



Access & Excellence

Montana Foundation Directory 1998

10th Edition

**Montana Foundation Directory
1998**

Tenth Edition

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Introduction

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The Foundation Center is an independent national service organization established by foundations to provide a source of information on corporate and foundation giving. The Foundation Center is located at 79 Fifth Avenue, New York, NY, 10003-3067 (212-620-4230/800-424-9836). The Foundation Center can also be accessed online at <http://www.fdncenter.org> and can be reached via e-mail at fcsearch@fdncenter.org.

The Montana Foundation Directory lists foundations operating in Montana, and out-of-state foundations known to have contributed in Montana. The information has been compiled from a variety of resources including IRS Private Foundation forms 900 (990 PF), Foundation Center directories and databases, and personal contact with foundation officers, directors, and trustees.

Please visit our office in the MSU-Billings Library, Room 302, or contact us at 406-657-2040/406-657-2046, fax 406-657-2037. You may also visit the Grants Development Office homepage at <http://www.msubillings.edu/grants>. The Grants Center Staff is available weekdays during regular business hours throughout the academic year, and summer hours are from 8am to 4pm weekdays. You are also welcome to call for an appointment. We hope this directory is a useful resource, and look forward to your comments, suggestions, or corrections for future editions.

Jackie Steadman
Editor
Montana Foundation Directory
The Grants Center
Montana State University-Billings

Foundations

- (indicates out of state foundations known to contribute in Montana)

Allen, Nibs and Edna Foundation
Alternative Agriculture Inc.
Anaconda Elks Youth Activities Fund
Ancha, Robert F. Foundation*
Genevieve R. Anderson Charitable Trust
L.P. and Teresa Anderson Foundation
The Appleseed Foundation
Ashcraft Foundation
Association for Educational Advancement
Axvig, Kenneth G. Educational Trust
Bair, Charles M. Family Trust
Bair, Charles M. Memorial Trust
Barnard, Fred and Marie Scholarship
Fund
Bayha, Jesse Scholarship Fund
Beaverhead Foundation
Big Fork Community Development
Big Mountain Winter Classic
Blair Foundation, The
Blankenbaker, Joseph Charitable Trust
Boe, Wagner Charitable Trust
Bogue, Mary Wolf Rolwing Foundation
Inc.*
Boone, Bernice Revocable Living Trust
Broadbent Family Foundation Inc.
Brondum, Marshall and Mary Special
Assistance Foundation Inc.
Bryan, Dodd and Dorothy L.
Foundation*
Burke Family Foundation Inc.
Burlington Northern Santa Fe
Foundation*
Buttrey, Jane Memorial Trust
Cadeau Foundation
Callant Family Foundation
Campbell Family Foundation
Cascade Community Food Cupboard
Cederberg, Dru Allison Foundation
CEF Inc. (Christian Evangelism
Foundation)
CENEX Foundation*
Central Montana Foundation
Chenoweth Family Foundation

Chutney Foundation Inc., The*
Cinnabar Foundation, The
Claiborne, Liz and Art Ortenberg
Foundation*
Paul Clark Home
Clarkson, George M. and Florence M.
Scholarship Foundation
Cobb Foundation
Copulos Family Hospital Trust
Cowley Endowment Fund
Crumley, Grace Miller Trust
Darkenwald Foundation Inc.
Davis, Helen S. Scholarship Trust
Dayton Foundation
Demolay Memorial Inc.
Dousman, Ila B. Fund Inc.
Dufresne Foundation
Elliot, Bert Trust
Elm, Henry Trust
English, Michael M. Trust
Ewing, James B. and Virginia J. T/U/A
Faith Lutheran Home
Families First
First Bank System Foundation*
First Interstate Bancsystem Foundation
Inc.
First Interstate Bank of Commerce
Centennial Youth Foundation
Fortin Foundation of Florida Inc.*
Foss, Ralph H. Memorial Trust
Frazer Family Foundation, The
Fully Informed Jury Association
Gallagher, W.J. Foundation
Gay, Melvin Citizenship Incentive Trust
Gebhardt Scholarship Foundation
Gerhart Foundation, The
God's Love Inc.
Great Falls Area Labor Management
Great Falls Board of Insurers Foundation
Inc.
Great Falls Children's Receiving Home
Foundation Inc.
Griffis Scholarship Foundation
Grosinsky Foundation
Hampton Collins Memorial Foundation
Hancock, Warren J. Bird Resources Inc.
Harris, George M. and Faye Tabor-Harris
Charitable Foundation

Harris, George and Laurine Charitable
 Trust
 Harvest States Cooperatives*
 Hawkins Scholarship Foundation
 Haynes Foundation
 Heisey Foundation, The
 Help Honduras Foundation Inc.
 Hemp-Corley Foundation Inc.
 Herriges Family Memorial Scholarship
 Hetzel, William and Blanche Foundation
 Inc.
 Heyneman, Susan Scott Foundation
 Hinderman, E.A. Scholarship Memorial
 Historic Landmark Society of Montana
 Hochmark, Bertram Memorial Trust
 Hochmark, Bertram and Alta Heartt
 Scholarship Foundation
 Hunt Family Foundation, The
 Hunter, Eileen Scholarship Fund
 Hurst-Sorenson Memorial Fund
 Interbel Telephone Cooperative
 Educational Foundation
 International Aviculture Resource Inc.
 Jarecki Foundation
 Jessup, Andrew S. Memorial Trust
 Johansen Foundation Inc.
 Johnson, Grace and Isabelle Scholarship
 Trust
 Johnson, John A. Scholarship Foundation
 Johnson, Ray and Nell Scholarship Fund
 Johnson, Royal and Norma Charitable
 Foundation
 Johnson, Thor-Svenby and Sophie S
 Scholarship Fund
 Juvabit Foundation
 Kann, Lore Foundation Inc.
 Kingsbury Memorial Foundation
 Knight Foundation
 Knowles, Gladys E. Charitable Memorial
 Trust
 Labonte, Dan Memorial Scholarship Fund
 Lair Family Foundation Inc.
 Larson-Weber Memorial Scholarship
 Fund
 Laszlo, Andrew and Paulette Foundation
 Leaw Family Foundation Inc.
 Lenz, Dorsey and Eugene C. Foundation
 Leonhardt Foundation
 Leuthold Foundation
 Lippard-Clawiter Foundation
 Livingston Community Foundation
 Livingston Community Trust Inc.
 Logan, Lucille McD Charitable Trust
 Manning, Robert E. Foundation
 Maronick, Edward P. Foundation
 Mathis Foundation Inc.
 McCann, Paul J. Foundation Inc.
 McGowan, J.A. Foundation
 McGuane Family Foundation Inc.
 McIntyre, George A. Academic
 Scholarship Trust
 McKee, John W. Education Trust
 MDU Resources Foundation*
 Mellenbrook Trust
 Metcalf, Jerry Foundation
 Miller, Helen P. Trust
 Montana Arts Council
 Montana Committee for the Humanities
 Montana Community Foundation
 Montana Foundation
 Montana Power Foundation
 Montana Winter Sports Foundation
 Mountain West Track Club Inc.
 M.J. Murdock Charitable Trust*
 Murphy, James E. Legal Scholarship
 Foundation
 Nefsy, William and Lorene Foundation
 Nelson, Peter Charitable Foundation
 Newton Foundation Inc.
 Northwest Area Foundation*
 Norwest Foundation*
 O'Connell, Eve Weaver Scholarship Fund
 Ogline, Edna M. Charitable Trust
 Oja, David Charitable Trust
 Olson, John and Marilyn Family
 Foundation
 Open Gate Ranch
 Owen, Cora Rust Memorial Trust
 Pacific Northwest Youth Development
 Papazian, John Dec'd Educational Trust
 Parkening Foundation
 Paulus Foundation Inc., The
 Percival, Henry Stanley and Marie Adele
 Scholarship Fund
 PFC Foundation*
 Ping Golden Age Trust Foundation

Pioneer Memorial Scholarship Fund
Preston Benevolent Fund Inc.
Pride Foundation, The*
Quest for Truth*
Rahn, Grace and Carl Family Foundation
Ranger TUA FBO Salvation Army
Rapp Family Foundation
Red Lodge Festival of Nations
Foundation LUB
Reger Family Foundation
Rehabilitation Counselor Education
Program (RCEP)
Reiersen, Olive Rice Foundation
Roberts Family Memorial Fund
Roberts, Donald and Carol Foundation
Inc.
Robertson Hand Trust/Robertson
Handicapped Children's Trust
Robinson, Fred L. Fund
Rock Foundation
Rocky Mountain Elk Foundation
Rodes, Dr. C.B. and Claretta Memorial
Trust
Rolfson, Marselius and Verna Charitable
Trust
Rolfson, Mars and Verna Scholarship
Trust
Rossbach-Brennan Foundation, The
Routson Family Foundation
Ruder, Mel and Ruth Educational
Foundation
Rudman, Verna I. Charitable Trust
Samaritan Society
Sample Foundation
Sands Memorial Foundation Inc.
Sarsfield, George P. and Margaret D.
Trust
Schilling Family Scholarship Fund
Scott, Thomas W. and Joan D.
Foundation
Sears, William E. Foundation
Self Sufficiency Trust of Montana
Shields Valley Foundation Inc.
SJL Foundation
Skranak, John S. Foundation
Sowerwine, Owen E. Foundation Inc.
Starr Foundation
Steele-Reese Foundation

Sterling Restoration Inc.
Suden, Rudy Scholarship Trust Fund
Svarre Foundation
Sweet, Lloyd D. Educational Foundation
Sweetgrass Lodge Inc.
Taber, George and Blanche Educational
Trust
Taylor, Ruth and Vernon Foundation*
Thompson, Jack W. Foundation
Tomorrow and You Foundation, The
Tonkin Foundation
Tordik Wildlife Foundation Inc.
Townley, Harry and Minerva Educational
Trust
Tracy Foundation
Treacy Company
Turner Foundation*
United States High Altitude Speed Skating
Foundation
U.S. West Foundation*
W-1000 Trust
Waite, Gardner C. Foundation Inc.
Wallace, The William H. and Margaret M.
Foundation
Walls, Paul and Vera Foundation
Warren, Walker P. Trust U/W FBO
Christ Episcopal
Washington, Dennis and Phylliss
Foundation Inc.
Weinrich, Ella Watterud Trust
Welch, The William E. and Lorene W.
Welch Foundation
White, Ted and Marie Memorial
Foundation
Wilson, George W. Wilson Trust
Wyoming Mining Association-Russ
Beamer Scholarship Fund

Nibs and Edna Allen Foundation

c/o Edna R. Allen
3075 Av. C Apt. 207 Aspenview
Billings MT 59102

Established: 1992 in MT

Director/Trustee: Edna Allen, Nancy Larson, Robert Lucas, MariLou Green

Data as of (FY): 6/30/97

Assets: \$1,149,546 **Grants:** \$49,600

Grant Notes: Total of 13 grants awarded in FY 1997:
Miles City Community Orchestra, Miles City - \$1,000
Range Riders, Inc., W. of Miles City - \$2,000
Custer County Art Center, Miles City - \$3,000
Miles City Community College, Miles City - \$1,000
Retired Senior Citizens, Miles City - \$1,000
Miles City Youth Hockey Assn., Miles City - \$5,000
Custer County Education Foundation - \$6,000
Eastern Montana Casa-Gal - \$7,000
Habitat for Montana - \$2,000
Miles City Geneological Society - \$1,800
Eastern Montana Community Mental Health Center - \$2,000
Miles Community College (8 scholarships) - \$4,800
Miles Community College Rodeo Club - \$13,000

Purpose: To support literary, scientific and educational charities and the arts.

Restrictions: Restricted to southeastern Montana.

Application Info: Send name, address, fund or cause, non-profit status, and description of request.
Deadline: 2 weeks in advance of need.

Contact: Nibs and Edna Allen Foundation
c/o Bob Lucas, Stockman Bank
Box 250
Miles City MT 59301-0250
(406)-232-3620
EIN: 81-0480143

Alternative Agriculture Inc.

c/o Jill Davies
14 Old Bull River Road
Noxon MT 59853
(406)-847-2228

Established: Not available

Director/Trustee: Mick Pleass, Nicky Pleass, Betsy Hammett, Barney Ballard

Data as of (FY): 6/25/96

Assets: \$0 **Grants:** \$0

Purpose: Not available

Restrictions: Not listed

Contact: Jill Davies
14 Old Bull River Road
Noxon MT 59853
(406)-847-2228
EIN: 82-0436799

Anaconda Elks Youth Activities Fund

Norwest Investment Management and Trust
 PO Box 597
 Helena MT 59624-0597
 (406)-447-2050

Established: 1982 in MT

Director/Trustee: Norwest Investment Management
 and Trust

Data as of (FY): 8/31/96

Assets: \$30,544 **Grants:** \$1,373

Grant Notes: One grant awarded in FY 1996:
 Anaconda Elks Lodge #239 BPOE
 - \$1,373

Purpose: Youth activities

Restrictions: Income is remitted to the Anaconda
 Elks Lodge for youth activities.

Application Info: Applications not accepted.

Contact: Norwest Investment Management and Trust
 PO Box 597
 Helena MT 59624-0597
EIN: 81-6009930

Robert F. Ancha Foundation

2502 Hartford Court
 Arlington Heights IL 60004-4316

Established: 1991

Director/Trustee: Robert F. Ancha, Marjorie C.
 Ancha, Robert C. Ancha, Cheryl D.
 Sommerville

Data as of (FY): 9/30/93

Assets: \$289,439 **Grants:** \$8,500

Purpose: Not available

Restrictions: Not listed

Application Info: Initial approach should be by
 letter.
 No deadline.

Contact: Robert F. Ancha
 2502 Hartford Court
 Arlington Heights IL 60004-4316
EIN: 36-6929211

Genevieve R. Anderson Charitable Trust

c/o Trustcorp
 PO Box 2309
 Great Falls MT 59403

Established: Not available

Director/Trustee: Trustcorp

Data as of (FY): 12/31/96

Assets: \$864,435 **Grants:** \$22,765

Grant Notes: 14 scholarships awarded in FY 1996:
 ranging from \$375 to \$1,400. One
 organizational grant given to
 Ponderosa Medical Center - \$11,290

Purpose: Primarily for scholarships for higher education.

Restrictions: Scholarships restricted to graduates of Conrad High School.

Application Info: Application by letter of nomination.
Deadline determined by the school.

Contact: Superintendent of Schools
Conrad School District
Conrad MT
EIN: 81-6076086

L.P. and Teresa Anderson Foundation

PO Box 190
Miles City MT 59301-0190
(406)-232-3920

Established: 7/31/92 in MT

Director/Trustee: Sandra K. Anderson, Marilyn S. Jubb, Roger Muggli, Samuel J. Ohnstad

Data as of (FY): 6/30/97

Assets: \$1,119,252 **Grants:** \$53,760

Grant Notes: Total of 24 grants awarded in FY 1997 ranging from \$ 250 to \$6,260.

Purpose: Areas of interest include youth development, self sufficiency, historical heritage, disaster and emergency relief, federated giving programs, and human services.

Restrictions: Giving limited to Montana with preference given to Miles City and Custer County.

Application Info: Initial approach: letter
Deadline: Mar. 1 & Sep. 1 annually

Contact: Samuel J. Ohnstad
PO Box 190
Miles City MT 59301-0190
(406)-232-3920
EIN: 81-0479060

The Appleseed Foundation

5015 Larch Avenue
Missoula MT 59802
(406)-728-0864

Established: Not available

Director/Trustee: Susan E. O'Connor, president and secretary, Roy S. O'Connor, treasurer

Data as of (FY): 8/1/97

Assets: \$459,275 **Grants:** \$17,000

Grant Notes: Total of 6 grants awarded in FY 1997:
Women's Opportunity and Resource Development Inc., Missoula - \$2,000
National Wildlife Research Center, Austin, TX - \$2,000
Campfire Boys and Girls, Missoula - \$2,000
YMCA, Missoula - \$2,000
Missoula Youth Homes - \$3,500
First Baptist Church - \$5,500

Purpose: Support playgrounds, equipment and play education. This includes any projects promoting recreation for children. Can include parks. The foundation primarily supports those charities which help abused or mentally handicapped children.

Restrictions: No grants to individuals.

Application Info: Application: letter including a description of the organization, proof of 501 © 3 status, and intended use of funds.
Deadline: none

Contact: Susan E. O'Connor
5015 Larch Avenue
Missoula MT 59802
(406)-728-0864
EIN: 76-0159117

Ashcraft Foundation, Inc.

c/o Jimmie L. Ashcraft
Route 2, Box 2162
Sidney MT 59270
(406)-482-4272

Established: 1990 in MT

Director/Trustee: Jimmie L. Ashcraft, Lois Kay
Ashcraft, Jennifer Ashcraft

Data as of (FY): 9/30/97

Assets: \$168,932 **Grants:** \$27,000

Grant Notes: Total of 17 scholarships and one grant awarded in FY 1997:
17 scholarships of \$1,000 each given throughout Fairview, Savage, Billings, Sidney, Belgrade, and Glendive, MT.
Sidney Baseball Commission - \$10,000

Purpose: Primarily scholarships.

Restrictions: Geographic focus in Montana with giving primarily in Fairview, MT.

Application Info: No applications.

Contact: Jimmie Ashcraft
Route 2, Box 2162
Sidney MT 59270
(406)-482-4272
EIN: 81-0472889

Association for Educational Advancement

PO Box 31733
Billings MT 59107

Established: 1993 in MT

Director/Trustee: Jay Lyndes, Frank Murphy, Bobby Reynolds

Data as of (FY): 5/31/97

Assets: \$123,827 **Grants:** \$5,635

Grant Notes: Total of 3 grants awarded in FY 1997:
Scholarship - \$1,500
Zoo Montana Education Fund - \$2,635
Montana Educational Riding Association for the Handicapped - \$1,500

Purpose: Education/scholarships

Restrictions: Contributes to preselected organizations only.

Application Info: Applications not accepted.

Contact: Association for Educational Advancement
PO Box 31733
Billings MT 59107
EIN: 81-0460397

Kenneth G. Axvig Educational Trust

PO Box 706
Havre MT 59501-0706
(406)-265-1221

Established: 1996 in MT

Director/Trustee: Mort Goldstein

Data as of (FY): 12/31/96

Assets: \$37,279 **Grants:** \$0

Grant Notes: No grants awarded in FY 1996.

Purpose: To promote the study and advancement of care for the elderly and the prevention of the abuse of the elderly. To prevent improper care for the elderly. To provide assistance and advocacy for the elders subject to improper care and abuse. To facilitate the dissemination of information to the public of the existence, dangers and hardship of improper care for and abuse of the elderly as it may occur in hospitals, nursing homes or other facilities and institutions.

Restrictions: Northern Montana Hospital and its affiliates may not apply.

Application Info: Initial approach: letter

Contact: Kenneth G. Axvig Educational Trust
c/o Mort Goldstein
PO Box 706
Havre MT 59501-0706
(406)-265-1221
EIN: 81-6082158

Charles M. Bair Family Trust

c/o First Trust Company of Montana
PO Box 30678
Billings MT 59115-0678
(406)-657-8591

Established: 1993 in MT

Director/Trustee: Gerald B. Murphy, Lee B. Rostad,
Douglas A. Jenkins, Brent Cromley,
First Trust Co. of Montana

Data as of (FY): 4/30/97

Assets: \$27,723,372 **Grants:** \$743,988

Grant Notes: Total of 26 grants awarded in FY 1997 ranging from \$2,875 to \$200,000.

Purpose: Contributing to areas of education, hospitals, and health services; cultural civic, and human service organizations. Fields of interest include: museums; performing arts; arts/cultural programs; higher education; boys and girls clubs; human services.

Restrictions: Must have 501©(3) status. Giving primarily in Montana, with preference given to applicants from Yellowstone, Meagher, and Wheatland counties. No grants to individuals.

Wheatland Memorial Hospital,
Harlowton - \$150,000
The First Church of Christ Scientist,
Billings - \$15,000
Deaconess Medical Center, Billings -
\$250,000
The First Church of Christ Scientist,
Boston - \$10,000

Application Info: Application form required and can be requested from First Trust Company of Montana.
Deadlines: January 15 and August 1.

Purpose: Fields of interest: Hospitals (general); Christian agencies and churches. Types of support include general/operating support; Scholarships - to individuals.

Contact: First Trust Company of Montana
PO Box 30678
Billings MT 59115-0678
(406)-657-8591
EIN: 81-6075761

Restrictions: Restricted to named hospitals and a church; scholarships limited to graduates or seniors of Harlowton and White Sulphur Springs high schools, and to graduates or seniors of high schools in Meagher and Wheatland counties in Montana.

Charles M. Bair Memorial Trust

c/o First Trust Company of Montana
PO Box 30678
Billings MT 59115-0678
(406)-657-8591

Established: 1978 in MT

Director/Trustee: First Trust Company of Montana

Data as of (FY): 1/31/97

Assets: \$18,534,495 **Grants:** \$776,271

Grant Notes: Total of 38 scholarships awarded in FY 1996 ranging from \$162 to \$14,975 and totalling \$226,271.

Organizational grants awarded in FY 1996:

Mountainview Medical Center, White Sulphur Springs - \$125,000

Application Info: Applications for scholarships are available from First Trust Company of Montana or from high schools in Harlowton, White Sulfur Springs, and Judith Gap. The deadline for scholarship applications is April 15 annually. Other applications for funds not accepted.

Contact: First Trust Company of Montana
PO Box 30678
Billings MT 59115-0678
(406)-657-8591
EIN: 81-0370774

Fred and Marie Barnard Scholarship Fund

c/o U.S. Bank Trust
PO Box 5000
Great Falls MT 59403-5000
(406)-455-1002

Established: 1976 in MT

Director/Trustee: First Trust Company of Montana

Data as of (FY): 5/18/98

Assets: \$100,000 **Grants:** \$0

Grant Notes: Annual awards are based on the net income available for distribution, so the amount varies from year to year.

Purpose: Higher education scholarships

Restrictions: Limited to graduating seniors from C.M. Russell High and Great Falls High based on financial need and scholastic standing. Grant funds are applied to tuition at whatever higher education institution the recipient chooses to attend.

Application Info: Recipients are chosen by the respective high school.

Contact: Great Falls public high school counselors
C.M. Russel High or Great Falls High
Great Falls MT
EIN: 81-6045912

Jesse Bayha Scholarship Fund

Norwest Capital Management and Trust
PO Box 597
Helena MT 59624-0597
(406)-447-2050

Established: 1980 in MT

Director/Trustee: Norwest Capital Management and Trust
Scholarship Committee comprised of members from the administration, faculty, 7 staff of Helena High School.

Data as of (FY): 9/30/97

Assets: \$108,403 **Grants:** \$3,478

Grant Notes: Recipient chosen every four years, or when the current recipient leaves school.

Purpose: Education/scholarship for MSU Bozeman.

Restrictions: Limited to graduates of Helena High School, top 50% of class, who will attend MSU-Bozeman

Application Info: Applications are available at Helena High School.

Contact: Jesse Bayha Scholarship Committee
c/o Principal, Helena High School
1300 Billings Avenue
Helena MT 59601
EIN: 81-6050141

Beaverhead Foundation

PO Box 528
Dillon MT 59725-0528
(406)-683-4036

Established: 1982 in MT

Director/Trustee: Gayle Murray, Margaret
Hagenbarth, Harold Peterson,
W. Cecil Jones

Data as of (FY): 2/28/97

Assets: \$431,254 **Grants:** \$20,500

Grant Notes: Two grants awarded in FY 1997:
Parkview Acres Auxiliary - \$3500
Lima Volunteer Fire and Ambulance -
\$17,000

Purpose: Primarily to benefit the elderly of
Beaverhead County by contributing
finances toward the construction of
facilities to house emergency
vehicles, and provide areas for training
volunteer personnel. This foundation was
formerly known as Parkview Acres
Convalescent and Nursing Home, Inc.

Restrictions: Limited to organizations with 501©(3)
status. Giving primarily in Beaverhead
County, MT.

Application Info: Submit a written proposal listing
the organization requesting a gift
or grant, a copy of 501©(3) status,
and listing the purpose of the need
and explanation of whom is to
benefit from the gift or grant.

Contact: Gayle Murray, President
330 So. Nevada St.
Dillon MT 59725
(406)-683-4036
EIN: 81-0294449

Big Fork Community Development

c/o Larry Jochim
PO Box 308
Big Fork MT 59911-0308
(406)-837-5050

Established: Not available

Director/Trustee: Don Anderson, Robert Keenan,
Larry Jochim

Data as of (FY): 12/31/96

Assets: \$32,738 **Grants:** \$1,832

Grant Notes: Total of two grants awarded in FY
1996:
Big Fork Community Development
Company - \$832
Big Fork Community Development
Company - \$1,000

Purpose: Community development in Big Fork, MT.

Restrictions: Limited giving to Big Fork, Montana.
Contributes only to preselected
organizations.

Application Info: Applications not accepted.

Contact: Larry Jochim, Treasurer
PO Box 308
Big Fork MT 59911-0308
(406)-837-5050
EIN: 36-3785779

Big Mountain Winter Classic

PO Box 695
Whitefish MT 59937-0695
(406)-862-2551

Established: 1987 in MT

Director/Trustee: Jim Trout, Joe Basirica

Data as of (FY): 12/31/96

Assets: \$34,930 **Grants:** \$24,959

Grant Notes: One grant awarded in FY to Children of Flathead Valley.

Purpose: Childrens' medical needs

Restrictions: Restricted to children of northwest Montana.

Application Info: Initial approach: letter including reason for request and financial need.

Contact: Big Mountain Winter Classic
PO Box 695
Whitefish MT 59937-0695
(406)-862-2551
EIN: 81-0433490

The Blair Foundation

PO Box 5164
Swan Lake MT 59911-5164
(406)-886-2370

Established: 1968 in OK

Director/Trustee: John W. Blair, Mary Blair,
Catherine Mary Blair, and Elizabeth
Ann Blair

Data as of (FY): 12/31/96

Assets: \$1,584,841 **Grants:** \$133,689

Grant Notes: Total of 16 grants awarded in FY 1996:
Radio Reading Service, Missoula - \$5,000
Big Brother/Big Sisters, Kalispell - \$1,000
Swan Lake Volunteer Fire Dept. - \$25,000
A.L.E.R.T., Kalispell - \$1,000
Swan Lake Community Club - \$5,000
Lake County DES - \$36,637
American Diabetes Assoc. - \$1,500
Big Sky Kids, Bozeman - \$5,000
Flathead County Search and Rescue - \$16,687
Southern Hills Baptist Church, Tulsa, OK - \$2,000
Swan Lake Community Club - \$5,000
Friends of Lawrence Park, Kalispell - \$1,000
Ferndale Fire Dept., Bigfork - \$18,365
Washington State University - \$500
Missoula Humane Society - \$5,000
University of OK Hosp. Fund - \$5,000

Purpose: Elementary/secondary education; animals/wildlife; health associations; disasters; fire prevention/control; recreation; human services; volunteerism promotion; Christian agencies; and churches.

Restrictions: Limited to Tulsa, OK, and MT..
No grants to individuals. Contributes only to pre-selected organizations.

Application Info: Applications not accepted.

Contact: The Blair Foundation
 PO Box 5164
 Swan Lake MT 59911-5164
 (406)-886-2370
EIN: 23-7003485

Restrictions: Geographic focus on the Great Falls/Cascade County area.

Application Info: Initial approach: letter
 Application: available from
 Norwest Capital Management
 and Trust
 Deadline: May 15 annually

Joseph Blankenbaker Charitable Trust

PO Box 989
 Great Falls MT 59403-0989
 (406)-761-0200

Contact: Norwest Capital Management and Trust Co.
 PO Box 5011
 Great Falls MT 59403-5011
 (406)-761-0200
EIN: 23-7312897

Established: 1982 in MT

Director/Trustee: Norwest Capital Management and Trust, Bjarne Johnson

Data as of (FY): 12/31/96

Assets: \$570,311 **Grants:** \$25,000

Grant Notes: Total of 11 grants awarded in FY 1996:
 University of Great Falls - \$2,500
 Montana Council Boy Scouts of America - \$1,000
 C.M. Russell Museum - \$5,000
 Lewis and Clark Interpretive Center - \$2,500
 Great Falls Community Food Bank - \$2,000
 Community Beautification Association - \$2,000
 Eagle Mount, Great Falls - \$1,000
 American Field Service, Great Falls Chapter - \$1,000
 Neighborhood Housing Services Inc. - \$4,000
 Great Falls Symphony Association - \$3,000
 Boys and Girls Club, Cascade County - \$1,000

Purpose: General foundation

Wagner Boe Charitable Trust

PO Box 1396
 Great Falls MT 59403
 (406)-727-4200

Established: 1994 in MT

Director/Trustee: Al Faechner

Data as of (FY): 12/31/96

Assets: \$2,142,261 **Grants:** \$147,000

Grant Notes: Total of 22 grants awarded ranging from \$200 to \$29,400.

