## MONTANA FOUNDATIONS

1982

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Definition of foundation (Foundation Directory):
Nongovernmental nonprofit organization, with funds and program managed by its own trustees or directors, and established to maintain or aid social, educational, charitable, religious, or other activities serving the common welfare, primarily through the making of grants.

Print ./5/1-52/FN
DIALOG File78: National Foundations - 1982 Edition (Copr. Foundation Ctr.) (Item 1 of 52) User 4834 17sep82

ID No. 019533 EI No. 816009239

ALLAN FOUNDATION P-48 1ST TR CO OF MONTANA TTEE

% FIRST TRUST CO OF MONTANA, PO BOX 5000, GREAT FALLS, MT

FIRST TRUST COMPANY OF MONTANA, TTEE

FIRST TRUST COMPANY OF MONTANA, TTEE. Profile: TRUST. FOUNDATION

Financial Data (yr. ending 12/79): Assets at Market Value: \$48,973 Assets at Book Value: \$54,948 Liabilities: \$2,766 Contributions Received: O. Expenditures: \$3,813 Grants Awarded: \$2,861 Qualifying Distributions: \$3,754 Undistributed Income: \$0

Contributions Payable: \$2,766 Officers' Compensation: \$0

ID No. 019536 EI No. 816009930

ANACONDA ELKS YOUTH ACTIVITIES TRUST FUND ANACONDA-239

% NORTHWESTERN BK & UNION TR CO, PO 597, HELENA, MT 59601

M. J. LACEY, SEC.

Profile: TRUST, FOUNDATION
Financial Data (yr. ending 08/79): Assets at Market Value: \$29,739 Assets at Book Value: \$24,708 Liabilities: \$0

\$29,739 Assets at Book Value: \$24,708 Liabilities: \$0 Contributions Received: 0 Expenditures: \$2,873 Grants Awarded: \$2,373 Qualifying Distributions: \$2,373 Undistributed Income: \$1,311

Contributions Payable: \$0 Officers' Compensation: \$0

JD No. 009098 EI No. 237312897
BLANKENBAKER CHARITABLE TRUST, JOSEPH N
% NORTHWESTERN UNION TRUST CO. PO BOX 5011, GREAT FALLS, MT
59401

H. HERMANSON, TTEE.

Profile: TRUST, FOUNDATION

Financial Data (yr. ending 12/79): Assets at Market Value: \$227,878 Assets at Book Value: \$234,873 Liabilities: \$0 Contributions Received: O Expenditures: \$13,507 Grants Awarded: \$11,600 Qualifying Distributions: \$11,609 Undistributed Income: \$12,733

Contributions Payable: \$0 Officers' Compensation: \$0

ID No. 019542 EI No. 816012369
BUTTERY MEMORIAL TRUST NUMBER 11, JANE
FIRST TRUST CO OF MONTANA TRUSTEE, GREAT FALLS, MI 59401
FIRST TRUST COMPANY OF MONTANA, TRUSTEE
Profile: TRUST, FOUNDATION
Financial Data (yr. ending 06/79): Assets at Market Value:
\$363 Assets at Book Value: \$397 Liabilities: \$0
Contributions Received: O Expenditures: \$20 Grants Awarded:
\$19 Qualifying Distributions: \$19 Undistributed Income: \$0
Contributions Payable: \$0 Officers' Compensation: \$0

ID No. 019547 EI No. 816014941 BUTTREY MEMORIAL TRUST, JANE % 1ST TRUST COMPANY OF MONT-TRSTEE, PO BOX 5000, GREAT FALLS , MT 59401 FIRST TRUST COMPANY OF MONTANA, TIEE. Profile: TRUST, FOUNDATION Financial Data (yr. ending 06/79): Assets at Market Value: \$333,198 Assets at Book Value: \$395,971 Liabilities: \$20,000 Contributions Received: O Expenditures: \$25,194 Grants Awarded: \$22,000 Qualifying Distributions: \$24,391 Undistributed Income: \$0 Contributions Payable: \$20,000 Officers' Compensation: \$ 2,002

