



FOURTH EDITION, 1985

MONTANA AND WYOMING
FOUNDATION DIRECTORY

UPDATED BY THE GRANTS ASSISTANCE CENTER

1985
DIRECTORY OF MONTANA
AND WYOMING FOUNDATIONS

The information in this Directory was obtained from three sources:

1. Montana IRS 990 cards,
2. National Data Book, 10th Edition, a Foundation Center Publication.
3. Questionnaire which was sent to Montana and Wyoming Foundations.

Edited by the Grants Assistance Center, Kendall McRae and Kim Pederson.

The original Montana and Wyoming Foundation Directory was compiled through the efforts of Ellen Alweis, Paula Deigert, and Jane Kavanaugh. It is our hope that this newest edition will continue to be a valuable resource to organizations and individuals seeking funding in the Montana and Wyoming area.

TABLE OF CONTENTS

Introduction	5
Montana Arts Council	7
Montana Committee for the Humanities	9
Grant Proposals-Research to writing	
THE SEARCH FOR GRANTS	
How to find funding sources	11
PROPOSAL WRITING OUTLINE	
The basic parts of a proposal	13
BASIC PRINCIPLES OF PROPOSAL WRITING	
Guidelines and writing hints	15
COVER LETTER	
Explanation and writing tips	17
Montana Foundations	19
Wyoming Foundations	27
Foundation Index	31
Subject Index	33

INTRODUCTION

The Directory of Montana and Wyoming Foundations is published and annually edited by the Grants Assistance Center at Eastern Montana College. The Grants Center is housed in the library on the EMC campus. This collection is one of two such collections in Montana* and is a part of an extensive nation wide network of Grants Assistance Collection Centers. Much of the material in these centers is provided and maintained in an up to date basis by The Foundation Center; a national service organization, with main offices in New York and Washington, D.C., and supported solely by the foundations. The existence of this national network enables the individual Grant Assistance Centers to provide access to reference materials containing information on the location, limitations, eligibility requirements, history, and giving trends of funding sources. Furthermore, each center has on hand a variety of resources that include examples, guidelines and helpful hints on how to develop a successful proposal. For further information regarding this collection contact the Grants Assistance Center.

Eastern Montana College Library
1500 North 30th
Billings, Montana 59101
(406) 657-1666

Our purpose in producing this directory is to assist individuals and organizations in Montana and Wyoming who are looking for funding, for special projects, or to aid in the continuation of ongoing services. It is our experience that many of the services and special projects funded in the Montana, Wyoming area benefit residents of both states. Therefore, we have made an attempt to include all of the foundations in these states, realizing, that some foundations for various reasons have not been included. Although, this Directory provides information on local foundations your organization may find it worthwhile to look for funding from national sources as well. It is also our hope that by providing this information the number of requests to foundations for funding in areas outside their areas of interest will be reduced. Submitting requests to foundations that have interest in the area established in your proposal will save time and effort for the foundation as well as your organization.

Because the Montana Arts Council and the Montana Committee for the humanities provide funding for a wide variety of projects in the area of arts and humanities we have included these organizations in this Directory. For information concerning similar agencies in Wyoming contact:

1400 E. College Drive
Cheyenne, Wyoming 82007
Telephone: (307) 643-5853

*The other Grants Assistance Collection Center in Montana is located in Helena at the State Library:

Montana State Library
Reference Department
1515 E. 6th Avenue
Helena, Mt. 59620
Ph. (406) 444-3004

THE MONTANA ARTS COUNCIL

1280 South Third West
Missoula, MT 59801
406-543-8286

The Montana Arts Council provides funding to organizations which are chartered in Montana as not-for-profit Federal tax exempt organizations. Grant funds must be matched by cash or in-kind contributions; therefore, the Council will not fund more than 50% of total costs. Also, the fund cannot be matched with other Federal funds.

In-kind contributions are services and other materials donated to an organization. They are defined as contributed supplies or services at the fair market value, those necessary to carry out grant programs and those which are essential to the completion of the program and will be utilized during the project. The sub-grantee must maintain documentation of in-kind contributions.

Council Priorities:

1. Programs must be in existence for at least one year as a tax-exempt organization to be eligible.
2. Gives priority to Montana citizens.
3. The Council places a high priority on those projects that would reach special audiences comprised of citizens who are not regularly serviced by the arts. These include the handicapped, elderly, lower income groups, institutionalized, ethnic and racial minorities and residents of smaller rural communities.
4. The Council will support college projects if they are determined to be of benefit to the general public.

Low Priorities:

Funding of scholarships and projects offering free art.

Areas Not Funded:

Permanent equipment, reducing existing deficits, and individuals.

Application Process:

1. Supply a copy of Internal Revenue Service Tax-Exempt Form 501 (c) (3) non-profit determination.
2. Have the formal approval of the program's Board of Directors to submit the application.

Inquiries should be directed to JoAnne Mussulman, Grants Officer, at 543-8286.

MONTANA COMMITTEE FOR THE HUMANITIES

P.O. Box 8036
Hellgate Station
Missoula, MT 59807
(406) 243-6022

The Montana Committee for the Humanities is a non-profit educational organization which operates under a grant from the National Endowment for the Humanities, a Federal agency. The term humanities includes but is not limited to: history, philosophy, languages, linguistics, literature, archaeology, jurisprudence, history and criticism of the arts, ethics, comparative religion, and those aspects of the social sciences employing historical or philosophical approaches. The Montana Committee for the Humanities has the primary goal of stimulating dialogue between the adult public and humanity scholars.

Eligibility:

A non-profit group, institution, or organization in Montana may apply. These may include: citizen's groups, church groups, colleges, professional associations, etc. Co-sponsorship between one or more non-profit organizations is encouraged. Individuals are not eligible.

Format:

No limit on format. The Committee encourages new approaches and ideas for projects which meet the grant criteria.

Restrictions:

The Montana Committee for the Humanities cannot support:

- Private research, scholarships, fellowships, cost of writing or production of publication or books or journals.
- Projects which focus on personal instead of public concern.
- Annual meeting or organizations.
- Construction or restoration costs, or the operating expenses of existing organizations.
- Equipment, property, or other capital purchases.
- Museum or library acquisitions.
- Direct social action or planning for direct action, or projects which advocate a particular course of action.
- Meals or refreshments for audiences.
- Courses for credit.

Deadlines:

Proposals should be submitted with 18 copies. Grant applications for less than \$10,000 are considered on a monthly basis and applications must be submitted by the 20th of any month. Applications for \$10,000 or more are considered quarterly.

Assistance is Available:

Committee members welcome the opportunity to answer your questions and discuss program ideas. They are also happy to review rough drafts of proposals. Persons planning to submit a grant application are urged to contact the staff before submitting a final proposal.

THE SEARCH FOR GRANTS

Locating Funding Sources

1. Develop a list of prospects:

a. Create a list of key words or phrases that describe the different aspects of your project.

Note: keep this list as broad as possible (to start with) in order to gain every possible angle of approach.

b. Use "subject (or field of interest) indexes" to look up foundations that have interest in the different areas covered by your project.

NOTE: Available reference books that contain subject indexes:

1. Foundation Directory
2. Cooperate Foundation Profiles
3. Cooperate 500
4. The Grants Registar
5. The Foundation Centers' Comsearch Broad Topic Publications

c. Further Qualifying Sources

1. Individual entries will list specific guidelines and requirements.

2. Eliminate foundations that do not quality.

NOTE: Do not let a grant control your project. Eliminate foundations that do not fall within your own project guidelines rather than changing your project to fit within the foundations qualification guidelines.

2. Background Research:

Consider which of the foundations left on your list most closely match your needs by researching the foundations giving trends paying particular attention to:

1. Subject interest-what types of projects has the foundation funded in the past?

2. Type of recipient-What types of organizations has the foundation funded in the past?

3. Type of support-does the foundation give matching funds, building funds, or continued support monies?

4. Geographic preference-in what areas of the country will the foundation give?

5. Range of giving-What size of grants does the foundation make?

6. Application deadlines-When must an application be made?

NOTE: this information can be found by using the following sources:

1. Source Book Profiles-an in depth review of the 1,000 largest foundations.

2. Annual Reports-a report published by the foundation.
(about 500 foundations provide them)

3. Tax forms (990 AR & 990 PF)-annual tax forms filed by each foundation specifically listing its giving records for the year.

PROPOSAL WRITING OUTLINE

Summary

Clearly and concisely summarize the request. Although this is an overview of the proposal it should include a specific statement of what it is that you are requesting.

Introduction

Describe your agency's qualifications and/or credibility. Include past success in special projects and grant funding the agency has previously received from other sources.

Need Assessment

In this section address the need or the reason for your project. Show the existence of the need for your project to be carried out. Use statistics, letters from community leaders or other agencies, etc.

