



Access & Excellence

**Montana
Foundation
Directory
1999**

11th Edition

**Montana Foundation Directory
1999**

Eleventh Edition

Editor: Jackie Nagashima

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Introduction

The Montana Foundation Directory, 1999 edition, has been compiled, edited, and published by the Grants Development Office at Montana State University-Billings. The library of Montana State University-Billings is one of four Foundation Center cooperating collections in Montana. The other collections are located at the Montana State Library in Helena (800-338-5087/406-444-3004), the Bozeman Public Library (406-582-2402), and the Mike and Maureen Mansfield Library at the University of Montana in Missoula. It is generally appropriate to call ahead for hours of collection availability.

The Foundation Center is an independent national service organization established by foundations to provide a source of information on corporate and foundation giving. The Foundation Center is located at 79 Fifth Avenue, New York, NY, 10003-3067 (212-620-4230/800-424-9836). The Foundation Center can also be accessed online at <http://www.fdccenter.org> and can be reached via e-mail at fcsearch@fdncenter.org.

The Montana Foundation Directory lists foundations operating in Montana, and out-of-state foundations known to have contributed in Montana. The information has been compiled from a variety of resources including IRS Foundation forms 900 (990PF), Foundation Center directories and databases, and personal contact with foundation officers, directors, and trustees.

Please visit our office in the McMullen Administration Building, Room 205, at the Montana State University-Billings, or contact us at 406-657-2040. You may also visit the Grants Development Office homepage at <http://www.msubillings.edu/grants>. The Grants Development Office Staff is available weekdays during regular business hours throughout the academic year; and, summer hours are from 8:00 a.m. to 4:00 p.m. weekdays. You are also welcome to call for an appointment. We hope this directory is a useful resource, and look forward to your comments, suggestions, or corrections for future editions.

Jackie Nagashima

Editor

Montana Foundation Directory

Grants Development Office

Montana State University-Billings

Foundations

* (indicates out of state foundations known to contribute in Montana)

Allen, Nibs and Edna Foundation
Alternative Agriculture Inc.
Anaconda Elks Youth Activities Fund
Anderson, Genevieve R. Charitable Trust
Anderson, L.P. and Teresa Foundation
Appleseed Foundation, The
Ashcraft Foundation
Association for Educational Advancement
Axvig, Kenneth G. Educational Trust
Bair, Charles M. Family Trust
Bair, Charles M. Memorial Trust
Barnard, Fred and Marie Scholarship Fund
Bayha, Jesse Scholarship Fund
Beaverhead Foundation
Big Fork Community Development
Big Mountain Winter Classic
Blair Foundation, The
Blankenbaker, Joseph Charitable Trust
Boe, Leif Charitable Trust
Boe, Wagner Charitable Trust
Bogue, Mary Wolf Roling Foundation Inc.*
Boone, Bernice Revocable Living Trust
Broadbent Family Foundation Inc.
Brondum, Marshall and Mary Special Assistance Foundation Inc.
Bryan, Dodd and Dorothy L. Foundation*
Burke Family Foundation
Burlington Northern Santa Fe Foundation*
Buttrey, Jane Memorial Trust
Cadeau Foundation
Callant Family Foundation
Campbell Family Foundation
Cascade Community Food Cupboard
Cederberg, Dru Allison Foundation
CEF Inc. (Christian Evangelism Foundation)
Cenex Harvest States Foundation
Central Montana Foundation
Chenoweth Family Foundation
Chutney Foundation Inc., The
Cinnabar Foundation, The

Claiborne, Liz and Art Ortenberg Foundation*
Clark, Paul Home
Clarkson, George M. and Florence M Scholarship Foundation
Cobb Foundation
Copulos Family Hospital Trust
Cowley Endowment Fund
Crumley, Grace Miller Trust
Darkenwald Foundation Inc.
Davis, Helen S. Scholarship Trust
Dayton Foundation
Demolay Memorial Inc.
Dousman, Ila B. Fund Inc.
Dufresne Foundation
Elliot, Bert Trust
Elm, Henry Trust
English, Michael M. Trust
Ewing, James B. and Virginia J. T/U/A
Faith Lutheran Home
Families First
First Interstate Bancsystem Foundation Inc.
First Interstate Bank of Billings Centennial Youth Foundation
Fortin Foundation of Florida Inc.*
Foss, Ralph H. Memorial Trust
Frazer Family Foundation, The
Fully Informed Jury Association
Gallagher, W.J. Foundation
Gay, Melvin Citizenship Incentive Trust
Gebhardt Scholarship Foundation
Gerhart Foundation, The
Geysers Public School - Strand
God's Love Inc.
Great Falls Board of Insurers Foundation Inc.
Great Falls Children's Receiving Home Foundation Inc.
Griffis Scholarship Foundation
Grobelschmidt Scholarship Trust
Grosinsky Foundation
Haack, Arnold E. Scholarship Trust
Hampton Collins Memorial Foundation
Hancock, Warren J. Bird Resources Inc.
Harris, George M. and Faye Tabor-Harris Charitable Foundation

Harris, George and Laurine Charitable Trust
Harvest States Cooperatives*
Hawkins Scholarship Foundation
Haynes Foundation
Heisey Foundation, The
Helena Junior Golf Foundation
Help Honduras Foundation Inc.
Hemp-Corley Foundation Inc.
Herriges Family Memorial Scholarship
Hetzl, William and Blanche Foundation Inc.
Heynemann, Susan Scott Foundation
Hinderman, E.A. Scholarship Memorial
Historic Landmark Society of Montana
Hochmark, Bertram Memorial Trust
Hochmark, Bertram and Alta Heartt
Scholarship Foundation
Hollensteiner, James and Wanda Foundation
Hunt Family Foundation, The
Hunter, Eileen Scholarship Fund
Hurst-Sorenson Memorial Fund
Interbel Telephone Cooperative Educational
Foundation
International Aviculture Resource Inc.
Jarecki Foundation
Jessup, Andrew S. Memorial Trust
Johansen Foundation Inc.
Johnson, Grace and Isabelle Scholarship Trust
Johnson, John A. Scholarship Foundation
Johnson, Ray and Nell Scholarship Fund
Johnson, Royal and Norma Charitable
Foundation
Johnson, Thor-Svenby and Sophie S.
Scholarship Fund
Jorgensen, Robert F. and Frances J.
Foundation
Juvabit Foundation
Kann, Lore Foundation Inc.
Kingsbury Memorial Foundation
Knight Foundation
Knowles, Gladys E. Charitable Memorial
Trust
Labonte, Dan Memorial Scholarship Fund
Lair Family Foundation Inc.
Larson-Weber Memorial Scholarship Fund
Laszlo, Andrew and Paulette Foundation
Leaw Family Foundation Inc.

Lee Foundation*
Lenz, Dorsey and Eugene C. Foundation
Leonhardt Foundation
Lippard-Clawiter Foundation
Livingston Community Foundation
Logan, Lucille McD Charitable Trust
Manning, Robert E. Foundation
Maronick, Edward P. Foundation
Mathis Foundation Inc.
McCann, Paul J. Foundation Inc.
McGowan, J.A. Foundation
McGuane Family Foundation Inc.
McIntyre, George A. Academic
Scholarship Trust
McKee, John W. Educational Trust
MDU Resources Foundation
Mellenbrook Trust
Metcalf, Jerry Foundation
Miller, Helen P. Trust
Montana Arts Council
Montana Committee for the Humanities
Montana Community Foundation
Montana Foundation
Montana Power Foundation
Montana Winter Sports Foundation
Mountain West Track Club Inc.
Muller, Robert M. Scholarship Fund
M.J. Murdock Charitable Trust*
Murphy, James E. Legal Scholarship
Foundation
Nefsy, William and Lorene Foundation
Nelson, Peter Charitable Foundation
Newton Foundation Inc.
Northwest Area Foundation*
Northwest Montana Historical Village and
Museum Inc.
Norwest Foundation
O'Connell, Eve Weaver Scholarship Fund
Ogline, Edna M. Charitable Trust
Oja, David Charitable Trust
Olson, John and Marilyn Family Foundation
Open Gate Ranch
Osborne, John Foundation
Owen, Cora Rust Memorial Trust
Pacific Northwest Youth Development
Papazian, John Dec'd Educational Trust

Parkening Foundation
Paulus Foundation Inc., The
Percival, Henry Stanley and Marie Adele
Scholarship Fund
PFC Foundation*
Ping Golden Age Trust Foundation
Pioneer Memorial Scholarship Fund
Preston Benevolent Fund Inc.
Pride Foundation, The*
Quest for Truth*
Rahn, Grace and Carl Family Foundation
Ranger Trust FBO Salvation Army
Rapp Family Foundation
Red Lodge Festival of Nations
Foundation LUB
Reger Family Foundation
Reierson, Olive Rice Foundation
Roberts Family Memorial Fund
Roberts, Donald and Carol Foundation Inc.
Robertson, Mary and Di Handicapped
Children's Trust
Robinson, Fred L. Fund
Rock Foundation
Rocky Mountain Elk Foundation
Rodes, Dr. C.B. and Claretta Memorial Trust
Rolfson, Marselius and Verna Charitable
Trust
Rolfson, Mars and Verna Scholarship Trust
Rossbach-Brennan Foundation, The
Routson Family Foundation
Ruder, Mel and Ruth Educational Foundation
Rudman, Verna I. Charitable Trust
Saint Paul's Lutheran Church Trust Fund
Samaritan Society
Sample Foundation
Sands Memorial Foundation Inc.
Sarsfield, George P. and Margaret D. Trust
Schilling Family Scholarship Fund
Scott, Thomas W. and Joan D. Foundation
Sears, William E. Foundation
Shields Valley Foundation Inc.
SJL Foundation
Skranak, John S. Foundation
Sowerwine, Owen E. Foundation Inc.
Starr Foundation
Steele-Reese Foundation
Sterling Restoration Inc.
Suden, Rudy Scholarship Trust Fund

Svarre Foundation
Sweet, Lloyd D. Educational Foundation
Sweetgrass Lodge Inc.
Taber, George and Blanche Educational Trust
Taylor, Ruth and Vernon Foundation*
Thompson, Jack W. Foundation
Tomorrow and You Foundation, The
Tonkin Foundation
Tordik Wildlife Foundation Inc.
Townley, Harry and Minerva Educational
Trust
Tracy Foundation
Treacy Company
Turner Foundation*
United States High Altitude Speed Skating
Foundation
U.S. Bancorp Foundation
U.S. West Foundation*
W-1000 Trust
Waite, Gardner C. Foundation Inc.
Wallace, The William H. and Margaret M.
Foundation
Walls, Paul and Vera Foundation
Warren, Walker P. Trust U/W FBO Christ
Episcopal
Washington, Dennis and Phylliss Foundation
Inc.
Weinrich, Ella Watterud Trust
Welch, The William E. and Lorene W. Welch
Foundation
White, Ted and Marie Memorial Foundation
Wilson, George W. Wilson Trust
Wyoming Mining Association-Russ Beamer
Scholarship Fund
Yellowstone Project to Promote Tolerance

Nibs and Edna Allen Foundation

c/o Edna R. Allen
3075 Av. C Apt. 207 Aspenview
Billings MT 59102

Established: 1992 in MT

Director/Trustee: Edna Allen, Nancy Larson,
Robert Lucas, MariLou Green

Data as of (FY): 6/30/98

Assets: \$1,228,823 **Grants:** \$55,250

Grant Notes: Total of 15 grants awarded in FY 1998:
Holy Rosary Health Center, Miles City - \$8,000
Custer County Art Center, Miles City - \$3,000
Miles City Community Orchestra - \$1,000
Quarter Century Club of Miles Community College - \$1,000
Convent Keepers, Miles City - \$3,000
Miles Community College Rodeo Club - \$4,050
Miles Community College - \$15,000
Custer County 4-H Judging Team - \$400
Miles City Chamber of Commerce - \$1,000
Eagle Manor, Miles City - \$3,000
Custer County Educational Foundation - \$6,000
Garfield County Historical Society - \$1,000
Habitat for Humanity, Miles City - \$2,000
Custer County Rural Schools - \$2,000
Miles Community College - \$4,800

Purpose: To support literary, scientific, and educational charities and the arts.

Restrictions: Restricted to southeastern Montana.

Application Info: Send name, address, fund or cause, non-profit status, and description of request.
Deadline: 2 weeks in advance of need.

Contact: Nibs and Edna Allen Foundation
c/o Bob Lucas, Stockman Bank
Box 250
Miles City MT 59301-0250
(406)-232-3620
EIN: 81-0480143

Alternative Agriculture Inc.

c/o Jill Davies
14 Old Bull River Road
Noxon MT 59853
(406)-847-2228

Established: Not available

Director/Trustee: Mick Pleass, Nicky Pleass,
Betsy Hammett, Barney Ballard

Data as of (FY): 6/25/96

Assets: \$0 **Grants:** \$0

Grant Notes:

Purpose: Not available

Restrictions: Not listed

Contact: Jill Davies
14 Old Bull River Road
Noxon MT 59853
(406)-847-2228
EIN: 82-0436799

Anaconda Elks Youth Activities Fund

Norwest Investment Management and Trust
PO Box 597
Helena MT 59624-0597
(406)-447-2050

Established: 1982 in MT

Director/Trustee: Norwest Investment Management
and Trust

Data as of (FY): 8/31/97

Assets: \$30,622 **Grants:** \$1,004

Grant Notes: One grant awarded in FY 1997:
Anaconda Elks Lodge #239 BPOE –
\$1,004

Purpose: Youth activities

Restrictions: Contributes to preselected organizations
only. Income is remitted to the
Anaconda Elks Lodge for youth
activities.

Application Info: Applications not accepted.

Contact: Norwest Investment Management and Trust
PO Box 597

Helena MT 59624-0597

EIN: 81-6009930

Genevieve R. Anderson Charitable Trust

c/o Davidson Trust Company
PO Box 2309
Great Falls MT 59403

Established: Not available

Director/Trustee: Davidson Trust Company

Data as of (FY): 12/31/97

Assets: \$838,887 **Grants:** \$44,509

Grant Notes: Total of three grants awarded in FY 97:
City of Conrad - \$12,294
Ponderosa Medical Center - \$23,715
Conrad Dollars for Scholars - \$8,500

Purpose: Primarily for higher education scholarships.

Restrictions: Scholarships restricted to graduates of
Conrad High School.

Application Info: Application form available from
Conrad Dollars for Scholars.
Deadline not listed.

Contact: Conrad Dollars for Scholars

PO Box 1206

Conrad MT 59425

EIN: 81-6076086

L.P. and Teresa Anderson Foundation

PO Box 190

Miles City MT 59301-0190
(406)-232-3920

Established: 7/31/92 in MT

Director/Trustee: Sandra K. Anderson,
Marilyn S. Jubb,
Roger Muggli, Samuel J. Ohnstad

Data as of (FY): 6/30/98

Assets: \$1,255,894 **Grants:** \$52,570

Grant Notes: Total of 26 grants awarded in FY 1998
ranging from \$ 250 to \$7,500.

Purpose: Areas of interest include youth
development, self
sufficiency, historical heritage, disaster and
emergency relief, federated giving programs,
and human services.

Restrictions: Giving limited to Montana with
preference given to Miles City and
Custer County.

Application Info: Initial approach: letter
Deadline: Mar. 1 and Sep. 1

Contact: Samuel J. Ohnstad

PO Box 190

Miles City MT 59301

(406)-232-3920

EIN: 81-0479060

The Appleseed Foundation

5015 Larch Avenue

Missoula MT 59802

(406)-728-0864

Established: Not available

Director/Trustee: Susan E. O'Connor, President and
Secretary, Roy S. O'Connor,
Treasurer

Data as of (FY): 8/1/97

Assets: \$459,275 **Grants:** \$17,000

Grant Notes: Total of 6 grants awarded in FY 1997:
 Women's Opportunity and Resource Development Inc., Missoula - \$2,000
 National Wildlife Research Center, Austin, TX - \$2,000
 Campfire Boys and Girls, Missoula - \$2,000
 YMCA, Missoula - \$2,000
 Missoula Youth Homes - \$3,500
 First Baptist Church - \$5,500

Purpose: Support playgrounds, equipment and play education. This includes any projects promoting recreation for children. Can include parks. The foundation primarily supports those charities which help abused or mentally handicapped children.

Restrictions: No grants to individuals.

Application Info: Application: letter including a description of the organization, proof of 501 © (3) status, and intended use of funds.
 Deadline: none

Contact: Susan E. O'Connor
 5015 Larch Avenue
 Missoula MT 59802
 (406)-728-0864
 EIN: 76-0159117

Ashcraft Foundation, Inc.

c/o Jimmie L. Ashcraft
 Route 2, Box 2162
 Sidney MT 59270
 (406)-482-4272

Established: 1990 in MT

Director/Trustee: Jimmie L. Ashcraft,
 Lois Kay Ashcraft,
 Jennifer Ashcraft

Data as of (FY): 9/30/97

Assets: \$168,932 **Grants:** \$27,000

Grant Notes: Total of 17 scholarships and one grant awarded in FY 1997:
 17 scholarships of \$1,000 each given throughout Fairview, Savage, Billings, Sidney, Belgrade, and Glendive, MT.
 Sidney Baseball Commission - \$10,000

Purpose: Primarily scholarships.

Restrictions: Geographic focus in Montana with giving primarily in Fairview, MT.

Application Info: No applications.

Contact: Jimmie Ashcraft
 Route 2, Box 2162
 Sidney MT 59270
 (406)-482-4272
 EIN: 81-0472889

Association for Educational Advancement

PO Box 31733
 Billings MT 59107

Established: 1993 in MT

Director/Trustee: Jay Lyndes, Frank Murphy,
 Bobby Reynolds

Data as of (FY): 5/31/98

Assets: \$123,337 **Grants:** \$5,974

Grant Notes: Total of one grant awarded in FY 98 to Zoo Montana for \$5,974.

Purpose: Contributes to the education of college interns on animal contraception and endangered species.

Restrictions: Contributes to preselected organizations only.

Application Info: Applications not accepted.

Contact: Association for Educational Advancement
 PO Box 31733
 Billings MT 59107
 EIN: 81-0460397

Kenneth G. Axvig Educational Trust

L. Johnson
PO Box 13
Kremlin MT 59532
(406)-372-3227

Established: 1996 in MT

Director/Trustee: L. Johnson

Data as of (FY): 12/31/98

Assets: \$1,475,440 **Grants:** \$0

Grant Notes: No grants awarded in FY 1998.

Purpose: To promote the study and advancement of care for the elderly and the prevention of the abuse of the elderly. To prevent improper care for the elderly. To provide assistance and advocacy for the elders subject to improper care and abuse. To facilitate the dissemination of information to the public of the existence, dangers and hardship of improper care for and abuse of the elderly as it may occur in hospitals, nursing homes or other facilities and institutions.

Restrictions: Northern Montana Hospital and its affiliates may not apply.

Application Info: Initial approach: letter
Deadline: none

Contact: Kenneth G. Axvig Educational Trust

L. Johnson
PO Box 13
Kremlin MT 59532
(406)-372-3227
EIN: 81-6082158

Charles M. Bair Family Trust

c/o First Trust Company of Montana
PO Box 30678
Billings MT 59115-0678
(406)-657-8591

Established: 1993 in MT

Director/Trustee: Gerald B. Murphy, Lee B. Rostad,
Douglas A. Jenkins, Brent Cromley,
First Trust Co. of Montana

Data as of (FY): 4/30/97

Assets: \$27,723,372 **Grants:** \$743,98ⁿ

Grant Notes: Total of 26 grants awarded in FY 1997 ranging from \$2,875 to \$200,000.

Purpose: Contributing to areas of education, hospitals, and health services; cultural civic, and human service organizations. Fields of interest: museums; performing arts; arts/cultural programs; higher education; boys and girls clubs; human services.

Restrictions: Must have 501©(3) status. Giving primarily in Montana, with preference given to applicants from Yellowstone, Meagher, and Wheatland counties. No grants to individuals.

Application Info: Application form required and can be requested from First Trust Company of Montana.
Deadlines: January 15 & August 1.

Contact: First Trust Company of Montana

PO Box 30678

Billings MT 59115-0678
(406)-657-8591

EIN: 81-6075761

Charles M. Bair Memorial Trust

c/o First Trust Company of Montana
PO Box 30678
Billings MT 59115-0678
(406)-657-8591

Established: 1978 in MT

Director/Trustee: First Trust Company of Montana

Data as of (FY): 1/31/98

Assets: \$23,335,193 **Grants:** \$880,115

Grant Notes: Total of 4 scholarships awarded annually. Two scholarships awarded to residents of White Sulphur Springs, and two scholarships awarded to residents of Meagher County.

Organizational grants awarded in FY 1998:

Mountainview Medical Center, White Sulphur Springs - \$175,000

Wheatland Memorial Hospital, Harlowton - \$175,000

The First Church of Christ Scientist, Billings - \$15,000

Deaconess Medical Foundation, Billings - \$250,000

The First Church of Christ Scientist, Boston - \$10,000

Purpose: Fields of interest: Hospitals (general); Christian agencies and churches. Types of support includes general/operating support, and scholarships to individuals.

Restrictions: Restricted to named hospitals and a church; scholarships limited to graduates or seniors of Harlowton and White Sulphur Springs high schools, and to graduates or seniors of high schools in Meagher and Wheatland counties in Montana.

Application Info: Applications for scholarships are available from First Trust Company of Montana or from high schools in Harlowton, White Sulphur Springs, and Judith Gap. Application must be accompanied by a Financial Assistance Questionnaire. Deadline: April 15 annually

Contact: First Trust Company of Montana

PO Box 30678

Billings MT 59115-0678

(406)-657-8591

EIN: 81-0370774

Fred and Marie Barnard Scholarship Fund

c/o U.S. Bank Trust

PO Box 5000

Great Falls MT 59403-5000

(406)-455-1002

Established: 1976 in MT

Director/Trustee: First Trust Company of Montana

Data as of (FY): 5/18/98

Assets: \$100,000 **Grants:** \$0

Grant Notes: Annual awards based on net income available for distribution; therefore, the amount varies from year to year.

Purpose: Higher education/scholarships

Restrictions: Limited to graduating seniors from C.M. Russell High and Great Falls High based on financial need and scholastic standing. Grant funds are applied to tuition at whatever higher education institution the recipient chooses to attend.

Application Info: Recipients are chosen by the respective high school.

Contact: Great Falls public high school counselors C.M. Russell High or Great Falls High

Great Falls MT

EIN: 81-6045912

Jesse Bayha Scholarship Fund

Norwest Capital Management and Trust

PO Box 597

Helena MT 59624-0597

(406)-447-2050

Established: 1980 in MT

Director/Trustee: Norwest Capital Management and Trust

Scholarship Committee comprised of members from the administration, faculty, and 7 seven staff of Helena High School

Data as of (FY): 9/30/97
Assets: \$108,403 **Grants:** \$3,478

Grant Notes: Recipient chosen every four years, or
 when the current recipient leaves school.

Purpose: Education/scholarship for MSU Bozeman.

Restrictions: Limited to graduates of Helena High
 School, top 50% of class, who will attend
 MSU-Bozeman

Application Info: Applications are available at
 Helena High School.

Contact: Jesse Bayha Scholarship Committee
 c/o Principal, Helena High School
 1300 Billings Avenue
 Helena MT 59601
EIN: 81-6050141

Beaverhead Foundation

PO Box 528
 Dillon MT 59725-0528
 (406)-683-4036

Established: 1982 in MT

Director/Trustee: Gayle Murray,
 Margaret Hagenbarth,
 Harold Peterson, W. Cecil Jones

Data as of (FY): 2/28/97
Assets: \$431,254 **Grants:** \$20,500

Grant Notes: Two grants awarded in FY 1997:
 Parkview Acres Auxiliary - \$3500
 Lima Volunteer Fire and Ambulance -
 \$17,000

Purpose: Primarily to benefit the elderly of
 Beaverhead County by contributing finances
 toward the construction of facilities to
 house emergency vehicles, and provide
 areas for training volunteer personnel. This
 foundation was formerly known
 as Parkview Acres Convalescent and
 Nursing Home, Inc.

Restrictions: Limited to organizations with 501©(3)
 status. Giving primarily in Beaverhead
 County, MT.

Application Info: Submit written proposal listing the
 organization requesting a grant,
 a copy of 501©(3) status, and
 listing the purpose of the need and
 explanation of whom is to benefit
 from the gift or grant.

Contact: Gayle Murray, President
 330 So. Nevada St.
 Dillon MT 59725
 (406)-683-4036
EIN: 81-0294449

Big Fork Community Development

c/o Larry Jochim, Treasurer
 PO Box 308
 Big Fork MT 59911-0308
 (406)-837-5050

Established: Not available

Director/Trustee: Robert Keenan, Larry Jochim,
 Bob Schumann

Data as of (FY): 12/31/97
Assets: \$38,050 **Grants:** \$1,720

Grant Notes: Total of two grants awarded in FY
 1997:
 Big Fork Development Company -
 \$720
 Big Fork Development Company -
 \$1,000

Purpose: Community development in Big Fork,
 Montana

Restrictions: Giving limited to Big Fork, Montana.
 Contributes only to preselected
 organizations.

Application Info: Applications not accepted.

Contact: Larry Jochim, Treasurer
 PO Box 308
 Big Fork MT 59911-0308
 (406)-837-5050
EIN: 36-3785779

Big Mountain Winter Classic

PO Box 695

Whitefish MT 59937-0695
(406)-862-6661

Established: 1987 in MT

Director/Trustee: Jim Trout, Joe Basirica

Data as of (FY): 12/31/97

Assets: \$0 **Grants:** \$51,924

Grant Notes: Total of 3 grants awarded in FY 1997:
Children's Miracle Network - \$10,000
Shodair Hospital - \$5,000
Children of Flathead Valley - \$36,924

All assets were distributed to qualified recipients in FY 1997. The ongoing operation of the foundation is now terminated.

Purpose: Children's medical needs

Restrictions: Restricted to children of northwest Montana.

Application Info: Applications no longer being accepted.

Contact: Big Mountain Winter Classic

c/o Jim Trout
PO Box 695
Whitefish MT 59937-0695
(406)-862-6661
EIN: 81-0433490

Grant Notes: Total of 15 grants awarded in FY 1997:
Radio Reading Service, Missoula - \$2,500
Swan Lake Volunteer Fire Dept. - \$2,996
A.L.E.R.T., Kalispell - \$1,000
Swan Lake Community Club - \$10,000
American Diabetes Assoc. - \$1,500
Big Sky Kids, Bozeman - \$5,000
Swan Mission Search and Rescue, Kalispell - \$7,200
Southern Hills Baptist Church, Tulsa, OK - \$2,500
Swan Lake Community Club - \$10,000
Friends of Lawrence Park, Kalispell - \$5,000
Washington State University, Pullman - \$5,000
Missoula Humane Society - \$1,080
University of OK Hosp. Fund - \$10,000
Tulsa Rowing Club - \$10,000
Big Fork School District - \$1,661

Purpose: Elementary/secondary education; animals/wildlife; health associations; disasters; fire prevention/control; recreation; human services; volunteerism promotion; Christian agencies; and churches.

Restrictions: Limited to Tulsa, OK, and MT. No grants to individuals. Contributes to only pre-selected organizations.

Application Info: Applications not accepted.

Contact: The Blair Foundation

PO Box 5164
Swan Lake MT 59911
(406)-886-2370
EIN: 23-7003485

The Blair Foundation

PO Box 5164

Swan Lake MT 59911-5164
(406)-886-2370

Established: 1968 in OK

Director/Trustee: John W. Blair, Mary Blair, Catherine Blair Clark, and Elizabeth Ann Blair

Data as of (FY): 12/31/97

Assets: \$1,660,739 **Grants:** \$74,853

Joseph Blankenbaker Charitable Trust

PO Box 989

Great Falls MT 59403-0989
(406)-761-0200

Established: 1982 in MT

Director/Trustee: Norwest Capital Management and Trust, Bjarne Johnson

Data as of (FY): 12/31/97

Assets: \$663,371 **Grants:** \$0

Grant Notes: No grants awarded in FY 1997.

Purpose: General foundation

Restrictions: Geographic focus on the Great Falls/Cascade County area.

Application Info: Initial approach: letter
Application: available from Norwest Capital Management and Trust
Deadline: May 15 annually

Contact: Norwest Capital Management and Trust Co.

PO Box 5011

Great Falls MT 59403-5011
(406)-761-0200

EIN: 23-7312897

Leif Boe Charitable Trust

c/o Al Faechner

PO Box 1396

Great Falls MT 59403
(406)-727-4200

Established: 1997 in MT

Director/Trustee: Al Faechner, Trustee

Data as of (FY): 12/31/97

Assets: \$2,991,986 **Grants:** \$199,000

Grant Notes: Total of 23 grants awarded ranging from \$1,000 to \$34,800.

Purpose: No direct charitable activities. Income is distributed to schools and charities as outlined in Mr. Boe's will.

Areas of interest include education, higher education, senior citizens, medical, Protestant churches and agencies, libraries, arts, and culture.

Restrictions: Giving restricted to 501©(3)

organizations in the north central portion of Montana generally referred to as the "Golden Triangle" or "Russell Country."

Application Info: Initial approach: application letter
Deadlines: none

Contact: Al Faechner

PO Box 1396

Great Falls MT 59403
(406)-727-4200

EIN: 84-1378691

Wagner Boe Charitable Trust

c/o Al Faechner

PO Box 1396

Great Falls MT 59403
(406)-727-4200

Established: 1994 in MT

Director/Trustee: Al Faechner

Data as of (FY): 12/31/97

Assets: \$2,198,424 **Grants:** \$152,200

Grant Notes: Total of 25 grants awarded ranging from \$200 to \$29,800.

Purpose: Areas of interest include education, higher education, athletics/sports, senior citizens, medical, libraries, academies, and Protestant churches and agencies.

Restrictions: Giving limited to 501©(3) organizations

in north central Montana, or the area generally referred to as the "Golden

Triangle" or "Russell Country."

The trust has no direct charitable activities.

Income is distributed to schools and charities as outlined in Mr. Boe's will.

