**Established:** 1972 in MT

**Director/Trustee:** Dr. Mark A. Sherouse,  
Exec. Director

**Data As of FY:** 3/12/2001

**Grant Notes:**

www.humanities-mt.org  
email: lastbest@selway.umt.edu  
Grant notes available online.

**Purpose:**

Purpose notes available online.  
The Montana Committee for the Humanities is a nonprofit organization operating under a grant from the National Endowment for the Humanities. The humanities include history, philosophy, languages, linguistics, literature, archaeology, jurisprudence, history, and criticism of the arts, ethics, comparative religion, minority studies, and the cultural and critical dimensions of the social and natural sciences. The Montana Committee for the Humanities has the primary goal of stimulating dialogue between the adult public and humanities scholars.

**Restrictions:**

Restriction notes available online.  
The Montana Committee for the Humanities cannot support: scholarships; projects that focus on personal instead of public concerns; construction, restoration costs, or operating expenses of existing organizations; equipment, property, or other capital purchases; museum or library acquisitions; direct social action or planning for direct action or projects which advocate a particular course of action; meals or refreshments for audience; courses for credits. Any nonprofit group, institution, or organization in Montana may apply. These may include citizen's groups, colleges, professional associations, etc. Co-sponsorship between one or more nonprofit organizations is encouraged. Individuals are not eligible except in the case of research fellowships.

**Application Info:**

Application notes available online.  
Application form required. Guidelines and application forms may be requested from the Montana Arts Council.

**Contact:**

Montana Committee for the Humanities  
c/o University of Montana  
311 Brantly  
Missoula, MT 59812-7848  
(406) 243-6022  
**EIN:** 10-0000000

**Montana Community Foundation**

101 North Last Chance Gulch, Suite 211  
Helena, MT 59601  
(406) 443-8313

**Established:** 1988 in MT

**Director/Trustee:** Bill Cain, Tom Elliott,  
Alyce Kuehn, Melvin McNea, Linda Tracy,  
Obert Udem

**Data As of FY:** 3/31/2001

**Assets:** \$35,000,000.00

**Grants:** \$959,957.00

**Grant Notes:**

www.mtcf.org  
Email: MTCF@MT.NET  
Fax: (406) 442-0482  
Grant notes available online.  
MCF has several different endowment funds which support different grants programs. The largest is the General Grants program which grants in five focus areas: Arts and Culture; Basic Human Needs; Economic Development; Education; Natural Resources and Conservation. The Montana Renaissance Fund provides grants

to rural community foundations affiliated with MCF for community and economic development projects. Other challenge and development grants are also offered to local community foundation affiliates. The Fund for Tolerance provides grants to combat bigotry and prejudice in a variety of ways. Leadership Grants support training opportunities to build capacity for staff or board members of nonprofits.

**Purpose:**

Purpose notes available online.

The Montana Community Foundation is a unique charitable organization with a focus on community vitality and endowed philanthropy. MCF raises and administers private and public funds and provides leadership by making grants and encouraging giving throughout Montana.

**Restrictions:**

Restriction notes available online.

Areas NOT generally funded are: annual or capital campaigns; endowment funds; debt retirement; and religious purposes. Must have 501(c)(3) status. Limited to Montana or programs which have a direct impact on Montanans.

**Application Info:**

Application notes available online.

**Contact:**

Marilyn Daumiller, Grants Officer  
101 No. Last Chance Gulch,  
Suite 211  
Helena, MT 59601  
(800) 443-8314  
EIN: 81-0450150

Billings, MT 59102  
(406) 656-2163

**Established:** 1982 in MT

**Director/Trustee:** Ruth Towe, Court E. Ball  
(pres), Neil Enright

**Data As of FY:** 12/31/2000

**Assets:** \$6,800.00

**Grants:** \$225.00

**Grant Notes:**

Total of 1 grant awarded in 2000 to Billings Preservation Society.

Total of 1 grant awarded in 1999 to ZooMontana.

**Restrictions:**

Only makes contributions to preselected organizations. Giving primarily in Billings, MT.

**Application Info:**

Applications not accepted.

**Contact:**

Montana Foundation  
c/o Ruth Towe  
2739 Gregory Dr. S.  
Billings, MT 59102  
(406) 656-2163  
EIN: 23-7140529

**Montana Power Foundation Inc.**  
see Touch America

**Montana Foundation**

c/o Ruth Towe  
2739 Gregory Drive South

**Montana Winter Sports Foundation**

PO Box 50061  
 Billings, MT 59105  
 (406) 254-0706

**Established:** Not available

**Director/Trustee:** Robert Hector, Joan Cline,  
 Laurie Paris

**Data As of FY:** 6/30/1999

**Assets:** \$41,506.00

**Grants:** \$9,050.00

**Grant Notes:**

Email: renee\_simmons@qwest.net  
 No grants awarded for 1999. Total of 4 grants  
 awarded in 1998.

**Purpose:**

Promotes amateur athletic events.

**Restrictions:**

Limited to residents of Montana who are actively  
 involved in competition in amateur winter sports.  
 Eligibility is based on need and athletic ability.  
 No restrictions on age.

**Application Info:**

Deadline: None

**Contact:**

Montana Winter Sports Foundation  
 c/o Renee Simmons  
 PO Box 50061  
 Billings, MT 59105  
 (406) 254-0706  
 EIN: 81-0473119

**Katie Michael Moran Foundation**

4041 Palisades Park  
 Billings, MT 59106-1431  
 (406) 652-2619

**Established:** 1999

**Director/Trustee:** Michael Moran; Chad  
 Moran; Marlene Moran

**Data As of FY:** 12/31/1999

**Assets:** \$80,000.00

**Grants:**

**Grant Notes:**

Education/scholarships

**Contact:**

Counselors  
 Billings Central Catholic High School  
 3 Broadwater Avenue  
 Billings, MT 59101  
 (406) 245-6651  
 EIN: 81-0529515

**Mountain West Track Club Inc**

PO Box 8081  
 Missoula, MT 59807-8081  
 (406) 721-8886

**Established:** 1990 in MT

**Director/Trustee:** Mark Timmons, Mike  
 McKay, Wanda Raschakow, Anne Timmons,  
 Jennifer & Loreen Draughon, Loreen McRae,  
 Linda McCarthy, Michelle Chalmers

**Data As of FY:** 8/31/1999

**Assets:** \$94,107.00

**Grants:** \$43,000.00

**Grant Notes:**

Total of 6 grants awarded in 1998 ranging from 41,500 to \$10,333.

**Purpose:**

Athletics, primarily track. To provide competitive and educational opportunities to athletes with national level potential and to promote amateur athletic events.

**Restrictions:**

Membership limited to athletes who have completed their NCAA eligibility.

**Application Info:**

Applications not accepted.  
Memberships are by invitation only.

**Contact:**

Mountain West Track Club Inc  
c/o Mark Timmons  
PO Box 8081  
Missoula, MT 59807-8081  
(406) 721-8886  
EIN: 81-0459511

**Robert M. Muller Scholarship Fund**

c/o Wells Fargo Bank Trust N.A.  
PO Box 597  
Helena, MT 59624-0597  
(406) 447-2065

**Established:** 1997 in MT

**Director/Trustee:** Wells Fargo Bank, N.A.

**Data As of FY:** 12/31/1999

**Assets:** \$49,059.00

**Grants:** \$1,000.00

**Grant Notes:**

Total of 1 scholarship awarded in 1999.

**Purpose:**

Education/scholarships

**Restrictions:**

Limited to \$1,000 per year to Anaconda High School students pursuing studies in math or physical sciences.

**Application Info:**

Selection made by the scholarship committee of Anaconda High School.

**Contact:**

R.M. Muller Scholarship Fund  
Principal, Anaconda High School  
PO Box 1281  
Anaconda, MT 59711  
EIN: 59-6610491

**M.J. Murdock Charitable Trust**

PO Box 1618  
Vancouver, WA 98668  
(360) 694-8415

**Established:** 1975 in WA

**Director/Trustee:** Neal O. Thorpe, John W. Castles, Lynwood W. Swanson, James R. Martin, Julie Cieloha

**Data As of FY:** 12/31/2001

**Assets:** \$650,000,000.00

**Grants:** \$34,450,640.00

**Grant Notes:**

www.murdock-trust.org  
Grant notes available online.

Grants awarded in 2000 in total amount of \$34,450,640.

Grants awarded in 2001 as of 02/22/01 in total amount of \$13,321,800.

Arts & Culture: 4 grants awarded in total amount of \$1,375,000.

Education: 13 grants awarded in total amount of \$6,540,700.

Health & Human Services: 14 grants awarded in total amount of \$2,691,600.

Scientific Research: 37 grants awarded in total amount of \$2,567,400.

**Purpose:**

Purpose notes available online.

To strengthen and enrich the educational and cultural environment of the Pacific Northwest by providing grants to organizations that seek the same with creative and sustainable approaches.

Emphasis is placed on higher education and scientific research. Areas of interest include museums, arts/cultural programs, education, higher education, human services, family services, science, research, physical/earth sciences.

**Restrictions:**

Restriction notes available online.

Geographical Focus: Alaska, Idaho, Montana, Oregon, Washington.

No grants for government programs, to individuals, annual campaigns, general support, continuing support, deficit financing, endowment funds, operating budgets, emergency funds, scholarships, fellowships, political activities, matching gifts, or loans.

**Application Info:**

Application notes available online.

Initial Approach: Letter of inquiry, no longer than two pages addressing the background of the organization, a description of the project, a proposed budget, and a discussion as to why your are approaching the Trust for this project. If your proposed project appears to be eligible for Trust consideration, a formal application

packet will be sent. There are no deadlines for submission of formal proposals to the Trust.

Visit the website for more specific guidelines.

Board meeting dates: quarterly

final notification: 6-9 months

**Contact:**

M.J. Murdock Charitable Trust

c/o Dr. John Van Zytveld

PO Box 1618

Vancouver, WA 98668-1618

(503) 285-4086

EIN: 23-7456468

**James E. Murphy Legal Scholarship Foundation**

PO Box 7130

Kalispell, MT 59904-7130

(406) 756-5215

**Established:** 1991 in MT

**Director/Trustee:** Sylvia Murphy, Mary Pat Murphy

**Data As of FY:** 11/30/1999

**Assets:** \$70,559.00

**Grants:** \$3,159.00

**Grant Notes:**

Total of \$3,159 awarded in 1999 to University of Montana.

**Purpose:**

Education/scholarships

**Restrictions:**

Must be a graduate of Flathead High School, Kalispell. Scholarship for an individual attending law school.



**Application Info:**  
Write for an application.

**Contact:**

Martin Burke, Dean  
c/o University of Montana  
School of Law  
Missoula, MT 59801  
(406) 243-4311  
EIN: 81-6073471

**Clinton N. Myers Foundation Inc**

PO Box 846  
Bozeman, MT 59771-0846  
(406) 587-0443

**Established:** 1998

**Director/Trustee:** Robert P. Myers, Jean B. MacInnes, William Hafer, Irene T. Shutts, Raymond Williams

**Data As of FY:** 11/30/1999

**Assets:** \$235,975.00

**Grants:** \$8,250.00

**Grant Notes:**

Total of 7 grants awarded in 1999 to organizations in Hanover, Pennsylvania ranging from \$500 to \$1,000.

**Application Info:**

Initial approach: A written request stating purpose, amount needed, and copy of the 501(c)(3) exemption letter.

Deadline: October 31

**Contact:**

Clinton N. Myers Foundation Inc  
c/o Robert P. Myers  
PO Box 846

Bozeman, MT 59771-0846  
(406) 587-0443  
EIN: 23-6282480

**Stella M. Nelson Nadeau/Louise E. Nelson Senft**

c/o Davidson Trust Company  
PO Box 152  
Kalispell, MT 59903-0152  
(406) 257-7320

**Established:** 1999

**Data As of FY:** 12/31/1999

**Assets:** \$142,211.00

**Grants:** \$0.00

**Grant Notes:**

Total of 4 scholarships will be awarded.

**Purpose:**

Scholarships awarded to applicants who wish to pursue a career in education.

**Restrictions:**

Applicants must be from Flathead High School.

**Contact:**

EIN: 81-6087287

**Native American Pedagogic Institute**

PO Box 397  
Bigfork, MT 59911  
(406) 982-3443

**Director/Trustee:** William B. Brooks, Irene Pedregon

**Data As of FY:** 12/31/1999

**Assets:** \$686.35

**Grants:** \$0.00

**Grant Notes:**

No grants or donations to other charities

**Contact:**

Native American Pedagogic Institute  
c/o William B. Brooks  
PO Box 397  
Bigfork, MT 59911  
(406) 982-3443  
**EIN:** 81-0491713

**William and Lorene Nefsy Foundation**

c/o Stockman Bank Trust  
PO Box 250  
Miles City, MT 59301-0250  
(406) 232-3620

**Established:** 1991 in MT

**Director/Trustee:** Robert C. Lucas, Caren  
Coffee, William Coffee

**Data As of FY:** 10/31/1999

**Assets:** \$1,596,503.00

**Grants:** \$65,364.00

**Grant Notes:**

Total of 47 grants awarded in 1998 ranging from  
\$150 to \$11,000

**Purpose:**

Rural and community development, education  
(at all levels), historical preservation and cultural  
support.

**Restrictions:**

Any resident in the general trade area  
surrounding Miles City, Billings, Glendive,  
Hysham, Richey, Sidney, Terry, Wibaux, and  
Worden.

**Application Info:**

Application and supporting material required.  
Deadline: 60 days prior to funding.

**Contact:**

William and Lorene Nefsy Foundation  
c/o Stockman Bank  
PO Box 250  
Miles City, MT 59301-0250  
(406) 232-3620  
**EIN:** 81-0473714

**Peter Nelson Charitable Foundation**

c/o Wells Fargo Bank Trust N.A.  
PO Box 597  
Helena, MT 59624-0597  
(406) 447-2065

**Established:** 1983 in MT

**Director/Trustee:** Wells Fargo Bank, N.A.

**Data As of FY:** 9/30/1999

**Assets:** \$688,948.00

**Grants:** \$26,172.00

**Grant Notes:**

Total of 5 grants awarded in 1998:  
Cascade High School - \$6,090  
Agriculture in Montana Schools - \$4,500  
Helena College of Technology - \$6,854  
Farm in the Dell, Westmont - \$5,968  
Helena Industries - \$3,030.00

**Purpose:**

Education/scholarships and grants to organizations.

**Restrictions:**

Organizations must promote trade or vocational training.

**Application Info:**

Organizations seeking funding should contact Wells Fargo for the appropriate forms and procedures.

Deadline: before May 1 annually.

**Contact:**

Peter Nelson Charitable Foundation  
c/o Wells Fargo Bank Trust N.A.  
PO Box 597  
Helena, MT 59624-0597  
(406) 447-2065  
EIN: 81-6010230

**Northwest Area Foundation**

332 Minnesota St., Suite E-1201  
St. Paul, MN 55101-1373  
(612) 224-9635

**Established:**

**Director/Trustee:** Karl Stauber, President

**Data As of FY:** 3/31/2000

**Assets:** \$470,000,000.00

**Grants:** \$27,800,000.00

**Grant Notes:**

www.nwaf.org

Fax: (651) 225-3881

Grant notes available online.