Purpose: Areas of interest include higher education, athletics/sports, academies, and Protestant churches and agencies.

Restrictions: Giving primarily to northcentral MT.

Application Info: Initial approach: letter
 Deadline: none

Contact: Al Faechner, Tr.
Wagner Boe Charitable Trust
PO Box 1396
Great Falls MT 59403
(406)-727-4200
EIN: 81-6076004

Mary Wolf Roling Bogue Foundation, Inc.

c/o Joseph C. Ament
200 N. LaSalle Street Suite 2100
Chicago IL 60601-1095
(312)-346-3100

Established: 1980 in IL

Director/Trustee: Mary Bogue, Joseph C. Ament,
Verle D. Bogue, Mark E. Roling,
Peter C. Roling, Stephen C.
Roling, Donna Wolf Steigerwaldt

Data as of (FY): 10/31/94

Assets: \$1,899,049 **Grants:** \$175,500

Grant Notes: Total of 78 grants awarded in 1994 ranging from \$250 to \$100,000+.
Selected grants awarded in FY 1994:
Hospice of the Central Coast, Monterey, CA - \$120,000
Florence Crittendon Home, Helena, MT - \$1,000
Rollins Volunteer Fire Department, Rollins, MT - \$1,000
Rotary Club of Sarasota Keys, Kenosha, WI - \$2,000
Salvation Army, Monterey, CA - \$3,000
North Dakota State College of Science, Wahpeton, ND - \$1,000
Sigma Alpha Epsilon Foundation, Evanston, IL - \$1,000

Purpose: Grants for education, youth, hospices, community development, Jewish federated giving programs, health organizations, human services, and residential/custodial care.

Restrictions: Giving primarily in California, Montana, Hawaii, and Illinois. No grants to individuals. Contributes only to pre-selected organizations.

Application Info: Applications not accepted.

Contact: Joseph C. Ament
200 N. LaSalle Street Suite 2100
Chicago IL 60601-1095
(312)-346-3100
EIN: 36-3098630

Bernice Boone Revocable Living Trust

PO Box 597
Helena MT 59601-0597
(406)-447-2056

Established: 1989 in MT

Director/Trustee: Norwest Investment Management and Trust

Data as of (FY): 5/8/98

Assets: \$1,104,069 **Grants:** \$0

Grant Notes: Not a grant making organization.

Purpose: Contributions for the Lewis and Clark County Library.

Restrictions: No direct charitable or program related activities. Not open to outside solicitation.

United Way Services, OH - \$1,000
Fairmount Presbyterian Church, OH - \$1,000
University School, OH - \$1,000

Application Info: Applications not accepted.

Contact: Norwest Investment Management and Trust
PO Box 597
Helena MT 59601-0597
(406)-447-2056
EIN: 81-6064410

Purpose: Contributes to community service, wildlife preservation, educational, cultural, and religious purposes.

Restrictions: Contributes to preselected 501©(3) organizations only. Giving primarily in Cleveland, OH, and Montana. No grants to individuals.

Broadbent Family Foundation, Inc.

PO Box 1019
Livingston MT 59047

Established: 1989 in MT

Director/Trustee: Robert R. Broadbent, William S. Broadbent, Mary K. Broadbent, Camille W. Broadbent, John P. Bailey, James S. Posewitz

Data as of (FY): 12/31/96

Assets: \$780,545 **Grants:** \$29,500

Grant Notes: Total of 12 grants awarded in FY 1996:
Kent State University, OH - \$1,000
The Cleveland Foundation, OH - \$2,000
Teller Wildlife Refuge, MT - \$3,000
Center for the Arts, FL - \$1,000
Lincoln School Foundation, MT - \$12,000
University of Akron Foundation, OH - \$1,000
Western Reserve Historical Society, OH - \$500
Vocational Guidance, OH - \$1,000
McKee Jungle Gardens Preservation, FL - \$5,000

Application Info: Applications not accepted.

Contact: Robert R. Broadbent
PO Box 1019
Livingston MT 59047
EIN: 81-0161642

Marshall and Mary Brondum Special Assistance Foundation, Inc.

PO Box 3106
Missoula MT 59806-3106
(406)-549-4148

Established: 1990 in MT

Director/Trustee: Anna Martello, Goldie Knupple, Beryl C. Stover, Ken Caruso

Data as of (FY): 3/1/97

Assets: \$2,886,715 **Grants:** \$137,693

Grant Notes: Total of 59 grants awarded in FY 1997 ranging from \$23 to \$17,840. Sample grant possibilities:

1. prosthesis and/or equipment to maintain self-sufficiency
2. purchase of service animals
3. transplant costs
4. limited residence modification to accommodate a handicap
5. attendant's costs
6. tuition for special schools for the handicapped or special vocational training
7. nutritional needs programs
8. aid for specialized transportation
9. services for the print impaired
10. specific aid to education
11. limited medical expenses

Purpose: Contributions are given to those in need of financial assistance for educational, medical, adaptive life-style, and financial purposes. May also support charities with similar functions and purpose as that of the Brondum Foundation.

Restrictions: Giving primarily in the northwest United States. Grants are available to individuals.

Application Info: Applications can be requested directly from the Brondum Foundation. Deadlines: 45 days prior to quarterly meetings, which are in April, July, October, and January. Notification: 10 days post board meeting

Contact: MMBSA Foundation
PO Box 3106
Missoula MT 59806-3106
(406)-549-4148
EIN: 36-3700887

Dodd and Dorothy L. Bryan Foundation

PO Box 6287
Sheridan WY 82801-6287
(307)-672-3535

Established: 1965 in WY

Director/Trustee: W.D. Redle, J. Leonard Graham,
Jack Pelissier, R. R. Loss, Rose
Marie Madia, Arthur Felker

Data as of (FY): 12/31/96

Assets: \$5,966,880 **Grants:** \$556,177

Grant Notes: One grant and 145 loans awarded in FY 1996 ranging from \$93 to \$6,000.

Purpose: To provide interest-free educational loans.

Restrictions: Limited to students from Sheridan, Campbell, and Johnson Counties in Wyoming, and Powder River, Rosebud, and Bighorn Counties in Montana. No grants for general support, capital funds, endowment funds, matching gifts, scholarships, or fellowships.

Application Info: Initial approach: letter
Application form required.
Deadline: July 15 annually, but it is preferable to submit in May or June.
Board Meetings: monthly
Notification of funding: 2 days post board meeting dates

Contact: Rose Marie Madia
PO Box 6287
Sheridan, WY 82801-6287
(307)-672-3535
EIN: 83-6006533

Burke Family Foundation, Inc.

c/o John J. Burke, Chair
50 Burning Tree Lane
Butte MT 59701
(406)-494-2965

Established: 1992 in MT

Director/Trustee: John J. Burke, John J. Burke III,
Nancy M. Burke, Cheryl B. Harris,
Stella O. Burke, and others

Data as of (FY): 12/31/96

Assets: \$202,063 **Grants:** \$6,755

Grant Notes: Total of 15 grants awarded in FY
1996:
Butte Center for the Performing Arts
- \$1,000
Butte Symphony Orchestra - \$100
Friends of the Library, Butte - \$25
Headwaters RC & D Area Inc., Butte
- \$250
McDonalds Family Place, Butte - \$50
St. Ann Parish, Butte - \$1,000
Eagle Mount, Bozeman - \$100
Friends of Public Television,
Bozeman - \$100
Friends of Public Radio, Billings - \$50
Montana Historical Society, Helena -
\$250
The Nature Conservancy, Helena -
\$100
Western Montana Catholic
Foundation, Helena - \$250
KUFM Montana Public Radio,
Missoula - \$150
University of Montana Foundation,
Missoula - \$3,100
C.M. Russell Museum, Great Falls -
\$250

Purpose: Contributions are for charitable, religious,
scientific, educational, or literary purposes.

Restrictions: Giving primarily in the state of MT.

Application Info: Submit a letter with the purpose
of the grant and the amount of
the award requested.

Contact: John J. Burke
50 Burning Tree Lane
Butte MT 59701
(406)-494-2965
EIN: 36-3853753

**Burlington Northern Santa Fe
Foundation**

1700 East Golf Road
Schaumburg IL 60173-5860
(847)-995-6177

Established: 1953

Director/Trustee: Richard Russack, S.E. Forsberg,
P.D. Hiatte, J. David Lamott,
Sharon Heft, Linda Hurt, Douglas
Babb, and others

Data as of (FY): 12/31/95

Assets: \$0 **Grants:** \$1,149,973

Grant Notes: Total of 13 grants awarded in FY
1995 ranging from \$3,000 to \$489,012.

Purpose: Grants primarily for higher education,
performing arts and cultural programs,
health, civic affairs, public policy, and
human services focusing on homeless,
hungry, children, women, and elderly.

Types of support include annual campaigns, capital campaigns, continuing support, employee matching gifts, employee-related scholarships, general/operating support, program development, and scholarship funds.

Data as of (FY): 5/18/98

Assets: \$1,000,000 **Grants:** \$0

Grant Notes: The annual awards are based on the net income available for distribution; therefore, the amount varies from year to year. A percentage of the income is provided for each of the following schools:
University of Montana
MSU-Bozeman
MSU-Northern
MSU-Billings
MT Tech of the University of MT
Carroll College
Rocky Mountain College
University of Montana-Western
University of Great Falls
Episcopal Theological Seminary of the SW
St. Stephens University
St. Edwards University

Restrictions: Giving limited to areas of company operations in the midwestern, southwestern, and western U.S.
No grants to: religious organizations for sectarian purposes; public education or preschool, primary or secondary education institutions; organizations supported by the United Way; political, fraternal or veterans organizations; hospitals; national health or cultural organizations; community and other grantmaking foundations; individuals; conferences or seminars; travel expenses; testimonial dinners; or endowment funds.

Application Info: Application form not required.
Initial approach: proposal
Copies of proposal: 1
Deadline: Sep. 1 for requests over \$20,000

Purpose: Education/scholarships in the humanities and the social sciences

Contact: Burlington Northern Santa Fe Foundation
1700 East Golf Road
Schaumburg IL 60173-5860
(847)-995-6177
EIN: 41-6022304

Restrictions: Scholarship recipients must: have economic need; intend to be enrolled in the humanities and social sciences; and have maintained a B average in the year of school immediately preceding the award.

Jane Buttrey Memorial Trust
c/o U.S. Bank Trust
PO Box 5000
Great Falls MT 59403-5000
(406)-455-1002

Application Info: Inquire at the financial aid office of the applicable college or university.
Deadline: Mar. 15

Established: 1965 in MT

Director/Trustee: U.S. Bank Trust

Contact: U.S. Bank Trust
 300 Central Av.
 PO Box 5000
 Great Falls MT 59403-5000
 (406)-455-1002
EIN: 81-6014941

Cadeau Foundation

c/o Gail Goheen
 PO Box 1127
 Hamilton MT 59840-1127

Established: 1990 in WA

Director/Trustee: Natalie Bryant-Steiner, Gail
 Goheen, Chris Mikkelsen, Patrick
 West

Data as of (FY): 12/31/96

Assets: \$917,716 **Grants:** \$111,060

Grant Notes: Total of 6 scholarships awarded in FY
 1996 ranging from \$2,000 to \$28,725.

Total of 25 grants awarded in FY
 1996 ranging from \$325 to \$10,000.

Purpose: Fields of interest include animal welfare,
 education, community development, and
 human services.

Restrictions: Contributes to preselected
 organizations only.

Application Info: Applications not accepted.

Contact: Cadeau Foundation
 c/o Gail Goheen
 PO Box 1127
 Hamilton MT 59840-1127
EIN: 91-1484455

Callant Family Foundation

c/o M.A. Callant
 PO Box 305
 Harlowton MT 59036-0305
 (406)-632-5846

Established: 1992 in MT

Director/Trustee: M.A. Callant, Pres.; Alfred
 Martello, V.P.; Joseph Fahn, Sec.
 Treas; Francis Rosenberg; Mary
 Callant; James Hunter; Laurence G.
 Callant

Data as of (FY): 3/28/97

Assets: \$115,000 **Grants:** \$5,615

Grant Notes: Total of 12 grants awarded in FY
 1997:
 City of Harlowton - \$950
 Veteran's programs - (3) \$250 ea.
 Jawbone Creek Country Club - \$1,000
 Wheatland County Senior Citizens
 Center - \$300
 Youth Scouting - (4) \$150 ea.
 Toys, Tots and Tales - \$500
 Wheatland Memorial Rest Home -
 \$250
 Upper Musselshell Museum - \$250
 Wheatland Food Bank - \$250
 Chamber of Commerce - \$250
 Wheatland Co. Ambulance - \$250
 DARE - \$265

Purpose: Support to Harlowton area organizations

Restrictions: Limited to Harlowton only

Contact: M.A. Callant
 PO Box 305
 Harlowton MT 59036-0305
 (406)-632-5846
EIN: 36-3851512

Campbell Family Foundation

229 Clark Avenue
Billings MT 59101

Established: Not available

Director/Trustee: Phoebe Warren, Pres. and Dir.,
Mary Z. Armstrong, Secy-Treas.,
Joan Knapp Crocker, Peter G.
Daffer, Paul M. Warren

Data as of (FY): 12/31/96

Assets: \$113,578 **Grants:** \$118,500

Grant Notes: Total of 7 grants awarded in FY 1996:
University of North Dakota - \$25,000
Montana State University Foundation
- \$25,000
Grand Forks County Historical
Society - \$30,000
Little Big Horn College - \$25,000
Montana State Historical Society -
\$5,000
University of New Mexico - \$5,000
University of New Mexico, Biology
Department - \$3,500

Purpose: Not available

Restrictions: Contributes to pre-selected charitable
organizations.

Application Info: Applications not accepted.

Contact: Campbell Family Foundation
229 Clark Avenue
Billings MT 59101
EIN: 85-6011290

Cascade Community Food Cupboard

c/o Linda Loveland
PO Box 45
Cascade MT 59421

Established: Not available

Director/Trustee: Linda Loveland, Kitty Wojtaia,
Florence Turnbow, Sherry Call

Data as of (FY): 12/31/96

Assets: \$2,645 **Grants:** \$2,789

Grant Notes: Grants awarded in 4 categories in FY
1996:
Food for low income - \$142
Scholarships for low income - \$250
Little League - \$269
Christmas presents for low income
- \$2,128

Purpose: Fields of interest: youth, financially needy

Restrictions: Not listed

Contact: Linda Loveland
PO Box 45
Cascade MT 59421
EIN: 81-0472729

Dru Allison Cederberg Foundation

2619 Longfellow Place
Billings MT 59102
(406)-245-2091

Established: 1992 in MT

Director/Trustee: Dru Allison Cederberg, Timothy P. Schruth, Robert A. Everson

Data as of (FY): 12/31/97

Assets: \$33,656 **Grants:** \$1,670

Grant Notes: Total of 3 grants awarded in FY 1997:
Billings Catholic Schools - \$570
Midland Empire Riding Academy - \$500
Independent School District - \$600

Purpose: Not available

Restrictions: Contributes only to pre-selected organizations.

Application Info: No applications accepted.

Contact: Dru Allison Cederberg Foundation
2619 Longfellow Place
Billings MT 59102
(406)-245-2091
EIN: 81-0477622

CEF, Inc. (Christian Evangelism Foundation)

c/o Rev. Donald Jones
3672 Slalom
Billings MT 59102
(406)-656-4933

Established: 1987 in MT

Director/Trustee: Rev. Donald E. Jones, D. Paul Jones, Gloria L. Jones

Data as of (FY): 12/31/96

Assets: \$439,448 **Grants:** \$0

Grant Notes: Contributes to 20-25 revivals and conferences annually.

Purpose: Christian Evangelism purposes

Restrictions: Supports Christian Evangelism purposes only

Contact: Gloria Jones, Paul Jones, or
Rev. Donald Jones
3672 Slalom
Billings MT 59102
(406)-656-4933
EIN: 36-3521763

Cenex Foundation

c/o Mary Kaste
5500 Cenex Drive
Inver Grove Heights MN 55077
(612)-451-5129

Established: 1947 in MN

Director/Trustee: William J. Nelson, Elroy Webster, Lloyd Allen, Douglas Johnson, Richard Traphagen, and others

Data as of (FY): 5/4/98

Assets: \$17,000,000 **Grants:** \$900,000

Grant Notes: Total of 81 scholarships in agricultural studies for \$600/scholarship are allocated as listed within the Cenex market area: Colorado - 2; Idaho - 4; Iowa - 6; Kansas - 2; Minnesota - 15; Montana - 7; Nebraska - 2; North Dakota - 12; Oregon - 4; South Dakota - 6; Utah - 2; Washington - 5; Wisconsin - 12; Wyoming - 2

Total of 79 scholarships in cooperative studies awarded at selected universities within the Cenex market area:

Colorado State University - 3
 University of ID, Moscow - 6
 Iowa State University, Ames - 6
 Kansas State University, Manhattan - 2
 MN Southwest State University, Marshall - 5
 University of MN, St. Paul - 5
 Montana State University, Bozeman - 6
 University of Nebraska, Lincoln - 4
 North Dakota State University, Fargo - 7
 Oregon State University, Corvallis - 6
 South Dakota State University, Brookings - 6
 Utah State University, Logan - 3
 Washington State University, Pullman - 6
 University of WI, Platteville - 4
 University of WI, River Falls - 3
 University of WI, Madison - 4
 University of WY, Laramie - 3

Purpose: Grants largely for research and education related to agriculture, including scholarship funds; grants also to youth agencies and disaster relief.
 Types of support: general/operating support; scholarship funds

Restrictions: Giving limited to CO, ID, IA, KS, MN, MT, NE, ND, OR, SD, UT, WA, WI, and WY. No grants to endowment funds.

Application Info: Application form not required.
 Initial approach: Letter
 Copies of proposal: one
 Deadlines: None, organizational grants & coop. studies scholarships
 Feb. 15 ag. studies scholarships

Contact: Mary Kaste
 Cenex Foundation Manager
 5500 Cenex Drive
 Inver Grove Heights MN 55077
 (612)-451-5129
EIN: 41-6025858

Central Montana Foundation

PO Box 979
 Lewistown MT 59457-0979

Established: Not available

Director/Trustee: Bob Bjelland, Bill Miller, Jim Walker, Paul Linehan and others

Data as of (FY): 12/31/93

Assets: \$874,776 **Grants:** \$143,892

Purpose: Scholarships for the benefit of organizations in the central Montana area.

Restrictions: Restricted to individuals and organizations in the central MT area.

Contact: Central Montana Foundation
 PO Box 979
 Lewistown MT 59457-0979
EIN: 81-0425314

Chenoweth Family Foundation

PO Box 67
Roscoe MT 59071-0067

Established: Not available

Director/Trustee: Joe Matthew, Amy Chenoweth

Data as of (FY): 6/30/97

Assets: \$262,774 **Grants:** \$14,266

Grant Notes: Total of 10 grants awarded in FY

1997:

Chicken Soup Brigade, Seattle - \$750

Seattle Habitat for Humanity - \$750

Bailey-Boushay House, Seattle - \$750

Montana Community Foundation -

\$8,016

Carbon County Habitat for Humanity

- \$750

Portland Habitat for Humanity - \$750

Equity Foundation, Portland - \$1,000

Friends of Forest Park, Portland -

\$750

Lambert House, Seattle - \$750

Purpose: Fields of interest include AIDS, low income, and the environment.

Restrictions: Not listed

Contact: Chenoweth Family Foundation

PO Box 67

Roscoe MT 59071-0067

EIN: 81-0490376

The Chutney Foundation Inc.

377 Fisher Road
Grosse Pointe Farms MI 48230

Established: 1991 in MI

Director/Trustee: Lawrence DeLong Buhl, Elizabeth Cocchiarella, Land Lindbergh, John Mudd, William Reynolds

Data as of (FY): 12/31/94

Assets: \$120,064 **Grants:** \$31,600

Purpose: Fields of interest include aging, hospitals, philanthropy, and volunteerism.

Restrictions: Giving primarily in Montana.

Application Info: Initial approach: letter
Deadline: June 30

Contact: The Chutney Foundation Inc.

377 Fisher Road

Grosse Pointe Farms MI 48230

EIN: 81-0468480

The Cinnabar Foundation

c/o Holmes and Turner

PO Box 1246

Bozeman

MT 59771-1246

(406)-587-4265

Established: 1982 in MT

Director/Trustee: Leonard Sargent, William Madden,
James Posewitz, Robin Tawney,
Ernest Turner

Data as of (FY): 12/31/97

Assets: \$2,500,210 **Grants:** \$170,500

Grant Notes: Total of 40 grants awarded in FY 1997 including two Tawney Bonus Grants and a Kelsey Grant. Grants awarded in FY 1996 ranged from \$500 to \$1,500.

The foundation makes awards in two grant categories and one special award bonus. General Operating Fund Grants: are competitive ; generally require a 1-1 funding match; and range from \$500 to \$10,000.

Special Project Grants may require matching funds, and range from \$1,000 to \$5,000.

The Tawney Bonus may be awarded to an organization that is willing to step forward to address an unanticipated environmental problem or to embrace an unexpected opportunity that is consistent with the foundation's goals and priorities. There is no application process for the Tawney Bonus.

Purpose: The five major goals of the Foundation:

- 1) To promote environmental protection, stewardship, and conservation in Montana and the Greater Yellowstone Ecosystem;
- 2) To promote optimum wildlife populations and habitat;
- 3) To promote appropriate recreational use of land and water;
- 4) To promote ecologically balanced management of land and water;
- 5) To solicit, collect, hold and invest money and property and to use the funds raised and interest earned in furtherance of the purposes set forth above.

The five priorities of the foundation for 1998:

- 1) Environmental protection and conservation in Montana
- 2) Optimum wildlife populations and habitat
- 3) Appropriate recreational use of land and water

- 4) Ecologically sound management of land and water
- 5) Environmental education programs

Types of support include general/operating support, conferences/seminars, research, scholarships, and special project grants

Restrictions: Restricted to individuals and organizations in Montana and the Yellowstone area which promote environmental protection and conservation.

Application Info: Application form available from the foundation. Include detailed explanation of past and future activities. Deadlines: March 15
Final notification: May 30

Contact: James Posewitz
219 Vawter Street
Helena MT 59604
(406)-449-2795
EIN: 81-0415045

Liz Claiborne and Art Ortenberg Foundation

650 Fifth Avenue
10th Floor
New York NY 10019
(212)-333-2536

Established: 1984 in NY

Director/Trustee: Arthur Ortenberg, Elisabeth Claiborne Ortenberg, David Quammen, Dr. David Western, Dr. Mary Corliss Pearle

Data as of (FY): 1/31/96

Assets: \$37,856,974 **Grants:** \$2,396,052

Grant Notes: Average grant range: \$1000 - \$35,000
 Total of 113 grants awarded in FY 1995:
 Wildlife Conservation Society, NY - \$289,900
 Nature Conservancy, NY - \$95,500
 World Wildlife Fund/Conservation Foundation, NY - \$139,450
 University of Montana, MT - \$129,000
 Swan Valley Elementary School, MT - \$63,267
 Library of Congress, DC - \$104,000
 Wildlife Federation, MT - \$94,000
 Malpai Borderland Group, AZ - \$100,000
 Associacao Pro-Estacao Biologica de Caratinga - \$74,890

Purpose: 1) Mitigation of conflict between the land & resource needs of rural communities & conservation of biological diversity;
 2) Implementation of field-based scientific, technical and practical training programs in conservation biology for local people. The foundation typically funds modest, carefully designed field activities - primarily in developing countries and in the northern Rocky Mountains region of the U. S. - in which local communities have substantial proprietary interest.

Restrictions: No grants for general support, or for underwriting of overhead. Giving primarily in third world countries in the Tropics and in the northern Rocky Mountain region of the U.S.

Application Info: Initial approach: Letter
 Copies of proposal: 4
 Deadline: none
 Board meetings: spring and fall

Contact: James Murtaugh, Program Manager
 650 Fifth Avenue
 10th Floor
 New York NY 10019
 (212)-333-2536
 EIN: 13-3200329

Paul Clark Home

926 Arizona
 Butte MT 59701-4808

Established: 1974 in MT

Director/Trustee: Virginia Link, Don Hutchinson,
 Howard Whindom, Gretchen
 Leipheimer, Catherine McIntosh

Data as of (FY): 12/31/96

Assets: \$509,623 **Grants:** \$0

Grant Notes: No grants awarded in FY 1996.

Purpose: Provides a home for relatives of accident victims who are admitted to local hospitals in Butte, MT.

Restrictions: Not listed

Contact: Howard Whindom
 PO Box 3066
 Butte MT 59701-3066
 EIN: 81-0233496

George M. and Florence M. Clarkson Scholarship Foundation

c/o Security State Bank and Trust
301 Main Street, PO Box 1299
Polson MT 59860
(406)-883-5363

Established: 1992 in MT

Director/Trustee: Security State Bank and Trust

Data as of (FY): 12/31/96

Assets: \$208,306 **Grants:** \$12,000

Grant Notes: Total of 9 scholarships awarded in FY 1996 ranging from \$1,000 to \$2,000.

Purpose: Scholarships for higher education

Restrictions: Limited to graduates of Polson High School.

Application Info: Applications available from Security State Bank and Trust. Deadline: April 1 annually. Scholarship payments made directly to school.

Contact: George M. & Florence M. Clarkson
Scholarship Foundation
Security State Bank and Trust
301 Main Street, PO Box 1299
Polson MT 59860
(406)-883-5363
EIN: 36-3802270

Cobb Foundation

c/o Hamilton Misfeldt and Company
21 Tenth Street South
Great Falls MT 59401
(406)-727-0888

Established: 1953 in MT

Director/Trustee: A.B. Cobb, Jr., Pres.; William Scott, Secy; Carmen Cobb Stuftt, V.P. and Treas; Jean Brannon, John R. Cobb, Carol S. Larson, Stephen C. Hatch, Clarence Misfeldt

Data as of (FY): 10/31/96

Assets: \$1,436,760 **Grants:** \$66,400

Grant Notes: Total of 50 grants and scholarships awarded in FY 1996 ranging from \$500 to \$3,000.

Purpose: Supports higher education, hospitals (general), mental health/crisis services, social services, Protestant agencies and churches. Types of support: Scholarship funds.

Restrictions: Giving primarily in MT. No grants to individuals. Scholarships restricted to a junior or senior in college who has a 3.5 GPA.

Application Info: Initial approach: Letter
Deadlines: None
For scholarships: Refer to the individual college.

Contact: Carmen Cobb Stufft, VP
 PO Box 2148
 Cut Bank MT 59427
 (406)-873-2156
EIN: 81-6009358

Copulos Family Hospital Trust

c/o W.E. Schreiner, Trustee
 PO Box 808
 Columbus MT 59016-0808
 (406)-322-5711

Established: Not available

Director/Trustee: Joel Harris, Richard W. Heard,
 W.E. Schreiner

Data as of (FY): 12/1/96

Assets: \$1,105,324 **Grants:** \$67,658

Grant Notes: One grant awarded in FY 1996 to
 Stillwater Community Hospital for
 \$67,658

Purpose: For requests from Stillwater Community
 Hospital Association.

Restrictions: No grants to individuals. Giving
 limited to Columbus, MT.

Application Info: Applications not accepted.

Contact: W.E. Schreiner
 PO Box 808
 Columbus MT 59016-0808
 (406)-322-5711
EIN: 81-6443540

Cowley Endowment Fund

U.S. Bank Trust National Assoc. MT
 PO Box 4787
 Missoula MT 59806-4787
 (406)-523-2377

Established: 1982 in MT

Director/Trustee: U.S. Bank Trust

Data as of (FY): 5/26/98

Assets: \$200,000 **Grants:** \$0

Purpose: Scholarships to the University of Montana
 Law School.

Restrictions: All contributions to the University of
 Montana Law School scholarships.

Application Info: Not currently accepting
 applications.

