



Access & Excellence

Montana
Foundation
Directory

1997

9th Edition

**Montana Foundation Directory
1997**

Ninth Edition

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Compiled by: The Grants Center Staff**

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A Note of Thanks

The entire Grants Center staff would like to express deep appreciation to Mr. Jon Tanner for his hours and hours of assistance in developing the database and formatting procedures for this Directory, and for his help with numerous other technical details. Without Mr. Tanner's work, this Directory would be a "work in progress" for many months to come.

Victoria S.B. Cech
Director, Grants Development

Introduction

The Montana Foundation Directory, 1997 edition, has been compiled and published by The Grants Center at Montana State University-Billings. The Grants Center is a Foundation Center cooperating collection, located in the MSU-Billings Library. This collection is one of four such collections in Montana. The other collections are located in Helena at the Montana State Library (800-338-5087 / 406-444-3004), Bozeman at the Bozeman Public Library (406-582-2402), and Missoula at the Mike and Maureen Mansfield Library at the University of Montana (406-243-6800). It is generally appropriate to call ahead for hours of collection availability.

The Foundation Center is an independent national service organization established by foundations to provide a source of information on foundation and corporate giving. The Foundation Center Library is located at 79 5th Avenue, New York, NY, 10003-3067 (212-620-4230 / 800-424-9836). The Foundation Center also has a web page at <http://fdncenter.org/library/library.html> and can be reached via e-mail at fcsearch@fdncenter.org.

The Montana Foundation Directory lists private foundations in Montana and out-of-state foundations known to have contributed in Montana. The information has been obtained from a variety of resources including IRS Private Foundation form 990 (PF990), Foundation Center directories and *FC Database on CD-ROM*, and personal contact with foundation officers, directors, and trustees. The 1997 edition provides additional information not available in previous editions, such as (where available) application information, grant notes, and a more detailed purpose and restrictions description.

Please visit our office in the MSU-Billings Library, room 302, or contact us at (406)657-2040, fax: (406)657-2037. The Grants Center staff is available during the school year Monday through Thursday 8am to 7pm, Friday 8am to 4pm and limited weekend hours. Summer hours are 8am to 4pm Monday through Friday. We hope this directory is helpful and look forward to hearing your suggestions or corrections for future editions.

Fran Maronick, M.Ed.
Editor
The Grants Center

Foundations

(* indicates out of state
foundations known to contribute
in Montana)

Allan Foundation
Allen, Nibs & Edna Foundation
Anaconda Elks Youth Activities Fund
Ancha, Robert Foundation*
Anderson, L.P. & Teresa Foundation
Appleseed Foundation
Ashcraft Foundation
Bair, Charles M. Family Trust
Bair, Charles M. Memorial Trust
Barnard, Fred & Marie Scholarship
Fund
Bayha, Jesse Foundation
Beaverhead Foundation
Big Fork Community Development
Blair Foundation*
Blankenbaker, Joseph Charitable
Trust
Bogue, Mary Wolf Roling
Foundation Inc.*
Boone, Bernice Revocable Living
Trust
Broadbent Family Foundation
Brondum, Marshall & Mary Special
Assistance Foundation Inc.
Bryan, Dodd & Dorothy L.
Foundation*
Burke Family Foundation Inc.
Burlington Northern-Santa Fe
Foundation*
Buttrey, Jane Memorial Trust
Callant Family Foundation
Campbell Family Foundation
Cederberg, Dru Allison Foundation
CEF Inc.
CENEX Foundation*
Central Montana Foundation
Cinnabar Foundation
Claiborne, Liz & Art Ortenberg
Foundation*
Clark, Paul Home
Clarkson, George M. & Florence M.

Cobb Foundation
Copulos Family Hospital Trust
Cowley Endowment Fund
Crumley, Grace Miller Trust
Darkenwald Foundation Inc.
Davis, Helen S. Scholarship Trust
Dayton Foundation
Demolay Memorial Inc.
Dousman, Ila B. Fund Inc.
Dufresne Foundation
Elm, Henry Trust
English, Michael M. Trust
Ewing, James B. & Virginia J. T/U/A
First Bank System Foundation*
First Interstate BancSystem
First Interstate Bank Foundation Inc.
First Interstate Bank of Billings
Centennial Youth Foundation
Fortin Foundation of Florida Inc.*
Foss, Ralph H. Memorial Trust
Gallagher, Louis P. Family
Foundation*
Gallagher, W.J. Foundation
Gay, Melvin Citizenship Incentive
Fund
God's Love Inc.
Great Falls Area Labor Management
Great Falls Board of Insurers
Foundation Inc.
Griffis Scholarship Foundation
Grosinsky Foundation
Hampton Collins Memorial
Foundation
Hancock-Bird, Warren J. Resources
Inc.
Harris, George M. & Faye Tabor-
Harris Charitable Foundation
Harris, George & Laurine Charitable
Trust
Harvest States Cooperatives*
Hawkins Scholarship Foundation
Haynes Foundation
Heisey Foundation
Hemp-Corley Foundation Inc.
Herriges Family Memorial
Scholarship

Heynemann, Susan Scott
Foundation
Hinderman, E.A. Scholarship
Memorial
Historic Landmark Society of
Montana
Hochmark, Bertram Scholarship
Trust
Hurst-Sorenson Memorial Fund
Interbel Telephone Cooperative
Educational Foundation
International Aviculture Resource
Inc.
Jarecki Foundation
Johansen Foundation Inc.
Johnson, Grace & Isabelle
Scholarship Trust
Johnson, John A. Scholarship
Foundation
Johnson, Ray & Nell Scholarship
Foundation
Johnson, Thor-Svenby & Sophie
Scholarship Fund
Juvabit Foundation Inc.
Kingsbury Memorial Foundation
Knight Foundation Inc.
Knowles, Gladys E. Charitable
Memorial Trust
Lair Family Foundation Inc.
Larson-Weber Memorial Scholarship
Fund
Laszlo, Andrew & Paulette
Foundation
Lenz, Dorsey & Eugene C.
Foundation
Leonhardt Foundation
Leuthold Foundation
Lippard, Charles & Gina Foundation
Livingston Community Trust Inc.
Logan, Lucille McD Charitable Trust
Long, Joel & Andrea Charitable
Foundation
Manning, Robert E. Foundation
Maronick, Edward P Charitable
Foundation
McGowan, J.A. Foundation

McIntyre, George A. Academic
Scholarship Trust
McKee, John W. Education Trust
MDU Resources Foundation*
Mellenbrook Trust
Miller, Helen P. Christ Church
Episcopal Trust
Montana Arts Council
Montana Committee for the
Humanities
Montana Community Foundation
Montana Foundation
Montana Winter Sports Foundation
Mountain West Track Club Inc.
MPCO/Entech Foundation Inc.
Murdock, M.J. Charitable*
Murphy, James E. Legal Scholarship
Foundation
Nefsy, William & Loreen Foundation
Nelson, Peter Charitable Foundation
Newton Foundation Inc.
Northwest Area Foundadtion*
Norwest Foundation*
O'Connell, Eve Weaver Scholarship
Fund
Ogline, Edna M. Charitable Trust
Oja, David Charitable Trust
Olson, John & Marilyn Family
Foundation
Omega Foundation
Open Gate Ranch
Owen, Cora Rust memorial Trust
Pacific Northwest Youth
Development Inc.
Papazian, John Dec'd Education
Trust
Parkening Foundation
Paulus Foundation Inc.
Percival, Henry S. & Marie Adele
Scholarship Fund
PFC Foundation*
Ping Golden Age Trust Foundation
Pioneer Memorial Scholarship Fund
Preston Benevolent Fund Inc.
Pride Foundation*
Quest for Truth*

Rahn, Grace & Carl Family
Foundation
Rapp Family Foundation
Rehabilitation Counselor Education
Program (RCEP)
Reierson, Olive Rice Foundation
Roberts Family Memorial Fund
Robinson, Fred L. Fund
Rock Foundation
Rocky Mountain Elk Foundation
Rodes, Dr. C.B. & Claretta S.
Memorial Trust
Rolfson, Mars & Verna Scholarship
Trust
Rudman, Verna I. Charitable Trust
Sample Foundation*
Sands Memorial Foundation Inc.
Schilling Family Fund
Sears, William E. Foundation
SJM Foundation
Skranak, John S. Foundation
Sowerwine, Owen E. Foundation Inc.
Suden, Rudy Scholarship Trust Fund
Svarre Foundation
Sweet, Lloyd D. Educational
Foundation
Tabor, George & Blanch
Taylor, Ruth & Vernon Foundation*
Thompson, Jack W. Foundation
Tomorrow & You Foundation
Tordik Wildlife Foundation Inc.
Tracy Foundation
Treacy Company
Turner Foundation Inc.*
United States High Altitude Speed
Skating Foundation
U.S. West Foundation*
W-1000 Trust
Waite, Gardner C. Foundation Inc.
Walls, Paul & Vera Foundation
Washington, Dennis & Phyllis
Foundation
Welch, William E. & Lorene W.
Welch Foundation
Wilson, George W. Trust

Allan Foundation

c/o First Trust Company
PO Box 1484
Minneapolis MN 55480-1484
(800)-420-2050

Established: 1982 in MT

Director/Trustee: First Trust Company

Data as of (FY): 12/1/94

Assets: \$68,394 **Grants:** \$2,686

Purpose: Funding for the study, protection, conservation, and preservation of Sun River game and wildlife. Preference given to Montana organizations.

Restrictions: Only for study of Sun River wildlife. No unsolicited requests for funds.

Application Info: No applications.

Contact: First Trust Company
PO Box 1484
Minneapolis MN 55480-1484
(800)-420-2050
EIN: 81-6009239

Nibs and Edna Allen Foundation

c/o R.C. Lucas
2800 Palmer
Miles City MT 59301
(406)-232-3620

Established: 1992 in MT

Director/Trustee: Edna Allen, Nancy Larson, Robert Lucas, Marilou Green, Edna Mae Jensen

Data as of (FY): 6/1/96

Assets: \$962,899 **Grants:** \$52,018

Grant Notes: Total of 10 grants given:
SY School District, S. of Miles City - \$6768
Miles City Community Orchestra, Miles City - \$1000
Yellowstone Boys Ranch, S. of Billings - \$750
Range Riders, Inc., W. of Miles City - \$5000
Custer County Art Center, Miles City - \$3000
Miles City Community College, Miles City - \$500
Retired Senior Citizens, Miles City - \$1000
Convent Keepers, Miles City - \$3000
Custer County Scholarship Fund, Miles City - \$6000
Miles City Youth Hockey Assn., Miles City - \$25,000

Purpose: Purpose not stated.

Restrictions: Restricted to southeastern Montana.

Application Info: Send name, address, fund or cause, non-profit status, and description of request. Deadline is two weeks in advance of need.

Contact: Nibs and Edna Allen Foundation
c/o R.C. Lucas
Box 250
Miles City MT 59301-0250
(406)-232-3620
EIN: 81-0480143

Anaconda Elks Youth Activities Fund

Norwest Investment Management and Trust
PO Box 597
Helena MT 59624-0597
(406)-447-2050

Established: 1982 in MT

Director/Trustee: Norwest Investment Management and Trust

Data as of (FY): 8/1/94

Assets: \$31,001 **Grants:** \$496

Grant Notes: One total grant given.

Purpose: Youth activities

Restrictions: Income is remitted to the Anaconda Elks Lodge for youth activities.

Application Info: Applications not accepted.

Contact: Norwest Investment Management and Trust
PO Box 597
Helena MT 59624-0597
EIN: 81-6009930

Robert Ancha Foundation

2502 Hartford Court
Arlington Heights IL 60004

Director/Trustee: Robert F. Ancha, Marjorie Ancha, Robert C. Ancha, Cheryl Sommerville

Data as of (FY): 9/1/92

Assets: \$167,240 **Grants:** \$8,500

Grant Notes: Total of three grants given.

Purpose: Not available

Restrictions: Not available

Application Info: Send a letter with informational materials regarding organization. No deadline.

Contact: Robert Ancha
2502 Hartford Court
Arlington Heights IL 60004
EIN: 36-6929211

L.P. and Teresa Anderson Foundation

PO Box 190

Miles City MT 59301-0190
(406)-232-3920

Established: 7/31/92 in MT

Director/Trustee: Sandra K. Anderson, Marilyn S. Anderson
Jubb, Roger Muggli, Samuel J. Ohnstad

Data as of (FY): 6/1/95

Assets: \$1,042,834 **Grants:** \$38,207

Grant Notes: Not available

Purpose: The L.P. and Teresa Anderson Foundation was founded in loving memory of Teresa Anderson in order for the family to contribute to the community where L.P. and Teresa Anderson grew up and were afforded opportunities to build their businesses and raise their family. The Anderson Foundation is designed to grant financial support to selected community projects submitted by qualifying tax-exempt organizations serving Montana with preference to those serving Miles City and Custer County. The Foundation wishes to serve to stimulate proposals for innovative and effective solutions to local needs and problems; with the capacity for successful management and implementation; and with the potential for leaving an on-going impact on the development and economics of the local community.

Restrictions: Must be a nonprofit organization with 501[c] 3 status or eligibility and not classified as a private foundation.

Application Info: Initial approach: letter
Deadline: Semi-annually - March 1 and September 1

Contact: Samuel J. Ohnstad or Marilyn S. Anderson Jubb
PO Box 190
Miles City MT 59301
(406)-232-3920
EIN: 81-0479060

The Appleseed Foundation

5015 Larch Avenue
Missoula MT 59802
(406)-728-0864

Established: Not available

Director/Trustee: Susan E. O'Connor, president and secretary,
Roy S. O'Connor, treasurer

Data as of (FY): 8/1/95

Assets: \$419,401 **Grants:** \$6,466

Grant Notes: Three total grants given:
Families First Parenting Programs, Missoula -
playground equipment - \$300
Sussex School, Missoula - playground equipment -
\$2,166

Word, Inc., Missoula - playground equipment -
\$4,000

Purpose: Support playgrounds, equipment and play education. This includes any projects promoting recreation for children. Can include parks. The foundation primarily supports those charities which help abused or mentally handicapped children.

Restrictions: Limited to Missoula area. No grants to individuals.

Contact: Susan E. O'Connor
5015 Larch Avenue
Missoula MT 59802
(406)-728-0864
EIN: 76-0159117

Ashcraft Foundation, Inc.

c/o Jimmie L. Ashcraft
Route 2, Box 2162
Sidney MT 59270
(406)-482-1104

Established: 1990 in MT

Director/Trustee: Jimmie I. Ashcraft, Lois Ashcraft, Jennifer Ashcraft

Data as of (FY): 9/1/94

Assets: \$139,995 **Grants:** \$1,000

Grant Notes: One grant (scholarship) given in 1994

Purpose: Scholarships for individuals

Restrictions: This is a private foundation. No solicitations.

Application Info: No applications

Contact: Jimmie Ashcraft
Route 2, Box 2162
Sidney MT 59270
(406)-482-1104
EIN: 81-0472884

Charles M. Bair Family Trust

c/o First Trust Company of Montana
PO Box 30678
Billings MT 59115-0678
(406)-657-8591

Established: 1993 in MT

Director/Trustee: Gerald B. Murphy, Lee B. Rostad, Roger L. Sullivan, Douglas A. Jenkins, William W. Strausburg

Data as of (FY): 1/1/95

Assets: \$23,842,272 **Grants:** \$250,000

Grant Notes: 15 grants given. Range: \$5,000-\$30,000.

Purpose: Contributing to areas of education, hospitals, and health services; cultural, civic, and human service organizations.
Fields of interest: Museums; performing arts; arts/cultural programs; higher education; boys and girls clubs; human services.

Restrictions: Must have 501[c] 3 status. Giving primarily in Montana, with preference given to applicants from Yellowstone, Meagher, and Wheatland counties. No grants to individuals.

Application Info: Application form required. Deadlines: January 15 and August 1.

Contact: First Trust Company of Montana
PO Box 30678
Billings MT 59115-0678
(406)-657-8591
EIN: 81-6075761

Charles M. Bair Memorial Trust

c/o First Trust Company of Montana
PO Box 30678
Billings MT 59115-0678
(406)-657-8591

Established: 1978 in MT

Director/Trustee: First Trust Company of Montana

Data as of (FY): 1/31/95

Assets: \$18,604,233 **Grants:** \$863,426

Grant Notes: Total Individual Grants: \$161,919
Total Organizational Grants: \$701,507
Range: \$10,000 - \$322,000
Grants to Individuals range: \$267 - \$12,605

Purpose: Fields of interest: Hospitals (general); Christian agencies and churches. General/operating support; Scholarships to individuals.

Restrictions: Restricted to named hospitals and a church; scholarships limited to graduates or seniors of Harlowton and White Sulphur Springs high schools, and to graduates or seniors of high schools in Meagher and Wheatland counties in Montana.

Application Info: Applications not accepted.
EIN: 81-0370774

Fred and Marie Barnard Scholarship Fund

c/o First Trust Company of Montana
PO Box 5000
Great Falls MT 59403-5000
(406)-455-1071

Established: 1982 in MT

Director/Trustee: First Trust Company of Montana

Data as of (FY): 5/1/94

Assets: \$110,779 **Grants:** \$6,252

Purpose: Fund established for educational scholarships for Great Falls public high schools students prior to senior year.

Restrictions: Limited to Great Falls high school students

Application Info: For more information, contact counselors at Great Falls public high schools

Contact: Great Falls public high school counselors
EIN: 81-6045912

Jesse Bayha Foundation

PO Box 597
Helena MT 59601-0597
(406)-447-2050

Established: 1980 in MT

Director/Trustee: Celeste Askin, Norwest Investment Management and Trust

Data as of (FY): 9/1/96

Assets: \$96,668 **Grants:** \$3,795

Grant Notes: Recipient chosen every four years. Next selection: Spring 1997.

Purpose: Educational scholarships for Helena High School students in the top 50% of their class who will be attending MSU-Bozeman

Restrictions: Limited to graduates of Helena High School, top 50% of class, who will attend MSU-Bozeman

Application Info: Applications are available at Helena High

Contact: Principal of Helena High School
1300 Billings Avenue
Helena MT 59601
EIN: 81-6050141

Beaverhead Foundation

PO Box 528
Dillon MT 59725-0528
(406)-683-4036

Established: 1982 in MT

Director/Trustee: Gayle Murray, Margaret Hagenbarth, Harold Peterson, W. Cecil Jones

Data as of (FY): 12/1/95

Assets: \$436,867 **Grants:** \$16,600

Grant Notes: Two grants given in 1995:
Parkview Acres Auxiliary - \$3600
Lima Volunteer Fire and Ambulance - \$13,000

Purpose: To benefit the elderly of Beaverhead County. This foundation was formerly known as Parkview Acres Convalescent and Nursing Home, Inc.

Restrictions: Limited to organizations with 501[c] 3 status. Giving to benefit elderly of Beaverhead County only.

Contact: Gayle Murray, President
20 Nevada
Dillon MT 59725
(406)-683-4036
EIN: 81-0294449

Big Fork Community Development

c/o Larry Jochim
PO Box 308
Big Fork MT 59911-0308
(406)-837-4295

Established: Not available

Director/Trustee: Dan Anderson, Robert Keenan, Larry Jochim

Data as of (FY): 12/1/93

Assets: \$31,401 **Grants:** \$311

Purpose: Community development in Big Fork, Montana

Restrictions: Limited giving to Big Fork, Montana

Contact: Larry Jochim, Treasurer
PO Box 308
Big Fork MT 59911
(406)-837-4295
EIN: 36-3785779

The Blair Foundation

PO Box 164
Swan Lake MT 59911-0164
(406)-886-2370

Established: 1968 in OK

Director/Trustee: John W. Blair, Mary Blair, Catherine Mary Blair, and Elizabeth Ann Blair

Data as of (FY): 12/31/95

Assets: \$1,536,514 **Grants:** \$79,183

Grant Notes: 15 total grants given; 12 in Montana
Range: \$250 - \$25,557

Purpose: Elementary/secondary education; animals/wildlife; health associations; disasters; fire prevention/control; recreation; human services; volunteerism promotion; Christian agencies; and churches.

Restrictions: Limited to Tulsa, Oklahoma, and Montana. No grants to individuals. Contributes to only pre-selected organizations.

Application Info: Applications not accepted.

Contact: The Blair Foundation
PO Box 164
Swan Lake MT 59911
(406)-886-2370
EIN: 23-7003485

Joseph Blankenbaker Charitable Trust

PO Box 989
Great Falls MT 59403-0989
(406)-761-0200

Established: 1982 in MT

Director/Trustee: Greg Hughes, Norwest Investment Management and Trust

Data as of (FY): 1/1/95

Assets: \$311,297 **Grants:** \$22,000

Purpose: General foundation

Restrictions: No restrictions.

Application Info: Contact Norwest Investment Management and Trust for an application. Deadline: May 15 annually

Contact: Norwest Investment Management and Trust
PO Box 5011
Great Falls MT 59403-5011
(406)-761-0200
EIN: 23-7312897

Mary Wolf Roling Bogue Foundation, Inc.

c/o Joseph C. Ament
200 N. LaSalle Street Suite 2100
Chicago IL 60601-1095
(312)-346-3100

Established: 1980 in IL

Director/Trustee: Mary Bogue, Joseph C. Ament, Verle D. Bogue, Mark E. Roling, Peter C. Roling, Stephen C. Roling, Donna Wolf Steiger-Waldt

Data as of (FY): 12/1/93

Assets: \$1,907,119 **Grants:** \$85,383

Purpose: Grants for education, social services, youth, hospices, community development, and Jewish federated giving programs

Restrictions: Giving primarily in California, Montana, Hawaii, and Illinois. No grants to individuals. Contributes to pre-selected organizations only.