Total of 37 grants in 2000 totaling \$27.8 million.

**Purpose:**

Purpose notes available online.

Under its new mission the Foundation is seeking to help communities in our eight-state region reduce poverty. The Foundation will invest mainly through three programs:

1. Community Ventures
2. Community Connections
3. Community Horizons

There are no guidelines or applications for these programs.

The Foundation will select partner communities based on its own research.

**Restrictions:**

Restriction notes available online.

Limited to ID, IA, MN, MT, ND, OR, SD, and WA. The Foundation has recently formulated a new mission/giving program and is not accepting applications.

**Application Info:**

Application notes available online.

The Foundation is not accepting grant proposals, but is seeking ideas and suggestions for how communities most in need can create positive futures.

**Contact:**

Northwest Area Foundation  
c/o Karl N. Stauber, President  
332 Minnesota St., Suite E-1201  
St. Paul, MN 55101-1373  
(612) 224-9635  
EIN: 41-0719221

**Norwest Foundation**

see Wells Fargo Foundation

### **Eve Weaver O'Connell Scholarship Fund**

c/o Wells Fargo Bank Trust N.A.  
PO Box 597  
Helena, MT 59624-0597  
(406) 447-2065

**Established:** 1985 in MT

**Director/Trustee:** Wells Fargo Bank, N.A.

**Data As of FY:** 8/31/1999

**Assets:** \$160,416.00  
**Grants:** \$8,500.00

**Grant Notes:**

Total of 9 scholarships awarded in 1998.

**Purpose:**

Education/scholarships

**Restrictions:**

Must attend accredited Montana school, show financial need, be in middle 1/3 of class and show good character.

**Application Info:**

Request application form. Applicant must also submit a financial statement; special aid form MT 26; ACT scores; and a list of other scholarships received.  
Deadline: May 1 annually

**Contact:**

Eve Weaver O'Connell Scholarship Fund  
c/o Wells Fargo Bank Trust N.A.  
PO Box 597  
Helena, MT 59624-0597  
(406) 447-2056  
EIN: 81-6056440

### **Edna M. Ogline Charitable Trust ABBI**

c/o Cecelia Harmon  
427 9th Ave SW  
Great Falls, MT 59404  
(406) 452-2642

**Established:** 1982 in MT

**Director/Trustee:** Cecelia J. Harmon

**Data As of FY:** 12/31/1999

**Assets:** \$23,220.00  
**Grants:** \$950.00

**Grant Notes:**

Total of 12 grants awarded in 1999:  
Salvation Army, Great Falls - \$75  
St. Vincent DePaul Society, Great Falls - \$75  
Benefis Healthcare Foundation - \$50  
Great Falls Rescue Mission - \$100  
Intermountain Deaconess Home for Children, Helena - \$100  
Yellowstone Boys and Girls Ranch, Billings - \$150  
Missouri River Manor, Great Falls - \$50  
Masonic Home of MT, Helena - \$25  
Paris Gibson Square, Great Falls - \$50  
Humane Society of Cascade County, Great Falls - \$150  
United Way of Cascade County, Great Falls - \$25  
Boys and Girls Club, Great Falls - \$100

**Purpose:**

For organizations benefiting Cascade County residents.

**Restrictions:**

Limited to Cascade County

**Application Info:**

No specific form is required  
Deadline: none

**Contact:**

Edna M. Oglie Charitable Trust ABBI  
 c/o Cecelia Harmon  
 427 9th Ave SW  
 Great Falls, MT 59404  
 (406) 452-2642  
 EIN: 81-6046135

**David Oja Charitable Trust**

c/o Davidson Trust Company  
 PO Box 2309  
 Great Falls, MT 59403-2309  
 (406) 791-7320

**Established:** 1993 in MT

**Director/Trustee:** Davidson Trust Co., Grant  
 Canoy

**Data As of FY:** 12/21/1999

**Assets:** \$553,248.00

**Grants:** \$27,000.00

**Grant Notes:**

Total of 12 grants awarded in 1999:  
 Lewis Clark Interpretive Center - \$4,000  
 Great Falls Food Bank - 3,500  
 Big Brothers and Sisters of Great Falls - \$3,500  
 Algeria Temple Travel Fund - \$2,000  
 Montana Hope Project - \$3,000  
 Intermountain Children's Home - \$4,500  
 Great Falls Boys and Girls Club - \$1,500  
 Children's Receiving Home - \$1,000  
 Scottish Rites - Speech & Language Disorders  
 Clinic - \$1,000  
 Foster Grandparents - \$1,500  
 Eagle Mount - \$1,500

**Purpose:**

For the benefit of children in the north central  
 Montana area.

**Restrictions:**

Limited to the north central Montana area  
 (Golden Triangle and Russell counties).

**Application Info:**

No submission deadlines.  
 Initial approach: Letter

**Contact:**

David Oja Charitable Trust  
 c/o Grant H. Canoy  
 1501 9th St. S  
 Great Falls, MT 59405  
 (800) 634-5526  
 EIN: 81-6074943

**John L. and Marilyn J. Olson Family  
 Foundation**

PO Box 1708  
 Sidney, MT 59270-1708  
 (406) 433-2092

**Established:** 1993 in MT

**Director/Trustee:** John Olson, Marilyn  
 Olson, Karen Olson-Beenken, J. Randall Olson,  
 Victor Koch, Kenneth Volk

**Data As of FY:** 12/31/1999

**Assets:** \$458,881.00

**Grants:** \$20,900.00

**Grant Notes:**

Total of 18 grants awarded in 1999:  
 Richland County Emergency Shelter - \$1,500  
 Dollars for Scholars - \$1,000  
 Richland County Food Bank - \$1,000  
 Foundation for Community Care - \$3,500  
 MON-DAK Historical and Arts Society - \$1,000  
 Concordia College - \$2,000  
 Pella Lutheran Church - \$3,500

Flathead Lutheran Bible Camp - \$1,000  
 Christikon - \$500  
 Trout Unlimited - \$100  
 Federation of Fly Fishers - \$100  
 Sidney Volunteer Fire Department - \$2,000  
 C. Dimich Memorial Foundation - \$500  
 ROI Foundation - \$1,000  
 Upper Missouri Ministries - \$1,500  
 Big Sky Association for the Arts - \$500  
 Save the Chalets - \$100  
 Northeastern Arts Network - \$100

**Purpose:**

Not available

**Restrictions:**

Contributes to preselected organizations and does not accept unsolicited requests for funds.

**Application Info:**

Applications not accepted.

**Contact:**

John and Marilyn Olson Family Foundation  
 PO Box 1708  
 Sidney, MT 59270-1708  
 (406) 433-2092  
 EIN: 81-0488861

**Open Gate Ranch**

PO Box 1413  
 Trout Creek, MT 59874-1413  
 (406) 827-4731

**Established:** 1990 in MT

**Director/Trustee:** Craig Barrus, Becky Barrus

**Data As of FY:** 12/31/1998

**Assets:** \$10,838.00

**Grants:** \$0.00

**Grant Notes:**

No grants awarded in 1998.

**Purpose:**

Contributions made to Christian oriented youth group home, includes camping, hiking, sports, outdoor education and respect for nature.

**Contact:**

Open Gate Ranch  
 c/o Craig Barrus  
 PO Box 1413  
 Trout Creek, MT 59874-1413  
 (406) 827-4805  
 EIN: 36-3584023

**John Osborne Foundation**

767 East Bench Road  
 Twin Bridges, MT 59754  
 (406) 684-5993

**Established:** 1997

**Director/Trustee:** John Osborne, Bill Formsby

**Data As of FY:** 12/31/1999

**Assets:** \$0.00

**Grants:** \$1,200.00

**Grant Notes:**

Total of two scholarships awarded in 1999 in total amount of \$1,200.

**Purpose:**

Education/scholarships

**Restrictions:**

Restricted to high school seniors from Madison County in the top 10% of the class going into engineering.

**Application Info:**

Application: letter, with transcripts, letters of recommendation, and college intent attached  
Deadline: April 15 annually

**Contact:**

John Osborne Foundation  
c/o John Osborne  
767 East Bench Road  
Twin Bridges, MT 59754  
(406) 684-5993  
EIN: 77-0293002

**Cora Rust Owen Memorial Trust**

c/o U.S. Bank Trust N.A.  
PO Box 1678  
Helena, MT 59624-1678  
(406) 447-5227

**Established:** 1986 in MT

**Director/Trustee:** U.S. Bank, N.A.

**Data As of FY:** 3/22/2001

**Assets:** \$631,583.00

**Grants:** \$0.00

**Grant Notes:**

Total of \$17,624 in 1997.

**Restrictions:**

Contributes to preselected charitable organizations only.

**Application Info:**

Applications not accepted.

**Contact:**

Cora Rust Owen Memorial Trust  
c/o U.S. Bank Trust N.A.  
PO Box 1678  
Helena, MT 59624-1678  
(406) 447-5227  
EIN: 81-6057848

**Papazian Educational Trust**

c/o U.S. Bank, Tax Dept.  
PO Box 3168  
Portland, OR 97208-3168  
(503) 275-4327

**Established:** 1981 in MT

**Director/Trustee:** U.S. Bank Trust MT

**Data As of FY:** 9/30/1999

**Assets:** \$41,347.00

**Grants:** \$1,709.00

**Grant Notes:**

Total of 3 scholarships awarded in 1998.

**Purpose:**

Education/scholarships

**Restrictions:**

Restricted to Valley County High School graduates.

**Application Info:**

Contact a counselor at Valley County High School.

**Contact:**

Counselor  
Valley County High School  
EIN: 81-0289626

**Parkening Foundation**

c/o Holmes and Turner  
300 North Willson, Suite 3005  
Bozeman, MT 59715

**Established:** 1989 in MT

**Director/Trustee:** Christopher Parkening,  
John McArthur, William Zimmer, Gilbert  
Kelling, Jr.

**Data As of FY:** 12/31/1998

**Assets:** \$38,036.00  
**Grants:** \$24,246.00

**Grant Notes:**

Total of 4 grants awarded in 1999:  
Master's Seminary, CA - \$7,000  
Grace Community Church, CA - \$3,746  
Community Bible Ministries of Arizona - \$1,000  
JAF Ministries - \$12,500

**Purpose:**

Not available

**Restrictions:**

The Foundation gives to preselected charitable organizations and does not accept unsolicited requests for funds.

**Contact:**

Parkening Foundation  
c/o Holmes & Turner  
300 North Willson, Suite 3005  
Bozeman, MT 59715  
(406) 587-4265  
**EIN:** 95-4220932

**The Paulus Foundation Inc**

PO Box 7095  
Billings, MT 59103-7095

(406) 248-7704

**Established:** Not available

**Director/Trustee:** Barbara M. Alweis,  
Sophie J. Alweis

**Data As of FY:** 12/31/1999

**Assets:** \$474,968.00  
**Grants:** \$1,500.00

**Grant Notes:**

Total of 1 grant awarded in 1999 to Mobill (sic.)  
Meals of Tucson, Arizona for \$1,500.

**Application Info:**

Letter giving organization background and  
purpose; specific need and amount requested.  
Attach 501(c)(3) clearance.  
Deadline: None

**Contact:**

The Paulus Foundation  
c/o Sophie J. Alweis  
24870 SW. Mountain  
West Linn, OR 97068  
(503) 638-0279  
**EIN:** 81-0421477

**Henry Stanley and Marie Adele  
Percival Scholarship Fund**

c/o Wells Fargo Bank Trust N.A.  
PO Box 597  
Helena, MT 59624-0597  
(406) 447-2065

**Established:** 1982 in MT

**Director/Trustee:** Wells Fargo Bank, N.A.  
Selection Committee: Tom Ellis, Judy Flanders,  
Martin Lewis



**Data As of FY:** 3/31/1999

**Assets:** \$261,834.00

**Grants:** \$10,000.00

**Grant Notes:**

Total of 2 scholarships awarded in 1999 for \$4,000 and \$6,000 each.

**Purpose:**

Education/scholarships

**Restrictions:**

Restricted to graduates of Capital or Helena High Schools, Helena, MT.

**Application Info:**

Contact principal of Capital or Helena High School for application, which should include a Financial Aid Form, background statement, activities, achievements, goals, and need.

Deadline: Apr. 1 annually

**Contact:**

Principal  
Capital or Helena High Schools  
Helena, MT  
**EIN:** 81-6052962

**Phoenix Rising**

PO Box 5147  
Missoula, MT 59806  
(406) 728-3321

**Established:** 1995 in MT

**Director/Trustee:** Mary Brento, Stephen Flowers, Jeffe Anders

**Data As of FY:** 4/1/2001

**Assets:** \$230,000.00

**Grants:** \$3,500.00

**Purpose:**

The purpose of the Foundation is to:

- 1) provide resources, networking and consulting for organizations, individuals or groups who are developing initiatives/projects that improve the quality of life for people locally, regionally and nationally.
- 2) provide and administer a resource center that will share and/or exchange information, ideas and data to further the success of such projects and initiatives.
- 3) collect and direct private donations and contributions from those who wish to support initiatives and projects that improve people's quality of life in the United States.

**Restrictions:**

Initiatives or projects needing support must be for the purpose of improving people's quality of life.

**Application Info:**

Individuals and organizations assisted do not normally apply directly, but rather are referred by organizations and social workers. After referral from organizations and social workers, applicants then give interviews regarding personal circumstances and need.

**Contact:**

Phoenix Rising  
c/o John Magee  
PO Box 5147  
Missoula, MT 59806  
(406) 728-3321  
**EIN:** 36-4222035

**Ping Golden Age Trust Foundation**

c/o Stacy Baumann  
PO Box 327

Hardin, MT 59034  
(406) 665-3000

**Established:** 1982 in MT

**Director/Trustee:** Margaret Ping, Charles Sweeney, Douglas Freeman

**Data As of FY:** 12/31/1999

**Assets:** \$116,567.00

**Grants:** \$0.00

**Grant Notes:**

No grants awarded in 1999.

**Purpose:**

Contributes to the support of senior citizens in Hardin, MT.

**Restrictions:**

Does not accept unsolicited requests for funds. Contributes only to preselected senior citizen related organizations in Hardin, MT.

**Contact:**

Ping Golden Age Trust Foundation  
c/o Douglas Y. Freeman  
PO Box 7176  
Billings, MT 59103-7176  
(406) 255-7191  
EIN: 23-7244987

**Pioneer Memorial Scholarship Fund**

c/o Wells Fargo Bank Trust N.A.  
PO Box 597  
Helena, MT 59624-0597  
(406) 447-2065

**Established:** 1983 in MT

**Director/Trustee:** Wells Fargo Bank, N.A.

Scholarship Selection Committee:  
President, Harlowton PTA  
President, Harlowton Kiwanis Club  
Chairman, Harlowton School Board  
Superintendent, Harlowton Schools

**Data As of FY:** 5/31/2000

**Assets:** \$92,610.00

**Grants:** \$3,000.00

**Grant Notes:**

Total of 3 scholarships awarded in 1999 for \$1,000 each.