Application Info: Initial approach: letter
Deadline: none

Contact: Al Faechner, Tr.
Wagner Boe Charitable Trust
PO Box 1396
Great Falls MT 59403
(406)-727-4200
EIN: 81-6076004

Mary Wolf Roling Bogue Foundation, Inc.

c/o Joseph C. Ament
200 N. LaSalle Street, Suite 2100
Chicago IL 60601-1095
(312)-346-3100

Established: 1980 in IL

Director/Trustee: Mary Bogue, Joseph C. Ament,
Verle D. Bogue, Mark E. Roling,
Peter C. Roling,
Stephen C. Roling,

Data as of (FY): 10/31/97

Assets: \$1,806,231 **Grants:** \$84,750

Grant Notes: Total of 78 grants awarded in FY 1997 ranging from \$250 to \$5,000.

The following grants were reported in FY 1996:

Hospice of the Central Coast, CA – \$62,000
Heifer Project International, AR – \$5,000
Salvation Army of Monterey, CA – \$5,000
Carmel Youth Baseball, CA - \$1,000
Community Hospital of Monterey, CA - \$1,000
Montana Land Reliance, Helena – \$1,000
Utah State University, Logan - \$1,000

Purpose: Fields of interest include, arts/cultural programs, medical school/education, education, health care, disasters, search & rescue, fire prevention/control, human services, youth services, and hospices. Types of support include general/operating support, continuing support, annual campaigns, and capital campaigns.

Restrictions: Giving primarily in California, Montana, Hawaii, and Illinois. No grants to individuals. Contributes to only pre-selected organizations.

Application Info: Applications not accepted.

Contact: Joseph C. Ament
200 N. LaSalle Street Suite 2100
Chicago IL 60601-1095
(312)-346-3100
EIN: 36-3098630

Bernice Boone Revocable Living Trust

PO Box 597
Helena MT 59601-0597
(406)-447-2056

Established: 1989 in MT

Director/Trustee: Norwest Investment Management and Trust

Data as of (FY): 5/8/98

Assets: \$1,104,069 **Grants:** \$0

Grant Notes: Not a grant making organization.

Purpose: Contributions for the Lewis and Clark County Library.

Restrictions: No direct charitable or program related activities. Not open to outside solicitation.

Application Info: Applications not accepted

Contact: Norwest Investment Management and Trust
PO Box 597
Helena MT 59601-0597
(406)-447-2056
EIN: 81-6064410

Broadbent Family Foundation, Inc.

PO Box 1019

Livingston MT 59047

Established: 1989 in MT**Director/Trustee:** Robert R. Broadbent, William S. Broadbent, Mary K. Broadbent, Camille W. Broadbent, John P. Bailey, James A. Posewitz**Data as of (FY):** 12/31/97**Assets:** \$1,186,737 **Grants:** \$36,950**Grant Notes:** Total of 14 grants awarded in FY 1997:
Northern Plains Council, Billings - \$1,000
The Cleveland Foundation, OH - \$2,000
Teller Wildlife Refuge, Corvallis - \$4,000
Center for the Arts, FL - \$3,450
Lincoln School Foundation, Livingston - \$12,000
Habitat for Humanity, FL - \$1,000
Riverside Childrens Theater, FL - 1,000
Gifford Progressive Civic League, OH - \$2,500
McKee Jungle Gardens Preservation, FL - \$5,000
Salvation Army, FL - \$1,000
Fairmount Presbyterian Church, OH - \$1,000
Town Hall of Cleveland, OH - \$1,000
Ecologically Sustainable Development, NY - 1,000
Squashbusters, MA - \$1,000**Purpose:** Contributes to community service, wildlife preservation, educational, cultural, and religious purposes.**Restrictions:** Contributes to preselected 501©(3) organizations only. Giving primarily in Cleveland, OH, and Montana. No grants to individuals.**Application Info:** Applications not accepted.**Contact:** Robert R. Broadbent

PO Box 1019

Livingston MT 59047

EIN: 81-0161642**Marshall and Mary Brondum Special Assistance Foundation, Inc.**

PO Box 3106

Missoula MT 59806-3106

(406)-549-4148

Established: 1990 in MT**Director/Trustee:** Goldie Knipple, Beryl C. Argall Stover, Ken Caruso, Kathy Flynn**Data as of (FY):** 3/1/98**Assets:** \$3,602,311 **Grants:** \$138,467**Grant Notes:** Total of 86 grants awarded in FY 1998 ranging from \$45 to \$10,000. Ten grants approved for payment in FY 1999 ranging from \$360 to \$2172. Sample grant possibilities:
1. prosthesis and/or equipment to maintain self-sufficiency
2. purchase of service animals
3. transplant costs
4. limited residence modification to accommodate a handicap
5. attendant's costs
6. tuition for special schools for the handicapped or special vocational training
7. nutritional needs programs
8. aid for specialized transportation
9. services for the print impaired
10. specific aid to education
11. limited medical expenses**Purpose:** Contributions are given to those in need of financial assistance for educational, medical, adaptive life-style, and financial purposes. May also support charities with similar functions and purpose as that of the Brondum Foundation.**Restrictions:** Giving primarily in the northwest United States. Grants are available to individuals.

Application Info: Applications can be requested from the Brondum Foundation. Deadlines: 45 days prior to meetings, which are in April, July, October, and January. Notification: 10 days post board meeting

Contact: MMBSA Foundation
PO Box 3106
Missoula MT 59806-3106
(406)-549-4148
EIN: 36-3700887

Application Info: Initial approach: letter
Application form required.
Deadline: June 15 annually
Board Meetings: monthly
Notification of funding: 2 days post board meeting dates

Contact: Rose Marie Madia, Mgr.
Dodd and Dorothy L. Bryan Foundation
PO Box 6287
Sheridan WY 82801-6287
(307)-672-3535
EIN: 83-6006533

Dodd and Dorothy L. Bryan Foundation

PO Box 6287
Sheridan WY 82801-6287
(307)-672-3535

Established: 1965 in WY

Director/Trustee: W.D. Redle, J. Leonard Graham,
Jack Pelissier, R. R. Loss,
Rose Marie Madia,
Arthur Felker

Data as of (FY): 12/31/97

Assets: \$6,020,505 **Grants:** \$516,406

Grant Notes: One grant awarded in FY 1997 for \$10,000.
Total of 133 loans awarded in FY 1997

Purpose: To provide interest-free educational loans for local students.

Restrictions: Limited to students from Sheridan, Campbell, and Johnson Counties in Wyoming, and Powder River, Rosebud, and Bighorn Counties in Montana. No grants for general support, capital funds, endowment funds, matching gifts, scholarships, or fellowships.

Burke Family Foundation, Inc.

c/o John J. Burke, Chair
50 Burning Tree Lane
Butte MT 59701
(406)-494-2995

Established: 1992 in MT

Director/Trustee: John J. Burke, John J. Burke III,
Nancy M. Burke, Cheryl Burke
Harris, Stella O. Burke, Kathleen
Burke, Elizabeth Burke,
Anthony Onzotti, John Novak,
Donald Harris, Mary Burke Onzotti,
J. Richard Onzotti

Data as of (FY): 12/31/97

Assets: \$256,801 **Grants:** \$17,220

Grant Notes: Total of 24 grants awarded in FY 1997:
Butte Center for the Performing Arts - \$4,000
Friends of the Library, Butte - \$50
Eagle Mount, Bozeman - \$100
Friends of Public Television, Bozeman - \$220
Friends of Public Radio, Billings - \$150
Montana Historical Society, Helena - \$300
The Nature Conservancy, Helena - \$100
Western Montana Catholic Foundation, Helena - \$1350
KUFM Montana Public Radio, Missoula - \$150

University of Montana Foundation,
Missoula - \$4200
C.M. Russell Museum, Great Falls -
\$1,000
Butte Central Education Foundation -
\$1,500
YMCA - \$200
Montana Arts Foundation - \$100
Jefferson High School Drama - \$200
Butte Historical Society - \$350
Arts Chateau - \$150
Our Lady of the Rockies - \$100
Montana Appleseed Center - \$500
Our Lord's Community Church - \$250
United Way - \$1,000
Carroll College Foundation - \$1,000
McLaughlin Research - \$100
Children's Oncology Camp - \$150

Purpose: Contributions are for charitable, religious, scientific, educational, or literary purposes.

Restrictions: Giving primarily in the state of Montana.

Application Info: Submit a letter with the purpose of the grant & the amount requested.
Deadlines: none

Contact: John J. Burke
50 Burning Tree Lane
Butte MT 59701
(406)-494-2995
EIN: 36-3853753

Burlington Northern Santa Fe Foundation

1700 East Golf Road
Schaumburg IL 60173-5860
(847)-995-6177

Established: 1953

Director/Trustee: Richard Russack, President

Data as of (FY): 12/31/98

Assets: \$0 **Grants:** \$2,895,742

Grant Notes: Total of 25 grants awarded in FY 1998.

Purpose: Contributions generally awarded in the following categories:
federated organizations; educational institutions, primarily at the college level; youth organizations; cultural organizations; civic services; and human service organizations.

Restrictions: Contributions not awarded for the following: religious organizations for sectarian purposes; political, fraternal or veterans organizations; national health organizations; individuals; travel; corporate memberships or contributions to Chambers of Commerce; computers or computer-related projects; benefit tickets or courtesy advertising; hospitals (with the exception made under the Employee Matching Gift Program); or endowment funds.

Application Info: Application packet available.
Initial approach: letter of inquiry and description of project.
Copies of proposal: 1
Deadline: none

Contact: Burlington Northern Santa Fe Foundation
1700 East Golf Road
Schaumburg IL 60173-5860
(847)-995-6177
EIN: 41-6022304

Jane Buttrey Memorial Trust

c/o U.S. Bank Trust
PO Box 5000
Great Falls MT 59403-5000
(406)-455-1002

Established: 1965 in MT

Director/Trustee: U.S. Bank Trust

Data as of (FY): 5/18/98

Assets: \$1,000,000 **Grants:** \$0

Grant Notes: The annual awards are based on net income available for distribution; therefore, the amount varies from year to year. A percentage of the income is provided for each of the following schools:
 University of Montana
 MSU-Bozeman
 MSU-Northern
 MSU-Billings
 MT Tech of the University of MT
 Carroll College
 Rocky Mountain College
 University of Montana-Western
 University of Great Falls
 Episcopal Theological Seminary of the SW
 St. Stephens University
 St. Edwards University

Purpose: Education/scholarships in the humanities and the social sciences

Restrictions: Scholarship recipients must: have economic need; intend to be enrolled in the humanities and social sciences; and have maintained a B average in the year of school immediately preceding the award.

Application Info: Inquire at the financial aid office of the applicable college or university.
 Deadline: Mar. 15

Contact: U.S. Bank Trust
 300 Central Av.
 PO Box 5000
 Great Falls MT 59403-5000
 (406)-455-1002
 EIN: 81-6014941

Cadeau Foundation

c/o Gail Goheen, Trustee
 PO Box 1127
 Hamilton MT 59840-1127

Established: 1990 in WA

Director/Trustee: Natalie Bryant-Steiner,
 Gail Goheen,
 Chris Mikkelsen, Patrick West

Data as of (FY): 12/31/98

Assets: \$3,458,607 **Grants:** \$39,536

Grant Notes: Total of 2 scholarships awarded in FY 1998 ranging from \$3,000 to \$10,536.

Total of 5 grants awarded in FY 1996:
 Animal Welfare Institute - \$4,000
 Pacific Lutheran University - \$6,000
 Natural Resources Defense Council - \$6,000
 Olympic Wildlife Refuge - \$1,000
 The Studio - \$9,000

Purpose: Fields of interest include animal welfare, education, community development, and human services.

Restrictions: Contributes to preselected organizations only.

Application Info: Applications not accepted.

Contact: Cadeau Foundation
 c/o Gail Goheen, Trustee
 PO Box 1127
 Hamilton MT 59840-1127
 EIN: 91-1484455

Callant Family Foundation

c/o M.A. Callant
 PO Box 305
 Harlowton MT 59036-0305
 (406)-632-5846

Established: 1992 in MT

Director/Trustee: M.A. Callant, Pres.; Alfred Martello, V.P.; Joseph Fahn, Sec. Treas;
 Francis Rosenberg; Mary Callant;
 James Hunter;
 Laurence G. Callant

Data as of (FY): 12/31/97

Assets: \$124,770 **Grants:** \$5,615

Grant Notes: Total of 16 grants awarded in FY 1997:
 City of Harlowton - \$1,950
 Veteran's programs - (3) \$250 ea.
 Wheatland County Senior Citizens Center - \$300
 Youth Scouting - (4) \$150 ea.
 Toys, Tots and Tales - \$500
 Wheatland County Museum Program - \$250
 Wheatland Food Bank - \$250
 Chamber of Commerce - \$250
 Wheatland Co. Ambulance - \$250
 DARE - \$265
 Wheatland County Nursing Home Program - \$250

Purpose: Support to Harlowton area organizations

Restrictions: Giving primarily to organizations in the Harlowtown area.

Application Info: Initial approach: written request to board of directors.

Contact: M.A. Callant

PO Box 305

Harlowton MT 59036-0305

(406)-632-5846

EIN: 36-3851512

Campbell Family Foundation

229 Clark Avenue

Billings MT 59101

Established: Not available

Director/Trustee: Phoebe Warren, Pres. and Dir.,
 Mary Z. Armstrong, Secy-Treas.,
 Joan Knapp Crocker,
 Peter G. Daffer, Paul M. Warren

Data as of (FY): 12/31/97

Assets: \$0 **Grants:** \$107,000

Grant Notes: As of November 20, 1997, the Campbell Family Foundation dissolved and distributed all of its assets.

Total of 5 grants awarded in FY 1997:
 University of North Dakota - \$5,000
 University of New Mexico - \$3,000
 Princeton University - \$45,000
 Big Horn County Historical Society - \$5,000
 La Joya Educational and Charitable Assistance - \$49,000

Purpose: Not available

Restrictions: Contributes to preselected charitable organizations

Application Info: Applications no longer accepted.

Contact: Campbell Family Foundation

229 Clark Avenue

Billings MT 59101

EIN: 85-6011290

Cascade Community Food Cupboard

c/o Linda Loveland

PO Box 45

Cascade MT 59421

Established: Not available

Director/Trustee: Linda Loveland, Kitty Wojtaia,
 Florence Turnbow, Sherry Call

Data as of (FY): 12/31/96

Assets: \$2,645 **Grants:** \$2,789

Grant Notes: Grants awarded in 4 categories in FY 1996:
 Food for low income - \$142
 Scholarships for low income - \$250
 Little League - \$269
 Christmas presents for low income - \$2,128

Purpose: Fields of interest: youth, financially needy

Restrictions: Not listed

Contact: Linda Loveland

PO Box 45

Cascade MT 59421

EIN: 81-0472729

Dru Allison Cederberg Foundation

2619 Longfellow Place
Billings MT 59102
(406)-245-2091

Established: 1992 in MT

Director/Trustee: Dru Allison Cederberg, Timothy P. Schruth, Robert A. Everson

Data as of (FY): 12/31/97

Assets: \$33,656 **Grants:** \$1,670

Grant Notes: Total of 3 grants awarded in FY 1997:
Billings Catholic Schools - \$570
Midland Empire Riding Academy - \$500
Independent School District - \$600

Purpose: Not available

Restrictions: Contributes only to pre-selected organizations.

Application Info: No applications accepted.

Contact: Dru Allison Cederberg Foundation

2619 Longfellow Place
Billings MT 59102
(406)-245-2091
EIN: 81-0477622

CEF, Inc. (Christian Evangelism Foundation)

c/o Rev. Donald Jones
3672 Slalom
Billings MT 59102
(406)-656-4933

Established: 1987 in MT

Director/Trustee: Rev. Donald E. Jones,
D. Paul Jones,
Gloria L. Jones

Data as of (FY): 12/31/98

Assets: \$591,900 **Grants:** \$0

Grant Notes: Contributes to 20-25 revivals and conferences annually.

Purpose: Christian Evangelism purposes

Restrictions: Supports Christian Evangelism purposes only

Application Info:

Contact: Gloria Jones, Paul Jones, or
Rev. Donald Jones
3672 Slalom
Billings MT 59102
(406)-656-4933
EIN: 36-3521763

Cenex Harvest States Foundation

formerly the Cenex Foundation
5500 Cenex Drive
Inver Grove Heights MN 55077
(612)-451-5481

Established: 1947 in MN

Director/Trustee: William J. Nelson, Elroy Webster,
Mary Kaste, Douglas Johnson,
Richard Traphagen, and others

Data as of (FY): 11/30/97

Assets: \$17,157,462 **Grants:** \$1,013,414

Grant Notes: Total of 101 organizational grants awarded in FY 1997 ranging from \$125 to \$162,500.
Total of 14 grants awarded to individuals ranging from \$1,200 to \$6,000.

Purpose: "Giving to actively and responsibly invest in the future of American agriculture and the cooperative system through support of agriculture and cooperative education, rural youth education, farm safety and limited temporary emergency assistance to rural communities."
Fields of interest include higher education, agricultural safety/disasters, children and youth, services, and the economically disadvantaged. Types of support: general/operating support; scholarship funds

Restrictions: Giving limited to CO, IA, ID, KS, MN, MT, NE, ND, OR, SD, UT, WA, WI, and WY. No grants to endowment funds.

Application Info: Application form not required.
Initial approach: Letter requesting guidelines
Copies of proposal: one
Deadlines: None
Board meeting dates: Quarterly
Final Notification: 30-90 days

Contact: Mary Kaste, Mgr.

Cenex Harvest States Foundation
5500 Cenex Drive
Inver Grove Heights MN 55077
(612)-451-5481
EIN: 41-6025858

Central Montana Foundation

PO Box 334
Lewistown MT 59457

Established: 1984

Director/Trustee: Bob Bjelland, Jim Walker,
Vern Peterson,
Robyn Bakkedahl, and others

Data as of (FY): 12/31/98

Assets: \$0 **Grants:** \$0

Purpose: "To receive and accept property exclusively for educational, cultural, charitable or benevolent purposes for the benefit, health, and improvement of residents of the Central Montana area in such a way that the quality of life in the Central Montana area shall be enhanced."

Restrictions: Restricted to individuals and organizations in the Central Montana area defined as the area encompassing Fergus, Judith Basin, and Petroleum counties including the communities of Lewistown, Grass Range, Roy, Winifred, Denton, Moore, Hobson, Stanford, Winnett, and Judith Gap.

Contact: Central Montana Foundation
PO Box 334
Lewistown MT 59457
EIN: 81-0425314

Chenoweth Family Foundation

PO Box 67
Roscoe MT 59071-0067

Established: Not available

Director/Trustee: Joe Matthew, Amy Chenoweth

Data as of (FY): 6/30/97

Assets: \$262,774 **Grants:** \$14,266

Grant Notes: Total of 10 grants awarded in FY 1997:
Chicken Soup Brigade, Seattle - \$750
Seattle Habitat for Humanity - \$750
Bailey-Boushay House, Seattle - \$750
Montana Community Foundation - \$8,016
Carbon County Habitat for Humanity - \$750
Portland Habitat for Humanity - \$750
Equity Foundation, Portland - \$1,000
Friends of Forest Park, Portland - \$750
Lambert House, Seattle - \$750

Purpose: Fields of interest include AIDS, low income, and the environment.

Restrictions: Not listed

Contact: Chenoweth Family Foundation
PO Box 67
RoscoeMT 59071-0067
EIN: 81-0490376

The Chutney Foundation Inc.

377 Fisher Road, Suite D-1
Grosse Pointe Farms MI 48230

Established: 1991 in MI

Director/Trustee: Lawrence DeLong Buhl, Elizabeth Cocchiarella, Land Lindbergh, John Mudd, William Reynolds, Thomas C. Barbour

Data as of (FY): 12/31/97

Assets: \$22,280 **Grants:** \$281,926

Purpose: To enhance the well being of citizens living in the Blackfoot Valley of Western Montana, and the communities which serve them. Areas of interest include rural youth activities, home and institutional health care, historic preservation, the arts, conservation, outdoor recreation, education and learning, community service projects.

Restrictions: Giving primarily in Montana. No grants to individuals.

No funds for the following:
retiring operating debt; providing support for dining or social fundraisers; or for events after-the-fact.
Applications not accepted from the following:
fund raising organizations; political organizations; narrowly defined social organizations; or organizations which duplicate the work of others.

Application Info: Initial approach: letter of inquiry and seven copies of proposal
Deadline: Apr. 1 and Sept. 1

Contact: The Chutney Foundation Inc.

377 Fisher Road, Suite D-1
Grosse Pointe Farms MI 48230

EIN: 81-0468480

The Cinnabar Foundation

PO Box 5088
Helena MT 59624
(406)-449-2795

Established: 1982 in MT

Director/Trustee: Rick Hubbard Sargent,
William Madden,
James Posewitz, Robin Tawney,
Ernest Turner

Data as of (FY): 12/31/98

Assets: \$3,529,196 **Grants:** \$167,000

Grant Notes: Total of 44 grants awarded in FY 1998 including three Tawney Bonus Grants. Grants awarded in FY 1996 ranged from \$500 to \$1,500.

The foundation makes awards in two categories and one special award bonus.

General Operating Fund Grants: are competitive ; generally require a 1-1 funding match; and range from \$1,000 to \$10,000.

Special Project Grants may require matching funds, and range from \$1,000 to \$5,000.

The Tawney Bonus may be awarded to an organization that is willing to step forward to address an unanticipated environmental problem or to embrace an unexpected opportunity that is consistent with the foundation's goals and priorities. There is no application process for the Tawney Bonus.

Purpose: The five major goals of the Foundation:

- 1) To promote environmental protection, and wildlife conservation in Montana and the Greater Yellowstone Ecosystem;
- 2) To promote optimum wildlife populations and habitat;
- 3) To promote appropriate recreational use of land and water;
- 4) To promote ecologically balanced management of land and water;

- 5) To solicit, collect, hold and invest money and property and to use the funds raised and interest earned in furtherance of the purposes set forth above.

Restrictions: Restricted to individuals and organizations in Montana and the Yellowstone area which promote environmental protection and conservation.

Application Info: Application form available from the foundation.
Include detailed explanation of past and future activities.
Deadlines: March 15
Final notification: May 30

Telefax: (406)- 449-9985
Email: cinnabar@desktop.org

Contact: The Cinnabar Foundation
PO Box 5088
Helena MT 59624
(406)-449-2795
EIN: 81-0415045

Liz Claiborne and Art Ortenberg Foundation

650 Fifth Avenue
10th Floor
New York NY 10019
(212)-333-2536

Established: 1984 in NY

Director/Trustee: Arthur Ortenberg,
Elisabeth Claiborne Ortenberg,
David Quammen,
Dr. David Western,
Dr. Mary Corliss Pearle

Data as of (FY): 1/31/97

Assets: \$37,847,581 **Grants:** \$2,258,724

Grant Notes: Total of 125 grants awarded in FY 1997 ranging from \$1,000 to \$35,000.

Purpose: 1) Mitigation of conflict between the land and resource needs of rural communities and conservation of biological diversity;
2) Implementation of field-based scientific, technical and practical training programs in conservation biology for local people. The foundation typically funds modest, carefully designed field activities - primarily in developing countries and in the northern Rocky Mountains region of the U. S. - in which local communities have substantial proprietary interest.

Fields of interest include natural resource conservation and protection, and wildlife preservation and protection.

Restrictions: No grants for general support, or for underwriting of overhead. Giving primarily in third world countries in the Tropics and in the northern Rocky Mountain region of the U.S.

Application Info: Initial approach: Letter
Copies of proposal: 4
Deadlines: None
Board meeting dates: spring and fall

Contact: James Murtaugh, Program Manager
650 Fifth Avenue
10th Floor
New York NY 10019
(212)-333-2536
EIN: 13-3200329

Paul Clark Home

926 South Arizona
Butte MT 59701-4808

Established: 1974 in MT

Director/Trustee: Virginia Link, Don Hutchinson,
Howard Whindom,
Gretchen Leipheimer,
Catherine McIntosh

Data as of (FY): 12/31/97

Assets: \$745,820 **Grants:** \$17,225

Grant Notes: Total of one grant awarded in FY 97 to Paul Clark Family Place Foundation for \$17,225.

Purpose: Provides a home for relatives of accident victims who are admitted to local hospitals in Butte, MT.

Restrictions: None listed.

Application Info: Application: no specific application form.

Contact: Howard Whindom
PO Box 3066
Butte MT 59701-3066
EIN: 81-0233496

George M. and Florence M. Clarkson Scholarship Foundation

c/o Security State Bank and Trust Co.
PO Box 1299
Polson MT 59860
(406)-883-5363

Established: 1992 in MT

Director/Trustee: Security State Bank and Trust

Data as of (FY): 12/31/97

Assets: \$232,170 **Grants:** \$8,500

Grant Notes: Total of 8 scholarships awarded in FY 1997 ranging from \$1,000 to \$1,500.

Purpose: Scholarships for higher education

Restrictions: Limited to graduates of Polson High School.

Application Info: Applications available from Security State Bank and Trust. Deadline: April 1 annually. Scholarship payments made directly to school.

Contact: George M. & Florence M. Clarkson Scholarship

c/o Security State Bank and Trust Co.
PO Box 1299
Polson MT 59860
(406)-883-5363
EIN: 36-3802270

Cobb Foundation

c/o Hamilton Misfeldt and Company
21 Tenth Street South
Great Falls MT 59401
(406)-727-0888

Established: 1953 in MT

Director/Trustee: A.B. Cobb, Jr., Pres.;
William Scott, Secy;
Carmen Cobb Stufft,
V.P. and Treas;
Jean Brannon, John R. Cobb,
Carol S. Larson, Stephen C. Hatch

Data as of (FY): 10/31/97

Assets: \$1,631,079 **Grants:** \$70,900

Grant Notes: Total of 55 grants and scholarships awarded in FY 1997 ranging from \$500 to \$4,500.

Purpose: Supports higher education, hospitals, mental health/crisis services, social services, youth organizations, performing arts, museums, Protestant agencies and churches.

Restrictions: Giving primarily in MT. No grants to individuals. Scholarships restricted to a junior or senior in college who has a 3.5 GPA.

Application Info: Initial approach: Letter
Deadlines: None
For scholarships: Refer to the individual college.

Contact: Carmen Cobb Stufft
 PO Box 2148
 Cut Bank MT 59427
 (406)-873-2156
EIN: 81-6009358

Copulos Family Hospital Trust

c/o W.E. Schreiner, Trustee
 PO Box 808
 Columbus MT 59016-0808
 (406)-322-5711

Established: Not available

Director/Trustee: Joel Harris, Richard W. Heard,
 W.E. Schreiner

Data as of (FY): 12/1/97

Assets: \$1,157,987 **Grants:** \$0

Grant Notes: No grants awarded in FY 1997.

Purpose: Provides funds for requests from Stillwater
 Community Hospital Association.

Restrictions: Contributes to preselected organizations
 only. No grants to individuals.

Application Info: Applications not accepted.

Contact: W.E. Schreiner
 PO Box 808
 Columbus MT 59016-0808
 (406)-322-5711
EIN: 81-6043540

Cowley Endowment Fund

U.S. Bank Trust National Assoc. MT
 PO Box 30678
 Billings MT 59115
 (406)-523-2377

Established: 1982 in MT

Director/Trustee: U.S. Bank Trust

Data as of (FY): 8/31/97

Assets: \$186,159 **Grants:** \$4,393

Grant Notes: All contributions awarded to the
 University of Montana Law School for
 scholarships.

Purpose: Scholarships to the University of Montana
 Law School.

Restrictions: Contributes to preselected organizations
 only.

Application Info: Not currently accepting
 applications.

Contact: Dean of Law School
 University of Montana Law School
 Missoula MT 59806
 (406)-523-2377
EIN: 81-0279121

Grace Miller Crumley Trust

1722 Montana Av.
 Black Eagle MT 59414

Established: 1981 in MT

Director/Trustee: Marilyn Hamer

Data as of (FY): 10/31/97

Assets: \$9,454 **Grants:** \$0

Grant Notes: One \$500 scholarship approved for
 future payment.

Purpose: College-level educational scholarships.

Restrictions: Giving primarily in Great Falls, MT.

Application Info: Application must be submitted in
 letter form by April, annually.

Contact: Doris Douthitt
 520 27th Av. NE
 Great Falls MT 59404
EIN: 23-7048895

Darkenwald Foundation, Inc.

PO Box 870
Big Fork MT 59911-0870

Established: 1985 in MT

Director/Trustee: Austin Darkenwald, Marguerite Darkenwald, Doug Darkenwald

Data as of (FY): 12/31/97

Assets: \$220,761 **Grants:** \$12,834

Grant Notes: Total of 3 grants awarded in FY 1997:
International Foundation, Washington DC - \$8,500
Evangelical Lutheran Church, IL - \$1,000
Struge Weber Foundation, NJ - \$3,334

Purpose: Not available

Restrictions: None

Application Info: Applications must be submitted in the form of a descriptive letter.
Deadline: none

Contact: Austin Darkenwald

PO Box 870
Big Fork MT 59911-0870
EIN: 36-3517694

Helen S. Davis Scholarship Trust

a.k.a. Davis Medical School Scholarships
PO Box 597
Helena MT 59624-0597
(406)-447-2065

Established: 1985 in MT

Director/Trustee: Norwest Capital Investment Management and Trust, Trustee
Selection Committee: Bill Lannon, Faye Logan, Walter Murfitt

Data as of (FY): 8/31/97

Assets: \$1,626,342 **Grants:** \$44,000

Grant Notes: Total of 20 scholarships awarded ranging from \$1,000 to \$4,000.

Purpose: There are three separate trusts established for scholarships. (1) Montana Tech, Butte; (2) Carroll College, Helena; (3) Medical school scholarships

Restrictions: Giving limited to residents of MT attending medical school..

Application Info: Application form required.
Contact Montana Tech or Carroll College for applications for trusts and 2. Contact Norwest Bank for applications for medical school scholarships.
Deadline: July 31

Contact: Helen S. Davis #3 Medical Scholarship Trust
Norwest Investment Management and Trust
PO Box 597
Helena MT 59624-0597
(406)-447-2065
EIN: 81-6056734

Dayton Foundation

c/o H.N. Williamson
PO Box 1049
Sidney MT 59720-1049
(406)-482-5464

Established: 1987 in MT

Director/Trustee: Paul Cresap, H.N. Williamson,
Robert Goss, Dean Thogersenn

Data as of (FY): 9/30/98

Assets: \$79,522 **Grants:** \$13,000

Grant Notes: Total of 10 scholarships awarded in FY 1998 to students in Sidney, Montana ranging from \$1,000 to \$2,000.