Objectives

Describe exactly what it is that you expect to accomplish. Clearly outline the goals of the project or those things that will be done with the grant money.

Methods

The activities that will directly lead to the accomplishment of the project goals. Define the means to the end, or the ways in which your organization will go about reaching its stated objectives.

Evaluation

This section contains the plan for determining the degree to which the project objectives have been met. This plan should be detailed and precise yet at the same time it should remain a simple and clear tool by which success can easily be measured.

Future

Briefly outline a plan of continuation beyond the time of the grant period. Although brief this section can show the funding source that the impact of the grant money will be felt beyond the grant period, even if the project is a one time event.

Budget

The purpose of this section is to give a detailed account of the costs to be incurred throughout the project by your organization. Include in this section costs to be met by other funding sources. Also include items that could be listed as matching funds and volunteer. Finally, it is helpful to remember that in the long run honesty will pay off.

SOME BASIC PRINCIPLES OF PROPOSAL WRITING

1. The Proposal should be Neat, Clean and Easy to Read!

There should be no typographical errors in your final copy. Send an original, with copies only if the funding source requests them. Don't send more than one copy unless you're asked. Break up the copy; nobody wants to look at a proposal that starts at the top of one page and goes on interminably, unbroken by paragraphs or some other breathing space.

Don't use extravagant proposal packaging. Spiral bindings were made to be cut apart, and expensive covers suggests that you waste money. If you employ a very unusual format, perhaps to attract attention, you risk focusing too much attention on the form of your proposal, instead of its content. If you depart from the norm, you had better do it well. One applicant sent out 1,000 proposals, printed in question-and-answer format with questions in blue and answers in red, and received not a single response. Most recipients probably thought the letter was intended for the Bicentennial Commission.

2. Write Your Proposal in English

Proposal writing is not an opportunity to demonstrate your mastery of bureaucratese. Even when your funding source employs jargon in its guidelines, use it only if you feel you must, and define your terms. Each of five panelists reviewing applications in "career education" may have his or her own understanding of what it is; tell them what you think it is.

To test the clarity of your writing, have friends or family read your proposal. Some of your best comments will come from people unfamiliar with your field, not operating on the same assumptions as you, and unfamiliar with your jargon. Merely passing a proposal around your agency has limitations. Staff may think they know what you mean, or may be less than critical because of your role (or theirs).

3. Make It Brief

What is the proper length for a proposal? Just long enough for you to clearly communicate your message, but not long enough to produce a stupor. A ten-page proposal can leave readers hungering for more; a two-page proposal can still put them to sleep.

4. Be Positive

Get yourself "up" for the proposal-writing experience. Remember that you are offering the funding source an opportunity to participate in an important, useful activity. Writing for grant support is not like writing home from college for money. You don't have to apologize. You're an applicant, not a supplicant! Don't beg! Remember that the funding source gets its credibility from funding winners; not losers. Few grant-making agencies want to provide you with your last grant on the road to oblivion.

Don't call attention to your mistakes. The funding source will learn about them soon enough, hopefully in discussion where you can give more information. Don't say something like:

"We are sure that you are aware of the sudden departure of our fiscal officer some three years ago, and the subsequent investigations of this agency by the General Accounting Office. We have made great strides since that time, have replaced several members of our board of directors, and have employed a former top GSA official to oversee our fiscal matters."

5. Avoid Unsupported Assumptions

The astute reader finds any number of unsupported assumptions in most grant applications. These fall into a variety of categories:

- The funding source is told nothing about the applicant agency because the grant seeker is sure that the funding source knows all about them.

- The national scope of a problem is described, but there is not documentation of its existence in the community served by the grant seeker.
- A casual relationship between events is presumed, but no evidence of cause and effect is presented.

The assumptions that find their way into proposals are limitless. Sometimes the applicant leads into an assumption by saying "we believe." Supporting "beliefs" with evidence and documentation is a check on logic, produces a more coherent proposal, and demonstrates your expertise to the funding source. Present enough evidence to support your position, and no more. Don't overkill! Pages of tables, charts and graphs will probably not be read, and too often fail to support the thesis of the proposal writer. Cite sources of data in the body of the proposal and avoid footnotes. Don't develop a doctoral dissertation.

This article is part of the Grantsmanship Center Reprint Series

Grantsmanship Center
1031 South Grand
Los Angeles, CA 90015

THE COVER LETTER

Proposals to foundations and corporations are usually accompanied by a cover letter. This is a letter signed by the chairperson of the board of directors of a nonprofit agency, or individual in high authority in a governmental applicant agency. Its purpose is primarily to assure the funding source that the proposal is endorsed by the board, which is the only authority that can bind the applicant. The board of directors may have given this authority to the executive director of the agency, but it is still a good idea to have the cover letter come from the desk of the board chairperson, on the letterhead of the applicant agency.

The cover letter should briefly describe the content of the proposal; it should not be used in place of the proposal summary. This is because the cover letter may be detached from the proposal, which would then be reviewed unaccompanied by a summary.

The cover letter is also the place to commit to the following up on the proposal, and to open the door for telephone or other personal contact with a person from the foundation. Note: such contact may greatly benefit your organization e.g.:

“We would welcome the opportunity to meet with you and to provide further information on...” or
“I and Ms. Blank of our staff will be in New York City during the early part of next month and would like to meet with you at your convenience.”

A cover letter may seem like a simple proposition, but there are a few things to look out for:

Don't tell the reader that they should fund your proposal, such as: “We know that you will find this proposal to be of the greatest significance,” or “surely it is obvious that...”

Conversely, don't get on your knees, and sign off the cover letter “with a wing and a prayer” or “supplicatingly yours”

Address your letter to a specific person at the funding source. Make sure you know who the right person is including that person's official title if applicable. Proper spelling of his/her name is important. Make sure he/she is still alive, and never send the proposal “To whom it may concern” or “Gentlepersons.”

FOUNDATION NAME: Montana Community Foundation
ADDRESS: 2525 Sixth Avenue North
 Billings, MT 59101
AREA OF INTEREST: Contributors designate all grants.
GEOGRAPHIC PREF: None stated
APPLICATION PROCESS: Write contact person for further information.
CONTACT PERSON: Individual contributors. Do not contact the foundation.
PHONE: Not listed.
FINANCIAL INFO: IRS number: 237140529
 Assets: \$4,435
 Range: Not listed

FOUNDATION NAME: Montana Fund
ADDRESS: P.O. Box 1678
 Helena, MT 59601
AREA OF INTEREST: Higher Education
GEOGRAPHIC PREF: Not stated
APPLICATION PROCESS: Write to the foundation for further information.
CONTACT PERSON: First Trust Co. of Montana
PHONE: Not listed.
FINANCIAL INFO: IRS number: 810385920
 Assets: \$4,000
 Range: Not listed.

FOUNDATION NAME: Nelson Foundation, Peter
ADDRESS: Norwest Capital Management and Trust Co.
 P.O. Box 597
 Helena, MT 59601
AREA OF INTEREST: Not open to public solicitation.
GEOGRAPHIC PREF: Not listed
APPLICATION PROCESS: Not listed
CONTACT PERSON: Not listed
PHONE: Not listed
FINANCIAL INFO: IRS number: 816010230
 Assets: \$154,238
 Range: Not listed.

FOUNDATION NAME: Ogline Charitable Trust, Edna M.
ADDRESS: Cecelia J. Harmon and Abbie C. Wynn
 427-Ninth Ave. South West
 Great Falls, MT 59404
AREA OF INTEREST: Grants are given to organizations benefitting Cascade County, MT, residents.
GEOGRAPHIC PREF: Cascade County, MT
APPLICATION PROCESS: Cascade County, MT
CONTACT PERSON: Cecelia J. Harmon & Abbie C. Wynn
PHONE: Not listed.
FINANCIAL INFO: IRS number: 816046135
 Assets: \$14,683
 Range: Not listed.

FOUNDATION NAME: Papazian Educational Assistance Fund
ADDRESS: First Trust Co. of Montana, Trustee
 P.O. Box 5000
 Great Falls, MT 59403
AREA OF INTEREST: Exclusively for graduates of high school in Valley County, Glasgow.
GEOGRAPHIC PREF: Valley County
APPLICATION PROCESS: Contact the Superintendent at Glasgow High School before the end of the school year.
CONTACT PERSON: Superintendent of Glasgow High School.
PHONE: Not listed.
FINANCIAL INFO: IRS number: 810289626
 Assets: \$39,031
 Range: Not listed.