Application Info: Applications not accepted.

Contact: Joseph C. Ament
200 N. LaSalle Street Suite 2100
Chicago IL 60601-1095
(312)-346-3100
EIN: 36-3098630

Bernice Boone Revocable Living Trust

PO Box 597
Helena MT 59601-0597
(406)-447-2056

Established: 1989 in MT

Director/Trustee: Norwest Investment Management and Trust

Data as of (FY): 4/1/96

Assets: \$787,648 **Grants:** \$0

Grant Notes: Not a grant making organization.

Purpose: Contributions for the Lewis and Clark County Library.

Restrictions: No direct charitable or program related activities. Not open to outside solicitation.

Contact: Norwest Investment Management and Trust
PO Box 597
Helena MT 59601
(406)-447-2056
EIN: 81-6064410

Broadbent Family Foundation, Inc.

PO Box 953
Livingston MT 59047-0953

Established: 1989 in MT

Director/Trustee: Robert R. Broadbent, William S. Broadbent, Mary K. Broadbent, Camille W. Broadbent

Data as of (FY): 12/31/93

Assets: \$424,737 **Grants:** \$10,000

Purpose: Contributes to pre-selected organizations.

Restrictions: Contributes to 501(c)3 organizations only. Giving primarily in Cleveland, OH, and Montana

Application Info: Applications not accepted.

Contact: Robert R. Broadbent
PO Box 953
Livingston MT 59047
EIN: 81-0161642

Marshall and Mary Brondum Special Assistance Foundation, Inc.

PO Box 3106
Missoula MT 59806-3106
(406)-549-4148

Established: 1990 in MT

Director/Trustee: Anna Martello, Goldie Knupple, Beryl C. Stover, Ken Caruso

Data as of (FY): 3/1/95

Assets: \$2,340,741 **Grants:** \$78,222

Grant Notes: A small sample of the numerous types of grants considered:

- Prosthesis and/or equipment to maintain self-sufficiency
- Purchase of service animals
- Transplant costs
- Tuition for special schools for the handicapped or special vocational training
- Limited modification of a residence to accommodate a physical handicap
- Attendant's costs
- Specific aid to education: Tuition, books, necessary educational travel, living expenses while attending an educational institution
- Nutritional needs programs
- Aid for specialized transportation
- Services for the print-impaired
- Limited medical expenses

Grants are usually funded within 30 days of board approval. Immediate emergency funding is generally not possible.

Purpose: Contributions are given to those in need of financial assistance for educational, medical, adaptive life-style, and financial purposes. May also support charities with similar functions and purpose as that of the Brondum Foundation.

Restrictions: Restricted to the northwest and Nebraska only. Primarily serves the needs of the state of Montana.

Application Info: Applications can be requested directly from the Brondum Foundation. Deadlines: 45 days prior to quarterly meetings, which are in April, July, October, and January. Applicants are notified within ten days after the Board meeting.

Contact: Anna Martello, President
PO Box 3106
Missoula MT 59806-3106
(406)-549-4148
EIN: 36-3700870

Dodd and Dorothy L. Bryan Foundation

PO Box 6287
Sheridan WY 82801-6287
(307)-672-3535

Established: 1965 in WY

Director/Trustee: W.D. Redle, Leonard Graham, Jack Plissier, and others

Data as of (FY): 12/31/95

Assets: \$4,940,949 **Grants:** \$478,861

Grant Notes: Total amount given in student loans in 1995: \$468,761
Grant to Sheridan College - \$10,100

Purpose: To provide interest-free educational loans for students from Sheridan, Johnson, Campbell, Rosebud, Powder River and Big Horn counties so that they can continue their education.

Restrictions: Limited to Sheridan, Campbell, and Johnson Counties in Wyoming, and Powder River, Rosebud, and Bighorn Counties in Montana.

Contact: Rose Maria Madia
PO Box 6287
Sheridan WY 82801
(307)-672-3535
EIN: 83-6006533

Burke Family Foundation, Inc.

c/o John J. Burke, Chair
50 Burning Tree Lane
Butte MT 59701
(406)-652-4676

Established: 1992 in MT

Director/Trustee: John J. Burke, John J. Burke III, Nancy M. Burke, Cheryl B. Harris, Stell O. Burke, and others

Data as of (FY): 12/31/94

Assets: \$156,594 **Grants:** \$29,435

Purpose: Contributions are for charitable, religious, scientific, educational, or literary purposes.

Restrictions: Restricted to the state of Montana.

Contact: John J. Burke
50 Burning Tree Lane
Butte MT 59701
(406)-652-4676
EIN: 36-3853753

Burlington Northern-Santa Fe Foundation

3800 Continental Plaza
Fort Worth TX 76102
(817)-878-2265

Established: 1953 in TX

Director/Trustee: John Etchart, Ronald Reimann, Pat Dickinson, and others

Data as of (FY): 1/1/94

Assets: \$5,551,016 **Grants:** \$3,386,925

Grant Notes: 915 Grants Given: Range from \$1,000 - \$25,000 average

Purpose: Grants primarily for higher education, cultural programs, social services, recreation, health, and hospitals.

Restrictions: Giving primarily in areas of company operations. No grants to individuals.

Application Info: Application form required.

Contact: Burlington Northern-Santa Fe Foundation
3800 Continental Plaza
Fort Worth TX 76102
(817)-878-2265
EIN: 41-6022304

Jane Buttrey Memorial Trust

c/o First Trust Company of Montana
PO Box 5000
Great Falls MT 59403-5000
(406)-455-1071

Established: 1965 in MT

Director/Trustee: First Trust Company of Montana

Data as of (FY): 6/1/95

Assets: \$1,096,029 **Grants:** \$19,379

Purpose: Scholarships/Educational

Restrictions: Only makes contributions to specific schools on behalf of students and does not accept unsolicited requests for funds.

Application Info: Inquire with financial aid office of college.

Contact: First Trust Company of Montana
PO Box 5000
Great Falls MT 59403-5000
(406)-455-1071
EIN: 81-6014941

Callant Family Foundation

c/o M.A. Callant
PO Box 305
Harlowton MT 59036-0305
(406)-632-5846

Established: 1992 in MT

Director/Trustee: M.A. Callant, Pres.; Alfred Martello, V.P.; Joseph Fahn, Sec. Treas; Francis Rosenberg; Mary Callant; James Hunter; Laurence G. Callant

Data as of (FY): 3/28/97
Assets: \$115,000 **Grants:** \$5,615

Grant Notes: Distribution of funds for the year 1997:
City of Harlowton - \$950
Veteran's programs - (3) \$250 ea.
Jawbone Creek Country Club - \$1,000
Wheatland County Senior Citizens Center - \$300
Youth Scouting - (4) \$150 ea.
Toys, Tots and Tales - \$500
Wheatland Memorial Rest Home - \$250
Upper Musselshell Museum - \$250
Wheatland Food Bank - \$250
Chamber of Commerce - \$250
Wheatland Co. Ambulance - \$250
DARE - \$265

Restrictions: Limited to Harlowton only

Contact: M.A. Callant
PO Box 305
Harlowton MT 59036
(406)-632-5846
EIN: 36-3851512

Campbell Family Foundation

229 Clark Avenue
Billings MT 59101

Established: Not available

Director/Trustee: Phoebe Warren, Pres. and Dir.; Mary Z. Armstrong, Secy-Treas.; J. Merrill Knapp; Peter G. Daffer

Data as of (FY): 12/31/95
Assets: \$225,015 **Grants:** \$36,000

Grant Notes: The following grants were reported in 1995:
\$35,000 - Big Horn County Historical Society, Endowment Fund for T.D. Campbell Exhibit at Museum
\$1,000 - Grand Forks County Historical Society, endowment fund for maintenance of the Thomas D. Campbell Family Home

Purpose: Not available

Restrictions: Contributes to pre-selected charitable organizations and does not accept unsolicited requests for funds.

Application Info: No applications accepted.
EIN: 85-6011290

Dru Allison Cederberg Foundation

PO Box 7034
Billings MT 59103-7034
(406)-245-2091

Established: 1992 in MT

Director/Trustee: Dru Allison Cederberg, Timothy P. Schwartz, Robert A. Everson

Data as of (FY): 12/1/92

Assets: \$22,452 **Grants:** \$0

Grant Notes: No grants were given in 1992.

Purpose: Not available.

Restrictions: Contributes only to pre-selected organizations.

Application Info: No applications accepted.

Contact: Eric Anderson
Crowley Law Firm
490 N. 31 St.
Billings MT 59102
(406)-252-3441
EIN: 81-0417622

CEF, Inc. (Christian Evangelism Foundation)

c/o Rev. Donald Jones
3672 Slalom
Billings MT 59102
(406)-656-4933

Established: 1987 in MT

Director/Trustee: Rev. Donald Jones, Paul Jones, Gloria Jones

Data as of (FY): 3/3/96

Assets: \$331,566 **Grants:**

Grant Notes: Grants awarded not available

Purpose: Christian Evangelism purposes

Restrictions: Supports Christian Evangelism purposes only

Contact: Gloria Jones, Paul Jones, or Rev. Donald Jones
3672 Slalom
Billings MT 59102
(406)-656-4933
EIN: 36-3521763

CENEX Foundation

c/o Mary Kaste
5500 Cenex Drive
Inver Grove Heights MN 55077
(612)-451-5129

Established: 1947 in MN

Director/Trustee: Elroy Webster, Lloyd Allen, Douglas Johnson, Richard Traphagen, and others

Data as of (FY): 4/4/96

Assets: \$11,000,000 **Grants:** \$200,000

Grant Notes: Range of Grants:
Organizational: \$125 - \$10,000
Individual: \$1200 - \$6000

Purpose: Grants largely for research and education related to agriculture, including scholarship funds; assistance to needy former employees of affiliated organizations; grants also to youth agencies and disaster relief.
Types of support: general/operating support; scholarship funds.

Restrictions: Giving limited to CO, ID, IA, KS, MN, MT, NE, ND, OR, SD, UT, WA, WI, and WY. No grants to endowment funds.

Application Info: Application form not required.
Initial approach: Letter
Deadlines: None
Board meeting dates: Quarterly

Contact: Mary Kaste, Mgr.
5500 Cenex Drive
Inver Grove Heights MN 55077
(612)-451-5129
EIN: 41-6025858

Central Montana Foundation

PO Box 979
Lewistown MT 59457-0979

Established: Not available

Director/Trustee: Bob Bjelland, Bill Miller, Jim Walker, Paul Linehan and others

Data as of (FY): 12/31/93

Assets: \$874,776 **Grants:** \$143,892

Purpose: Scholarships for the benefit of organizations in the central Montana area.

Restrictions: Restricted to individuals and organizations in the central Montana area.

Contact: Central Montana Foundation
PO Box 979
Lewistown MT 59457
EIN: 81-0425314

The Cinnabar Foundation

c/o Holmes and Turner
PO Box 1246
Bozeman MT 59771-1246
(406)-587-4265

Established: 1982 in MT

Director/Trustee: Leonard Sargent, William Madden, James Posewitz, Robin Tawney, Ernest Turner

Data as of (FY): 12/31/95

Assets: \$2,125,476 **Grants:** \$121,700

Grant Notes: Total of 45 grants given in 1995.
Range: \$1,000 - \$5,000

Purpose: The five major goals of the Foundation:

- 1) To promote environmental protection and conservation in Montana and the Greater Yellowstone Ecosystem;
- 2) To promote optimum wildlife populations and habitat;
- 3) To promote appropriate recreational use of lands and waters compatible with the basic resource;
- 4) To promote ecologically sound management of lands and water;
- 5) To solicit, collect...hold and invest money and property...and to use the funds...the proceeds...in furtherance of the specific and primary purposes set forth above.

The earnings from the Foundation's assets are dedicated to assist individuals and conservation groups in Montana and the Greater Yellowstone Ecosystem.
Types of support: general/operating support; conferences/seminars; research; scholarships - to individuals and special project grants

Restrictions: Restricted to use in the state of Montana and the Yellowstone area.

Application Info: Application form not required.
Initial approach: Letter
Send detailed explanation of past and future activities.

Contact: James Posewitz
219 Vawter Street
Helena MT 59601
(406)-449-2795
EIN: 81-0415045

Liz Claiborne and Art Ortenberg Foundation

650 Fifth Avenue
10th Floor
New York NY 10019
(212)-333-2536

Established: 1984 in NY

Director/Trustee: Art Ortenberg, Elisabeth Claiborne Ortenberg, David Quammen, Dr. David Western, Dr. Mary Corliss Pearle

Data as of (FY): 1/31/95

Assets: \$35,314,465 **Grants:** \$2,490,831

Grant Notes: Grant range (average): \$1000 - \$50,000

Grants reported in 1993:

\$290,700 - Wildlife Conservation Society, Bronx, NY
\$272,247 - Nature Conservancy, Arlington, VA
\$217,000 - World Wildlife Fund/ Conservation Foundation - Wash. D.C.
\$106,000 - Wilderness Society - Wash D.C.
\$90,000 - Stony Brook Foundation, Stony Brook, NY
\$82,223 - University of Montana, Missoula
\$80,000 - Caribbean Conservation Corp., Gainesville, FL
\$43,000 - Swan Valley Elem. School, Condon, MT
\$38,955 - Peregrine Fund, Ithaca, NY
\$20,000 - Rainforest Alliance, NYC, NY

Grants in 1995:

Total of \$850,000 - to the northern Rocky Mountain region

Purpose: 1) Mitigation of conflict between the land and resource needs of rural communities and conservation of biological diversity;
2) Implementation of field-based scientific, technical and practical training programs in conservation biology for local people. The foundation typically funds modest, carefully designed field activities - primarily in developing countries and in the northern Rocky Mountains region of the U. S. - in which local communities have substantial proprietary interest.

Restrictions: No grants for general support, or for underwriting of overhead. Giving primarily in third world countries in the Tropics and in the northern Rocky Mountain region of the U.S.

Application Info: Initial approach: Letter

Copies of proposal: 4

Deadlines: None

Board meeting dates: Spring and fall

Program Manager

Contact: James Murtaugh,
650 Fifth Avenue

10th Floor

New York NY

10019

(212)-333-2536

EIN: 13-3200329

Paul Clark Home

1212 Harrison

Butte MT 59701-4808

Established: 1974 in MT

Director/Trustee: Virginia Link, Don Hutchinson, Howard Whindom, Gretchen Leipheimen

Data as of (FY): 12/31/94

Assets: \$431,723 **Grants:** \$21,173

Grant Notes: One total grant given in 1994.

Purpose: Provides a home for relatives of accident victims who are admitted to local hospitals in Butte, MT.

Restrictions: Not available

Contact: Howard Whindom

PO Box 3066

Butte MT 59701

EIN: 81-0233496

George M. and Florence M. Clarkson

c/o Security State Bank and Trust

301 Main Street, PO Box 1291

Polson MT 59860

(406)-883-5363

Established: 1992 in MT

Director/Trustee: Security State Bank and Trust

Data as of (FY): 12/31/95

Assets: \$187,011 **Grants:** \$9,500

Grant Notes: 10 total grants given in 1995.
Range: \$500- \$2500

Purpose: Scholarships for higher education

Restrictions: Limited to graduates of Polson High School.

Application Info: Deadline: April 1 annually

Scholarship payments made directly to school.

Contact: Security State Bank and Trust

301 Main Street, PO Box 1291

Polson MT 59860

(406)-883-5363

EIN: 36-3802270

Cobb Foundation

c/o Hamilton Misfeldt and Company

21 Tenth Street South

Great Falls MT 59401

(406)-727-0888

Established: 1953 in MT

Director/Trustee: A.B. Cobb, Jr., Pres.; William Scott, Secy;
Carmen Cobb Stufft, V.P. and Treas; Jean Brannon, John R. Cobb, Bill McFadden, Carol S. Larson, Stephen C. Hatch, Clarence Misfeldt

Data as of (FY): 10/31/95

Assets: \$96,385 **Grants:** \$62,000

Grant Notes: Average grant range: \$500 - \$4500

Purpose: Supports higher education, hospitals (general), mental health/crisis services, social services, Protestant agencies and churches.
Types of support: Scholarship funds.

Restrictions: Giving primarily in MT. No grants to individuals. Scholarships restricted to a junior or senior in college who has a 3.5 GPA.

Application Info: Initial approach: Letter
 Deadlines: None
 For scholarships: Refer to the individual college.

Contact: Carmen Cobb Stufft, VP
 PO Box 2148
 Cut Bank MT 59427
 (406)-873-2156
 EIN: 81-6009358

Copulos Family Hospital Trust

c/o W.E. Schreiner, Trustee
 PO Box 808
 Columbus MT 59019-0808
 (406)-322-5711

Established: Not available

Director/Trustee: Joel Harris, Richard W. Heard, W.E. Schreiner

Data as of (FY): 12/1/94
Assets: \$1,118,837 **Grants:** \$13,301

Grant Notes: One grant given - \$13,301

Purpose: For requests from Stillwater Community Hospital Association.

Restrictions: No grants to individuals. Giving limited to Columbus, MT.

Application Info: Applications not accepted.

Contact: W.E. Schreiner
 PO Box 808
 Columbus MT 59019
 (406)-322-5711
 EIN: 81-6443540

Cowley Endowment Fund

c/o First Trust Company of Montana
 PO Box 4787
 Missoula MT 59806-4787
 (406)-523-2377

Established: 1982 in MT

Director/Trustee: First Trust Company of Montana

Data as of (FY): 3/1/96

Assets: \$50,000 **Grants:** \$0

Grant Notes: No grants given in 1995-96 fiscal year.

Purpose: Scholarships to the University of Montana Law School.

Restrictions: All contributions to the University of Montana Law School scholarships.

Contact: Dean of Law School
 University of Montana Law School
 Missoula MT 59806
 (406)-523-2377
 EIN: 81-0279121

Grace Miller Crumley Trust

c/o First Trust Company of Montana
 PO Box 5000
 Great Falls MT 59403-5000
 (406)-455-1073

Established: 1981 in MT

Director/Trustee: First Trust Company of Montana, Great Falls

Data as of (FY): 10/1/95

Assets: \$9,244 **Grants:** \$0

Grant Notes: No grants were given in 1995.

Purpose: Educational

Restrictions: College-level educational scholarships. Giving primarily in Great Falls, MT.

Application Info: Application must be submitted in letter form by April, annually.

Contact: First Trust Company of Montana
 PO Box 5000
 Great Falls MT 59403-5000
 (406)-455-1073
 EIN: 23-7048895

Darkenwald Foundation, Inc.

PO Box 870
 Big Fork MT 59911-0870
Established: 1985 in MT

Director/Trustee: Austin Darkenwald, Marguerite Darkenwald, Doug Darkenwald

Data as of (FY): 12/31/95

Assets: \$173,305 **Grants:** \$16,500

Grant Notes: Total of four grants given:
 International Foundation, Washington D.C. - \$12,000
 Evangelical Lutheran Church, Chicago, IL - \$1,000
 Zoo Montana, Billings, MT - \$2,500
 Struge Weber Foundation, New Jersey - \$1,000

Purpose: Not available

Restrictions: Giving primarily in Washington, D.C., though grants have been given to other geographic regions.

Application Info: Applications must be submitted in the form of a descriptive letter.

Contact: Austin Darkenwald
 PO Box 870
 Big Fork MT 59911
 EIN: 36-3517694

Helen S. Davis Scholarship Trust

a.k.a. Davis Medical School Scholarships
PO Box 597
Helena MT 59624-0597
(406)-447-2065

Established: 1985 in MT

Director/Trustee: Norwest Investment Management and Trust,
Trustee

Data as of (FY): 8/31/96

Assets: \$1,316,114 **Grants:** \$42,000

Grant Notes: \$42,000 given in grants for medical school students in 1996.
\$45,000 scheduled for medical school students in 1997.

Purpose: There are three separate trusts established for scholarships. (1) Montana Tech, Butte; (2) Carroll College, Helena; (3) Medical school scholarships

Restrictions: Giving limited to residents of MT.

Application Info: Application form required. Contact Montana Tech or Carroll College for applications for trusts 1 and 2. Contact Norwest Bank for applications for medical school scholarship. Deadline: July 15
Selection Committee includes: Bill Lannan, Faye Logan, and Walter Murfitt.

Contact: Faye Logan
Norwest Investment Management and Trust
PO Box 597
Helena MT 59624-0597
(406)-447-2065
EIN: 81-6056734

Dayton Foundation

c/o H.N. Williamson
PO Box 1049
Sidney MT 59720-1049
(406)-482-5464

Established: 1987 in MT

Director/Trustee: Paul Creasup, H.N. Williamson, Robert Goss,
president

Data as of (FY): 3/1/96

Assets: \$17,347 **Grants:** \$0

Grant Notes: Scholarship amounts vary

Purpose: Scholarships given to needy and deserving high school students of Richland County Schools.