Purpose: Scholarships given to needy and deserving high school students of Richland County Schools.

Restrictions: Show financial need.

Application Info: Application forms available by contacting H. N. Williamson, or through Richland County schools.

Contact: H.N. Williamson

PO Box 1049

Sidney MT 59270-1049

(406)-482-5464

EIN: 81-0376620

Demolay Memorial, Inc.

PO Box 2106

Great Falls MT 59403-2106

(406)-761-4714

Established: 1981 in MT

Director/Trustee: Dale Forbes, Wayne Roseth,
Brad Clark, Dave Waterson,
Raymond Dewey,
Richard Aspinwall, Robert E. Kopp,
Raymond Kynett, Dave Williams,
Robert Kampfer

Data as of (FY): 6/30/98

Assets: \$507,429 **Grants:** \$19,800

Grant Notes: Total of 36 scholarships awarded in FY 1998 for \$500 each.
One organizational grant to Scottish Rite Childhood, Great Falls - \$1,800.
Total of \$18,000 approved for future payment.

Purpose: Education/scholarships

Restrictions: Limited to graduating high school students of Cascade, Teton, Choteau, and Lewis & Clark Counties. \$500 maximum amount awarded.

Application Info: Application form available upon request.

Deadline: April 30.

Contact: Scholarship Committee c/o Demolay, Inc.

PO Box 2106

Great Falls MT 59403-2106

(406)-761-4714

EIN: 81-0232975

Ila B. Dousman Fund, Inc.

108 Ben Hogan Drive

Missoula MT 59803

(406)-549-7424

Established: ca. 1960

Director/Trustee: Huberta Erickson,
Carole J. Erickson,
Katherine Mcleod

Data as of (FY): 12/31/97

Assets: \$154,653 **Grants:** \$37,900

Grant Notes: Total of 19 grants awarded in FY 1997:
Big Brothers and Sisters of Flathead County - \$2,000
Big Brothers and Sisters of Helena - \$2,000
Big Brothers and Sisters of Missoula - \$2,000
5 Valleys Land Trust, Missoula - \$1,000
Flathead County Area 9 Agency on Aging - \$1,000
Flathead Valley Community College Foundation - \$1,000
Florence Crittendon Home and Services, Helena - \$1,000
Forever Wild Endowment, Helena - \$500
The Glacier Institute, Kalispell - \$400
Hockaday Center for the Arts, Kalispell - \$2,000
Intermountain Children's Home, Helena - \$8,000
Kiwanis Foundation of Montana - \$500
Montana Historical Society Foundation - \$1,000
Montana Human Rights Network, Helena - \$2,500
Montana Low Vision Service Inc., Helena - \$1,000
Planned Parenthood of Missoula Inc. - \$3,000
Swan Lake Public Library - \$3,500
University of Montana Foundation - \$5,000
International Wildlife Film Festival, Missoula - \$500

Purpose: Cultural programs, historic preservation, youth, general charitable giving.

Restrictions: Must have proof of financial need and show proof of 501©(3) exempt status. Not to be used for political purposes or propaganda. No grants to individuals. Giving limited to MT.

Application Info: Application must include reason for requiring funds, proof of financial need, amount requested, and proof of 501©(3) status.

Contact: Ila B. Dousman Fund Inc.
c/o Carole Erickson
108 Ben Hogan Drive
Missoula MT 59803
(406)-549-7424
EIN: 81-0417522

Dufresne Foundation

PO Box 1929
Great Falls MT 59403
(406)-452-3375

Established: 1958 in MT

Director/Trustee: Dan C. Ewen, William Scott,
Clair A. Willits Jr. - Pres.,
Stanley F. Meyer, Sherman Ewing,
Carol E. Mungas, David G. Cameron

Data as of (FY): 12/31/97

Assets: \$1,904,999 **Grants:** \$79,150

Grant Notes: Scholarship funds awarded in FY 1997 ranging from \$1,000 to \$2,000 to seven different colleges and universities. Over 55 organizational grants were awarded ranging from \$250 to \$6,000.

Purpose: Giving primarily for education, especially higher education, social service and youth agencies, and cultural programs. Types of support include general/operating support; program development; and scholarship funds.

Restrictions: Giving primarily in MT, and the Great Falls area.

Application Info: Application form not required.
Copies of proposal: 1
Deadlines: None
Organizations or institutions may submit their written requests to the foundation trustees. Students wishing to apply for scholarships must apply through the school in which they are enrolled.

Contact: Clair Willits, Jr.
c/o Dufresne Foundation
PO Box 1929
Great Falls MT 59403
(406)-452-9414
EIN: 81-0301465

Bert Elliott Trust

c/o Harold G. Stanton, Trustee
Drawer D
Hardin MT 59034

Established: Not available

Director/Trustee: Harold G. Stanton

Data as of (FY): 12/31/95

Assets: \$74 **Grants:** \$0

Grant Notes:

Purpose: Not available

Restrictions: Not listed

Application Info:

Contact: Bert Elliott Trust
c/o Harold G. Stanton
Drawer D
Hardin MT 59034
EIN: 51-0150425

Henry Elm Trust

c/o Stockman Bank
 PO Box 1130
 Sidney MT 59270
 (406)-482-3520

Established: Not available

Director/Trustee: Robert Goss, Robert Williamson

Data as of (FY): 12/31/97

Assets: \$211,505 **Grants:** \$25,005

Grant Notes: Three scholarships awarded in FY 1997.
 Total of \$23,949 approved for future payment.

Purpose: Education/scholarships

Restrictions: Must be a Richland County resident and a graduating high school senior.

Application Info: Deadline: Changes yearly (1998 submission date was April 11)
 Application form required and available from Stockman Bank.

Contact: Robert Goss or Robert Williamson
 PO Box 1130
 Sidney MT 59270
 (406)-482-3520
EIN: 23-7418092

Michael M. English Trust

c/o U.S. Bank, Trust Customer Service
 PO Box 1484
 Minneapolis MN 55480-1484
 (800)-450-2050

Established: 1981 in MT

Director/Trustee: U.S. Bank

Data as of (FY): 9/1/94

Assets: \$736,504 **Grants:** \$30,890

Grant Notes: Total of one grant given - \$30,890

Purpose: The trust was established solely for the use and benefit of St. Patrick's Catholic Church located in Butte, MT.

Restrictions: Limited to St. Patrick's Parish, Butte, MT. The trust document does not provide for use of funds by any other organization.

Application Info: Applications not accepted.

Contact: U.S. Bank
 Trust Customer Service
 PO Box 1484
 Minneapolis MN 55480-1484
 (800)-450-2050
EIN: 23-7088795

James B. & Virginia J. Ewing T/U/A

Norwest Capital Management and Trust
 PO Box 597
 Helena MT 59624-0597
 (406)-447-2050

Established: 1986 in MT

Director/Trustee: Norwest Capital Management and Trust Company

Data as of (FY): 12/31/97

Assets: \$311,448 **Grants:** \$9,265

Grant Notes: Total of one grant awarded in FY 1997 to the Montana Tech Foundation for scholarships in the amount of \$9,265.

Purpose: Education/scholarships

Restrictions: Funds available to Montana Tech students with financial need.

Contact: Norwest Capital Management and Trust
 PO Box 597
 Helena MT 59624-0597
 (406)-447-2050
EIN: 81-6045202

Faith Lutheran Home Foundation Inc.

1000 6th Av. N
Wolf Point MT 59201

Established: Not available

Director/Trustee: Eunice Ault, Marlin Reddig,
Carl Karge, James Neutgens,
Robert Goss, Carl Traeholt,
Tom Christensen, Allen Pipal,
Lily Hickel, Shelle Isle, Levi Ersland

Data as of (FY): 12/31/97

Assets: \$158,278 **Grants:** \$0

Grant Notes: No grants awarded in FY 1997.

Purpose: To assist a nursing home in providing care to its residents.

Restrictions: Giving limited to purpose stated. Contributes only to preselected organizations, no grants to individuals.

Application Info: Applications not accepted.

Contact: Faith Lutheran Home Foundation Inc.

1000 6th Av. N
Wolf Point MT 59201
EIN: 81-0483586

Families First

PO Box 8095
Missoula MT 59807

Established: Not available

Director/Trustee: Marcia Rubie, Robert B. Hausmann,
Kim Gordon, Larry Howell,
Judy Scott

Data as of (FY): 12/31/98

Assets: \$15,161 **Grants:** \$0

Purpose: Funds contribute to conferences, workshops, and presentations which provide a forum for teaching parenting skills.

Restrictions: Limited to purpose stated.

Contact: Families First
PO Box 8095
Missoula MT 59807
EIN: 81-0490719

First Interstate BancSystem Foundation Inc.

401 North 31st Street
Billings MT 59101
(406)-248-8555

Established: 1990 in MT

Director/Trustee: James Scott, Tom Scott,
Richard Fellows,
Susan Heyneman, Dan Scott,
Homer Scott Jr.,
First Interstate Bank

Data as of (FY): 12/31/97

Assets: \$1,303,006 **Grants:** \$339,377

Grant Notes: Total of 93 grants awarded in FY 1997 ranging from \$50 to \$50,000.

Purpose: Fields of interest include education, YM/YWCA's and YM/YWHA's, federated giving programs, and government/public administration. Grants are intended to serve communities of interest to First Interstate BancSystem.

Restrictions: Giving limited to areas of company operations. No contributions toward religious or political causes, or toward operating expenses.

Application Info: Initial approach: request for guidelines

Contact: Jim Scott, Trustee

First Interstate Bancsystem Foundation Inc.
401 N 31st Street
Billings MT 59101
(406)-255-5300
EIN: 81-0465899

First Interstate Banks of Billings Centennial Youth Foundation

PO Box 30918
Billings MT 59116-0918

Established: 1982 in MT

Director/Trustee: Rev. Gerry Rafftery, Ann Miller,
Tom Osborne, Carol Gannett,
Willard Wallace,
Harlan Krogh, Lynette Hecht

Data as of (FY): 12/31/97

Assets: \$6 **Grants:** \$10,000

Grant Notes: Total of 8 grants awarded in FY 1997:
Community After School Activities
Inc. - \$2,000
The Family Tree Center - \$1,050
Friendship House of Christian Science
- \$1,000
YWCA of Billings - \$2,500
Young Families Program - \$600
Alkali Creek School and PTA, Billings -
\$1,650
Yellowstone County Head Start Inc. -
\$1,000
Alberta Bair Theater, Billings - \$1,200

Purpose: Contributes to youth oriented group
organizations (18 or younger) or activities
within Yellowstone County.

Restrictions: Giving limited to Yellowstone County.
No grants to individuals.

Application Info: Deadline: July 15 annually
Application form available upon
request.

Contact: Willard Wallace

PO Box 30918
Billings MT 59116-0918
EIN: 74-2265711

The Fortin Foundation of Florida, Inc.

345 Australian Avenue, #6
Palm Beach FL 33480
(407)-832-7766

Established: 1986 in FL

Director/Trustee: Mary Alice Fortin, Daniel Hickox,
Leslie Stockard Smith,
and Nick Cladis

Data as of (FY): 12/31/96

Assets: \$21,835,713 **Grants:** \$1,601,261

Grant Notes: Total of 77 grants awarded in FY 1996
ranging from \$85 to \$514,658.

Purpose: Grants primarily for a college and related
foundation; also funds hospitals,
social services, youth agencies, and Catholic
churches and agencies.
Fields of interest include higher education,
hospitals, human services, youth,
community development, and Roman
Catholic churches and agencies.

Restrictions: Giving primarily in Florida and
Montana. No grants to individuals.

Application Info: Application form not required.

Contact: Mary Alice Fortin, President
The Fortin Foundation of Florida Inc.
345 Australian Avenue, #6
Palm Beach FL 33480
(407)-832-7766
EIN: 59-2707197

Ralph H. Foss Memorial Trust

c/o U.S. Bank Trust National Assoc. MT
PO Box 30678
Billings MT 59115-0678
(406)-657-8083

Established: 1982 in MT

Director/Trustee: U.S. Bank Trust National
Association MT

Data as of (FY): 5/22/98

Assets: \$525,700 **Grants:** \$15,000

Grant Notes: Total of 10 scholarships awarded in FY
1997 ranging from \$1,500 to \$3,000.
\$15,000 scheduled for future
distribution in 1998/9.

Purpose: Education/scholarships

Restrictions: Limited to Dawson and Richland
County high school students.

Application Info: Deadline: March 1 annually

Contact: Lynn Caraveau/Beverly Jensen

c/o U.S. Bank Trust National Assoc. MT
PO Box 30678
Billings MT 59115-0678
(406)-657-8083
EIN: 81-6048184

The Frazer Family Foundation

c/o Eliza Frazer, Tr.
PO Box 1282
Helena MT 59624-1282

Established: Not available

Director/Trustee: Barbara Frazer, Eliza Frazer,
Barbara Franks

Data as of (FY): 12/31/97

Assets: \$282,547 **Grants:** \$10,500

Grant Notes: Total of 37 grants awarded in FY 1997
ranging from \$10 to \$1,250.
Most grants awarded in the northeast
United States. One grant awarded in
Montana to MontanaLand Alliance in
Helena for \$250.

Purpose: Fields of interest include education,
hospitals, arts, wildlife, environment, and
religious, museums, historical preservation

Restrictions: Contributes only to preselected
organizations.

Application Info: Applications not accepted.

Contact: The Frazer Family Foundation
c/o Eliza Frazer, Tr.
PO Box 1282
Helena MT 59624-1282
EIN: 25-6479935

Fully Informed Jury Association

PO Box 59
Helmville MT 59843-0059

Established: 1990

Director/Trustee: Larry Dodge

Data as of (FY): 12/31/98

Assets: \$0 **Grants:** \$0

Purpose: Funds support: public service
announcements on
radio and television; newspapers to create
public awareness of individual rights; and
free educational materials to law libraries,
colleges, and universities.

Restrictions: Restricted to purpose stated.

Contact: Fully Informed Jury Association
PO Box 59
Helmville MT 59843-0059
EIN: 81-0461842

W.J. Gallagher Foundation

U.S. Bank Trust National Assoc. MT
 PO Box 4787
 Missoula MT 59807-4787
 (406)-523-2378

Established: 1960 in MT

Director/Trustee: U.S. Bank Trust

Data as of (FY): 5/26/98

Assets: \$2,600,000 **Grants:** \$0

Purpose: For annual campaigns, social services, hospitals, higher education, community funds, and general charities.

Restrictions: No grants to individuals. For western Montana charities only.

Application Info: Not currently accepting applications.

Contact: Steve Polhemus

c/o U.S. Bank Trust National Assoc. MT
 PO Box 4787
 Missoula MT 59807-4787
 (406)-523-2378
 EIN: 81-6010064

Melvin Gay Citizenship Incentive Trust

c/o Davidson Trust Company
 PO Box 2309
 Great Falls MT 59403-2309
 (406)-791-7320

Established: 1988 in MT

Director/Trustee: Davidson Trust Company

Data as of (FY): 6/30/98

Assets: \$198,034 **Grants:** \$2,800

Grant Notes:

Purpose: Citizenship awards to students at Hardin High School

Restrictions: Recommendations by a three person advisory committee.

Application Info: Awards by recommendation only. Committee's decision made by April 1.

Contact: Davidson Trust Company

PO Box 2309
 Great Falls MT 59403-2309
 (406)-791-7320
 EIN: 36-3626365

Gebhardt Scholarship Foundation

c/o Kelly Gebhardt
 PO Box 724
 Roundup MT 59072-0724
 (406)-323-1564

Established: Not available

Director/Trustee: Rex Murnion, George Smith, Kelly Gebhardt

Data as of (FY): 12/31/97

Assets: \$250,314 **Grants:** \$10,985

Grant Notes: Total of 4 scholarships awarded in FY 1997 ranging from \$1,232 to \$4,500.

Purpose: Higher education/scholarships

Restrictions: Restricted to MT students. Recipients chosen based on financial need, ambition, and academic ability.

Application Info: Application form required. Deadline: Apr. 1 annually

Contact: Kelly Gebhardt
 Gebhardt Scholarship Foundation
 PO Box 724
 Roundup MT 59072-0724
 (406)-323-1564
 EIN: 81-6080867

The Gerhart Foundation

D.A. Davidson Bldg. 8
3rd St. N
Great Falls MT 59401

Established: Not available

Director/Trustee: Thomas Gerhart, Michael Gates,
John Mieyr, Doug Stanley

Data as of (FY): 12/31/97

Assets: \$167,491 **Grants:** \$11,450

Grant Notes: Total of 6 grants awarded in FY 1997:
YWCA, Great Falls - \$2,000
St Vincent De Paul, Great Falls -
\$3,300
The Salvation Army, Great Falls -
\$1,800
Rescue Mission, Great Falls - \$1,000
MSU-College of Technology, Great
Falls - \$850
Children's Receiving Home, Great
Falls - \$2,500

Purpose: Cash donations to various nonprofit
organizations.

Restrictions: Must show financial need.

Application Info: Initial approach: letter
Deadline: none

Contact: Thomas Gerhardt

6265 U.S. Highway 89

Belt MT 59412

EIN: 81-0501137

Geyser Public School - Strand

c/o Geyser Public School District Clerk
PO Box 70
Geyser MT 59447

Established: 1998

Director/Trustee: Fern Kaiser, DeiDiea Annala, Mark
Visocar, Tom Skeldon

Data as of (FY): 6/30/98

Assets: \$106,552 **Grants:** \$4,500

Grant Notes: Total of 3 scholarships awarded in FY
1998 for \$1,500 each.

Total of \$6,500 approved for future
payment as four scholarships.

Purpose: Education/scholarships

Restrictions: None listed.

Contact: Geyser Public School District Clerk
PO Box 70

Geyser MT 59447

EIN: 84-1422401

God's Love, Inc.

533 North Main
Helena MT 59601
(406)-442-7000

Established: 1982 in MT

Director/Trustee: Ann E. Miller, Wayne H. Miller

Data as of (FY): 12/31/97

Assets: \$519,847 **Grants:** \$107,359

Grant Notes: Funds in FY 97 awarded in 9
categories.

Purpose: Provides aid to indigent individuals which
include the homeless, the disabled, and the
economically disadvantaged. Also provides
support to organizations that provide aid to
indigent individuals and their families, and
to organizations promoting religious
activities. Types of support:
General/operating support;
gives grants to individuals.

Restrictions: Giving limited to Montana.

Application Info: Initial approach: Letter or
telephone call stating need.
Deadline: none

Contact: Ann E. Miller
 533 North Main
 Helena MT 59601
 (406)-442-7000
 EIN: 81-0400234

Great Falls Board of Insurers Foundation, Inc.

317 Central Avenue
 Great Falls MT 59401
 (406)-453-1681

Established: 1982 in MT

Director/Trustee: Helen Spurgin, Tom Grau, Bill Gue,
 Helen Burke, Bill Bourret,
 Steve Erwin

Data as of (FY): 12/31/97
Assets: \$16,297 **Grants:** \$1,000

Grant Notes: One scholarship awarded in FY 1997
 for \$1,000.

Purpose: Scholarships for attendance at the
 University of Great Falls.

Restrictions: Contributes to a preselected
 organization only. Preference given to
 Montana residents.

Application Info: No deadlines.

Contact: University of Great Falls
 1301 20th Street South
 Great Falls MT 59405
 (406)-761-8210
 EIN: 23-7297796

Great Falls Children's Receiving Home Foundation Inc.

PO Box 1605
 Great Falls MT 59403-1605

Established: Not available

Director/Trustee: James Adkins, Mark Caddis, Shirley
 Young, Allen Lanning

Data as of (FY): 12/31/96

Assets: \$86,127 **Grants:** \$0

Grant Notes: No grants awarded in FY 1996.

Purpose: Support for Great Falls Children's Receiving
 Home.

Restrictions: Contributes to a preselected
 organization.

Application Info: Applications not accepted.

Contact: Great Falls Children's Receiving Home Fdn.
 PO Box 1605
 Great Falls MT 59403-1605
 EIN: 81-0463370

Griffis Scholarship Foundation

c/o First Interstate Bank Trust Dept.
 PO Box 7130
 Kalispell MT 59904-0130
 (406)-752-5001

Established: 10/28/71 in MT

Director/Trustee: First Interstate Bank Trust
 Department

Data as of (FY): 12/31/97

Assets: \$85,325 **Grants:** \$0

Grant Notes: No grants awarded in FY 1997.
 Two scholarship grants approved for
 future payment in the amount of
 \$1,000 each.

Purpose: Education/scholarships; preference given to students attending or planning to attend medical school.

Restrictions: Preference given to medical students.

Application Info: Application available from First Interstate Bank Trust Department.
Deadline: prior to graduation

Contact: First Interstate Bank Trust Dept.

PO Box 7130

Kalispell MT 59904-0130

(406)-752-5001

EIN: 81-6009630

Grobel Scholarship Trust

Drawer 751

Glasgow MT 59230

(406)-228-8231

Established: 1997

Director/Trustee: Stephen Grobel, Sam Waters,
Peter Grobel

Data as of (FY): 12/31/98

Assets: \$102,507 **Grants:** \$8,000

Grant Notes: Total of 4 scholarships awarded in FY 1998 for \$2,000 each.

Purpose: Scholarship funds for graduates of Valley County high schools who have completed at least one year of post secondary education in a medical related field.

Restrictions: Restricted to purpose stated.

Application Info: Application forms available by request.

Contact: Grobel Scholarship Trust

Drawer 751

Glasgow MT 59230

(406)-228-8231

EIN: 81-0514792

Groskinsky Foundation

PO Box 1049

Sidney MT 59270-1049

(406)-482-5464

Established: 1982 in MT

Director/Trustee: H.N. Williamson, Anne Groskinsky
Albert Groskinsky

Data as of (FY): 9/30/96

Assets: \$2,389,474 **Grants:** \$61,275

Grant Notes: Not available

Purpose: Education/scholarships

Restrictions: Giving primarily in Richland County, MT.

Application Info: Application form not required.
Deadline: none

Contact: Anne Groskinsky

Route 1, Box 195

Sidney MT 59270

(406)-482-5464

EIN: 81-0372197

Arnold E. Haack Scholarship Trust

c/o First Interstate Bank

PO Box 5010

Great Falls MT 59403

Established: 1997

Director/Trustee: John Christensen, Harvey Peterson,
First Interstate Bank

Scholarship Committee: John Baule,
Anna Mary Flanigan, Mike Woods,
Joe Lawson, Terry Regan

Data as of (FY): 3/31/98

Assets: \$142,736 **Grants:** \$3,920

Grant Notes: Total of 8 scholarships awarded in FY 1998.

Total of \$6,200 approved for future payment.

Purpose: Education/scholarships

Restrictions: Restricted to graduates of Hobson High School, MT.

Application Info: Application available by request.
Deadline: April 1 annually

Contact: John Baule

Hobson School District #25
400 Main Street, PO Box 410
Hobson MT 59452
(406)-423-5545
EIN: 84-1387370

Hampton Collins Memorial Foundation

c/o Norwest Investment Mgmt & Trust
PO Box 5011
Great Falls MT 59403-5011
(406)-761-0200

Established: 1990 in MT

Director/Trustee: Kenneth Duncan, Howard Strause,
Geneva Collins, Harry Hermanson,
Mary Daday, Harry Mitchell,
Norwest Bank

Data as of (FY): 12/31/97

Assets: \$11,592 **Grants:** \$0

Grant Notes: The foundation is not fully funded yet, and has no giving program in place. However, future support has been designated as follows:
50% to assist needy people age 65 or older
50% divided among four good citizenship scholarships for local graduates, four music scholarships for local graduates, and provisions for three Great Falls Churches.

Purpose: Support for religious, charitable, scientific, literary, or educational projects or organizations.

Restrictions: Giving primarily in Great Falls area.

Contact: Greg Hughes

Norwest Investment Mgmt & Trust
PO Box 5011
Great Falls MT 59403-5011
(406)-761-0200
EIN: 36-3723714

Warren J. Hancock-Bird Resources, Inc.

PO Box 1555
Billings MT 59103-1555
(406)-252-0576

Established: Not available

Director/Trustee: William J. and Thomas B. Hancock,
Sheila H. McKay, Glenn Weidler

Data as of (FY): 12/31/97

Assets: \$259,515 **Grants:** \$0

Purpose: Not a grantmaking organization. Promotes waterfowl and maintaining a refuge. Bird Resources currently supports a flock of 414 Birds of 62 different species. Also provides materials, expertise and display for birds and related work at Zoo Montana and the Montana Fish and Game Department. Maintains loan/aviary programs with several organizations, and works with local vets and the Dept. of Fish Wildlife and Game to rehabilitate injured birds. Will make contributions for specific causes dealing with the foundation's primary purpose.

Restrictions: No cash awards. Not a grantmaking organization, contributes birds and expertise only. Limited to causes supporting waterfowl and other birds.

Contact: Warren J. Hancock-Bird Resources, Inc.
PO Box 1555
Billings MT 59103-1555
(406)-252-0576
EIN: 81-0413918

George M. and Faye Tabor-Harris Charitable Foundation

PO Box 597
Helena MT 59624-0597
(406)-447-2050

Established: 1962 in MT

Director/Trustee: Norwest Investment Management
and Trust
Scholarship Committee:
Greg Olson,
John Mercer, W. Gregg

Data as of (FY): 1/31/98

Assets: \$1,084,233 **Grants:** \$36,057

Grant Notes: Total of 17 scholarships awarded in FY
1997 ranging from \$1,000 to \$7,000.
Public charity contribution:
Sunshine Acres Children's Home,
Mesa, AZ - \$1,057

Purpose: Education/scholarships and public charity.
Three types of scholarships:
1) General scholarships
2) PEO Scholarships
3) Ohio University scholarships

Restrictions: 1) General scholarships - Montana high
school graduates for accredited colleges
& universities. Lake County graduates
have priority.
2) PEO Scholarships - No restrictions,
though all recipients have been from
Montana. All scholarships are to Cottey
College in Nevada, Missouri; a two-year
school for women.
3) Ohio University scholarships - The
University handles all scholarship
selection and follow-up.

Application Info: Contact John Mercer for
application information.

Contact: John Mercer
312 1st East
Polson MT 59860
(406)-538-5367
EIN: 81-6010110

George and Laurine Harris Charitable Trust

c/o Norwest Capital Mgmt and Trust
PO Box 989
Great Falls MT 59403
(406)-761-0200

Established: 1973 in MT

Director/Trustee: Bjarne Johnson and Norwest
Capital Management

Data as of (FY): 12/31/97

Assets: \$538,458 **Grants:** \$20,375

Grant Notes: Four \$1,000 scholarships are awarded
annually in the following programs:
University of Montana Law School -
\$1,000
MSU WAMI Program - \$1,000
MSU Bozeman Nursing Program -
\$1,000
University of Montana Foundation for
an education student - \$1,000

Balance of funds forwarded to the
University of Montana Law School.

Purpose: Education/scholarships at the University of
Montana, Missoula and Montana State
University, Bozeman.

Restrictions: Giving restricted to the scholarships
listed.

Application Info: Send a letter with request to
Norwest Capital Management and
Trust.
Deadline: May 15 annually

Contact: Norwest Capital Management and Trust
 PO Box 989
 Great Falls MT 59403
 (406)-761-0200
EIN: 81-0385621

Harvest States Cooperatives

formerly known as Harvest States Foundation
 PO Box 64594
 St. Paul MN 55164-4594
 (612)-646-9433

Established: 1947 in MN

Director/Trustee: Steve Burnet, William J. Zarak, Jr.,
 John Johnson, JoAnn Burmeister,
 T.F. Baker, and others.

Data as of (FY): 5/31/96
Assets: \$3,600,000 **Grants:** \$167,000

Grant Notes: Range of grants : \$250 - \$30,000

Purpose: Scholarship money to land-grant colleges in MN, ND, SD, NE, MT, ID, WA, and Oregon for students going into agricultural-related careers. Support also for youth vocations and community funds; assistance to needy employees or former employees of Harvest States Cooperatives. Types of support: Scholarship funds, grants to individuals

Restrictions: Restricted to MT, MN, IA, ID, ND, SD, and WA

Application Info: Application form not required.
 Initial approach: Letter

Contact: T.F. Baker
 PO Box 64594
 St. Paul MN 55164-4594
 (612)-646-9433
EIN: 41-6039613

Hawkins Scholarship Foundation

c/o Davidson Trust
 PO Box 152
 Kalispell MT 59903
 (406)-257-7320

Established: 1960's

Director/Trustee: Davidson Trust, Scholarship
 Selection Committee

Data as of (FY): 12/31/97

Assets: \$279,544 **Grants:** \$1,500

Grant Notes: Grants awarded vary according to financial need.
 One scholarship awarded in FY 1997 for \$1,500.

Purpose: Education/scholarships for post secondary education

Restrictions: Limited to Flathead County high school graduates.

Application Info: Deadline: before graduation
 Applications are handled by the guidance departments of Flathead County high schools.
 Applications may also be requested from the Davidson Trust Co.

Contact: Davidson Trust Company
 PO Box 152
 Kalispell MT 59903
 (406)-257-7320
EIN: 81-6018444

Haynes Foundation

PO Box 1705
 Helena MT 59624-1705
 (406)-442-5520

Established: 1958 in MT

Director/Trustee: Robert Lehrkind, John R. Kline,
 Margaret L. Woo

Data as of (FY): 3/31/98

Assets: \$15,608,146 **Grants:** \$560,000

Grant Notes: The following contributions for the Purpose of scholarships were made for FY 1998:
 Carroll College - \$88,000
 Montana Tech of U.M. - \$50,000
 MSU Northern - \$36,000
 MSU Billings - \$36,000
 University of Montana - \$126,000
 Montana State University, Bozeman - \$126,000
 Rocky Mountain College - \$53,000
 University of Great Falls - \$45,000

Purpose: Provides scholarship funds to four-year colleges and universities in Montana. Each school administers and distributes its own scholarships.