Contact: Dean of Law School
 University of Montana Law School
 Missoula MT 59806
 (406)-523-2377
EIN: 81-0279121

Grace Miller Crumley Trust

1722 Montana Av.
 Black Eagle MT 59414

Established: 1981 in MT

Director/Trustee: Marilyn Hamer

Data as of (FY): 10/31/97

Assets: \$9,454 **Grants:** \$0

Grant Notes: One \$500 scholarship approved for future payment.

Purpose: College-level educational scholarships.

Restrictions: Giving primarily in Great Falls, MT.

Application Info: Application must be submitted in letter form by April, annually.

Contact: Doris Douthitt
520 27th Av. NE
Great Falls MT 59404
EIN: 23-7048895

Darkenwald Foundation, Inc.

PO Box 870
Big Fork MT 59911-0870

Established: 1985 in MT

Director/Trustee: Austin Darkenwald, Marguerite Darkenwald, Doug Darkenwald

Data as of (FY): 12/31/96

Assets: \$222,381 **Grants:** \$17,333

Grant Notes: Total of 5 grants awarded in FY 1996:
International Foundation, Washington DC - \$6,000
Evangelical Lutheran Church, IL - \$1,000
Zoo Montana - \$2500
Struge Weber Foundation, NJ - \$3,333
Boys and Girls Club of Billings, MT - \$4,500

Purpose: Not available

Restrictions: Giving primarily in Washington, D.C., though grants have been given to other geographic regions.

Application Info: Applications must be submitted in the form of a descriptive letter.

Contact: Austin Darkenwald
PO Box 870
Big Fork MT 59911-0870
EIN: 36-3517694

Helen S. Davis Scholarship Trust

a.k.a. Davis Medical School Scholarships
PO Box 597
Helena MT 59624-0597
(406)-447-2065

Established: 1985 in MT

Director/Trustee: Norwest Investment Management and Trust, Trustee
Selection Committee: Bill Lannon, Faye Logan, Walter Murfitt

Data as of (FY): 8/31/97

Assets: \$1,626,342 **Grants:** \$44,000

Grant Notes: Total of \$44,000 awarded to medical students in FY 1997.
Total of \$45,000 approved for future payment.

Purpose: There are three separate trusts established for scholarships. (1) Montana Tech, Butte; (2) Carroll College, Helena; (3) Medical school scholarships.

Restrictions: Giving limited to residents of MT.

Application Info: Application form required.
 Contact Montana Tech or Carroll
 College for applications for trusts
 1 and 2.
 Contact Norwest Bank for
 applications for medical school
 scholarships.
 Deadline: May 31

Contact: Faye Logan
 Norwest Investment Management and Trust
 PO Box 597
 Helena MT 59624-0597
 (406)-447-2065
 EIN: 81-6056734

Dayton Foundation

c/o H.N. Williamson
 PO Box 1049
 Sidney MT 59720-1049
 (406)-482-5464

Established: 1987 in MT

Director/Trustee: Paul Cresap, H.N. Williamson,
 Robert Goss, president

Data as of (FY): 9/30/96

Assets: \$78,719 **Grants:** \$15,000

Grant Notes: Total of 12 scholarships awarded in
 FY 1996 to students in Sidney, MT
 ranging from \$1,000 to \$2,000.

Purpose: Scholarships given to needy and deserving
 high school students of Richland County
 Schools.

Restrictions: Show financial need.

Application Info: Application forms available by
 contacting H. N. Williamson or
 through Richland County schools.

Contact: H.N. Williamson
 PO Box 1049
 Sidney MT 59270-1049
 (406)-482-5464
 EIN: 81-0376620

Demolay Memorial, Inc.

PO Box 2106
 Great Falls MT 59403-2106
 (406)-761-4714

Established: 1981 in MT

Director/Trustee: Roger Sherman, pres; Dale Forbes,
 VP; Howard McFerrin, Wayne
 Roseth, Brad Clark, Dave
 Waterson, Raymond Dewey,
 Richard Aspinwall, Robert E.
 Kopp, Raymond Kynett

Data as of (FY): 6/30/97

Assets: \$486,728 **Grants:** \$19,200

Grant Notes: Total of 36 scholarships awarded in
 FY 1997 for \$500 each.
 One organizational grant to Scottish
 Rite Childhood, Great Falls - \$1,200.

Purpose: Education/scholarships

Restrictions: Limited to graduating high school students of Cascade, Teton, Choteau, and Lewis & Clark Counties. \$500 maximum amount awarded.

Application Info: Application form available upon request. Deadline: April 30.

Contact: Scholarship Committee c/o Demolay, Inc.
PO Box 2106
Great Falls MT 59403-2106
(406)-761-4714
EIN: 81-0232975

Ila B. Dousman Fund, Inc.

108 Ben Hogan Drive
Missoula MT 59803
(406)-549-7424

Established: ca. 1960

Director/Trustee: Huberta Erickson, Carole J. Erickson, Katherine Mcleod

Data as of (FY): 6/15/98

Assets: \$45,000 **Grants:** \$0

Grant Notes: Grant awards vary annually according to the interest and dividends earned by the fund.

Purpose: Cultural programs, historic preservation, youth, general charitable giving.

Restrictions: Must have proof of financial need and show proof of 501©(3) exempt status. Not to be used for political purposes. No grants to individuals. Limited to the state of MT.

Contact: Carole Erickson
108 Ben Hogan Drive
Missoula MT 59803
(406)-549-7424
EIN: 81-0417522

Dufresne Foundation

PO Box 1484
Great Falls MT 59403-1484
(406)-452-3375

Established: 1958 in MT

Director/Trustee: Dan C. Ewen, William Scott, Clair A. Willits Jr. - pres., Stanley F. Meyer, Sherman Ewing

Data as of (FY): 12/1/96

Assets: \$1,784,809 **Grants:** \$71,500

Grant Notes: Total of 11 scholarships awarded in FY 1996 ranging from \$1,000 to \$2,000. Over 54 organizational grants were awarded ranging from \$100 to \$3,000.

Purpose: Giving primarily for education, especially higher education, social service and youth agencies, and cultural programs. Types of support include general/operating support, program development, and scholarship funds.

Restrictions: Giving primarily in MT, and the Great Falls area.

Application Info: Application form not required.
Copies of proposal: 1
Deadlines: None
Organizations or institutions seeking grants may submit their written requests to the foundation trustees.
Students wishing to apply for Dufresne Foundation scholarships must apply through the school in they which they are enrolled.

Contact: Clair Willits, Jr.
c/o Dufresne Foundation
PO Box 1484
Great Falls MT 59403-1484
(406)-452-9414
EIN: 81-0301465

Bert Elliott Trust

c/o Harold G. Stanton, Trustee
Drawer D
Hardin MT 59034

Established: Not available

Director/Trustee: Harold G. Stanton

Data as of (FY): 12/31/95

Assets: \$74 **Grants:** \$0

Purpose: Not available

Restrictions: Not listed

Contact: Bert Elliott Trust
c/o Harold G. Stanton
Drawer D
Hardin MT 59034
EIN:51-0150425

Henry Elm Trust

c/o Richland National Bank
PO Box 1103
Sidney MT 59270-1103
(406)-482-3520

Established: Not available

Director/Trustee: Robert Goss, Kae Tahesta

Data as of (FY): 12/31/96

Assets: \$198,547 **Grants:** \$10,249

Grant Notes: One scholarship awarded in FY 1996 for \$10,249.
Total of \$25,004 approved for future payment.

Purpose: Education/Scholarships

Restrictions: Must be a Richland County resident and a graduating high school senior.

Application Info: Deadline: Changes yearly (1997 submission date was April 11)
Application form required and can be requested from Richland National Bank.

Contact: Robert Goss or Kae Tahesta
PO Box 1103
Sidney MT 59270-1103
(406)-482-3520
EIN: 23-7418092

Michael M. English Trust

c/o U.S. Bank, Trust Customer Service
 PO Box 1484
 Minneapolis MN 55480-1484
 (800)-450-2050

Established: 1981 in MT

Director/Trustee: U.S. Bank Trust Montana
 National Association

Data as of (FY): 9/1/94

Assets: \$736,504 **Grants:** \$30,890

Grant Notes: Total of one grant awarded in FY
 1994 for \$30,890.

Purpose: The trust was established solely for the use
 and benefit of St. Patrick's Catholic Church
 located in Butte, MT.

Restrictions: Limited to St. Patrick's Parish, Butte,
 MT. The trust document does not
 provide for the use of funds by any
 other organization.

Application Info: Applications not accepted.

Contact: U.S. Bank
 Trust Customer Service
 PO Box 1484
 Minneapolis MN 55480-1484
 (800)-450-2050
EIN: 23-7088795

James B. & Virginia J. Ewing T/U/A

Norwest Capital Management and Trust
 PO Box 597
 Helena MT 59624-0597
 (406)-447-2050

Established: 1986 in MT

Director/Trustee: Norwest Capital Management and
 Trust Company

Data as of (FY): 12/31/96

Assets: \$257,284 **Grants:** \$10,189

Grant Notes: Total of one grant awarded in FY
 1996 to Montana Tech Foundation -
 \$10,189

Purpose: Education/scholarships

Restrictions: Funds available to Montana Tech
 students who show financial need.

Contact: Norwest Capital Management and Trust
 PO Box 597
 Helena MT 59624-0597
 (406)-447-2050
EIN: 81-6045202

Faith Lutheran Home Foundation Inc.

1000 6th Av. N
 Wolf Point MT 59201

Established: Not available

Director/Trustee: Eunice Ault, Marlin Reddig, Carl
 Karge

Data as of (FY): 12/31/96

Assets: \$140,786 **Grants:** \$8,186

Grant Notes: One grant awarded in FY 1996 to Faith Lutheran Home for \$8,186.

Purpose: Fields of interest: nursing homes, elderly

Restrictions: Giving primarily in Wolf Point. Contributes only to preselected organizations, no grants to individuals.

Application Info: Applications not accepted.

Contact: Faith Lutheran Home Foundation Inc.
1000 6th Av. N
Wolf Point MT 59201
EIN: 81-0483586

Families First

PO Box 8095
Missoula MT 59807

Established: Not available

Director/Trustee: Marcia Rubie, Robert B. Hausmann, Kim Gordon, Larry Howell

Data as of (FY): 12/31/96

Assets: \$16,642 **Grants:** \$0

Purpose: Funds contribute to seminars which provide a forum for teaching parenting skills.

Restrictions: Not listed

Contact: Families First
PO Box 8095
Missoula MT 59807
EIN: 81-0490719

First Bank System Foundation

PO Box 522, MPFP 1705
Minneapolis MN 55480-0522
(612)-973-2440

Established: 1979 in MN

Director/Trustee: Laurel Feddema, John F. Grundhofer, Philip Heasley, John M. Murphy, Jr., Daniel Rohr, Robert H. Sayre, Richard A. Zona, and others

Data as of (FY): 12/31/96

Assets: \$137,596,000 **Grants:** \$913,417

Grant Notes: Total of 1058 grants were awarded to organizations in FY 1996 with an average range from \$50 to \$10,000.

Purpose: Support for low-income housing, local economic development, public elementary and secondary education, cultural and art programs, and the United Way. Types of support: General/operating; continuing support; program development; annual campaigns, employee matching gifts, employee-related scholarships, and building/renovation.

Restrictions: Giving limited to trade areas in CO, MN, MT, ND, SD, and WI. No support for religious organizations or purposes, camps, medical facilities, drug or alcohol abuse prevention treatment, seed money, deficit financing, endowment funds, land acquisition, publications, conferences, trips, tours, or research.. No grants to individuals, and no loans.

Application Info: Application form is required for requests of \$5000 or more.
Initial approach: Letter and proposal
Copies of proposal: 1
Deadline(s): 3 months before committee meetings.
Board meeting date(s): Quarterly; grant committee meets bimonthly.
Final notification: 1 month after committee meetings.

Contact: Cheryl L. Rantala, President
First Bank System Foundation
PO Box 522, MPFP1705
Minneapolis MN 55480-0522
(612)-973-2440
EIN: 41-1359579

First Interstate BancSystem Foundation Inc.

401 North 31st Street
Billings MT 59101
(406)-248-8555

Established: 1990 in MT

Director/Trustee: James Scott, Tom Scott, Dick Fellows, Susan Heyneman, Dan Scott, Homer Scott, Jr.

Data as of (FY): 12/31/96

Assets: \$780,061 **Grants:** \$317,035

Grant Notes: Total of 42 grants awarded in FY 1996.
15 community development grants ranging from \$1,000 to \$12,500.
12 capital campaign contributions ranging from \$1,000 to \$33,333.
15 other grants ranging from \$500 to \$10,500.

Purpose: Fields of interest include education, YM/YWCA's and YM/YWHA's, federated giving programs, and government/public administration. Grants are intended to serve communities of interest to First Interstate BancSystem.

Restrictions: Giving limited to areas of company operations.

Application Info: Initial approach: Proposal
Application guidelines are available upon request.

Contact: Jim Scott, Trustee
First Interstate Bancsystem Fndtn. Inc.
401 N 31st Street
Billings MT 59101
(406)-255-5300
EIN: 81-0465899

**First Interstate Bank of Commerce
Centennial Youth Foundation**

PO Box 30918

Billings MT 59116-0918

Established: 1982 in MT

Director/Trustee: Rev. Gerry Rafferty, Ann Miller,
Dr. Peter Carparelli, Tom
Osborne, Carol Gannett, Willard
Wallace, Harlan Krogh

Data as of (FY): 12/31/96

Assets: \$6 **Grants:** \$10,000

Grant Notes: Total of seven grants awarded in FY
1996:
Big Brothers and Sisters of
Yellowstone County - \$2000
Community After School Activities
Inc. - \$1,700
The Family Tree Center - \$1,500
Friendship House of Christian Science
- \$1,000
The Writer's Voice of the Billings
Family YWCA - \$1,250
YWCA of Billings - \$2,000
Young Families Program - \$550

Purpose: Contributes to youth oriented group
organizations (18 or younger) or activities
within Yellowstone County.

Restrictions: Giving limited to Yellowstone County.
No grants to individuals.

Application Info: Deadline: July 15 annually
Application form available upon
request.

Contact: Willard Wallace
PO Box 30918
Billings MT 59116-0918
EIN: 74-2265711

The Fortin Foundation of Florida, Inc.

c/o Island National Bank And Trust Co.
180 Royal Palm Way, PO Box 745
Palm Beach FL 33480-0745
(407)-832-7766

Established: 1986 in FL

Director/Trustee: Mary Alice Fortin, Daniel Hickox,
Leslie Stockard Smith, and Nick
Cladis

Data as of (FY): 12/31/95

Assets: \$14,000,000 **Grants:** \$600,000

Grant Notes: Grants awarded typically range from
\$20 to \$50,000.

Purpose: Grants primarily for a college and related
foundation; funding also available for
hospitals, social services, youth agencies,
and Catholic churches and agencies.

Restrictions: Giving primarily in Florida and
Montana. No grants to individuals.

Application Info: Unsolicited applications not
accepted.

Contact: Mary Alice Fortin, President
 c/o Island National Bank and Trust Co.
 180 Royal Palm Way, PO Box 745
 Palm Beach FL 33480-0745
 (407)-832-7766
EIN: 59-2707197

Ralph H. Foss Memorial Trust

c/o U.S. Bank Trust National Assoc. MT
 PO Box 30678
 Billings MT 59115-0678
 (406)-657-8083

Established: 1982 in MT

Director/Trustee: U.S. Bank Trust National
 Association MT

Data as of (FY): 5/22/98

Assets: \$525,700 **Grants:** \$15,000

Grant Notes: Total of 10 scholarships awarded in
 FY 1997 ranging from \$1,500 to
 \$3,000.
 \$15,000 scheduled for future
 distribution in 1998/9.

Purpose: Education/scholarships

Restrictions: Limited to Dawson and Richland
 County high school students.

Application Info: Deadline: March 1 annually

Contact: Lynn Caraveau/Beverly Jensen
 c/o U.S. Bank Trust National Assoc. MT
 PO Box 30678
 Billings MT 59115-0678
 (406)-657-8083
EIN: 81-6048184

The Frazer Family Foundation

c/o Eliza Frazer, Tr.
 PO Box 1282
 Helena MT 59624-1282

Established: Not available

Director/Trustee: Barbara Frazer, Eliza Frazer,
 Barbara Franks

Data as of (FY): 12/31/96

Assets: \$222,695 **Grants:** \$4,585

Grant Notes: Total of 28 grants awarded in FY
 1996 ranging from \$25 to \$500.
 Most grants awarded in the northeast
 United States. One grant awarded in
 Montana to Montanas for Choice in
 Helena for \$50.

Purpose: Fields of interest include education,
 hospitals, arts, wildlife, environment, and
 religious.

Restrictions: Contributes only to preselected
 organizations.

Application Info: Applications not accepted.

Contact: The Frazer Family Foundation
 c/o Eliza Frazer, Tr.
 PO Box 1282
 Helena MT 59624-1282
 EIN: 25-6479935

Established: 1960 in MT

Director/Trustee: U.S. Bank Trust

Data as of (FY): 5/26/98

Assets: \$2,600,000 **Grants:** \$0

Fully Informed Jury Association

PO Box 59
 Helmville MT 59843-0059

Established: Not available

Director/Trustee: Gary Dusseljee

Data as of (FY): 12/31/94

Assets: \$0 **Grants:** \$0

Purpose: Funds support: public service announcements on radio and television; newspapers to create public awareness of individual rights; and free educational materials to law libraries, colleges, and universities.

Restrictions: Restricted to purpose stated.

Contact: Fully Informed Jury Association
 PO Box 59
 Helmville MT 59843-0059
 EIN: 81-0461842

Purpose: For annual campaigns, social services, hospitals, higher education, community funds, and general charities.

Restrictions: No grants to individuals. For western Montana charities only.

Application Info: Not currently accepting applications.

Contact: Steve Polhemus
 c/o U.S. Bank Trust National Assoc. MT
 PO Box 4787
 Missoula MT 59807-4787
 (406)-523-2378
 EIN: 81-6010064

Melvin Gay Citizenship Incentive Trust

c/o Trust Corporation
 PO Box 2309
 Great Falls MT 59403-2309
 (406)-791-7320

Established: 1988 in MT

Director/Trustee: Trust Corporation

Data as of (FY): 6/30/97

W.J. Gallagher Foundation

U.S. Bank Trust National Assoc. MT
 PO Box 4787
 Missoula MT 59807-4787
 (406)-523-2378

Assets: \$114,747 **Grants:** \$5,000

Grant Notes: Total of 30 grants awarded in FY 1997 for \$200 each

Purpose: Citizenship awards to students at Hardin High School

Restrictions: Recommendations by a three person advisory committee.

Application Info: Awards by recommendation only. Committee's decision made by April 1.

Contact: Trust Corporation
PO Box 2309
Great Falls MT 59403-2309
(406)-791-7320
EIN: 36-3626365

Gebhardt Scholarship Foundation

PO Box 724
Roundup MT 59072-0724
(406)-323-1564

Established: Not available

Director/Trustee: Rex Murnion, George Smith,
Kelly Gebhardt

Data as of (FY): 12/31/96

Assets: \$215,669 **Grants:** \$0

Grant Notes: No grants awarded in FY 1996.

Purpose: Education/scholarships

Restrictions: Restricted to MT students. Recipients chosen based on financial need, ambition, and academic ability.

Application Info: Application form required.
Deadline: Apr. 1

Contact: Kelly Gebhardt
Gebhardt Scholarship Foundation
PO Box 724
Roundup MT 59072-0724
(406)-323-1564
EIN: 81-6080867

The Gerhart Foundation

D.A. Davidson Bldg. 8
3rd St. N
Great Falls MT 59401

Established: Not available

Director/Trustee: Thomas Gerhart, Michael Gates,
John Mieyr

Data as of (FY): 12/31/96

Assets: \$163,656 **Grants:** \$8,635

Grant Notes: Total of 6 grants awarded in FY 1996:
YWCA, Great Falls - \$1,550
St Vincent DePaul, Great Falls - \$1,500
The Salvation Army, Great Falls - \$1,235
Rescue Mission, Great Falls - \$1,500
MSU-College of Technology, Great Falls - \$850
Children's Receiving Home, Great Falls - \$2,000

Purpose: Not available

Restrictions: Must show financial need.

Application Info: Initial approach: letter
Deadline: none

Contact: The Gerhart Foundation
D.A. Davidson Bldg. 8
3rd St. N
Great Falls MT 59401
EIN: 81-0501137

God's Love, Inc.

533 North Main
Helena MT 59601
(406)-442-7000

Established: 1982 in MT

Director/Trustee: Ann E. Miller, Wayne H. Miller

Data as of (FY): 12/31/96

Assets: \$96,493 **Grants:** \$96,950

Purpose: Provides aid to indigent individuals which include the homeless, the disabled, and the economically disadvantaged. Also provides support to organizations that provide aid to indigent individuals and their families.

Types of support: General/operating support; gives grants to individuals.

Restrictions: Giving limited to Montana.

Application Info: Initial approach: Letter or telephone call stating need. No deadline(s).

Contact: Ann E. Miller
533 North Main
Helena MT 59601
(406)-442-7000
EIN: 81-0400234

Great Falls Area Labor Management

c/o Labor Management Committee
PO Box 1883
Great Falls MT 59403-1883
(406)-452-7338

Established: Not available

Director/Trustee: Alan Ekblad, Sue Erickson

Data as of (FY): 6/2/98

Assets: \$0 **Grants:** \$0

Grant Notes: As of 12-31-97 Great Falls Area Labor Management has closed its offices. Funds are no longer available.

Purpose: Training and retraining for workers primarily in the Great Falls area.

Restrictions: Limited primarily to Great Falls, though other areas in the state have been supported.

Application Info: Applications not accepted. Great Falls Area Labor Management is no longer in existence.

Contact: Labor Management Committee
PO Box 1883
Great Falls MT 59403-1883
(406)-453-1431
EIN: 81-0473503

Great Falls Board of Insurers Foundation, Inc.

317 Central Avenue
Great Falls MT 59401
(406)-453-1681

Established: 1982 in MT

Director/Trustee: Helen Spurgin, Tom Grau, Bill
Gue, Helen Burke, Bill Bourret

Data as of (FY): 12/31/96

Assets: \$16,906 **Grants:** \$1,000

Grant Notes: One scholarship awarded in FY 1997
for \$1,000.

Purpose: Scholarships for attendance at the
University of Great Falls.

Restrictions: Preference given to Montana residents
for attendance at the University of
Great Falls.

Application Info: No deadlines.

Contact: University of Great Falls
1301 20th Street South
Great Falls MT 59405
(406)-761-8210
EIN: 23-7297796

Great Falls Children's Receiving Home Foundation Inc.

PO Box 1605
Great Falls MT 59403-1605

Established: Not available

Director/Trustee: James Adkins, Mark Caddis, Shirley
Young, Allen Lanning

Data as of (FY): 12/31/96

Assets: \$86,127 **Grants:** \$0

Grant Notes: No grants awarded in FY 1996.

Purpose: Support for Great Falls Children's
Receiving Home.

Restrictions: Contributes to a preselected
organization.

Application Info: Applications not accepted.

Contact: Great Falls Children's Receiving Home
Foundation Inc.
PO Box 1605
Great Falls MT 59403-1605
EIN: 81-0463370

Griffis Scholarship Foundation

c/o First Interstate Trust
PO Box 7130
Kalispell MT 59904-0130
(406)-752-5001

Established: 10/28/71 in MT

Director/Trustee: First Interstate Trust

Data as of (FY): 12/31/96

Assets: \$71,779 **Grants:** \$2,850

Grant Notes: Two scholarships awarded in FY 1996 for \$500 and \$2,350.

Purpose: Educational scholarships; preference given to students attending or planning to attend medical school.

Restrictions: Preference given to medical students.

Application Info: Deadline: prior to graduation

Contact: First Interstate Trust
PO Box 7130
Kalispell MT 59904-0130
(406)-752-5001
EIN: 81-6009630

Groskinsky Foundation

PO Box 1049
Sidney MT 59270-1049
(406)-482-5464

Established: 1982 in MT

Director/Trustee: H.N. Williamson, Anne
Groskinsky, Albert Groskinsky

Data as of (FY): 9/30/96

Assets: \$2,389,474 **Grants:** \$61,275

Purpose: Education/scholarships

Restrictions: Giving primarily in Richland County, MT.

Application Info: Application form not required.
Deadline: none

Contact: Anne Groskinsky
Route 1, Box 195
Sidney MT 59270
(406)-482-5464
EIN: 81-0372197

Hampton Collins Memorial Foundation

c/o Norwest Investment Mgmt & Trust
PO Box 5011
Great Falls MT 59403-5011
(406)-761-0200

Established: 1990 in MT

Director/Trustee: Kenneth Duncan, Howard Strause,
Geneva Collins, Harry Hermanson,
Mary Daday, Harry Mitchell,
Norwest Bank

Data as of (FY): 5/22/97

Assets: \$10,954 **Grants:** \$0

Grant Notes: The foundation is not fully funded yet, and therefore has no giving program in place. However, future support has been designated as follows: 50% to assist needy people age 65 or older 50% divided among four good citizenship scholarships for local graduates, four music scholarships for local graduates, and

provisions for three churches in Great Falls

Purpose: Support for religious, charitable, scientific, literary, or educational projects or organizations.

Restrictions: Giving primarily to Great Falls area.

Contact: Greg Hughes
Norwest Investment Mgmt & Trust
PO Box 5011
Great Falls MT 59403-5011
(406)-761-0200
EIN: 36-3723714

Warren J. Hancock-Bird Resources, Inc.

PO Box 1555
Billings MT 59103-1555
(406)-252-0576

Established: Not available

Director/Trustee: William J. and Thomas B.
Hancock, Sheila H. McKay, Cecil C.
Warbington

Data as of (FY): 12/31/96

Assets: \$267,647 **Grants:** \$3,000

Grant Notes: One grant awarded in FY 1996 to Frank S. Todd/San Diego Natural History Museum.

Purpose: Promotes waterfowl and maintaining a refuge.

Bird Resources currently supports a flock of 460 birds of 62 different species. Also provides materials, expertise and display for birds and related work at Zoo Montana. Maintains loan/aviary programs with several organizations, and works with local vets and the Dept. of Fish Wildlife and Game to rehabilitate injured birds.

Will make contributions for specific causes dealing with the foundation's primary purpose.

Restrictions: Limited to causes supporting waterfowl and other birds.

Contact: Warren J. Hancock-Bird Resources, Inc.
PO Box 1555
Billings MT 59103-1555
(406)-252-0576
EIN: 81-0413918

George M. and Faye Tabor-Harris Charitable Foundation

PO Box 597
Helena MT 59624-0597
(406)-447-2050

Established: 1962 in MT

Director/Trustee: Norwest Investment Management and Trust
Scholarship Committee: Greg Olson, John Mercer, W. Gregg

Data as of (FY): 1/31/97

Assets: \$979,615 **Grants:** \$35,913

Grant Notes: Total of 22 scholarships awarded in
FY 1996 ranging from \$125 to \$2500

Public charity contribution:
Sunshine Acres Children's Home,
Mesa, AZ - \$913

Purpose: Educational scholarships and public
charity.

Three types of scholarships:

- 1) General scholarships
- 2) Peo Scholarships
- 3) Ohio University scholarships

Restrictions: 1) General scholarships - Montana high
school graduates for accredited colleges
or universities. Lake County graduates
have priority.
2) Peo Scholarships - No restrictions,
3) though all recipients have been
from Montana. All
scholarships are to Cottey College in
Nevada, Missouri; a two-year school for
women.
3) Ohio University scholarships - The
University handles all scholarship
selection and follow-up.

Application Info: Contact John Mercer for
application information.

Contact: John Mercer
312 1st East
Polson MT 59860
(406)-538-5367
EIN: 81-6010110

George and Laurine Harris Charitable Trust

c/o Norwest Capital Mgmt and Trust
PO Box 5011
Great Falls MT 59403-5011
(406)-761-0200

Established: 1973 in MT

Director/Trustee: Bjarne Johnson and Greg Hughes

Data as of (FY): 3/22/97

Assets: \$478,076 **Grants:** \$4,000

Grant Notes: Four \$1,000 scholarships are awarded
annually in the following programs:
University of Montana Law School -
\$1,000
MSU WAMI Program - \$1,000
MSU Bozeman Nursing Program -
\$1,000
University of Montana Foundation
for an education student - \$1,000
The balance of funds is forwarded to
the University of Montana Law
School.

Purpose: Educational scholarships at the University
of Montana, Missoula and Montana State
University, Bozeman.