ID No. 019528 EI No. 810372776
CARMAN M SKARI SCHOLARSHIP IN HISTORY AT THE UNIVERSITY OF
MONTANA
101 E FRONT, MISSOULA, MT 59801
SUSAN K O'NEIL, PRES
Profile: TRUST, FOUNDATION, MAKES GRANTS TO INDIVIDUALS
Financial Data (yr. ending 11/79): Assets at Market Value:
\$3,553 Assets at Book Value: \$3,553 Liabilities: \$0
Contributions Received: O Expenditures: \$357 Grants Awarded:
\$150 Qualifying Distributions: \$357 Undistributed Income: \$0
Contributions Payable: \$0 Officers' Compensation: \$0

ID No. 019541 EI No. 816011709 BROWN SCHOLARSHIP TRUST, EDITH L BOX 549, MILES CITY, MT 59301 JOE S. DENT, TTEE. Profile: TRUST, FOUNDATION, MAKES GRANTS TO INDIVIDUALS Financial Data (yr. ending 12/79): Assets at Market Value: \$753 Assets at Book Value: \$753 Liabilities: Contributions Received: 0 Expenditures: \$2,091 Grants Awarded: \$1,542 Qualifying Distributions: \$1.542 Undistributed Income: \$0 Contributions Payable: \$0 Officers' Compensation: \$0

ID No. 019534 EI No. 816009358

COBB FOUNDATION
410 1ST NATL BNK BLDG, GT FALLS, MT 59401

CARMEN COBB STUFFT, V.P.-TREAS.

Profile: CORPORATION, FOUNDATION

Financial Data (yr. ending 10/79): Assets at Market Value:

\$478,977 Assets at Book Value: \$464,714 Liabilities: \$0

Contributions Received: 885 Expenditures: \$31,423 Grants

Awarded: \$30,185 Qualifying Distributions: \$30,737

Undistributed Income: \$19,374

Contributions Payable: \$0 Officers' Compensation: \$0

COPULOS FAMILY HOSPITAL TRUST
PO BOX 808, COLUMBUS, MT 59019
JOEL S. HARRIS, TTEE.
Profile: TRUST, FOUNDATION
Financial Data (yr. ending 12/79): Assets at Market VaTue:
\$1.017,881 Assets at Book Value: \$1,017,881 Liabilities: \$0
Contributions Received: O Expenditures: \$53,301 Grants
Awarded: \$40,952 Qualifying Distributions: \$40,952
Undistributed Income: \$37,527
Contributions Payable: \$0 Officers' Compensation: \$11,000

ID No. 019553 EI No. 816043540

ID No. 019520 EI No. 810279121 COWLEY ENDOWMENT FIRST TRUST CO OF MONTANA TRUSTEE, GREAT FALLS, MT 59401 FIRST TRUST COMPANY OF MONTANA, TIEE. Profile: TRUST, FOUNDATION Financial Data (yr. ending 08/79): Assets at Market Value: \$176,811 Assets at Book Value: \$176,096 Liabilities: \$5,000 Contributions Received: 101 Expenditures: \$10,493 Grants Awarded: \$8,205 Qualifying Distributions: \$10,140 Undistributed Income: \$0 Contributions Payable: \$5,000 Officers' Compensation: \$ 1,644

DAYTON FOUNDATION

% H N WILLIAMSON, PO BOX 1067, SIDNEY, MT 59270
LELA DAYTON, CHM
Profile: CORPORATION, OPERATING FOUNDATION, MAKES GRANTS TO
INDIVIDUALS
Financial Data (yr. ending 09/79): Assets at Market Value:
\$3,000 Assets at Book Value: \$3,000 Liabilities: \$0
Contributions Received: O Expenditures: \$1,500 Grants
Awarded: \$1,500 Qualifying Distributions: \$1,500
Undistributed Income: \$0
Contributions Payable: \$0 Officers' Compensation: \$0

ID No. 019524 EI No. 810301465
DUFRESNE FOUNDATION
% C D MISFELDT, 410 FIRST NATIONAL BANK BLDG, GREAT FALLS.
MT 59401
MILO DEAN, PRES.
Profile: CORPORATION, FOUNDATION
Financial Data (yr. ending 12/79): Assets at Market Value:
\$748,401 Assets at Book Value: \$501,998 Liabilities: \$0
Contributions Received: O Expenditures: \$46,612 Grants
Awarded: \$28,565 Qualifying Distributions: \$45,671
Undistributed Income: \$26,540.
Contributions Payable: \$0 Officers' Compensation: \$0