Restrictions: The Haynes Foundation only makes contributions to pre-selected organizations and does not accept unsolicited requests for funds.

Application Info: Contact the financial aid office at Carroll College, MSU-Northern, MSU-Billings, MSU-Bozeman, MT Tech, University of Montana, University of Great Falls or Rocky Mountain College.

Contact: Financial Aid Office
 Montana colleges or universities

EIN: 81-6013577

The Heisey Foundation

c/o First Bank
 PO Box 5000
 Great Falls MT 59403-5000
 (406)-455-1000

Established: 1940 in MT

Director/Trustee: John Stephenson, Jr.,
 Daniel C. Ewen,
 Marilyn K. Rose

Data as of (FY): 12/31/97

Assets: \$5,902,937 **Grants:** \$225,705

Grant Notes: Awards and scholarships funded in FY 1996:

AWARDS:

Augusta High School (3) - \$300
 Belt Valley High School (7) - \$ 700
 Brady High School (2) - \$200
 Browning High School (21) - \$2,100
 Cascade High School (8) - \$800
 Choteau High School (8) - \$800
 Conrad High School (14) - \$1,400
 Cut Bank High School (14) - \$1,400
 Dutton High School (2) - \$200
 Fairfield High School (7) - \$700
 Fort Benton High School (9) - \$900
 Geraldine High School (2) - \$200
 Great Falls Schools:
 Alternative Learning Ctr (12) - \$1,200
 CM Russell (88) - \$8,800
 GFHS (92) - \$9,200
 Highwood High School (2) - \$200
 Lincoln High School (3) - \$300
 Power High School (2) - \$200
 Sand Coulee - Centerville H.S. (5) - \$500
 Shelby High School (12) - \$1,200
 Simms High School (8) - \$800
 Sunburst - North Toole Cty H.S. (4) - \$400
 Valier High School (5) - \$500

SCHOLARSHIPS:

University of Great Falls - \$36,615
 Montana Tech, Butte - \$15,415
 MSU-Bozeman - \$44,320
 MSU-Northern - \$17,345
 Rocky Mtn College - \$11,560
 University of MT, Missoula - \$44,320
 Western MT College, Dillon - \$7,710
 Carroll College, Helena - \$7,710
 MSU-Billings - \$7,710

Purpose: Annual \$100 awards to Montana high school seniors.
 Annual scholarship funds awarded to 9 Montana colleges and universities.
 Selections made on citizenship, effort, and scholarship.

Restrictions: High school awards limited to students of North Central Montana. Contributes to preselected organizations only.

Application Info: Contact trustees at eligible schools.
Deadline: October 5, annually

Contact: Trustees at eligible schools

EIN: 81-6009624

Helena Junior Golf Foundation

PO Box 768
Helena MT 59624

Established: 1997

Director/Trustee: None listed

Data as of (FY): 10/31/97

Assets: \$14,197 **Grants:** \$0

Grant Notes: No grants awarded in FY 1997.

Purpose: Not available.

Restrictions: None listed.

Contact: Helena Junior Golf Foundation

PO Box 768
Helena MT 59624

EIN: 81-0489215

Help Honduras Foundation Inc.

400 15th Av. S
Great Falls MT 59405
(406)-727-4105

Established: Not available

Director/Trustee: Lee Finney, Dawn Finney,
Lavonne Gilcher, Marion Walker

Data as of (FY): 10/31/97

Assets: \$7 **Grants:** \$10,247

Grant Notes: Total of 7 projects funded in FY 1997:
Training for 3 Honduran doctors in the U.S. - \$5,675
Travel expenses for 2 trips by U.S. doctors to train doctors in Honduras and treat patients in Honduras - \$2,651
Medicine for Honduran patients - \$32
Clothing for Honduran needy - \$1,889

Purpose: Aid to Honduras in the form of medical aid and general charitable giving.

Restrictions: Not listed

Contact: Help Honduras Foundation Inc.

400 15th Av. S
Great Falls MT 59405
(406)-727-4105
EIN: 81-0510887

Hemp-Corley Foundation, Inc.

PO Box 1971
Whitefish MT 59937-1971

Established: Not available

Director/Trustee: Ralph C. Hemp, Pres.;
Mary Ann Hemp, Secy-Treas.;
Ralph K. Hemp, V.P.;
Laura E. Hemp, Jack W. Tanner

Data as of (FY): 12/31/97

Assets: \$325,338 **Grants:** \$20,000

Grant Notes: Total of 5 grants awarded in FY 1997:
Applegate Christian Fellowship - \$2,000
IBERO/American Ministries - \$4,500
Newtown Christian Church, CT - \$1,000
Cagayan Valley Childrens' House, OR - \$8,500
TCM International, IN - \$4,000

Purpose: Activities, operations and missionary programs of non-denominational Christian churches only.

Restrictions: Restricted to purpose stated.

Application Info: Initial approach: Letter
Deadlines: None

Contact: Mary Ann Hemp
PO Box 1971
Whitefish MT 59937-1971
EIN: 94-3068093

Herriges Family Memorial Scholarship

PO Box 266
2488 East Lakeshore Drive
Whitefish MT 59937
(406)-862-3678

Established: 1993 in MT

Director/Trustee: Ann Herriges, R.A. Herriges,
Mary Bullman

Data as of (FY): 6/2/98

Assets: \$11,000 **Grants:** \$300

Grant Notes: Grants awarded range from \$200 to \$300

Purpose: Education/scholarships for post secondary education

Restrictions: Limited to graduates of Whitefish High School.

Application Info: Deadline: Apr. 1 annually
Applications may be routed through the guidance department of Whitefish High School, or can be sent directly to the Herriges Family Memorial Scholarship.

Contact: Herriges Family Memorial Scholarship
PO Box 266
2488 East Lakeshore Drive
Whitefish MT 59937
(406)-862-3678
EIN: 36-3624208

William and Blanche Hetzel Foundation Inc.

c/o K.W. Heikes
2126 North Place
Billings MT 59102
(406)-259-4445

Established: 1995

Director/Trustee: Rev. Harold Everson,
Kenneth Heikes,
Rev. Paul Seastrand,
George Dalthorp,
Rev. Mark Ramseth, Robert Morris,
Beverly Peterson, Kenneth Sandvik

Data as of (FY): 12/31/98

Assets: \$60,000 **Grants:** \$0

Grant Notes: No grants awarded in FY 1998.

Purpose: Contributes to organizations/agencies affiliated with Evangelical Lutheran Church of Montana.

Restrictions: Contributes to preselected organizations. Limited to purpose stated.

Contact: William and Blanche Hetzel Foundation Inc.
c/o K.W. Heikes
2126 North Place
Billings MT 59102
(406)-259-4445
EIN: 81-0423296

Susan Scott Heyneman Foundation

PO Box 30918
Billings MT 59116-0918
(406)-255-5262

Established: Not available

Director/Trustee: Susan Scott Heyneman,
John M. Heyneman, and
First Interstate Bank

Data as of (FY): 12/31/97

Assets: \$467,989 **Grants:** \$22,550

Grant Notes: Total of 32 grants awarded in FY 1997 ranging from \$50 to \$2,000.

Purpose: Operates exclusively for religious, educational, environmental, or other charitable purposes.

Restrictions: No restrictions placed on geographic areas, charitable funds, or amount requested.

Application Info: Deadline: none

Contact: Susan Scott Heyneman

Bench Ranch

Fishtail MT 59028

EIN: 74-2364561

E.A. Hinderman Scholarship Memorial

PO Box 236

Whitefish MT 59937

(406)-862-4727

Established: Not available

Director/Trustee: Vivian Hull, Bob Lawson,
Steve Hawke, Mary Yeats

Data as of (FY): 12/31/97

Assets: \$659,074 **Grants:** \$22,250

Grant Notes: Total of 10 scholarships were awarded in FY 1997 ranging from \$1,250 to \$3,000.

Purpose: Scholarships given to Whitefish High School seniors with financial need.

Restrictions: Limited to Whitefish High School senior students in financial need.

Application Info: Deadline: April 30 annually.
Written application, high school transcript, and college application required when applying.

Contact: Hinderman Scholarship Committee

PO Box 236

Whitefish MT 59937

(406)-862-4727

EIN: 81-0392053

Historic Landmark Society of Montana

c/o Galusha, Higgins, and Galusha

818 W. Central Avenue

Missoula MT 59801

(406)-728-1800

Established: 1974 in MT

Director/Trustee: Ford Bovey, John Ellingson

Data as of (FY): 7/8/99

Assets: \$0 **Grants:** \$0

Grant Notes: All assets were distributed to the Montana Historical Society in 1997. The Historic Landmark Society has ceased operations.

Purpose: Historic renovation in Montana.

Restrictions: No longer accepting applications.

Contact: Mrs. Charles Bovey

c/o Galusha, Higgins, and Galusha

818 W. Central Avenue

Missoula MT 59801

(406)-728-1800

EIN: 81-6013564

Betram Hochmark Memorial Trust

c/o Norwest Investment Mgt & Trust

PO Box 3298

Missoula MT 59806-3298

Established: 1989 in MT

Director/Trustee: Norwest Investment Management
and Trust

Data as of (FY): 4/30/98

Assets: \$293,685 **Grants:** \$12,000

Grant Notes: One grant awarded to Polson City Library for \$12,000.

Purpose: Not available

Restrictions: Contributes to preselected organizations only. Giving limited to MT.

Application Info: Applications not accepted.

Contact: Bertram Hochmark Memorial Trust
 c/o Norwest Investment Mgt. & Trust
 PO Box 3298
 Missoula MT 59806-3298
EIN: 81-6064395

Bertram & Alta Heartt Hochmark Scholarship Foundation

c/o Norwest Investment Mgmt & Trust
 PO Box 597
 Helena MT 59624-0597
 (406)-447-2056

Established: Not available

Director/Trustee: Norwest Investment Management
 and Trust

Data as of (FY): 10/31/97

Assets: \$275,000 **Grants:** \$12,000

Grant Notes: Total of 4 scholarships awarded in FY
 1997 for \$3,000 each.

Purpose: Education/scholarships

Restrictions: Makes contributions to pre-selected
 organizations.

Application Info: Applications not accepted.

Contact: Norwest Investment Management & Trust
 PO Box 597
 Helena MT 59624-0597
 (406)-447-2056
EIN: 81-6064383

James and Wanda Hollensteiner Foundation

299 Lakeshore Drive
 Rollins MT 59931

Established: 1997

Director/Trustee: James Hollensteiner

Data as of (FY): 12/31/97

Assets: \$187,126 **Grants:** \$2,500

Grant Notes: Total of 10 grants in the amount of
 \$250 each awarded in FY 1997 to the
 following:
 Northwest Montana Historical Society,
 Kalispell
 Friendship House, Kalispell
 Glacier Orchestra and Chorale,
 Kalispell
 Flathead County Search and Rescue,
 Kalispell
 Upper West Shore QRU, Lakeside
 Habitat for Humanity, Kalispell
 Alert Air Ambulance, Kalispell
 Save the Chalets, Helena
 Home of the Sparrow, McHenry, IL

Purpose: Not available

Restrictions: Contributes to preselected organizations
 only.

Application Info: Applications not accepted.

Contact: James and Wanda Hollensteiner Foundation
 299 Lakeshore Drive
 Rollins MT 59931
EIN: 84-1395820

The Hunt Family Foundation

c/o Jon Hunt
 PO Box 4387
 Whitefish MT 59937-4387

Established: 1990 in CA

Director/Trustee: Jon Hunt, Sara Hunt

Data as of (FY): 12/31/97
Assets: \$162 **Grants:** \$27,179

Grant Notes: Total of 2 grants awarded in FY 1997:
 Horizon Christian Fellowship, Big
 Fork - \$1,000
 Cross Currents Christian School,
 Whitefish - \$26,179

Purpose: Primarily supports Christian organizations
 and schools.

Restrictions: None

Application Info: Foundation has no official
 application procedure
 Deadline: none

Contact: The Hunt Family Foundation
 c/o Jon Hunt and Sara Hunt
 PO Box 4387
 Whitefish MT 59937-4387
 EIN: 33-0414646

Eileen Hunter Scholarship Fund

Norwest Bank WY NA/Investment Mgt. & Tr.
 PO Box 30058
 Billings MT 59117-0058
 (406)-248-7344

Established: Not available

Director/Trustee: Norwest Bank Wyoming NA

Data as of (FY): 12/31/97
Assets: \$530,718 **Grants:** \$21,000

Grant Notes: Total of 19 scholarships awarded in FY
 1997 ranging from \$1,000 to \$2,000.

Purpose: Education/scholarships

Restrictions: Restricted to high school graduates of
 Teton County School District #1, WY.

Application Info: The Board of Trustees of Teton
 County School District #1
 determines application procedures
 and deadlines.

Contact: Board of Trustees
 Teton County School District #1
 WY
 EIN: 83-6034396

Hurst-Sorenson Memorial Fund

103 Central Ave.
 PO Box 428
 Stanford MT 59479-0428
 (406)-566-2238

Established: 1978 in MT

Director/Trustee: Rev. Tim Lanham, Mike Zacher,
 Peggy Petersen

Data as of (FY): 6/30/97

Assets: \$427,803 **Grants:** \$12,900

Grant Notes: Total of 35 scholarships awarded in FY
 1997 ranging from \$170 to \$500.

Purpose: Education/scholarships

Restrictions: Given to graduates of Stanford High
 School only.

Restricted to use at a Protestant
 school, university, vocational, or
 technical school.

Application Info: Application: letter listing school
 planning to attend
 Deadline: July 1 annually

Contact: Mike Zacher 406-566-2238
 Peggy Petersen 406-566-2265
 EIN: 81-0372356

Interbel Telephone Cooperative Educational Foundation

c/o Gerald L. Hanson CPA
 PO Box 1398
 Whitefish MT 59937-1398
 (406)-889-3311

Established: 1988 in MT

Director/Trustee: First Interstate Bank of Kalispell,
 Kathy Ingram, Bill Lindsay,
 Eldora Spier, Don Rosaaen,
 Michael Magone, Wayne Frost

Data as of (FY): 12/31/98

Assets: \$151,612 **Grants:** \$5,706

Grant Notes: Total of 9 scholarships awarded in FY 1998 for \$634 each.

Purpose: Education/scholarships

Restrictions: Individual must have a parent or guardian who is or has been a member of Interbel Telephone Company for 2 of the last 5 years.

Application Info: Applications available on request.
Deadline: none

Contact: Interbel Telephone Coop. Inc.

PO Box 128

Eureka MT 59917-0628

(406)-889-3311

EIN: 36-3684131

International Aviculture Resource, Inc.

217 Ridge Trail Road

Bozeman MT 59715

(406)-586-6763

Established: Not available

Director/Trustee: Dale W. Schondel, Wendi Schondel, Bob Elgas, Dr. Joseph Ball

Data as of (FY): 6/1/92

Assets: \$89 **Grants:** \$3,344

Purpose: Promoting propagation increase and welfare of wild birds.

Restrictions: Must relate to wildlife.

Contact: Dale and Wendi Schondel

217 Ridge Trail Road

Bozeman MT 59715

(406)-586-6763

EIN: 81-0402437

Jarecki Foundation

c/o Security State Bank and Trust Co.

301 Main Street/PO Box 1299

Polson MT 59860

(406)-883-7700

Established: 1993 in MT

Director/Trustee: Security State Bank and Trust Company,
Charles Jarecki, Henrietta Jarecki

Data as of (FY): 12/31/97

Assets: \$55,159 **Grants:** \$7,081

Grant Notes: Total of 4 scholarships awarded in FY 1997 ranging from \$750 to \$2,873.

Purpose: Scholarships are available to cover tuition, fees and course related teaching materials for one year for junior, senior, or graduate level studies in range management at Montana State University. The Jarecki Foundation Selection Committee reviews applications and selects a student based on academic achievement or financial need (or a combination of the two) who would not be eligible for other material scholarships or significant financial assistance.

Restrictions: Scholarship limited to range management, hardship assistance, or matching funds.

Application Info: Application form required and can be obtained from Security State Bank and Trust, Polson, MT, or MSU-Bozeman.

Contact: Security State Bank and Trust Company
301 Main Street
PO Box 1299
Polson MT 59860
(406)-883-7700
EIN: 81-6070700

Andrew S. Jessup Memorial Trust

Norwest Bank Investment Mgt & Trust
 PO Box 30058
 Billings MT 59117-0058
 (406)-248-7344

Established: 1993 in WY

Director/Trustee: Norwest Bank Wyoming NA

Data as of (FY): 12/31/97

Assets: \$408,525 **Grants:** \$18,000

Grant Notes: Total of 2 grants of scholarship funds awarded in FY 1997:
 Laramie County Community College - \$9,000
 University of Wyoming - \$9,000

Purpose: Education/scholarships

Restrictions: Restricted to public high school graduates of Cheyenne, WY who attend Laramie County Community College or the University of WY.

Application Info: Application: Financial Aid Form
 Deadline: none

Contact: Superintendent of Schools
 Cheyenne WY 82003
EIN: 83-6010715

Johansen Foundation, Inc.

PO Box 1398
 Whitefish MT 59937
 (406)-862-2597

Established: 1986 in MT

Director/Trustee: Gerald Johansen, James Trout,
 Donald Hedman, Jane Crenshaw

Data as of (FY): 11/30/97

Assets: \$152,830 **Grants:** \$76,737

Grant Notes: Total of 16 grants awarded in FY 1997:
 Butte Center for the Performing Arts - \$375
 Highland Park United Methodist Church, TX - \$950
 United Methodist Church, Whitefish - \$240
 Glacier Orchestra and Chorale, Kalispell - \$500
 Flathead Festival of the Arts, Whitefish - \$58,397
 Steinmetz High School Scholarship Fund, IL - \$500
 Whitefish Community Center - \$2,010
 After School Program, Butte - \$500
 Providence Christian School, RI - \$90
 Dallas Symphony Chorus, TX - \$95
 Ukrainian American Fund - \$5,000
 Lake County Hospice, Polson - \$1,550
 Save the Chalet, West Glacier - \$5,000
 Annie Pond Fund, Whitefish - \$500
 Kalispell Music Teachers Association - \$500
 Shepard's Hand Clinic, Whitefish - \$500

Purpose: To assist other nonprofit organizations in conducting all types of performing arts

Restrictions: Contributes only to pre-selected organizations. No grants to individuals. Limited to Montana.

Application Info: Applications not accepted.

Contact: Jane Crenshaw
 PO Box 1398
 Whitefish MT 59937
 (406)-862-2597
EIN: 81-0448435

Grace and Isabelle Johnson Scholarship Trust

PO Box 30058
 Billings MT 59117-0058
 (406)-248-7344

Established: 1986

Director/Trustee: Norwest Investment Management and Trust

Data as of (FY): 6/2/98

Assets: \$87,000 **Grants:** \$1,894

Grant Notes: Grants awarded vary from year to year depending on net income.

Purpose: Education/scholarships

Restrictions: Restricted to graduates of Absarokee High School.

Application Info: Application guidelines are established by Absarokee High School. Contact the Guidance Office.

Contact: Norwest Investment Management and Trust
PO Box 30058
Billings MT 59117-0058
(406)-248-7344
EIN: 81-6059282

John A. Johnson Scholarship Foundation

c/o Norwest Investment Management and Trust
PO Box 597
Helena MT 59624-0597
(406)-447-2050

Established: 1986 in MT

Director/Trustee: Norwest Investment Mgmt and Trust

Data as of (FY): 9/30/97

Assets: \$186,141 **Grants:** \$4,800

Grant Notes: Total of 3 scholarships were awarded in FY 1997 for \$1,600 each.

Purpose: Scholarships for higher education.

Restrictions: Restricted to Anaconda High School graduates.

Contact: Norwest Investment Mgt. & Trust
PO Box 597
Helena MT 59624-0597
(406)-447-2050
EIN: 81-6060046

Ray and Nell Johnson Scholarship Fund

c/o Norwest Investment Mgmt and Trust
PO Box 30058
Billings MT 59117
(406)-447-2050

Established: 1983 in MT

Director/Trustee: Norwest Investment Mgmt and Trust Company
Scholarship Selection Committee
Superintendent of Harlowton schools.

Data as of (FY): 5/31/98

Assets: \$163,164 **Grants:** \$7,050

Grant Notes: Total of 3 scholarships awarded in FY 1997 for \$2,350 each.

Purpose: Education/scholarships

Restrictions: Restricted to Harlowton High School graduates planning to attend an accredited college or university.

Application Info: Application must include: written statement with current scholarship status, extracurricular activities, educational goals, financial status, need for scholarship; transcript of grades; and moral character references.
Deadline: 1st Monday in May
Contact the Superintendent of Harlowton High School for more information.

Contact: Superintendent of Harlowton High School
Harlowton MT 59036
(406)-632-4324
EIN: 81-6013476

Royal and Norma Johnson Charitable Foundation

c/o Royal Johnson
2915 Illinois
Billings MT 59102
(406)-259-7531

Established: 1995 in MT

Director/Trustee: Royal Johnson, Norma Johnson,
Scott Johnson, Blake Johnson,
Clark Johnson, Jan Kelly

Data as of (FY): 12/31/97

Assets: \$141,767 **Grants:** \$2,000

Grant Notes: Total of 8 grants awarded in FY 1997:
United Way of Billings - \$500
Friendship House, Billings - \$200
Boys and Girls Club, Billings - \$100
Montana Rescue Mission, Billings - \$100
Yellowstone Boys and Girls Ranch, Billings - \$200
Montana State University-Billings - \$250
State Capitol Restoration, Helena - \$450
Parmly Billings Library - \$200

Purpose: Contributes to various philanthropic organizations.

Restrictions: None

Application Info: Contact the foundation for application procedures and deadlines.

Contact: Royal and Norma Johnson Charitable Foundation

c/o Royal Johnson
2915 Illinois
Billings MT 59102
(406)-259-7531
EIN: 81-0505703

Thor-Svenby and Sophie Johnson Scholarship Fund

c/o First Interstate Bank
PO Box 5010
Great Falls MT 59403-5010
(406)-454-6253

Established: 1973 in MT

Director/Trustee: First Interstate Bank, Trustee

Data as of (FY): 5/31/98

Assets: \$423,728 **Grants:** \$19,850

Grant Notes: Total of \$19,850 in scholarship funds awarded in FY 1998.
Total of \$27,000 approved for future payment.

Purpose: Education/scholarships

Restrictions: Giving limited to Fairfield, MT. Must be a graduating senior or an alumni of Fairfield High School.

Application Info: Application form required. Applications and information available from Fairfield High School counselor. Submit application along with 3 letters of recommendation and a financial sheet.
Deadline: March 10 annually

Contact: Office of the Counselor

Fairfield High School
Fairfield MT 59436
(406)-467-2528
EIN: 81-6046256

Robert F. and Frances J. Jorgenson Foundation

300 Central Avenue
PO Box 2269
Great Falls MT 59403
(406)-727-5000

Established: 1997

Director/Trustee: Timothy Wylder,
Frances Jorgenson,
Frances Wylder

Data as of (FY): 12/31/97

Assets: \$469,422 **Grants:** \$70,600

Grant Notes: Total of 9 grants awarded in FY 1997:
United Way of Cascade County - \$500
First Presbyterian Church, Great Falls - \$11,000
McLaughlin Research Institute, Great Falls - \$5,000
University of Great Falls - \$50,000
Great Falls Rescue Mission - \$100
Salvation Army, Great Falls - \$1,000
Intermountain Children's Home, Helena - \$1,000
Montana Deaconess Foundation, Great Falls - \$1,000
C.M. Russell Museum, Great Falls - \$1,000

Purpose: Contributes to various 501© (3) organizations.

Restrictions: Restricted to MT 501©(3) organizations.

Application Info: Initial approach: letter with proof of 501©(3) status.

Contact: Timothy Wylder

Robert F. & Frances J. Jorgenson Fdn.
PO Box 2269
Great Falls MT 59403
(406)-727-5000
EIN: 84-1406980

Juvabit Foundation, Inc.

c/o Robert A. Poore, Mgr.
1421 West Gold Street
Butte MT 59701
(406)-782-7356

Established: Not available

Director/Trustee: Robert Poore, Jesse Applebury,
Pauline Poore

Data as of (FY): 12/31/09

Assets: \$0 **Grants:** \$391

Grant Notes: Total of one grant awarded in FY 1997 to the Butte Center for the Performing Arts for \$391.
On 12/31/97 all assets were distributed to the Butte Center for the Performing Arts. The Juvabit Foundation plans no activity in the foreseeable future, but will retain 501c(3) status for possible future reactivation.

Purpose: Not available

Restrictions: Not listed

Application Info: Not currently accepting applications.

Contact: Robert A. Poore
1421 West Gold Street
Butte MT 59701
(406)-782-7256
EIN: 81-0473482

Lore Kann Foundation Inc.

c/o Robert Forstenzer
Route 85, Box 4175
Livingston MT 59047

Established: 1986 in NY

Director/Trustee: Robert Forstenzer, Karen Haskel,
Wayne Warken

Data as of (FY): 12/31/97

Assets: \$1,168,397 **Grants:** \$64,120

Grant Notes: Total of 82 grants awarded in FY 1997 ranging from \$100 to \$5,000.

Purpose: Areas of interest include the arts, higher education, hospitals, youth, animal welfare, and human services.

Restrictions: Contributes to preselected organizations only. Giving primarily in MT and the northeast U.S.. No grants to individuals.

Application Info: Applications not accepted.

Contact: Lore Kann Foundation
 c/o Robert Forstenzer
 Route 85, Box 4175
 Livingston MT 59047
 EIN: 13-3374261

Kingsbury Memorial Foundation

c/o U.S. Bank Trust National Assoc. MT
 PO Box 5000
 Great Falls MT 59403-5000
 (406)-455-1072

Established: 1977

Director/Trustee: U.S. Bank Trust

Data as of (FY): 5/28/98
Assets: \$1,583,953 **Grants:** \$65,368

Grant Notes: Funds available vary based on net income each year.

Purpose: To provide for the needs of the blind, logopedics, crippled children, those with multiple sclerosis, cancer and heart disease.
 Also to provide support for vocational education in Great Falls and in the state of Montana.

Restrictions: Giving limited to Montana.

Application Info: Deadlines: None

Contact: U.S. Bank Trust National Assoc. MT
 PO Box 5000
 Great Falls MT 59403-5000
 (406)-455-1072
 EIN: 81-6078134

Knight Foundation, Inc.

PO Box 614
 Bozeman MT 59771-0614
 (406)-586-0246

Established: 1991 in MT

Director/Trustee: Helen Knight, Robert Knight, Sarah Zimmer

Data as of (FY): 5/31/92
Assets: \$11,740 **Grants:** \$0

Grant Notes: No grants awarded in FY 1992

Purpose: Not available

Restrictions: Not listed

Application Info: Deadline: April 20
 Initial approach: Letter

Contact: Sarah J. Zimmer, Secy

Box 1330
 Bozeman MT 59771-1330
 EIN: 36-3726434

Gladys E. Knowles Charitable Memorial Trust

c/o U.S. Bank Trust National Assoc. MT
 PO Box 30678
 Billings MT 59115-0678
 (406)-657-8083

Established: 1983 in MT

Director/Trustee: U.S. Bank Trust and
 Helen M. Hancock

Data as of (FY): 5/26/98
Assets: \$2,718,223 **Grants:** \$0

Purpose: Giving to hospitals, Protestant agencies and churches, aging centers and services, and higher education

Restrictions: Contributes to pre-selected organizations.
 No grants to individuals. Giving primarily in MT.

Application Info: Applications not accepted.

Contact: Helen M. Hancock, V.P. and Trust Officer
 c/o U.S. Bank Trust National Assoc. MT
 PO Box 30678
 Billings MT 59115-0678
 (406)-657-8083
 EIN: 81-0423029

Assets: \$156,417 **Grants:** \$5,550

Grant Notes: Total of 4 grants awarded in FY 1996:
 Great Falls Catholic Diocese - \$50
 International Children's Care - \$200
 Care and Share - \$300
 PMC Memorial Fund and Clinic -
 \$5,000

Purpose: Not available

Restrictions: Contributes to preselected organizations
 and does not accept unsolicited requests
 for funds.

Application Info: Applications not accepted.

Contact: Lair Family Foundation

PO Box 1289

Big Timber MT 59011-1289

EIN: 81-0467967

Dan Labonte Memorial Scholarship

Fund

Rural Route 1
 Box 1401
 Fairview MT 59221

Established: Not available

Director/Trustee: Loren Young, Don Hillman,
 Monte Martin, Mike Webber

Data as of (FY): 12/31/97

Assets: \$28,202 **Grants:** \$1,500

Grant Notes: Total of 1 scholarship awarded in FY
 1997 for \$1,500 each.

Purpose: Education/scholarships

Restrictions: Not listed

Contact: Dan Labonte Memorial Scholarship Fund

Rural Route 1
 Box 1401
 Fairview MT 59221
 EIN: 36-3670972

Larson-Weber Memorial Scholarship

Fund

PO Box 727
 Thompson Falls MT 59873-0727
 (406)-827-4323

Established: 1982 in MT

Director/Trustee: Glenn Larson, Duane Scott,
 Wilbur Manley

Data as of (FY): 12/31/97

Assets: \$5,049 **Grants:** \$1,200

Grant Notes: Total of 2 scholarships awarded for
 \$600 each.

Purpose: Education/scholarships

Restrictions: Limited to graduates of Noxon High

Application Info: Deadline: Prior to high school
 graduation.

Contact: Board of Trustees

c/o Noxon High School

Noxon MT 59853

(406)-827-4323

EIN: 81-0400096

Lair Family Foundation, Inc.

PO Box 1289
 Big Timber MT 59011-1289

Established: 1990 in MT

Director/Trustee: Gail Lair, Roberta Lair,
 Douglas Lair, Mary Lair

Data as of (FY): 12/31/96

Andrew and Paulette Laszlo Foundation

c/o Andrew Laszlo Jr.
3511 64th Street SW
Billings MT 59106
(406)-656-8672

Established: 1991 in MT

Director/Trustee: Andrew Laszlo, Jr., Paulette Laszlo,
Sarah Laszlo, Andrea Laszlo

Data as of (FY): 12/31/97

Assets: \$47,968 **Grants:** \$2,000

Grant Notes: Total of 7 grants awarded in FY 1997:
St. Joseph Catholic Church - \$200
Parmly Billings Library - \$150
Big Sky Hospice - \$500
Billings Symphony - \$500
Northern Plains Resource Council -
\$200
Planned Parenthood - \$150
Alberta Bair Theater, Billings - \$300

Purpose: Not available

Restrictions: Contributes only to preselected
organizations. Giving primarily in
Billings, MT. No grants to individuals.