FOUNDATION NAME: Pardee Foundation
ADDRESS: First Trust Co. of Montana
 P.O. Box 5000
 Great Falls, MT 59403
AREA OF INTEREST: This foundation provides that the annual net income shall be paid to Montana College of Mineral Science and Technology at Butte, for use by it as a scholarship for one or more students engaged in the graduate study of geology or geological engineering. The recipient of said scholarship shall be selected by said college or its delegate. For more information, contact the financial aid officer at Montana Tech.
GEOGRAPHIC PREF: Butte, MT
APPLICATION PROCESS: For further information, contact the financial aid officer at Montana Tech.
CONTACT PERSON: Financial aid officer at Montana Tech.
PHONE: Not listed.
FINANCIAL INFO: IRS number: 816018667
 Assets: \$4,814
 Range: Not listed.

FOUNDATION NAME: Pioneer Memorial Scholarship Fund
ADDRESS: Northwestern Bank & Union Trust
 Helena, MT 59601
AREA OF INTEREST: Scholarships-restricted to graduates of Harlowton High School, Harlowton, MT.
GEOGRAPHIC PREF: Harlowton, MT
APPLICATION PROCESS: Deadline: 1st Monday in May. Write Superintendent of Harlowton High School for further information.
CONTACT PERSON: Superintendent of Harlowton High School, 304 Division, Harlowton, MT 59036
PHONE: Not listed.
FINANCIAL INFO: IRS number: 816010285
 Assets: \$23,373
 Range: Not listed

FOUNDATION NAME: Roberts Family Memorial Fund
ADDRESS: P.O. Box 526
 Great Falls, MT 59403
AREA OF INTEREST: Charities in and around the city of Great Falls, MT.
GEOGRAPHIC PREF: Great Falls, MT
APPLICATION PROCESS: Apply with a letter.
CONTACT PERSON: William B. Roberts
 318 First Ave. North
 Great Falls, MT 59401
PHONE: (406) 761-3300
FINANCIAL INFO: IRS number: 816050100
 Assets: \$335,336
 Range: \$100-\$10,000

FOUNDATION NAME: Robinson Fund, Fred L.
ADDRESS: c/o Cashier
 The First State Bank of Malta
 Malta, MT 59538
AREA OF INTEREST: Scholarships
GEOGRAPHIC PREF: Phillip County
APPLICATION PROCESS: Each student interested in applying for this scholarship must write a letter to the selection committee.
CONTACT PERSON: First State Bank of Malta
PHONE: Not listed.
FINANCIAL INFO: IRS number: 237079421
 Assets: \$24,000
 Range: Not listed.

FOUNDATION NAME: Rock Foundation, Bennett Stein
ADDRESS: Wilsall, MT 59086
AREA OF INTEREST: None stated
GEOGRAPHIC PREF: None listed
APPLICATION PROCESS: Write to foundation for information
CONTACT PERSON: None listed
PHONE:
FINANCIAL INFO: IRS number: 810304695
Assets: \$3,198
Range: Nt listed.

FOUNDATION NAME: Rudman Charitable Trust, Verna I.
ADDRESS: P.O. Box 991
Great Falls, MT 59403
AREA OF INTEREST: Boy scouts, children
GEOGRAPHIC PREF: Not stated.
APPLICATION PROCESS: Submission Deadline: May 15
Write to foundation for further in-
formation.
CONTACT PERSON: Mr. Thomas H. Ellis
P.O. Box 5011
Great Falls, MT 59403
PHONE: (406) 761-0200
FINANCIAL INFO: IRS number: 816035678
Assets: \$27,829
Range: Not listed.

FOUNDATION NAME: Sample Foundation, Inc.
ADDRESS: 14 North 24th
Billings, MT 59101
AREA OF INTEREST: Broad purposes.
No funds to individuals
GEOGRAPHIC PREF: None stated
APPLICATION PROCESS: Deadline: October
CONTACT PERSON: Michael S. Sample, Vice President
PHONE: (406) 245-0550
FINANCIAL INFO: IRS number: 596138602
Assets: \$1,246,700
Range: Not listed.

FOUNDATION NAME: Sands Memorial Foundation, Inc.
ADDRESS: SW of Havre
Box 1127
Havre, MT 59501
AREA OF INTEREST: Not open to public solicitation.
GEOGRAPHIC PREF: None stated
APPLICATION PROCESS: Write to the foundation for further
information.
CONTACT PERSON: Gordon C. Sands, President
PHONE: Not listed
FINANCIAL INFO: IRS number: 810368589
Assets: \$7,262
Range: Not listed.

FOUNDATION NAME: Schoknecht Family Foundation
ADDRESS: 545 Sixth Avenue East
Kalispell, MT 59901
AREA OF INTEREST: Educational, operational, and study
grants.
GEOGRAPHIC PREF: None stated.
APPLICATION PROCESS: Write to the foundation for further
information.
CONTACT PERSON: Dorothy Schoknecht, Trustee
PHONE: Not listed
FINANCIAL INFO: IRS number: 816016632
Assets: \$210,418
Range: Not listed

FOUNDATION NAME: Sears Foundation, William E.
ADDRESS: P.O. Box 376
Superior, MT 59872
AREA OF INTEREST: Scholarships-restricted to students
who have graduated from one of the
three schools within Mineral Coun-
ty, MT.
GEOGRAPHIC PREF: Mineral County, MT
APPLICATION PROCESS: Students receiving a scholarship
from William Sears Foundation
must have graduated from one of
the three schools within Mineral
County. If they are a graduate of
one of the three schools, they can
make application through the
Superintendent of that school.
CONTACT PERSON: M. Shaun Donovan
P.O. Box 668
Superior, MT 59872
PHONE: (406) 822-4344
FINANCIAL INFO: IRS Number: 810301252
Assets: \$120,035
Range: \$550-\$800

FOUNDATION NAME: Skari, Carman M. Scholarship in
History at the University of
Montana
ADDRESS: P.O. Drawer B
Missoula, MT 59806
AREA OF INTEREST: Makes grants to individuals
GEOGRAPHIC PREF: None stated
APPLICATION PROCESS: For more information, write the con-
tact person.
CONTACT PERSON: Susan K. O'Neil, President
PHONE: Not listed
FINANCIAL INFO: IRS number: 810372776
Assets: \$3,553*
Range: Not listed

FOUNDATION NAME: Skranak Foundation, John S.
ADDRESS: Norwest Capital Management and
Trust Co.
P.O. Box 597
Helena, MT 59601
AREA OF INTEREST: Scholarships-restricted to students
attending Northern Montana Col-
lege, Havre, MT
GEOGRAPHIC PREF: Havre, MT
APPLICATION PROCESS: Request for applications form from
Financial Aid Office, Northern Mon-
tana College, Havre, MT.
CONTACT PERSON: Financial Aid Office
PHONE: Not listed
FINANCIAL INFO: IRS number: 8106022757
Assets: \$34,623
Range: Not listed.

FOUNDATION NAME: Sowerwine Foundation Inc.
ADDRESS: Owen E.
P.O. Box 817
Kalispell, MT 59903-0817
AREA OF INTEREST: Scholarships-restricted to Flathead
Valley Community College students
in their second year.
GEOGRAPHIC PREF: Kalispell, MT
APPLICATION PROCESS: Contact Financial Aid Officer, Flat-
head Valley Community College,
15-First Street East, Kalispell, MT
59901. Application deadline is
Spring Quarter for following year
CONTACT PERSON: Financial Aid Director at Flathead
Valley Community College
PHONE: Not listed
FINANCIAL INFO: IRS number: 810366093
Assets: \$62,668
Range: \$400-\$600

FOUNDATION NAME: Svarre Foundation
 ADDRESS: P.O. Box 1649
 Sidney, MT 59270
 AREA OF INTEREST: Scholarships and higher education
 GEOGRAPHIC PREF: None stated
 APPLICATION PROCESS: Write to the foundation for more information
 CONTACT PERSON: Hu N. Williamson,
 Secretary-Treasurer
 PHONE: Not listed
 FINANCIAL INFO: IRS number: 816013673
 Assets: \$130,929
 Range: Not listed

FOUNDATION NAME: Svenby, Thor; Johnson, Sophie
 Scholarship Fund
 ADDRESS: First Interstate Bank, Trustee
 P.O. Box 5010
 Great Falls, MT 59403
 AREA OF INTEREST: Scholarships-restricted to graduates
 of Fairfield High School, Fairfield,
 MT
 GEOGRAPHIC PREF: Fairfield, MT
 APPLICATION PROCESS: Contact: Office of the Counselor,
 Fairfield High School, Fairfield, MT
 59436. Deadline: March 10
 CONTACT PERSON: Office of the Counselor,
 Fairfield High School
 PHONE: Not listed.
 FINANCIAL INFO: IRS number: 816046256
 Assets: \$114,638
 Range: Not listed.