ID No. 015408 EI No. 510160425
ELLIOTT TRUST, BERT

% HAROLD G STANTON TRUSTEE, 10 FIFTH STREET WEST, HARDIN, MT
59034

HAROLD G STANTON, TTEE
Profile: TRUST, FOUNDATION
Financial Data (yr. ending 12/79): Assets at Market Value:
\$120,639 Assets at Book Value: \$135,465 Liabilities: \$0
Contributions Received: O Expenditures: \$3,926 Grants
Awarded: \$3,351 Qualifying Distributions: \$3,926
Undistributed Income: \$13,545
Contributions Payable: \$0 Officers' Compensation: \$0

ID No. 007994 EI No. 237048895

CRUMLEY TRUST, GRACE MILLER

% FIRST TRUST COMPANY OF MONTANA, PO BOX 5000, GREAT FALLS,

MT 59401

FIRST TRUST COMPANY OF MONTANA, TTEE.

Profile: TRUST, FOUNDATION

Financial Data (yr. ending 10/79): Assets at Market Value:

\$9,751 Assets at Book Value: \$10,486 Liabilities: \$0

Contributions Received: O Expenditures: \$444 Grants Awarded:

\$300 Qualifying Distributions: \$434 Undistributed Income: \$0

Contributions Payable: \$0 Officers' Compensation: \$0

ID No. 009517 EI No. 237418092 ELM TRUST, HENRY % JAY LALONDE & GERALD L BUTLER, RICHLAND NATIONAL BANK. SIDNEY, MT 59270 JAY LALONDE, WM THORNDAL & GERALD BUTNER, CO-TTEES Profile: TRUST, FOUNDATION Financial Data (yr. ending 12/79): Assets at Market Value: \$185,823 Assets at Book Value: \$73,078 Liabilities: \$18,000 Contributions Received: 0 Expenditures: \$7,964 Grants Awarded: \$6,954 Qualifying Distributions: \$7,964 Undistributed Income: \$4,183 Contributions Payable: \$0 Officers' Compensation: \$400

ID No. 008332 EI No. 237088795
ENGLISH TRUST UW, MICHAEL M
% FIRST TRUST COMPANY OF MONTANA TR, PO BOX 5000, GREAT
FALLS, MT 59401
FIRST TRUST COMPANY OF MONTANA, TTEE
Profile: TRUST, FOUNDATION
Financial Data (yr. ending 09/79): Assets at Market Value:
\$286,828 Assets at Book Value: \$280,114 Liabilities: \$16,456
Contributions Received: O Expenditures: \$19,515 Grants
Awarded: \$15,816 Qualifying Distributions: \$19,181
Undistributed Income: \$0
Contributions Payable: \$16,456 Officers' Compensation: \$
3,165

ID No. 019532 EI No. 816009207
FORTIN FOUNDATION OF MONTANA
P 0 BOX 1555, BILLINGS, MT 59103
P. N. FORTIN, PRES.
Profile: CORPORATION, FOUNDATION, MAKES GRANTS TO
INDIVIDUALS
Financial Data (yr. ending 12/79): Assets at Market Value:
\$2,826,314 Assets at Book Value: \$2,546,281 Liabilities: \$0
Contributions Received: 325,500 Expenditures: \$157,590
Grants Awarded: \$146,883 Qualifying Distributions: \$152,545
Undistributed Income: \$0
Contributions Payable: \$0 Officers' Compensation: \$4,800

ID No. 019537 EI No. 816010064
GALLAGHER FOUNDATION, W J
P 0 BOX 597, HELENA, MT 59601
W. J. GALLAGHER, PRINCIPAL FDN. MGR.
Profile: TRUST, FOUNDATION
Financial Data (yr. ending 12/79): Assets at Market Value:
\$233,091 Assets at Book Value: \$202,105 Liabilities: \$0
Contributions Received: O Expenditures: \$17,872 Grants
Awarded: \$16,000 Qualifying Distributions: \$16,000
Undistributed Income: \$0
Contributions Payable: \$0 Officers' Compensation: \$0

ID No. 009059 EI No. 237297796

GREAT FALLS BOARD OF INSURORS FOUNDATION
15 FOURTH STREET NORTH, GREAT FALLS, MT 59401

JAMES W. JEWETT, PRES.
Profile: CORPORATION, FOUNDATION
Financial Data (yr. ending 12/79): Assets at Market Value:
\$8,276 Assets at Book Value: \$8,276 Liabilities: \$0