Application Info: Applications not accepted.

Contact: Andrew Laszlo, Jr.

3511 64th Street SW
Billings MT 59106
(406)-656-8672
EIN: 36-3811464

Leaw Family Foundation Inc.

PO Box 1629
Missoula MT 59806-1629

Established: Not available

Director/Trustee: Linda Wachtmeister, Robert Strini,
Leslie Van Stavern Millar

Data as of (FY): 12/31/97

Assets: \$2,040,836 **Grants:** \$52,420

Grant Notes: Total of 8 grants awarded in FY 1997:
Virginia Center for the Creative Arts,
VA - \$21,420
Maryland Institute for the Arts - \$1,000
Highland School, VA - \$5,000
Childrens Oncology Camp Foundation
Inc., MT - \$5,000
Womens Resource Center, VA - \$2,500
Wildlife Center of Virginia - \$5,000
Camp Holiday Trails, VA - \$2,500
Nature Conservancy, MT - \$10,000

Purpose: Areas of interest include children, the arts,
health, and education.

Restrictions: Not listed

Application Info: Initial approach: letter with project
budget
Deadline: none

Contact: Leaw Family Foundation Inc.

PO Box 1629

Missoula MT 59806-1629

EIN: 36-4003981

Lee Foundation

215 North Main Street
Davenport IA 52801
(319)-383-2102

Established: 1962

Director/Trustee: Richard Gottlieb, Ronald Rickman,
Gary Schmedding, Russell Kennel,
George Wahlig

Data as of (FY): 9/30/97

Assets: \$6,742,672 **Grants:** \$413,283

Grant Notes: Total of 53 grants awarded in FY 1997
ranging from \$1,000 to \$40,000.

Purpose: Fields of interest include arts/culture,
higher education, environment, human
services, and community development.

Types of support include capital campaigns,
building/renovation, and endowment funds.

Restrictions: Giving primarily in areas of company operations in IA, IL, WI, MT, ND, OR, CA and NE. No grants to individuals.

Application Info: Application form not required.
Deadline: none

Contact: Russell Kennel, Secy.

Lee Foundation
215 North Main Street
Davenport IA 52801
EIN: 42-6057173

Dorsey S. and Eugene C. Lenz Foundation

c/o Norwest Investment Mgt & Trust
PO Box 597
Helena MT 59624-0597
(406)-447-2050

Established: 1993 in MT

Director/Trustee: Greg Olson - account manager,
Scholarship Committee: Paul Sandry,
Toby English

Data as of (FY): 12/31/97

Assets: \$291,349 **Grants:** \$10,000

Grant Notes: Total of 9 scholarships awarded in FY
1996 ranging from \$500 to \$1,500.

Purpose: Higher education/scholarships

Restrictions: Limited to graduates of Big Fork High
School.

Application Info: Application form available from
Norwest Investment Management
and Trust.
Deadline: April 1

Contact: Norwest Investment Management and Trust
Box 597
Helena MT 59624-0597
(406)-447-2050
EIN: 81-6073154

Leonhardt Foundation

612 West Beall
Bozeman MT 59715

Established: 1990 in MT

Director/Trustee: Donald Leonhardt, Mark Lilly,
Jim Brinkman

Data as of (FY): 3/31/97

Assets: \$392,626 **Grants:** \$15,500

Grant Notes: Total of 4 grants awarded in FY 1997:
Yellowstone Boys and Girls Ranch -
\$5,000
World Vision - \$5,000
Heritage Christian School - \$5,000
First Presbyterian Church - \$5,000

Purpose: Not available

Restrictions: Not listed

Application Info: Initial approach: letter
Deadline: none

Contact: Donald Leonhardt
15550 Clover Ridge
San Antonio TX 78248
EIN: 36-3665461

Lippard-Clawiter Foundation

PO Box 1605
Great Falls MT 59403-1605
(406)-727-0888

Established: 1982 in MT

Director/Trustee: Allin Cheetham, Francis Engellant,
Rodney Thorne,
Charles Danreuther,
Stan Klimas, Robert Quinn,
Max Clawiter

Data as of (FY): 12/31/96

Assets: \$4,995,793 **Grants:** \$221,004

Grant Notes: Total of 36 grants awarded in FY 1996
ranging from \$600 to \$25,500.

Purpose: Contributions of operating, program support, and special building funds. Formerly known as the Charles and Gina Lippard Foundation.

Restrictions: Funds given in Choteau County.

Application Info: Application by letter.

Contact: Rodney C. Thorne

PO Box 1605

Great Falls MT 59403-1605

(406)-727-0888

EIN: 81-0394026

Total of 9 grants approved for payment in FY 1998:
 Park County Friends of the Arts - \$3,392
 Park County Economic Development Corporation - \$5,000
 Livingston Chamber of Commerce - \$9,516
 Montana Arts Foundation - \$900
 Park County Food Bank - \$5,990
 Boy Scouts - \$325 & \$800
 Livingston Junior Women - \$27,437
 Livingston Depot Foundation \$20,842

Livingston Community Foundation

PO Box 1223

Livingston MT 59047

Established: 1996 in MT

Director/Trustee: John Sullivan, Robert Jovick, Pat Mikesell, John Bailey, Beverly Harris, Tom Davis, Terry Sarrazin, Lynn Fuqua, Carl Swaboda, Daryl Hansen, Shiell Anderson

Data as of (FY): 12/31/97

Assets: \$939,060 **Grants:** \$39,507

Grant Notes: Total of 7 grants awarded in FY 1997:
 Livingston Chamber of Commerce - \$1,000 & \$2,700
 Park County Food Bank - \$4,329
 Park County Economic Development Corporation - \$10,000
 Big Brothers & Sisters - \$645
 Livingston Depot Foundation - \$13,799
 Livingston Junior Women - \$7,034

Purpose: The foundation was funded by a grant from the Livingston Community Trust which has now ceased to exist. The foundation was established to improve the quality of life in Park County by encouraging self-sustaining projects for economic development, for provision of human services, for education, and for the arts.

Restrictions: Giving limited to Park County, MT. No grants for: religious purposes; endowment funds; political organizations, campaigns, or candidates; propaganda; activities normally paid for by taxes; or scholarships.

Application Info: Application form required. Applications reviewed quarterly. Deadline: none
 Final notification: approximately 90 days

Contact: Margaret Monical
 PO Box 1223
 Livingston MT 59047
 (406)-222-1035
 EIN: 36-4098542

Lucille McD Logan Memorial Charitable Trust

c/o U.S. Bank Trust National Assoc. MT
PO Box 730
Bozeman MT 59771-0730
(406)-585-5229

Established: 1985 in MT

Director/Trustee: U.S. Bank Trust National
Association Montana

Data as of (FY): 12/31/98

Assets: \$105,629 **Grants:** \$0

Grant Notes: Grants awarded based on quarterly income. Fifty percent of net income awarded to the Endowment and Research Foundation of Montana State University for the exclusive support of the WAMI program of regional medical education. Remaining fifty percent of net income awarded to the Mountain View Memorial Hospital.

Purpose: Endowment/research: MSU-Bozeman and Mountain View Memorial Hospital, White Sulphur Springs, MT.

Restrictions: Contributes to preselected organizations only.

Application Info: Applications not accepted.

Contact: U.S. Bank Trust National Assoc. MT

c/o Mary Dell Hietala
PO Box 730
Bozeman MT 59771-0730
(406)-585-5229
EIN: 81-6057428

Robert E. Manning Foundation

c/o Debbie Matteucci
PO Box 1591
Great Falls MT 59403-1591
(406)-453-2752

Established: ca. 1970

Director/Trustee: Charles Byrne, James Basta,
Vicky Miller

Data as of (FY): 12/31/97

Assets: \$17,134 **Grants:** \$0

Grant Notes: No grants awarded in FY 1997.

Purpose: Education grants for Great Falls
Association of Realtors.

Restrictions: Contributes only to preselected organizations.

Application Info: Applications not accepted.

Contact: Debbie Matteucci

Robert E. Manning Foundation
PO Box 1591
Great Falls MT 59403-1591
(406)-453-2752
EIN: 81-0383359

Edward P. Maronick Charitable Foundation

c/o Norwest Capital Management and Trust
PO Box 597
Helena MT 59624-0597
(406)-447-2050

Established: Not available

Director/Trustee: Norwest Capital Mgmt and Trust

Data as of (FY): 1/31/98

Assets: \$545,984 **Grants:** \$18,641

Grant Notes: Total of 2 grants awarded in FY 1998:
Roman Catholic Bishop of Helena -
\$14,641
God's Love (homeless shelter), Helena
- \$4,000

Purpose: Funds are normally given to religious
and/or educational groups.

Restrictions: Limited to religious and educational
organizations.

Application Info: Deadline: November 30 annually
Initial approach: Letter describing the organization and intended use of the funds.

Contact: Florence Maronick

Box K

East Helena MT 59635

(406)-227-5483

EIN: 81-6010198

Mathis Foundation Inc.

1700 W Koch 6

Bozeman MT 59715

Established: Not available

Director/Trustee: Robert Mathis, Greta Mathis,
Harry Mathis

Data as of (FY): 12/31/98

Assets: \$30 **Grants:** \$0

Grant Notes: No grants awarded in FY 1998.

Purpose: Not available

Restrictions: Not listed

Contact: Mathis Foundation Inc.

1700 W Koch 6

Bozeman MT 59715

EIN: 36-3771165

Paul J. McCann Foundation Inc.

PO Box 2249

Great Falls MT 59403-2249

Established: 1996 in MT

Director/Trustee: Paul McCann, Anne Marie McCann,
Paul McCann Jr., Kathleen King

Data as of (FY): 12/31/97

Assets: \$1,110,550 **Grants:** \$1,200

Grant Notes: Total of 3 grants awarded in FY 1997:
Big Sky Chapel, Big Sky, MT - \$100
University of North Dakota
Foundation, Grand Forks - \$100
Loyola University, Chicago - \$1,000

Purpose: Not available

Restrictions: Contributes to preselected organizations only. No grants to individuals.

Application Info: Applications not accepted.

Contact: Paul J. McCann Foundation Inc.

PO Box 2249

Great Falls MT 59403-2249

EIN: 84-1372723

J. A. McGowan Foundation

c/o Kathryn Gregg

326 Highway 200 West

Plains MT 59859-9531

Established: 1982 in MT

Director/Trustee: David Helterine, Kathryn Gregg,
Robert Waters
Trustees: Clint Larson,
Bruce Swanson

Data as of (FY): 12/31/96

Assets: \$277,186 **Grants:** \$9,000

Purpose: Religious education and religious schools.
To improve the morals of the community
and the education of children.

Restrictions: Limited to churches and schools within
the city limits of Plains, MT.

Application Info: Applications not accepted.

Contact: Kathryn Gregg

326 Highway 200 West

Plains MT 59859

EIN: 81-6018450

McGuane Family Foundation Inc.

PO Box 25
McLeod MT 59052

Established: Not available

Director/Trustee: Thomas McGuane,
Laurie McGuane,
Heather Hume

Data as of (FY): 6/30/97

Assets: \$11,057 **Grants:** \$31,035

Grant Notes: Total of 18 grants awarded in FY 1997:
MSU Foundation, Bozeman - \$20,000
Montana Land Reliance, Helena - \$1,000
Greater Yellowstone Coalition, Bozeman - \$100
Hellgate Writers, Missoula - \$1,535
Gallatin Valley Land Trust, Bozeman - \$100
American Wildlands, Bozeman - \$5,000
Big Timber Volunteer Fire - \$50
St. Labre Indian School - \$100
Henry's Fork Foundation, ID - \$250
Bozeman Area Battered Women Network - \$500
MEIC, Helena - \$100
Science Olympics, Big Timber - \$50
Northern Plains Resource Center, Billings - \$500
American Rivers, Washington D.C. - \$1,000
Yellowstone Arts Center, Billings - \$500
Montana Center Int. Visitors, Bozeman - \$50
Montana River Action Network, Helena - \$100
Church of North Valley, Twin Bridges, MT - \$100

Purpose: Contributes to various philanthropic organizations. Areas of interest include the environment, and higher education.

Restrictions: Contributes to preselected organizations only. Giving limited to MT.

Application Info: Applications not accepted.

Contact: McGuane Family Foundation Inc.
PO Box 25
McLeod MT 59052
EIN: 36-3925728

George A. McIntyre Academic Scholarship Trust

c/o First Interstate Bank of Great Falls
PO Box 5010
Great Falls MT 59403-5010
(406)-454-6253

Established: 1977 in MT

Director/Trustee: First Interstate Bank of Great Falls

Data as of (FY): 12/31/97

Assets: \$150,302 **Grants:** \$3,441

Grant Notes: Scholarship funds vary by year.

Purpose: Provide scholarship funds to the University of Great Falls.

Restrictions: All awards made by the University of Great Falls.

Application Info: Contact the financial aid office at the University of Great Falls. The foundation does not accept applications.

Contact: University of Great Falls
Financial Aid Office
Great Falls MT 59405
EIN: 81-6047099

John W. McKee Educational Trust

c/o Trust Corporation of Montana
PO Box 2308
Great Falls MT 59403-2308
(406)-791-7320

Established: 1970 in MT

Director/Trustee: Loren O'Toole,
Pastor Dave Curtwright,
Father Jerry Connolley, Trust Corp.

Data as of (FY): 12/31/96

Assets: \$561,328 **Grants:** \$7,000

Grant Notes: Total of 33 scholarships of \$250 each
were scheduled for disbursement in FY
1996.

Purpose: Educational scholarships

Restrictions: Giving limited to residents of Sheridan,
Roosevelt, or Daniels Counties,
Montana

Application Info: Initial approach: letter of request
Application: form required
Deadline: none

Contact: Warren O'Toole

PO Box 529

Plentywood MT 59254-0529
(406)-765-1630

EIN: 23-7058723

MDU Resources Foundation

PO Box 5650

Bismarck ND 58506
(701)-222-7828

Established: 1983 in ND

Director/Trustee: Robert E. Wood, Pres.;
Douglas C. Kane, V.P.;
Warren L. Robinson, Sec-Treas;
Ronald D. Tipton,
Terry D. Hildestad, John F. Renner,
John C. Castleberry

Data as of (FY): 12/31/97

Assets: \$1,199,610 **Grants:** \$218,421

Grant Notes: Total of 145 grants awarded in FY
1996 ranging from \$125 to \$6,000.
12 grants were awarded to individuals
as scholarships for \$1,000 each.

Purpose: Grants available for education including
employee-related scholarships, community
development, hospitals, health services, and
cultural programs.

Areas of interest include arts/culture
education, hospitals, health care, and
community development.

Types of support include general/operating
support, continuing support, annual
campaigns, capital campaigns,
building/renovation, scholarship funds, and
employee-related scholarships.

Restrictions: Giving primarily in areas of company
operations of MDU Resources Group
and its utility division and subsidiaries.
No grants to individuals except for
scholarships.

Application Info: Initial approach: letter
Copies of proposal: 1
Deadline: none
Fax: (701)-222-7607

Contact: Robert E. Wood, President

400 North 4th Street

Bismarck ND 58501
(701)-222-7828

EIN: 45-0378937

Mellenbrook Trust

c/o W.E. Schreiner

PO Box 808

Columbus MT 59019-0808
(406)-322-4494

Established: Not available

Director/Trustee: W.E. Schreiner, Joel S. Harris,
Richard W. Heard

Data as of (FY): 7/1/96

Assets: \$105,606 **Grants:** \$7,630

Purpose: Support for medical purposes at Stillwater
Community Hospital.

Restrictions: Contributes to a preselected organization only. Giving limited to Columbus, MT.

Application Info: Applications not accepted.

Contact: W.E. Schreiner

PO Box 808

Columbus MT 59019-0808

(406)-322-4494

EIN: 81-0398587

Jerry Metcalf Foundation

PO Box 823

Helena MT 59624-0823

(406)-443-6206

Established: 1998 in MT

Data as of (FY): 6/16/98

Assets: \$0 **Grants:** \$56,500

Grant Notes: Total of 17 grants awarded in FY 1998:
 Fort Peck Fine Arts Council, Glasgow
 Montana Human Rights Network, Helena
 Northern Plains Resource Council, Billings
 Boulder River Carousel and Amusements Inc., Boulder
 Last Chance Gulch Restoration Association, Helena
 Roosevelt Memorial Nursing Home, Culbertson
 Jeannette Rankin Peace Resource Center, Missoula
 Grandstreet Theater, Helena
 Montana Natural History Center, Missoula
 Archie Bray Foundation for the Ceramic Arts, Helena
 Living Art, Missoula
 Jerry Cooper, Helena
 Schoolhouse History and Art Center, Colstrip
 Montana Arts Refuge, Basin
 Cooperative Health Center, Helena

Yellowstone River Parks Assoc., Billings
 Institute of African American Folk Culture, Helena

The foundation generally makes awards ranging from \$1,000 to \$50,000 with a planned giving total of approximately \$50,000 each spring.

Purpose: Areas of interest include: the visual, performing, and literary arts; historical research and preservation; environmental research and conservation; and education and community health. Support is offered to organizations and individuals for specific projects, buildings, assets and endowments, operation and administration costs, and matching funds. Single and multiple year projects are welcome.

Restrictions: Giving restricted to Montana. No applications accepted via e-mail, Federal Express or UPS overnight.

Application Info: Application: Cover sheet signed and dated by an officer with a 2 page narrative containing the project description, goals and outcomes, preliminary budget, and description of how the foundation's funds will be used. Narrative must be no more than two, double-spaced, single-sided pages in 12 point font on white paper with no attachments except proof of 501©(3) status. Deadline: Mar. 15 preliminary applications
 Finalists will be invited to submit a full proposal by Apr. 15
 Deadline: May 15 full proposals
 Final notification: Jun. 8
 Awards made/contracts signed: June 30

e-mail: smokey@mcn.com

URL:

<http://www.mcn.net/~smokey>

Contact: Jerry Metcalf Foundation
PO Box 823
Helena MT 59624-0823
(406)-443-6206

Helen P. Miller Trust

First Interstate Bank
PO Box 7130
Kalispell MT 59904-7130
(406)-752-5201

Established: Not available

Director/Trustee: First Interstate Bank

Data as of (FY): 12/31/97

Assets: \$71,150 **Grants:** \$2,893

Grant Notes: Total of one grant awarded in FY 97 to Christ Church Episcopal for \$2,893.

Purpose: Capital improvements for Christ Church Episcopal.

Restrictions: Giving is limited to Christ Church Episcopal in Kalispell, MT.

Application Info: Applications not accepted

Contact: First Interstate Bank Trust Dept.
PO Box 7130

Kalispell MT 59904-7130
(406)-752-5201

EIN: 81-6051791

Montana Arts Council

316 North Park Avenue, Suite 252
PO Box 202201
Helena MT 59620-2201
(406)-444-6430

Established: 1967 in MT

Director/Trustee: Staff: Arlynn Fishbaugh,
Carleen Layne, Alexandra
Swaney, Allan Lenhardt
Council Members:
Bill Frazier, Chairman,
Carol Novotne, Carol Brenden,
Ann Cogswell, Connie Clarke,
Kathy Doeden,
Monte Dolack, John Dudis,
Rick Halmes, Jack Hines,
Sody Jones,
Diane Klein, Robert Morrison,
Marilyn Olson,
Jackie Parsons

Data as of (FY): 4/6/98

Grant Notes: Three programs are currently offered for FY 1998:

1. Arts are Central to Our Communities
2. Organizational Excellence Grants
3. Fee Support for Touring Companies

Purpose: The Council's grant programs promote the arts, reinforce the significant role the arts play in creating jobs and building Montana's economy, improve education by giving kids a better chance to succeed, and revitalize our communities.

Restrictions: Funding is provided to organizations chartered in Montana as non-profit tax exempt organizations. Grant funds must be matched by cash or in-kind contributions; therefore, M.A.C. will not fund more than 50% of total cost.

COUNCIL PRIORITIES:

1. Programs must be in existence for at least one year with tax-exempt status to be eligible
2. Priority given to Montana citizens;
3. High priority placed on projects that would reach special audiences comprised of citizens not regularly served by the arts. e.g. persons with disabilities, elderly, low income groups, ethnic and racial minorities, and residents of rural communities.
4. College projects can be supported if determined to be of benefit to the

general public.

AREAS NOT FUNDED:

Permanent equipment, reducing existing deficits, individuals, permanent capital expenditures, establishment or development of a cash reserve, establishment or development of a permanent endowment.

Application Info:

Application form required. Guidelines and application forms may be requested from the Montana Arts Council.
fax: (406)-444-6548
e-mail: montana@artswire.org

Contact: Montana Arts Council

316 North Park Avenue
PO 202201
Helena MT 59620-2201
(406)-444-6430

Montana Committee for the Humanities

PO Box 8036 Hellgate Station
Missoula MT 59807-8036
(406)-243-6022

Established: 1972 in MT

Director/Trustee: Joe McDonald, Antoinette Hagener,
Dan Cushman

Data as of (FY): 4/1/97

Purpose: The Montana Committee for the

Humanities is a non-profit educational organization which operates under a grant from the National Endowment for the Humanities, state coal tax funds, & the gifts of generous private & corporate donors. The term 'humanities' includes, but is not limited to: history, philosophy, languages, linguistics, literature, archaeology, jurisprudence, history, and criticism of the arts, ethics, comparative religion, minority studies, and those aspects of the social sciences employing historical or philosophical approaches.

The Montana Committee for the Humanities has the primary goal of stimulating dialogue between the adult public and humanities scholars.

Restrictions: The MCH cannot support: scholarships, fellowships, cost of writing or production of publications, books or journals; projects which focus on personal rather than public concerns; construction or restoration costs, or the operating expenses of existing organizations; equipment, property, or other capital purchases; museums or library acquisitions; direct social action or planning for direct action or projects which advocate a particular course of action; meals or refreshments for audiences; courses for credits. Any non-profit group, institution, or organization in Montana may apply. These may include citizen's groups, colleges, professional associations, etc. Co-sponsorship between one or more non-profit organizations is encouraged. Individuals not eligible.

Application Info:

Application form required.
Copies of proposal: 25
only 5 copies required for immediate action grants
Deadlines:
Requests of \$3,000 or less considered monthly, submit by the 20th.
Requests over \$3,000 considered quarterly.
Immediate action grants of \$500 or less are available any time.
Media production applications are reviewed annually.

Guidelines for the application procedure are available on line.

e-mail: lastbest@selway.umt.edu

URL:

<http://www.umt.edu/lastbest/default.htm>

toll free MT only: (800)-624-6001

Contact: Montana Committee for the Humanities
 PO Box 8036 Hellgate Station
 Missoula MT 59807-8036
 (406)-243-6022

Montana Community Foundation

101 N. Last Chance Gulch, Suite 211
 Helena MT 59601
 (406)-443-8313

Established: 1988 in MT

Director/Trustee: Sidney Armstrong,
 Mary Ann Gorsich,
 Terri Haaga, Bill Pratt,
 Karen Timchak

Data as of (FY): 7/1/98
Assets: \$18,000,000 **Grants:** \$1,655,619

Grant Notes: A list of recent grantees and endowed funds is available on the foundation's website at:
<http://www.mtcf.org>
 Average grant award: \$800 - \$3,100
 MCF will accept applications requesting up to \$5,000.

The Montana Community Foundation recently created a statewide endowment fund to promote tolerance and combat bigotry, racism, and discrimination.

Purpose: The MCF is a steward for a variety of donors who seek to enhance the quality of life in Montana.
 MCF's five focus areas are:
 (1) Arts and Culture;
 (2) Basic Human Needs; (3) Economic Development; (4) Education; (5) Natural Resources and Conservation.
 MCF's (Strategic Plan) two goals:
 (1) The advancement of community vitality
 (2) The promotion of endowed philanthropy

Restrictions: Areas NOT generally funded: annual or capital campaigns, endowment funds, debt retirement, religious purposes.

The applicant must be a Montana resident who is an employee or volunteer of a Montana non-profit organization, or have a sponsoring organization, and have the approval of the organization's executive director. Must have 501 © (3) status. Limited to Montana.

Application Info: Initial approach: 2-page letter of Intent.
 Guidelines are available on line.
 Deadlines:
 Sept. 30, 1998 - Natural Resources And Conservation
 Mar. 31, 1999 - Economic Development
 Sep. 30, 1999 - Basic Human Needs
 Mar. 31, 2000 - Arts and Culture
 Sep. 30, 2000 - Education
 *Applications from other focus areas considered during each of these grant cycles.

e-mail: mtcf@mt.net
 URL: <http://www.mtcf.org>
 toll free MT only 800-443-8314

Contact: Sidney Armstrong, Executive Director
 208 North Montana, Suite 207
 Helena MT 59601
 (800)-443-8314
EIN: 81-0450150

Montana Foundation

c/o Court E. Ball
2739 Gregory Dr. S.
Billings MT 59102
(406)-656-2163

Established: 1982 in MT

Director/Trustee: Ruth Towe, Court E. Ball (Pres.),
Neil Enright

Data as of (FY): 12/31/97

Assets: \$5,912 **Grants:** \$200

Grant Notes: Total of one grant awarded in FY 97 to the Billings Preservation Society Endowment for \$200.

Purpose: Not available.

Restrictions: Only make contributions to pre-selected organizations. Giving primarily in Billings, MT.

Application Info: Applications not accepted.

Contact: Court E. Ball
2739 Gregory Dr. S.
Billings MT 59102
(406)-656-2163
EIN: 23-7140529

Montana Power Foundation Inc.

40 E Broadway
Butte MT 59701-9394
(406)-497-2602

Established: 1985 in MT

Director/Trustee: Daniel Berube, A.F. Cain,
Robert Gannon, A.K. Neill,
Carl Lehrkind,
J.P. Pederson, Pamela K. Merrell,
Ellen Senechal, William Cain,
R.F. Cromer,
J.D. Haffey, Judy Hursh

Data as of (FY): 12/31/97

Assets: \$162,741 **Grants:** \$547,206

Grant Notes: Total awarded in each grant category:
Health and Human Services;
United Way - \$76,569
Other - \$87,100
Education;
University Excellence - \$236,760
Capital Programs - \$8,000
Other - \$5,000
Matching Gifts - \$35,767
Scholarships - \$20,650
Culture and the Arts; \$36,700
Civic and Community; \$26,360
Resource Conservation/
Environmental - \$14,300
Total of \$16,121 approved for future payment.

Purpose: Support for colleges and universities through grants, scholarships and employee matching gift program. Grants also made to special primary and secondary education programs in math, science, and youth leadership. Health and human services funding supports the United Way, youth homes and community health and safety needs. Support is also awarded for civic improvements, special community events, and youth or senior citizen organizations. No contributions to: national health organizations, medical equipment, or research. Arts grants support local museums, libraries, cultural centers & performing arts. The foundation also supports resource conservation, habitat preservation, and fish/wildlife protection. Grants may be monetary or non-monetary, and the foundation prefers non-multi year projects.

Restrictions: Giving primarily in MT and TX. No grants for fraternal, veterans', or similar organizations. No grants for individuals, economic/commercial development projects, or political/legislative causes.

Application Info: Application and guidelines available by request.
Copies of proposal: 1
Deadline(s): None
Final Notification: approximately 8 weeks

Fax: (406)-497-2451
e-mail bcain@mtpower.com or
community@mtpower.com
internet <http://www.mtpower.com/about/founacti.htm>

Contact: Bill Cain

Montana Power Foundation Inc.
40 East Broadway
Butte MT 59701-9394
(406)-497-2602
EIN: 81-0432484

Montana Winter Sports Foundation

c/o Beatrice A. Rice
PO Box 262
Billings MT 59103-0262
(406)-446-2610

Established: Not available

Director/Trustee: Tim Prather, Joanne Dodd,
Mike Dye, James Draf,
Michele Konzen, Mike
Beard, Bob Hector, Stan Hill

Data as of (FY): 6/30/95
Assets: \$28,946 **Grants:** \$1,250

Grant Notes: Total of 2 grants awarded in FY 95 for \$500 and \$750.

Purpose: Promotes amateur athletic events.

Restrictions: Limited to residents of Montana actively involved in competition in amateur winter sports. Eligibility is based on need and athletic ability.
No restrictions on age.

Application Info: Deadline: None

Contact: Montana Winter Sports Foundation
PO Box 262
Billings MT 59103-0262
(406)-446-2610
EIN: 81-0473119

Mountain West Track Club, Inc.

PO Box 8081
Missoula MT 59807-8081

Established: 1990 in MT

Director/Trustee: Mark Timmons, Mike McKay,
Wanda Raschakow, Anne Timmons,
Jennifer & Loreen Draughon,
Stephanie Best, Chris Fry

Data as of (FY): 8/31/97
Assets: \$112,283 **Grants:** \$31,333

Grant Notes: Total of 5 grants awarded to individuals ranging from \$6,000 to \$7,333.

Purpose: Athletics, primarily track. Promotion of amateur athletic events.

Restrictions: Membership limited to athletes who have completed their NCAA eligibility.

Application Info: Applications not accepted.
Memberships are by invitation only.

Contact: Mark Timmons
PO Box 8081
Missoula MT 59807-8081
EIN: 81-0459511

Robert M. Muller Scholarship Fund

Norwest Investment Management and Trust
PO Box 30058
Billings MT 59117-0058
(406)-248-7344

Established: 1997 in MT

Director/Trustee: First Union National Bank, Norwest
Investment Management and Trust

Data as of (FY): 12/31/97

Assets: \$45,548 **Grants:** \$1,000

Grant Notes: Total of one scholarship awarded in
FY 1997 for \$1,000.

Purpose: Education/scholarships

Restrictions: Limited to \$1,000 per year to Anaconda
High School students pursuing studies in
math or physical sciences.

Application Info: Selection made by the scholarship
committee of Anaconda High
School.