**Purpose:**

Education/scholarships

**Restrictions:**

Restricted to graduates of Harlowton High School.

**Application Info:**

Contact Harlowton High School for application form.

Deadline: 1st Monday in May

**Contact:**

Pioneer Memorial Scholarship Fund  
Principal, Harlowton High School  
304 Division Street  
Harlowton, MT 59036  
(406) 632-4324  
EIN: 81-6010285

**Pioneer Federal Community  
Foundation Inc**

32 North Washington Street  
PO Box 1103  
Dillon, MT 59725-1103  
(406) 683-5191

**Established:** 1999

**Director/Trustee:** Theodore B. Hazelbaker,  
Tom Beck, Hugh Moore, Thomas G. Welch,  
Spence Hegstad

**Data As of FY:** 12/31/2000

**Assets:** \$84,123.00

**Grants:** \$1,200.00

**Grant Notes:**

Total of 2 grants awarded in 2000:  
Mainstreet Deer Lodge Beautification Project  
The Women's Shelter in Dillon

**Restrictions:**

Restricted to Beaverhead and Powell Counties.

**Contact:**

Thomas G. Welch  
32 N. Washington St.  
PO Box 1103  
Dillon, MT 59725-1103  
(406) 683-5191  
EIN: 81-0522327

**Preston Benevolent Fund Inc**

PO Box 672  
Hot Springs, MT 59845-0627  
(406) 741-2751

**Established:** 1989 in MT

**Director/Trustee:** Phyllis Ekblad, Sandra  
Prongua, Terry Prongua

**Data As of FY:** 5/31/2000

**Assets:** \$36,928.00

**Grants:** \$1,300.00

**Grant Notes:**

Total of 1 grant awarded in 1999 to the City of  
Hot Springs for the support of the new public  
library. Grants awarded annually.

**Purpose:**

Contributions to benefit Sanders County

**Restrictions:**

Restricted to Sanders County

**Application Info:**

Application: proposal should include purpose of  
project and the date funds are needed.  
Deadline: in time for May 31 year end  
distribution

**Contact:**

Preston Benevolent Fund Inc  
c/o Sandra Prongua  
PO Box 627  
Hot Springs, MT 59845-0627  
(406) 741-2751  
EIN: 81-0461224

**The Pride Foundation**

1122 East Pike Street, #1001  
Seattle, WA 98122-3934  
(206) 323-3318

**Established:** 1985 in WA

**Director/Trustee:** Allison Beezer, Pres.:  
Michael Shiosaki, V.P.; David Thorpe, Treas.:  
Marsha Botzer, Secr.

**Data As of FY:** 3/15/2001

**Assets:** \$5,761,628.00

**Grants:** \$502,141.00

**Grant Notes:**

www.pridefoundation.org  
 Email: info@pridefoundation.org  
 (800) 735-7287  
 Grant notes available online.  
 Approximately 75 grants awarded in 2000  
 ranging from \$500 to \$10,000.

**Purpose:**

Purpose notes available online.  
 The Pride Foundation works to strengthen gay, lesbian, transgender, and bisexual communities. Areas of interest include arts/cultural programs, health care, AIDS, recreation, human services, youth services, civil rights, gays/lesbians, bisexual and transgender, and people with AIDS. Types of support include general/operating support, equipment, program development, conferences/seminars, publication, seed money, research, technical assistance, and scholarships to individuals.

**Restrictions:**

Restriction notes available online.  
 Giving primarily in AK, ID, MT, OR, and WA.

**Application Info:**

Application notes available online.  
 Applications available online.  
 Application form required.  
 Initial approach: Letter, telephone or email

**Contact:**

The Pride Foundation  
 c/o Audrey Haberman, Ex. Dir.  
 1122 E. Pike Street, #1001  
 Seattle, WA 98112-3934  
 (800) 735-7287  
 EIN: 91-1325007

**Quest for Truth**

221 First Avenue West, Suite 405  
 Seattle, WA 98119-4224  
 (206) 284-4424

**Established:** 1982 in WA

**Director/Trustee:** Ellen S. Davis, Bradley Henke, DeLancy B. Lewis, Paul K. Scripps

**Data As of FY:** 9/30/1999

**Assets:** \$7,787,058.00

**Grants:** \$362,500.00

**Grant Notes:**

Total of 16 grants awarded in 1999 totaling \$362,500.00.  
 Total of 9 grants awarded in 1997 ranging from \$10,000 to \$70,000:  
 Puget Sound Blood Center - \$70,000  
 Museum of the Rockies, MT - \$45,000  
 Dental Health Foundation, CA - \$10,000  
 NW School for Hearing Impaired Children, WA - \$10,000  
 Scripps Foundation for Medicine and Science, CA - \$50,000  
 Anacortes Museum Foundation, WA - \$30,000  
 Museum of Flight Foundation, WA - \$20,000  
 Catherine Washburn Memorial Assoc., WA - \$15,000

**Purpose:**

Grants for research and publication of papers dealing with history, geography, politics, economics, sociology, and related subjects, without restriction as to geographic areas or political jurisdiction, for the education of the reading public. Grants generally through organizations; grants to individuals will require advance approval by the IRS as required by the appropriate statute. Areas of interest include history, archaeology, anthropology, sociology, economics, and political science.

**Restrictions:**

Giving limited to AK, CA, ID, MT, OR, UT, and WA.

**Application Info:**

The Foundation gives to preselected organizations.

**Contact:**

Quest for Truth  
c/o DeLancy B. Lewis, Secy-Treas.  
221 First Avenue W., Suite 405  
Seattle, WA 98119-4224  
(206) 284-4424  
EIN: 91-1190760

**Carl A. and Grace A. Rahn Family Foundation**

1931 Mulberry Drive  
Billings, MT 59102  
(406) 252-4098

**Established:** 1993 in MT

**Director/Trustee:** Elizabeth Pates, Randall Pates, Gary Pates, Rahn Pates

**Data As of FY:** 3/1/2001

**Assets:** \$375,000.00

**Grants:** \$25,000.00

**Grant Notes:**

Total of 1 grant awarded in 1999:  
ZooMontana - \$25,000.00

**Purpose:**

Not available

**Restrictions:**

Generally limited to charitable and cultural institutions in Billings, MT.

**Application Info:**

Initial approach: Letter with organizational background and purpose, specific need, amount requested, and proof of 501(c)(3) status. (No phone calls please)

No application form required.

Board meets the last Friday in March annually.

Deadline: March 1

**Contact:**

Carl A. and Grace A. Rahn Family Foundation  
c/o Elizabeth Rahn Pates  
1931 Mulberry Drive  
Billings, MT 59102  
(406) 252-4098  
EIN: 81-0477878

**Ranger Trust FBO Salvation Army**

c/o Wells Fargo Bank Trust N.A.  
PO Box 30058  
Billings, MT 59117-0058  
(406) 657-3536

**Established:** Not available

**Director/Trustee:** Wells Fargo Bank, N.A

**Data As of FY:** 12/31/1999

**Assets:** \$1,713,981.00

**Grants:** \$57,453.00

**Grant Notes:**

Total of 1 grant awarded in 1999 to the Salvation Army of Seattle, Washington.

**Restrictions:**

Contributes to preselected organizations only.

**Application Info:**

Applications not accepted.

**Contact:**

Ranger Trust FBO Salvation Army  
 c/o Wells Fargo Bank Trust N.A.  
 PO Box 597  
 Helena, MT 59624  
 (406) 447-2050  
 EIN: 36-4021495

**Rapp Family Foundation Inc**

c/o Howard B. and Margaret Rapp  
 PO Box 2082  
 Hamilton, MT 59840  
 (406) 363-1222

**Established:** 1991 in MT

**Director/Trustee:** Howard Rapp, Jr., John H. Ormiston, Thomas G. Brader, Ileen R. Parson

**Data As of FY:** 12/31/1999

**Assets:** \$1,935,056.00

**Grants:** \$44,275.00

**Grant Notes:**

Total of 35 grants awarded in 1999 ranging from \$250 to \$3,100.

**Restrictions:**

Limited to Ravalli and Missoula Counties.

**Application Info:**

Initial approach: Proposal must include purpose of project and percent of volunteer labor.

Deadlines: Oct 1

**Contact:**

Rapp Family Foundation Inc  
 c/o Thomas G. Brader  
 PO Box 2082  
 Hamilton, MT 59840  
 EIN: 36-3756870

**Red Lodge Festival of Nations Foundation LUB**

PO Box 1376  
 Red Lodge, MT 59068  
 (406) 446-4960

**Established:** 1951

**Director/Trustee:** John Clark, Holly Lucara

**Data As of FY:** 3/14/2001

**Assets:** \$150,000.00

**Grants:** \$0.00

**Grant Notes:**

No grants awarded in 1999.

**Application Info:**

Applications not accepted at this time.

**Contact:**

Red Lodge Festival of Nations Foundation LUB  
 PO Box 1376  
 Red Lodge, MT 59068  
 (406) 446-4960  
 EIN: 81-0405790

**Reger Family Foundation**

3139 Gregory Drive  
 Billings, MT 59102-0505  
 (406) 656-5497

**Established:** Not available

**Director/Trustee:** Jane Reger, James Reger, Steven Reger, Maree Ryan, E. James Duncan

**Data As of FY:** 12/31/1999

**Assets:** \$42,681.00

**Grants:** \$1,000.00

**Grant Notes:**

Total of 1 grant awarded to D.B.C. Foundation

**Purpose:**

Contributes to various philanthropic organizations.

**Restrictions:**

None

**Application Info:**

Contact the foundation for application procedures and deadlines.

**Contact:**

Reger Family Foundation  
3139 Gregory Dr.  
Billings, MT 59102-0505  
(406) 656-5497  
EIN: 81-0506758

**Olive Rice Reierson Foundation**

c/o Wells Fargo Bank Trust N.A.  
PO Box 597  
Helena, MT 59624-0597  
(406) 447-2065

**Established:** 1986 in MT

**Director/Trustee:** Wells Fargo Bank, N.A.

**Data As of FY:** 9/30/1999

**Assets:** \$1,325,355.00

**Grants:** \$51,108.00

**Grant Notes:**

Total of 20 scholarships awarded in 1998.  
Medical Services - \$3,800

**Purpose:**

Education/Scholarships

Medical Services

**Restrictions:**

Restricted to Powell County students attending college or a university.

**Application Info:**

Deadline: April 1

**Contact:**

Olive Rice Reierson Foundation  
c/o Wells Fargo Bank Trust N.A.  
PO Box 597  
Helena, MT 59624-0597  
(406) 447-2065  
EIN: 36-3463190

**Roberts Family Memorial Fund**

PO Box 526  
Great Falls, MT 59403

**Established:** Not available

**Director/Trustee:** William B. Roberts,  
Gorham Swanberg

**Data As of FY:** 12/31/2000

**Assets:** \$465,297.00

**Grants:** \$19,250.00

**Grant Notes:**

Total of 5 grants awarded in 2000:  
Great Falls Symphony - \$12,000  
Neighborhood Housing - \$ 6,650  
Humane Society - \$100  
Eagle Mount - \$200  
Cascade Historical Society - \$300

**Purpose:**

Charities and nonprofit organizations in Great Falls.

**Application Info:**

Initial approach: Letter  
Deadlines: None

**Contact:**

Roberts Family Memorial Fund  
c/o William B. Roberts  
PO Box 526  
Great Falls, MT 59403  
(406) 727-5868  
EIN: 81-6050100

**Donald & Carol Roberts Foundation Inc**

In memory of Virginia K. Weston  
5414 Walter Hagen Dr.  
Billings, MT 59106  
(406) 652-3536

**Established:** 1995

**Director/Trustee:** Donald Roberts, Carol Roberts, Sara Roberts

**Data As of FY:** 12/31/1999

**Assets:** \$605,763.00

**Grants:** \$11,285.00

**Grant Notes:**

Total of 7 grants awarded in 1999:  
La Leche League Int'l - \$5,400  
Mental Health Foundation - \$2,500  
Montana Community Foundation - \$1,000  
Warm Springs Hospital - \$1,350  
Lincoln Community Indigent Service - \$1,500  
Family Services of Billings - \$300

**Restrictions:**

Contributes to preselected organizations only.  
No grants to individuals.

**Application Info:**

Applications not accepted.

**Contact:**

Donald and Carol Roberts Foundation Inc  
c/o Carol Roberts  
5414 Walter Hagen Dr.  
Billings, MT 59106  
EIN: 81-0497226

**Fred L. Robinson Fund**

c/o First State Bank of Malta  
PO Box 901  
Malta, MT 59538-0910  
(406) 654-1044

**Established:** 1971 in MT

**Director/Trustee:** First State Bank of Malta.  
A. Jean Robinson, and F. Lee Robinson

**Data As of FY:** 12/31/1999

**Assets:** \$0.00

**Grants:** \$2,400.00

**Grant Notes:**

Total of 2 scholarships awarded annually. One vocational scholarship and one academic scholarship for \$1,200 each.

**Purpose:**

Education/scholarships

**Restrictions:**

Restricted to high school students of Phillips County.

**Application Info:**

Application: letter  
Deadline: January 15 annually.



Contact Phillips County high schools for application form.

**Contact:**

First State Bank of Malta  
PO Box 901  
Malta, MT 59538-0910  
(406) 654-2340  
EIN: 23-7079421

**Rock Foundation**

c/o Bennett Stein  
97 Canyon View Drive  
Livingston, MT 59047  
(406) 222-9821

**Established:** Not available

**Director/Trustee:** Bennett H. Stein, Perry J. Moore, Pete Lineberger

**Data As of FY:** 12/31/1999

**Assets:** \$3,244.75

**Grants:** \$600.00

**Grant Notes:**

Total of 1 grant awarded in 1999 to the Montana Historical Society for \$600.

No funds for grants now or in the foreseeable future.

**Purpose:**

Preservation of Western history, conservation and culture.

**Restrictions:**

Giving primarily in MT.

**Contact:**

Rock Foundation  
c/o Bennett Stein

97 Canyon View Drive  
Livingston, MT 59047  
(406) 222-9821  
EIN: 81-0304695

**Rocky Mountain Elk Foundation**

2291 West Broadway  
PO Box 8249  
Missoula, MT 59807-8249  
(406) 523-4581

**Established:** 1984 in MT

**Director/Trustee:** Gary J. Wolfe, Ph.D.,  
Larry Pugh, George Bettas, Jon Fossel, Bill Geer

**Data As of FY:** 12/31/1998

**Assets:** \$21,196,790.00

**Grants:**

**Grant Notes:**

www.rmef.org

Email: info@elkfoundation.org

Fax: (406) 523-4550

1-800-225-5355

Grant notes available online.

**Purpose:**

Purpose notes available online.

The Rocky Mountain Elk Foundation is an international, nonprofit, wildlife conservation organization whose primary goal is to help fund "on-the-ground" projects which benefit elk, other wildlife and their habitat, ensuring the future of elk, other wildlife and their habitat.

**Funding Categories:**

- 1) Wildlife habitat improvement/conservation projects
- 2) Wildlife research proposals
- 3) Wildlife management
- 4) Conservation/education

## 5) Hunting heritage

A scholarship fund is also established for students in a recognized wildlife program.