Restrictions: Must show financial need.

Application Info: Application forms available by contacting H. N. Williamson or through Richland County schools.

Contact: H.N. Williamson
PO Box 1049
Sidney MT 59270
(406)-482-5464
EIN: 81-0376620

Demolay Memorial, Inc.

PO Box 2106
Great Falls MT 59403-2106
(406)-761-4714

Established: 1981 in MT

Director/Trustee: Roger Sherman, pres.; Dale Forbes, VP;
Howard McFerrin, Dave Williams, Secy.;
Wayne Roseth, Bradford Clark, William Gernatt

Data as of (FY): 6/1/95

Assets: \$465,397 **Grants:** \$18,000

Grant Notes: Total of 36 scholarships given.

Purpose: Educational scholarships

Restrictions: Limited to graduating high school students of Cascade, Choteau, and Lewis & Clark Counties.
\$500 maximum amount given.

Application Info: Application form available upon request.
Deadline: April 30.

Contact: Scholarship Committee of Demolay, Inc.
PO Box 2106
Great Falls MT 59403-2106
(406)-761-4714
EIN: 81-0232975

Ila B. Dousman Fund, Inc.

108 Ben Hogan Drive
Missoula MT 59803
(406)-549-7424

Established: 1986 in MT

Director/Trustee: Huberta Erickson, Carole J. Erickson, Katherine
Mcleod

Data as of (FY): 12/1/95

Assets: \$46,586 **Grants:** \$27,500

Grant Notes: Total of 16 Grants given:

Big Brothers/Sisters of Flathead Co. - \$1000
Big Brothers/Sisters of Helena - \$1000
Big Brothers/Sisters of Lake Co. - \$1000
Flathead Co. Area IX Agency on Aging, Kalispell - \$500
FVCC Foundation, Kalispell - \$500
Florence Crittenton Home & Services, Helena - \$1000
Forever Wild Endowment, Helena - \$500
Hockaday Center for the Arts, Kalispell - \$1000

Intermountain Children's Home, Helena - \$3000
 Missoula on Ice - \$500
 Montana Historical Society Foundation, Inc., Helena
 - \$10,000
 Montana Low Vision Service, Inc., Helena - \$1000
 Planned Parenthood of Missoula - \$2000
 Swan Lake Public Library - \$500
 School of Law Excellence Fund, U of MT - \$3000
 Whitefish Community Center - \$1000

Purpose: Cultural programs, historic preservation, general charitable giving.

Restrictions: Must have proof of financial need and show proof of 501 [c] 3 exempt status. Not to be used for political purposes. No grants to individuals. Limited to the state of MT.

Contact: Carole Erickson

108 Ben Hogan Drive

Missoula MT 59803

(406)-549-7424

EIN: 81-0417522

Dufresne Foundation

PO Box 1484

Great Falls MT 59403-1484

(406)-452-3375

Established: 1958 in MT

Director/Trustee: Dan C. Ewen, Clarence D. Misfeldt, William Scott, Clair A. Willits, Jr., Stanley F. Meyer, Milo F. Dean

Data as of (FY): 12/1/95

Assets: \$822,005 **Grants:** \$68,200

Grant Notes: Awards scholarships to one individual at each of Montana's public and private colleges and universities. Award has recently been \$1,000 per individual. The following grants were reported in 1995:

\$2,500 - Lewis and Clark Interpretive Center
 \$2,000 - UGF (scholarship fund)
 \$2,000 - First United Methodist Church
 \$2,000 - GF Community Food Bank
 \$2,000 - GF Rescue Mission
 \$2,000 - GF Symphony Assoc.
 \$2,000 - Hillsdale College, MI (scholarship fund)
 \$2,000 - Historical Society of Cascade County
 \$2,000 - MT School for the Deaf and Blind
 \$2,000 - Rocky Mountain College, Billings

Purpose: Giving primarily for education, especially higher education, social service and youth agencies, also cultural programs.

Types of support: General/operating support; program development; scholarship funds

Restrictions: Giving primarily in MT, and the Great Falls area.

Application Info: Application form not required.

Copies of proposal: 1

Deadlines: None

Board Meeting dates: As required

Organizations or institutions seeking grants may submit their written requests to the Foundation trustees.

Students wishing to apply for Dufresne Foundation scholarships must apply through the school in which they are enrolled.

Contact: Clair Willits, Jr.

PO Box 1484

Great Falls MT 59403-1484

(406)-452-9414

EIN: 81-0301465

Henry Elm Trust

c/o Richland Bank and Trust

PO Box 1103

Sidney MT 59270-1103

(406)-482-3520

Established: Not available

Director/Trustee: Robert Goss, Kae Tahesta

Data as of (FY): 12/1/94

Assets: \$122,197 **Grants:** \$8,742

Grant Notes: Total of one grant given - \$8,742

Purpose: Educational/Scholarships

Restrictions: Must be a Richland County resident and a graduating high school senior.

Application Info: Deadline: Changes yearly (1996 submission date was April 22)
 Application must be attached to I.R.S. PF990 form.

Contact: Robert Goss or Kae Tahesta

PO Box 1103

Sidney MT 59270-1103

(406)-482-3520

EIN: 23-7418092

Michael M. English Trust

c/o First Trust Company of Montana

PO Box 30678

Billings MT 59105-0678

(406)-657-8124

Established: 1981 in MT

Director/Trustee: First Trust Company of Montana

Data as of (FY): 9/1/94

Assets: \$736,504 **Grants:** \$30,890

Grant Notes: Total of one grant given - \$30,890

Purpose: The trust was established solely for the use and benefit of St. Patrick's Catholic Church located in Butte, MT.

Restrictions: Limited to St. Patrick's Parish, Butte, MT. The trust document does not provide for the use of funds by any other organization.

Contact: First Trust Company of Montana
PO Box 30678
Billings MT 59105
(800)-420-2050
EIN: 23-7088795

James B. & Virginia J. Ewing T/U/A

c/o Norwest Investment Management and Trust
PO Box 597
Helena MT 59624-0597
(406)-447-2050

Established: 1986 in MT

Director/Trustee: Norwest Investment Management and Trust Company

Data as of (FY): 12/1/93

Assets: \$191,564 **Grants:** \$5,659

Grant Notes: Total of one grant given - \$5,659

Purpose: Scholarships/Educational

Restrictions: Not available

Contact: Norwest Investment Management and Trust
PO Box 597
Helena MT 59624-0597
(406)-447-2050
EIN: 81-6045202

First Bank System Foundation

PO Box 522, MPFP 1705
Minneapolis MN 55480-0522
(612)-973-2440

Established: 1979 in MN

Director/Trustee: Laurel Feddema, John F. Grundhofer, Philip Heasley, Elizabeth A. Malkerson, John M. Murphy, Jr., Daniel Rohr, Robert H. Sayre, and Richard A. Zona

Data as of (FY): 12/1/95

Assets: \$126,880,000 **Grants:** \$6,784,575

Grant Notes: Total of 1600 grants to organizations - \$6,784,575 (range average: \$50-\$10,000)

Purpose: Support for low-income housing, local economic development, elementary and secondary education, cultural and art programs, and the United Way.

Types of support: General/operating; continuing support; program development; annual campaigns and building/renovation.

Restrictions: Giving limited to trade areas in CO, MT, ND, SD, WI, and MN. No support for religious organizations or purposes, camps, medical facilities, or drug or alcohol abuse prevention treatment. No grants to individuals and no loans. Must have 501 [c] 3 status.

Application Info: Application form is required for requests of \$5000 or more.
Initial approach: Letter and proposal
Copies of proposal: 1
Deadline(s): 3 months before committee meetings.
Board meeting date(s): Quarterly; grant committee meets bimonthly.
Final notification: 1 month after committee meetings.

Contact: Laurel Feddema, President
PO Box 522, MPFP1705
Minneapolis MN 55480
(612)-973-2440
EIN: 41-1359579

First Interstate BancSystem

611 North 31 Street
Billings MT 59101
(406)-248-8555

Established: 1990 in MT

Director/Trustee: James Scott, Tom Scott, Dick Fellows, Susan Heyneman, Dan Scott, Homer Scott, Jr.

Data as of (FY): 12/1/95

Assets: \$835,794 **Grants:** \$200,078

Grant Notes: Total of 23 grants to individuals:
Big Sky State Games, Billings - \$10,000
Community Leadership Development, Billings - \$5,000
Redux of Montana, Billings - \$12,000
Boys & Girls Club Northern Cheyenne, Lame Deer - \$20,000
Big Horn School District-Star Lab, Greybull, WY - \$5,000
Children's Oncology Camp Foundation, Missoula - \$33,333
South Park Mural Project, Billings - \$1,000
Habitat for Humanity E. Bighorns, Sheridan, WY - \$5,000
First Nations Oweesta Conference, Fredericksburg, VA - \$500
Montana Peoples Action, Billings - \$175
Expanding Your Horizons, Billings - \$150
Holy Rosary Health Center Foundation, Miles City - \$10,000
Friends to Youth, Missoula - \$10,000
University of Montana Foundation, Missoula-

\$50,000
 Sheridan Stadium Foundation, Sheridan, WY -
 \$10,000
 Johnson County Library, Buffalo, WY - \$750
 Mountain Plains Heritage Museum, Buffalo, WY -
 \$1,750
 Sheridan Rotary Club, Sheridan, WY - \$2,500
 Buffalo YMCA, Buffalo, WY - \$3,000
 U of WY Guthrie Banking, Laramie, WY - \$1,000
 Montana Community Foundation, Helena - \$2,420
 Chief Plenty Coup's Day, Pryor - \$1,500
 Western Heritage Center, Billings - \$15,000

Purpose: Fields of interest include education, YM/YWCA's and YM/YWHA's, federated giving programs, and government/public administration. Grants are intended to serve communities of interest to First Interstate BancSystem.

Restrictions: Giving limited to areas of company operations.

Application Info: Initial approach: Proposal
 Proposal shall include the following: An information summary with the name and address of the organization as well as the name of the contact person, a statement of the scope and purpose, a statement of need, background information and/ or project history, the target population in which the project will benefit, goals and objectives to be achieved, evaluation techniques that will be employed, the proposed program design, a list of the board of directors, a copy of the IRS 4653 determination letter and a current analysis of administrative and/or fund raising costs as related to total budget.

Contact: Jim Scott, Trustee
 611 North 31 Street
 Billings MT 59101
 (406)-248-8555
 EIN: 81-0465899

First Interstate Bank Foundation, Inc.

c/o First Interstate Bank of MT, N.A.
 2 Main Street
 Kalispell MT 59901
 (406)-756-5217

Established: 1991 in MT

Director/Trustee: First Interstate Bank of MT, Byron Beley, Linda Sherrard, Kathy Hill, Colleen Kunz

Data as of (FY): 12/31/93

Assets: \$4,362,000 **Grants:** \$0

Purpose: Not available

Restrictions: Giving primarily in Montana.

Contact: First Interstate Bank Foundation, Inc.
 c/o First Interstate Bank of MT, N.A.
 2 Main Street
 Kalispell MT 59901
 (406)-756-5217
 EIN: 81-0467176

First Interstate Bank of Billings Centennial Youth Foundation

PO Box 30918
 Billings MT 59116-0918
Established: Not available

Director/Trustee: Rev. Gerry Rafferty, Ann Miller, Tom Osborne, Carol Gannett, Willard Wallace

Data as of (FY): 12/31/95

Assets: Not available **Grants:** \$10,000

Grant Notes: Grants given in 1995 (All in Yellowstone County):
 Big Brothers and Sisters of Yellowstone County - \$2000
 Billings Council of NCPA - \$1500
 Community Crime Prevention Council - \$1000
 Jobs for Montana Graduates - \$2000
 Will James Middle School Math Dept. - \$900
 Yellowstone County Interdisciplinary Child Information Team - \$2000
 Young Families Program - \$600

Purpose: Contributes to youth oriented group organizations (18 or younger) or activities within Yellowstone County.

Restrictions: Giving limited to Yellowstone County

Application Info: Deadline: July 15 annually

Contact: Willard Wallace
 PO Box 30918
 Billings MT 59116-0918
 EIN: 74-2265711

The Fortin Foundation of Florida, Inc.

c/o Island National Bank And Trust Co.
 180 Royal Palm Way, PO Box 745
 Palm Beach FL 33480-0745
 (407)-832-7766

Established: 1986 in FL

Director/Trustee: Mary Alice Fortin, Daniel Hickox, Leslie Stockard Smith, and Nick Cladis

Data as of (FY): 12/31/95

Assets: \$14,000,000 **Grants:** \$600,000

Grant Notes: Range of Grants: \$20 (low) - \$50,000 (high)

Purpose: Grants for higher education, hospitals, social services, youth agencies, and Roman Catholic churches and agencies.

Restrictions: Giving primarily in Florida and Montana. No grants to individuals.

Application Info: Applications not accepted.

Contact: Mary Alice Fortin, Pres.
c/o Island National Bank and Trust Co.
180 Royal Palm Way, PO Box 745
Palm Beach FL 33480-0745
(407)-832-7766
EIN: 59-2707197

Ralph H. Foss Memorial Trust

c/o First Trust Company of MT
PO Box 30678
Billings MT 59115-0678
(406)-657-8124

Established: 1982 in MT

Director/Trustee: First Trust Company of Montana

Data as of (FY): 12/31/95

Assets: \$385,785 **Grants:** \$23,375

Grant Notes: Total of 17 scholarships awarded.
Range: \$750 - \$2,250
\$15,000 total grants scheduled for 1997-98 year

Purpose: Educational/scholarships

Restrictions: Limited to Dawson and Richland County high school students.

Application Info: Deadline: March 15 annually

Contact: Gale Kreitzberg
c/o First Trust Company of Montana
PO Box 30678
Billings MT 59115-0678
(406)-657-8124
EIN: 81-6048184

Louis P. Gallagher Family Foundation

c/o Key Trust Company of Ohio, N.A.
127 Public Square
Cleveland OH 44101-0137
(216)-253-2227

Established: 1980 in OH

Director/Trustee: Howard Fraser, Gilbert V. Kelling, Jr., Monford D. Custer III, M.D.

Data as of (FY): 12/31/94

Assets: \$7,990,979 **Grants:** \$125,000

Grant Notes: Five total grants given in 1994.
Range: \$5,000 - \$50,000
\$50,000 - Wheaton Christian Grammar School, Wheaton, IL (capital campaign)
\$25,000 - Hudson Local Schools, Hudson, OH (scholarship endowment fund)
\$25,000 - Yellowstone Boys and Girls Ranch Foundation, Billings, MT
\$20,000 - Houghton College, Houghton, NY (missionary children scholarship fund)
\$5000 - Madonna Day School, Memphis, TN (summer camp scholarship fund)

Purpose: Grants for youth development, centers and clubs, education, social services, scholarship funds, operating support, equipment, endowment funds, and capital campaigns.

Restrictions: Giving primarily in TX, ME, VA, though contributions have also been made in MT and other states. No grants to individuals.

Application Info: Initial approach: Letter
Deadline: September 1 annually

Contact:
One Cascade Plaza #1220
Akron OH 44308
(216)-253-2227
EIN: 34-1325313

W.J. Gallagher Foundation

c/o First Trust of Montana
PO Box 4787
Missoula MT 59807-4787
(406)-523-2378

Established: 1960 in MT

Director/Trustee: First Trust of Montana

Data as of (FY): 12/31/94

Assets: \$560,961 **Grants:** \$138,750

Purpose: For annual campaigns, social services, hospitals, higher education, community funds, and general charities.

Restrictions: No grants to individuals. For Montana charities only.

Contact: Steve Polhemus
c/o First Trust of Montana
PO Box 4787
Missoula MT 59807
(406)-523-2378
EIN: 81-6010064

Melvin Gay Citizenship Incentive Fund

c/o Trust Corporation
PO Box 2309
Great Falls MT 59403-2309
(406)-791-7320

Established: 1988 in MT

Director/Trustee: Trust Corporation

Data as of (FY): 6/1/94

Assets: \$91,780 **Grants:** \$6,000

Grant Notes: Total of 30 grants given - \$200 each

Purpose: Citizenship awards to students at Hardin High School

Restrictions: Recommendations by a three person advisory committee.

Application Info: Awards by recommendation only. Committee's decision is made by April 1.

Contact: Trust Corporation
PO Box 2309
Great Falls MT 59403
(406)-791-7320
EIN: 36-3626365

God's Love, Inc.

533 North Main
Helena MT 59601
(406)-442-7000

Established: 1982 in MT

Director/Trustee: Ann E. Miller, Wayne H. Miller

Data as of (FY): 12/1/94

Assets: \$119,289 **Grants:** \$0

Grant Notes: No grants for 10 years. Contributions to God's Love homeless shelter.

Purpose: Provides aid to indigent individuals which include the homeless, the disabled, and the economically disadvantaged. Also provides support to organizations that provide aid to indigent individuals and their families. Types of support: General/operating support; gives grants to individuals.

Restrictions: Giving limited to Montana and to homeless shelter.

Application Info: Initial approach: Letter or telephone stating need. No deadline(s).

Contact: Ann E. Miller
533 North Main
Helena MT 59601
(406)-442-7000
EIN: 81-0400234

Great Falls Area Labor Management

c/o Labor Management Committee
PO Box 1883
Great Falls MT 59403-1883
(406)-452-7338

Established: Not available

Director/Trustee: Alan Ekblad, Sue Erickson

Data as of (FY): 12/31/93

Assets: \$1,530 **Grants:** \$0

Purpose: Training and retraining for workers primarily in the Great Falls area.

Restrictions: Limited primarily to Great Falls, though other areas in the state have been supported.

Contact: Labor Management Committee
PO Box 1883
Great Falls MT 59403-1883
(406)-453-1431
EIN: 81-0473503

Great Falls Board of Insurers Foundation, Inc.

317 Central Avenue
Great Falls MT 59401
(406)-453-1681

Established: 1982 in MT

Director/Trustee: Helen Spurgin, Tom Grau, Bill Gue, Helen Burke, Bill Bourret, Melanie Carlton

Data as of (FY): 12/31/94

Assets: \$17,278 **Grants:** \$1,000

Grant Notes: One total scholarship for \$1000 given in 1994

Purpose: Scholarships for attendance at the University of Great Falls.

Restrictions: Preference given to Montana residents for attendance at the University of Great Falls.

Application Info: No deadlines. Contact UGF for more information.

Contact: University of Great Falls
1301 20th Street South
Great Falls MT 59405
(406)-761-8210
EIN: 23-7297796

Griffis Scholarship Foundation

c/o First Interstate Trust
PO Box 7130
Kalispell MT 59904-7130
(406)-752-5001

Established: 10/28/71 in MT

Director/Trustee: First Interstate Trust

Data as of (FY): 12/31/95

Assets: \$62,946 **Grants:** \$4,095

Grant Notes: One total scholarship of \$4,095 given in 1995.

Purpose: Educational scholarships; preference given to students

Restrictions: Preference given to medical students.

Application Info: Contact First Interstate Trust for more information.

Contact: First Interstate Trust
PO Box 7130
Kalispell MT 59904-0130
(406)-752-5001
EIN: 81-6009630

Groskinsky Foundation

PO Box 1049
Sidney MT 59270-1049
(406)-482-5464

Established: 1982 in MT

Director/Trustee: H.N. Williamson, Anne Groskinsky, Albert Groskinsky

Data as of (FY): 9/30/93

Assets: \$122,704 **Grants:** \$16,400

Grant Notes: Total of 5 scholarships were given in 1993.

Purpose: Scholarships/educational

Restrictions: Giving primarily in Richland County, MT.

Contact: Anne Groskinsky
Route 1, Box 195
Sidney MT 59270
(406)-482-5464
EIN: 81-0372197

Hampton Collins Memorial Foundation

c/o Norwest Investment Management & Trust
PO Box 5011
Great Falls MT 59403-5011
(406)-761-0200

Established: 1988 in MT

Director/Trustee: Kenneth Duncan, Doreen Houston, Charles Magner, Howard Strause, Geneva Collins

Data as of (FY): 12/31/94

Assets: \$10,000 **Grants:** \$0

Purpose: Support to elderly and scholarships to local residents.

Restrictions: Giving limited to Great Falls area.

Contact: Greg Hughes
Norwest Investment Management and Trust
PO Box 5011
Great Falls MT 59403-5011
(406)-761-0200
EIN: 36-3723714

Warren J. Hancock-Bird Resources, Inc.

PO Box 1555
Billings MT 59103-1555
(406)-252-0576

Established: Not available

Director/Trustee: William J. and Thomas B. Hancock, Sheila H. McKay, Cecil C. Warbington

Data as of (FY): 12/31/95

Assets: \$273,900 **Grants:** \$0

Grant Notes: No grants given in 1995.

Purpose: Promotes waterfowl and maintaining a refuge. Also provides materials, expertise and display for birds and related work at Zoo Montana. Will make contributions for specific causes dealing with the foundation's primary purpose.

Restrictions: Limited to causes supporting waterfowl and other birds.