Contact: Anaconda High School
Attn: R.M. Muller Scholarship Committee
PO Box 1281
Anaconda MT 59711
EIN: 59-6610491

M.J. Murdock Charitable Trust

703 Broadway, Suite 710
Vancouver WA 98660
(360)-694-8415

Established: 1975 in WA

Director/Trustee: Neal O. Thorpe, John W. Castles,
Lynwood W. Swanson,
James R. Martin,
Julie Cieloha

Data as of (FY): 12/31/97

Assets: \$419,682,634 **Grants:** \$15,920,353

Grant Notes: Selected grants awarded in FY 1997:
Parry Center for Children, OR –
\$500,000
Alaska Pacific University - \$499,000
University of Oregon Foundation -
\$470,250
Whitman College, WA - \$465,000
Oregon State University - \$455,000
Fred Hutchinson Cancer Research
Center, WA - \$442,000
Washington State University
Foundation - \$430,000
Oregon Health Sciences University
Hospital - \$428,800
Saint Martins College, WA - \$400,000
Boise State University Foundation -
\$369,000

Purpose: To strengthen and enrich the educational
and cultural environment of the Pacific
Northwest by providing grants to
organizations that seek the same
with creative and sustainable approaches.
Emphasis is placed on higher education and
scientific research. Areas of interest include
museums, arts/cultural programs,
education, higher education, human
services, family services, science, research,
physical/earth sciences.

Restrictions: Geographical Focus: AK, ID,
MT, OR, WA. Support for
programs of a local nature are restricted
to the Portland, OR or the Vancouver,
WA area.
No grants for government programs,
individuals, religion, annual campaigns,
general support, continuing support,
deficit financing, endowment funds,
operating budgets, emergency funds,
scholarships, fellowships, political
activities, matching gifts, or loans.
No grants to individuals.

Application Info: Application form required
Initial Approach: Letter of inquiry
with pertinent project information
Copies of proposal: 8
Deadlines: none
Board meeting dates: monthly
final notification: 6-9 months

Contact: Neal O. Thorpe, Exec. Director
M.J. Murdock Charitable Trust
PO Box 1618
Vancouver WA 98668-1618
(503)-285-4086
EIN: 23-7456468

James E. Murphy Legal Scholarship Foundation

PO Box 7130
Kalispell MT 59904-7130
(406)-756-5215

Established: 1991 in MT

Director/Trustee: First Interstate Bank;
Calvin Robinson,
Sylvia Murphy, Mary Pat Murphy

Data as of (FY): 11/30/97
Assets: \$65,698 **Grants:** \$0

Grant Notes: No grants awarded in FY 1997

Purpose: Education/scholarships

Restrictions: Must be a graduate of Flathead High School, Kalispell. Scholarship for an individual attending law school.

Application Info: Write for an application.

Contact: Martin Burke, Dean
School of Law
University of Montana
Missoula MT 59801
(406)-243-4311
EIN: 81-6073471

William and Lorene Nefsy Foundation

c/o R.C. Lucas
PO Box 250
Miles City MT 59301-0250
(406)-232-3620

Established: 1991 in MT

Director/Trustee: R.C. Lucas, Caren Coffee

Data as of (FY): 10/31/97

Assets: \$1,462,064 **Grants:** \$65,499

Grant Notes: Total of 32 grants awarded in FY 1997 ranging from \$250 to \$15,000.

Purpose: Awards scholarships to nursing students. Fields of interest: museums; nursing school/education; animal welfare; community development. Types of support: Building/renovation; scholarships - to individuals.

Restrictions: Any resident in the general trade area surrounding Miles City, Glendive, Sidney, Hysham, Worden, and Billings.

Application Info: Application form required. Deadline: 60 days prior to commencement of academic year

Contact: Robert C. Lucas
PO Box 250
Miles City MT 59301-0250
(406)-232-3620
EIN: 81-0473714

Peter Nelson Charitable Foundation

Norwest Capital Mgmt & Investment Tr.
PO Box 597
Helena MT 59624-0597
(406)-447-2058

Established: 1983 in MT

Director/Trustee: Norwest Capital Management and Investment Trust

Data as of (FY): 9/30/97

Assets: \$552,620 **Grants:** \$19,013

Grant Notes: Total of 4 grants awarded in FY 1997: Cascade High School - \$4,600 Agriculture in Montana Schools - \$3,500 Helena College of Technology - \$6,000 Farm in the Dell, Westmont - \$4,913

Purpose: Education/scholarships and grants to organizations.

Restrictions: Organizations must promote trade or vocational training. Scholarship recipients must be in the top half of their high school graduating class, and be seeking a vocation or trade in manual arts or related careers.

Application Info: Organizations should contact Norwest Capital Management for the appropriate forms and procedures. Scholarship application forms are available from Norwest Capital Management. Deadline: before May 1 annually.

Contact: Peter Nelson Charitable Foundation

Norwest Capital Mgmt & Investment Tr.

PO Box 597

Helena MT 59624-0597

(406)-447-2058

EIN: 81-6010230

Newton Foundation, Inc.

6100 Bear Claw Lane

Bozeman MT 59715

(406)-587-2781

Established: 1967 in MT

Director/Trustee: B.W. Newton, PhD;

Charles S. Pace;

Eli Borok; Robert S. Rose

Data as of (FY): 12/31/97

Assets: \$10,500 **Grants:** \$0

Grant Notes: No grants awarded in 1997.

Purpose: Educational institution foundation to support training and research in the general field of psychology, with special attention to psychotherapy and hypnosis.

Objectives include:

- 1) The development of advanced training in hypnotherapy and psychotherapy for professionals

- 2) The preparation of films and other training aids in the area of psychology and mental health
- 3) The support of scientific research
- 4) publication of professional contributions

Restrictions: None listed.

Contact: B.W. Newton, PhD.

6100 Bear Claw Lane

Bozeman MT 59715

(406)-587-2781

EIN: 95-6145284

Northwest Area Foundation

332 Minnesota Street, Suite E-1201

St. Paul MN 55101-1373

(612)-224-9635

Established: 1975 in MN

Director/Trustee: Karl Stauber, President; W.E. Bye Barsness, Chair; James Scott, Vice Chair; W. John Driscoll, Treasurer; and others

Data as of (FY): 2/28/97

Assets: \$387,900,000 **Grants:** \$18,396,094

Grant Notes: Grants awarded in Montana in FY 97:

- Eastern Plains Micro Business Marketing Alliance - \$35,000
- Intertribal Agriculture Council - \$149,303
- Women's Opportunity and Resource Development - \$98,693
- Little Big Horn College - \$116,000
- Montana Women's Capital Fund - \$35,000
- Montana Indian Contemporary Arts - \$60,000
- Montana People's Action - \$85,000
- Oti Kaga - \$52,630
- Montana Human Rights Network - \$20,000
- Rural Policy Institute - \$30,000
- Corporation for the Northern Rockies - \$35,000
- National Center for Appropriate Technology - \$147,213

Blackfeet Reservation Development
Fund - \$1,000,000
Indian Law Resource Center –
\$110,000
Montana State University - \$161,835
Western Organization of Resource
Councils Education Project - \$60,000
Montana Community Foundation –
\$164,705

Purpose: Under its new mission the Foundation is seeking to help communities most in need create positive futures - economically, ecologically, and socially.

The Foundation will invest mainly through three programs:

1. Community Ventures
2. Community Connections
3. Community Horizons

There are no guidelines or applications for these programs.

The Foundation will select partner communities based on its own research.

Restrictions: Limited to ID, IA, MN, MT, ND, OR, SD, and WA.
The Foundation has recently formulated a new mission/giving program and is not accepting applications.

Application Info: Applications not accepted, the Foundation will select grant recipients based on its own research.
Internet address:
<http://www.nwaf.org>

Contact: Karl N. Stauber, President
332 Minnesota Street, Suite E-1201
St. Paul MN 55101-1373
(612)-224-9635
EIN: 41-0719221

Northwest Montana Historical Village and Museum Inc.

PO Box 2293
Kalispell MT 59903

Established: 1997

Director/Trustee: Delores Swanberg, Ed Gilliland,
J. King, Dorothy McGlenn

Data as of (FY): 12/31/97

Assets: \$34,934 **Grants:** \$0

Grant Notes: No grants awarded in FY 1997.

Purpose: Produces books on area history for the education of the community.

Restrictions: None listed

Contact: Northwest Montana Historical
Village & Museum

PO Box 2293
Kalispell MT 59903

EIN: 81-0439232

Norwest Foundation

Norwest Center
Sixth and Marquette
Minneapolis MN 55479-1055
(612)-667-7860

Established: 1979 in MN

Director/Trustee: Diane P. Lilly, Pres.;
Bruce Moland, Secy.;
John Thorton, Treas.; Patrick J.
Donovan; Richard M. Kovacevich

Data as of (FY): 12/31/96

Assets: \$81,000,000 **Grants:** \$13,354,881

Grant Notes: Total of 4,842 grants awarded in FY 96 with an average range from \$2,000 to \$10,000.
1,423 employee matching gifts awarded for a total of \$353,757.

Purpose: Contribution focus areas are determined by each bank and business location in response to local needs.

Fields of Interest: Employment; human services

Types of Support: general/operating support, continuing support, annual campaigns, capital campaigns, building/renovation, equipment, program development, employee matching gifts, employee-related scholarships.

Restrictions: Giving primarily in areas of company operations, including MN, IA, NE, ND, SD, MT, CO, IN, IL, NM, OH, TX, WI, WY, AZ.

No support for religious purposes or for fraternal organizations. No grants to individuals, or for conferences, tickets, or travel; no loans.

Application Info: Application form not required.
Initial approach: Letter
Copies of proposal: 1
Deadlines: None
Board meets quarterly.
Final notification: 2 weeks after meeting.

Contact: Diane P. Lilly, Pres.

Norwest Center
Sixth and Marquette
Minneapolis MN 55479-1055
(612)-667-7860
EIN: 41-1367441

Eve Weaver O'Connell Scholarship Fund

Norwest Capital Management and Trust
PO Box 597
Helena MT 59624-0597
(406)-447-2050

Established: 1985 in MT

Director/Trustee: Norwest Capital Mgt. And Trust
Bob Anderson, Muriel O'Connell

Data as of (FY): 8/31/97

Assets: \$144,575 **Grants:** \$8,000

Grant Notes: A total of 9 scholarships were awarded in FY 96 ranging from \$500 to \$1,000

Purpose: Higher education/scholarships

Restrictions: Must attend accredited Montana school, show financial need, be in middle 1/3 class and show good character.

Application Info: Request application form.
Applicant must also submit a:
financial statement;
special aid form MT 26; ACT scores; and a list of other scholarships received.
Deadline: May 1 annually

Contact: Eve Weaver O'Connell Scholarship Fund
c/o Norwest Capital Management and Trust
PO Box 597
Helena MT 59624-0597
(406)-447-2050
EIN: 81-6056440

Edna M. Ogline Charitable Trust ABB

c/o Cecilia Harmon and Abbie Wynn
427 9th Ave SW
Great Falls MT 59404
(406)-452-2642

Established: 1982 in MT

Director/Trustee: Cecelia J. Harmon, Abbie C. Wynn

Data as of (FY): 3/31/98

Assets: \$23,206 **Grants:** \$625

Grant Notes: Total of 12 grants awarded in FY 1998:
Salvation Army, Great Falls - \$50
St. Vincent DePaul Society, Great Falls - \$50
Gift of Life/Columbus Hospital, Great Falls - \$25
Great Falls Rescue Mission - \$75
Intermountain Deaconess Home for Children, Helena - \$50
Yellowstone Boys and Girls Ranch, Billings - \$75
Missouri River Manor, Great Falls - \$50

Masonic Home of MT, Helena - \$25
 Paris Gibson Square, Great Falls - \$50
 Humane Society of Cascade County,
 Great Falls - \$100
 United Way of Cascade County, Great
 Falls - \$25
 Boys and Girls Club, Great Falls - \$50

Purpose: For organizations benefiting Cascade
 County residents.

Restrictions: Limited to Cascade County

Application Info: No specific form is required
 Deadline: none

Contact: Cecelia Harmon

427 9th Ave SW

Great Falls MT 59404

(406)-452-2642

EIN: 81-6046135

David Oja Charitable Trust

c/o Davidson Trust Co.

PO Box 2309

Great Falls MT 59403-2309

(406)-791-7320

Established: 1993 in MT

Director/Trustee: Davidson Trust Co., Grant Canoy

Data as of (FY): 5/27/98

Assets: \$547,047 **Grants:** \$28,000

Grant Notes: Total of 8 grants awarded in FY 1997:
 Lewis Clark Interpretive Center –
 \$4,000
 Great Falls Food Bank - 3,500
 Gift of Life - \$3,500
 Big Brothers and Sisters of Great Falls
 - \$3,500
 Algeria Temple Travel Fund - \$2,000
 Montana Hope Project - \$3,000
 Intermountain Children's Home –
 \$4,500
 Great Falls Boys and Girls Club –
 \$1,000

Purpose: For the benefit of children in the North
 Central Montana area.

Restrictions: Limited to the north central Montana
 (Golden Triangle and Russell counties).

Application Info: No submission deadlines.
 Initial approach: Letter

Contact: Grant H. Canoy

1501 9th St. S

Great Falls MT 59405

(800)-634-5526

EIN: 81-6074943

John L. and Marilyn J. Olson Family Foundation

PO Box 1708

Sidney MT 59270-1708

(406)-482-3403

Established: 1993 in MT

Director/Trustee: John Olson, Marilyn Olson,
 Karen Olson-Beenken,
 J. Randall Olson

Data as of (FY): 12/31/97

Assets: \$394,690 **Grants:** \$25,200

Grant Notes: Total of 14 grants awarded in FY 1997:
 Richland County Emergency Shelter -
 \$1,000
 Dollars for Scholars - \$1,000
 Richland County Food Bank - \$1,000
 Foundation for Community Care –
 \$1,000
 Richland Opportunities - \$1,000
 MON-DAK Historical and Arts
 Society - \$1,000
 Concordia College - \$2,000
 Pella Lutheran Church - \$10,000
 Flathead Lutheran Bible Camp - \$1,000
 Christikon - \$1,000
 Trout Unlimited - \$100
 Federation of Fly Fishers - \$100
 Sidney Volunteer Fire Dept. – \$500
 C. Dimich Memorial Foundation –
 \$500
 Foundation for Community Care -
 \$5,000

Purpose: Not available
Restrictions: Contributes to preselected organizations and does not accept unsolicited requests for funds.

Application Info: Applications not accepted.
Contact: John and Marilyn Olson Family Foundation
 PO Box 1708
 Sidney MT 59270-1708
 (406)-482-3403
EIN: 81-0488861

Open Gate Ranch

PO Box 1413
 Trout Creek MT 59874-1413
 (406)-827-4805

Established: 1990 in MT

Director/Trustee: Craig Barrus, Becky Barrus

Data as of (FY): 12/31/97
Assets: \$11,933 **Grants:** \$0

Grant Notes: No grants awarded in FY 1997.

Purpose: Contributions made to Christian oriented youth group home, includes camping, hiking, sports, outdoor education and respect for nature.

Contact: Craig Barrus
 PO Box 1413
 Trout Creek MT 59874-1413
 (406)-827-4805
EIN: 36-3584023

John Osborne Foundation

767 East Bench Road
 Twin Bridges MT 59754
 (406)-684-5993

Established: 1997

Director/Trustee: John Osborne, Bill Formsby

Data as of (FY): 10/31/97
Assets: \$10,049 **Grants:** \$1,500
Grant Notes: Total of one scholarship awarded in FY 1997 for \$1,500.

Purpose: Education/scholarships
Restrictions: Restricted to high school seniors in three counties (not specified) going into engineering.

Application Info: Application: letter, with transcripts, letters of recommendation, and college intent attached
 Deadline: April 15 annually

Contact: John Osborne
 John Osborne Foundation
 767 East Bench Road
 Twin Bridges MT 59754
 (406)-684-5993
EIN: 77-0293002

Cora Rust Owen Memorial Trust

c/o U.S. Bank Trust National Assoc. MT
 PO Box 1678
 Helena MT 59624-1678
 (406)-447-5227

Established: 1986 in MT

Director/Trustee: U.S. Bank Trust National Association Montana

Data as of (FY): 6/18/98
Assets: \$645,600 **Grants:** \$27,000

Purpose: Not available.

Restrictions: Contributes to pre-selected charitable organizations only.

Application Info: Applications not accepted.

Contact: Cora Rust Owen Memorial Trust
 U.S. Bank Trust National Assoc. MT
 PO Box 1678
 Helena MT 59624-1678
 (406)-447-5227
EIN: 81-6057848

Pacific Northwest Youth Development, Inc.

3871 Ox Yoke Drive
Billings MT 59105
(406)-252-0271

Established: Not available

Director/Trustee: Melvin Espy, Eleanor G. Espy,
Wayne M. Espy

Data as of (FY): 12/31/93
Assets: \$6,150 **Grants:** \$78

Grant Notes:

Purpose: Promotional work to start "Project One."

Restrictions: Contributes to pre-selected charitable organizations only.

Application Info: Not available.

Contact: Melyin P. Espy

3871 Ox Yoke Drive
Billings MT 59105
(406)-252-0271
EIN: 81-0485738

Contact: Counselor
Valley County High School
MT
EIN: 81-0289626

Parkening Foundation

c/o Holmes and Turner
PO Box 1246
Bozeman MT 59715-1246
(406)-587-4265

Established: 1989 in MT

Director/Trustee: Christopher Parkening,

John McArthur,
William Zimmer, Gilbert Kelling, Jr.

Data as of (FY): 12/31/97
Assets: \$61,989 **Grants:** \$18,000

Grant Notes: Total of 2 grants awarded in FY 1997:
Master's Seminary, CA - \$10,000
Grace Community Church, CA - \$8,000

Purpose: Not available

Restrictions: Contributes to pre-selected charitable organizations and does not accept unsolicited requests for funds.

Application Info:

Contact: Holmes and Turner
PO Box 1246
Bozeman MT 59771-1246
(406)-587-4265
EIN: 95-4220932

John Papazian Dec'd Educational Trust

U.S. Bank, Trust Customer Service
PO Box 1484
Minneapolis MN 55480-1484
(800)-450-2050

Established: 1981 in MT

Director/Trustee: U.S. Bank

Data as of (FY): 9/30/94
Assets: \$40,058 **Grants:** \$2,000

Purpose: Education/scholarships

Restrictions: Restricted to Valley County High School graduates.

Application Info: Contact a counselor at Valley County High School.

The Paulus Foundation, Inc.

PO Box 7095
Billings MT 59103-7095
(406)-248-7704

Established: Not available

Director/Trustee: Barbara M. Alweis,
Marilyn T. Harmon,
Sophie J. Alweis

Data as of (FY): 12/31/97

Assets: \$20,871 **Grants:** \$1,100

Grant Notes: Total of 1 grant awarded in FY 1997 to Mobill (sic.) Meals of Tucson, Arizona for \$1,100.

Purpose: Not available

Restrictions: Does not accept unsolicited requests for funds. Contributes to pre-selected charitable organizations.

Application Info: Applications not accepted.

Contact: The Paulus Foundation

PO Box 7095

Billings MT 59103-7095

EIN: 81-0421477

Henry Stanley and Marie Adele

Percival Scholarship Fund

c/o Norwest Investment Mgmt and Trust
PO Box 30058
Helena MT 59117
(406)-447-2070

Established: 1982 in MT

Director/Trustee: Norwest Investment Mgt. & Tr.
Selection Committee: Tom Ellis,
Judy Flanders, Martin Lewis

Data as of (FY): 3/31/98

Assets: \$263,579 **Grants:** \$7,600

Grant Notes: Two scholarships awarded in FY 1998 for \$3,400 and \$4,200.

Purpose: Education/scholarships

Restrictions: Restricted to graduates of Capital or Helena High Schools, Helena, MT.

Application Info: Contact principal of Capital or Helena High School for application which should include a Financial Aid Form, background statement, activities, achievements, goals, and need.
Deadline: Apr. 1 annually

Contact: Principal
Capital or Helena High Schools
Helena MT

EIN: 80-6052962

PFC Foundation

c/o Friedman and Huey Associates
1313 West 175th Street
Homewood IL 60430

Established: 1988 in IL

Director/Trustee: Penelope F. Cofrin, Pres.;
Elliott M. Friedman, Secy;
Lee Whitcomb, Treas.

Data as of (FY): 6/30/95

Assets: \$6,623 **Grants:** \$100,000

Grant Notes: Total of 2 grants awarded in FY 1995 for \$5,000 and \$95,000.

Purpose: Fields of interest include natural resource conservation and protection.

Restrictions: Contributes to preselected organizations only. Giving primarily in MT and WA. No grants to individuals.

Application Info: Applications not accepted.

Contact: Friedman and Huey Associates
1313 West 175th Street
Homewood IL 60430

EIN: 36-3627813

Ping Golden Age Trust Foundation

c/o Douglas Y. Freeman
631 North Center Av.
Hardin MT 59034
(406)-259-5961

Established: 1982 in MT

Director/Trustee: Margaret Ping, Charles Sweeney,
Douglas Freeman

Data as of (FY): 12/31/97

Assets: \$115,282 **Grants:** \$0

Grant Notes: No grants awarded in FY 1997.

Purpose: Contributes to the support of senior citizens
in Hardin, MT.

Restrictions: Does not accept unsolicited requests for
funds. Contributes only to preselected
senior citizen related organizations in
Hardin, MT.

Contact: Douglas Y. Freeman
631 North Center Av.
Hardin MT 59034
(406)-258-5961
EIN: 23-7244987

Pioneer Memorial Scholarship Fund

c/o Norwest Investment Mgmt and Trust
PO Box 30058
Billings MT 59117
(406)-447-2050

Established: 1983 in MT

Director/Trustee: Norwest Investment Mgt. & Trust
Scholarship Selection Committee:
President, Harlowton PTA
President, Harlowton Kiwanis Club
Chairman, Harlowton School Board
Superintendent, Harlowton Schools

Data as of (FY): 5/31/98

Assets: \$89,342 **Grants:** \$3,000

Grant Notes: Total of 3 scholarships awarded in FY
1998 ranging from \$750 to \$1,500.

Purpose: Education/scholarships

Restrictions: Restricted to graduates of Harlowton
High School.

Application Info: Contact Harlowton High School
for application form.
Deadline: 1st Monday in May

Contact: Superintendent
Harlowton High School
304 Division Street
Harlowton MT 59036
(406)-632-4324
EIN: 81-6010285

Preston Benevolent Fund, Inc.

PO Box 627
Hot Springs MT 59845-0627
(406)-741-2751

Established: 1989 in MT

Director/Trustee: Phyllis Ekblad, Sandra Prongua,
Terry Prongua

Data as of (FY): 5/31/97

Assets: \$31,313 **Grants:** \$20,085

Grant Notes: One grant awarded in FY 1997 to the
City of Hot Springs for the
construction of a new public library.

Purpose: Contributions to benefit Sanders County

Restrictions: Restricted to Sanders County

Application Info: Application: proposal should
include purpose of project and the
date funds are needed.
Deadline: in time for May 31 year
end distribution

Contact: Sandra Prongua
Preston Benevolent Fund Inc.
PO Box 627
Hot Springs MT 59845-0627
(406)-741-2751
EIN: 81-0461224

The Pride Foundation

1122 E. Pike Street, #1001
Seattle WA 98122-3934
(206)-323-3318

Established: 1985 in WA

Director/Trustee: Peggy Dole, Thatcher Bailey, Patrice Donohue, Rob Roth, David Thorpe, Karen Bosley, Kim Breen, Geraldine V. Cole, and others

Data as of (FY): 3/31/97

Assets: \$3,009,703 **Grants:** \$337,175

Grant Notes: Total of 50 grants awarded in FY 1997 with an average range from \$500 to \$5,000.

Purpose: The Pride Foundation works to strengthen gay, lesbian, transgender, and bisexual communities. Areas of interest include arts/cultural programs, health care, AIDS, recreation, human services, youth services, civil rights, gays/lesbians, and people with AIDS. Types of support include general/operating support, equipment, program development, conferences/seminars, publication, seed money, research, technical assistance, and scholarships to individuals.

Restrictions: Giving primarily in AK, ID, MT, OR, and WA.

Application Info: Application form required.
Initial approach: Letter or telephone.
Copies of proposals: 12
Deadlines: May 15 and Oct 15
Board meeting dates: Monthly
Final notification: Jul. 15 & Jan. 15
e-mail address: giving@pridefoundation.org
URL: <http://www.pridefoundation.org>

Contact: Ted Lord, Executive Director

1202 E. Pike Street, #1001
Seattle WA 98112-3934
(800)-735-7287
EIN: 91-1325007

Quest for Truth

221 First Avenue West
Suite 405
Seattle WA 98119-4224
(206)-284-4424

Established: 1982 in WA

Director/Trustee: Ellen S. Davis, Bradley Henke, Delancy B. Lewis, Paul K. Scripps

Data as of (FY): 9/30/97

Assets: \$7,334,796 **Grants:** \$280,000

Grant Notes: Total of 9 grants awarded in FY 1997 ranging from \$10,000 to \$70,000.

Total of 11 grants awarded in FY 1996, 10 of which are listed below:
Museum of NW Art, WA - \$50,000
Puget Sound Blood Center - \$50,000
Museum of the Rockies, MT - \$45,000
Steamer Virginia V. Foundation, WA - \$25,000
Boise State University, ID - \$12,500
Dental Health Foundation, CA - \$10,000
NW School for Hearing Impaired Children, WA - \$10,000
San Diego Historical Society - \$10,000
Utah State University - \$10,000
Humane Society/Society for the Prevention of Cruelty to Animals, WA - \$5,000

Purpose: Funds research and publication of papers dealing with history, geography, politics, economics, sociology, and related subjects without restriction as to geographic areas or political jurisdiction, for the education of the reading public. Grants generally through organizations; grants to individuals will require advance approval of the IRS as required by the appropriate statute. Areas of interest include history, archaeology, anthropology, sociology, economics, and political science.

Restrictions: Giving limited to AK, CA, ID, MT, OR, UT, and WA.

Application Info: Application form required.
Deadline: None
Final notification: 2 months.

Contact: DeLancy B. Lewis, Secy.-Treas.
221 First Avenue West
Suite 405
Seattle WA 98119-4224
(206)-284-4424
EIN: 91-1190760

Carl A. and Grace A. Rahn Family Foundation

1931 Mulberry Drive
Billings MT 59102
(406)-252-4098

Established: 1993 in MT

Director/Trustee: Elizabeth Pates, Randall Pates,
Gary Pates, Rahn Pates

Data as of (FY): 12/31/97
Assets: \$319,037 **Grants:** \$20,000

Grant Notes: Total of 1 grant awarded in FY 97 to
the Deaconess Foundation of Billings
for \$20,000.

Total of \$25,000 approved for future
payment to the YWCA Gateway
House in Billings.

Restrictions: Geographic focus on the Billings area.
Does not fund endowments.

Application Info: Initial approach: Letter with
organizational background and
purpose, specific need, amount
requested, and proof of 501c(3)
status.
(No phone calls, please.)
No application form required.
Board meets the last Friday in
March annually.
Deadline: March 1

Contact: Elizabeth Rahn Pates
1931 Mulberry Drive
Billings MT 59102
(406)-252-4098
EIN: 81-0477878

Ranger Trust FBO Salvation Army

Norwest Bank MT NA/Investment Mgt. & Trust
PO Box 30058
Billings MT 59117-0058
(406)-248-7344

Established: Not available

Director/Trustee: Norwest Bank Montana NA

Data as of (FY): 12/31/97
Assets: \$1,520,413 **Grants:** \$31,438

Grant Notes: One grant awarded in FY 1997 to the
Salvation Army of Seattle, Washington
for \$31,438.

Purpose: Not available

Restrictions: Contributes to preselected organizations
only.

Application Info: Applications not accepted.

Contact: Ranger Trust FBO Salvation Army
Norwest Bank MT NA/Investment Mgt. & Tr.
PO Box 30058
Billings MT 59117-0058
(406)-248-7344
EIN: 36-4021495

Rapp Family Foundation Inc.

c/o Howard B. and Margaret Rapp
PO Box 578
Corvallis MT 59828-0578
(406)-363-5002

Established: 1991 in MT

Director/Trustee: Howard Rapp, Jr; Margaret Rapp;
Thomas G. Brader

Data as of (FY): 12/31/97
Assets: \$265,173 **Grants:** \$8,830

Grant Notes: Total of 7 grants awarded in FY 1997:
Bitterroot RC & D - \$2,000
Down Home Project Inc., - \$1,280
Supporters of Abuse Free - \$1,500
Bitterroot Public Library - \$1,050
Literacy Volunteers of America -
\$2,000
Getting Things Done - \$270 and \$730

Purpose: Information not available.
Restrictions: Limited to Ravalli and Missoula
 Counties.

Application Info: Initial approach:
 Proposal must include
 purpose of project and percent of
 volunteer labor.
 Deadlines: Oct 1

Contact: Howard Rapp Jr.
 PO Box 537
 Hamilton MT 59840-0537
EIN: 36-3756870

Red Lodge Festival of Nations Foundation LUB

PO Box 1361
 Red Lodge MT 59068

Established: Not available
Director/Trustee: Betsy Scanlin, Jan Oestreich,
 Linnhe Reed

Data as of (FY): 12/31/97
Assets: \$156,325 **Grants:** \$0

Grant Notes: No grants awarded in FY 1997.

Purpose: Not available

Restrictions: Not listed

Application Info: Applications not accepted at this
 time.

Contact: Red Lodge Festival of Nations Foundation
 LUB
 PO Box 1361
 Red Lodge MT 59068
EIN: 81-0405790

Reger Family Foundation

3139 Gregory Dr.
 Billings MT 59102
 (406)-656-5497

Established: Not available

Director/Trustee: Jane Reger, James Reger,
 Steven Reger, Maree Ryan,
 E. James Duncan

Data as of (FY): 12/31/97

Assets: \$42,508 **Grants:** \$0

Grant Notes: No grants awarded in FY 1997.

Purpose: Contributes to various philanthropic
 organizations.

Restrictions: None

Application Info: Contact the foundation for
 application procedures and
 deadlines.