**Restrictions:**

Restriction notes available online.  
Scholarships restricted to college juniors or seniors in a recognized wildlife program.

**Application Info:**

Habitat improvement/conservation projects must complete the "RMEF Project Proposal" form.  
Research proposals must follow the Foundation's "Guidelines for Research Proposals".  
Scholarship deadline: March 1 annually.

**Contact:**

Rocky Mountain Elk Foundation  
c/o Bill Geer  
PO Box 8249  
Missoula, MT 59807-8249  
(406) 523-4581  
EIN: 81-0421425

**Dr. C.B. and Claretta S. Rodes  
Memorial Trust**

c/o U.S. Bank Trust N.A.  
PO Box 1678  
Helena, MT 59624-1678  
(406) 447-5227

**Established:** Not available

**Director/Trustee:** U.S. Bank, N.A.

**Data As of FY:** 3/22/2001

**Assets:** \$394,963.00

**Grants:** \$0.00

**Grant Notes:**

Total of \$14,000 awarded in 1998

**Purpose:**

Contributions made for the education of students for the Roman Catholic Priesthood.

**Restrictions:**

Giving preference to Helena, MT.

**Contact:**

Catholic Diocese  
Helena, MT 59601  
EIN: 81-6057774

**Marselius and Verna Rolfson  
Charitable Trust**

c/o First Interstate Bank Trust  
PO Box 1299  
Polson, MT 59860-1299  
(406) 883-7700

**Established:** Not available

**Director/Trustee:** First Interstate Bank

**Data As of FY:** 12/31/1999

**Assets:** \$99,138.00

**Grants:** \$4,951.00

**Grant Notes:**

Total of 1 grant awarded in 1999 to the Polson Baseball/Softball Association.

**Restrictions:**

Giving limited to charitable organizations in Northwestern Lake County, MT.

**Application Info:**

Application form required.

Deadline: none

**Contact:**

Bill Gregg

c/o First Interstate Bank Trust  
 PO Box 1299  
 Polson, MT 59860-1299  
 (406) 883-7700  
 EIN: 81-6081306

### **Mars and Verna Rolfson Scholarship Trust**

c/o First Interstate Bank Trust  
 PO Box 1299  
 Polson, MT 59860-1299  
 (406) 883-7700

**Established:** 1990 in MT

**Director/Trustee:** First Interstate Bank

**Data As of FY:** 12/31/1999

**Assets:** \$529,276.00

**Grants:** \$35,000.00

**Grant Notes:**

Total of 15 scholarships awarded in 1999 ranging from \$1,000 to \$3,000.

**Purpose:**

Education/scholarships

**Restrictions:**

Limited to Polson High School graduates planning to attend a college, university, or technical school.

**Application Info:**

Deadline: April 1 annually.  
 Application form required.

**Contact:**

Mars and Verna Rolfson Scholarship Trust  
 c/o First Interstate Bank Trust  
 PO Box 1299

Polson, MT 59860  
 (406) 883-7700  
 EIN: 36-3677368

### **The Rossbach-Brennan Foundation**

c/o William Rossbach  
 401 N. Washington St.  
 Missoula, MT 59802  
 (406) 543-5156

**Established:** 1993 in MT

**Director/Trustee:** William Rossbach, Beth Brennan, Karl Englund

**Data As of FY:** 6/30/1999

**Assets:** \$124,348.00

**Grants:** \$5,000.00

**Grant Notes:**

Total of 3 grants awarded in 1999:  
 Partnership Health - \$2,000  
 Appleseed Foundation, Missoula - \$500  
 University of Montana - \$2,500

**Restrictions:**

Contributes to preselected organizations only.  
 No grants to individuals.

**Application Info:**

Applications not accepted.

**Contact:**

The Rossbach-Brennan Foundation  
 c/o William Rossbach  
 401 N. Washington St.  
 Missoula, MT 59802  
 (406) 543-5156  
 EIN: 81-0488420

**Routson Family Foundation**

122 J.B. Stetson Street  
 Billings, MT 59106  
 (406) 656-4325

**Established:** 1995 in MT

**Director/Trustee:** James Routson, Mary Routson

**Data As of FY:** 12/31/1999

**Assets:** \$551,142.00  
**Grants:** \$83,400.00

**Grant Notes:**

Total of 26 grants awarded in 1999:  
 Faith Evangelical Church - \$5,000  
 AMG International - \$1,500  
 Beartooth Mountain Christ - \$1,500  
 Bitterroot Valley Church - \$2,500  
 Fellowship Christian Athl. - \$500  
 Navigators - \$2,000  
 Prison Fellowship - \$1,500  
 Special K Ranch - \$1,000  
 Young Life - \$500

**Purpose:**

Contributes to various preselected philanthropic organizations.

**Restrictions:**

Limited to purpose stated.

**Application Info:**

Applications not accepted.

**Contact:**

Routson Family Foundation  
 c/o James Routson  
 122 J.B. Stetson St.  
 Billings, MT 59106  
 (406) 656-4325  
 EIN: 81-0499469

**Mel and Ruth Ruder Educational Foundation**

c/o Melvin Ruder  
 203 Somerset Dr.  
 Kalispell, MT 59901  
 (406) 756-6043

**Established:** 1996 in MT

**Director/Trustee:** Melvin Ruder, Patricia Morton

**Data As of FY:** 12/31/1998

**Assets:** \$0.00  
**Grants:** \$9,823.00

**Grant Notes:**

Total of 5 grants awarded in 1998:  
 Columbia Falls High School - \$4,913  
 University of Montana - \$300  
 MSU-Northern - \$100  
 Canyon School PTO, Hungry Horse, MT - \$10  
 Ruder Elementary School - School District #6

**Purpose:**

Student programs in post-secondary educational institutions.

**Restrictions:**

Giving restricted to Montana schools, or to the University of North Dakota at Grand Forks. Grants must directly benefit student programs, not administration.

**Application Info:**

Application form not required.  
 Initial approach: Proposal including financial need, amount requested, potential student benefit, and school program synopsis.  
 Deadline: none

**Contact:**

Mel and Ruth Ruder Educational Foundation  
 c/o Melvin Ruder  
 203 Somerset Dr.

Kalispell, MT 59901  
 EIN: 81-0502377

**Verna I. Rudman Charitable Trust**

c/o Wells Fargo Bank Trust N.A.  
 PO Box 5011  
 Great Falls, MT 59403-5011  
 (406) 454-5468

**Established:**

**Director/Trustee:** Wells Fargo Bank, N.A.,  
 Bjarne Johnson

**Data As of FY:** 12/31/1999

**Assets:** \$57,840.00

**Grants:** \$2,869.00

**Grant Notes:**

Total of 3 grants awarded in 1999:  
 Yellowstone Boys & Girls Ranch - \$957  
 Montana Children's Home & Hospital - \$956  
 Boy Scouts of America - \$956

**Application Info:**

Initial approach: A letter addressed to Wells  
 Fargo Bank Trust MT.  
 Deadline: May 15 annually

**Contact:**

Verna I. Rudman Charitable Trust  
 c/o Wells Fargo Bank Trust N.A.  
 PO Box 5011  
 Great Falls, MT 59403-5011  
 (406) 454-5468  
 EIN: 81-6035678

**Sacred Ground International**

PO Box 78  
 Pryor, MT 59066  
 (406) 256-6070

**Established:**

**Director/Trustee:** Tana Blackmore, Mary  
 Louise Upscomb, William F. Snell Jr.

**Data As of FY:** 12/31/1998

**Assets:** \$50,883.00

**Grants:** \$6,197.00

**Grant Notes:** None

**Purpose:**

To provide a camp for Native American living  
 experiences.

**Contact:**

Sacred Ground International  
 c/o Tara Blackmoore  
 PO Box 78  
 Pryor, MT 59066  
 (406) 256-6070  
 EIN: 81-0521256

**Saint Paul's Lutheran Church Trust  
 Fund**

c/o First Interstate Bank Trust  
 PO Box 5010  
 Great Falls, MT 59403-5010  
 (406) 454-6253

**Established:** 1997

**Director/Trustee:** John Christensen, Harvey  
 Peterson, First Interstate Bank

**Data As of FY:** 3/31/1998

**Assets:** \$142,526.00

**Grants:** \$6,100.00

**Grant Notes:**

Total of 1 grant awarded in 1998 to Saint Paul's Lutheran Church for \$5,933.

**Purpose:**

For the benefit of Saint Paul's Lutheran Church to fund capital improvements and operating expenses.

**Restrictions:**

Limited to purpose stated.

**Application Info:**

Applications not accepted.

**Contact:**

Saint Paul's Lutheran Church Trust Fund  
c/o First Interstate Bank Trust  
PO Box 5010  
Great Falls, MT 59403  
EIN: 84-1387364

**Sample Foundation**

14 North 24th Street  
PO Box 279  
Billings, MT 59103-0279  
(406) 245-6342

**Established:** 1954 in FL

**Director/Trustee:** Joseph S. Sample,  
Michael S. Sample, Miriam T. Sample, David F.  
Sample, Patrick G. Sample, T. A. Cox

**Data As of FY:** 3/1/2001

**Assets:** \$6,161,119.00

**Grants:** \$290,325.00

**Grant Notes:**

Total of 59 grants awarded in 2000 ranging from \$1,000 to \$15,000.

Selected sample of grants:

Joliet Community Center, Ambulance, MT - \$10,000

ZooMontana - \$4,000

Seattle Milk Fund - \$5,000

Montana Archeological Society - \$1,000

Holter Museum of Art, Helena, MT - \$7,500

McCone 100 Club, Fire Truck, Circle, MT - \$7,500

**Purpose:**

To promote broad philanthropic objectives in the areas of health, social welfare and services to the disadvantaged. In most instances, grants are for capital outlays, or to assist in initiating a specific project.

Types of support: capital campaigns; program development.

**Restrictions:**

Giving primarily in MT and Collier County, FL. The Foundation does not fund scholarships, operating budgets, organizations which attempt to influence legislation or intervene in any political campaign or religious groups.

**Application Info:**

Application is by letter; a formal application form is required and should include the amount requested, a description of the objectives for which the grant is sought, a current operating budget, a list of board members, and evidence of tax exempt status. The letter must be signed by the chief executive officer and the president of the board.

Deadline: September 1

Fax: (406) 245-8308

**Contact:**

Sample Foundation  
c/o Miriam T. Sample, President  
PO Box 279  
Billings, MT 59103-0279

(406) 245-6342  
 EIN: 59-6138602

### Sands Memorial Foundation Inc

306 3rd Avenue, Suite 202  
 PO Box 1127  
 Havre, MT 59501-1127  
 (406) 265-4721

**Established:** 1977 in MT

**Director/Trustee:** Herman L. Clack, Leonard  
 Deppmeier, Cynthia Bryson, Virginia Reynolds,  
 Cathy Jamruszka

**Data As of FY:** 12/31/2000

**Assets:** \$2,643,227.00

**Grants:** \$114,098.00

#### Grant Notes:

Total of 17 grants awarded in 2000:  
 Northwest Montana Humane Society - \$2,000  
 Montana Animal Care Association - \$15,000  
 Rock Springs Humane Society - \$3,000  
 Help Every Pet Club - \$2,000  
 Kitty Keepers - \$3,285  
 Friends of Ee-mee-tah and Poos - \$5,000  
 Western Montana Spay/Neuter Task Force -  
 \$10,000  
 Yellowstone County Spay/Neuter Task Force -  
 \$2,000  
 Mission Valley Animal Shelter - \$4,000  
 Humane Society of Park County - \$3,000  
 P.A.W.S. Organization - \$5,000  
 Humane Society of Cascade County - \$2,500  
 Humane Society of Gallatin Valley - \$5,000  
 Butte's Spay/Neuter Task Force - \$2,000  
 Missoula Humane Society - \$875  
 Bright Eyes Care & Rehab Center, Inc. - \$5,000  
 Ren's Rescue - \$500  
 Other spay/neuter programs - \$41,215.03

Animal Care (Misc.) - \$2,075  
 Other miscellaneous donations - \$948  
 Public Awareness - \$4,765

#### Purpose:

Assist programs which relate to the care and protection of domestic animals.

Types of support: General/operating support; continuing support; building/renovation; equipment; emergency funds; seed money.

#### Restrictions:

Giving primarily in MT and restricted to 501(c)(3) organizations. No grants to individuals.

#### Application Info:

Application form required.

Initial approach: Letter

Proof of tax exempt status required.

#### Contact:

LuAnn C. McLain, Exec. Director  
 306 3rd Avenue, Suite 202  
 PO Box 1127  
 Havre, MT 59501-1127  
 (406) 265-4271  
 EIN: 81-0368589

### George P. and Margaret D. Sarsfield Trust

c/o Wells Fargo Bank Trust N.A.  
 PO Box 597  
 Helena, MT 59624-0597  
 (406) 447-2065

**Established:** 1994

**Director/Trustee:** Wells Fargo Bank, N.A.

**Data As of FY:** 12/31/1999

**Assets:** \$204,300.00

**Grants:** \$6,620.00

**Grant Notes:**

Total of 1 grant awarded in 1999 to the University of Montana Foundation.

**Restrictions:**

Contributes to preselected organizations only.

**Application Info:**

Applications not accepted.

**Contact:**

George P. and Margaret D. Sarsfield Trust  
c/o Wells Fargo Bank Trust N.A.

PO Box 597

Helena, MT 59624-0597

(406) 447-2065

EIN: 81-6076226

**Schilling Family Scholarship Fund**

c/o U.S. Bank, Tax Dept.

PO Box 3168

Portland, OR 97208-3168

(503) 275-4327

**Established:** 1990 in MT

**Director/Trustee:** U.S. Bank Trust MT

**Data As of FY:** 3/31/2000

**Assets:** \$565,325.00

**Grants:** \$27,000.00

**Grant Notes:**

Total of \$27,000 in scholarships awarded in 1999:

University of Montana - \$3,000

Montana Tech of the University of Montana - \$9,000

Montana State University - \$3,000

Washington State University - \$6,000

Portland State University - \$3,000

Loyola, University of Chicago - \$3,000

**Purpose:**

Education/scholarships

**Restrictions:**

Must be a full-time undergraduate student and a graduate of Butte High School.

**Application Info:**

Contact Butte High School for application form and information.

**Contact:**

Schilling Family Scholarship Committee

Butte High School

401 South Wyoming Street

Butte, MT 59701-2698

EIN: 81-6067894

**Thomas W. and Joan D. Scott Foundation**

c/o Thomas W. Scott

PO Box 30876

Billings, MT 59107-0876

(406) 652-4249

**Established:** 1995 in MT

**Director/Trustee:** Thomas Scott, Joan Scott, Julie Scott Aslakson, Jonathan Rodney Scott

**Data As of FY:** 12/31/1999

**Assets:** \$1,096.00

**Grants:** \$0.00

**Grant Notes:**

No grants awarded in 1999.



**Purpose:**

Support available to: literary, scientific and educational purposes; youth oriented charities; and testing for public safety.