Contact: Warren J. Hancock-Bird Resources, Inc.
PO Box 1555
Billings MT 59103-1555
(406)-252-0576
EIN: 81-0413918

George M. and Faye Tabor-Harris Charitable Foundation

c/o Norwest Investment Management and Trust
PO Box 597
Helena MT 59624-0597
(406)-447-2050

Established: 1962 in MT

Director/Trustee: Norwest Investment Management and Trust,
John Mercer
Scholarship Committee: Greg Olson, John
Mercer, W. Gregg

Data as of (FY): 12/31/96

Assets: \$549,234 **Grants:** \$30,793

Grant Notes: Total of 20 scholarships given in 1996. Range:
\$1000 - \$2500
Public charity contribution:
Sunshine Acres Children's Home, Mesa, AZ - \$793

Purpose: Educational scholarships and public charity.
Three types of scholarships:
1) General scholarships
2) P.E.O. Scholarships
3) Ohio University scholarships

Restrictions: 1) General scholarships - Montana high school
graduates for accredited colleges or universities.
Lake County graduates have priority.
2) P.E.O. Scholarships - For women, and all
recipients have been from Montana. All
scholarships are to Cottey College in Nevada,
Missouri; a two-year school for women.
3) Ohio University scholarships - The University
handles all scholarship selection and follow-up.

Application Info: Contact John Mercer for application information.

Contact: John Mercer
312 1st East
Polson MT 59860
(406)-538-5367
EIN: 81-6010110

George and Laurine Harris Charitable Trust

c/o Norwest Investment Management and Trust
PO Box 5011
Great Falls MT 59403-5011
(406)-761-0200

Established: 1973 in MT

Director/Trustee: Norwest Investment Management and Trust,
Bjarne Johnson

Data as of (FY): 3/31/96

Assets: \$436,000 **Grants:** \$19,000

Grant Notes: \$19,000 given to University of Montana; Four \$1000
scholarships are given annually, and \$3000 given in
other scholarships

Purpose: Educational scholarships at the University of
Montana, Missoula and Montana State University,
Bozeman. Preference given to U.M. Law School
students.

Restrictions: Giving primarily to Missoula and Bozeman,
Montana. No grants to individuals.

Application Info: Send a letter with request to Greg Hughes c/o
Norwest Investment Management and Trust.

Contact: Greg Hughes
c/o Norwest Investment Management and Trust
PO Box 5011
Great Falls MT 59403-5011
(406)-761-0200
EIN: 81-0385621

Harvest States Cooperatives

Formerly known as Harvest States Foundation
PO Box 64594
St. Paul MN 55164-4594
(612)-646-9433

Established: 1947 in MN

Director/Trustee: Steve Burnet, William J. Zarak, Jr., John
Johnson, JoAnn Burmeister, T.F. Baker, and
others.

Data as of (FY): 5/31/96

Assets: \$3,600,000 **Grants:** \$167,000

Grant Notes: Range of grants : \$250 - \$30,000

Purpose: Provide scholarship money to land-grant colleges in
Minnesota, North Dakota, South Dakota, Nebraska,
Montana, Idaho, Washington, and Oregon for students
going into agriculturally-related careers. Support also
for youth organizations and community funds.

Restrictions: Restricted to MT, MN, IA, ID, ND, SD, WA

Application Info: Application form not required.
Initial approach: Letter

Contact: T.F. Baker
PO Box 64594
St. Paul MN 55164
(612)-646-9433
EIN: 41-6039613

Hawkins Scholarship Foundation

c/o First Interstate Bank of Kalispell
PO Box 209
Kalispell MT 59903-0209
(406)-752-5001

Established: Not available

Director/Trustee: First Interstate Bank, Trust Dept., Kalispell

Data as of (FY): 12/31/92

Assets: \$140,119 **Grants:** \$10,500

Purpose: Educational scholarships to Flathead County high school graduates.

Restrictions: Limited to Flathead County high schools

Application Info: Apply before graduation.

Contact: Trust Corp.

PO Box 128

Kalispell MT 59903-0218

(406)-257-7320

EIN: 81-6018444

Haynes Foundation

PO Box 1705

Helena MT 59624-1705

(406)-442-5520

Established: 1958 in MT

Director/Trustee: Robert Lehrkind, John R. Kline, Margaret L. Woo

Data as of (FY): 3/31/96

Assets: \$11,412,617 **Grants:** \$450,000

Grant Notes: The following contributions for the purpose of scholarships were made for the fiscal year 1995 and 1996:

Carroll College - \$76,500

Montana Tech of U.M. - \$49,500

MSU Northern - \$36,000

MSU Billings - \$36,000

University of Montana - \$126,000

Montana State University, Bozeman - \$126,000

Purpose: Provides scholarship funds to six colleges and universities in Montana. Each school administers and distributes its own scholarships.

Restrictions: The Haynes Foundation only makes contributions to pre-selected organizations and does not accept unsolicited requests for funds.

Application Info: Contact the financial aid office at Carroll College, MSU-Northern, MSU-Billings, MSU-Bozeman, MT Tech, or U. of MT

Contact: Financial Aid Office
Montana colleges or universities

EIN: 81-6013577

The Heisey Foundation

c/o First Bank

PO Box 5000

Great Falls MT

59403-5000

(406)-455-1000

Established: 1940 in MT

Director/Trustee: John Stephenson, Jr., Daniel C. Ewen, Marilyn K. Rose

Data as of (FY): 12/31/95

Assets: \$3,840,825 **Grants:** \$171,700

Grant Notes: Total of 315 awards and scholarships given in 1995.

AWARDS:

Augusta High School (3) - \$300

Belt Valley High School (6) - \$600

Brady High School (2) - \$200

Browning High School (19) - \$1,900

Cascade High School (7) - \$700

Choteau High School (8) - \$800

Conrad High School (11) - \$1,100

Cut Bank High School (15) - \$1,500

Dutton High School (2) - \$200

Fairfield High School (6) - \$600

Fort Benton High School (7) - \$700

Geraldine High School (2) - \$200

Great Falls Schools:

Alternative Learning Ctr (9) - \$900

CM Russell (75) - \$7,500

GFHS (96) - \$9,600

Highwood High School (2) - \$200

Lincoln High School (2) - \$200

Power High School (2) - \$200

Sand Coulee - Centerville H.S. (5) - \$500

Shelby High School (12) - \$1,200

Simms High School (7) - \$700

Sunburst - North Toole Cty H.S. (5) - \$500

Valier High School (5) - \$500

SCHOLARSHIPS:

University of Great Falls - \$28,180

Montana Tech, Butte - \$12,680

MSU-Bozeman - \$35,225

MSU-Northern - \$14,090

Rocky Mtn College - \$9,865

U. of MT - 35,225

Western MT College, Dillon - \$5,635

Purpose: High school and college (excludes freshmen) award program for students attending area school. Selections made on citizenship, effort, and scholarship.

Restrictions: High school awards limited to students of North Central Montana

Application Info: Contact trustees at eligible schools.
Deadline: October 5, annually

Contact: Trustees at eligible schools

EIN: 81-6009624

Hemp-Corley Foundation, Inc.

PO Box 1971

Whitefish MT

59937-1971

Established: Not available

Director/Trustee: Ralph C. Hemp, Pres.; Mary Ann Hemp, Secy-Treas.; Ralph K. Hemp, V.P.; Laura E. Hemp, Jack W. Tanner

Data as of (FY): 12/31/95

Assets: \$317,341 **Grants:** \$20,900

Grant Notes: The following grants were reported in 1995:
 \$2,000 - Applegate Christian Fellowship
 \$7,500 - Phillipine Mission Church
 \$4,000 - IBERO/American Institute
 \$2,500 - Kalispell Christian Church
 \$1,000 - Newtown Christian Church, Newtown, CT
 \$3,900 - Taking Christ to the Millions, Indianapolis, IN

Purpose: Activities, operations and missionary programs of non-denominational Christian churches only

Restrictions: Restricted to purpose.

Application Info: Initial approach: Letter
 Deadlines: None

Contact: Mary Ann Hemp
 PO Box 1971
 Whitefish MT 59937-1971
EIN: 94-3068093

Herriges Family Memorial Scholarship

PO Box 266
 2488 East Lakeshore Drive
 Whitefish MT 59937
 (406)-862-3678

Established: 1993 in MT

Director/Trustee: Not available

Data as of (FY): 12/31/94

Assets: \$5,750 **Grants:** \$200

Purpose: Not available

Restrictions: Not available

Contact: Herriges Family Memorial Scholarship
 PO Box 266
 2488 East Lakeshore Drive
 Whitefish MT 59937
 (406)-862-3678
EIN: 36-3624208

Susan Scott Heyneman Foundation

PO Box 30918
 Billings MT 59116-0918
 (406)-255-5262

Established: Not available

Director/Trustee: Susan Scott Heyneman, John M. Heyneman,
 and First Interstate Bank of Commerce

Data as of (FY): 12/31/94

Assets: \$321,857 **Grants:** \$21,400

Grant Notes: Total of 24 grants given in 1994

Purpose: Not available.

Restrictions: The foundation only makes contributions to pre-selected charities and does not accept unsolicited applications.

Contact: Susan Scott Heyneman
 Bench Ranch
 Fishtail MT 59028
EIN: 74-2364561

E.A. Hinderman Scholarship Memorial

c/o Helen V. Tate
 PO Box 236
 Whitefish MT 59937-0236
 (406)-862-4727

Established: Not available

Director/Trustee: Helen Tate, George Stacey, Mary Yeats, Vivian Hull

Data as of (FY): 12/31/95

Assets: \$215,552 **Grants:** \$10,000

Grant Notes: Total of 8 scholarships were given in 1995 (\$1250 each)

Purpose: Scholarships given to Whitefish High School seniors who show financial need.

Restrictions: Limited to Whitefish High School senior students in financial need.

Application Info: Deadline: April 30 annually. Written application, high school transcript, and college application required when applying.

Contact: c/o Helen Tate
 881 Asher Avenue
 Whitefish MT 59937
 (406)-862-4727
EIN: 81-0392053

Historic Landmark Society of Montana

c/o Galusha, Higgins, and Galusha
 818 W. Central Avenue
 Missoula MT 59801
 (406)-728-0120

Established: 1974 in MT

Director/Trustee: Ford Bovey, John Ellingson

Data as of (FY): 9/30/95

Assets: \$130,897 **Grants:** \$0

Grant Notes: No grants given in 1995.

Purpose: Historic renovation in Montana.

Restrictions: Limited to Montana. Restricted to contributions received and for designated purpose.

Contact: Mrs. Charles Bovey
c/o Galusha, Higgins, and Galusha
818 W. Central Avenue
Missoula MT 59801
(406)-728-0120
EIN: 81-6013564

Bertram Hochmark Scholarship Trust

c/o Norwest Investment Management & Trust
PO Box 3298
Missoula MT 59806-3298
(406)-548-8353

Established: Not available

Director/Trustee: Norwest Investment Management and Trust

Data as of (FY): 4/30/96

Assets: \$240,254 **Grants:** \$12,500

Grant Notes: One total grant given in 1995-96 fiscal year to the Polson County Library - \$12,500

Purpose: Types of support: Educational / scholarships

Restrictions: Makes contributions to pre-selected organizations and does not accept unsolicited requests.

Contact: Greg Olson
c/o Norwest Investment Management and Trust
PO Box 3298
Missoula MT 59806-3298
(406)-548-8353
EIN: 81-6064383

Hurst-Sorenson Memorial Fund

103 Central Ave.
PO Box 428
Stanford MT 59479-0428
(406)-566-2238

Established: 1978 in MT

Director/Trustee: Larry C. Biere, Rev. Tim Lanham, Mike Zacher

Data as of (FY): 6/1/93

Assets: \$354,954 **Grants:** \$15,725

Grant Notes: Total of 21 scholarships given.

Purpose: Scholarships/Educational

Restrictions: Given to graduates of Stanford High School only. Restricted to use at a Protestant school, university, vocational, or technical school.

Contact: Mike Zacher, Rev. Tim Lanham, or Larry C. Biere
103 Central Ave.
PO Box 428
Stanford MT 59479-0428
(406)-566-2238
EIN: 81-0372356

Interbel Telephone Cooperative Educational Foundation

c/o Gerald L. Hanson
PO Box 1398
Whitefish MT 59937-1398
(406)-889-3311

Established: 1988 in MT

Director/Trustee: First Interstate Bank of Kalispell, Kathy Ingram, Cheryl Clarke, Vicki Tisdell, Bill Lindsay, Richard Stavenow, Bobbie Stoken, Fay Driggs

Data as of (FY): 12/1/94

Assets: \$106,702 **Grants:** \$2,973

Grant Notes: Total of 6 scholarships given.

Purpose: Educational/Scholarships

Restrictions: Individual must have a parent or guardian who is or has been a member of Interbel Telephone Company for 2 out of the last 5 years.

Contact: Interbel Telephone
PO Box 628
Eureka MT 59917-0628
(406)-889-3311
EIN: 36-3684131

International Aviculture Resource, Inc.

217 Ridge Trail Road
Bozeman MT 59715
(406)-586-6763

Established: Not available

Director/Trustee: Dale W. Schondel, Wendi Schondel, Bob Elgas, Dr. Joseph Ball

Data as of (FY): 6/1/92

Assets: \$89 **Grants:** \$3,344

Purpose: Promoting propagation increase and welfare of wild birds.

Restrictions: Must relate to wildlife.

Contact: Dale and Wendi Schondel
217 Ridge Trail Road
Bozeman MT 59715
(406)-586-6763
EIN: 81-0402437

Jarecki Foundation

c/o Security State Bank and Trust Co.
301 Main Street/PO Box 1291
Polson MT 59860
(406)-883-5363

Established: 1993 in MT

Director/Trustee: Security State Bank and Trust Company,
Charles Jarecki, Penny Jarecki

Data as of (FY): 12/1/95

Assets: \$40,923 **Grants:** \$2,995

Grant Notes: Total of one scholarship given in 1995 for \$2,995.

Purpose: One scholarship is available to cover tuition, fees and course-related teaching materials for one year for junior, senior, or graduate level studies in range management. The Jarecki Foundation Selection Committee reviews applications and selects a student based on academic achievement or financial need, or a combination of the two, who after reviewing all relevant circumstances, likely would not receive other material scholarships or significant financial assistance.

Restrictions: Scholarship limited to study in Range Management at MSU-Bozeman.

Application Info: Application form required and can be obtained from Security State Bank and Trust, Polson, MT, or MSU-Bozeman.
Deadline: March 15 annually

Contact: Security State Bank and Trust Company
301 Main Street
Polson MT 59860
(406)-883-5363
EIN: 81-6070700

Johansen Foundation, Inc.

PO Box 1398
Whitefish MT 59937-1398
(406)-862-2597

Established: 1986 in MT

Director/Trustee: Gerald Johansen, James Trout, Donald Hedman, Jane Crenshaw

Data as of (FY): 11/1/93

Assets: \$475,249 **Grants:** \$24,679

Purpose: Fields of interest: Arts; performing arts, recreation, religion

Restrictions: Giving primarily in MT. Contributes only to pre-selected organizations. No grants to individuals. Limited to Montana.

Application Info: Applications not accepted.

Contact: Jane Crenshaw
PO Box 1398
Whitefish MT 59937-2597
(406)-862-2597
EIN: 81-0448435

Grace and Isabelle Johnson Scholarship Trust

c/o Norwest Investment Management and Trust
PO Box 30058
Billings MT 59117-0058
(406)-278-7344

Established: Not available

Director/Trustee: Norwest Investment Management and Trust

Data as of (FY): 5/1/91

Assets: \$39,564 **Grants:** \$2,638

Purpose: Educational/Scholarships

Restrictions: Not available

Contact: Norwest Investment Management and Trust
PO Box 30058
Billings MT 59117
(406)-278-7344
EIN: 81-6059282

John A. Johnson Scholarship Foundation

c/o Norwest Investment Management and Trust
PO Box 597
Helena MT 59624-0597
(406)-447-2050

Established: 1986 in MT

Director/Trustee: Norwest Investment Management and Trust

Data as of (FY): 9/30/94

Assets: \$125,169 **Grants:** \$6,250

Grant Notes: Total of 5 scholarships given in 1994.

Purpose: Educational/scholarships for Anaconda High school graduates to attend college or a university.

Restrictions: Restricted to Anaconda High School graduates.
EIN: 81-6060046

Ray and Nell Johnson Scholarship Foundation

c/o Norwest Investment Management and Trust
PO Box 597
Helena MT 59624-0597
(406)-447-2050

Established: 1983 in MT

Director/Trustee: Norwest Investment Management and Trust Company; scholarship selection committee, and superintendent of Harlowton schools.

Data as of (FY): 5/31/96

Assets: \$115,071 **Grants:** \$6,800

Purpose: Foundation established to assist Harlowton High School graduates with college tuition.

Restrictions: Restricted to Harlowton High School graduates. College or university must be recognized by the scholarship committee.

Application Info: Apply before the first Monday in May annually. Contact the Superintendent of Harlowton High School for more information.

Contact: Superintendent of Harlowton High School
Harlowton MT 59036
(406)-632-4324
EIN: 81-6013476

Thor-Svenby and Sophie Johnson Scholarship Fund

c/o First Interstate Bank
PO Box 5010
Great Falls MT 59403-5010
(406)-454-6253

Established: 1973 in MT

Director/Trustee: First Interstate Bank, Trustee

Data as of (FY): 5/31/96

Assets: \$212,624 **Grants:** \$7,200

Grant Notes: \$7,200 in scholarships given for 1995-96.
\$11,143 approved for 1996-97.

Purpose: Educational/scholarships

Restrictions: Giving limited to Fairfield, MT. Must be a graduating senior or an alumnus of Fairfield High School.

Application Info: Application form required. Applications available from Fairfield High School counselor. Deadline: March 10 annually

Contact: Counselor's office
Fairfield High School
EIN: 81-6046256

Juvabit Foundation, Inc.

c/o Robert A. Poore, Mgr.
1421 West Gold Street
Butte MT 59701
(406)-782-7356

Established: Not available

Director/Trustee: Robert Poore, Jesse Anthony, Pauline Poore, Kathy Berkousky

Data as of (FY): 12/31/93

Assets: \$515 **Grants:** \$2,000

Grant Notes: Total of three grants given in 1993.

Purpose: Not available

Restrictions: Not available

Contact: Robert A. Poore
1421 West Gold Street
Butte MT 59701
(406)-782-7256
EIN: 81-0473482

Kingsbury Memorial Foundation

c/o First Trust Company of MT
PO Box 30678
Billings MT 59115-0678
(406)-657-8124

Established: Not available

Director/Trustee: First Trust Company of Montana

Data as of (FY): 12/31/94

Assets: \$1,147,487 **Grants:** \$0

Grant Notes: No grants paid. First year of operation, 1994.

Purpose: Types of support: Charitable and educational

Restrictions: Trust operated exclusively for charitable and educational purposes within the state of Montana.

Application Info: Deadlines: None

Contact: John Corwin, Trust Officer
First Trust Company of Montana
PO Box 5000
Great Falls MT 59403-5000
(406)-455-1071
EIN: 81-6078134

Knight Foundation, Inc.

PO Box 614
Bozeman MT 59771-0614
(406)-586-0246

Established: 1991 in MT

Director/Trustee: Helen Knight, Robert Knight, Sarah Zimmer

Data as of (FY): 5/31/92

Assets: \$11,740 **Grants:** \$0

Grant Notes: No grants paid in 1991-92.

Purpose: Information not available. First year of operation, 1991-1992.

Application Info: Deadline: April 20
Initial approach: Letter

Contact: Sarah J. Zimmer, Secy.
Box 1330
Bozeman MT 59771
EIN: 36-3726434

Gladys E. Knowles Charitable Memorial Trust

c/o First Trust Company of MT
PO Box 30678
Billings MT 59115-0678
(406)-657-8124

Established: 1983 in MT

Director/Trustee: First Trust Company of Montana and Helen Hancock

Data as of (FY): 12/31/94

Assets: \$1,876,493 **Grants:** \$80,263

Purpose: Giving to hospitals; Protestant agencies and churches; aging, centers and services; and higher education

Restrictions: Contributes to pre-selected organizations. No grants to individuals. Giving primarily in MT.

Application Info: Applications not accepted.

Contact: Helen M. Hancock, V.P. and Trust Officer
c/o First Trust Company of MT
PO Box 30678
Billings MT 59115-0678
(406)-657-8124
EIN: 81-0423029

Lair Family Foundation, Inc.

511 Woodlawn Drive
Billings MT 59102
(406)-252-1124

Established: 1990 in MT

Director/Trustee: Gail Lair, Roberta Lair, Douglas Lair, Mary Lair

Data as of (FY): 12/31/93

Assets: \$108,996 **Grants:** \$4,554

Grant Notes: Total of 16 grants given in 1993.

Purpose: Accepts requests from 501[c] 3 organizations and nonprofit organizations.

Restrictions: No restrictions. All requests are evaluated at year end.

Contact: Douglas Lair
511 Woodlawn Drive
Billings MT 59102
(406)-252-1124
EIN: 81-0467967

Larson-Weber**Memorial Scholarship Fund**

PO Box 727
Thompson Falls MT 59873-0727
(406)-827-4323

Established: 1982 in MT

Director/Trustee: Glenn Larson, Duane Scott, Wilbur Manley

Data as of (FY): 12/1/95

Assets: \$5,084 **Grants:** \$600

Grant Notes: Total of two grants given - \$600
\$300 each

Purpose: Scholarships/Educational

Restrictions: Limited to graduates of Noxon High School.