FOUNDATION NAME: Sweet Educational Foundation,
 Lloyd D.
 ADDRESS: Burns, Solem, & Mackenzie
 Chinook, MT 59523
 AREA OF INTEREST: Scholarships-restricted to graduates
 of Chinook High School, Chinook,
 MT
 GEOGRAPHIC PREF: Chinook, MT
 APPLICATION PROCESS: Contact: Joe Whisonant, Counselor,
 Chinook High School, P.O. Box
 1059, Chinook, MT 59523, Deadline:
 March 1 for academic scholarships;
 May 18 for summer school; August
 1 for continuing education
 CONTACT PERSON: Joe Whisonant
 PHONE: Not listed
 FINANCIAL INFO: IRS number: 237131688
 Assets: \$1,057,192
 Range: Not listed.

FOUNDATION NAME: Towe Foundation
 ADDRESS: Karen T. James, Executive Sec.
 754 South Rosemary
 Bryan, Texas 77802
 AREA OF INTEREST: Charitable and educational
 purposes-grants largely to Quaker
 Boarding Schools, with some limited
 contributions to charitable needs in
 Montana. No scholarships given.
 GEOGRAPHIC PREF: None stated
 APPLICATION PROCESS: Initial approach by letter. Send one
 copy of proposal by Nov. 15. Board
 meets annually in December to
 review requests and distribute
 charitable funds. No other funds
 available during the year.
 CONTACT PERSON: Karen T. James
 PHONE: Not listed
 FINANCIAL INFO: IRS number: 8106014378
 Assets: \$1,057,192
 Range: Not listed

FOUNDATION NAME: Treacy Company
 ADDRESS: P.O. Box 1700
 Helena, MT 59624
 AREA OF INTEREST: To assist undergraduate students in
 financing their education
 GEOGRAPHIC PREF: Montana, Idaho, Washington,
 North & South Dakota
 APPLICATION PROCESS: Each student must write the
 foundation personally and ask for an
 application. Also would like some
 background in the letter: age, level
 they will be entering, school attend-
 ing. Deadline: July 1
 CONTACT PERSON: James O'Connell, Trustee
 PHONE: Not listed
 FINANCIAL INFO: IRS number: 810270257
 Assets: \$837,466
 Range: \$300 per year/renewable for
 four years

*Indicates that the financial information is not current. This information is taken from 1984 records.

WYOMING FOUNDATIONS 1985

W-1

FOUNDATION NAME: Anderson Family Memorial
ADDRESS: P.O. Box 217
 Dubois, WY 82513
AREA OF INTEREST: Provide scholarships for people who have graduated from Dubois High School.
GEOGRAPHIC PREF: Graduates of Dubois High School.
APPLICATION PROCESS: Write to the contact person for more information.
CONTACT PERSON: Mrs. L.E. Shoemaker, Trustee
PHONE: Not listed
FINANCIAL INFO: IRS number: 836025176
 Assets: \$62,300
 Range: Not listed

FOUNDATION NAME: Brazelton Educational Trust
ADDRESS: P.O. Box 2799
 Casper, WY 82602
AREA OF INTEREST: Scholarships
GEOGRAPHIC PREF: Sublette County High School
APPLICATION PROCESS: Write the contact person. Recipients are selected by Mr. and Mrs. Brazelton
CONTACT PERSON: Dae Nielson, Asst. Trust Officer
PHONE: Not listed
FINANCIAL INFO: IRS number: 836610707
 Assets: \$15,079
 Range: Not listed

FOUNDATION NAME: Bryan Foundation, Dodd & Dorothy
ADDRESS: P.O. Box 6287
 Sheridan, WY 82801
AREA OF INTEREST: Loans to high school graduates for higher education. These loans are repayable.
GEOGRAPHIC PREF: Only students from high schools in Sheridan, Johnson and Campbell Counties in Wyoming and Rosebud, Powder River and lower Big Horn Counties in Montana can qualify.
APPLICATION PROCESS: Write to the foundation for more information. Preferably a personal interview.
CONTACT PERSON: J.E. Goar, manager
PHONE: Not listed
FINANCIAL INFO: IRS number: 836006533
 Assets: \$2,356,337
 Range: Maximum of \$2,000 per school year.

FOUNDATION NAME: Cody Medical Foundation
ADDRESS: 721 Sheridan Avenue, Box #1
 Cody, WY 82414
AREA OF INTEREST: Exclusively to promote, build, establish, maintain, operate, & provide hospital and medical services and facilities in and near the city of Cody, Wyoming.
GEOGRAPHIC PREF: Cody, Wyoming
APPLICATION PROCESS: Applications for Scholarships are available at this office, however only graduates of Cody High School, or Meeteetse High School, are considered, and they must be enrolled in a recognized school of Medicine, Nursing, or other related health care fields, such as X-Ray, Ultrasound, Dentistry, Laboratory Technology, or Pharmacy.
CONTACT PERSON: Mr. Leith R. Culver, Secretary
PHONE: Not listed
FINANCIAL INFO: IRS number: 836006491
 Assets: \$1,654,942
 Range: Not listed.

FOUNDATION NAME: Davis-Roberts Scholarship Fund, Inc.
ADDRESS: P.O. Box 1974
 Cheyenne, WY 82003
AREA OF INTEREST: Scholarships for Jobs Daughters and DeMolays from Wyoming. Scholarships are for any year of College.
GEOGRAPHIC PREF: Must have been a Wyoming DeMolay or Jobs Daughter.
APPLICATION PROCESS: Submit application with copy of latest grades and a letter of endorsement.
FINANCIAL INFO: IRS number: 836011403
 Assets: \$47,953
 Range: \$300-\$500

FOUNDATION NAME: Goodstein Foundation
ADDRESS: P.O. Box 1699
 Casper, WY 82602
AREA OF INTEREST: Charitable purposes: for higher education, Jewish welfare funds, and hospitals.
GEOGRAPHIC PREF: Primarily in Colorado and Wyoming
APPLICATION PROCESS: Write contact person for more information.
CONTACT PERSON: Fred Goodstein, President
PHONE: Not listed.
FINANCIAL INFO: IRS number: 836003815
 Assets: \$4,806,188
 Range: Not listed.

FOUNDATION NAME: Griffith Foundation, Vernon S. and Rowena
ADDRESS: P.O. Box 6288
 Sheridan, WY 82801
AREA OF INTEREST: To support Sheridan College, Memorial Hospital of Sheridan County, St Peters Episcopal Church, Youth, Incorporated, and Girl Scout of America (to be used in Sheridan County)
GEOGRAPHIC PREF: Sheridan County
APPLICATION PROCESS: Write to the foundation for further information.
CONTACT PERSON: William D. Redle, Secretary
PHONE: (307) 674-7451
FINANCIAL INFO: IRS number: 237135835
 Assets: \$5,805,696
 Range: \$2,000-\$10,000

FOUNDATION NAME: Higby Trust
ADDRESS: Wyoming National Bank
 P.O. Box 2799
 Casper, WY 82602
AREA OF INTEREST: Higher education assistance, scholarships
GEOGRAPHIC PREF: Fremont County, WY
APPLICATION PROCESS: Deadline for proposals: June 30, statement of need in the form of a letter.
CONTACT PERSON: Administrator, Higby Trust
PHONE: Not listed.
FINANCIAL INFO: IRS number: 237046350
 Assets:
 Range: \$100-\$500

FOUNDATION NAME: **Kamps Memorial Foundation Trust, Gertrude**
ADDRESS: P.O. Box 40
 Casper, WY 82602
AREA OF INTEREST: Worthy charitable organizations operating in Natrona County and central Wyoming which are rendering services to and benefitting youth and less fortunate.
GEOGRAPHIC PREF: Matrona County and central Wyoming.
APPLICATION PROCESS: Write the contact person for more information.
CONTACT PERSON: Trustee, First National Bank of Casper
PHONE: Not listed.
FINANCIAL INFO: IRS number: 836024918
 Assets: \$1,498,994
 Range: Not listed.

FOUNDATION NAME: **Nielson Foundation, The**
ADDRESS: P.O. Box 730
 Cody, WY 82414
AREA OF INTEREST: Broad purposes, including support for a historical association and educational loans and grants.
GEOGRAPHICAL PREF: None listed.
APPLICATION PROCESS: Write contact person for further information.
CONTACT PERSON: Olive W. Nielson, Trustee
PHONE: Not listed.
FINANCIAL INFO: IRS number: 836002442
 Assets: \$71,117
 Range: Not listed.