**Restrictions:**

Funding in Billings, the Montana region, and other areas of the United States.

**Application Info:**

Not accepting applications. Funding will commence in seven years.

**Contact:**

Thomas W. and Joan D. Scott Foundation  
c/o Thomas W. Scott  
PO Box 30876  
Billings, MT 59107-0876  
(406) 652-4249  
EIN: 81-0503776

**William E. Sears Foundation**

PO Box 339  
Superior, MT 59872-0339  
(406) 822-3535

**Established:** 1967 in MT

**Director/Trustee:** Ed Hollenback, Shaun Donovan, C.F. McDonald

**Data As of FY:** 12/31/2000

**Assets:** \$104,605.42

**Grants:** \$4,500.00

**Grant Notes:**

Total of 3 scholarships awarded in 2000 for \$1,500.00 each.

Total of 7 scholarships awarded in 1999 ranging from \$250 to \$1,500.

**Purpose:**

Education/scholarships

**Restrictions:**

Must be a graduate from Mineral County, Montana.

**Application Info:**

Application form required and includes Montana Compact on Financial Aid and parents confidential statement.

Deadline: May 1, annually.

Send application: School Counselors, Superior, St. Regis and Alberton, MT (406) 822-4851, 649-2311, and 626-5301

**Contact:**

William E. Sears Foundation  
c/o Phyllis White, Bookkeeper  
PO Box 339  
Superior, MT 59872-0868  
(406) 822-3535  
EIN: 81-0301252

**Shields Valley Foundation Inc**

PO Box 50  
Clyde Park, MT 59018-0050

**Established:** 1995

**Director/Trustee:** Bob Youngberg, Andrew DeVoto, Terry Sarrazin, Betty Fitzpatrick, Judy Jenkins, and John Hogenson

**Data As of FY:** 12/31/1998

**Assets:** \$55,622.00

**Grants:** \$21,927.00

**Grant Notes:**

Total of 4 grants awarded in FY 1998: Montana State University - \$7,727

Build a Better Wilsall Foundation - \$10,000  
 Women of Wilsall - \$2,500  
 Voice Against Tobacco - \$1,700

**Purpose:**

To promote the development of cultural and community functions and facilities for Clyde Park.

**Restrictions:**

Contributes to preselected organizations only.

**Application Info:**

Applications not accepted.

**Contact:**

Shields Valley Foundation  
 c/o Andrew DeVoto  
 PO Box 50  
 Clyde Park, MT 59018-0050  
 EIN: 81-0504746

**SJL Foundation**

3203 3rd Avenue North  
 Billings, MT 59101

**Established:**

**Director/Trustee:** First Interstate Bank,  
 George Lilly, Dave McCurdy

**Data As of FY:** 12/31/1999

**Assets:** \$230,357.00

**Grants:** \$44,500.00

**Restrictions:**

Restricted to preselected organizations only.

**Contact:**

SJL Foundation  
 3203 3rd Avenue North

Billings, MT 59101  
 EIN: 36-3584276

**John S. Skranak Foundation**

c/o Wells Fargo Bank Trust N.A.  
 PO Box 597  
 Helena, MT 59624-0597  
 (406) 447-2065

**Established:** 3/24/69 in MT

**Director/Trustee:** Wells Fargo Bank, N.A.

**Data As of FY:** 7/31/1999

**Assets:** \$104,755.00

**Grants:** \$3,747.00

**Grant Notes:**

Total of 1 grant awarded in 1998 to MSU-Northern for scholarship distribution.

**Purpose:**

Education/scholarships

**Restrictions:**

Restricted to students at MSU-Northern.

**Application Info:**

Application form required.  
 Deadline: March 1 annually.

**Contact:**

MSU-Northern  
 Financial Aid Office  
 Cowan Hall  
 Havre, MT 59501  
 (406) 205-7821  
 EIN: 81-6022757

**Owen E. Sowerwine Foundation Inc**

PO Box 8600  
Kalispell, MT 59904-8600  
(406) 752-1040

**Established:** 1982 in MT

**Director/Trustee:** David Sowerwine, F.  
Charles Mercord, Charles Hash, E.A. Sliter

**Data As of FY:** 12/31/1999

**Assets:**

**Grants:** \$5,000.00

**Grant Notes:**

Scholarships awarded annually ranging from \$500 to \$1000.

**Purpose:**

Education/scholarships awarded to students attending Flathead Community College. Majors include: social work, human services, education, psychology, sociology, chemistry, geology, biology, botany, or any other health or medical related majors.

Scholarships are awarded from a permanent endowment fund at the Montana Community Foundation, and are administered by the Flathead Valley Community College Foundation.

**Restrictions:**

Must attend Flathead Community College.

**Application Info:**

Deadline: March 15 annually  
Contact Financial Aid Office at Flathead Community College for application form and information.

**Contact:**

Flathead Valley Community College  
c/o Financial Aid Office  
777 Grandview Dr.  
Kalispell, MT 59901

(406) 756-3963

**EIN:** 81-0366093

**Starr Foundation**

c/o James Starr or Hu Williamson  
PO Box 1049  
Sidney, MT 59270-1049  
(406) 747-5601

**Established:** Not available

**Director/Trustee:** James Starr, Ken Avison,  
Arnold Huetler, June Sullivan, Mike Urber

**Data As of FY:** 9/30/1999

**Assets:** \$698.00

**Grants:** \$3,750.00

**Grant Notes:**

Total of 12 scholarships awarded in 1998 to High School Seniors.  
3 scholarships for \$500 and 9 scholarships for \$200.

**Purpose:**

Education/scholarships

**Application Info:**

Initial approach: letter  
Deadline: none

**Contact:**

Starr Foundation  
c/o James Starr  
Route 1, Box 1760  
Fairview, MT 59221  
(406) 747-5601  
**EIN:** 81-0487929

**The Steele-Reese Foundation**

c/o Morgan Guaranty Trust Co.  
345 Park Avenue  
New York, NY 10154  
(212) 464-2765

**Established:** 1955 in NY

**Director/Trustee:** William T. Buice III,  
Robert T.H. Davidson, Patricia Davidson,  
Morgan Guaranty Trust Co.

**Data As of FY:** 8/31/1999

**Assets:** \$48,407,866.00

**Grants:** \$2,019,500.00

**Grant Notes:**

Total of 59 grants awarded in 1998 ranging from \$5,000 to \$80,000.

Selected sample of grants include:

Montana Community Foundation - \$65,000

Metropolitan Opera - \$80,000

Wolfe County Arts Association - \$30,000

Twin Bridges Public Library, MT - \$25,000

Olive Hill Adult Learning Center, KY - \$10,000

Big Brothers Big Sisters Gallatin County - \$6,000

**Purpose:**

Fields of interest include humanities, elementary education, higher education, education/general, natural resource conservation and protection, environment, health care, substance abuse, health associations, human services, children & youth, family services, hospices, rural development. Types of support include general/operating support, equipment, endowment funds, professorships, scholarship funds, and matching funds.

**Restrictions:**

Giving primarily in the northern part of GA, ID, the Appalachian region of KY, MT, NC, and TN. Scholarships are limited to particular counties in Idaho.

**Application Info:**

Initial approach: letter

Copies of proposal: 3

Deadline: Apr. 15

Final notification: 3-6 months

**Contact:**

The Steele-Reese Foundation  
c/o Jeanne Wolverton  
PO Box 248  
Alberton, MT 59820  
(406) 722-4564  
**EIN:** 13-6034763

**Sterling Restoration Inc**

218 South Main  
Sheridan, MT 59749  
(406) 842-5544

**Established:** 1980 in MT

**Director/Trustee:** P.V. Jackson III, Pres.:  
Les Camer, V.P.; Eva Portia Paige, Sec/Treas.

**Data As of FY:** 7/30/1999

**Assets:** \$0.00

**Grants:** \$0.00

**Grant Notes:**

No grants awarded in 1999.

**Purpose:**

To promote restoration of historic buildings.

**Contact:**

Sterling Restoration Inc  
218 S. Main, PO Box 466  
Sheridan, MT 59749  
(406) 842-5544  
**EIN:** 52-1334508

**Leroy & Claris Strand Foundation**

PO Box 29  
Geysers, MT 59447  
(406) 727-5000

**Established:**

**Director/Trustee:** Gary Loberg, Patrick McDonald, Richard Browning, Leroy Strand, Michael Youderian, Charles Monne, Gary Bjelland

**Data As of FY:** 12/31/1999

**Assets:** \$153,457.00

**Grants:** \$6,587.00

**Grant Notes:**

Total of 19 grants awarded in 1999:  
Geraldine Community Ambulance - \$500  
Belt Theatre Company - \$500  
Belt Swimming Pool - \$300  
Geraldine American Legion Post #102 - \$200  
Geraldine Youth Center - \$400  
Raynesford/Geysers QRU - \$2,000  
Chouteau County Free Library, Geraldine - \$400  
Geysers Senior Class - \$287  
Basin Medical Center, Stanford - \$1,400  
Close up 2000, Stanford - \$500

**Restrictions:**

Contributions are restricted to organizations located within or nearby Raynesford, Fort Benton, Stanford, Geysers, Belt, Geraldine & Highwood, but not in or nearby Denton, Coffee Creek, Windham, Hobson, Utica, & Great Falls

**Application Info:**

Completed application with additional information. Deadline: Sept 30.

**Contact:**

Leroy & Claris Strand Foundation  
c/o Leroy Strand  
PO Box 29  
Geysers, MT 59447

(406) 727-5000

**EIN:** 81-0518232

**Rudy Suden Scholarship Trust Fund**

c/o First Interstate Bank Trust  
PO Box 5010  
Great Falls, MT 59403-5010  
(406) 454-6253

**Established:** 1988 in MT

**Director/Trustee:** First Interstate Bank and Scholarship Selection Committee

**Data As of FY:** 3/31/1999

**Assets:** \$2,394,872.00

**Grants:** \$115,000.00

**Grant Notes:**

Total of 58 scholarships awarded in 1999:  
Stanford High School: \$57,500  
Denton High School - \$57,450  
Total of 58 scholarships awarded for future payment: \$114,977

**Purpose:**

Funding for this region & Montana. Funding for endowments & building programs.

**Restrictions:**

Must be a graduating senior of Denton or Stanford High Schools and have attended the entire two academic years immediately preceding graduation from high school. Scholarship selection based on community involvement, academic qualifications, and financial need.

**Application Info:**

Application form required.  
Deadline: April 1 annually

Denton contact:  
 Les Cabot, Superintendent  
 Denton School District #84  
 PO Box 1048  
 Denton, MT 59430  
 406-567-2270

Stanford contact:  
 Mike Zacher, President  
 Basin State Bank  
 PO Box 428  
 Stanford, MT 59479  
 406-556-2238

**EIN:** 81-6063733

### **Svaare Foundation**

c/o Stockman Bank Trust  
 101 South Central Avenue  
 Sidney, MT 59270-  
 (406) 433-8600

**Established:** 1961 in MT

**Director/Trustee:** Robert J. Goss, Paul  
 Cresap, H.D. Thogerson, Bill Brenner

**Data As of FY:** 12/31/1999

**Assets:** \$544,594.00

**Grants:** \$41,000.00

#### **Grant Notes:**

Total of 7 scholarships and 2 grants awarded in  
 1999:

Total of 7 scholarships for \$2,000 each.

Total of 2 grants:

City of Sidney Baseball - \$ 3,000

Mon-Dak Heritage Center - \$25,000

#### **Purpose:**

Education/scholarships and civic affairs

#### **Restrictions:**

Restricted to Richland County

#### **Application Info:**

Applications available on request.

Deadline: none

#### **Contact:**

Svaare Foundation  
 c/o Stockman Bank  
 101 South Central Avenue  
 Sidney, MT 59270  
 (406) 433-8600

**EIN:** 81-6013673

### **Lloyd D. Sweet Educational Foundation**

PO Box 638  
 Chinook, MT 59523-0638  
 (406) 357-2532

**Established:** 1982 in MT

**Director/Trustee:** Gail Swant, James  
 Stegmeier, Linda Sharples, Nellie Jo Nicholson,  
 Patrick O'Brien

**Data As of FY:** 12/31/1999

**Assets:** \$2,435,949.00

**Grants:** \$138,350.00

#### **Grant Notes:**

Total of 70 scholarships awarded in 2000  
 ranging from \$600 to \$3,500.

Total of 77 scholarships awarded in 1999  
 ranging from \$600 to \$4,750.

**Purpose:**

Education/scholarships

**Restrictions:**

Restricted to graduates of Chinook High School. Applicants must complete 12 credits of post-secondary education and maintain a 2.0 GPA.

**Application Info:**

Application forms available at www.chinookmontana.com. Deadline: March 1st.

**Contact:**

Lloyd Sweet Educational Foundation  
(406) 357-2532  
EIN: 23-7131688

**George M. and Faye Tabor-Harris Charitable Foundation**

c/o Wells Fargo Bank Trust N.A.  
PO Box 597  
Helena, MT 59624-0597  
(406) 447-2065

**Established:** 1962 in MT

**Director/Trustee:** Wells Fargo Bank, N.A.  
Scholarship Committee: John Corwin, John Mercer, W. Gregg

**Data As of FY:** 12/31/1999

**Assets:** \$1,055,150.00

**Grants:** \$43,027.00

**Grant Notes:**

Total of 22 scholarships awarded in 1999 ranging from \$400 to \$7,000  
Public charity contribution:  
Sunshine Acres Children's Home, Mesa, AZ - \$1,027

**Purpose:**

Education/scholarships and public charity. Three types of scholarships:

- 1) General scholarships
- 2) PEO Scholarships
- 3) Ohio University scholarships

**Restrictions:**

- 1) General scholarships - Montana high school graduates for accredited colleges or universities. Lake County graduates have priority.
- 2) PEO Scholarships - No restrictions, though all recipients have been from Montana. All scholarships are to Cottey College in Nevada, Missouri; a two-year school for women.
- 3) Ohio University scholarships - The University handles all scholarship selection and follow-up.

**Application Info:**

Contact John Corwin for application information.

**Contact:**

John Corwin  
c/o Wells Fargo Bank Trust N.A.  
PO Box 3298  
Missoula, MT 59806  
EIN: 81-6010110

**George and Blanch Taber Educational Trust**

c/o First Interstate Bank Trust  
PO Box 1299  
Polson, MT 59860-1299  
(406) 883-7700

**Established:** Not available

**Director/Trustee:** First Interstate Bank

**Data As of FY:** 12/31/1999

**Assets:** \$93,362.00

**Grants:** \$5,400.00

**Grant Notes:**

Total of 2 scholarships were awarded in 1999 for \$2,700 each.

**Purpose:**

Education/scholarships

**Restrictions:**

Must be a senior or graduate of a Wheatland County high school.