Contributions Received: O Expenditures: \$1,105 Grants

Awarded: \$1,000 Qualifying Distributions: \$1,000

Undistributed Income: \$0

Contributions Payable: \$0 Officers' Compensation: \$0

ID No. 019550 EI No. 816018444

HAWKINS SCHOLARSHIP FOUNDATION
CONRAD NATIONAL BANK, KALISPELL, MT 59901
CONRAD NATIONAL BANK, TTEE.
Profile: TRUST, FOUNDATION
Financial Data (yr. ending 12/79): Assets at Market Value:
\$118,522 Assets at Book Value: \$120,479 Liabilities: \$0
Contributions Received: 30,000 Expenditures: \$6,157 Grants
Awarded: \$5,000 Qualifying Distributions: \$5,000
Undistributed Income: \$5,492
Contributions Payable: \$0 Officers' Compensation: \$523

ID No. 019530 EI No. 810383199

GAGEL CHARITABLE TRUST % ROY E GAGEL, ROY & MARY
29 THIRD STREET, HAVRE, MT 59501
ROY E GAGEL, TTEE
Profile: TRUST, FOUNDATION
Financial Data (yr. ending 12/79): Assets at Market Value:
\$12,204 Assets at Book Value: \$12,204 Liabilities: \$196
Contributions Received: O Expenditures: \$1,255 Grants
Awarded: \$1,200 Qualifying Distributions: \$1,255
Undistributed Income: \$0
Contributions Payable: \$0 Officers' Compensation: \$0

ID No. 0i9544 EI No. 816013577

HAYNES FOUNDATION
801 NORTH WALLACE, BOZEMAN, MT 59715

I. M. HAYNES, PRES
Profile: CORPORATION, FOUNDATION
Financial Data (yr. ending 03/80): Assets at Market Value:
\$1,104,843 Assets at Book Value: \$991,635 Liabilities: \$0
Contributions Received: 153,675 Expenditures: \$16.882 Grants
Awarded: \$5,000 Qualifying Distributions: \$15,442
Undistributed Income: \$41,551
Contributions Payable: \$0 Officers' Compensation: \$4,200

ID No. 019535 EI No. 816009624

HEISEY FOUNDATION
THE FIRST NATIONAL BANK, GREAT FALLS, MT 59401
JOHN REICHEL, PRES
Profile: CORPORATION, FOUNDATION
Financial Data (yr. ending 12/79): Assets at Market Value:
\$979,065 Assets at Book Value: \$594,690 Liabilities: \$0
Contributions Received: O Expenditures: \$63,833 Grants
Awarded: \$57,300 Qualifying Distributions: \$62,964
Undistributed Income: \$36,695
Contributions Payable: \$0 Officers' Compensation: \$0

ID No. 019531 EI No. 816001814
HOLTER RESEARCH FOUNDATION INC
100 NEIL AVE, HELENA, MT 59601
NORMAN J. HOLTER, MGR.
Profile: CORPORATION, OPERATING FOUNDATION
Financial Data (yr. ending 12/79): Assets at Market Value:
\$250,919 Assets at Book Value: \$248,540 Liabilities: \$1,548
Contributions Received: 149 Expenditures: \$80,295 Grants
Awarded: \$28 Qualifying Distributions: \$82,015 Undistributed
Income: \$0
Contributions Payable: \$0 Officers' Compensation: \$30,000

HURST-SORENSON MEMORIAL FUND

103 CENTRAL AVE, STANFORD, MT 59479

PAT KIRBY, TIEE

Profile: TRUST, FOUNDATION

Financial Data (yr. ending 06/79): Assets at Market Value:

\$95.920 Assets at Book Value: \$109,145 Liabilities: \$0

Contributions Received: O Expenditures: \$7,525 Grants

Awarded: \$7,300 Qualifying Distributions: \$7,300

Undistributed Income: \$0

Contributions Payable: \$0 Officers' Compensation: \$0

NELL
% NORTHWESTERN BANK & UNION TRUST, BOX 597, HELENA, MT 59601
R. G. & NELL JOHNSON, MGR.
Profile: TRUST, FOUNDATION, MAKES GRANTS TO INDIVIDUALS
Financial Data (yr. ending 05/79): Assets at Market Value:
\$24,874 Assets at Book Value: \$24,780 Liabilities: \$0
Contributions Received: 10,000 Expenditures: \$1,148 Grants
Awarded: \$725 Qualifying Distributions: \$725 Undistributed
Income: \$902
Contributions Payable: \$0 Officers' Compensation: \$0