FOUNDATION NAME: **Perkins Foundation, B.F. and Rose**
ADDRESS: P.O. Box 1064
 Sheridan, WY 82801
AREA OF INTEREST: Young people in need of aid to attend college or medical and dental care for needy children.
GEOGRAPHIC PREF: Sheridan County residents only.
APPLICATION PROCESS: Must be a graduate of Sheridan County High schools to be eligible for college loans. Medical/Dental grants made on need, age of 2-20 and resident of Sheridan County for 2 years.
CONTACT PERSON: Office Manager-Perkins Foundation
PHONE: Not listed.
FINANCIAL INFO: IRS number: 830138740
 Assets: \$4,314,543
 Range: Not listed

FOUNDATION NAME: **Poulson Trust, W.K.**
ADDRESS: First National Bank
 2 North Main Street
 Sheridan, WY 82801
AREA OF INTEREST: Support of Sheridan colleges.
GEOGRAPHIC PREF: Sheridan County
APPLICATION PROCESS: Write to the foundation for further information.
CONTACT PERSON: First National Bank
PHONE: Not listed.
FINANCIAL INFO: IRS number: 836015044
 Assets: \$65,118
 Range: Not listed.

FOUNDATION NAME: **Robertson Handicapped Children Trust, Mary and Doc**
ADDRESS: Wyoming National Bank
 P.O. Box 2799
 Casper, WY 82602
AREA OF INTEREST: Benefit of mentally or physically handicapped children.
GEOGRAPHIC PREF: Wyoming
APPLICATION PROCESS: Write the contact person for further information.
CONTACT PERSON: Dae Nielson, Asst. Trust Officer
PHONE: Not listed.
FINANCIAL INFO: IRS number: 510186287
 Assets: \$174,045
 Range: Not listed.

FOUNDATION NAME: **Scott Foundation**
ADDRESS: P.O. Box 2007
 Sheridan, WY 82801
AREA OF INTEREST: Religious, charitable, scientific or educational activities which provide character building training to young people.
GEOGRAPHIC PREF: Sheridan County, WY and immediate vicinity.
APPLICATION PROCESS: Letter outlining purposes for which funds are being requested.
CONTACT PERSON: Homer A. Scott, Trustee
PHONE: Not listed.
FINANCIAL INFO: IRS number: 836017935
 Assets: \$170,540
 Range: Not listed.

FOUNDATION NAME: **Stock Foundation, Paul**
ADDRESS: P.O. Box 2020
 Cody, WY 82414
AREA OF INTEREST: Primarily local giving, with emphasis on higher education, including student aid; grants also for hospitals, child welfare, and youth agencies.
GEOGRAPHIC PREF: Cody, WY
APPLICATION PROCESS: Write contact person for further information.
CONTACT PERSON: Kenneth S. Bailey
PHONE: Not listed.
FINANCIAL INFO: IRS number: 830185157
 Assets: \$7,012,749
 Range: Not listed.

FOUNDATION NAME: **Surrena Memorial Fund, Harry and Thelma**
ADDRESS: P.O. Box 728
 Sheridan, WY 82801
AREA OF INTEREST: Primarily local giving for youth agencies and social service agencies.
GEOGRAPHIC PREF: Sheridan, WY
APPLICATION PROCESS: Write contact person for further information.
CONTACT PERSON: Henry A. Burgess, Trustee
PHONE: Not listed.
FINANCIAL INFO: IRS number: 237435554
 Assets: \$2,731,048
 Range: Not listed.

FOUNDATION NAME: Tonkin Foundation, Tom and Helen Dan W. Guerttman
ADDRESS: c/o Norwest Bank Casper, N.A. P.O. Box 2799 Casper, WY 82602
AREA OF INTEREST: To provide support to non-profit organizations that serve children of the state of Wyoming in the age group from 5 to 21.
GEOGRAPHIC PREF: Wyoming
APPLICATION PROCESS: Written request to start application process indicating dollar amount requested with proof of non-profit status and current budget reflecting all income sources.
CONTACT PERSON: Elona Anderson, Field Rep. Norwest Bank Casper P.O. Box 2799 Casper, WY 82602
PHONE: Not listed.
FINANCIAL INFO: IRS number: 836002200 Assets: \$1,420,809 Range: \$100-\$10,000

FOUNDATION NAME: Weiss Foundation, Inc. William E.
ADDRESS: P.O. Box 2930 1501 Stampede Ave., Suite 3040 Cody, WY 82414
AREA OF INTEREST: To apply the funds of the corporation for religious, charitable, scientific, literary and educational purposes. However, no gifts or assistance are given to individuals. This foundation normally gives assistance to the same organizations on a continuing basis.
GEOGRAPHIC PREF: None stated
APPLICATION PROCESS: Letter with proposal.
CONTACT PERSON: Ann E. Zatkos, Secretary
PHONE: Not listed
FINANCIAL INFO: IRS number: 556016633 Assets: \$3,141,506 Range: Under \$10,000

FOUNDATION NAME: Whedon Cancer Foundation, The Earl and Bessie
ADDRESS: P.O. Box 683 30 S. Scott Street Sheridan, WY 82801
AREA OF INTEREST: Early cancer detection; cooperative projects with Whedon Foundation only.
GEOGRAPHIC PREF: None.
APPLICATION PROCESS: An interview is required.
CONTACT PERSON: Director, Whedon Cancer Foundation
PHONE: Not listed.
FINANCIAL INFO: IRS number: 830176313 Assets: \$13,762,599 Range: Not listed.

FOUNDATION NAME: Whitney Benefits, Inc.
ADDRESS: P.O. Box 691 Sheridan, WY 82801
AREA OF INTEREST: Assist Sheridan County, Wyoming High School graduates with interest free loans to go to college. They must be from needy families who are worthy, and have satisfactory grade averages. 2) participate in Whitney-YMCA and 3) assist Sheridan College.
GEOGRAPHIC PREF: A graduate from any high school in Sheridan County, Wyoming. They must be under 25 years of age.
APPLICATION PROCESS: Each applicant is required to have an interview before any application is allowed to be given out.
CONTACT PERSON: Jack R. Hufford, Secretary-Mgr.
PHONE: Not listed.
FINANCIAL INFO: IRS number: 830168511 Assets: \$6,458,514 Range: Not listed.

FOUNDATION NAME: Williams Scholarship Fund, Wilbur and Birdie
ADDRESS: Robert R. Holt, Trustee P.O. Box 400 Buffalo, WY 82834
AREA OF INTEREST: Graduates of Johnson County High School who have been associated in the past with 4-H and FFA.
GEOGRAPHIC PREF: Johnson County, Wyoming
APPLICATION PROCESS: Write contact person for application. All applications due by April 1.
CONTACT PERSON: Apply through high school
PHONE: Not listed.
FINANCIAL INFO: IRS number: 830234332 Assets: \$84,491 Range: Not listed.

FOUNDATION INDEX

MONTANA	PAGE
Allan Foundation	19
Anaconda Elks Youth Activities Fund	19
Beaverhead Foundation	19
Billings Clinic Foundation	19
Blankenbaker Charitable	19
Buttrey Memorial Trust, Jane	19
Cobb Foundation	19
Copulos Family Hospital Trust	19
Cowley Endowment	20
Crumley Trust, Grace Miller	20
Dayton Foundation	20
Dufresne Foundation	20
Elliot Trust, Bert	20
Elm Trust, Henry	20
English Trust, Michael, M.	20
First Interstate Banks of Billings Centennial Youth Fund	20
Fortin Foundation of Montana	20
Foss Memorial Trust, Ralph H.	21
Gagel Charitable Trust, Roy and Mary	21
Great Falls Board of Insurors Foundation	21
Griffis Scholarship Foundation	21
Harris Charitable Trust, George and Laurine S.	21
Hawkins Scholarship Foundation	21
Haynes Foundation	21
Heisey Foundation, Inc.	21
Historic Landmark Society of Montana	21
Hurst-Sorenson Memorial Fund	22
Johnson Scholarship Fund of Harlowton, Ray and Nell	22
Jones Foundation	22
Maronick Charitable Foundation, Edward P.	22
McGowan Foundation, J. A.	22
McIntyre Academic Scholarship Trust, George A.	22
McKee Educational Trust, John W.	22
McLaughlin Foundation	22
Montana Community Foundation	23
Montana Fund	23
Nelson Foundation, Peter	23
Ogline Charitable Trust, Edna M.	23
Papazian Educational Assistance Fund	23
Pardee Scholarship Foundation, Joseph T.	23
Pioneer Memorial Scholarship Fund	23
Roberts Family Memorial Fund	23
Robinson Fund, Fred L.	23
Rock Foundation	24
Rubie Foundation, O.R.	24
Rudman Charitable Trust, Verna I.	24
Sample Foundation	24
Sands Memorial Foundation, Inc.	24
Schoknecht Family Foundation	24
Sears Foundation, William E.	24
Skari Carmen M., Scholarship in History at the U of M	24
Skranak Foundation, John S.	24
Sowerwine Foundation Inc., Owen E.	24
Svarre Foundation	25
Svenby, Thor/Johnson, Sophie Scholarship Fund	25
Sweet Educational Foundation, Lloyd D.	25
Towe Foundation	25
Treacy Fund	25