**Application Info:**

Applications available from First Interstate Bank  
Deadline: Apr. 1 annually

**Contact:**

George and Blanche Taber Educational Trust  
c/o First Interstate Bank Trust  
PO Box 1299  
Polson, MT 59860-1299  
(406) 883-7700  
EIN: 36-3718835

**Tamarack Foundation**

600 Delrey  
Whitefish, MT 59937  
(541) 490-8118

**Established:** 1999

**Director/Trustee:** Michael Shaw, Marie Shaw, David Russell

**Data As of FY:** 12/31/1999

**Assets:** \$1,043,900.00

**Grants:** \$50,000.00

**Grant Notes:**

Total of 5 grants awarded in 1999:  
Montana Public Radio, Missoula, MT - \$10,000  
KSPS Friends of Seven, Spokane, WA - \$10,000  
Nature Conservancy, Helena, MT - \$10,000  
Flathead Ski Foundation - \$10,000  
Utah State University - \$10,000

**Restrictions:**

Northwest Montana

**Contact:**

Tamarack Foundation  
600 Delrey  
Whitefish, MT 59937  
(541) 490-8118  
EIN: 84-1519358

**Ruth and Vernon Taylor Foundation**

1670 Denver Club Building  
518 17th Street, Suite 1670  
Denver, CO 80202  
(303) 893-5284

**Established:** 1950 in TX

**Director/Trustee:** Ruth Taylor Campbell, Friday A. Green, Sara Taylor Swift, Vernon F. Taylor, Jr.

**Data As of FY:** 6/30/1999

**Assets:** \$30,304,511.00

**Grants:** \$1,841,001.00

**Grant Notes:**

Total of 199 grants awarded in 1998 with an average range from \$1,000 to \$20,000. Selected grants listed below:  
Museum of the Rockies, Bozeman - \$25,000  
Salvation Army, Bozeman - \$125,000  
Bozeman Deaconess Foundation - \$70,000



Sublette County Retirement Center, WY -  
\$2,000  
Mars Hill College, NC - \$25,000  
American Associates of the Royal Academy  
Trust - \$18,400  
National Trust for Historic Preservation, DC -  
\$10,000

**Purpose:**

Support for education, the arts, health, human services, and conservation.  
Fields of interest: Arts/cultural programs; secondary school/education; higher education; natural resource conservation and protection; environment; hospitals (general); medical research; human services; youth services.  
Types of support: General/operating support; building/renovation; endowment funds; research.

**Restrictions:**

No grants to individuals. Giving primarily in CO, IL, MT, TX, WY and the Mid-Atlantic states.

**Application Info:**

Initial approach: Proposal  
Copies of proposal: 1  
Deadline: April 30 annually  
Board meeting date: May  
Final notification: 30 days after June 1 and Sept 1

**Contact:**

Ms. Friday A. Green, Trustee  
1670 Denver Club Building  
518 17th Street, Suite 1670  
Denver, CO 80202  
EIN: 84-6021788

**A Territory Resource**

603 Stewart Street, Suite 1007  
Seattle, WA 98117-1229

(206) 624-4081

**Established:**

**Director/Trustee:** Andrea Alexander

**Data As of FY:** 12/31/1999

**Grant Notes:**

www.artfoundation.org  
Grant notes available online. There are multiple grant types each with restrictions & guidelines.  
Montana Grants:  
Piegan Institute, Browning  
Native Action, Lame Deer

**Purpose:**

Purpose notes available online.  
To support activist, community-based organizations working for social, economic, & environmental justice across the Northwest in WA, OK, ID, MT & WY.

**Restrictions:**

Restriction notes available online.

**Application Info:**

Application notes available online.

**Contact:**

A Territory Resource  
c/o Andrea Alexander  
603 Stewart Street, Suite 1007  
Seattle, WA 98117-1229  
(206) 624-4081 ext.13

**EIN:****Jack W. Thompson Foundation**

c/o Wells Fargo Bank Trust N.A.  
PO Box 597  
Helena, MT 59624-0597  
(406) 447-2065

**Established:** 7/28/62 in MT

**Director/Trustee:** Wells Fargo Bank. N.A.

**Data As of FY:** 10/31/1999

**Assets:** \$363,513.00

**Grants:** \$15,540.00

**Grant Notes:**

Total of 15 scholarships awarded in 1999 for \$1,036 each.

**Purpose:**

Education/scholarships

**Restrictions:**

Restricted to students from Dawson County who will be attending an accredited institution of higher learning.

**Application Info:**

Application form required. Application forms available from Glendive High School.

Deadline: April 1 annually

**Contact:**

Jack W. Thompson Foundation  
c/o Wells Fargo Bank Trust N.A.  
PO Box 597  
Helena, MT 59624-0597  
(406) 447-2065  
EIN: 81-6010360

**The Tomorrow and You Foundation  
Inc**

PO Box 2983  
Great Falls, MT 59403-2983  
(406) 454-1433

**Established:** 1991 in MT

**Director/Trustee:** William MacFadden

**Data As of FY:** 12/31/1999

**Assets:** \$108,076.00

**Grants:** \$13,500.00

**Grant Notes:**

Total of 1 grant awarded in 1999:  
Eagle Mount, Great Falls - \$13,500

**Purpose:**

To provide assistance or educational services for the handicapped and those in need of mental care.

**Restrictions:**

Giving restricted to MT.

**Application Info:**

Application form not required.  
Deadlines: None

**Contact:**

William MacFadden  
Liberty Building  
9 3rd St. N. Suite 1  
Great Falls, MT 59401  
(406) 454-1433  
EIN: 81-0471066

**Tordik Wildlife Foundation, Inc.**

PO Box 567  
Big Sandy, MT 59520-0567  
(406) 386-2482

**Established:** 1991 in MT

**Director/Trustee:** Charles Tordik, Roy  
Runnion, Dorothy Tordik

**Data As of FY:** 12/31/1999

**Assets:** \$3,386,253.00

**Grants:** \$2,500.00

**Grant Notes:**

Total of 5 grants awarded in 1999:  
 Big Sandy Fire Department - \$250  
 Montana State University Wildlife Program - \$750  
 Blaine County Wildlife Museum - \$500  
 Dedman Foundation - \$500  
 Buffalo Field - \$500

**Purpose:**

Contributes to organizations supporting wildlife programs and preservation.

**Restrictions:**

Giving primarily in MT.

**Application Info:**

No particular application form.  
 Deadline: none

**Contact:**

Tordik Wildlife Foundation Inc  
 c/o Charles Tordik  
 PO Box 567  
 Big Sandy, MT 59520-0567  
 (406) 386-2482  
 EIN: 81-0474115

**Touch America**

8450 East Crescent Parkway  
 Greenwood Village, CO 80111  
 (720) 493-2621

**Established:** 2001 in CO

**Data As of FY:** 4/1/2001

**Assets:**

**Grants:**

**Grant Notes:**

www.tamerica.com

The Touch America Foundation is not accepting applications until the divestiture of Montana Power has been completed.

**Contact:**

Touch American Foundation  
 c/o Joanne Aiello  
 8450 East Crescent Parkway  
 Greenwood Village, CO 80111  
 (720) 493-2621

**EIN:**

**Harry and Minerva Townley  
 Educational Trust**

PO Box 313  
 Wibaux, MT 59353-0313  
 (406) 796-2427

**Established:** 1996

**Director/Trustee:** Richard Heineman,  
 Connie Chaffee, Rob Bushman, Bonnie Woods,  
 Jan Huisman, Tom Nelson

**Data As of FY:** 12/31/1999

**Assets:** \$334,825.00

**Grants:** \$25,750.00

**Grant Notes:**

Total of 42 scholarships awarded in 1999 ranging from \$250 to \$1,000.

**Purpose:**

Education/scholarships

Scholarships restricted to graduates of Wibaux County within five years of graduation.

**Application Info:**

Application form required.  
 Deadline: May annually  
 Emergency needs requests can be made anytime.

**Contact:**

Harry and Minerva Townley Educational Trust  
 c/o Connie Chaffee, Trustee  
 PO Box 124  
 Wibaux, MT 59353-0124  
 (406) 796-2427  
 EIN: 81-6082126

**Town Pump Charitable Foundation**

PO Box 6000  
 Butte, MT 59702  
 (406) 497-6700

**Established:** 1999

**Director/Trustee:** Thomas F. Kenneally,  
 Mary Ann Kenneally, Thomas P. Kenneally,  
 Daniel J. Kenneally, James M. Kenneally,  
 Michael E. Kenneally, Kevin J. Kenneally,  
 Maureen E. Kenneally, Curtis L. Nelson

**Data As of FY:** 12/31/1999

**Purpose:**

To provide funds to Montana organizations for charitable purposes. Priorities granted to basic needs organizations.

**Restrictions:**

Grants restricted to 501(c)(3) organizations or government units.

**Application Info:**

Initial approach: A written request stating purpose, amount needed, and a copy of the 501(c)(3) exemption letter.

**Contact:**

Town Pump Charitable Foundation  
 c/o Karen Kelly  
 600 South Main Street  
 Butte, MT 59701  
 (406) 497-6700  
 EIN: 81-0523786

**Tracy Foundation**

c/o Peter Tracy  
 500 St. Andrews Drive  
 Columbia Falls, MT 59912  
 (406) 892-3055

**Established:** 1981 in MT

**Director/Trustee:** Peter E. Tracy

**Data As of FY:** 1/31/1999

**Assets:** \$711,026.00

**Grants:** \$63,135.00

**Grant Notes:**

Total of 9 grants awarded in 1999:  
 Warren High School, Vincent, OH - \$1,500  
 United Way, Kalispell - \$2,500  
 Whitefish Community Center - \$5,000  
 Flathead Festival of the Arts - \$2,500  
 Human Therapy on Horseback - \$50  
 The Mural-Poetry Project - \$250  
 Kalispell Kiwanis Club - \$100  
 Flathead Valley Community - \$5,000  
 Project Whitefish Kids - \$46,235

**Purpose:**

To provide funds to organizations operating exclusively for religious, charitable, scientific etc. purposes as defined in IRS 501(c)(3). The foundation's contributions are made to charities supported by Mr. L.M. Tracy prior to his death.

**Restrictions:**

Giving primarily in MT. Limited to purpose stated.

**Application Info:**

Initial approach: letter

Deadline: none

**Contact:**

Tracy Foundation  
c/o Peter Tracy  
500 St. Andrews Drive  
Columbia Falls, MT 59912  
(406) 892-3055  
EIN: 94-6129856

**Treacy Company**

PO Box 1479  
Helena, MT 59624-1479

**Established:** 1982 in MT

**Director/Trustee:** James O'Connell, Murel O'Connell, Don Campbell, Brad Bruno

**Data As of FY:** 12/31/1999

**Assets:** \$2,795,322.00

**Grants:** \$143,733.00

**Grant Notes:**

Total of 67 grants awarded in 1999.  
30 \$400 scholarships awarded in 1999.  
37 organizational grants awarded in 1999 ranging from \$10 to \$30,000.

**Purpose:**

Undergraduate educational scholarships of \$400 annually which may be renewed for up to four years. Support also for social services and education.

**Restrictions:**

Giving limited to MT, ID, ND, and SD. Scholarships for freshmen or sophomores only. Scholarship recipients are chosen by personal motivation and financial need. Preference is given to renewal scholarships. Organizations that apply must qualify as an exempt organization under I.R.S. Section 501(c)(3).

**Application Info:**

Application form required. Must send letter requesting an application. No calls accepted. Initial approach (organizational grants): letter outlining the needs for the grant. Deadline: June 15 annually. Scholarship selection committee meets between July 1 and July 15.

**Contact:**

Treacy Company  
c/o James O'Connell  
PO Box 1479  
Helena, MT 59624-1479  
(406) 443-3549  
EIN: 81-0270257

**Turner Foundation Inc**

One CNN Center  
Suite 1090, South Tower  
Atlanta, GA 30303  
(404) 681-9900

**Established:** 1990 in GA

**Director/Trustee:** R.E. Turner III, Pres.; Rutherford Seydel, Secy.; Edward C. Harris, Treas.; Peter A. Bahouth, Exec. Dir.; Jane Fonda, Laura Turner Seydel, Reed Beauregard Turner, Rhett Lee Turner, Sara Lee Turner Garlington

**Data As of FY:** 12/31/1999

**Assets:** \$327,261,232.00

**Grants:** \$48,964,821.00

**Grant Notes:**

www.turnerfoundation.org

Fax: (404) 681-0172

Grant notes available online.

Total of 571 grants approved in 1999 with an average range from \$10,000 to \$100,000.

Selected grants reported in 1999:

Alliance for the Wild Rockies - \$100,000

Georgia Campaign for Adolescent Pregnancy Prevention - \$791,500

Wetlands America Trust, Inc./Ducks Unlimited - \$125,000

Montana Environmental Information Center - \$135,000

South Dakota Community Foundation - \$10,000

Friends of the Bitterroot - \$20,000

**Purpose:**

Purpose notes available online.

The Turner Foundation makes grants primarily in areas of the environment and population. The main components of our program are:

- \* Protection of water and reduction of toxins
- \* Improved air quality through promotion of energy efficiency and renewables and improved transportation policies and practices.
- \* Protection of habitats
- \* Development and implementation of sound, equitable practices and policies designed to reduce population growth rates.

**Restrictions:**

Restriction notes available online.

The Foundation gives primarily in AK, CO, FL, GA, MT, NB, NM, SC, Argentina, Mexico, and Russia.

The Foundation does not provide funding for buildings, land acquisition, endowments, or start-up funds. Additionally, the Foundation does not fund films, books, magazines, or other specific media projects. The Foundation does not provide support to individuals. The Foundation does not pay the administrative costs for submitting a grant.

**Application Info:**

Application notes available online.

Please adhere to the format and content criteria outlined on the website. Failure to do so may result in your proposal being returned to you for revision and resubmission.

Initial approach: Proposal plus grant application coversheet.

Board meeting and deadlines:

March or April meeting: Proposals must be received by December 15th of the previous year.

July meeting: Proposal must be received by March 15th.

September meeting: Proposal must be received by June 15th.

December meeting: Proposal must be received by September 15th.

**Contact:**

Peter Bahouth, Exec. Dir.

One CNN Center

Suite 1090, South Tower

Atlanta, GA 30303

(404) 681-9900

EIN: 58-1924590

**United States High Altitude Speed Skating Foundation**

PO Box 3208

Butte, MT 59702-3208

(406) 783-6561

**Established:** 1985 in MT

**Director/Trustee:** Michael Crowe, Kevin McCaughey, Tom Morris, Tom Matosich, Liza Denedy

**Data As of FY:** 12/31/1995

**Assets:** \$2,021,687.00

**Grants:** \$50,516.00

**Purpose:**

The foundation functions to operate and maintain facilities to be used for free by national and international speed skating teams, and to promote competition.

**Restrictions:**

Restricted to purpose stated.

**Application Info:**

Applications notes accepted.

**Contact:**

U.S. High Altitude Speed Skating Foundation  
PO Box 3208  
Butte, MT 59702-3208  
(406) 783-6561  
EIN: 81-0428797

**U.S. Bancorp Foundation**

c/o Kathleen Toay  
601 2nd Avenue South  
Minneapolis, MN 55402  
(612) 973-2440

**Established:** 1979 in MN

**Director/Trustee:** Laurel Feddema, John F. Grundhofer, Philip Heasley, John M. Murphy,

Jr., Daniel Rohr, Robert H. Sayre, Richard A. Zona, and others

**Data As of FY:** 4/1/2001

**Assets:** \$362,628.00

**Grants:** \$772,717.00

**Grant Notes:**

[www.usbank.com/comm\\_relations/cgguide.html](http://www.usbank.com/comm_relations/cgguide.html)

Email: [marilyn.rose@usbank.com](mailto:marilyn.rose@usbank.com)

Grant notes available online.