ID No. 019552 EI No. 816020455

JONES FOUNDATION
701 FIRST AVE S, WIBAUX, MT 59353

ELLIS JONES, PRES.
Profile: CORPORATION, FOUNDATION
Financial Data (yr. ending 12/79): Assets at Market Value:
\$58,880 Assets at Book Value: \$55,022 Liabilities: \$0
Contributions Received: 7,750 Expenditures: \$2,023 Grants
Awarded: \$1,775 Qualifying Distributions: \$1,775
Undistributed Income: \$0
Contributions Payable: \$0 Officers' Compensation: \$0

ID No. 008296 EI No. 237086139

LEUTHOLD FOUNDATION
2315 POLY DR, BILLINGS, MT 59102

ALBERT E. LEUTHOLD, TREAS.
Profile: CORPORATION, FOUNDATION
Financial Data (yr. ending 12/79): Assets at Market Value:
\$12,733 Assets at Book Value: \$12,037 Liabilities: \$0
Contributions Received: O Expenditures: \$1,186 Grants
Awarded: \$1,150 Qualifying Distributions: \$1.186
Undistributed Income: \$1,420
Contributions Payable: \$0 Officers' Compensation: \$0

2755 FERN DR, GREAT FALLS, MT 59402
Profile: CORPORATION, FOUNDATION
Financial Data (yr. ending 12/79): Assets at Market Value:
\$2,904 Assets at Book Value: \$0 Liabilities: \$0
Contributions Received: O Expenditures: \$305 Grants Awarded:
\$300 Qualifying Distributions: \$0 Undistributed Income: \$0
Contributions Payable: \$0 Officers' Compensation: \$0

ID No. 019526 EI No. 810371436

LIEUTENANT DAVID DENNING SCHOLARSHIP FUND

ID No. 019543 EI No. 816013476 JOHNSON SCHOLARSHIP FUND OF HARLOWTON HIGH SCHOOL, RAY AND

ID No. 019538 EI No. 816010198 MARONICK CHARITABLE FOUNDATION, EDWARD P P 0 BOX 597, HELENA, MT 59601 EDWARD P. MARONICK, CREATOR OF THE TR. Profile: TRUST, FOUNDATION Financial Data (yr. ending 01/80): Assets at Market Value: \$53,703 Assets at Book Value: \$44,998 Liabilities: \$0 Contributions Received: 0 Expenditures: \$3,105 Grants Awarded: \$2,500 Qualifying Distributions: \$2,500 Undistributed Income: \$0. Contributions Payable: \$0 Officers' Compensation: \$0

ID No. 022477 EI No. 816018450

MCGOWAN FOUNDATION, J A
PO BOX 186, PLAINS, MT 59859
R. W. VALLENTINE, PRES
Profile: CORPORATION, FOUNDATION
Financial Data (yr. ending 12/78): Assets at Market Value:
\$92,800 Assets at Book Value: \$69,723 Liabilities: \$0
Contributions Received: O Expenditures: \$5,765 Grants
Awarded: \$5,760 Qualifying Distributions: \$5,763
Undistributed Income: \$600
Contributions Payable: \$0 Officers' Compensation: \$0

ID No. 019555 EI No. 816047099 MCINTYRE ACADEMIC SCHOLARSHIP TRUST, GEORGE A MONTANA BANK TRUSTEE PO BOX 5010, GREAT FALLS, MT 59401 MONTANA BANK, TTEE Profile: TRUST, FOUNDATION Financial Data (yr. ending 12/79): Assets at Market Value: \$89,713 Assets at Book Value: \$93,302 Liabilities: Contributions Received: 0 Expenditures: \$6,924 Grants Awarded: \$6,112 Qualifying Distributions: \$6,112 Undistributed Income: \$0 Contributions Payable: \$6,712 Officers' Compensation: \$0