WYOMING	PAGE
Anderson Memorial Educational Trust	27
Brazelton Educational Trust	27
Bryan Foundation, Dodd and Dorothy	27
Cody Medical Foundation	27
Davis-Roberts Scholarship Fund	27
Goodstein Foundation	27
Griffith Foundation, Vernon S. and Rowena	27
Higby Trust	27
Kamps Memorial Foundation Trust, Gertrude	28
Nielson Foundation, The	28
Perkins Foundation, B.F. and Rose	28
Poulson Trust, W.K.	28
Robertson Handicapped Children's Trust, Mary and Doc	28
Scott Foundation	28
Stock Foundation, Paul	28
Surrena Memorial, Harry and Thelma	28
Tonkin Foundation, Tom and Helen	29
Weiss Foundation	29
Whedon Cancer Foundation, The Earl and Bessie	29
Whitney Benefits, Inc.	29
Williams Scholarship Fund, Wilbur and Birdie	29

SUBJECT INDEX

AGED	PAGE
Beaverhead Foundation MT	19
 BUILDING	
Cody Medical Foundation WY	27
Griffith Foundation, Vernon S. and Rowena WY	21
Historic Landmark Society of Montana MT	21
Schoknecht Family Foundation MT	24
 CIVIC	
Dufresne Foundation MT	20
Fortin Foundation of Montana MT	20
Goodstein Foundation WY	27
 EDUCATIONAL	
Anaconda Elks Youth Activities Fund MT	19
Billings Clinic Foundation MT	19
Bryan Foundation, Dodd and Dorothy WY	27
Cowley Endowment MT	20
Dufresne Foundation MT	20
First Interstate Banks of Billings Centennial Youth Found	20
Fortin Foundation of Montana MT	20
Goodstein Foundation WY	27
McGowen Foundation, J.A.	22
Montana Fund MT	23
Perkins Foundation, B.F., and Rose WY	28
Poulson Trust, W.K. WY	28
Schoknecht Family Foundation MT	24
Scott Foundation WY	28
Stock Foundation, Paul WY	28
Svarre Foundation MT	25
Towe Foundation MT	25
 GENERAL/BROAD PURPOSES	
PAGE	
Blankenbaker Charitable Trust, Joseph N. MT	19
Cobb Foundation MT	19
Fortin Foundation of Montana MT	20
Maronick Charitable Foundation, Edward P. MT	22
Montana Community Foundation MT	23
Nielson Foundation, The WY	28
Ogline Charitable Trust, Edna M. MT	23
Sample Foundation, Inc. MT	24
Scott Foundation WY	28
Towe Foundation MT	25
 HEALTH/MEDICAL	
Billings Clinic Foundation MT	19
Cody Medical Foundation WY	27
Copulos Family Hospital Trust MT	19
Fortin Foundation of Montana MT	20
Goodstein Foundation WY	27
Perkins Foundation, B.F. and Rose WY	28
Stock Foundation, Paul WY	28
Tonkin Foundation, Tom and Helen WY	29
Whedon Cancer Foundation, The Earl and Bessie WY	29

RELIGIOUS

English Trust, Michael M. MT	20
Fortin Foundation of Montana MT	20
Gagel Charitable Trust, Roy and Mary MT	21
Goodstein Foundation WY	27
Griffith Foundation, Vernon S. and Rowena WY	27
Jones Foundation MT	22
McGowan Foundation J.A. MT	22
Scott Foundation WY	28

SCHOLARSHIPS

Anderson Memorial Educational Trust WY	27
Billings Clinic Foundation MT	19
Brazelton Educational Trust WY	27
Buttrey Memorial Trust, Jane MT	19
Crumley Trust, Grace Miller MT	20
Davis-Roberts Scholarship Fund WY	27
Dayton Foundation MT	20
Dufresne Foundation MT	20
Elm Trust, Henry MT	20
Foss Memorial Trust, Ralph H. MT	21
Gagel Charitable Trust, Roy and Mary MT	21
Great Falls Board of Insurors Foundation MT	21
Griffis Scholarship Foundation MT	21
Hawkins Scholarship Foundation MT	21
Haynes Foundation MT	21
Heisey Foundation, The MT	21
Higby Trust WY	27
Hurst-Sorenson Memorial Fund MT	22
Johnson Scholarship Fund of Harlowton, Ray and Nell MT	22
McIntyre Academic Scholarship Trust, George A. MT	22
McKee Education Trust, John W. MT	22
McLaughlin Foundation MT	22
Nielson Foundation, The MT	27
Papazian Educational Assistance Fund MT	23
Pardee Scholarship Foundation, Joseph T. MT	23
Perkins Foundation, B.F. and Rose WY	28
Pioneer Memorial Scholarship Fund MT	23
Robinson Fund, Fred L. MT	23
Schoknecht Family Foundation MT	24
Sears Foundation, William E. MT	24
Skari, Carmen M., Scholarship in History at the U of M MT	24
Skranak Foundation, John S. MT	24
Sowerwine Foundation, Inc. Owen E. MT	24
Stock Foundation, Paul WY	28
Svarre Foundation MT	25
Svenby, Thor/Johnson, Sophie Scholarship Fund MT	25
Sweet Educational Foundation, Lloyd D. MT	25
Treacy Company MT	25
Whitney Benefits, Inc. WY	25
Williams Scholarship Fund, Wilbur and Birdie WY	25

WILDLIFE

Allan Foundation MT	19
---------------------	----

YOUTH

Anaconda Elks Youth Activities Fund MT	19
Elliot Trust, Bert MT	20
First Interstate Banks of Billings Centennial Youth Fund MT	20
Gagel Charitable Trust, Roy and Mary MT	21
Griffith Foundation, Vernon S. and Rowena MT	21
Kamps Memorial Foundation Trust, Gertrude WY	28
Robertson Handicapped Children's Trust, Mary and Doc WY	28
Rudman Charitable Trust, Verna E. MT	24
Stock Foundation, Paul WY	28
Surrena Memorial Fund, Harry and Thelma WY	28
Tonkin Foundation, Tom and Helen WY	29

MONTANA FOUNDATIONS 1985

MO

FOUNDATION NAME: **Allan Foundation**
ADDRESS: First Trust Co. of Montana
P.O. Box 5000
Great Falls, Mt. 59403

AREA OF INTEREST: The income principal from this foundation is to be used only for the protection, perpetuation and preservation, of the wild animals and birds in their natural state and their customary habitat in that portion of the Rocky Mountains of Montana comprising the water shed of Sun River and its tributaries.

GEOGRAPHIC PREF: Sun River Canyon Montana
APPLICATION PROCESS: Write to contact person
CONTACT PERSON: First Trust Co. of Mt.
PHONE:
FINANCIAL INFO: IRS number: 816009239
Assets: \$54,991
Range: Not listed

2

FOUNDATION NAME: **Anaconda Elks Youth Activities Fund**
ADDRESS: Norwest Capital Management and Trust Co.
P.O. Box 597
Helena, Mt. 59601

AREA OF INTEREST: Anaconda Elks No. 239 BPOE is a nonprofit fraternal organization. Funds are spend on activities and programs; educational, social and cultural for the youth of Anaconda and the county of Deer Lodge.

GEOGRAPHIC PREF: Deer Lodge County, Montana
APPLICATION PROCESS: Not open to public solicitation
Governed by Lodge trustees.
M.J. Lacey, Secretary

CONTACT PERSON:
PHONE:
FINANCIAL INFO: IRS number: 816009930
Assets: \$30,372
Range: Not listed

FOUNDATION NAME: **Beaverhead Foundation**
ADDRESS: P.O. Box 68
Dillon, MT 59725

AREA OF INTEREST: Direct or indirect benefit to the aged
GEOGRAPHIC PREF: Beaverhead County
APPLICATION PROCESS: Include applicant name, amount of request, and proposed use.

CONTACT PERSON: Richard Burns, Secretary
205 E. Central, P.O. Box 166
Dillon, MT 59725

PHONE:
FINANCIAL INFO: IRS number: 810294449
Assets: \$324,718
Range: Not listed

FOUNDATION NAME: **Billings Clinic Foundation**
ADDRESS: P.O. Box 35100
Billings, MT 59107-5100

AREA OF INTEREST: Projects that improve health through education and research.

GEOGRAPHIC PREF: Eastern Montana, Northern Wyoming

APPLICATION PROCESS: Depends on grant size. For grants less than \$500 a letter may suffice. Otherwise a proposal should be submitted. An interview may be required.

CONTACT PERSON: Paul V. Hoyer, M.D., President
PHONE:
FINANCIAL INFO: IRS number:
Assets:
Range: Not listed

FOUNDATION NAME: **Blankenbaker Charitable Trust, Joseph N.**
ADDRESS: P.O. Box 991
Great Falls, MT 59043

AREA OF INTEREST: General, write contact person for further information

GEOGRAPHIC PREF: none listed
APPLICATION PROCESS: Write or call contact person for more information.