Restrictions: Giving restricted to the scholarships
listed.

Application Info: Send a letter with request to Greg
Hughes c/o Norwest Capital
Management and Trust.
Deadline: May 15 annually

Contact: Greg Hughes
c/o Norwest Capital Mgmt and Trust
PO Box 5011
Great Falls MT 59403-5011
(406)-761-0200
EIN: 81-0385621

Harvest States Cooperatives

formerly known as Harvest States Foundation
 PO Box 64594
 St. Paul MN 55164-4594
 (612)-646-9433

Established: 1947 in MN

Director/Trustee: Steve Burnet, William J. Zarak, Jr.,
 John Johnson, JoAnn Burmeister,
 T.F. Baker, and others.

Data as of (FY): 5/31/96

Assets: \$3,600,000 **Grants:** \$167,000

Grant Notes: Range of grants : \$250 - \$30,000

Purpose: Provide scholarship money to land-grant colleges in Minnesota, North Dakota, South Dakota, Nebraska, Montana, Idaho, Washington, and Oregon for students going into agricultural-related careers. Support also for youth vocations and community funds; assistance to needy employees or former employees of Harvest States Cooperatives. Types of support: Scholarship funds, grants to individuals

Restrictions: Restricted to MT, MN, IA, ID, ND, SD, and WA

Application Info: Application form not required.
 Initial approach: Letter

Contact: T.F. Baker
 PO Box 64594
 St. Paul MN 55164-4594
 (612)-646-9433
EIN: 41-6039613

Hawkins Scholarship Foundation

c/o Davidson Trust
 PO Box 152
 Kalispell MT 59903-0152
 (406)-257-7320

Established: 1960's

Director/Trustee: Davidson Trust, Scholarship Selection Committee

Data as of (FY): 6/2/98

Assets: \$3,000,000 **Grants:** \$0

Grant Notes: Grants awarded vary according to financial need.
 Total of 8 scholarships awarded in FY 1996 for \$900 each and totalling \$7,200.

Purpose: Education/scholarships for post secondary education

Restrictions: Limited to Flathead County high school graduates.

Application Info: Deadline: before graduation
 Applications are handled by the guidance departments of Flathead County high schools.

Contact: Davidson Trust
 PO Box 152
 Kalispell MT 59903-0152
 (406)-257-7320
EIN: 81-6018444

Haynes Foundation

PO Box 1705
Helena MT 59624-1705
(406)-442-5520

Established: 1958 in MT

Director/Trustee: Robert Lehrkind, John R. Kline,
Margaret L. Woo

Data as of (FY): 3/31/97

Assets: \$12,375,539 **Grants:** \$515,000

Grant Notes: The following contributions for the purpose of scholarships were made for FY 1997:
Carroll College - \$88,000
Montana Tech of U.M. - \$50,000
MSU Northern - \$36,000
MSU Billings - \$36,000
University of Montana - \$126,000
Montana State University, Bozeman - \$126,000
Rocky Mountain College - \$53,000

Purpose: Provides scholarship funds to four-year colleges and universities in Montana. Each school administers and distributes its own scholarships.

Restrictions: The Haynes Foundation only makes contributions to pre-selected organizations and does not accept unsolicited requests for funds.

Application Info: Contact the financial aid office at Carroll College, MSU-Northern, MSU-Billings, MSU-Bozeman, MT Tech, University of Montana, or Rocky Mountain College.

Contact: Financial Aid Office
Montana colleges or universities
MT
EIN: 81-6013577

The Heisey Foundation

c/o First Bank
PO Box 5000
Great Falls MT 59403-5000
(406)-455-1000

Established: 1940 in MT

Director/Trustee: John Stephenson, Jr., Daniel C.
Ewen, Marilyn K. Rose

Data as of (FY): 12/31/96

Assets: \$5,191,162 **Grants:** \$205,940

Grant Notes: Awards and scholarships funded in FY 1996:

AWARDS:

Augusta High School (3) - \$300
Belt Valley High School (5) - \$ 500
Brady High School (2) - \$200
Browning High School (20) - \$2,000
Cascade High School (8) - \$800
Choteau High School (7) - \$700
Conrad High School (13) - \$1,300
Cut Bank High School (15) - \$1,500
Dutton High School (2) - \$200
Fairfield High School (7) - \$700
Fort Benton High School (9) - \$900
Geraldine High School (2) - \$200
Great Falls Schools:
Alternative Learning Ctr (12) - \$1,200
CM Russell (86) - \$8,600
GFHS (93) - \$9,300
Highwood High School (2) - \$200
Lincoln High School (2) - \$200
Power High School (2) - \$200

Sand Coulee - Centerville H.S. (5) - \$500
 Shelby High School (12) - \$1,200
 Simms High School (8) - \$800
 Sunburst - North Toole Cty H.S. (4) - \$400
 Valier High School (4) - \$400

SCHOLARSHIPS:

University of Great Falls - \$33,000
 Montana Tech, Butte - \$13,895
 MSU-Bozeman - \$39,935
 MSU-Northern - \$15,625
 Rocky Mtn College - \$10,415
 University of MT, Missoula - 39,935
 Western MT College, Dillon - \$6,945
 Carroll College, Helena - \$6,945
 MSU-Billings - \$6,945

Purpose: Annual \$100 awards to Montana high school seniors.
 Annual scholarship funds awarded to 9 Montana colleges and universities.
 Selections made on citizenship, effort, and scholarship.

Restrictions: High school awards limited to students of North Central Montana.

Application Info: Contact trustees at eligible schools.
 Deadline: October 5, annually

Contact: Trustees at eligible schools
 MT

EIN: 81-6009624

Help Honduras Foundation Inc.

400 15th Av. S
 Great Falls MT 59405
 (406)-727-4105

Established: Not available

Director/Trustee: Lee Finney, Dawn Finney, Lavonn Gilcher, Marion Walker

Data as of (FY): 10/31/97

Assets: \$7 **Grants:** \$10,247

Grant Notes: Total of 7 projects funded in FY 1997:
 Training for 3 Honduran doctors in the U.S. - \$5,675
 Travel expenses for 2 trips by U.S. doctors to train doctors in Honduras and treat patients in Honduras - \$2,651
 Medicine for Honduran patients - \$32
 Clothing for Honduran needy - \$1,889

Purpose: Aid to Honduras in the form of medical aid and general charitable giving.

Restrictions: Not listed

Contact: Help Honduras Foundation Inc.
 400 15th Av. S
 Great Falls MT 59405
 (406)-727-4105
EIN: 81-0510887

Hemp-Corley Foundation, Inc.

PO Box 1971
 Whitefish MT 59937-1971

Established: Not available

Director/Trustee: Ralph C. Hemp, Pres.; Mary Ann Hemp, Secy-Treas.; Ralph K. Hemp, V.P.; Laura E. Hemp, Jack W. Tanner

Data as of (FY): 12/31/96

Assets: \$307,354 **Grants:** \$20,500

Grant Notes: Total of 5 grants awarded in FY 1996:
 Applegate Christian Fellowship - \$2,000
 IBERO/American Institute - \$4,500
 Newtown Christian Church, CT - \$1,000
 Cagayou Valley Childrens' House, OR - \$8,000
 TCM International, IN - \$5,000

Purpose: Activities, operations and missionary programs of non-denominational Christian churches only.

Restrictions: Restricted to purpose.

Application Info: Initial approach: Letter
 Deadlines: None

Contact: Mary Ann Hemp
 PO Box 1971
 Whitefish MT 59937-1971
 EIN: 94-3068093

Herriges Family Memorial Scholarship

PO Box 266
 2488 East Lakeshore Drive
 Whitefish MT 59937
 (406)-862-3678

Established: 1993 in MT

Director/Trustee: Ann Herriges, R.A. Herriges,
 Mary Bullman

Data as of (FY): 6/2/98

Assets: \$11,000 **Grants:** \$300

Grant Notes: Grants awarded range from \$200 to \$300

Purpose: Education/scholarships for post secondary education

Restrictions: Limited to graduates of Whitefish High School.

Application Info: Deadline: Apr. 1 annually
 Applications may be routed through the guidance department of Whitefish High School, or can be sent directly to the Herriges Family Memorial Scholarship.

Contact: Herriges Family Memorial Scholarship
 PO Box 266
 2488 East Lakeshore Drive
 Whitefish MT 59937
 (406)-862-3678
 EIN: 36-3624208

William and Blanche Hetzel Foundation Inc.

c/o K.W. Heikes
 2126 North Place
 Billings MT 59102

Established: 1995

Director/Trustee: Rev. Harold Everson, Kenneth Heikes, Rev. Paul Seastrand, George Dalthorp, Rev. Mark Ramseth, Robert Morris, Beverly Peterson, Kenneth Sandvik

Data as of (FY): 12/31/95

Assets: \$62,580 **Grants:** \$0

Grant Notes: No grants awarded in FY 1995.

Purpose: Not available

Restrictions: Not listed

Contact: William and Blanche Hetzel Foundation Inc.
c/o K.W. Heikes
2126 North Place
Billings MT 59102
EIN: 81-0423296

Susan Scott Heyneman Foundation

PO Box 30918
Billings MT 59116-0918
(406)-255-5262

Established: Not available

Director/Trustee: Susan Scott Heyneman, John M. Heyneman, and First Interstate Bank of Commerce

Data as of (FY): 12/31/96

Assets: \$410,646 **Grants:** \$21,100

Grant Notes: Total of 32 grants awarded in FY 1996 ranging from \$100 to \$2,000.

Purpose: Contributes to religious, educational, environmental, and other charitable purposes.

Restrictions: Not listed

Contact: Susan Scott Heyneman
Bench Ranch
FishtailMT 59028
EIN: 74-2364561

E.A. Hinderman Scholarship Memorial

c/o Helen V. Tate
881 Asher Dr.
Whitefish MT 59937-0236
(406)-862-4727

Established: Not available

Director/Trustee: Helen Tate, Vivian Hull, Bob Lawson, Florence Fletcher

Data as of (FY): 12/31/96

Assets: \$611,134 **Grants:** \$20,000

Grant Notes: Total of 12 scholarships were awarded in FY 1996 ranging from \$1,250 to \$2,000.

Purpose: Scholarships given to Whitefish High School seniors with financial need.

Restrictions: Limited to Whitefish High School senior students in financial need.

Application Info: Deadline: April 30 annually. Written application, high school transcript, and college application required when applying.

Contact: Hinderman Scholarship Committee
 c/o Helen Tate
 881 Asher Avenue
 Whitefish MT 59937-0236
 (406)-862-4727
EIN: 81-0392053

Historic Landmark Society of Montana

c/o Galusha, Higgins, and Galusha
 818 W. Central Avenue
 Missoula MT 59801
 (406)-728-1800

Established: 1974 in MT

Director/Trustee: Ford Bovey, John Ellingson

Data as of (FY): 9/30/95

Assets: \$130,897 **Grants:** \$0

Grant Notes: There were no grants awarded in 1995

Purpose: Historic renovation in Montana.

Restrictions: Limited to Montana. Restricted to contributions received and for designated purpose.

Contact: Mrs. Charles Bovey
 c/o Galusha, Higgins, and Galusha
 818 W. Central Avenue
 Missoula MT 59801
 (406)-728-1800
EIN: 81-6013564

Bertram Hochmark Memorial Trust

c/o Norwest Investment Management & Trust
 PO Box 3298
 Missoula MT 59806-3298

Established: 1989 in MT

Director/Trustee: Norwest Investment Management
 and Trust

Data as of (FY): 4/30/97

Assets: \$59,806 **Grants:** \$12,000

Grant Notes: One grant awarded to Polson City
 Library for \$12,000.

Purpose: Not available

Restrictions: Contributes to preselected
 organizations only. Giving limited to
 Montana.

Application Info: Applications not accepted.

Contact: Bertram Hochmark Memorial Trust
 c/o Norwest Investment Mgt & Trust
 PO Box 3298
 Missoula MT 59806-3298
EIN: 81-6064395

Bertram & Alta Heartt Hochmark Scholarship Foundation

c/o Norwest Investment Mgmt & Trust
 PO Box 597
 Helena MT 59624-0597
 (406)-447-2056

Established: Not available

Director/Trustee: Norwest Investment Management and Trust

Data as of (FY): 10/31/97

Assets: \$275,000 **Grants:** \$12,000

Grant Notes: Total of 4 scholarships awarded in FY 1997 at \$3,000 each.

Purpose: Education/scholarships

Restrictions: Makes contributions to pre-selected organizations only.

Application Info: Applications not accepted.

Contact: Norwest Investment Management & Trust
PO Box 597
Helena MT 59624-0597
(406)-447-2056
EIN: 81-6064383

The Hunt Family Foundation

c/o Jon Hunt
PO Box 4387
Whitefish MT 59937-4387

Established: 1990 in CA

Director/Trustee: Jon Hunt, Sara Hunt

Data as of (FY): 12/31/96

Assets: \$29,257 **Grants:** \$207,690

Grant Notes: Total of 4 grants awarded in FY 1996:
Horizon Christian Fellowship, Big Fork - \$41,056
Cross Currents Christian School, Whitefish - \$151,632
World Outreach Ministries, Marietta, GA - \$1,000
Youth with a Mission, Lakeside - \$14,000

Purpose: Primarily supports Christian organizations and schools.

Restrictions: None

Application Info: Foundation has no official application procedure
Deadline: none

Contact: The Hunt Family Foundation
c/o Jon Hunt
PO Box 4387
Whitefish MT 59937-4387
EIN: 33-0414646

Eileen Hunter Scholarship Fund

Norwest Bank WY NA/Investment Mgt & Tr
PO Box 30058
Billings MT 59117-0058
(406)-248-7344

Established: Not available

Director/Trustee: Norwest Bank Wyoming NA

Data as of (FY): 12/31/96

Assets: \$472,806 **Grants:** \$16,500

Grant Notes: Total of 18 scholarships awarded in FY 1996 ranging from \$500 to \$1,500.

Purpose: Education/scholarships

Restrictions: Restricted to high school graduates of Teton County School District #1, Wyoming.

Application Info: The Board of Trustees of Teton County School District #1 determines application procedures and deadlines.

Contact: Board of Trustees
Teton County School District #1
WY
EIN: 83-6034396

Hurst-Sorenson Memorial Fund

103 Central Ave.
PO Box 428
Stanford MT 59479-0428
(406)-566-2238

Established: 1978 in MT

Director/Trustee: Rev. Tim Lanham, Mike Zacher,
Peggy Petersen

Data as of (FY): 6/30/97

Assets: \$427,803 **Grants:** \$12,900

Grant Notes: Total of 35 scholarships awarded in FY 1997 ranging from \$170 to \$500.

Purpose: Education/scholarships

Restrictions: Given to graduates of Stanford High School only. Restricted to use at a Protestant school, university, vocational, or technical school.

Application Info: Application: letter listing school planning to attend
Deadline: July 1 annually

Contact: Mike Zacher 406-566-2238
Peggy Petersen 406-566-2265
EIN: 81-0372356

Interbel Telephone Cooperative Educational Foundation

c/o Gerald L. Hanson CPA
PO Box 1398
Whitefish MT 59937-1398
(406)-889-3311

Established: 1988 in MT

Director/Trustee: First Interstate Bank of Kalispell,
Kathy Ingram, Bill Lindsay, Eldora Spier, Don Rosaaen, Michael Magone, Wayne Frost

Data as of (FY): 12/31/96

Assets: \$134,015 **Grants:** \$4,200

Grant Notes: Total of 5 scholarships awarded in FY 1996 for \$840 each.

Purpose: Education/scholarships

Restrictions: Individual must have a parent or guardian who is or has been a member of Interbel Telephone Company for 2 of the last 5 years.

Contact: Interbel Telephone Coop. Inc.
PO Box 628
Eureka MT 59917-0628
(406)-889-3311
EIN: 36-3684131

International Aviculture Resource, Inc.

217 Ridge Trail Road
Bozeman MT 59715
(406)-586-6763

Established: Not available

Director/Trustee: Dale W. Schondel, Wendi Schondel, Bob Elgas, Dr. Joseph Ball

Data as of (FY): 6/1/92

Assets: \$89 **Grants:** \$3,344

Purpose: Promoting propagation increase and welfare of wild birds.

Restrictions: Must relate to wildlife.

Contact: Dale and Wendi Schondel
217 Ridge Trail Road
Bozeman MT 59715
(406)-586-6763
EIN: 81-0402437

Jarecki Foundation

c/o Security State Bank and Trust Co.
301 Main Street/PO Box 1299
Polson MT 59860
(406)-883-5363

Established: 1993 in MT

Director/Trustee: Security State Bank and Trust Company, Charles Jarecki, Henrietta Jarecki

Data as of (FY): 12/31/96

Assets: \$51,494 **Grants:** \$3,105

Grant Notes: Total of two scholarships awarded in FY 1996 for \$1,457 and \$1,648.

Purpose: Scholarships are available to cover tuition, fees and course related teaching materials for one year for junior, senior, or graduate level studies in range management. The Jarecki Foundation Selection Committee reviews applications and selects a student based on academic achievement or financial need (or a combination of the two) who would not be eligible for other material scholarships or significant financial assistance.

Restrictions: Scholarship limited to range management, hardship assistance, or matching funds.

Application Info: Application form required and can be obtained from Security State Bank and Trust, Polson, MT, or MSU-Bozeman.

Contact: Security State Bank and Trust Company
 301 Main Street
 PO Box 1299
 Polson MT 59860
 (406)-883-5363
EIN: 81-6070700

Andrew S. Jessup Memorial Trust

Norwest Bank WY NA/Investment Mgt & Trust
 PO Box 30058
 Billings MT 59117-0058
 (406)-248-7344

Established: 1993 in WY

Director/Trustee: Norwest Bank Wyoming NA

Data as of (FY): 12/31/96

Assets: \$360,659 **Grants:** \$18,000

Grant Notes: Total of 2 grants of scholarship funds awarded in FY 1996:
 Laramie County Community College - \$9,000
 University of Wyoming - \$9,000

Purpose: Education/scholarships

Restrictions: Restricted to public high school graduates of Cheyenne, WY who attend Laramie County Community College or the University of WY.

Application Info: Application: Financial Aid Form
 Deadline: none

Contact: Superintendent of Schools
 Cheyenne WY 82003
EIN: 83-6010715

Johansen Foundation, Inc.

PO Box 1773
 Whitefish MT 59937
 (406)-862-2597

Established: 1986 in MT

Director/Trustee: Gerald Johansen, James Trout,
 Donald Hedman, Jane Crenshaw

Data as of (FY): 11/30/96

Assets: \$237,365 **Grants:** \$23,671

Grant Notes: Total of 21 grants awarded in FY 1996 ranging from \$10 to \$10,000.

Purpose: To assist other nonprofit organizations in conducting all types of performing arts

Restrictions: Giving primarily in MT. Contributes only to pre-selected organizations. No grants to individuals. Limited to Montana.

Application Info: Applications not accepted.

Contact: Jane Crenshaw
 PO Box 1398
 Whitefish MT 59937
 (406)-862-2597
EIN: 81-0448435

Grace and Isabelle Johnson Scholarship Trust

PO Box 30058
Billings MT 59117-0058
(406)-248-7344

Established: 1986

Director/Trustee: Norwest Investment Management
and Trust

Data as of (FY): 6/2/98

Assets: \$87,000 **Grants:** \$1,894

Grant Notes: Grants awarded vary from year to year
depending on the net income of the
trust.

Purpose: Education/scholarships

Restrictions: Restricted to graduates of Absarokee
High School.

Application Info: Application guidelines are
established by Absarokee High
School. Contact the Guidance
Office.

Contact: Norwest Investment Management and Trust
PO Box 30058
Billings MT 59117-0058
(406)-248-7344
EIN: 81-6059282

John A. Johnson Scholarship Foundation

c/o Norwest Investment Mgmt and Trust
PO Box 597
Helena MT 59624-0597
(406)-447-2050

Established: 1986 in MT

Director/Trustee: Norwest Investment Management
and Trust

Data as of (FY): 9/30/97

Assets: \$186,141 **Grants:** \$4,800

Grant Notes: Total of 3 scholarships were awarded
in FY 1997 for \$1,600 each.

Purpose: Scholarships for higher education.

Restrictions: Restricted to Anaconda High School
graduates.

Contact: Norwest Investment Management and Trust
PO Box 597
Helena MT 59624-0597
(406)-447-2050
EIN: 81-6060046

Ray and Nell Johnson Scholarship Fund

c/o Norwest Investment Mgmt and Trust
PO Box 597
Helena MT 59624-0597
(406)-447-2050

Established: 1983 in MT

Director/Trustee: Norwest Investment Management
and Trust Company
Scholarship Selection Committee
Superintendent of Harlowton
schools.

Data as of (FY): 5/31/97

Assets: \$140,768 **Grants:** \$7,050

Grant Notes: Total of 3 scholarships awarded in FY
1997 for \$2,350 each.

Purpose: Education/scholarships

Restrictions: Restricted to Harlowton High School
graduates planning to attend an
accredited college or university.

Application Info: Application must include: written
statement showing current
scholarship status, extracurricular
activities, educational goals,
financial status, and
need for scholarship; transcript of
grades; and moral character
references.
Deadline: 1st Monday in May
Contact the Superintendent of
Harlowton High School for more

Contact: Superintendent of Harlowton High School
Harlowton MT 59036
(406)-632-4324
EIN: 81-6013476

Royal and Norma Johnson Charitable Foundation

c/o Royal Johnson
2915 Illinois
Billings MT 59102
(406)-259-7531

Established: 1995 in MT

Director/Trustee: Royal Johnson, Norma Johnson,
Scott Johnson, Blake Johnson,
Clark Johnson, Jan Kelly

Data as of (FY): 12/31/96

Assets: \$103,983 **Grants:** \$500

Grant Notes: One grant awarded in FY 1996 to
United Way of Billings for \$500.

Purpose: Not available

Restrictions: None

Application Info: Contact the foundation for
application procedures and
deadlines.

Contact: Royal and Norma Johnson Charitable
Foundation
c/o Royal Johnson
2915 Illinois
Billings MT 59102
(406)-259-7531
EIN: 81-0505703

Thor-Svenby and Sophie Johnson Scholarship Fund

c/o First Interstate Bank
PO Box 5010
Great Falls MT 59403-5010
(406)-454-6253

Established: 1973 in MT

Director/Trustee: First Interstate Bank, Trustee

Data as of (FY):	5/31/96	Grant Notes:	Total of one grant awarded in FY 1996 to the Butte Symphony for \$500.
Assets:	\$212,624	Grants:	\$7,200
Grant Notes:	Total of \$7,200 in scholarship funds awarded in FY 1996. Total of \$11,143 approved for payment in FY 1997.		
Purpose:	Education/scholarships		
Restrictions:	Giving limited to Fairfield, MT. Must be a graduating senior or an alumni of Fairfield High School.		
Application Info:	Application form required. Applications available from Fairfield High School counselor. Deadline: March 10 annually		
Contact:	Counselor's office Fairfield High School Fairfield MT EIN: 81-6046256		
Established:	Not available		
Director/Trustee:	Robert Poore, Jesse Applebury, Pauline Poore		
Data as of (FY):	12/31/96		
Assets:	\$451	Grants:	\$500

Grant Notes:	Total of one grant awarded in FY 1996 to the Butte Symphony for \$500.
Purpose:	Not available
Restrictions:	Not listed
Contact:	Robert A. Poore 1421 West Gold Street Butte MT 59701 (406)-782-7256 EIN: 81-0473482
Lore Kann Foundation Inc.	c/o Robert Forstenzer Route 85, Box 4175 Livingston MT 59047
Established:	1986 in NY
Director/Trustee:	Robert Forstenzer
Data as of (FY):	12/31/96
Assets:	\$896,731
Grants:	\$57,720
Grant Notes:	Total of 68 grants awarded in FY 1996 ranging from \$100 to \$10,000.
Purpose:	Areas of interest include the arts, higher education, hospitals, and human services.
Restrictions:	Contributes to preselected organizations only. Giving primarily in MT and NY. No grants to individuals.
Application Info:	Applications not accepted.

Contact: Lore Kann Foundation
c/o Robert Forstenzer
Route 85, Box 4175
Livingston MT 59047
EIN: 13-3374261

Kingsbury Memorial Foundation

c/o U.S. Bank Trust National Assoc. MT
PO Box 5000
Great Falls MT 59403-5000
(406)-455-1072

Established: 1977

Director/Trustee: U.S. Bank Trust

Data as of (FY): 5/28/98

Assets: \$1,583,953 **Grants:** \$65,368

Grant Notes: Funds available vary based on net income each year.

Purpose: To provide for the needs of the blind, logopedics, crippled children, those suffering from multiple sclerosis, cancer and heart disease. Also to provide support for vocational education in Great Falls and in the state of Montana.

Restrictions: Giving limited to Montana.

Application Info: Deadlines: None

Contact: U.S. Bank Trust National Assoc. MT
PO Box 5000
Great Falls MT 59403-5000
(406)-455-1072
EIN: 81-6078134

Knight Foundation, Inc.

PO Box 614
Bozeman MT 59771-0614
(406)-586-0246

Established: 1991 in MT

Director/Trustee: Helen Knight, Robert Knight,
Sarah Zimmer

Data as of (FY): 5/31/92

Assets: \$11,740 **Grants:** \$0

Grant Notes: No grants awarded in FY 1992.

Purpose: Information not available. First year of operation, 1991-92. No grants paid.

Restrictions: Not listed

Application Info: Deadline: April 20
Initial approach: Letter

Contact: Sarah J. Zimmer, Secy
Box 1330
Bozeman MT 59771-1330
EIN: 36-3726434

Gladys E. Knowles Charitable

Memorial Trust

c/o U.S. Bank Trust National Assoc. MT
PO Box 30678
Billings MT 59115-0678
(406)-657-8083

Established: 1983 in MT

Director/Trustee: U.S. Bank Trust and Helen M. Hancock

Data as of (FY): 5/26/98

Assets: \$2,718,223 **Grants:** \$0

Purpose: Giving to hospitals, Protestant agencies and churches, aging centers and services, and higher education

Restrictions: Contributes to pre-selected organizations. No grants to individuals. Giving primarily in MT.

Application Info: Applications not accepted.

Contact: Helen M. Hancock, V.P. and Trust Officer
c/o U.S. Bank Trust National Assoc. MT
PO Box 30678
Billings MT 59115-0678
(406)-657-8083
EIN: 81-0423029

Dan Labonte Memorial Scholarship Fund

Rural Route 1
Box 1401
Fairview MT 59221

Established: Not available

Director/Trustee: Loren Young, Don Hillman, Monte Martin

Data as of (FY): 12/31/96

Assets: \$28,189 **Grants:** \$1,100

Grant Notes: Total of 2 scholarships awarded in FY 1996 for \$550 each.

Purpose: Education/scholarships

Restrictions: Not listed

Contact: Dan Labonte Memorial Scholarship Fund
Rural Route 1
Box 1401
Fairview MT 59221
EIN:36-3670972

Lair Family Foundation, Inc.

PO Box 1289
Big Timber MT 59011-1289

Established: 1990 in MT

Director/Trustee: Gail Lair, Roberta Lair, Douglas Lair, Mary Lair

Data as of (FY): 12/31/96

Assets: \$156,417 **Grants:** \$5,550

Grant Notes: Total of 4 grants awarded in FY 1996:
Great Falls Catholic Diocese - \$50
International Childrens Care - \$200
Care and Share - \$300
PMC Memorial Fund and Clinic - \$5,000

Purpose: Not available

Restrictions: Contributes to preselected organizations and does not accept unsolicited requests for funds.

Application Info: Applications not accepted.

Contact: Lair Family Foundation
PO Box 1289
Big Timber MT 59011-1289
EIN: 81-0467967

Larson-Weber Memorial Scholarship Fund

PO Box 727
Thompson Falls MT 59873-0727
(406)-827-4323

Established: 1982 in MT

Director/Trustee: Glenn Larson, Duane Scott,
Wilbur Manley

Data as of (FY): 12/31/96

Assets: \$5,073 **Grants:** \$600

Grant Notes: Total of 2 scholarships awarded for
\$300 each.

Purpose: Education/scholarships

Restrictions: Limited to graduates of Noxon High

Application Info: Deadline: Prior to high school
graduation.