Application Info: Deadline: Prior to high school graduation.

Contact: Noxon Board of Trustees
c/o Noxon High School
Noxon MT 59853
(406)-827-4323
EIN: 81-0400096

Andrew and Paulette Laszlo Foundation

c/o Andrew Laszlo, Jr.
3511 64th Street SW
Billings MT 59106
(406)-656-8672

Established: 1991 in MT

Director/Trustee: Andrew Laszlo, Jr., Paulette Laszlo, Sarah Laszlo, Andrew Laszlo

Data as of (FY): 12/1/94

Assets: \$16,510 **Grants:** \$5,715

Grant Notes: Total of 10 grants given.

Purpose: Not given.

Restrictions: Giving primarily in Billings, MT. No grants to individuals.

Application Info: Applications not accepted.

Contact: Andrew Laszlo, Jr.
3511 64th Street SW
Billings MT 59106
(406)-656-8672
EIN: 36-3811464

Dorsey and Eugene C. Lenz Foundation

c/o Norwest Investment Management & Trust
PO Box 597
Helena MT 59624-0597
(406)-447-2050

Established: 1993 in MT

Director/Trustee: Norwest Investment Management and Trust

Data as of (FY): 12/1/95

Assets: \$128,915 **Grants:** \$7,599

Grant Notes: Total of 8 grants given.
Range: \$500 - \$1100

Purpose: Scholarships/Educational

Restrictions: Limited to graduates of Big Fork High School.

Application Info: Deadline: April 1

Contact: Norwest Investment Management and Trust
Box 597
Helena MT 59624-0597
(406)-447-2050
EIN: 81-6073454

Leonhardt Foundation

612 West Beall
Bozeman MT 59712

Established: 1990 in MT

Director/Trustee: David Leonhardt, Mark Lilley, Jim Brinkman

Data as of (FY): 3/1/95

Assets: \$305,163 **Grants:** \$9,900

Purpose: Not available

Restrictions: Giving primarily in MT.

Application Info: Initial approach: letter
Deadline: none

Contact: Jim Brinkman
612 West Beall
Bozeman MT 59712
EIN: 36-3665461

Leuthold Foundation

2315 Poly Drive
Billings MT 59102
(406)-256-8094

Established: 1982 in MT

Director/Trustee: Kenneth Leuthold, Eddie Leuthold, Rick Leuthold, Albert Leuthold

Data as of (FY): 12/1/94

Assets: \$63,430 **Grants:** \$3,750

Purpose: Charitable, religious, and educational purposes.

Restrictions: Giving limited to MT. Gives to pre-selected organizations only.

Application Info: Applications not accepted and strongly discouraged.
Grants are generally initiated by the foundation.

Contact: Albert Leuthold
115 N 24th #912
Billings MT 59101
(406)-256-8094
EIN: 23-7086139

Charles and Gina Lippard Foundation

PO Box 1605
Great Falls MT 59403-1605
(406)-727-0888

Established: 1982 in MT

Director/Trustee: Charles Lippard, Francis Engellant, Rodney Thorne, John Sheehy

Data as of (FY): 12/1/95

Assets: \$4,486,140 **Grants:** \$206,000

Grant Notes: Total of 36 grants given to Choteau County communities. Range: \$200 - \$40,000

Purpose: Contributions of operating, program support, and special building funds.

Restrictions: Funds given in Choteau County.

Contact:
PO Box 1605
Great Falls MT 59403-1605
(406)-727-0888
EIN: 81-0394026

Livingston Community Trust, Inc.

PO Box 1223
Livingston MT 59047-1223
(406)-222-2462

Established: 1986 in MT

Director/Trustee: John Sullivan, John Baily, Robert Jovick,
Beverly Harris, Pat Mikesel, June Phillips, Lynn
Fuqua, Terry Sarrazin, Carl Swaboba

Data as of (FY): 12/1/95

Assets: \$156,058 **Grants:** \$920,432

Grant Notes: Total of 7 grants paid in 1995 and 6 grants approved for future disbursement.

The 7 grants reported in 1995 at \$62,276 in Livingston, MT are as follows:
Livingston Chamber of Commerce - \$4,666
Park High School - \$9,613
Park Co. Economic Development Corp.- \$20,000
Park Co. Friends of the Library - \$2,834
Livingston Baseball Assoc. - \$6,829
Livingston Roundup Assoc. - \$17,681
Boy Scouts of America - Troop #516 - \$653

The 6 grants at \$93,782 approved for future payment will be distributed as follows:
Livingston Chamber of Commerce - \$1,999
Park Co. Economic Development Corp.- \$55,000
Livingston Round-up Assoc. - \$25,158
Park High School Band - \$10,000
Boy Scouts of America - Troop #516 - \$725
Montana Arts Foundation - \$900

Purpose: To improve the quality of life in Park County by encouraging self-sustaining projects for economic development, for provision of human services, for education and for the arts.

Restrictions: Limited to the Park County area. No grants will be given for religious, political, scholarships, endowment funds, propaganda, or activities normally paid for by taxes.

Application Info: Applications accepted throughout the year and decisions will be made on a quarterly basis. Applicants will receive a response within 90 days after submitting application. On-site visits or interviews may follow.

Contact: John Sullivan
PO Box 1223
Livingston MT 59047-1223
(406)-222-2462
EIN: 81-0438912

Lucille McD Logan Charitable Trust

c/o First Trust Company of MT
PO Box 730
Bozeman MT 59715-0730
(406)-585-5209

Established: 1985 in MT

Director/Trustee: First Trust Company of Montana

Data as of (FY): 12/31/93

Assets: \$82,906 **Grants:** \$4,010

Purpose: Endowment and research: MSU-Bozeman and Mountain View Memorial Hospital, White Sulphur Springs, MT.

Restrictions: Restricted to endowment and research: MSU-Bozeman and Mountain View Memorial Hospital in White Sulphur Springs, MT.

Contact: First Trust Company of Montana
PO Box 730
Bozeman MT 59715-0730
(406)-585-5209
EIN: 81-6057428

Joel and Andrea Long Charitable Foundation

PO Box 30238
Billings MT 59107-0238
(406)-255-7131

Established: Not available

Director/Trustee: Joel Long, Andrea Long, Terry Haven, First Interstate Bank of Commerce

Data as of (FY): 12/31/95

Assets: \$0 **Grants:** \$91,752

Grant Notes: The Long Charitable Foundation liquidated its assets as of 12/29/95. The following distributions completed the liquidation:
Special K Ranch (fund raiser) - \$500
Zoo Montana (debt reduction) - \$1,000
Historical Museum of Missoula - \$3,000
Prevent Child Abuse (child advcmt project) - \$5,000
Casper College, WY (science bldg project) - \$5,000
YMCA (gen. support) - \$12,500
(debt reduction) - \$33,000
Rocky Mtn. College (debt reduction) - \$10,000
Big Bros & Sis, Mssla (Kids Sake fund raiser) - \$1,000
Seton House (community center project) - \$20,000
Boys & Girls Club, Billings (Back-a-Kid campaign) - \$752

Purpose: Human services

Restrictions: Foundation liquidated as of 12/29/95

Application Info: N/A

Contact: Andrea Long and Terry Haven
PO Box 30238
Billings MT 59107-0238
(406)-255-7131
EIN: 81-6073242

Robert E. Manning Foundation

c/o James Basta
PO Box 1591
Great Falls MT 59403-1591
(406)-453-2752

Established: Not available

Director/Trustee: Charles Byrne, Ginger Christensen, Jim Basta

Data as of (FY): 12/31/94

Assets: \$16,162 **Grants:** \$0

Grant Notes: No grants given in 1994.

Purpose: Not available.

Restrictions: Not available

Contact: James Basta
PO Box 1591
Great Falls MT 59403-1591
(406)-453-2752
EIN: 81-0383359

Edward P. Maronick Charitable Foundation

c/o Norwest Investment Management and Trust
PO Box 597
Helena MT 59624-0597
(406)-447-2050

Established: Not available

Director/Trustee: Norwest Investment Management and Trust
Selection Committee: Florence Maronick and
Phil Maronick

Data as of (FY): 1/31/96

Assets: \$402,007 **Grants:** \$16,000

Grant Notes: The following contributions were made in 1995:
St. Cyrils and Methodius Parish, East Helena - \$4,000
Carroll College, Helena - \$4,000
Catholic Bishop of Helena (Guatemala mission) - \$4,000
God's Love (homeless shelter), Helena - \$4,000

Purpose: Funds are normally given to religious and/or educational groups.

Restrictions: Limited to religious and educational organizations.

Application Info: Deadline: November 30 annually
Initial approach: Letter describing the organization and intended use of the funds.

Contact: Phil Maronick
Box K
East Helena MT 59635
(406)-227-5483
EIN: 81-6010198

J. A. McGowan Foundation

c/o Kathryn Gregg
326 Highway 200 West
Plains MT 59859
(406)-826-3146

Established: 1982 in MT

Director/Trustee: David Helterine, Kathryn Gregg, Robert Waters
Trustees: Clint Larson, Bruce Swanson

Data as of (FY): 12/31/95

Assets: \$268,978 **Grants:** \$9,000

Grant Notes: Six total grants given in Plains in 1995:
Plains Public Schools - \$1500
United Methodist Church - \$1500
St. James Catholic Church - \$1500
Assembly of God - \$1500
Lutheran Church - \$1500
Church of God - \$1500

Purpose: Religious education and religious schools. To improve the morals of the community and the education of children.

Restrictions: Limited to churches and schools within the city limits of Plains, MT.

Contact: Kathryn Gregg
326 Highway 200 West
Plains MT 59859
(406)-826-3146
EIN: 81-6018450

George A. McIntyre Academic Scholarship Trust

c/o First Interstate Bank of Great Falls
PO Box 5010
Great Falls MT 59403-5010
(406)-454-6253

Established: 1977 in MT

Director/Trustee: First Interstate Bank of Great Falls

Data as of (FY): 12/31/96

Assets: \$132,273 **Grants:** \$4,000

Grant Notes: Scholarship amount varies by year.

Purpose: Educational scholarships at the University of Great Falls.

Restrictions: All awards made by the University of Great Falls.

Application Info: Contact the financial aid office at the University of Great Falls.

Contact: University of Great Falls
Financial Aid Office
Great Falls MT 59405
EIN: 81-6047099

John W. McKee Educational Trust

c/o Trust Corporation of Montana
 PO Box 2309
 Great Falls MT 59403-2309
 (406)-791-7320

Established: 1970 in MT

Director/Trustee: Loren O' Toole, Pastor Jim VonSchrittz, Father Connley, Trust Corp.

Data as of (FY): 12/31/95

Assets: \$506,664 **Grants:** \$14,000

Grant Notes: The number of scholarships vary annually. The total amount for 1995 was \$14,000, dispersed to an unknown number of recipients.

Purpose: Educational scholarships

Restrictions: Giving limited to residents of Sheridan, Roosevelt, or Daniels Counties, Montana.

Application Info: Application form required.

Contact: Loren O' Toole
 209 North Main
 Plentywood MT 59254
 (406)-765-1630
EIN: 23-7058723

MDU Resources Foundation

400 North 4th Street
 Bismarck ND 58501
 (701)-222-7828

Established: 1983 in ND

Director/Trustee: Robert E. Wood, pres.; Douglas C. Kane, V.P.; Warren L. Robinson, Sec-Treas; Ronald D. Tipton, Terry D. Hildestad, John F. Renner, John K. Castleberry, Dennis W. Boyd, Douglass A. Mahowald

Data as of (FY): 5/31/96

Assets: \$511,531 **Grants:** \$196,990

Grant Notes: MDU distribution of grants in 1995 were as follows:
 Education (36) - \$66,020
 Health & Human Services (58) - \$62,950
 United Funds (13) - \$25,700
 Culture & Arts (23) - \$23,150
 Civic & Community Development (14) - \$9,375

Purpose: Categories of support:
 HEALTH AND HUMAN SERVICES - including federated drives, national and local health and human service agencies, hospitals, youth agencies and senior citizen organizations.
 EDUCATION - including private secondary and higher education institutions, education development foundations, economic education programs and scholarships.
 Generally, no contributions will be made to tax-supported

educational institutions or programs.

Two separate scholarship programs:

(1) Established for the use of dependents and spouses of eligible employees. Information available from the corporate public affairs department.

(2) Scholarships established at numerous institutions of higher education throughout North Dakota, South Dakota, Montana, and Wyoming within communities served by MDU. Recipients are chosen by respective institutions, not by MDU personnel.

CIVIC AND COMMUNITY ACTIVITIES - including community organizations and personal development organizations.

CULTURE AND ART - including art funds and councils, public radio and television, museums, theaters, libraries and cultural centers.

Restrictions: Contributes to 501[c] 3 organizations only. Primary consideration is given to organizations and programs within the geographic areas where member companies operate. No grants to individuals or to athletic, labor, fraternal, veterans, political, lobbying, social or religious organizations. Low priority is given to endowment fund requests.

Application Info: Deadline: October annually
 Application form required.
 Scholarship information is available at the financial aid office of the respective institutions and through corporate public affairs dept. (for MDU employee scholarships).

Contact: Robert E. Wood
 400 North 4th Street
 Bismarck ND 58501
 (701)-222-7828
EIN: 45-0378937

Mellenbrook Trust

c/o W.E. Schreiner
 PO Box 808
 Columbus MT 59019-0808
 (406)-322-4494

Established: Not available

Director/Trustee: W.E. Schreiner, Joel S. Harris, Richard W. Heard

Data as of (FY): 7/1/93

Assets: \$111,628 **Grants:** \$4,500

Purpose: Medical purposes.

Restrictions: Giving limited to Columbus, MT.

Contact: W.E. Schreiner
 PO Box 808
 Columbus MT 59019
 (406)-322-4494
EIN: 81-0398587

Helen P. Miller Christ Church Episcopal Trust

PO Box 7130
Kalispell MT 59904-7130
(406)-752-5201

Established: Not available

Director/Trustee: First Interstate Bank Trust Dept., Kalispell.

Data as of (FY): 12/1/94

Assets: \$50,167 **Grants:** \$2,540

Purpose: Religious capital improvements.

Restrictions: Giving is limited to Christ Church Episcopal in Kalispell, MT.

Contact: First Interstate Bank Trust Dept.

PO Box 7130
Kalispell MT 59904
(406)-752-5201

EIN: 81-6051791

Montana Arts Council

316 North Park Avenue, Suite 252
PO Box 202201
Helena MT 59620-2201
(406)-444-6430

Established: 1967 in MT

Director/Trustee: Arlynn Fishbaugh, Executive Director

Data as of (FY): 4/6/97

Assets: (at time of print, legislative negotiations still in process)

Grants: vary

Grant Notes: List of current grants and guidelines can be requested from the Montana Arts Council. Due to legislative changes at time of print, current assets and grants are not available.

Purpose: CULTURAL AND AESTHETIC PROJECT GRANTS: Grant applications must be for cultural and aesthetic projects, including but not limited to the visual, performing, literary and media arts, history, archaeology, folklore, archives, collections, research, historic preservation and the construction or renovation of cultural facilities.
SPECIAL PROJECT GRANTS: For specific activities, services or events of limited duration, the expansion of on-going programs to meet defined needs and the support of projects which generate new sources of revenue. A short application form for grant requests of \$4500 or less is available. Organizations with little grant writing and management experience might consider submitting applications in this category.
OPERATIONAL SUPPORT GRANTS: For cultural organizations which have been in existence for at least two years. Applications under consideration may include: emerging cultural organizations in the

early stages of development; organizations with unusually high expenses without a local funding base; organizations established to serve the entire state or a significant sub-state base; well-managed and established organizations confronting unforeseen emergency situations; organizations recognized as essential to Montana's cultural life because of their excellence of programming and longevity of service; organizations providing a high ratio of cash match to their grant request. Each grant dollar generally must be matched with one dollar in cash or in-kind goods and services.

CAPITAL EXPENDITURE GRANTS:

For additions to a collection or acquisition of works or art, artifacts or historical documents; historic preservation, and the renovation or construction of cultural facilities. Projects which affect historic or prehistoric properties must consult the State Historic Preservation Office. Each grant dollar generally must be matched with three dollars in cash or in-kind goods and services.

CHALLENGE GRANTS:

For the creation or expansion of permanent endowments to support non-profit cultural organizations and activities. Organizations applying in this program MUST contact Council staff. Each grant dollar must be matched with three dollars in cash (minimum of 1/3 of total match) or irrevocable planned or deferred gifts or life insurance and bequests (maximum of 1/3 of total match).

Restrictions: Funding is provided to organizations which are chartered in Montana as non-profit tax exempt organizations. Grant funds must be matched by cash or in-kind contributions; therefore, M.A.C. will not fund more than 50% of total cost. The match money cannot come from federal funds.

COUNCIL PRIORITIES:

1. Programs must be in existence for at least one year with tax-exempt status to be eligible;
2. Priority given to Montana citizens;
3. High priority placed on those projects that would reach special audiences comprised of citizens who are not regularly served by the arts. e.g. persons with disabilities, elderly, low income groups, ethnic and racial minorities, and residents of rural communities.
4. College projects can be supported if they are determined to be of benefit to the general public.

AREAS NOT FUNDED:

Permanent equipment, reducing existing deficits, individuals.

- Application Info:**
1. Supply a copy of tax exempt 501 [c] 3non-profit status.
 2. Have the formal approval of the program's Board of Directors to submit application.
- TO ORDER APPLICATIONS AND ADDITIONAL GUIDELINES:
contact Montana Arts Council

Contact: Montana Arts Council
316 North Park Avenue
PO 202201
Helena MT 59620
(406)-444-6430
EIN: N/A

Montana Committee for the Humanities

PO Box 8036 Hellgate Station
Missoula MT 59807-8036
(406)-243-6022

Established: 1972 in MT

Director/Trustee: Joe McDonald, Antoinette Hagener, Dan Cushman

Data as of (FY): 4/1/97

Assets: vary* **Grants:** vary

Grant Notes: Not available.

Purpose: *The Montana Committee for the Humanities is a non-profit educational organization which operates under a grant from the National Endowment for the Humanities, state coal tax funds, and the gifts of generous private and corporate donors. The term 'humanities' includes, but is not limited to: history, philosophy, languages, linguistics, literature, archaeology, jurisprudence, history, and criticism of the arts, ethics, comparative religion, minority studies, and those aspects of the social sciences employing historical or philosophical approaches. The Montana Committee for the Humanities has the primary goal of stimulating dialogue between the adult public and humanities scholars.

Restrictions: The Montana Committee for the Humanities cannot support: scholarships, fellowships, cost of writing or production of publications, books or journals; projects which focus on personal rather than public concerns; construction or restoration costs, or the operating expenses of existing organizations; equipment, property, or other capital purchases; museums or library acquisitions; direct social action or planning for direct action or projects which advocate a particular course of action; meals or refreshments for audiences; courses

Application Info: Write for application forms and information. Proposals should be submitted with 25 copies. Grant applications for \$3,000 or less are considered on a monthly basis and applications must be submitted by the 20th of the month. Applications for more than \$3,000 are considered quarterly. Immediate action grants of \$500 or less are available anytime. Media production applications are reviewed once a year.

Contact: Montana Committee for the Humanities
PO Box 8036 Hellgate Station
Missoula MT 59807-8036
(406)-243-6022

EIN: N/A

Montana Community Foundation

208 North Montana, Suite 207
Helena MT 59601
(406)-443-8313

Established: 1988 in MT

Director/Trustee: R. Stephen Browning, Tom Elliott, Margie Thompson, Alyce Kuehn, Jim Scott, Susan A. Talbot and others

Data as of (FY): 12/31/96

Assets: \$14,800,000 **Grants:** \$70,000

Grant Notes: A list of recent grants given and guidelines can be requested directly from the Montana Community Foundation.

Average grant award: \$800 - \$1,300. MCF will accept applications which request up to \$5,000.

Purpose: The MCF is a steward for a variety of donors who seek to enhance the quality of life in Montana. MCF's five focus areas are: (1) Arts and Culture; (2) Basic Human Needs; (3) Economic Development; (4) Education; (5) Natural Resources and Conservation. MCF's (Strategic Plan) two goals:
(1) The advancement of community vitality
(2) The promotion of endowed philanthropy

Restrictions: Areas NOT generally funded: Annual or capital campaigns, Endowment funds, Debt retirement, Religious purposes, Lobbying. The applicant must be a Montana resident who is an employee or volunteer of a Montana non-profit organization, or have a sponsoring organization, and have the approval of the organization's executive director. Must have 501 [c] 3 status. Limited to Montana.

Application Info: Initial approach: 2-page letter of intent
Contact foundation for current guidelines.
Grant Cycle*:
March 31, 1997 - Basic Human Needs
September 30, 1997 - Arts and Culture
March 31, 1998 - Education
September 30, 1998 - Natural Resources and Conservation

Contact: Sidney Armstrong, Executive Director
208 North Montana, Suite 207
Helena MT 59601
(800)-443-8314

EIN: 81-0450150

Montana Foundation

c/o Court E. Ball
2739 Gregory Dr. S.
Billings MT 59102
(406)-656-2163

Established: 1982 in MT

Director/Trustee: Ruth Towe, Court E. Ball (pres.), Neil Enright

Data as of (FY): 12/1/95

Assets: \$5,241 **Grants:** \$0

Grant Notes: No grants were given in 1995

Purpose: Not available

Restrictions: Only make contributions to pre-selected organizations.
Giving primarily in Billings, MT.