CONTACT PERSON: Thomas Al Ellis
PHONE: Not listed.
FINANCIAL INFO: IRS number: 237312897
Assets: \$318,359
Range: Not listed.

FOUNDATION NAME: **Buttrety Memorial Trust**
ADDRESS: First Trust Company of Montana, Trustee
P.O. Box 5000
Great Falls, MT 59403

AREA OF INTEREST: Scholarships; High school seniors or undergraduates; economic need, full time student in Humanities or Social Sciences.

GEOGRAPHIC PREF: Montana and Texas
APPLICATION PROCESS: Contact Financial Aid Officer of Academic Institution. Scholarship funds are distributed to Montana Universities & Colleges & three institutions in Texas to undergraduate students in the humanities and social studies field.

CONTACT PERSON: First Trust Company of Mt, Trustee
PHONE: Not listed
FINANCIAL INFO: IRS number: 816014941
Assets: \$494,565
Range: Not listed.

FOUNDATION NAME: **Cobb Foundation**
ADDRESS: Hamilton, Misfeldt and Co.
21-Tenth Street South
Great Falls, MT 59401

AREA OF INTEREST: General
GEOGRAPHIC PREF: None listed.
APPLICATION PROCESS: Send letter to contact person. There are no deadlines and no restrictions

CONTACT PERSON: Carmen Cobb Stufft, Vice President and Treasurer.
PHONE: Not listed.
FINANCIAL INFO: IRS number: 816009358
Assets: \$692,264*
Range: Not listed

FOUNDATION NAME: **Copulos Family Hospital Trust**
ADDRESS: P.O. Box 808
Columbus, MT 59019

AREA OF INTEREST: Write contact person for information

GEOGRAPHIC PREF: Columbus, MT
APPLICATION PROCESS: Strictly for Stillwater Community Hospital, Columbus, MT.

CONTACT PERSON: W.E. Schreiner, Trustee
PHONE: Not listed.
FINANCIAL INFO: IRS number: 816043540
Assets: \$1,063,293
Range: Not listed.

FOUNDATION NAME: Cowley Endowment
ADDRESS: First Trust Mt.
P.O. Box 7969
Missoula, MT 59807
AREA OF INTEREST: To encourage, aid and support legal education at the University of Montana.
GEOGRAPHIC PREF: Montana
APPLICATION PROCESS: Not listed.
CONTACT PERSON: Dr. John O. Mudd,
Dean of Law School,
University of Montana
Not listed
PHONE: Not listed
FINANCIAL INFO: IRS number: 810279121
Assets: \$220,780
Range: Not listed.

FOUNDATION NAME: Crumley Trust
ADDRESS: First Trust Co. of Montana
P.O. Box 5000
Great Falls, MT 59403
AREA OF INTEREST: The Crumley Trust provides scholarships for study at high school and/or college level in the undergraduate or graduate years.
GEOGRAPHIC PREF: Recipients shall have been residents of Cascade County, Montana for not less than one year immediately preceding the award of any scholarship.
APPLICATION PROCESS: Send letter to contact person. Deadline is July 1st of each year.
CONTACT PERSON: Irene Van Denburg
3104-Second Avenue North
Great Falls, MT 59403
PHONE: (406) 453-0990
FINANCIAL INFO: IRS number: 237048895
Assets: \$10,445
Range: Not listed.

FOUNDATION NAME: Dayton Foundation,
Hu N. Williamson
ADDRESS: P.O. Box 1649
Sidney, MT 50270
AREA OF INTEREST: Scholarships-Higher Education
GEOGRAPHIC PREF: None listed.
APPLICATION PROCESS: Write or call contact person.
CONTACT PERSON: Lela Dayton, Chairman
PHONE: (406) 482-2259
FINANCIAL INFO: IRS number: 810376620
Assets: \$17,088
Range: Not listed.

FOUNDATION NAME: Dufresne Foundation
ADDRESS: P.O. Box 1484
Great Falls, MT 59403
AREA OF INTEREST: Primary areas of interest are higher education (grants and scholarships) and civic activities in the Cascade County, Montana area.
GEOGRAPHIC PREF: State of Montana with emphasis on immediate trade area; Cascade, Chouteau, Pondera, Teton Counties.
APPLICATION PROCESS: Written request required.
CONTACT PERSON: Mr. Milo F. Dean, President
PHONE: Not listed.
FINANCIAL INFO: IRS number: 810301465
Assets: \$1,254,453
Range: \$100-\$5,000

FOUNDATION NAME: Bert Elliot Trust Estate
ADDRESS: P.O. Box 6
Hardin, MT 59034
AREA OF INTEREST: Youth and Children
GEOGRAPHIC PREF: Limited to Big Horn County, MT
APPLICATION PROCESS: Proposal letter is required.
CONTACT PERSON: Harold G. Stanton, Trustee
PHONE: Not listed
FINANCIAL INFO: IRS number: 510160425
Assets: \$56,640
Range: Not listed

FOUNDATION NAME: Elm Trust, Henry
ADDRESS: P.O. Box 673
Sidney, MT 59270
AREA OF INTEREST: Scholarships; Restricted to outstanding seniors who graduate from Richland County High Schools or to Richland County residents who graduate from high schools outside the county. This is the only method by which funds are available.
GEOGRAPHIC PREF: Richland County, MT
APPLICATION PROCESS: For applications or further information write the contact person.
CONTACT PERSON: Robert J. Goss, Trustee
PHONE: Not listed
FINANCIAL INFO: IRS number: 237418092
Assets: \$227,477
Range: Not listed

FOUNDATION NAME: Michael English Trust
ADDRESS: First Trust Co. of MT, Trustee
P.O. Box 5000
Great Falls, MT 59403
AREA OF INTEREST: The Michael English Trust was created exclusively for St. Patricks Parish in Butte, Mt.
GEOGRAPHIC PREF: Butte, MT
APPLICATION PROCESS: Write contact person for more information.
CONTACT PERSON: First Trust Co. of MT, Trustee
PHONE: Not listed.
FINANCIAL INFO: IRS number: 237088795
Assets: \$342,636
Range: Not listed

FOUNDATION NAME: First Interstate Banks of Billings
Centennial Youth Foundation
ADDRESS: Care of Willard R. Wallace,
Secretary
P.O. Box 30918
Billings, MT 59116
AREA OF INTEREST: To enhance athletic, cultural, educational and social service activities among the youth of Billings.
GEOGRAPHIC PREF: None stated
APPLICATION PROCESS: Write or call for further information.
CONTACT PERSON: Willard R. Wallace
PHONE: Not listed
FINANCIAL INFO: IRS number: 742265711
Assets:
Range: \$100.00 to \$10,000

FOUNDATION NAME: Fortin Foundation of Montana
ADDRESS: P.O. Box 2416
Billings, MT 59103
AREA OF INTEREST: Broad purposes; grants largely for medical, religious, and charitable organizations primarily in Montana and Florida. No scholarships available.
GEOGRAPHIC PREF: Montana or Florida
APPLICATION PROCESS: Write to the foundation for more information.
CONTACT PERSON: Mary Alice Fortin, President
PHONE: Not listed
FINANCIAL INFO: IRS number: 816009207
Assets: \$5,785,109
Range: Not listed

FOUNDATION NAME: **Foss Memorial Trust, Ralph H.**
 ADDRESS: **First Trust Co. of Montana**
P.O. Box 30678
Billings, MT 59115

AREA OF INTEREST: **Scholarships-Restricted to graudating seniors from high schools located in Richland and Dawson counties, Montana.**

APPLICATION PROCESS: **Applications should be addressed to: First Trust Co. of Montana, Attn: Thomas G. McCleary, P.O. Box 30678 Billings, MT 59115**
Annual Deadline: March 15.