Contact: Board of Trustees
c/o Noxon High School
Noxon MT 59853
(406)-827-4323
EIN: 81-0400096

Andrew and Paulette Laszlo Foundation

c/o Andrew Laszlo Jr.
3511 64th Street SW
Billings MT 59106
(406)-656-8672

Established: 1991 in MT

Director/Trustee: Andrew Laszlo, Jr., Paulette Laszlo,
Sarah Laszlo, Andrea Laszlo

Data as of (FY): 12/31/96

Assets: \$39,853 **Grants:** \$1,455

Grant Notes: Total of seven grants awarded in FY
1996:
Laurel Girls Softball - \$500
St. Joseph Catholic Church - \$100
Parmly Billings Library - \$100
Ennis Search and Rescue - \$160
Billings Food Bank - \$230
Big Sky Hospice - \$165
Billings Symphony - \$200

Purpose: Not available

Restrictions: Contributes only to preselected
organizations. Giving primarily in
Billings, MT. No grants to individuals.

Application Info: Applications not accepted.

Contact: Andrew Laszlo, Jr.
3511 64th Street SW
Billings MT 59106
(406)-656-8672
EIN: 36-3811464

Leaw Family Foundation Inc.

PO Box 1629

Missoula MT 59806-1629

Established: Not available**Director/Trustee:** Linda Wacktheister, Robert Strini,
Leslie Van Stavern Millar**Data as of (FY):** 12/31/96**Assets:** \$1,121 **Grants:** \$49,000**Grant Notes:** Total of 4 grants awarded in FY 1996:
Virginia Center for the Creative Arts,
Sweet Briar, VA - \$24,000
The Miller School Environmental
Education Center, Charlottesville, VA
- \$10,000
Community Services Board Inc.,
Charlottesville, VA - \$5,000
Children's Oncology Camp
Foundation Inc., Missoula - \$10,000**Purpose:** Areas of interest include children, the arts,
health, and education.**Restrictions:** Not listed**Application Info:** Initial approach: letter with
project budget
Deadline: none**Contact:** Leaw Family Foundation Inc.
PO Box 1629
Missoula MT 59806-1629
EIN: 36-4003981**Dorsey and Eugene C. Lenz
Foundation**

c/o Norwest Investment Mgt & Trust

PO Box 597

Helena MT 59624-0597
(406)-447-2050**Established:** 1993 in MT**Director/Trustee:** Greg Olson - account manager,
Paul Sandry, Toby English**Data as of (FY):** 12/31/96**Assets:** \$251,079 **Grants:** \$9,300**Grant Notes:** Total of 6 scholarships awarded in FY
1996 ranging from \$1,100 to \$2,000.
All recipients were graduates of Big
Fork High School.**Purpose:** Education/scholarships**Restrictions:** Limited to graduates of Big Fork High
School.**Application Info:** Application form available from
Norwest Investment Management
and Trust.
Deadline: April 1**Contact:** Norwest Investment Management and Trust
Box 597
Helena MT 59624-0597
(406)-447-2050
EIN: 81-6073154

Leonhardt Foundation

612 West Beall
Bozeman MT 59715

Established: 1990 in MT

Director/Trustee: Donald Leonhardt, Mark Lilly, Jim Brinkman

Data as of (FY): 3/31/97

Assets: \$392,626 **Grants:** \$15,500

Grant Notes: Total of 4 grants awarded in FY 1997:
Yellowstone Boys and Girls Ranch - \$5,000
Heritage Christian School - \$5,000
First Presbyterian Church - \$5,000
World Vision - \$5,000

Purpose: Not available

Restrictions: Not listed

Application Info: Initial approach: letter
Deadline: none

Contact: Donald Leonhardt
15550 Clover Ridge
San Antonio TX 78248
EIN: 36-3665461

Leuthold Foundation

2315 Poly Drive
Billings MT 59102

Established: 1982 in MT

Director/Trustee: Kenneth Leuthold, Ed Leuthold,
Rick Leuthold, Louise Leuthold,
Jeff Leuthold, Cindy Leuthold, Lisa
Leuthold

Data as of (FY): 12/31/96

Assets: \$1,665 **Grants:** \$6,565

Grant Notes: In 1996 the Leuthold Foundation liquidated its assets and distributed them to various charitable organizations as follows:
Junior Achievement of Billings - \$500
Eagle Rock Sanctuary - \$500
Scottish Rite Temple - \$500
Faith Chapel - \$2,000
Yellowstone Treatment Centers - \$2,000 and \$1,065

Purpose: Charitable, religious, and educational purposes.

Restrictions: Giving limited to MT. Contributes to pre-selected organizations only.

Application Info: Applications not accepted

Contact: Leuthold Foundation
2315 Poly Drive
Billings MT 59102
EIN: 23-7086139

Lippard-Clawiter Foundation

PO Box 1605
Great Falls MT 59403-1605
(406)-727-0888

Established: 1982 in MT

Director/Trustee: Allin Cheetham, Francis Engellant,
Rodney Thorne, Charles
Danreuther, Stan Klimas, Robert
Quinn, Max Clawiter

Data as of (FY): 12/31/96

Assets: \$4,995,793 **Grants:** \$221,004

Grant Notes: Total of 36 grants awarded in FY
1996 ranging from \$600 to \$25,500.

Purpose: Contributions of operating, program
support, and special building funds.
Formerly known as the Charles and Gina
Lippard Foundation.

Restrictions: Funds given in Choteau County.

Application Info: Application by letter.

Contact: Rodney C. Thorne
PO Box 1605
Great Falls MT 59403-1605
(406)-727-0888
EIN: 81-0394026

Livingston Community Foundation

PO Box 1245
Livingston MT 59047-1245

Established: 1996 in MT

Director/Trustee: John Sullivan, Robert Jovick, Pat
Mikesell, John Bailey, Beverly
Harris, Tom Davis, Terry Sarrazin,
Lynn Fuqua, Carl Swaboda, Daryl
Hansen

Data as of (FY): 12/31/96

Assets: \$931,148 **Grants:** \$5,000

Grant Notes: One grant awarded in FY 1996: Park
County Economic Development
Corp.
Total of 7 grants approved for future
payment:
Park County Friends of the Arts -
\$3,392
Park County Economic Development
Corp. - \$15,000
Livingston Chamber of Commerce -
\$1,430
Montana Arts Foundation - \$900
Park County Food Bank - \$10,319
Boy Scouts Troop #563 - \$325
Big Brother and Sisters of Park
County - \$971

Purpose: The foundation was funded by a grant
from the Livingston Community Trust
which has now ceased to exist. The
foundation was established to improve the
quality of life in Park County by
encouraging self-sustaining projects for
economic development, for provision of
human services, for education, and for the
arts.

Restrictions: Giving limited to Park County, MT.
No grants for: religious purposes;
endowment funds; political
organizations, campaigns, or
candidates; propaganda; activities
normally paid for by taxes; or
scholarships.

Application Info: Application form required.
Deadline: none
Final notification: approximately
90 days

Contact: Margaret Monical
 PO Box 1223
 Livingston MT 59047-1223
 (406)-222-1035
EIN: 36-409854

Livingston Community Foundation -
 \$945,025

Livingston Community Trust, Inc.

PO Box 1223
 Livingston MT 59047-1223
 (406)-222-2462

Established: 1986 in MT

Director/Trustee: John Sullivan, John Baily, Robert
 Jovick, Beverly Harris, Pat Mikesell,
 Lynn Fuqua, Carl Swaboba, Tom
 Davis, Daryl Hanson, Terry
 Sarrazin

Data as of (FY): 12/31/96

Assets: \$0 **Grants:** \$972,676

Grant Notes: The Trust was established in 1986 and was intended to last for 10 years. The board members decided to perpetuate the trust beyond its original 10 years, and created a new foundation with a grant of the Trust's residual monies.

The new foundation is the Livingston Community Foundation. The Livingston Community Trust has ceased to exist.

Total of 5 grants awarded in FY 1996:
 Park City Economic Development Corp. - \$15,000
 Livingston Chamber of Commerce - \$1,250
 Livingston Roundup Association - \$7,477
 Park City Food Bank - \$3,924

Purpose: To improve the quality of life in Park County by encouraging projects for economic development, for provision of human services, for education and for the arts.

Restrictions: Limited to the Park County area. No grants will be given for religious, political, scholarship, propaganda, or tax purposes.

Application Info: Applications no longer accepted.

Contact: Margaret Monical
 PO Box 1223
 Livingston MT 59047-1223
 (406)-222-1035
EIN: 81-043891

Lucille McD Logan Charitable Trust

c/o U.S. Bank Trust Montana NA
 PO Box 730
 Bozeman MT 59715-0730
 (406)-585-5209

Established: 1985 in MT

Director/Trustee: U.S. Bank Trust Montana National Association

Data as of (FY): 12/31/93

Assets: \$82,906 **Grants:** \$4,010

Purpose: Endowment and research: MSU-Bozeman and Mountain View Memorial Hospital, White Sulpher Springs, MT.

Contact: James Basta
PO Box 1591
Great Falls MT 59403-1591
(406)-453-2752
EIN: 81-0383359

Restrictions: Restricted to endowment and research: MSU-Bozeman and Mountain View Memorial Hospital in White Sulpher Springs, MT.

Contact: U.S. Bank Trust Montana NA
c/o Mary Dell
PO Box 730
Bozeman MT 59715-0730
(406)-585-5209
EIN: 81-6057428

Edward P. Maronick Charitable Foundation

c/o Norwest Capital Mgmt and Trust
PO Box 597
Helena MT 59624-0597
(406)-447-2050

Established: Not available

Director/Trustee: Norwest Capital Mgmt and Trust

Data as of (FY): 1/31/97

Assets: \$456,251 **Grants:** \$16,150

Grant Notes: The following grants were awarded in 1995:
St. Cyrils and Methodius Parish, East Helena - \$4,150
Carroll College, Helena - \$4,000
Catholic Bishop of Helena (Guatemala mission) - \$4,000
God's Love (homeless shelter), Helena - \$4,000

Purpose: Funds are normally given to religious and/or educational groups.

Restrictions: Limited to religious and educational organizations.

Application Info: Deadline: November 30 annually
Initial approach: Letter describing the organization and intended use of the funds.

Robert E. Manning Foundation

c/o James Basta
PO Box 1591
Great Falls MT 59403-1591
(406)-453-2752

Established: Not available

Director/Trustee: Charles Byrne, James Basta,
David Munroe

Data as of (FY): 12/31/96

Assets: \$16,576 **Grants:** \$0

Grant Notes: No grants awarded in FY 1996.

Purpose: Not available.

Restrictions: Contributes only to preselected organizations.

Application Info: Applications not accepted.

Contact: Florence Maronick
Box K
East Helena MT 59635
(406)-227-5483
EIN: 81-6010198

Director/Trustee: Paul McCann, Anne Marie
McCann, Paul McCann Jr.,
Kathleen King

Data as of (FY): 12/31/96

Assets: \$179,875 **Grants:** \$0

Grant Notes: First year of operation in FY 1996, no grants awarded.

Purpose: Not available

Restrictions: Contributes to preselected organizations only. No grants to individuals.

Application Info: Applications not accepted.

Contact: Paul J. McCann Foundation Inc.
PO Box 2249
Great Falls MT 59403-2249
EIN: 84-1372723

Mathis Foundation Inc.

1700 W Koch 6
Bozeman MT 59715

Established: Not available

Director/Trustee: Robert Mathis, Greta Mathis,
Harey Mathis

Data as of (FY): 12/31/96

Assets: \$91 **Grants:** \$0

Grant Notes: No grants awarded in FY 1996.

Purpose: Not available

Restrictions: Not listed

Contact: Mathis Foundation Inc.
1700 W Koch 6
Bozeman MT 59715
EIN: 36-3771165

J. A. McGowan Foundation

c/o Kathryn Gregg
326 Highway 200 West
Plains MT 59859-9531

Established: 1982 in MT

Director/Trustee: David Helterine, Kathryn Gregg,
Robert Waters
Trustees: Clint Larson, Bruce Swanson

Data as of (FY): 12/31/96

Assets: \$277,186 **Grants:** \$9,000

Paul J. McCann Foundation Inc.

PO Box 2249
Great Falls MT 59403-2249

Established: 1996 in MT

Purpose: Religious education and religious schools.
To improve the morals of the community
and the education of children.

Restrictions: Limited to churches and schools within
the city limits of Plains, MT.

Application Info: Applications not accepted.

Contact: Kathryn Gregg
326 Highway 200 West
Plains MT 59839
EIN: 81-6018450

McGuane Family Foundation Inc.

PO Box 25
McLeod MT 59052

Established: Not available

Director/Trustee: Thomas McGuane, Laurie
McGuane, Heather Hume

Data as of (FY): 6/30/94

Assets: \$301 **Grants:** \$36,295

Grant Notes: Total of 7 grants awarded in FY 1994:
MSU Foundation, Bozeman - \$20,000
Montana Land Reliance, Helena -
\$5,000
Craighead Wildlife Wildlands,
Missoula - \$5,000
Save Our Sealife, Miami, FL - \$500
Yellow Bay Writers, Missoula - \$695
Sweet Grass High School, Big Timber
- \$100
American Rivers, Washington, DC -
\$5,000

Purpose: Areas of interest include the environment,
and higher education.

Restrictions: Contributes to preselected
organizations only. Giving limited to
Montana.

Application Info: Applications not accepted.

Contact: McGuane Family Foundation Inc.
PO Box 25
McLeod MT 59052
EIN: 36-3925728

George A. McIntyre Academic Scholarship Trust

c/o First Interstate Bank of Great Falls
PO Box 5010
Great Falls MT 59403-5010
(406)-454-6253

Established: 1977 in MT

Director/Trustee: First Interstate Bank of Great Falls

Data as of (FY): 12/31/97

Assets: \$150,302 **Grants:** \$3,441

Grant Notes: Scholarship funds vary by year.

Purpose: Provide scholarship funds to the University
of Great Falls.

Restrictions: All awards made by the University of
Great Falls.

Application Info: Contact the financial aid office at the University of Great Falls. The foundation does not accept applications.

Contact: University of Great Falls
Financial Aid Office
Great Falls MT 59405
EIN: 81-6047099

John W. McKee Educational Trust

c/o Trust Corporation of Montana
PO Box 2308
Great Falls MT 59403-2308
(406)-791-7320

Established: 1970 in MT

Director/Trustee: Loren O'Toole, Pastor Dave
Curtwright, Father Jerry Connolley,
Trust Corp.

Data as of (FY): 12/31/96

Assets: \$561,328 **Grants:** \$7,000

Grant Notes: Total of 33 scholarships of \$250 each were scheduled for disbursement in FY 1996.

Purpose: Education/scholarships

Restrictions: Giving limited to residents of Sheridan, Roosevelt, or Daniels Counties, MT.

Application Info: Initial approach: letter of request
Application: form required
Deadline: none

Contact: Warren O'Toole
PO Box 529
Plentywood MT 59254-0529
(406)-765-1630
EIN: 23-7058723

MDU Resources Foundation

400 North 4th Street
Bismarck ND 58501-4092
(701)-222-7828

Established: 1983 in ND

Director/Trustee: Robert E. Wood, pres.; Douglas C. Kane, V.P.; Warren L. Robinson, Sec-Treas; Ronald D. Tipton, Terry Hildestad, John F. Renner, John C. Castleberry

Data as of (FY): 12/31/96

Assets: \$1,011,662 **Grants:** \$165,430

Grant Notes: Total of 145 grants awarded in FY 1996 ranging from \$125 to \$6,000. 12 grants were awarded to individuals as scholarships for \$1,000 each.

Purpose: Grants available for education including employee-related scholarships, community development, hospitals, health services, and cultural programs. Areas of interest include arts/cultural programs, education, hospitals, health care, and community development. Types of support include general/operating support, continuing support, annual campaigns, capital campaigns, building/renovation, scholarship funds, and employee-related scholarships.

Restrictions: Giving primarily in areas of company operations of MDU Resources Group and its utility division and subsidiaries. No grant to individuals except for scholarships.

Contact: W.E. Schreiner
PO Box 808
Columbus MT 59019-0808
(406)-322-4494
EIN: 81-0398587

Application Info: Initial approach: letter
Copies of proposal: 1
Deadline: none

Contact: Robert E. Wood, President
400 North 4th Street
Bismarck ND 58501
(701)-222-7828
EIN: 45-0378937

Mellenbrook Trust

c/o W.E. Schreiner
PO Box 808
Columbus MT 59019-0808
(406)-322-4494

Established: Not available

Director/Trustee: W.E. Schreiner, Joel S. Harris,
Richard W. Heard

Data as of (FY): 7/1/96

Assets: \$105,606 **Grants:** \$7,630

Purpose: Support for medical purposes at Stillwater Community Hospital.

Restrictions: Contributed to a preselected organization only. Giving limited to Columbus, MT.

Application Info: Applications not accepted.

Jerry Metcalf Foundation

PO Box 823
Helena MT 59624-0823
(406)-443-6206

Established: 1998 in MT

Data as of (FY): 6/16/98

Assets: \$0 **Grants:** \$56,500

Grant Notes: Total of 17 grants awarded in FY 1998:
Fort Peck Fine Arts Council, Glasgow
MT Human Rights Network, Helena
Northern Plains Resource Council, Billings
Boulder River Carousel and Amusements Inc., Boulder
Last Chance Gulch Restoration Association, Helena
Roosevelt Memorial Nursing Home, Culbertson
Jeannette Rankin Peace Resource Center, Missoula
Grandstreet Theater, Helena
Montana Natural History Center, Missoula
Archie Bray Foundation for the Ceramic Arts, Helena
Living Art, Missoula
Jerry Cooper, Helena
Schoolhouse History and Art Center, Colstrip
Montana Arts Refuge, Basin
Cooperative Health Center, Helena
Yellowstone River Parks Assoc., Billings
Institute of African American Folk Culture, Helena

The foundation generally makes awards ranging from \$1,000 to \$50,000 with a planned giving total of approximately \$50,000 each spring.

Purpose: Areas of interest include: the visual, performing, and literary arts; historical research and preservation; environmental research and conservation; and education and community health. Support is offered to organizations and individuals for specific projects, buildings, assets and endowments, operation and administration costs, and matching funds. Single and multiple year projects are welcome.

Restrictions: Giving restricted to Montana.

Application Info: Initial approach: application form with 2 page or less letter of interest (letter must be typed double spaced in 12-point font on white paper with no attachments) Deadline: Mar. 15

Finalists will be invited to submit a full proposal by Apr. 15
Deadline: May 15 full proposals
Final notification: Jun. 8

e-mail: smokey@mcn.com
URL:
<http://www.mcn.net/~smokey/nana>

Contact: Jerry Metcalf Foundation
PO Box 823
Helena MT 59624-0823
(406)-443-6206
EIN: not available

Helen P. Miller Trust

PO Box 7130
Kalispell MT 59904-7130
(406)-752-5201

Established: Not available

Director/Trustee: First Interstate Bank

Data as of (FY): 12/31/96

Assets: \$66,010 **Grants:** \$2,545

Purpose: Capital improvements for Christ Church Episcopal.

Restrictions: Giving is limited to Christ Church Episcopal in Kalispell, MT.

Application Info: Applications not accepted.

Contact: First Interstate Bank Trust Dept.
PO Box 7130
Kalispell MT 59904-7130
(406)-752-5201
EIN: 81-6051791

Montana Arts Council

316 North Park Avenue, Suite 252
PO Box 202201
Helena MT 59620-2201
(406)-444-6430 (406)-444-6548 fax

Established: 1967 in MT

Director/Trustee: Staff: Arlynn Fishbaugh, Executive Director, Carleen Layne, Alexandra Swaney, Allan Lenhardt
 Council Members: Bill Frazier, Chairman, Carol Novotne, Carol Brenden, Ann Cogswell, Connie Clarke, Kathy Doeden, Monte Dolack, John Dudis, Rick Halmes, Jack Hines, Sody Jones, Diane Klein, Robert Morrison, Marilyn Olson, Jackie Parsons

audiences comprised of citizens who are not regularly served by the arts. e.g. persons with disabilities, elderly, low income groups, ethnic and racial minorities, and residents of rural communities.

4. College projects can be supported if they are determined to be of benefit to the general public.

Data as of (FY): 4/6/98

Grant Notes: Three programs are currently offered for FY 1998:

1. Arts are Central to Our Communities
2. Organizational Excellence Grants
3. Fee Support for Touring Companies

AREAS NOT FUNDED:

Permanent equipment, reducing existing deficits, individuals, permanent capital expenditures, establishment or development of a cash reserve, establishment or development of a permanent endowment.

Purpose: The Council's grant programs promote the arts, reinforce the significant role the arts play in creating jobs and building Montana's economy, improve education by giving kids a better chance to succeed, and revitalize our communities.

Application Info: Application form required. Guidelines and application forms may be requested from the Montana Arts Council.

e-mail:
 montana@artswire.org

Restrictions: Funding is provided to organizations which are chartered in Montana as non-profit tax exempt organizations. Grant funds must be matched by cash or in-kind contributions; therefore, M.A.C. will not fund more than 50% of total cost.

Contact: Montana Arts Council
 316 North Park Avenue
 PO 202201
 Helena MT 59620-2201
 (406)-444-6430 (406)-444-6548 fax

COUNCIL PRIORITIES:

1. Programs must be in existence for at least one year with tax-exempt status to be eligible
2. Priority given to Montana citizens.
3. High priority placed on those projects that would reach special

Montana Committee for the Humanities

PO Box 8036 Hellgate Station
 Missoula MT 59807-8036
 (406)-243-6022 (406)-243-2748 fax

Established: 1972 in MT

Director/Trustee: Joe McDonald, Antoinette Hagener, Dan Cushman

Data as of (FY): 4/1/97

Purpose: The Montana Committee for the Humanities is a non-profit educational organization which operates under a grant from the National Endowment for the Humanities, state coal tax funds, and the gifts of generous private and corporate donors. The term 'humanities' includes, but is not limited to: history, philosophy, languages, linguistics, literature, archaeology, jurisprudence, history, and criticism of the arts, ethics, comparative religion, minority studies, and those aspects of the social sciences employing historical or philosophical approaches. The Montana Committee for the Humanities has the primary goal of stimulating dialogue between the adult public and humanities scholars.

Restrictions: The Montana Committee for the Humanities cannot support: scholarships, cost of writing or production of publications, books or journals; projects which focus on personal rather than public concerns; construction or restoration costs, or the operating expenses of existing organizations; equipment, property, or other capital purchases; museums or library acquisitions; direct social action or planning for direct action or projects which advocate a particular course of action; meals or refreshments for audiences; or courses for credits. Any non-profit group, institution, or organization in Montana may apply. These may include citizen's groups, colleges, professional associations, etc. Co-sponsorship between one or more non-profit organizations is encouraged. Individuals not eligible.

Application Info:

Application form required
Copies of proposal: 25
only 5 copies required for immediate action grants
Deadlines:
Requests of \$3,000 or less considered monthly, submit by the 20th
Requests over \$3,000 considered quarterly
Immediate action grants of \$500 or less are available anytime.
Media production applications are reviewed annually
Guidelines for application procedure are available on line.

e-mail: lastbest@selway.umt.edu
URL: <http://www.umt.edu/lastbest/default.htm>
toll free MT only (800)-624-6001

Contact: Montana Committee for the Humanities
PO Box 8036 Hellgate Station
Missoula MT 59807-8036
(406)-243-6022 (406)-243-2748 fax

Montana Community Foundation

101 N. Last Chance Gulch, Suite 211
Helena MT 59601
(406)-443-8313

Established: 1988 in MT

Director/Trustee: Sidney Armstrong, Mary Ann Gorsich, Terri Haaga, Bill Pratt, Karen Timchak

Data as of (FY): 7/1/98

Assets: \$18,000,000 **Grants:** \$1,655,619

Grant Notes: A list of recent grantees and endowed funds is available on the foundation's website at <http://www.mtcf.org>.
Average grant award: \$800 - \$3,100.
MCF will accept applications requesting up to \$5,000.

The Montana Community Foundation has recently created a statewide endowment fund to promote tolerance and combat bigotry, racism and discrimination.

Purpose: The MCF is a steward for a variety of donors who seek to enhance the quality of life in Montana.
MCF's five focus areas are: (1) Arts and Culture; (2) Basic Human Needs; (3) Economic Development; (4) Education; (5) Natural Resources and Conservation and leadership grants.
MCF's (Strategic Plan) two goals:
(1) The advancement of community vitality
(2) The promotion of endowed philanthropy

Restrictions: Areas NOT generally funded: Annual or capital campaigns, Endowment funds, Debt retirement, Religious purposes. The applicant must be a Montana resident who is an employee or volunteer of a Montana non-profit organization, or have a sponsoring organization, and have the approval of the organization's executive director. Must have 501 © (3) status. Limited to Montana.

Application Info: Initial approach: 2-page letter of intent
Guidelines are available on line.

Deadlines:
September 30, 1998 - Natural Resources and Conservation
March 31, 1999 - Economic Development
September 30, 1999 - Basic Human Needs
March 31, 2000 - Arts and Culture
September 30, 2000 - Education
*Applications from other focus areas will be considered during each of these grant cycles.

e-mail: mcf@mt.net
URL: <http://www.mtcf.org>
toll free MT only 800-443-8314

Contact: Sidney Armstrong, Executive Director
208 North Montana, Suite 207
Helena MT 59601
(800)-443-8314
EIN: 81-0450150

Montana Foundation

c/o Court E. Ball
2739 Gregory Dr. S.
Billings MT 59102
(406)-656-2163

Established: 1982 in MT

Director/Trustee: Ruth Towe, Court E. Ball (pres),
Neil Enright

Data as of (FY): 12/31/96

Assets: \$5,532 **Grants:** \$0

Grant Notes: No grants were awarded in FY 1996.

Purpose: Not available.

Restrictions: Only make contributions to pre-selected organizations. Giving primarily in Billings, MT.

Application Info: Applications not accepted.

Contact: Court E. Ball
2739 Gregory Dr. S.
Billings MT 59102
(406)-656-2163
EIN: 23-7140529

Montana Power Foundation

formerly the MPCo/Entech Foundation Inc.
40 E Broadway
Butte MT 59701-9394
(406)-497-2602

Established: 1985 in MT

Director/Trustee: Daniel Berube, A.F. Cain, Robert Gannon, A.K. Neill, Carl Lehrkind, J.P. Pederson, Pamela K. Merrell, Ellen Senechal, William Cain, R.F. Cromer

Data as of (FY): 12/31/96

Assets: \$334,534 **Grants:** \$510,138

Grant Notes: Total awarded in each grant category listed below.

Health and Human Services:

United Way - \$79,918

Other - \$75,125

Education:

University Excellence - \$236,760

Capital Programs - \$18,000

Other - \$2,200

Matching Gifts - \$31,320

Scholarships - \$12,400

Culture and the Arts - \$12,105

Civic and Community - \$33,810

Resource Conservation/
Environmental - \$8,500
Total of \$314,553 approved for future payment.

Purpose: Support for colleges and universities through grants, scholarships and employee matching gift program. Grants also made to special primary and secondary education programs in math, science, and youth leadership. Health and human services funding supports the United Way, youth homes and community health and safety needs. Support is also awarded for civic improvements, special community events, and youth or senior citizen organizations. Arts grants support local museums, libraries, cultural centers and the performing arts. The foundation also supports resource conservation, namely habitat preservation and fish/wildlife protection.

Restrictions: Giving primarily in MT and TX. No grants for fraternal, veterans', or similar organizations. No grants for individuals, operating funds, or political/legislative causes.

Application Info: Copies of proposal: 1
Deadline(s): None
Final Notification: approximately 8 weeks

e-mail bcain@mtpower.com or
community@mtpower.com
internet <http://www.mtpower.com/about/founacti.htm>

Contact: Bill Cain
40 East Broadway
Butte MT 59701-9394
(406)-497-2602
EIN: 81-0432484

Montana Winter Sports Foundation

c/o Beatrice A. Rice
 PO Box 262
 Billings
 (406)-446-2610

MT 59103-0262

Established: Not available

Director/Trustee: Tim Prather, Joanne Dodd, Mike Dye, James Draf, Michele Konzen, Mike Beard, Bob Hector, Stan Hill

Data as of (FY): 6/30/95

Assets: \$28,946 **Grants:** \$1,250

Grant Notes: Total of 2 grants awarded in FY 1995 for \$500 and \$750.

Purpose: Promotes amateur athletic events.

Restrictions: Limited to residents of Montana who are actively involved in competition in amateur winter sports. Eligibility is based on need and athletic ability. No restrictions on age.