During 1999, U.S. Bank provided \$22 million in cash grants in such areas as affordable housing and economic development, K-12 education, and artistic and cultural enrichment.

**Purpose:**

Purpose notes available online.

Communities benefit from our contribution to economic expansion and improved quality of life. U.S. Bancorp, through its corporate giving, connects with its communities by providing support to organizations that 1) improve the educational and economic opportunities of targeted individuals and families, and 2) enhance the cultural and artistic life of the communities in which we live and work.

**Restrictions:**

Restriction notes available online.

U.S. Bancorp will not provide corporate giving grants funding for: organizations that are not tax exempt; organizations outside of U.S. Bancorp communities; individuals; travel and related expenses; endowment campaigns; deficit reduction; religious organizations designed for religious purposes; organizations designed primarily to lobby; fundraising events or sponsorships; medically oriented charities; academic, medical or scientific research; organizations receiving United Way funding; individual K-12 schools; political campaigns; "pass through" organizations or other foundations; merchant associations, chamber memberships, chamber programs, organizations

**Application Info:**

Application notes available online.  
 Apply for grant online.  
 Request application and guidelines from U.S.  
 Bancorp contacts in local markets, which can be  
 found at usbank.com or call (612) 973-2440.  
 Contact person for Billings, MT:  
 Marty Derrig, President  
 Phone: 657-8164

**Contact:**

U.S. Bancorp Foundation  
 c/o Kathleen Toay  
 601 2nd Avenue South  
 Minneapolis, MN 55402  
 (612) 973-2440  
 EIN: 41-1359579

**W-1000 Trust**

PO Box 1555  
 Billings, MT 59103-1555  
 (406) 252-0576

**Established:** 1982 in MT

**Director/Trustee:** Thomas Hancock,  
 William Hancock, Barb Perkerewicz

**Data As of FY:** 12/31/1999

**Assets:** \$32,300.00

**Grants:** \$2,500.00

**Grant Notes:**

Total of 1 grant awarded to Warren J. Hancock-  
 Bird Resources, Inc. for \$2,500.

**Purpose:**

Animal study; care and maintenance of birds and  
 facilities; and wild bird reserves.

**Restrictions:**

Limited to purpose stated. Contributes to  
 preselected organizations only.

**Application Info:**

Applications not accepted.

**Contact:**

W-1000 Trust  
 c/o William Hancock  
 PO Box 1555  
 Billings, MT 59103-1555  
 (406) 252-0576  
 EIN: 81-6052801

**Gardner C. Waite Foundation Inc**

PO Box 1865  
 Bozeman, MT 59771-1865  
 (406) 587-9239

**Established:** Not available

**Director/Trustee:** G.C. Waite, Robert  
 Lehrkind

**Data As of FY:** 6/30/1999

**Assets:** \$254,508.00

**Grants:** \$19,237.00

**Grant Notes:**

Total of 21 grants awarded in 1998 totaling  
 \$8,825.  
 The following grants totaling \$10,412.00 have  
 been approved for future payment in FY 1999:  
 Galavan - \$500  
 American Red Cross of Bozeman - \$500  
 Salvation Army of Bozeman - \$500  
 MSU Foundation - \$500  
 Museum of the Rockies - \$500  
 Gallatin County Historical Society - \$500  
 Eaglemount - \$500



Intermountain Opera Association - \$500  
 Bozeman Symphony Society - \$500  
 Big Brothers and Sisters - \$500  
 D.A.R.E. - \$500  
 Crime Stoppers of Bozeman - \$500  
 Longfellow School Foreign Language ED  
 Project - \$500  
 Emerson Cultural Center - \$500  
 Gallatin Hospice Inc. - \$500  
 Reach Inc. - \$500  
 United Way - \$500  
 Young Life - \$500  
 Bozeman Chapter Montana Association for the  
 Blind - \$500  
 Gallatin County Children's Foundation - \$412  
 Bozeman School District - Young Parents TLC  
 Daycare - \$500

**Restrictions:**

Contributes to preselected organizations and  
 does not accept unsolicited requests for funding.

**Application Info:**

Applications not accepted.

**Contact:**

Gardner C. Waite Foundation Inc  
 PO Box 1865  
 Bozeman, MT 59771-1865  
 (406) 587-9239  
 EIN: 36-3621932

### The William H. and Margaret M. Wallace Foundation

c/o Greg L. Hanson  
 PO Box 7909  
 Missoula, MT 59807-7909  
 (406) 523-2500

**Established:** Not available

**Director/Trustee:** Margaret Wallace, Greg  
 Hanson, Ken Reesman  
**Data As of FY:** 12/31/1999

**Assets:** \$50,444.00  
**Grants:** \$1,000.00

**Grant Notes:**

Total of 1 grant awarded in 1999 to Bitterroot  
 Valley YMCA, Hamilton.

The foundation has an approved scholarship  
 procedure, but it has not yet been implemented.

**Purpose:**

Education

**Restrictions:**

Contributes to preselected organizations only.

**Application Info:****Contact:**

The William H. and Margaret M. Wallace  
 Foundation  
 c/o Greg L. Hanson  
 PO Box 7909  
 Missoula, MT 59807-7909  
 EIN: 81-0504215

### Paul and Vera Walls Foundation

302 Salish Court  
 Kalispell, MT 59901

**Established:** Not available

**Director/Trustee:** Lynda Collins, Shelly  
 Collins, Harold Clifford-Collins

**Data As of FY:** 12/31/1999

**Assets:** \$1,214,514.00

**Grants:** \$53,050.00

**Grant Notes:**

Total of 3 religious scholarships awarded in 1999 ranging from \$3,825 to \$6,525.  
Total of 1 organizational grant awarded in 1999 to Seattle Pacific University for \$37,000.

**Purpose:**

The organizational grant is limited to Seattle Pacific University. The fellowship is limited to members of Pacific Northwest Conference of the Free Methodist Church toward a graduate, masters, or doctorate degree in Divinity Studies.

**Restrictions:**

Limited to purpose stated.

**Application Info:**

Initial approach: upon written request an application form will be sent.  
Deadline: June 15 annually (receipt deadline)

**Contact:**

Paul and Vera Walls Foundation  
c/o Lynda Collins  
302 Salish Court  
Kalispell, MT 59901  
(406) 752-8986  
EIN: 91-1163455

**Walker P. Warren Trust U/W FBO  
Christ Episcopal**

c/o SunTrust Bank, Hampton Roads  
PO Box 2600  
Norfolk, VA 23501-2600  
(757) 624-5453

**Established:** Not available

**Director/Trustee:** SunTrust Bank

**Data As of FY:** 3/31/2001

**Assets:** \$53,961.00

**Grants:** \$1,787.94

**Grant Notes:**

Total of 1 grant awarded in 2000 to Christ Episcopal.

**Restrictions:**

Contributes to preselected organizations only.

**Application Info:**

Applications not accepted.

**Contact:**

Amy Marie Popp  
SunTrust Bank, Hampton Roads  
PO Box 2600  
Norfolk, VA 23501-2600  
(757) 624-5453  
EIN: 54-6116827

**Dennis and Phyllis Washington  
Foundation Inc**

PO Box 16630  
Missoula, MT 59808-6630  
(406) 523-1300

**Established:** 1988 in MT

**Director/Trustee:** Russell J. Ritter, Pres.:  
Helen B. Miller; Deborah M. Brown, Treas.;  
William H. Brodsky; Phyllis Washington; Brian  
Sheridan; Kevin Washington.

**Data As of FY:** 11/2/2000

**Assets:** \$20,525,000.00

**Grants:** \$1,704,000.00

**Grant Notes:**

www.washcorp.com

email: amiller@washcorp.com

Grant notes available online.

Total of 94 grants awarded in 1999 ranging from \$1,000 to \$1,000,000.

**Purpose:**

Purpose notes available online.

Priorities include funding for youth, education, and the underprivileged. The following categories are considered for funding:

**ORGANIZATIONS** such as United Way, Salvation Army, and community organizations.

**EDUCATIONAL** institutions, both public and private, located

in Montana, primarily at the college level.

Grants of an exceptional nature may be made to vocational and non-college

schools. Preferably, contributions will be directed toward improving the quality of education. Ordinarily, they will not be made to finance the expansion of curriculum or operating costs.

**YOUTH** organizations such as Junior Achievement, YMCA, and similar programs.

**HOSPITAL** programs such as medical facilities and equipment. Operating expenses will not be funded.

**CULTURAL** organizations including the performing arts, visual arts, historical centers, public and educational broadcasting, and other related activities.

**CIVIC** organizations which are related to community activities such as crime prevention, recreation facilities, and overall community development

**HUMAN** service organizations including chemical dependency treatment and prevention, spouse and child abuse, youth offender programs, senior citizens, and other family programs.

**Restrictions:**

Restriction notes available online.

Geographically, the Foundation serves communities where the Washington Companies conduct business. Recently, however, a number of significant gifts have been given to organizations in neighboring states. The following categories will generally not be considered:

Religious organizations for religious purposes; veteran or fraternal organizations; national health organizations and programs; travel expenses; conferences and symposiums; general endowment funds; operating expenses for tax-supported groups; sponsorships; and fundraising activities such as auctions, dinners, advertising, etc. Must have 501(c)(3) status.

**Application Info:**

Application notes available online.

Application form required.

Initial approach: Letter

Copies of proposal: 1

Deadlines: None

Board meeting dates: Monthly; grants committee meets monthly

Final notification: Within 30 to 45 days of receiving applications.

**Contact:**

Dennis & Phyllis Washington Foundation Inc  
PO Box 16630

Missoula, MT 59808-6630

(406) 449-6510

**EIN:** 36-3606913

**Ella Watterud Weinrich Trust**

c/o Wells Fargo Bank Trust N.A.

PO Box 3298

Missoula, MT 59806

(406) 327-6233

**Established:** 1993 in MT

**Director/Trustee:** Wells Fargo Bank, N.A.

**Data As of FY:** 7/31/1999

**Assets:** \$264,326.00

**Grants:** \$10,165.00

**Grant Notes:**

Total of 3 grants awarded in 1998:  
Kalispell School District #5 - \$1,165  
Big Brother and Sisters, Flathead County - \$4,000  
University of MT Honors College - \$5,000

**Restrictions:**

Contributes to preselected organizations only.

**Application Info:**

Applications not accepted.

**Contact:**

Ella Watterud Weinrich Trust  
c/o Wells Fargo Bank Trust N.A.  
PO Box 3298  
Missoula, MT 59806  
(406) 327-6233  
EIN: 81-6074919

**The William E. Welch and Lorene W. Welch Foundation**

PO Box 603  
Sheridan, WY 82801-0603  
(307) 672-6494

**Established:** 1993 in WY

**Director/Trustee:** Burgess Davis, William B. Ebzery, Lorene W. Welch

**Data As of FY:** 8/31/1999

**Assets:** \$5,831,994.00

**Grants:** \$127,800.00

**Grant Notes:**

Total of 6 grants awarded in 1999 ranging from \$2,800 to \$100,000.

**Purpose:**

Fields of Interest: theater, libraries/library science, community development, and medical.

**Restrictions:**

Giving primarily in WY.

**Application Info:**

Initial approach: Letter  
Deadlines: None

**Contact:**

The William E. Welch and Lorene W. Welch Foundation  
c/o William B. Ebzery  
PO Box 603  
Sheridan, WY 82801-0603  
(307) 672-6494  
EIN: 83-6033434

**Wells Fargo Foundation**

c/o Patricia Elliott, Branch President  
175 North 27<sup>th</sup> Street  
Billings, MT 59101

**Application Info:**

Wells Fargo accepts grant proposals throughout the year and requires a minimum of four weeks for review and decision. Decisions regarding funding are made without discrimination on the basis of race, gender, age, religion, disability, sexual orientation, or national origin. Please make sure that your proposal includes all the required items.

Proposal checklist:

- 1) Background and purpose of the requesting organization
- 2) Use of funds requested
- 3) Total budget of the project or program for which funds are being requested
- 4) Organization's annual operating budget.
- 4) List of the organization's Board of Directors
- 5) 501(c)(3) or 501(c)(6) letter from the IRS or nonprofit designation as a governmental or tribal entity.
- 5) Federal taxpayer ID number

**Contact Wells Fargo Bank in your community.**

**Contact:**

Wells Fargo Foundation  
c/o Patrice Elliott, Branch President  
175 North 27<sup>th</sup> Street  
Billings, MT 59101

**EIN:**

**George E. White Foundation**

c/o Kay Walker  
PO Box 1624  
Kalispell, MT 59903  
(406) 756-6248

**Established:** 1993 in MT

**Director/Trustee:** Betty White, Andrew White, Thomas Carr, Kay Walker

**Data As of FY:** 12/31/1999

**Assets:** \$158,882.00

**Grants:** \$8,000.00

**Grant Notes:**

Total of 5 grants awarded in 1999:  
Make a Wish Foundation - \$500  
Children's Home - \$5,300  
Cornerstone Rescue - \$1,000  
Artemis House - \$200

Sunshine Bible Academy - \$1,000

**Purpose:**

To provide for charitable organizations

**Restrictions:**

Restricted to qualified charitable organizations.

**Application Info:**

Copy of IRS charitable exemption notice.  
A letter stating purpose, amount requested, contact person, name, phone number, and address of organization. No Deadline

**Contact:**

George E. White Foundation  
c/o Kay L. Walker  
PO Box 1624  
Kalispell, MT 59903  
**EIN:** 46-0429077

**George W. Wilson Trust**

c/o Wells Fargo Bank Trust N.A.  
PO Box 5011  
Great Falls, MT 59403-5011  
(406) 454-5468

**Established:** 1985 in MT

**Director/Trustee:** Wells Fargo Bank, N.A.

**Data As of FY:** 12/31/2000

**Assets:** \$167,134.00

**Grants:** \$6,813.00

**Grant Notes:**

Total of 6 scholarships awarded in 1999.

**Purpose:**

Education scholarships to graduates of Toole County High Schools.

**Restrictions:**

Must be a graduate of North or South Toole County High School.

**Application Info:**

Applications available from the Superintendent of Toole County Schools.

Application must be accompanied by proof of enrollment in a post-secondary education program.

Deadline: May 15 annually

**Contact:**

Superintendent  
Toole County Schools  
EIN: 81-6024846

### **Wyoming Mining Association-Russ Beamer Scholarship Fund**

c/o Wells Fargo Bank Trust N.A.  
PO Box 30058  
Billings, MT 59117-0058  
(406) 657-3536

**Established:** Not available

**Director/Trustee:** Wells Fargo Bank, N.A.

**Data As of FY:** 12/31/1999

**Assets:** \$33,001.00

**Grants:** \$0.00

**Grant Notes:**

No grants awarded in 1999.