Contact: Reger Family Foundation
 3139 Gregory Dr.
 Billings MT 59102
 (406)-656-5497
EIN: 81-0506758

Olive Rice Reiersen Foundation

Norwest Investment Mgmt and Trust
 PO Box 597
 Helena MT 59624-0597
 (406)-447-2050

Established: 1986 in MT

Director/Trustee: Norwest Investment Mgt. & Trust

Data as of (FY): 9/30/97

Assets: \$921,843 **Grants:** \$46,000

Grant Notes: Total of 17 scholarships were awarded
 in FY 1997 ranging from \$2,000 to
 \$6,000.

Purpose: Education/Scholarships

Restrictions: Restricted to Powell County students attending college or a university.

Application Info: Deadline: April 1

Contact: Norwest Investment Management and Trust
PO Box 597

Helena MT 59624-0597
(406)-447-2050

EIN: 36-3463190

Roberts Family Memorial Fund

c/o William B. Roberts

PO Box 2126

Great Falls MT 59403-2126

(406)-761-3300

Established: Not available

Director/Trustee: William B. Roberts,
Gorham Swanberg

Data as of (FY): 12/31/97

Assets: \$382,343 **Grants:** \$20,946

Grant Notes: Total of 6 grants awarded in FY 1997:
Great Falls Symphony - \$13,296
Neighborhood Housing - \$ 7,150
Glacier Orchestra - \$150
KGPR - \$125
KUSM - \$125
Humane Society - \$100

Purpose: Not available

Restrictions: None listed.

Application Info: Initial approach: Letter
Deadlines: None

Contact: William B. Roberts

318 First Avenue North

Great Falls MT 59401

EIN: 81-6050100

Donald & Carol Roberts Foundation Inc.

In memory of Virginia K. Weston
5414 Walter Hagen Dr.
Billings MT 59106

Established: 1995

Director/Trustee: Donald Roberts, Carol Roberts,
Sara Roberts

Data as of (FY): 12/31/97

Assets: \$340,951 **Grants:** \$900

Grant Notes: Total of 2 grants awarded in FY 1997:
Hearthside Foundation - \$50
Congregation Beth Aaron, Billings - \$850

Purpose: Not available

Restrictions: Contributes to preselected organizations only. No grants to individuals.

Application Info: Applications not accepted.

Contact: Donald and Carol Roberts Foundation Inc.

c/o Carol Roberts

5414 Walter Hagen Dr.

Billings MT 59106

EIN: 81-0497226

Mary and Di Robertson Handicapped Children's Trust

Norwest Bank WY NA/Investment Mgt. & Tr.
PO Box 30058

Billings MT 59117-0058

(406)-248-7344

Established: Not available

Director/Trustee: Norwest Bank Wyoming NA

Data as of (FY): 3/31/98

Assets: \$349,316 **Grants:** \$10,000

Grant Notes: Total of 6 grants awarded in FY 1996:
The Arc of Natrona County, Casper, WY - \$1,400
American Diabetes Assoc. - \$1,350

Wyoming Independent Living, Casper, WY - \$1,173
 Lincoln Uinta Childrens Development Assoc., Casper, WY - \$1,000
 Casper Day Care Child Development Center - \$2,179
 The Learning Center, Jackson, WY - \$2,645

Purpose: Grants are to be used by tax-exempt, private, public, hospital, medical, or like organizations/institutions located in the state of Wyoming for the prevention and/or treatment of diseases causing mental or physical disabilities, and/or to provide facilities in any described institution for the care of mentally or physically handicapped children.

Restrictions: Giving restricted to Wyoming.

Application Info: No particular application procedure.
 Deadline: none

Contact: Mary and Di Robertson Handicapped Children's Tr.

Norwest Bank WY, Attn: S. Cobb
 PO Box 2799
 Casper WY 82602-2799
 (406)-248-7344
EIN: 51-0186287

Fred L. Robinson Fund

c/o First State Bank of Malta
 PO Box 910
 Malta MT 59538-0910
 (406)-654-2340

Established: 1971 in MT

Director/Trustee: First State Bank of Malta, A. Jean Robinson, and F. Lee Robinson

Data as of (FY): 12/31/97
Assets: \$0 **Grants:** \$2,400

Grant Notes: Total of two scholarships awarded annually.

One vocational scholarship and one academic scholarship for \$1,200 each.

Purpose: Education/scholarships

Restrictions: Restricted to high school students of Phillips County.

Application Info: Application: letter
 Deadline: January 15 annually.
 Contact Phillips County high schools for application form.

Contact: First State Bank of Malta
 PO Box 910
 Malta MT 59538-0910
 (406)-654-2340
EIN: 23-7079421

Rock Foundation

c/o Bennett Stein
 97 Canyon View Drive
 Livingston MT 59047
 (406)-222-9821

Established: Not available

Director/Trustee: Bennett H. Stein, Perry J. Moore, Pete Lineberger

Data as of (FY): 12/31/97
Assets: \$3,948 **Grants:** \$600

Grant Notes: Total of one grant awarded in FY 1997 to the Montana Historical Society for \$600.

Purpose: Preservation of Western history, conservation and culture.

Restrictions: Giving primarily in MT.

Contact: Bennett Stein
 Rock Foundation
 97 Canyon View Drive
 Livingston MT 59047
 (406)-222-9821
EIN: 81-0304695

Rocky Mountain Elk Foundation

2291 W. Broadway
Missoula MT 59802
(406)-523-4500

Established: 1984 in MT

Director/Trustee: Gary J. Wolfe, Ph.D., Larry Pugh,
J. Kevin Lackey, Pat Gilligan,
George Bettas

Data as of (FY): 12/31/98

Assets: \$17,430,684 **Grants:** not available

Grant Notes: Information on RMEF grant activities
can be obtained directly from RMEF.

Purpose: The Rocky Mountain Elk Foundation is an
international, non-profit, wildlife
organization whose primary goal is to help
fund "on-the-ground" projects which
benefit elk, other wildlife and their habitat,
ensuring the future of elk, other wildlife and
their habitat.

Funding Categories:

- (1) Wildlife habitat
improvement/conservation projects
- (2) Wildlife research proposals
- (3) Wildlife management
- (4) Conservation/education
- (5) Hunting heritage

A scholarship fund is also established for
students in a recognized wildlife program.

Restrictions: Scholarship restricted to college juniors
or seniors in a recognized wildlife
program.

Application Info: Habitat improvement/
conservation projects must
complete the "RMEF
Project Proposal" form. Research
proposals must follow the
Foundation's "Guidelines for
Research Proposals".
Scholarship deadline: March 1

Contact: J. Kevin Lackey
PO Box 8249
Missoula MT 59807-8249
(406)-523-4581
EIN: 81-0421425

Dr. C.B. and Claretta S. Rodes Memorial Trust

c/o U.S. Bank Trust National Assoc. MT
PO Box 1678
Helena MT 59624-1678
(406)-447-5227

Established: Not available

Director/Trustee: U.S. Bank Trust National
Association Montana

Data as of (FY): 6/18/98

Assets: \$403,175 **Grants:** \$14,000

Grant Notes:

Purpose: Contributions made for the education of
students for the Roman Catholic
Priesthood.

Restrictions: Giving limited to Helena, MT.

Contact: Catholic Diocese

Helena MT 59601

EIN: 81-6057774

Marselius and Verna Rolfson Charitable Trust

c/o Security State Bank & Trust Co.
PO Box 1299
Polson MT 59860-1299
(406)-883-7700

Established: Not available

Director/Trustee: Security State Bank and Trust Co.

Data as of (FY): 12/31/97

Assets: \$99,805 **Grants:** \$1,900

Grant Notes: Total of one grant awarded in FY 1997
to the Polson Soccer Association for
\$1,900.

Purpose: Not available

Restrictions: Giving limited to charitable organizations in Northwestern Lake County, MT.

Application Info: Application form required.
Deadline: none

Contact: Bill Gregg
c/o Security State Bank & Trust Co.
PO Box 1299
Polson MT 59860-1299
(406)-883-7700
EIN: 81-6081306

Mars and Verna Rolfson Scholarship Trust

c/o Security State Bank and Trust Co.
PO Box 1299
Polson MT 59860-1299
(406)-883-7700

Established: 1990 in MT

Director/Trustee: Security Bank and Trust Company

Data as of (FY): 12/31/97

Assets: \$536,517 **Grants:** \$34,000

Grant Notes: Total of 18 scholarships were awarded in FY 97 ranging from \$500 to \$3,250.

Purpose: Education/scholarships

Restrictions: Limited to Polson High School graduates planning to attend a college or university.

Application Info: Deadline: April 1 annually.
Application form required.

Contact: Mars and Verna Rolfson Scholarship Trust
Security State Bank and Trust Company
PO Box 1299
Polson MT 59860-1299
(406)-883-7700
EIN: 36-3677368

The Rossbach-Brennan Foundation

c/o William Rossbach
401 N. Washington St.
Missoula MT 59802
(406)-543-5156

Established: 1993 in MT

Director/Trustee: William Rossbach, Beth Brennan,
Karl Englund

Data as of (FY): 6/30/97

Assets: \$98,718 **Grants:** \$14,500

Grant Notes: Total of 2 grants awarded in FY 1997:
Five Valleys Land Trust, Missoula – \$13,000
Blue Mountain Women's Clinic, Missoula – \$1,500

Purpose: Not available

Restrictions: Contributes to preselected organizations only. No grants to individuals.

Application Info: Applications not accepted.

Contact: The Rossbach-Brennan Foundation

c/o William Rossbach
401 N. Washington St.
Missoula MT 59802
(406)-543-5156
EIN: 81-0488420

Routson Family Foundation

122 J.B. Stetson St.
Billings MT 59106
(406)-656-4325

Established: 1995 in MT

Director/Trustee: James Routson, Mary Routson

Data as of (FY): 12/31/97

Assets: \$188,395 **Grants:** \$16,000

Grant Notes:

Total of 9 grants awarded in FY 1997:
 Faith Evangelical Church - \$5,000
 AMG International - \$1,500
 Beartooth Mountain Christ - \$1,500
 Bitterroot Valley Church - \$2,500
 Fellowship Christian Athl. - \$500
 Navigators - \$2,000
 Prison Fellowship - \$1,500
 Special K Ranch - \$1,000
 Young Life - \$500

Purpose: Contributes to various preselected philanthropic organizations.

Restrictions: Limited to purpose stated.

Application Info: Applications not accepted.

Contact: Routson Family Foundation

c/o James Routson, Mgr.
 122 J.B. Stetson St.
 Billings MT 59106
 (406)-656-4325
 EIN: 81-0499469

Mel and Ruth Ruder Educational Foundation

c/o Melvin Ruder
 203 Somerset Dr.
 Kalispell MT 59901

Established: 1996 in MT

Director/Trustee: Melvin Ruder, Patricia Morton

Data as of (FY): 12/31/97

Assets: \$10,539 **Grants:** \$61,047

Grant Notes: Total of 8 grants awarded in FY 1997:
 University of ND, Grand Forks - \$10,400
 Glacier Gateway Schools, Columbia Falls - \$80
 Columbia Falls High School - \$15,090
 Flathead High School, Kalispell - \$11,137
 Flathead Valley Community College, Kalispell - \$1,280

School District #6, Columbia Falls - \$6,280
 University of Montana - \$5,000
 Flathead Christian School, Kalispell - \$11,730

Purpose: Student programs in post secondary educational institutions.

Restrictions: Giving restricted to Montana schools, or to the University of North Dakota at Grand Forks. Grants must directly benefit student programs, not administration.

Application Info: Application form not required.
 Initial approach:
 Proposal including financial need, amount requested, potential student benefit, and school program synopsis.
 Deadline: none

Contact: Mel and Ruth Ruder Educational Foundation
 c/o Melvin Ruder
 203 Somerset Dr.
 Kalispell MT 59901
 EIN: 81-0502377

Verna I. Rudman Charitable Trust

PO Box 989
 Great Falls MT 59403-0989
 (406)-454-5490

Established: 1982 in MT

Director/Trustee: Bjarne Johnson, Norwest Capital Management and Trust Co.

Data as of (FY): 12/31/97

Assets: \$56,975 **Grants:** \$2,426

Grant Notes: Total of 3 grants awarded in FY 1997:
 Yellowstone Boys Ranch - \$809
 Shodair Children's Hospital - \$809
 Boy Scouts of America - \$808

Purpose: Not available

Restrictions: None listed.

Application Info: Initial approach: letter to Norwest
 Capitol Management
 Deadline: May 15 annually.

Contact: Norwest Capital Management and Trust Co.
 PO Box 5011
 Great Falls MT 59403-5011
 (406)-454-5490
 EIN: 81-6035678

**Saint Paul's Lutheran Church Trust
 Fund**

c/o First Interstate Bank
 PO Box 5010
 Great Falls MT 59403

Established: 1997

Director/Trustee: John Christensen, Harvey Peterson,
 First Interstate Bank

Data as of (FY): 3/31/98

Assets: \$141,450 **Grants:** \$5,933

Grant Notes: Total of one grant awarded in FY 1997
 to Saint Paul's Lutheran Church for
 \$5,933.

Purpose: For the benefit of Saint Paul's Lutheran
 Church to fund capital improvements and
 operating expenses.

Restrictions: Limited to purpose stated.

Application Info: Applications not accepted.

Contact: Saint Paul's Lutheran Church Trust Fund
 c/o First Interstate Bank
 PO Box 5010
 Great Falls MT 59403
 EIN: 84-1387364

Samaritan Society

Cabot Farm Orne St. Extension
 Salem MT

Established: Not available

Director/Trustee: Elsie Morse, Anne Busteed,
 Alice Johnson

Data as of (FY): 11/30/97

Assets: \$290,819 **Grants:** \$9,745

Grant Notes: Assistance funds not to exceed \$100
 per month per grantee.

Purpose: Assistance to the needy of Salem by
 providing funds for rent, medical
 care/medicine, fuel, and emergencies.

Restrictions: Restricted to residents of Salem, MT.

Application Info: Applications not accepted.

Contact: Samaritan Society
 Cabot Farm Orne St. Extension
 Salem MT
 EIN: 04-6062897

Sample Foundation

14 North 24th Street
 PO Box 279
 Billings MT 59103-0279
 (406)-245-6342

Established: 1954 in FL

Director/Trustee: Joseph S. Sample,
 Michael S. Sample,
 Miriam T. Sample, TAC & Co. Inc.

Data as of (FY): 10/31/97

Assets: \$5,236,422 **Grants:** \$237,900

Grant Notes: Total of 66 grants awarded in FY 1997
 ranging from \$1,000 to \$10,000.

Selected grants listed below:
 Alberta Bair Theater, Billings - \$3,000
 Beartooth Resource Conservation and
 Development Area, Joliet - \$10,000
 Blue Mountain Clinic, Missoula -
 \$1,000
 Discovery House, Anaconda - \$2,500
 Florence Crittendon Home, Helena -
 \$5,000
 Golden Valley Quick Response Unit,
 Lavina - \$1,900
 Great Falls Children's Receiving Home
 - \$5,000
 Heron Community Center, Heron -
 \$5,300
 S.A.F.E. Harbor Inc., Polson - \$5,000
 Northwest AIDS Foundation, Seattle -
 \$3,500
 Habitat for Humanity, Immokalee, FL -
 \$10,000

Purpose: Organizations that provide services for the disadvantaged, social services, hospitals and community funds. Support primarily for capital outlays or to assist in initiating a particular project.
 Fields of interest: hospitals (general); human services; federated giving programs; economically disadvantaged.
 Types of support: capital campaigns; program development.

Restrictions: Giving primarily in MT and Collier County, FL. No support for religious or political organizations, or for tax supported institutions. No grants to individuals or for scholarships.

Application Info: Application form not required.
 Initial approach: Letter including organizational background, purpose of project, specific need, amount requested, and proof of 501 © 3 status.
 Deadline: Oct. 1
 Application guidelines can be requested from the Foundation.

Contact: Miriam T. Sample, V.P.
 PO Box 279
 Billings MT 59103-0279
 (406)-256-5667
 EIN: 59-6138602

Sands Memorial Foundation, Inc.

PO Box 1127
 Havre MT 59501
 (406)-265-4721

Established: 1977 in MT

Director/Trustee: Herman L. Clack,
 LuAnn C. McLain,
 Leonard Deppmeier,
 Cynthia Bryson,
 Virginia Reynolds

Data as of (FY): 12/31/97

Assets: \$2,457,158 **Grants:** \$89,684

Grant Notes: Total of 23 grants awarded in FY 1997:
 Humane Society of the U.S. Northern Rockies Regional Office - \$5,000
 Flathead County Animal Shelter - \$4,000
 Human Society of Cascade County - \$2,500
 Sacramento Pets in Need - \$2,000
 Animal Shelter, Billings - \$2,000
 Montana Animal Care Assoc. - \$10,000
 Animal Shelter Fund, Havre - \$7,000
 San Francisco SPCA - \$1,000
 Rock Spring Humane Society - \$2,000
 Lewis & Clark Humane Society, Helena - \$1,000
 Help Every Pet Club, Hardin - \$1,500
 Mission Valley Humane Society, Polson - \$4,000
 P.A.W.S. Organization, Chinook - \$2,500
 Western MT Spay/Neuter Task Force - \$5,000
 Misc. Spay/Neuter Programs - \$15,643
 Northwest Montana Humane Society, Kalispell - \$1,000

Agency for Animal Welfare Inc., PA - \$2,200
 Blackfeet Animal Care/Control, Browning - \$2,500
 Animal Relief Center, Whitefish - \$1,000
 Missoula Humane Society - \$2,000
 Humane Society of Gallatin Valley - \$5,000
 Misc. Donations - \$3,346
 Public Awareness - \$5,495

Purpose: Assist programs which relate to the care and protection of domestic animals.

Types of support: General/operating support; continuing support; building/renovation; equipment; emergency funds; seed money.

Restrictions: Giving primarily in MT and restricted to 501c(3) organizations. No grants to individuals.

Application Info: Application form required.
 Initial approach: Letter
 Deadline: Sep. 30 annually

Contact: Sands Memorial Foundation Inc.

PO Box 1127

Havre MT 59501

(406)-265-4271

EIN: 81-0368589

George P. and Margaret D. Sarsfield Trust

Norwest Bank MT NA/Investment Mgt. & Tr.

PO Box 30058

Billings MT 59117-0058

(406)-248-7344

Established: 1994

Director/Trustee: Norwest Bank Montana NA

Data as of (FY): 12/31/97

Assets: \$195,607 **Grants:** \$8,251

Grant Notes: One grant awarded in FY 1997 to the University of Montana Foundation for \$8,251.

Purpose: Not available

Restrictions: Contributes to preselected organizations only.

Application Info: Applications not accepted.

Contact: George P. and Margaret D. Sarsfield Trust

Norwest Bank MT NA/Investment Mgt. & Tr.

PO Box 30058

Billings MT 59117-0058

(406)-248-7344

EIN: 81-6076226

Schilling Family Scholarship Fund

U.S. Bank Trust National Assoc. MT

PO Box 1678

Helena MT 59624-1678

(406)-447-5226

Established: 1990 in MT

Director/Trustee: U.S. Bank Trust National Association Montana

Data as of (FY): 3/31/98

Assets: \$535,128 **Grants:** \$18,000

Grant Notes: Total of 9 scholarships awarded in FY 1998:

University of Montana - \$1,500 & \$1,500

Montana Tech of the University of Montana - \$3,000 & \$3,000

Montana State University - \$1,500

Harvard University - \$1,500 & \$1,500

Washington State University - \$1,500 & \$3,000

Purpose: Education/scholarships

Restrictions: Must be a full-time undergraduate student and a graduate of Butte High School.

Application Info: Contact Butte High School for application form and information.

Contact: Scholarship Selection Committee

Butte High School

Butte MT

EIN: 81-6067894

Thomas W. and Joan D. Scott Foundation

c/o Thomas W. Scott
PO Box 30876
Billings MT 59107-0876
(406)-652-4249

Established: 1995 in MT

Director/Trustee: Thomas Scott, Joan Scott,
Julie Scott Aslakson,
Jonathan Rodney Scott

Data as of (FY): 12/31/97

Assets: \$2,197 **Grants:** \$0

Grant Notes: No grants awarded in FY 1997.

Purpose: Support available to: literary, scientific and educational purposes; youth oriented charities; and testing for public safety.

Restrictions: Funding in Billings, the Montana region, and other areas of the United States.

Application Info: No particular application form listed
Deadline: none listed

Contact: Thomas W. and Joan D. Scott Foundation
c/o Thomas W. Scott
PO Box 30876
Billings MT 59107-0876
(406)-652-4249
EIN: 81-0503776

William E. Sears Foundation

PO Box 376
Superior MT 59872-0376
(406)-822-4844

Established: 1967 in MT

Director/Trustee: Ed Hollenback, Shaun Donovan,
C.F. McDonald

Data as of (FY): 12/31/97

Assets: \$123,090 **Grants:** \$6,000

Grant Notes: Total of 6 scholarships awarded in FY 1997 ranging from \$500 to \$1,500.

Purpose: Education/scholarships

Restrictions: Must be a resident of Mineral County, Montana.

Application Info: Application form required and includes Montana Compact on Financial Aid and parents confidential statement.
Deadline: none

Contact: Advisory Committee
William E. Sears Foundation
PO Box 868
Superior MT 59872-0868
(406)-822-3535
EIN: 81-0301252

Shields Valley Foundation Inc.

PO Box 50
Clyde Park MT 59018-0050

Established: 1995

Director/Trustee: Bob Youngberg, Andrew DeVoto,
Terry Sarrazin, Mark Hoffman,
Betty Fitzpatrick

Data as of (FY): 12/31/98

Assets: \$55,622 **Grants:** \$21,927

Grant Notes: Total of 4 grants awarded in FY 1998:
Montana State University - \$7,727
Build a Better Wilsall Foundation - \$10,000
Voice Against Tobacco - \$1,700
Women of Wilsall - \$2,500

Purpose: To promote the development of cultural and community functions and facilities for Clyde Park.

Restrictions: Contributes to preselected organizations only.

Application Info: Applications not accepted.
Contact: Shields Valley Foundation
 c/o Andrew DeVoto
 PO Box 50
 Clyde Park MT 59018-0050
EIN: 81-0504746

SJL Foundation

c/o First Interstate Bank of Commerce
 PO Box 30918
 Billings MT 59101-0918
 (406)-256-0705

Established: 1988 in MT

Director/Trustee: First Interstate Bank of Commerce,
 George Lilly, Dave McCurdy

Data as of (FY): 12/31/97
Assets: \$282,851 **Grants:** \$18,216

Grant Notes: Total of 2 grants awarded in FY 1997:
 UCSB Graduate School of Education -
 \$15,000
 El Montecito Early School - \$3,216

Purpose: Not available.

Restrictions: Contributes to pre-selected
 organizations and does not accept
 unsolicited requests for funds.

Application Info: Applications not accepted.

Contact: First Interstate Bank of Commerce
 PO Box 30918
 Billings MT 59116-0918
 (406)-256-0705
EIN: 36-3584276

John S. Skranak Foundation

c/o Norwest Investment Mgmt and Trust
 PO Box 597
 Helena MT 59624-0597
 (406)-447-2050

Established: 3/24/69 in MT

Director/Trustee: Norwest Investment Management
 and Trust

Data as of (FY): 7/31/97
Assets: \$90,013 **Grants:** \$2,862

Grant Notes: One grant awarded in FY 1997 to
 MSU-Northern in the amount of
 \$2,862 for scholarship distribution.

Purpose: Education/scholarships

Restrictions: Restricted to students at MSU-Northern.

Application Info: Application form required.
 Deadline: March 1 annually.

Contact: Financial Aid Office

MSU-Northern
 Cowan Hall
 Havre MT 59501
 (406)-205-7821
EIN: 81-6022757

Owen E. Sowerwine Foundation, Inc.

PO Box 8600
 Kalispell MT 59904-8600
 (406)-752-1040

Established: 1982 in MT

Director/Trustee: David Sowerwine,
 F. Charles Mercord,
 Charles Hash, E.A. Sliter

Data as of (FY): 9/30/97
Assets: \$0 **Grants:** \$0

Grant Notes: Scholarships awarded annually ranging
 from \$500 to \$750.

Purpose: Education/scholarships awarded to
 students attending Flathead Community
 College. Majors include: social work,
 human services, education, psychology,
 sociology, chemistry, geology, biology,
 botany, or any other health or medical
 related majors.

Scholarships are awarded from a permanent endowment fund at the Montana Community Foundation, and are administered by the Flathead Valley Community College Foundation.

Restrictions: Must attend Flathead Community College.

Application Info: Deadline: March 15 annually
Contact Financial Aid Office at Flathead Community College for application form and information.

Contact: Financial Aid Office
Flathead Valley Community College
777 Grandview Dr.
Kalispell MT 59901
(406)-756-3963
EIN: 81-0366093

Starr Foundation

c/o James Starr or Hu Williamson
PO Box 1049
Sidney MT 59270-1049
(406)-747-5601

Established: Not available

Director/Trustee: James Starr, Ken Avison,
Arnold Huetler,
June Sullivan, Mike Urber

Data as of (FY): 9/30/94
Assets: \$3,945 **Grants:** \$3,000

Grant Notes: Total of 5 scholarships awarded in FY 1995 for \$600 each.

Purpose: Education/scholarships

Restrictions: Not listed

Application Info: Initial approach: letter
Deadline: none

Contact: Starr Foundation
c/o James Starr
Route 1 Box 1760
Fairview MT 59221
(406)-747-5601
EIN: 81-0487929

The Steele-Reese Foundation

c/o Messrs. Davidson, Dawson, and Clark
330 Madison Av.
New York NY 10017
(212)-557-7700

Established: 1955 in NY

Director/Trustee: William T. Buice III, Robert T.H. Davidson, J.P. Morgan & Co. Inc.

Data as of (FY): 8/31/96

Assets: \$34,234,989 **Grants:** \$1,245,000

Grant Notes: Total of 46 grants awarded in FY 1996 with an average range from \$5,000 to \$25,000.

Purpose: Fields of interest include humanities, elementary ed, higher ed, education/general, natural resource conservation and protection, environment, health care, substance abuse, health associations, human services, children & youth, family services, hospices, rural development. Types of support include general/operating support, equipment, endowment funds, professorships, scholarship funds, and matching funds.

Restrictions: Giving primarily in the northern part of GA, ID, the Appalachian region of KY, MT, NC, and TN. Scholarships are limited to particular counties in Idaho.

Application Info: Initial approach: letter
Copies of proposal: 3
Deadline: Apr. 15
Final notification: 3-6 months

For general matters contact:
Mr. William T. Buice III
32 Washington Sq. W
New York, NY 10011

Contact: Mrs. Christine Brady (northwestern applicants)

PO Box 7263
Boise ID 83707-7263
(212)-557-7700
EIN: 13-6034763

Sterling Restoration Inc.

218 S. Main
 Sheridan MT 59749

Established: Not available

Director/Trustee: J. Peter Jackson, P.V. Jackson II,
 Eva Portia Paige

Data as of (FY): 7/30/96

Assets: \$6,410 **Grants:** \$0

Grant Notes: No grants awarded in FY 1996.

Purpose: Not available

Restrictions: Not listed

Contact: Sterling Restoration Inc.

218 S. Main
 Sheridan MT 59749

EIN: 52-1334508

Rudy Suden Scholarship Trust Fund

c/o First Interstate Bank
 PO Box 5010
 Great Falls MT 59403-5010
 (406)-454-6253

Established: 1988 in MT

Director/Trustee: First Interstate Bank and
 Scholarship
 Selection Committee

Data as of (FY): 3/31/98

Assets: \$2,414,434 **Grants:** \$103,049

Grant Notes: Total of 63 scholarships awarded in FY
 1998:
 Stanford High School: \$52,500
 Denton High School: \$50,549

Total awards approved for future
 payment: \$113,623

Purpose: Education/scholarships

Restrictions: Must be a graduating senior of Denton
 or Stanford High Schools and have
 attended two entire academic years
 immediately preceding graduation from
 high school. Scholarship selection based
 on community involvement, academic
 qualifications, and financial need.

Application Info: Application form required.
 Deadline: April 1 annually

Denton contact:
 Les Cabot, Superintendent
 Denton School District #84
 PO Box 1048
 Denton, MT 59430
 406-567-2270

Stanford contact:
 Mike Zacher, President
 Basin State Bank
 PO Box 428
 Stanford, MT 59479
 406-556-2238

Contact: contacts listed under application info
 Denton & Stanford MT
 (406)-567-2270
EIN: 81-6063733

Svarre Foundation

PO Box 1049
 Sidney MT 59270-1049
 (406)-482-8464

Established: 1961 in MT

Director/Trustee: Robert Goss, Hu Williamson,
 Paul Cresap, H.D. Thogersen

Data as of (FY): 12/31/97

Assets: \$547,713 **Grants:** \$19,650

Grant Notes: Total of 10 grants awarded in FY 1997:
 8 scholarships of \$2,000 each
 City of Sidney Baseball - \$ 3,500
 Boy Scouts - \$150

Purpose: Scholarships, education, and civic affairs
Restrictions: Restricted to Richland County
Application Info: Applications available on request.
 Deadline: none
Contact: Hu Williamson
 PO Box 1049
 Sidney MT 59270-1049
 (406)-482-8464
EIN: 81-6013673

Lloyd D. Sweet Educational Foundation

PO Box 640
 Chinook MT 59523-0638
 (406)-357-2149
Established: 1982 in MT
Director/Trustee: Gail Swant, Bonnie Weber,
 Frank Pehrson, Nellie Jo Nicholson,
 Patrick O'Brien
Data as of (FY): 12/31/97
Assets: \$2,483,613 **Grants:** \$141,400
Grant Notes: Total of 71 scholarships awarded in FY
 1997 ranging from \$500 to \$4,000.
Purpose: Education/scholarships for post secondary
 education
Restrictions: Restricted to graduates of Chinook High
 School. Applicants must complete 12
 credits of post secondary education and
 maintain a 2.0 GPA.
Application Info: Application form required and
 available from Chinook High
 School.
 Deadlines:
 Mar. 1 academic scholarships
 May 19 summer scholarships
 Aug. 1 continuing education
 scholarships
 Mail applications to:
 Lloyd D. Sweet Educational
 Foundation, PO Box 640
 Chinook, MT 59523

Contact: Chinook High School
 Chinook MT
EIN: 23-7131688

Sweetgrass Lodge Inc.