Application Info: Deadline: None

Contact: Montana Winter Sports Foundation
 PO Box 262
 Billings MT 59103-0262
 (406)-446-2610
 EIN: 81-0473119

Mountain West Track Club, Inc.

PO Box 8081
 Missoula MT 59807-8081

Established: 1990 in MT

Director/Trustee: Mark Timmons, Mike McKay, Wanda Raschakow, Anne Timmons, Jennifer & Loreen Draughton, Stephanie Best, Chris Fry

Data as of (FY): 8/31/97

Assets: \$112,283 **Grants:** \$31,333

Grant Notes: Total of 5 grants awarded to individuals ranging from \$6,000 to \$7,333.

Purpose: Athletics, primarily track. Promotion of amateur athletic events.

Restrictions: Membership limited to athletes who have completed their NCAA eligibility.

Application Info: Applications not accepted. Memberships are by invitation only.

Contact: Mark Timmons
 PO Box 8081
 Missoula MT 59807-8081
 EIN: 81-0459511

M.J. Murdock Charitable Trust

703 Broadway, Suite 710
 Vancouver WA 98660
 (360)-694-8415

Established: 1975 in WA

Director/Trustee: Neal O. Thorpe, John W. Castles,
 Lynwood W. Swanson

Data as of (FY): 12/31/96

Assets: \$360,998,408 **Grants:** \$18,075,566

Grant Notes: Total of 149 grants awarded in FY 1996 with an average range from \$25,000 to \$150,000. Total funds approved for 1997 grant categories and selected grants listed below.

Health and Human Services total - \$3,994,500
 Boys & Girls Club, Red Lodge - \$21,000
 Montana Special Olympics - \$70,000
 Special K Ranch, Columbus - \$60,000
 Yellowstone Boys & Girls Ranch - \$50,000
 Yellowstone Treatment Centers - \$343,000

Education total - \$7,181,200
 Canyon Ferry Limnological Institute - \$257,000
 Economics & the Environment - \$232,000
 Rocky Mountain Elk Foundation - \$215,000

Scientific Research total - \$5,077,550
 MSU-Bozeman - \$129,000
 MSU-Bozeman - \$50,000

Arts and Culture total - \$958,000
 Myrna Loy Center - \$60,000
 Montana Children's Theater - \$273,000

83 grants listed as approved for 1997 with a total of \$17,211,250.

Purpose: To strengthen and enrich the educational and cultural environment of the Pacific Northwest by providing grants to organizations that seek the same with creative and sustainable approaches. Emphasis is placed on higher education and scientific research. Areas of interest include museums, arts/cultural programs, education, higher education, human services, family services science, research, and physical/earth sciences.

Restrictions: Geographical Focus: Alaska, Idaho, Montana, Oregon, Washington. Support for programs of a local nature are restricted to the Portland, OR or the Vancouver, WA area. No grants for government programs, individuals, religion, annual campaigns, general support, continuing support, deficit financing, endowment funds, operating budgets, emergency funds, scholarships, fellowships, political activities, matching gifts, or loans.

Application Info: Initial Approach: Letter of inquiry with pertinent project information. Formal proposals will be solicited. Trust provides an outline sheet for initial letter.
 Copies of Proposal: 8
 Deadlines: none
 Board meeting dates: monthly
 Final notification: 6-9 months

Contact: Neal O. Thorpe, Exec. Director
 M.J. Murdock Charitable Trust
 PO Box 1618
 Vancouver WA 98668-1618
 (503)-285-4086
EIN: 23-7456468

James E. Murphy Legal Scholarship Foundation

PO Box 7130
Kalispell MT 59904-7130
(406)-756-5215

Established: 1991 in MT

Director/Trustee: First Interstate Bank; Calvin Robinson, Sylvia Murphy, Mary Pat Murphy

Data as of (FY): 11/30/97

Assets: \$65,698 **Grants:** \$0

Grant Notes: No grants awarded in FY 1997

Purpose: Education/scholarships

Restrictions: Must be a graduate of Flathead High School, Kalispell. Scholarship for an individual attending law school.

Application Info: Write for an application.

Contact: Martin Burke, Dean
School of Law
University of Montana
Missoula MT 59801
(406)-243-4311
EIN: 81-6073471

William and Lorene Nefsy Foundation

c/o R.C. Lucas
PO Box 250
Miles City MT 59301-0250
(406)-232-3620

Established: 1991 in MT

Director/Trustee: R.C. Lucas, Caren Coffee, William

Data as of (FY): 10/31/97

Assets: \$1,462,064 **Grants:** \$65,499

Grant Notes: Total of 32 grants awarded in FY 1997 ranging from \$250 to \$15,000.

Purpose: Awards scholarships to nursing students. Fields of interest: museums; nursing school/education; animal welfare; community development. Types of support: Building/renovation; scholarships - to individuals.

Restrictions: Any resident in the general trade area surrounding Miles City, Glendive, Sidney, Hysham, Worden, and Billings.

Application Info: Application from required. Deadline: 60 days prior to commencement of academic year

Contact: Robert C. Lucas
PO Box 250
Miles City MT 59301-0250
(406)-232-3620
EIN: 81-0473714

Peter Nelson Charitable Foundation

Norwest Capital Mgmt & Investment Tr.
PO Box 597
Helena MT 59624-0597
(406)-447-2058

Established: 1983 in MT

Director/Trustee: Norwest Capital Management and Investment Trust

Data as of (FY): 9/30/97

Assets: \$552,620 **Grants:** \$19,013

Grant Notes: Total of 4 grants awarded in FY 1997:
 Cascade High School - \$4,600
 Agriculture in Montana Schools - \$3,500
 Helena College of Technology - \$6,000
 Farm in the Dell, Westmont - \$4,913

Purpose: Education/scholarships and grants to organizations.

Restrictions: Organizations must promote trade or vocational training. Scholarship recipients must be in the top half of their high school graduating class, and be seeking a vocation or trade in manual arts or related careers.

Application Info: Organizations seeking funding should contact Norwest Capital Management for the appropriate forms and procedures. Scholarship application forms are available from Norwest Capital Management. Deadline: before May 1 annually.

Contact: Peter Nelson Charitable Foundation
 Norwest Capital Mgmt and Investment Trust
 PO Box 597
 Helena MT 59624-0597
 (406)-447-2058
EIN: 81-6010230

Newton Foundation, Inc.

6100 Bear Claw Lane
 Bozeman MT 59715
 (406)-587-2781

Established: 1967 in MT

Director/Trustee: B.W. Newton, PhD; Charles S. Pace; Eli Borok; Robert S. Rose

Data as of (FY): 12/31/96

Assets: \$15,140 **Grants:** \$0

Grant Notes: No grants awarded in 1996.

Purpose: Support training and research in the general field of psychology, specifically, psychotherapy and hypnosis. Objectives include:
 1) The development of advanced training in hypnotherapy and psychotherapy for professionals
 2) The preparation of films and other training aids in the area of psychology and mental health
 3) The support of scientific research

Restrictions: Not listed

Contact: B.W. Newton, PhD.
 6100 Bear Claw Lane
 Bozeman MT 59715
 (406)-587-2781
EIN: 95-6145284

Northwest Area Foundation

332 Minnesota Street, Suite E-1201
St. Paul MN 55101-1373
(612)-224-9635

Established: 1975 in MN

Director/Trustee: Karl Stauber, President; W.E. Bye Barsness, Chair; James Scott, Vice Chair; W. John Driscoll, Treasurer; and others

Data as of (FY): 2/28/97

Assets: \$387,900,000 **Grants:** \$18,396,094

Grant Notes: Grants awarded in Montana in FY 1997:

- Eastern Plains Micro Business Marketing Alliance - \$35,000
- Intertribal Agriculture Council - \$149,303
- Women's Opportunity and Resource Development - \$98,693
- Little Big Horn College - \$116,000
- Montana Women's Capital Fund - \$35,000
- Montana Indian Contemporary Arts - \$60,000
- Montana People's Action - \$85,000
- Oti Kaga - \$52,630
- Montana Human Rights Network - \$20,000
- Rural Policy Institute - \$30,000
- Corporation for the Northern Rockies - \$35,000
- National Center for Appropriate Technology - \$147,213
- Blackfeet Reservation Development Fund - \$1,000,000
- Indian Law Resource Center - \$110,000
- Montana State University - \$161,835
- Western Organization of Resource Councils Education Project - \$60,000
- Montana Community Foundation - \$164,705

Purpose: Under its new mission the Foundation is seeking to help communities most in need create positive futures - economically, ecologically, and socially.

The Foundation will invest mainly through three programs:

1. Community Ventures
2. Community Connections
3. Community Horizons

There are no guidelines or applications for these programs. The Foundation will select partner communities based on its own research.

Restrictions: Limited to ID, IA, MN, MT, ND, OR, SD, and WA. The Foundation has recently formulated a new mission/giving program and is not accepting applications.

Application Info: Applications not accepted, the Foundation will select grant recipients based on its own research.
URL: <http://www.nwaf.org>

Contact: Karl N. Stauber, President
332 Minnesota Street, Suite E-1201
St. Paul MN 55101-1373
(612)-224-9635
EIN: 41-0719221

Norwest Foundation

Norwest Center
Sixth and Marquette
Minneapolis MN 55479-1055
(612)-667-7860

Established: 1979 in MN

Director/Trustee: Diane P. Lilly, Pres.; Bruce Moland, Secy.; John Thorton, Treas.; Patrick J. Donovan; Richard M. Kovacevich

Contact: Diane P. Lilly, Pres.
Norwest Center
Sixth and Marquette
Minneapolis MN 55479-1055
(612)-667-7860
EIN: 41-1367441

Data as of (FY): 12/31/96

Assets: \$81,000,000 **Grants:** \$13,354,881

Grant Notes: Total of 4,842 grants awarded in FY 1996 with an average range from \$2,000 to \$10,000
1,423 employee matching gifts awarded for a total of \$353,757.

Purpose: Contribution focus areas are determined by each bank and business location in response to local needs.
Fields of Interest: Employment; human services
Types of Support: General/operating support, Continuing support, Annual campaigns, Capital campaigns, Building/renovation, Equipment, Program development, Employee matching, gifts, Employee-related scholarships

Restrictions: Giving primarily in areas of company operations, including MN, IA, NE, ND, SD, MT, CO, IN, IL, NM, OH, TX, WI, WY, AZ.
No support for religious purposes or for fraternal organizations. No grants to individuals, or for conferences, tickets, or travel; no loans.

Application Info: Application form not required.
Initial approach: Letter
Copies of proposal: 1
Deadlines: None
Board meets quarterly.
Final notification: 2 weeks after meeting.

Eve Weaver O'Connell Scholarship Fund

Norwest Capital Management and Trust
PO Box 597
Helena MT 59624-0597
(406)-447-2050

Established: 1985 in MT

Director/Trustee: Norwest Capital Management and Trust, Bob Anderson, Muriel O'Connell

Data as of (FY): 8/31/96

Assets: \$131,809 **Grants:** \$7,500

Grant Notes: A total of 8 scholarships were awarded in FY 1996 ranging from \$500 to \$1,000.

Purpose: Education/scholarship

Restrictions: Must attend accredited Montana school, show financial need, be in middle 1/3 of class and show good character.

Application Info:

Request application form.
 Applicant must also submit a:
 financial statement; special aid
 form MT 26; ACT scores;
 and a list of other scholarships
 received.
 Deadline: May 1st of each year.

Masonic Home of MT, Helena - \$25
 Paris Gibson Square, Great Falls - \$50
 Humane Society of Cascade County,
 Great Falls - \$51
 United Way of Cascade County, Great
 Falls - \$25

Contact: Eve Weaver O'Connell Scholarship Fund
 c/o Norwest Capital Management and Trust
 PO Box 597
 Helena MT 59624-0597
 (406)-447-2050
EIN: 81-6056440

Purpose: For organizations benefiting Cascade
 County residents.

Restrictions: Limited to Cascade County

Application Info: No specific form is required
 Deadline: none

Edna M. Oglie Charitable Trust

c/o Cecilia Harmon
 427 9th Ave SW
 Great Falls MT 59404
 (406)-452-2642

Contact: Cecelia Harmon
 427 9th Ave SW
 Great Falls MT 59404
 (406)-452-2642
EIN: 81-6046135

Established: 1982 in MT

Director/Trustee: Cecelia J. Harmon, Abbie C. Wynn

Data as of (FY): 3/31/97

Assets: \$22,913 **Grants:** \$626

Grant Notes: Total of 11 grants awarded in FY
 1997:
 Salvation Army, Great Falls - \$50
 St. Vincent DePaul Society, Great
 Falls - \$75
 Gift of Life/Columbus Hospital,
 Great Falls - \$75
 Great Falls Rescue Mission - \$100
 Intermountain Deaconess Home for
 Children, Helena - \$50
 Yellowstone Boys and Girls Ranch,
 Billings - \$75
 Missouri River Manor, Great Falls -
 \$50

David Oja Charitable Trust

c/o Davidson Trust Co.
 PO Box 2309
 Great Falls MT 59403-2309
 (406)-791-7320

Established: 1993 in MT

Director/Trustee: Trust Corp., Grant Canoy

Data as of (FY): 5/27/98

Assets: \$547,047 **Grants:** \$28,000

Grant Notes: Total of 8 grants awarded in FY 1997:
 Lewis Clark Interpretive Center - \$4,000
 Great Falls Food Bank - 3,500
 Gift of Life - \$3,500
 Big Brothers and Sisters of Great Falls - \$3,500
 Algeria Temple Travel Fund - \$2,000
 Montana Hope Project - \$3,000
 Intermountain Children's Home - \$4,500
 Great Falls Boys and Girls Club - \$1,000

Purpose: For the benefit of children in the North Central Montana area.

Restrictions: Limited to the north central Montana area (Golden Triangle and Russell counties).

Application Info: No submission deadlines.
 Initial approach: Letter

Contact: Grant H. Canoy
 1501 9th St. S
 Great Falls MT 59405
 (800)-634-5526
 EIN: 81-6074943

John and Marilyn Olson Family Foundation

PO Box 1708
 Sidney MT 59270-1708
 (406)-482-3403

Established: 1993 in MT

Director/Trustee: John Olson, Marilyn Olson, Karen Olson-Beenken, J. Randall Olson

Data as of (FY): 12/31/96

Assets: \$277,019 **Grants:** \$4,750

Grant Notes: Total of 7 grants awarded in FY 1996:
 Richland County Emergency Shelter - \$750
 Dollars for Scholars - \$500
 Richland County Food Bank - \$500
 Foundation for Community Care - \$1,000
 Richland Opportunities - \$500
 MON-DAK Historical and Arts Society - \$500
 Augsburg College - \$1,000

Purpose: Not available

Restrictions: Contributes to preselected organizations and does not accept unsolicited requests for funds.

Application Info: Applications not accepted.

Contact: John and Marilyn Olson Family Foundation
 PO Box 1708
 Sidney MT 59270-1708
 (406)-482-3403
 EIN: 81-0488861

Open Gate Ranch

PO Box 1413
 Trout Creek MT 59874-1413
 (406)-827-4805

Established: 1990 in MT

Director/Trustee: George Foutz, Virginia Foutz, Craig Barrus, Tim Foutz

Data as of (FY): 12/31/96

Assets: \$8,037 **Grants:** \$67

Purpose: Not available.

Grant Notes: One grant awarded in FY 1996:
Trout Creek Community Church -
\$67

Restrictions: Contributes to pre-selected charitable organizations only.

Purpose: Contributions made to Christian oriented youth group home, includes camping, hiking, sports, outdoor education and respect for nature.

Application Info: Applications not accepted.

Restrictions: Only makes contributions to pre-selected charitable organizations and does not accept unsolicited requests for funds. No grants to individuals.

Contact: Cora Rust Owen Memorial Trust
U.S. Bank Trust National Assoc. MT
PO Box 1678
Helena MT 59624-1678
(406)-447-5227
EIN: 81-6057848

Application Info: Applications not accepted.

Contact: Craig Barrus
PO Box 1413
Trout Creek MT 59874-1413
(406)-827-4805
EIN: 36-3584023

Pacific Northwest Youth Development, Inc.

3871 Ox Yoke Drive
Billings MT 59105
(406)-252-0271

Established: Not available

Director/Trustee: Melvin Espy, Eleanor G. Espy,
Wayne M. Espy

Data as of (FY): 12/31/93

Assets: \$6,150 **Grants:** \$78

Purpose: Promotional work to start "Project One."

Restrictions: Contributes to pre-selected charitable organizations only.

Contact: Melvin P. Espy
3871 Ox Yoke Drive
Billings MT 59105
(406)-252-0271
EIN: 81-0485738

Cora Rust Owen Memorial Trust

c/o U.S. Bank Trust National Assoc. MT
PO Box 1678
Helena MT 59624-1678
(406)-447-5227

Established: 1986 in MT

Director/Trustee: U.S. Bank Trust National Association Montana

Data as of (FY): 6/18/98

Assets: \$645,600 **Grants:** \$27,000

John Papazian Dec'd Educational Trust

U.S. Bank, Trust Customer Service
 PO Box 1484
 Minneapolis MT 55480-1484
 (800)-450-2050

Established: 1981 in MT

Director/Trustee: U.S. Bank

Data as of (FY): 9/30/94

Assets: \$40,058 **Grants:** \$2,000

Purpose: Education/scholarships

Restrictions: Restricted to Valley County High School graduates.

Application Info: Contact a counselor at Valley County High School.

Contact: Counselor
 Valley County High School
 MT
 EIN: 81-0289626

Parkening Foundation

c/o Holmes and Turner
 PO Box 1246
 Bozeman MT 59715-1246
 (406)-587-4265

Established: 1989 in MT

Director/Trustee: Christopher Parkening, John McArthur, William Zimmer, Gilbert Kelling, Jr.

Data as of (FY): 12/31/96

Assets: \$45,551 **Grants:** \$8,000

Grant Notes: One total grant of \$8000 given to The Master's Seminary for general operation.

Purpose: Not available

Restrictions: Contributes to pre-selected charitable organizations and does not accept unsolicited requests for funds. Giving limited to Montana.

Contact: Holmes and Turner
 PO Box 1246
 Bozeman MT 59771-1246
 (406)-587-4265
 EIN: 95-4220932

The Paulus Foundation, Inc.

PO Box 7095
 Billings MT 59103-7095
 (406)-248-7704

Established: Not available

Director/Trustee: Barbara Alweis, Marilyn T. Harmon, Sophie J. Alweis

Data as of (FY): 12/31/96

Assets: \$22,213 **Grants:** \$710

Purpose: Not available

Restrictions: Does not accept unsolicited requests for funds. Contributes to pre-selected charitable organizations.

Application Info: Applications not accepted.

Contact: The Paulus Foundation
PO Box 7095
Billings MT 59103-7095
EIN: 81-0421477

Henry Stanley and Marie Adele Percival Scholarship Fund

c/o Norwest Investment Mgmt and Trust
PO Box 597
Helena MT 59624-0597
(406)-447-2070

Established: 1982 in MT

Director/Trustee: Norwest Investment Mgt & Trust
Selection Committee: Tom Ellis,
Judy Flanders, Martin Lewis

Data as of (FY): 3/31/97

Assets: \$211,867 **Grants:** \$6,500

Grant Notes: Two scholarships awarded in FY 1997 for \$2,800 and \$3,700.

Purpose: Education/scholarships

Restrictions: Restricted to graduates of Capital or Helena High Schools, Helena, MT.

Application Info: Contact principal of Capital or Helena High School for application.
Deadline: Apr. 1 annually

Contact: Principal
Capital or Helena High Schools
Helena MT
EIN: 80-6052962

PFC Foundation

c/o Friedman and Huey Associates
1313 West 175th Street
Homewood IL 60430

Established: 1988 in IL

Director/Trustee: Penelope F. Cofrin, Pres.; Elliott M. Friedman, Secy; Lee Whitcomb,

Data as of (FY): 6/30/94

Assets: \$7,949,000 **Grants:** \$352,450

Grant Notes: Total of 6 grants awarded in FY 1994:
Montana Waterfowl Foundation,
Ronan - \$87,000
North Cascades Institute, WA -
\$85,000
Montana United Scholarship Services,
Browning - \$70,000
Blue Mountain Clinic, Missoula -
\$50,000
Family Food Assistance Program,
Missoula - \$45,000
Audio Books, Missoula - \$15,450

Purpose: Fields of interest: Wildlife preservation and protection; human services.

Restrictions: Giving primarily in Missoula, MT. No grants to individuals. Contributes only to pre-selected organizations.

Application Info: Applications not accepted.

Contact: Friedman and Huey Associates
1313 West 175th Street
Homewood IL 60430
EIN: 36-3627813

Ping Golden Age Trust Foundation

c/o Douglas Y. Freeman
631 North Center Av.
Hardin MT 59034
(406)-259-5961

Established: 1982 in MT

Director/Trustee: Margaret Ping, Charles Sweeney,
Douglas Freeman and others.

Data as of (FY): 12/31/96

Assets: \$116,259 **Grants:** \$0

Grant Notes: No grants awarded in FY 1996.

Purpose: Contributes to the support of senior citizens in Hardin, MT.

Restrictions: Does not accept unsolicited requests for funds. Contributes only to senior citizen related organizations in Hardin, Montana.

Contact: Douglas Y. Freeman
631 North Center Av.
Hardin MT 59034
(406)-258-5961
EIN: 81-7244987

Pioneer Memorial Scholarship Fund

c/o Norwest Investment Mgmt and Trust
PO Box 597
Helena MT 59624-0597
(406)-447-2050

Established: 1983 in MT

Director/Trustee: Norwest Investment Management and Trust

Scholarship Selection Committee:
President, Harlowton PTA
President, Harlowton Kiwanis Club
Chairman, Harlowton School
Board Superintendent, Harlowton Schools

Data as of (FY): 5/31/97

Assets: \$79,467 **Grants:** \$3,222

Grant Notes: Total of 3 scholarships awarded in FY 1997 ranging from \$750 to \$1,611.

Purpose: Education/scholarships

Restrictions: Restricted to graduates of Harlowton High School.

Application Info: Contact Superintendent of Harlowton High School for application form.
Deadline: 1st Monday in May

Contact: Superintendent
Harlowton High School
304 Division Street
Harlowton MT 59036
(406)-632-4324
EIN: 81-6010285

Preston Benevolent Fund, Inc.

PO Box 627

Hot Springs MT 59845-0627

(406)-741-2751

Established: 1989 in MT**Director/Trustee:** Phyllis Ekblad, Sandra Prongua,
Terry Proqua**Data as of (FY):** 5/31/97**Assets:** \$31,313 **Grants:** \$20,085**Grant Notes:** One grant awarded in FY 1997 to the
City of Hot Springs for the
construction of a new public library.**Purpose:** Contributions to benefit Sanders County**Restrictions:** Restricted to Sanders County**Application Info:** Application: proposal should
include purpose of project and
the date funds are needed.
Deadline: in time for May 31 year
end distribution**Contact:** Sandra Prongua
Preston Benevolent Fund Inc.

PO Box 627

Hot Springs

(406)-741-2751

EIN: 81-0461224

MT 59845-0627

The Pride Foundation

1122 E. Pike Street, #1001

Seattle WA 98122-3934

(206)-323-3318

Established: 1985 in WA**Director/Trustee:** Peggy Dole, Thatcher Bailey,
Patrice Donohue, Rob Roth, David
Thorpe, Karen Bosley, Kim Breen,
Geraldine V. Cole, and others**Data as of (FY):** 3/31/97**Assets:** \$3,009,703 **Grants:** \$337,175**Grant Notes:** Total of 50 grants awarded in FY
1997 with an average range from \$500
to \$5,000.**Purpose:** The Pride Foundation works to strengthen
gay, lesbian, transgender, and bisexual
communities. Areas of interest include
arts/cultural programs, health care, AIDS,
recreation, human services, youth services,
civil rights, gays/lesbians, and people with
AIDS. Types of support include
general/operating support, equipment,
program development, conferences/
seminars, publication, seed money,
research, technical assistance, and
scholarships to individuals.**Restrictions:** Giving primarily in AK, ID, MT, OR,
and WA.**Application Info:** Application form required.
Initial approach: Letter or
telephone.
Copies of proposals: 12
Deadlines: May 15 and Oct 15
Board meeting dates: Monthly
Final notification:
Jul. 15 & Jan. 15
e-mail address:
giving@pridefoundation.org
URL:
<http://www.pridefoundation.org>

Contact: Ted Lord, Executive Director
 1202 E. Pike Street, #1001
 Seattle WA 98112-3934
 (800)-735-7287
EIN: 91-1325007

Quest for Truth

221 First Avenue West
 Suite 405
 Seattle WA 98119-4224
 (206)-284-4424

Established: 1982 in WA

Director/Trustee: Ellen S. Davis, Bradley Henke,
 DeLancy B. Lewis, Paul K. Scripps

Data as of (FY): 9/30/96

Assets: \$6,239,029 **Grants:** \$232,500

Grant Notes: Total of 11 grants awarded in FY
 1996 10 of which are listed below:
 Museum of NW Art, WA - \$50,000
 Puget Sound Blood Center - \$50,000
 Museum of the Rockies, MT - \$45,000
 Steamer Virginia V. Foundation, WA -
 \$25,000
 Boise State University, ID - \$12,500
 Dental Health Foundation, CA -
 \$10,000
 NW School for Hearing Impaired
 Children, WA - \$10,000
 San Diego Historical Society - \$10,000
 Utah State University - \$10,000
 Humane Society/Society for the
 Prevention of Cruelty to Animals,
 WA - \$5,000

Purpose: Grants for research and publication of
 papers dealing with history, geography,
 politics, economics, sociology, and related
 subjects without restriction as to
 geographic areas or political jurisdiction,
 for the education of the reading public.
 Grants generally through organizations;
 grants to individuals will require advance
 approval of the IRS as required by the
 appropriate statute.
 Areas of interest include history,
 archaeology, anthropology, sociology,
 economics, and political science.

Restrictions: Giving limited to WA, OR, ID, UT,
 MT, AK, and CA.

Application Info: Application form required.
 Deadline: None
 Final notification: 2 months.

Contact: DeLancy B. Lewis, Secy-Treas.
 221 First Avenue West
 Suite 405
 Seattle WA 98119-4224
 (206)-284-4424
EIN: 91-1190760

Grace and Carl Rahn Family Foundation

1931 Mulberry Drive
 Billings MT 59102

Established: 1993 in MT

Director/Trustee: Elizabeth Pates, Randall Pates,
 Gary Pates, Rahn Pates

Data as of (FY): 12/31/96

Assets: \$250,000 **Grants:** \$20,000

Grant Notes: A variety of grants were awarded in FY 1996 to a variety of Billings area organizations.

Purpose: Foundation contributes to pre-selected charitable and cultural organizations in the Billings area.

Restrictions: Restricted to Billings area. Does not fund endowments. Contributes to pre-selected charitable organizations.

Application Info: Initial approach: Letter (No phone calls please)
No application form required.
Board meets the last Friday in March annually.

Contact: Elizabeth Rahn Pates
1931 Mulberry Drive
Billings MT 59102
EIN: 81-0477878

Ranger TUA FBO Salvation Army

Norwest Bank MT NA/Investment Mgt & Tr
PO Box 30058
Billings MT 59117-0058
(406)-248-7344

Established: Not available

Director/Trustee: Norwest Bank Montana NA

Data as of (FY): 12/31/96

Assets: \$1,223,027 **Grants:** \$34,638

Grant Notes: One grant awarded in FY 1996 to the Salvation Army for \$34,638.

Purpose: Not available

Restrictions: Contributes to preselected organizations only.

Application Info: Applications not accepted.

Contact: Ranger TUA FBO Salvation Army
Norwest Bank MT NA/Investment Mgt & Tr
PO Box 30058
Billings MT 59117-0058
(406)-248-7344
EIN: 36-4021495

Rapp Family Foundation

c/o Howard B. and Margaret Rapp
PO Box 578
Corvallis MT 59828-0578
(406)-363-5002

Established: 1991 in MT

Director/Trustee: Howard Rapp, Jr; Margaret Rapp;
Thomas G. Brader

Data as of (FY): 12/31/96

Assets: \$214,146 **Grants:** \$8,040

Grant Notes: Total of 2 grants awarded in FY 1996:
Bitterroot RC & D - \$3,440
Friends of Hamilton School - \$4,600

Purpose: Information not available.

Restrictions: Limited to Ravalli and Missoula Counties.