Contact: Court E. Ball
2739 Gregory Dr. S.
Billings MT 59102
(406)-656-2163
EIN: 23-7140529

Montana Winter Sports Foundation

c/o Beatrice A. Rice
PO Box 262
Billings MT 59103-0262
(406)-446-2610

Established: Not available

Director/Trustee: Tim Prather, Joanne Dodd, Mike Dye, James Draf, Michele Konzen, Mike Beard, Bob Hector, Stan Hill

Data as of (FY): 6/1/94

Assets: \$16,687 **Grants:** \$0

Grant Notes: No grants given in 1993-94.

Purpose: Promotes amateur athletic events.

Restrictions: Limited to residents of Montana who are actively involved in competition in amateur winter sports. Eligibility is based on need and athletic ability. No restrictions on age.

Application Info: Deadline: None

Contact: Beatrice A. Rice
PO Box 262
Billings MT 59103
(406)-446-2610
EIN: 81-0473119

Mountain West Track Club, Inc.

PO Box 8081
Missoula MT 59807-8081
Established: 1990 in MT

Director/Trustee: Mark Timmons, Mike McKay, Laurie Sax, Kori Schlomer, Wanda Raschakow, Michelle Buresh, Anne Timmons

Data as of (FY): 8/1/94

Assets: \$109,926 **Grants:** \$0

Grant Notes: No grants given in 1994

Purpose: Athletics, primarily track. Promotion of amateur athletic events.

Restrictions: Membership limited to athletes who have completed their NCAA eligibility.

Application Info: Submission of resume is by invitation only.

Contact: Mark Timmons
PO Box 8081
Missoula MT 59807
EIN: 81-0459511

MPCO/Entech Foundation, Inc.

40 East Broadway
Butte MT 59701
(406)-723-5454

Established: 1985 in MT

Director/Trustee: Daniel Berube, A.F. Cain, Robert Gannon, A.K. Neill, Carl Lehrkind, III, J.P. Pederson, Pamela K. Merrell

Data as of (FY): 12/1/95

Assets: \$20,826 **Grants:** \$559,341

Grant Notes: Total of 15 grants approved for future distribution:
Butte Central High School, Butte, MT - \$15,606
Carroll College - \$10,000
Employee matching - \$2,670
University System - \$461,848
Big Brothers and Big Sisters of Butte, Butte, MT - \$3,000
Billings Food Bank, Billings, MT - \$2,500
Butte Center for the Performing Arts, Butte, MT - \$17,105
Granite Mountain Memorial - \$1,000
Great Falls Area Labor Management Co., Great Falls, MT - \$1,000
Montana Council Boy Scouts - \$5,000
Parkview Regional Hospital Foundation - \$2,500
Rocky Mountain Elk Foundation - \$5,000
Special K Ranch - \$2,851
Children's Oncology Camp Foundation - \$9,754
Florence Crittenton Home and Services - \$19,507

Purpose: Support for colleges and universities through grants and employee matching gift program; primary areas of interest also include hospital building funds, civic affairs, and cultural programs.

FIELDS OF INTEREST:

Performing arts; education; libraries; hospitals; youth services; federated giving programs; community development.

TYPES OF SUPPORT:

General/operating; continuing support annual campaigns; scholarship funds.

Restrictions: Giving primarily in MT and TX. No grants for United Way umbrella organizations or fraternal, veterans', or similar organizations. No grants to individuals, or for operating funds.

Application Info: Initial approach: Letter or telephone
Copies of proposal: 1
Deadline(s): None
Board Meeting Dates: Quarterly
Final Notification: Following board meetings

Contact: Bill Cain
40 East Broadway
Butte MT 59701
(406)-497-2602
EIN: 81-0432484

M.J. Murdock Charitable Trust

PO Box 1618
Vancouver WA 98668-1618
(360)-694-8415

Established: 1975 in WA

Director/Trustee: Neal O. Thorpe, John Van Zytveld, Joanna S. Wilson, John M. Woodyard, Colleen D. Allbee, Marian E. Haro, Marybeth Stewart Goon

Data as of (FY): 7/31/96

Assets: \$340,000,000 **Grants:** \$220,000,000

Grant Notes: Grants are usually awarded for a limited period of time, such as one or two years.
A total of 2094 grants were given from 1/96 to 7/96.
Selected Montana grants from 1/1/96 - 8/1/96:
HD - COMMUNITY GRANTS:
Intermountain Deaconess Home for Children, Helena (Mgmt Information System) - \$125,000
MT Food Bank Network Council, Inc., Missoula (Resource Expansion Program) - \$50,000
EDUCATION GRANTS:
College of Great Falls (Distant Learning Project) - \$188,300
Community Leadership Development, Inc., Billings Flannigan (Garfield Project) - \$25,000
Holter Museum of Art, Inc., Helena (Program Development) - \$55,400
Rocky Mountain College, Billings (Educational Resource Center) - \$400,000
SCIENTIFIC & MEDICAL RESEARCH GRANTS:
U. of MT, Missoula (Establishment of a Virology Lab) - \$50,000

Purpose: The trust's mission is to enrich the quality of life in the Pacific Northwest by providing grants to organizations that seek to strengthen the region's educational and cultural base in creative and sustainable ways. Although the major funding interests are education and scientific research, grants are also given to a wide variety of organizations, including those that serve the arts, public affairs, health and medicine, human services, and people with disabilities.

Types of Support: Higher education, building funds, medical research, social services, human services, engineering science and technology.

Restrictions: Geographical Focus: Alaska, Idaho, Montana, Oregon, Washington.
Applications which are usually NOT considered: (1) For ongoing normal operations or their extension; (2) For debt retirement or operational deficits; (3) For contributions to general fund drives or annual charitable appeals; (4) For continuation of programs previously financed from other external sources; (5) For emergency funding, such as lapse of support, for filling gaps between grants or for crash programs; (6) For granting of funds to an organization for distribution to ultimate beneficiaries of its own choosing; (7) For assistance of programs outside the Greater Vancouver/Portland Area which benefit only a local community; (8) For research programs and projects not ranked as a major institutional priority; (9) For endowment.
Must retain 501 [c] 3 tax exempt status.

Application Info: Initial Approach: Letter of inquiry with pertinent information that can be used by the Trust to determine the propriety of submitting a formal proposal. Trust provides an outline sheet for initial letter.
Deadlines: No specific deadlines. Allow six to nine months following proposal for review process and possible site visit.
FAX: (360) 694-1819

Contact: Dr. John Van Zytveld, Senior Program Officer
M.J. Murdock Charitable Trust
PO Box 1618
Vancouver WA 98668-1618
(503)-285-4086
EIN: 23-7456468

James E. Murphy Legal Scholarship Foundation

PO Box 7130
Kalispell MT 59904-7130
(406)-756-5215

Established: 1991 in MT

Director/Trustee: First Interstate Bank; Lee Aust, Calvin Robinson, Steven Cummins

Data as of (FY): 11/1/92

Assets: \$51,434 **Grants:** \$0

Grant Notes: Not available

Purpose: Educational scholarships

Restrictions: Must be a graduate of Flathead High School, Kalispell. Scholarship for an individual attending law school.

Application Info: Write for an application.

Contact: Marin Burke
Kalispell MT 59904-0130
(406)-243-4311
EIN: 81-6073471

William and Lorene Nefsy Foundation

c/o R.C. Lucas
PO Box 250
Miles City MT 59301-0250
(406)-232-3620

Established: 1991 in MT

Director/Trustee: R.C. Lucas, Caren Coffee, William Coffee

Data as of (FY): 10/31/94

Assets: \$1,146,957 **Grants:** \$3,000

Grant Notes: One total scholarship for \$3,000 given in 1994.

Purpose: Awards scholarships to nursing students.
Fields of interest: Museums; nursing school/education; animal welfare; community development.
Types of support: Building/renovation; scholarships - to individuals.

Restrictions: Any resident in the general area surrounding Miles City, Glendive and Sidney.

Contact: Robert C. Lucas
PO Box 250
Miles City MT 59301-0250
(406)-232-3620
EIN: 81-0473714

Peter Nelson Charitable Foundation

c/o Norwest Investment Management and Trust
PO Box 597
Helena MT 59624-0597
(406)-447-2058

Established: 1983 in MT

Director/Trustee: Norwest Investment Management and Trust

Data as of (FY): 9/30/95

Assets: \$404,805 **Grants:** \$16,820

Purpose: Educational/scholarships

Restrictions: Not available

Application Info: Apply before May 1 annually.

Contact: Norwest Investment Management and Trust
PO Box 597
Helena MT 59624-0597
(406)-447-2058
EIN: 81-6010230

Newton Foundation, Inc.

6100 Bear Claw Lane
Bozeman MT 59715
(406)-587-2781

Established: 1967 in MT

Director/Trustee: B.W. Newton, Ph.D.; Charles S. Pace; Eli Borok; Robert S. Rose

Data as of (FY): 12/31/95

Assets: \$32,655 **Grants:** \$0

Grant Notes: No grants given in 1995.

Purpose: Support training and research in the general field of psychology, specifically, psychotherapy and hypnosis. Objectives include:
1) The development of advanced training in hypnotherapy and psychotherapy for professionals;
2) The preparation of films and other training aids in the area of psychology and mental health;
3) The support of scientific research;
4) The publication of professional contributions

Restrictions: Not available

Contact: B.W. Newton, Ph.D.
6100 Bear Claw Lane
Bozeman MT 59715
(406)-587-2781
EIN: 95-6145284

Northwest Area Foundation

332 Minnesota Street, Suite E-1201
St. Paul MN 55101-1373
(612)-224-9635

Established: 1975 in MN

Director/Trustee: Karl N. Stauber, Pres.; John Foster-Bey, V.P. (Program); Sandra T. Hokanson, V.P. (Finance & Admin.); Ruth L. Goins, Senior Program Officer; Tripp Somerville, Senior Program Officer; Cris E. Stainbrook, Senior Program Officer; Sheila Follitt, Ron James; W.E. Bye Barsness, Chair; James R. Scott, Vice Chair; W. John Driscoll, Treasurer; Luella Goldberg; James J. Hill III; Louis Fors Hill; and others

Data as of (FY): 2/29/96

Assets: \$358,383,416 **Grants:** \$11,568,820

Grant Notes: Selected grants given to Montana programs (complete grants listings can be obtained from the NWAF):

- Little Big Horn College, Crow Agency, MT: \$340,740 (FY 93-94)
- Montana Community Foundation, Helena, MT.: \$375,000 (FY 95-96)
- Montana Community Shares, Bozeman, MT.: \$23,500 (FY 95-96)
- Montana Human Rights Network, Helena, MT.: \$175,000 (FY 94-95)
- Great Falls Labor Management Committee, Great Falls, MT: \$34,915 (FY 95-96)
- Montana Community Foundation (fiscal agent) - Montana Women's Capital Fund, Helena, MT.: \$331,333 (FY 93-94)
- Indian Law Resource Center, Helena, MT.: \$326,000 (FY 94-95)
- MT Community Foundation (fiscal agent) - MT Fiscal Forums, Helena, MT.: \$33,000 (FY 95-96)
- MT Consensus Council, Helena, MT.: \$25,000 (FY 95-96)
- MSU Local Government Policy Center, Bozeman, MT.: \$140,000 (FY 93-94)
- MSU Local Government Policy Center, Bozeman, MT.: \$370,000 (FY 93-94)
- MSU Local Government Policy Center, Bozeman, MT.: \$35,000 (FY 95-96)
- Western Organization of Resource Councils Education Project, Billings, MT.: \$326,563 (FY 94-95)
- MT Indian Art and Culture Assoc. (dba Montana Indian Contemporary Arts), Helena, MT.: \$22,000 (FY 95-96)
- Corporation for the Northern Rockies, Livingston, MT.: \$35,000 (FY 95-96)
- Eastern Plains Micro Business Marketing Alliance, Wibaux, MT.: \$200,000 (FY 92-93)
- Intertribal Agriculture Council, Billings MT.: \$472,385 (FY 95-96)

Purpose: To contribute to the vitality of the region by promoting economic revitalization and improving the standard for the most vulnerable of its citizens. To accomplish its mission, the foundation will focus, deepen, and enhance the public dialogue about important regional issues; seek innovative approaches to address these issues; and build the capacity to continue to address them effectively over the long term.

Restrictions: Limited to ID, IA, MN, MT, ND, OR, SD, WA. No religious support, propaganda, or lobbying activities. No grants to individuals or for scholarships, fellowships, endowments, annual fund drives, films, audio-visual materials, travel, physical plants, equipment, publications, operating budgets, capital campaigns, conferences, or expansion or duplication of established programs; No start-up loans for businesses.

Application Info: Contact Foundation for the revised Guidelines for Grant Applicants.
 FAX: (612)225-3881
 Email: publications@nwaf.org.
 Application form required.
 Initial approach: Letter
 Deadlines: None
 Final Notification: 4 to 6 months

Contact: Karl N. Stauber, President
 332 Minnesota Street, Suite E-1201
 St. Paul MN 55101-1373
 (612)-224-9635
EIN: 41-0719221

Norwest Foundation

Norwest Center
 Sixth and Marquette
 Minneapolis MN 55479-1055
 (612)-667-7860

Established: 1979 in MN

Director/Trustee: Diane P. Lilly, Pres.; Bruce Moland, Secy.; John Thorton, Treas.; Patrick J. Donovan; Richard M. Kovacevich

Data as of (FY): 12/31/93

Assets: \$80,000,000 **Grants:** \$11,323,568

Grant Notes: Total of 3,043 grants given in 1993.
 Average range: \$1,000 - \$20,000

Purpose: Contribution focus areas are determined by each bank and business location in response to local needs.
 Fields of Interest: Employment; human services
 Types of Support: General/operating support, Continuing support, Annual campaigns, Capital campaigns, Building/renovation, Equipment, Program development, Employee matching gifts, Employee-related scholarships.

Restrictions: Giving primarily in areas of company operations, including MN, IA, NE, ND, SD, MT, CO, IN, IL, NM, OH, TX, WI, WY, AZ.
 No support for religious purposes or for fraternal

Application Info: Application form not required.
 Initial approach: Letter
 Deadlines: None
 Final notification: 2 weeks after meeting

Contact: Diane P. Lilly, Pres.
 Norwest Center
 Sixth and Marquette
 Minneapolis MN 55479-1055
 (612)-667-7860
EIN: 41-1367441

Eve Weaver O'Connell Scholarship Fund

Norwest Investment Management and Trust
PO Box 597
Helena MT 59624-0597
(406)-447-2050

Established: 1985 in MT

Director/Trustee: Norwest Investment, Bob Anderson, Muriel O'Connell

Data as of (FY): 8/31/94

Assets: \$122,320 **Grants:** \$5,000

Grant Notes: Five scholarship awards of \$1000 given in 1994.

Purpose: Education/scholarship

Restrictions: Must attend accredited Montana school, financial need, middle 1/3 of class and good character. No grants to individuals, or for conferences, tickets, or travel; no loans.

Application Info: Request application form.
Deadline: May 1st of each year.

Contact: Norwest Investment Management and Trust
PO Box 597
Helena MT 59624-0597
(406)-447-2050
EIN: 81-6056440

Edna M. Ogline Charitable Trust

c/o Cecilia Harmon
427 9th Ave. SW
Great Falls MT 59404
(406)-452-2642

Established: 1982 in MT

Director/Trustee: Cecelia Harmon, Abbie C. Wynn

Data as of (FY): 3/31/96

Assets: \$21,893 **Grants:** \$850

Grant Notes: Total of 11 grants given in 1995-96.
Salvation Army, Great Falls - \$100
St. Vincent DePaul Society, Great Falls - \$100
Gift of Life/Columbus Hospital, Great Falls - \$75
Great Falls Rescue Mission - \$150
Intermountain Deaconess Home for Children,
Helena - \$100
Yellowstone Boys and Girls Ranch, Billings - \$100
Missouri River Manor, Great Falls - \$50
Masonic Home of MT, Helena - \$50
Paris Gibson Square, Great Falls - \$50
Humane Society of Cascade County, Great Falls -
\$50
United Way of Cascade County, Great Falls - \$25

Purpose: For organizations benefiting Cascade County residents.

Restrictions: Limited to Cascade County

Application Info: No specific form is required and no submission deadlines.

Contact: Cecelia Harmon
427 9th Ave. SW
Great Falls MT 59404
(406)-452-2642
EIN: 81-6046135

David Oja Charitable Trust

c/o Trust Corp.
PO Box 2309
Great Falls MT 59403-2309
(406)-791-7320

Established: 1993 in MT

Director/Trustee: Trust Corp., Grant Canoy

Data as of (FY): 12/31/95

Assets: \$491,325 **Grants:** \$32,500

Grant Notes: Total of 8 grants given in 1995.

Lewis Clark Interpretive Center - \$4000 Great Falls
Food Bank - \$5000
Gift of Life - \$5000
Big Brothers and Sisters of Great Falls - \$4500
Shriner's Hospital for Children - \$2000
Algeria Temple Travel Fund - \$2000
Montana Hope Project - \$5000
Intermountain Children's Home - \$5000

Purpose: For the benefit of children in the North Central Montana

Restrictions: Limited to the north central Montana area (Golden Triangle and Russell counties).

Application Info: No submission deadlines.
Initial approach: Letter

Contact: Grant H. Canoy
1414 6th Ave. South
Great Falls MT 59405
(800)-634-5526
EIN: 81-6074943

John and Marilyn Olson Family Foundation

PO Box 1708
Sidney MT 59270-1708
(406)-482-3403

Established: 1993 in MT

Director/Trustee: John Olson, Marilyn Olson, Karen Beenken, J. Randall Olson

Data as of (FY): 12/31/95

Assets: \$179,207 **Grants:** \$1,350

Grant Notes: Total of 6 grants given in 1995.
 Richland City Emergency Shelter - \$350
 Dollars for Scholars - \$200
 Richland County Food Bank - \$200
 Foundation for Community Care - \$200
 Richland Opportunities - \$200
 MON-DAK Historical Society - \$200

Purpose: Only makes contributions to pre-selected charitable organizations.

Restrictions: Does not accept unsolicited requests for funds.

Contact: John and Marilyn Olson Family Foundation
 PO Box 1708
 Sidney MT 59270-1708
 (406)-482-3403
EIN: 81-0488861

Omega Foundation

34 Heatherwood Lane
 Billings MT 59102
 (406)-252-4956

Established: Not available

Director/Trustee: Charles Morledge, Patricia Morledge, Marilyn Kohles

Data as of (FY): 12/31/95

Assets: \$0 **Grants:** \$93,700

Grant Notes: Total of 26 grants given in 1995 in the Billings area.
 Range: \$100 - \$66,100
 Average grant: \$700

Purpose: During 1995, Omega Foundation contributed or otherwise expended all of its remaining funds and as of December 31, 1995, had no remaining assets or liabilities. It is in the intention of the Foundation that it will no longer exist as of December 31, 1995

Restrictions: No grants to individuals.

Contact: Patricia Morledge
 34 Heatherwood Lane
 Billings MT 59102
 (406)-252-4956
EIN: 81-6016858

Open Gate Ranch

PO Box 1413
 Trout Creek MT 59874-1413
 (406)-827-4805

Established: 1990 in MT

Director/Trustee: George Foutz, Virginia Foutz, Craig Barrus, Becky Barrus

Data as of (FY): 12/31/93

Assets: \$8,617 **Grants:** \$0

Purpose: Contributions made to Christian oriented youth group home, includes camping, hiking, sports, outdoor education and respect for nature.

Restrictions: Only makes contributions to pre-selected charitable organizations and does not accept unsolicited requests for funds.

Contact: Craig Barrus
 PO Box 1413
 Trout Creek MT 59874
 (406)-827-4805
EIN: 36-358402

Cora Rust Owen Memorial Trust

c/o First Trust Company of Montana
 PO Box 1678
 Helena MT 59624-1678
 (406)-443-6162

Established: 1986 in MT

Director/Trustee: First Trust Company of Montana

Data as of (FY): 4/30/94

Assets: \$447,574 **Grants:** \$22,840

Grant Notes: Total of 8 grants given.
 Range: \$1142 - \$5710

Purpose: Not available

Restrictions: Contributes to pre-selected charitable organizations only.

Contact: First Trust Company of Montana
 PO Box 1678
 Helena MT 59624
 (406)-443-6162
EIN: 81-6057848

Pacific Northwest Youth Development, Inc.

3871 Ox Yoke Drive
 Billings MT 59105
 (406)-252-0271

Established: Not available

Director/Trustee: Melvin Espy, Eleanor G. Espy, Wayne M. Espy

Data as of (FY): 12/31/93

Assets: \$6,150 **Grants:** \$78

Purpose: Promotional work to start "Project One."

Restrictions: Contributes to pre-selected charitable organizations only.