ID No. 008090 EI No. 237058723

MCKEE EDUCATIONAL TRUST, JOHN W

% FIRST SECURITY BANK, GLASCOW, MT 59230

GEORGE LUND, PRINCIPAL MGR.
Profile: TRUST, FOUNDATION, MAKES GRANTS TO INDIVIDUALS
Financial Data (yr. ending 12/79): Assets at Market Value:
\$240.554 Assets at Book Value: \$242,499 Liabilities: \$0
Contributions Received: O Expenditures: \$42,299 Grants
Awarded: \$37,383 Qualifying Distributions: \$37,383
Undistributed Income: \$27,963
Contributions Payable: \$0 Officers' Compensation: \$3,695

212 DAVIDSON BLDG, GREAT FALLS, MT 59401
MARLYN E M LEWIS, PRES
Profile: CORPORATION, FOUNDATION
Financial Data (yr. ending 03/80): Assets at Market Value:
\$209,415 Assets at Book Value: \$211,864 Liabilities: \$0
Contributions Received: O Expenditures: \$16,272 Grants
Awarded: \$14,037 Qualifying Distributions: \$14,037
Undistributed Income: \$6,021
Contributions Payable: \$0 Officers' Compensation: \$0

ID No. 008585 EI No. 237140529

MONTANA COMMUNITY FOUNDATION

% COURT BALL, 2525 SIXTH AVE N. BILLINGS, MT 59101

COURT E. BALL, PRES.

Profile: CORPORATION, FOUNDATION

Financial Data (yr. ending 12/79): Assets at Market Value:

\$456.320 Assets at Book Value: \$4,563 Liabilities: \$0

Contributions Received: O Expenditures: \$127 Grants Awarded:

\$100 Qualifying Distributions: \$127 Undistributed Income: \$

Contributions Payable: \$0 Officers' Compensation: \$0

ID No. 019539 EI No. 816010230

NELSON FOUNDATION, PETER
P O BOX 597, HELENA, MT 59601

JOHN BAUCUS, MEMBER FDN. CMTTEE.
Profile: TRUST, FOUNDATION
Financial Data (yr. ending 09/79): Assets at Market Value:
\$106,762 Assets at Book Value: \$48,611 Liabilities: \$0

Contributions Received: O Expenditures: \$6,541 Grants

Awarded: \$5,447 Qualifying Distributions: \$5,447

Undistributed Income: \$2,855

Contributions Payable: \$0 Officers' Compensation: \$0

3121 RADCLIFFE DRIVE, BILLINGS, MT 59102
CHARLES MORLEDGE, MGR.
Profile: CORPORATION, FOUNDATION

Financial Data (yr. ending 12/79): Assets at Market Value: \$142,969 Assets at Book Value: \$142,968 Liabilities: \$0
Contributions Received: O Expenditures: \$14,300 Grants
Awarded: \$13,850 Qualifying Distributions: \$13,850
Undistributed Income: \$8,454
Contributions Payable: \$0 Officers' Compensation: \$0

ID No. 019549 EI No. 816016858

OMEGA FOUNDATION

ID No. 019522 EI No. 810289626

PAPAZIAN DECD EDUCATIONAL TRUST FUND, JOHN

% FIRST TRUST COMPANY OF MONT TR, GREAT FALLS, MT 59401

FIRST TRUST COMPANY OF MONTANA, TIEE.

Profile: TRUST, FOUNDATION

Financial Data (yr. ending 09/79): Assets at Market Value:

\$41,313 Assets at Book Value: \$41,775 Liabilities: \$1,525

Contributions Received: O Expenditures: \$2,738 Grants

Awarded: \$1,962 Qualifying Distributions: \$2,686

Undistributed Income: \$0

Contributions Payable: \$1,525 Officers' Compensation: \$525

ID No. 019551 EI No. 816018667
PARDEE SCHOLARSHIP FOUNDATION, JOSEPH T

% FIRST TRUST COMPANY OF MONTANA TR. PO BOX 5000, GREAT
FALLS, MT 59401
FIRST TRUST COMPANY OF MONTANA, TTEE.
Profile: TRUST, FOUNDATION
Financial Data (yr. ending 09/79): Assets at Market Value:
\$4,148 Assets at Book Value: \$5,181 Liabilities: \$204
Contributions Received: O Expenditures: \$330 Grants Awarded:
\$246 Qualifying Distributions: \$325 Undistributed Income: \$0
Contributions Payable: \$204 Officers' Compensation: \$70