Application Info: Initial approach: Proposal must include purpose of project and percent of volunteer labor.
Deadlines: Oct. 1

Contact: Howard Rapp Jr.
PO Box 890
Hamilton MT 59840-0890
EIN: 36-3756870

Red Lodge Festival of Nations Foundation LUB

PO Box 1376
Red Lodge MT 59068-1376

Established: Not available

Director/Trustee: Betsy Scaulin, Jan Oestreich,
Linnhe Reed

Data as of (FY): 12/31/96

Assets: \$138,345 **Grants:** \$0

Grant Notes: No grants awarded in FY 1996.

Purpose: Not available

Restrictions: Not listed

Application Info: Applications not accepted at this time.

Contact: Red Lodge Festival of Nations Foundation
LUB
PO Box 1376
Red Lodge MT 59068-1376
EIN: 81-0405790

Reger Family Foundation

3139 Gregory Dr.
Billings MT 59102
(406)-656-5497

Established: Not available

Director/Trustee: Jane Reger, James Reger, Steven Reger, Marea Ryan, E. James Duncan

Data as of (FY): 12/31/96

Assets: \$33,539 **Grants:** \$0

Grant Notes: No grants awarded in FY 1996.

Purpose: Not available

Restrictions: None

Application Info: Contact the foundation for application procedures and deadlines.

Contact: Reger Family Foundation
3136 Gregory Dr.
Billings MT 59102
(406)-656-5497
EIN: 81-0506758

Rehabilitation Counselor Education Program (RCEP)

Montana State University - Billings
1500 North 30th Street
Billings MT 59101-0298
(406)-657-2339

Established: 1994 in MT

Director/Trustee: Dr. Alan Davis

Data as of (FY): 5/2/97

Grant Notes: Total of 8 scholarships are available per semester. This includes \$1,000 stipend and graduate tuition fee waiver.

Purpose: Scholarships to prepare rehabilitation counselors to deliver services to disabled populations. This fund is made available through a 5 year federal grant. The last grant cycle will be Fall 1998 and Spring 1999.

Restrictions: Restricted to qualified minority applicants. Qualified scholarship recipients are required to work 2 semesters as a rehabilitation counselor for every 1 semester funded through the grant. Otherwise, the scholarship recipient must repay the principle and interest.

Application Info: Contact Dr. Alan Davis in the Department of Counseling and Human Services. Application form required.

Contact: Dr. Alan Davis
MSU-Billings
1500 North 30th Street
Billings MT 59101-0298
(406)-657-2019
EIN: 18-16001642A1

Olive Rice Reierson Foundation

Norwest Investment Mgmt and Trust
PO Box 597
Helena MT 59624-0597
(406)-447-2050

Established: 1986 in MT

Director/Trustee: Norwest Investment Management and Trust

Data as of (FY): 9/30/97

Assets: \$921,843 **Grants:** \$46,000

Grant Notes: Total of 17 scholarships were awarded in FY 1997 ranging from \$2,000 to \$6,000.

Purpose: Education/Scholarships

Restrictions: Restricted to Powell County students attending college or a university.

Application Info: Deadline: April 1

Contact: Norwest Investment Management and Trust
PO Box 597
Helena MT 59624-0597
(406)-447-2050
EIN: 36-3463190

Roberts Family Memorial Fund

c/o William B. Roberts
PO Box 2126
Great Falls MT 59403-2126
(406)-761-3300

Established: Not available

Director/Trustee: William B. Roberts, Gorham
Swanberg

Data as of (FY): 12/31/96

Assets: \$360,458 **Grants:** \$21,309

Grant Notes: Total of 7 grants awarded in FY 1996:
Great Falls Symphony - \$13,219
Neighborhood Housing - \$ 7,150
Remain Seated - \$500
Glacier Orchestra - \$130
CMR Museum - \$60
KGPR - \$125
KUSM - \$125

Purpose: Arts/Culture organizations

Restrictions: Giving primarily in Cascade County.
No grants to individuals.

Application Info: Initial approach: Letter
Deadlines: None

Contact: William B. Roberts
318 First Avenue North
Great Falls MT 59401
EIN: 81-6050100

Donald & Carol Roberts Foundation Inc.

In memory of Virginia K. Weston
5414 Walter Hagen Dr.
Billings MT 59106

Established: 1995

Director/Trustee: Donald Roberts, Carol Roberts,
Sara Roberts

Data as of (FY): 12/31/96

Assets: \$219,822 **Grants:** \$18,153

Grant Notes: One grant awarded in FY 1996 to La
Leche League International in
Schaumburg, Illinois for \$18,153.

Purpose: Not available

Restrictions: Contributes to preselected
organizations only. No grants to
individuals.

Application Info: Applications not accepted.

Contact: Donald and Carol Roberts Foundation Inc.
c/o Carol Roberts
5414 Walter Hagen Dr.
Billings MT 59106
EIN: 81-0497226

Robertson Hand Trust/Robertson Handicapped Children's Trust

Norwest Bank WY NA/Investment Mgt & Tr
PO Box 30058
Billings MT 59117-0058
(406)-248-7344

Established: Not available

Director/Trustee: Norwest Bank Wyoming NA

Data as of (FY): 3/31/97

Assets: \$279,334 **Grants:** \$9,746

Grant Notes: Total of 6 grants awarded in FY 1996:
 The Arc of Natrona County, Casper, WY - \$1,400
 American Diabetes Assoc. - \$1,350
 Wyoming Independent Living, Casper, WY - \$1,173
 Lincoln Uinta Childrens Development Assoc., Casper, WY - \$1,000
 Casper Day Care Child Development Center - \$2,179
 The Learning Center, Jackson, WY - \$2,645

Purpose: Grants are to be used by tax-exempt, private, public, hospital, medical, or like organizations/institutions located in the state of Wyoming for the prevention and/or treatment of diseases causing mental or physical disabilities, and/or to provide facilities in any described institution for the care of mentally or physically handicapped children.

Restrictions: Giving restricted to Wyoming.

Application Info: No particular application procedure.
 Deadline: none

Contact: Robertson Hand Trust
 Norwest Bank WY, Attn: S. Cobb
 PO Box 2799
 Casper WY 82602-2799
 (406)-248-7344
 EIN: 51-0196287

Fred L. Robinson Fund

c/o First State Bank of Malta
 PO Box 910
 Malta MT 59538-0910
 (406)-654-2340

Established: 1971 in MT

Director/Trustee: First State Bank of Malta, and F. Lee Robinson, Trustees. Robinson Family presides as selection committee.

Data as of (FY): 12/31/97

Assets: \$2,400 **Grants:** \$2,400

Grant Notes: Total of two scholarships awarded annually. One vocational scholarship and one academic scholarship for \$1,200 each.

Purpose: Education/scholarships

Restrictions: Restricted to high school students of Phillips County.

Application Info: Deadline: January 15 annually.
 Contact Phillips County high schools for application form.

Contact: First State Bank of Malta
 PO Box 910
 Malta MT 59538-0910
 (406)-654-2340
 EIN: 23-7079421

Rock Foundation

c/o Bennett Stein
 Local
 Wilsall MT 59086
 (406)-222-9821

Established: Not available

Director/Trustee: Bennett H. Stein, Perry J. Moore,
 Pete Lineberger

Data as of (FY): 12/31/96

Assets: \$3,659 **Grants:** \$0

Grant Notes: No grants awarded in 1995.

Purpose: Preservation of Western history, conservation and culture.

Restrictions: Giving primarily in MT.

Contact: Bennett Stein
Local
Wilsall MT 59086
(406)-222-9821
EIN: 81-0304695

Rocky Mountain Elk Foundation

2291 W. Broadway
Missoula MT 59802
(406)-523-4500

Established: 1984 in MT

Director/Trustee: Robert W. Munson, Pres.; Gary J. Wolfe, Ph.D., V.P.; Larry Pugh, Richard Gooding, M.D., Chair; Kay Lewis, Vice Chair; J. Kevin Lackey, Director; and others

Data as of (FY): 12/31/95

Assets: \$17,430,684

Grant Notes: Information on RMEF grant activities can be obtained from RMEF.

Purpose: The Rocky Mountain Elk Foundation is an international, non-profit, wildlife organization whose primary goal is to help fund "on-the-ground" projects which benefit elk, other wildlife and their habitat, ensuring the future of elk, other wildlife and their habitat.

Funding Categories:

- (1) Habitat improvement/conservation projects
- (2) Research proposals

A scholarship fund is also established for students in a recognized wildlife program.

Restrictions: Scholarship restricted to a junior or senior in a recognized wildlife program.

Application Info: Habitat improvement/conservation projects must complete the "RMEF Project Proposal" form. Research proposals must follow the Foundation's "Guidelines for Research Proposals". Scholarship deadline: February 1 annually.

Contact: J. Kevin Lackey
PO Box 8249
Missoula MT 59807-8249
(406)-523-4581
EIN: 81-0421425

Dr. C.B. and Claretta S. Rodes Memorial Trust

c/o U.S. Bank Trust National Assoc. MT
PO Box 1678
Helena MT 59624-1678
(406)-447-5227

Established: Not available

Director/Trustee: U.S. Bank Trust National
Association Montana

Data as of (FY): 6/18/98

Assets: \$403,175 **Grants:** \$14,000

Purpose: Contributions made for the education of students for the Roman Catholic Priesthood.

Restrictions: Giving limited to Helena, MT.

Contact: Catholic Diocese

Helena MT 59601

EIN: 81-6057774

Marselius and Verna Rolfson

Charitable Trust

c/o Security State Bank & Trust Co.

PO Box 1299

Polson MT 59860-1299

(406)-883-5363

Established: Not available

Director/Trustee: Security State Bank and Trust Co.

Data as of (FY): 12/31/96

Assets: \$59,356 **Grants:** \$0

Grant Notes: No grants awarded in FY 1996.

Purpose: not available

Restrictions: Giving limited to charitable organizations in Northwestern Lake County, MT.

Application Info: Application form required.

Contact: Bill Gregg
c/o Security State Bank & Trust Co.
PO Box 1299
Polson MT 59860-1299
(406)-883-5363
EIN: 81-6081306

Mars and Verna Rolfson Scholarship Trust

c/o Security State Bank and Trust Co.

PO Box 1299

Polson MT 59860-1299

(406)-883-5363

Established: 1990 in MT

Director/Trustee: Security Bank and Trust Company

Data as of (FY): 12/31/96

Assets: \$543,535 **Grants:** \$16,800

Grant Notes: Total of 5 scholarships were awarded in FY 1996 for \$3,360 each.

Purpose: Education/scholarships

Restrictions: Limited to Polson High School graduates planning to attend a college or university.

Application Info: Deadline: April 1 annually.
Application form required.

Contact: Mars and Verna Rolfson Scholarship Trust
Security Bank and Trust Company
PO Box 1299
Polson MT 59860-1299
(406)-883-5363
EIN: 36-3677368

The Rossbach-Brennan Foundation

c/o William Rossbach
401 N. Washington St.
Missoula MT 59802
(406)-543-5156

Established: 1993 in MT

Director/Trustee: William Rossbach, Beth Brennan,
Karl Englund

Data as of (FY): 6/30/96

Assets: \$110,448 **Grants:** \$8,000

Grant Notes: Total of 3 grants awarded in FY 1996:
Clark Fork Coalition, Missoula - \$250
Land and Water Fund of the Rockies,
Boulder, CO - \$5,000
Five Valleys Land Trust, Missoula -
\$2,750

Purpose: Not available

Restrictions: Contributes to preselected
organizations only. No grants to
individuals.

Application Info: Applications not accepted.

Contact: The Rossbach-Brennan Foundation
c/o William Rossbach
401 N. Washington St.
Missoula MT 59802
(406)-543-5156
EIN: 81-0488420

Routson Family Foundation

122 J.B. Stetson St.
Billings MT 59106
(406)-656-4325

Established: 1995 in MT

Director/Trustee: James Routson, Mary Routson

Data as of (FY): 12/31/96

Assets: \$130,103 **Grants:** \$6,950

Grant Notes: Total of 5 grants awarded in FY 1996:
Campus Crusade - \$1,000
Consumer Credit Counseling Service -
\$500
Faith Evangelical Church - \$950
CMS International - \$1,000
Western Conference NCNA - \$3,500

Purpose: Not available

Restrictions: Not listed

Application Info: Initial approach: letter
Deadline: none

Contact: Routson Family Foundation
c/o James Routson
122 J.B. Stetson St.
Billings MT 59106
(406)-656-4325
EIN: 81-0499469

Mel and Ruth Ruder Educational Foundation

c/o Melvin Ruder
203 Somerset Dr.
Kalispell

MT 59901

Established: 1996 in MT

Director/Trustee: Melvin Ruder, Patricia Morton

Data as of (FY): 12/31/97

Assets: \$10,539 **Grants:** \$61,047

Grant Notes: Total of 8 grants awarded in FY 1997:
University of ND, Grand Forks - \$10,400
Glacier Gateway Schools, Columbia Falls - \$80
Columbia Falls High School - \$15,090
Flathead High School, Kalispell - \$11,137
Flathead Valley Community College, Kalispell - \$1,280
School District #6, Columbia Falls - \$6,280
University of Montana - \$5,000
Flathead Christian School, Kalispell - \$11,730

Purpose: Student programs in post secondary educational institutions.

Restrictions: Giving restricted to Montana schools, or to the University of North Dakota at Grand Forks. Grants must directly benefit student programs, not administration.

Application Info: Application form not required.
Initial approach: Proposal including financial need, amount requested, potential student benefit, and school program synopsis.
Deadline: none

Contact: Mel and Ruth Ruder Educational Foundation
c/o Melvin Ruder
203 Somerset Dr.
Kalispell MT 59901
EIN: 81-0502377

Verna I. Rudman Charitable Trust

PO Box 989
Great Falls MT 59403-0989
(406)-454-5490

Established: 1982 in MT

Director/Trustee: Bjarne Johnson, Norwest Capital Management and Trust Co.

Data as of (FY): 12/31/96

Assets: \$51,519 **Grants:** \$3,624

Grant Notes: Total of 3 grants were awarded in FY 1996:
Montana Council Friends of Scouting - \$1,208
Yellowstone Boys Ranch - \$1,208
Shodair Children's Hospital - \$1,208

Purpose: The foundation contributes to pre-selected charitable organizations and does not contribute to any organization not specifically named in the governing agreement.

Restrictions: Giving limited to MT. No grants to individuals.

Application Info: Initial approach: letter
Deadline: May 15 annually.

Contact: Norwest Capital Management and Trust Co.
PO Box 5011
Great Falls MT 59403-5011
(406)-454-5490
EIN: 81-6035678

Samaritan Society

Cabot Farm Orne St. Extension
Salem MT 01970

Established: Not available

Director/Trustee: Elsie Morse, Anne Busteded,
Alice Johnson

Data as of (FY): 11/30/97

Assets: \$290,819 **Grants:** \$9,745

Grant Notes: Assistance funds not to exceed \$100 per month per grantee.

Purpose: Assistance to the needy of Salem by providing funds for rent, medical care/medicine, fuel, and emergencies.

Restrictions: Restricted to residents of Salem, MT.

Application Info: Applications not accepted.

Contact: Samaritan Society
Cabot Farm Orne St. Extension
Salem MT 01970
EIN: 04-6062897

Sample Foundation

14 North 24th Street
PO Box 279
Billings MT 59103-0279
(406)-245-6342

Established: 1954 in FL

Director/Trustee: Joseph S. Sample, Michael S. Sample, Miriam T. Sample, TAC & Co. Inc.

Data as of (FY): 10/31/97

Assets: \$5,236,422 **Grants:** \$237,900

Grant Notes: Total of 66 grants awarded in FY 1997 ranging from \$1,000 to \$10,000. Selected grants listed below:
Alberta Bair Theater, Billings - \$3,000
Beartooth Resource Conservation and Development Area, Joliet - \$10,000
Blue Mountain Clinic, Missoula - \$1,000
Discovery House, Anaconda - \$2,500
Florence Crittendon Home, Helena - \$5,000
Golden Valley Quick Response Unit, Lavina - \$1,900
Great Falls Children's Receiving Home - \$5,000
Heron Community Center, Heron - \$5,300
S.A.F.E. Harbor Inc., Polson - \$5,000
Northwest AIDS Foundation, Seattle - \$3,500
Habitat for Humanity, Immolakee, FL - \$10,000

Purpose: Organizations that provide services for the disadvantaged, social services, hospitals and community funds. Grant support primarily for capital outlays or to assist in initiating a particular project.
Fields of interest: Hospitals (general); human services; federated giving programs; economically disadvantaged.
Types of support: Capital campaigns; program development.

Restrictions: Giving primarily in MT and Collier County, FL. No support for religious or political organizations, or for tax supported institutions. No grants to individuals or for scholarships.

Application Info: Application form not required.
Initial approach: Letter including organizational background, purpose of project, specific need, amount requested, and proof of 501 © 3 status.
Deadline: Oct. 1
Application guidelines can be requested from the Foundation.

Contact: Miriam T. Sample, V.P.
PO Box 279
Billings MT 59103-0279
(406)-256-5667
EIN: 59-6138602

Sands Memorial Foundation, Inc.

PO Box 2200
Havre MT 59501-2200
(406)-265-4721

Established: 1977 in MT

Director/Trustee: Herman L. Clack, LuAnn C. McLain, Leonard Deppmeier, Cynthia Bryson, Virginia Reynolds

Data as of (FY): 12/31/96

Assets: \$2,463,777 **Grants:** \$80,145

Grant Notes: Total of 20 grants awarded in FY 1996:
Humane Society of the U.S. Northern Rockies Regional Office - \$4,000
Humane Society & SPCA of King County/Seattle - \$2,000
Flathead County Animal Shelter - \$5,000
Human Society of Cascade County - \$10,000
Sacramento Pets in Need - \$2,000
Animal Welfare League, Billings - \$2,000
Animal Shelter, Billings - \$2,000
Montana Animal Care Assoc. - \$7,000
Animal Shelter Fund, Havre - \$8,000
San Francisco SPCA - \$1,000
Rock Spring Humane Society - \$1,500
Lewis & Clark Humane Society, Helena - \$1,000
Help Every Pet Club, Hardin - \$1,000
Mission Valley Humane Society, Polson - \$3,000
P.A.W.S. Organization, Chinook - \$2,500
Western MT Spay/Neuter Task Force - \$5,000
Beadle County Humane Society - \$2,000
SanDee's Kennels, Glasgow - \$500
Misc. Spay/Neuter Programs - \$12,672
Other - \$7,973

Purpose: Assist programs which relate to the care and protection of domestic animals.
Types of support: General/operating support; continuing support; building/renovation; equipment; emergency funds; seed money.

Restrictions: Giving primarily in MT. No grants to individuals.

Application Info: Application form required.
Initial approach: Letter
Deadline: Sept. 30 annually

Contact: Sands Memorial Foundation Inc.
PO Box 2200
Havre MT 59501-2200
(406)-265-4271
EIN: 81-0368589

George P. and Margaret D. Sarsfield Trust

Norwest Bank MT NA/Investment Mgt and Trust
PO Box 30058
Billings MT 59117-0058
(406)-248-7344

Established: 1994

Director/Trustee: Norwest Bank Montana NA

Data as of (FY): 12/31/96

Assets: \$181,772 **Grants:** \$9,162

Grant Notes: One grant awarded in FY 1996 to the University of Montana Foundation for \$9,162.

Purpose: Not available

Restrictions: Contributes to preselected organizations only.

Application Info: Applications not accepted.

Contact: George P. and Margaret D. Sarsfield Trust
Norwest Bank MT NA/Investment Mgt & Tr
PO Box 30058
Billings MT 59117-0058
(406)-248-7344
EIN: 81-6076226

Schilling Family Scholarship Fund

c/o First Trust Company of MT
PO Box 1678
Helena MT 59624-1678
(406)-447-5226

Established: 1990 in MT

Director/Trustee: First Trust Company of MT

Data as of (FY): 3/31/97

Assets: \$469,243 **Grants:** \$18,000

Grant Notes: Public scholarship funds were awarded in FY 1997 to University of Montana and Montana Tech of the UM for \$9,000 each.

Purpose: Education/scholarships

Restrictions: Must be a full-time undergraduate student and a graduate of Butte High School.

Application Info: Contact Butte High School for application form and information.

Contact: Scholarship Selection Committee
Butte High School
Butte MT
EIN: 81-6067894

Thomas W. and Joan D. Scott Foundation

c/o Thomas W. Scott
PO Box 30876
Billings MT 59107-0876
(406)-652-4249

Established: 1995 in MT

Director/Trustee: Thomas Scott, Joan Scott, Julie
Scott Aslakson, Jonathan Rodney
Scott

Data as of (FY): 12/31/96

Assets: \$2,854 **Grants:** \$0

Grant Notes: No grants awarded in FY 1996.

Purpose: Support available to: literary, scientific and
educational purposes; youth oriented
charities; and testing for public safety.

Restrictions: Funding in Billings, the Montana
region, and other areas of the U.S..

Application Info: No particular application form.
Deadline: none

Contact: Thomas W. and Joan D. Scott Foundation
c/o Thomas W. Scott
PO Box 30876
Billings MT 59107-0876
(406)-652-4249
EIN: 81-0503776

William E. Sears Foundation

c/o Shaun Donovan
PO Box 376
Superior MT 59872-0376
(406)-822-4844

Established: 1967 in MT

Director/Trustee: Ed Hollenback, Shaun Donovan,
C.F. McDonald

Data as of (FY): 12/31/96

Assets: \$117,557 **Grants:** \$6,000

Grant Notes: Total of 7 scholarships awarded in FY
1996 ranging from \$250 to \$1,500.

Purpose: Education/scholarships

Restrictions: Must be a resident of Mineral
County, Montana.

Application Info: Application form required and
includes Montana Compact on
Financial Aid and parents
confidential statement.

Contact: Advisory Committee
PO Box 868
Superior MT 59872-0868
(406)-822-4844
EIN: 81-0301252

Self Sufficiency Trust of Montana

1500 N. 30th
MSU-B/SPED
Billings

MT 59101-0298

Established: Not available

Director/Trustee: Ted Schwinden, Hertton Terry,
Alicia Pichette, Katharin Kelker

Data as of (FY): 6/30/97

Assets: \$0 **Grants:** \$27,428

Grant Notes: The trust was dissolved July 1, 1997.
On July 29, 1997 its assets were
distributed as a grant to Parents Let's
Unite for Kids for \$27,428. The trust
no longer exists.

Purpose: Not available

Restrictions: Contributes to preselected
organizations only.

Application Info: Applications not accepted.

Contact: Self Sufficiency Trust of Montana
1500 N. 30th St.
MSU-B/SPED
Billings MT 59101-0298
EIN: 36-3704782

Shields Valley Foundation Inc.

PO Box 50
Clyde Park MT 59018-0050

Established: Not available

Director/Trustee: Bob Youngberg, Mark Kossler,
Terry Sarrazin, Mark Hoffman,
Betty Fitzpatrick

Data as of (FY): 12/31/95

Assets: \$19,155 **Grants:** \$28,321

Grant Notes: Total of 9 grants awarded in FY 1995:
Shields Valley Community Center -
\$16,901
Wilsall Rodeo Association - \$3,700
Livingston Memorial Hospital -
\$3,346
Clyde Park Fire Department - \$1,777
Park Clinic - \$1,274
Intercity Radiology - \$439
Physician Laboratory - \$429
Billings Clinic - \$295
Simion Cantril MC PC - \$160

Purpose: Not available

Restrictions: Contributes to preselected
organizations only.

Application Info: Applications not accepted.

Contact: Shields Valley Foundation
c/o Mark Kossler
PO Box 50
Clyde Park MT 59018-0050
EIN: 81-0504746

SJL Foundation

c/o First Interstate Bank of Commerce
3203 3rd Avenue North
Billings MT 59101
(406)-256-0705

Established: 1988 in MT

Director/Trustee: First Interstate Bank of Commerce,
George Lilly, Dave McCurdy

Data as of (FY): 12/31/96

Assets: \$261,501 **Grants:** \$13,000

Grant Notes: Total of 4 grants awarded in FY 1996:
Northern Rocky Mountain ESS -
\$1,000
Friends of Library 21, Erie, PA -
\$10,000
Lobrero Theatre Foundation - \$500
K.W. Levoslko/Mass. General
Hospital - \$1,500

Purpose: Not available.

Restrictions: Contributes to pre-selected
organizations and does not accept
unsolicited requests for funds.

Application Info: Applications not accepted.

Contact: First Interstate Bank of Commerce
3203 3rd Avenue North
Billings MT 59101
(406)-256-0705
EIN: 36-3584276

John S. Skranak Foundation

c/o Norwest Investment Mgmt and Trust
PO Box 597
Helena MT 59624-0597
(406)-447-2050

Established: 3/24/69 in MT

Director/Trustee: Norwest Investment Management
and Trust

Data as of (FY): 7/31/97

Assets: \$90,013 **Grants:** \$2,862

Grant Notes: One grant awarded in FY 1997 to
MSU-Northern in the amount of
\$2,862 for scholarship distribution.

Purpose: Education/scholarships

Restrictions: Restricted to students at MSU-
Northern.

Application Info: Application form required.
Deadline: March 1 annually.

Contact: Financial Aid Office
MSU-Northern
Cowan Hall
Havre MT 59501
(406)-205-7821
EIN: 81-6022757

Owen E. Sowerwine Foundation, Inc.

PO Box 8600
Kalispell MT 59904-8600
(406)-752-1040

Established: 1982 in MT

Director/Trustee: David Sowerwine, F. Charles
Mercord, Charles Hash, E.A. Sliter

Data as of (FY): 9/30/97

Grant Notes: Scholarships awarded annually ranging
from \$500 to \$750.

Purpose: Education/scholarships awarded to students attending Flathead Community College. Majors include: social work, human services, education, psychology, sociology, chemistry, geology, biology, botany, or any other health or medical related majors. Scholarships are awarded from a permanent endowment fund at the Montana Community Foundation, and are administered by the Flathead Valley Community College Foundation.

Restrictions: Must attend Flathead Community College.

Application Info: Deadline: March 15 annually
Contact Financial Aid Office at Flathead Community College for application form and information.

Contact: Financial Aid Office
Flathead Valley Community College
777 Grandview Dr.
Kalispell MT 59901
(406)-756-3963
EIN: 81-0366093

Starr Foundation

c/o James Starr or Hu Williamson
PO Box 1049
Sidney MT 59270-1049
(406)-747-5601

Established: Not available

Director/Trustee: James Starr, Ken Avison, Arnold Huetler, June Sullivan, Mike Urber

Data as of (FY): 9/30/94

Assets: \$3,945 **Grants:** \$3,000

Grant Notes: Total of 5 scholarships awarded in FY 1995 for \$600 each.

Purpose: Education/scholarships

Restrictions: Not listed

Application Info: Initial approach: letter
Deadline: none

Contact: Starr Foundation
c/o James Starr
Route 1 Box 1760
Fairview MT 59221
(406)-747-5601
EIN: 81-0487929

The Steele-Reese Foundation

c/o Messrs. Davidson, Dawson, and Clark
330 Madison Av.
New York NY 10017
(212)-557-7700

Established: 1955 in NY

Director/Trustee: William T. Buice III, Robert T.H. Davidson, J.P. Morgan & Co. Inc.

Data as of (FY): 8/31/96

Assets: \$34,234,989 **Grants:** \$1,245,000

Grant Notes: Total of 46 grants awarded in FY 1996 with an average range from \$5,000 to \$25,000.

Purpose: Fields of interest include humanities, elementary ed, higher ed, education/general, natural resource conservation and protection, environment, health care, substance abuse, health associations, human services, children & youth, family services, hospices, rural development. Types of support include general/operating support, equipment, endowment funds, professorships, scholarship funds, and matching funds.

Restrictions: Giving primarily in the northern part of GA, ID, the Appalachian region of KY, MT, NC, and TN. Scholarships are limited to particular counties in Idaho.

Application Info: Initial approach: letter
Copies of proposal: 3
Deadline: Apr. 15
Final notification: 3-6 months

For general matters contact:
Mr. William T Buice III
32 Washington Sq. W
New York, NY 10011

Contact: Mrs. Christine Brady
(northwestern applicants)
PO Box 7263
Boise ID 83707-7263
(212)-557-7700
EIN: 13-6034763

Sterling Restoration Inc.

218 S. Main
Sheridan MT 59749

Established: Not available

Director/Trustee: J. Peter Jackson, P.V. Jackson II,
Eva Portia Paige

Data as of (FY): 7/30/96

Assets: \$6,410 **Grants:** \$0

Grant Notes: No grants awarded in FY 1996.