CONTACT PERSON: **Thomas McCleary**
 PHONE: **Not listed**
 FINANCIAL INFO: **IRS number: 816048184**
Assets: \$318,044
Range: Not listed

FOUNDATION NAME: **Gagel Charitable Trust, Roy and Mary**
 ADDRESS: **Ruth Gagel, Trustee**
511 Eighth Street
Havre, MT 59105

AREA OF INTEREST: **Children, religion, scholarships.**
 GEOGRAPHIC PREF: **None stated.**
 APPLICATION PROCESS: **Write to the foundation for further information.**

CONTACT PERSON: **Ruth Gagel, Trustee**
 PHONE: **Not listed**
 FINANCIAL INFO: **IRS number: 810383199**
Assets: \$12,162
Range: Not listed

FOUNDATION NAME: **Great Falls Board of Insurors Foundation**
 ADDRESS: **318 First Avenue North**
Great Falls, MT 59401

AREA OF INTEREST: **Scholarships-preference for Montana residents attending College of Great Falls.**
 GEOGRAPHIC PREF: **Montana**
 APPLICATION PROCESS: **Write: College of Great Falls, 1301-20th Street South, Great Falls, MT 59405**

CONTACT PERSON: **James W. Jewett, Jr., Pres.**
 PHONE: **(406) 761-8210**
 FINANCIAL INFO: **IRS number: 237297796**
Assets: \$11,899
Range: Not listed

FOUNDATION NAME: **Griffis Scholarship Foundation**
 ADDRESS: **First Interstate Bank of Kalispell, Trustee**
P.O. Box 209
Kalispell, MT 59001

AREA OF INTEREST: **Scholarships-preference given to medical students.**
 GEOGRAPHIC PREF: **None stated.**
 APPLICATION PROCESS: **Deadline is before graduation. Write to the foundation for further information.**

CONTACT PERSON: **First Interstate Bank of Kalispell**
 PHONE: **(406) 755-5001**
 FINANCIAL INFO: **IRS number: 816009630**
Assets: \$36,272
Range: Not listed

FOUNDATION NAME: **Harris Charitable Trust, George and Laurine S.**
 ADDRESS: **P.O. Box 991**
Great Falls, MT 59403

AREA OF INTEREST: **None stated**
 GEOGRAPHIC PREF: **None stated**
 APPLICATION PROCESS: **Not open to public solicitation**
 CONTACT PERSON: **Harris Charitable Trust**
 PHONE: **Not listed**
 FINANCIAL INFO: **IRS number: 810385621**
Assets: \$496,463
Range: Not listed.

FOUNDATION NAME: **Hawkins Scholarship Foundation**
 ADDRESS: **First Interstate Bank of Kalispell, Trustee**
P.O. Box 209
Kalispell, MT 59901

AREA OF INTEREST: **Scholarships-Restricted to Flathead County High School graduates.**
 GEOGRAPHIC PREF: **Flathead County, MT**
 APPLICATION PROCESS: **Deadline is before graduation. Contact First Interstate Bank of Kalispell, Trust Department. Write to the foundation (406) 755-5001**

CONTACT PERSON: **Write to the foundation**
 PHONE: **(406) 755-5001**
 FINANCIAL INFO: **IRS number: 816018444**
Assets: \$139,957
Range: Not listed

FOUNDATION NAME: **Haynes Foundation**
 ADDRESS: **P.O. Box 746**
Bozeman, MT 59715

AREA OF INTEREST: **Scholarships only.**
 GEOGRAPHIC PREF: **Montana**
 CONTACT PERSON: **Isabel M. Haynes, President**
 PHONE: **Not listed**
 FINANCIAL INFO: **IRS number: 816013577**
Assets: \$1,464,359
Range: Not listed

FOUNDATION NAME: **Heisey Foundation**
 ADDRESS: **First Bank**
P.O. Box 5000
Great Falls, MT 59401

AREA OF INTEREST: **Giving limited funding to students attending specific schools located in the Foundations trade area, with emphasis on award for high school and college students.**
 GEOGRAPHIC PREF: **Montana**
 APPLICATION PROCESS: **Apply through colleges. Applicants must be alumni of certain high schools in North Central Montana.**

CONTACT PERSON: **Financial Aid Director at specific colleges.**
 PHONE: **Not listed.**
 FINANCIAL INFO: **IRS number: 816009624**
Assets: \$1,551,494
Range: Not listed.

FOUNDATION NAME: **Historic Landmark Society of Montana**
 ADDRESS: **c/o Galusha Higgins & Galusha**
Box 1699
Helena, MT 59624

AREA OF INTEREST: **Historic restoration in Montana.**
 GEOGRAPHIC PREF: **Montana**
 APPLICATION PROCESS: **Requires full explanation of how funds are to be used.**

CONTACT PERSON: **Mrs. Charles A. Bovey, Pres.**
 PHONE: **Not listed**
 FINANCIAL INFO: **IRS number: 816013564**
Assets: \$97,035
Range: Not listed.

FOUNDATION NAME: Hurst-Sorenson Memorial Fund
ADDRESS: 103 Central Avenue
Stanford, MT 69479
AREA OF INTEREST: Scholarships-restricted to graduates of Stanford High School, Stanford, MT.
GEOGRAPHIC PREF: Stanford, MT
APPLICATION PROCESS: Contact high school.
CONTACT PERSON: Stanford High School
PHONE: Not listed.
FINANCIAL INFO: IRS number: 810372356
Assets: \$65,712
Range: Not listed

FOUNDATION NAME: Johnson Scholarship, Ray and Nell Fund of Harlowton High School.
ADDRESS: Norwest Capital Management and Trust Co.
P.O. Box 597
Helena, MT 59601
AREA OF INTEREST: Scholarships-restricted to graduates of Harlowton High School to help pay tuition and expenses at college.
GEOGRAPHIC PREF: Harlowton, MT
APPLICATION PROCESS: Write contact person for further information.
CONTACT PERSON: Superintendent of Harlowton High School
304 Division
Harlowton, MT
PHONE: (406) 632-4324
FINANCIAL INFO: IRS number: 816013476
Assets:
Range: Not listed.

FOUNDATION NAME: Jones Foundation
ADDRESS: Ellis Jones, President
701 First Avenue South
Wibaux, MT 59353
AREA OF INTEREST: Missionaries, religious organizations, and benevolent non-profit organizations.
GEOGRAPHIC PREF: Eastern Montana, preferably Wibaux or Carter Counties, or area where director reside
APPLICATION PROCESS: Write to the contact person. Deadline is November 15 of each year. Write a letter outlining what the funds would be used for, and whether the applicant is affiliated with any non-profit or religious organizations. No funds will be made available to any political group or anti-American group.
CONTACT PERSON: Ellis Jones
PHONE: Not listed.
FINANCIAL INFO: IRS number: 816020455
Assets: \$77,503
Range: Not listed

FOUNDATION NAME: Maronick Charitable Foundation, Edward P.
ADDRESS: Norwest Capital Management and Trust Co.
P.O. Box 597
Helena, MT 59601
AREA OF INTEREST: Foundation does not make grants to individuals. It only makes grants to 501 (c) 3 organizations. This foundation is mostly active in making contributions to charitable organizations.
GEOGRAPHIC PREF: None stated.
APPLICATION PROCESS: Write to the foundation for further information.
FINANCIAL INFO: IRS number: 816010198
Assets: \$164,316
Range: Not listed.

FOUNDATION NAME: McGowan Foundation, J.A.
ADDRESS: P.O. Box 247
Plains, MT 59859
AREA OF INTEREST: Funding limited to helping the churches and schools within the city or town limits of Plains, MT.
GEOGRAPHIC PREF: Plains, MT
APPLICATION PROCESS: Write to the foundation for further information.
CONTACT PERSON: R.W. Vallentine, Pres.
PHONE: Not listed
FINANCIAL INFO: IRS number: 816018450
Assets: \$202,821*
Range: Not listed.

FOUNDATION NAME: McIntyre Academic Scholarship Trust, George A.
ADDRESS: First Interstate Bank, Trustee
P.O. Box 5010
Great Falls, MT 59403
AREA OF INTEREST: Scholarships-restricted to students of College of Great Falls, Great Falls, MT.
GEOGRAPHIC PREF: Great Falls, MT
APPLICATION PROCESS: Write to the foundation for more information.
CONTACT PERSON: First Interstate Bank
PHONE: Not listed.
FINANCIAL INFO: IRS number: 816047099
Assets: \$89,608
Range: Not listed

FOUNDATION NAME: McKee Educational Trust, John W.
ADDRESS: First Security Bank of Mt., Trustee
P.O. Box 69
Glasgow, MT 59230
AREA OF INTEREST: Advancement of education for students who are residents of Seridan, Daniels and Roosevelt counties.
GEOGRAPHIC PREF: Students from Seridan, Daniels and Roosevelt counties only.
APPLICATION PROCESS: For application form contact Loren J. O'Toole, Attorney at Law
CONTACT PERSON: Loren J. O'Toole, Attorney at Law
209 North Main
Plentywood, MT 59524
PHONE: (406) 765-1630
FINANCIAL INFO: IRS number: 237058723
Assets: \$388,871
Range: Not listed.

FOUNDATION NAME: McLaughlin Foundation
ADDRESS: P.O. Box 2206
Great Falls, MT 59403
AREA OF INTEREST: Scholarships-Students attending Harvard University, Cambridge, MA
GEOGRAPHIC PREF: Montana
APPLICATION PROCESS: If applying to Harvard-Radcliffe and after acceptance, the request for a scholarship should be made directly to the Director of Admissions, Holyoke Center, Cambridge, Mass. 02138
CONTACT PERSON: Director of Admissions
PHONE: Not listed.