PETERSON TRUST UW FBO ST FRANCIS EPISCOPAL CHURCH, ETHEL PO BOX 5000, GREAT FALLS, MT 59401 FIRST TRUST COMPANY OF MONTANA, TTEE. Profile: TRUST, FOUNDATION Financial Data (yr. ending 06/79): Assets at Market Value: \$32,272 Assets at Book Value: \$29,509 Liabilities: \$0 Contributions Received: O Expenditures: \$12,627 Grants Awarded: \$11,850 Qualifying Distributions: \$12,478 Undistributed Income: \$0 Contributions Payable: \$0 Officers' Compensation: \$444

ID No. 019540 EI No. 816010285

PIONEER MEMORIAL SCHOLARSHIP FUND

% NORTHWESTERN BANK & UNION TRUST, HELENA, MT 59601

R. G. JOHNSON, PRES.

Profile: CORPORATION, FOUNDATION, MAKES GRANTS TO

INDIVIDUALS

Financial Data (yr. ending 05/79): Assets at Market Value:

\$13,390 Assets at Book Value: \$12,940 Liabilities: \$0

\$13,390 Assets at Book Value: \$12,940 Liabilities: \$0 Contributions Received: 700 Expenditures: \$856 Grants Awarded: \$600 Qualifying Distributions: \$600 Undistributed Income: \$593

Contributions Payable: \$0 Officers' Compensation: \$0

ROBINSON FUND, FRED L
MALTA, MT 59538
F. LEE ROBINSON, SEC.
Profile: CORPORATION, FOUNDATION
Financial Data (yr. ending 12/79): Assets at Market Value:
\$0 Assets at Book Value: \$2,000 Liabilities: \$2,000
Contributions Received: 2,000 Expenditures: \$2,000 Grants
Awarded: \$1,350 Qualifying Distributions: \$0 Undistributed
Income: \$0
Contributions Payable: \$2,000 Officers' Compensation: \$0

ID No. 019525 EI No. 810304695
ROCK FOUNDATION
% BENNETT STEIN, WILSALL, MT 59086
BENNET STEIN, MANAGER
Profile: CORPORATION, FOUNDATION
Financial Data (yr. ending 12/79): Assets at Market Value:
\$3,919 Assets at Book Value: \$3,919 Liabilities: \$0
Contributions Received: O Expenditures: \$2,093 Grants
Awarded: \$700 Qualifying Distributions: \$700 Undistributed
Income: \$774
Contributions Payable: \$0 Officers' Compensation: \$0

ID No. CO9469 EI No. 237416735
RUBIE FOUNDATION, O R
CENTRAL BANK OF MONT P O BOX 2308, GREAT FALLS, MT 59401
CHARLES W. RUBIE, TTEE.
Profile: CORPORATION, FOUNDATION
Financial Data (yr. ending 12/79): Assets at Market Value:
\$16,536 Assets at Book Value: \$16,536 Liabilities: \$0
Contributions Received: 1,000 Expenditures: \$1,647 Grants
Awarded: \$1,500 Qualifying Distributions: \$1.555
Undistributed Income: \$0
Contributions Payable: \$0 Officers' Compensation: \$0

SAMPLE FOUNDATION INC
% SUITE 300, 3203 3RD AVE N, BILLINGS, MT 59103

USEPH S. SAMPLE, PRESIDENT

Profile: CORPORATION, FOUNDATION
Financial Data (yr. ending 10/79): Assets at Market Value:
\$1,787,143 Assets at Book Value: \$1,897,165 Liabilities: \$0
Contributions Received: O Expenditures: \$198,039 Grants
Awarded: \$179,750 Qualifying Distributions: \$179,750
Undistributed Income: \$34,218
Contributions Payable: \$0 Officers' Compensation: \$0

ID No. 017585 EI No. 596138602

ID No. 007636 EI No. 237134895

ID No. 019548 EI No. 816016632

SCHOKNECHT FAMILY FOUNDATION
545 6TH AVE EAST, KALISPELL, MT 59901

DOROTHY SCHOKNECHT, TIEE.