Purpose: Not available

Restrictions: Not listed

Contact: Sterling Restoration Inc.
218 S. Main
Sheridan MT 59749
EIN: 52-1334508

Rudy Suden Scholarship Trust Fund

c/o First Interstate Bank
PO Box 5010
Great Falls MT 59403-5010
(406)-454-6253

Established: 1988 in MT

Director/Trustee: First Interstate Bank and
Scholarship Selection Committee

Data as of (FY): 3/31/97

Assets: \$2,061,039 **Grants:** \$83,312

Grant Notes: Total funds awarded in FY 1997:
Stanford High School: \$38,937
Denton High School: \$44,375
Range: \$355 - \$2,190

Total awards approved for future
payment: \$104,857

Purpose: Education/scholarships

Data as of (FY): 12/31/97

Restrictions: Must be a graduating senior of Denton or Stanford High Schools and have attended the entire two academic years immediately preceding graduation from high school. Scholarship selection based on community involvement, academic qualifications, and financial need.

Assets: \$547,713 **Grants:** \$19,650

Grant Notes: Total of 10 grants awarded in FY 1997:
8 scholarships of \$2,000 each
City of Sidney Baseball - \$ 3,500
Boy Scouts - \$150

Application Info: Application form required.
Deadline: April 1 annually

Purpose: Scholarships, education, and civic affairs

Denton contact:
Les Cabot, Superintendent
Denton School District #84
PO Box 1048
Denton, MT 59430
406-567-2270

Restrictions: Restricted to Richland County

Application Info: Applications available on request.
Deadline: none

Stanford contact:
Mike Zacher, President
Basin State Bank
PO Box 428
Stanford, MT 59479
406-556-2238

Contact: Hu Williamson
PO Box 1049
Sidney MT 59270-1049
(406)-482-8464
EIN: 81-6013673

Contact: contacts listed under application info
MT
(406)-567-2270
EIN: 81-6063733

Lloyd D. Sweet Educational Foundation

PO Box 638
Chinook MT 59523-0638
(406)-357-2149

Established: 1982 in MT

Svarre Foundation

PO Box 1049
Sidney MT 59270-1049
(406)-482-8464

Director/Trustee: Gail Swant, Bonnie Weber, Frank Pehrson, Nellie Jo Nicholson, Patrick O'Brien

Established: 1961 in MT

Data as of (FY): 12/31/96

Director/Trustee: Robert Goss, Hu Williamson, Paul Cresap, H.D. Thogersen

Assets: \$2,369,377 **Grants:** \$131,109

Grant Notes: Scholarships range from \$1,200 to \$3,500

Purpose: Educational/scholarships for post secondary education

Restrictions: Restricted to graduates of Chinook High School.

Application Info: Application form required and available from Chinook High School.
Deadlines:
Mar. 1 academic scholarships
May 19 summer scholarships
Aug. 1 continuing education scholarships

Contact: Chinook High School
Chinook MT
EIN:23-7131688

Sweetgrass Lodge Inc.

PO Box 710
Chester MT 59522-0710

Established: 1978 in MT

Director/Trustee: Shirley Peck, Marion Wanken, Don Dahlen, Patricia Seidlitz, Michael Violett, Wayne Wolery, Charlie Hanson, Steve Brown, Ron Cristofferson, Rose Ish

Data as of (FY): 12/31/96

Assets: \$1,283,645 **Grants:** \$0

Grant Notes: Sweetgrass Lodge Inc. was classified as a private operating foundation in 1978. It does not make awards to outside organizations.

Purpose: Not available

Restrictions: Not listed

Application Info: Applications not accepted.

Contact: Sweetgrass Lodge Inc.
PO Box 710
Chester MT 59522-0710
EIN: 81-0383156

George and Blanch Taber Educational Trust

c/o Security State Bank & Trust Company
PO Box 1299
Polson MT 59860-1299
(406)-883-5363

Established: Not available

Director/Trustee: Security State Bank and Trust Company

Data as of (FY): 12/31/96

Assets: \$95,154 **Grants:** \$4,400

Grant Notes: Total of 2 scholarships were awarded in 1996 for \$2,200 each.

Purpose: Education/scholarships

Restrictions: Must be a senior or graduate of a Wheatland County school.

Application Info: Applications available from
Security State Bank and Trust
Company.
Deadline: Apr. 1

Taft School, CT - \$28,000
Emerson Cultural Center, MT -
\$27,000
University of Denver, CO - \$25,000
American Association of the Royal
Academy Trust, NY - \$22,400
National Trust for Historic
Preservation, DC - \$20,485

Contact: Security Bank and Trust Company
George and Blanche Taber Educational Tr.
PO Box 1299
Polson MT 59860-1299
(406)-883-5363
EIN: 36-3718835

Purpose: Support for education, the arts, health,
human services, and conservation.
Fields of interest: Arts/cultural programs;
secondary school/education; higher
education; natural resource conservation
and protection; environment; hospitals
(general); medical research; human services;
youth, services.
Types of support: General/operating
support; building/renovation; endowment
funds; research.

Ruth and Vernon Taylor Foundation

1670 Denver Club Building
518 17th Street
Denver CO 80202
(303)-893-5284

Established: 1950 in TX

Restrictions: No grants to individuals. Giving
primarily in CO, IL, MT, TX, WY and
the Mid-Atlantic states.

Director/Trustee: Ruth Taylor Campbell, Friday A.
Green, Sara Taylor Swift, Vernon F.
Taylor, Jr.

Application Info: Initial approach: Proposal
Copies of proposal: 1
Deadline: April 30 annually
Board meeting date: May
Final notification: 30 days post
June 1 & Sept. 1

Data as of (FY): 6/30/96

Assets: \$32,715,077 **Grants:** \$1,407,929

Grant Notes: Total of 150 grants awarded in FY
1996 with an average range from
\$1,000 to \$20,000.
Selected grants listed below:
Mars Hill College, NC - \$79,500
Montana State University-Bozeman -
\$75,000
Sublette County Historical Society,
WY - \$58,750
Sublette County Retirement Center,
WY - 58,750
Museum of the Rockies, MT - \$50,500

Contact: Ms. Friday A. Green, Trustee
1670 Denver Club Building
518 17th Street
Denver CO 80202
(303)-893-5284
EIN: 84-6021788

Jack W. Thompson Foundation

c/o Norwest Investment Mgmt and Trust
 PO Box 597
 Helena MT 59624-0597
 (406)-447-2050

Established: 7/28/62 in MT

Director/Trustee: Norwest Investment Management
 and Trust, Foundation Committee

Data as of (FY): 10/31/97

Assets: \$319,088 **Grants:** \$12,475

Grant Notes: Total of 13 scholarships awarded in
 FY 1997 ranging from \$470 to \$940.
 \$12,480 scheduled to be distributed by
 10/31/98.

Purpose: Education/scholarships

Restrictions: Restricted to students from Dawson
 County who will be attending an
 accredited institution of higher
 learning.

Application Info: Application form required.
 Application forms available from
 Norwest Investment
 Management and Trust
 and Glendive High School.
 Deadline: April 1 annually

Contact: Kim Ebel
 c/o Norwest Investment Mgmt and Trust
 PO Box 597
 Helena MT 59624-0597
 (406)-447-2050
EIN: 81-6010360

**The Tomorrow and You Foundation
 Inc.**

PO Box 2983
 Great Falls MT 59403-2983
 (406)-454-1433

Established: 1991 in MT

Director/Trustee: William MacFadden, Joan-Nell
 MacFadden, Bruce MacKenzie

Data as of (FY): 12/31/96

Assets: \$192,002 **Grants:** \$73,900

Grant Notes: Total of 4 grants awarded in FY
 1996:
 Eagle Mount, Great Falls - \$60,000
 Blue Haven Drop in Center, Great
 Falls - \$500
 Inter-Varsity Christian, Madison, WI -
 \$400
 Mental Health Association of
 Montana, Helena - \$13,000

Purpose: Supports organizations that provide
 assistance or educational services for
 people with physical or mental disabilities.

Restrictions: Giving restricted to MT.

Application Info: Application form not required.
 Deadlines: None

Contact: William MacFadden
 2620 4th Avenue South
 Great Falls MT 59405
 (406)-454-1433
EIN: 81-0471066

Tonkin Foundation

Norwest Bank WY NA/Investment Mgt & Tr
 PO Box 30058
 Billings MT 59117-0058
 (406)-248-7344

Established: Not available

Director/Trustee: Norwest Bank Wyoming NA

Data as of (FY): 7/31/97

Assets: \$3,137,588 **Grants:** \$140,563

Grant Notes: Total of 46 grants awarded in FY
 1997 ranging from \$576 to \$7517.

Purpose: Support for activities that benefit
 the youth of Wyoming.

Restrictions: Giving limited to purpose stated.

Application Info: Initial approach: letter including
 financial need and qualifications
 Deadline: none

Contact: Tonkin Foundation
 c/o Norwest Investment Mgt & Trust
 PO Box 2799
 Casper WY 82602-2799
 EIN: 83-6002200

Tordik Wildlife Foundation, Inc.

Box 567
 Big Sandy MT 59520-0567
 (406)-386-2482

Established: 1991 in MT

Director/Trustee: Charles Tordik, Roy Runnion,
 Dorothy Tordik

Data as of (FY): 12/31/96

Assets: \$1,144,049 **Grants:** \$0

Purpose: Contributes to organizations supporting
 wildlife programs and preservation.

Restrictions: Giving primarily in MT.

Application Info: No particular application form.

Contact: Charles Tordik
 Tordik Wildlife Foundation Inc.
 Box 567
 Big Sandy MT 59520-0567
 (406)-386-2482
 EIN: 81-0474115

**Harry and Minerva Townley
 Educational Trust**

PO Box 313
 Wibaux MT 59353-0313

Established: Not available

Director/Trustee: Richard Heineman, Connie
 Chaffee, Rob Bushman, Bonnie
 Woods, Jan Huisman, Leif Bakken

Data as of (FY): 12/31/96

Assets: \$200,401 **Grants:** \$12,600

Grant Notes: Total of 23 scholarships awarded in
 FY 1996 ranging from \$250 to \$750.

Purpose: Education/scholarships

Restrictions: Not listed

Application Info: Application form required.

Contact: Harry and Minerva Townley Educational

Trust
c/o Connie Chaffee
PO Box 124
Wibaux MT 59353-0124
EIN: 81-6082126

Tracy Foundation

c/o Peter Tracy
500 St. Andrews Drive
Columbia Falls MT 59912
(406)-892-7601

Established: 1981 in MT

Director/Trustee: Peter E. Tracy

Data as of (FY): 1/31/97

Assets: \$523,619 **Grants:** \$17,125

Grant Notes: Total of 9 grants awarded in FY 1997:
Warren High School, Vincent, OH - \$1,500
United Way, Kalispell - \$2,500
Whitefish Community Center - \$500
Flathead Festival of the Arts (2 grants) - \$5,000 each
Flathead Valley Community Center Foundation - \$500
Boston University Medical - \$1,000
S.P.A.R.C.C., Sarasota, FL - \$125
Glacier Orchestra and Choral, Kalispell - \$1,000

Purpose: Religious, charitable, and scientific purposes.

Restrictions: Giving primarily in MT.

Application Info: Initial approach: letter
Deadline: none

Contact: Peter Tracy
500 St. Andrews Drive
Columbia Falls MT 59912
(406)-892-7601
EIN: 94-6129856

Treacy Company

PO Box 1700
Helena MT 59624-1700
(406)-442-3632

Established: 1982 in MT

Director/Trustee: James O'Connell, Murel O'Connell,
Dan Gruber, Don Campbell

Data as of (FY): 12/31/96

Assets: \$2,266,621 **Grants:** \$102,067

Grant Notes: Total of 113 grants awarded in FY 1996.
78 scholarships awarded ranging from \$300 to \$400.
35 organizational grants awarded ranging from \$25 to \$30,000.

Purpose: Educational scholarships to college freshmen or sophomores from MT, ID, ND, and SD; support also for a historical society, social services and education.

Restrictions: Giving limited to MT, ID, ND, & SD. Scholarships for freshmen or sophomores only. Scholarship recipients are chosen by personal motivation and financial need. Preference is given to renewal scholarships; therefore, new scholarships may not be available in certain years.

Application Info: Application form required. Initial approach (organizational grants): letter outlining need. Deadline: June 15 annually. Board meeting dates: Between July 1 and July 15.

Contact: Treacy Company
PO Box 1700
Helena MT 59624-1700
(406)-442-3632
EIN: 81-0270257

Turner Foundation, Inc.

One CNN Center
Suite 1090, South Tower
Atlanta GA 30303
(404)-681-9900

Established: 1990 in GA

Director/Trustee: R.E. Turner III, Pres.; Rutherford Seydel, Secy.; Edward C. Harris, Treas.; Peter A. Bahouth, Exec. Dir.; Jane Fonda; Jennie Turner Garlington; Laura Turner Seydel; Reed Beauregard Turner; Rhett Lee Turner; Robert Edward Turner IV.

Data as of (FY): 12/31/95

Assets: \$133,278,592 **Grants:** \$3,336,238

Purpose: The foundation supports activities directed towards preservation of the environment; conservation of natural resources; protection of wildlife; and sound population policies. Fields of interest include the environment, pollution control, water pollution, toxins, natural resource conservation and protection, energy, wildlife preservation and protection, community development, and neighborhood development. Types of support include general/operating support, continuing support, capital campaigns, research, technical assistance, and matching funds.

Restrictions: Giving primarily in CO, FL, GA, MT, NM, SC and Argentina. No grants to individuals, or for buildings, land acquisition, endowments, start-up funds, books, magazine and other specific media projects.

Application Info: Application guidelines available. Initial approach: letter, 3 pages or less. Copies of proposal: 1. Deadlines: none. Board meeting dates: 4 times/year. Final notification: 30 days after board meetings.

Email address:
turnerfi@mindspring.com

URL: <http://www.turnerfoundation.org/turner>

Contact: Peter Bahouth, Exec. Dir.
One CNN Center
Suite 1090, South Tower
Atlanta GA 30303
(404)-681-9900
EIN: 58-1924590

United States High Altitude Speed Skating Foundation

PO Box 3208
Butte MT 59702-3208
(406)-783-6561

Established: 1985 in MT

Director/Trustee: Michael Crowe, Kevin McCaughey,
Tom Morris, Tom Matosich, Liza
Dennedy

Data as of (FY): 12/31/95

Assets: \$2,021,687 **Grants:** \$50,516

Purpose: The foundation functions to operate and maintain facilities to be used for free by national and international speed skating teams, and to promote competition.

Restrictions: Restricted to purpose stated.

Application Info: Applications not accepted.

Contact: U.S. High Altitude Speed Skating Fdtn

PO Box 3208
Butte MT 59702-3208
(406)-783-6561
EIN: 81-0428797

U.S. West Foundation

7800 East Orchard Road
Suite 200
Englewood CO 80111
(303)-793-6648

Established: 1985 in CO

Director/Trustee: Richard D. McCormick, Jane J.
Prancan, Roger Christensen, Mike
Glinsky, Joanne Harrell, John
Scully, Judith A. Servoss, Jim
Smiley, James Smith,
Solomon Trujillo, Bud Wonsiewicz

Data as of (FY): 12/31/96

Assets: \$36,847,004 **Grants:** \$20,896,047

Grant Notes: Grants awarded in FY 1996 had an average range from \$5,000 to \$50,000.

The following grants were awarded in FY 1995:

University of Oregon - \$486,472
University of Northern Colorado - \$452,254
University of Idaho - \$442,700
Childrens Television Resources and Education Center - \$355,000
University of Utah - \$299,998
Community Reinvestment Fund of Minnesota - \$260,000
University of Minnesota - \$250,000
North Dakota State University School of Education - \$223,500
Metropolitan State College - \$206,050
Santa Fe Opera - \$200,000

Purpose: Giving primarily for education, including programs for minorities and youth, early childhood, elementary, secondary, and higher education; rural and community development; and cultural programs. Types of support: General/operating support; continuing support; program development; seed money; technical assistance; employee matching gifts; matching funds.

Restrictions: No grants to individuals (except awards programs), religious organizations for religious purposes, international organizations, national health agencies, grantmaking foundations, school or fraternal organizations, general operating budgets of United Way supported organizations, public educational institutions, endowment funds, deficit financing, scholarships, trips, tours, goodwill advertising, school boards, or athletic funds. Giving limited to the states served by the US West calling areas including: AZ, CO, IA, ID, MN, MT, ND, NE, NM, SD, OR, UT, WA, and WY.

Application Info: Initiatives are by Request For Proposal (RFP) only; the general grant application process has been replaced by the Community Outreach Programs and unsolicited requests for funds will not be considered.
Initial approach: phone request for RFP
Deadlines: Feb. 28, Jun. 30, and Sep. 26
Board meeting dates: Quarterly
Final notification: Apr. 30, Sep. 30, Dec. 1

Contact: Application address
Local U.S. West
Public Relations Office
(800)-843-3383
EIN: 84-0978668

W-1000 Trust

PO Box 1555
Billings MT 59103-1555
(406)-252-0576

Established: 1982 in MT

Director/Trustee: Thomas Hancock, Cecil Warbington, William Hancock

Data as of (FY): 12/31/96

Assets: \$30,367 **Grants:** \$600

Grant Notes: One total grant awarded to Warren J. Hancock-Bird Resources, Inc. for \$600.

Purpose: Animal study; care and maintenance of birds and facilities; and wild bird reserves.

Restrictions: Limited to purpose stated.

Contact: William Hancock
PO Box 1555
Billings MT 59103-1555
(406)-252-0576
EIN: 81-6052801

Gardner C. Waite Foundation, Inc.

PO Box 1865
Bozeman MT 59771-1865
(406)-587-5461

Established: Not available

Director/Trustee: G.C. Waite, Vivian Waite, Robert Lehrkind

Data as of (FY): 6/30/97

Assets: \$167,668 **Grants:** \$5,572

Grant Notes: \$6,790 approved for future payment.
Total of 22 grants awarded in FY 1997:
MSU Foundation - \$500
Galavan - \$250
American Red Cross of Bozeman - \$250
Salvation Army of Bozeman - \$250
MSU Foundation - \$250
Museum of the Rockies - \$250
Gallatin County Historical Society - \$250
Eaglemount - \$250
Internountain Opera Association - \$250
Bozeman Symphony Society - \$250
Performing Arts - \$250
Big Brothers and Sisters - \$250
D.A.R.E. - \$250
Crime Stoppers of Bozeman - \$250
Longfellow School Foreign Language ED Project - \$250
Emerson Cultural Center - \$250
Gallatin Hospice Inc. - \$250
Reach Inc. - \$250
United Way - \$250
Young Life - \$250
Bozeman Chapter Montana Association for the Blind - \$250
Gallatin County Children's Foundation - \$72

Purpose: Not available

Restrictions: Contributes to preselected organizations and does not accept unsolicited requests for funding.

Application Info: Applications not accepted.

Contact: Gardner C. Waite Foundation, Inc.
PO Box 1865
Bozeman MT 59771-1865
(406)-587-5461
EIN: 36-3621932

The William H. and Margaret M. Wallace Foundation

PO Box 7909
Missoula MT 59807-7909

Established: Not available

Director/Trustee: Margaret Wallace, Greg Hanson,
Ken Raesmar

Data as of (FY): 12/31/96

Assets: \$12,533 **Grants:** \$0

Grant Notes: No grants awarded in FY 1996.

Purpose: Not available

Restrictions: Not listed

Contact: The William H. and Margaret M. Wallace
PO Box 7909
Missoula MT 59807-7909
EIN: 81-0504215

Paul and Vera Walls Foundation

302 Salish Court
Kalispell MT 59901

Established: Not available

Director/Trustee: Lynda Collins, Lorraine Schukar,
Harold Clifford-Collins

Data as of (FY): 12/31/96

Assets: \$682,764 **Grants:** \$10,360

Grant Notes: Total of 4 religious scholarships awarded in FY 1996 ranging from \$1,260 to \$10,360.

Purpose: Religious.

Restrictions: Not listed

Application Info: Application form provided by the foundation which must be approved by Seminary and Foundation Board.
Deadline: June 15 annually

Contact: Lynda Collins
PO Box 3
Kalispell MT 59903-0003
(406)-752-8986
EIN: 91-1163455

Walker P. Warren Trust U/W FBO Christ Episcopal

Crestar Bank Trust, HDQ 5905
PO Box 27385
Not listed MT 23261-7385

Established: Not available

Director/Trustee: Crestar Bank Trust

Data as of (FY): 6/30/95

Assets: \$53,961 **Grants:** \$2,232

Grant Notes: One grant awarded in FY 1995 to Christ Episcopal Church in Smithfield, VA for \$2,232.

Purpose: Not available

Restrictions: Contributes to preselected organizations only.

Application Info: Applications not accepted.

Contact: Walker P. Warren Trust
Crestar Bank Trust, HDQ 5905
PO Box 27385
Not listed MT 23261-7385
EIN: 54-6116827

Dennis and Phyllis Washington Foundation Inc.

PO Box 7067
Missoula MT 59807-7067
(406)-523-1300

Established: 1988 in MT

Director/Trustee: Russell J. Ritter, Pres.; Helen B. Miller; James A. Brouelette, Secy; Deborah M. Brown, Treas; William H. Brodsky; Frank Gardner, V.P.; Dorn Parkinson, Phyllis Washington; Mike Haight

Data as of (FY): 12/31/96

Assets: \$10,106,226 **Grants:** \$277,418

Grant Notes: Total of 73 grants awarded in FY 1996 ranging from \$1,000 to \$25,000.

Purpose: Priorities include funding for youth, education, and the underprivileged. The following categories are considered for funding:
ORGANIZATIONS such as United Way, Salvation Army, and community organizations.

EDUCATIONAL institutions, both public and private, located in Montana, primarily at the college level. Grants of an exceptional nature may be made to vocational and non-college schools. Preferably, contributions will be directed toward improving the quality of education. Ordinarily, they will not be made to finance the expansion of curriculum or operating costs.

YOUTH organizations such as Junior Achievement, YMCA, and similar programs.

HOSPITAL programs such as medical facilities and equipment. Operating expenses will not be funded.

CULTURAL organizations including the performing arts, visual arts, historical centers, public and educational broadcasting, and other related activities.

CIVIC organizations which are related to community activities such as crime prevention, recreation facilities, and overall community development.

HUMAN service organizations including chemical dependency treatment and prevention, spouse and child abuse, youth offender programs, senior citizens, and other family programs.

Restrictions: Giving restricted to areas in Montana where the Washington Companies operate. The following categories will generally not be considered:
 Religious organizations for religious purposes; war veterans and fraternal service organizations; general endowment funds of an organization; national health organizations and programs; grants or loans to individuals, except under approved scholarship programs; conferences and symposiums; corporate memberships or contributions to associations whose activities are expected to directly benefit the Washington Companies; political organizations, campaigns, and candidates; fund-raising events, i.e. auctions, advertising, dinners, etc. Must have 501 © (3) status.
 Geographic focus on areas in which the Washington companies operate.

Application Info: Application form required.
 Initial approach: Letter
 Copies of proposal: 1
 Deadlines: None
 Board meeting dates: Quarterly;
 grants committee meets monthly
 Final notification: Within 30 to 45 days of receiving applications.

Contact: Dennis & Phylliss Washington Fdn Inc.
 PO Box 7067
 Missoula MT 59807-7067
 (406)-449-6510
EIN: 36-3606913

Ella Watterud Weinrich Trust

c/o Norwest Investment Management & Tr
 PO Box 597
 Helena MT 59624-0597
 (406)-447-2050

Established: 1993 in MT

Director/Trustee: Greg Olson, Ted Lymous, Roland Ellington, Patrick Lee

Data as of (FY): 7/31/97

Assets: \$245,132 **Grants:** \$9,650

Grant Notes: Total of 4 grants awarded in FY 1997:
 Davison Honors College, Missoula - \$4,500
 Kalispell School District #5 - \$1,800
 Big Brother and Sisters, Kalispell - \$1,361
 Dakota Boys Ranch, Minot, ND - \$1,989

Purpose: Not available

Restrictions: Contributes to preselected organizations only.

Application Info: Applications not accepted.

Contact: Ella Watterud Weinrich Trust
c/o Norwest Investment Management & Tr
PO Box 597
Helena MT 59624-0597
(406)-447-2050
EIN: 81-6074919

The William E. Welch and Lorene W. Welch Foundation

c/o William B. Ebzery
PO Box 603
Sheridan WY 82801-0603
(307)-672-6494

Established: 1993 in WY

Director/Trustee: Burgess Davis, William B. Ebzery,
Lorene W. Welch

Data as of (FY): 8/31/96

Assets: \$5,744,000 **Grants:** \$150,250

Grant Notes: Total of 6 grants awarded in FY 1996 ranging from \$250 to \$75,000.

The following grants were awarded in FY 1995:
Deaconess Development Foundation, Billings - \$50,000
Sheridan College Foundation - \$10,000
Sheridan County Memorial Hospital - \$10,000
Wyoming Theater - \$10,000
Sheridan Stadium Foundation - \$2,500
Holy Name Church, Sheridan - \$2,000
Sheridan Inn - \$2,000
Life Link of Sheridan - \$1,000
Womens Center, Sheridan - \$1,000

Purpose: Fields of Interest: theater, libraries/library science, community development, and medical.

Restrictions: Not listed

Application Info: Initial approach: Letter
Deadlines: None

Contact: William B. Ebzery
PO Box 603
Sheridan WY 82801-0603
(307)-672-6494
EIN: 83-6033434

Ted and Marie White Memorial Foundation

Norwest Bank WY NA/Investment Mgt & Trust
PO Box 30058
Billings MT 59117-0058
(406)-248-7344

Established: Not available

Director/Trustee: Norwest Bank Wyoming NA

Data as of (FY): 6/30/97

Assets: \$2,563,375 **Grants:** \$105,676

Grant Notes: Total of 10 grants awarded in FY 1997:
 Wyoming Girl Scout Council, Casper - \$5,284
 St. Joseph's Childrens Home, Torrington - \$10,568
 American Cancer Society, Atlanta, GA - \$10,568
 Natrona County Blue Envel, Casper - \$10,568
 American Red Cross, Casper - \$10,568
 Casper College Foundation - \$15,851
 Natrona County Retarded Citizens, Casper - \$5,284
 Boy Scouts of America, Casper - \$10,568
 American Heart Association, Denver, CO - \$5,284
 William and Carrie Gottsche Foundation, Thermopolis - \$21,135

Purpose: Areas of interest include education, human services, and private grantmaking foundations.

Restrictions: Contributes to preselected organizations only. Giving limited to Wyoming.

Application Info: Applications not accepted.

Contact: Ted and Marie White Memorial Foundation
 Norwest Bank Wyoming NA
 PO Box 2799
 Casper WY 82602-2799
EIN: 83-6018510

George W. Wilson Trust

c/o Norwest Investment Mgmt and Trust
 PO Box 5011
 Great Falls MT 59403-5011
 (406)-454-5528

Established: 1985 in MT

Director/Trustee: Norwest Investment Management and Trust

Data as of (FY): 12/31/96

Assets: \$151,825 **Grants:** \$5,325

Grant Notes: Four scholarships awarded in FY 1996 ranging from \$850 to \$1,700. \$8,600 has been approved for future payment.

Purpose: Education/scholarships to graduates of Toole County high schools.

Restrictions: Must be a graduate of No. or So. Toole County High School.

Application Info: Applications available from the Superintendent of Toole County Schools.
 Deadline: May 15 annually

Contact: Superintendent of Toole County Schools
 MT

EIN: 81-6024846

Wyoming Mining Association-Russ Beamer Scholarship Fund

Norwest Bank WY NA/Investment Mgt & Tr
 PO Box 30058
 Billings MT 59117-0058
 (406)-248-7344

Established: Not available

Director/Trustee: Norwest Bank Wyoming NA

Data as of (FY): 12/31/96

Assets: \$27,590 **Grants:** \$1,000

Grant Notes: Total of 2 educational grants to individuals for \$500 each.

Purpose: Support for scientific, literary, or educational purposes to students at a Wyoming college who are pursuing a degree in mining.

Restrictions: Restricted to residents of Wyoming.

Application Info: Initial approach: letter including goals and grade transcripts
Deadline: Jun. 1

Contact: Executive Vice President
Wyoming Mining Association
PO Box 866
Cheyenne WY 82003-0866
EIN: 83-0257010



Access & Excellence

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