Contact: Melvin P. Espy
3871 Ox Yoke Drive
Billings MT 59105
(406)-252-0271
EIN: 81-0485738

John Papazian Dec'd Educational Trust

c/o First Trust Company of Montana
PO Box 30678
Billings MT 59115-0678
(406)-657-8124

Established: 1981 in MT

Director/Trustee: First Trust Company of Montana

Data as of (FY): 9/30/94

Assets: \$40,058 **Grants:** \$2,000

Purpose: Types of support: Scholarships/educational
Scholarships awarded to Valley County High School graduates.

Restrictions: Restricted to Valley County High School graduates.

Application Info: Contact a counselor at Valley County High School.

Contact: Counselor
Valley County High School
EIN: 81-0289626

Parkening Foundation

c/o Holmes and Turner
PO Box 1246
Bozeman MT 59771-1246
(406)-587-4265

Established: 1989 in MT

Director/Trustee: Christopher Parkening, John McArthur, Jr,
William Zimmer, Gilbert Kelling, Jr.

Data as of (FY): 12/31/95

Assets: \$47,197 **Grants:** \$6,000

Grant Notes: One total grant of \$6000 given to The Master's Seminary for general operation.

Purpose/Restrictions: Contributes to pre-selected charitable organizations and does not accept unsolicited requests for funds. Giving limited to Montana.

Contact: Holmes and Turner
PO Box 1246
Bozeman MT 59771-1246
(406)-587-4265
EIN: 95-4220932

The Paulus Foundation, Inc.

820 Division Street
Billings MT 59101
(406)-248-7704

Established: Not available

Director/Trustee: Barbara Alweis, Marilyn T. Harmon, Sophie J. Alweis

Data as of (FY): 12/31/94

Assets: \$22,299 **Grants:** \$757

Purpose/Restrictions: Does not accept unsolicited requests for funds. Contributes to pre-selected charitable organizations.

EIN: 81-0421477

Henry S. and Marie Adele Percival Scholarship Fund

c/o Norwest Investment Management and Trust
PO Box 597
Helena MT 59624-0597
(406)-447-2070

Established: 1982 in MT

Director/Trustee: Norwest Investment Management and Trust

Data as of (FY): 4/30/96

Assets: \$151,476 **Grants:** \$5,000

Purpose: Educational/scholarships awarded to graduates of Capital or Helena High Schools in Helena.

Restrictions: Restricted to graduates of Capital or Helena High Schools, Helena, MT.

Application Info: Contact principal of Capital or Helena High School for application and deadline information.

Contact: Principal
Capital or Helena High Schools
EIN: 80-6052962

PFC Foundation

c/o Friedman and Huey Associates
1313 West 175th Street
Homewood IL 60430

Established: 1988 in IL

Director/Trustee: Penelope F. Cofrin, Pres.; Elliott M. Friedman, Secy; Lee Whitcomb, Treas.

Data as of (FY): 6/30/94

Assets: \$7,949,000 **Grants:** \$352,450

Grant Notes: The following grants were reported in 1994:
- \$87,000 Montana Waterfowl Foundation, Ronan, MT
- \$85,000 North Cascades Institute, Sedro Woolley, WA
- \$70,000 Montana United Scholarship Services, Browning, MT.
- \$50,000 Blue Mountain Clinic, Missoula, MT
- \$45,000 Family Food Assistance Program, Missoula, MT
- \$15,450 Audio Books, Missoula, MT

Purpose: Fields of interest: Wildlife preservation and protection; human services.

Restrictions: Giving primarily in Missoula, MT. No grants to individuals. Contributes only to pre-selected organizations.

Application Info: Applications not accepted.

Contact: Friedman and Huey Associates
1313 West 175th Street
Homewood IL 60430
EIN: 36-3627813

Ping Golden Age Trust Foundation

c/o Douglas Y. Freeman
631 North Center
Hardin MT 59034
(406)-259-5961

Established: 1982 in MT

Director/Trustee: Margaret Ping, Charles Sweeney, Douglas Freeman and others.

Data as of (FY): 12/31/95

Assets: \$55,662 **Grants:** \$0

Grant Notes: No grants given in 1995.

Purpose: Contributes to the support of senior citizens in Hardin, MT.

Restrictions: Does not accept unsolicited requests for funds. Contributes only to senior citizen related organizations in Hardin, MT.

Contact: Douglas Y. Freeman
631 North Center
Hardin MT 59034
(406)-258-5961
EIN: 81-7244987

Pioneer Memorial Scholarship Fund

c/o Norwest Investment Management and Trust
PO Box 597
Helena MT 59624-0597
(406)-447-2050

Established: 1983 in MT

Director/Trustee: Norwest Investment Management and Trust

Data as of (FY): 5/31/92

Assets: \$46,350 **Grants:** \$1,600

Purpose: Educational scholarships given to graduates of Harlowton High School.

Restrictions: Restricted to graduates of Harlowton High School.

Application Info: Contact Superintendent of Harlowton High School for application form and deadlines.

Contact: Superintendent
Harlowton High School
304 Division Street
Harlowton MT 59036
(406)-632-4324
EIN: 81-6010285

Preston Benevolent Fund, Inc.

PO Box 617
Hot Springs MT 59845
(406)-741-2956

Established: 1989 in MT

Director/Trustee: Grant Preston, Phyllis Ekblat, Sandra Prongua

Data as of (FY): 5/31/91

Assets: \$31,863 **Grants:** \$3,472

Purpose: Contributions to benefit Sanders County

Restrictions: Restricted to Sanders County

EIN: 81-0461224

The Pride Foundation

1202 E. Pike Street, #1001
Seattle WA 98112-3934
(206)-323-3318

Established: 1985 in WA

Director/Trustee: Ed Meisen, Pres.; Kim Breen, V.P.; Peggy Dole, V.P.; Ted Lord, Exec. Dir. and others

Data as of (FY): 12/31/94

Assets: \$700,476 **Grants:** \$208,721

Grant Notes: Average range of Grants: \$500-\$15,000

Purpose: The Pride Foundation works to strengthen gay and lesbian communities. Its primary focus is on raising funds for its permanent endowment and twice-yearly granting cycles. Grants are made to organizations involved in youth services, AIDS education and support, recreation, the arts, and a wide range of health and human services. The foundation also sponsors educational programs, provides technical assistance and information and referral, and serves as an umbrella agency in certain workplace campaigns.

Fields of interest: Arts/cultural programs; health care; AIDS; AIDS research; recreation; human services; youth services; civil rights, gays/lesbians; people with Aids (PWAs).

Types of support: General/operating support; annual campaigns; capital campaigns; building renovation; equipment; program development; conferences/seminars; publication; seed money; scholarship funds; research; technical assistance; scholarships- to individuals; in-kind.

Restrictions: Giving primarily in AK, ID, MT, OR, and WA.

Application Info: Application form required.
Initial approach: Letter or telephone.
Deadlines: May 15 and Oct 15

Contact: Ted Lord, Executive Director
1202 E. Pike Street, #1001
Seattle WA 98112-3934
(800)-735-7287
EIN: 91-1325007

Quest for Truth

221 First Avenue West
Suite 405
Seattle WA 98119-4224
(206)-284-4424

Established: 1982 in WA

Director/Trustee: Ellen S. Davis, Bradley Henke, DeLancy B. Lewis, Paul K. Scripps

Data as of (FY): 9/30/94

Assets: \$5,198,660 **Grants:** \$225,314

Grant Notes: Total of 9 grants were given in 1994.

Range: \$10,000 - \$100,314

Purpose: Grants for research and publication of papers dealing with history, geography, politics, economics, sociology, and related subjects without restriction as to geographic areas or political jurisdiction, for the education of the reading public. Grants generally through organizations; grants to individuals will require advance approval of the IRS as required by the appropriate statute.

Restrictions: Giving limited to WA, OR, ID, UT, MT, AK, and CA.

Application Info: Application form required.
Deadline: None
Final notification: 2 months.

Contact: DeLancy B. Lewis, Secy-Treas.
221 First Avenue West
Suite 405
Seattle WA 98119-4224
(206)-284-4424
EIN: 91-1190760

Grace and Carl Rahn Family Foundation

1931 Mulberry Drive
Billings MT 59102
Established: 1993 in MT

Director/Trustee: Elizabeth Pates, Randall Pates, Gary Pates, Rahn Pates

Data as of (FY): 12/31/96

Assets: \$250,000 **Grants:** \$20,000

Grant Notes: A variety of grants were given to Billings area organizations.

Purpose: Foundation contributes to pre-selected charitable and cultural organizations in the Billings area.

Restrictions: Restricted to Billings area. Does not fund endowments. Contributes to pre-selected charitable organizations.

Application Info: Initial approach: Letter (No phone calls please)
No application form required.
Board meets the last Friday in March annually.

Contact: Elizabeth Rahn Pates
1931 Mulberry Drive
Billings MT 59102
EIN: 81-0477878

Rapp Family Foundation

c/o Howard B. and Margaret Rapp
809 Old Corvallis Road
Corvallis MT 59828
(406)-363-5002

Established: 1991 in MT

Director/Trustee: Howard B. Rapp, Jr; Margaret Rapp; Thomas G. Brader

Data as of (FY): 12/31/94

Assets: \$160,115 **Grants:** \$4,485

Grant Notes: Total of 7 grants given in 1994.

Purpose: Not available.

Restrictions: Limited to Ravalli and Missoula Counties.

Application Info: Initial approach: Proposal
Deadlines: Oct 1

Contact: Howard Rapp
PO Box 890
Hamilton MT 59840-0890
EIN: 36-3756870

Rehabilitation Counselor Education Program (RCEP)

Montana State University - Billings
1500 North 30th Street
Billings MT 59101
(406)-657-2339

Established: 1994 in MT

Director/Trustee: Dr. Alan Davis

Data as of (FY): 5/2/97

Assets: * **Grants:** *

Grant Notes: *Total of 8 scholarships are available per semester. This includes \$1,000 stipend and graduate tuition fee waiver.

Purpose: *Scholarships to prepare rehabilitation counselors to deliver services to disabled populations. This fund is made available through a 5 year federal grant. The last grant cycle will be Fall 1998 and Spring 1999.

Restrictions: Restricted to qualified minority applicants. Qualified scholarship recipients are required to work 2 semesters as a rehabilitation counselor for every 1 semester funded through the grant. Otherwise, the scholarship recipient must repay the principle and interest.

Application Info: Contact Dr. Alan Davis in the Department of Counseling and Human Services. Application form required.

Contact: Dr. Alan Davis
MSU-Billings
1500 North 30th Street
Billings MT 59101
(406)-657-2019
EIN: N/A

Olive Rice Reiersen Foundation

Norwest Investment Management and Trust
PO Box 597
Helena MT 59624-0597
(406)-447-2050

Established: 1986 in MT

Director/Trustee: Norwest Investment Management and Trust

Data as of (FY): 9/30/94

Assets: \$666,484 **Grants:** \$53,253

Grant Notes: Total of 16 scholarships were awarded in 1994.

Purpose: Educational/Scholarships for Powell County students attending college or a university.

Restrictions: Restricted to Powell County students attending college or a university.

Application Info: Deadline: April 1

Contact: Norwest Investment Management and Trust
PO Box 597
Helena MT 59624
(406)-447-2050
EIN: 36-3463190

Roberts Family Memorial Fund

PO Box 2126
Great Falls MT 59403-2126
(406)-761-3300

Established: Not available

Director/Trustee: William B. Roberts, Gorham Swanberg

Data as of (FY): 12/31/95

Assets: \$349,722 **Grants:** \$26,226

Grant Notes: The following grants were reported in 1995 (all in Great Falls):
Great Falls Symphony - \$17,206
Neighborhood Housing - \$7,150
Remain Seated - \$500
GF Public Library - \$500
CMR Museum - \$290
Glacier Orchestra - \$130
KUSM - \$125
KGPR - \$125
Children's Receiving Home - \$100
Humane Society - \$50
Community Beautification - \$50

Purpose: Arts/Culture organizations

Restrictions: Giving primarily in Cascade County. No grants to individuals.

Application Info: Initial approach: Letter
Deadlines: None

Contact: William B. Roberts
318 First Avenue North
Great Falls MT 59401
EIN: 81-6050100

Fred L. Robinson Fund

c/o First State Bank of Malta
PO Box 910
Malta MT 59538-0910
(406)-654-2340

Established: Not available

Director/Trustee: First State Bank of Malta, Corliss Watson and F. Lee Robinson, Trustees. Robinson Family presides as selection committee.

Data as of (FY): 12/31/93

Assets: \$2,400 **Grants:** \$2,400

Grant Notes: Two \$1200 scholarships awarded annually.

Purpose: Educational/Scholarships given to high school students of Phillips County.
Two scholarships awarded annually, including one vocational and one academic award.

Restrictions: Restricted to high school students of Phillips County.

Application Info: Deadline: January 15 annually.
Contact Phillips County high schools for application form.

Contact: First State Bank of Malta
PO Box 910
Malta MT 59538-0910
(406)-654-2340
EIN: 23-7079421

Rock Foundation

c/o Bennett Stein
Wilsall MT 59086
(406)-222-9821

Established: Not available

Director/Trustee: Bennett H. Stein, Perry J. Moore, Pete Lineberger

Data as of (FY): 12/31/95

Assets: \$3,368 **Grants:** \$0

Grant Notes: No grants given in 1995.

Purpose: Preservation of Western history, conservation and culture.

Restrictions: Giving primarily in MT.

Contact: Bennett Stein
(406)-222-9821
EIN: 81-0304695

Rocky Mountain Elk Foundation

2291 W. Broadway
Missoula MT 59802
(406)-523-4500

Established: 1984 in MT

Director/Trustee: Robert W. Munson, Pres.; Gary J. Wolfe, Ph.D., V.P.; Larry Pugh, C.P.A.; Richard Gooding, M.D., Chair; Kay Lewis, Vice Chair; J. Kevin Lackey, Director; and others

Data as of (FY): 12/31/95

Assets: \$17,430,684 **Grants:** vary

Grant Notes: Information on RMEF grant activities can be obtained from RMEF.

Purpose: The Rocky Mountain Elk Foundation is an international, non-profit, wildlife organization whose primary goal is to help fund "on-the-ground" projects which benefit elk, other wildlife and their habitat, ensuring the future of elk, other wildlife and their habitat.

Funding Categories:

- (1) Habitat improvement/conservation projects
- (2) Research proposals

A scholarship fund is also established for students in a recognized wildlife program.

Restrictions: Scholarship restricted to a junior or senior in a recognized wildlife program.

Application Info: Habitat improvement/conservation projects must complete the "RMEF Project Proposal" form. Research proposals must follow the Foundation's "Guidelines for Research Proposals".
Scholarship deadline: February 1 annually.

Contact: J. Kevin Lackey
PO Box 8249
Missoula MT 59807-8249
(406)-523-4581
EIN: 81-0421425

Dr. C.B. and Claretta S. Rodes Memorial Trust

c/o First Trust Company of Montana
PO Box 1678
Helena MT 59624-1678
(406)-443-6161

Established: Not available
Director/Trustee: First Trust Company of Montana

Data as of (FY): 10/31/94

Assets: \$272,558 **Grants:** \$12,000

Purpose: Contributions made for the education of students for the Roman Catholic Priesthood.

Restrictions: Giving limited to Helena, MT.
EIN: 81-6057774

Mars and Verna Rolfson Scholarship Trust

c/o Security State Bank
PO Box 1291
Polson MT 59860-1291
(406)-883-5363

Established: 1990 in MT

Director/Trustee: Security Bank and Trust Company

Data as of (FY): 12/31/95

Assets: \$310,359 **Grants:** \$10,000

Grant Notes: Total of 5 scholarships were given in 1995 for the amount of \$2,000.

Purpose: Scholarships to graduates of Polson High School to attend college or university.

Restrictions: Limited to Polson High School graduates.

Application Info: Deadline: April 1 annually.
Application form required.

Contact: Bill Gregg
Security Bank and Trust Company
301 Main Street
Polson MT 59860
(406)-883-5363
EIN: 36-3677368

Verna I. Rudman Charitable Trust

PO Box 989
Great Falls MT 59403-0989
(406)-454-5490

Established: 1982 in MT

Director/Trustee: Bjarne Johnson, Norwest Investment Management and Trust

Data as of (FY): 12/31/94

Assets: \$41,134 **Grants:** \$2,188

Grant Notes: Total of 3 grants were awarded in 1994.

Purpose: The foundation contributes to pre-selected charitable organizations and does not contribute to any organization not specifically named in the governing agreement.

Restrictions: Giving limited to MT.

Application Info: Deadlines: Apply before May 15 annually.

Contact: Norwest Investment Management and Trust
PO Box 5011
Great Falls MT 59403-5011
(406)-454-5490
EIN: 81-6035678

Sample Foundation

14 North 24th Street
PO Box 279
Billings MT 59103-0279
(406)-245-6342

Established: 1954 in FL

Director/Trustee: Joseph S. Sample, Pres.; Michael S. Sample, V.P.; Miriam T. Sample, V.P.; T.A. Cox, Secy-Treas.; David F. Sample, Patrick G. Sample

Data as of (FY): 10/31/94

Assets: \$4,017,548 **Grants:** \$136,600

Grant Notes: Range of Grants: \$500 - \$10,000
The following grants were reported in 1994:
\$10,000 - Children's Oncology Camp Foundation, Missoula, MT
\$10,000 - Habitat for Humanity of Middle Yellowstone County, Billings, MT
\$9,000 - United Way of Yellowstone County, Billings, MT
\$5,000 - Child Care Resources, Missoula, MT
\$3,500 - United Way of Lake Havasu City, Lake Havasu, AZ
\$2,300 - Child and Family Resource Council, Missoula, MT
\$2,000 - Naples Community Hospital, Naples, FL

Purpose: Organizations that provide services for the disadvantaged, social services, hospitals and community funds. Grant support primarily for capital outlays or to assist in initiating a particular project.
Fields of interest: Hospitals (general); human services; federated giving programs; economically disadvantaged.
Types of support: Capital campaigns; program development.

Restrictions: Giving primarily in MT and Collier County, FL. No support for religious organizations or any group with political affiliations. No grants to individuals or for scholarships.

Application Info: Application form not required. Initial approach: Letter (Give organizational background and purposes, specific need, and amount requested. Attach 501 [c] 3 status.) Deadline: Sept 15 Board meeting date: Oct. Final notification: Before Oct 31. Application guidelines can be requested from the Foundation. FAX:(406) 245-8303

Contact: Miriam T. Sample, V.P.
PO Box 279
Billings MT 59103-0279
(406)-256-5667
EIN: 59-6138602

Sands Memorial Foundation, Inc.

PO Box 1127
Havre MT 59501-1127
(406)-265-4721

Established: 1977 in MT

Director/Trustee: H. Louis Clack, LuAnn C. McLain, Leonard Deppmeier, Cynthia Bryson, Virginia Reynolds

Data as of (FY): 12/31/95

Assets: \$2,371,598 **Grants:** \$99,405

Grant Notes: A grants list is available through the Foundation. Range: \$1,000 - \$25,000

Purpose: Assist programs which relate to the care and protection of domestic animals.
Types of support: General/operating support; continuing support; building/renovation; equipment; emergency funds; seed money.

Restrictions: Giving primarily in MT. No grants to individuals.

Application Info: Application form required.
Initial approach: Letter

Contact: LuAnn C. McLain, Executive Director
PO Box 1127
Havre MT 59501-1127
(406)-265-4271
EIN: 81-0368589

Schilling Family Fund

c/o First Trust Company of MT
PO Box 1678
Helena MT 59624-1678
(406)-447-5226

Established: 1990 in MT

Director/Trustee: First Trust Company of MT

Data as of (FY): 3/30/95

Assets: \$418,031 **Grants:** \$24,000

Grant Notes: Total of 8 scholarships were awarded in 1994-95.

Purpose: Educational/scholarships for undergraduate students graduating from Butte High School.

Restrictions: Must be a full-time undergraduate student and a graduate of Butte High School.

Application Info: Contact Butte High School for application form and information.

Contact: Scholarship Selection Committee
Butte High School
Butte MT
EIN: 81-6067894

William E. Sears Foundation

c/o Shaun Donovan
PO Box 376
Superior MT 59872-0376
(406)-822-4844

Established: 1967 in MT

Director/Trustee: Ed Hollenback, Shaun Donovan, C.F. McDonald

Data as of (FY): 12/31/94

Assets: \$121,538 **Grants:** \$4,900

Grant Notes: Total of 4 scholarships were awarded in 1994.

Purpose: Educational/scholarships for residents of Mineral County.

Restrictions: Must be a resident of Mineral County.

Application Info: Application form required. Write to Advisory Committee for application form.

Contact: Advisory Committee
PO Box 868
Superior MT 59872-0868
(406)-822-4844
EIN: 81-0301252

SJL Foundation

c/o First Interstate Bank of Billings
3203 3rd Avenue North
Billings MT 59103
(406)-256-0705

Established: 1988 in MT

Director/Trustee: First Interstate Bank of Billings, George Lilly, Dave McCurdy

Data as of (FY): 4/30/96

Assets: \$38,919 **Grants:** \$11,500

Purpose: Not available.

Restrictions: Contributes to pre-selected organizations and does not accept unsolicited requests for funds.

Application Info: Applications not accepted.