Profile: CORPORATION, FOUNDATION, MAKES GRANTS TO

INDIVIDUALS

Financial Data (yr. ending 02/80): Assets at Market Value:
\$217,013 Assets at Book Value: \$220,960 Liabilities: \$0

Contributions Received: O Expenditures: \$85,837 Grants

Awarded: \$83,058 Qualifying Distributions: \$0 Undistributed

Income: \$0

Contributions Payable: \$0 Officers' Compensation: \$0

ID No. 019523 EI No. 810301252

SEARS FOUNDATION, WILLIAM E
PO BOX 397, SUPERIOR, MT 59872

WALTER T. MURPHY, SEC.-MGR.
Profile: CORPORATION, FOUNDATION
Financial Data (yr. ending 12/79): Assets at Market Value:
\$42,242 Assets at Book Value: \$47,649 Liabilities: \$0
Contributions Received: O Expenditures: \$5,615 Grants
Awarded: \$5,100 Qualifying Distributions: \$5,615
Undistributed Income: \$0
Contributions Payable: \$0 Officers' Compensation: \$0

ID No. 008836 EI No. 237209738

SLACK SCHOLARSHIP FUND, EDITH
21 NO 5TH ST, MILES CITY, MT 59301

TOM BUELL, TIEE.

Profile: TRUST, FOUNDATION, MAKES GRANTS TO INDIVIDUALS
Financial Data (yr. ending 12/79): Assets at Market Value:
\$3,192 Assets at Book Value: \$3,192 Liabilities: \$0

Contributions Received: 0 Expenditures: \$537 Grants Awarded:
\$121 Qualifying Distributions: \$537 Undistributed Income: \$0

Contributions Payable: \$0 Officers' Compensation: \$0

% ELLEN SOLEM, CPA, 411 DHIO AVE, CHINOOK, MT 59523
ARTHUR TILLEMAN, PRES
Profile: CORPORATION, FOUNDATION, MAKES GRANTS TO
INDIVIDUALS
Financial Data (yr. ending 12/79): Assets at Market Value:
\$1,263,321 Assets at Book Value: \$1,310,136 Liabilities: \$
46,815 Contributions Received: 496,600 Expenditures: \$72,278
Grants Awarded: \$70,500 Qualifying Distributions: \$70,500
Undistributed Income: \$22,786
Contributions Payable: \$46,815 Officers' Compensation: \$0

ID No. 019554 EI No. 816046256
THOR-SVENBY-SOPHIE JOHNSON SCHOLARSHIP FUND
% MONTANA BANK TIEE, PO BOX 5010, GREAT FALLS, MT 59403
Profile: ASSOCIATION, FOUNDATION
Financial Data (yr. ending 05/80): Assets at Market Value:
\$95,263 Assets at Book Value: \$97,724 Liabilities: \$6,250
Contributions Received: O Expenditures: \$4,291 Grants
Awarded: \$3,300 Qualifying Distributions: \$3,300
Undistributed Income: \$3,209
Contributions Payable: \$6,250 Officers' Compensation: \$0

ID No. 019519 EI No. 810270257 TREACY COMPANY BOX 1700, HELENA, MT 59601 JAMES O'CONNELL, CHM. Profile: CORPORATION, FOUNDATION, MAKES GRANTS TO INDIVIDUALS Financial Data (yr. ending 12/79): Assets at Market Value: \$745,832 Assets at Book Value: \$725,944 Liabilities: \$0 Contributions Received: O Expenditures: \$55,918 Grants Awarded: \$50,303 Qualifying Distributions: \$50.441 Undistributed Income: \$822 Contributions Payable: \$0 Officers' Compensation: \$0

ID No. 019545 EI No. 816013673

SVARRE FOUNDATION

BOX 1067, SIDNEY, MT 59270

H. WILLIAMSON, TREAS.

Profile: CORPORATION, FOUNDATION,
Financial Data (yr. ending 12/79): Assets at Market Value:
\$44,069 Assets at Book Value: \$44,069 Liabilities: \$0
Contributions Received: 10,000 Expenditures: \$1,005 Grants
Awarded: \$1,000 Qualifying Distributions: \$1,005
Undistributed Income: \$0
Contributions Payable: \$0 Officers' Compensation: \$0

ID No. 008564 EI No. 237131688
SWEET EDUCATIONAL FOUNDATION, LLOYD D