**Purpose:**

Support for scientific, literary, or educational purposes to students at a Wyoming college who are pursuing a degree in mining.

**Restrictions:**

Restricted to residents of Wyoming.

**Application Info:**

Initial approach: letter including goals and grade transcripts

Deadline: June 1

**Contact:**

Wyoming Mining Association  
c/o Executive Vice President  
PO Box 866  
Cheyenne, WY 82003-0866  
EIN: 83-0257010

### **Yellowstone Caviar Community Grants Program**

c/o Glendive Chamber of Commerce and  
Agriculture  
313 South Merrill  
Glendive, MT 59330  
(406) 365-5601

**Established:** 1990

**Director/Trustee:** Paddlefish Caviar Grants  
Committee

**Data As of FY:** 12/31/2000

**Assets:** \$1,638,785.00

**Grants:** \$445,262.00

**Grant Notes:**

\$100,000 to be awarded March 2001. Amount of grant funds that are available each year depends on paddlefish harvest and the net proceeds available from sale of caviar. \$15,000 awarded in March of 2000. No grants awarded in 1999. 206 grants have been awarded since 1990. Amount of grants awarded vary from \$50 to \$30,000.

**Purpose:**

To fund cultural, recreational and historical projects in the 16 counties of Eastern Montana. Emphasis is to fund grass-roots non-profit groups and their projects that meet criteria.

**Restrictions:**

Paddlefish Caviar Grants are not awarded to religious organizations for religious purposes, state and local government agencies and school districts that have their own taxing authority or for scholarships, conferences or symposiums, or for political purposes. Emphasis is on small non-profits groups in Eastern Montana. A 501(c)(3) status is not required.

**Application Info:**

Application form required.

Initial approach: Letter or phone call requesting application form. Applications are available each year in January. Completed application and plan are due March 1. Grants Committee meets in March and final notification is within 30-45 days.

**Contact:**

Executive Director  
Glendive Chamber of Commerce and  
Agriculture  
313 South Merrill  
Glendive, MT 59330  
(406) 365-5601  
EIN: 81-0140205

**AGRICULTURAL**

CHS Cooperatives Foundation

**ARTS, CULTURE & HUMANITIES**

Nibs & Edna Allen Foundation  
 Paul G. Allen Foundations  
 Charles M. Bair Family Trust  
 Burke Family Foundation, Inc.  
 Burlington Northern Santa Fe Foundation  
 Cobb Foundation  
 Ila B. Dousman Fund, Inc.  
 Dufresne Foundation  
 Fred Meyer Foundation  
 The Jodar Family Foundation  
 Kongsgaard-Goldman Foundation  
 Leaw Family Foundation, Inc.  
 Lee Foundation  
 Livingston Community Foundation  
 MDU Resources Foundation  
 Meadowlark Fund  
 Jerry Metcalf Foundation  
 Montana Arts Council  
 Montana Committee for the Humanities  
 Montana Community Foundation  
 M.J. Murdock Charitable Trust  
 William & Lorene Nefsy Foundation  
 The Pride Foundation  
 Sacred Ground International  
 The Steele-Reese Foundation  
 Ruth and Vernon Taylor Foundation  
 U.S. Bancorp Foundation  
 Dennis and Phyllis Washington  
 Foundation Inc.  
 The William E. Welch and Lorene W.  
 Welch Foundation  
 Yellowstone Caviar Community Grants  
 Program

**ATHLETICS**

Boe Brothers Foundation  
 Montana Winter Sports Foundation

**EDUCATION & INSTRUCTION**

Nibs & Edna Allen Foundation  
 Paul G. Allen Foundations  
 Avista Corporation  
 Charles M. Bair Family Trust  
 Boe Brothers Foundation  
 Burlington Northern Santa Fe Foundation  
 Burke Family Foundation, Inc.  
 CHS Cooperatives Foundation  
 Demolay Memorial, Inc.  
 Dufresne Foundation  
 Families First  
 First Interstate BancSystem Foundation,  
 Inc.  
 The Fortin Foundation of Florida, Inc.  
 Groskinsky Foundation  
 Kingsbury Memorial Foundation  
 Leaw Family Foundation, Inc.  
 Lee Foundation  
 Livingston Community Foundation  
 Edward P. Maronick Charitable  
 Foundation  
 MDU Resources Foundation  
 MKM Foundation  
 Jerry Metcalf Foundation  
 Montana Community Foundation  
 M.J. Murdock Charitable Trust  
 William & Lorene Nefsy Foundation  
 Peter Nelson Charitable Foundation  
 The Pride Foundation  
 Quest for Truth  
 Dr. C.B. and Claretta S. Rodes Memorial  
 Trust  
 Mel and Ruth Ruder Educational  
 Foundation  
 The Steele-Reese Foundation  
 Svarre Foundation  
 Ruth and Vernon Taylor Foundation  
 Treacy Company  
 U.S. Bancorp Foundation  
 Dennis and Phyllis Washington  
 Foundation, Inc.



**EDUCATIONAL LOANS**

Dodd & Dorothy L. Bryan Foundation

**ELDERLY SERVICES**

Paul G. Allen Foundations  
Beaverhead Foundation  
Boe Brothers Foundation

**ENVIRONMENT, CONSERVATION & ANIMALS**

Paul G. Allen Foundations  
Aurora Borealis  
Chenoweth Family Foundation  
The Cinnabar Foundation  
Liz Claiborne & Art Ortenberg Foundation  
Hugh & Jane Ferguson Foundation  
Fred Meyer Foundation  
Harder Foundation  
Kongsgaard-Goldman Foundation  
Lee Foundation  
Jerry Metcalf Foundation  
Montana Community Foundation  
Rocky Mountain Elk Foundation  
Sands Memorial Foundation, Inc.  
The Steel-Reese Foundation  
Ruth & Vernon Taylor Foundation  
Tordik Wildlife Foundation, Inc.  
Turner Foundation, Inc.

**GENERAL**

Avista Corporation  
Joseph Blankenbaker Charitable Trust  
Burke Family Foundation, Inc.  
Callant Family Foundation  
Darkenwald Foundation, Inc.  
The Gerhart Foundation  
Helena Junior Golf Foundation  
Susan Scott Heyneman Foundation  
Royal and Norma Johnson Charitable Foundation  
Leonhardt Foundation

Lippard-Clawiter Foundation  
MKM Foundation  
Carl A. and Grace A. Rahn Family Foundation  
Rapp Family Foundation, Inc.  
Reger Family Foundation  
Roberts Family Memorial Fund  
Marselius and Verna Rolfson Charitable Trust  
Leroy & Claris Strand Foundation  
Tamarack Foundation  
Town Pump Charitable Foundation  
George E. White Foundation

**HEALTH**

Paul G. Allen Foundations  
Genevieve Rieken Anderson Charitable Trust  
Charles M. Bair Family Trust  
Charles M. Bair Memorial Trust  
Boe Brothers  
The Chutney Foundation, Inc.  
Cobb Foundation  
The Fortin Foundation of Florida, Inc.  
Leaw Family Foundation, Inc.  
MDU Resources Foundation  
Jerry Metcalf Foundation  
M.J. Murdock Charitable Trust  
The Pride Foundation  
Sample Foundation  
The Steele-Reese Foundation  
The William E. Welch & Lorene W. Welch Foundation

**HISTORICAL**

L.P. & Teresa Anderson Foundation  
Hugh & Jane Ferguson Foundation  
Jerry Metcalf Foundation  
William & Lorene Nefsy Foundation  
Rock Foundation  
Treacy Company  
Yellowstone Caviar Community Grants Program

## HUMAN SERVICES

Paul G. Allen Foundations  
 L.P. & Teresa Anderson Foundation  
 Charles M. Bair Family Trust  
 Burlington Northern Santa Fe Foundation  
 CHS Cooperatives Foundation  
 Chenoweth Family Foundation  
 The Chutney Foundation, Inc.  
 Paul Clark Home  
 Cobb Foundation  
 Dufresne Foundation  
 Families First  
 The Fortin Foundation of Florida, Inc.  
 Kongsgaard-Goldman Foundation  
 Lee Foundation  
 Livingston Community Foundation  
 M.J. Murdock Charitable Trust  
 The Pride Foundation  
 Sample Foundation  
 The Steele-Reese Foundation  
 Ruth and Vernon Taylor Foundation  
 Treacy Company  
 Dennis and Phyllis Washington  
 Foundation, Inc.

## PUBLIC & SOCIETAL BENEFIT

Nibs & Edna Allen Foundation  
 Genevieve Rieken Anderson Charitable Trust  
 Avista Corporation  
 Breakfast Exchange Club of Billings  
 Foundation  
 First Interstate BancSystem Foundation,  
 Inc.  
 The Fortin Foundation of Florida, Inc.  
 Fred Meyer Foundation  
 George M. & Faye Tabor-Harris Charitable  
 Foundation  
 Kongsgaard-Goldman Foundation  
 Lee Foundation  
 Livingston Community Foundation  
 MDU Resources Foundation  
 Montana Community Foundation  
 M.J. Murdock Charitable Trust

William & Lorene Nefsy Foundation  
 Edna M. Ogline Charitable Trust ABBI  
 Phoenix Rising  
 Pioneer Federal Community Foundation  
 Preston Benevolent Fund, Inc.  
 The Pride Foundation  
 The Steele-Reese Foundation  
 Svarre Foundation  
 A Territory Resource  
 U.S. Bancorp Foundation  
 Dennis and Phyllis Washington  
 Foundation, Inc.  
 The William E. Welch and Lorene W.  
 Welch Foundation

## RECREATIONAL

Yellowstone Caviar Community Grants  
 Program

## RELIGIOUS

Charles M. Bair Memorial Trust  
 Boe Brothers Foundation  
 Burke Family Foundation, Inc.  
 Christian Evangelism Foundation  
 Cobb Foundation  
 The Fortin Foundation of Florida, Inc.  
 God's Love, Inc.  
 Hemp-Corley Foundation, Inc.  
 Edward P. Maronick Charitable  
 Foundation  
 MKM Foundation  
 The Pride Foundation  
 Dr. C.B. & Claretta S. Rodes Memorial  
 Trust  
 Paul & Vera Walls Foundation

## SCHOLARSHIPS

Avista Corporation  
 Genevieve Rieken Anderson Charitable  
 Trust  
 Charles M. Bair Memorial Trust  
 Fred & Marie Barnard Scholarship Fund  
 Jesse Bayha Scholarship Fund  
 Jane Buttrey Memorial Trust

George M. & Florence M. Clarkson  
 Scholarship Foundation  
 Grace Miller Crumley Trust  
 Helen S. Davis Scholarship Trust  
 Dayton Foundation  
 Demolay Memorial, Inc.  
 Dion Scholarship Trust  
 Henry Elm Trust  
 James B. & Virginia J. Ewing T/U/A  
 Flathead Educational Foundation  
 Ralph H. Foss Memorial Trust  
 Gebhardt Scholarship Foundation  
 Geysler Public School – Strand  
 Scholarship  
 Griffis Scholarship Foundation  
 Grobel Scholarship Trust  
 Groskinsky Foundation  
 Arnold E. Haack Scholarship Trust  
 Dorris Harbert Scholarship Foundation  
 George M. & Faye Tabor-Harris Charitable  
 Foundation  
 George & Laurine Harris Charitable Trust  
 Hawkins Scholarship Foundation  
 Haynes Foundation  
 The Heisey Foundation  
 Herriges Family Memorial Scholarship  
 E.A. Hinderman Scholarship Memorial  
 Eileen Hunter Scholarship Fund  
 Hurst-Sorenson Memorial Fund  
 Interbel Educational Foundation  
 Jarecki Foundation  
 Andrew S. Jessup Memorial Trust  
 Grace & Isabelle Johnson Scholarship  
 Trust  
 John A. Johnson Scholarship Foundation  
 Ray & Nell Johnson Charitable Foundation  
 Thor-Svenby and Sophie Johnson  
 Scholarship Fund  
 Fredrick Knierim Scholarship Fund  
 Dan Labonte Memorial Scholarship Fund  
 Larson-Weber Memorial Scholarship Fund  
 Dorsey S. and Eugene C. Lenz  
 Foundation  
 George A. McIntyre Academic Scholarship  
 Trust  
 John W. McKee Educational Trust

MDU Resources Foundation  
 Robert M. Muller Scholarship Fund  
 James E. Murphy Legal Scholarship  
 Foundation  
 Stella M. Nelson Nadea & Louise E.  
 Nelson Senft  
 Eve Weaver O'Connell Scholarship Fund  
 John Osborne Foundation  
 Papazian Educational Trust  
 Henry Stanley & Marie Adele Percival  
 Scholarship Fund  
 Pioneer Memorial Scholarship Fund  
 The Pride Foundation  
 Olive Rice Reiersen Foundation  
 Fred L. Robinson Fund  
 Rocky Mountain Elk Foundation  
 Mars & Verna Rolfson Scholarship Trust  
 Schilling Family Scholarship Fund  
 William E. Sears Foundation  
 John S. Skranak Foundation  
 Owen E. Sowerwine Foundation, Inc.  
 Starr Foundation  
 Rudy Suden Scholarship Trust Fund  
 Svarre Foundation  
 Lloyd D. Sweet Educational Foundation  
 George & Blanch Taber Educational Trust  
 Jack W. Thompson Foundation  
 Harry & Minerva Townley Educational  
 Trust  
 Treacy Company  
 George W. Wilson Trust  
 Wyoming Mining Association-Russ  
 Beamer Scholarship Fund

### **SERVICES FOR PEOPLE WITH DISABILITIES, DISEASE, AND/OR ECONOMIC DISADVANTAGES**

Paul G. Allen Foundations  
 Marshall & Mary Brondum Special  
 Assistant Foundation, Inc.  
 Chenoweth Family Foundation  
 God's Love, Inc.  
 Kingsbury Memorial Foundation  
 The Pride Foundation  
 Sample Foundation  
 The Tomorrow and You Foundation, Inc.  
 Dennis and Phyllis Washington  
 Foundation Inc.

## YOUTH SERVICES

Paul G. Allen Foundations  
L.P. & Teresa Anderson Foundation  
The Appleseed Foundation  
Charles M. Bair Family Trust  
Breakfast Exchange Club of Billings  
Foundation  
Burlington Northern Santa Fe Foundation  
CHS Cooperatives Foundation  
Cobb Foundation  
Dufresne Foundation  
First Interstate BancSystem Foundation,  
Inc.  
First Interstate Banks of Billings  
Centennial Youth Foundation  
The Fortin Foundation of Florida, Inc.  
Fred Meyer Foundation  
Willard E. Harris T/U/A  
Leaw Family Foundation, Inc.  
David Oja Charitable Trust  
Verna I. Rudman Charitable Trust  
The Steele-Reese Foundation  
Tonkin Foundation  
Dennis and Phyllis Washington  
Foundation, Inc.



*Access & Excellence*

Joan Bares  
Grants Collection Coordinator  
Montana State University-Billings Library  
1500 N. 30th Street  
Billings, MT 59101-0298  
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Fax: (406) 657-2037  
email: [jbares@msubillings.edu](mailto:jbares@msubillings.edu)

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