PO Box 710
 Chester MT 59522-0710

Established: 1978 in MT
Director/Trustee: Shirley Peck, Marion Wanken, Don
 Dahlen, Charlie Hanson,
 Steve Brown, Rose Ish,
 Gordon Nelson, Janell Wardell,
 Chuck Saxton, Krys Cole
Data as of (FY): 12/31/97
Assets: \$1,251,132 **Grants:** \$0
Grant Notes: Sweetgrass Lodge Inc. was classified as
 a private operating foundation in 1978.
 It does not make awards to outside
 organizations.
Purpose: Contributes toward the operating/
 Administrative expenses of Sweetgrass
 Lodge.
Restrictions: Contributes to a preselected
 organization only.
Application Info: Applications not accepted.
Contact: Sweetgrass Lodge Inc.
 PO Box 710
 Chester MT 59522-0710
EIN: 81-0383156

George and Blanch Taber Educational Trust

c/o Security State Bank & Trust Company
 PO Box 1299
 Polson MT 59860-1299
 (406)-883-5363

Established: Not available

Director/Trustee: Security State Bank and Trust Company

Data as of (FY): 12/31/97

Assets: \$95,454 **Grants:** \$5,400

Grant Notes: Total of 2 scholarships were awarded in 1997 for \$2,700 each.

Purpose: Education/scholarships

Restrictions: Must be a senior or graduate of a Wheatland County high school.

Application Info: Applications available from Security State Bank and Trust Company.
Deadline: Apr. 1 annually

Contact: George and Blanche Taber Educational Trust
c/o Security Bank and Trust Company
PO Box 1299
Polson MT 59860-1299
(406)-883-5363
EIN: 36-3718835

Ruth and Vernon Taylor Foundation

1670 Denver Club Building
518 17th Street, Suite 1670
Denver CO 80202
(303)-893-5284

Established: 1950 in TX

Director/Trustee: Ruth Taylor Campbell,
Friday A. Green, Sara Taylor Swift,
Vernon F. Taylor, Jr.

Data as of (FY): 6/30/97

Assets: \$33,039,324 **Grants:** \$1,533,400

Grant Notes: Total of 171 grants awarded in FY 1997 with an average range from \$1,000 to \$20,000. Selected grants listed below:
Bozeman Deaconess Foundation – \$204,175

Sublette County Retirement Center, WY - \$110,000
Mars Hill College, NC - \$38,000
American Associates of the Royal Academy Trust - \$35,000
Yellowstone Boys and Girls Ranch, Billings - \$25,000
Inter-Mountain Deaconess Home for Children, Helena - \$22,500
Helena Presents - \$20,000
Lewis T. Preston Education Program for Girls, DE - \$20,000
National Trust for Historic Preservation, DC - \$20,000
U.S. Dept. of Fine Arts Committee – \$20,000

Purpose: Support for education, the arts, health, human services, and conservation.
Fields of interest: Arts/cultural programs; secondary school/education; higher education; natural resource conservation and protection; environment; hospitals (general); medical research; human services; youth, services.
Types of support: General/operating support; building/renovation; endowment funds; research.

Restrictions: No grants to individuals. Giving primarily in CO, IL, MT, TX, WY and the Mid-Atlantic states.

Application Info: Initial approach: Proposal
Copies of proposal: 1
Deadline: April 30 annually
Board meeting date: May
Final notification: 30 days after June 1 and Sept 1

Contact: Ms. Friday A. Green, Trustee
1670 Denver Club Building
518 17th Street, Suite 1670
Denver CO 80202
(303)-893-5284
EIN: 84-6021788

Jack W. Thompson Foundation

c/o Norwest Investment Mgmt and Trust
PO Box 597
Helena MT 59624-0597
(406)-447-2050

Established: 7/28/62 in MT

Director/Trustee: Norwest Investment Management
and Trust, Foundation Committee

Data as of (FY): 10/31/97

Assets: \$319,088 **Grants:** \$12,475

Grant Notes: Total of 13 scholarships awarded in FY
1997 ranging from \$470 to \$940.
\$12,480 scheduled to be distributed by
10/31/98.

Purpose: Education/scholarships

Restrictions: Restricted to students from Dawson
County who will be attending an
accredited institution of higher learning.

Application Info: Application form required.
Application forms available from
Norwest Investment Management
and Trust, and Glendive High
School.
Deadline: April 1 annually

Contact: Kim Ebelt

c/o Norwest Investment Mgmt and Trust
PO Box 597
Helena MT 59624-0597
(406)-447-2050
EIN: 81-6010360

The Tomorrow and You Foundation Inc.

PO Box 2983
Great Falls MT 59403-2983
(406)-454-1433

Established: 1991 in MT

Director/Trustee: William MacFadden

Data as of (FY): 12/31/97

Assets: \$144,702 **Grants:** \$56,500

Grant Notes: Total of 3 grants awarded in FY 1997:
Eagle Mount, Great Falls - \$43,500
Mental Health Association of
Montana, Helena - \$3,000
Mental Health Association of Great
Falls - \$10,000

Purpose: To provide assistance or educational
services for the handicapped and those in
need of mental care.

Restrictions: Giving restricted to MT.

Application Info: Application form not required.
Deadlines: None

Contact: William MacFadden
2620 4th Avenue South
Great Falls MT 59404
(406)-454-1433
EIN: 81-0471066

Tonkin Foundation

Norwest Bank WY NA/Investment Mgt. & Tr.
PO Box 30058
Billings MT 59117-0058
(406)-248-7344

Established: Not available

Director/Trustee: Norwest Bank Wyoming NA

Data as of (FY): 7/31/97

Assets: \$3,137,588 **Grants:** \$140,563

Grant Notes: Total of 46 grants awarded in FY 1997
ranging from \$576 to \$7517.

Purpose: Support for activities that benefit the youth
of Wyoming.

Restrictions: Giving limited to purpose stated.

Application Info: Initial approach: letter including
financial need and qualifications
Deadline: none

Contact: Tonkin Foundation
c/o Norwest Investment Mgt. & Trust
PO Box 2799
Casper WY 82602-2799
EIN: 83-6002200

Tordik Wildlife Foundation, Inc.

Box 567

Big Sandy MT 59520-0567

(406)-386-2482

Established: 1991 in MT**Director/Trustee:** Charles Tordik, Roy Runnion,
Dorothy Tordik**Data as of (FY):** 12/31/97**Assets:** \$2,198,934 **Grants:** \$2,750**Grant Notes:** Total of 3 grants awarded in FY 1997:
Big Sandy Fire Department - \$250
Montana State University Wildlife
Program - \$1,500
Blaine County Wildlife Museum -
\$1,000**Purpose:** Contributes to organizations supporting
wildlife programs and preservation.**Restrictions:** Giving primarily in MT.**Application Info:** No particular application form.
Deadline: none**Contact:** Charles Tordik

Tordik Wildlife Foundation Inc.

PO Box 567

Big Sandy MT 59520-0567

(406)-386-2482

EIN: 81-0474115

Grant Notes: Total of 37 scholarships awarded in FY
1997 ranging from \$250 to \$600.**Purpose:** Education/scholarships**Restrictions:** Scholarships restricted to graduates of
Wibaux County within five years of
graduation.**Application Info:** Application form required.
Deadline: May annually
Emergency needs requests can be
made anytime.**Contact:** Harry and Minerva Townley Educational
Trust

c/o Connie Chaffee, Trustee

PO Box 124

Wibaux MT 59353-0124

EIN: 81-6082126

Tracy Foundation

c/o Peter Tracy

500 St. Andrews Drive

Columbia Falls MT 59912

(406)-892-7601

Established: 1981 in MT**Director/Trustee:** Peter E. Tracy**Data as of (FY):** 1/31/98**Assets:** \$551,112 **Grants:** \$13,425**Grant Notes:** Total of 8 grants awarded in FY 1998:
Warren High School, Vincent, OH -
\$1,500
Blackfoot Community Foundation -
\$800
United Way, Kalispell - \$2,500
Whitefish Community Center - \$500
Flathead Festival of the Arts - \$2,500
Flathead Valley Community Center
Foundation - \$750
S.P.A.R.C.C., Sarasota, FL - \$125
ALERT, Kalispell - \$250**Purpose:** The foundation's contributions are made to
charities supported by Mr. L.M. Tracy prior
to his death. The Board is not considering
other grant requests at this time.**Harry and Minerva Townley
Educational Trust**

PO Box 313

Wibaux MT 59353-0313

Established: Not available**Director/Trustee:** Richard Heineman, Connie Chaffee,
Rob Bushman, Bonnie Woods,
Jan Huisman, Leif Bakken**Data as of (FY):** 12/31/97**Assets:** \$221,425 **Grants:** \$15,875

Restrictions: Giving primarily in MT. Limited to purpose stated.

Application Info: Initial approach: letter
Deadline: none

Contact: Peter Tracy
500 St. Andrews Drive
Columbia Falls MT 59912
(406)-892-7601
EIN: 94-6129856

Treacy Company

PO Box 1700
Helena MT 59624-1700
(406)-442-3632

Established: 1982 in MT

Director/Trustee: James O'Connell, Murel O'Connell,
Dan Gruber, Don Campbell

Data as of (FY): 12/31/97

Assets: \$2,563,546 **Grants:** \$129,230

Grant Notes: Total of 110 grants awarded in FY 1997.
77 scholarships awarded ranging from \$300 to \$800.
33 organizational grants awarded ranging from \$25 to \$25,000.

Purpose: Undergraduate educational scholarships of \$400 annually which may be renewed for up to four years. Support also for a historical society, social services and education.

Restrictions: Giving limited to MT, ID, ND, and SD. Scholarships for freshmen or sophomores only. Scholarship recipients are chosen by personal motivation and financial need. Preference is given to renewal scholarships; therefore, new scholarships may not be available in certain years.

Application Info: Application form required.
Initial approach (organizational grants):
letter requesting application
Deadline: June 15 annually
Board meeting dates: between July 1 and July 15.

Contact: James O'Connell
Treacy Company
PO Box 1700
Helena MT 59624-1700
(406)-442-3632
EIN: 81-0270257

Turner Foundation, Inc.

One CNN Center
Suite 1090, South Tower
Atlanta GA 30303
(404)-681-9900

Established: 1990 in GA

Director/Trustee: R.E. Turner III, Pres.;
Rutherford Seydel, Secy.;
Edward C. Harris, Treas.;
Peter A. Bahouth, Exec. Dir.;
Jane Fonda; Jennie Turner
Garlington; Laura Turner Seydel;
Reed Beauregard Turner; Rhett Lee
Turner; Robert Edward Turner IV.

Data as of (FY): 12/31/65

Assets: \$134,973,885 **Grants:** \$9,397,064

Grant Notes: Total of 406 grants awarded in FY 96 with an average range from \$10,000 to \$50,000.
Selected grants reported in FY 1996:
Nature Conservancy, GA - \$160,000
South Carolina Coastal Conservation League - \$145,000
Global Green U.S.A., CA - \$135,000
Alliance for the Wild Rockies, MT - \$115,000
Worldwatch Institute, DC - \$112,000

Upper Chattahoochee Riverkeeper
Fund, GA - \$107,000
Greater Yellowstone Coalition, MT -
\$90,000
Georgia Conservancy - \$73,210
Southern Environmental Law Center,
DC - \$70,000
Chattooga River Watershed Coalition,
GA - \$60,000

Purpose: The foundation supports activities directed toward preservation of the environment; conservation of natural resources; protection of wildlife; and sound population policies.

Fields of interest include the environment, pollution control, water pollution, toxins, natural resource conservation and protection, energy, wildlife preservation and protection, community development, and neighborhood development.

Types of support include general/operating support, continuing support, capital campaigns, research, technical assistance, and matching funds.

Restrictions: Giving primarily in CO, FL, GA, MT, NM, SC and Argentina.
No grants to individuals, or for buildings, land acquisition, endowments, start-up funds, books, magazines and other specific media projects.

Application Info: Application guidelines available.
Initial approach: letter, 3 pages or less
Copies of proposal: 1
Deadlines: none
Board meeting dates: 4 times/year
Final notification: 30 days after board meetings
Email address: turnerfi@mindspring.com
URL: <http://www.turnerfoundation.org/turner>

Contact: Peter Bahouth, Exec. Dir.

One CNN Center
Suite 1090, South Tower
Atlanta GA 30303
(404)-681-9900
EIN: 58-1924590

United States High Altitude Speed Skating Foundation

PO Box 3208
Butte MT 59702-3208
(406)-783-6561

Established: 1985 in MT

Director/Trustee: Michael Crowe, Kevin McCaughey,
Tom Morris, Tom Matosich,
Liza Kennedy

Data as of (FY): 12/31/95

Assets: \$2,021,687 **Grants:** \$50,516

Purpose: The foundation functions to operate and maintain facilities to be used for free by national and international speed skating teams, and to promote competition.

Restrictions: Restricted to purpose stated.

Application Info: Applications not accepted.

Contact: U.S. High Altitude Speed Skating Fdtn.
PO Box 3208
Butte MT 59702-3208
(406)-783-6561
EIN: 81-0428797

U.S. Bancorp Foundation

formerly First Bank System Foundation
PO Box 522, MPFP 1705
Minneapolis MN 55480-0522
(612)-973-2440

Established: 1979 in MN

Director/Trustee: Laurel Feddema,
John F. Grundhofer,
Philip Heasley, John M. Murphy, Jr.,
Daniel Rohr, Robert H. Sayre,
Richard A. Zona, and others

Data as of (FY): 12/31/97

Assets: \$362,628 **Grants:** \$772,717

Grant Notes: Grants awarded in FY 97 had an average range from \$50 to \$10,000.

The following grants were reported in 1996:

Minneapolis Institute of Arts, MN - \$100,900
 KCTA/KCTI Twin Cities Public Television, MN - \$80,081
 Minnesota Orchestral Association - \$50,000
 Minnesota Public Radio - \$35,391
 Neighborhood Development Alliance, MN - \$20,000
 Midwest Assistance Program, MN - \$10,000
 Saint Paul Chamber Orchestra - \$10,000

Purpose: Support for low-income housing, local economic development, public elementary and secondary education, cultural and art programs, and the United Way.
 Types of support: general/operating; continuing support; program development; annual campaigns, employee matching gifts, employee-related scholarships, and building/renovation.

Restrictions: Giving limited to trade areas in CO, MN, MT, ND, SD, and WI.

No support for; religious organizations or purposes, camps, medical facilities, drug or alcohol abuse prevention treatment, seed money, deficit financing, endowment funds, land acquisition, publications, conferences, trips, tours, or research.. No grants to individuals, and no loans. All organizations are limited to one grant per year from any First Bank System Source.

Application Info: Application form is required for requests of \$5000 or more.
 Initial approach: Letter and proposal
 Organizations with a neighborhood specific approach should approach their local First Bank President for information.
 Copies of proposal: 1

Deadline(s): 3 months before committee meetings.
 Board meeting date(s): Quarterly;
 Grant committee meets bimonthly.
 Final notification: 1 month after committee meetings.

Contact: Laurel Feddema, President

U.S. Bancorp Foundation
 PO Box 522, MPFP1705
 Minneapolis MN 55480-0522
 (612)-973-2440
EIN: 41-1359579

U.S. West Foundation

7800 East Orchard Road
 Suite 200
 Englewood CO 80111
 (303)-793-6648

Established: 1985 in CO

Director/Trustee: Richard D. McCormick,

Jane J. Prancan,
 Roger Christensen, Mike Glinsky,
 John Scully, Judith A. Servoss,
 Jim Smiley, James Smith,
 Solomon Trujillo, Bud Wonsiewicz,
 John Shank, Sue Parks

Data as of (FY): 12/31/97

Assets: \$41,590,436 **Grants:** \$29,165,425

Grant Notes: Total of 1,208 grants awarded in FY 97 with an average range from \$5,000 to \$50,000.

The following grants were awarded in FY 1996:

Community Reinvestment Fund of Minnesota - \$650,000
 University of Colorado Foundation - \$590,000
 University of Oregon - \$470,067
 University of Northern Colorado - \$409,744 and \$286,155
 University of Minnesota - \$250,000
 National Foundation for the

Improvement of Education, DC - \$243,506
University of Idaho - \$202,126
Children's Television Resources and Education Center, CA - \$200,000
American Indian College Fund, NY - \$175,000

Deadlines: Feb. 28, Jun. 30, Sep. 26
Board meeting dates: Quarterly
Final notification: Apr. 30, Sep. 30, Dec. 1

URL:
<http://www.uswest.com/com/communities/foundation>

Purpose: Giving primarily for education, including programs for minorities and youth, early childhood, elementary, secondary, and higher education; rural and community development; and cultural programs. Types of support: General/operating support; continuing support; program development; seed money; technical assistance; employee matching gifts; matching funds.

Contact: Application address
Local U.S. West
Public Relations Office
(800)-843-3383
EIN: 84-0978668

Restrictions: No grants to individuals (except for awards programs), religious organizations for religious purposes, international organizations, national health agencies, grant-making foundations, school or fraternal organizations, general operating budgets of United Way supported organizations, public educational institutions, endowment funds, deficit financing, scholarships, trips, tours, goodwill advertising, school boards, or athletic funds. Giving limited to the states served by the US West calling areas, including: AZ, CO, IA, ID, MN, MT, ND, NE, NM, SD, OR, UT, WA, and WY.

W-1000 Trust

PO Box 1555
Billings MT 59103-1555
(406)-252-0576

Established: 1982 in MT
Director/Trustee: Thomas Hancock,
William Hancock,
Glenn Weidler

Data as of (FY): 12/31/97
Assets: \$35,533 **Grants:** \$1,500

Grant Notes: One total grant awarded to Warren J. Hancock-Bird Resources, Inc. for \$1,500.

Purpose: Animal study; care and maintenance of birds and facilities; and wild bird reserves.

Restrictions: Limited to purpose stated. Contributes to preselected organizations only.

Application Info: Applications not accepted.

Contact: William Hancock
PO Box 1555
Billings MT 59103-1555
(406)-252-0576
EIN: 81-6052801

Application Info: Initiatives are by Request For Proposal (RFP) only; the general grant application process has been replaced by the Community Outreach Programs and unsolicited requests for funds will not be considered. Initial approach: phone request for RFP

Gardner C. Waite Foundation, Inc.

PO Box 1865

Bozeman MT 59771-1865

(406)-587-5461

Established: Not available**Director/Trustee:** G.C. Waite, Vivian Waite,
Robert Lehrkind**Data as of (FY):** 6/30/97**Assets:** \$167,668 **Grants:** \$5,572

Grant Notes: \$6,790 approved for future payment.
Total of 22 grants awarded in FY 1997:
MSU Foundation - \$500
Galavan - \$250
American Red Cross of Bozeman -
\$250
Salvation Army of Bozeman - \$250
MSU Foundation - \$250
Museum of the Rockies - \$250
Gallatin County Historical Society -
\$250
Eaglemount - \$250
Internountain Opera Association -
\$250
Bozeman Symphony Society - \$250
Performing Arts - \$250
Big Brothers and Sisters - \$250
D.A.R.E. - \$250
Crime Stoppers of Bozeman - \$250
Longfellow School Foreign Language
ED Project - \$250
Emerson Cultural Center - \$250
Gallatin Hospice Inc. - \$250
Reach Inc. - \$250
United Way - \$250
Young Life - \$250
Bozeman Chapter Montana
Association for the Blind - \$250
Gallatin County Children's Foundation
- \$72

Purpose: Not available**Restrictions:** Contributes to preselected organizations
and does not accept unsolicited requests
for funding.**Application Info:** Applications not accepted.**Contact:** Gardner C. Waite Foundation, Inc.

PO Box 1865

Bozeman MT 59771-1865

(406)-587-5461

EIN: 36-3621932**The William H. and Margaret M.
Wallace Foundation**

PO Box 7909

Missoula MT 59807-7909

Established: Not available**Director/Trustee:** Margaret Wallace, Greg Hanson,
Ken Reesman**Data as of (FY):** 12/31/97**Assets:** \$11,095 **Grants:** \$2,000

Grant Notes: Total of 1 grant awarded in FY 1997 to
Missoula Childrens Theater for \$2,000.
The foundation has an approved
scholarship procedure, but it has not
been implemented yet.

Purpose: Not available**Restrictions:** Contributes to preselected organizations
only.

Contact: The William H. and Margaret M. Wallace
c/o Greg L. Hanson Esq.
PO Box 7909
Missoula MT 59807-7909
EIN: 81-0504215

Paul and Vera Walls Foundation

PO Box 3

Kalispell MT 59903

Established: Not available**Director/Trustee:** Lynda Collins, Lorraine Schukar,
Harold Clifford-Collins

Data as of (FY): 12/31/97
Assets: \$972,988 **Grants:** \$48,780

Grant Notes: Total of 4 religious scholarships awarded in FY 1997 ranging from \$1,090 to \$12,650.

Total of one organizational grant awarded to the Pacific Northwest Conference-Free Methodist Church for \$11,600.

Purpose: Religious.

Restrictions: Limited to purpose stated.

Application Info: Application form provided by the foundation which must be approved by the Seminary and Foundation Board.
 Deadline: June 15 annually (receipt deadline)

Contact: Lynda Collins

PO Box 3

Kalispell MT 59903-0003

(406)-752-8986

EIN: 91-1163455

Walker P. Warren Trust U/W FBO

Christ Episcopal

Crestar Bank Trust, HDQ 5905

PO Box 27385

Not listed MT

Established: Not available

Director/Trustee: Crestar Bank Trust

Data as of (FY): 6/30/95

Assets: \$53,961 **Grants:** \$2,232

Grant Notes: One grant awarded in FY 1995 to Christ Episcopal Church in Smithfield, VA for \$2,232.

Purpose: Not available

Restrictions: Contributes to preselected organizations only.

Application Info: Applications not accepted.

Contact: Walker P. Warren Trust

Crestar Bank Trust, HDQ 5905

PO Box 27385

Not listed MT

EIN: 54-6116827

Dennis and Phyliss Washington Foundation Inc.

PO Box 7067

Missoula MT 59807-7067

(406)-523-1300

Established: 1988 in MT

Director/Trustee: Russell J. Ritter, Pres.;

Helen B. Miller;

James A. Brouelette, Secy;

Deborah M. Brown, Treas;

William H. Brodsky;

Dorn Parkinson,

Phyliss Washington;

Mike Haight; Brian Sheridan

Data as of (FY): 12/31/97

Assets: \$12,525,174 **Grants:** \$277,418

Grant Notes: Total of 93 grants awarded in FY 1996 ranging from \$2,000 to \$25,000.

Purpose: Priorities include funding for youth, education, and the underprivileged. The following categories are considered for funding:
 ORGANIZATIONS such as United Way, Salvation Army, and community organizations.
 EDUCATIONAL institutions, public and private, located in Montana, primarily at the college level. Grants of an exceptional nature may be made to vocational and non-college schools. Preferably, contributions will be directed toward improving the quality of education. Ordinarily, they will not be made to finance the expansion of curriculum or operating costs.

YOUTH organizations such as Junior Achievement, YMCA, and similar programs.

HOSPITAL programs such as medical facilities and equipment. Operating expenses will not be funded.

CULTURAL organizations including the performing arts, visual arts, historical centers, public and educational broadcasting, and other related activities.

CIVIC organizations which are related to community activities such as crime prevention, recreation facilities, and overall community development.

HUMAN service organizations including chemical dependency treatment and prevention, spouse and child abuse, youth offender programs, senior citizens, and other family programs.

Restrictions: Giving restricted to areas in Montana where the Washington Companies operate.

The following categories will generally not be considered:

Religious organizations for religious purposes; war veterans and fraternal service organizations; general endowment funds of an organization; national health organizations and programs; grants or loans to individuals, except under approved scholarship programs; conferences and symposiums; corporate memberships or contributions to associations whose activities are expected to directly benefit the Washington Companies; political organizations, campaigns, and candidates; fund-raising events, i.e. auctions, advertising, dinners, etc. Must have 501 © (3) status. Geographic focus on areas in which the Washington companies operate.

Application Info: Application form required.
Initial approach: Letter
Copies of proposal: 1
Deadlines: None
Board meeting dates: Quarterly;
grants committee meets monthly
Final notification: Within 30 to 45 days of receiving applications.

Contact: Dennis & Phylliss Washington Foundation Inc.

PO Box 7067

Missoula MT 59807-7067

(406)-449-6510

EIN: 36-3606913

Ella Watterud Weinrich Trust

c/o Norwest Investment Management & Tr.

PO Box 597

Helena MT 59624-0597

(406)-447-2050

Established: 1993 in MT

Director/Trustee: Greg Olson, Ted Lymous,
Roland Ellington, Patrick Lee

Data as of (FY): 7/31/97

Assets: \$245,132 **Grants:** \$9,650

Grant Notes: Total of 4 grants awarded in FY 1997:
Davison Honors College, Missoula – \$4,500
Dakota Boys Ranch, Minot, ND – \$1,989
Kalispell School District #5 - \$1,800
Big Brother and Sisters, Kalispell – \$1,361

Purpose: Not available

Restrictions: Contributes to preselected organizations only.

Application Info: Applications not accepted.

Contact: Ella Watterud Weinrich Trust

c/o Norwest Investment Management & Tr.

PO Box 597

Helena MT 59624-0597

(406)-447-2050

EIN: 81-6074919

The William E. Welch and Lorene W. Welch Foundation

c/o William B. Ebzery
PO Box 603
Sheridan WY 82801-0603
(307)-672-6494

Established: 1993 in WY

Director/Trustee: Burgess Davis, William B. Ebzery,
Lorene W. Welch

Data as of (FY): 8/31/96

Assets: \$5,744,000 **Grants:** \$150,250

Grant Notes: Total of 6 grants awarded in FY 1996 ranging from \$250 to \$75,000.

The following grants were awarded in FY 1995:

Deaconess Development Foundation,
Billings - \$50,000
Sheridan College Foundation - \$10,000
Sheridan County Memorial Hospital -
\$10,000
Wyoming Theater - \$10,000
Sheridan Stadium Foundation - \$2,500
Holy Name Church, Sheridan - \$2,000
Sheridan Inn - \$2,000
Life Link of Sheridan - \$1,000
Women's Center, Sheridan - \$1,000

Purpose: Fields of Interest: theater, libraries/library science, community development, and medical.

Restrictions: Not listed

Application Info: Initial approach: Letter
Deadlines: None

Contact: William B. Ebzery

PO Box 603
Sheridan WY 82801-0603
(307)-672-6494
EIN: 83-6033434

Ted and Marie White Memorial Foundation

Norwest Bank WY NA/Investment Mgt. & Tr.
PO Box 30058
Billings MT 59117-0058
(406)-248-7344

Established: Not available

Director/Trustee: Norwest Bank Wyoming NA

Data as of (FY): 6/30/97

Assets: \$2,563,375 **Grants:** \$105,676

Grant Notes: Total of 10 grants awarded in FY 1997:
Wyoming Girl Scout Council, Casper - \$5,284
St. Joseph's Childrens Home, Torrington - \$10,568
American Cancer Society, Atlanta, GA - \$10,568
Natrona County Blue Envel, Casper - \$10,568
American Red Cross, Casper - \$10,568
Casper College Foundation - \$15,851
Natrona County Retarded Citizens, Casper - \$5,284
Boy Scouts of America, Casper - \$10,568
American Heart Association, Denver, CO - \$5,284
William and Carrie Gottsche Foundation, Thermopolis - \$21,135

Purpose: Areas of interest include education, human services, and private grantmaking foundations.

Restrictions: Contributes to preselected organizations only. Giving limited to Wyoming.

Application Info: Applications not accepted.

Contact: Ted and Marie White Memorial Foundation
Norwest Bank Wyoming NA
PO Box 2799
Casper WY 82602-2799
EIN: 83-6018510

George W. Wilson Trust

c/o Norwest Investment Mgmt and Trust
 PO Box 5011
 Great Falls MT 59403-5011
 (406)-454-5528

Established: 1985 in MT

Director/Trustee: Norwest Investment Management
 and Trust

Data as of (FY): 12/31/97

Assets: \$166,274 **Grants:** \$8,600

Grant Notes: Total of 6 scholarships awarded in FY
 1997 ranging from \$1,075 to \$2,150.
 \$3,225 has been approved for future
 payment.

Purpose: Education/scholarships to graduates of
 Toole County high schools.

Restrictions: Must be a graduate of No. or So. Toole
 County High School.

Application Info: Applications available from the
 Superintendent of Toole County
 Schools.
 Application must be accompanied
 by proof of enrollment in a post
 secondary education program.
 Deadline: May 15 annually

Contact: Superintendent of Toole County Schools
 MT

EIN: 81-6024846

Wyoming Mining Association-Russ Beamer Scholarship Fund

Norwest Investment Mgt. & Tr.
 PO Box 30058
 Billings MT 59117-0058
 (406)-248-7344

Established: Not available

Director/Trustee: Norwest Investment Management
 and Trust

Data as of (FY): 12/31/97

Assets: \$31,845 **Grants:** \$0

Grant Notes: No grants awarded in FY 1997.

Purpose: Support for scientific, literary, or
 educational purposes to students at a
 Wyoming college who are pursuing a degree
 in mining.

Restrictions: Restricted to residents of Wyoming.

Application Info: Initial approach: letter including
 goals and grade transcripts
 Deadline: Jun. 1

Contact: Executive Vice President

Wyoming Mining Association

PO Box 866

Cheyenne WY 82003-0866

EIN: 83-0257010

Yellowstone Project to Promote Tolerance

2016 Alderson Avenue
 Billings MT 59102

Established: 1997

Director/Trustee: None listed

Data as of (FY): 12/31/97

Assets: \$0 **Grants:** \$0

Grant Notes: No grants awarded in FY 1997.

Purpose: Not available.

Restrictions: None listed.

Contact: Yellowstone Project to Promote Tolerance

2016 Alderson Avenue

BillingsMT 59102

EIN: 81-0489212



Access & Excellence

Grants Development Office
Montana State University-Billings
1500 N. 30th Street
Billings, MT 59101-0298
Office: (406) 657-2040
Fax: (406) 657-2299

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