Contact: First Interstate Bank of Billings

3203 3rd Avenue North

Billings MT 59103

(406)-256-0705

EIN: 36-3584276

John S. Skranak Foundation

c/o Norwest Investment Management and Trust

PO Box 597

Helena MT

59624-0597

(406)-447-2050

Established: 3/24/69 in MT

Director/Trustee: Norwest Investment Management and Trust

Data as of (FY): 7/31/96

Assets: \$73,913 **Grants:** \$2,699

Grant Notes: Total grant awarded for 1996: \$2,699
Scheduled grant to be distributed by 7/31/97: \$2,862

Purpose: Educational/scholarships for students attending MSU-Northern in Havre, MT.

Restrictions: Must attend MSU-Northern, Havre, MT.

Application Info: Application form required, available from Office of Financial Aid, Cowan Hall, MSU-Northern.
Deadline: March 1 annually.

Contact: Financial Aid Office

MSU-Northern

Cowan Hall

Havre MT 59501

(406)-265-7821

EIN: 81-6022757

Owen E. Sowerwine Foundation, Inc.

PO Box 8600

Kalispell MT

59904-8600

(406)-752-1040

Established: 1982 in MT

Director/Trustee: Alice Sowerwine, F. Charles Mercord, Charles Hash, E.A. Sliter

Data as of (FY): 4/30/96

Assets: \$21 **Grants:** \$2,500

Grant Notes: Average scholarships awarded annually range from \$500 to \$750.

Purpose: Educational/scholarships awarded to students attending Flathead Community College. Majors include: social work, human services, education, psychology, sociology, chemistry, geology, biology, botany, or any other health or medical related majors.

Restrictions: Must attend Flathead Community College.

Application Info: Deadline: March 15 annually
Contact Financial Aid Office at Flathead Community College for application form and information.

Contact: Financial Aid Office

Flathead Community College

15 1st Avenue North

Kalispell MT 59901

(406)-756-3822

EIN: 81-0366093

Rudy Suden Scholarship Trust Fund

c/o First Interstate Bank

PO Box 5010

Great Falls MT

59403-5010

(406)-454-6253

Established: 1988 in MT

Director/Trustee: First Interstate Bank and Scholarship Selection Committee

Data as of (FY): 3/31/96

Assets: \$1,440,828 **Grants:** \$61,284

Grant Notes: Total amount awarded:
Stanford High School: \$35,029
Denton High School: \$26,255
Range: \$589 - \$1,495
Total grant award approved for 1997: \$74,214

Purpose: Educational/scholarships to graduating seniors of Stanford or Denton High Schools.

Restrictions: Must be a graduating senior of Denton or Stanford High Schools and have attended the entire two academic years immediately preceding graduation from high school.

Application Info: Application form required.
Deadline: April 1 annually

Contact: Les Cabot or Mike Zacher

PO Box 428

Denton MT 59430-0428

(406)-567-2270

EIN: 81-6063733

Svarre Foundation

PO Box 1049
Sidney MT 59270-1049
(406)-482-8464

Established: 1961 in MT

Director/Trustee: Robert Goss, Hu Williamson, Clara Svarre,
Paul Creasup

Data as of (FY): 12/31/93

Assets: \$210,212 **Grants:** \$15,000

Grant Notes: Total of 8 grants awarded in 1993.

Purpose: Scholarships, education, and civic affairs

Restrictions: Restricted to Richland County

Contact: Hu Williamson
PO Box 1049
Sidney MT 59270
(406)-482-8464
EIN: 81-6013673

Lloyd D. Sweet Educational Foundation

PO Box 638
Chinook MT 59523-0638
(406)-357-2149

Established: 1982 in MT

Director/Trustee: Gail Swant, Bonnie Weber, Frank Pehrson,
Nellie Jo Nicholson, Patrick O'Brien

Data as of (FY): 12/31/96

Assets: \$2,369,377 **Grants:** \$131,109

Grant Notes: Scholarships range from \$1,200 to \$3,500

Purpose: Educational/scholarships awarded to graduates of
Chinook High School.

Restrictions: Must be a graduate of Chinook High School to
apply.

Application Info: Application form available from Chinook High
School.

Contact: Chinook High School
EIN: 23-7131688

George and Blanch Tabor

c/o Security Bank and Trust Company
PO Box 1291
Polson MT 59860-1291
(406)-883-5363

Established: Not available

Director/Trustee: Security Bank and Trust Company

Data as of (FY): 12/31/93

Assets: \$50,938 **Grants:** \$1,600

Grant Notes: Total of 3 scholarships were awarded in 1993.

Purpose: Educational/scholarships for seniors or graduates of
high schools in Wheatland County.

Restrictions: Must be a senior or graduate of a Wheatland
County school.

Contact: Security Bank and Trust Company
PO Box 1291
Polson MT 59860-1291
(406)-883-5363
EIN: 36-3718875

Ruth and Vernon Taylor Foundation

1670 Denver Club Building
518 17th Street
Denver CO 80202
(303)-893-5284

Established: 1950 in TX

Director/Trustee: Ruth Taylor Campbell, Friday A. Green, Sara
Taylor Swift, Vernon F. Taylor, Jr.

Data as of (FY): 6/30/95

Assets: \$30,824,088 **Grants:** \$1,499,751

Grant Notes: Total of 160 grants given in 1995.
Range: \$250 - \$100,000; average: \$1,000 - \$20,000
The following grants were reported in 1995:
\$79,500 - Mars Hill College, NC
\$75,000 - Montana State University, Bozeman, MT
\$58,750 - Sublette County Historical Society,
Pinedale, WY
\$50,500 - Museum of the Rockies, Bozeman, MT
\$28,000 - Taft School, Watertown, CT
\$27,000 - Emerson Cultural Center, Bozeman, MT
\$25,000 - University of Denver, CO
\$22,400 - American Association of the Royal
Academy Trust, NYC, NY
\$20,485 - National Trust for Historic Preservation,
DC

Purpose: Support for education, the arts, health, human
services, and conservation.
Fields of interest: Arts/cultural programs;
secondary school/education; higher education;
natural resource conservation and protection;
environment; hospitals (general); medical
research; human services; youth, services.
Types of support: General/operating support;
building/renovation; endowment funds; research.

Restrictions: No grants to individuals. Giving primarily in TX,
CO, WY, MT, IL, and the Mid-Atlantic states.

Application Info: Initial approach: Proposal
Copies of proposal: 1
Deadline: April 30 annually
Board meeting date: May
Final notification: 30 days after June 1
and Sept 1

Contact: Ms. Friday A. Green, Trustee
 1670 Denver Club Building
 518 17th Street
 Denver CO 80202
 (303)-893-5284
EIN: 84-6021788

Jack W. Thompson Foundation

c/o Norwest Investment Management and Trust
 PO Box 597
 Helena MT 59624-0597
 (406)-447-2050

Established: 7/28/62 in MT

Director/Trustee: Norwest Investment Management and Trust,
 Foundation Committee

Data as of (FY): 10/31/96

Assets: \$280,025 **Grants:** \$11,136

Grant Notes: \$11,275 scheduled to be distributed by 10/31/97.

Purpose: Educational/scholarships for students from Dawson County to attend accredited institutions of higher learning.

Restrictions: Restricted to students from Dawson County.

Application Info: Application form required. Application forms available from Norwest Investment Management and Trust and Glendive High School.
 Deadline: April 1 annually

Contact: Celeste Askin
 c/o Norwest Investment Management and Trust
 PO Box 597
 Helena MT 59624-0597
 (406)-447-2050
EIN: 81-6010360

The Tomorrow and You Foundation

PO Box 2983
 Great Falls MT 59403-2983
 (406)-454-1433

Established: 1991 in MT

Director/Trustee: William MacFadden, Joan-Nell MacFadden,
 Bruce MacKenzie

Data as of (FY): 12/31/94

Assets: \$315,867 **Grants:** \$80,500

Grant Notes: Total of 4 grants given in 1994.

Range: \$1,000 - \$60,000

The following grants were reported in 1994:
 \$60,000 - Eagle Mount, Great Falls, MT

\$13,000 - Mental Health Association of Montana,
 Helena, MT
 \$1,000 - Diocese of Helena and Western Montana,
 Desilva Fund, Helena, MT (for families in need)

Purpose: Supports organizations that provide assistance or educational services for people with physical or mental disabilities.
 Fields of interest: Mental health/crisis services, association; disabled. Giving primarily in Great Falls, MT.

Application Info: Application form not required.
 Deadlines: None

Contact: William MacFadden
 2620 4th Avenue South
 Great Falls MT 59405
 (406)-454-1433
EIN: 81-0471066

Tordik Wildlife Foundation, Inc.

Box 567
 Big Sandy MT 59520-0567
Established: 1991 in MT

Director/Trustee: Charles Tordik, Roy Runnion, Dorothy Tordik

Data as of (FY): 12/31/94

Assets: \$630,438 **Grants:** \$3,000

Grant Notes: Total of 3 grants given in 1994.

Purpose: Contributes to organizations supporting wildlife programs and preservation.

Restrictions: Giving primarily in MT.

Application Info: Applications not accepted.

EIN: 81-0474115

Tracy Foundation

c/o Peter Tracy
 500 St. Andrews Drive
 Columbia Falls MT 59912
 (406)-892-7601

Established: 1981 in MT

Director/Trustee: Peter E. Tracy, Sherry S. Tracy

Data as of (FY): 1/31/95

Assets: \$407,380 **Grants:** \$11,400

Grant Notes: Total of 9 grants given in 1994-95.

Purpose: Religious, charitable, and scientific purposes.

Restrictions: Giving primarily in MT.

Contact: Peter Tracy
500 St. Andrews Drive
Columbia Falls MT 59912
(406)-892-7601
EIN: 94-6129856

Treacy Company

PO Box 1700
Helena MT 59624-1700
(406)-442-3632

Established: 1982 in MT

Director/Trustee: James O' Connell, Murel O' Connell, Dan Gruber

Data as of (FY): 12/31/95

Assets: \$1,530,319 **Grants:** \$72,807

Grant Notes: Grants to individuals range: \$300 - \$750
Charitable grants range: \$50 - \$17,650

Purpose: Educational scholarships to college freshmen or sophomores from MT, ID, ND, and SD; support also for a historical society, social services and education.

Restrictions: Giving limited to MT, ID, ND, and SD.
Scholarships for freshmen or sophomores only.

Application Info: Application form required.
Initial approach: Letter
Deadline: June 15 annually
Board meeting dates: Between July 1 and July 15.

Contact: James O' Connell, Chair
PO Box 1700
Helena MT 59624-1700
(406)-442-3632
EIN: 81-0270257

Turner Foundation, Inc.

One CNN Center
Suite 1090, South Tower
Atlanta GA 30303
(404)-681-9900

Established: 1990 in GA

Director/Trustee: R.E. Turner III, Pres.; Rutherford Seydel, Secy.; Edward C. Harris, Treas.; Peter A. Bahouth, Exec. Dir.; Jane Fonda; Jennie Turner Garlington; Laura Turner Seydel; Reed Beauregard Turner; Rhett Lee Turner; Robert Edward Turner IV.

Data as of (FY): 12/31/93

Assets: \$26,215,370 **Grants:** \$2,522,050

Grant Notes: Total of 91 grants given in 1993.
Range: \$1,400 - \$100,000

Purpose: The foundation supports activities directed towards preservation of the environment; conservation of natural resources; protection of wildlife; and sound population policies.

The Foundation supports organizations which provide education and activism on preservation activities and seeks to instill in all citizens a sense of common responsibility for the fate of life on Earth.

The Turner Foundation's Two goals:

(1) Preventing damage to the natural systems; the water air, and habitat upon which all life depends.

(2) Supporting innovative institutions committed to protecting the Earth's natural systems and ensuring a sustainable, and better world for all its inhabitants.

The main components of the program:

(1) Water and toxics (Geographic focus: NM, MT, SC, GA, FL)

(2) Energy efficiency and renewables (Geographic focus: Domestic and International)

(3) Protection of forests and other habitat (Geographic Focus: NM, MT, SC, GA, FL, national programs and Russia)

(4) Population issues (Geographic focus: Domestic and International)

Restrictions: No grants for buildings, land acquisition, endowments, start-up funds, books, magazine and other specific media projects. The Foundation will consider grants for more than one year when the goals of the project require further support, but will not normally fund organizations or projects for more than three years.

Application Info: Application guidelines available.
Initial approach: Letter, not to exceed three pages
Copies of proposal: 1
Deadlines: April 1 and Oct. 1 annually
Board meeting dates: July 4 and late Dec.
Final notification: 30 days after board meetings
Email address: turnerfi@mindspring.com; URL: <http://www.turnerfoundation.org/turner>.

Contact: Peter Bahouth, Exec. Dir.
One CNN Center
Suite 1090, South Tower
Atlanta GA 30303
(404)-681-9900
EIN: 58-1924590

United States High Altitude Speed Skating Foundation

PO Box 3208
Butte MT 59702-3208
(406)-783-6561

Established: 1985 in MT

Director/Trustee: Keith Bass, Michael Crow, Kevin McCaughey, Tom Morris

Data as of (FY): 12/31/94

Assets: \$2,155,922 **Grants:** \$0

Purpose/ Restrictions: The foundation functions to operate and maintain facilities to be used for free public skating, national/international competition and training.

Contact: U.S. High Altitude Speed Skating Foundation
PO Box 3208
Butte MT 59702-3208
(406)-783-6561
EIN: 81-0428797

U.S. West Foundation

7800 East Orchard Road
Suite 300
Englewood CO 80111
(303)-793-6648

Established: 1985 in CO

Director/Trustee: Richard D. McCormick, Pres.; Jane Prancan, V.P.; Judith A. Servoss, V.P.; Leon Marks, Secy.; James M. Osterhoff, Treas.; and others.

Data as of (FY): 12/31/94

Assets: \$23,646,252 **Grants:** \$23,568,444

Grant Notes: Grants range: \$300 - \$600,000
Average grant: \$5,000 - \$30,000
The following grants were reported in FY 1994:
\$577,000 - Community Reinvestment Fund, Minneapolis, MN (2 grants)
\$556,004 - University of Northern Colorado, Dept. of Chemistry, Greeley, CO
\$344,690 - Colorado Options in Education, Denver, CO
\$299,998 - University of Utah, SLC, UT
\$254,651 - University of Colorado Foundation, Denver, CO
\$250,000 Denver Art Museum, CO
\$210,020 - Hispanic Chamber of Commerce Foundation of Arizona, Phoenix, AZ
\$200,000 - American Indian College Fund, NYC, NY
\$143,920 - University of Oregon, Eugene, OR

Purpose: Giving primarily for education, including programs for minorities and youth, early childhood, elementary, secondary, and higher education; rural and community development; and cultural programs.

Types of support: General/operating support; continuing support; program development; seed money; technical assistance; employee matching gifts; matching funds

Restrictions: No grants to individuals (except for awards programs), religious organizations for religious purposes, international organizations, national health agencies, grant-making foundations, school or fraternal organizations, general operating budgets of United Way supported organizations, public educational institutions, endowment funds, deficit financing, scholarships, trips, tours, goodwill advertising, school boards, or athletic funds. Giving limited to the states served by the US West calling areas, including: AZ, CO, IA, ID, MN, MT, NE, NM, SD, OR, UT, WA, and WY.

Application Info: Applications are only accepted for General Grants; Initiatives are by Request For Proposal (RFP) Only.
Initial approach: Proposal
Copies of proposal: 1
Deadlines: None
Board meeting dates: Quarterly
Final notification: Most funds disbursed during 4th quarter each year.

Contact: Janet Rash, Grants Manager
Local U.S. West
Public Relations Office
EIN: 84-0978668

W-1000 Trust

PO Box 1555
Billings MT 59103-1555
(406)-252-0576

Established: 1982 in MT

Director/Trustee: Thomas Hancock, Cecil Warbington

Data as of (FY): 12/31/95

Assets: \$5,600 **Grants:** \$2,500

Grant Notes: One total grant given to Warren J. Hancock-Bird Resources, Inc. for \$2,500.

Purpose: Animal study; care and maintenance of birds and facilities; and wild bird reserves.

Restrictions: Limited to purpose stated.

Contact: William Hancock
PO Box 1555
Billings MT 59103-1555
(406)-252-0576
EIN: 81-6052801

Gardner C. Waite Foundation, Inc.

2412 Spring Creek Drive
PO Box 1865
Bozeman MT 59771
(406)-587-5461

Established: Not available

Director/Trustee: G.C. Waite, Vivian Waite, Robert Lehrkind

Data as of (FY): 12/31/95

Assets: \$119,970 **Grants:** \$4,471

Purpose: Contributes to pre-selected charitable organizations and does not accept unsolicited requests for funding.

Restrictions: Not available

Application Info: Applications not accepted.

EIN: 36-3621932

Paul and Vera Walls Foundation

PO Box 3
Kalispell MT 59903-0003

Established: Not available

Director/Trustee: Lynda Collins, Lorraine Schukar, Harold Cliff-Collins

Data as of (FY): 12/31/95

Assets: \$361,636 **Grants:** \$18,190

Grant Notes: Total of 3 grants given in 1995.
Range: \$560 - \$13,085

Purpose: Religious

Restrictions: Not available

Application Info: Application form provided by the foundation which must be approved by Seminary and Foundation Board.
Deadline: June 15 annually

Contact: Lynda Collins
PO Box 3
Kalispell MT 59903-0003
EIN: 91-1163455

Dennis and Phyliss Washington Foundation

PO Box 7067
Missoula MT 59807-7067
(406)-523-1300

Established: 1988 in MT

Director/Trustee: Russell J. Ritter, Pres.; Helen B. Miller, V.P.; James A. Broulette, Secy.; Deborah M. Brown, Treas.; William H. Brodsky, Frank Gardner, Dorn Parkinson

Data as of (FY): 12/31/95

Assets: \$8,258,664 **Grants:** \$240,925

Grant Notes: Total of 63 grants given in 1995.
Range: \$500 - \$25,000

Purpose: The following categories are considered for funding:
ORGANIZATIONS such as United Way, Salvation Army, and community organizations.
EDUCATIONAL institutions, both public and private, locates in Montana, primarily at the college level. Grants of an exceptional nature may be made to vocational and non-college schools. Preferably, contributions will be directed toward improving the quality of education. Ordinarily, they will not be made to finance the expansion of curriculum or operating costs.
YOUTH organizations such as Junior Achievement, YMCA, and similar programs.
HOSPITAL programs such as medical facilities and equipment. Operating expenses will not be funded.
CULTURAL organizations including the performing arts, visual arts, historical centers, public and educational broadcasting, and other related activities.
CIVIC organizations which are related to community activities such as crime prevention, recreation facilities, and overall community development.
HUMAN service organizations including chemical dependency treatment and prevention, spouse and child abuse, youth offender programs, senior citizens, and other family programs.

Restrictions: The following categories will generally not be considered: Religious organizations for religious purposes; war veterans and fraternal service organizations; general endowment funds of an organization; national health organizations and programs; grants or loans to individuals, except under approved scholarship programs; conferences and symposiums; corporate memberships or contributions to associations whose activities are expected to directly benefit the Washington Companies; political organizations, campaigns, and candidates; fund-raising events, i.e. auctions, advertising, dinners, etc. Must have 501 [c]3 status.

Application Info: Application form required.
Initial approach: Letter
Copies of proposal: 1
Deadlines: None
Board meeting dates: Quarterly; grants committee meets monthly
Final notification: Within 30 to 45 days of receiving applications.

Contact: Russell J. Ritter, Pres.
Dennis and Phyliss Washington Foundation
PO Box 7067
Missoula MT 59807-7067
(406)-449-6510
EIN: 36-3606913

The William E. Welch and Lorene W. Welch Foundation

c/o William B. Ebzerg
 PO Box 603
 Sheridan WY 82801-0603
 (307)-672-6494

Established: 1993 in WY

Director/Trustee: Burgess Davis, William B. Ebzerg, Lorene W. Welch

Data as of (FY): 8/31/94

Assets: \$4,929,000 **Grants:** \$70,000

Grant Notes: Total of 3 grants given in FY 1994.
 Range: \$10,000 - \$30,000
 The following grants were reported in 1994:
 \$50,000 - Deaconess Development Foundation,
 Billings, MT (for atrium)
 \$10,000 - Sheridan County Fulmer Public Library
 Fdtn, Sheridan, WY
 \$10,000 - Wyoming Theater, Sheridan, WY

Purpose: Fields of Interest: Theater; libraries/library science; community development.

Restrictions: No restrictions given.

Application Info: Initial approach: Letter
 Deadlines: None

Contact: William B. Ebzerg
 PO Box 603
 Sheridan WY 82801-0603
 (307)-672-6494
 EIN: 83-6033434

George W. Wilson Trust

c/o Norwest Investment Management and Trust
 PO Box 5011
 Great Falls MT 59403-5011
 (406)-454-5528

Established: 1985 in MT

Director/Trustee: Norwest Bank Shelby

Data as of (FY): 12/31/95

Assets: \$134,432 **Grants:** \$850

Grant Notes: One total scholarship awarded in 1995. Scheduled for future approval: \$6,450 for 3 grants.

Purpose: Educational/scholarships to graduates of Toole County high schools.

Restrictions: Must be a graduate of a Toole County high school.

Application Info: Applications available from the Superintendent of any Toole County high school.
 Deadline: May 15 annually

Contact: Superintendent of any Toole County High School
EIN: 81-6024846

